

Aid, Trade and Development Indicators for Malawi

A. DEVELOPMENT FINANCE

EXTERNAL FINANCING INFLOWS (million current USD)	2006/08	2014/16	2017	Δ:06/08-17
FDI inflows	118.5	404.0	277.1	134%
Remittances	17.5	38.1	40.9	134%
Other official flows (OOF)	531.3	0.9	44.1	-92%
of which trade-related OOF	1.7	0.1	20.9	1097%
Official Development Assistance (ODA)	1643.7	1137.3	1568.9	-5%
of which Aid for Trade	103.8	240.8	445.6	329%

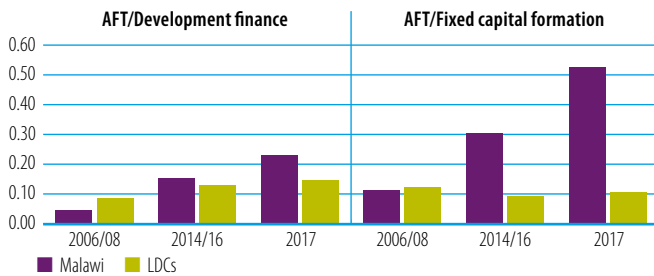
Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD, DAC-CRS Aid Activities Database

TOP 3 AFT PRIORITIES

- 1 Export diversification
- 2 Transport infrastructure
- 3 Industrialization

Source: OECD/WTO Partner Questionnaire

SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION (%)



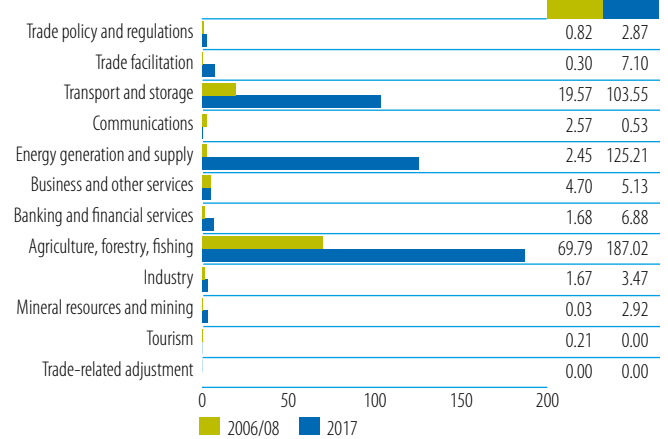
Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS: TOP DONORS (million current USD)

2006/08	value	%	2017	value	%
International Development Assoc.	28.5	27	International Development Assoc.	151.4	34
EU Institutions	23.5	23	United States	119.6	27
Japan	12.4	12	EU Institutions	38.2	9
Norway	11.2	11	African Development Fund	34.1	8
African Development Fund	9.6	9	Japan	30.7	7

Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS BY SECTOR (million current USD)



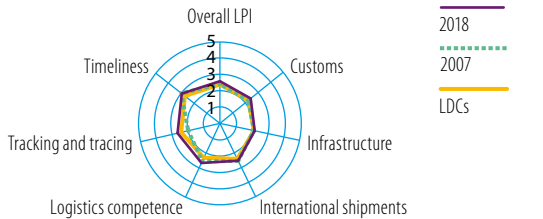
Source: OECD, DAC-CRS Aid Activities Database

B. TRADE COSTS

INDICATORS	2006	2017
<b>Tariffs (%)</b>		
Imports: simple avg. MFN applied	13.5	12.4
Imports: weighted avg. MFN applied (06-15)	...	8.0
Exports: weighted avg. faced (05-16)	14.7	12.3
Exports: duty free (value in %) (05-16)	85.7	90.0
<b>ICT connectivity (% of population)</b>		
Mobile broadband subscriptions (10-17)	0.6	25.5
Fixed broadband subscriptions (07-17)	0.0	0.1
Internet users	0.4	13.8

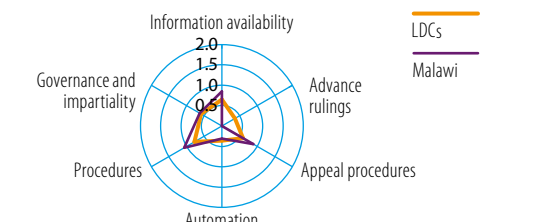
Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators

LOGISTICS PERFORMANCE INDICES (LPI) (1-5)

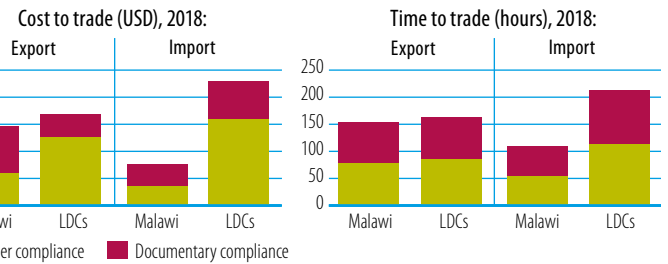


Source: WB Logistics Performance Index (LPI)

TRADE FACILITATION INDICATORS, 2017 (0-2)

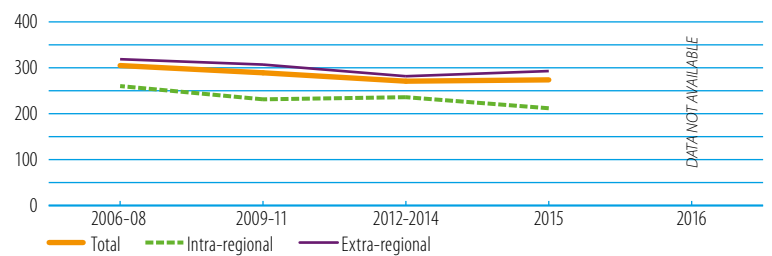


Source: OECD Trade Facilitation Indicators



Source: WB, Doing Business

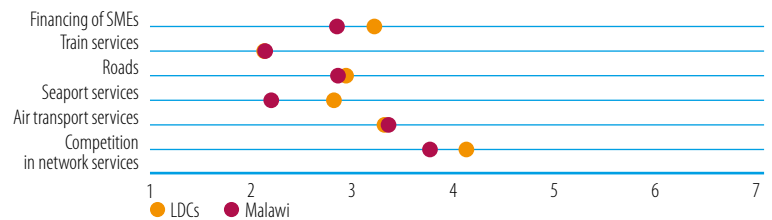
TRADE COSTS (ad-valorem, %)



Source: ESCAP-WB Trade Cost Database

Note: Number of partners used in the calculation of average trade costs: total (55), intra-regional (13), extra-regional (42)

COMPETITIVENESS INDICATORS (1-7)



Source: WEF Global Competitiveness Index

C. TRADE PERFORMANCE

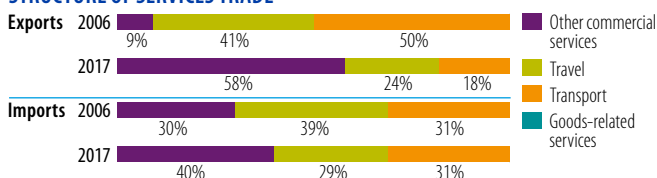
INDICATOR	2006	2017
Trade to GDP ratio (%)	52	58
Commercial services as % of total exports (%)	8	11
Commercial services as % of total imports (%)	11	12
Non-fuel intermediates (% of merchandise exports)	77	82
Non-fuel intermediates (% of merchandise imports)	49	53

Sources: WTO Secretariat; UN Comtrade

TRADE FLOWS (billion current USD)		2006	2017	Increase	Decrease
<b>Exports</b>	Goods	0.721	1.106	+53% ▲	
	Commercial services	0.062	0.130	+109% ▲	
<b>Imports</b>	Goods	1.161	2.144	+85% ▲	
	Commercial services	0.142	0.301	+112% ▲	

Sources: WTO Secretariat

STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat. Note: For goods-related services, no value label is provided in the case of missing data or zero trade.

TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)

2006	%	2017	%
South Africa	22	Belgium	22
United Kingdom	13	South Africa	8
Germany	10	Tanzania	8
United States	8	Germany	6
Egypt	5	Egypt	6

TOP 5 MERCHANDISE EXPORTS (%)

2006	%	2017	%
Tobacco, unmanufactured	61	Tobacco, unmanufactured	60
Tea and mate	7	Tea and mate	8
Sugars, molasses, honey	6	Animal feed stuff	7
Other textile apparel, n.e.s.	2	Oilseed (soft fixed veg. oil)	5
Mens, boys clothing, x-knit	2	Sugars, molasses, honey	4

Source: UN Comtrade

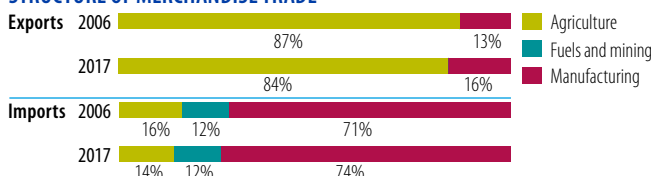
INDICATOR	2006	2017
<i>Product diversification (based on HS02, 4-dig.)</i>		
Number of exported products (max. 1,245)	253	257
Number of imported products (max. 1,245)	798	852
HH export product concentration (0 to 1)	0.387	0.369
HH import product concentration (0 to 1)	0.028	0.022

Market diversification

Number of export markets (max. 237)	96	100
Number of import markets (max. 237)	98	110
HH export market concentration (0 to 1)	0.086	0.069
HH import market concentration (0 to 1)	0.156	0.073

Sources: WTO Secretariat; UN Comtrade

STRUCTURE OF MERCHANDISE TRADE



Source: WTO Secretariat. Note: Only classified products are included in the calculation.

TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)

2006	%	2017	%
South Africa	36	South Africa	18
Mozambique	13	China	15
United Arab Emirates	6	India	11
United Kingdom	6	United Arab Emirates	7
India	4	United Kingdom	5

TOP 5 MERCHANDISE IMPORTS (%)

2006	%	2017	%
Petroleum products	11	Petroleum products	9
Goods, special-purpose transport vehicles	11	Printed matter	8
Fertilizer, except crude fertilizers	6	Fertilizer, except crude fertilizers	6
Tobacco, unmanufactured	4	Medicaments	5
Printed matter	4	Wheat, meslin, unmilled	3

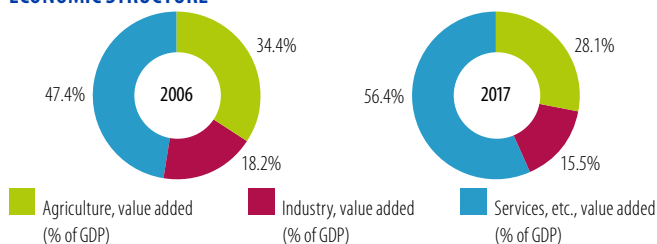
Source: UN Comtrade

D. DEVELOPMENT INDICATORS

INDICATOR	2006	2017
Unemployment (% of total labour force)	7.1	5.5
Female labour force participation rate (%)	74.0	72.8
ODA (% of gross national income)	18.3	24.6
Import duties collected (% of tax revenue)	...	8.8
Total debt service (% of total exports)	8.9	5.7
Human Development Index (0-1)	0.39	0.5

Sources: ILO, ILOSTAT; OECD, DAC-CRS Aid Activities Database; WB, World Development Indicators; UNDP, International Human Development Indicators

ECONOMIC STRUCTURE



Source: WB, World Development Indicators

POVERTY INDICATORS

Population (%) living below:  
\$1.90 a day (PPP)    \$3.20 a day (PPP)

DATA NOT AVAILABLE

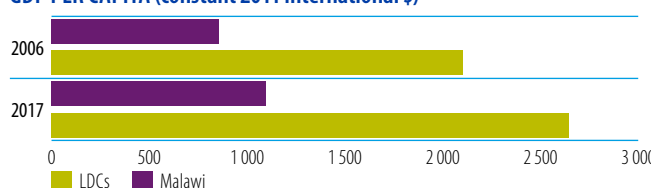
INEQUALITY INDICATORS

Income (%) held by:  
lowest 20%    lowest 40%

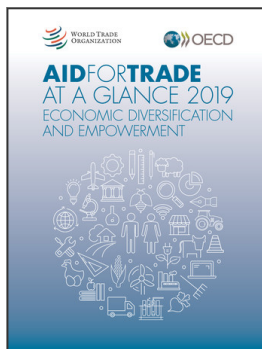
DATA NOT AVAILABLE

Source: WB, World Development Indicators

GDP PER CAPITA (constant 2011 international \$)



Source: WB, World Development Indicators



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