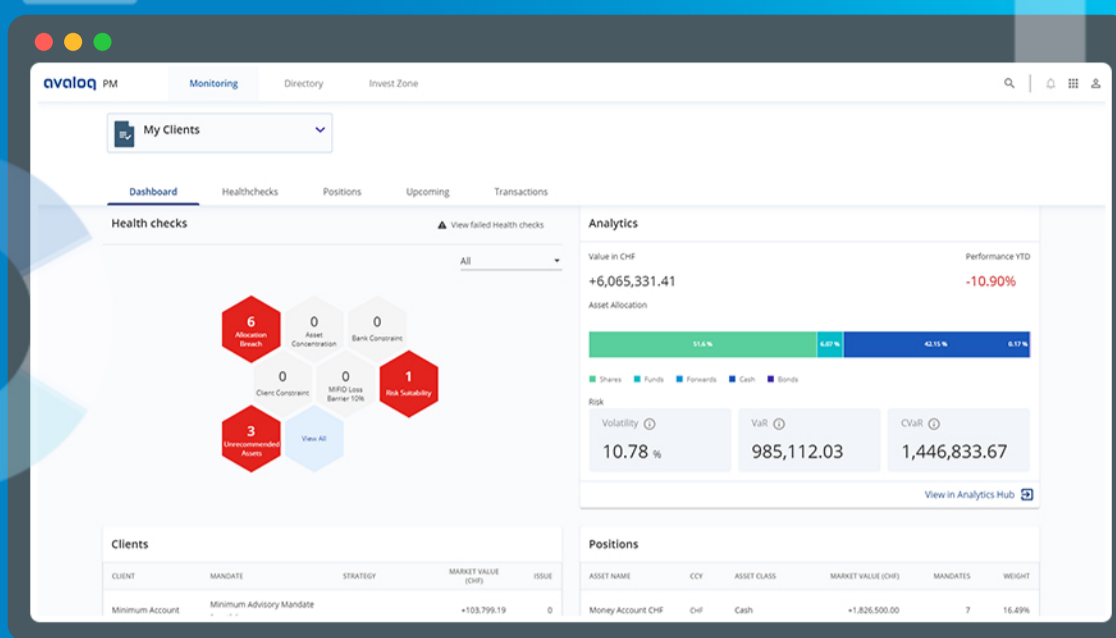


New course!



Avaloq Wealth intro

Get an overview of the **Avaloq Wealth** product line with a focus on **discretionary portfolio management** and **investment advisory**. The course will be available from **September** onwards. It will provide an overview of the product and cover architecture, the investment process and how it is modelled in Avaloq Wealth. It will also contain guided **interactive exercises** which allow you to work in a **simulated environment**.

We are looking forward to sharing it with you, so watch out for our posts!

New introductory courses available



Financial services and wealth management

Understand the background to and theory of key investment concepts. This course provides an overview of financial services, concepts and characteristics of different asset classes and funds, the portfolio management process, portfolio construction theory, and analytics, performance and risk.

Register now!



Portfolio management intro

Learn about the portfolio management object model, along with other PFM objects, and the concepts behind the Restriction Engine. The course covers how centralized and de-centralized portfolio management is achieved for retail, private banking and institutional banking clients with the Avaloq Banking Suite.

Register now!

New accreditation course: Containerized Adapters

Register now!

