

1973-74

***Basic Educational
Opportunity Grant
Program***

End-of-Year Report

U.S. Department of Health, Education, & Welfare

Basic Educational Opportunity Grant Program End-of-Year Report – Academic Year 1973-74

Part I

Introduction

The Basic Educational Opportunity Grant (BEOG) Program is a new source of Federal student financial aid which provided funds for the first time in academic year 1973-74. This program provides for the payment of Basic Grant awards to students attending eligible institutions of postsecondary education. Basic Grant awards are intended to be the "floor" of an eligible student's financial aid to help defray the costs of postsecondary education. Student eligibility is primarily based on financial need determined on the basis of a formula developed by the Office of Education (OE) and reviewed annually by Congress. Under this program, a student would complete an application form providing certain income and asset information required to calculate his eligibility index. This application form is submitted to an OE contractor who will calculate the eligibility index in accordance with the congressionally approved formula and notify the student of the results of this computation by means of a Student Eligibility Report. The student in turn will submit the Student Eligibility Report to the institution of his choice for payment of the grant award. The amount of the award is determined on the basis of a payment schedule which is issued annually by the Office of Education. As such, the program is essentially a formula program under which little discretion is permissible both in terms of establishing the students' eligibility and determination of his grant amount.

The Basic Grant appropriation for the 1973-74 academic year was \$122.1 million. At this level of funding, it would not have been possible to make meaningful awards to the entire population of potentially eligible students. Therefore, the appropriation language restricted Basic Grant assistance to those students who began or will begin their postsecondary education after July 1, 1973 and are enrolled on a full-time basis.

The following end of year report presents a summary of applicant information received from that eligible student population and various characteristics of these applicants.

It should be noted, however, that in view of the late Congressional approval of the Family Contribution Schedule and program appropriations during the first year of the program, serious delays in the implementation of the program were experienced. In addition, because of varying institutional capabilities to effectively administer Basic Grant program operations on short notice, the rate of student applicants tended to be affected by the degree of institutional effort to establish program procedures during the 1973-74 academic year. For this reason, the first year of program activity should not be considered as representative of the program's full potential. Therefore, in the analysis of this data, considerable caution should be exercised in making long-range projections or determinations of program impact.

Summary of 1973-74 Basic Grant Operations

The following is a general status report for the Basic Grant Program for the 1973-74 academic year. Part I is concerned with the summary of applicant information. Part II deals with institutional reported information, i.e., where students enrolled, type of institutions, award levels, etc. Part II is attached as a separate report.

Part I indicates the characteristics and distribution of the applicant population. The tables are categorized to show statistics for (1) Total application population, (2) Dependent Student applicants, and (3) Independent Student applicants in terms of their family income distribution and their eligibility determinations.

In examining the tables it is clearly evident that applicants from lower income families qualify at a higher rate than those from higher income families. Applicants receiving social security educational benefits are predominately from low income families, but because of the treatment of their social security benefits as effective income, their eligibility rates are significantly lower than the eligibility rate for the total application population. Similarly, the treatment of 50% of veterans' benefits as effective income also results in lower eligibility rate for applicants receiving VA educational benefits. It should be noted, however, that beginning with the 1975 academic year, the treatment of social security and VA educational benefits in the family contribution formula has been significantly changed to permit substantially higher qualification rates for those categories of the applicant population.

The following provides a more detailed summary of each set of tables.

Table I - Summary of Statistics – Basic Grant Program 1973-74

This table provides an overall summary of the total applicants received in the program for the 1973-74 academic year. Table I indicates that of 482,331 valid applications, 423,229 were received from dependent students and 59,102 from independent students. Of the 482,331 valid applications processed, a total 268,444 applicants (55.7%) qualified for Basic Grants. Among the qualifying applicants, 232,641 or 86.7% were dependent applicants and 35,803 or 13.3 % were independent applicants.

The overall qualification rate is 55.7%. However, when the qualifying population is broken down among the various categories of applicants, the qualifying rate for dependent applicants is 55.0%, for

independent applicants 60.6%, for applicants receiving social security educational benefits 29.7%, and for applicants receiving veterans education benefits 18.8%.

Table Series II - Applicants by Eligibility Status and Income Range

This series of tables provide a breakdown of the total applicant population, qualifying and non-qualifying by income range with percentage distribution.

Table II-A indicates that 50.9% (136,901) of all qualify applicants had incomes below \$6,000, and 49.1% (131,543) of all qualifying applicants had incomes of \$6,000 and above. Of the total non-qualifying applicants, 15.9% (33,968) had incomes below \$6,000 and 84.1% (179,919) had incomes of \$6,000 and above.

Looking at Table II-B, the dependent applicant population, 44.9% (104,449) of dependent applicants qualifying had income below \$6,000 and 55.1% (128,192) had incomes of \$6,000 and above. Of the total non-qualify dependent applicants 11.6% (22,108) had incomes below \$6,000 and 88.4% (168,480) incomes of \$6,000 and above.

Table II-C indicates that 90.7% (32,452) of all qualifying independent applicants had incomes below \$6,000, and 9.3% (3,351) had incomes of \$6,000 and above. Of the total non-qualifying independent applicants, 50.6% (11,789) had incomes below \$6,000, and 49.4% (11,510) had incomes of \$6,000 and above.

Table Series III - Eligibility Index Level by Family Income

This series of tables provide a breakdown of all qualified applicants by income range and level of eligibility. Qualifying applicants with indices of 599 and below received awards ranging from \$248 to \$452. Those qualifying with indices of 600 and above received awards ranging from \$50 to \$217.

Table III-A indicates that out of all qualifying applicants, 67.0% (179,727) had an eligibility index of 599 or below. Of these qualified applicants with indices of 599 or below, 65.8% (118,272) had incomes below \$6,000.

This table also shows that 33.0% (88,717) of all qualifying applicants had indices of 600 and above. Of all qualifying applicants with indices of 600 and above, 21.0% (18,629) had incomes below \$6,000.

Table III-B indicates that 65.1% (151,427) of qualified dependent applicants had an eligibility index of 599 or below. Of these qualified dependent applicants with indices of 599 or below, 60.3% (91,291) had incomes below \$6,000. This table also shows that 34.9% (81,214) of qualified dependent applicants had indices of 600 and above. Of these qualified dependent applicants with indices of 600 and above, 16.2% (13,158) had income below \$6,000.

Table III-C indicates that 79.1% (28,320) of all qualified independent applicants had an eligibility index of 599 or below. Of these qualified independent applicants with indices of 599 or below, 95.3% (26,981) had income below \$6,000. This table also shows that 20.9% (7,483) of all qualified independent applicants had an index of 600 or above. Of these qualified independent applicants with indices of 600 or above, 73.1% (5,471) had incomes below \$6,000.

Table IV - Applicants with Social Security Educational Benefits

This table provides an illustration of the total number of applicants receiving social security educational benefits, those qualify and not qualifying, by income range with percentage distribution. Specifically, 81.8% (13,394) of all qualifying applicants receiving social security educational benefits had incomes below \$6,000 and 18.2% (2,985) had incomes of \$6,000 and above. Of the total non-qualifying applicants receiving social security educational benefits, 46.5% (18,030) had incomes below \$6,000 and 53.5% (20,717) had incomes of \$6,000 and above.

Table V - Applicants with Veterans Educational Benefits

This table provides an illustration of the total number of applicants receiving veterans educational benefits, those qualifying and not qualifying, by income range with percentage distribution. Specifically, 85.4% (4,286) of all qualifying applicants receiving veterans educational benefits had incomes below \$6,000 and 14.6% (734) had incomes of \$6,000 and above. Of the total non-qualifying applicants receiving veterans educational benefits, 48.4% (10,460) had incomes below \$6,000 and 51.6% (11,165) had incomes of \$6,000 and above.

Table Series VI

Tables VI-A, B, and C provide a distribution of applicants by state for Total Applicants, Dependent Applicants, and Independent Applicants, total qualifying and total non-qualifying. It should be noted that this data reflects the current mailing address of the applicant and is not necessarily where he is attending school. As such, the state distribution of applicants does not necessary reflect the legal residence of the students.

Table VII

The amount of a student's award is based on the students' eligibility index, the cost of attendance at his school, and available appropriations for that academic year. This award information is indicated on a payment schedule which is issued annually to all eligible educational institutions by the U.S. Office of Education. Table VII is a copy of the payment schedule which was in effect during the 1973-74 academic year.

TABLE I

SUMMARY OF STATISTICS - BASIC EDUCATIONAL OPPORTUNITY GRANT PROGRAM AWARD YEAR 1973-74

Number of Applications Processed	512,866
Number of Applications Returned (Insufficient Data)	100,862
Number of Applications Not Corrected	30,535
Number of Valid Applications	482,331
Number of Applicants Qualified	268,444
Number of Applicants Not Qualified	213,887
Percent of Valid Applicants Qualifying	55.7

DATA SUMMARY OF VALID APPLICATIONS

1. **Dependent Students**

Number of Valid Applicants from Dependent Students	423,229
Percentage of Valid Applications from Dependent Students	87.7
Number of Dependent Applicants who Qualify	232,641
Percentage of Dependent Applicants who Qualify	55.0

2. **Independent Students**

Number of Valid Applicants from Independent Students	59,102
Percentage of Valid Applications from Independent Students	12.3
Number of Independent Applicants who Qualify	35,803
Percentage of Independent Applicants who Qualify	60.6

3. **Applicants with Farm Assets**

Number of Dependent Applicants with Farm Assets	25,360
Percentage of Dependent Applicants with Farm Assets	6.0
Number of Dependent Applicants with Farm Assets Who Qualify	10,468
Percentage of Dependent Applicants with Farm Assets Who Qualify	41.3

4. **Applicants with Business Assets**

Number of Dependent Applicants with Business Assets	24,412
Percentage of Dependent Applicants with Business Assets	5.8
Number of Dependent Applicants with Business Assets Who Qualify	10,763
Percentage of Dependent Applicants with Business Assets Who Qualify	44.1

5. **Social Security Educational Benefit Recipients**

Number of Applicants Receiving Social Security Educational Benefits	55,126
Percent of Applicants Receiving Social Security Educational Benefits	11.4
Number of Applicants Receiving Social Security Educational Benefits Who Qualify	26,379
Percent of Applicants Receiving Social Security Educational Benefits Who Qualify	29.7

TABLE I - cont'd

6. **Veterans Educational Benefit Recipients**

Number of Applicants Receiving Veteran Educational Benefits	26,645
Percent of Applicants Receiving Veteran Educational Benefits	5.5
Number of Applicants Receiving Veteran Educational Benefits Who Qualify	5,020
Percent of Applicants Receiving Veteran Educational Benefits Who Qualify	18.8

Table II-A

TOTAL APPLICANTS BY ELIGIBILITY STATUS AND INCOME RANGE							
AWARD YEAR 1973-74							
TOTAL APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
QUALIFYING	84.0	77.3	75.8	71.9	55.3	14.8	55.7
NON-QUALIFYING	16.0	22.7	24.2	28.1	44.7	85.2	44.3
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	81,987	45,137	43,745	88,354	86,291	136,817	482,331
PERCENT OF TOTAL NUMBER OF APPLICANTS	17.0	9.4	9.1	18.3	17.9	28.4	100.0
NUMBER OF QUALIFIED APPLICANTS	68,850	34,908	33,143	63,539	47,709	20,295	268,444
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	25.6	13.0	12.3	23.7	17.8	7.6	100.0

Table II-B

DEPENDENT APPLICANTS BY ELIGIBILITY STATUS AND INCOME RANGE AWARD YEAR 1973-74							
TOTAL APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
QUALIFYING	83.6	82.9	80.4	75.5	57.6	15.1	55.0
NON-QUALIFYING	16.4	17.1	19.6	24.5	42.4	84.9	45.0
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	54,885	35,026	36,728	80,185	82,326	134,079	423,229
PERCENT OF TOTAL NUMBER OF APPLICANTS	13.0	8.3	8.7	18.9	19.5	31.7	100.0
NUMBER OF QUALIFIED APPLICANTS	45,862	29,049	29,538	60,518	47,417	20,257	232,641
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	19.7	12.5	12.7	26.0	20.4	8.7	100.0

Table II-C

INDEPENDENT APPLICANTS BY ELIGIBILITY STATUS AND INCOME RANGE AWARD YEAR 1973-74							
TOTAL APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
QUALIFYING	84.8	57.9	51.4	37.0	7.4	1.4	60.6
NON-QUALIFYING	15.2	42.1	48.6	63.0	92.6	98.6	39.4
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	27,102	10,111	7,017	8,169	3,965	2,738	59,102
PERCENT OF TOTAL NUMBER OF APPLICANTS	45.9	17.1	11.9	13.8	6.7	4.6	100.0
NUMBER OF QUALIFIED APPLICANTS	22,988	5,859	3,605	3,021	292	38	35,803
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	64.2	16.4	10.1	8.4	0.8	0.1	100.0

Table III-A

ELIGIBILITY INDEX LEVEL BY FAMILY INCOME FOR ALL QUALIFIED APPLICANTS							
AWARD YEAR 1973-74							
TOTAL NUMBER OF PERSONS AND PERCENT IN INCOME RANGE							
ELIGIBILITY INDEX	INCOME RANGE						TOTAL QUALIFIED APPLICANTS BY ELIGIBILITY INDEX
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
0-199	52,180	25,556	19,451	17,098	2,520	706	117,511
	75.8	73.2	58.7	26.9	5.3	3.5	43.8
200-399	4,042	3,257	5,036	13,393	4,602	719	31,049
	5.9	9.3	15.2	21.1	9.6	3.5	11.6
400-599	3,344	2,033	3,373	12,353	8,284	1,780	31,167
	4.9	5.8	10.2	19.4	17.4	8.8	11.6
600-799	3,084	1,575	2,248	9,619	11,391	3,711	31,628
	4.5	4.5	6.8	15.1	23.9	18.3	11.8
800-999	3,712	1,449	1,803	6,893	12,228	6,283	32,368
	5.4	4.2	5.4	10.8	25.6	31.0	12.1
1,000-1,199	2,488	1,038	1,232	4,183	8,684	7,096	24,721
	3.6	3.0	3.7	6.6	18.2	35.0	9.2
TOTAL	68,850	34,908	33,143	63,539	47,709	20,295	268,444
	100	100	100	100	100	100	100.0
PERCENT OF APPLICANTS IN EACH INCOME RANGE	25.6	13.0	12.3	23.7	17.8	7.6	100.0

Table III-B

ELIGIBILITY INDEX LEVEL BY FAMILY INCOME FOR ALL QUALIFIED APPLICANTS DEPENDENT APPLICANTS - AWARD YEAR 1973-74 TOTAL NUMBER OF PERSONS AND PERCENT IN INCOME RANGE							
ELIGIBILITY INDEX	INCOME RANGE						TOTAL QUALIFIED APPLICANTS BY ELIGIBILITY INDEX
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
0-199	35,362 77.1	21,162 72.8	17,863 60.5	16,678 27.6	2,499 5.3	695 3.4	94,259 40.5
200-399	2,899 6.3	2,696 9.3	4,502 15.2	13,078 21.6	4,586 9.7	719 3.5	28,480 12.2
400-599	2,217 4.8	1,727 5.9	2,863 9.7	11,842 19.6	8,263 17.4	1,776 8.8	28,688 12.3
600-799	1,947 4.2	1,401 4.8	1,831 6.2	9,024 14.9	11,332 23.9	3,706 18.3	29,241 12.6
800-999	1,921 4.2	1,179 4.1	1,443 4.9	6,237 10.3	12,138 25.6	6,277 31.0	29,195 12.5
1,000-1,199	1,516 3.3	884 3.0	1,036 3.5	3,659 6.0	8,599 18.1	7,084 35.0	22,778 9.8
TOTAL	45,862 100	29,049 100	29,538 100	60,518 100	47,417 100	20,257 100	232,641 100.0
PERCENT OF APPLICANTS IN EACH INCOME RANGE	19.7	12.5	12.7	26.0	20.4	8.7	100.0

Table III-C

ELIGIBILITY INDEX LEVEL BY FAMILY INCOME FOR ALL QUALIFIED APPLICANTS INDEPENDENT APPLICANTS - AWARD YEAR 1973-74 TOTAL NUMBER OF PERSONS AND PERCENT IN INCOME RANGE							
ELIGIBILITY INDEX	INCOME RANGE						TOTAL QUALIFIED APPLICANTS BY ELIGIBILITY INDEX
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
0-199	16,818 73.2	4,394 75.0	1,588 44.0	420 13.9	21 7.2	11 28.9	23,252 64.9
200-399	1,143 5.0	561 9.6	534 14.8	315 10.4	16 5.5	0 0.0	2,569 7.2
400-599	1,127 4.9	306 5.2	510 14.1	511 16.9	21 7.2	4 10.5	2,479 6.9
600-799	1,137 4.9	174 3.0	417 11.6	595 19.7	59 20.2	5 13.2	2,387 6.7
800-999	1,791 7.8	270 4.6	360 10.0	656 21.7	90 30.8	6 15.8	3,173 8.9
1,000-1,199	972 4.2	154 2.6	196 5.4	524 17.3	85 29.1	12 31.6	1,943 5.4
TOTAL	22,988 100	5,859 100	3,605 100	3,021 100	292 100	38 100	35,803 100.0
PERCENT OF APPLICANTS IN EACH INCOME RANGE	64.2	16.4	10.1	8.4	0.8	0.1	100.0

Table IV-A

TOTAL APPLICANTS WITH SOCIAL SECURITY EDUCATIONAL BENEFITS AWARD YEAR 1973-74							
TOTAL APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
QUALIFYING	48.5	40.3	32.0	20.3	8.5	1.9	29.7
NON-QUALIFYING	51.5	59.7	68.0	79.7	91.5	98.1	70.3
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	16,227	7,909	7,288	11,489	6,354	5,859	55,126
PERCENT OF TOTAL NUMBER OF APPLICANTS	29.4	14.3	13.2	20.8	11.5	10.6	100.0
NUMBER OF QUALIFIED APPLICANTS	7,875	3,185	2,334	2,334	542	109	16,379
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	48.1	19.4	14.2	14.2	3.3	0.7	100.0

Table V-A

TOTAL APPLICANTS WITH VETERAN'S EDUCATIONAL BENEFITS AWARD YEAR 1973-74							
TOTAL APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
QUALIFYING	39.3	24.3	16.6	9.9	4.2	0.8	18.8
NON-QUALIFYING	60.7	75.7	83.4	90.1	95.8	99.2	81.2
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	6,687	4,113	3,946	5,823	3,271	2,805	26,645
PERCENT OF TOTAL NUMBER OF APPLICANTS	25.1	15.4	14.8	21.9	12.3	10.5	100.0
NUMBER OF QUALIFIED APPLICANTS	2,630	1,000	656	574	138	22	5,020
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	52.4	19.9	13.1	11.4	2.7	0.4	100.0

Table VI-A

BEOG Applicants by State
All Applicants - Award Year 1973-74

	Total Applicants	Total Qualifying	Non Qualifying
Alabama	8,860	6,295	2,565
Alaska	519	258	261
Arizona	2,970	1,704	1,266
Arkansas	4,192	3,022	1,170
California	35,375	23,127	12,248
Colorado	5,857	3,184	2,673
Connecticut	5,962	2,200	3,762
Delaware	1,049	558	491
District of Columbia	2,410	1,612	798
Florida	8,316	5,414	2,902
Georgia	7,443	5,070	2,373
Hawaii	900	414	486
Idaho	1,727	928	799
Illinois	24,291	12,123	12,168
Indiana	7,865	3,491	4,374
Iowa	8,370	3,928	4,442
Kansas	6,261	3,382	2,879
Kentucky	6,907	4,315	2,592
Louisiana	8,616	6,361	2,255
Maine	3,184	1,673	1,511
Maryland	7,246	3,656	3,590
Massachusetts	15,159	6,890	8,269
Michigan	18,811	9,240	9,571
Minnesota	11,881	5,286	6,595
Mississippi	7,253	5,886	1,367
Missouri	8,220	4,398	3,822
Montana	1,785	968	817
Nebraska	4,671	2,349	2,322
Nevada	661	345	316
New Hampshire	1,476	620	856
New Jersey	18,556	8,041	10,515
New Mexico	3,468	2,334	1,134
New York	61,765	32,201	29,564
North Carolina	10,926	7,106	3,820
North Dakota	2,525	1,274	1,251
Ohio	19,930	9,367	10,563
Oklahoma	6,469	4,412	2,057
Oregon	6,211	3,283	2,928
Pennsylvania	39,735	17,166	22,569
Rhode Island	2,975	1,373	1,602
South Carolina	6,117	4,367	1,750
South Dakota	3,168	1,716	1,452
Tennessee	6,980	4,496	2,484
Texas	21,488	14,783	6,705
Utah	1,629	824	805
Vermont	1,371	585	786
Virginia	8,008	4,709	3,299
Washington	7,060	3,901	3,159
West Virginia	3,121	1,779	1,342
Wisconsin	8,355	3,612	4,743
Wyoming	776	431	345
American Samoa			
Guam			
Puerto Rico	12,896	11,561	1,335
Other	565	426	139
Total	482,331	268,444	213,887

Table VI-B

BEOG Applicants by State
Dependent Students - Award Year 1973-74

	Total Applicants	Total Qualifying	Non Qualifying
Alabama	7,840	5,662	2,178
Alaska	414	199	215
Arizona	2,486	1,444	1,042
Arkansas	3,829	2,799	1,030
California	27,297	17,526	9,771
Colorado	4,596	2,453	2,143
Connecticut	5,564	2,007	3,557
Delaware	933	501	432
District of Columbia	1,941	1,313	628
Florida	7,258	4,811	2,447
Georgia	6,736	4,652	2,084
Hawaii	767	344	423
Idaho	1,438	788	650
Illinois	20,709	9,829	10,880
Indiana	7,274	3,215	4,059
Iowa	7,696	3,625	4,071
Kansas	5,801	3,126	2,675
Kentucky	6,181	3,856	2,325
Louisiana	7,988	5,920	2,068
Maine	2,939	1,570	1,369
Maryland	6,337	3,118	3,219
Massachusetts	13,431	5,973	7,458
Michigan	16,364	7,657	8,707
Minnesota	10,875	4,794	6,081
Mississippi	6,737	5,576	1,161
Missouri	7,327	3,920	3,407
Montana	1,547	832	715
Nebraska	4,265	2,109	2,156
Nevada	542	288	254
New Hampshire	1,329	564	765
New Jersey	16,283	6,531	9,752
New Mexico	2,819	1,932	887
New York	52,511	26,324	26,187
North Carolina	9,987	6,669	3,318
North Dakota	2,390	1,195	1,195
Ohio	18,188	8,368	9,820
Oklahoma	5,440	3,758	1,682
Oregon	4,715	2,342	2,373
Pennsylvania	36,980	15,808	21,172
Rhode Island	2,669	1,234	1,435
South Carolina	5,550	4,085	1,465
South Dakota	2,961	1,598	1,363
Tennessee	6,401	4,160	2,241
Texas	19,055	13,340	5,715
Utah	1,504	755	749
Vermont	1,221	511	710
Virginia	7,322	4,343	2,979
Washington	5,237	2,706	2,531
West Virginia	2,896	1,648	1,248
Wisconsin	7,598	3,236	4,362
Wyoming	678	373	305
American Samoa			
Guam			
Puerto Rico	11,901	10,888	1,013
Other	482	366	116
Total	423,229	232,641	190,588

Table VI-C

BEOG Applicants by State
Independent Students - Award Year 1973-74

	Total Applicants	Total Qualifying	Non Qualifying
Alabama	1,020	633	387
Alaska	105	59	46
Arizona	484	260	224
Arkansas	363	223	140
California	8,078	5,601	2,477
Colorado	1,261	731	530
Connecticut	398	193	205
Delaware	116	57	59
District of Columbia	469	299	170
Florida	1,058	603	455
Georgia	707	418	289
Hawaii	133	70	63
Idaho	289	140	149
Illinois	3,582	2,294	1,288
Indiana	591	276	315
Iowa	674	303	371
Kansas	460	256	204
Kentucky	726	459	267
Louisiana	628	441	187
Maine	245	103	142
Maryland	909	538	371
Massachusetts	1,728	917	811
Michigan	2,447	1,583	864
Minnesota	1,006	492	514
Mississippi	516	310	206
Missouri	893	478	415
Montana	238	136	102
Nebraska	406	240	166
Nevada	119	57	62
New Hampshire	147	56	91
New Jersey	2,273	1,510	763
New Mexico	649	402	247
New York	9,254	5,877	3,377
North Carolina	939	437	502
North Dakota	135	79	56
Ohio	1,742	999	743
Oklahoma	1,029	654	375
Oregon	1,496	941	555
Pennsylvania	2,755	1,358	1,397
Rhode Island	306	139	167
South Carolina	567	282	285
South Dakota	207	118	89
Tennessee	579	336	243
Texas	2,433	1,443	990
Utah	125	69	56
Vermont	150	74	76
Virginia	686	366	320
Washington	1,823	1,195	628
West Virginia	225	131	94
Wisconsin	757	376	381
Wyoming	98	58	40
American Samoa			
Guam			
Puerto Rico	995	673	322
Other	83	60	23
Total	59,102	35,803	23,299

**BASIC EDUCATIONAL OPPORTUNITY GRANT PROGRAM
PAYMENT SCHEDULE
FOR ACADEMIC YEAR 1973-74**

The payment schedule is to be used in the calculation of awards for the Basic Educational Opportunity Grant Program for the 1973-74 academic year and will be in effect until June 30, 1974. It indicates the amount of a student's award based on a given expected family contribution and cost of attendance.

To use the payment schedule, take that amount of the student's family contribution (from the "Family Contribution Analysis Report" provided by the student) and the total allowable costs of attendance (according to the Basic Grant Regulations, Section 190.51) for the full academic year for that student. The various ranges for family contribution appear across the top of the table and appropriate ranges of total student costs appear along the left-hand side of the table. By locating the student in each proper range, the amount of the student's award for the full academic year can be determined.

In developing the payment schedule, the appropriate reduction language specified in the legislation has already been taken into account. There are certain cases, though, where the award from the payment schedule will not be the amount that should be disbursed to a student. For example, when a student has enrolled for only one term, his award must be reduced to reflect that reduced period of attendance. For a complete discussion of such cases, see the Program Notes: Calculation of the Amount of a Student's Basic Educational Opportunity Grant.

Table VII

**BASIC EDUCATIONAL OPPORTUNITY GRANT PROGRAM
PAYMENT SCHEDULE
AWARD YEAR 1973-74**

COST OF ATTENDANCE	FAMILY CONTRIBUTION																								
	0	1 TO 49	50 TO 99	100 TO 149	150 TO 199	200 TO 249	250 TO 299	300 TO 349	350 TO 399	400 TO 449	450 TO 499	500 TO 549	550 TO 599	600 TO 649	650 TO 699	700 TO 749	750 TO 799	800 TO 849	850 TO 899	900 TO 949	950 TO 999	1000 TO 1049	1050 TO 1099	1100 TO 1149	1150 And Above
1100 TO 1129	452	443	427	411	395	379	363	347	331	293	278	263	248	217	203	189	175	124	113	100	75	50	0	0	0
1150 TO 1199	452	443	427	411	395	379	363	347	331	293	278	263	248	217	203	189	175	124	113	102	91	75	50	0	0
1200 TO 1249	452	443	427	411	395	379	363	347	331	293	278	263	248	217	203	189	175	124	113	102	91	81	70	50	0
1250 And Above	452	443	427	411	395	379	363	347	331	293	278	263	248	217	203	189	175	124	113	102	91	81	70	59	0

**Basic Educational Opportunity Grant Program
End-of-Year Report – Academic Year 1973-74**

Part II

The following data is Part II of a general status report for the Basic Grant Program for the 1973-74 academic year. Whereas Part I is concerned with the summary of applicant information, Part II deals with program data as reported by eligible institutions through periodic Progress Reports. Progress Reports are the vehicle through which necessary adjustments to the initial authorization of BEOG funds are made based on the actual demand for funds as reflected by the enrollment of eligible students at the institution.

Data in the attached tables represent the latest available information for 1973-74 as reflected on the end-of-year institutional progress reports. It should be noted, however, that minor changes of expenditures and student counts reported in the attached tables may still occur as the result of final reconciliations between the Office of Education and institutional expenditure and student recipient records. Such reconciliation is accomplished by means of a Student Validation Roster which is prepared by the Office of Education and must be verified by the institution. As of this date, this process has not been completed for all institutions.

A comparison between Part I and Part II indicates that out of 268,444 qualifying applicants, 185,249 were awarded Basic Grants. A number of explanations can be offered to account for the difference in the number that qualified and the number of recipients. Since the deadline for filing of applications was extended during the first year to April 1, a considerable number of high school seniors submitted applications even though they would not actually enroll until the 1974-75 academic year. Such students will, of course, inflate the number of eligible students in the applicant data base.

Other reasons include the fact that some students, even though they qualified, enrolled as part-time students and as such would not be eligible to receive an award. Also, a number of qualifying students did not actually enroll. The comparatively small size of the award during the 1973-74 academic year may be a further contributing factor to students decisions as to attendance and non-attendance.

Difficulties experienced in the first year of operations are expected to decrease as the program gains experience. Therefore, the difference between the number of qualifying students and the number of recipients is expected to decrease in future years, and the 1973-74 data is not expected to be indicative of further program trends.

With these general qualifications described above, the following tables provide a summary of institutional reported information. In interpreting the tables it should be noted that only first-year full-time students were eligible. Student eligibility has been expanded to include second year students during 1974-75 and

third year students during 1975-76. Therefore, the proportionate distribution of funds and students is expected to change between type and level of institutions.

Summary of Institutional Reported Data (1973-74)

Table I provides the national summary statistics for the total expenditures and the total students aided with average BEOG award by type as well as level of institution. Table I indicates that out of \$49.8 million expended on Basic Grant awards, 185,249 students were aided with an average award of \$269. Out of the total expenditure of \$49.8 million, institutional distribution was as follows:

- a) Public institutions received \$32.9 million aiding 120,435 students with an average award of \$274;
- b) Private non-profit institutions received \$13.0 million aiding 47,818 students with an average award of \$273.
- c) Private proprietary institutions received \$3.5 million aiding 14,457 students with an average award of \$242; and
- d) Institutions that could not be classified and therefore listed as "Other" received \$343,233 aiding 2,539 students with an average award of \$135. (***see footnote***)

Tables II and III provide a more detailed summary of total expenditures and the corresponding number of recipients, respectively, by state and type of institution.

Footnote - Tables I, II, & III

Distribution of expenditures is based on institutional evaluation as to control and the level of such institutions. Information as to type and control of institutions is unverified data taken directly from institutional reports. Because some institutions did not report level and type, they could not be classified or categorized as either public, private proprietary, or private non-profit. For this reason an "Other" category has been incorporated in the tables to include those institutions that could not be classified. In addition, there may be slight discrepancies as to institutional type and control because of reporting errors, but these discrepancies are minor.

Table I

Basic Grant Expenditures, Recipients, and Average Award			
By Type of Institution			
Award Year 1973-74			
Type of Institution	Total Expenditure	Total Student	Average Award
Total Public	\$32,948,801	120,435	\$274
Universities	16,365,173	59,856	273
Other 4 Year	4,169,901	15,175	275
2 Year	12,035,559	43,959	274
1 Year but under 2 Year	84,862	361	235
6 Months but under 2 Year	293,306	1,084	271
Total Private Non-Profit	\$13,077,413	47,818	\$273
Universities	4,215,182	15,397	274
Other 4 Year	6,865,254	25,105	273
2 Year	1,771,969	6,503	272
1 Year but under 2 Year	65,284	239	273
6 Months but under 2 Year	159,724	574	278
Total Private Profit-Making	\$3,504,504	14,457	\$242
Universities	5,567	29	192
Other 4 Year	124,842	521	240
2 Year	1,390,032	5,725	243
1 Year but under 2 Year	999,919	4,120	243
6 Months but under 2 Year	984,144	4,062	242
Other	\$343,233	2,539	\$135
Total	\$49,873,951	185,249	\$269

NOTE: Based on the 1973-74 payment schedule, the maximum award was \$452 and the minimum award was \$50.

Table II

**Basic Educational Opportunity Grant Program
Distribution of Expenditures by Institution Type
Award Year 1973-74**

	Public	Proprietary	Private	Other	Total
Alabama	\$726,797	\$104,001	\$436,237	\$7,870	\$1,274,905
Alaska	21,231	710	11,678	0	33,619
Arizona	209,783	164,039	17,938	6,400	398,160
Arkansas	396,926	24,003	126,558	0	547,487
California	3,085,287	458,930	614,321	20,660	4,179,198
Colorado	438,616	62,722	28,087	0	529,425
Connecticut	185,780	19,626	108,643	11,690	325,739
Delaware	102,505	0	15,578	0	118,083
District of Columbia	43,143	79,677	97,281	0	220,101
Florida	644,541	68,216	199,125	0	911,882
Georgia	671,346	117,276	342,911	3,200	1,134,733
Hawaii	36,269	11,939	4,776	0	52,984
Idaho	93,185	0	27,060	0	120,245
Illinois	1,260,912	118,014	600,803	16,350	1,996,079
Indiana	287,664	101,715	228,937	7,380	625,696
Iowa	356,625	24,923	290,044	11,690	683,282
Kansas	468,515	31,271	195,899	4,180	699,865
Kentucky	495,390	126,797	247,789	3,200	873,176
Louisiana	1,015,424	81,480	124,902	3,200	1,225,006
Maine	153,495	14,217	56,272	9,600	233,584
Maryland	542,302	19,551	112,711	6,400	680,964
Massachusetts	523,956	57,700	597,400	8,602	1,187,658
Michigan	1,058,275	65,697	336,010	5,290	1,465,272
Minnesota	633,083	30,006	265,349	8,001	936,439
Mississippi	1,243,248	41,219	148,427	0	1,432,894
Missouri	500,378	34,509	234,689	5,290	774,866
Montana	104,513	8,830	26,354	0	139,697
Nebraska	261,637	15,659	153,071	6,400	436,767
Nevada	26,880	0	2,096	0	28,976
New Hampshire	58,030	5,773	49,770	0	113,573
New Jersey	851,214	98,163	250,734	8,703	1,208,814
New Mexico	375,658	9,002	35,005	8,490	428,155
New York	4,580,978	255,542	1,174,275	16,000	6,026,795
North Carolina	1,096,225	23,513	522,308	16,000	1,658,046
North Dakota	192,974	14,505	26,566	2,090	236,135
Ohio	949,275	109,508	465,377	11,560	1,535,720
Oklahoma	736,970	27,151	146,371	6,400	916,892
Oregon	447,478	25,828	111,927	3,477	588,710
Pennsylvania	1,264,720	400,448	924,275	58,300	2,647,743
Rhode Island	99,336	13,977	67,644	0	180,957
South Carolina	476,209	45,876	270,680	0	792,765
South Dakota	196,897	46,565	75,069	6,400	324,931
Tennessee	509,646	103,055	453,102	20,180	1,085,983
Texas	2,290,185	257,759	540,289	7,380	3,095,613
Utah	109,073	1,954	5,998	0	117,025
Vermont	69,269	0	85,919	3,200	158,388
Virginia	618,980	56,926	206,890	7,380	890,176
Washington	493,892	44,499	96,599	4,180	639,170
West Virginia	281,814	25,218	77,358	2,090	386,480
Wisconsin	378,806	46,590	153,013	16,000	594,409
Wyoming	62,753	9,925	0	0	72,678
Guam	5,852	0	0	0	5,852
Puerto Rico	1,209,052	0	1,687,298	0	2,896,350
Virgin Islands	2,609	0	0	0	2,609
Amerian Somoa	3,200	0	0	0	3,200
Total	\$32,948,801	\$3,504,504	\$13,077,413	\$343,233	\$49,873,951

Table III

**Basic Educational Opportunity Grant Program
Distribution of Recipients by Institution Type
Award Year 1973-74**

	Public	Proprietary	Private	Other	Total
Alabama	2,682	373	1,368	25	4,448
Alaska	77	7	39	0	123
Arizona	763	667	65	26	1,521
Arkansas	1,319	91	441	0	1,851
California	11,098	1,851	2,267	91	15,307
Colorado	1,741	293	119	0	2,153
Connecticut	726	75	413	198	1,412
Delaware	366	0	67	0	433
District of Columbia	138	263	346	0	747
Florida	2,163	257	716	0	3,136
Georgia	2,339	533	1,191	21	4,084
Hawaii	146	184	16	0	346
Idaho	390	0	113	0	503
Illinois	4,585	435	2,217	105	7,342
Indiana	1,229	448	950	29	2,656
Iowa	1,571	136	1,219	45	2,971
Kansas	1,889	138	800	12	2,839
Kentucky	1,898	533	876	12	3,319
Louisiana	3,396	282	433	11	4,122
Maine	600	66	269	95	1,030
Maryland	1,986	87	472	39	2,584
Massachusetts	2,071	248	2,448	30	4,797
Michigan	4,373	328	1,278	29	6,008
Minnesota	2,627	122	1,106	33	3,888
Mississippi	3,502	115	464	0	4,081
Missouri	1,932	143	896	51	3,022
Montana	452	42	98	0	592
Nebraska	1,104	74	630	17	1,825
Nevada	112	0	12	0	124
New Hampshire	252	21	230	0	503
New Jersey	3,029	321	883	32	4,265
New Mexico	1,351	36	125	44	1,556
New York	16,361	1,035	4,499	94	21,989
North Carolina	3,642	114	1,685	66	5,507
North Dakota	794	57	109	8	968
Ohio	4,039	514	1,869	203	6,625
Oklahoma	2,641	138	542	19	3,340
Oregon	1,864	123	437	14	2,438
Pennsylvania	5,671	1,697	3,916	845	12,129
Rhode Island	417	61	283	0	761
South Carolina	1,665	162	828	0	2,655
South Dakota	804	257	289	36	1,386
Tennessee	1,874	422	1,842	60	4,198
Texas	7,763	908	1,889	37	10,597
Utah	466	9	27	0	502
Vermont	279	0	358	14	651
Virginia	2,134	228	718	32	3,112
Washington	2,000	181	399	30	2,610
West Virginia	1,150	109	296	19	1,574
Wisconsin	1,619	226	617	117	2,579
Wyoming	231	47	0	0	278
Guam	18	0	0	0	18
Puerto Rico	3,076	0	4,648	0	7,724
Virgin Islands	8	0	0	0	8
American Samoa	12	0	0	0	12
Total	120,435	14,457	47,818	2,539	185,249