



# Red Hat OpenShift with NetApp

## NetApp Solutions

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# NVA-1160: Red Hat OpenShift with NetApp

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This reference document provides deployment validation of the Red Hat OpenShift solution, deployed through Installer Provisioned Infrastructure (IPI) in several different data center environments as validated by NetApp. It also details storage integration with NetApp storage systems by making use of the Astra Trident storage orchestrator for the management of persistent storage. Lastly, a number of solution validations and real world use cases are explored and documented.

## Use cases

The Red Hat OpenShift with NetApp solution is architected to deliver exceptional value for customers with the following use cases:

- Easy to deploy and manage Red Hat OpenShift deployed using IPI (Installer Provisioned Infrastructure) on bare metal, Red Hat OpenStack Platform, Red Hat Virtualization, and VMware vSphere.
- Combined power of enterprise container and virtualized workloads with Red Hat OpenShift deployed virtually on OSP, RHV, or vSphere, or on bare metal with OpenShift Virtualization.
- Real world configuration and use cases highlighting the features of Red Hat OpenShift when used with NetApp storage and Astra Trident, the open source storage orchestrator for Kubernetes.

## Business value

Enterprises are increasingly adopting DevOps practices to create new products, shorten release cycles, and rapidly add new features. Because of their innate agile nature, containers and microservices play a crucial role in supporting DevOps practices. However, practicing DevOps at a production scale in an enterprise environment presents its own challenges and imposes certain requirements on the underlying infrastructure, such as the following:

- High availability at all layers in the stack
- Ease of deployment procedures
- Non-disruptive operations and upgrades
- API-driven and programmable infrastructure to keep up with microservices agility
- Multitenancy with performance guarantees
- Ability to run virtualized and containerized workloads simultaneously
- Ability to scale infrastructure independently based on workload demands

Red Hat OpenShift with NetApp acknowledges these challenges and presents a solution that helps address each concern by implementing the fully automated deployment of Red Hat OpenShift IPI in the customer's choice of data center environment.

## Technology overview

The Red Hat OpenShift with NetApp solution is comprised of the following major components:

## Red Hat OpenShift Container Platform

Red Hat OpenShift Container Platform is a fully supported enterprise Kubernetes platform. Red Hat makes several enhancements to open-source Kubernetes to deliver an application platform with all the components fully integrated to build, deploy, and manage containerized applications.

For more information visit the OpenShift website [here](#).

## NetApp storage systems

NetApp has several storage systems perfect for enterprise data centers and hybrid cloud deployments. The NetApp portfolio includes NetApp ONTAP, NetApp Element, and NetApp e-Series storage systems, all of which can provide persistent storage for containerized applications.

For more information visit the NetApp website [here](#).

## NetApp storage integrations

NetApp Astra Control offers a rich set of storage and application-aware data management services for stateful Kubernetes workloads, deployed in an on-prem environment and powered by trusted NetApp data protection technology.

For more information, visit the NetApp Astra website [here](#).

Astra Trident is an open-source and fully-supported storage orchestrator for containers and Kubernetes distributions, including Red Hat OpenShift.

For more information, visit the Astra Trident website [here](#).

## Advanced configuration options

This section is dedicated to customizations that real world users would likely need to perform when deploying this solution into production, such as creating a dedicated private image registry or deploying custom load balancer instances.

## Current support matrix for validated releases

Technology	Purpose	Software version
NetApp ONTAP	Storage	9.8, 9.9.1, 9.12.1
NetApp Element	Storage	12.3
NetApp Astra Control	Application Aware Data Management	21.12.60, 23.04, 23.07, 23.10, 24.02
NetApp Astra Trident	Storage Orchestration	22.01.0, 23.04, 23.07, 23.10, 24.02
Red Hat OpenShift	Container orchestration	4.6 EUS, 4.7, 4.8, 4.10, 4.11, 4.12, 4.13, 4.14
VMware vSphere	Data center virtualization	7.0, 8.0.2



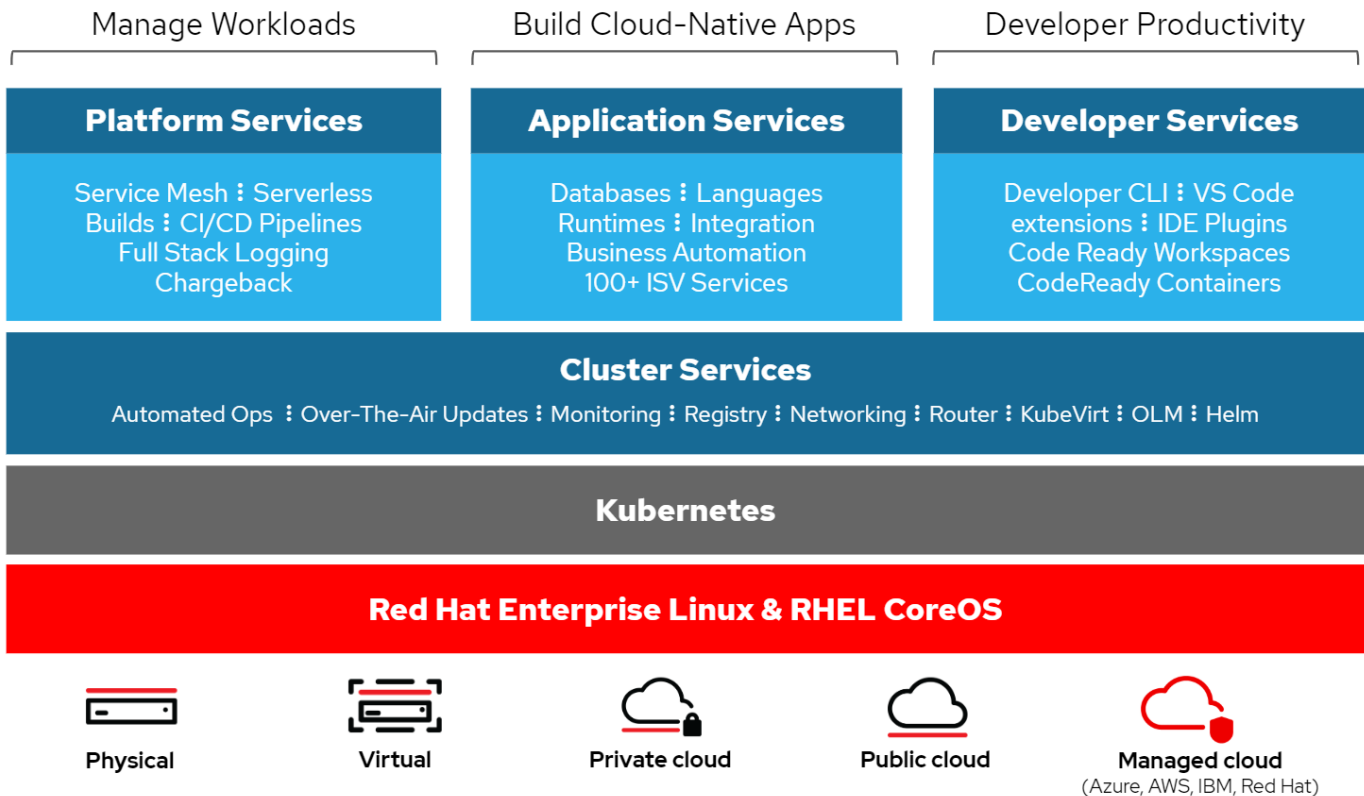
# OpenShift Overview

The Red Hat OpenShift Container Platform unites development and IT operations on a single platform to build, deploy, and manage applications consistently across on-premises and hybrid cloud infrastructures. Red Hat OpenShift is built on open-source innovation and industry standards, including Kubernetes and Red Hat Enterprise Linux CoreOS, the world's leading enterprise Linux distribution designed for container-based workloads. OpenShift is part of the Cloud Native Computing Foundation (CNCF) Certified Kubernetes program, providing portability and interoperability of container workloads.

## Red Hat OpenShift provides the following capabilities:

- **Self-service provisioning** Developers can quickly and easily create applications on demand from the tools that they use most, while operations retain full control over the entire environment.
- **Persistent storage** By providing support for persistent storage, OpenShift Container Platform allows you to run both stateful applications and cloud-native stateless applications.
- **Continuous integration and continuous development (CI/CD)** This source-code platform manages build and deployment images at scale.
- **Open-source standards** These standards incorporate the Open Container Initiative (OCI) and Kubernetes for container orchestration, in addition to other open-source technologies. You are not restricted to the technology or to the business roadmap of a specific vendor.
- **CI/CD pipelines** OpenShift provides out-of-the-box support for CI/CD pipelines so that development teams can automate every step of the application delivery process and make sure it's executed on every change that is made to the code or configuration of the application.
- **Role-Based Access Control (RBAC)** This feature provides team and user tracking to help organize a large developer group.
- **Automated build and deploy** OpenShift gives developers the option to build their containerized applications or have the platform build the containers from the application source code or even the binaries. The platform then automates deployment of these applications across the infrastructure based on the characteristic that was defined for the applications. For example, how quantity of resources that should be allocated and where on the infrastructure they should be deployed in order for them to be compliant with third-party licenses.
- **Consistent environments** OpenShift makes sure that the environment provisioned for developers and across the lifecycle of the application is consistent from the operating system, to libraries, runtime version (for example, Java runtime), and even the application runtime in use (for example, tomcat) in order to remove the risks originated from inconsistent environments.
- **Configuration management** Configuration and sensitive data management is built in to the platform to make sure that a consistent and environment agnostic application configuration is provided to the application no matter which technologies are used to build the application or which environment it is deployed.
- **Application logs and metric.** Rapid feedback is an important aspect of application development. OpenShift integrated monitoring and log management provides immediate metrics back to developers in order for them to study how the application is behaving across changes and be able to fix issues as early as possible in the application lifecycle.
- **Security and container catalog** OpenShift offers multitenancy and protects the user from harmful code execution by using established security with Security-Enhanced Linux (SELinux), CGroups, and Secure Computing Mode (seccomp) to isolate and protect containers. It also provides encryption through TLS

certificates for the various subsystems and access to Red Hat certified containers (access.redhat.com/containers) that are scanned and graded with a specific emphasis on security to provide certified, trusted, and secure application containers to end users.



## Deployment methods for Red Hat OpenShift

Starting with Red Hat OpenShift 4, the deployment methods for OpenShift include manual deployments using User Provisioned Infrastructure (UPI) for highly customized deployments or fully automated deployments using Installer Provisioned Infrastructure (IPI).

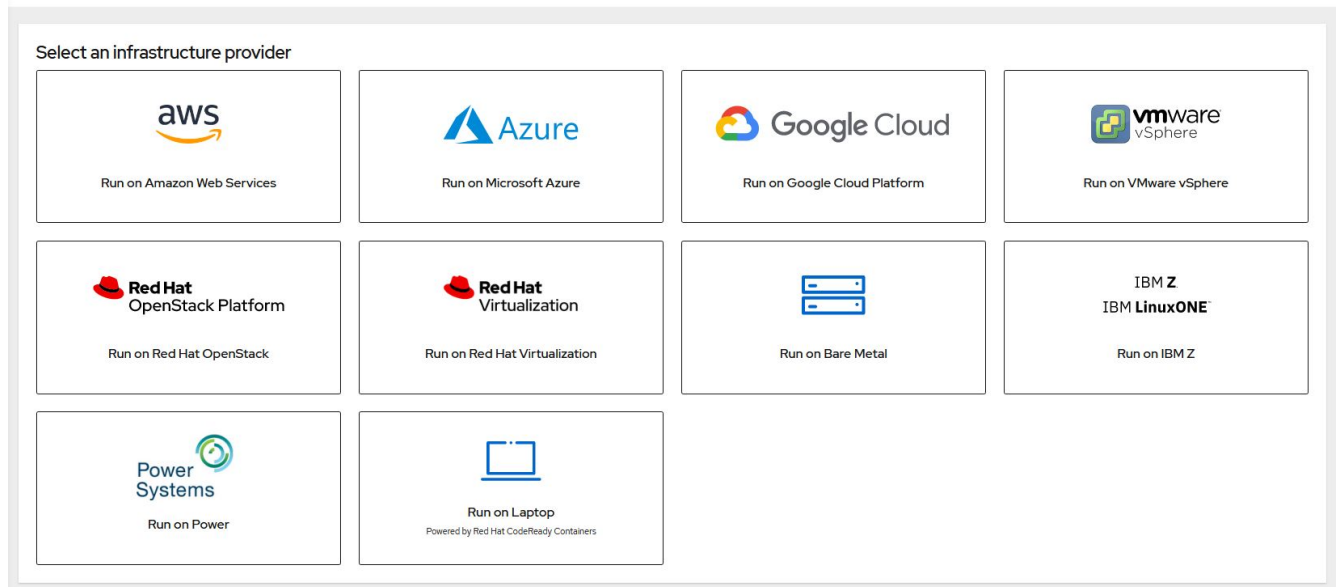
The IPI installation method is the preferred method in most cases because it allows for the rapid deployment of OpenShift clusters for dev, test, and production environments.

### IPI installation of Red Hat OpenShift

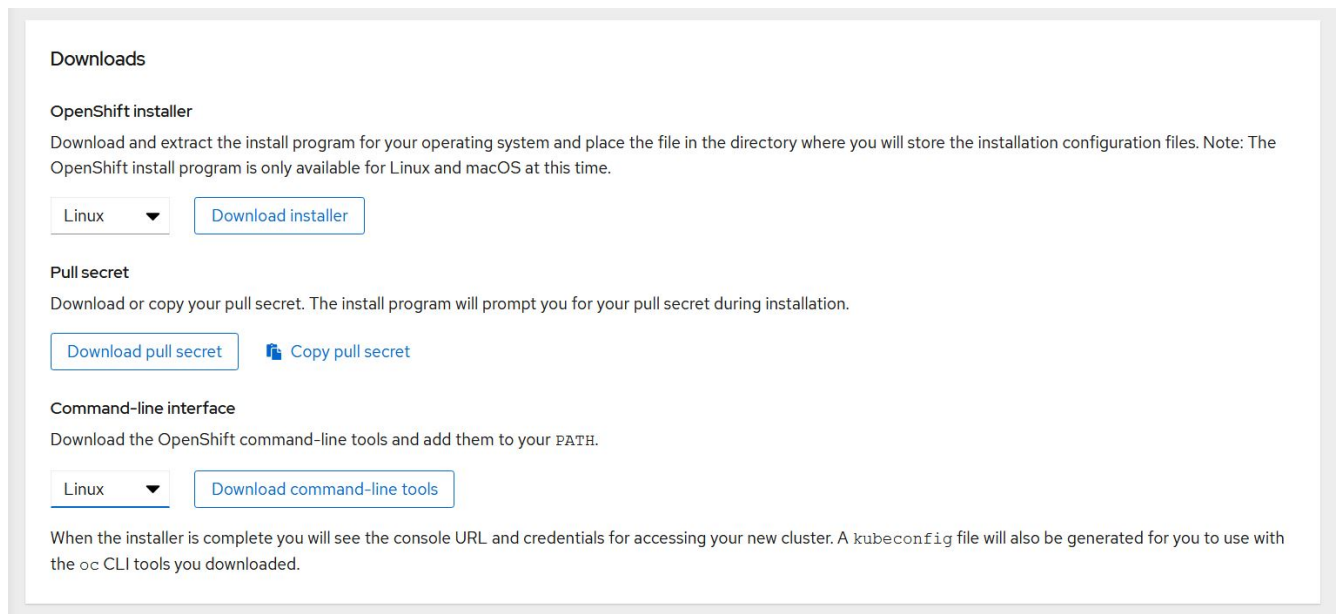
The Installer Provisioned Infrastructure (IPI) deployment of OpenShift involves these high-level steps:

1. Visit the Red Hat OpenShift [website](#) and login with your SSO credentials.
2. Select the environment that you would like to deploy Red Hat OpenShift into.

## Install OpenShift Container Platform 4



3. On the next screen download the installer, the unique pull secret, and the CLI tools for management.



4. Follow the [installation instructions](#) provided by Red Hat to deploy to your environment of choice.

### NetApp validated OpenShift deployments

NetApp has tested and validated the deployment of Red Hat OpenShift in its labs using the Installer Provisioned Infrastructure (IPI) deployment method in each of the following data center environments:

- [OpenShift on Bare Metal](#)
- [OpenShift on Red Hat OpenStack Platform](#)
- [OpenShift on Red Hat Virtualization](#)
- [OpenShift on VMware vSphere](#)

## OpenShift on Bare Metal

OpenShift on Bare Metal provides an automated deployment of the OpenShift Container Platform on commodity servers.

OpenShift on Bare Metal is similar to virtual deployments of OpenShift, which provide ease of deployment, rapid provisioning, and scaling of OpenShift clusters, while supporting virtualized workloads for applications that are not ready to be containerized. By deploying on bare metal, you do not require the extra overhead necessary to manage the host hypervisor environment in addition to the OpenShift environment. By deploying directly on bare metal servers, you can also reduce the physical overhead limitations of having to share resources between the host and OpenShift environment.

### OpenShift on Bare Metal provides the following features:

- **IPI or assisted installer deployment** With an OpenShift cluster deployed by Installer Provisioned Infrastructure (IPI) on bare metal servers, customers can deploy a highly versatile, easily scalable OpenShift environment directly on commodity servers, without the need to manage a hypervisor layer.
- **Compact cluster design** To minimize the hardware requirements, OpenShift on bare metal allows for users to deploy clusters of just 3 nodes, by enabling the OpenShift control plane nodes to also act as worker nodes and host containers.
- **OpenShift virtualization** OpenShift can run virtual machines within containers by using OpenShift Virtualization. This container-native virtualization runs the KVM hypervisor inside of a container, and attaches persistent volumes for VM storage.
- **AI/ML-optimized infrastructure** Deploy applications like Kubeflow for machine learning applications by incorporating GPU-based worker nodes to your OpenShift environment and leveraging OpenShift Advanced Scheduling.

### Network design

The Red Hat OpenShift on NetApp solution uses two data switches to provide primary data connectivity at 25Gbps. It also uses two management switches that provide connectivity at 1Gbps for in-band management for the storage nodes and out-of-band management for IPMI functionality.

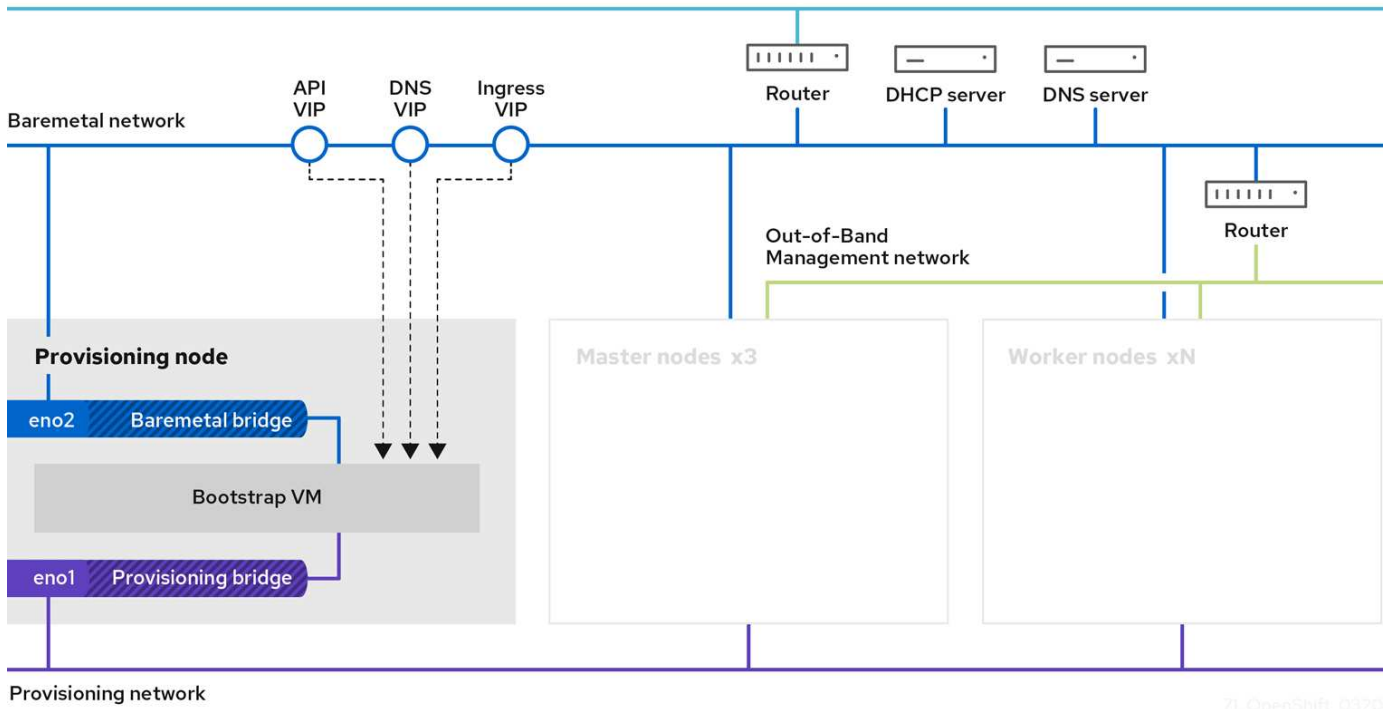
For OpenShift bare-metal IPI deployment, you must create a provisioner node, a Red Hat Enterprise Linux 8 machine that must have network interfaces attached to separate networks.

- **Provisioning network** This network is used to boot the bare-metal nodes and install the necessary images and packages to deploy the OpenShift cluster.
- **Bare-metal network** This network is used for public-facing communication of the cluster after it is deployed.

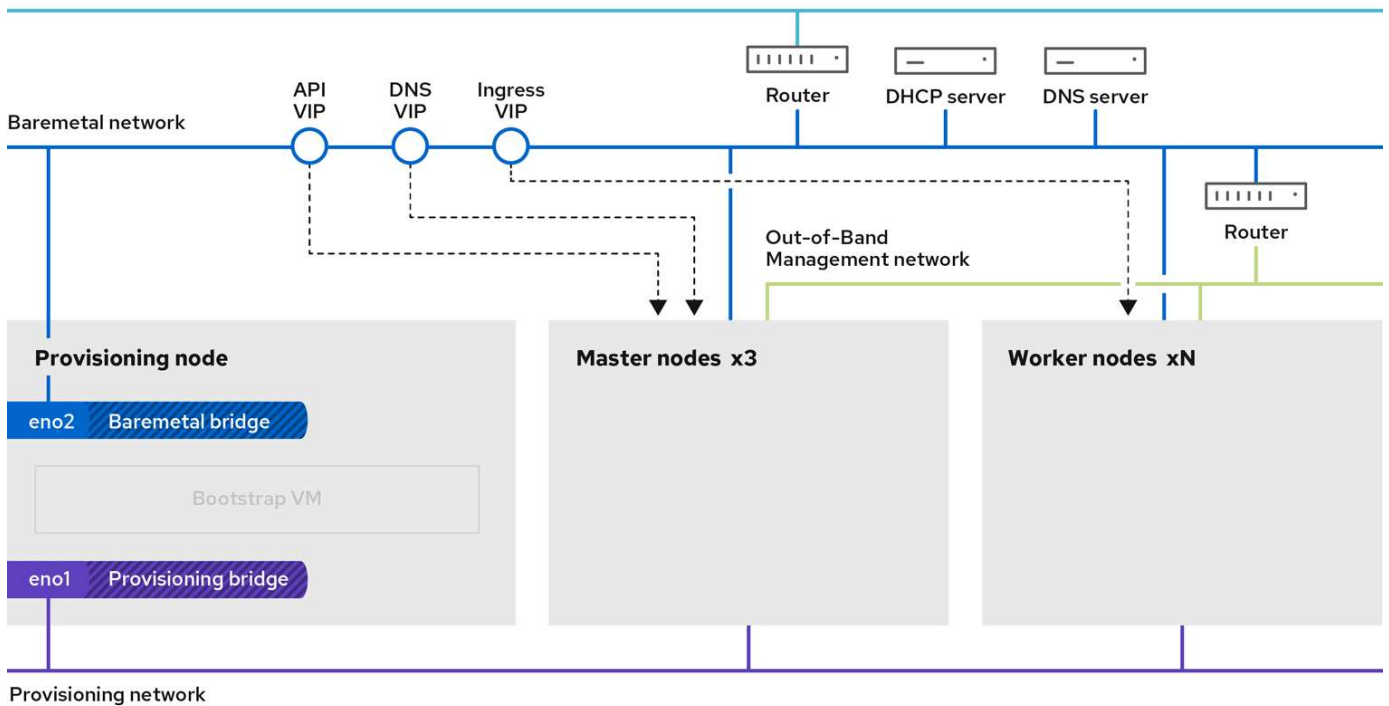
For the setup of the provisioner node, the customer creates bridge interfaces that allow the traffic to route properly on the node itself and on the Bootstrap VM that is provisioned for deployment purposes. After the cluster is deployed, the API and ingress VIP addresses are migrated from the bootstrap node to the newly deployed cluster.

The following images depict the environment both during IPI deployment and after the deployment is complete.

Internet access



Internet access



### VLAN requirements

The Red Hat OpenShift with NetApp solution is designed to logically separate network traffic for different purposes by using virtual local area networks (VLANs).

VLANs	Purpose	VLAN ID
Out-of-band management network	Management for bare metal nodes and IPMI	16
Bare-metal network	Network for OpenShift services once cluster is available	181
Provisioning network	Network for PXE boot and installation of bare metal nodes via IPI	3485



Although each of these networks is virtually separated by VLANs, each physical port must be set up in Access Mode with the primary VLAN assigned, because there is no way to pass a VLAN tag during a PXE boot sequence.

### Network infrastructure support resources

The following infrastructure should be in place prior to the deployment of the OpenShift container platform:

- At least one DNS server that provides a full host-name resolution accessible from the in-band management network and the VM network.
- At least one NTP server that is accessible from the in-band management network and the VM network.
- (Optional) Outbound internet connectivity for both the in-band management network and the VM network.

## OpenShift on Red Hat OpenStack Platform

The Red Hat OpenStack Platform delivers an integrated foundation to create, deploy, and scale a secure and reliable private OpenStack cloud.

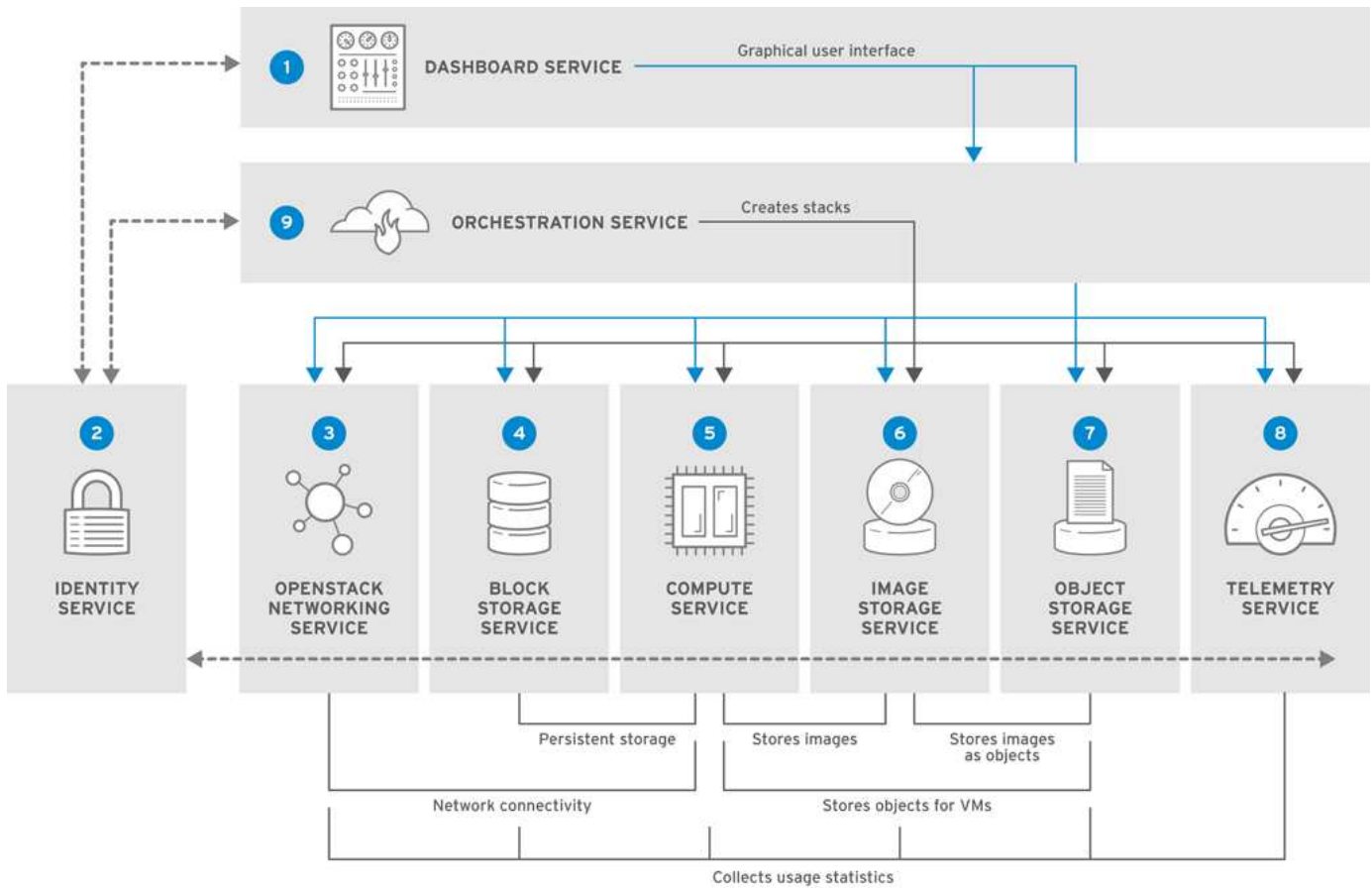
OSP is an infrastructure-as-a-service (IaaS) cloud implemented by a collection of control services that manage compute, storage, and networking resources. The environment is managed using a web-based interface that allows administrators and users to control, provision, and automate OpenStack resources. Additionally, the OpenStack infrastructure is facilitated through an extensive command line interface and API enabling full automation capabilities for administrators and end-users.

The OpenStack project is a rapidly developed community project that provides updated releases every six months. Initially Red Hat OpenStack Platform kept pace with this release cycle by publishing a new release along with every upstream release and providing long term support for every third release. Recently, with the OSP 16.0 release (based on OpenStack Train), Red Hat has chosen not to keep pace with release numbers but instead has backported new features into sub-releases. The most recent release is Red Hat OpenStack Platform 16.1, which includes backported advanced features from the Ussuri and Victoria releases upstream.

For more information about OSP see the [Red Hat OpenStack Platform website](#).

### OpenStack services

OpenStack Platform services are deployed as containers, which isolates services from one another and enables easy upgrades. The OpenStack Platform uses a set of containers built and managed with Kolla. The deployment of services is performed by pulling container images from the Red Hat Custom Portal. These service containers are managed using the Podman command and are deployed, configured, and maintained with Red Hat OpenStack Director.



Service	Project name	Description
Dashboard	Horizon	Web browser-based dashboard that you use to manage OpenStack services.
Identity	Keystone	Centralized service for authentication and authorization of OpenStack services and for managing users, projects, and roles.
OpenStack networking	Neutron	Provides connectivity between the interfaces of OpenStack services.
Block storage	Cinder	Manages persistent block storage volumes for virtual machines (VMs).
Compute	Nova	Manages and provisions VMs running on compute nodes.
Image	Glance	Registry service used to store resources such as VM images and volume snapshots.
Object storage	Swift	Allows users to storage and retrieve files and arbitrary data.
Telemetry	Ceilometer	Provides measurements of use of cloud resources.
Orchestration	Heat	Template-based orchestration engine that supports automatic creation of resource stacks.

## Network design

The Red Hat OpenShift with NetApp solution uses two data switches to provide primary data connectivity at 25Gbps. It also uses two additional management switches that provide connectivity at 1Gbps for in-band

management for the storage nodes and out-of-band management for IPMI functionality.

IPMI functionality is required by Red Hat OpenStack Director to deploy Red Hat OpenStack Platform using the Ironic bare-metal provision service.

### VLAN requirements

Red Hat OpenShift with NetApp is designed to logically separate network traffic for different purposes by using virtual local area networks (VLANs). This configuration can be scaled to meet customer demands or to provide further isolation for specific network services. The following table lists the VLANs that are required to implement the solution while validating the solution at NetApp.

VLANs	Purpose	VLAN ID
Out-of-band management network	Network used for management of physical nodes and IPMI service for Ironic.	16
Storage infrastructure	Network used for controller nodes to map volumes directly to support infrastructure services like Swift.	201
Storage Cinder	Network used to map and attach block volumes directly to virtual instances deployed in the environment.	202
Internal API	Network used for communication between the OpenStack services using API communication, RPC messages, and database communication.	301
Tenant	Neutron provides each tenant with their own networks via tunneling through VXLAN. Network traffic is isolated within each tenant network. Each tenant network has an IP subnet associated with it, and network namespaces mean that multiple tenant networks can use the same address range without causing conflicts.	302
Storage management	OpenStack Object Storage (Swift) uses this network to synchronize data objects between participating replica nodes. The proxy service acts as the intermediary interface between user requests and the underlying storage layer. The proxy receives incoming requests and locates the necessary replica to retrieve the requested data.	303
PXE	The OpenStack Director provides PXE boot as a part of the Ironic bare metal provisioning service to orchestrate the installation of the OSP Overcloud.	3484
External	Publicly available network which hosts the OpenStack Dashboard (Horizon) for graphical management and allows for public API calls to manage OpenStack services.	3485
In-band management network	Provides access for system administration functions such as SSH access, DNS traffic, and Network Time Protocol (NTP) traffic. This network also acts as a gateway for non-controller nodes.	3486

### Network infrastructure support resources

The following infrastructure should be in place prior to the deployment of the OpenShift Container Platform:

- At least one DNS server which provides a full host-name resolution.
- At least three NTP servers which can keep time synchronized for the servers in the solution.



- (Optional) Outbound internet connectivity for the OpenShift environment.

## Best practices for production deployments

This section lists several best practices that an organization should take into consideration before deploying this solution into production.

### Deploy OpenShift to an OSP private cloud with at least three compute nodes

The verified architecture described in this document presents the minimum hardware deployment suitable for HA operations by deploying three OSP controller nodes and two OSP compute nodes. This architecture ensures a fault tolerant configuration in which both compute nodes can launch virtual instances and deployed VMs can migrate between the two hypervisors.

Because Red Hat OpenShift initially deploys with three master nodes, a two-node configuration might cause at least two masters to occupy the same node, which can lead to a possible outage for OpenShift if that specific node becomes unavailable. Therefore, it is a Red Hat best practice to deploy at least three OSP compute nodes so that the OpenShift masters can be distributed evenly and the solution receives an added degree of fault tolerance.

### Configure virtual machine/host affinity

Distributing the OpenShift masters across multiple hypervisor nodes can be achieved by enabling VM/host affinity.

Affinity is a way to define rules for a set of VMs and/or hosts that determine whether the VMs run together on the same host or hosts in the group or on different hosts. It is applied to VMs by creating affinity groups that consist of VMs and/or hosts with a set of identical parameters and conditions. Depending on whether the VMs in an affinity group run on the same host or hosts in the group or separately on different hosts, the parameters of the affinity group can define either positive affinity or negative affinity. In the Red Hat OpenStack Platform, host affinity and anti-affinity rules can be created and enforced by creating server groups and configuring filters so that instances deployed by Nova in a server group deploy on different compute nodes.

A server group has a default maximum of 10 virtual instances that it can manage placement for. This can be modified by updating the default quotas for Nova.



There is a specific hard affinity/anti-affinity limit for OSP server groups; if there not enough resources to deploy on separate nodes or not enough resources to allow sharing of nodes, the VM fails to boot.

To configure affinity groups, see [How do I configure Affinity and Anti-Affinity for OpenStack instances?](#)

### Use a custom install file for OpenShift deployment

IPI makes the deployment of OpenShift clusters easy through the interactive wizard discussed earlier in this document. However, it is possible that you might need to change some default values as a part of a cluster deployment.

In these instances, you can run and task the wizard without immediately deploying a cluster; instead it creates a configuration file from which the cluster can be deployed later. This is very useful if you need to change any IPI defaults, or if you want to deploy multiple identical clusters in your environment for other uses such as multitenancy. For more information about creating a customized install configuration for OpenShift, see [Red Hat OpenShift Installing a Cluster on OpenStack with Customizations](#).

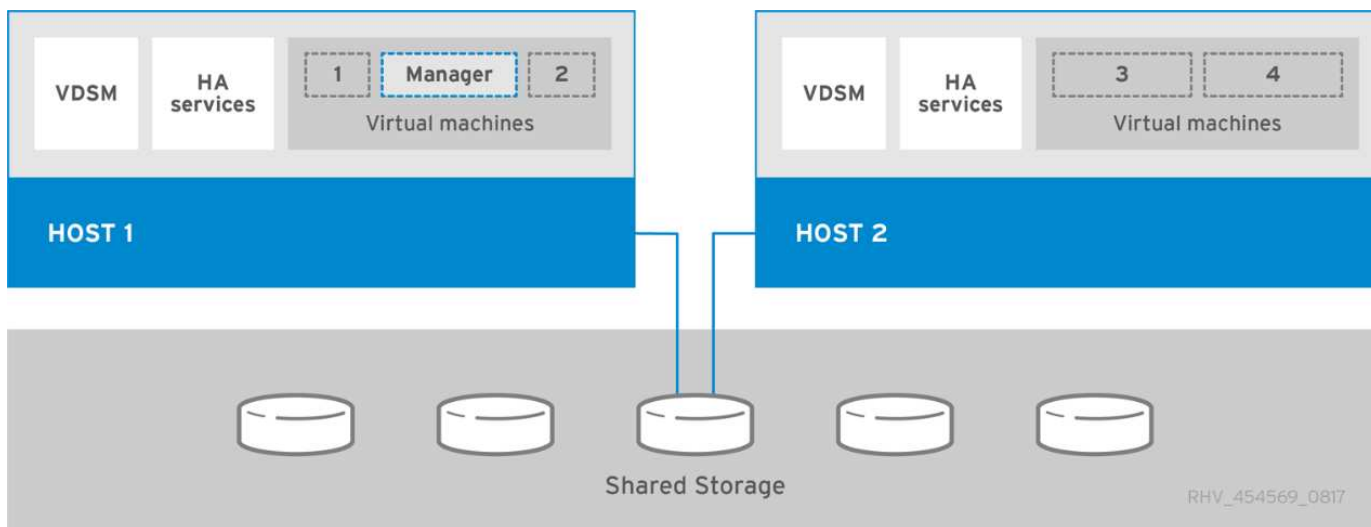
## OpenShift on Red Hat Virtualization

Red Hat Virtualization (RHV) is an enterprise virtual data center platform that runs on Red Hat Enterprise Linux (RHEL) and uses the KVM hypervisor.

For more information about RHV, see the [Red Hat Virtualization website](#).

RHV provides the following features:

- **Centralized management of VMs and hosts** The RHV manager runs as a physical or virtual machine (VM) in the deployment and provides a web-based GUI for the management of the solution from a central interface.
- **Self-hosted engine** To minimize hardware requirements, RHV allows RHV Manager (RHV-M) to be deployed as a VM on the same hosts that run guest VMs.
- **High availability** To avoid disruption in event of host failures, RHV allows VMs to be configured for high availability. The highly available VMs are controlled at the cluster level using resiliency policies.
- **High scalability** A single RHV cluster can have up to 200 hypervisor hosts enabling it to support requirements of massive VMs to host resource-greedy, enterprise-class workloads.
- **Enhanced security** Inherited from RHV, Secure Virtualization (sVirt) and Security Enhanced Linux (SELinux) technologies are employed by RHV for the purposes of elevated security and hardening for the hosts and VMs. The key advantage from these features is logical isolation of a VM and its associated resources.



### Network design

The Red Hat OpenShift on NetApp solution uses two data switches to provide primary data connectivity at 25Gbps. It also uses two additional management switches that provide connectivity at 1Gbps for in-band management of the storage nodes and out-of-band management for IPMI functionality. OCP uses the virtual machine logical network on RHV for cluster management. This section describes the arrangement and purpose of each virtual network segment used in the solution and outlines the prerequisites for deploying the solution.

### VLAN requirements

Red Hat OpenShift on RHV is designed to logically separate network traffic for different purposes by using virtual local area networks (VLANs). This configuration can be scaled to meet customer demands or to provide

further isolation for specific network services. The following table lists the VLANs that are required to implement the solution while validating the solution at NetApp.

VLANs	Purpose	VLAN ID
Out-of-band management network	Management for physical nodes and IPMI	16
VM Network	Virtual guest network access	1172
In-band management network	Management for RHV-H nodes, RHV-Manager, and ovirtmgmt network	3343
Storage network	Storage network for NetApp Element iSCSI	3344
Migration network	Network for virtual guest migration	3345

### Network infrastructure support resources

The following infrastructure should be in place prior to the deployment of the OpenShift Container Platform:

- At least one DNS server providing full host-name resolution that is accessible from the in-band management network and the VM network.
- At least one NTP server that is accessible from the in-band management network and the VM network.
- (Optional) Outbound internet connectivity for both the in-band management network and the VM network.

### Best practices for production deployments

This section lists several best practices that an organization should take into consideration before deploying this solution into production.

#### Deploy OpenShift to an RHV cluster of at least three nodes

The verified architecture described in this document presents the minimum hardware deployment suitable for HA operations by deploying two RHV-H hypervisor nodes and ensuring a fault tolerant configuration where both hosts can manage the hosted-engine and deployed VMs can migrate between the two hypervisors.

Because Red Hat OpenShift initially deploys with three master nodes, it is ensured in a two-node configuration that at least two masters will occupy the same node, which can lead to a possible outage for OpenShift if that specific node becomes unavailable. Therefore, it is a Red Hat best practice that at least three RHV-H hypervisor nodes be deployed as part of the solution so that the OpenShift masters can be distributed evenly and the solution receives an added degree of fault tolerance.

#### Configure virtual machine/host affinity

You can distribute the OpenShift masters across multiple hypervisor nodes by enabling VM/host affinity.

Affinity is a way to define rules for a set of VMs and/or hosts that determine whether the VMs run together on the same host or hosts in the group or on different hosts. It is applied to VMs by creating affinity groups that consist of VMs and/or hosts with a set of identical parameters and conditions. Depending on whether the VMs in an affinity group run on the same host or hosts in the group or separately on different hosts, the parameters of the affinity group can define either positive affinity or negative affinity.

The conditions defined for the parameters can be either hard enforcement or soft enforcement. Hard enforcement ensures that the VMs in an affinity group always follows the positive or negative affinity strictly without any regards to external conditions. Soft enforcement ensures that a higher preference is set for the VMs in an affinity group to follow the positive or negative affinity whenever feasible. In the two or three

hypervisor configuration described in this document, soft affinity is the recommended setting. In larger clusters, hard affinity can correctly distribute OpenShift nodes.

To configure affinity groups, see the [Red Hat 6.11. Affinity Groups documentation](#).

### Use a custom install file for OpenShift deployment

IPI makes the deployment of OpenShift clusters easy through the interactive wizard discussed earlier in this document. However, it is possible that there are some default values that might need to be changed as a part of cluster deployment.

In these instances, you can run and task the wizard without immediately deploying a cluster. Rather, a configuration file is created from which the cluster can be deployed later. This is very useful if you want to change any IPI defaults or if you want to deploy multiple identical clusters in your environment for other uses such as multitenancy. For more information about creating a customized install configuration for OpenShift, see [Red Hat OpenShift Installing a Cluster on RHV with Customizations](#).

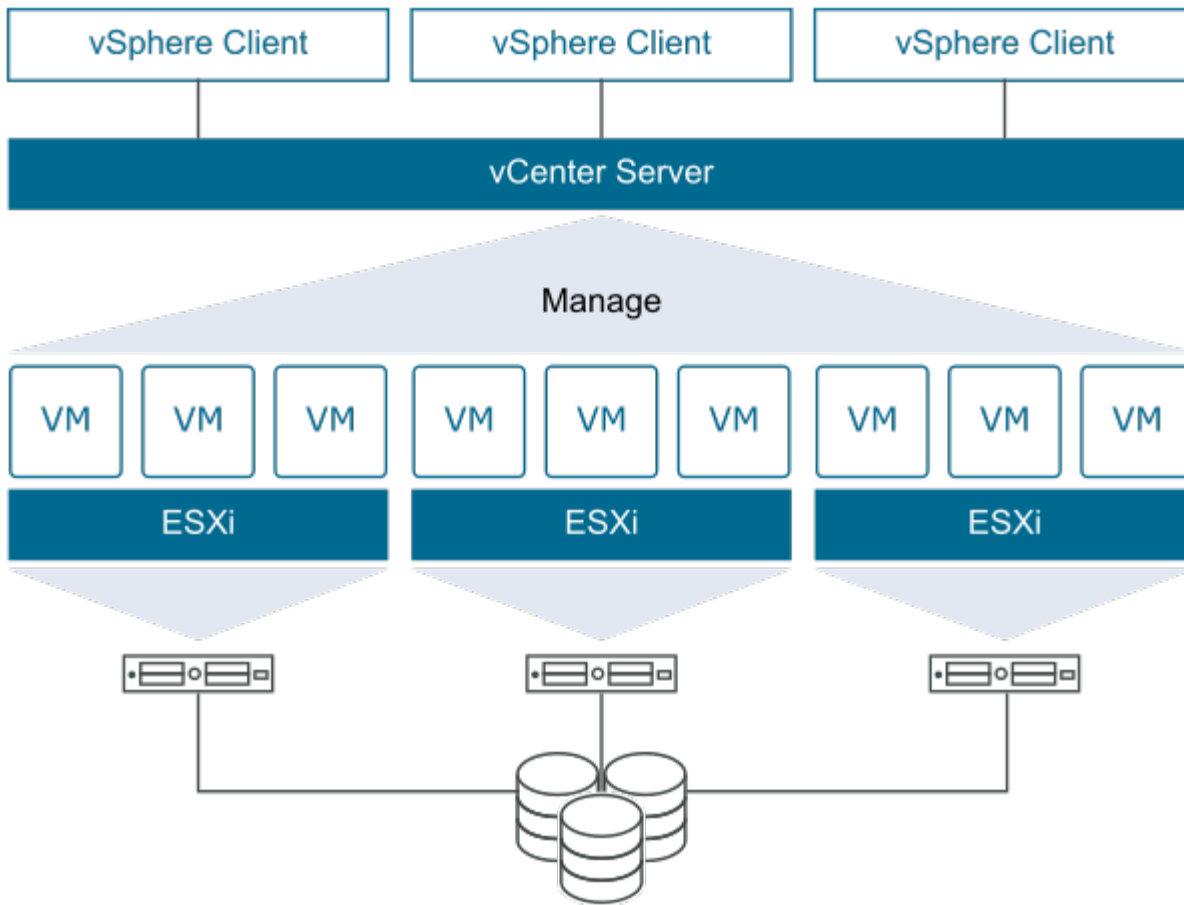
## OpenShift on VMware vSphere

VMware vSphere is a virtualization platform for centrally managing a large number of virtualized servers and networks running on the ESXi hypervisor.

For more information about VMware vSphere, see the [VMware vSphere website](#).

VMware vSphere provides the following features:

- **VMware vCenter Server** VMware vCenter Server provides unified management of all hosts and VMs from a single console and aggregates performance monitoring of clusters, hosts, and VMs.
- **VMware vSphere vMotion** VMware vCenter allows you to hot migrate VMs between nodes in the cluster upon request in a nondisruptive manner.
- **vSphere High Availability** To avoid disruption in the event of host failures, VMware vSphere allows hosts to be clustered and configured for High Availability. VMs that are disrupted by host failure are rebooted shortly on other hosts in the cluster, restoring services.
- **Distributed Resource Scheduler (DRS)** A VMware vSphere cluster can be configured to load balance the resource needs of the VMs it is hosting. VMs with resource contentions can be hot migrated to other nodes in the cluster to make sure that enough resources are available.



## Network design

The Red Hat OpenShift on NetApp solution uses two data switches to provide primary data connectivity at 25Gbps. It also uses two additional management switches that provide connectivity at 1Gbps for in-band management for the storage nodes and out-of-band management for IPMI functionality. OCP uses the VM logical network on VMware vSphere for its cluster management. This section describes the arrangement and purpose of each virtual network segment used in the solution and outlines the prerequisites for deployment of the solution.

## VLAN requirements

Red Hat OpenShift on VMware vSphere is designed to logically separate network traffic for different purposes by using virtual local area networks (VLANs). This configuration can be scaled to meet customer demands or to provide further isolation for specific network services. The following table lists the VLANs that are required to implement the solution while validating the solution at NetApp.

VLANs	Purpose	VLAN ID
Out-of-band management network	Management for physical nodes and IPMI	16
VM Network	Virtual guest network access	181
Storage network	Storage network for ONTAP NFS	184
Storage network	Storage network for ONTAP iSCSI	185
In-band management network	Management for ESXi Nodes, vCenter Server, ONTAP Select	3480

VLANs	Purpose	VLAN ID
Storage network	Storage network for NetApp Element iSCSI	3481
Migration network	Network for virtual guest migration	3482

### Network infrastructure support resources

The following infrastructure should be in place prior to the deployment of the OpenShift Container Platform:

- At least one DNS server providing full host-name resolution that is accessible from the in-band management network and the VM network.
- At least one NTP server that is accessible from the in-band management network and the VM network.
- (Optional) Outbound internet connectivity for both the in-band management network and the VM network.

### Best practices for production deployments

This section lists several best practices that an organization should take into consideration before deploying this solution into production.

#### Deploy OpenShift to an ESXi cluster of at least three nodes

The verified architecture described in this document presents the minimum hardware deployment suitable for HA operations by deploying two ESXi hypervisor nodes and ensuring a fault tolerant configuration by enabling VMware vSphere HA and VMware vMotion. This configuration allows deployed VMs to migrate between the two hypervisors and reboot should one host become unavailable.

Because Red Hat OpenShift initially deploys with three master nodes, at least two masters in a two-node configuration can occupy the same node under some circumstances, which can lead to a possible outage for OpenShift if that specific node becomes unavailable. Therefore, it is a Red Hat best practice that at least three ESXi hypervisor nodes must be deployed so that the OpenShift masters can be distributed evenly, which provides an added degree of fault tolerance.

#### Configure virtual machine and host affinity

Ensuring the distribution of the OpenShift masters across multiple hypervisor nodes can be achieved by enabling VM and host affinity.

Affinity or anti-affinity is a way to define rules for a set of VMs and/or hosts that determine whether the VMs run together on the same host or hosts in the group or on different hosts. It is applied to VMs by creating affinity groups that consist of VMs and/or hosts with a set of identical parameters and conditions. Depending on whether the VMs in an affinity group run on the same host or hosts in the group or separately on different hosts, the parameters of the affinity group can define either positive affinity or negative affinity.

To configure affinity groups, see the [vSphere 6.7 Documentation: Using DRS Affinity Rules](#).

#### Use a custom install file for OpenShift deployment

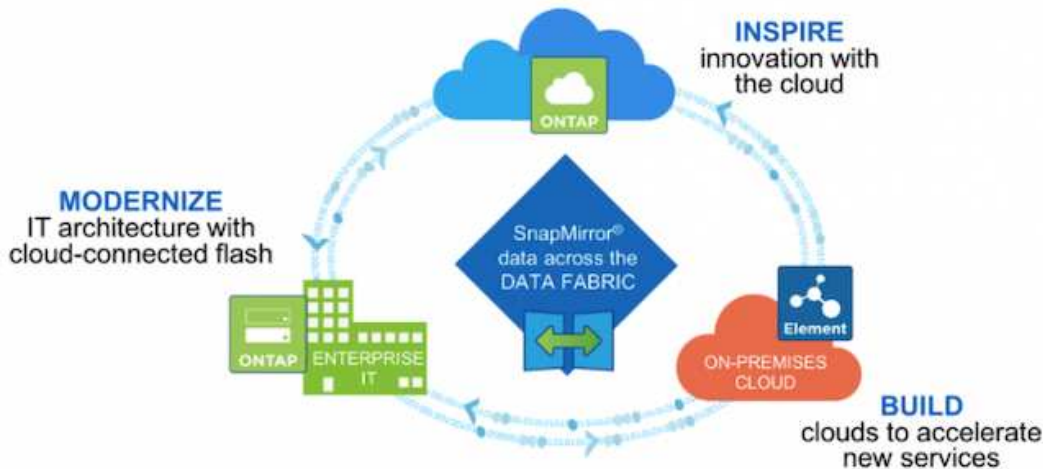
IPI makes the deployment of OpenShift clusters easy through the interactive wizard discussed earlier in this document. However, it is possible that you might need to change some default values as a part of a cluster deployment.

In these instances, you can run and task the wizard without immediately deploying a cluster, but instead the wizard creates a configuration file from which the cluster can be deployed later. This is very useful if you need

to changes any IPI defaults, or if you want to deploy multiple identical clusters in your environment for other uses such as multitenancy. For more information about creating a customized install configuration for OpenShift, see [Red Hat OpenShift Installing a Cluster on vSphere with Customizations](#).

## NetApp Storage Overview

NetApp has several storage platforms that are qualified with our Astra Trident Storage Orchestrator to provision storage for applications deployed on Red Hat OpenShift.



- AFF and FAS systems run NetApp ONTAP and provide storage for both file-based (NFS) and block-based (iSCSI) use cases.
- Cloud Volumes ONTAP and ONTAP Select provide the same benefits in the cloud and virtual space respectively.
- NetApp Cloud Volumes Service (AWS/GCP) and Azure NetApp Files provide file-based storage in the cloud.
- NetApp Element storage systems provide for block-based (iSCSI) use cases in a highly scalable environment.



Each storage system in the NetApp portfolio can ease both data management and movement between on-premises sites and the cloud, ensuring that your data is where your applications are.

The following pages have additional information about the NetApp storage systems validated in the Red Hat OpenShift with NetApp solution:

- [NetApp ONTAP](#)
- [NetApp Element](#)

## NetApp ONTAP

NetApp ONTAP is a powerful storage-software tool with capabilities such as an intuitive GUI, REST APIs with automation integration, AI-informed predictive analytics and corrective action, non-disruptive hardware upgrades, and cross-storage import.

For more information about the NetApp ONTAP storage system, visit the [NetApp ONTAP website](#).

ONTAP provides the following features:

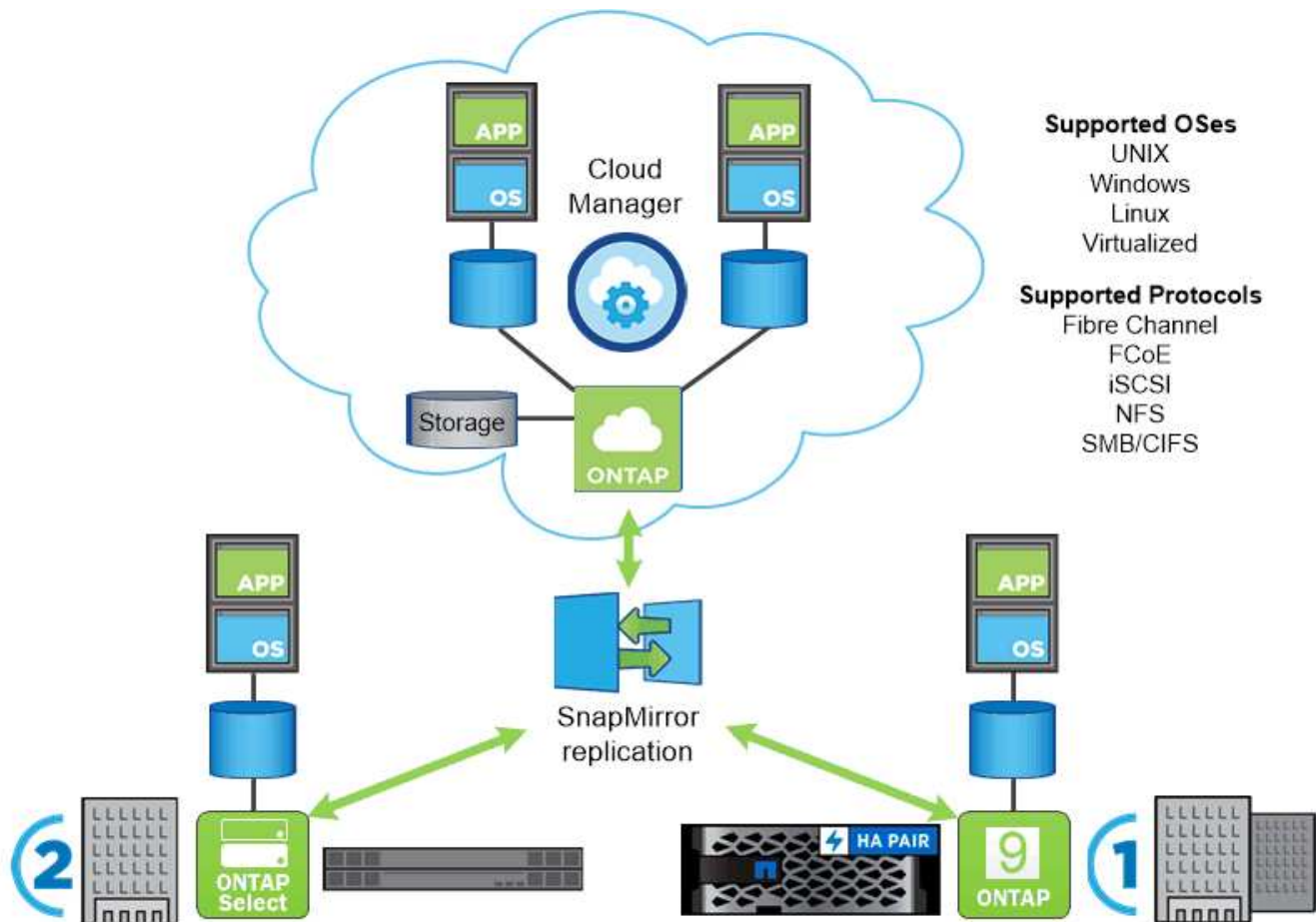
- A unified storage system with simultaneous data access and management of NFS, CIFS, iSCSI, FC, FCoE, and FC-NVMe protocols.
- Different deployment models include on-premises on all-flash, hybrid, and all-HDD hardware configurations; VM-based storage platforms on a supported hypervisor such as ONTAP Select; and in the cloud as Cloud Volumes ONTAP.
- Increased data storage efficiency on ONTAP systems with support for automatic data tiering, inline data compression, deduplication, and compaction.
- Workload-based, QoS-controlled storage.
- Seamless integration with a public cloud for tiering and protection of data. ONTAP also provides robust data protection capabilities that sets it apart in any environment:
  - **NetApp Snapshot copies.** A fast, point-in-time backup of data using a minimal amount of disk space with no additional performance overhead.
  - **NetApp SnapMirror.** Mirrors the Snapshot copies of data from one storage system to another. ONTAP supports mirroring data to other physical platforms and cloud-native services as well.
  - **NetApp SnapLock.** Efficiently administration of non-rewritable data by writing it to special volumes that cannot be overwritten or erased for a designated period.
  - **NetApp SnapVault.** Backs up data from multiple storage systems to a central Snapshot copy that serves as a backup to all designated systems.
  - **NetApp SyncMirror.** Provides real-time, RAID-level mirroring of data to two different plexes of disks that are connected physically to the same controller.
  - **NetApp SnapRestore.** Provides fast restoration of backed-up data on demand from Snapshot copies.
  - **NetApp FlexClone.** Provides instantaneous provisioning of a fully readable and writeable copy of a NetApp volume based on a Snapshot copy.

For more information about ONTAP, see the [ONTAP 9 Documentation Center](#).



NetApp ONTAP is available on-premises, virtualized, or in the cloud.





## NetApp platforms

### NetApp AFF/FAS

NetApp provides robust all-flash (AFF) and scale-out hybrid (FAS) storage platforms that are tailor-made with low-latency performance, integrated data protection, and multi-protocol support.

Both systems are powered by NetApp ONTAP data management software, the industry's most advanced data-management software for highly-available, cloud-integrated, simplified storage management to deliver enterprise-class speed, efficiency, and security your data fabric needs.

For more information about NETAPP AFF/FAS platforms, click [here](#).

### ONTAP Select

ONTAP Select is a software-defined deployment of NetApp ONTAP that can be deployed onto a hypervisor in your environment. It can be installed on VMware vSphere or on KVM and provides the full functionality and experience of a hardware-based ONTAP system.

For more information about ONTAP Select, click [here](#).

### Cloud Volumes ONTAP

NetApp Cloud Volumes ONTAP is a cloud-deployed version of NetApp ONTAP available to be deployed in a number of public clouds, including: Amazon AWS, Microsoft Azure, and Google Cloud.

For more information about Cloud Volumes ONTAP, click [here](#).

### **Amazon FSx for NetApp ONTAP**

Amazon FSx for NetApp ONTAP provides fully managed shared storage in the AWS Cloud with the popular data access and management capabilities of ONTAP. For more information about Amazon FSx for NetApp ONTAP, click [here](#).

### **Azure NetApp Files**

Azure NetApp Files is an Azure native, first-party, enterprise-class, high-performance file storage service. It provides Volumes as a service for which you can create NetApp accounts, capacity pools, and volumes. You can also select service and performance levels and manage data protection. You can create and manage high-performance, highly available, and scalable file shares by using the same protocols and tools that you're familiar with and rely on on-premises. For more information about Azure NetApp Files, click [here](#).

### **Google Cloud NetApp Volumes**

Google Cloud NetApp Volumes is a fully managed, cloud-based data storage service that provides advanced data management capabilities and highly scalable performance. It lets you move file-based applications to Google Cloud. It has support for Network File System (NFSv3 and NFSv4.1) and Server Message Block (SMB) protocols built-in, so you don't need to re-architect your applications and can continue to get persistent storage for your applications. For more information about Google Cloud NetApp VolumesP, click [here](#).

## **NetApp Element: Red Hat OpenShift with NetApp**

NetApp Element software provides modular, scalable performance, with each storage node delivering guaranteed capacity and throughput to the environment. NetApp Element systems can scale from 4 to 100 nodes in a single cluster and offer a number of advanced storage management features.



For more information about NetApp Element storage systems, visit the [NetApp Solidfire website](#).

### **iSCSI login redirection and self-healing capabilities**

NetApp Element software leverages the iSCSI storage protocol, a standard way to encapsulate SCSI commands on a traditional TCP/IP network. When SCSI standards change or when the performance of Ethernet networks improves, the iSCSI storage protocol benefits without the need for any changes.

Although all storage nodes have a management IP and a storage IP, NetApp Element software advertises a single storage virtual IP address (SVIP address) for all storage traffic in the cluster. As a part of the iSCSI login process, storage can respond that the target volume has been moved to a different address and therefore it cannot proceed with the negotiation process. The host then reissues the login request to the new address in a

process that requires no host-side reconfiguration. This process is known as iSCSI login redirection.

iSCSI login redirection is a key part of the NetApp Element software cluster. When a host login request is received, the node decides which member of the cluster should handle the traffic based on the IOPS and the capacity requirements for the volume. Volumes are distributed across the NetApp Element software cluster and are redistributed if a single node is handling too much traffic for its volumes or if a new node is added. Multiple copies of a given volume are allocated across the array.

In this manner, if a node failure is followed by volume redistribution, there is no effect on host connectivity beyond a logout and login with redirection to the new location. With iSCSI login redirection, a NetApp Element software cluster is a self-healing, scale-out architecture that is capable of non-disruptive upgrades and operations.

## NetApp Element software cluster QoS

A NetApp Element software cluster allows QoS to be dynamically configured on a per-volume basis. You can use per-volume QoS settings to control storage performance based on SLAs that you define. The following three configurable parameters define the QoS:

- **Minimum IOPS.** The minimum number of sustained IOPS that the NetApp Element software cluster provides to a volume. The minimum IOPS configured for a volume is the guaranteed level of performance for a volume. Per-volume performance does not drop below this level.
- **Maximum IOPS.** The maximum number of sustained IOPS that the NetApp Element software cluster provides to a particular volume.
- **Burst IOPS.** The maximum number of IOPS allowed in a short burst scenario. The burst duration setting is configurable, with a default of 1 minute. If a volume has been running below the maximum IOPS level, burst credits are accumulated. When performance levels become very high and are pushed, short bursts of IOPS beyond the maximum IOPS are allowed on the volume.

## Multitenancy

Secure multitenancy is achieved with the following features:

- **Secure authentication.** The Challenge-Handshake Authentication Protocol (CHAP) is used for secure volume access. The Lightweight Directory Access Protocol (LDAP) is used for secure access to the cluster for management and reporting.
- **Volume access groups (VAGs).** Optionally, VAGs can be used in lieu of authentication, mapping any number of iSCSI initiator-specific iSCSI Qualified Names (IQNs) to one or more volumes. To access a volume in a VAG, the initiator's IQN must be in the allowed IQN list for the group of volumes.
- **Tenant virtual LANs (VLANs).** At the network level, end-to-end network security between iSCSI initiators and the NetApp Element software cluster is facilitated by using VLANs. For any VLAN that is created to isolate a workload or a tenant, NetApp Element Software creates a separate iSCSI target SVIP address that is accessible only through the specific VLAN.
- **VRF-enabled VLANs.** To further support security and scalability in the data center, NetApp Element software allows you to enable any tenant VLAN for VRF-like functionality. This feature adds these two key capabilities:
  - **L3 routing to a tenant SVIP address.** This feature allows you to situate iSCSI initiators on a separate network or VLAN from that of the NetApp Element software cluster.
  - **Overlapping or duplicate IP subnets.** This feature enables you to add a template to tenant environments, allowing each respective tenant VLAN to be assigned IP addresses from the same IP subnet. This capability can be useful for in-service provider environments where scale and preservation of IPspace are important.

## Enterprise storage efficiencies

The NetApp Element software cluster increases overall storage efficiency and performance. The following features are performed inline, are always on, and require no manual configuration by the user:

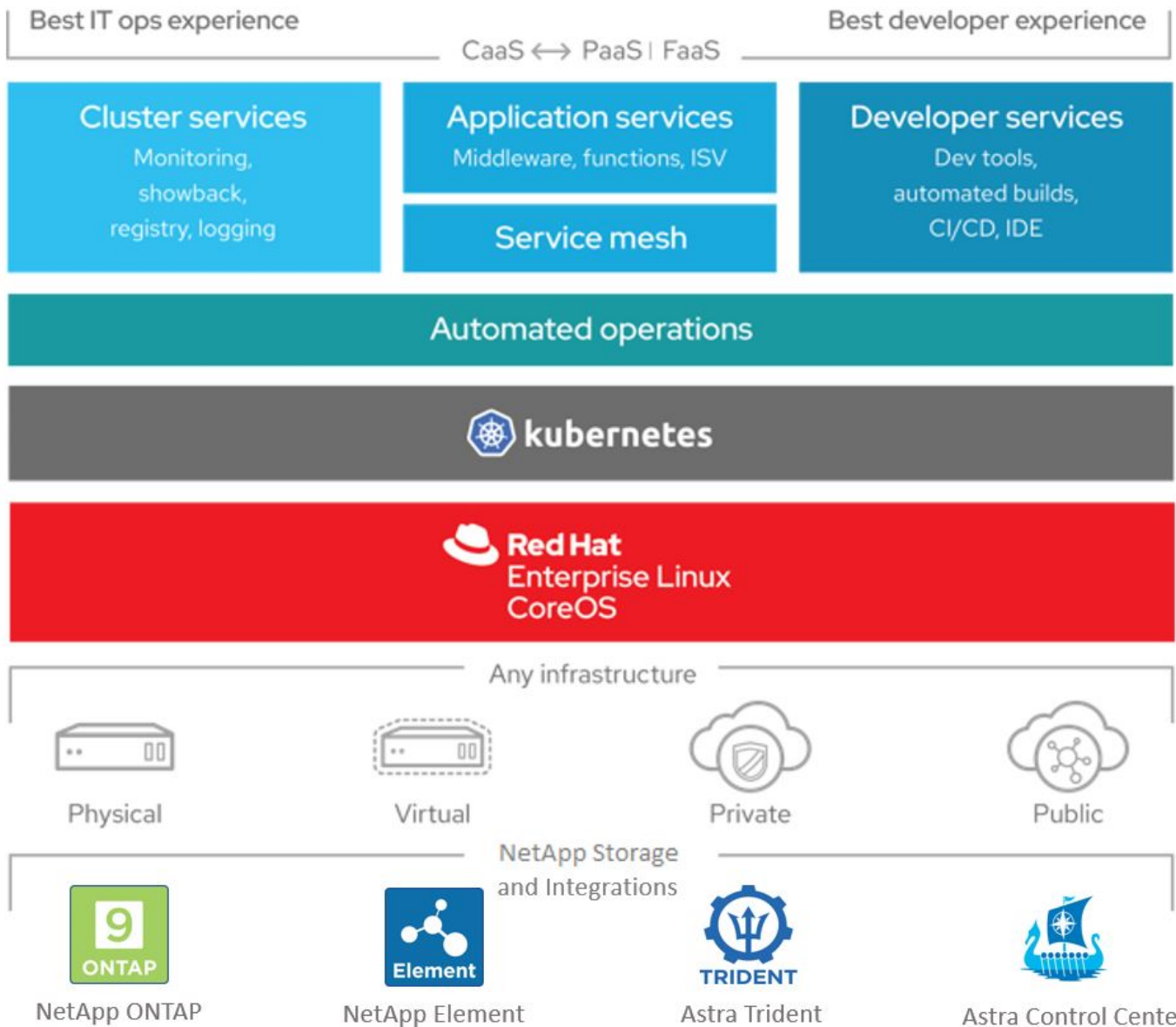
- **Deduplication.** The system only stores unique 4K blocks. Any duplicate 4K blocks are automatically associated to an already stored version of the data. Data is on block drives and is mirrored by using the NetApp Element software Helix data protection. This system significantly reduces capacity consumption and write operations within the system.
- **Compression.** Compression is performed inline before data is written to NVRAM. Data is compressed, stored in 4K blocks, and remains compressed in the system. This compression significantly reduces capacity consumption, write operations, and bandwidth consumption across the cluster.
- **Thin-provisioning.** This capability provides the right amount of storage at the time that you need it, eliminating capacity consumption that caused by overprovisioned volumes or underutilized volumes.
- **Helix.** The metadata for an individual volume is stored on a metadata drive and is replicated to a secondary metadata drive for redundancy.



Element was designed for automation. All the storage features are available through APIs. These APIs are the only method that the UI uses to control the system.

## NetApp Storage Integration Overview

NetApp provides a number of products to help you with orchestrating and managing persistent data in container based environments, such as Red Hat OpenShift.



NetApp Astra Control offers a rich set of storage and application-aware data management services for stateful Kubernetes workloads, powered by NetApp data protection technology. The Astra Control Service is available to support stateful workloads in cloud-native Kubernetes deployments. The Astra Control Center is available to support stateful workloads in on-premises deployments, like Red Hat OpenShift. For more information visit the NetApp Astra Control website [here](#).

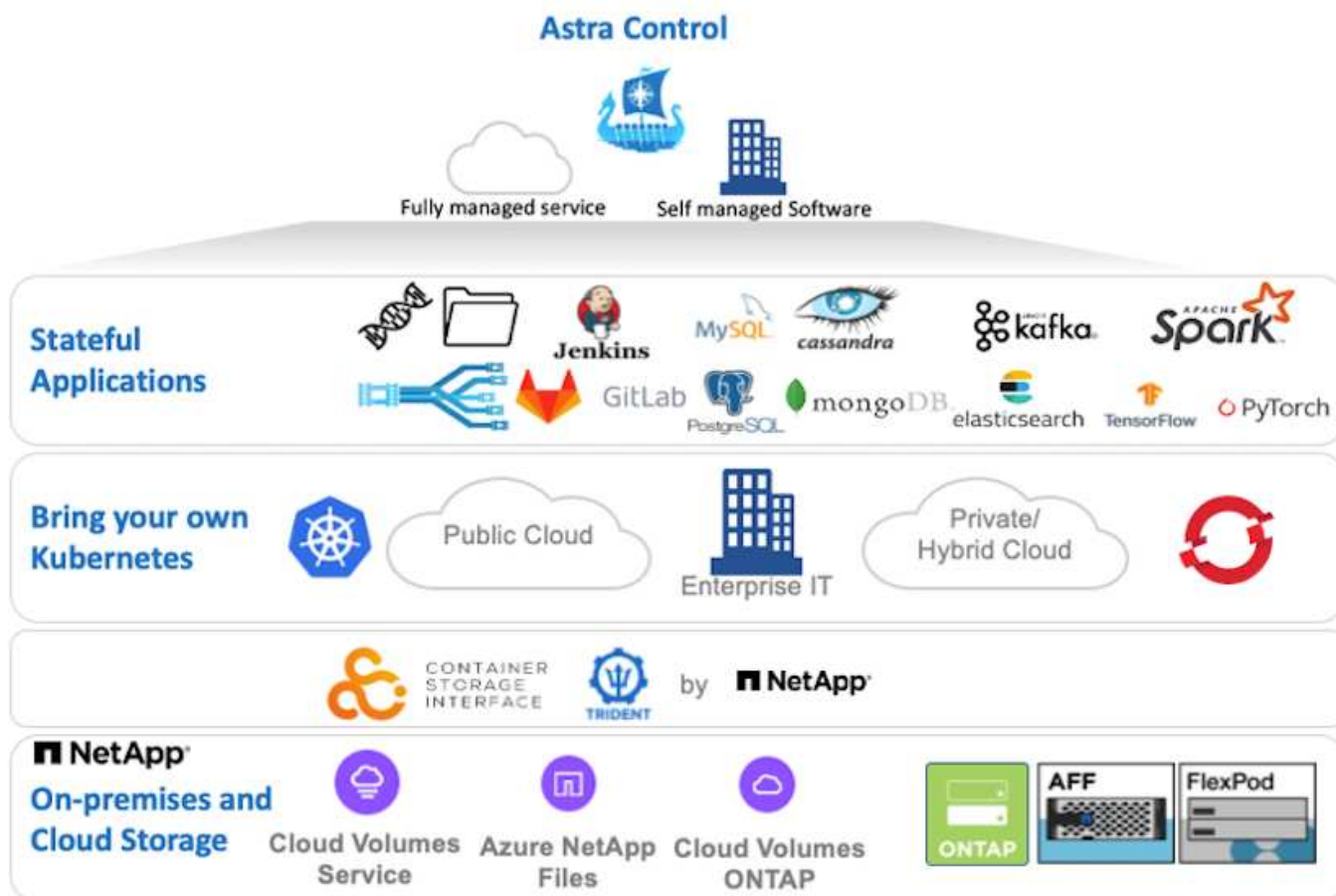
NetApp Astra Trident is an open-source and fully-supported storage orchestrator for containers and Kubernetes distributions, including Red Hat OpenShift. For more information, visit the Astra Trident website [here](#).

The following pages have additional information about the NetApp products that have been validated for application and persistent storage management in the Red Hat OpenShift with NetApp solution:

- [NetApp Astra Control Center](#)
- [NetApp Astra Trident](#)

## NetApp Astra Control Center overview

NetApp Astra Control Center offers a rich set of storage and application-aware data management services for stateful Kubernetes workloads deployed in an on-premises environment and powered by NetApp data protection technology.



NetApp Astra Control Center can be installed on a Red Hat OpenShift cluster that has the Astra Trident storage orchestrator deployed and configured with storage classes and storage backends to NetApp ONTAP storage systems.

For the installation and configuration of Astra Trident to support Astra Control Center, see [this document here](#).

In a cloud-connected environment, Astra Control Center uses Cloud Insights to provide advanced monitoring and telemetry. In the absence of a Cloud Insights connection, limited monitoring and telemetry (7-days worth of metrics) is available and exported to Kubernetes native monitoring tools (Prometheus and Grafana) through open metrics endpoints.

Astra Control Center is fully integrated into the NetApp AutoSupport and Active IQ ecosystem to provide support for users, provide assistance with troubleshooting, and display usage statistics.

In addition to the paid version of Astra Control Center, a 90-day evaluation license is available. The evaluation version is supported through the email and community (Slack channel). Customers have access to these and other knowledge-base articles and the documentation available from the in-product support dashboard.

To get started with NetApp Astra Control Center, visit the [Astra website](#).

## Astra Control Center installation prerequisites

1. One or more Red Hat OpenShift clusters. Versions 4.6 EUS and 4.7 are currently supported.
2. Astra Trident must already be installed and configured on each Red Hat OpenShift cluster.
3. One or more NetApp ONTAP storage systems running ONTAP 9.5 or greater.



It's best practice for each OpenShift install at a site to have a dedicated SVM for persistent storage. Multi-site deployments require additional storage systems.

4. A Trident storage backend must be configured on each OpenShift cluster with an SVM backed by an ONTAP cluster.
5. A default StorageClass configured on each OpenShift cluster with Astra Trident as the storage provisioner.
6. A load balancer must be installed and configured on each OpenShift cluster for load balancing and exposing OpenShift Services.



See the link [here](#) for information about load balancers that have been validated for this purpose.

7. A private image registry must be configured to host the NetApp Astra Control Center images.



See the link [here](#) to install and configure an OpenShift private registry for this purpose.

8. You must have Cluster Admin access to the Red Hat OpenShift cluster.
9. You must have Admin access to NetApp ONTAP clusters.
10. An admin workstation with docker or podman, tridentctl, and oc or kubectl tools installed and added to your \$PATH.



Docker installations must have docker version greater than 20.10 and Podman installations must have podman version greater than 3.0.

## Install Astra Control Center



## Using OperatorHub

1. Log into the NetApp Support Site and download the latest version of NetApp Astra Control Center. To do so requires a license attached to your NetApp account. After you download the tarball, transfer it to the admin workstation.



To get started with a trial license for Astra Control, visit the [Astra registration site](#).

2. Unpack the tar ball and change the working directory to the resulting folder.

```
[netapp-user@rhel7 ~]$ tar -vxzf astra-control-center-  
21.12.60.tar.gz  
[netapp-user@rhel7 ~]$ cd astra-control-center-21.12.60
```

3. Before starting the installation, push the Astra Control Center images to an image registry. You can choose to do this with either Docker or Podman, instructions for both are provided in this step.



## Podman

- a. Export the registry FQDN with the organization/namespace/project name as an environment variable 'registry'.

```
[netapp-user@rhel7 ~]$ export REGISTRY=astra-registry.apps.ocp-vmw.cie.netapp.com/netapp-astra
```

- b. Log into the registry.

```
[netapp-user@rhel7 ~]$ podman login -u ocp-user -p password --tls-verify=false astra-registry.apps.ocp-vmw.cie.netapp.com
```



If you are using kubeadmin user to log into the private registry, then use token instead of password - `podman login -u ocp-user -p token --tls-verify=false astra-registry.apps.ocp-vmw.cie.netapp.com`.



Alternatively, you can create a service account, assign registry-editor and/or registry-viewer role (based on whether you require push/pull access) and log into the registry using service account's token.

- c. Create a shell script file and paste the following content in it.

```
[netapp-user@rhel7 ~]$ vi push-images-to-registry.sh

for astraImageFile in $(ls images/*.tar) ; do
  # Load to local cache. And store the name of the loaded
  image trimming the 'Loaded images: '
  astraImage=$(podman load --input ${astraImageFile} | sed
's/Loaded image(s): //' )
  astraImage=$(echo ${astraImage} | sed 's!localhost/!!')
  # Tag with local image repo.
  podman tag ${astraImage} ${REGISTRY}/${astraImage}
  # Push to the local repo.
  podman push ${REGISTRY}/${astraImage}
done
```



If you are using untrusted certificates for your registry, edit the shell script and use `--tls-verify=false` for the podman push command `podman push $REGISTRY/$(echo $astraImage | sed 's/[\\/]\\+\\///') --tls-verify=false`.

- d. Make the file executable.

```
[netapp-user@rhel7 ~]$ chmod +x push-images-to-registry.sh
```

e. Execute the shell script.

```
[netapp-user@rhel7 ~]$ ./push-images-to-registry.sh
```

## Docker

- a. Export the registry FQDN with the organization/namespace/project name as a environment variable 'registry'.

```
[netapp-user@rhel7 ~]$ export REGISTRY=astra-registry.apps.ocp-vmw.cie.netapp.com/netapp-astra
```

- b. Log into the registry.

```
[netapp-user@rhel7 ~]$ docker login -u ocp-user -p password astra-registry.apps.ocp-vmw.cie.netapp.com
```



If you are using kubeadmin user to log into the private registry, then use token instead of password - `docker login -u ocp-user -p token astra-registry.apps.ocp-vmw.cie.netapp.com`.



Alternatively, you can create a service account, assign registry-editor and/or registry-viewer role (based on whether you require push/pull access) and log into the registry using service account's token.

- c. Create a shell script file and paste the following content in it.

```
[netapp-user@rhel7 ~]$ vi push-images-to-registry.sh

for astraImageFile in $(ls images/*.tar) ; do
  # Load to local cache. And store the name of the loaded
  image trimming the 'Loaded images: '
  astraImage=$(docker load --input ${astraImageFile} | sed
's/Loaded image: //' )
  astraImage=$(echo ${astraImage} | sed 's!localhost/!!')
  # Tag with local image repo.
  docker tag ${astraImage} ${REGISTRY}/${astraImage}
  # Push to the local repo.
  docker push ${REGISTRY}/${astraImage}
done
```

- d. Make the file executable.

```
[netapp-user@rhel7 ~]$ chmod +x push-images-to-registry.sh
```

- e. Execute the shell script.

```
[netapp-user@rhel7 ~]$ ./push-images-to-registry.sh
```

4. When using private image registries that are not publicly trusted, upload the image registry TLS certificates to the OpenShift nodes. To do so, create a configmap in the openshift-config namespace using the TLS certificates and patch it to the cluster image config to make the certificate trusted.

```
[netapp-user@rhel7 ~]$ oc create configmap default-ingress-ca -n  
openshift-config --from-file=astra-registry.apps.ocp  
-vmw.cie.netapp.com=tls.crt  
  
[netapp-user@rhel7 ~]$ oc patch image.config.openshift.io/cluster  
--patch '{"spec":{"additionalTrustedCA":{"name":"default-ingress-  
ca"}}}' --type=merge
```



If you are using an OpenShift internal registry with default TLS certificates from the ingress operator with a route, you still need to follow the previous step to patch the certificates to the route hostname. To extract the certificates from ingress operator, you can use the command `oc extract secret/router-ca --keys=tls.crt -n openshift-ingress-operator`.

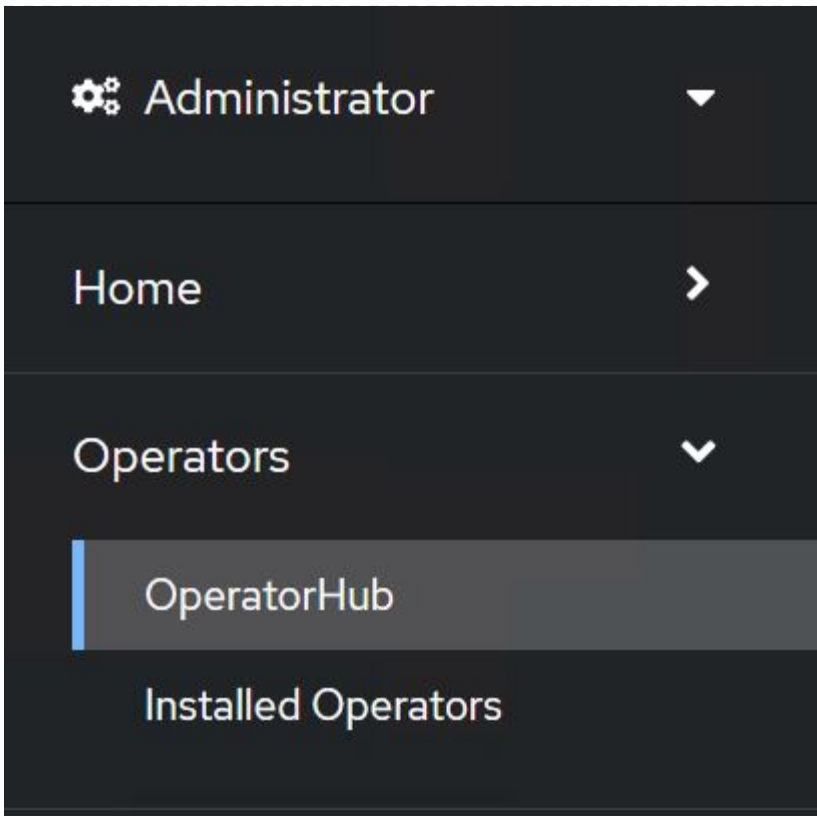
5. Create a namespace `netapp-acc-operator` for Astra Control Center.

```
[netapp-user@rhel7 ~]$ oc create ns netapp-acc-operator  
  
namespace/netapp-acc-operator created
```


6. Create a secret with credentials to log into the image registry in `netapp-acc-operator` namespace.

```
[netapp-user@rhel7 ~]$ oc create secret docker-registry astra-  
registry-cred --docker-server=astra-registry.apps.ocp  
-vmw.cie.netapp.com --docker-username=ocp-user --docker  
-password=password -n netapp-acc-operator  
  
secret/astra-registry-cred created
```

7. Log into the Red Hat OpenShift GUI console with cluster-admin access.
8. Select Administrator from the Perspective drop down.
9. Navigate to Operators > OperatorHub and search for Astra.



10. Select `netapp-acc-operator` tile and click `Install`.

**netapp-acc-operator** ✕  
21.12.63-1 provided by NetApp

**Install**

---

<b>Latest version</b> 21.12.63-1	Astra Control is an application-aware data management solution that manages, protects and moves data-rich Kubernetes workloads in both public clouds and on-premises.
<b>Capability level</b> <input checked="" type="radio"/> Basic Install <input type="radio"/> Seamless Upgrades <input type="radio"/> Full Lifecycle <input type="radio"/> Deep Insights <input type="radio"/> Auto Pilot	Astra Control enables data protection, disaster recovery, and migration for your Kubernetes workloads, leveraging NetApp's industry-leading data management technology for snapshots, backups, replication and cloning.
<b>Provider type</b> Certified	<b>How to deploy Astra Control</b> Refer to <a href="#">Installation Procedure</a> to deploy Astra Control Center using the Operator.
<b>Provider</b> NetApp	<b>Documentation</b> Refer to <a href="#">Astra Control Center Documentation</a> to complete the setup and start managing applications.

11. On the Install Operator screen, accept all default parameters and click `Install`.

## Install Operator

Install your Operator by subscribing to one of the update channels to keep the Operator up to date. The strategy determines either manual or automatic updates.

### Update channel \*

- alpha
- stable

### Installation mode \*

- All namespaces on the cluster (default)  
Operator will be available in all Namespaces.
- A specific namespace on the cluster  
This mode is not supported by this Operator

### Installed Namespace \*

PR netapp-acc-operator (Operator recommended)

#### ⚠ Namespace already exists


Namespace **netapp-acc-operator** already exists and will be used. Other users can already have access to this namespace.

### Approval strategy \*

- Automatic
- Manual

Install

Cancel

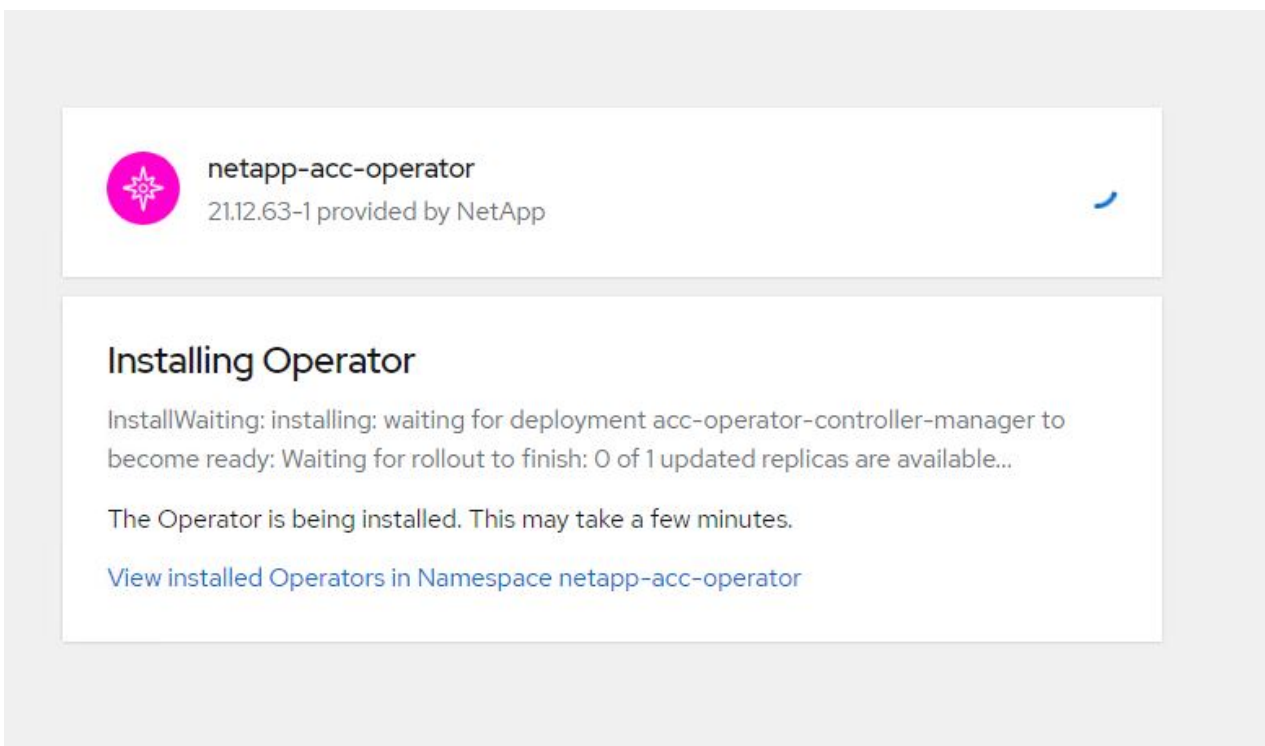
 **netapp-acc-operator**  
provided by NetApp

#### Provided APIs

 **Astra Control Center**

AstraControlCenter is the Schema for the astracontrolcenters API

12. Wait for the operator installation to complete.



The screenshot shows the operator installation progress. At the top, the operator name 'netapp-acc-operator' is displayed with version '21.12.63-1' and 'provided by NetApp'. Below this, the title 'Installing Operator' is shown. The status text reads: 'InstallWaiting: installing: waiting for deployment acc-operator-controller-manager to become ready: Waiting for rollout to finish: 0 of 1 updated replicas are available...'. A message states: 'The Operator is being installed. This may take a few minutes.' At the bottom, there is a blue link: 'View installed Operators in Namespace netapp-acc-operator'.

13. Once the operator installation succeeds, navigate to click on View Operator.



netapp-acc-operator  
21.12.63-1 provided by NetApp



## Installed operator - ready for use

[View Operator](#)

[View installed Operators in Namespace netapp-acc-operator](#)

14. Then click on `Create Instance` in Astra Control Center tile in the operator.

[Installed Operators](#) > [Operator details](#)



netapp-acc-operator  
21.12.63-1 provided by NetApp

[Details](#)

[YAML](#)

[Subscription](#)

[Events](#)

[Astra Control Center](#)

## Provided APIs

**ACC** Astra Control Center

AstraControlCenter is the Schema for the astracontrolcenters API

[+ Create instance](#)

15. Fill the `Create AstraControlCenter` form fields and click `Create`.
  - a. Optionally edit the Astra Control Center instance name.
  - b. Optionally enable or disable Auto Support. Retaining Auto Support functionality is recommended.
  - c. Enter the FQDN for Astra Control Center.
  - d. Enter the Astra Control Center version; the latest is displayed by default.
  - e. Enter an account name for Astra Control Center and admin details like first name, last name and

email address.

- f. Enter the volume reclaim policy, default is Retain.
- g. In Image Registry, enter the FQDN for your registry along with the organization name as it was given while pushing the images to the registry (in this example, `astra-registry.apps.ocp-vmw.cie.netapp.com/netapp-astra`)
- h. If you use a registry that requires authentication, enter the secret name in Image Registry section.
- i. Configure scaling options for Astra Control Center resource limits.
- j. Enter the storage class name if you want to place PVCs on a non-default storage class.
- k. Define CRD handling preferences.

Project: netapp-acc-operator ▼

---

**Name \***

**Labels**

**Account Name \***

Astra Control Center account name

**Astra Address \***

AstraAddress defines how Astra will be found in the data center. This IP address and/or DNS A record must be created prior to provisioning Astra Control Center. Example - "astra.example.com" The A record and its IP address must be allocated prior to provisioning Astra Control Center

**Astra Version \***

Version of AstraControlCenter to deploy. You are provided a Helm repository with a corresponding version. Example - 1.5.2, 1.4.2-patch

**Email \***

EmailAddress will be notified by Astra as events warrant.

**Auto Support \*** >

AutoSupport indicates willingness to participate in NetApp's proactive support application, NetApp Active IQ. The default election is true and indicates support data will be sent to NetApp. An empty or blank election is the same as a default election. Air gapped installations should enter false.

**First Name**

The first name of the SRE supporting Astra.



#### Last Name

The last name of the SRE supporting Astra.

#### Image Registry

The container image registry that is hosting the Astra application images, ACC Operator and ACC Helm Repository.

##### Name

The name of the image registry. For example "example.registry/astra". Do not prefix with protocol.

##### Secret

The name of the Kubernetes secret that will authenticate with the image registry.

#### Volume Reclaim Policy

Reclaim policy to be set for persistent volumes

#### Astra Resources Scaler

Scaling options for AstraControlCenter Resource limits.

#### Storage Class

The storage class to be used for PVCs. If not set, default storage class will be used.

#### Crds

Options for how ACC should handle CRDs.

### Automated [Ansible]

1. To use Ansible playbooks to deploy Astra Control Center, you need an Ubuntu/RHEL machine with Ansible installed. Follow the procedures [here](#) for Ubuntu and RHEL.
2. Clone the GitHub repository that hosts the Ansible content.

```
git clone https://github.com/NetApp-
Automation/na_astra_control_suite.git
```

3. Log into the NetApp Support site and download the latest version of NetApp Astra Control Center. To do so requires a license attached to your NetApp account. After you download the tarball, transfer it to the workstation.



To get started with a trial license for Astra Control, visit the [Astra registration site](#).

4. Create or obtain the kubeconfig file with admin access to the OpenShift cluster on which Astra Control Center is to be installed.
5. Change the directory to the na\_astra\_control\_suite.

```
cd na_astra_control_suite
```

6. Edit the `vars/vars.yml` file, and fill in the variables with the required information.

```
#Define whether or not to push the Astra Control Center images to
your private registry [Allowed values: yes, no]
push_images: yes

#The directory hosting the Astra Control Center installer
installer_directory: /home/admin/

#Specify the ingress type. Allowed values - "AccTraefik" or
"Generic"
#"AccTraefik" if you want the installer to create a LoadBalancer
type service to access ACC, requires MetallB or similar.
#"Generic" if you want to create or configure ingress controller
yourself, installer just creates a ClusterIP service for traefik.
ingress_type: "AccTraefik"

#Name of the Astra Control Center installer (Do not include the
extension, just the name)
astra_tar_ball_name: astra-control-center-22.04.0

#The complete path to the kubeconfig file of the
kubernetes/openshift cluster Astra Control Center needs to be
installed to.
hosting_k8s_cluster_kubeconfig_path: /home/admin/cluster-
kubeconfig.yml

#Namespace in which Astra Control Center is to be installed
astra_namespace: netapp-astra-cc

#Astra Control Center Resources Scaler. Leave it blank if you want
to accept the Default setting.
astra_resources_scaler: Default

#Storageclass to be used for Astra Control Center PVCs, it must be
created before running the playbook [Leave it blank if you want the
PVCs to use default storageclass]
astra_trident_storageclass: basic

#Reclaim Policy for Astra Control Center Persistent Volumes [Allowed
values: Retain, Delete]
storageclass_reclaim_policy: Retain
```

```
#Private Registry Details
astra_registry_name: "docker.io"

#Whether the private registry requires credentials [Allowed values:
yes, no]
require_reg_creds: yes

#If require_reg_creds is yes, then define the container image
registry credentials
#Usually, the registry namespace and usernames are same for
individual users
astra_registry_namespace: "registry-user"
astra_registry_username: "registry-user"
astra_registry_password: "password"

#Kubereneets/OpenShift secret name for Astra Control Center
#This name will be assigned to the K8s secret created by the
playbook
astra_registry_secret_name: "astra-registry-credentials"

#Astra Control Center FQDN
acc_fqdn_address: astra-control-center.cie.netapp.com

#Name of the Astra Control Center instance
acc_account_name: ACC Account Name

#Administrator details for Astra Control Center
admin_email_address: admin@example.com
admin_first_name: Admin
admin_last_name: Admin
```

7. Run the playbook to deploy Astra Control Center. The playbook requires root privileges for certain configurations.

If the user running the playbook is root or has passwordless sudo configured, then run the following command to run the playbook.

```
ansible-playbook install_acc_playbook.yml
```

If the user has password-based sudo access configured, run the following command to run the playbook, and then enter the sudo password.

```
ansible-playbook install_acc_playbook.yml -K
```

## Post Install Steps

1. It might take several minutes for the installation to complete. Verify that all the pods and services in the `netapp-astra-cc` namespace are up and running.

```
[netapp-user@rhel7 ~]$ oc get all -n netapp-astra-cc
```

2. Check the `acc-operator-controller-manager` logs to ensure that the installation is completed.

```
[netapp-user@rhel7 ~]$ oc logs deploy/acc-operator-controller-manager -n netapp-acc-operator -c manager -f
```



The following message indicates the successful installation of Astra Control Center.

```
{"level":"info","ts":1624054318.029971,"logger":"controllers.AstraControlCenter","msg":"Successfully Reconciled AstraControlCenter in [seconds]s","AstraControlCenter":"netapp-astra-cc/astra","ae.Version":"[21.12.60]"}
```

3. The username for logging into Astra Control Center is the email address of the administrator provided in the CRD file and the password is a string `ACC-` appended to the Astra Control Center UUID. Run the following command:

```
[netapp-user@rhel7 ~]$ oc get astracontrolcenters -n netapp-astra-cc  
NAME      UUID  
astra     345c55a5-bf2e-21f0-84b8-b6f2bce5e95f
```



In this example, the password is `ACC-345c55a5-bf2e-21f0-84b8-b6f2bce5e95f`.

4. Get the `traefik` service load balancer IP.

```
[netapp-user@rhel7 ~]$ oc get svc -n netapp-astra-cc | egrep 'EXTERNAL|traefik'
```

NAME	TYPE	CLUSTER-IP
EXTERNAL-IP	PORT(S)	
AGE		
traefik	LoadBalancer	172.30.99.142
10.61.186.181	80:30343/TCP,443:30060/TCP	
16m		

5. Add an entry in the DNS server pointing the FQDN provided in the Astra Control Center CRD file to the

EXTERNAL-IP of the traefik service.

New Host

Name (uses parent domain name if blank):  
astra-control-center

Fully qualified domain name (FQDN):  
astra-control-center.cie.netapp.com.

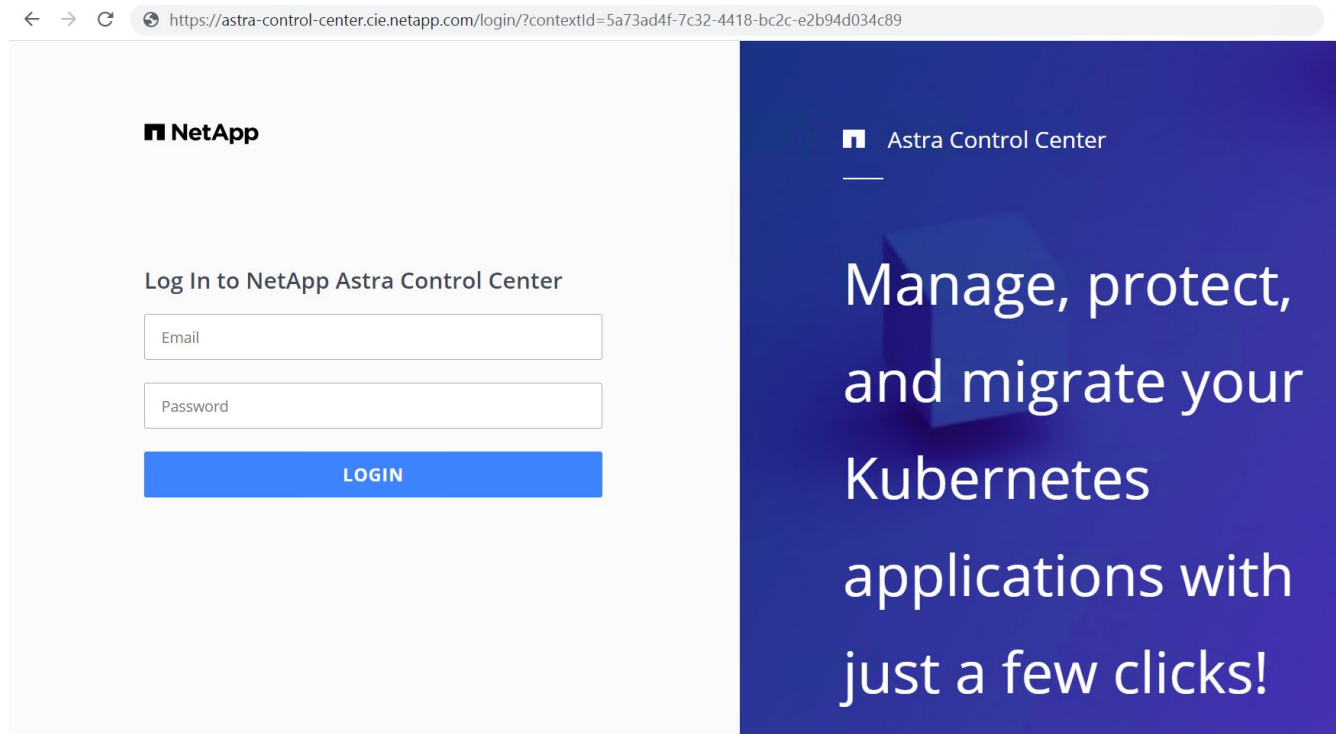
IP address:  
10.61.186.181

Create associated pointer (PTR) record

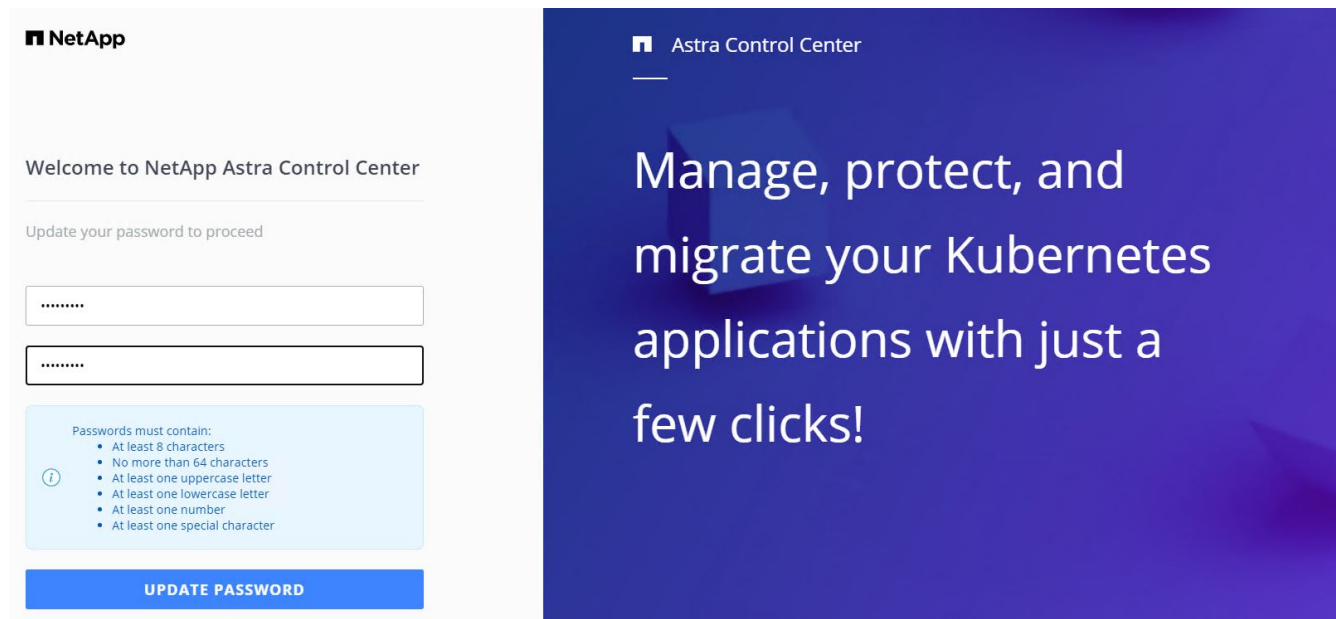
Allow any authenticated user to update DNS records with the same owner name

Add Host Cancel

6. Log into the Astra Control Center GUI by browsing its FQDN.



7. When you log into Astra Control Center GUI for the first time using the admin email address provided in CRD, you need to change the password.



8. If you wish to add a user to Astra Control Center, navigate to Account > Users, click Add, enter the details of the user, and click Add.

**Add user**

**USER DETAILS**

First name: Nikhil

Last name: Kulkarni

Email address: tme\_nik@netapp.com

**PASSWORD**

Temporary password: \*\*\*\*\*

Confirm temporary password: \*\*\*\*\*

Passwords must contain:

- At least 8 characters
- No more than 64 characters
- At least one lowercase letter
- At least one uppercase letter
- At least one number
- At least one special character

**USER ROLE**

Role: Owner

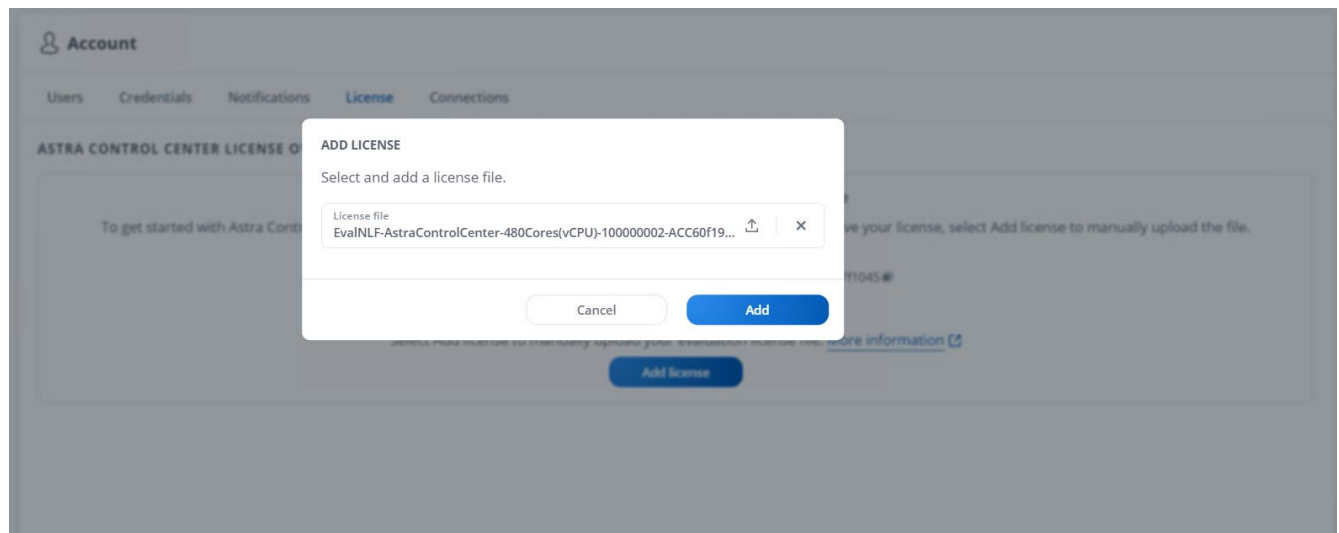
Buttons: Cancel, Add ✓

**ADD NEW USER**

Add new user

Add a new user to your Astra Control Center account. New users will be prompted to update their password the first time they log in to Astra Control Center. They will also inherit access to account-wide credentials according to their role. Read more in [users](#).

9. Astra Control Center requires a license for all of its functionalities to work. To add a license, navigate to Account > License, click Add License, and upload the license file.



If you encounter issues with the install or configuration of NetApp Astra Control Center, the knowledge base of known issues is available [here](#).

## Register your Red Hat OpenShift Clusters with the Astra Control Center

To enable the Astra Control Center to manage your workloads, you must first register your Red Hat OpenShift cluster.

## Register Red Hat OpenShift clusters

1. The first step is to add the OpenShift clusters to the Astra Control Center and manage them. Go to Clusters and click Add a Cluster, upload the kubeconfig file for the OpenShift cluster, and click Select Storage.

The screenshot shows the 'Add cluster' wizard in Astra Control Center, specifically the 'STEP 1/3: CREDENTIALS' screen. The interface is divided into a main content area and a right-hand sidebar. The main area has a header 'Add cluster' with a close button 'X' and a progress indicator. Below the header, there is a section titled 'CREDENTIALS' with instructions: 'Provide Astra Control access to your Kubernetes and OpenShift clusters by entering a kubeconfig credential. Follow [instructions](#) on how to create a dedicated admin-role kubeconfig.' There are two options: 'Upload file' and 'Paste from clipboard'. Under 'Upload file', a file named 'ocp-vmw kubeconfig.txt' is shown with an upload icon and a close icon. To the right, there is a text input field for 'Credential name' with the value 'ocp-vmw'. At the bottom of the main area, there are two buttons: 'Cancel' and 'Configure storage →'. The right-hand sidebar is titled 'ADDING A CLUSTER' and contains the following text: 'Adding a cluster is needed for Astra Control to discover your Kubernetes applications. Select a cloud provider and input credentials to get started. Read more in [Clusters](#).' There is a horizontal line below this text.



The kubeconfig file can be generated to authenticate with a username and password or a token. Tokens expire after a limited amount of time and might leave the registered cluster unreachable. NetApp recommends using a kubeconfig file with a username and password to register your OpenShift clusters to Astra Control Center.

2. Astra Control Center detects the eligible storage classes. Now select the way that storageclass provisions volumes using Trident backed by an SVM on NetApp ONTAP and click Review. In the next pane, verify the details and click Add Cluster.



STORAGE

Existing storage classes are discovered and verified as eligible for use with Astra Control. You can use your existing default, or choose to set a new default at this time. Applications with persistent volumes on eligible storage classes are validated for use with Astra Control.

Set default	Storage class	Storage provisioner	Reclaim policy	Binding mode	Eligible
<input checked="" type="radio"/>	ocp-trident <span>Default</span>	csi.trident.netapp.io	Delete	Immediate	
<input type="radio"/>	ocp-trident-iscsi	csi.trident.netapp.io	Delete	Immediate	
<input type="radio"/>	project-1-sc	csi.trident.netapp.io	Delete	Immediate	
<input type="radio"/>	thin	kubernetes.io/vsphere-volume	Delete	Immediate	

← Select credentials      **Review** →

- Register both OpenShift clusters as described in step 1. When added, the clusters move to the Discovering status while Astra Control Center inspects them and installs the necessary agents. Cluster status changes to Running after they are successfully registered.

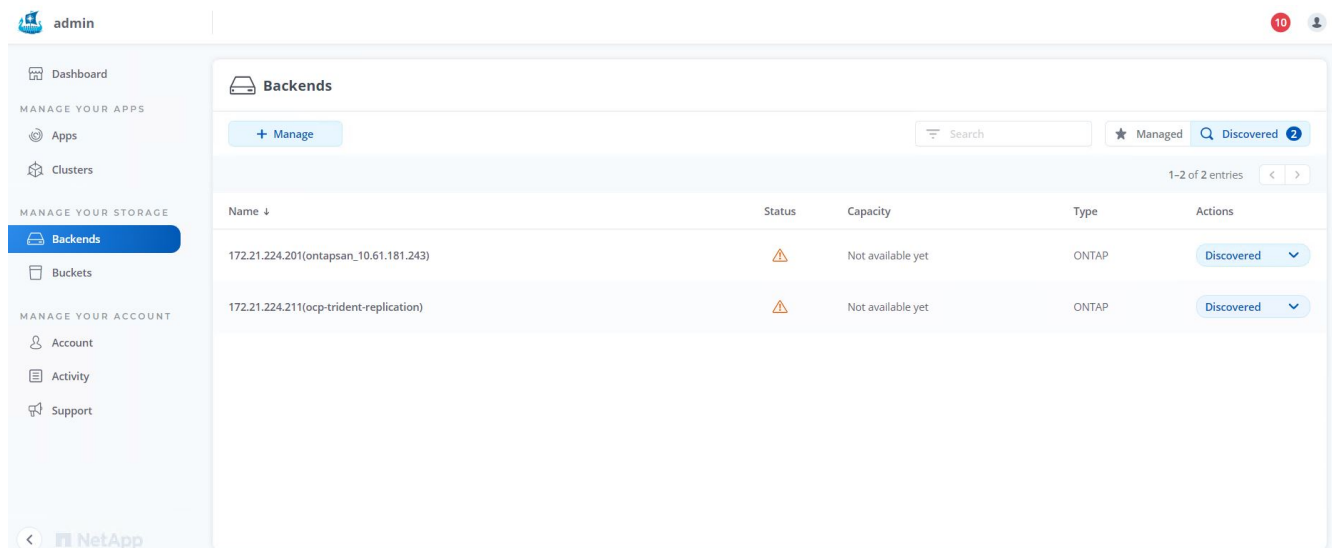
The screenshot shows the Astra Control Center interface. On the left is a navigation sidebar with options like Dashboard, Apps, Clusters, Backends, Buckets, Account, Activity, and Support. The main content area is titled 'Clusters' and contains a table with the following data:

Name	Ready	Type	Version	Actions
<a href="#">ocp-vmw</a>		Red Hat OpenShift	v1.20.0+df9c838	Running
<a href="#">ocp-vmware2</a>		Red Hat OpenShift	v1.20.0+c8905da	Running

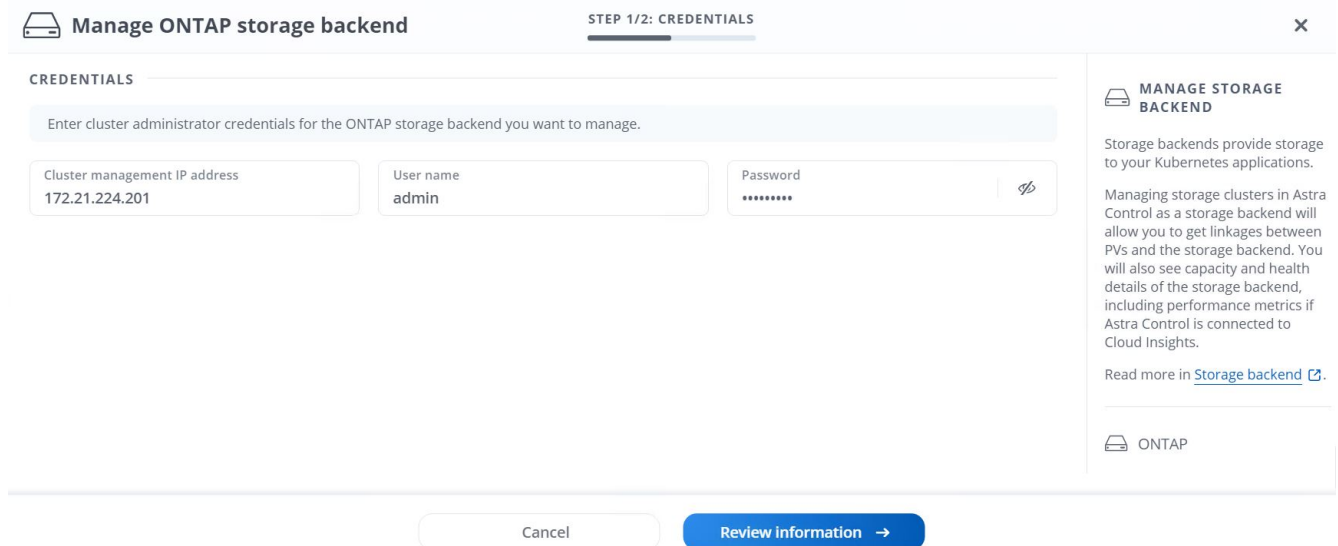


All Red Hat OpenShift clusters to be managed by Astra Control Center should have access to the image registry that was used for its installation as the agents installed on the managed clusters pull the images from that registry.

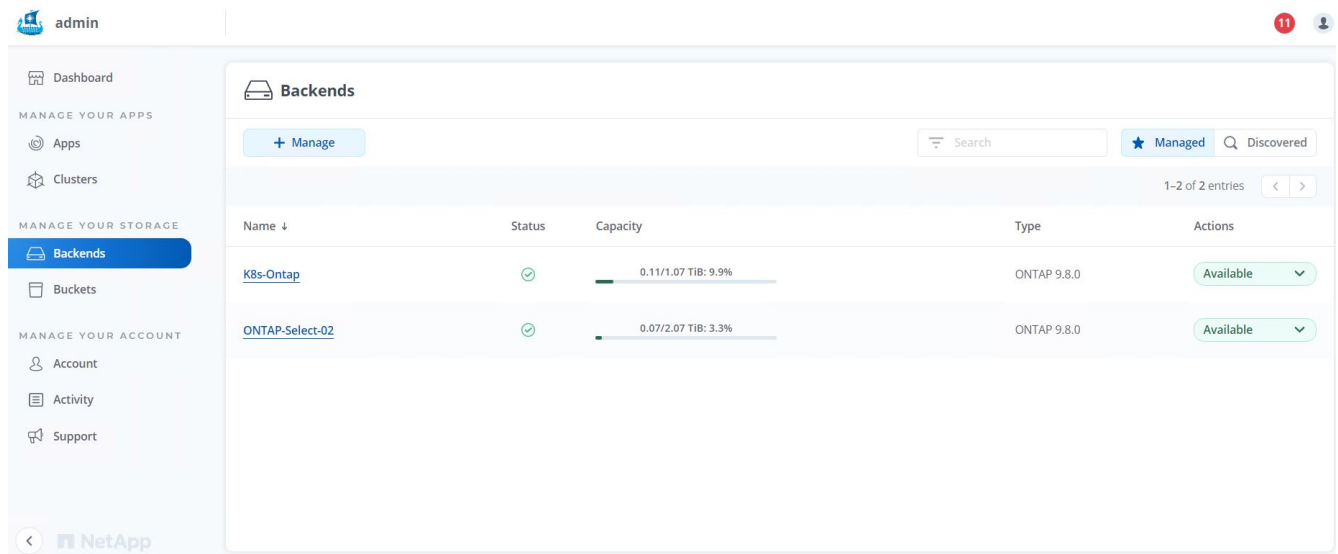
- Import ONTAP clusters as storage resources to be managed as backends by Astra Control Center. When OpenShift clusters are added to Astra and a storageclass is configured, it automatically discovers and inspects the ONTAP cluster backing the storageclass but does not import it into the Astra Control Center to be managed.



- To import the ONTAP clusters, go to Backends, click the dropdown, and select Manage next to the ONTAP cluster to be managed. Enter the ONTAP cluster credentials, click Review Information, and then click Import Storage Backend.



- After the backends are added, the status changes to Available. These backends now have the information about the persistent volumes in the OpenShift cluster and the corresponding volumes on the ONTAP system.



- For backup and restore across OpenShift clusters using Astra Control Center, you must provision an object storage bucket that supports the S3 protocol. Currently supported options are ONTAP S3, StorageGRID, and AWS S3. For the purpose of this installation, we are going to configure an AWS S3 bucket. Go to Buckets, click Add bucket, and select Generic S3. Enter the details about the S3 bucket and credentials to access it, click the checkbox "Make this bucket the default bucket for the cloud," and then click Add.

Add bucket
✕

---

STORAGE BUCKET

Enter the access details of your existing object store bucket to allow Astra Control to store your application backups.

Type: Generic S3

Description (optional):

Make this bucket the default bucket for this cloud

Existing bucket name: ocp-vmware2-astra-cc

S3 server name or IP address: s3.us-east-1.amazonaws.com

---

SELECT CREDENTIALS

Astra Control requires S3 access credentials with the roles necessary to facilitate Kubernetes application data management.

Add Use existing

Access ID: AMWS\$T\$CFKDSU6HWSZXABD

Credential name: AWS-S3

Secret key: .....

Cancel
Add ✓

**ADDING STORAGE BUCKETS**

Astra Control stores backups in your existing object store buckets. The first bucket added for a selected cloud will be designated as the default bucket for backup and clone operations.

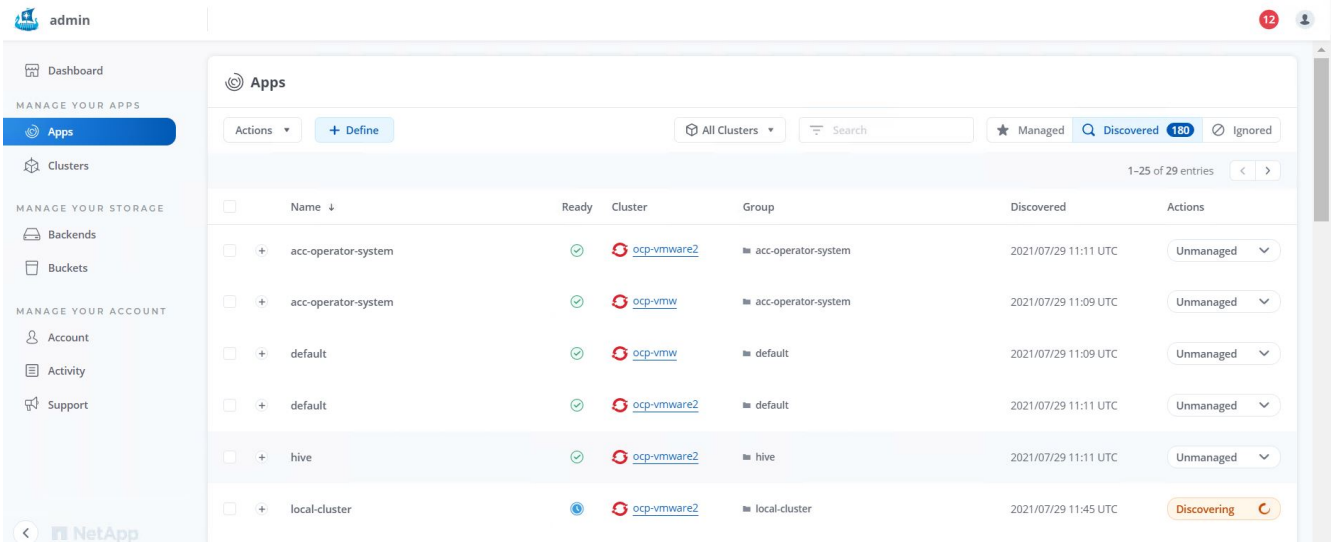
Read more in [storage buckets](#).

## Choose the applications to protect

After you have registered your Red Hat OpenShift clusters, you can discover the applications that are deployed and manage them via the Astra Control Center.

## Manage applications

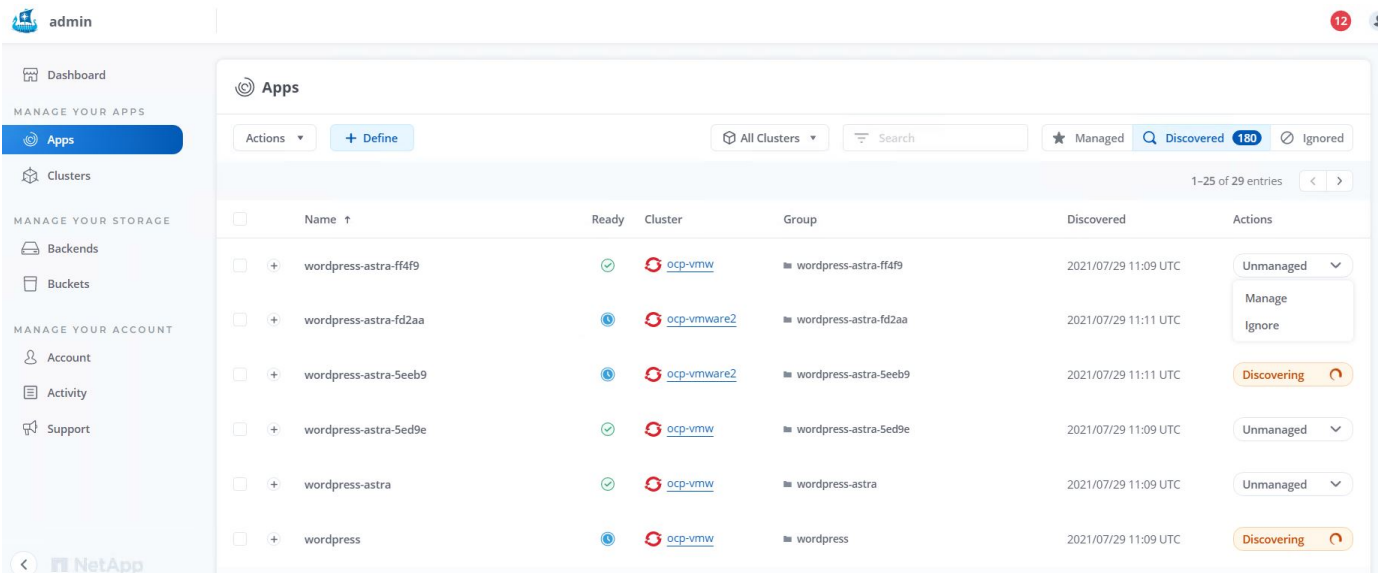
1. After the OpenShift clusters and ONTAP backends are registered with the Astra Control Center, the control center automatically starts discovering the applications in all the namespaces that are using the storageclass configured with the specified ONTAP backend.



The screenshot shows the Astra Control Center interface. The left sidebar contains navigation options: Dashboard, Apps (selected), Clusters, Backends, Buckets, Account, Activity, and Support. The main content area is titled 'Apps' and shows a table of discovered applications. The table has columns for Name, Ready, Cluster, Group, Discovered, and Actions. The 'Ready' column shows green checkmarks for most applications, while 'local-cluster' is in a blue 'Discovering' state. The 'Actions' column for 'local-cluster' shows a 'Discovering' button with a refresh icon.

Name	Ready	Cluster	Group	Discovered	Actions
acc-operator-system	✓	ocp-vmware2	acc-operator-system	2021/07/29 11:11 UTC	Unmanaged
acc-operator-system	✓	ocp-vmw	acc-operator-system	2021/07/29 11:09 UTC	Unmanaged
default	✓	ocp-vmw	default	2021/07/29 11:09 UTC	Unmanaged
default	✓	ocp-vmware2	default	2021/07/29 11:11 UTC	Unmanaged
hive	✓	ocp-vmware2	hive	2021/07/29 11:11 UTC	Unmanaged
local-cluster	ⓘ	ocp-vmware2	local-cluster	2021/07/29 11:45 UTC	Discovering

2. Navigate to Apps > Discovered and click the dropdown menu next to the application you would like to manage using Astra. Then click Manage.



The screenshot shows the Astra Control Center interface with the 'Apps' page. The left sidebar is the same as in the previous screenshot. The main content area shows a table of discovered applications. The 'Ready' column shows green checkmarks for most applications, while 'wordpress-astra-5eeb9' is in a blue 'Discovering' state. The 'Actions' column for 'wordpress-astra-5eeb9' shows a dropdown menu with 'Manage' and 'Ignore' options. The 'Manage' option is highlighted.

Name	Ready	Cluster	Group	Discovered	Actions
wordpress-astra-ff4f9	✓	ocp-vmw	wordpress-astra-ff4f9	2021/07/29 11:09 UTC	Unmanaged
wordpress-astra-fd2aa	ⓘ	ocp-vmware2	wordpress-astra-fd2aa	2021/07/29 11:11 UTC	Manage Ignore
wordpress-astra-5eeb9	ⓘ	ocp-vmware2	wordpress-astra-5eeb9	2021/07/29 11:11 UTC	Discovering
wordpress-astra-5ed9e	✓	ocp-vmw	wordpress-astra-5ed9e	2021/07/29 11:09 UTC	Unmanaged
wordpress-astra	✓	ocp-vmw	wordpress-astra	2021/07/29 11:09 UTC	Unmanaged
wordpress	ⓘ	ocp-vmw	wordpress	2021/07/29 11:09 UTC	Discovering

1. The application enters the Available state and can be viewed under the Managed tab in the Apps section.

Name ↓	Ready	Protected	Cluster	Group	Discovered	Actions
<a href="#">wordpress-astra-ff4f9</a>	<span>✔</span>	<span>?</span>	<span>ocp-vmw</span>	wordpress-astra-ff4f9	2021/07/29 11:09 UTC	Available <span>▼</span>

## Protect your applications

After application workloads are managed by Astra Control Center, you can configure the protection settings for those workloads.

### Creating an application snapshot

A snapshot of an application creates an ONTAP Snapshot copy that can be used to restore or clone the application to a specific point in time based on that Snapshot copy.

1. To take a snapshot of the application, navigate to the Apps > Managed tab and click the application you would like to make a Snapshot copy of. Click the dropdown menu next to the application name and click Snapshot.

**wp** Running ▼

**APPLICATION STATUS**

✔ Healthy

Images  
 docker.io/bitnami/mariadb:10.5.13-debian-10-r58  
 docker.io/bitnami/wordpress:5.9.0-debian-10-r1

**APPLICATION PROTECTION STATUS**

⚠ Unprotected

Protection schedule  
Disabled

Group  
wp

Cluster  
ocp-vmw

- Running
- Snapshot
- Backup
- Clone
- Restore
- Unmanage

2. Enter the snapshot details, click Next, and then click Snapshot. It takes about a minute to create the snapshot, and the status becomes Available after the snapshot is successfully created.

SNAPSHOT DETAILS

Name  
wp-snapshot-20220228185949

CREATING APPLICATION SNAPSHOTS

Astra Control can take a quick snapshot of your application configuration and persistent storage. Enter a snapshot name to get started.

Read more in [Protect apps](#).

- Application wp
- Namespace wp
- Cluster ocp-vmw

Cancel

Next →

### Creating an application backup

A backup of an application captures the active state of the application and the configuration of its resources, converts them into files, and stores them in a remote object storage bucket.

For the backup and restore of managed applications in the Astra Control Center, you must configure superuser settings for the backing ONTAP systems as a prerequisite. To do so, enter the following commands.

```
ONTAP::> export-policy rule modify -vserver ocp-trident -policyname default -ruleindex 1 -superuser sys
ONTAP::> export-policy rule modify -policyname default -ruleindex 1 -anon 65534 -vserver ocp-trident
```

- To create a backup of the managed application in the Astra Control Center, navigate to the Apps > Managed tab and click the application that you want to take a backup of. Click the dropdown menu next to the application name and click Backup.

The screenshot shows the Astra Control Center interface for an application named 'wp'. The application is in a 'Running' state. Below the application name, there are two main status boxes: 'APPLICATION STATUS' which shows 'Healthy' with a green checkmark, and 'APPLICATION PROTECTION STATUS' which shows 'Unprotected' with a yellow warning triangle. Below these boxes, there are three informational sections: 'Images' listing 'docker.io/bitnami/mariadb:10.5.13-debian-10-r58' and 'docker.io/bitnami/wordpress:5.9.0-debian-10-r1'; 'Protection schedule' which is 'Disabled'; and 'Group' which is 'wp'. A dropdown menu is open next to the application name, showing options: 'Running', 'Snapshot', 'Backup', 'Clone', 'Restore', and 'Unmanage'. The 'Backup' option is highlighted in blue.

- Enter the backup details, select the object storage bucket to hold the backup files, click Next, and, after reviewing the details, click Backup. Depending on the size of the application and data, the backup can take several minutes, and the status of the backup becomes Available after the backup is completed successfully.

**Backup application**
STEP 1/2: DETAILS
X

---

**BACKUP DETAILS**

Name  
 wp-backup

Backup from an existing snapshot

**BACKUP DESTINATION**

Bucket  
 na-ocp-astra/na-ocp-acc Available

**CREATING APPLICATION BACKUPS**

Astra Control can take a backup of your application configuration and persistent storage. Persistent storage backups are transferred to your object store. Enter a backup name to get started.

Read more in [Application backups](#).

---

- @ Application  
wp
- / Namespace  
wp
- / Cluster  
ocp-vmw

Cancel
Next →

**Restoring an application**

At the push of a button, you can restore an application to the originating namespace in the same cluster or to a remote cluster for application protection and disaster recovery purposes.

1. To restore an application, navigate to Apps > Managed tab and click the app in question. Click the dropdown menu next to the application name and click **Restore**.

@
wp

Running
▼

~ APPLICATION STATUS

✔ Healthy

🛡 APPLICATION PROTECTION STATUS

ℹ Partially protected

Images

docker.io/bitnami/mariadb:10.5.13-debian-10-r58

docker.io/bitnami/wordpress:5.9.0-debian-10-r1

Protection schedule

Disabled

Group

wp

Cluster

ocp-vmw

- Snapshot
- Backup
- Clone
- Restore
- Unmanage

2. Enter the name of the restore namespace, select the cluster you want to restore it to, and choose if you want to restore it from an existing snapshot or from a backup of the application. Click **Next**.

**Restore application** STEP 1/2: DETAILS ✕

**RESTORE DETAILS**

Destination cluster: ocp-vmw | Destination namespace: wp

**RESTORE SOURCE**

Application backup	Ready	On-Schedule/On-Demand	Created ↑
<input checked="" type="radio"/> wp-backup	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> On-Demand	2022/02/28 18:54 UTC

**RESTORING APPLICATIONS**

Astra Control can restore your application configuration and persistent storage. Select a source snapshot or backup for the restored application.

- Application wp
- Namespace wp
- Cluster ocp-vmw

3. On the review pane, enter `restore` and click **Restore** after you have reviewed the details.

**Restore application** STEP 2/2: SUMMARY ✕

REVIEW RESTORE INFORMATION

**⚠️** All existing resources associated with this application will be deleted and replaced with the source backup "wp-backup" taken on 2022/02/28 18:54 UTC. Persistent volumes will be deleted and recreated. External resources with dependencies on this application may be impacted.

We recommend taking a snapshot or a backup of your application before proceeding.

**BACKUP**  
wp-backup

**ORIGINAL GROUP**  
wp

**ORIGINAL CLUSTER**  
ocp-vmw

**RESOURCE LABELS**  
ClusterRole  
kubernetes.io/bootstrapping: rbac-defaults +1  
ClusterRoleBinding

**RESTORE**  
wp

**DESTINATION GROUP**  
wp

**DESTINATION CLUSTER**  
ocp-vmw

**RESOURCE LABELS**  
ClusterRole  
kubernetes.io/bootstrapping: rbac-defaults +1  
ClusterRoleBinding

Are you sure you want to restore the application "wp"?

Type **restore** below to confirm.

Confirm to restore  
`restore`

4. The new application goes to the Restoring state while Astra Control Center restores the application on the selected cluster. After all the resources of the application are installed and detected by Astra, the application goes to the Available state.



Name ↓	Ready	Protected	Cluster	Group	Discovered	Actions
<a href="#">wp</a>	<span>✓</span>	<span>i</span>	ocp-vmw	wp	2022/02/28 18:34 UTC	Available <span>▼</span>

### Cloning an application

You can clone an application to the originating cluster or to a remote cluster for dev/test or application protection and disaster recovery purposes. Cloning an application within the same cluster on the same storage backend uses NetApp FlexClone technology, which clones the PVCs instantly and saves storage space.

1. To clone an application, navigate to the Apps > Managed tab and click the app in question. Click the dropdown menu next to the application name and click Clone.

2. Enter the details of the new namespace, select the cluster you want to clone it to, and choose if you want to clone it from an existing snapshot or a backup or the current state of the application. Then click Next and click Clone on review pane once you have reviewed the details.

3. The new application goes to the Discovering state while Astra Control Center creates the application on the

selected cluster. After all the resources of the application are installed and detected by Astra, the application goes to the Available state.

**Applications**

Actions ▾ + Define 📦 ▾  ★ 🔍 110 🔄

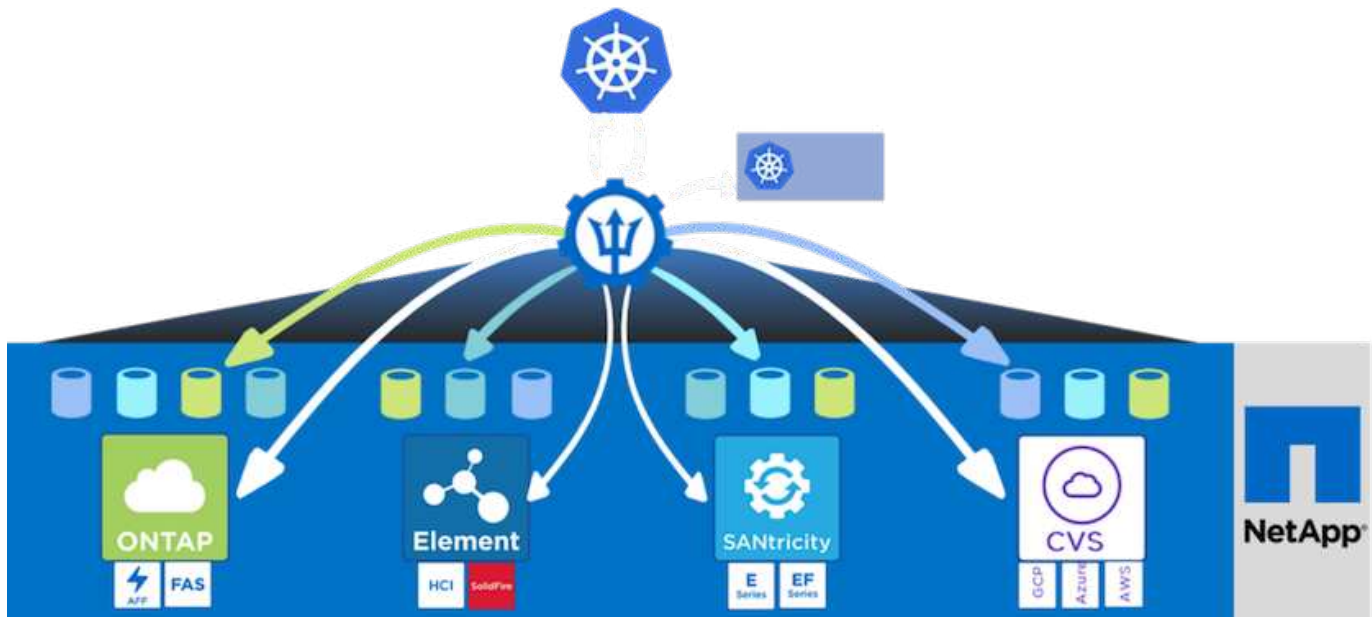
1-2 of 2 entries < >

<input type="checkbox"/>	Name ↓	Ready	Protected	Cluster	Group	Discovered	Actions
<input type="checkbox"/>	<a href="#">wp</a>	✔	ℹ	ocp-vmw	■ wp	2022/02/28 18:34 UTC	Available ▾
<input type="checkbox"/>	<a href="#">wp-clone</a>	✔	⚠	ocp-vmw	■ wp-clone	2022/02/28 19:21 UTC	Available ▾

## Astra Trident Overview

Astra Trident is an open-source and fully supported storage orchestrator for containers and Kubernetes distributions, including Red Hat OpenShift. Trident works with the entire NetApp storage portfolio, including the NetApp ONTAP and Element storage systems, and it also supports NFS and iSCSI connections. Trident accelerates the DevOps workflow by allowing end users to provision and manage storage from their NetApp storage systems without requiring intervention from a storage administrator.

An administrator can configure a number of storage backends based on project needs and storage system models that enable advanced storage features, including compression, specific disk types, or QoS levels that guarantee a certain level of performance. After they are defined, these backends can be used by developers in their projects to create persistent volume claims (PVCs) and to attach persistent storage to their containers on demand.



Astra Trident has a rapid development cycle, and just like Kubernetes, is released four times a year.

The latest version of Astra Trident is 22.01 released in January 2022. A support matrix for what version of Trident has been tested with which Kubernetes distribution can be found [here](#).

Starting with the 20.04 release, Trident setup is performed by the Trident operator. The operator makes large scale deployments easier and provides additional support including self healing for pods that are deployed as a part of the Trident install.

With the 21.01 release, a Helm chart was made available to ease the installation of the Trident Operator.

## Download Astra Trident

To install Trident on the deployed user cluster and provision a persistent volume, complete the following steps:

1. Download the installation archive to the admin workstation and extract the contents. The current version of Trident is 22.01, which can be downloaded [here](#).

```
[netapp-user@rhel7 ~]$ wget
https://github.com/NetApp/trident/releases/download/v22.01.0/trident-
installer-22.01.0.tar.gz
--2021-05-06 15:17:30--
https://github.com/NetApp/trident/releases/download/v22.01.0/trident-
installer-22.01.0.tar.gz
Resolving github.com (github.com)... 140.82.114.3
Connecting to github.com (github.com)|140.82.114.3|:443... connected.
HTTP request sent, awaiting response... 302 Found
Location: https://github-
releases.githubusercontent.com/77179634/a4fa9f00-a9f2-11eb-9053-
98e8e573d4ae?X-Amz-Algorithm=AWS4-HMAC-SHA256&X-Amz-
Credential=AKIAIWNJYAX4CSVEH53A%2F20210506%2Fus-east-
1%2Fs3%2Faws4_request&X-Amz-Date=20210506T191643Z&X-Amz-Expires=300&X-
Amz-
Signature=8a49a2a1e08c147d1ddd8149ce45a5714f9853fee19bb1c507989b9543eb36
30&X-Amz-
SignedHeaders=host&actor_id=0&key_id=0&repo_id=77179634&response-
content-disposition=attachment%3B%20filename%3Dtrident-installer-
22.01.0.tar.gz&response-content-type=application%2Foctet-stream
[following]
--2021-05-06 15:17:30-- https://github-
releases.githubusercontent.com/77179634/a4fa9f00-a9f2-11eb-9053-
98e8e573d4ae?X-Amz-Algorithm=AWS4-HMAC-SHA256&X-Amz-
Credential=AKIAIWNJYAX4CSVEH53A%2F20210506%2Fus-east-
1%2Fs3%2Faws4_request&X-Amz-Date=20210506T191643Z&X-Amz-Expires=300&X-
Amz-
Signature=8a49a2a1e08c147d1ddd8149ce45a5714f9853fee19bb1c507989b9543eb36
30&X-Amz-
SignedHeaders=host&actor_id=0&key_id=0&repo_id=77179634&response-
content-disposition=attachment%3B%20filename%3Dtrident-installer-
22.01.0.tar.gz&response-content-type=application%2Foctet-stream
```

```
Resolving github-releases.githubusercontent.com (github-
releases.githubusercontent.com)... 185.199.108.154, 185.199.109.154,
185.199.110.154, ...
Connecting to github-releases.githubusercontent.com (github-
releases.githubusercontent.com)|185.199.108.154|:443... connected.
HTTP request sent, awaiting response... 200 OK
Length: 38349341 (37M) [application/octet-stream]
Saving to: `trident-installer-22.01.0.tar.gz'

100%[=====
=====>] 38,349,341  88.5MB/s
in 0.4s

2021-05-06 15:17:30 (88.5 MB/s) - `trident-installer-22.01.0.tar.gz'
saved [38349341/38349341]
```

2. Extract the Trident install from the downloaded bundle.

```
[netapp-user@rhel7 ~]$ tar -xzf trident-installer-22.01.0.tar.gz
[netapp-user@rhel7 ~]$ cd trident-installer/
[netapp-user@rhel7 trident-installer]$
```

## Install the Trident Operator with Helm

1. First set the location of the user cluster's kubeconfig file as an environment variable so that you don't have to reference it, because Trident has no option to pass this file.

```
[netapp-user@rhel7 trident-installer]$ export KUBECONFIG=~/.ocp-
install/auth/kubeconfig
```

2. Run the Helm command to install the Trident operator from the tarball in the helm directory while creating the trident namespace in your user cluster.

```
[netapp-user@rhel7 trident-installer]$ helm install trident
helm/trident-operator-22.01.0.tgz --create-namespace --namespace trident
NAME: trident
LAST DEPLOYED: Fri May  7 12:54:25 2021
NAMESPACE: trident
STATUS: deployed
REVISION: 1
TEST SUITE: None
NOTES:
Thank you for installing trident-operator, which will deploy and manage
NetApp's Trident CSI
storage provisioner for Kubernetes.

Your release is named 'trident' and is installed into the 'trident'
namespace.
Please note that there must be only one instance of Trident (and
trident-operator) in a Kubernetes cluster.

To configure Trident to manage storage resources, you will need a copy
of tridentctl, which is
available in pre-packaged Trident releases. You may find all Trident
releases and source code
online at https://github.com/NetApp/trident.

To learn more about the release, try:

$ helm status trident
$ helm get all trident
```

3. You can verify that Trident is successfully installed by checking the pods that are running in the namespace or by using the tridentctl binary to check the installed version.

```
[netapp-user@rhel7 trident-installer]$ oc get pods -n trident
NAME                                READY   STATUS    RESTARTS   AGE
trident-csi-5z451                   1/2    Running   2           30s
trident-csi-696b685cf8-htdb2       6/6    Running   0           30s
trident-csi-b74p2                   2/2    Running   0           30s
trident-csi-lrw4n                   2/2    Running   0           30s
trident-operator-7c748d957-gr2gw    1/1    Running   0           36s

[netapp-user@rhel7 trident-installer]$ ./tridentctl -n trident version
+-----+-----+
| SERVER VERSION | CLIENT VERSION |
+-----+-----+
| 22.01.0        | 22.01.0        |
+-----+-----+
```



In some cases, customer environments might require the customization of the Trident deployment. In these cases, it is also possible to manually install the Trident operator and update the included manifests to customize the deployment.

## Manually install the Trident Operator

1. First, set the location of the user cluster's `kubeconfig` file as an environment variable so that you don't have to reference it, because Trident has no option to pass this file.

```
[netapp-user@rhel7 trident-installer]$ export KUBECONFIG=~/.ocp-
install/auth/kubeconfig
```

2. The `trident-installer` directory contains manifests for defining all the required resources. Using the appropriate manifests, create the `TridentOrchestrator` custom resource definition.

```
[netapp-user@rhel7 trident-installer]$ oc create -f
deploy/crds/trident.netapp.io_tridentorchestrators_crd_post1.16.yaml
customresourcedefinition.apiextensions.k8s.io/tridentorchestrators.tride
nt.netapp.io created
```

3. If one does not exist, create a Trident namespace in your cluster using the provided manifest.

```
[netapp-user@rhel7 trident-installer]$ oc apply -f deploy/namespace.yaml
namespace/trident created
```

4. Create the resources required for the Trident operator deployment, such as a `ServiceAccount` for the operator, a `ClusterRole` and `ClusterRoleBinding` to the `ServiceAccount`, a dedicated `PodSecurityPolicy`, or the operator itself.

```
[netapp-user@rhel7 trident-installer]$ oc create -f deploy/bundle.yaml
serviceaccount/trident-operator created
clusterrole.rbac.authorization.k8s.io/trident-operator created
clusterrolebinding.rbac.authorization.k8s.io/trident-operator created
deployment.apps/trident-operator created
podsecuritypolicy.policy/tridentoperatorpods created
```

5. You can check the status of the operator after it's deployed with the following commands:

```
[netapp-user@rhel7 trident-installer]$ oc get deployment -n trident
NAME                READY    UP-TO-DATE    AVAILABLE    AGE
trident-operator    1/1      1              1            23s
[netapp-user@rhel7 trident-installer]$ oc get pods -n trident
NAME                READY    STATUS    RESTARTS    AGE
trident-operator-66f48895cc-lzczk    1/1      Running    0           41s
```

6. With the operator deployed, we can now use it to install Trident. This requires creating a `TridentOrchestrator`.

```
[netapp-user@rhel7 trident-installer]$ oc create -f
deploy/crds/tridentorchestrator_cr.yaml
tridentorchestrator.trident.netapp.io/trident created
[netapp-user@rhel7 trident-installer]$ oc describe torc trident
Name:                trident
Namespace:
Labels:              <none>
Annotations:         <none>
API Version:         trident.netapp.io/v1
Kind:                TridentOrchestrator
Metadata:
  Creation Timestamp:  2021-05-07T17:00:28Z
  Generation:         1
  Managed Fields:
    API Version:       trident.netapp.io/v1
    Fields Type:       FieldsV1
    fieldsV1:
      f:spec:
        .:
        f:debug:
        f:namespace:
  Manager:            kubect1-create
  Operation:          Update
  Time:               2021-05-07T17:00:28Z
  API Version:        trident.netapp.io/v1
```

```

Fields Type:  FieldsV1
fieldsV1:
  f:status:
    .:
  f:currentInstallationParams:
    .:
    f:IPv6:
    f:autosupportHostname:
    f:autosupportImage:
    f:autosupportProxy:
    f:autosupportSerialNumber:
    f:debug:
    f:enableNodePrep:
    f:imagePullSecrets:
    f:imageRegistry:
    f:k8sTimeout:
    f:kubeletDir:
    f:logFormat:
    f:silenceAutosupport:
    f:tridentImage:
  f:message:
  f:namespace:
  f:status:
  f:version:
Manager:      trident-operator
Operation:    Update
Time:         2021-05-07T17:00:28Z
Resource Version: 931421
Self Link:    /apis/trident.netapp.io/v1/tridentorchestrators/trident
UID:          8a26a7a6-dde8-4d55-9b66-a7126754d81f
Spec:
  Debug:      true
  Namespace:  trident
Status:
  Current Installation Params:
    IPv6:          false
    Autosupport Hostname:
    Autosupport Image:      netapp/trident-autosupport:21.01
    Autosupport Proxy:
    Autosupport Serial Number:
    Debug:          true
    Enable Node Prep:      false
    Image Pull Secrets:
    Image Registry:
    k8sTimeout:      30

```



```

Kubelet Dir:      /var/lib/kubelet
Log Format:       text
Silence Autosupport: false
Trident Image:   netapp/trident:22.01.0
Message:         Trident installed
Namespace:       trident
Status:          Installed
Version:         v22.01.0
Events:
  Type    Reason          Age   From                                Message
  ----    -
Normal   Installing      80s   trident-operator.netapp.io         Installing
Trident
Normal   Installed       68s   trident-operator.netapp.io         Trident
installed

```

7. You can verify that Trident is successfully installed by checking the pods that are running in the namespace or by using the tridentctl binary to check the installed version.

```

[netapp-user@rhel7 trident-installer]$ oc get pods -n trident
NAME                                READY   STATUS    RESTARTS   AGE
trident-csi-bb64c6cb4-lmd6h         6/6    Running   0           82s
trident-csi-gn59q                    2/2    Running   0           82s
trident-csi-m4szj                    2/2    Running   0           82s
trident-csi-sb9k9                    2/2    Running   0           82s
trident-operator-66f48895cc-lzczk    1/1    Running   0           2m39s

[netapp-user@rhel7 trident-installer]$ ./tridentctl -n trident version
+-----+-----+
| SERVER VERSION | CLIENT VERSION |
+-----+-----+
| 22.01.0        | 22.01.0        |
+-----+-----+

```

## Prepare worker nodes for storage

### NFS

Most Kubernetes distributions come with the packages and utilities to mount NFS backends installed by default, including Red Hat OpenShift.

However, for NFSv3, there is no mechanism to negotiate concurrency between the client and the server. Hence the maximum number of client-side sunrpc slot table entries must be manually synced with supported value on the server to ensure the best performance for the NFS connection without the server having to decrease the window size of the connection.

For ONTAP, the supported maximum number of sunrpc slot table entries is 128 i.e. ONTAP can serve 128

concurrent NFS requests at a time. However, by default, Red Hat CoreOS/Red Hat Enterprise Linux has maximum of 65,536 sunrpc slot table entries per connection. We need to set this value to 128 and this can be done using Machine Config Operator (MCO) in OpenShift.

To modify the maximum sunrpc slot table entries in OpenShift worker nodes, complete the following steps:

1. Log into the OCP web console and navigate to Compute > Machine Configs. Click Create Machine Config. Copy and paste the YAML file and click Create.

```
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  name: 98-worker-nfs-rpc-slot-tables
  labels:
    machineconfiguration.openshift.io/role: worker
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      files:
        - contents:
            source: data:text/plain;charset=utf-8;base64,b3B0aW9ucyBzdW5ycGMgdGNwX21heF9zbG90X3RhYmxlX2VudHJpZXM9MTI4Cg==
            filesystem: root
            mode: 420
            path: /etc/modprobe.d/sunrpc.conf
```

2. After the MCO is created, the configuration needs to be applied on all worker nodes and rebooted one by one. The whole process takes approximately 20 to 30 minutes. Verify whether the machine config is applied by using `oc get mcp` and make sure that the machine config pool for workers is updated.

```
[netapp-user@rhel7 openshift-deploy]$ oc get mcp
NAME          CONFIG                                UPDATED   UPDATING
DEGRADED
master        rendered-master-a520ae930e1d135e0dee7168   True     False
False
worker        rendered-worker-de321b36eeba62df41feb7bc   True     False
False
```

## iSCSI

To prepare worker nodes to allow for the mapping of block storage volumes through the iSCSI protocol, you must install the necessary packages to support that functionality.

In Red Hat OpenShift, this is handled by applying an MCO (Machine Config Operator) to your cluster after it is deployed.

To configure the worker nodes to run iSCSI services, complete the following steps:

1. Log into the OCP web console and navigate to Compute > Machine Configs. Click Create Machine Config. Copy and paste the YAML file and click Create.

When not using multipathing:

```
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
  name: 99-worker-element-iscsi
spec:
  config:
    ignition:
      version: 3.2.0
    systemd:
      units:
        - name: iscsid.service
          enabled: true
          state: started
  osImageURL: ""
```

When using multipathing:

```

apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  name: 99-worker-ontap-iscsi
  labels:
    machineconfiguration.openshift.io/role: worker
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      files:
      - contents:
          source: data:text/plain;charset=utf-
8;base64,ZGVmYXVsdHMgewogICAgICAgIHVzZXJfZnJpZW5kbH1fbmFtZXMgYm8KICAgICA
gICBmaW5kX211bHRpcGF0aHMgYm8KfQoKYmxhY2tsaXN0X2V4Y2VwdGlvbnMgewogICAgICA
gIHByb3BlcnR5ICIoU0NTSV9JREVOVF98SURfV1dOKSikfQoKYmxhY2tsaXN0IHsKfQoK
          verification: {}
          filesystem: root
          mode: 400
          path: /etc/multipath.conf
    systemd:
      units:
      - name: iscsid.service
        enabled: true
        state: started
      - name: multipathd.service
        enabled: true
        state: started
  osImageURL: ""

```

2. After the configuration is created, it takes approximately 20 to 30 minutes to apply the configuration to the worker nodes and reload them. Verify whether the machine config is applied by using `oc get mcp` and make sure that the machine config pool for workers is updated. You can also log into the worker nodes to confirm that the `iscsid` service is running (and the `multipathd` service is running if using multipathing).

```

[netapp-user@rhel7 openshift-deploy]$ oc get mcp
NAME          CONFIG                                UPDATED   UPDATING
DEGRADED
master       rendered-master-a520ae930e1d135e0dee7168   True      False
False
worker       rendered-worker-de321b36eeba62df41feb7bc   True      False
False

[netapp-user@rhel7 openshift-deploy]$ ssh core@10.61.181.22 sudo
systemctl status iscsid
● iscsid.service - Open-iSCSI
   Loaded: loaded (/usr/lib/systemd/system/iscsid.service; enabled;
vendor preset: disabled)
   Active: active (running) since Tue 2021-05-26 13:36:22 UTC; 3 min ago
     Docs: man:iscsid(8)
           man:iscsiadm(8)
  Main PID: 1242 (iscsid)
    Status: "Ready to process requests"
     Tasks: 1
  Memory: 4.9M
     CPU: 9ms
   CGroup: /system.slice/iscsid.service
           └─1242 /usr/sbin/iscsid -f

[netapp-user@rhel7 openshift-deploy]$ ssh core@10.61.181.22 sudo
systemctl status multipathd
● multipathd.service - Device-Mapper Multipath Device Controller
   Loaded: loaded (/usr/lib/systemd/system/multipathd.service; enabled;
vendor preset: enabled)
   Active: active (running) since Tue 2021-05-26 13:36:22 UTC; 3 min ago
 Main PID: 918 (multipathd)
    Status: "up"
     Tasks: 7
  Memory: 13.7M
     CPU: 57ms
   CGroup: /system.slice/multipathd.service
           └─918 /sbin/multipathd -d -s

```



It is also possible to confirm that the MachineConfig has been successfully applied and services have been started as expected by running the `oc debug` command with the appropriate flags.

## Create storage-system backends

After completing the Astra Trident Operator install, you must configure the backend for the specific NetApp

storage platform you are using. Follow the links below in order to continue the setup and configuration of Astra Trident.

- [NetApp ONTAP NFS](#)
- [NetApp ONTAP iSCSI](#)
- [NetApp Element iSCSI](#)

### NetApp ONTAP NFS configuration

To enable Trident integration with the NetApp ONTAP storage system, you must create a backend that enables communication with the storage system.

1. There are sample backend files available in the downloaded installation archive in the `sample-input` folder hierarchy. For NetApp ONTAP systems serving NFS, copy the `backend-ontap-nas.json` file to your working directory and edit the file.

```
[netapp-user@rhel7 trident-installer]$ cp sample-input/backends-samples/ontap-nas/backend-ontap-nas.json ./
[netapp-user@rhel7 trident-installer]$ vi backend-ontap-nas.json
```

2. Edit the `backendName`, `managementLIF`, `dataLIF`, `svm`, `username`, and `password` values in this file.

```
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "backendName": "ontap-nas+10.61.181.221",
  "managementLIF": "172.21.224.201",
  "dataLIF": "10.61.181.221",
  "svm": "trident_svm",
  "username": "cluster-admin",
  "password": "password"
}
```



It is a best practice to define the custom `backendName` value as a combination of the `storageDriverName` and the `dataLIF` that is serving NFS for easy identification.

3. With this backend file in place, run the following command to create your first backend.

```
[netapp-user@rhel7 trident-installer]$ ./tridentctl -n trident create
backend -f backend-ontap-nas.json
+-----+-----+
+-----+-----+-----+-----+
|           NAME           | STORAGE DRIVER |           UUID           |
| STATE | VOLUMES | |           |           |
+-----+-----+-----+-----+
| ontap-nas+10.61.181.221 | ontap-nas      | be7a619d-c81d-445c-b80c- |
| 5c87a73c5b1e | online | 0 |           |
+-----+-----+-----+-----+
+-----+-----+-----+-----+
```

4. With the backend created, you must next create a storage class. Just as with the backend, there is a sample storage class file that can be edited for the environment available in the sample-inputs folder. Copy it to the working directory and make necessary edits to reflect the backend created.

```
[netapp-user@rhel7 trident-installer]$ cp sample-input/storage-class-
samples/storage-class-csi.yaml.templ ./storage-class-basic.yaml
[netapp-user@rhel7 trident-installer]$ vi storage-class-basic.yaml
```

5. The only edit that must be made to this file is to define the `backendType` value to the name of the storage driver from the newly created backend. Also note the `name-field` value, which must be referenced in a later step.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: basic-csi
provisioner: csi.trident.netapp.io
parameters:
  backendType: "ontap-nas"
```



There is an optional field called `fsType` that is defined in this file. This line can be deleted in NFS backends.

6. Run the `oc` command to create the storage class.

```
[netapp-user@rhel7 trident-installer]$ oc create -f storage-class-
basic.yaml
storageclass.storage.k8s.io/basic-csi created
```

7. With the storage class created, you must then create the first persistent volume claim (PVC). There is a sample `pvc-basic.yaml` file that can be used to perform this action located in `sample-inputs` as well.

```
[netapp-user@rhel7 trident-installer]$ cp sample-input/pvc-samples/pvc-basic.yaml ./
[netapp-user@rhel7 trident-installer]$ vi pvc-basic.yaml
```

8. The only edit that must be made to this file is ensuring that the `storageClassName` field matches the one just created. The PVC definition can be further customized as required by the workload to be provisioned.

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: basic
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 1Gi
  storageClassName: basic-csi
```

9. Create the PVC by issuing the `oc` command. Creation can take some time depending on the size of the backing volume being created, so you can watch the process as it completes.

```
[netapp-user@rhel7 trident-installer]$ oc create -f pvc-basic.yaml
persistentvolumeclaim/basic created

[netapp-user@rhel7 trident-installer]$ oc get pvc
NAME          STATUS    VOLUME                                     CAPACITY
ACCESS MODES  STORAGECLASS  AGE
basic         Bound       pvc-b4370d37-0fa4-4c17-bd86-94f96c94b42d  1Gi
RWO           basic-csi     7s
```

## NetApp ONTAP iSCSI configuration

To enable Trident integration with the NetApp ONTAP storage system, you must create a backend that enables communication with the storage system.

1. There are sample backend files available in the downloaded installation archive in the `sample-input` folder hierarchy. For NetApp ONTAP systems serving iSCSI, copy the `backend-ontap-san.json` file to your working directory and edit the file.



```
[netapp-user@rhel7 trident-installer]$ cp sample-input/backends-samples/ontap-san/backend-ontap-san.json ./
[netapp-user@rhel7 trident-installer]$ vi backend-ontap-san.json
```

2. Edit the managementLIF, dataLIF, svm, username, and password values in this file.

```
{
  "version": 1,
  "storageDriverName": "ontap-san",
  "managementLIF": "172.21.224.201",
  "dataLIF": "10.61.181.240",
  "svm": "trident_svm",
  "username": "admin",
  "password": "password"
}
```

3. With this backend file in place, run the following command to create your first backend.

```
[netapp-user@rhel7 trident-installer]$ ./tridentctl -n trident create backend -f backend-ontap-san.json
```

NAME	STATE	VOLUMES	STORAGE DRIVER	UUID
ontapsan_10.61.181.241	online	0	ontap-san	6788533c-7fea-4a35-b797-fb9bb3322b91

4. With the backend created, you must next create a storage class. Just as with the backend, there is a sample storage class file that can be edited for the environment available in the sample-inputs folder. Copy it to the working directory and make necessary edits to reflect the backend created.

```
[netapp-user@rhel7 trident-installer]$ cp sample-input/storage-class-samples/storage-class-csi.yaml.templ ./storage-class-basic.yaml
[netapp-user@rhel7 trident-installer]$ vi storage-class-basic.yaml
```

5. The only edit that must be made to this file is to define the backendType value to the name of the storage driver from the newly created backend. Also note the name-field value, which must be referenced in a later step.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: basic-csi
provisioner: csi.trident.netapp.io
parameters:
  backendType: "ontap-san"
```



There is an optional field called `fsType` that is defined in this file. In iSCSI backends, this value can be set to a specific Linux filesystem type (XFS, ext4, etc) or can be deleted to allow OpenShift to decide what filesystem to use.

6. Run the `oc` command to create the storage class.

```
[netapp-user@rhel7 trident-installer]$ oc create -f storage-class-basic.yaml
storageclass.storage.k8s.io/basic-csi created
```

7. With the storage class created, you must then create the first persistent volume claim (PVC). There is a sample `pvc-basic.yaml` file that can be used to perform this action located in `sample-inputs` as well.

```
[netapp-user@rhel7 trident-installer]$ cp sample-input/pvc-samples/pvc-basic.yaml ./
[netapp-user@rhel7 trident-installer]$ vi pvc-basic.yaml
```

8. The only edit that must be made to this file is ensuring that the `storageClassName` field matches the one just created. The PVC definition can be further customized as required by the workload to be provisioned.

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: basic
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 1Gi
  storageClassName: basic-csi
```

9. Create the PVC by issuing the `oc` command. Creation can take some time depending on the size of the backing volume being created, so you can watch the process as it completes.

```
[netapp-user@rhel7 trident-installer]$ oc create -f pvc-basic.yaml
persistentvolumeclaim/basic created
```

```
[netapp-user@rhel7 trident-installer]$ oc get pvc
NAME      STATUS   VOLUME                                     CAPACITY
ACCESS MODES   STORAGECLASS  AGE
basic      Bound     pvc-7ceac1ba-0189-43c7-8f98-094719f7956c  1Gi
RWO                basic-csi      3s
```

## NetApp Element iSCSI configuration

To enable Trident integration with the NetApp Element storage system, you must create a backend that enables communication with the storage system using the iSCSI protocol.

1. There are sample backend files available in the downloaded installation archive in the `sample-input` folder hierarchy. For NetApp Element systems serving iSCSI, copy the `backend-solidfire.json` file to your working directory and edit the file.

```
[netapp-user@rhel7 trident-installer]$ cp sample-input/backends-
samples/solidfire/backend-solidfire.json ./
[netapp-user@rhel7 trident-installer]$ vi ./backend-solidfire.json
```

- a. Edit the user, password, and MVIP value on the `EndPoint` line.
- b. Edit the `SVIP` value.

```
{
  "version": 1,
  "storageDriverName": "solidfire-san",
  "Endpoint": "https://trident:password@172.21.224.150/json-
rpc/8.0",
  "SVIP": "10.61.180.200:3260",
  "TenantName": "trident",
  "Types": [{"Type": "Bronze", "Qos": {"minIOPS": 1000, "maxIOPS":
2000, "burstIOPS": 4000}},
            {"Type": "Silver", "Qos": {"minIOPS": 4000, "maxIOPS":
6000, "burstIOPS": 8000}},
            {"Type": "Gold", "Qos": {"minIOPS": 6000, "maxIOPS":
8000, "burstIOPS": 10000}}]
}
```

2. With this back-end file in place, run the following command to create your first backend.

```
[netapp-user@rhel7 trident-installer]$ ./tridentctl -n trident create
backend -f backend-solidfire.json
+-----+-----+
+-----+-----+-----+-----+
|           NAME           | STORAGE DRIVER |           UUID           |
| STATE | VOLUMES | | | | | | | | | | | | | | | |
+-----+-----+-----+-----+
| solidfire_10.61.180.200 | solidfire-san | b90783ee-e0c9-49af-8d26-
3ea87ce2efdf | online | 0 |
+-----+-----+-----+-----+
+-----+-----+-----+-----+
```

3. With the backend created, you must next create a storage class. Just as with the backend, there is a sample storage class file that can be edited for the environment available in the sample-inputs folder. Copy it to the working directory and make necessary edits to reflect the backend created.

```
[netapp-user@rhel7 trident-installer]$ cp sample-input/storage-class-
samples/storage-class-csi.yaml.templ ./storage-class-basic.yaml
[netapp-user@rhel7 trident-installer]$ vi storage-class-basic.yaml
```

4. The only edit that must be made to this file is to define the `backendType` value to the name of the storage driver from the newly created backend. Also note the `name-field` value, which must be referenced in a later step.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: basic-csi
provisioner: csi.trident.netapp.io
parameters:
  backendType: "solidfire-san"
```



There is an optional field called `fsType` that is defined in this file. In iSCSI backends, this value can be set to a specific Linux filesystem type (XFS, ext4, and so on), or it can be deleted to allow OpenShift to decide what filesystem to use.

5. Run the `oc` command to create the storage class.

```
[netapp-user@rhel7 trident-installer]$ oc create -f storage-class-
basic.yaml
storageclass.storage.k8s.io/basic-csi created
```

6. With the storage class created, you must then create the first persistent volume claim (PVC). There is a sample `pvc-basic.yaml` file that can be used to perform this action located in `sample-inputs` as well.

```
[netapp-user@rhel7 trident-installer]$ cp sample-input/pvc-samples/pvc-basic.yaml ./
[netapp-user@rhel7 trident-installer]$ vi pvc-basic.yaml
```

7. The only edit that must be made to this file is ensuring that the `storageClassName` field matches the one just created. The PVC definition can be further customized as required by the workload to be provisioned.

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: basic
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 1Gi
  storageClassName: basic-csi
```

8. Create the PVC by issuing the `oc` command. Creation can take some time depending on the size of the backing volume being created, so you can watch the process as it completes.

```
[netapp-user@rhel7 trident-installer]$ oc create -f pvc-basic.yaml
persistentvolumeclaim/basic created

[netapp-user@rhel7 trident-installer]$ oc get pvc
NAME          STATUS    VOLUME                                     CAPACITY
ACCESS MODES  STORAGECLASS  AGE
basic        Bound       pvc-3445b5cc-df24-453d-a1e6-b484e874349d  1Gi
RWO           basic-csi     5s
```

## Advanced Configuration Options

### Exploring load balancer options: Red Hat OpenShift with NetApp

In most cases, Red Hat OpenShift makes applications available to the outside world through routes. A service is exposed by giving it an externally reachable hostname. The defined route and the endpoints identified by its service can be consumed by an OpenShift router to provide this named connectivity to external clients.

However in some cases, applications require the deployment and configuration of customized load balancers to expose the appropriate services. One example of this is NetApp Astra Control Center. To meet this need, we have evaluated a number of custom load balancer options. Their installation and configuration are described in this section.

The following pages have additional information about load balancer options validated in the Red Hat OpenShift with NetApp solution:

- [MetalLB](#)
- [F5 BIG-IP](#)

## Installing MetalLB load balancers: Red Hat OpenShift with NetApp

This page lists the installation and configuration instructions for the MetalLB load balancer.

MetalLB is a self-hosted network load balancer installed on your OpenShift cluster that allows the creation of OpenShift services of type load balancer in clusters that do not run on a cloud provider. The two main features of MetalLB that work together to support LoadBalancer services are address allocation and external announcement.

### MetalLB configuration options

Based on how MetalLB announces the IP address assigned to LoadBalancer services outside of the OpenShift cluster, it operates in two modes:

- **Layer 2 mode.** In this mode, one node in the OpenShift cluster takes ownership of the service and responds to ARP requests for that IP to make it reachable outside of the OpenShift cluster. Because only the node advertises the IP, it has a bandwidth bottleneck and slow failover limitations. For more information, see the documentation [here](#).
- **BGP mode.** In this mode, all nodes in the OpenShift cluster establish BGP peering sessions with a router and advertise the routes to forward traffic to the service IPs. The prerequisite for this is to integrate MetalLB with a router in that network. Owing to the hashing mechanism in BGP, it has certain limitation when IP-to-Node mapping for a service changes. For more information, refer to the documentation [here](#).



For the purpose of this document, we are configuring MetalLB in layer-2 mode.

### Installing The MetalLB Load Balancer

1. Download the MetalLB resources.

```
[netapp-user@rhel7 ~]$ wget
https://raw.githubusercontent.com/metallb/metallb/v0.10.2/manifests/name
space.yaml
[netapp-user@rhel7 ~]$ wget
https://raw.githubusercontent.com/metallb/metallb/v0.10.2/manifests/meta
llb.yaml
```

2. Edit file `metallb.yaml` and remove `spec.template.spec.securityContext` from controller Deployment and the speaker DaemonSet.

### Lines to be deleted:

```
securityContext:  
  runAsNonRoot: true  
  runAsUser: 65534
```

### 3. Create the metallb-system namespace.

```
[netapp-user@rhel7 ~]$ oc create -f namespace.yaml  
namespace/metallb-system created
```

### 4. Create the MetalLB CR.

```
[netapp-user@rhel7 ~]$ oc create -f metallb.yaml  
podsecuritypolicy.policy/controller created  
podsecuritypolicy.policy/speaker created  
serviceaccount/controller created  
serviceaccount/speaker created  
clusterrole.rbac.authorization.k8s.io/metallb-system:controller created  
clusterrole.rbac.authorization.k8s.io/metallb-system:speaker created  
role.rbac.authorization.k8s.io/config-watcher created  
role.rbac.authorization.k8s.io/pod-lister created  
role.rbac.authorization.k8s.io/controller created  
clusterrolebinding.rbac.authorization.k8s.io/metallb-system:controller  
created  
clusterrolebinding.rbac.authorization.k8s.io/metallb-system:speaker  
created  
rolebinding.rbac.authorization.k8s.io/config-watcher created  
rolebinding.rbac.authorization.k8s.io/pod-lister created  
rolebinding.rbac.authorization.k8s.io/controller created  
daemonset.apps/speaker created  
deployment.apps/controller created
```

### 5. Before configuring the MetalLB speaker, grant the speaker DaemonSet elevated privileges so that it can perform the networking configuration required to make the load balancers work.

```
[netapp-user@rhel7 ~]$ oc adm policy add-scc-to-user privileged -n  
metallb-system -z speaker  
clusterrole.rbac.authorization.k8s.io/system:openshift:scc:privileged  
added: "speaker"
```

### 6. Configure MetalLB by creating a ConfigMap in the metallb-system namespace.

```
[netapp-user@rhel7 ~]$ vim metallb-config.yaml

apiVersion: v1
kind: ConfigMap
metadata:
  namespace: metallb-system
  name: config
data:
  config: |
    address-pools:
    - name: default
      protocol: layer2
      addresses:
      - 10.63.17.10-10.63.17.200

[netapp-user@rhel7 ~]$ oc create -f metallb-config.yaml
configmap/config created
```

7. Now when loadbalancer services are created, MetalLB assigns an externalIP to the services and advertises the IP address by responding to ARP requests.



If you wish to configure MetalLB in BGP mode, skip step 6 above and follow the procedure in the MetalLB documentation [here](#).

## Installing F5 BIG-IP Load Balancers

F5 BIG-IP is an Application Delivery Controller (ADC) that offers a broad set of advanced production-grade traffic management and security services like L4-L7 load balancing, SSL/TLS offload, DNS, firewall and many more. These services drastically increase the availability, security and performance of your applications.

F5 BIG-IP can be deployed and consumed in various ways, on dedicated hardware, in the cloud, or as a virtual appliance on-premises. Refer to the documentation [here](#) to explore and deploy F5 BIG-IP as per requirement.

For efficient integration of F5 BIG-IP services with Red Hat OpenShift, F5 offers the BIG-IP Container Ingress Service (CIS). CIS is installed as a controller pod that watches OpenShift API for certain Custom Resource Definitions (CRDs) and manages the F5 BIG-IP system configuration. F5 BIG-IP CIS can be configured to control service types LoadBalancers and Routes in OpenShift.

Further, for automatic IP address allocation to service the type LoadBalancer, you can utilize the F5 IPAM controller. The F5 IPAM controller is installed as a controller pod that watches OpenShift API for LoadBalancer services with an ipamLabel annotation to allocate the IP address from a preconfigured pool.

This page lists the installation and configuration instructions for F5 BIG-IP CIS and IPAM controller. As a prerequisite, you must have an F5 BIG-IP system deployed and licensed. It must also be licensed for SDN services, which are included by default with the BIG-IP VE base license.





F5 BIG-IP can be deployed in standalone or cluster mode. For the purpose of this validation, F5 BIG-IP was deployed in standalone mode, but, for production purposes, it is preferred to have a cluster of BIG-IPs to avoid a single point of failure.



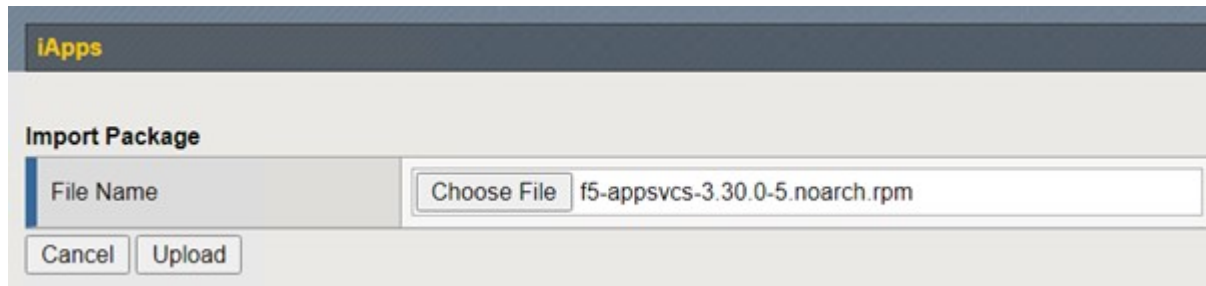
An F5 BIG-IP system can be deployed on dedicated hardware, in the cloud, or as a virtual appliance on-premises with versions greater than 12.x for it to be integrated with F5 CIS. For the purpose of this document, the F5 BIG-IP system was validated as a virtual appliance, for example using the BIG-IP VE edition.

### Validated releases

Technology	Software version
Red Hat OpenShift	4.6 EUS, 4.7
F5 BIG-IP VE edition	16.1.0
F5 Container Ingress Service	2.5.1
F5 IPAM Controller	0.1.4
F5 AS3	3.30.0

### Installation

1. Install the F5 Application Services 3 extension to allow BIG-IP systems to accept configurations in JSON instead of imperative commands. Go to [F5 AS3 GitHub repository](#), and download the latest RPM file.
2. Log into F5 BIG-IP system, navigate to iApps > Package Management LX and click Import.
3. Click Choose File and select the downloaded AS3 RPM file, click OK, and then click Upload.



4. Confirm that the AS3 extension is installed successfully.



5. Next configure the resources required for communication between OpenShift and BIG-IP systems. First create a tunnel between OpenShift and the BIG-IP server by creating a VXLAN tunnel interface on the BIG-IP system for OpenShift SDN. Navigate to Network > Tunnels > Profiles, click Create, and set the Parent Profile to vxlan and the Flooding Type to Multicast. Enter a name for the profile and click Finished.

Network >> Tunnels : Profiles : VXLAN >> New VXLAN Profile...

**General Properties**

Name: vxlan-multipoint  
 Parent Profile: vxlan  
 Description:

**Settings** Custom

Port: 4789  
 Flooding Type: Multicast

Cancel Repeat Finished

- Navigate to Network > Tunnels > Tunnel List, click Create, and enter the name and local IP address for the tunnel. Select the tunnel profile that was created in the previous step and click Finished.

Network >> Tunnels : Tunnel List >> New Tunnel...

**Configuration**

Name: openshift\_vxlan  
 Description:  
 Key: 0  
 Profile: vxlan-multipoint  
 Local Address: 10.63.172.239  
 Secondary Address: Any  
 Remote Address: Any  
 Mode: Bidirectional  
 MTU: 0  
 Use PMTU:  Enabled  
 TOS: Preserve  
 Auto-Last Hop: Default  
 Traffic Group: None

Cancel Repeat Finished

- Log into the Red Hat OpenShift cluster with cluster-admin privileges.
- Create a hostsubnet on OpenShift for the F5 BIG-IP server, which extends the subnet from the OpenShift cluster to the F5 BIG-IP server. Download the host subnet YAML definition.

```
wget https://github.com/F5Networks/k8s-bigip-ctlr/blob/master/docs/config_examples/openshift/f5-kctr-openshift-hostsubnet.yaml
```

- Edit the host subnet file and add the BIG-IP VTEP (VXLAN tunnel) IP for the OpenShift SDN.

```
apiVersion: v1
kind: HostSubnet
metadata:
  name: f5-server
  annotations:
    pod.network.openshift.io/fixed-vnid-host: "0"
    pod.network.openshift.io/assign-subnet: "true"
# provide a name for the node that will serve as BIG-IP's entry into the
cluster
host: f5-server
# The hostIP address will be the BIG-IP interface address routable to
the
# OpenShift Origin nodes.
# This address is the BIG-IP VTEP in the SDN's VXLAN.
hostIP: 10.63.172.239
```



Change the hostIP and other details as applicable to your environment.

10. Create the HostSubnet resource.

```
[admin@rhel-7 ~]$ oc create -f f5-kctr-openshift-hostsubnet.yaml

hostsubnet.network.openshift.io/f5-server created
```

11. Get the cluster IP subnet range for the host subnet created for the F5 BIG-IP server.

```
[admin@rhel-7 ~]$ oc get hostssubnet
```

NAME	HOST	HOST IP
SUBNET	EGRESS CIDRS	EGRESS IPS
f5-server	f5-server	10.63.172.239
10.131.0.0/23		
ocp-vmw-nszws-master-0	ocp-vmw-nszws-master-0	10.63.172.44
10.128.0.0/23		
ocp-vmw-nszws-master-1	ocp-vmw-nszws-master-1	10.63.172.47
10.130.0.0/23		
ocp-vmw-nszws-master-2	ocp-vmw-nszws-master-2	10.63.172.48
10.129.0.0/23		
ocp-vmw-nszws-worker-r8fh4	ocp-vmw-nszws-worker-r8fh4	10.63.172.7
10.130.2.0/23		
ocp-vmw-nszws-worker-tvr46	ocp-vmw-nszws-worker-tvr46	10.63.172.11
10.129.2.0/23		
ocp-vmw-nszws-worker-wdxhg	ocp-vmw-nszws-worker-wdxhg	10.63.172.24
10.128.2.0/23		
ocp-vmw-nszws-worker-wg8r4	ocp-vmw-nszws-worker-wg8r4	10.63.172.15
10.131.2.0/23		
ocp-vmw-nszws-worker-wtgfw	ocp-vmw-nszws-worker-wtgfw	10.63.172.17
10.128.4.0/23		

12. Create a self IP on OpenShift VXLAN with an IP in OpenShift's host subnet range corresponding to the F5 BIG-IP server. Log into the F5 BIG-IP system, navigate to Network > Self IPs and click Create. Enter an IP from the cluster IP subnet created for F5 BIG-IP host subnet, select the VXLAN tunnel, and enter the other details. Then click Finished.

The screenshot shows the 'New Self IP...' configuration page in the OpenShift Network console. The breadcrumb navigation is 'Network >> Self IPs >> New Self IP...'. The 'Configuration' section contains the following fields:

- Name: 10.131.0.60
- IP Address: 10.131.0.60
- Netmask: 255.252.0.0
- VLAN / Tunnel: openshift\_vxla (dropdown)
- Port Lockdown: Allow All (dropdown)
- Traffic Group:  Inherit traffic group from current partition / path; traffic-group-local-only (non-floating) (dropdown)
- Service Policy: None (dropdown)

At the bottom of the form are three buttons: 'Cancel', 'Repeat', and 'Finished'.

13. Create a partition in the F5 BIG-IP system to be configured and used with CIS. Navigate to System > Users > Partition List, click Create, and enter the details. Then click Finished.

The screenshot shows the 'New Partition...' configuration page in the F5 BIG-IP system. The breadcrumb navigation at the top reads 'System >> Users : Partition List >> New Partition...'. The page is divided into several sections:

- Properties:** This section contains three main fields:
  - Partition Name:** A text input field containing 'ocp-vmw'.
  - Partition Default Route Domain:** A dropdown menu currently set to '0'.
  - Description:** A large, empty text area. Below it are two checkboxes: 'Extend Text Area' and 'Wrap Text', both of which are unchecked.
- Redundant Device Configuration:** This section contains two rows of configuration:
  - Device Group:** A checkbox labeled 'Inherit device group from root folder' is checked. Below it is a dropdown menu set to 'None'.
  - Traffic Group:** A checkbox labeled 'Inherit traffic group from root folder' is checked. Below it is a dropdown menu set to 'traffic-group-1 (floating)'.

At the bottom of the form, there are three buttons: 'Cancel', 'Repeat', and 'Finished'.



F5 recommends that no manual configuration be done on the partition that is managed by CIS.

14. Install the F5 BIG-IP CIS using the operator from OperatorHub. Log into the Red Hat OpenShift cluster with cluster-admin privileges and create a secret with F5 BIG-IP system login credentials, which is a prerequisite for the operator.

```
[admin@rhel-7 ~]$ oc create secret generic bigip-login -n kube-system
--from-literal=username=admin --from-literal=password=admin

secret/bigip-login created
```

## 15. Install the F5 CIS CRDs.

```
[admin@rhel-7 ~]$ oc apply -f
https://raw.githubusercontent.com/F5Networks/k8s-bigip-
ctrlr/master/docs/config_examples/crd/Install/customresourcedefinitions.y
ml

customresourcedefinition.apiextensions.k8s.io/virtualservers.cis.f5.com
created
customresourcedefinition.apiextensions.k8s.io/tlsprofiles.cis.f5.com
created
customresourcedefinition.apiextensions.k8s.io/transportservers.cis.f5.co
m created
customresourcedefinition.apiextensions.k8s.io/externaldnss.cis.f5.com
created
customresourcedefinition.apiextensions.k8s.io/ingresslinks.cis.f5.com
created
```

## 16. Navigate to Operators > OperatorHub, search for the keyword F5, and click the F5 Container Ingress Service tile.

### OperatorHub

Discover Operators from the Kubernetes community and Red Hat partners, curated by Red Hat. You can purchase commercial software through [Red Hat Marketplace](#). You can install Operators on your clusters to provide optional add-ons and shared services to your developers. After installation, the Operator capabilities will appear in the [Developer Catalog](#) providing a self-service experience.

The screenshot shows the OperatorHub interface. On the left is a navigation menu with categories like AI/Machine Learning, Application Runtime, Big Data, Cloud Provider, Database, Developer Tools, Development Tools, Drivers And Plugins, Integration & Delivery, Logging & Tracing, Modernization & Migration, and Monitoring. The main area is titled 'All Items' and contains a search bar with 'F5' entered. To the right of the search bar, it says '1 items'. Below the search bar, a single operator tile is displayed. The tile features the F5 logo, the text 'F5 Container Ingress Services provided by F5 Networks Inc.', and a description: 'Operator to install F5 Container Ingress Services (CIS) for BIG-IP.'

17. Read the operator information and click Install.

**F5 Container Ingress Services** 1.8.0 provided by F5 Networks Inc. x

**Install**

**Latest version**  
1.8.0

**Capability level**

- Basic Install
- Seamless Upgrades
- Full Lifecycle
- Deep Insights
- Auto Pilot

**Provider type**  
Certified

**Provider**  
F5 Networks Inc.

**Repository**  
<https://github.com/F5Networks/k8s-bigip-ctlr>

**Container image**  
registry.connect.redhat.com/f5networks/k8s-bigip-ctlr

**Introduction**  
This Operator installs F5 Container Ingress Services (CIS) for BIG-IP in your Cluster. This enables to configure and deploy CIS using Helm Charts.

**F5 Container Ingress Services for BIG-IP**  
F5 Container Ingress Services (CIS) integrates with container orchestration environments to dynamically create L4/L7 services on F5 BIG-IP systems, and load balance network traffic across the services. Monitoring the orchestration API server, CIS is able to modify the BIG-IP system configuration based on changes made to containerized applications.

**Documentation**  
Refer to F5 documentation

- CIS on OpenShift (<https://clouddocs.f5.com/containers/latest/userguide/openshift/>) - OpenShift Routes (<https://clouddocs.f5.com/containers/latest/userguide/routes.html>)

**Prerequisites**  
Create BIG-IP login credentials for use with Operator Helm charts. A basic way be,

```
oc create secret generic <SECRET-NAME> -n kube-system --from-literal=username=<USERNAME> --from-literal=password=<PASSWORD>
```

18. On the Install operator screen, leave all default parameters, and click Install.

## Install Operator

Install your Operator by subscribing to one of the update channels to keep the Operator up to date. The strategy determines either manual or automatic updates.

Update channel \*

beta

Installation mode \*

- All namespaces on the cluster (default)  
Operator will be available in all Namespaces.
- A specific namespace on the cluster  
Operator will be available in a single Namespace only.


Installed Namespace \*

PR openshift-operators

Approval strategy \*

- Automatic
- Manual

**Install** Cancel

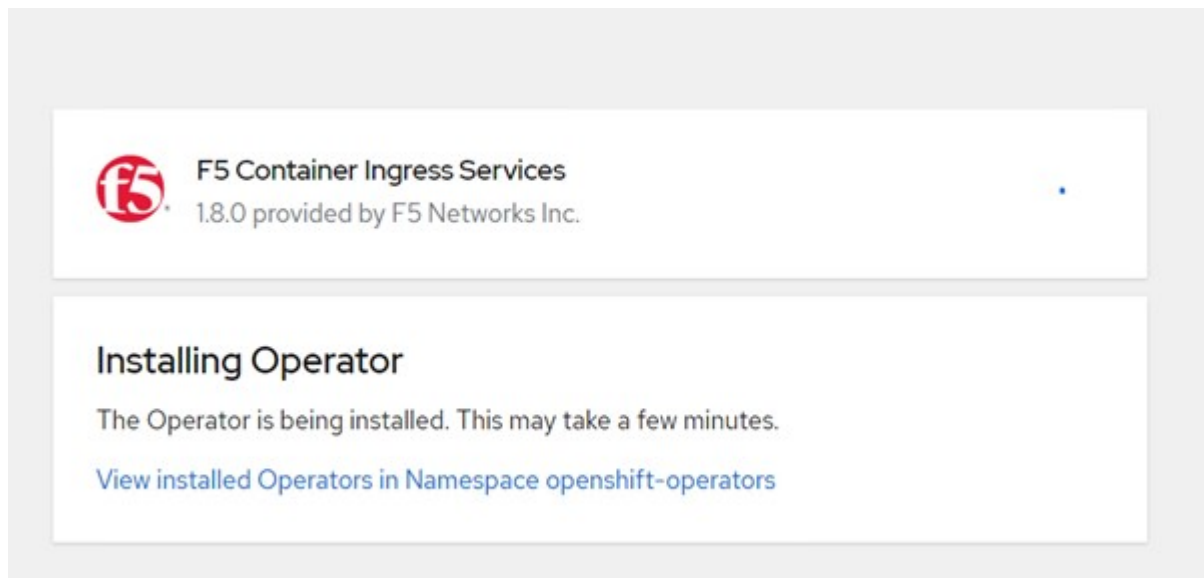
 **F5 Container Ingress Services**  
provided by F5 Networks Inc.

Provided APIs

**FBIC** F5BigIpCtrl

This CRD provides kind `F5BigIpCtrl` to configure and deploy F5 BIG-IP Controller.

19. It takes a while to install the operator.



20. After the operator is installed, the Installation Successful message is displayed.

21. Navigate to Operators > Installed Operators, click F5 Container Ingress Service, and then click Create Instance under the F5BigIpCtrl tile.



Installed Operators > Operator details



**F5 Container Ingress Services**  
1.8.0 provided by F5 Networks Inc.

[Details](#)

[YAML](#)

[Subscription](#)

[Events](#)

[F5BigIpCtrl](#)

## Provided APIs

**FBIC** F5BigIpCtrl

This CRD provides kind `F5BigIpCtrl` to configure and deploy F5 BIG-IP Controller.

[+ Create instance](#)

22. Click YAML View and paste the following content after updating the necessary parameters.



Update the parameters `bigip_partition`, `openshift_sdn_name`, `bigip_url` and `bigip_login_secret` below to reflect the values for your setup before copying the content.

```

apiVersion: cis.f5.com/v1
kind: F5BigIpCtrlr
metadata:
  name: f5-server
  namespace: openshift-operators
spec:
  args:
    log_as3_response: true
    agent: as3
    log_level: DEBUG
    bigip_partition: ocp-vmw
    openshift_sdn_name: /Common/openshift_vxlan
    bigip_url: 10.61.181.19
    insecure: true
    pool-member-type: cluster
    custom_resource_mode: true
    as3_validation: true
    ipam: true
    manage_configmaps: true
  bigip_login_secret: bigip-login
  image:
    pullPolicy: Always
    repo: f5networks/cntr-ingress-svcs
    user: registry.connect.redhat.com
  namespace: kube-system
  rbac:
    create: true
  resources: {}
  serviceAccount:
    create: true
  version: latest

```

23. After pasting this content, click Create. This installs the CIS pods in the kube-system namespace.

**Pods** Create Pod

Filter Name Search by name...

Name	Status	Ready	Restarts	Owner	Memory	CPU
<span style="color: green;">P</span> f5-server-f5-bigip-ctrlr-5d7578667d-qxdgj	<span style="color: green;">Running</span>	1/1	0	<span style="color: blue;">RS</span> f5-server-f5-bigip-ctrlr-5d7578667d	61.1 MiB	0.003 cores



Red Hat OpenShift, by default, provides a way to expose the services via Routes for L7 load balancing. An inbuilt OpenShift router is responsible for advertising and handling traffic for these routes. However, you can also configure the F5 CIS to support the Routes through an external F5 BIG-IP system, which can run either as an auxiliary router or a replacement to the self-hosted OpenShift router. CIS creates a virtual server in the BIG-IP system that acts as a router for the OpenShift routes, and BIG-IP handles the advertisement and traffic routing. Refer to the documentation here for information on parameters to enable this feature. Note that these parameters are defined for OpenShift Deployment resource in the apps/v1 API. Therefore, when using these with the F5BigIpCtrl resource cis.f5.com/v1 API, replace the hyphens (-) with underscores (\_) for the parameter names.

24. The arguments that are passed to the creation of CIS resources include `ipam: true` and `custom_resource_mode: true`. These parameters are required for enabling CIS integration with an IPAM controller. Verify that the CIS has enabled IPAM integration by creating the F5 IPAM resource.

```
[admin@rhel-7 ~]$ oc get f5ipam -n kube-system
```

NAMESPACE	NAME	AGE
kube-system	ipam.10.61.181.19.ocp-vmw	43s

25. Create the service account, role and rolebinding required for the F5 IPAM controller. Create a YAML file and paste the following content.

```

[admin@rhel-7 ~]$ vi f5-ipam-rbac.yaml

kind: ClusterRole
apiVersion: rbac.authorization.k8s.io/v1
metadata:
  name: ipam-ctrl-clusterrole
rules:
  - apiGroups: ["fic.f5.com"]
    resources: ["ipams","ipams/status"]
    verbs: ["get", "list", "watch", "update", "patch"]
---
kind: ClusterRoleBinding
apiVersion: rbac.authorization.k8s.io/v1
metadata:
  name: ipam-ctrl-clusterrole-binding
  namespace: kube-system
roleRef:
  apiGroup: rbac.authorization.k8s.io
  kind: ClusterRole
  name: ipam-ctrl-clusterrole
subjects:
  - apiGroup: ""
    kind: ServiceAccount
    name: ipam-ctrl
    namespace: kube-system
---
apiVersion: v1
kind: ServiceAccount
metadata:
  name: ipam-ctrl
  namespace: kube-system

```

## 26. Create the resources.

```

[admin@rhel-7 ~]$ oc create -f f5-ipam-rbac.yaml

clusterrole.rbac.authorization.k8s.io/ipam-ctrl-clusterrole created
clusterrolebinding.rbac.authorization.k8s.io/ipam-ctrl-clusterrole-
binding created
serviceaccount/ipam-ctrl created

```

## 27. Create a YAML file and paste the F5 IPAM deployment definition provided below.



Update the ip-range parameter in spec.template.spec.containers[0].args below to reflect the ipamLabels and IP address ranges corresponding to your setup.



ipamLabels [range1 and range2 in below example] are required to be annotated for the services of type LoadBalancer for the IPAM controller to detect and assign an IP address from the defined range.

```
[admin@rhel-7 ~]$ vi f5-ipam-deployment.yaml

apiVersion: apps/v1
kind: Deployment
metadata:
  labels:
    name: f5-ipam-controller
    name: f5-ipam-controller
    namespace: kube-system
spec:
  replicas: 1
  selector:
    matchLabels:
      app: f5-ipam-controller
  template:
    metadata:
      creationTimestamp: null
      labels:
        app: f5-ipam-controller
    spec:
      containers:
      - args:
        - --orchestration=openshift
        - --ip-range='{"range1":"10.63.172.242-10.63.172.249",
"range2":"10.63.170.111-10.63.170.129"}'
        - --log-level=DEBUG
        command:
        - /app/bin/f5-ipam-controller
        image: registry.connect.redhat.com/f5networks/f5-ipam-
controller:latest
        imagePullPolicy: IfNotPresent
        name: f5-ipam-controller
        dnsPolicy: ClusterFirst
        restartPolicy: Always
        schedulerName: default-scheduler
        securityContext: {}
        serviceAccount: ipam-ctrl
        serviceAccountName: ipam-ctrl
```

28. Create the F5 IPAM controller deployment.

```
[admin@rhel-7 ~]$ oc create -f f5-ipam-deployment.yaml  
  
deployment/f5-ipam-controller created
```

29. Verify the F5 IPAM controller pods are running.

```
[admin@rhel-7 ~]$ oc get pods -n kube-system
```

NAME	READY	STATUS	RESTARTS
AGE			
f5-ipam-controller-5986cff5bd-2bvn6	1/1	Running	0
30s			
f5-server-f5-bigip-ctlr-5d7578667d-qxdgj	1/1	Running	0
14m			

30. Create the F5 IPAM schema.

```
[admin@rhel-7 ~]$ oc create -f  
https://raw.githubusercontent.com/F5Networks/f5-ipam-  
controller/main/docs/_static/schemas/ipam_schema.yaml  
  
customresourcedefinition.apiextensions.k8s.io/ipams.fic.f5.com
```

**Verification**

1. Create a service of type LoadBalancer

```
[admin@rhel-7 ~]$ vi example_svc.yaml
```

```
apiVersion: v1
kind: Service
metadata:
  annotations:
    cis.f5.com/ipamLabel: range1
  labels:
    app: f5-demo-test
    name: f5-demo-test
    namespace: default
spec:
  ports:
  - name: f5-demo-test
    port: 80
    protocol: TCP
    targetPort: 80
  selector:
    app: f5-demo-test
  sessionAffinity: None
  type: LoadBalancer
```

```
[admin@rhel-7 ~]$ oc create -f example_svc.yaml
```

```
service/f5-demo-test created
```

## 2. Check if the IPAM controller assigns an external IP to it.

```
[admin@rhel-7 ~]$ oc get svc
```

NAME	TYPE	CLUSTER-IP	EXTERNAL-IP
f5-demo-test	LoadBalancer	172.30.210.108	10.63.172.242
80:32605/TCP	27s		

## 3. Create a deployment and use the LoadBalancer service that was created.

```
[admin@rhel-7 ~]$ vi example_deployment.yaml
```

```
apiVersion: apps/v1
kind: Deployment
metadata:
  labels:
    app: f5-demo-test
  name: f5-demo-test
spec:
  replicas: 2
  selector:
    matchLabels:
      app: f5-demo-test
  template:
    metadata:
      labels:
        app: f5-demo-test
    spec:
      containers:
      - env:
        - name: service_name
          value: f5-demo-test
        image: nginx
        imagePullPolicy: Always
        name: f5-demo-test
        ports:
        - containerPort: 80
          protocol: TCP
```

```
[admin@rhel-7 ~]$ oc create -f example_deployment.yaml
```

```
deployment/f5-demo-test created
```

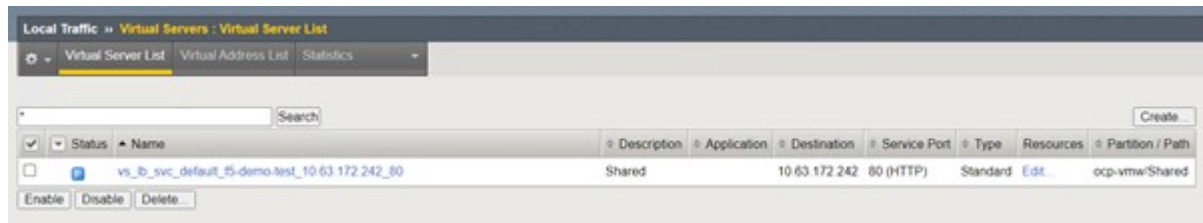
#### 4. Check if the pods are running.

```
[admin@rhel-7 ~]$ oc get pods
```

NAME	READY	STATUS	RESTARTS	AGE
f5-demo-test-57c46f6f98-47wvp	1/1	Running	0	27s
f5-demo-test-57c46f6f98-cl2m8	1/1	Running	0	27s

#### 5. Check if the corresponding virtual server is created in the BIG-IP system for the service of type LoadBalancer in OpenShift. Navigate to Local Traffic > Virtual Servers > Virtual Server List.





## Creating Private Image Registries

For most deployments of Red Hat OpenShift, using a public registry like [Quay.io](#) or [DockerHub](#) meets most customer's needs. However there are times when a customer may want to host their own private or customized images.

This procedure documents creating a private image registry which is backed by a persistent volume provided by Astra Trident and NetApp ONTAP.



Astra Control Center requires a registry to host the images the Astra containers require. The following section describes the steps to setup a private registry on Red Hat OpenShift cluster and pushing the images required to support the installation of Astra Control Center.

### Creating A private image registry

1. Remove the default annotation from the current default storage class and annotate the Trident-backed storage class as default for the OpenShift cluster.

```
[netapp-user@rhel7 ~]$ oc patch storageclass thin -p '{"metadata": {"annotations": {"storageclass.kubernetes.io/is-default-class": "false"}}}'
storageclass.storage.k8s.io/thin patched

[netapp-user@rhel7 ~]$ oc patch storageclass ocp-trident -p '{"metadata": {"annotations": {"storageclass.kubernetes.io/is-default-class": "true"}}}'
storageclass.storage.k8s.io/ocp-trident patched
```

2. Edit the imageregistry operator by entering the following storage parameters in the `spec` section.

```
[netapp-user@rhel7 ~]$ oc edit
configs.imageregistry.operator.openshift.io

storage:
  pvc:
    claim:
```

3. Enter the following parameters in the `spec` section for creating a OpenShift route with a custom hostname. Save and exit.

```
routes:
- hostname: astra-registry.apps.ocp-vmw.cie.netapp.com
  name: netapp-astra-route
```



The above route config is used when you want a custom hostname for your route. If you want OpenShift to create a route with a default hostname, you can add the following parameters to the `spec` section: `defaultRoute: true`.

## Custom TLS certificates

When you are using a custom hostname for the route, by default, it uses the default TLS configuration of the OpenShift Ingress operator. However, you can add a custom TLS configuration to the route. To do so, complete the following steps.

- a. Create a secret with the route's TLS certificates and key.

```
[netapp-user@rhel7 ~]$ oc create secret tls astra-route-tls -n
openshift-image-registry -cert/home/admin/netapp-astra/tls.crt
--key=/home/admin/netapp-astra/tls.key
```

- b. Edit the imageregistry operator and add the following parameters to the `spec` section.

```
[netapp-user@rhel7 ~]$ oc edit
configs.imageregistry.operator.openshift.io

routes:
- hostname: astra-registry.apps.ocp-vmw.cie.netapp.com
  name: netapp-astra-route
  secretName: astra-route-tls
```

4. Edit the imageregistry operator again and change the management state of the operator to the `Managed` state. Save and exit.

```
oc edit configs.imageregistry/cluster

managementState: Managed
```

5. If all the prerequisites are satisfied, PVCs, pods, and services are created for the private image registry. In a few minutes, the registry should be up.

```
[netapp-user@rhel7 ~]$ oc get all -n openshift-image-registry
```

NAME	RESTARTS	AGE	READY	STATUS
pod/cluster-image-registry-operator-74f6d954b6-rb7zr	3	90d	1/1	Running
pod/image-pruner-1627257600-f5cpj	0	2d9h	0/1	Completed
pod/image-pruner-1627344000-swqx9	0	33h	0/1	Completed
pod/image-pruner-1627430400-rv5nt	0	9h	0/1	Completed
pod/image-registry-6758b547f-6pnj8	0	76m	1/1	Running
pod/node-ca-bwb5r	0	90d	1/1	Running
pod/node-ca-f8w54	0	90d	1/1	Running
pod/node-ca-gjx7h	0	90d	1/1	Running
pod/node-ca-lcx4k	0	33d	1/1	Running
pod/node-ca-v7zmx	0	7d21h	1/1	Running
pod/node-ca-xpppp	0	89d	1/1	Running

NAME	IP	PORT(S)	AGE	TYPE	CLUSTER-IP	EXTERNAL-
service/image-registry	5000/TCP	15h	ClusterIP	172.30.196.167	<none>	
service/image-registry-operator	60000/TCP	90d	ClusterIP	None	<none>	

NAME	AVAILABLE	NODE SELECTOR	DESIRED	CURRENT	READY	UP-TO-DATE
daemonset.apps/node-ca	6		6	6	6	6
kubernetes.io/os=linux			90d			

NAME	AVAILABLE	AGE	READY	UP-TO-DATE
deployment.apps/cluster-image-registry-operator	1	90d	1/1	1
deployment.apps/image-registry	1	15h	1/1	1

NAME	DESIRED

```

CURRENT   READY   AGE
replicaset.apps/cluster-image-registry-operator-74f6d954b6   1       1
1           90d
replicaset.apps/image-registry-6758b547f                   1       1
1           76m
replicaset.apps/image-registry-78bfbd7f59                 0       0
0           15h
replicaset.apps/image-registry-7fcc8d6cc8                 0       0
0           80m
replicaset.apps/image-registry-864f88f5b                 0       0
0           15h
replicaset.apps/image-registry-cb47fffb                   0       0
0           10h

NAME                                     COMPLETIONS   DURATION   AGE
job.batch/image-pruner-1627257600        1/1           10s        2d9h
job.batch/image-pruner-1627344000        1/1           6s         33h
job.batch/image-pruner-1627430400        1/1           5s         9h

NAME                                     SCHEDULE      SUSPEND     ACTIVE     LAST
SCHEDULE   AGE
cronjob.batch/image-pruner              0 0 * * *      False      0         9h
90d

NAME                                     HOST/PORT
PATH   SERVICES          PORT   TERMINATION   WILDCARD
route.route.openshift.io/public-routes  astra-registry.apps.ocp-
vmw.cie.netapp.com                       image-registry <all> reencrypt None

```

- If you are using the default TLS certificates for the ingress operator OpenShift registry route, you can fetch the TLS certificates using the following command.

```
[netapp-user@rhel7 ~]$ oc extract secret/router-ca --keys=tls.crt -n
openshift-ingress-operator
```

- To allow OpenShift nodes to access and pull the images from the registry, add the certificates to the docker client on the OpenShift nodes. Create a configmap in the `openshift-config` namespace using the TLS certificates and patch it to the cluster image config to make the certificate trusted.

```
[netapp-user@rhel7 ~]$ oc create configmap astra-ca -n openshift-config
--from-file=astra-registry.apps.ocp-vmw.cie.netapp.com=tls.crt

[netapp-user@rhel7 ~]$ oc patch image.config.openshift.io/cluster
--patch '{"spec":{"additionalTrustedCA":{"name":"astra-ca"}}}'
--type=merge
```

8. The OpenShift internal registry is controlled by authentication. All the OpenShift users can access the OpenShift registry, but the operations that the logged in user can perform depends on the user permissions.

- a. To allow a user or a group of users to pull images from the registry, the user(s) must have the registry-viewer role assigned.

```
[netapp-user@rhel7 ~]$ oc policy add-role-to-user registry-viewer
ocp-user

[netapp-user@rhel7 ~]$ oc policy add-role-to-group registry-viewer
ocp-user-group
```

- b. To allow a user or group of users to write or push images, the user(s) must have the registry-editor role assigned.

```
[netapp-user@rhel7 ~]$ oc policy add-role-to-user registry-editor
ocp-user

[netapp-user@rhel7 ~]$ oc policy add-role-to-group registry-editor
ocp-user-group
```

9. For OpenShift nodes to access the registry and push or pull the images, you need to configure a pull secret.

```
[netapp-user@rhel7 ~]$ oc create secret docker-registry astra-registry-
credentials --docker-server=astra-registry.apps.ocp-vmw.cie.netapp.com
--docker-username=ocp-user --docker-password=password
```

10. This pull secret can then be patched to serviceaccounts or be referenced in the corresponding pod definition.

- a. To patch it to service accounts, run the following command.

```
[netapp-user@rhel7 ~]$ oc secrets link <service_account_name> astra-
registry-credentials --for=pull
```

- b. To reference the pull secret in the pod definition, add the following parameter to the `spec` section.

```
imagePullSecrets:
  - name: astra-registry-credentials
```

11. To push or pull an image from workstations apart from OpenShift node, complete the following steps.

- a. Add the TLS certificates to the docker client.

```
[netapp-user@rhel7 ~]$ sudo mkdir /etc/docker/certs.d/astra-registry.apps.ocp-vmw.cie.netapp.com

[netapp-user@rhel7 ~]$ sudo cp /path/to/tls.crt /etc/docker/certs.d/astra-registry.apps.ocp-vmw.cie.netapp.com
```

- b. Log into OpenShift using the `oc login` command.

```
[netapp-user@rhel7 ~]$ oc login --token=sha256~D49SpB_lesSrJYwrM0LIO-VRcjWHu0a27vKa0 --server=https://api.ocp-vmw.cie.netapp.com:6443
```

- c. Log into the registry using OpenShift user credentials with the `podman/docker` command.

#### podman

```
[netapp-user@rhel7 ~]$ podman login astra-registry.apps.ocp-vmw.cie.netapp.com -u kubeadmin -p $(oc whoami -t) --tls-verify=false
```

+

NOTE: If you are using `kubeadmin` user to log into the private registry, then use `token` instead of `password`.

#### docker

```
[netapp-user@rhel7 ~]$ docker login astra-registry.apps.ocp-vmw.cie.netapp.com -u kubeadmin -p $(oc whoami -t)
```

+

NOTE: If you are using `kubeadmin` user to log into the private registry, then use `token` instead of `password`.

- d. Push or pull the images.

### podman

```
[netapp-user@rhel7 ~]$ podman push astra-registry.apps.ocp-vmw.cie.netapp.com/netapp-astra/vault-controller:latest  
[netapp-user@rhel7 ~]$ podman pull astra-registry.apps.ocp-vmw.cie.netapp.com/netapp-astra/vault-controller:latest
```

### docker

```
[netapp-user@rhel7 ~]$ docker push astra-registry.apps.ocp-vmw.cie.netapp.com/netapp-astra/vault-controller:latest  
[netapp-user@rhel7 ~]$ docker pull astra-registry.apps.ocp-vmw.cie.netapp.com/netapp-astra/vault-controller:latest
```

## Solution Validation and Use Cases: Red Hat OpenShift with NetApp

The examples provided on this page are solution validations and use cases for Red Hat OpenShift with NetApp.

- [Deploy a Jenkins CI/CD Pipeline with Persistent Storage](#)
- [Configure Multitenancy on Red Hat OpenShift with NetApp](#)
- [Red Hat OpenShift Virtualization with NetApp ONTAP](#)
- [Advanced Cluster Management for Kubernetes on Red Hat OpenShift with NetApp](#)

### Deploy a Jenkins CI/CD Pipeline with Persistent Storage: Red Hat OpenShift with NetApp

This section provides the steps to deploy a continuous integration/continuous delivery or deployment (CI/CD) pipeline with Jenkins to validate solution operation.

#### Create the resources required for Jenkins deployment

To create the resources required for deploying the Jenkins application, complete the following steps:

1. Create a new project named Jenkins.

# Create Project

Name \*

Display Name

Description

Cancel

Create

2. In this example, we deployed Jenkins with persistent storage. To support the Jenkins build, create the PVC. Navigate to Storage > Persistent Volume Claims and click Create Persistent Volume Claim. Select the storage class that was created, make sure that the Persistent Volume Claim Name is jenkins, select the appropriate size and access mode, and then click Create.



## Create Persistent Volume Claim

[Edit YAML](#)

### Storage Class

SC basic ▼

Storage class for the new claim.

### Persistent Volume Claim Name \*

jenkins

A unique name for the storage claim within the project.

### Access Mode \*

Single User (RWO)  Shared Access (RWX)  Read Only (ROX)

Permissions to the mounted drive.

### Size \*

100 GIB ▼

Desired storage capacity.

Use label selectors to request storage

Use label selectors to define how storage is created.

## Deploy Jenkins with Persistent Storage

To deploy Jenkins with persistent storage, complete the following steps:

1. In the upper left corner, change the role from Administrator to Developer. Click +Add and select From Catalog. In the Filter by Keyword bar, search for jenkins. Select Jenkins Service with Persistent Storage.

## Developer Catalog

Add shared apps, services, or source-to-image builders to your project from the Developer Catalog. Cluster admins can install additional apps which will show up here automatical

The screenshot shows the Developer Catalog interface. On the left is a sidebar with navigation options: All Items, Languages, Databases, Middleware, CI/CD, Other, and Type. Under 'Type', there are checkboxes for 'Operator Backed (0)', 'Helm Charts (0)', 'Builder Image (0)', 'Template (4)', and 'Service Class (0)'. The main area is titled 'All Items' and contains a search box with 'jenkins' and a 'Group By: None' dropdown. Below the search are four Jenkins templates, each with a 'Template' label and a 'Jenkins' icon. The templates are: 'Jenkins provided by Red Hat, Inc.' (with persistent storage), 'Jenkins provided by Red Hat, Inc.' (with persistent storage), 'Jenkins (Ephemeral) provided by Red Hat, Inc.' (without persistent storage), and 'Jenkins (Ephemeral) provided by Red Hat, Inc.' (without persistent storage).

2. Click Instantiate Template.



### Jenkins

Provided by Red Hat, Inc.



Instantiate Template

#### Provider

Red Hat, Inc.

#### Support

[Get support](#)

#### Created At

May 26, 3:58 am

#### Description

Jenkins service, with persistent storage.

NOTE: You must have persistent volumes available in your cluster to use this template.

#### Documentation

[https://docs.okd.io/latest/using\\_images/other\\_images/jenkins.html](https://docs.okd.io/latest/using_images/other_images/jenkins.html)

3. By default, the details for the Jenkins application are populated. Based on your requirements, modify the parameters and click Create. This process creates all the required resources for supporting Jenkins on

## Instantiate Template

**Namespace \***  
jenkins

**Jenkins Service Name**  
jenkins  
The name of the OpenShift Service exposed for the Jenkins container.

**Jenkins JNLP Service Name**  
jenkins-jnlp  
The name of the service used for master/slave communication.

**Enable OAuth in Jenkins**  
true  
Whether to enable OAuth OpenShift integration. If false, the static account 'admin' will be initialized with the password 'password'.

**Memory Limit**  
1Gi  
Maximum amount of memory the container can use.

**Volume Capacity \***  
50Gi  
Volume space available for data, e.g. 512Mi, 2Gi.

**Jenkins ImageStream Namespace**  
openshift  
The OpenShift Namespace where the Jenkins ImageStream resides.

**Disable memory intensive administrative monitors**  
false  
Whether to perform memory intensive, possibly slow, synchronization with the Jenkins Update Center on start. If true, the Jenkins core update monitor and site warnings monitor are disabled.

**Jenkins ImageStreamTag**  
jenkins:2  
Name of the ImageStreamTag to be used for the Jenkins image.

**Fatal Error Log File**  
false  
When a fatal error occurs, an error log is created with information and the state obtained at the time of the fatal error.

**Allows use of Jenkins Update Center repository with invalid SSL certificate**  
false  
Whether to allow use of a Jenkins Update Center that uses invalid certificate (self-signed, unknown CA). If any value other than 'false', certificate check is bypassed. By default, certificate check is enforced.

**Create** **Cancel**

 **Jenkins**  
INSTANT-APP JENKINS  
[View documentation](#) [Get support](#)

Jenkins service, with persistent storage.

NOTE: You must have persistent volumes available in your cluster to use this template.

The following resources will be created:

- DeploymentConfig
- PersistentVolumeClaim
- RoleBinding
- Route
- Service
- ServiceAccount





4. The Jenkins pods take approximately 10 to 12 minutes to enter the Ready state.

## Pods

Create Pod Filter by name...

1 Running 0 Pending 0 Terminating 0 CrashLoopBackOff 1 Completed 0 Failed 0 Unknown

Select all filters 1 of 2 Items





Name ↑	Namespace ↓	Status ↓	Ready ↓	Owner ↓	Memory ↓	CPU ↓	
 jenkins-1-c77n9	 jenkins	 Running	1/1	 jenkins-1	-	0.004 cores	⋮

5. After the pods are instantiated, navigate to Networking > Routes. To open the Jenkins webpage, click the URL provided for the jenkins route.

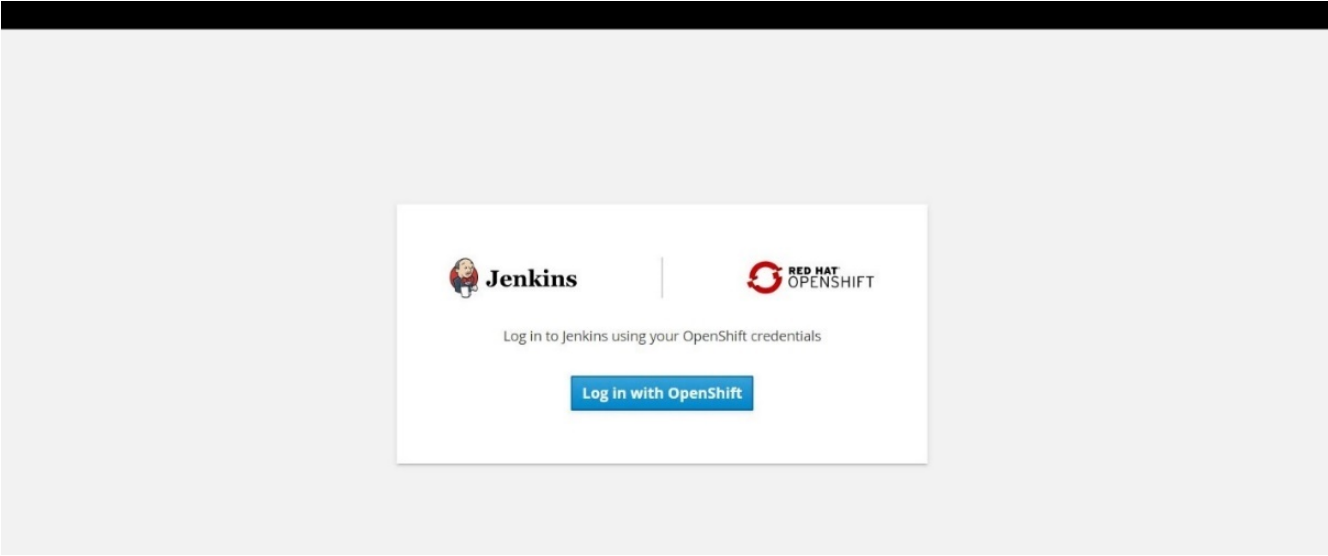
## Routes

Create Route Filter by name...

1 Accepted 0 Rejected 0 Pending Select all filters 1 Item

Name ↓	Namespace ↓	Status	Location ↓	Service ↓	
 jenkins	 jenkins	 Accepted	<a href="https://jenkins-jenkins.apps.rhv-ocp-cluster.cie.netapp.com">https://jenkins-jenkins.apps.rhv-ocp-cluster.cie.netapp.com</a>	 jenkins	⋮

6. Because OpenShift OAuth was used while creating the Jenkins app, click Log in with OpenShift.



7. Authorize the Jenkins service account to access the OpenShift users.

## Authorize Access

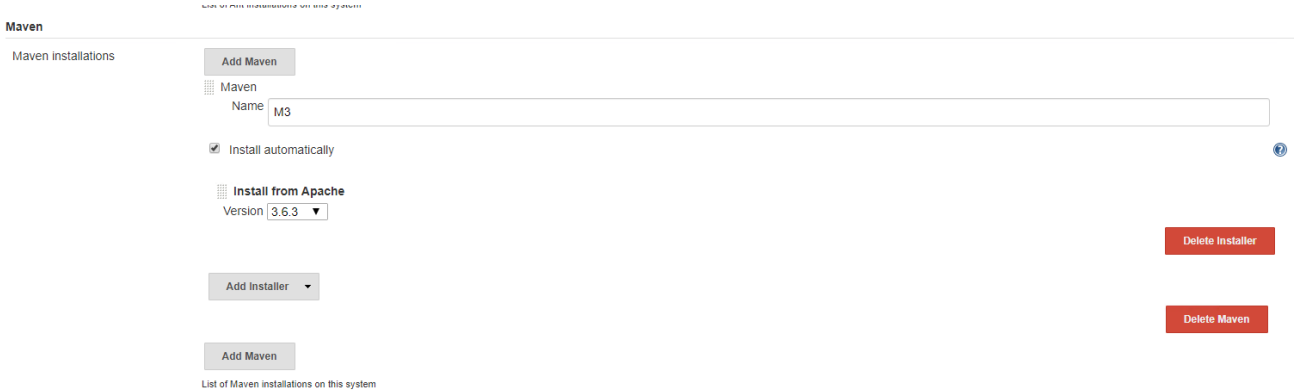
Service account `jenkins` in project `jenkins` is requesting permission to access your account (`kube:admin`)

### Requested permissions

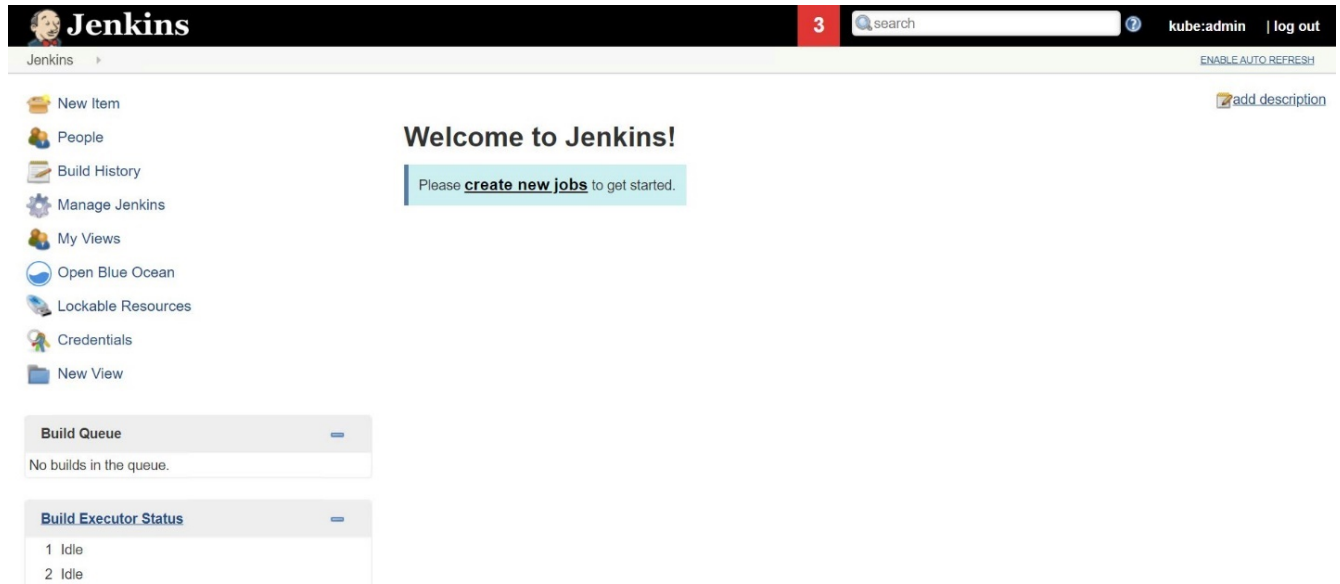
- user:info**  
Read-only access to your user information (including username, identities, and group membership)
- user:check-access**  
Read-only access to view your privileges (for example, "can I create builds?")

You will be redirected to <https://jenkins-jenkins.apps.rhv-ocp-cluster.cie.netapp.com/securityRealm/finishLogin>

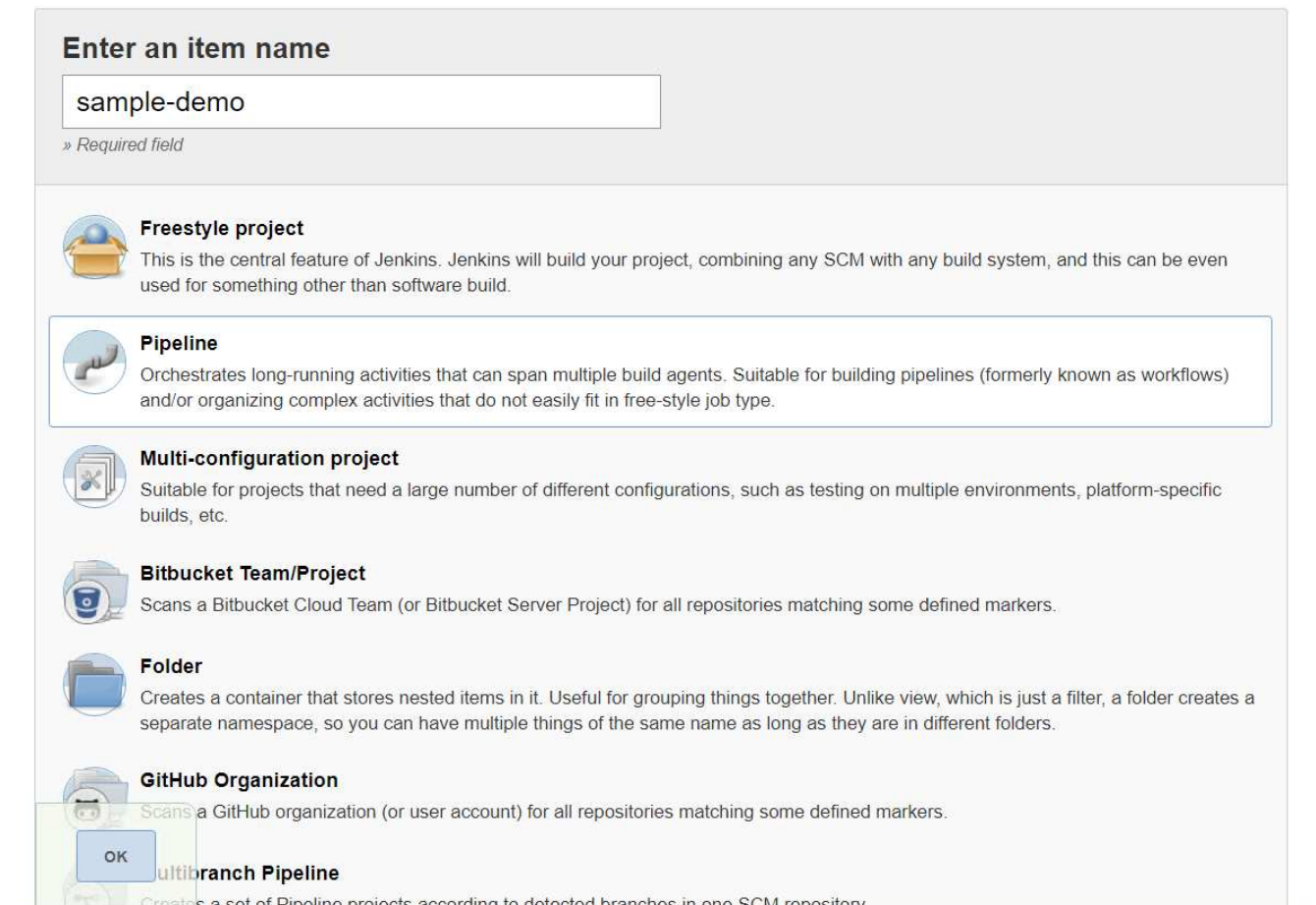
8. The Jenkins welcome page is displayed. Because we are using a Maven build, complete the Maven installation first. Navigate to Manage Jenkins > Global Tool Configuration, and then, in the Maven subhead, click Add Maven. Enter the name of your choice and make sure that the Install Automatically option is selected. Click Save.



9. You can now create a pipeline to demonstrate the CI/CD workflow. On the home page, click Create New Jobs or New Item from the left-hand menu.



10. On the Create Item page, enter the name of your choice, select Pipeline, and click Ok.



11. Select the Pipeline tab. From the Try Sample Pipeline drop-down menu, select Github + Maven. The code is automatically populated. Click Save.

General Build Triggers Advanced Project Options **Pipeline**

Advanced...

### Pipeline

Definition Pipeline script

Script

```
1 node {
2   def mvnHome
3   stage('Preparation') { // for display purposes
4     // Get some code from a GitHub repository
5     git 'https://github.com/jglick/simple-maven-project-with-tests.git'
6     // Get the Maven tool.
7     // ** NOTE: This 'M3' Maven tool must be configured
8     // **       in the global configuration.
9     mvnHome = tool 'M3'
10  }
11  stage('Build') {
12    // Run the maven build
13    withEnv(["MVN_HOME=$mvnHome"]) {
14      if (isUnix()) {
15        sh "$MVN_HOME/bin/mvn" -Dmaven.test.failure.ignore clean package'
16      } else {
17        bat("/%MVN_HOME%\bin\mvn" -Dmaven.test.failure.ignore clean package/)
```

GitHub + Maven

Use Groovy Sandbox

[Pipeline Syntax](#)

Save Apply

12. Click Build Now to trigger the development through the preparation, build, and testing phase. It can take several minutes to complete the whole build process and display the results of the build.

- Back to Dashboard
- Status
- Changes
- Build Now
- Delete Pipeline
- Configure
- Full Stage View
- Open Blue Ocean
- Rename
- Pipeline Syntax

## Pipeline sample-demo

[Last Successful Artifacts](#)

[simple-maven-project-with-tests-1.0-SNAPSHOT.jar](#) 1.71 KB [view](#)

[Recent Changes](#)

**Build History** [trend](#)

find

**#1** May 27, 2020 3:53 PM

[Atom feed for all](#) [Atom feed for failures](#)

### Stage View

Average stage times:  
(Average full run time: ~7s)

	Preparation	Build	Results
	2s	4s	69ms
<b>#1</b> May 27 08:53 No Changes	2s	4s	69ms

[Latest Test Result \(no failures\)](#)

### Permalinks

- [Last build \(#1\), 1 min 23 sec ago](#)
- [Last stable build \(#1\), 1 min 23 sec ago](#)
- [Last successful build \(#1\), 1 min 23 sec ago](#)
- [Last completed build \(#1\), 1 min 23 sec ago](#)

13. Whenever there are any code changes, the pipeline can be rebuilt to patch the new version of software enabling continuous integration and continuous delivery. Click Recent Changes to track the changes from the previous version.



- Back to Dashboard
- Status
- Changes
- Build Now
- Delete Pipeline
- Configure
- Full Stage View
- Open Blue Ocean
- Rename
- Pipeline Syntax

## Pipeline sample-demo

[Last Successful Artifacts](#)  
[simple-maven-project-with-tests-1.0-SNAPSHOT.jar](#) 1.71 KB [view](#)

[Recent Changes](#)

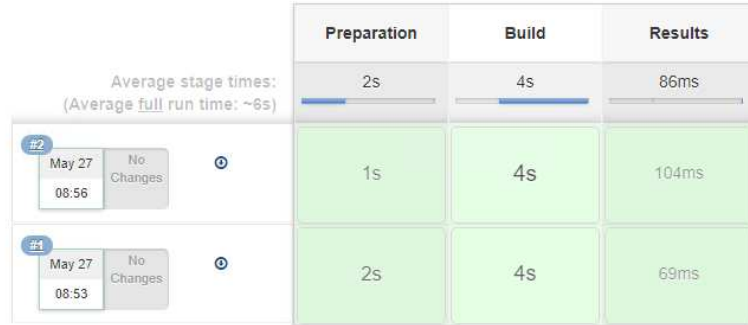
**Build History** [trend](#) ⇌

find

- #2 May 27, 2020 3:56 PM
- #1 May 27, 2020 3:53 PM

[Atom feed for all](#) [Atom feed for failures](#)

### Stage View



[Latest Test Result](#) (no failures)

### Permalinks

- [Last build \(#2\), 19 sec ago](#)
- [Last stable build \(#2\), 19 sec ago](#)
- [Last successful build \(#2\), 19 sec ago](#)
- [Last completed build \(#2\), 19 sec ago](#)

## Configure Multi-tenancy on Red Hat OpenShift with NetApp ONTAP

### Configuring multitenancy on Red Hat OpenShift with NetApp

Many organizations that run multiple applications or workloads on containers tend to deploy one Red Hat OpenShift cluster per application or workload. This allows them to implement strict isolation for the application or workload, optimize performance, and reduce security vulnerabilities. However, deploying a separate Red Hat OpenShift cluster for each application poses its own set of problems. It increases operational overhead having to monitor and manage each cluster on its own, increases cost owing to dedicated resources for different applications, and hinders efficient scalability.

To overcome these problems, one can consider running all the applications or workloads in a single Red Hat OpenShift cluster. But in such an architecture, resource isolation and application security vulnerabilities are one of the major challenges. Any security vulnerability in one workload could naturally spill over into another workload, thus increasing the impact zone. In addition, any abrupt uncontrolled resource utilization by one application can affect the performance of another application, because there is no resource allocation policy by default.

Therefore, organizations look out for solutions that pick up the best in both worlds, for example, by allowing them to run all their workloads in a single cluster and yet offering the benefits of a dedicated cluster for each

workload.

One such effective solution is to configure multitenancy on Red Hat OpenShift. Multitenancy is an architecture that allows multiple tenants to coexist on the same cluster with proper isolation of resources, security, and so on. In this context, a tenant can be viewed as a subset of the cluster resources that are configured to be used by a particular group of users for an exclusive purpose. Configuring multitenancy on a Red Hat OpenShift cluster provides the following advantages:

- A reduction in CapEx and OpEx by allowing cluster resources to be shared
- Lower operational and management overhead
- Securing the workloads from cross-contamination of security breaches
- Protection of workloads from unexpected performance degradation due to resource contention

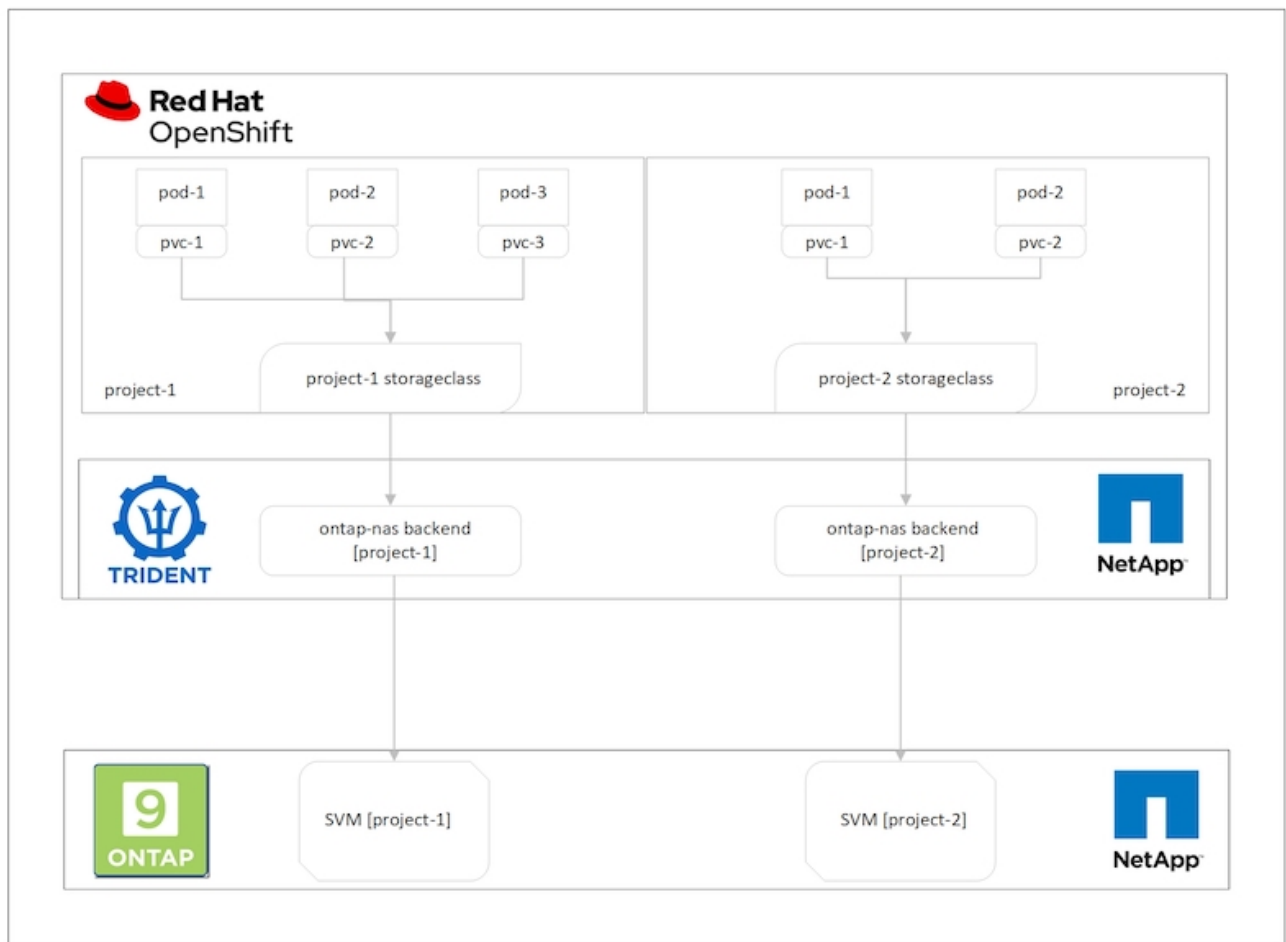
For a fully realized multitenant OpenShift cluster, quotas and restrictions must be configured for cluster resources belonging to different resource buckets: compute, storage, networking, security, and so on. Although we cover certain aspects of all the resource buckets in this solution, we focus on best practices for isolating and securing the data served or consumed by multiple workloads on the same Red Hat OpenShift cluster by configuring multitenancy on storage resources that are dynamically allocated by Astra Trident backed by NetApp ONTAP.

## **Architecture**

Although Red Hat OpenShift and Astra Trident backed by NetApp ONTAP do not provide isolation between workloads by default, they offer a wide range of features that can be used to configure multitenancy. To better understand designing a multitenant solution on a Red Hat OpenShift cluster with Astra Trident backed by NetApp ONTAP, let us consider an example with a set of requirements and outline the configuration around it.

Let us assume that an organization runs two of its workloads on a Red Hat OpenShift cluster as part of two projects that two different teams are working on. The data for these workloads reside on PVCs that are dynamically provisioned by Astra Trident on a NetApp ONTAP NAS backend. The organization has a requirement to design a multitenant solution for these two workloads and isolate the resources used for these projects to make sure that security and performance is maintained, primarily focused on the data that serves those applications.

The following figure depicts the multitenant solution on a Red Hat OpenShift cluster with Astra Trident backed by NetApp ONTAP.



### Technology requirements

1. NetApp ONTAP storage cluster
2. Red Hat OpenShift cluster
3. Astra Trident

### Red Hat OpenShift – Cluster resources

From the Red Hat OpenShift cluster point of view, the top-level resource to start with is the project. An OpenShift project can be viewed as a cluster resource that divides the whole OpenShift cluster into multiple virtual clusters. Therefore, isolation at project level provides a base for configuring multitenancy.

Next up is to configure RBAC in the cluster. The best practice is to have all the developers working on a single project or workload configured into a single user group in the Identity Provider (IdP). Red Hat OpenShift allows IdP integration and user group synchronization thus allowing the users and groups from the IdP to be imported into the cluster. This helps the cluster administrators to segregate access of the cluster resources dedicated to a project to a user group or groups working on that project, thereby restricting unauthorized access to any cluster resources. To learn more about IdP integration with Red Hat OpenShift, see the documentation [here](#).

### NetApp ONTAP

It is important to isolate the shared storage serving as a persistent storage provider for a Red Hat OpenShift cluster to make sure that the volumes created on the storage for each project appear to the hosts as if they are created on separate storage. To do this, create as many SVMs (storage virtual machines) on NetApp ONTAP

as there are projects or workloads, and dedicate each SVM to a workload.

### Astra Trident

After you have different SVMs for different projects created on NetApp ONTAP, you must map each SVM to a different Trident backend. The backend configuration on Trident drives the allocation of persistent storage to OpenShift cluster resources, and it requires the details of the SVM to be mapped to. This should be the protocol driver for the backend at the minimum. Optionally, it allows you to define how the volumes are provisioned on the storage and to set limits for the size of volumes or usage of aggregates and so on. Details concerning the definition of the Trident backends can be found [here](#).

### Red Hat OpenShift – storage resources

After configuring the Trident backends, the next step is to configure StorageClasses. Configure as many storage classes as there are backends, providing each storage class access to spin up volumes only on one backend. We can map the StorageClass to a particular Trident backend by using the `storagePools` parameter while defining the storage class. The details to define a storage class can be found [here](#). Thus, there is a one-to-one mapping from StorageClass to Trident backend which points back to one SVM. This ensures that all storage claims via the StorageClass assigned to that project are served by the SVM dedicated to that project only.

Because storage classes are not namespaced resources, how do we ensure that storage claims to storage class of one project by pods in another namespace or project gets rejected? The answer is to use ResourceQuotas. ResourceQuotas are objects that control the total usage of resources per project. It can limit the number as well as the total amount of resources that can be consumed by objects in the project. Almost all the resources of a project can be limited using ResourceQuotas and using this efficiently can help organizations cut cost and outages due to overprovisioning or overconsumption of resources. Refer to the documentation [here](#) for more information.

For this use case, we need to limit the pods in a particular project from claiming storage from storage classes that are not dedicated to their project. To do that, we need to limit the persistent volume claims for other storage classes by setting `<storage-class-name>.storageclass.storage.k8s.io/persistentvolumeclaims` to 0. In addition, a cluster administrator must ensure that the developers in a project should not have access to modify the ResourceQuotas.

### Configuration

For any multitenant solution, no user can have access to more cluster resources than is required. So, the entire set of resources that are to be configured as part of the multitenancy configuration is divided between cluster-admin, storage-admin, and developers working on each project.

The following table outlines the different tasks to be performed by different users:

Role	Tasks
<b>Cluster-admin</b>	Create projects for different applications or workloads
	Create ClusterRoles and RoleBindings for storage-admin
	Create Roles and RoleBindings for developers assigning access to specific projects
	[Optional] Configure projects to schedule pods on specific nodes
<b>Storage-admin</b>	Create SVMs on NetApp ONTAP
	Create Trident backends
	Create StorageClasses
	Create storage ResourceQuotas
<b>Developers</b>	Validate access to create or patch PVCs or pods in assigned project
	Validate access to create or patch PVCs or pods in another project
	Validate access to view or edit Projects, ResourceQuotas, and StorageClasses

### Configuration

Following are the prerequisites for Configuring Multitenancy on Red Hat OpenShift with NetApp.

### Prerequisites

- NetApp ONTAP cluster
- Red Hat OpenShift cluster
- Trident installed on the cluster
- Admin workstation with tridentctl and oc tools installed and added to \$PATH
- Admin access to ONTAP
- Cluster-admin access to OpenShift cluster
- Cluster is integrated with Identity Provider
- Identity provider is configured to efficiently distinguish between users in different teams

### Configuration: cluster-admin tasks

The following tasks are performed by the Red Hat OpenShift cluster-admin:

1. Log into Red Hat OpenShift cluster as the cluster-admin.
2. Create two projects corresponding to different projects.

```
oc create namespace project-1
oc create namespace project-2
```

### 3. Create the developer role for project-1.

```
cat << EOF | oc create -f -
apiVersion: rbac.authorization.k8s.io/v1
kind: Role
metadata:
  namespace: project-1
  name: developer-project-1
rules:
  - verbs:
    - '*'
    apiGroups:
      - apps
      - batch
      - autoscaling
      - extensions
      - networking.k8s.io
      - policy
      - apps.openshift.io
      - build.openshift.io
      - image.openshift.io
      - ingress.operator.openshift.io
      - route.openshift.io
      - snapshot.storage.k8s.io
      - template.openshift.io
    resources:
      - '*'
  - verbs:
    - '*'
    apiGroups:
      - ''
    resources:
      - bindings
      - configmaps
      - endpoints
      - events
      - persistentvolumeclaims
      - pods
      - pods/log
      - pods/attach
      - podtemplates
      - replicationcontrollers
```

```

- services
- limitranges
- namespaces
- componentstatuses
- nodes
- verbs:
  - '*'
apiGroups:
- trident.netapp.io
resources:
- trident.snapshots
EOF

```



The role definition provided in this section is just an example. Developer roles must be defined based on end-user requirements.

4. Similarly, create developer roles for project-2.
5. All OpenShift and NetApp storage resources are usually managed by a storage admin. Access for storage administrators is controlled by the trident operator role that is created when Trident is installed. In addition to this, the storage admin also requires access to ResourceQuotas to control how storage is consumed.
6. Create a role for managing ResourceQuotas in all projects in the cluster to attach it to storage admin.

```

cat << EOF | oc create -f -
kind: ClusterRole
apiVersion: rbac.authorization.k8s.io/v1
metadata:
  name: resource-quotas-role
rules:
- verbs:
  - '*'
  apiGroups:
  - ''
  resources:
  - resourcequotas
- verbs:
  - '*'
  apiGroups:
  - quota.openshift.io
  resources:
  - '*'
EOF

```

7. Make sure that the cluster is integrated with the organization's identity provider and that user groups are synchronized with cluster groups. The following example shows that the identity provider has been integrated with the cluster and synchronized with the user groups.

```
$ oc get groups
NAME                                USERS
ocp-netapp-storage-admins          ocp-netapp-storage-admin
ocp-project-1                      ocp-project-1-user
ocp-project-2                      ocp-project-2-user
```

## 8. Configure ClusterRoleBindings for storage admins.

```
cat << EOF | oc create -f -
kind: ClusterRoleBinding
apiVersion: rbac.authorization.k8s.io/v1
metadata:
  name: netapp-storage-admin-trident-operator
subjects:
  - kind: Group
    apiGroup: rbac.authorization.k8s.io
    name: ocp-netapp-storage-admins
roleRef:
  apiGroup: rbac.authorization.k8s.io
  kind: ClusterRole
  name: trident-operator
---
kind: ClusterRoleBinding
apiVersion: rbac.authorization.k8s.io/v1
metadata:
  name: netapp-storage-admin-resource-quotas-cr
subjects:
  - kind: Group
    apiGroup: rbac.authorization.k8s.io
    name: ocp-netapp-storage-admins
roleRef:
  apiGroup: rbac.authorization.k8s.io
  kind: ClusterRole
  name: resource-quotas-role
EOF
```



For storage admins, two roles must be bound: trident-operator and resource-quotas.

## 9. Create RoleBindings for developers binding the developer-project-1 role to the corresponding group (ocp-project-1) in project-1.



```
cat << EOF | oc create -f -
kind: RoleBinding
apiVersion: rbac.authorization.k8s.io/v1
metadata:
  name: project-1-developer
  namespace: project-1
subjects:
  - kind: Group
    apiGroup: rbac.authorization.k8s.io
    name: ocp-project-1
roleRef:
  apiGroup: rbac.authorization.k8s.io
  kind: Role
  name: developer-project-1
EOF
```

10. Similarly, create RoleBindings for developers binding the developer roles to the corresponding user group in project-2.

#### **Configuration: Storage-admin tasks**

The following resources must be configured by a storage administrator:

1. Log into the NetApp ONTAP cluster as admin.
2. Navigate to Storage > Storage VMs and click Add. Create two SVMs, one for project-1 and the other for project-2, by providing the required details. Also create a vsadmin account to manage the SVM and its resources.

# Add Storage VM



STORAGE VM NAME

## Access Protocol

SMB/CIFS, NFS  iSCSI

Enable SMB/CIFS

Enable NFS

Allow NFS client access

Add at least one rule to allow NFS clients to access volumes in this storage VM. [?](#)

EXPORT POLICY

Default

RULES

Rule Index	Clients	Access Protocols	Read-Only R...	Read/Wr
	10.61.181.0/24	Any	Any	Any

[+ Add](#)

DEFAULT LANGUAGE [?](#)

NETWORK INTERFACE

Use multiple network interfaces when client traffic is high.

K8s-Ontap-01

IP ADDRESS

SUBNET MASK

GATEWAY

[Add optional gateway](#)

BROADCAST DOMAIN

- Log into the Red Hat OpenShift cluster as the storage administrator.
- Create the backend for project-1 and map it to the SVM dedicated to the project. NetApp recommends using the SVM's vsadmin account to connect the backend to SVM instead of using the ONTAP cluster administrator.

```

cat << EOF | tridentctl -n trident create backend -f
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "backendName": "nfs_project_1",
  "managementLIF": "172.21.224.210",
  "dataLIF": "10.61.181.224",
  "svm": "project-1-svm",
  "username": "vsadmin",
  "password": "NetApp123"
}
EOF

```



We are using the ontap-nas driver for this example. Use the appropriate driver when creating the backend based on the use case.



We assume that Trident is installed in the trident project.

5. Similarly create the Trident backend for project-2 and map it to the SVM dedicated to project-2.
6. Next, create the storage classes. Create the storage class for project-1 and configure it to use the storage pools from backend dedicated to project-1 by setting the storagePools parameter.

```

cat << EOF | oc create -f -
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: project-1-sc
provisioner: csi.trident.netapp.io
parameters:
  backendType: ontap-nas
  storagePools: "nfs_project_1:.*"
EOF

```

7. Likewise, create a storage class for project-2 and configure it to use the storage pools from backend dedicated to project-2.
8. Create a ResourceQuota to restrict resources in project-1 requesting storage from storageclasses dedicated to other projects.

```

cat << EOF | oc create -f -
kind: ResourceQuota
apiVersion: v1
metadata:
  name: project-1-sc-rq
  namespace: project-1
spec:
  hard:
    project-2-sc.storageclass.storage.k8s.io/persistentvolumeclaims: 0
EOF

```

9. Similarly, create a ResourceQuota to restrict resources in project-2 requesting storage from storageclasses dedicated to other projects.

### Validation

To validate the multitenant architecture that was configured in the previous steps, complete the following steps:

#### Validate access to create PVCs or pods in assigned project

1. Log in as ocp-project-1-user, developer in project-1.
2. Check access to create a new project.

```
oc create ns sub-project-1
```

3. Create a PVC in project-1 using the storageclass that is assigned to project-1.

```

cat << EOF | oc create -f -
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: test-pvc-project-1
  namespace: project-1
  annotations:
    trident.netapp.io/reclaimPolicy: Retain
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 1Gi
  storageClassName: project-1-sc
EOF

```

4. Check the PV associated with the PVC.

```
oc get pv
```

5. Validate that the PV and its volume is created in an SVM dedicated to project-1 on NetApp ONTAP.

```
volume show -vserver project-1-svm
```

6. Create a pod in project-1 and mount the PVC created in previous step.

```
cat << EOF | oc create -f -
kind: Pod
apiVersion: v1
metadata:
  name: test-pvc-pod
  namespace: project-1
spec:
  volumes:
    - name: test-pvc-project-1
      persistentVolumeClaim:
        claimName: test-pvc-project-1
  containers:
    - name: test-container
      image: nginx
      ports:
        - containerPort: 80
          name: "http-server"
      volumeMounts:
        - mountPath: "/usr/share/nginx/html"
          name: test-pvc-project-1
EOF
```

7. Check if the pod is running and whether it mounted the volume.

```
oc describe pods test-pvc-pod -n project-1
```

**Validate access to create PVCs or pods in another project or use resources dedicated to another project**

1. Log in as ocp-project-1-user, developer in project-1.
2. Create a PVC in project-1 using the storageclass that is assigned to project-2.

```
cat << EOF | oc create -f -
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: test-pvc-project-1-sc-2
  namespace: project-1
  annotations:
    trident.netapp.io/reclaimPolicy: Retain
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 1Gi
  storageClassName: project-2-sc
EOF
```

### 3. Create a PVC in project-2.

```
cat << EOF | oc create -f -
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: test-pvc-project-2-sc-1
  namespace: project-2
  annotations:
    trident.netapp.io/reclaimPolicy: Retain
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 1Gi
  storageClassName: project-1-sc
EOF
```

### 4. Make sure that PVCs test-pvc-project-1-sc-2 and test-pvc-project-2-sc-1 were not created.

```
oc get pvc -n project-1
oc get pvc -n project-2
```

### 5. Create a pod in project-2.

```
cat << EOF | oc create -f -
kind: Pod
apiVersion: v1
metadata:
  name: test-pvc-pod
  namespace: project-1
spec:
  containers:
  - name: test-container
    image: nginx
    ports:
    - containerPort: 80
      name: "http-server"
EOF
```

### Validate access to view and edit Projects, ResourceQuotas, and StorageClasses

1. Log in as ocp-project-1-user, developer in project-1.
2. Check access to create new projects.

```
oc create ns sub-project-1
```

3. Validate access to view projects.

```
oc get ns
```

4. Check if the user can view or edit ResourceQuotas in project-1.

```
oc get resourcequotas -n project-1
oc edit resourcequotas project-1-sc-rq -n project-1
```

5. Validate that the user has access to view the storageclasses.

```
oc get sc
```

6. Check access to describe the storageclasses.
7. Validate the user's access to edit the storageclasses.

```
oc edit sc project-1-sc
```

### Scaling: Adding more projects

In a multitenant configuration, adding new projects with storage resources requires additional configuration to make sure that multitenancy is not violated. For adding more projects in a multitenant cluster, complete the following steps:

1. Log into the NetApp ONTAP cluster as a storage admin.
2. Navigate to `Storage` → `Storage VMs` and click `Add`. Create a new SVM dedicated to project-3. Also create a `vsadmin` account to manage the SVM and its resources.



# Add Storage VM



STORAGE VM NAME

project-3-svm

## Access Protocol

SMB/CIFS, NFS

iSCSI

Enable SMB/CIFS

Enable NFS

Allow NFS client access

Add at least one rule to allow NFS clients to access volumes in this storage VM. [?](#)

EXPORT POLICY

Default

RULES

Rule Index	Clients	Access Protocols	Read-Only R...	Read/Wr
	10.61.181.0/24	Any	Any	Any

[+](#) Add

DEFAULT LANGUAGE [?](#)

c.utf\_8

NETWORK INTERFACE

Use multiple network interfaces when client traffic is high.

K8s-Ontap-01

IP ADDRESS

10.61.181.228

SUBNET MASK

24

GATEWAY

[Add optional gateway](#)

BROADCAST DOMAIN

Default-4

3. Log into the Red Hat OpenShift cluster as cluster admin.
4. Create a new project.

```
oc create ns project-3
```

5. Make sure that the user group for project-3 is created on IdP and synchronized with the OpenShift cluster.

```
oc get groups
```

## 6. Create the developer role for project-3.

```
cat << EOF | oc create -f -
apiVersion: rbac.authorization.k8s.io/v1
kind: Role
metadata:
  namespace: project-3
  name: developer-project-3
rules:
- verbs:
  - '*'
  apiGroups:
  - apps
  - batch
  - autoscaling
  - extensions
  - networking.k8s.io
  - policy
  - apps.openshift.io
  - build.openshift.io
  - image.openshift.io
  - ingress.operator.openshift.io
  - route.openshift.io
  - snapshot.storage.k8s.io
  - template.openshift.io
  resources:
  - '*'
- verbs:
  - '*'
  apiGroups:
  - ''
  resources:
  - bindings
  - configmaps
  - endpoints
  - events
  - persistentvolumeclaims
  - pods
  - pods/log
  - pods/attach
  - podtemplates
  - replicationcontrollers
  - services
```

```

- limitranges
- namespaces
- componentstatuses
- nodes
- verbs:
  - '*'
apiGroups:
- trident.netapp.io
resources:
- trident.snapshots
EOF

```



The role definition provided in this section is just an example. The developer role must be defined based on the end-user requirements.

7. Create RoleBinding for developers in project-3 binding the developer-project-3 role to the corresponding group (ocp-project-3) in project-3.

```

cat << EOF | oc create -f -
kind: RoleBinding
apiVersion: rbac.authorization.k8s.io/v1
metadata:
  name: project-3-developer
  namespace: project-3
subjects:
- kind: Group
  apiGroup: rbac.authorization.k8s.io
  name: ocp-project-3
roleRef:
  apiGroup: rbac.authorization.k8s.io
  kind: Role
  name: developer-project-3
EOF

```

8. Login to the Red Hat OpenShift cluster as storage admin
9. Create a Trident backend and map it to the SVM dedicated to project-3. NetApp recommends using the SVM's vsadmin account to connect the backend to the SVM instead of using the ONTAP cluster administrator.

```

cat << EOF | tridentctl -n trident create backend -f
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "backendName": "nfs_project_3",
  "managementLIF": "172.21.224.210",
  "dataLIF": "10.61.181.228",
  "svm": "project-3-svm",
  "username": "vsadmin",
  "password": "NetApp!23"
}
EOF

```



We are using the ontap-nas driver for this example. Use the appropriate driver for creating the backend based on the use-case.



We assume that Trident is installed in the trident project.

10. Create the storage class for project-3 and configure it to use the storage pools from backend dedicated to project-3.

```

cat << EOF | oc create -f -
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: project-3-sc
provisioner: csi.trident.netapp.io
parameters:
  backendType: ontap-nas
  storagePools: "nfs_project_3:.*"
EOF

```

11. Create a ResourceQuota to restrict resources in project-3 requesting storage from storageclasses dedicated to other projects.

```

cat << EOF | oc create -f -
kind: ResourceQuota
apiVersion: v1
metadata:
  name: project-3-sc-rq
  namespace: project-3
spec:
  hard:
    project-1-sc.storageclass.storage.k8s.io/persistentvolumeclaims: 0
    project-2-sc.storageclass.storage.k8s.io/persistentvolumeclaims: 0
EOF

```

12. Patch the ResourceQuotas in other projects to restrict resources in those projects from accessing storage from the storageclass dedicated to project-3.

```

oc patch resourcequotas project-1-sc-rq -n project-1 --patch
'{"spec":{"hard":{"project-3-
sc.storageclass.storage.k8s.io/persistentvolumeclaims": 0}}}'
oc patch resourcequotas project-2-sc-rq -n project-2 --patch
'{"spec":{"hard":{"project-3-
sc.storageclass.storage.k8s.io/persistentvolumeclaims": 0}}}'

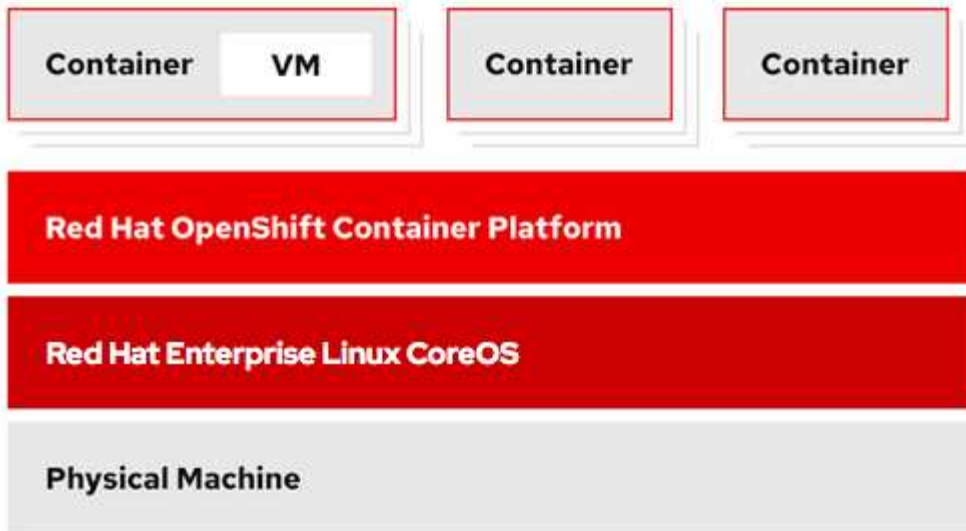
```

## Red Hat OpenShift Virtualization with NetApp ONTAP

### Red Hat OpenShift Virtualization with NetApp ONTAP

Depending on the specific use case, both containers and virtual machines (VMs) can serve as optimal platforms for different types of applications. Therefore, many organizations run some of their workloads on containers and some on VMs. Often, this leads organizations to face additional challenges by having to manage separate platforms: a hypervisor for VMs and a container orchestrator for applications.

To address this challenge, Red Hat introduced OpenShift Virtualization (formerly known as Container Native Virtualization) starting from OpenShift version 4.6. The OpenShift Virtualization feature enables you to run and manage virtual machines alongside containers on the same OpenShift Container Platform installation, providing hybrid management capability to automate deployment and management of VMs through operators. In addition to creating VMs in OpenShift, with OpenShift Virtualization, Red Hat also supports importing VMs from VMware vSphere, Red Hat Virtualization, and Red Hat OpenStack Platform deployments.



Certain features like live VM migration, VM disk cloning, VM snapshots and so on are also supported by OpenShift Virtualization with assistance from Astra Trident when backed by NetApp ONTAP. Examples of each of these workflows are discussed later in this document in their respective sections.

To learn more about Red Hat OpenShift Virtualization, see the documentation [here](#).

## Deployment for OpenShift Virtualization

### Deploy Red Hat OpenShift Virtualization with NetApp ONTAP

This section details how to deploy Red Hat OpenShift Virtualization with NetApp ONTAP.

#### Prerequisites

- A Red Hat OpenShift cluster (later than version 4.6) installed on bare-metal infrastructure with RHCOS worker nodes
- The OpenShift cluster must be installed via installer provisioned infrastructure (IPI)
- Deploy Machine Health Checks to maintain HA for VMs
- A NetApp ONTAP cluster
- Astra Trident installed on the OpenShift cluster
- A Trident backend configured with an SVM on ONTAP cluster
- A StorageClass configured on the OpenShift cluster with Astra Trident as the provisioner
- Cluster-admin access to Red Hat OpenShift cluster
- Admin access to NetApp ONTAP cluster
- An admin workstation with `tridentctl` and `oc` tools installed and added to `$PATH`

Because OpenShift Virtualization is managed by an operator installed on the OpenShift cluster, it imposes additional overhead on memory, CPU, and storage, which must be accounted for while planning the hardware requirements for the cluster. See the documentation [here](#) for more details.

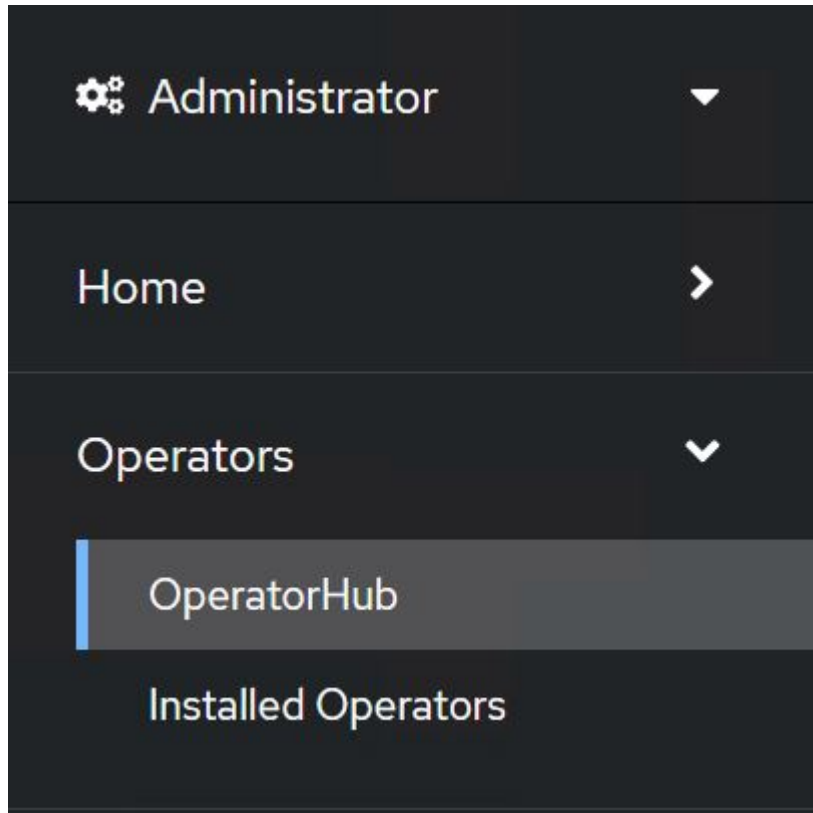
Optionally, you can also specify a subset of the OpenShift cluster nodes to host the OpenShift Virtualization operators, controllers, and VMs by configuring node placement rules. To configure node placement rules for OpenShift Virtualization, follow the documentation [here](#).

For the storage backing OpenShift Virtualization, NetApp recommends having a dedicated StorageClass that requests storage from a particular Trident backend, which in turn is backed by a dedicated SVM. This maintains a level of multitenancy with regard to the data being served for VM-based workloads on the OpenShift cluster.

#### Deploy Red Hat OpenShift Virtualization with NetApp ONTAP

To install OpenShift Virtualization, complete the following steps:

1. Log into the Red Hat OpenShift bare-metal cluster with cluster-admin access.
2. Select Administrator from the Perspective drop down.
3. Navigate to Operators > OperatorHub and search for OpenShift Virtualization.



4. Select the OpenShift Virtualization tile and click Install.



Install

### Latest version

2.6.2

### Capability level

- Basic Install
- Seamless Upgrades
- Full Lifecycle
- Deep Insights
- Auto Pilot

### Provider type

Red Hat

### Provider

Red Hat

## Requirements

Your cluster must be installed on bare metal infrastructure with Red Hat Enterprise Linux CoreOS workers.

## Details

**OpenShift Virtualization** extends Red Hat OpenShift Container Platform, allowing you to host and manage virtualized workloads on the same platform as container-based workloads. From the OpenShift Container Platform web console, you can import a VMware virtual machine from vSphere, create new or clone existing VMs, perform live migrations between nodes, and more. You can use OpenShift Virtualization to manage both Linux and Windows VMs.

The technology behind OpenShift Virtualization is developed in the [KubeVirt](#) open source community. The KubeVirt project extends [Kubernetes](#) by adding additional virtualization resource types through [Custom Resource Definitions](#) (CRDs). Administrators can use Custom Resource Definitions to manage [VirtualMachine](#) resources alongside all other resources that Kubernetes provides.

5. On the Install Operator screen, leave all default parameters and click Install.

### Update channel \*

- 2.1
- 2.2
- 2.3
- 2.4
- stable

### Installation mode \*

- All namespaces on the cluster (default)  
This mode is not supported by this Operator
- A specific namespace on the cluster  
Operator will be available in a single Namespace only.

### Installed Namespace \*

- Operator recommended Namespace: **PR** openshift-cnv

**i** Namespace creation  
Namespace **openshift-cnv** does not exist and will be created.

- Select a Namespace

### Approval strategy \*

- Automatic
- Manual

Install Cancel

OpenShift Virtualization  
provided by Red Hat

### Provided APIs

**HC** OpenShift Virtualization Deployment **Required**

Represents the deployment of OpenShift Virtualization



6. Wait for the operator installation to complete.



OpenShift Virtualization  
2.6.2 provided by Red Hat



## Installing Operator

The Operator is being installed. This may take a few minutes.

[View installed Operators in Namespace openshift-cnv](#)

7. After the operator has installed, click Create HyperConverged.



OpenShift Virtualization  
2.6.2 provided by Red Hat



## Installed operator - operand required

The Operator has installed successfully. Create the required custom resource to be able to use this Operator.

**HC** HyperConverged **Required**

Creates and maintains an OpenShift Virtualization Deployment

[Create HyperConverged](#)

[View installed Operators in Namespace openshift-cnv](#)

8. On the Create HyperConverged screen, click Create, accepting all default parameters. This step starts the installation of OpenShift Virtualization.

**Name \***

**Labels**

**Infra** >

infra HyperConvergedConfig influences the pod configuration (currently only placement) for all the infra components needed on the virtualization enabled cluster but not necessarily directly on each node running VMs/VMLs.

**Workloads** >

workloads HyperConvergedConfig influences the pod configuration (currently only placement) of components which need to be running on a node where virtualization workloads should be able to run. Changes to Workloads HyperConvergedConfig can be applied only without existing workload.

**Bare Metal Platform**

true

BareMetalPlatform indicates whether the infrastructure is baremetal.

**Feature Gates** >

featureGates is a map of feature gate flags. Setting a flag to `true` will enable the feature. Setting `false` or removing the feature gate, disables the feature.

**Local Storage Class Name**





LocalStorageClassName the name of the local storage class.

- After all the pods move to the Running state in the openshift-cnv namespace and the OpenShift Virtualization operator is in the Succeeded state, the operator is ready to use. VMs can now be created on the OpenShift cluster.

Project: openshift-cnv ▾

### Installed Operators

Installed Operators are represented by ClusterServiceVersions within this Namespace. For more information, see the [Understanding Operators documentation](#) or create an Operator and ClusterServiceVersion using the [Operator SDK](#).

Name	Managed Namespaces	Status	Last updated	Provided APIs
 <b>OpenShift Virtualization</b> 2.6.2 provided by Red Hat	 openshift-cnv	 Succeeded Up to date	 May 18, 8:02 pm	OpenShift Virtualization Deployment HostPathProvisioner deployment

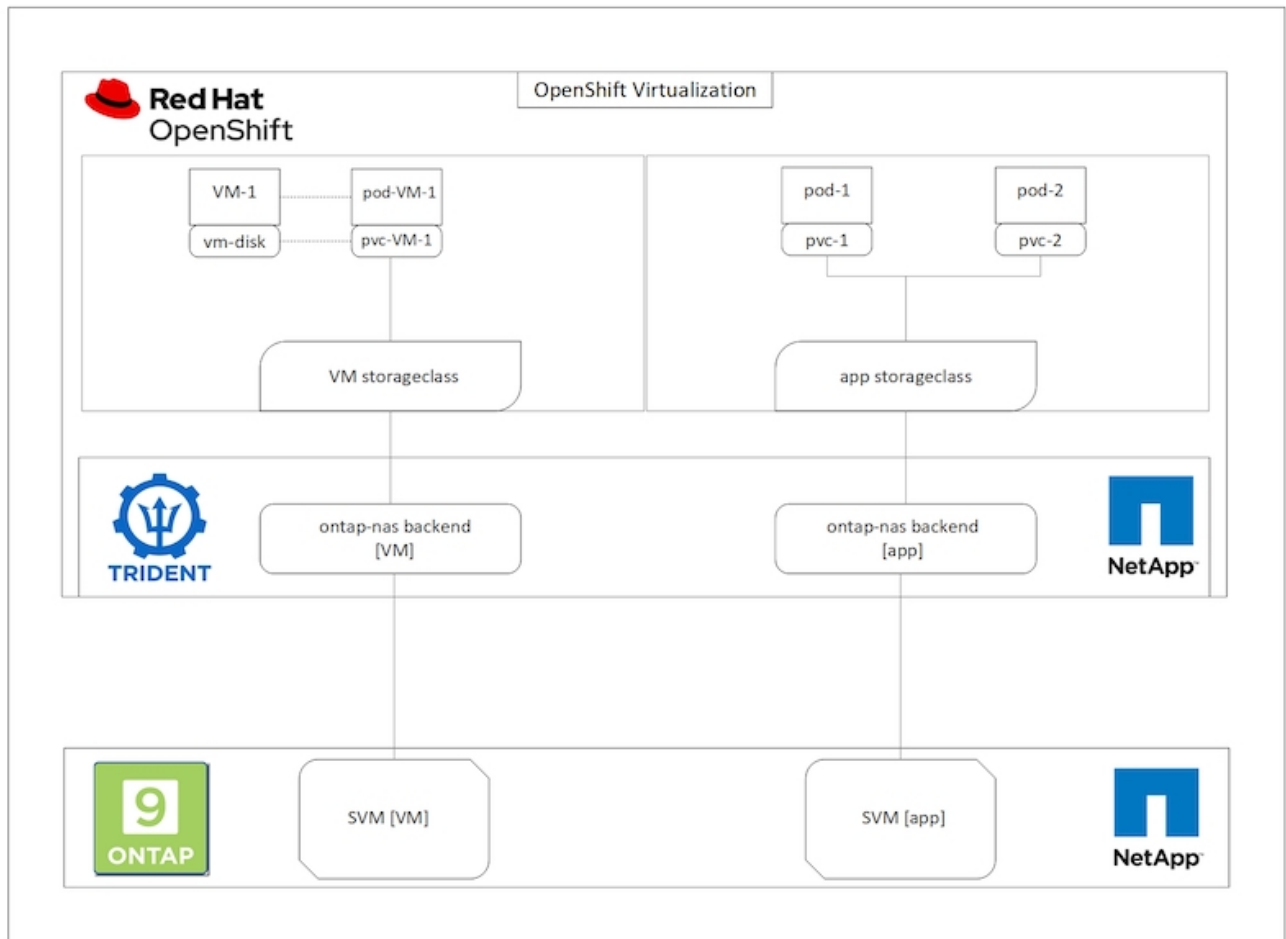
## Workflows

### Workflows: Red Hat OpenShift Virtualization with NetApp ONTAP

This section covers the how to create a virtual machine with Red Hat OpenShift Virtualization.

## Create VM

VMs are stateful deployments that require volumes to host the operating system and data. With CNV, because the VMs are run as pods, the VMs are backed by PVs hosted on NetApp ONTAP through Trident. These volumes are attached as disks and store the entire filesystem including the boot source of the VM.



To create a virtual machine on the OpenShift cluster, complete the following steps:

1. Navigate to Workloads > Virtualization > Virtual Machines and click Create > With Wizard.
2. Select the desired the operating system and click Next.
3. If the selected operating system has no boot source configured, you must configure it. For Boot Source, select whether you want to import the OS image from an URL or from a registry and provide the corresponding details. Expand Advanced and select the Trident-backed StorageClass. Then click Next.

## Boot source

This template does not have a boot source. Provide a custom boot source for this **CentOS 8.0+ VM** virtual machine.

### Boot source type \*

Import via URL (creates PVC) ▼

### Import URL \*

<https://access.cdn.redhat.com/content/origin/files/sha256/58/588167f828001e57688ec4b9b31c11a59d532489f527488ebc89ac5e952...>

Example: For RHEL, visit the [RHEL download page](#) (requires login) and copy the download link URL of the KVM guest image

Mount this as a CD-ROM boot source [?](#)

### Persistent Volume Claim size \*

5 GiB ▼

Ensure your PVC size covers the requirements of the uncompressed image and any other space requirements. More storage can be added later.

### ▼ Advanced

#### Storage class \*

basic (default) ▼

#### Access mode \*

Single User (RWO) ▼

#### Volume mode \*

Filesystem ▼

4. If the selected operating system already has a boot source configured, the previous step can be skipped.
5. In the Review and Create pane, select the project you want to create the VM in and furnish the VM details. Make sure that the boot source is selected to be Clone and boot from CD-ROM with the appropriate PVC assigned for the selected OS.

- 1 Select template
- 2 Review and create

### Review and create

You are creating a virtual machine from the **Red Hat Enterprise Linux 8.0+** VM template.

Project \*

Virtual Machine Name \* ⓘ

Flavor \*

Storage                      Workload profile ⓘ  
 40 GiB                      server

Boot source  
 Clone and boot from CD-ROM  
 PVC rhel8

ⓘ A new disk has been added to support the CD-ROM boot source. Edit this disk by customizing the virtual machine.  
 ▼ Disk details

rootdisk-install - Blank - 20GiB - virtio - default Storage class

Start this virtual machine after creation

6. If you wish to customize the virtual machine, click **Customize Virtual Machine** and modify the required parameters.
7. Click **Create Virtual Machine** to create the virtual machine; this spins up a corresponding pod in the background.

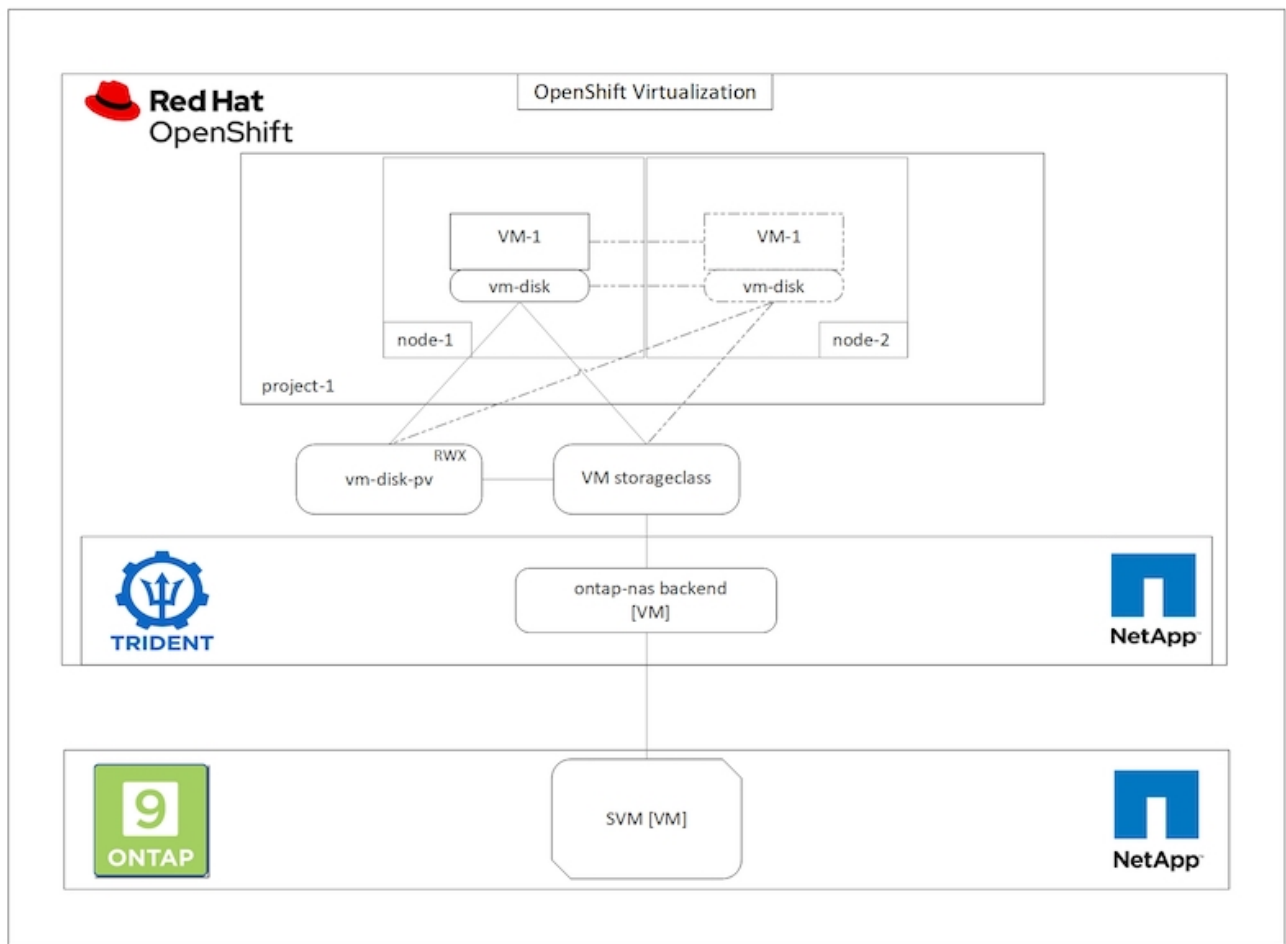
When a boot source is configured for a template or an operating system from an URL or from a registry, it creates a PVC in the `openshift-visualization-os-images` project and downloads the KVM guest image to the PVC. You must make sure that template PVCs have enough provisioned space to accommodate the KVM guest image for the corresponding OS. These PVCs are then cloned and attached as rootdisks to virtual machines when they are created using the respective templates in any project.

## Workflows: Red Hat OpenShift Virtualization with NetApp ONTAP

This section covers the how to migrate a virtual machine between clusters with Red Hat OpenShift Virtualization.

### VM Live Migration

Live Migration is a process of migrating a VM instance from one node to another in an OpenShift cluster with no downtime. For live migration to work in an OpenShift cluster, VMs must be bound to PVCs with shared ReadWriteMany access mode. Astra Trident backend configured with an SVM on a NetApp ONTAP cluster that is enabled for NFS protocol supports shared ReadWriteMany access for PVCs. Therefore, the VMs with PVCs that are requested from StorageClasses provisioned by Trident from NFS-enabled SVM can be migrated with no downtime.



To create a VM bound to PVCs with shared ReadWriteMany access:

1. Navigate to Workloads > Virtualization > Virtual Machines and click Create > With Wizard.
2. Select the desired the operating system and click Next. Let us assume the selected OS already had a boot source configured with it.
3. In the Review and Create pane, select the project you want to create the VM in and furnish the VM details. Make sure that the boot source is selected to be Clone and boot from CD-ROM with the appropriate PVC assigned for the selected OS.
4. Click Customize Virtual Machine and then click Storage.
5. Click the ellipsis next to rootdisk, and make sure that the storageclass provisioned using Trident is selected. Expand Advanced and select Shared Access (RWX) for Access Mode. Then click Save.

# Edit Disk

Type

Disk

Interface \*

virtio

Storage Class

basic (default)

Advanced

Volume Mode

Filesystem

Volume Mode is set by Source PVC

Access Mode

Shared Access (RWX) - Not recommended for basic storage class

**i** Access and Volume modes should follow storage feature matrix  
[Learn more](#)

Cancel Save

6. Click Review and confirm and then click Create Virtual Machine.

To manually migrate a VM to another node in the OpenShift cluster, complete the following steps.

1. Navigate to Workloads > Virtualization > Virtual Machines.

2. For the VM you wish to migrate, click the ellipsis, and then click Migrate the Virtual Machine.
3. Click Migrate when the message pops up to confirm.



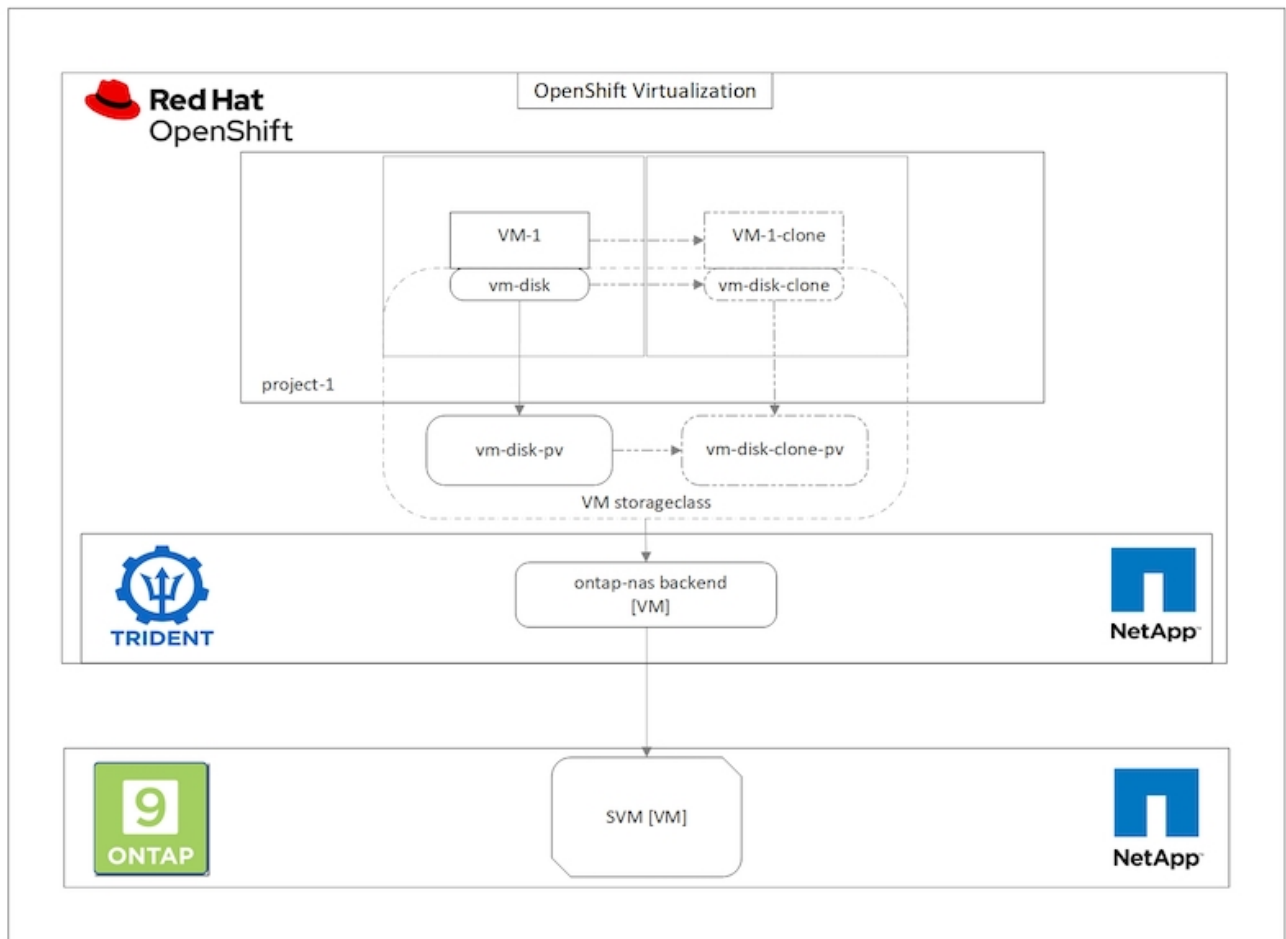
A VM instance in an OpenShift cluster automatically migrates to another node when the original node is placed into maintenance mode if the evictionStrategy is set to LiveMigrate.

## Workflows: Red Hat OpenShift Virtualization with NetApp ONTAP

This section covers the how to clone a virtual machine with Red Hat OpenShift Virtualization.

### VM cloning

Cloning an existing VM in OpenShift is achieved with the support of Astra Trident's Volume CSI cloning feature. CSI volume cloning allows for creation of a new PVC using an existing PVC as the data source by duplicating its PV. After the new PVC is created, it functions as a separate entity and without any link to or dependency on the source PVC.



There are certain restrictions with CSI volume cloning to consider:

1. Source PVC and destination PVC must be in the same project.
2. Cloning is supported within the same storage class.



3. Cloning can be performed only when source and destination volumes use the same VolumeMode setting; for example, a block volume can only be cloned to another block volume.

VMs in an OpenShift cluster can be cloned in two ways:

1. By shutting down the source VM
2. By keeping the source VM live

### **By Shutting down the source VM**

Cloning an existing VM by shutting down the VM is a native OpenShift feature that is implemented with support from Astra Trident. Complete the following steps to clone a VM.

1. Navigate to Workloads > Virtualization > Virtual Machines and click the ellipsis next to the virtual machine you wish to clone.
2. Click Clone Virtual Machine and provide the details for the new VM.

# Clone Virtual Machine

Name \*

rhel8-short-frog-clone

Description

Namespace \*

default

Start virtual machine on clone

Configuration

Operating System

Red Hat Enterprise Linux 8.0 or higher

Flavor

Small: 1 CPU | 2 GiB Memory

Workload Profile

server

NICs

default - virtio

Disks

cloudinitdisk - cloud-init disk

rootdisk - 20Gi - basic



The VM rhel8-short-frog is still running. It will be powered off while cloning.

Cancel

Clone Virtual Machine

3. Click Clone Virtual Machine; this shuts down the source VM and initiates the creation of the clone VM.
4. After this step is completed, you can access and verify the content of the cloned VM.

## By keeping the source VM live

An existing VM can also be cloned by cloning the existing PVC of the source VM and then creating a new VM using the cloned PVC. This method does not require you to shut down the source VM. Complete the following steps to clone a VM without shutting it down.

1. Navigate to Storage > PersistentVolumeClaims and click the ellipsis next to the PVC that is attached to the source VM.
2. Click Clone PVC and furnish the details for the new PVC.

# Clone

Name \*

Access Mode \*


Single User (RWO)  Shared Access (RWX)  Read Only (ROX)

Size \*

GiB ▼

PVC details

**Namespace**

 default

**Requested capacity**

20 GiB

**Access mode**

Shared Access (RWX)

**Storage Class**

 basic

**Used capacity**

2.2 GiB

**Volume mode**

Filesystem

Cancel

Clone

3. Then click Clone. This creates a PVC for the new VM.
4. Navigate to Workloads > Virtualization > Virtual Machines and click Create > With YAML.
5. In the spec > template > spec > volumes section, attach the cloned PVC instead of the container disk. Provide all other details for the new VM according to your requirements.

```
- name: rootdisk
  persistentVolumeClaim:
    claimName: rhel8-short-frog-rootdisk-28dvv-clone
```

6. Click Create to create the new VM.
7. After the VM is created successfully, access and verify that the new VM is a clone of the source VM.

## Workflows: Red Hat OpenShift Virtualization with NetApp ONTAP

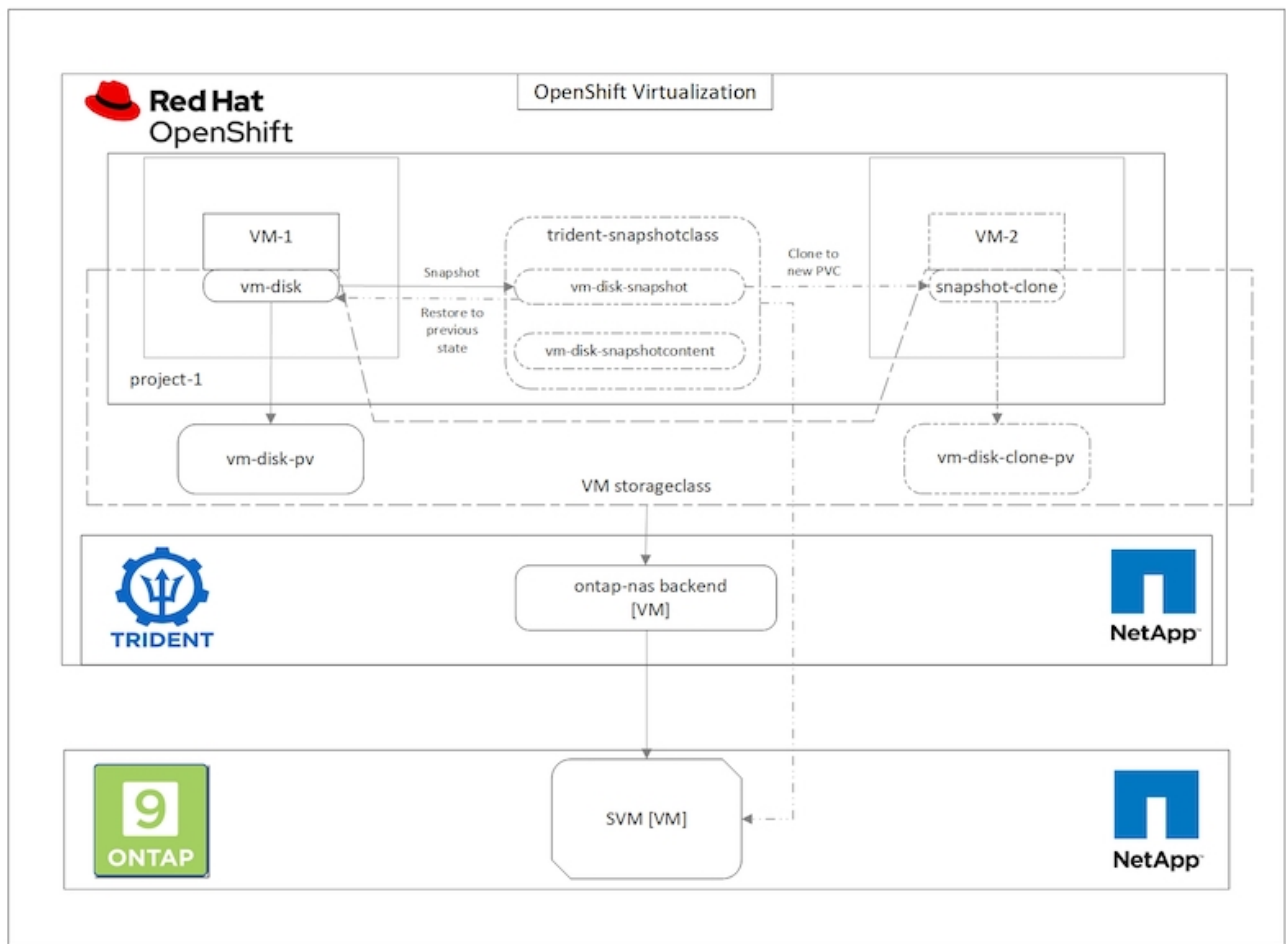
This section covers the how to create a virtual machine from a Snapshot with Red Hat OpenShift Virtualization.

### Create VM from a Snapshot

With Astra Trident and Red Hat OpenShift, users can take a snapshot of a persistent volume on Storage Classes provisioned by it. With this feature, users can take a point-in-time copy of a volume and use it to create a new volume or restore the same volume back to a previous state. This enables or supports a variety of use-cases, from rollback to clones to data restore.

For Snapshot operations in OpenShift, the resources `VolumeSnapshotClass`, `VolumeSnapshot`, and `VolumeSnapshotContent` must be defined.

- A `VolumeSnapshotContent` is the actual snapshot taken from a volume in the cluster. It is cluster-wide resource analogous to `PersistentVolume` for storage.
- A `VolumeSnapshot` is a request for creating the snapshot of a volume. It is analogous to a `PersistentVolumeClaim`.
- `VolumeSnapshotClass` lets the administrator specify different attributes for a `VolumeSnapshot`. It allows you to have different attributes for different snapshots taken from the same volume.



To create Snapshot of a VM, complete the following steps:

1. Create a VolumeSnapshotClass that can then be used to create a VolumeSnapshot. Navigate to Storage > VolumeSnapshotClasses and click Create VolumeSnapshotClass.
2. Enter the name of the Snapshot Class, enter `csi.trident.netapp.io` for the driver, and click Create.

```
1  apiVersion: snapshot.storage.k8s.io/v1
2  kind: VolumeSnapshotClass
3  metadata:
4    name: trident-snapshot-class
5  driver: csi.trident.netapp.io
6  deletionPolicy: Delete
7
```

- Identify the PVC that is attached to the source VM and then create a Snapshot of that PVC. Navigate to Storage > VolumeSnapshots and click Create VolumeSnapshots.
- Select the PVC that you want to create the Snapshot for, enter the name of the Snapshot or accept the default, and select the appropriate VolumeSnapshotClass. Then click Create.

## Create VolumeSnapshot

[Edit YAML](#)

PersistentVolumeClaim \*

Name \*

Snapshot Class \*

- This creates the snapshot of the PVC at that point in time.

## Create a new VM from the snapshot

1. First, restore the Snapshot into a new PVC. Navigate to Storage > VolumeSnapshots, click the ellipsis next to the Snapshot that you wish to restore, and click Restore as new PVC.
2. Enter the details of the new PVC and click Restore. This creates a new PVC.

# Restore as new PVC

When restore action for snapshot **rhel8-short-frog-rootdisk-28dvv-snapshot** is finished a new crash-consistent PVC copy will be created.

Name \*

rhel8-short-frog-rootdisk-28dvv-snapshot-restore

Storage Class \*

 basic

Access Mode \*

Single User (RWO)  Shared Access (RWX)  Read Only (ROX)

Size \*

20

GiB

## VolumeSnapshot details

Created at

 May 21, 12:46 am

Namespace

 default

Status

 Ready

API version

snapshot.storage.k8s.io/v1

Size

20 GiB

3. Next, create a new VM from this PVC. Navigate to Workloads > Virtualization > Virtual Machines and click Create > With YAML.
4. In the spec > template > spec > volumes section, specify the new PVC created from Snapshot instead of

from the container disk. Provide all other details for the new VM according to your requirements.

```
- name: rootdisk
  persistentVolumeClaim:
    claimName: rhel8-short-frog-rootdisk-28dvh-snapshot-restore
```

5. Click Create to create the new VM.
6. After the VM is created successfully, access and verify that the new VM has the same state as that of the VM whose PVC was used to create the snapshot at the time when the snapshot was created.

## Workflows: Red Hat OpenShift Virtualization with NetApp ONTAP

This section covers the how to migrate a virtual machine between clusters using Red Hat OpenShift Virtualization migration toolkit.

### Migration of VM from VMware to OpenShift Virtualization using Migration Toolkit for Virtualization

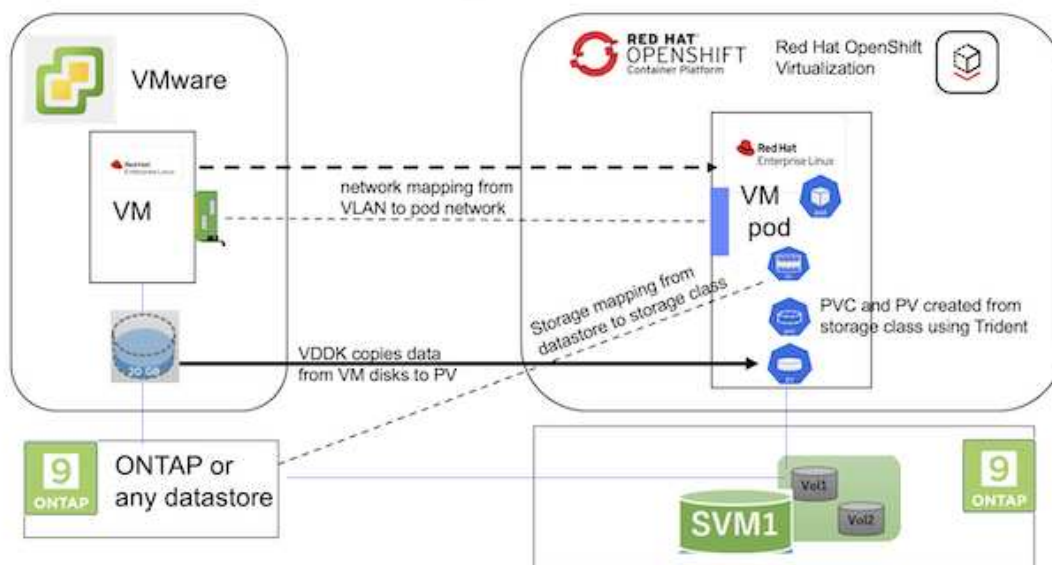
In this section, we will see how to use the Migration Toolkit for Virtualization (MTV) to migrate virtual machines from VMware to OpenShift Virtualization running on OpenShift Container platform and integrated with NetApp ONTAP storage using Astra Trident.

The following video shows a demonstration of the migration of a RHEL VM from VMware to OpenShift Virtualization using `ontap-san` for persistent storage.

[Using Red Hat MTV to migrate VMs to OpenShift Virtualization with NetApp ONTAP Storage](#)

The following diagram shows a high level view of the migration of a VM from VMware to Red Hat OpenShift Virtualization.

## Migration of VM from VMware to OpenShift Virtualization





## Prerequisites for the sample migration

### On VMware

- A RHEL 9 VM using rhel 9.3 with the following configurations were installed:
  - CPU: 2, Memory: 20 GB, Hard disk: 20 GB
  - user credentials: root user and an admin user credentials
- After the VM was ready, postgresql server was installed.
  - postgresql server was started and enabled to start on boot

```
systemctl start postgresql.service`  
systemctl enable postgresql.service  
The above command ensures that the server can start in the VM in  
OpenShift Virtualization after migration
```

- Added 2 databases, 1 table and 1 row in the table were added. Refer [here](#) for the instructions for installing postgresql server on RHEL and creating database and table entries.



Ensure that you start the postgresql server and enable the service to start at boot.

### On OpenShift Cluster

The following installations were completed before installing MTV:

- OpenShift Cluster 4.13.34
- [Astra Trident 23.10](#)
- Multipath on the cluster nodes enabled for iSCSI (for ontap-san storage class). See the provided yaml to create a daemon set that enables iSCSI on each node in the cluster.
- Trident backend and Storage class for ontap SAN using iSCSI. See the provided yaml files for trident backend and storage class.
- [OpenShift Virtualization](#)

To install iscsi and multipath on the OpenShift Cluster nodes use the yaml file given below

#### Preparing the cluster nodes for iSCSI

```
apiVersion: apps/v1  
kind: DaemonSet  
metadata:  
  namespace: trident  
  name: trident-iscsi-init  
  labels:  
    name: trident-iscsi-init  
spec:  
  selector:  
    matchLabels:
```

```

    name: trident-iscsi-init
template:
  metadata:
    labels:
      name: trident-iscsi-init
  spec:
    hostNetwork: true
    serviceAccount: trident-node-linux
    initContainers:
    - name: init-node
      command:
        - nsenter
        - --mount=/proc/1/ns/mnt
        - --
        - sh
        - -c
      args: ["$(STARTUP_SCRIPT)"]
      image: alpine:3.7
      env:
      - name: STARTUP_SCRIPT
        value: |
          #!/bin/bash
          sudo yum install -y lsscsi iscsi-initiator-utils sg3_utils
device-mapper-multipath
          rpm -q iscsi-initiator-utils
          sudo sed -i 's/^\(node.session.scan\).*\/\1 = manual/'
/etc/iscsi/iscsid.conf
          cat /etc/iscsi/initiatorname.iscsi
          sudo mpathconf --enable --with_multipathd y --find_multipaths
n
          sudo systemctl enable --now iscsid multipathd
          sudo systemctl enable --now iscsi
      securityContext:
        privileged: true
    hostPID: true
    containers:
    - name: wait
      image: k8s.gcr.io/pause:3.1
    hostPID: true
    hostNetwork: true
    tolerations:
    - effect: NoSchedule
      key: node-role.kubernetes.io/master
  updateStrategy:
    type: RollingUpdate

```

Use the following yaml file to create trident backend configuration for using ontap san storage

### Trident backend for iSCSI

```
apiVersion: v1
kind: Secret
metadata:
  name: backend-tbc-ontap-san-secret
type: Opaque
stringData:
  username: <username>
  password: <password>
---
apiVersion: trident.netapp.io/v1
kind: TridentBackendConfig
metadata:
  name: ontap-san
spec:
  version: 1
  storageDriverName: ontap-san
  managementLIF: <management LIF>
  backendName: ontap-san
  svm: <SVM name>
  credentials:
    name: backend-tbc-ontap-san-secret
```

Use the following yaml file to create trident storage class configuration for using ontap san storage

### Trident storage class for iSCSI

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: ontap-san
provisioner: csi.trident.netapp.io
parameters:
  backendType: "ontap-san"
  media: "ssd"
  provisioningType: "thin"
  snapshots: "true"
allowVolumeExpansion: true
```

### Install MTV

Now you can install the Migration Toolkit for virtualization (MTV). Refer to the instructions provided [here](#) for help with the installation.

The Migration Toolkit for Virtualization (MTV) user interface is integrated into the OpenShift web console. You can refer [here](#) to start using the user interface for various tasks.

## Create Source Provider

In order to migrate the RHEL VM from VMware to OpenShift Virtualization, you need to first create the source provider for VMware. Refer to the instructions [here](#) to create the source provider.

You need the following to create your VMware source provider:

- VCenter url
- VCenter Credentials
- VCenter server thumbprint
- VDDK image in a repository

Sample source provider creation:

The screenshot displays a form titled "Select provider type \*". The "vm vSphere" option is selected. Below this, several fields are filled out:

- Provider resource name \***: vmware-source (with a green checkmark and the note "Unique Kubernetes resource name identifier")
- URL \***: [Redacted] (with a green checkmark and the note "URL of the vCenter SDK endpoint. Ensure the URL includes the '/sdk' path. For example: https://vCenter-host-example.com/sdk")
- VDDK init image:** docker.repo.eng.netapp.com/banum/vddk:801 (with a green checkmark and the note "VDDK container image of the provider, when left empty some functionality will not be available")
- Username \***: administrator@vsphere.local (with a "Text" label and the note "vSphere REST API user name.")
- Password \***: [Redacted] (with a green checkmark, an eye icon, and the note "vSphere REST API password credentials.")
- SSHA-1 fingerprint \***: [Redacted] (with a green checkmark and the note "The provider currently requires the SHA-1 fingerprint of the vCenter Server's TLS certificate in all circumstances. vSphere calls this the server's thumbprint.")
- Skip certificate validation**:



The Migration Toolkit for Virtualization (MTV) uses the VMware Virtual Disk Development Kit (VDDK) SDK to accelerate transferring virtual disks from VMware vSphere. Therefore, creating a VDDK image, although optional, is highly recommended. To make use of this feature, you download the VMware Virtual Disk Development Kit (VDDK), build a VDDK image, and push the VDDK image to your image registry.

Follow the instructions provided [here](#) to create and push the VDDK image to a registry accessible from the OpenShift Cluster.

## Create Destination provider

The host cluster is automatically added as the OpenShift virtualization provider is the source provider.

## Create Migration Plan

Follow the instructions provided [here](#) to create a migration plan.

While creating a plan, you need to create the following if not already created:

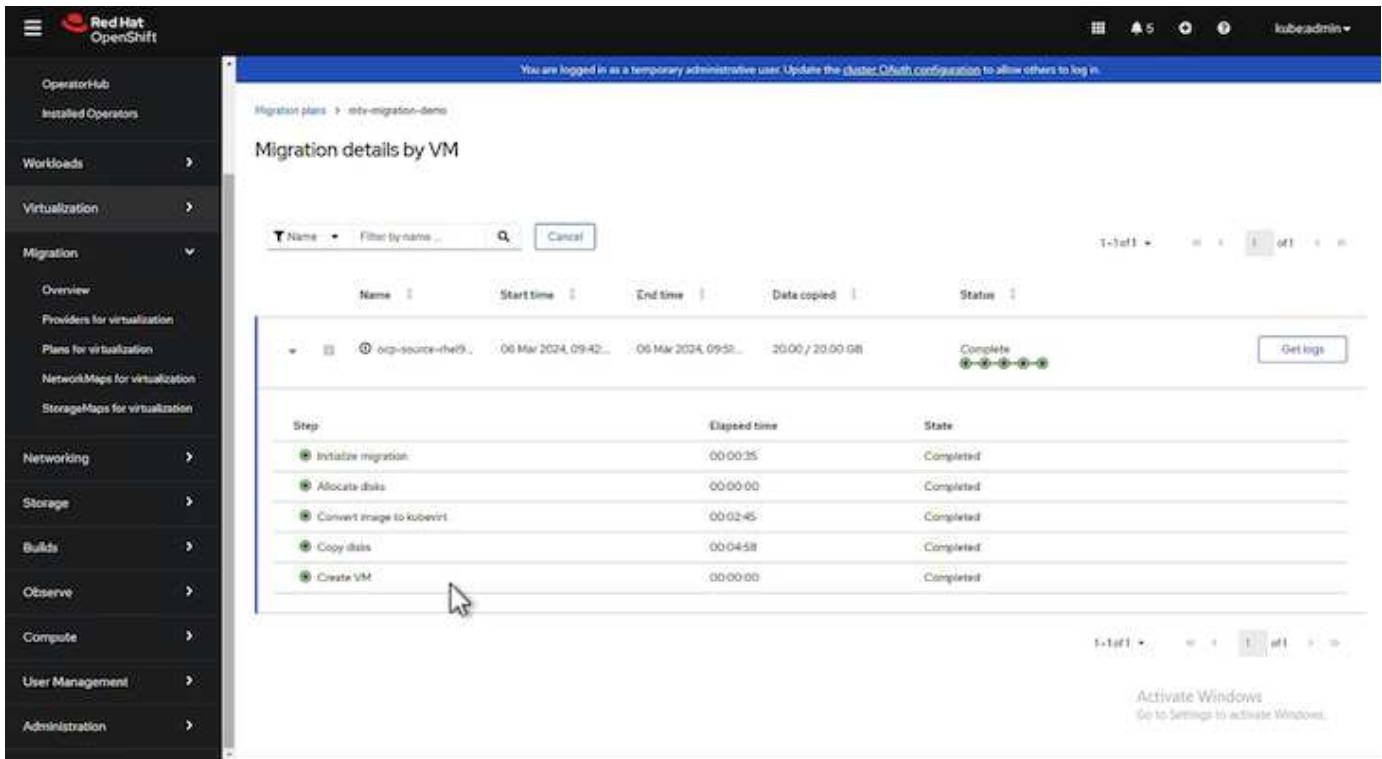
- A network mapping to map the source network to the target network.
- A storage mapping to map the source datastore to the target storage class. For this you can choose ontap-san storage class.

Once the migration plan is created, the status of the plan should show **Ready** and you should now be able to **Start** the plan.

The screenshot shows the OpenShift MTV console interface. The left sidebar contains navigation options like OperatorHub, Workloads, Virtualization, and Migration. The main area displays a table of migration plans. The first plan, 'mtv-migration-demo', is in a 'Ready' state and has a 'Start' button. A mouse cursor is hovering over the 'Start' button. Other plans show 'Succeeded' or 'Failed' statuses.

Name	Source	Target	VMs	Status	Description
mtv-migration-demo	vmware	host	1	Ready	Plan for migrating VM to OpenShift Virt...
vmware-osv-migration	vmware2	host	1	Succeeded	Migrating RHEL 9 vm to OpenShift Virtu...
vmware-osv-migration-plan1	vmware2	host	1	Succeeded	1 of 1 VMs migrated
vmware-osv-migration-plan2	vmware2	host	1	Succeeded	migrating RHEL 9 vm using ONTAP NFS...

Clicking on **Start** will run through a sequence of steps to complete the migration of the VM.



When all steps are completed, you can see the migrated VMs by clicking on the **virtual machines** under **Virtualization** in the left-side navigation menu.

Instructions to access the virtual machines are provided [here](#).

You can log into the virtual machine and verify the contents of the postgresql databases. The databases, tables and the entries in the table should be the same as what was created on the source VM.

## Data Protection for OpenShift Virtualization

### Data protection for VMs in OpenShift Virtualization using OpenShift API for Data Protection (OADP)

Author: Banu Sundhar, NetApp

This section of the reference document provides details for creating backups of VMs using the OpenShift API for Data Protection (OADP) with Velero on NetApp ONTAP S3 or NetApp StorageGRID S3. The backups of Persistent Volumes(PVs) of the VM disks are created using CSI Astra Trident Snapshots.

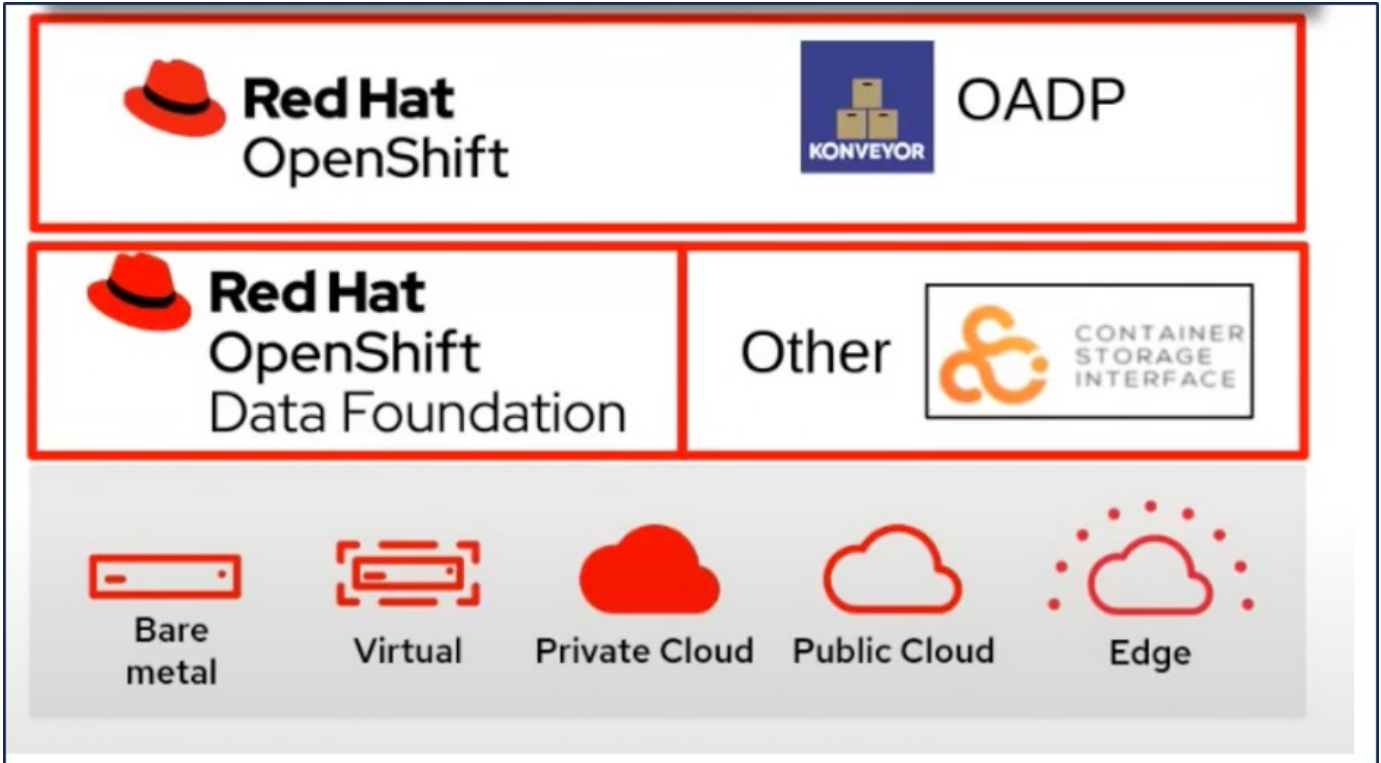
Virtual machines in the OpenShift Virtualization environment are containerized applications that run in the worker nodes of your OpenShift Container platform. It is important to protect the VM metadata as well as the persistent disks of the VMs, so that when they are lost or corrupted, you can recover them.

The persistent disks of the OpenShift Virtualization VMs can be backed by ONTAP storage integrated to the OpenShift Cluster using [Astra Trident CSI](#). In this section we use [OpenShift API for Data Protection \(OADP\)](#) to perform backup of VMs including its data volumes to

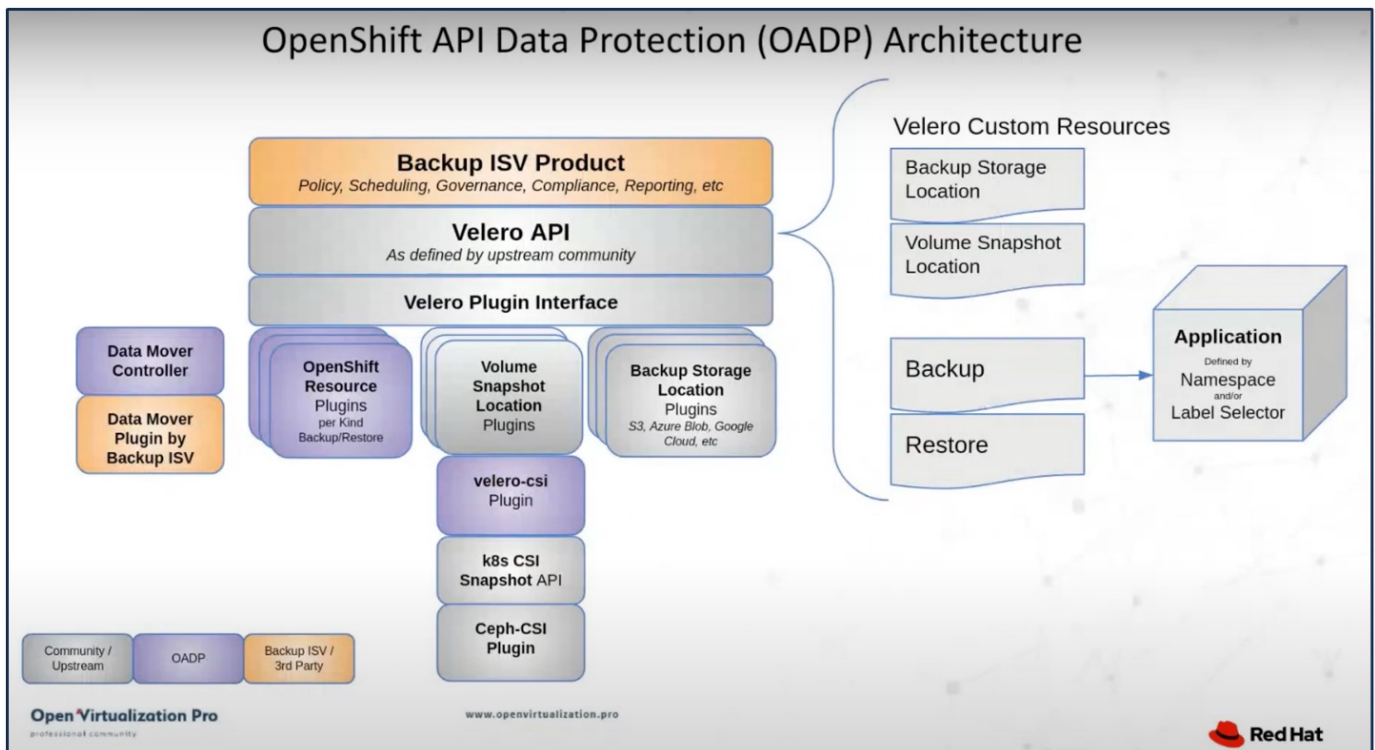
- ONTAP Object Storage
- StorageGrid

We then restore from the backup when needed.

OADP enables backup, restore, and disaster recovery of applications on an OpenShift cluster. Data that can be protected with OADP include Kubernetes resource objects, persistent volumes, and internal images.



Red Hat OpenShift has leveraged the solutions developed by the OpenSource communities for data protection. [Velero](#) is an open-source tool to safely backup and restore, perform disaster recovery, and migrate Kubernetes cluster resources and persistent volumes. To use Velero easily, OpenShift has developed the OADP operator and the Velero plugin to integrate with the CSI storage drivers. The core of the OADP APIs that are exposed are based on the Velero APIs. After installing the OADP operator and configuring it, the backup/restore operations that can be performed are based on the operations exposed by the Velero API.



OADP 1.3 is available from the operator hub of OpenShift cluster 4.12 and later. It has a built-in Data Mover that can move CSI volume snapshots to a remote object store. This provides portability and durability by moving snapshots to an object storage location during backup. The snapshots are then available for restoration after disasters.

The following are the versions of the various components used for the examples in this section

- OpenShift Cluster 4.14
- OpenShift Virtualization installed via OperatorOpenShift Virtualization Operator provided by Red Hat
- OADP Operator 1.13 provided by Red Hat
- Velero CLI 1.13 for Linux
- Astra Trident 24.02
- ONTAP 9.12

[Astra Trident CSI](#)  
[OpenShift API for Data Protection \(OADP\)](#)  
[Velero](#)

### Installation of OpenShift API for Data Protection (OADP) Operator

This section outlines the installation of OpenShift API for Data Protection (OADP) Operator.

### Prerequisites

- A Red Hat OpenShift cluster (later than version 4.12) installed on bare-metal infrastructure with RHCOS worker nodes
- A NetApp ONTAP cluster integrated with the cluster using Astra Trident



- A Trident backend configured with an SVM on ONTAP cluster
- A StorageClass configured on the OpenShift cluster with Astra Trident as the provisioner
- Trident Snapshot class created on the cluster
- Cluster-admin access to Red Hat OpenShift cluster
- Admin access to NetApp ONTAP cluster
- OpenShift Virtualization operator installed and configured
- VMs deployed in a Namespace on OpenShift Virtualization
- An admin workstation with tridentctl and oc tools installed and added to \$PATH



If you want to take a backup of a VM when it is in the Running state, then you must install the QEMU guest agent on that virtual machine. If you install the VM using an existing template, then QEMU agent is installed automatically. QEMU allows the guest agent to quiesce in-flight data in the guest OS during the snapshot process, and avoid possible data corruption. If you do not have QEMU installed, you can stop the virtual machine before taking a backup.

## Steps to install OADP Operator

1. Go to the Operator Hub of the cluster and select Red Hat OADP operator. In the Install page, use all the default selections and click install. On the next page, again use all the defaults and click Install. The OADP operator will be installed in the namespace openshift-adp.

The screenshot shows the OperatorHub interface. On the left is a navigation sidebar with categories like Home, Operators, Workloads, Virtualization, Networking, Storage, Builds, and Observe. The main content area is titled 'OperatorHub' and contains a search bar with 'OADP' entered. Below the search bar, two operator cards are displayed: one from Red Hat and one from the Community. Both cards describe the 'OADP Operator' as an 'OpenShift API for Data Protection' operator that sets up and installs Data Protection and Velero on the OpenShift cluster.



# OADP Operator

1.3.0 provided by Red Hat

Install

## Channel

stable-1.3

OpenShift API for Data Protection (OADP) operator sets up and installs Velero on the OpenShift platform, allowing users to backup and restore applications.

## Version

1.3.0

Backup and restore Kubernetes resources and internal images, at the granularity of a namespace, using a version of Velero appropriate for the installed version of OADP.

## Capability level

- Basic Install
- Seamless Upgrades
- Full Lifecycle
- Deep Insights
- Auto Pilot

OADP backs up Kubernetes objects and internal images by saving them as an archive file on object storage. OADP backs up persistent volumes (PVs) by creating snapshots with the native cloud snapshot API or with the Container Storage Interface (CSI). For cloud providers that do not support snapshots, OADP backs up resources and PV data with Restic or Kopia.

- [Installing OADP for application backup and restore](#)
- [Installing OADP on a ROSA cluster and using STS, please follow the Getting Started Steps 1-3 in order to obtain the role ARN needed for using the standardized STS configuration flow via OLM](#)
- [Frequently Asked Questions](#)

## Source

Red Hat

## Provider

Red Hat

## Infrastructure features

Disconnected

Activate Windows

Project: All Projects

## Installed Operators

Installed Operators are represented by ClusterServiceVersions within this Namespace. For more information, see the [Understanding Operators documentation](#) Operator and ClusterServiceVersion using the [Operator SDK](#).

Name Search by name... /

Name	Namespace	Managed Namespaces	Status
<b>OpenShift Virtualization</b> 4.14.4 provided by Red Hat	NS openshift-cnv	NS openshift-cnv	✓ Succeeded Up to date
<b>OADP Operator</b> 1.3.0 provided by Red Hat	NS openshift-adp	NS openshift-adp	✓ Succeeded Up to date
<b>Package Server</b> 0.0.1-snapshot provided by	NS openshift-operator-lifecycle-manager	NS openshift-operator-lifecycle-manager	✓ Succeeded

## Prerequisites for Velero configuration with Ontap S3 details

After the installation of the operator succeeds, configure the instance of Velero.

Velero can be configured to use S3 compatible Object Storage. Configure ONTAP S3 using the procedures shown in the [Object Storage Management section of ONTAP documentation](#). You will need the following information from your ONTAP S3 configuration to integrate with Velero.

- A Logical Interface (LIF) that can be used to access S3
- User credentials to access S3 that includes the access key and the secret access key
- A bucket name in S3 for backups with access permissions for the user
- For secure access to the Object storage, TLS certificate should be installed on the Object Storage server.

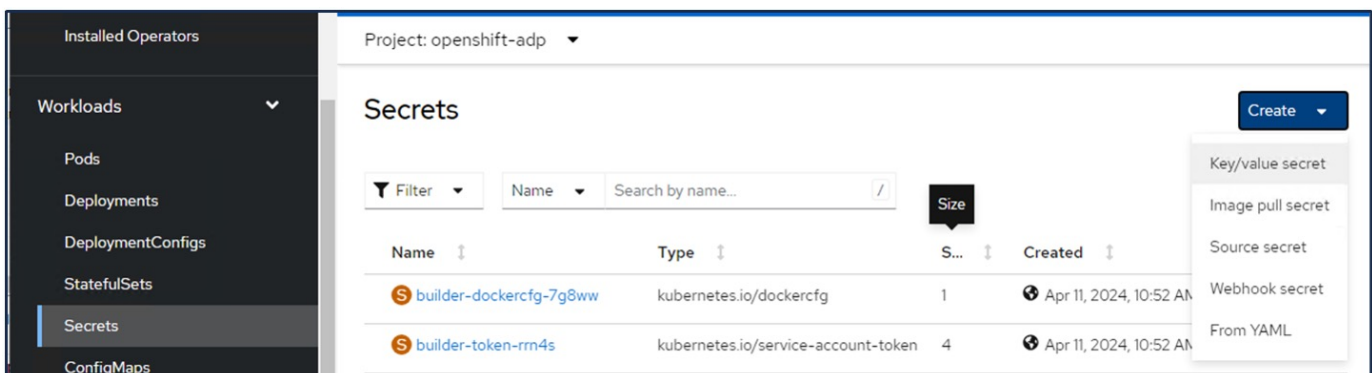
## Prerequisites for Velero configuration with StorageGrid S3 details

Velero can be configured to use S3 compatible Object Storage. You can configure StorageGrid S3 using the procedures shown in the [StorageGrid documentation](#). You will need the following information from your StorageGrid S3 configuration to integrate with Velero.

- The endpoint that can be used to access S3
- User credentials to access S3 that includes the access key and the secret access key
- A bucket name in S3 for backups with access permissions for the user
- For secure access to the Object storage, TLS certificate should be installed on the Object Storage server.

## Steps to configure Velero

- First, create a secret for an ONTAP S3 user credential or StorageGrid Tenant user credentials. This will be used to configure Velero later. You can create a secret from the CLI or from the web console. To create a secret from the web console, select Secrets, then click on Key/Value Secret. Provide the values for the credential name, key and the value as shown. Be sure to use the Access Key Id and Secret Access Key of your S3 user. Name the secret appropriately. In the sample below, a secret with ONTAP S3 user credentials named `ontap-s3-credentials` is created.



The screenshot shows the OpenShift web console interface for the 'Project: openshift-adp'. The 'Secrets' page is active, displaying a table of secrets. The table has columns for Name, Type, Size, and Created. Two secrets are listed:

Name	Type	Size	Created
<a href="#">builder-dockercfg-7g8ww</a>	kubernetes.io/dockercfg	1	Apr 11, 2024, 10:52 AM
<a href="#">builder-token-rrm4s</a>	kubernetes.io/service-account-token	4	Apr 11, 2024, 10:52 AM

A 'Create' button is located in the top right corner. A dropdown menu is open, showing options for creating a secret: Key/value secret, Image pull secret, Source secret, Webhook secret, and From YAML.

Project: openshift-adp ▾

## Create key/value secret

Key/value secrets let you inject sensitive data into your application as files or environment variables.

**Secret name \***

Unique name of the new secret.

**Key \***

**Value**

Drag and drop file with your value here or browse to upload it.

```
[default]
aws_access_key_id=<Access Key Id of S3 user>
aws_secret_access_key=<Secret Access Key of S3 user>
```

[+ Add key/value](#)

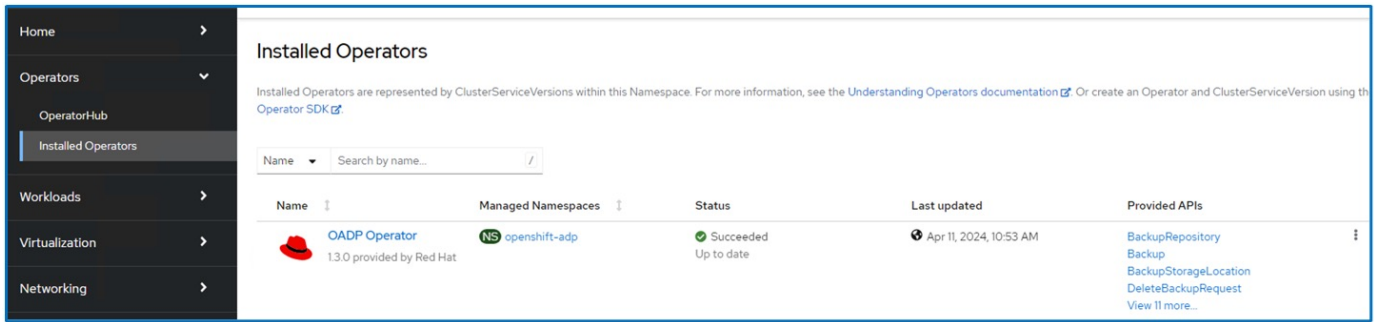
To create a secret named sg-s3-credentials from the CLI you can use the following command.

```
# oc create secret generic cloud-credentials --namespace openshift-adp --
from-file cloud=cloud-credentials.txt

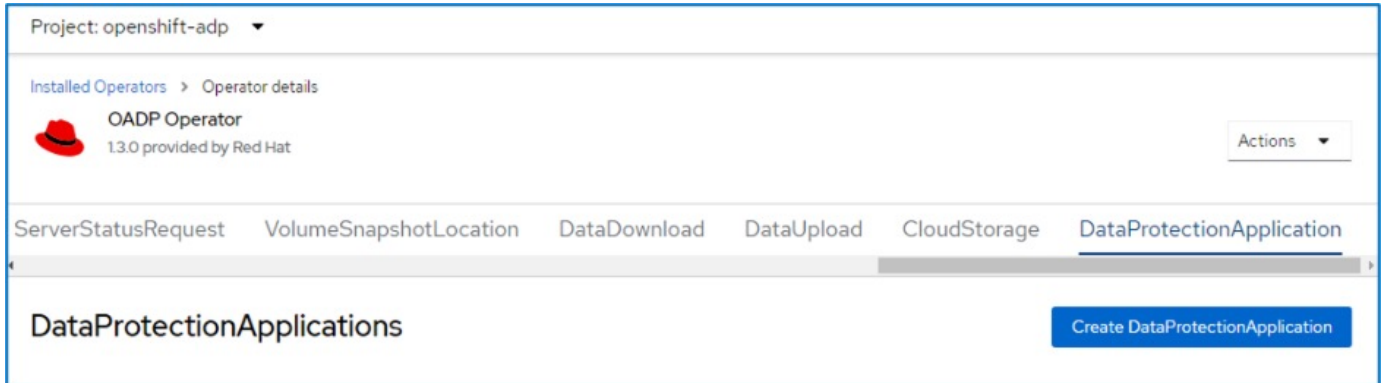
credentials.txt file contains the Access Key Id and the Secret Access Key of
the S3 user in the following format:

[default]
aws_access_key_id=<Access Key Id of S3 user>
aws_secret_access_key=<Secret Access Key of S3 user>
```

- Next, to configure Velero, select Installed Operators from the menu item under Operators, click on OADP operator, and then select the DataProtectionApplication tab.



Click on Create DataProtectionApplication. In the form view, provide a name for the DataProtection Application or use the default name.



Now go to the YAML view and replace the spec information as shown in the yml file examples below.

**Sample yml file for configuring Velero with ONTAP S3 as the backupLocation**

```

spec:
  backupLocations:
    - velero:
        config:
            insecureSkipTLSVerify: 'true' ->use this for https communication
with ONTAP S3
            profile: default
            region: us-east
            s3ForcePathStyle: 'True' ->This allows use of IP in s3URL
            s3Url: 'https://10.xx.xx.xx' ->Ensure TLS certificate for S3 is
configured
            credential:
                key: cloud
                name: ontap-s3-credentials ->previously created secret
            default: true
            objectStorage:
                bucket: velero ->Your bucket name previously created in S3 for
backups
                prefix: demobackup ->The folder that will be created in the
bucket
            provider: aws
        configuration:
            nodeAgent:
                enable: true
                uploaderType: kopia
                #default Data Mover uses Kopia to move snapshots to Object Storage
            velero:
                defaultPlugins:
                    - csi ->Add this plugin
                    - openshift
                    - aws
                    - kubevirt ->Add this plugin

```

**Sample yaml file for configuring Velero with StorageGrid S3 as the backupLocation and snapshotLocation**

```

spec:
  backupLocations:
    - velero:
      config:
        insecureSkipTLSVerify: 'true'
        profile: default
        region: us-east-1 ->region of your StorageGrid system
        s3ForcePathStyle: 'True'
        s3Url: 'https://172.21.254.25:10443' ->the IP used to access S3
      credential:
        key: cloud
        name: sg-s3-credentials ->secret created earlier
      default: true
      objectStorage:
        bucket: velero
        prefix: demobackup
      provider: aws
  configuration:
    nodeAgent:
      enable: true
      uploaderType: kopia
    velero:
      defaultPlugins:
        - csi
        - openshift
        - aws
        - kubevirt

```

The spec section in the yaml file should be configured appropriately for the following parameters similar to the example above

### backupLocations

ONTAP S3 or StorageGrid S3 (with its credentials and other information as shown in the yaml) is configured as the default BackupLocation for velero.

### snapshotLocations

If you use Container Storage Interface (CSI) snapshots, you do not need to specify a snapshot location because you will create a VolumeSnapshotClass CR to register the CSI driver. In our example, you use Astra Trident CSI and you have previously created VolumeSnapShotClass CR using the Trident CSI driver.

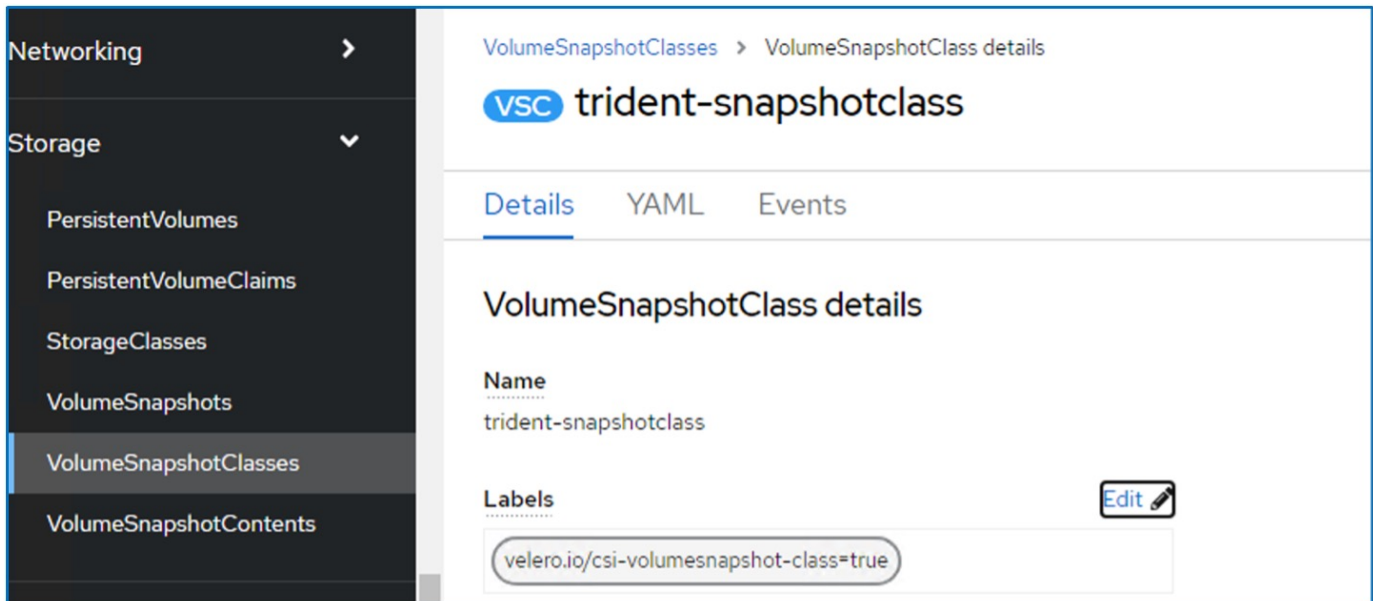
### Enable CSI plugin

Add csi to the defaultPlugins for Velero to back up persistent volumes with CSI snapshots.

The Velero CSI plugins, to backup CSI backed PVCs, will choose the VolumeSnapshotClass in the cluster that has **velero.io/csi-volumesnapshot-class** label set on it. For this

- You must have the trident VolumeSnapshotClass created.
- Edit the label of the trident-snapshotclass and set it to

`velero.io/csi-volumesnapshot-class=true` as shown below.



The screenshot shows the Kubernetes dashboard interface. On the left is a navigation sidebar with 'Storage' expanded to show 'VolumeSnapshotClasses'. The main content area displays the details for the 'trident-snapshotclass' VolumeSnapshotClass. The 'Name' is 'trident-snapshotclass'. The 'Labels' field is highlighted with a rounded rectangle and contains the value 'velero.io/csi-volumesnapshot-class=true'. An 'Edit' button is visible next to the labels field.

Ensure that the snapshots can persist even if the VolumeSnapshot objects are deleted. This can be done by setting the **deletionPolicy** to Retain. If not, deleting a namespace will completely lose all PVCs ever backed up in it.

```
apiVersion: snapshot.storage.k8s.io/v1
kind: VolumeSnapshotClass
metadata:
  name: trident-snapshotclass
driver: csi.trident.netapp.io
deletionPolicy: Retain
```




VolumeSnapshotClasses > VolumeSnapshotClass details

**VSC trident-snapshotclass**


Details | YAML | Events

### VolumeSnapshotClass details

**Name**  
trident-snapshotclass

**Labels** Edit 

velero.io/csi-volumesnapshot-class=true



**Annotations**  
1 annotation 

**Driver**  
csi.trident.netapp.io

**Deletion policy**  
Retain

Ensure that the DataProtectionApplication is created and is in condition:Reconciled.


Installed Operators > Operator details







 **OADP Operator**  
1.3.0 provided by Red Hat Actions 

ServerStatusRequest | VolumeSnapshotLocation | DataDownload | DataUpload | CloudStorage | **DataProtectionApplication**

### DataProtectionApplications

Create DataProtectionApplication


Name  Search by name... /

Name 	Kind 	Status 	Labels 
 <b>velero-demo</b>	DataProtectionApplication	Condition: Reconciled	No labels 

The OADP operator will create a corresponding BackupStorageLocation. This will be used when creating a backup.

Project: openshift-adp ▾

Installed Operators > Operator details

 **OADP Operator**  
1.3.0 provided by Red Hat


Actions ▾

Repository Backup BackupStorageLocation DeleteBackupRequest DownloadRequest PodVolumeBackup PodVolumeRe

## BackupStorageLocations

Create BackupStorageLocation

Name ▾ Search by name... /

Name ↕	Kind ↕	Status ↕	Labels ↕
 <a href="#">velero-demo-1</a>	BackupStorageLocation	Phase: Available	<ul style="list-style-type: none"> <li>app.kubernetes.io/component=bsl</li> <li>app.kubernetes.io/instance=velero-demo-1</li> <li>app.kubernetes.io/manager=oadp-oper...</li> <li>app.kubernetes.io/n...=oadp-operator-ve...</li> <li>openshift.io/oadp=True</li> <li>openshift.io/oadp-registry=True</li> </ul>

### Creating on-demand backup for VMs in OpenShift Virtualization

This section outlines how to create on-demand backup for VMs in OpenShift Virtualization.

#### Steps to create a backup of a VM

To create an on-demand backup of the entire VM (VM metadata and VM disks), click on the **Backup** tab. This creates a Backup Custom Resource (CR). A sample yml is provided to create the Backup CR. Using this yml, the VM and its disks in the specified namespace will be backed up. Additional parameters can be set as shown in the [documentation](#).

A snapshot of the persistent volumes backing the disks will be created by the CSI. A backup of the VM along with the snapshot of its disks are created and stored in the backup location specified in the yml. The backup will remain in the system for 30 days as specified in the ttl.

```

apiVersion: velero.io/v1
kind: Backup
metadata:
  name: backup1
  namespace: openshift-adp
spec:
  includedNamespaces:
  - virtual-machines-demo
  snapshotVolumes: true
  storageLocation: velero-demo-1 -->this is the backupStorageLocation
  previously created
                                     when Velero is configured.


  ttl: 720h0m0s

```

Once the backup completes, its Phase will show as completed.

Project: openshift-adp ▾



Installed Operators > Operator details

 **OADP Operator**  
13.0 provided by Red Hat Actions ▾

Details | **YAML** | Subscription | Events | All instances | BackupRepository | **Backup** | BackupStorageLocation | DeleteBa

**Backups** Create Backup

Name ▾ Search by name... /

Name ↑	Kind ↑	Status ↑	Labels ↑
 backup1	Backup	Phase:  Completed	velero.io/storage-location=velero-demo-1

You can inspect the backup in the Object storage with the help of an S3 browser application. The path of the backup shows in the configured bucket with the prefix name (velero/demobackup). You can see the contents of the backup includes the volume snapshots, logs, and other metadata of the virtual machine.



In StorageGrid, you can also use the S3 console that is available from the Tenant Manager to view the backup objects.

Name	Size	Type	Last Modified	Storage Class
backup1.tar.gz	230.36 KB	GZ File	4/15/2024 10:26:29 PM	STANDARD
velero-backup.json	3.35 KB	JSON File	4/15/2024 10:26:29 PM	STANDARD
backup1-resource-list.json.gz	1.12 KB	GZ File	4/15/2024 10:26:29 PM	STANDARD
backup1-itemoperations.json.gz	600 bytes	GZ File	4/15/2024 10:26:28 PM	STANDARD
backup1-volumesnapshots.json.gz	29 bytes	GZ File	4/15/2024 10:26:28 PM	STANDARD
backup1-podvolumebackups.json.gz	29 bytes	GZ File	4/15/2024 10:26:28 PM	STANDARD
backup1-results.gz	49 bytes	GZ File	4/15/2024 10:26:28 PM	STANDARD
backup1-csi-volumesnapshotclasses.json.gz	426 bytes	GZ File	4/15/2024 10:26:28 PM	STANDARD
backup1-csi-volumesnapshotcontents.json.gz	1.43 KB	GZ File	4/15/2024 10:26:28 PM	STANDARD
backup1-csi-volumesnapshots.json.gz	1.34 KB	GZ File	4/15/2024 10:26:28 PM	STANDARD
backup1-logs.gz	13.49 KB	GZ File	4/15/2024 10:26:28 PM	STANDARD

## Creating scheduled backups for VMs in OpenShift Virtualization

To create backups on a schedule, you need to create a Schedule CR.

The schedule is simply a Cron expression allowing you to specify the time at which you want to create the backup. A sample yaml to create a Schedule CR.

```

apiVersion: velero.io/v1
kind: Schedule
metadata:
  name: <schedule>
  namespace: openshift-adp
spec:
  schedule: 0 7 * * *
  template:
    hooks: {}
    includedNamespaces:
      - <namespace>
    storageLocation: velero-demo-1
    defaultVolumesToFsBackup: true
    ttl: 720h0m0s

```


The Cron expression 0 7 \* \* \* means a backup will be created at 7:00 every day.

The namespaces to be included in the backup and the storage location for the backup are also specified. So instead of a Backup CR, Schedule CR is used to create a backup at the specified time and frequency.

Once the schedule is created, it will be Enabled.

Project: openshift-adp ▾



Installed Operators > Operator details

 **OADP Operator**  
1.3.0 provided by Red Hat

storageLocation DeleteBackupRequest DownloadRequest PodVolumeBackup PodVolumeRestore Restore Schedule

## Schedules


Name ▾ Search by name... /

Name	Kind	Status	Labels
 schedule1	Schedule	Phase:  Enabled	No labels

Backups will be created according to this schedule, and can be viewed from the Backup tab.

Project: openshift-adp ▾

Installed Operators > Operator details


 **OADP Operator**  
1.3.0 provided by Red Hat

Events All instances BackupRepository Backup BackupStorageLocation DeleteBackupRequest DownloadRequest

## Backups

[Create Backup](#)

Name ▾ Search by name... /

Name	Kind	Status	Labels
 schedule1-20240416140507	Backup	Phase: InProgress	<span>velero.io/schedule-name=schedule1</span> <span>velero.io/storage-location=velero-demo-1</span>

### Restore a VM from a backup

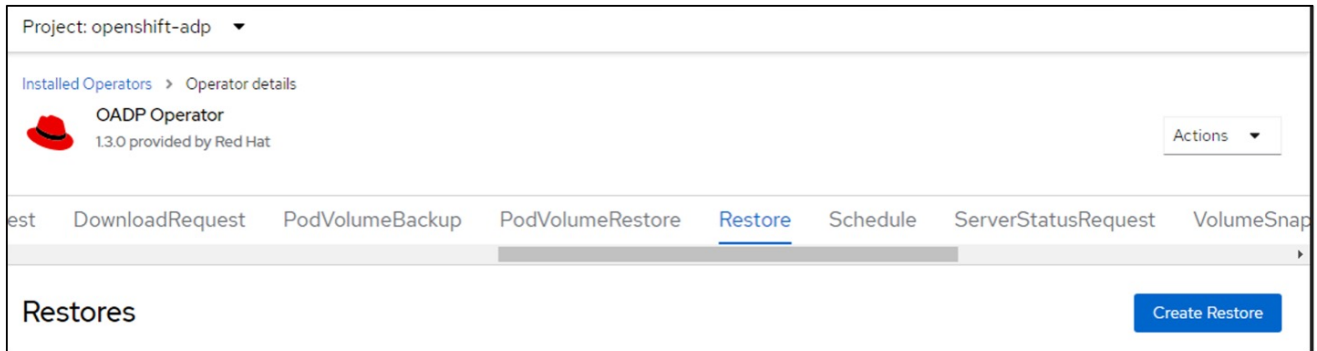
This section describes how to restore virtual machine(s) from a backup.

### Prerequisites

To restore from a backup, let us assume that the namespace where the virtual machine existed got accidentally deleted.

## Restore to the same namespace

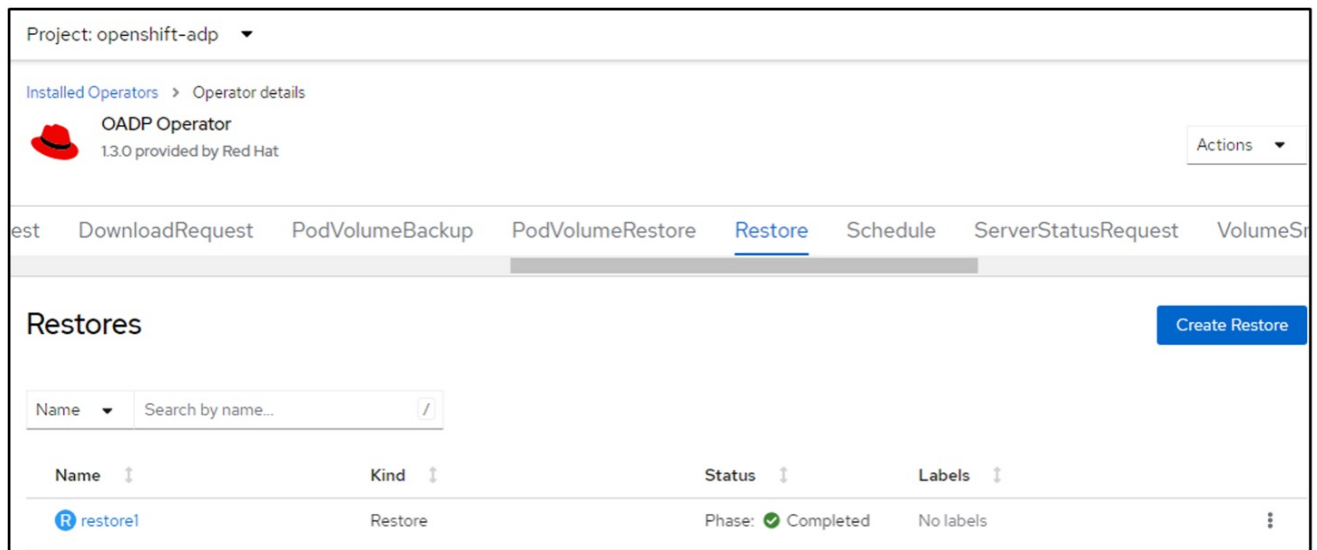
To restore from the backup that we just created, we need to create a Restore Custom Resource (CR). We need to provide it a name, provide the name of the backup that we want to restore from and set the restorePVs to true. Additional parameters can be set as shown in the [documentation](#). Click on Create button.





The screenshot shows the OADP Operator interface. At the top, it says "Project: openshift-adp". Below that, it shows "Installed Operators > Operator details" for the "OADP Operator" (13.0 provided by Red Hat). A navigation bar includes "DownloadRequest", "PodVolumeBackup", "PodVolumeRestore", "Restore" (selected), "Schedule", "ServerStatusRequest", and "VolumeSnap". Below the navigation bar, the "Restores" section is visible with a "Create Restore" button.

```
apiVersion: velero.io/v1
kind: Restore
metadata:
  name: restore1
  namespace: openshift-adp
spec:
  backupName: backup1
  restorePVs: true
```

When the phase shows completed, you can see that the virtual machines have been restored to the state when the snapshot was taken. (If the backup was created when the VM was running, restoring the VM from the backup will start the restored VM and bring it to a running state). The VM is restored to the same namespace.



The screenshot shows the OADP Operator interface with the "Restores" section. A search bar is present with "Name" and "Search by name...". Below it, a table lists the restore operation:

Name	Kind	Status	Labels
 restore1	Restore	Phase:  Completed	No labels

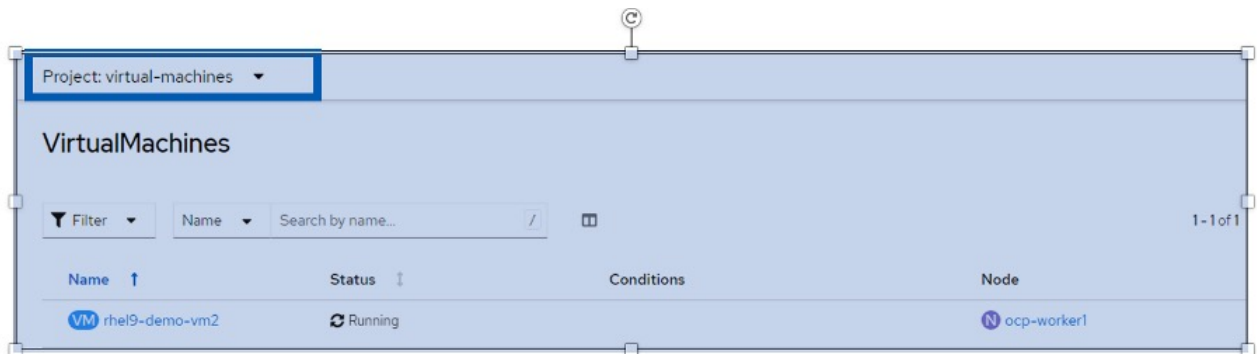
## Restore to a different namespace

To restore the VM to a different namespace, you can provide a namespaceMapping in the yaml definition of the Restore CR.




The following sample yaml file creates a Restore CR to restore a VM and its disks in the virtual-machines-demo namespace when the backup was taken to the virtual-machines namespace.

```
apiVersion: velero.io/v1
kind: Restore
metadata:
  name: restore-to-different-ns
  namespace: openshift-adp
spec:
  backupName: backup
  restorePVs: true
  includedNamespaces:
  - virtual-machines-demo
  namespaceMapping:
    virtual-machines-demo: virtual-machines
```

When the phase shows completed, you can see that the virtual machines have been restored to the state when the snapshot was taken. (If the backup was created when the VM was running, restoring the VM from the backup will start the restored VM and bring it to a running state). The VM is restored to a different namespace as specified in the yaml.



The screenshot shows the OpenShift console interface for the 'virtual-machines' project. The title is 'VirtualMachines'. There is a search bar with 'Filter' and 'Name' dropdowns, and a search input field containing 'Search by name...'. The table below shows one VM resource:

Name ↑	Status ↓	Conditions	Node
 rhel9-demo-vm2	 Running		 ocp-worker1

## Restore to a different storage class

Velero provides a generic ability to modify the resources during restore by specifying json patches. The json patches are applied to the resources before they are restored. The json patches are specified in a configmap and the configmap is referenced in the restore command. This feature enables you to restore using different storage class.

In the example below, the virtual machine, during creation uses ontap-nas as the storage class for its disks. A backup of the virtual machine named backup1 is created.

The screenshot shows the configuration page for a virtual machine named 'rhel9-demo-vm1' in the 'virtual-machines-demo' project. The 'Disks' section is expanded, showing a table of disks. The 'disk1' and 'rootdisk' are both backed up from PVCs named 'rhel9-demo-vm1-disk1' and 'rhel9-demo-vm1' respectively, both using the 'ontap-nas' storage class.

Name	Source	Size	Drive	Interface	Storage class
cloudinitdisk	Other	-	Disk	virtio	-
disk1	PVC rhel9-demo-vm1-disk1	31.75 GiB	Disk	virtio	ontap-nas
rootdisk	PVC rhel9-demo-vm1	31.75 GiB	Disk	virtio	ontap-nas

The screenshot shows the backup details for the OADP Operator in the 'openshift-adp' project. The 'Backup' tab is selected, showing a table with one backup named 'backup1' of kind 'Backup' with a status of 'Completed'.

Name	Kind	Status
backup1	Backup	Phase: Completed

Simulate a loss of the VM by deleting the VM.

To restore the VM using a different storage class, for example, ontap-nas-eco storage class, you need to do the following two steps:

### Step 1

Create a config map (console) in the openshift-adp namespace as follows:

Fill in the details as shown in the screenshot:

Select namespace : openshift-adp

Name: change-storage-class-config (can be any name)



Key: change-storage-class-config.yaml:

Value:

```
version: v1
resourceModifierRules:
- conditions:
  groupResource: persistentvolumeclaims
  resourceNameRegex: "^rhel*"
  namespaces:
  - virtual-machines-demo
patches:
- operation: replace
  path: "/spec/storageClassName"
  value: "ontap-nas-eco"
```

The screenshot shows the OpenShift console interface for editing a ConfigMap. The left sidebar lists various Kubernetes resources, with 'ConfigMaps' selected. The main panel is titled 'Edit ConfigMap' and includes a description: 'Config maps hold key-value pairs that can be used in pods to read application configuration.' Below this, there are two radio buttons for 'Form view' (selected) and 'YAML view'. The 'Name' field contains 'change-storage-class-config'. There is an 'Immutable' checkbox which is unchecked. The 'Data' section shows a table with one entry: 'change-storage-class-config.yaml' as the key and the YAML configuration as the value. A 'Browse...' button is next to the value field. At the bottom, there is an 'Add key/value' button.

The resulting config map object should look like this (CLI):

```

# kubectl describe cm/change-storage-class-config -n openshift-
adp
Name:          change-storage-class-config
Namespace:     openshift-adp
Labels:        velero.io/change-storage-class=RestoreItemAction
               velero.io/plugin-config=
Annotations:   <none>

Data
====
change-storage-class-config.yaml:
----
version: v1
resourceModifierRules:
- conditions:
    groupResource: persistentvolumeclaims
    resourceNameRegex: "^rhel*"
    namespaces:
    - virtual-machines-demo
patches:
- operation: replace
  path: "/spec/storageClassName"
  value: "ontap-nas-eco"

BinaryData
====

Events:   <none>

```

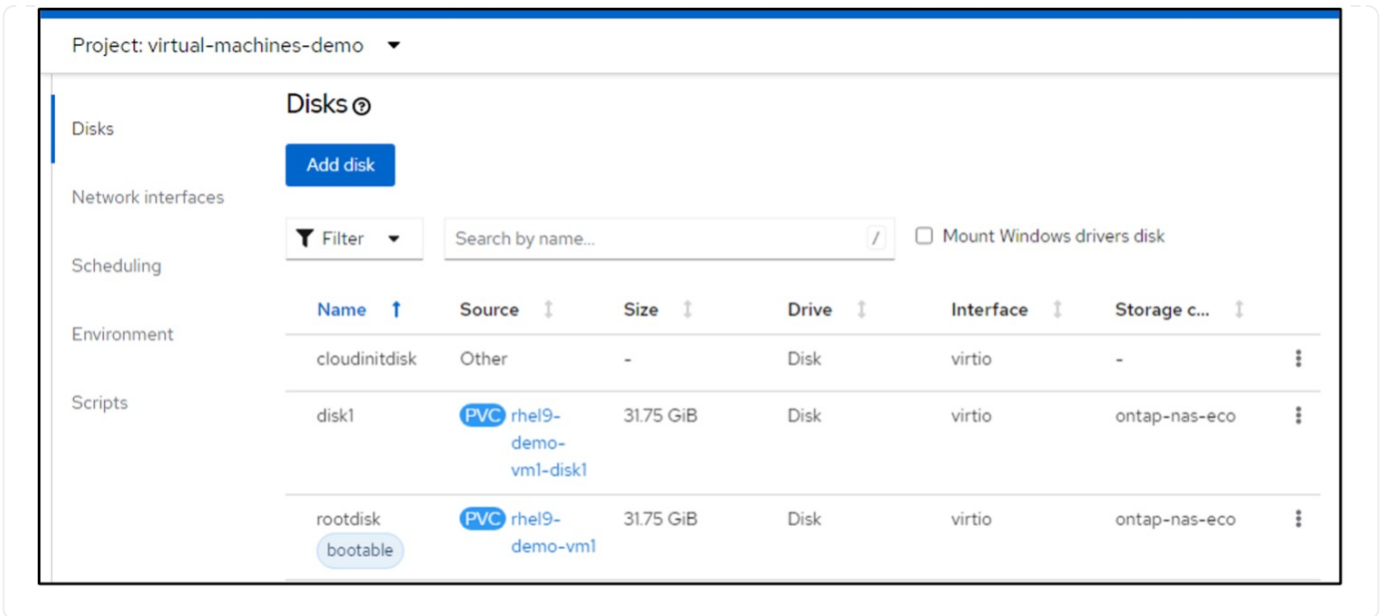
This config map will apply the resource modifier rule when the restore is created. A patch will be applied to replace the storage class name to ontap-nas-eco for all persistent volume claims starting with rhel.

## Step 2

To restore the VM use the following command from the Velero CLI:

```
#velero restore create restore1 --from-backup backup1 --resource
-modifier-configmap change-storage-class-config -n openshift-adp
```

The VM is restored in the same namespace with the disks created using the storage class ontap-nas-eco.



## Deleting backups and restores in using Velero

This section outlines how to delete backups and restores for VMs in OpenShift Virtualization using Velero.

### Deleting a backup

You can delete a Backup CR without deleting the Object Storage data by using the OC CLI tool.

```
oc delete backup <backup_CR_name> -n <velero_namespace>
```

If you want to delete the Backup CR and delete the associated object storage data, you can do so by using the Velero CLI tool.

Download the CLI as given in the instructions in the [Velero documentation](#).

Execute the following delete command using the Velero CLI

```
velero backup delete <backup_CR_name> -n <velero_namespace>
```

You can also delete the Restore CR using the Velero CLI

```
velero restore delete restore --namespace openshift-adp
```

You can use oc command as well as the UI to delete the restore CR

```
oc delete backup <backup_CR_name> -n <velero_namespace>
```

## Monitoring using Cloud Insights

### Monitoring using Cloud Insights for VMs in Red Hat OpenShift Virtualization

Author: Banu Sundhar, NetApp

This section of the reference document provides details for integrating NetApp Cloud Insights with a Red Hat OpenShift Cluster to monitor OpenShift Virtualization VMs.

NetApp Cloud Insights is a cloud infrastructure monitoring tool that gives you visibility into your complete infrastructure. With Cloud Insights, you can monitor, troubleshoot, and optimize all your resources including your public clouds and your private data centers. For more information about NetApp Cloud Insights, refer to the [Cloud Insights documentation](#).

To start using Cloud Insights, you must sign up on the NetApp BlueXP portal. For details, refer to the [Cloud Insights Onboarding](#)

Cloud Insights has several features that enable you to quickly and easily find data, troubleshoot issues, and provide insights into your environment. You can find data easily with powerful queries, you can visualize data in dashboards, and send email alerts for data thresholds you set. Refer to the [video tutorials](#) to help you understand these features.

For Cloud Insights to start collecting data you need the following

#### Data Collectors

There are 3 types of Data Collectors:

- \* Infrastructure (storage devices, network switches, compute infrastructure)
- \* Operating Systems (such as VMware or Windows)
- \* Services (such as Kafka)

Data Collectors discover information from the data sources, such as ONTAP storage device (infrastructure data collector). The information gathered is used for analysis, validation, monitoring, and troubleshooting.

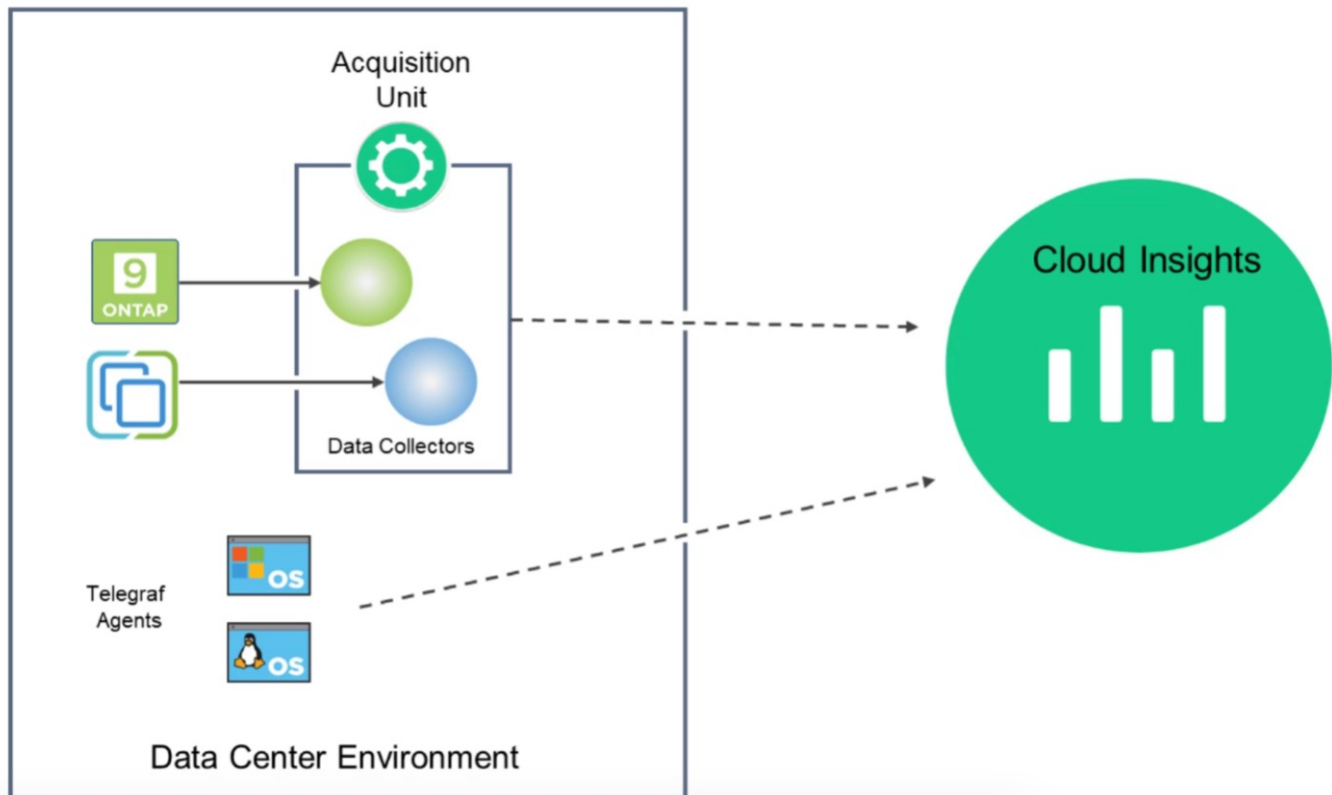
#### Acquisition Unit

If you are using an infrastructure Data Collector, you also need an Acquisition Unit to inject data into Cloud Insights. An Acquisition Unit is a computer dedicated to hosting data collectors, typically a Virtual Machine. This computer is typically located in the same data center/VPC as the monitored items.

#### Telegraf Agents

Cloud Insights also supports Telegraf as its agent for collection of integration data. Telegraf is a plugin-driven server agent that can be used to collect and report metrics, events, and logs.

Cloud Insights Architecture



### Integration with Cloud Insights for VMs in Red Hat OpenShift Virtualization

To start collecting data for VMs in OpenShift Virtualization you will need to install:

1. A Kubernetes monitoring operator and data collector to collect Kubernetes data  
For complete instructions, refer to the [documentation](#).
2. An acquisition unit to collect data from ONTAP storage that provides persistent storage for the VM disks  
For complete instructions, refer to the [documentation](#).
3. A data collector for ONTAP  
For complete instructions, refer to the [documentation](#)

Additionally, if you are using StorageGrid for VM backups, you need a data collector for the StorageGRID as well.

### Sample Monitoring capabilities for VMs in Red Hat OpenShift Virtualization

This section discusses monitoring using Cloud Insights for VMs in Red Hat OpenShift Virtualization.

#### Monitoring based on events and creating Alerts

Here is a sample where the namespace that contains a VM in OpenShift Virtualization is monitored based on events. In this example, a monitor is created based on `logs.kubernetes.event` for the specified namespace in the cluster.

NetApp PCS Sandbox / Observability / Alerts / Manage Monitors / Monitor virtual-machines-demo-ns

**Edit log monitor**

Filter/Advanced Query and Group by in section 1 must not be empty. If alert resolution is based on log entry, section 3 filter/advanced query also must not be empty.

**1 Select the log to monitor**

Log Source: logs.kubernetes.event

Filter By: kubernetes\_cluster ocp-cluster-4 involvedobject.namespace virtual-machines-demo Advanced Query

Group By: reason

27 Items found

timestamp ↓	type	source	message
04/19/2024 10:31:18 AM	logs.kubernetes.event	kubernetes_cluster:ocp-cluster4;namespace:cloudi	VirtualMachineInstance started.
04/19/2024 10:31:18 AM	logs.kubernetes.event	kubernetes_cluster:ocp-cluster4;namespace:cloudi	VirtualMachineInstance defined.

**2 Define alert behavior**

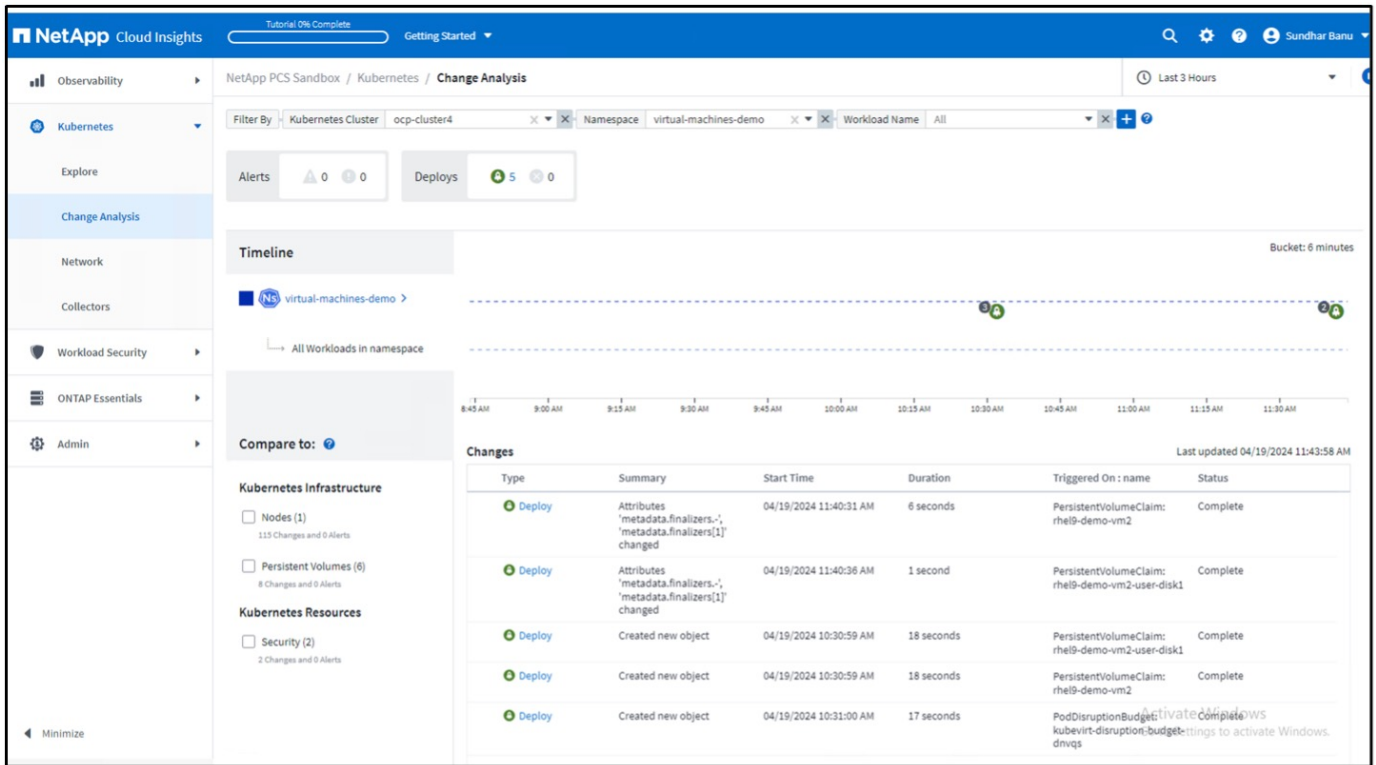
Create an alert at severity Warning when the conditions above occur 1 time

This query provides all the events for the virtual machine in the namespace. (There is only one virtual machine in the namespace). An advanced query can also be constructed to filter based on the event where the reason is “failed” or “FailedMount” These events are typically created when there is an issue in creating a PV or mounting the PV to a pod indicating issues in the dynamic provisioner for creating persistent volumes for the VM.

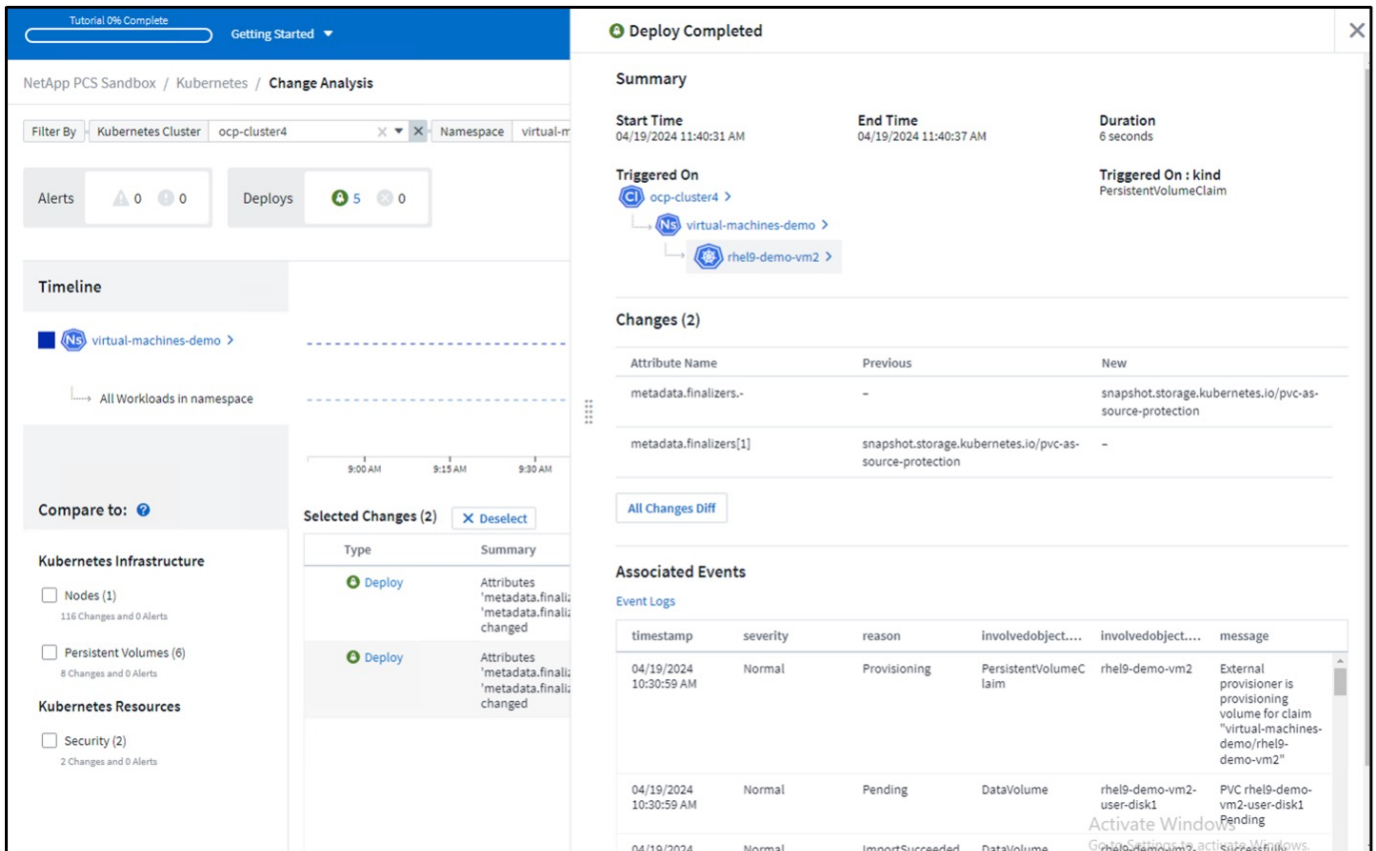
While creating the Alert Monitor as shown above, you can also configure notification to recipients. You can also provide corrective actions or additional information that can be useful to resolve the error. In the above example, additional information could be to look into the Trident backend configuration and storage class definitions for resolving the issue.

## Change Analytics

With Change Analytics, you can get a view of what changed in the state of your cluster including who made that change which can help in troubleshooting issues.



In the above example, Change Analysis is configured on the OpenShift cluster for the namespace that contains an OpenShift Virtualization VM. The dashboard shows changes against the timeline. You can drill down to see what changed and the click on All Changes Diff to see the diff of the manifests. From the manifest, you can see that a new backup of the persistent disks was created.

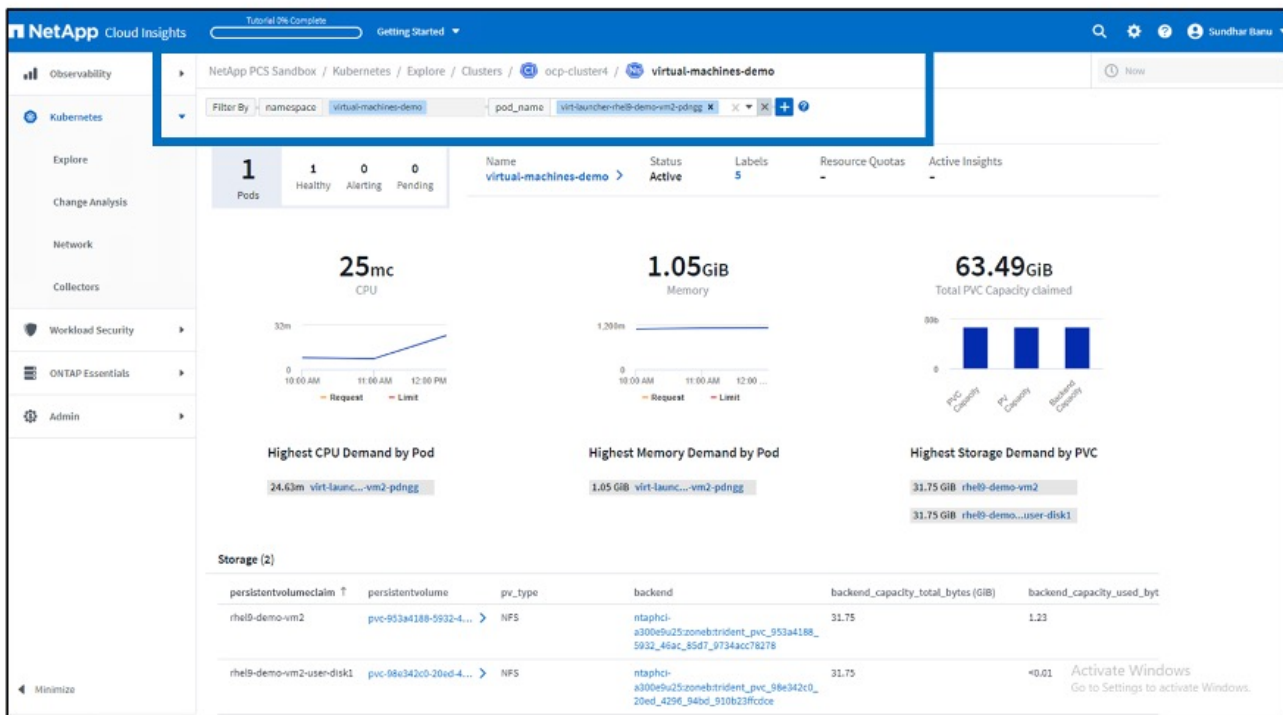




All Changes Diff			
Previous		New	
<b>Expand 45 lines ...</b>			
46	kind: DataVolume	46	kind: DataVolume
47	name: rhel9-demo-vm2	47	name: rhel9-demo-vm2
48	uid: dcf93b7a-71bc-409b-ad12-4916d05e0980	48	uid: dcf93b7a-71bc-409b-ad12-4916d05e0980
49	- resourceVersion: "8569671"	49	+ resourceVersion: "8619670"
50	uid: 953a4188-5932-46ac-85d7-9734acc78278	50	uid: 953a4188-5932-46ac-85d7-9734acc78278
51	spec:	51	spec:
52	accessModes:	52	accessModes:
<b>Expand 15 lines ...</b>			

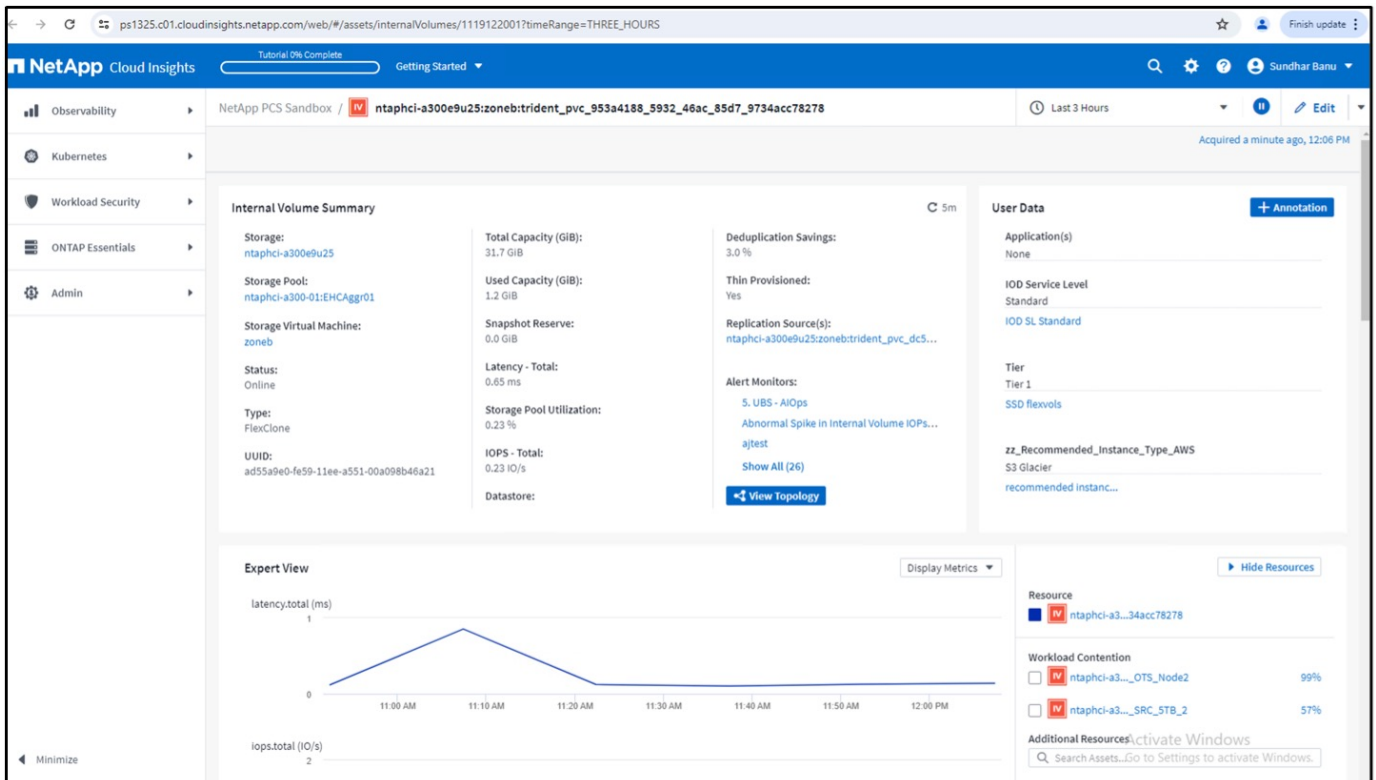
## Backend Storage Mapping

With Cloud Insights, you can easily see the backend storage of the VM disks and several statistics about the PVCs.

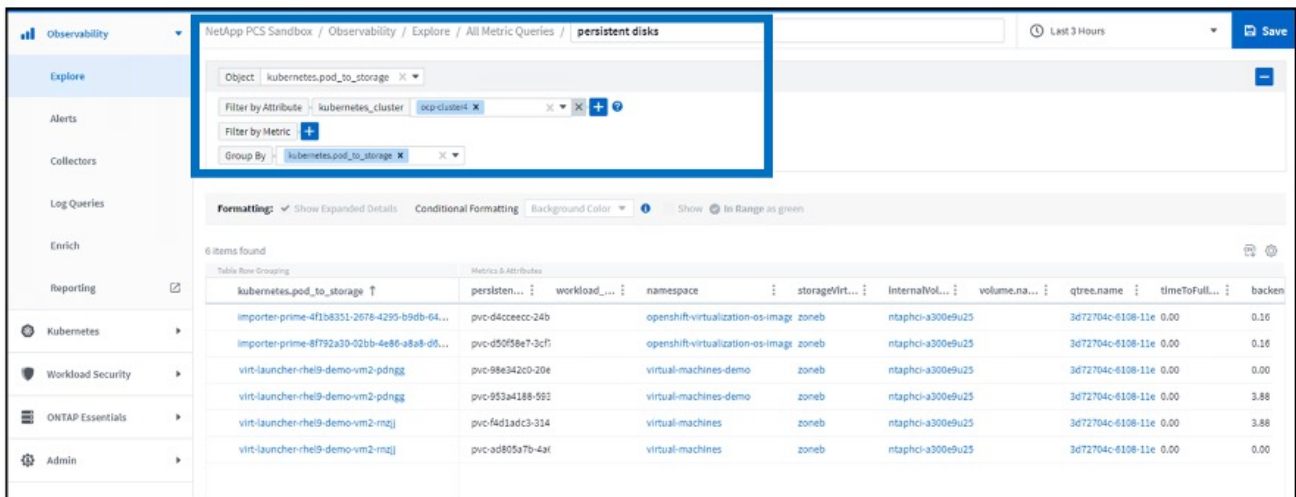


You can click on the links under the backend column, which will pull data directly from the backend ONTAP storage.





Another way to look at all the pod to storage mapping is creating an All Metrics query From Observability menu under Explore.



Clicking on any of the links will give you the corresponding details from ONTP storage. For example, clicking on an SVM name in the storageVirtualMachine column will pull details about the SVM from ONTAP. Clicking on an internal volume name will pull details about the volume in ONTAP.

storageVirtualMachin...	internalVolume.name	volume.na..
zation-os-image zoneb		ntaphci-a300e9u25:zoneb:trident_p
zation-os-image zoneb		ntaphci-a300e9u25:zoneb:trident_p
demo zoneb		ntaphci-a300e9u25:zoneb:trident_p
demo zoneb		ntaphci-a300e9u25:zoneb:trident_p
	zoneb	ntaphci-a300e9u25:zoneb:trident_p
	zoneb	ntaphci-a300e9u25:zoneb:trident_p

The screenshot displays the NetApp PCS Sandbox interface for a resource named 'zoneb'. The main view is the 'Storage Virtual Machine Summary' page, which includes the following details:

- Internal Volume Link:** N/A
- Capacity (GB):** 1,874.4 GB
- Used Capacity (GB):** 107.6 GB
- IOPS - Total:** 26.21 IOPS
- Latency - Total:** 0.24 ms
- IOPS - %IOPS:** 0.1%
- Latency - %Latency:** 0.1%
- Comment:** N/A
- URI:** 13348361-c8b0-11e6-8309-00099094211
- Alert Monitors:** N/A

The 'Expert View' section shows two line graphs over a 24-hour period (from 9:45 AM to 12:15 PM):

- IOpsTotal (IOPS):** The graph shows a fluctuating line between approximately 0.15 and 0.30 IOPS.
- IOpLatency (%IOPS):** The graph shows a fluctuating line between approximately 0.1% and 0.3%.

Additional interface elements include a 'User Data' section with an 'Annotation' button, a 'Resource' section for 'zoneb', and a 'Top Cert Buttons' section showing 'ntaphci-a3...e3...rcv01' at 97%. A sidebar on the left contains navigation options like 'Observability', 'Delete', 'Alerts', 'Collectors', 'Log Queries', 'Enrich', 'Reporting', 'Kubernetes', 'Workload Security', 'OTSP Essentials', and 'Admin'. The bottom of the page features an 'Expert View' section with a graph and a 'Resource' section for 'ntaphci-a3...e3...rcv01'.

# Advanced Cluster Management for Kubernetes on Red Hat OpenShift with NetApp

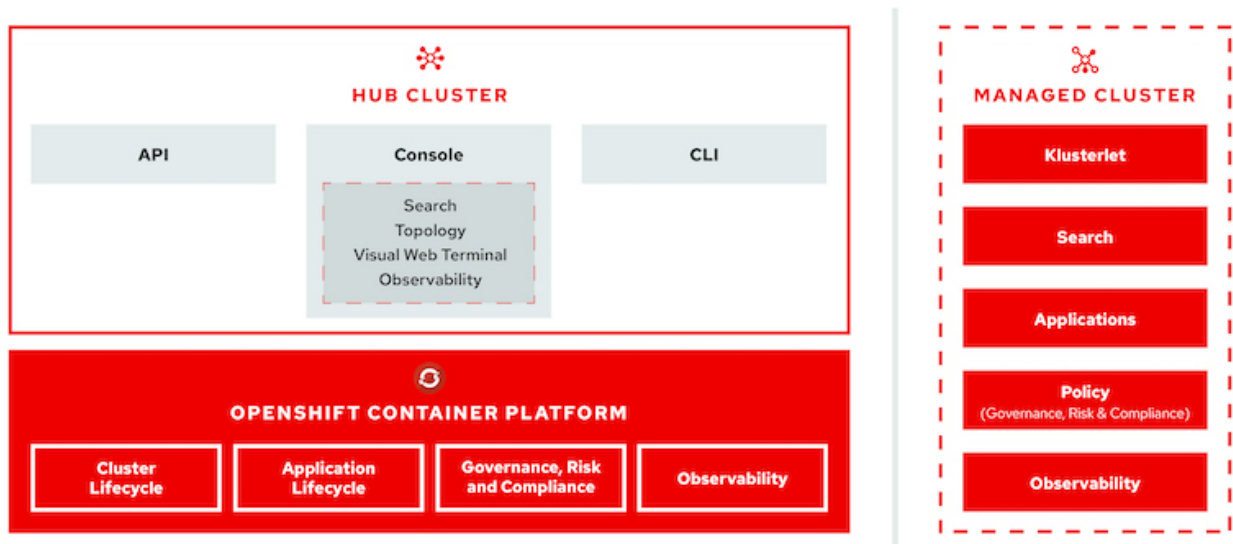
## Advanced Cluster Management for Kubernetes: Red Hat OpenShift with NetApp - Overview

As a containerized application transitions from development to production, many organizations require multiple Red Hat OpenShift clusters to support the testing and deployment of that application. In conjunction with this, organizations usually host multiple applications or workloads on OpenShift clusters. Therefore, each organization ends up managing a set of clusters, and OpenShift administrators must thus face the added challenge of managing and maintaining multiple clusters across a range of environments that span multiple on-premises data centers and public clouds. To address these challenges, Red Hat introduced Advanced Cluster Management for Kubernetes.

Red Hat Advanced Cluster Management for Kubernetes enables you to perform the following tasks:

1. Create, import, and manage multiple clusters across data centers and public clouds
2. Deploy and manage applications or workloads on multiple clusters from a single console
3. Monitor and analyze health and status of different cluster resources
4. Monitor and enforce security compliance across multiple clusters

Red Hat Advanced Cluster Management for Kubernetes is installed as an add-on to a Red Hat OpenShift cluster, and it uses this cluster as a central controller for all its operations. This cluster is known as hub cluster, and it exposes a management plane for the users to connect to Advanced Cluster Management. All the other OpenShift clusters that are either imported or created via the Advanced Cluster Management console are managed by the hub cluster and are called managed clusters. It installs an agent called Klusterlet on the managed clusters to connect them to the hub cluster and serve the requests for different activities related to cluster lifecycle management, application lifecycle management, observability, and security compliance.



For more information, see the documentation [here](#).

## Deployment

### Deploy Advanced Cluster Management for Kubernetes

This section covers advanced cluster management for Kubernetes on Red Hat OpenShift with NetApp.

### Prerequisites

1. A Red Hat OpenShift cluster (greater than version 4.5) for the hub cluster
2. Red Hat OpenShift clusters (greater than version 4.4.3) for managed clusters
3. Cluster-admin access to the Red Hat OpenShift cluster
4. A Red Hat subscription for Advanced Cluster Management for Kubernetes

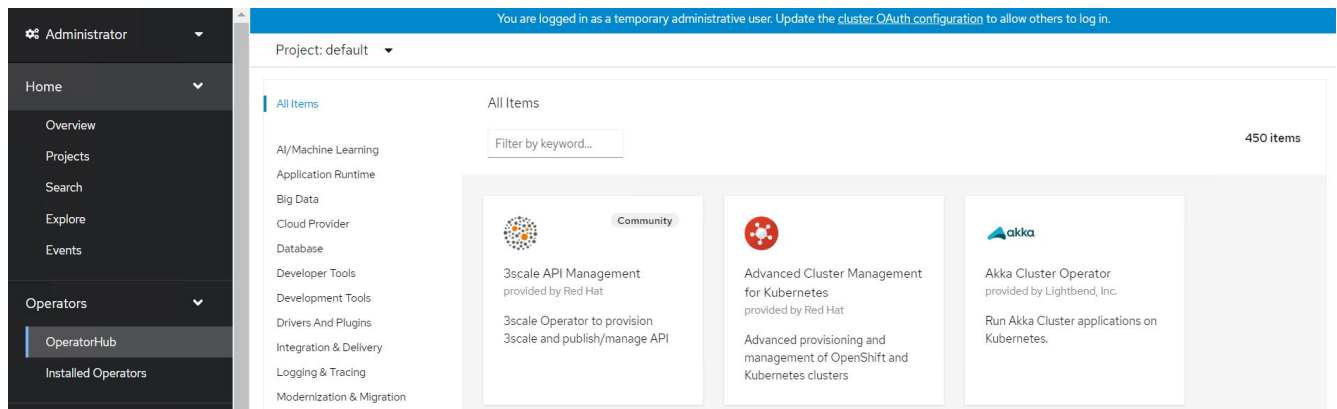
Advanced Cluster Management is an add-on on for the OpenShift cluster, so there are certain requirements and restrictions on the hardware resources based on the features used across the hub and managed clusters. You need to take these issues into account when sizing the clusters. See the documentation [here](#) for more details.

Optionally, if the hub cluster has dedicated nodes for hosting infrastructure components and you would like to install Advanced Cluster Management resources only on those nodes, you need to add tolerations and selectors to those nodes accordingly. For more details, see the documentation [here](#).

### Deploy Advanced Cluster Management for Kubernetes

To install Advanced Cluster Management for Kubernetes on an OpenShift cluster, complete the following steps:

1. Choose an OpenShift cluster as the hub cluster and log into it with cluster-admin privileges.
2. Navigate to Operators > Operators Hub and search for Advanced Cluster Management for Kubernetes.



3. Select Advanced Cluster Management for Kubernetes and click Install.



# Advanced Cluster Management for Kubernetes

2.2.3 provided by Red Hat



Install

## Latest version

2.2.3

## Capability level

- Basic Install
- Seamless Upgrades
- Full Lifecycle
- Deep Insights
- Auto Pilot

## Provider type

Red Hat

## Provider

Red Hat

## Infrastructure features

Disconnected

Red Hat Advanced Cluster Management for Kubernetes provides the multicluster hub, a central management console for managing multiple Kubernetes-based clusters across data centers, public clouds, and private clouds. You can use the hub to create Red Hat OpenShift Container Platform clusters on selected providers, or import existing Kubernetes-based clusters. After the clusters are managed, you can set compliance requirements to ensure that the clusters maintain the specified security requirements. You can also deploy business applications across your clusters.

Red Hat Advanced Cluster Management for Kubernetes also provides the following operators:

- **Multicluster subscriptions:** An operator that provides application management capabilities including subscribing to resources from a channel and deploying those resources on MCH-managed Kubernetes clusters based on placement rules.
- **Hive for Red Hat OpenShift:** An operator that provides APIs for provisioning and performing initial configuration of OpenShift clusters. These operators are used by the multicluster hub to provide its provisioning and application-management capabilities.

## How to Install

Use of this Red Hat product requires a licensing and subscription agreement.

4. On the Install Operator screen, provide the necessary details (NetApp recommends retaining the default parameters) and click Install.

## Install Operator

Install your Operator by subscribing to one of the update channels to keep the Operator up to date. The strategy determines either manual or automatic updates.

### Update channel \*

- release-2.0
- release-2.1
- release-2.2

### Installation mode \*

- All namespaces on the cluster (default)  
This mode is not supported by this Operator
- A specific namespace on the cluster  
Operator will be available in a single Namespace only.

### Installed Namespace \*

- Operator recommended Namespace: **PR** open-cluster-management

#### **i** Namespace creation

Namespace **open-cluster-management** does not exist and will be created.

- Select a Namespace

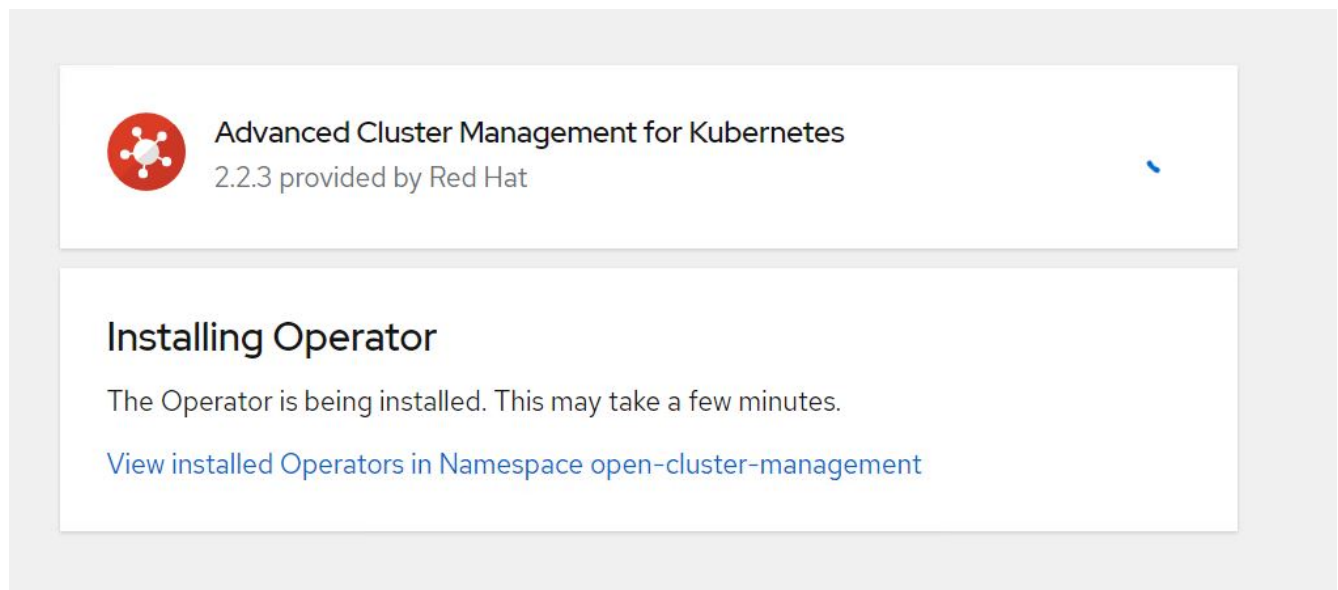
### Approval strategy \*

- Automatic
- Manual

**Install**

Cancel

5. Wait for the operator installation to complete.



**Advanced Cluster Management for Kubernetes**  
2.2.3 provided by Red Hat

### Installing Operator

The Operator is being installed. This may take a few minutes.

[View installed Operators in Namespace open-cluster-management](#)

6. After the operator is installed, click Create MultiClusterHub.





Advanced Cluster Management for Kubernetes  
2.2.3 provided by Red Hat



## Installed operator - operand required

The Operator has installed successfully. Create the required custom resource to be able to use this Operator.

**MCH** MultiClusterHub ! Required

Advanced provisioning and management of OpenShift and Kubernetes clusters

Create MultiClusterHub

[View installed Operators in Namespace open-cluster-management](#)

7. On the Create MultiClusterHub screen, click Create after furnishing the details. This initiates the installation of a multi-cluster hub.

Project: open-cluster-management

Advanced Cluster Management for Kubernetes > Create MultiClusterHub

### Create MultiClusterHub

Create by completing the form. Default values may be provided by the Operator authors.

Configure via:  Form view  YAML view

**Note:** Some fields may not be represented in this form view. Please select "YAML view" for full control.



MultiClusterHub

provided by Red Hat

MultiClusterHub defines the configuration for an instance of the MultiCluster Hub

Name \*

multiclusterhub

Labels

app=frontend

> Advanced configuration




Create

Cancel

8. After all the pods move to the Running state in the open-cluster-management namespace and the operator moves to the Succeeded state, Advanced Cluster Management for Kubernetes is installed.


## Installed Operators

Installed Operators are represented by ClusterServiceVersions within this Namespace. For more information, see the [Understanding Operators documentation](#). Or create an Operator and ClusterServiceVersion using the [Operator SDK](#).

Name	Managed Namespaces	Status	Provided APIs
 <b>Advanced Cluster Management for Kubernetes</b> 2.2.3 provided by Red Hat	 open-cluster-management	 Succeeded Up to date	MultiClusterHub ClusterManager ClusterDeployment ClusterState <a href="#">View 25 more...</a>

9. It takes some time to complete the hub installation, and, after it is done, the MultiCluster hub moves to Running state.

Installed Operators > Operator details




**Advanced Cluster Management for Kubernetes**  
 2.2.3 provided by Red Hat

Actions

[Details](#)
[YAML](#)
[Subscription](#)
[Events](#)
[All instances](#)
[MultiClusterHub](#)
[ClusterManager](#)
[ClusterDeployment](#)
[ClusterSt...](#)

### MultiClusterHubs

Create MultiClusterHub

Name	Kind	Status	Labels
 multiclusterhub	MultiClusterHub	Phase:  Running	No labels




10. It creates a route in the open-cluster-management namespace. Connect to the URL in the route to access the Advanced Cluster Management console.

## Routes

Create Route

Filter Name mul

Name mul Clear all filters

Name	Status	Location	Service
 multcloud-console	 Accepted	<a href="https://multicloud-console.apps.ocp-vmware2.cie.netapp.com">https://multicloud-console.apps.ocp-vmware2.cie.netapp.com</a>	 management-ingress



## Features

### Cluster Lifecycle Management

To manage different OpenShift clusters, you can either create or import them into Advanced Cluster Management.

1. First navigate to Automate Infrastructures > Clusters.
2. To create a new OpenShift cluster, complete the following steps:
  - a. Create a provider connection: Navigate to Provider Connections and click Add a Connection, provide all the details corresponding to the selected provider type and click Add.

Select a provider and enter basic information

Provider \* ⓘ

aws Amazon Web Services

Connection name \* ⓘ

nik-hcl-aws

Namespace \* ⓘ

default

Configure your provider connection

Base DNS domain ⓘ

cie.netapp.com

AWS access key ID \* ⓘ

AKIATCFBZDOIASDSA

AWS secret access key \* ⓘ

.....

Red Hat OpenShift pull secret \* ⓘ

```
FuS3pNbkTvaHplNFc2MkZsbmtBVGn6TKtmUIZxcHcxOW9teEZwQ0lYzld3cjJobGxJeDBON0xiZE0yeGM5Q0ZwZk5RR2JUanlxNnNUM2IRb0FJbUFjNCIBYlpEWVZE0HitNkxTMDZPUVpoWFRhcGwtREIDQ2RSYlJRaTlxblDL2oyQ3pVeUJfNllwcENSa2YyOUsyLWZGSFVfNA==", "email": "Nikhil.kulkarni@netapp.com"}, "registry.redhat.io":
```

SSH private key \* ⓘ

```
-----BEGIN OPENSSH PRIVATE KEY-----  
b3BlbnNzaC1rZXktZjEAAAAABG5vbmUAAAAEbasdadssadm9uZQAAAAAAAAABAAAAmWAAAAAtzc2gtZW  
QyNTUxOQAAACLcwLgAvSIHAeP+DevIRNzaG2zkNreMIZ/UHyfOUWwAAAAAJhy/wa6xf8Gu
```

SSH public key \* ⓘ

```
ssh-ed25519 AAAAC3NzaC1lZDI1NTE5AAAAIltzAuAC746agdh2lcB4/4N6/VE3NobbOQ2t4zVn9OfJ/RRa8A root@nik-rhel8
```

- b. To create a new cluster, navigate to Clusters and click Add a Cluster > Create a Cluster. Provide the details for the cluster and the corresponding provider and click Create.

^ Configuration


Cluster name \* ⓘ

rh-aws




---



^ Distribution

Select the type of Kubernetes distribution to use for your cluster.

 Red Hat OpenShift

Select an infrastructure provider to host your Red Hat OpenShift cluster.

 Amazon Web Services   Google Cloud  Microsoft Azure

 VMware vSphere  Bare Metal

Release image \* ⓘ

quay.io/openshift-release-dev/ocp-release:4.7.12-x86\_64

Provider connection \* ⓘ

nik-hcl-aws

[Add a connection](#)

- c. After the cluster is created, it appears in the cluster list with the status Ready.
3. To import an existing cluster, complete the following steps:
    - a. Navigate to Clusters and click Add a Cluster > Import an Existing Cluster.
    - b. Enter the name of the cluster and click Save Import and Generate Code. A command to add the existing cluster is displayed.
    - c. Click Copy Command and run the command on the cluster to be added to the hub cluster. This initiates the installation of the necessary agents on the cluster, and, after this process is complete, the cluster appears in the cluster list with status Ready.

**Name \***

ocp-vmw1

**Additional labels**

Once you click on "Save import and generate code", the information you entered will be used to generate the code and cannot be modified anymore. If you wish to change any information, you will have to delete and re-import this cluster.

Code generated successfully Import saved

**Run a command**

**1. Copy this command**

Click the button to have the command automatically copied to your clipboard.

[Copy command](#)

**2. Run this command with kubectl configured for your targeted cluster to start the import**

Log in to the existing cluster in your terminal and run the command.

[View cluster](#) [Import another](#)

4. After you create and import multiple clusters, you can monitor and manage them from a single console.

### Application lifecycle management

To create an application and manage it across a set of clusters,

1. Navigate to Manage Applications from the sidebar and click Create Application. Provide the details of the application you would like to create and click Save.

Create an application  YAML: Off

Cancel

Save

**Name\*** ⓘ

demo-app


**Namespace\*** ⓘ

default X ▾

^ **Repository location for resources**

^ **Repository types**

Select the type of repository where resources that you want to deploy are located

 Git

**URL\*** ⓘ

https://github.com/open-cluster-management/acm-hive-openshift-releases.git X ▾

**Branch** ⓘ

main X ▾

**Path** ⓘ

clusterImageSets/fast/4.7 X ▾

2. After the application components are installed, the application appears in the list.

## Applications

Refresh every 15s ▾


Last update: 7:36:23 PM

Overview

Advanced configuration

Create application

Q Search

Name	Namespace	Clusters	Resource	Time window	Created
demo-app	default	Local	Git 		8 days ago <span>⋮</span>

1 - 1 of 1 ▾ << < 1 of 1 > >>

3. The application can now be monitored and managed from the console.

## Governance and risk

This feature allows you to define the compliance policies for different clusters and make sure that the clusters adhere to it. You can configure the policies to either inform or remediate any deviations or violations of the rules.

1. Navigate to Governance and Risk from the sidebar.
2. To create compliance policies, click Create Policy, enter the details of the policy standards, and select the clusters that should adhere to this policy. If you want to automatically remediate the violations of this policy, select the checkbox Enforce if Supported and click Create.

# Create policy ⓘ YAML: Off

## Name \*

policy-complianceoperator

## Namespace \* ⓘ

default

## Specifications \* ⓘ

1 x ComplianceOperator

## Cluster selector ⓘ

1 x local-cluster: "true"

## Standards ⓘ

1 x NIST-CSF

## Categories ⓘ

1 x PR.IP Information Protection Processes and Procedures

## Controls ⓘ

1 x PR.IP-1 Baseline Configuration

Enforce if supported ⓘ

Disable policy ⓘ

3. After all the required policies are configured, any policy or cluster violations can be monitored and remediated from Advanced Cluster Management.

Summary 1

Standards

NIST-CSF



No violations found

Based on the industry standards, there are no cluster or policy violations.

Policies

Cluster violations

Find policies

Policy name	Namespace	Remediation	Cluster violations	Standards	Categories	Controls	Created
policy-complianceoperator	default	inform	0/1	NIST-CSF	PR.IP Information Protection Processes and Procedures	PR.IP-1 Baseline Configuration	32 minutes ago

1 - 1 of 1



1

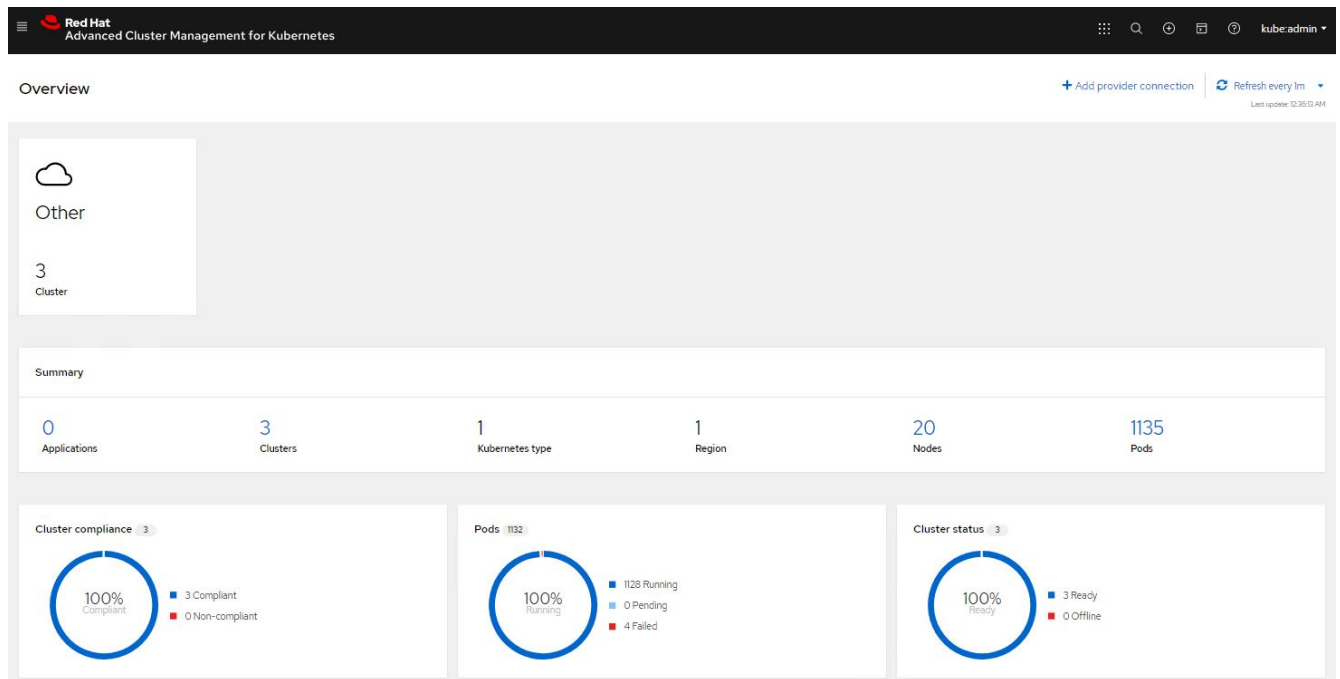
of 1



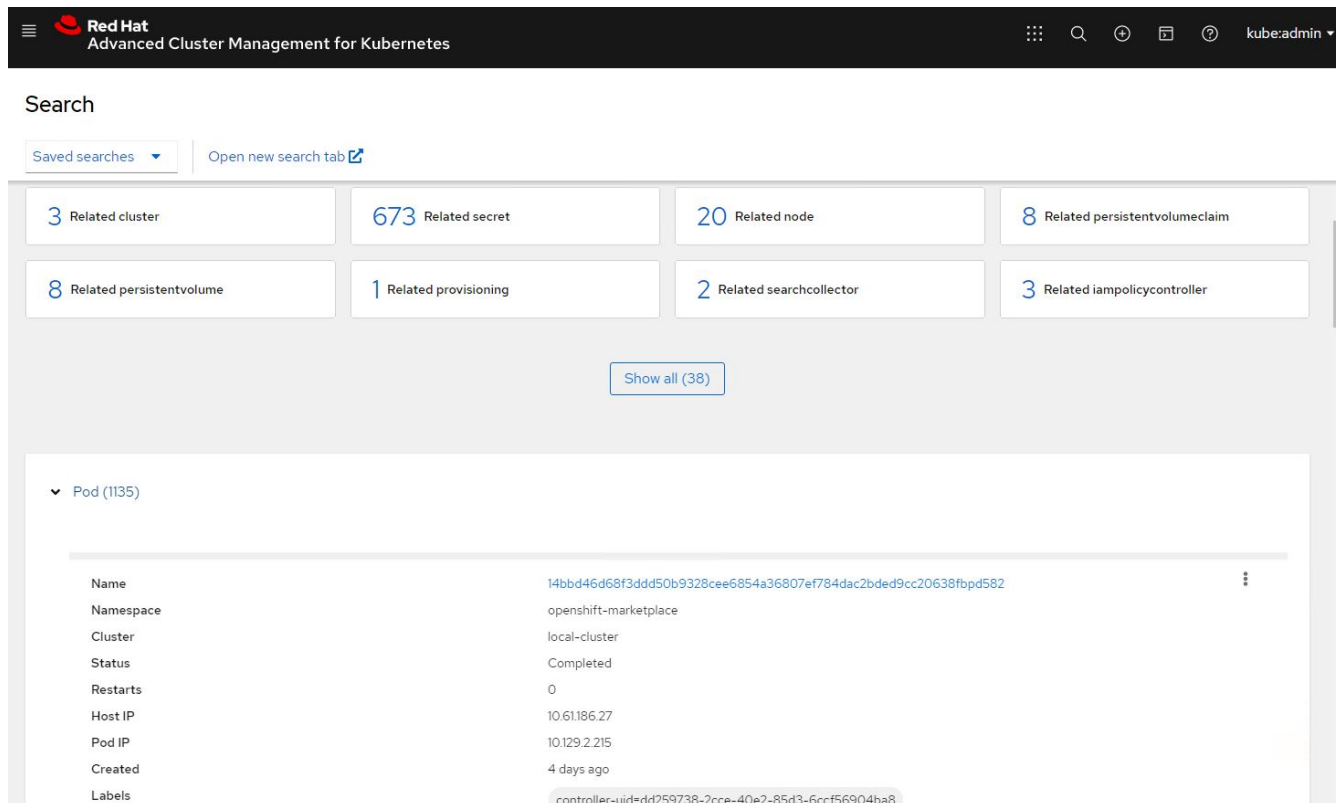
## Observability

Advanced Cluster Management for Kubernetes provides a way to monitor the nodes, pods, and applications, and workloads across all the clusters.

1. Navigate to Observe Environments > Overview.



2. All pods and workloads across all clusters are monitored and sorted based on a variety of filters. Click Pods to view the corresponding data.



3. All nodes across the clusters are monitored and analyzed based on a variety of data points. Click Nodes to get more insight into the corresponding details.



## Search

Saved searches [Open new search tab](#)

3 Related cluster | 1k Related pod | 12 Related service

[Show all \(3\)](#)

▼ Node (20)

Name ↑	Cluster ↓	Role ↓	Architecture ↓	OS image ↓	CPU ↓	Created ↓	Labels ↓
ocp-master-1.ocp-bare-metal.cie.netapp.com	ocp-bare-metal	master; worker	amd64	Red Hat Enterprise Linux CoreOS 47.83.202103292105-0 (Ootpa)	48	a month ago	beta.kubernetes.io/arch=amd64 beta.kubernetes.io/os=linux kubernetes.io/arch=amd64 5 more
ocp-master-2.ocp-bare-metal.cie.netapp.com	ocp-bare-metal	master; worker	amd64	Red Hat Enterprise Linux CoreOS 47.83.202103292105-0 (Ootpa)	48	a month ago	beta.kubernetes.io/arch=amd64 beta.kubernetes.io/os=linux kubernetes.io/arch=amd64 5 more
ocp-master-3.ocp-bare-metal.cie.netapp.com	ocp-bare-metal	master; worker	amd64	Red Hat Enterprise Linux CoreOS 47.83.202103292105-0 (Ootpa)	48	a month ago	beta.kubernetes.io/arch=amd64 beta.kubernetes.io/os=linux kubernetes.io/arch=amd64 5 more

4. All clusters are monitored and organized based on different cluster resources and parameters. Click Clusters to view cluster details.

## Search

Saved searches [Open new search tab](#)

3k Related secret | 787 Related pod | 15 Related persistentvolumeclaim | 17 Related node | 1 Related application

15 Related persistentvolume | 1 Related searchcollector | 8 Related clusterclaim | 3 Related resourcequota | 5 Related identity

[Show all \(159\)](#)

▼ Cluster (2)

Name ↑	Available ↓	Hub accepted ↓	Joined ↓	Nodes ↓	Kubernetes version ↓	CPU ↓	Memory ↓	Console URL ↓	Labels ↓
local-cluster	True	True	True	8	v1.20.0+c8905da	84	418501Mi	<a href="#">Launch</a>	cloud=VSphere clusterID=148632d9-69d5-4ae4-98ee-8df886463c3 installer.name=multiclusterhub 4 more
ocp-vmw	True	True	True	9	v1.20.0+df9c838	28	111981Mi	<a href="#">Launch</a>	cloud=VSphere clusterID=9d76ac4e-4aae-4d45-a2e8-11b6b54282fe name=ocp-vmw 1 more

## Create resources on multiple clusters

Advanced Cluster Management for Kubernetes allows users to create resources on one or more managed clusters simultaneously from the console. As an example, if you have OpenShift clusters at different sites backed with different NetApp ONTAP clusters and want to provision PVC's at both sites, you can click the (+) sign on the top bar. Then select the clusters on which you want to create the PVC, paste the resource YAML, and click Create.

Clusters | Select the clusters where the resource(s) will be deployed.

2 x local-cluster,  
ocp-vmw

Resource configuration | Enter the configuration manifest for the resource(s).

YAML

```
1 kind: PersistentVolumeClaim
2 apiVersion: v1
3 metadata:
4   name: demo-pvc
5 spec:
6   accessModes:
7     - ReadWriteOnce
8   resources:
9     requests:
10    storage: 1Gi
11   storageClassName: ocp-trident
```

## Videos and Demos: Red Hat OpenShift with NetApp

The following videos demonstrate some of the capabilities documented in this document:

[Cloud Insights integration with Openshift Virtualization](#)

[Using Red Hat MTV to migrate VMs to OpenShift Virtualization with NetApp ONTAP Storage](#)

[Accelerate Software Development with Astra Control and NetApp FlexClone Technology - Red Hat OpenShift with NetApp](#)

[Leverage NetApp Astra Control to Perform Post-mortem Analysis and Restore Your Application](#)

[Data Protection in CI/CD pipeline with Astra Control Center](#)

[Workload Migration using Astra Control Center - Red Hat OpenShift with NetApp](#)

[Workload Migration - Red Hat OpenShift with NetApp](#)

[Installing OpenShift Virtualization - Red Hat OpenShift with NetApp](#)

[Deploying a Virtual Machine with OpenShift Virtualization - Red Hat OpenShift with NetApp](#)

[NetApp HCI for Red Hat OpenShift on Red Hat Virtualization](#)

## Additional Information: Red Hat OpenShift with NetApp

To learn more about the information described in this document, review the following websites:

- NetApp Documentation

<https://docs.netapp.com/>

- Astra Trident Documentation

<https://docs.netapp.com/us-en/trident/index.html>

- NetApp Astra Control Center Documentation

<https://docs.netapp.com/us-en/astra-control-center/>

- Red Hat OpenShift Documentation

[https://access.redhat.com/documentation/en-us/openshift\\_container\\_platform/4.7/](https://access.redhat.com/documentation/en-us/openshift_container_platform/4.7/)

- Red Hat OpenStack Platform Documentation

[https://access.redhat.com/documentation/en-us/red\\_hat\\_openshift\\_platform/16.1/](https://access.redhat.com/documentation/en-us/red_hat_openshift_platform/16.1/)

- Red Hat Virtualization Documentation

[https://access.redhat.com/documentation/en-us/red\\_hat\\_virtualization/4.4/](https://access.redhat.com/documentation/en-us/red_hat_virtualization/4.4/)

- VMware vSphere Documentation

<https://docs.vmware.com/>

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