web connected medical devices to find out how these leaders are approaching the security of these devices. Data collected from May 27 - July 19, 2021 Respondents: 125 tech leaders in healthcare

48.8%

for 91% of respondents.

37.6%

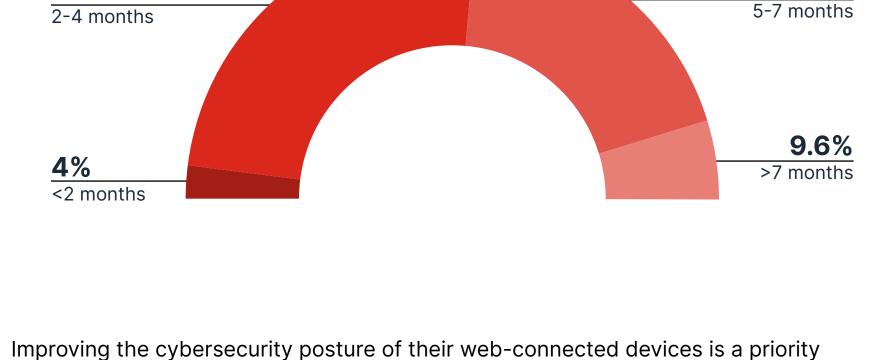
devices and prioritizing cybersecurity Healthcare companies with web-connected medical devices are purchasing new

Healthcare organizations are increasing

their fleet of web-connected medical

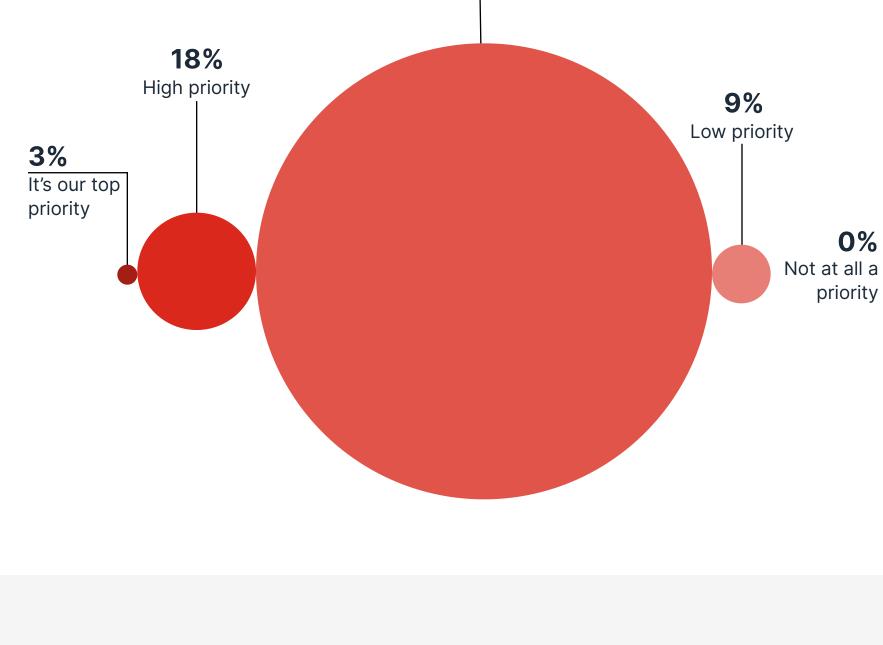
within 2-7 months. When do you plan to make your next purchase of web-connected medical devices?

devices frequently. 86.4% of respondents expect to make their next purchase



How high a priority is improving the cybersecurity posture of your web-connected medical devices in 2021?

> 70% Medium priority



When considering the cybersecurity of their web-connected medical devices, healthcare tech leaders are most concerned about cybersecurity attacks, data integrity, and costs. Please rank the 3 most significant cybersecurity

concerns your organization is currently experiencing

with regards to your web-connected medical devices.

Cost

9.6%

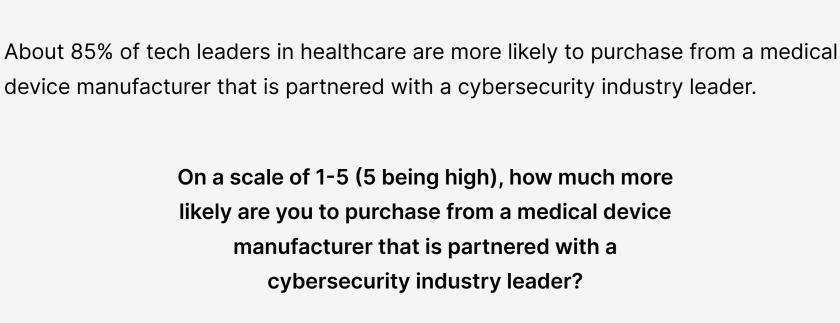
Tech leaders seek web-connected

medical devices with strong protections

against cybersecurity attacks

Cybersecurity attacks

Data integrity





Good cybersecurity will also require the

right security program and tools

Although all respondents have plans for or have adopted a security program for

their web-connected medical devices, 44% of respondents are still in the early

Which of the following best describes the status of

your organization's security program for web-

connected medical devices?

stages of either active research or broad future plans.

1.6%

1 (Not at

all more

likely)

0%

38% Actively researching 29% **27%**

Installed or in production (active program)

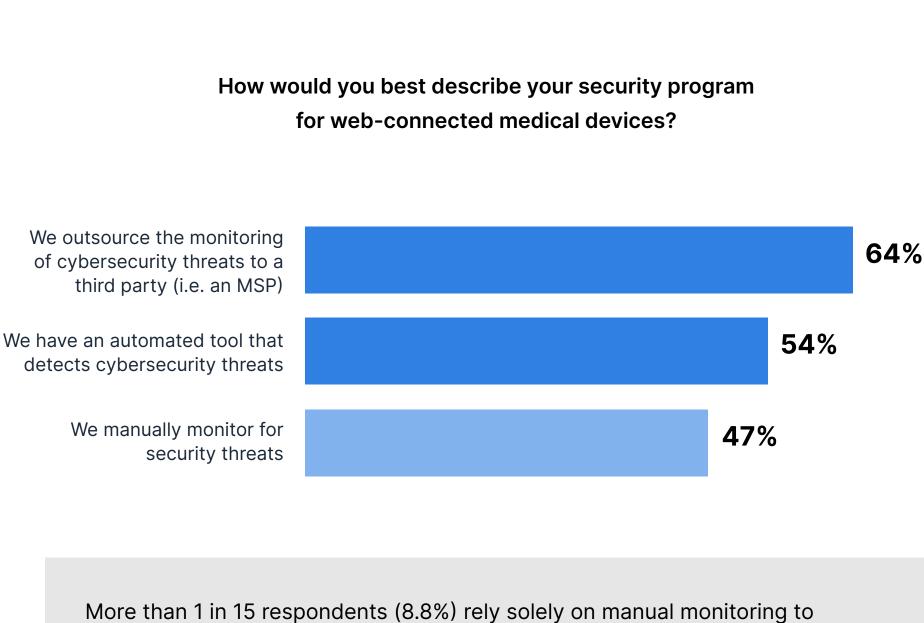
> 6% On the radar

> > 0%

No plans for

a security program

Piloting



Tech leaders in healthcare value cybersecurity tools that offer centralized control

to your organization?

Easy integrations (API, fabric connectors)

> High performance processing

> > Manager 4.8%

of physical and virtual security, easy integrations (API, fabric connectors), and high

Most respondents (64%) describe their security program for web-connected

medical devices as being outsourced to a third party.

Which 3 of the following cybersecurity tool features would be most attractive or beneficial

performance processing.

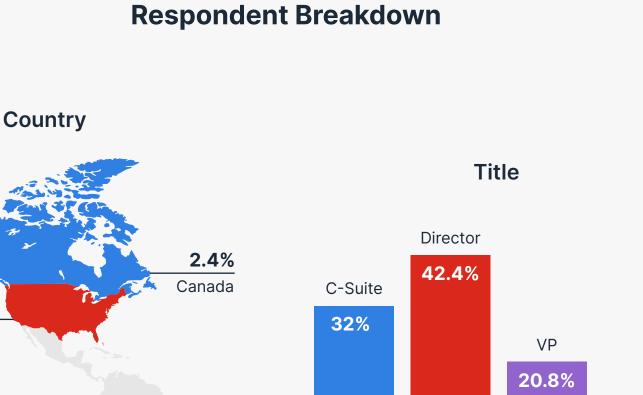
Centralized control of physical and virtual security

97.6%

United States

detect security threats to their web-connected medical devices.

Respondent Breakdown



5,001 - 10,000 39.2% employees

Insights powered by PULSE

31.2%

1,001 - 5,000

employees

Company Size

29.6%

10,001+

employees