



## WORK OPPORTUNITY TAX CREDIT

### GLOSSARY OF TERMS - WOTC ANNUAL REPORT

The [WOTC Performance webpage](#) displays annual certification data submitted to the U.S. Department of Labor by State Workforce Agencies (SWAs). SWAs submit data through the quarterly electronic submission of [ETA Form 9058, Certification Workload and Characteristics of Certified Individuals](#). The purpose of ETA Form 9058 is to provide SWAs with a standardized e-reporting format to accurately reflect program activity and certification request outcomes. Table 1 shows the National Tax Credit Certification Reporting by Fiscal Year. The below glossary identifies the full name of abbreviated terms used in the annual report. Targeted group eligibility definitions are available online at <https://www.irs.gov/businesses/small-businesses-self-employed/work-opportunity-tax-credit>. For more information on ETA Form 9058, visit <https://www.dol.gov/sites/dolgov/files/ETA/wotc/pdfs/ETA%20Form%209058.pdf>.

#### **Abbreviation. Full Term / Definition**

**State.** State grantee submitting the report

**Qtr.** Reporting quarter end date (e.g., Quarter 1 ends on December 31 of the fiscal year)

**IV-A.** Qualified IV-A Recipient

**V rec. SNAP.** Qualified Veteran receiving SNAP

**DV.** Qualified Veteran, Disabled

**DV unemp. 6 Mo.** Qualified Veteran, Disabled and unemployed for at least six (6) months

**V unemp. 4 Wk.** Qualified Veteran, Unemployed for at least four (4) weeks

**V unemp. 6 Mo.** Qualified Veteran, Unemployed for at least six (6) months

**Ex-felon.** Qualified Ex-Felon (Justice-System involved)

**SY.** Qualified Summer Youth Employee

**DCR.** Designated Community Resident

**Voc Rehab.** Vocational Rehabilitation Referral

**Ticket Holder.** Ticket to Work (TtW) ticket holder under SSA's Ticket to Work Program. (Sub-category of Vocational Rehabilitation Referral targeted group).

**SNAP (FS).** Qualified Supplemental Nutrition Assistance Program (SNAP) Benefits Recipient

**SSI.** Qualified Supplemental Security Income Recipient

**Long Term IV-A.** Long-term Family Assistance Recipient

**LTUR.** Qualified Long-term Unemployment Recipient

**WOTC Certs Qtr./YTD.** Total number of WOTC Certifications issued by the SWA for the Quarter Ending/Year to Date

**Current Pending.** Total count of certification requests needing action for the Quarter

**Denials.** Total number of Denials issued by the SWA for the Quarter

**Total Workload.** Total number of requests to be processed by the SWA for the Quarter