

# Westfield Specialty Financial Institutions

[finding the right solutions for your clients]

Financial Institutions are complex organizations and managing them comes with risk. We're here to help come up with solutions to alleviate some of that risk by offering services and policies specifically designed for different financial institutions, including:



**Investment Advisers and Mutual Funds** 



**Private Equity Funds** 



**Hedge Funds** 



Venture Capital Funds



Real Estate Funds



Banks



**Insurance Companies** 



**Specialty Finance Companies** 



Investment Banks/Broker-Dealers/Exchanges



**REITs** 

### Our Policy Offering Includes:

- Primary
- Excess
- Lead Side-A DIC excess

We can offer up to \$25M of limit customized to the opportunity.



## Why Choose Westfield Specialty?

Unique risks demand unique solutions and the talented team at Westfield Specialty relish a challenge. We develop creative solutions to protect businesses and recover losses as well as drive growth for everyone in the value chain.

Coverage for specialized risks requires creativity, and our team of experts have the knowledge and know-how that only comes from deep expertise. It's that robust combination of Westfield's over 174 years of financial stability and boldness that makes Westfield stand above the rest.

That's Westfield Specialty.

### What We Offer?

- Directors & Officers Liability
- Errors and Omissions/Professional Liability
- Employment Practices Liability
- Fiduciary Liability
- Cyber Liability
- Fidelity Bonds

### We are open to all entity types including:

- Publicly Traded Companies
- Private Companies
- General Partnerships
- Not-for-Profits
- Mutuals



### Westfield Specialty

### Financial Institutions

[finding the right solutions for your clients]



### Our Points of Difference

- · AM Best Rating of A XV
- A+ Issuer Credit Rating (ICR)
- Westfield Specialty is a member of Westfield which has \$2.9 billion in combined surplus\*
- A responsive team of underwriters with decades of proven success
- Sector experience we only write business segments we fully understand
- · Lasting alliances with the most sophisticated retail and wholesale brokerages in the industry

### Key Contacts -

### **Fred Cooper**

Executive Vice President,
Head of Financial Lines
732.832.9281
fredcooper@westfieldgrp.com

### **Brian Finnegan**

Senior Vice President, Head of Financial Institutions 516.698.2256 brianfinnegan@westfieldgrp.com

### **Vincent Cisternino**

Vice President,
Financial Institutions
917.913.7581
vincentcisternino@westfieldgrp.com



Scan the QR code to view digitally

▶ Ready to Get Started?

[finding the right solutions for your clients]

SUBMISSIONS: WestfieldFISubmissions@westfieldgrp.com

<sup>\*</sup> Westfield is a trade name for the Ohio Farmers Insurance Company and its subsidiary insurance companies.