



May 12, 2020

BY ELECTRONIC MAIL

Internet Corporation for Assigned Names and Numbers (ICANN)
12025 Waterfront Drive, Suite 300
Los Angeles, CA. 90094-2536
ATTN: John Jeffrey, General Counsel and Secretary

Re: Termination of Purchase Agreement for PIR

Dear John:

We are in receipt of the ICANN Board's April 30, 2020 decision in which it denied the proposed transaction whereby the Internet Society ("ISOC") would transfer control of Public Interest Registry ("PIR") to Ethos Capital, LLC (the "**Transaction**").

We write to inform ICANN that the Equity Purchase Agreement, which we previously provided to you, has been mutually terminated by the parties and the Transaction will not be consummated. Accordingly, PIR no longer is pursuing a change of control under Section 7.5 of the Registry Agreement. While we reserve all of our legal rights, we will not be pursuing an ICANN Request for Reconsideration or taking any other action to try to revive the Transaction.

Rest assured and as has been pointed out by the community, PIR has been and will continue to serve as an exemplary registry operator and responsible steward of .ORG.

Best regards,

PUBLIC INTEREST REGISTRY

Brian Cimbolic
Vice President, General Counsel

cc: Goran Marby, President and CEO, ICANN
Jon Nevett, President and CEO, Public Interest Registry