

13 July 2016

## **INSTITUTIONAL INVESTOR DIALOGUE**

**Frankfurt am Main, 22 June 2016  
10 a.m. to 12.30 p.m. CET, Sonnemannstrasse 20**

### **AGENDA**

#### **Global investment trends**

- Assessment of near term and structural political uncertainty in developed countries
- Opportunities for fiscal stimulus measures in the euro area
- Corporate short-termism

#### **Outcome of the survey of participating investors**

- Impact of the ECB's asset purchase programmes
- Participating investors' views regarding the causes of financial market volatility and key risk factors
- Currency and asset allocation strategies
- Forces driving non-bank financial intermediation in Europe

#### **Direct lending – recent trends and outlook**

- Trends of direct lending since 2008 in the euro area
- Investment opportunities for institutional investors and the role of banks
- Implications for corporates