



FFTC SCHOLARSHIP FUNDS

A full-service philanthropic solution that helps students achieve their dreams while you achieve your charitable goals.

Foundation For The Carolinas helps our clients provide educational opportunities for deserving students who have a diverse range of academic goals.

FFTC brings deep expertise in grantmaking and scholarship fund management. Our generous clients award approximately \$3 million to 1,000 students each year from the more than 150 scholarship funds we administer.

Donors may choose from our Core or Comprehensive service levels, each structured to meet your unique needs and goals. We also provide custom services for qualifying scholarship funds.

Easy to establish and manage, FFTC Scholarship Funds provide a flexible, effective way to impact the lives of students and to achieve your charitable goals.

Contact us today for more information:

Visit
220 North Tryon Street
Charlotte, NC 28202

Call
704.998.6412

Email
philanthropy@fftc.org

Learn more
www.fftc.org

Benefits and Services

FFTC Core Scholarship Funds may be established with a minimum gift of \$50,000 for individuals and nonprofits or \$100,000 for corporations. You define the student population, educational institution or learning experiences you wish to support through the scholarship, and FFTC ensures adherence to your vision and all relevant tax laws.

Services include:

- ▶ Flexibility for you to define scholarship criteria, such as the schools or areas of study
- ▶ FFTC will post scholarship description and application on website
- ▶ FFTC manages correspondence with students, parents and counselors
- ▶ Ensure complete adherence to complex IRS regulations for scholarship funds and awards
- ▶ Philanthropic counsel throughout the gift process

FFTC Comprehensive Scholarship Funds offer a full-service approach for your scholarship program. With a minimum gift of \$500,000, Foundation For The Carolinas will fully manage your scholarship program, from promoting the opportunity to managing the scholar selection process, all while ensuring your philanthropic wishes are achieved.

Services include all listed above, plus:

- ▶ A dedicated FFTC relationship manager
- ▶ Promotion of the scholarship opportunity to students
- ▶ Hosting and facilitation of selection committee meetings
- ▶ Maintenance of files for each scholarship recipient, and tracking individual academic performance
- ▶ Management of scholarship renewal process

Getting Started

FFTC Scholarship Funds can be established by individuals, families, businesses or nonprofits with a minimum gift of \$50,000 for our Core service level (\$100,000 for corporations), or \$500,000 for our Comprehensive service level.

We can help you leverage an exceptionally wide variety of assets to achieve your charitable goals, including:

- ▶ Cash
- ▶ Marketable securities, including stocks, bonds and mutual funds
- ▶ Real property, including land, primary and vacation homes and commercial property
- ▶ Non-voting business interests that include closely held stock, limited partnership and LLC interests
- ▶ Life insurance
- ▶ Qualified retirement plan assets
- ▶ Trust, estate and deferred gifts

All FFTC Scholarship Funds are established as long-term endowed gift funds, which preserve the principal of the fund. IRS regulations for charitable deductions dictate that assets donated become legally owned and controlled by FFTC.

Philanthropy is an art that benefits everyone. Come be inspired.

FOUNDATION FOR THE CAROLINAS

FFTC SCHOLARSHIP FUNDS

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Getting Started

To establish a scholarship fund or for more information on additional products such as FFTC Donor Advised Funds, Charitable Remainder and Lead Trusts, Subsidiary Foundations or Private Foundation Services, please contact us at 704.998.6412 or philanthropy@fftc.org, or visit www.fftc.org.

FFTC Scholarship Funds are endowed funds established to provide educational opportunities based on criteria established by the donor(s).

Donors can choose Core or Comprehensive service levels based on fund opening amount and desired services.

Core Scholarship Funds	
FFTC Services for Core Scholarships include developing scholarship guidelines and selection criteria (in consultation with the donor), recruiting and appointing scholarship selection committee members, providing monthly statements and grant history, hosting application and scholarship materials on our platform, screening applicants for eligibility and paying scholarship grants to educational institutions.	
Opening Minimum:	\$50,000 for individuals, families and nonprofits; \$100,000 for corporations
Minimum Annual Fee:	\$1,000
Annual Administrative Fees:	Up to \$1M..... 2.00% Next \$2M 1.70% Next \$2M 1.40% Over \$5M..... 1.10%

Comprehensive Scholarship Funds	
FFTC Services for Comprehensive Scholarships provides a full-service approach for managing the entire scholarship process. In addition to the services provided for Core Scholarships, the Foundation publicizes the scholarship, evaluates and assigns preliminary scores for application, provides administrative support to selection committee, arranges meetings (including food and room rental) and coordinates applicant interviews, if applicable.	
Opening Minimum:	\$500,000
Minimum Annual Fee:	\$15,000
Annual Administrative Fees:	Up to \$1M..... 2.50% Next \$2M 2.10% Next \$2M 1.70% Over \$5M..... 1.20%