

# Management Guide

# **Amazon Redshift**



# **Amazon Redshift: Management Guide**

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## What is Amazon Redshift?

Welcome to the *Amazon Redshift Management Guide*. Amazon Redshift is a fully managed, petabyte-scale data warehouse service in the cloud. Amazon Redshift Serverless lets you access and analyze data without all of the configurations of a provisioned data warehouse. Resources are automatically provisioned and data warehouse capacity is intelligently scaled to deliver fast performance for even the most demanding and unpredictable workloads. You don't incur charges when the data warehouse is idle, so you only pay for what you use. You can load data and start querying right away in the Amazon Redshift query editor v2 or in your favorite business intelligence (BI) tool. Enjoy the best price performance and familiar SQL features in an easy-to-use, zero administration environment.

Regardless of the size of the dataset, Amazon Redshift offers fast query performance using the same SQL-based tools and business intelligence applications that you use today.

## Are you a first-time Amazon Redshift user?

If you are a first-time user of Amazon Redshift, we recommend that you begin by reading the following sections:

- <u>Service Highlights and Pricing</u> This product detail page provides the Amazon Redshift value proposition, service highlights, and pricing.
- <u>Getting started with Amazon Redshift Serverless</u> This topic walks you through the process of setting up a serverless data warehouse, creating resources, and querying sample data.
- Amazon Redshift Database Developer Guide If you are a database developer, this guide
  explains how to design, build, query, and maintain the databases that make up your data
  warehouse.

If you prefer to manage your Amazon Redshift resources manually, you can create provisioned clusters for your data querying needs. For more information, see <u>Amazon Redshift clusters</u>.

As an application developer, you can use the Amazon Redshift API or the AWS Software Development Kit (SDK) libraries to manage clusters programmatically. If you use the Amazon Redshift API, you must authenticate every HTTP or HTTPS request to the API by signing it. For more information about signing requests, go to Signing an HTTP request.

For information about the API, CLI, and SDKs, go to the following links:

- Amazon Redshift Serverless API Reference
- Amazon Redshift API Reference
- Amazon Redshift Data API API Reference
- AWS CLI Command Reference
- SDK References in Tools for Amazon Web Services.

## **Amazon Redshift Serverless feature overview**

Most of the features supported by an Amazon Redshift provisioned data warehouse are also supported by Amazon Redshift Serverless. The following are some of its key capabilities.

Feature	Description
Snapshots	You can restore a snapshot of Amazon Redshift Serverless or a provisioned data warehouse to Amazon Redshift Serverless. For more information, see <a href="Working with snapshots and recovery points">Working with snapshots and recovery points</a> .
Recovery points	Amazon Redshift Serverless automatically creates a point of recovery every 30 minutes. These recovery points are kept for 24 hours. You can use them to restore after accidental writes or deletes. When you restore from a recovery point, all the data in your Amazon Redshift Serverless database is restored to an earlier point in time. You can also create a snapshot from a recovery point if you need to keep a point of recovery for a longer period. For more information, see <a href="Working with snapshots and recovery points">Working with snapshots and recovery points</a> .
Base RPU capacity	You can set a base capacity in Redshift Processing Units (RPUs). One RPU provides 16 GB of memory. This setting gives you the ability to control the balance between resources in use and cost for your workload. You can increase this value to grow resources available and improve query performance, or lower the value to limit your spending. The default is 128 RPUs. You can also set usage limits, such as RPUs used per day, to control costs. For more information, see <u>Billing for Amazon Redshift Serverless</u> .
Usage limits of data sharing	You can limit the amount of data transferred from a producer Region to a consumer Region using the console or the API. These data transfer costs differ by AWS Region, and are measured in terabytes. For more information about

Feature	Description
	data sharing, see <u>Getting started data sharing using the console</u> in the <i>Amazon Redshift Database Developer Guide</i> .
User-defined functions (UDFs)	You can run user-defined functions (UDFs) in Amazon Redshift Serverless. For more information, see <u>Creating user-defined functions</u> in the <i>Amazon Redshift Database Developer Guide</i> .
Stored procedures	You can run stored procedures in Amazon Redshift Serverless. For more information, see <u>Creating stored procedures</u> in the <i>Amazon Redshift Database Developer Guide</i> .
Materialized views	You can create materialized views in Amazon Redshift Serverless. For more information, see <a href="Creating materialized views">Creating materialized views</a> in the Amazon Redshift Database Developer Guide.
Spatial functions	You can run spatial functions in Amazon Redshift Serverless. For more informati on, see <a href="Querying spatial data">Querying spatial data</a> in the Amazon Redshift Database Developer Guide.
Federated queries	You can run queries to join data with Aurora DB cluster and Amazon RDS databases from Amazon Redshift Serverless. For more information, see <a href="Querying data with federated queries">Querying data with federated queries</a> in the Amazon Redshift Database Developer Guide.
Data lake queries	You can run queries to join data from your Amazon S3 data lake with Amazon Redshift Serverless. For more information, see <a href="Querying a data lake">Querying a data lake</a> in the Amazon Redshift Management Guide.
HyperLogL og	You can run HyperLogLog functions in Amazon Redshift Serverless. For more information, see <u>Using HyperLogLog sketches</u> in the <i>Amazon Redshift Database Developer Guide</i> .
Querying data across databases	You can query data across databases with Amazon Redshift Serverless. For more information, see <a href="Querying data across databases">Querying data across databases</a> in the Amazon Redshift Database Developer Guide.

Feature	Description
Data sharing	You can access datashares on provisioned data warehouses with Amazon Redshift Serverless. For more information, see <a href="Sharing data across clusters">Sharing data across clusters</a> in the Amazon Redshift Database Developer Guide.
Semistruc tured data querying	You can ingest and store semistructured data with the SUPER data type with Amazon Redshift Serverless. For more information, see <u>Ingesting and querying</u> <u>semistructured data</u> in the <i>Amazon Redshift Database Developer Guide</i> .
Tagging resources	You can use the AWS CLI or the Amazon Redshift Serverless API to tag resources with metadata related to the resource. For more information, see <a href="Tagging resources">Tagging resources</a> .
Machine learning	You can use Amazon Redshift machine learning with Amazon Redshift Serverles s. For more information, see <u>Using machine learning</u> in the <i>Amazon Redshift Database Developer Guide</i> .
SQL commands and functions	With a few exceptions (such as REBOOT_CLUSTER ), you can use Amazon Redshift SQL commands and functions with Amazon Redshift Serverless. For more information, see <a href="SQL reference">SQL reference</a> in the Amazon Redshift Database Developer Guide.
CloudForm ation resources	Using CloudFormation templates, you can deploy and update Amazon Redshift Serverless resources. This integration means you can spend less time managing resources and focus on your applications. For more information about CloudFormation resources in Amazon Redshift Serverless, see <a href="#">Amazon Redshift Serverless resource type reference</a> .
CloudTrail resources	Amazon Redshift Serverless is integrated with AWS CloudTrail to provide a record of actions taken in Amazon Redshift Serverless. CloudTrail captures all API calls for Amazon Redshift Serverless as events. For more information, see CloudTrail for Amazon Redshift Serverless.

# **Amazon Redshift provisioned clusters overview**

The Amazon Redshift service manages all of the work of setting up, operating, and scaling a data warehouse. These tasks include provisioning capacity, monitoring and backing up the cluster, and applying patches and upgrades to the Amazon Redshift engine.

The following video shows you how to create a cluster and query data using the Amazon Redshift query editor v2.

#### **Cluster management**

An Amazon Redshift cluster is a set of nodes, which consists of a leader node and one or more compute nodes. The type and number of compute nodes that you need depends on the size of your data, the number of queries you will run, and the query runtime performance that you need.

#### **Creating and managing clusters**

Depending on your data warehousing needs, you can start with a small, single-node cluster and easily scale up to a larger, multi-node cluster as your requirements change. You can add or remove compute nodes to the cluster without any interruption to the service. For more information, see Amazon Redshift provisioned clusters.

#### **Reserving compute nodes**

If you intend to keep your cluster running for a year or longer, you can save money by reserving compute nodes for a one-year or three-year period. Reserving compute nodes offers significant savings compared to the hourly rates that you pay when you provision compute nodes on demand. For more information, see <u>Purchasing Amazon Redshift reserved nodes</u>.

#### **Creating cluster snapshots**

Snapshots are point-in-time backups of a cluster. There are two types of snapshots: automated and manual. Amazon Redshift stores these snapshots internally in Amazon Simple Storage Service (Amazon S3) by using an encrypted Secure Sockets Layer (SSL) connection. If you need to restore from a snapshot, Amazon Redshift creates a new cluster and imports data from the snapshot that you specify. For more information about snapshots, see Amazon Redshift snapshots and backups.

## **Cluster access and security**

There are several features related to cluster access and security in Amazon Redshift. These features help you to control access to your cluster, define connectivity rules, and encrypt data and connections. These features are in addition to features related to database access and security in Amazon Redshift. For more information about database security, see <a href="Managing Database Security">Managing Database Security</a> in the Amazon Redshift Database Developer Guide.

#### **AWS** accounts and IAM credentials

By default, an Amazon Redshift cluster is only accessible to the AWS account that creates the cluster. The cluster is locked down so that no one else has access. Within your AWS account, you use the AWS Identity and Access Management (IAM) service to create user accounts and manage permissions for those accounts to control cluster operations. For more information, see <a href="Security in Amazon Redshift">Security in Amazon Redshift</a>. For more information about managing IAM identities, including guidance and best practices for IAM roles, see Identity and access management in Amazon Redshift.

#### **Security groups**

By default, any cluster that you create is closed to everyone. IAM credentials only control access to the Amazon Redshift API-related resources: the Amazon Redshift console, command line interface (CLI), API, and SDK. To enable access to the cluster from SQL client tools via JDBC or ODBC, you use security groups:

- If you are using the EC2-VPC platform for your Amazon Redshift cluster, you must use VPC security groups. We recommend that you launch your cluster in an EC2-VPC platform.
  - You cannot move a cluster to a VPC after it has been launched with EC2-Classic. However, you can restore an EC2-Classic snapshot to an EC2-VPC cluster using the Amazon Redshift console. For more information, see Restoring a cluster from a snapshot.
- If you are using the EC2-Classic platform for your Amazon Redshift cluster, you must use Amazon Redshift security groups.

In either case, you add rules to the security group to grant explicit inbound access to a specific range of CIDR/IP addresses or to an Amazon Elastic Compute Cloud (Amazon EC2) security group if your SQL client runs on an Amazon EC2 instance. For more information, see <a href="Mazon Redshift"><u>Amazon Redshift</u></a> cluster security groups.

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In addition to the inbound access rules, you create database users to provide credentials to authenticate to the database within the cluster itself. For more information, see <u>Databases</u> in this topic.

#### **Encryption**

When you provision the cluster, you can optionally choose to encrypt the cluster for additional security. When you enable encryption, Amazon Redshift stores all data in user-created tables in an encrypted format. You can use AWS Key Management Service (AWS KMS) to manage your Amazon Redshift encryption keys.

Encryption is an immutable property of the cluster. The only way to switch from an encrypted cluster to a cluster that is not encrypted is to unload the data and reload it into a new cluster. Encryption applies to the cluster and any backups. When you restore a cluster from an encrypted snapshot, the new cluster is encrypted as well.

For more information about encryption, keys, and hardware security modules, see <u>Amazon Redshift</u> database encryption.

#### SSL connections

You can use Secure Sockets Layer (SSL) encryption to encrypt the connection between your SQL client and your cluster. For more information, see Configuring security options for connections.

#### **Monitoring clusters**

There are several features related to monitoring in Amazon Redshift. You can use database audit logging to generate activity logs, configure events and notification subscriptions to track information of interest. Use the metrics in Amazon Redshift and Amazon CloudWatch to learn about the health and performance of your clusters and databases.

#### **Database audit logging**

You can use the database audit logging feature to track information about authentication attempts, connections, disconnections, changes to database user definitions, and queries run in the database. This information is useful for security and troubleshooting purposes in Amazon Redshift. The logs are stored in Amazon S3 buckets. For more information, see <a href="Database audit logging">Database audit logging</a>.

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#### **Events and notifications**

Amazon Redshift tracks events and retains information about them for a period of several weeks in your AWS account. For each event, Amazon Redshift reports information such as the date the event occurred, a description, the event source (for example, a cluster, a parameter group, or a snapshot), and the source ID. You can create Amazon Redshift event notification subscriptions that specify a set of event filters. When an event occurs that matches the filter criteria, Amazon Redshift uses Amazon Simple Notification Service to inform you that the event has occurred. For more information about events and notifications, see Amazon Redshift events.

#### **Performance**

Amazon Redshift provides performance metrics and data so that you can track the health and performance of your clusters and databases. Amazon Redshift uses Amazon CloudWatch metrics to monitor the physical aspects of the cluster, such as CPU utilization, latency, and throughput. Amazon Redshift also provides query and load performance data to help you monitor the database activity in your cluster. For more information about performance metrics and monitoring, see Monitoring Amazon Redshift cluster performance.

#### **Databases**

Amazon Redshift creates one database when you provision a cluster. This is the database that you use to load data and run queries on your data. You can create additional databases as needed by running a SQL command. For more information about creating additional databases, go to <a href="Step 1: Create a database">Step 1: Create a database</a> in the Amazon Redshift Database Developer Guide.

When you provision a cluster, you specify an admin user who has access to all of the databases that are created within the cluster. This admin user is a superuser who is the only user with access to the database initially, though this user can create additional superusers and users. For more information, go to <a href="Superusers">Superusers</a> and <a href="Users">Users</a> in the Amazon Redshift Database Developer Guide.

Amazon Redshift uses parameter groups to define the behavior of all databases in a cluster, such as date presentation style and floating-point precision. If you don't specify a parameter group when you provision your cluster, Amazon Redshift associates a default parameter group with the cluster. For more information, see Amazon Redshift parameter groups.

For more information about databases in Amazon Redshift, go to the <u>Amazon Redshift Database</u> Developer Guide.

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# Comparing Amazon Redshift Serverless to an Amazon Redshift provisioned data warehouse

For Amazon Redshift Serverless, some concepts and features are different than their corresponding feature for an Amazon Redshift provisioned data warehouse. For instance, one contrasting comparison is that Amazon Redshift Serverless doesn't have the concept of a cluster or node. The following table describes features and behavior in Amazon Redshift Serverless and explains how they differ from the equivalent feature in a provisioned data warehouse.

Feature	Descripti on	Serverless	Provisioned
Workgroup and Namespace	To isolate workloads and manage different resources in Amazon Redshift Serverles s, you can create namespace s and workgroup s in order to manage storage and compute resources separately.	A namespace is a collectio n of database objects and users. A workgroup is a collectio n of compute resources . For more informati on, see Amazon Redshift Serverles s to understan d the	A provisioned cluster is a collection of compute nodes and a leader node, which you manage directly. For more information, see Amazon Redshift provisioned clusters.

Feature	Descripti on	Serverless	Provisioned
		design for Amazon Redshift Serverless.	

Feature	Descripti on	Serverless	Provisioned
Node types	When you work with Amazon Redshift Serverless, you don't choose node types or specify node count like you do with a provision ed Amazon Redshift cluster.	Amazon Redshift Serverless automatic ally provision s and manages capacity for you. You can optionall y specify base data warehouse capacity to select the right price/per formance balance for your workloads . You can also specify maximum RPU hours to set cost controls to make sure that costs are	You build a cluster with node types that meet your cost and performance specifications. For more information, see Amazon Redshift provisioned clusters.

Feature	Descripti on	Serverless	Provisioned
		predictab le. For more informati on, see Understan ding Amazon Redshift Serverless capacity.	
Workload managemen t and concurren cy scaling	Amazon Redshift can scale for periods of heavy load. Amazon Redshift Serverles s also can scale to meet intermitt ent periods of high load.	Amazon Redshift Serverless automatic ally manages resources efficiently and scales, based on workloads , within the threshold s of cost controls. For more informati on, see Billing for compute capacity.	With a provisioned data warehouse, you enable concurrency scaling on your cluster to handle periods of heavy load. For more information, see Concurrency scaling.

Feature	Descripti on	Serverless	Provisioned
Port	The port number that you use to connect.	With Amazon Redshift Serverles s, you can change to another port from the port range of 5431– 5455 or 8191– 8215. For more informati on, see Connectin g to Amazon Redshift Serverless.	With a provisioned data warehouse, you can choose any port to connect.

Feature	Descripti on	Serverless	Provisioned
Resizing	Add or remove compute resources to perform well for the workload.	is not applicable in Amazon Redshift Serverles s. You can however change the base data warehouse RPU capacity, based on your price and performan ce requireme nts. For more informati on, see Understan ding Amazon Redshift Serverless capacity.	With a provisioned cluster, you perform a cluster resize to add nodes or remove nodes. For more information, see Overview of managing clusters in Amazon Redshift.

Feature	Descripti on	Serverless	Provisioned
Pausing and resuming	You can pause a provision ed cluster when you don't have workloads to run, to save cost.	With Amazon Redshift Serverles s, you pay only when queries run, so there is no need to pause or resume. For more informati on, see Billing for compute capacity.	You pause and resume a cluster manually, based on an assessment of your workload at various times. For more information, see Overview of managing clusters in Amazon Redshift.

Feature	Descripti on	Serverless	Provisioned
Querying external data with Spectrum queries	You can query data in Amazon S3 buckets, in a variety of formats, such as JSON.	Billing accrues when compute resources process workloads . Also, billing accrues when external Redshift Spectrum data is queried, like any other transacti on. For more informati on, see Billing for compute capacity.	With a provisioned data warehouse, Amazon Redshift Spectrum capacity exists on separate servers that are queried from the Amazon Redshift cluster. For more information, see Querying external data using Amazon Redshift Spectrum.

Feature	Descripti on	Serverless	Provisioned
Compute-resource billing	How billing accrues for Amazon Redshift vs Amazon Redshift Serverless.	With Amazon Redshift Serverles s, you pay for the workloads you run, in RPU- hours on a per-secon d basis, with a 60- second minimum charge. This includes queries that access data in open file formats in Amazon S3. For more informati on, see Billing for compute capacity.	With a provisioned cluster, billing occurs per second when the cluster isn't paused.

Feature	Descripti on	Serverless	Provisioned
Maintenan ce window	How server maintenan ce works.	With Amazon Redshift Serverless, there is no maintenan ce window. Updates are handled seamlessl y. For more informati on, see What is Amazon Redshift Serverless?	With a provisioned cluster, you specify a maintenance window when patching occurs. (Typically, you choose a recurring time when use is low.)
Encryptio n	You can enable database encryption.	Amazon Redshift Serverles s is always encrypted with AWS KMS, with AWS managed or customer managed keys.	The data in a provisioned data warehouse can be encrypted with AWS KMS (with AWS managed or customer managed keys), or unencrypted. See Amazon Redshift database encryption.

Feature	Descripti on	Serverless	Provisioned
Storage billing	How billing for storage works.	For Amazon Redshift Serverless. The rate is calculated according to GB per month. See Billing for compute capacity.	Storage is billed apart from compute resources for a provisioned cluster with RA3 nodes.

Feature	Descripti on	Serverless	Provisioned
User managemen t	How users are managed.	For Amazon Redshift Serverles s, users are IAM or Redshift users. For more informati on, see Identity and access managemen t in Amazon Redshift Serverless.  For more informati on about managing IAM identities, including best practices for IAM roles, see Identity and access managemen t in in Identity and access managemen t in	For a provisioned data warehouse, users are IAM or Redshift users. For more information, see Managing database security in the Amazon Redshift Database Developer Guide.  For more information about managing IAM identitie s, including best practices for IAM roles, see Identity and access management in Amazon Redshift.

Feature	Descripti on	Serverless	Provisioned
		Amazon Redshift.	

Feature	Descripti on	Serverless	Provisioned
JDBC and ODBC tools and compatibility	How client connections work.	Amazon Redshift Serverles s is compatibl e with any JDBC or ODBC compliant tool or client applicati on. For more informati on about drivers, see Configuri ng connectio ns in the Amazon Redshift Managemen t Guide. For informati on about connecting to Amazon Redshift Serverles s, see	Amazon Redshift provisioned is compatible with any JDBC or ODBC compliant tool or client application. For more information about drivers, see Configuring connections in the Amazon Redshift Management Guide. For information about connecting to clusters, see Connecting to an Amazon Redshift data warehouse using SQL client tools.

Feature	Descripti on	Serverless	Provisioned
		Connectin g to Redshift Serverless.	
Requireme nt for credentia ls on sign in	How credentia Is are handled.	For Amazon Redshift Serverles s, you don't have to enter credentia ls in every instance. For more informati on, see Connectin g to Amazon Redshift Serverless.	Access to Amazon Redshift requires sign-in credentia Is from a user associated with an IAM role. The IAM role has specific permissions attached for a provision ed data warehouse. Once authenticated, the user can connect directly to the database, to the Redshift console, and to query editor v2.

Feature	Descripti on	Serverless	Provisioned
Data API	You can access data from web services and other applicati ons.	Amazon Redshift Serverles s supports the Amazon Redshift Data API. With Amazon Redshift Serverles s, you use the workgroup -name parameter instead of the cluster-i dentity parameter . For more informati on about calling the Data API, see Using the Amazon Redshift Data API.	Amazon Redshift provisioned supports the Amazon Redshift Data API. With Amazon Redshift clusters, you use thecluster-identity parameter instead of the workgroup-name parameter. For more information about calling the Data API, see Using the Amazon Redshift Data API.

Feature	Descripti on	Serverless	Provisioned
Snapshots	Provides point-in-time recovery.	Amazon Redshift Serverles s supports snapshots and recovery points. For more informati on about snapshots and recovery points for a namespace , see Working with snapshots and recovery points.	Provisioned clusters support snapshots. For more information, see Managing snapshots using the console.

Feature	Descripti on	Serverless	Provisioned
Data Sharing	Provides the ability to share data between databases in the same account or in different accounts.	Amazon Redshift Serverles s supports all of the data sharing features that a provision ed data warehouse does. It also supports data sharing between Amazon Redshift Serverles s and a provision ed data warehouse , tool, or client applicati on.	Provisioned clusters support cross database, cross account, cross-Region, and AWS Data Exchange data sharing. For more information, see Sharing data across clusters in Amazon Redshift.

Feature	Descripti on	Serverless	Provisioned
Tracks	Provides a schedule for software updates.	Amazon Redshift Serverles s has no concept of a track. Versions and updates are handled by the service. For more informati on about the design of Amazon Redshift Serverles s, see Working with snapshots and recovery points.	Provisioned clusters support switching between current and trailing tracks.

Feature	Descripti on	Serverless	Provisioned
System tables and views	Provides a way to monitor your resources and system metadata.	Amazon Redshift Serverles s supports new system tables and views. For more informati on about system tables, see Monitoring views. For informati on about how to migrate your queries from using the older provision ed system tables and views to the new views, see Migrating to SYS monitoring views.	A provisioned data warehouse supports the existing set of system tables and views for monitoring and other tasks that require system metadata.

Feature	Descripti on	Serverless	Provisioned
Parameter groups	This is a group of parameter s that apply to all of the databases created in a cluster. These parameter s configure database settings such as query timeout and date style.	Amazon Redshift Serverles s does not have the concept of a parameter group.	Provisioned data warehouses support parameter groups. For more information about parameter groups for a provisioned cluster, see Amazon Redshift parameter groups.

Feature	Descripti on	Serverless	Provisioned
Query monitorin g	Provides a time-base d view of queries run.	Query monitoring in Amazon Redshift Serverles s requires users to connect to the database to use system tables. Thus, query monitorin g and system tables are in sync. Queries of system tables in Amazon Redshift Serverles s use the database user mapped to the IAM user for using	Query monitoring in provisioned clusters does not show all data in system tables.

Feature	Descripti on	Serverless	Provisioned
		query	
		monitorin	
		g. For	
		more	
		informati	
		on about	
		monitorin	
		g queries,	
		see	
		<u>Monitorin</u>	
		g queries	
		<u>and</u>	
		workloads	
		<u>with</u>	
		<u>Amazon</u>	
		Redshift	
		Serverless.	

Feature	Descripti on	Serverless	Provisioned
Audit logging	Provides informati on about connections and user activities in the database.	With Amazon Redshift Serverless, CloudWatc h is a destinati on for audit logs. Amazon S3 based audit log delivery is not supported for Amazon Redshift Serverles s. For more informati on, see Audit logging for Amazon Redshift Serverless.	For a provisioned cluster, Amazon S3-based audit log delivery has been the norm. Now, delivery of audit logs to CloudWatch is extended to cover provisioned data warehouses.

Feature	Descripti on	Serverless	Provisioned
Event notificat ions	Amazon EventBrid ge is a serverles s event bus service that you can use to connect your applicati ons with event data from a variety of sources.	Amazon Redshift Serverles s uses Amazon EventBrid ge to manage event notificat ions to keep you up-to-date regarding changes in your data warehouse . For more informati on, see Amazon Redshift Serverles s event notificat ions with Amazon EventBrid ge.	For a provisioned cluster, you manage event notificat ions using the Amazon Redshift console to create event subscriptions. For more information, see Managing cluster event notifications.

# Using the Amazon Redshift management interfaces for provisioned clusters

### Note

This topic focuses on Amazon Redshift management interfaces for provisioned clusters. There are similar management interfaces for Amazon Redshift Serverless and Amazon Redshift Data API.

Amazon Redshift supports several management interfaces that you can use to create, manage, and delete Amazon Redshift clusters: the AWS SDKs, the AWS Command Line Interface (AWS CLI), and the Amazon Redshift management API.

The Amazon Redshift API – You can call this Amazon Redshift management API by submitting a request. Requests are HTTP or HTTPS requests that use the HTTP verbs GET or POST with a parameter named Action. Calling the Amazon Redshift API is the most direct way to access the Amazon Redshift service. However, it requires that your application handle low-level details such as error handling and generating a hash to sign the request.

- For information about building and signing an Amazon Redshift API request, see Signing an HTTP request.
- For information about the Amazon Redshift API actions and data types for Amazon Redshift, see the Amazon Redshift API reference.

**AWS SDKs** – You can use the AWS SDKs to perform Amazon Redshift cluster-related operations. Several of the SDK libraries wrap the underlying Amazon Redshift API. They integrate the API functionality into the specific programming language and handle many of the low-level details, such as calculating signatures, handling request retries, and error handling. Calling the wrapper functions in the SDK libraries can greatly simplify the process of writing an application to manage an Amazon Redshift cluster.

 Amazon Redshift is supported by the AWS SDKs for Java, .NET, PHP, Python, Ruby, and Node.js. The wrapper functions for Amazon Redshift are documented in the reference manual for each SDK. For a list of the AWS SDKs and links to their documentation, see Tools for Amazon Web Services.

• This guide provides examples of working with Amazon Redshift using the Java SDK. For more general AWS SDK code examples, see Code examples for Amazon Redshift using AWS SDKs.

**AWS CLI** – The CLI provides a set of command line tools that you can use to manage AWS services from Windows, Mac, and Linux computers. The AWS CLI includes commands based on the Amazon Redshift API actions.

- For information about installing and setting up the Amazon Redshift CLI, see <u>Setting up the</u> Amazon Redshift CLI.
- For reference material on the Amazon Redshift CLI commands, see <u>Amazon Redshift</u> in the *AWS* CLI Reference.

# Using this service with an AWS SDK

AWS software development kits (SDKs) are available for many popular programming languages. Each SDK provides an API, code examples, and documentation that make it easier for developers to build applications in their preferred language.

SDK documentation	Code examples
AWS SDK for C++	AWS SDK for C++ code examples
AWS CLI	AWS CLI code examples
AWS SDK for Go	AWS SDK for Go code examples
AWS SDK for Java	AWS SDK for Java code examples
AWS SDK for JavaScript	AWS SDK for JavaScript code examples
AWS SDK for Kotlin	AWS SDK for Kotlin code examples
AWS SDK for .NET	AWS SDK for .NET code examples
AWS SDK for PHP	AWS SDK for PHP code examples
AWS Tools for PowerShell	Tools for PowerShell code examples
AWS SDK for Python (Boto3)	AWS SDK for Python (Boto3) code examples

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SDK documentation	Code examples
AWS SDK for Ruby	AWS SDK for Ruby code examples
AWS SDK for Rust	AWS SDK for Rust code examples
AWS SDK for SAP ABAP	AWS SDK for SAP ABAP code examples
AWS SDK for Swift	AWS SDK for Swift code examples

### Example availability

Can't find what you need? Request a code example by using the **Provide feedback** link at the bottom of this page.

# Signing an HTTP request

Amazon Redshift requires that every request you send to the management API be authenticated with a signature. This topic explains how to sign your requests.

If you are using one of the AWS Software Development Kits (SDKs) or the AWS Command Line Interface, request signing is handled automatically, and you can skip this section. For more information about using AWS SDKs, see Using the Amazon Redshift management interfaces for provisioned clusters. For more information about using the Amazon Redshift Command Line Interface, go to Amazon Redshift command line reference.

To sign a request, you calculate a digital signature by using a cryptographic hash function. A cryptographic hash is a function that returns a unique hash value that is based on the input. The input to the hash function includes the text of your request and your secret access key that you can get from temporary credentials. The hash function returns a hash value that you include in the request as your signature. The signature is part of the Authorization header of your request.



#### Note

Users need programmatic access if they want to interact with AWS outside of the AWS Management Console. The way to grant programmatic access depends on the type of user that's accessing AWS.

To grant users programmatic access, choose one of the following options.

Which user needs programmatic access?	То	Ву
Workforce identity (Users managed in IAM Identity Center)	Use temporary credentia ls to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	Following the instructions for the interface that you want to use.  • For the AWS CLI, see Configuring the AWS CLI to use AWS IAM Identity Center in the AWS Command Line Interface User Guide.  • For AWS SDKs, tools, and AWS APIs, see IAM Identity Center authentic ation in the AWS SDKs and Tools Reference Guide.
IAM	Use temporary credentia ls to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	Following the instructi ons in <u>Using temporary</u> <u>credentials with AWS</u> <u>resources</u> in the <i>IAM User Guide</i> .

	Which user needs programmatic access?	То	Ву
Guide.	IAM	Use long-term credentia ls to sign programmatic requests to the AWS CLI,	<ul> <li>for the interface that you want to use.</li> <li>For the AWS CLI, see         <u>Authenticating using IAM user credentials</u> in the AWS Command Line Interface User Guide.</li> <li>For AWS SDKs and tools, see <u>Authenticate using long-term credentials</u> in the AWS SDKs and Tools Reference Guide.</li> <li>For AWS APIs, see         <u>Managing access keys for IAM users</u> in the IAM User</li> </ul>

After Amazon Redshift receives your request, it recalculates the signature by using the same hash function and input that you used to sign the request. If the resulting signature matches the signature in the request, Amazon Redshift processes the request; otherwise, the request is rejected.

Amazon Redshift supports authentication using <u>AWS signature version 4</u>. The process for calculating a signature is composed of three tasks. These tasks are illustrated in the example that follows.

# • Task 1: Create a canonical request

Rearrange your HTTP request into a canonical form. Using a canonical form is necessary because Amazon Redshift uses the same canonical form to calculate the signature it compares with the one you sent.

Task 2: Create a string to sign

Create a string that you will use as one of the input values to your cryptographic hash function. The string, called the *string to sign*, is a concatenation of the name of the hash algorithm, the request date, a *credential scope* string, and the canonicalized request from the previous task. The *credential scope* string itself is a concatenation of date, region, and service information.

### Task 3: Calculate a signature

Calculate a signature for your request by using a cryptographic hash function that accepts two input strings, your string to sign and a *derived key*. The derived key is calculated by starting with your secret access key and using the credential scope string to create a series of hash-based message authentication codes (HMAC-SHA256).

### **Example signature calculation**

The following example walks you through the details of creating a signature for <u>CreateCluster</u> request. You can use this example as a reference to check your own signature calculation method. Other reference calculations are included in the <u>Request signature examples section</u> of the IAM User Guide.

You can use a GET or POST request to send requests to Amazon Redshift. The difference between the two is that for the GET request your parameters are sent as query string parameters. For the POST request they are included in the body of the request. The example below shows a POST request.

The example assumes the following:

- The time stamp of the request is Fri, 07 Dec 2012 00:00:00 GMT.
- The endpoint is US East (Northern Virginia) Region, us-east-1.

#### The general request syntax is:

```
https://redshift.us-east-1.amazonaws.com/
    ?Action=CreateCluster
    &ClusterIdentifier=examplecluster
    &MasterUsername=masteruser
    &MasterUserPassword=12345678Aa
    &NumberOfNode=2
    &NodeType=dc2.large
    &Version=2012-12-01
```

```
&x-amz-algorithm=AWS4-HMAC-SHA256
&x-amz-credential=AKIAIOSFODNN7EXAMPLE/20121207/us-east-1/redshift/aws4_request
&x-amz-date=20121207T000000Z
&x-amz-signedheaders=content-type;host;x-amz-date
```

The canonical form of the request calculated for Task 1: Create a Canonical Request is:

```
POST
/

content-type:application/x-www-form-urlencoded; charset=utf-8
host:redshift.us-east-1.amazonaws.com
x-amz-date:20121207T000000Z

content-type;host;x-amz-date
55141b5d2aff6042ccd9d2af808fdf95ac78255e25b823d2dbd720226de1625d
```

The last line of the canonical request is the hash of the request body. The third line in the canonical request is empty because there are no query parameters for this API.

The string to sign for Task 2: Create a String to Sign is:

```
AWS4-HMAC-SHA256
20121207T0000000Z
20121207/us-east-1/redshift/aws4_request
06b6bef4f4f060a5558b60c627cc6c5b5b5a959b9902b5ac2187be80cbac0714
```

The first line of the *string to sign* is the algorithm, the second line is the time stamp, the third line is the *credential scope*, and the last line is a hash of the canonical request from <u>Task 1: Create a Canonical Request</u>. The service name to use in the credential scope is redshift.

For Task 3: Calculate a Signature, the derived key can be represented as:

```
derived key = HMAC(HMAC(HMAC("AWS4" + YourSecretAccessKey,"20121207"),"us-
east-1"),"redshift"),"aws4_request")
```

The derived key is calculated as series of hash functions. Starting from the inner HMAC statement in the formula above, you concatenate the phrase AWS4 with your secret access key and use this as the key to hash the data "us-east-1". The result of this hash becomes the key for the next hash function.

After you calculate the derived key, you use it in a hash function that accepts two input strings, your string to sign and the derived key. For example, if you use the secret access key wJalrXUtnFEMI/K7MDENG/bPxRfiCYEXAMPLEKEY and the string to sign given earlier, then the calculated signature is as follows:

```
9a6b557aa9f38dea83d9215d8f0eae54100877f3e0735d38498d7ae489117920
```

The final step is to construct the Authorization header. For the demonstration access key AKIAIOSFODNN7EXAMPLE, the header (with line breaks added for readability) is:

```
Authorization: AWS4-HMAC-SHA256 Credential=AKIAIOSFODNN7EXAMPLE/20121207/us-east-1/redshift/aws4_request,
SignedHeaders=content-type;host;x-amz-date,
Signature=9a6b557aa9f38dea83d9215d8f0eae54100877f3e0735d38498d7ae489117920
```

# Setting up the Amazon Redshift CLI

This section explains how to set up and run the AWS CLI command line tools for use in managing Amazon Redshift. The Amazon Redshift command line tools run on the AWS Command Line Interface (AWS CLI), which in turn uses Python (<a href="https://www.python.org/">https://www.python.org/</a>). The AWS CLI can be run on any operating system that supports Python.

#### **Installation instructions**

To begin using the Amazon Redshift command line tools, you first set up the AWS CLI, and then you add configuration files that define the Amazon Redshift CLI options.

If you have already installed and configured the AWS CLI for another AWS service, you can skip this procedure.

#### To install the AWS Command Line Interface

1. Go to <u>Install or update to the latest version of the AWS CLI</u>, and then follow the instructions for installing the AWS CLI.

For CLI access, you need an access key ID and a secret access key. Use temporary credentials instead of long-term access keys when possible. Temporary credentials include an access key ID, a secret access key, and a security token that indicates when the credentials expire. For more information, see <u>Using temporary credentials with AWS resources</u> in the *IAM User Guide*.

2. Create a file containing configuration information such as your access keys, default region, and command output format. Then set the AWS\_CONFIG\_FILE environment variable to reference that file. For detailed instructions, go to <a href="Configuring the AWS">Configuring the AWS</a> command line interface in the AWS Command Line Interface User Guide.

3. Run a test command to confirm that the AWS CLI interface is working. For example, the following command should display help information for the AWS CLI:

aws help

The following command should display help information for Amazon Redshift:

aws redshift help

For reference material on the Amazon Redshift CLI commands, go to <u>Amazon Redshift</u> in the AWS CLI Reference.

# **Amazon Redshift Serverless**

Amazon Redshift Serverless makes it convenient for you to run and scale analytics without having to provision and manage data warehouses. With Amazon Redshift Serverless, data analysts, developers, and data scientists can now use Amazon Redshift to get insights from data in seconds by loading data into and querying records from the data warehouse. Amazon Redshift automatically provisions and scales data warehouse capacity to deliver fast performance for demanding and unpredictable workloads. You pay only for the capacity that you use. You can benefit from this simplicity without changing your existing analytics and business intelligence applications.

## What is Amazon Redshift Serverless?

Amazon Redshift Serverless automatically provisions data warehouse capacity and intelligently scales the underlying resources. Amazon Redshift Serverless adjusts capacity in seconds to deliver consistently high performance and simplified operations for even the most demanding and volatile workloads.

With Amazon Redshift Serverless, you can benefit from the following features:

- Access and analyze data without the need to set up, tune, and manage Amazon Redshift provisioned clusters.
- Use the superior Amazon Redshift SQL capabilities, industry-leading performance, and datalake integration to seamlessly query across a data warehouse, a data lake, and operational data sources.
- Deliver consistently high performance and simplified operations for the most demanding and volatile workloads with intelligent and automatic scaling.
- Use workgroups and namespaces to organize compute resources and data with granular cost controls.
- Pay only when the data warehouse is in use.

With Amazon Redshift Serverless, you use a console interface to reach a serverless data warehouse or APIs to build applications. Through the data warehouse, you can access your Amazon Redshift managed storage and your Amazon S3 data lake.

This video shows you how Amazon Redshift Serverless makes it easy to run and scale analytics without having to manage data warehouse infrastructure:

### Amazon Redshift Serverless console

To get started with using the Amazon Redshift Serverless console, watch the following video: Getting Started with Amazon Redshift Serverless.

### Serverless dashboard

On the **Serverless dashboard** page, you can view a summary of your resources and graphs of your usage.

- Namespace overview This section shows the amount of snapshots and datashares within your namespace.
- Workgroups This section shows all of the workgroups within Amazon Redshift Serverless.
- Queries metrics This section shows query activity for the last one hour.
- RPU capacity used This section shows capacity used for the last one hour.
- Free trial This section shows the free trial credits remaining in your AWS account. This covers all usage of Amazon Redshift Serverless resources and operations, including snapshots, storage, workgroup, and so on, under the same account.
- Alarms This section shows the alarms you configured in Amazon Redshift Serverless.

### Data backup

On the **Data backup** tab you can work with the following:

- Snapshots You can create, delete, and manage snapshots of your Amazon Redshift Serverless data. The default retention period is indefinitely, but you can configure the retention period to be any value between 1 and 3653 days. You can authorize AWS accounts to restore namespaces from a snapshot.
- Recovery points Displays the recovery points that are automatically created so you can recover
  from an accidental write or delete within the last 24 hours. To recover data, you can restore a
  recovery point to any available namespace. You can create a snapshot from a recovery point if
  you want to keep a point of recovery for a longer time period. The default retention period is
  indefinitely, but you can configure the retention period to be any value between 1 and 3653
  days.

#### Data access

On the **Data access** tab you can work with the following:

 Network and security settings – You can view VPC-related values, AWS KMS encryption values, and audit logging values. You can update only audit logging. For more information on setting network and security settings using the console, see <a href="Managing usage limits">Managing usage limits</a>, query limits, and other administrative tasks.

- AWS KMS key The AWS KMS key used to encrypt resources in Amazon Redshift Serverless.
- **Permissions** You can manage the IAM roles that Amazon Redshift Serverless can assume to use resources on your behalf. For more information, see <u>Identity and access management in Amazon</u> Redshift Serverless.
- Redshift-managed VPC endpoints You can access your Amazon Redshift Serverless instance from another VPC or subnet. For more information, see <u>Connecting to Amazon Redshift</u> <u>Serverless from other VPC endpoints</u>.

#### Limits

On the Limits tab, you can work with the following:

- Base capacity in Redshift processing units (RPUs) settings You can set the base capacity used to process your workload. To improve query performance, increase your RPU value.
- Usage limits The maximum compute resources that your Amazon Redshift Serverless instance can use in a time period before an action is initiated. You limit the amount of resource Amazon Redshift Serverless uses to run your workload. Usage is measured in Redshift Processing Unit (RPU) hours. An RPU hour is the number of RPUs used in an hour. You determine an action to occur when you reach a limit that you set, as follows:
  - · Send an alert.
  - Log an entry to a system table.
  - Turn off user queries.

You can set up to four limits.

 Query limits – You can add a limit to monitor performance and limits. For more information about query monitoring limits, see WLM query monitoring rules.

For more information, see Understanding Amazon Redshift Serverless capacity.

#### **Datashares**

On the **Datashares** tab you can work with the following:

• **Datashares created in my namespace** settings – You can create a datashare and share it with other namespaces and AWS accounts.

• **Datashares from other namespaces and AWS accounts** – You can create a database from a datashare from other namespace and AWS accounts.

For more information about data sharing, see Data sharing in Amazon Redshift Serverless.

### Query and database monitoring

On the **Query and database monitoring** page, you can view graphs of your **Query history** and **Database performance**.

On the **Query history** tab, you see the following graphs (you can choose between **Query list** and **Resource metrics**):

- **Query runtime** This graph shows which queries are running in the same timeframe. Choose a bar in the graph to view more query execution details.
- Queries and loads This section lists queries and loads by Query ID.
- RPU capacity used This graph shows overall capacity in Redshift Processing Units (RPUs).
- Database connections This graph shows the number of active database connections.

### **Database performance**

On the **Database performance** tab, you see the following graphs:

- **Queries completed per second** This graph shows the average number of queries completed per second.
- Queries duration This graph shows the average amount of time to complete a query.
- Database connections This graph shows the number of active database connections.
- Running queries This graph shows the total number of running queries at a given time.
- Queued queries This graph shows the total number of queries queued at a given time.
- Query run time breakdown This graph shows the total time queries spent running by query type.

### **Resource monitoring**

On the **Resource monitoring** page, you can view graphs of your consumed resources. You can filter the data based on several facets.

- Metric filter You can use metric filters to select filters for a specific workgroup, as well as choose the time range and time interval.
- RPU capacity used This graph shows the overall capacity in Redshift processing units (RPUs).
- **Compute usage** This graph shows the usage of RPU hours by period for the selected time range. For time ranges of less than 6 hours, RPU hours are shown in exact time. For time ranges of 6 hours or more, RPU hours are shown as averages.

On the **Datashares** page, you can manage datashares **In my account** and **From other accounts**. For more information about data sharing, see <u>Data sharing</u> in Amazon Redshift Serverless.

# **Considerations when using Amazon Redshift Serverless**

For a list of AWS Regions where the Amazon Redshift Serverless is available, see the endpoints listed for Redshift Serverless API in the *Amazon Web Services General Reference*.

Some resources used by Amazon Redshift Serverless are subject to quotas. For more information, see Quotas for Amazon Redshift Serverless objects.

When you DECLARE a cursor, the result-set size specifications for Amazon Redshift Serverless is specified in DECLARE.

Maintenance window – There is no maintenance window with Amazon Redshift Serverless. Software version updates are automatically applied. There's no interruption for existing connection or query execution when Amazon Redshift switches versions. New connections will always connect and work with Amazon Redshift Serverless instantly.

Availability Zone IDs – When you configure your Amazon Redshift Serverless instance, open Additional considerations, and make sure that the subnet IDs provided in **Subnet** contain at least three of the supported Availability Zone IDs. To see the subnet to Availability Zone ID mapping, go to the VPC console and choose **Subnets** to see the list of subnet IDs with their Availability Zone IDs. Verify that your subnet is mapped to a supported Availability Zone ID. To create a subnet, see Create a subnet in your VPC in the Amazon VPC User Guide.

Three subnets – You must have at least three subnets, and they must span across three Availability Zones. For example, you might use three subnets that map to the Availability Zones us-east-1a, us-east-1b, and us-east-1c. An exception to this is the US West (N. California) Region. It requires three subnets, in the same manner as the other regions, but these must span across only two Availability Zones. A condition is that one of the Availability Zones spanned must contain two of the subnets.

Free IP address requirements – You must have free IP addresses available when you create an Amazon Redshift Serverless workgroup. The minimum number of IP addresses scales higher as the number of Redshift Processing Units (RPUs) for the workgroup increases. Specifically, each subnet in your workgroup's VPC requires a minimum number of IP addresses. For more information on allocating IP addresses, see IP addressing in the Amazon VPC User Guide.

The number of minimum free IP addresses required when creating a workgroup are as follows:

### Number of free IP addresses required for each subnet

Redshift Processing Units (RPUs)	Free IP addresses required	Minimum CIDR size
8	9	/27
16	15	/27
32	13	/27
64	21	/27
128	37	/26
256	69	/25
512	133	/24

You also need free IP addresses when updating your workgroup to use more RPUs. The number of free IP addresses required when updating the subnets for a workgroup are as follows:

### Number of free IP addresses required when updating a subnet

Redshift Processing Units (RPUs)	Updated Redshift Processing Units (RPUs)	Free IP addresses required
8	16	10
16	32	13
32	64	16
64	128	28
128	256	52
256	512	100

Storage space after migration – When migrating small Amazon Redshift provisioned clusters to Amazon Redshift Serverless, you might see an increase in storage-space allocation after migration. This is a result of optimized storage-space allocation, resulting in preallocated storage space. This space is used over a period of time as data grows in Amazon Redshift Serverless.

Datasharing between Amazon Redshift Serverless and Amazon Redshift provisioned clusters — When datasharing where Amazon Redshift Serverless is the producer and a provisioned cluster is the consumer, the provisioned cluster must have a cluster version later than 1.0.38214. If you use a cluster version earlier than this, an error occurs when you run a query. You can view the cluster version on the Amazon Redshift console on the **Maintenance** tab. You can also run SELECT version();

Max query execution time – Elapsed execution time for a query, in seconds. Execution time doesn't include time spent waiting in a queue. If a query exceeds the set execution time, Amazon Redshift Serverless stops the query. Valid values are 0–86,399.

Migrating for tables with interleaved sort keys – When migrating Amazon Redshift provisioned clusters to Amazon Redshift Serverless, Redshift converts tables with interleaved sort keys and DISTSTYLE KEY to compound sort keys. The DISTSTYLE doesn't change. For more information on distribution styles, see Working with data distribution styles in the Amazon Redshift Developer Guide. For more information on sort keys, see Working with sort keys.

*VPC sharing* – You can create Amazon Redshift Serverless workgroups in a shared VPC. If you do so, we recommend that you don't delete the resource share as it can result in the workgroup becoming unavailable.

# **Compute capacity for Amazon Redshift Serverless**

# **Understanding Amazon Redshift Serverless capacity**

#### **RPUs**

Amazon Redshift Serverless measures data warehouse capacity in Redshift Processing Units (RPUs). RPUs are resources used to handle workloads.

### **Base capacity**

This setting specifies the base data warehouse capacity Amazon Redshift uses to serve queries. Base capacity is specified in RPUs. You can set a base capacity in Redshift Processing Units (RPUs). One RPU provides 16 GB of memory. Setting higher base capacity improves query performance, especially for data processing jobs that consume a lot of resources. The default base capacity for Amazon Redshift Serverless is 128 RPUs. You can adjust the **Base capacity** setting from 8 RPUs to 512 RPUs in units of 8 (8,16,24...512), using the AWS console, the UpdateWorkgroup API operation, or update-workgroup operation in the AWS CLI.

With a minimum capacity of 8 RPU, you now have more flexibility to run simpler to more complex workloads based on performance requirements. The 8, 16, and 24 RPU base RPU capacities are targeted towards workloads that require less than 128TB of data. If your data requirements are greater than 128 TB, you must use a minimum of 32 RPU. For workloads that have tables with large number columns and higher concurrency, we recommend using 32 or more RPU.

## Considerations and limitations for Amazon Redshift Serverless capacity

The following are considerations and limitations for Amazon Redshift Serverless capacity.

- Configurations of 8 or 16 RPU support Redshift managed storage capacity of up to 128 TB. If you're using more than 128 TB of managed storage, you can't downgrade to less than 32 RPU.
- Editing your workgroup's base capacity might cancel some of the queries running on your workgroup.

# AI-driven scaling and optimization (preview)

This is prerelease documentation for AI-driven scaling and optimizations in Amazon Redshift Serverless, which is in preview release. The documentation and the feature are both subject to change. We recommend that you use this feature only in test environments, and not in production environments. For preview terms and conditions, see Betas and Previews in <u>AWS Service Terms</u>.

This preview is available in the following AWS Regions:

- US East (Ohio) (us-east-2)
- US East (N. Virginia) (us-east-1)
- US West (Oregon) (us-west-2)
- Asia Pacific (Tokyo) (ap-northeast-1)
- Europe (Ireland) (eu-west-1)
- Europe (Stockholm) (eu-north-1)

You can create a preview workgroup to test new features of Amazon Redshift Serverless. You can't use those features in production move your workgroup to another workgroup. For preview terms and conditions, see Beta and Previews in <u>AWS Service Terms</u>. For instructions on how to create a preview workgroup, see <u>Creating a preview workgroup</u>.

You can also set a price-performance target for your workgroup, so that Redshift can automatically make AI-driven optimizations to your resources. In that way, you can meet your price-performance targets while optimizing cost. This automatic price-performance optimization is especially helpful if you don't know what base capacity to set for your workloads, or if some parts of your workload might benefit from more allocated resources.

For example, if your organization typically runs workloads that only require 32 RPU but suddenly introduces a more complex query, you might not know the appropriate amount of base capacity. Setting a higher base capacity yields better price-performance but also incurs higher costs, so the cost might not match your expectations. Using AI-driven scaling and resource optimization, Amazon Redshift Serverless automatically adjusts the RPUs to meet your price-performance targets while keeping costs optimized for your organization. This automatic optimization is useful

regardless of workload size. The automatic optimization can help you meet your organization's price-performance targets if you have any number of complex queries.

Price-performance targets are a workgroup-specific setting. Different workgroups can have different price-performance targets.

To keep costs predictable, set a limit of maximum capacity that Amazon Redshift Serverless is allowed to allocate to your workloads.

To configure price-performance targets, use the AWS console. By default, price-performance target is enabled when you create a new workgroup and is set to **Balanced**. To set a different price-performance target or specify a base capacity for your workgroup, use customized settings when creating a workgroup. For more information about creating a workgroup, see <u>Creating a workgroup with a namespace</u>.

To edit the price-performance target for your workgroup:

- 1. On the Amazon Redshift Serverless console, choose **Workgroup configuration**.
- Choose the workgroup for which you want to edit the price-performance target. Choose the Performance tab, then choose Edit.
- Choose Price-performance target, and adjust the slider according to the target you want to set your workgroup to.
- 4. Choose Save changes.

To update the max amount of RPUs Amazon Redshift Serverless can allocate to your workload, go to the **Limits** tab of workgroup configuration.

To learn more about AI-driven optimizations and resource scaling, watch the following video.

# **Billing for Amazon Redshift Serverless**

# **Pricing**

For pricing information, see <u>Amazon Redshift pricing</u>.

# Billing for compute capacity

Base capacity and its effect on billing

When queries run, you're billed according to the capacity used in a given duration, in RPU hours on a per-second basis. When no queries are running, you aren't billed for compute capacity. You are also charged for Redshift Managed Storage (RMS), based on the amount of data stored.

When you create your workgroup, you have the option to set the **Base capacity** for computing. To meet the price/performance requirements of your workload at a workgroup level, adjust the base capacity higher or lower for an existing workgroup. Select the workgroup from **Workgroup configuration** and choose the **Limits** tab to change the base capacity using the console.

As the number of queries increases, Amazon Redshift Serverless scales automatically to provide consistent performance.

### Maximum RPU hours usage limit

To keep costs predictable for Amazon Redshift Serverless, you can set the **Maximum RPU hours** used per day, per week, or per month. You can set it using the console or with the API. When a limit is reached, you can specify that a log entry is written to a system table, or you receive an alert, or user queries are turned off. Setting the maximum RPU hours helps keep your cost under control. Settings for maximum RPU hours apply to your workgroup for both queries that access data in your data warehouse and queries that access external data, such as in an external table in Amazon S3.

The following is an example:

Assume you set a limit for 100 hours for each week. To do this on the console, you do the following:

- 1. Choose your workgroup and then choose **Manage usage limits** under the **Limits** tab.
- 2. Add a usage limit, choosing the **Weekly** frequency, a duration of **100** hours, and the setting the action to **Turn off user queries**.

In this example, if you reach the 100 RPU hour limit for a week, queries are turned off.

Setting the maximum RPU hours for the workgroup doesn't limit the performance or compute resources for the workgroup. You can adjust the settings at any time with no affect on query processing. The goal for setting maximum RPU hours is to help you meet your price and performance requirements. For more information about serverless billing, see <a href="Maximum RPU"><u>Amazon Redshift pricing.</u></a>

Another way to keep the cost for Amazon Redshift Serverless predictable is to use AWS Cost Anomaly Detection to reduce the chance for billing surprises and provide more control.



### Note

The Amazon Redshift pricing calculator is helpful for estimating pricing. You enter the compute resources you need and it provides a preview of the cost.

### **Setting Max capacity to control costs for compute resources**

The Max capacity setting serves as the RPU ceiling that Amazon Redshift Serverless can scale up to. It helps control your cost for compute resources. In a similar way to how base capacity sets a minimum amount of compute resources available, Max capacity sets a ceiling on RPU usage. That way, it helps your spending adhere to your plans. Max capacity applies specifically to each workgroup and it limits compute usage at all times.

### How Max capacity differs from RPU hour usage limits

The purpose of both maximum RPU hour limits and the Max capacity setting is to control cost. But they achieve this through different means. The following points explain the difference:

- Max capacity This setting establishes the highest count of RPUs that Amazon Redshift Serverless uses for scaling purposes. When automatic compute scaling is required, having a higher value for Max capacity can enhance query throughput. When the Max capacity limit is reached, the workgroup doesn't scale up resources any further.
- Maximum RPU hours usage limit Unlike Max capacity, this setting doesn't set a ceiling on capacity. But it does perform other actions to help you limit costs. These include adding an entry to a log, notifying you, or stopping queries from running, if you choose.

You can use Max capacity exclusively, or you can compliment it with actions from maximum RPU hour usage limits.

### A Max capacity use case

Each workgroup can have a different Max capacity setting. It helps you enforce budgeting requirements. To illustrate how this works, assume the following:

• You have a workgroup with the base capacity set to 256 RPUs. You have steady workloads at just over 256 RPUs for most of the month.

Max capacity is set to 512 RPUs.

Assume you have unexpected high use over a three-day period to generate ad-hoc statistical reports. In this case, you have Max capacity set to avoid compute costs beyond those for 512 RPUs. When you do this, you can be sure that compute capacity won't exceed this upper bound.

### **Usage notes for Max capacity**

These notes can help you set Max capacity appropriately:

- Each Amazon Redshift Serverless workgroup can have a different Max capacity setting.
- If you have a period of very high resource usage and Max capacity is set to a low RPU level, it can delay workload processing and result in a user experience that isn't optimal.
- Configuring the Max capacity setting doesn't interfere with running queries, even during times of high RPU usage. It doesn't work like a usage limit, which can stop queries from running. It only limits compute resources available to the workgroup. You can view capacity used over a period of time on the Amazon Redshift Serverless dashboard. For more information about viewing summary data, see Checking Amazon Redshift Serverless summary data using the dashboard.
- The top Max capacity setting is 5632 RPUs.

### How to set Max capacity

You can set Max capacity in the console. For an existing workgroup, you can change the setting under **Workgroup configuration**. You can also use the CLI to set it by using a command like the following sample:

```
aws redshift-serverless update-workgroup --workgroup-name myworkgroup --max-capacity 512
```

This sets the Max capacity setting for the workgroup with the given name. After setting it, you can check the value on the console to verify it. You can also check the value using the CLI by running the get-workgroup command.

You can turn off the Max capacity setting by setting it to -1, like the following:

```
aws redshift-serverless update-workgroup --workgroup-name myworkgroup --max-capacity -1
```

### Monitoring Amazon Redshift Serverless usage and cost

There are several ways you can estimate usage and billing for Amazon Redshift Serverless. System views can be helpful because the system metadata, including query and usage data, is timely and you don't have to do any setup to query it. CloudWatch can also be useful for monitoring usage for your Amazon Redshift Serverless instance, and has additional features to provide insights and set actions.

### Visualizing usage by querying a system view

Query the SYS\_SERVERLESS\_USAGE system table to track usage and get the charges for queries:

```
select trunc(start_time) "Day",
(sum(charged_seconds)/3600::double
precision) * <Price for 1 RPU> as cost_incurred
from sys_serverless_usage
group by 1
order by 1
```

This query provides the cost per day incurred for Amazon Redshift Serverless, based on usage.

### Usage notes for determining usage and cost

- You pay for the workloads you run in RPU-hours on a per-second basis, with a 60-second minimum charge.
- Records from the sys\_serverless\_usage system table show cost incurred in 1-minute time intervals. Understanding the following columns is important:

The charged\_seconds column:

- Provides the compute unit (RPU) seconds that were charged during the time interval. The results include any minimum charges in Amazon Redshift Serverless.
- Has information about compute-resource usage after transactions complete. Thus, this column value may be 0 if transactions haven't finished.

The compute\_seconds column:

 Provides real-time compute usage information. This doesn't include any minimum charges in Amazon Redshift Serverless. Thus it can differ to some degree from the charged seconds billed during the interval.

- Shows usage information during each transaction (even if a transaction hasn't ended), and hence the data provided is real-time.
- There are situations where compute\_seconds is 0 but charged\_seconds is greater than 0, or vice versa. This is normal behavior resulting from the way data is recorded in the system view. For a more accurate representation of serverless usage details, we recommend aggregating the data in SYS\_SERVERLESS\_USAGE.

For more information about monitoring tables and views, see <u>Monitoring queries and workloads</u> with Amazon Redshift Serverless.

### Visualizing usage with CloudWatch

You can use the metrics available in CloudWatch to track usage. The metrics generated for CloudWatch are ComputeSeconds, indicating the total RPU seconds used in the current minute and ComputeCapacity, indicating the total compute capacity for that minute. Usage metrics can also be found on the Redshift console on the Redshift Serverless dashboard. For more information about CloudWatch, see What is Amazon CloudWatch?

# **Billing for storage**

Primary storage capacity is billed as Redshift Managed Storage (RMS). Storage is billed by GB / month. Storage billing is separate from billing for compute capacity. Storage used for user snapshots is billed at the standard backup billing rates, depending on your usage tier.

Data transfer costs and machine learning (ML) costs apply separately, the same as provisioned clusters. Snapshot replication and data sharing across AWS Regions are billed at the transfer rates outlined on the pricing page. For more information, see Amazon Redshift pricing.

# Visualizing billing usage with CloudWatch

The metric SnapshotStorage, which tracks snapshot storage usage, is generated and sent to CloudWatch. For more information about CloudWatch, see What is Amazon CloudWatch?

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# Using the Amazon Redshift Serverless free trial

Amazon Redshift Serverless offers a free trial. If you participate in the free trial, you can view the free trial credit balance in the Redshift console, and check free trial usage in the <a href="SYS\_SERVERLESS\_USAGE">SYSTEM VIEW</a>. Note that billing details for free trial usage does not appear in the billing console. You can only view usage in the billing console after the free trial ends. For more information about the Amazon Redshift Serverless free trial, see <a href="Amazon Redshift Serverless">Amazon Redshift Serverless</a> free trial.

# Billing usage notes

- Recording usage A query or transaction is only metered and recorded after the transaction completes, is rolled back, or stopped. For instance, if a transaction runs for two days, RPU usage is recorded after it completes. You can monitor ongoing use in real time by querying sys\_serverless\_usage. Transaction recording may reflect as RPU usage variation and effect costs for specific hours and for daily use.
- Writing explicit transactions It's important as a best practice to end transactions. If you don't end or roll back an open transaction, Amazon Redshift Serverless continues to use RPUs. For example, if you write an explicit BEGIN TRAN, it's important to have corresponding COMMIT and ROLLBACK statements.
- Cancelled queries If you run a query and cancel it before it finishes, you are still billed for the time the query ran.
- **Scaling** The Amazon Redshift Serverless instance may initiate scaling for handling periods of higher load, in order to maintain consistent performance. Your Amazon Redshift Serverless billing includes both base compute and scaled capacity at the same RPU rate.
- Scaling down Amazon Redshift Serverless scales up from its base RPU capacity to handle periods of higher load. It some cases, RPU capacity can remain at a higher setting for a period after query load falls. We recommend that you set maximum RPU hours in the console to guard against unexpected cost.
- System tables When you query a system table, the query time is billed.
- **Redshift Spectrum** When you have Amazon Redshift Serverless, and you run queries, there isn't a separate charge for data-lake queries. For queries on data stored in Amazon S3, the charge is the same, by transaction time, as queries on local data.
- **Federated queries** Federated queries are charged in terms of RPUs used over a specific time interval, in the same manner as queries on the data warehouse or data lake.

- Storage Storage is billed separately, by GB / month.
- **Minimum charge** The minimum charge is for 60 seconds of resource usage, metered on a persecond basis.

• **Snapshot billing** - Snapshot billing doesn't change. It's charged according to storage, billed at a rate of GB / month. You can restore your data warehouse to specific points in the last 24 hours at a 30 minute granularity, free of charge. For more information, see Amazon Redshift pricing.

# Amazon Redshift Serverless best practices for keeping billing predictable

The follwing are best practices and built-in settings that help keep your billing consistent.

- Make sure to end each transaction. When you use BEGIN to start a transaction, it's important to END it as well.
- Use best-practice error handling to respond gracefully to errors and end each transaction.
   Minimizing open transactions helps to avoid unnecessary RPU use.
- Use SESSION TIMEOUT to help end open transactions and idle sessions. It causes any session
  kept idle or inactive for more than 3600 seconds (1 hour) to time out. It causes any transaction
  kept open and inactive for more than 21600 seconds (6 hours) to time out. This timeout setting
  can be changed explicitly for a specific user, such as when you want to keep a session open for a
  long-running query. The topic <u>CREATE USER</u> shows how to adjust SESSION TIMEOUT for a user.
  - In most cases, we recommend that you don't extend the SESSION TIMEOUT value, unless
    you have a use case that requires it specifically. If the session remains idle, with an open
    transaction, it can result in a case where RPUs are used until the session is closed. This will
    result in unnecessary cost.
  - Amazon Redshift Serverless has a maximum time of 86,399 seconds (24 hours) for a running query. The maximum period of inactivity for an open transaction is six hours before Amazon Redshift Serverless ends the session associated with the transaction. For more information, see Quotas for Amazon Redshift Serverless objects.

# **Connecting to Amazon Redshift Serverless**

Once you've set up your Amazon Redshift Serverless instance, you can connect to it in a variety of methods, outlined below. If you have multiple teams or projects and want to manage costs separately, you can use separate AWS accounts.

For a list of AWS Regions where the Amazon Redshift Serverless is available, see the endpoints listed for Redshift Serverless API in the *Amazon Web Services General Reference*.

Amazon Redshift Serverless connects to the serverless environment in your AWS account in the current AWS Region. Amazon Redshift Serverless runs in a VPC within the port ranges 5431-5455 and 8191-8215. The default is 5439. Currently, you can only change ports with the API operation UpdateWorkgroup and the AWS CLI operation update-workgroup.

# **Connecting to Amazon Redshift Serverless**

You can connect to a database (named dev) in Amazon Redshift Serverless with the following syntax.

```
workgroup-name.account-number.aws-region.redshift-serverless.amazonaws.com:port/dev
```

For example, the following connection string specifies Region us-east-1.

```
default.123456789012.us-east-1.redshift-serverless.amazonaws.com:5439/dev
```

# Connecting to Amazon Redshift Serverless through JDBC drivers

You can use one of the following methods to connect to Amazon Redshift Serverless with your preferred SQL client using the Amazon Redshift-provided JDBC driver version 2 driver.

To connect with sign-in credentials for database authentication using JDBC driver version 2.1.x or later, use the following syntax. The port number is optional; if not included, Amazon Redshift Serverless defaults to port number 5439. You can change to another port from the port range of 5431-5455 or 8191-8215. To change the default port for a serverless endpoint, use the AWS CLI and Amazon Redshift API.

```
jdbc:redshift://workgroup-name.account-number.aws-region.redshift-
serverless.amazonaws.com:5439/dev
```

For example, the following connection string specifies the workgroup default, the account ID 123456789012, and the Region us-east-2.

```
jdbc:redshift://default.123456789012.us-east-2.redshift-serverless.amazonaws.com:5439/
dev
```

To connect with IAM using JDBC driver version 2.1.x or later, use the following syntax. The port number is optional; if not included, Amazon Redshift Serverless defaults to port number 5439. You can change to another port from the port range of 5431-5455 or 8191-8215. To change the default port for a serverless endpoint, use the AWS CLI and Amazon Redshift API.

```
jdbc:redshift:iam://workgroup-name.account-number.aws-region.redshift-
serverless.amazonaws.com:5439/dev
```

For example, the following connection string specifies the workgroup default, the account ID 123456789012, and the Region us-east-2.

```
jdbc:redshift:iam://default.123456789012.us-east-2.redshift-
serverless.amazonaws.com:5439/dev
```

For ODBC, use the following syntax.

```
Driver={Amazon Redshift (x64)}; Server=workgroup-name.account-number.aws-region.redshift-serverless.amazonaws.com; Database=dev
```

If you are using a JDBC driver version prior to 2.1.0.9 and connecting with IAM, you will need to use the following syntax.

```
jdbc:redshift:iam://redshift-serverless-<name>:aws-region/database-name
```

For example, the following connection string specifies the workgroup default and the AWS Region us-east-1.

```
jdbc:redshift:iam://redshift-serverless-default:us-east-1/dev
```

For more information about drivers, see Configuring connections in Amazon Redshift.

### Finding your JDBC and ODBC connection string

To connect to your workgroup with your SQL client tool, you must have the JDBC or ODBC connection string. You can find the connection string in the Amazon Redshift Serverless console, on a workgroup's details page.

#### To find the connection string for a workgroup

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Redshift Serverless**.
- 3. On the navigation menu, choose **Workgroup configuration**, then choose the workgroup name from the list to open its details.
- 4. The **JDBC URL** and **ODBC URL** connection strings are available, along with additional details, in the **General information** section. Each string is based on the AWS Region where the workgroup runs. Choose the icon next to the appropriate connection string to copy the connection string.

## Connecting to Amazon Redshift Serverless with the Data API

You can also use the Amazon Redshift Data API to connect to Amazon Redshift Serverless. Use the workgroup-name parameter instead of the cluster-identifier parameter in your AWS CLI calls.

For more information about the Data API, see <u>Using the Amazon Redshift Data API</u>. For example code calling the Data API in Python and other examples, see <u>Getting Started with Redshift Data API</u> and look in the quick-start and use-cases folders in *GitHub*.

## **Connecting with SSL to Amazon Redshift Serverless**

### Configuring a secure connection to Amazon Redshift Serverless

To support SSL connections, Redshift Serverless creates and installs an <u>AWS Certificate Manager</u> (<u>ACM</u>) issued SSL certificate for each workgroup. ACM certificates are publicly trusted by most operating systems, web browsers, and clients. You might need to download a certificate bundle if your SQL clients or applications connect to Redshift Serverless using SSL with the sslmode connection option set to require, verify-ca, or verify-full. If your client needs a certificate, Redshift Serverless provides a bundle certificate as follows:

- Download the bundle from <a href="https://s3.amazonaws.com/redshift-downloads/amazon-trust-ca-bundle.crt">https://s3.amazonaws.com/redshift-downloads/amazon-trust-ca-bundle.crt</a>.
  - The expected MD5 checksum number is 418dea9b6d5d5de7a8f1ac42e164cdcf.

 The sha256 checksum number is 36dba8e4b8041cd14b9d60158893963301bcbb92e1c456847784de2acb5bd550.

Don't use the previous certificate bundle that was located at https://s3.amazonaws.com/redshift-downloads/redshift-ca-bundle.crt.

- In the China AWS Region, download the bundle from <a href="https://s3.cn-north-1.amazonaws.com.cn/">https://s3.cn-north-1.amazonaws.com.cn/</a> redshift-downloads-cn/amazon-trust-ca-bundle.crt.
  - The expected MD5 checksum number is 418dea9b6d5d5de7a8f1ac42e164cdcf.
  - The sha256 checksum number is 36dba8e4b8041cd14b9d60158893963301bcbb92e1c456847784de2acb5bd550.

Don't use the previous certificate bundles that were located at https://s3.cn-north-1.amazonaws.com.cn/redshift-downloads-cn/redshift-ca-bundle.crt and https://s3.cn-north-1.amazonaws.com.cn/redshift-downloads-cn/redshift-ssl-ca-cert.pem

#### Important

Redshift Serverless has changed the way that SSL certificates are managed. You might need to update your current trust root CA certificates to continue to connect to your workgroups using SSL. For more information about ACM certificates for SSL connections, see Transitioning to ACM certificates for SSL connections.

By default, workgroup databases accept a connection whether it uses SSL or not.

To create a new workgroup that only accepts SSL connections, use the create-workgroup command and set the require\_ssl parameter to true. To use the following example, replace <code>yourNamespaceName</code> with the name of your namespace and replace <code>yourWorkgroupName</code> with the name of your workgroup.

```
aws redshift-serverless create-workgroup \
--namespace-name yourNamespaceName \
--workgroup-name yourWorkgroupName \
--config-parameters parameterKey=require_ssl,parameterValue=true
```

To update an existing workgroup to only accept SSL connections, use the update-workgroup command and set the require\_ssl parameter to true. Note that Redshift Serverless will restart your workgroup when you update the require\_ssl parameter. To use the following example, replace yourWorkgroupName with the name of your workgroup.

```
aws redshift-serverless update-workgroup \
--workgroup-name yourWorkgroupName \
--config-parameters parameterKey=require_ssl,parameterValue=true
```

Amazon Redshift supports the Elliptic Curve Diffie—Hellman Ephemeral (ECDHE) key agreement protocol. With ECDHE, the client and server each have an elliptic curve public-private key pair that is used to establish a shared secret over an insecure channel. You don't need to configure anything in Amazon Redshift to enable ECDHE. If you connect from a SQL client tool that uses ECDHE to encrypt communication between the client and server, Amazon Redshift uses the provided cipher list to make the appropriate connection. For more information, see <a href="Elliptic curve diffie—hellman">Elliptic curve diffie—hellman</a> on Wikipedia and Ciphers on the OpenSSL website.

#### Configuring a FIPS-compliant SSL connection to Amazon Redshift Serverless

To create a new workgroup that uses a FIPS-compliant SSL connection, use the create-workgroup command and set the use\_fips\_ssl parameter to true. To use the following example, replace yourNamespaceName with the name of your namespace and replace yourWorkgroupName with the name of your workgroup.

```
aws redshift-serverless create-workgroup \
--namespace-name yourNamespaceName \
--workgroup-name yourWorkgroupName \
--config-parameters parameterKey=use_fips_ssl,parameterValue=true
```

To update an existing workgroup to use a FIPS-compliant SSL connection, use the update-workgroup command and set the use\_fips\_ssl parameter to true. Note that Redshift Serverless will restart your workgroup when you update the use\_fips\_ssl parameter. To use the following example, replace <a href="mailto:yourworkgroupName">yourworkgroupName</a> with the name of your workgroup.

```
aws redshift-serverless update-workgroup \
--workgroup-name yourWorkgroupName \
--config-parameters parameterKey=use_fips_ssl,parameterValue=true
```

For more information about configuring Redshift Serverless to use FIPS-compliant connections, see use\_fips\_ssl in the Amazon Redshift Database Developer Guide.

# Connecting to Amazon Redshift Serverless from an Amazon Redshift managed VPC endpoint

### **Connecting to Amazon Redshift Serverless from other VPC endpoints**

For information about setting up or configuring a managed-VPC endpoint for an Amazon Redshift Serverless workgroup, see Working with Redshift-managed VPC endpoints.

# Connecting to Amazon Redshift Serverless from a Redshift VPC endpoint in another account or region

#### Connecting to Amazon Redshift Serverless from a cross VPC endpoint

Amazon Redshift Serverless is provisioned in a VPC. You can grant access to a VPC in another account to access Amazon Redshift Serverless in your account. This is similar to a connection from a managed VPC endpoint, but in this case the connection originates, for example, from a database client in another account. There are a few operations that you can perform:

- A database owner can grant access to a VPC containing Amazon Redshift Serverless to another account in the same Region.
- A database owner can revoke Amazon Redshift Serverless access.

The main benefit of cross-account access is allowing easier database collaboration. Users don't have to be provisioned in the account that contains the database to access it, which reduces configuration steps and saves time.

#### Permissions required to grant access to a VPC in another account

To grant access or change the access allowed, the grantor requires an assigned permissions policy with the following permissions:

- redshift-serverless:PutResourcePolicy
- redshift-serverless:GetResourcePolicy
- redshift-serverless:DeleteResourcePolicy

- ec2:CreateVpcEndpoint
- ec2:ModifyVpcEndpoint

You might need other permissions that are specified in the AWS managed policy AmazonRedshiftFullAccess. For more information, see <u>Granting permissions to Amazon Redshift</u> Serverless.

The grantee requires an assigned permissions policy with the following permissions:

- redshift-serverless:ListWorkgroups
- redshift-serverless:CreateEndpointAccess
- redshift-serverless:UpdateEndpointAccess
- redshift-serverless:GetEndpointAccess
- redshift-serverless:ListEndpointAccess
- redshift-serverless:DeleteEndpointAccess

As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <u>Identity and access management in Amazon Redshift</u>.

This is a sample resource policy used to configure cross-VPC access:

```
{
    "Version": "2012-10-17",
    "Statement": [
        {
            "Sid": "CrossAccountCrossVPCAccess",
            "Effect": "Allow",
            "Principal": {
                "AWS": [
                   "123456789012",
                   "234567890123"
                ]
             },
            "Action": [
                "redshift-serverless:CreateEndpointAccess",
                "redshift-serverless:UpdateEndpointAccess",
                "redshift-serverless:DeleteEndpointAccess",
                "redshift-serverless:GetEndpointAccess"
```

The procedures that follow in this section assume that the user performing them has the appropriate assigned permissions, for example, by means of an assigned IAM role that has the permissions listed. The procedures also assume that the workgroup has an IAM role attached with appropriate resource permissions.

#### Granting VPC access to other accounts, using the console

This procedure shows the steps for configuring database access when you're the database owner, and you want to grant access to it.

#### Granting access from the owner account

- 1. In the properties for the Amazon Redshift Serverless workgroup, on the **Data access** tab, there is a list called **Granted accounts**. It shows accounts and VPCs granted access to the workgroup. Find the list and choose **Grant access** to add an account to the list.
- 2. A window appears where you can add the grantee information. Enter the AWS account ID, which is the 12-digit ID of the account that you want to grant access to.
- 3. Grant access to all VPCs for the grantee, or to specific VPCs. If you grant access only to specific VPCs, you can add the IDs for these by entering each one and choosing **Add VPC**.
- 4. **Save changes** when you're finished.

When you save the changes, the account appears in the list of **Granted accounts**. The entry shows the **Account ID** and the list of VPCs granted access.

The database owner can also revoke access to an account. The owner can revoke access at any time.

#### Revoking access to an account

- 1. You can start from the list of granted accounts. First, select one or more accounts.
- Choose Revoke access.

After access is granted, a database administrator for the grantee can check the console to determine if they have access.

#### Using the console to confirm that access is granted for you to access another account

- 1. In the Amazon Redshift Serverless workgroup properties, on the **Data access** tab, there is a list called **Authorized accounts**. It shows accounts that can be accessed from this workgroup. The grantee can't use the workgroup's endpoint URL to access to the workgroup directly. To access the workgroup, you as the grantee go to the **endpoint** section and choose **create an endpoint**.
- 2. Then, as the grantee, you provide an endpoint name and a VPC to access the workgroup.
- 3. After the endpoint is created successfully, it appears in the **endpoint** section and there is an endpoint URL for it. You can use this endpoint URL to access the workgroup.

#### Granting access to other accounts, using CLI commands

The account granting access must first grant access to another account to connect by using put-resource-policy. The database owner can call put-resource-policy to authorize another account to create connections to the workgroup. The grantee account can then use create-endpoint-authorization to create connections to the workgroup through their allowed VPCs.

The following shows the properties for put-resource-policy, which you can call to allow access to a specific account and VPC.

```
aws redshift-serverless put-resource-policy
--resource-arn <value>
--policy <value>
```

After calling the command, you can call get-resource-policy, specifying the resource-arn to see which accounts and VPCs are allowed to access the resource.

The following call can be made by the grantee. It shows information about the granted access. Specifically, it returns a list that contains the VPCs granted access.

```
aws redshift-serverless list-workgroups
--owner-account <value>
```

The purpose of this is for the grantee to get information from the granting account about endpoint authorizations. The owner-account is the sharing account. When you run this, it returns the CrossAccountVpcs for each workgroup, which is a list of allowed VPCs. For reference, the following shows all of the properties available for a workgroup:

```
Output: workgroup (Object)
workgroupId String,
workgroupArn String,
workgroupName String,
status: String,
namespaceName: String,
baseCapacity: Integer, (Not-applicable)
enhancedVpcRouting: Boolean,
configParameters: List,
securityGroupIds: List,
subnetIds: List,
endpoint: String,
publiclyAccessible: Boolean,
creationDate: Timestamp,
port: Integer,
CrossAccountVpcs: List
```

#### Note

As a point of reminder, <u>cluster relocation</u> isn't a prerequisite for configuring additional Redshift networking features. It also isn't required that you turn it on to enable the following:

- Connecting from a cross-account or cross-region VPC to Redshift You can connect from one AWS virtual private cloud (VPC) to another that contains a Redshift database, as described in this section.
- Setting up a custom domain name You can create a custom domain name, also known as a custom URL, for your Amazon Redshift cluster or Amazon Redshift Serverless workgroup, to make the endpoint name more memorable and simple. For more information, see Using a custom domain name for client connections.

# Configuring appropriate network-traffic settings for Amazon Redshift Serverless

#### Connect to Amazon Redshift Serverless when it's publicly accessible

Instructions for setting your network traffic settings are available in <u>Public accessibility with default</u> <u>or custom security group configuration</u>. This includes a use case where the cluster is publicly accessible.

### Connect to Amazon Redshift Serverless when it isn't publicly accessible

Instructions for setting your network traffic settings are available in <u>Private accessibility with</u> <u>default or custom security group configuration</u>. This includes a use case where the cluster isn't available to the internet.

# Defining database roles to grant to federated users in Amazon Redshift Serverless

You can define roles in your organization that determine which database roles to grant in Amazon Redshift Serverless. For more information, see <u>Defining database roles to grant to federated users in Amazon Redshift Serverless</u>.

### **Additional resources**

For more information about secure connections to Amazon Redshift Serverless, including granting permissions, authorizing access to additional services, and creating IAM roles, see <u>Identity and</u> access management in Amazon Redshift Serverless.

# Defining database roles to grant to federated users in Amazon Redshift Serverless

When you're part of an organization, you have a collection of associated roles. For instance, you have roles for your job function, like *programmer* and *manager*. Your roles determine which applications and data you have access to. Most organizations use an identity provider, such as Microsoft Active Directory, to assign roles to users and groups. The use of roles to control resource access has grown, because organizations don't have to do as much management of individual users.

Recently, role-based access control was introduced in Amazon Redshift Serverless. Using database roles, you can secure access to data and objects, like schemas or tables, for example. Or you can use roles to define a set of elevated permissions, such as for a system monitor or database administrator. But after you grant resource permissions to database roles, there is an additional step, which is to connect a user's roles from the organization to the database roles. You can assign each user to their database roles upon initial sign in by running SQL statements, but it's a lot of effort. An easier way is to define the database roles to grant and pass them to Amazon Redshift Serverless. This has the advantage of simplifying the initial sign-in process.

You can pass roles to Amazon Redshift Serverless using GetCredentials. When a user signs in for the first time to an Amazon Redshift Serverless database, an associated database user is created and mapped to the matching database roles. This topic details the mechanism for passing roles to Amazon Redshift Serverless.

Passing database roles has a couple primary use cases:

- When a user signs in through a third-party identity provider, typically with federation configured, and passes the roles by means of a session tag.
- When a user signs in through IAM sign-in credentials, and their roles are passed by means of a tag key and value.

For more information about role-based access control, see Role-based access control (RBAC).

## **Configuring database roles**

Before you can pass roles to Amazon Redshift Serverless, you must configure database roles in your database and grant them appropriate permissions on database resources. For instance, in a simple scenario, you can create a database role named *sales* and grant it access to query tables with sales data. For more information about how to create database roles and grant permissions, see <a href="CREATE">CREATE</a> ROLE and GRANT.

## Use cases for defining database roles to grant to federated users

These sections outline a couple use cases where passing database roles to Amazon Redshift Serverless can simplify access to database resources.

#### Signing in using an identity provider

The first use case assumes that your organization has user identities in an identity and access management service. This service can be cloud based, for example JumpCloud or Okta, or on-

premises, such as Microsoft Active Directory. The goal is to automatically map a user's roles from the identity provider to your database roles when they sign in to a client like Query editor V2, for instance, or with a JDBC client. To set this up, you must complete a couple of configuration tasks. These include the following:

- 1. Configure federated integration with your identity provider (IdP) using a trust relationship. This is a prerequisite. When you set this up, the identity provider is responsible for authenticating the user via a SAML assertion and providing sign-in credentials. For more information, see <a href="Integrating third party SAML solution providers with AWS">Integrating third party SAML solution providers with AWS</a>. You can also find more information at <a href="Federate access to Amazon Redshift query editor V2">Federation Services</a> (AD FS) or Federate single sign-on access to Amazon Redshift query editor v2 with Okta.
- 2. The user must have the following policy permissions:
  - GetCredentials Provides credentials for temporary authorization to log in to Amazon Redshift Serverless.
  - sts:AssumeRoleWithSAML Provides a mechanism for tying an enterprise identity store or directory to role-based AWS access.
  - sts:TagSession Permission to the tag-session action, on the identity provider principal.

In this case, AssumeRoleWithSAML returns a set of security credentials for users who have been authenticated via a SAML authenticated response. This operation provides a mechanism for tying an identity store or directory to role-based AWS access without user-specific credentials. For users with permission to AssumeRoleWithSAML, the identity provider is responsible for managing the SAML assertion that is used to pass the role information.

As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <u>Identity and access</u> management in Amazon Redshift.

3. You configure the tag RedshiftDbRoles with the colon-separated role values, in the format role1:role2. For example, manager:engineer. These can be retrieved from a session-tag implementation configured in your identity provider. The SAML authentication request passes the roles programmatically. For more information about passing session tags, see <a href="Passing session tags">Passing session tags</a>, see <a href="Passing session tags">Passing session

In a case where you pass a role name that doesn't exist in the database, it's ignored.

In this use case, when a user signs in using a federated identity, their roles are passed in the authorization request through the session tag key and value. Subsequently, following authorization, GetCredentials passes the roles to the database. Upon a successful connection, the database roles are mapped and the user can perform database tasks corresponding with their role. The essential part of the operation is that the RedshiftDbRoles session tag is assigned the roles in the initial authorization request. For more information about passing session tags, see Passing session tags using AssumeRoleWithSAML.

#### Signing in using IAM credentials

In the second use case, roles can be passed for a user and they can access a database client application through IAM credentials.

- 1. The user who signs in in this case must be assigned policy permissions for the following actions:
  - tag:GetResources Returns tagged resources associated with specified tags.
  - tag:GetTagKeys Returns tag keys currently in use.

As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <u>Identity and access</u> management in Amazon Redshift.

- 2. Allow permissions are also required to access the database service, such as Amazon Redshift Serverless.
- 3. For this use case, configure the tag values for your roles in AWS Identity and Access Management. You can choose to **edit tags** and create a tag key called *RedshiftDbRoles* with an accompanying tag value string that contains the roles. For example, *manager:engineer*.

When a user logs in, their role is added to the authorization request and passed to the database. It is mapped to an existing database role.

#### Additional resources

As mentioned in the use cases, you can configure the trust relationship between your IdP and AWS. For more information, see Configuring your SAML 2.0 IdP with relying party trust and adding claims.

# Identity and access management in Amazon Redshift Serverless

Access to Amazon Redshift requires credentials that AWS can use to authenticate your requests. Those credentials must have permissions to access AWS resources, such as Amazon Redshift Serverless.

The following sections provide details about how you can use AWS Identity and Access Management (IAM) and Amazon Redshift to help secure your resources by controlling who can access them. For more information, see <u>Identity and access management in Amazon Redshift</u>.

# **Granting permissions to Amazon Redshift Serverless**

To access other AWS services, Amazon Redshift Serverless requires permissions.

## Authorizing Amazon Redshift Serverless to access other AWS services for you

Some Amazon Redshift features require Amazon Redshift to access other AWS services on your behalf. For your Amazon Redshift Serverless instance to act for you, supply security credentials to it. The preferred method to supply security credentials is to specify an AWS Identity and Access Management (IAM) role. You can also create an IAM role through the Amazon Redshift console and set it as the default. For more information, see <a href="Creating an IAM role as default for Amazon Redshift">Creating an IAM role as default for Amazon Redshift</a>.

To access other AWS services, create an IAM role with the appropriate permissions. You also need to associate the role with Amazon Redshift Serverless. In addition, either specify the Amazon Resource Name (ARN) of the role when you run the Amazon Redshift command or specify the default keyword.

When changing the trust relationship for the IAM role in the <a href="https://console.aws.amazon.com/">https://console.aws.amazon.com/</a>
<a href="mailto:iam/">iam/</a>, make sure that it contains redshift-serverless.amazonaws.com and redshift.amazonaws.com as principal service names. For information about how to manage IAM roles to access other AWS services on your behalf, see <a href="Authorizing Amazon Redshift to access other AWS services on your behalf">Authorizing Amazon Redshift to access other AWS services on your behalf</a>.

# Creating an IAM role as default for Amazon Redshift

When you create IAM roles through the Amazon Redshift console, Amazon Redshift programmatically creates the roles in your AWS account. Amazon Redshift also automatically attaches existing AWS managed policies to them. This approach means that you can stay within the Amazon Redshift console and don't have to switch to the IAM console for role creation.

The IAM role that you create through the console for your cluster has the AmazonRedshiftAllCommandsFullAccess managed policy automatically attached. This IAM role allows Amazon Redshift to copy, unload, query, and analyze data for AWS resources in your IAM account. The related commands include COPY, UNLOAD, CREATE EXTERNAL FUNCTION, CREATE EXTERNAL TABLE, CREATE EXTERNAL SCHEMA, CREATE MODEL, and CREATE LIBRARY. For more information about how to create an IAM role as default for Amazon Redshift.

To get started creating an IAM role as default for Amazon Redshift, open the AWS Management Console, choose the Amazon Redshift console, and then choose **Redshift Serverless** in the menu. From the Serverless dashboard you can create a new workgroup. The creation steps walk you selecting an IAM role or configuring a new IAM one.

When you have an existing Amazon Redshift Serverless workgroup and you want to configure IAM roles for it, open the AWS Management Console. Choose the Amazon Redshift console, and then choose **Redshift Serverless**. On the Amazon Redshift Serverless console, choose **Namespace configuration** for an existing workgroup. Under **Security and encryption**, you can edit the permissions.

#### Assigning IAM roles to a namespace

Each IAM role is an AWS identity with permissions policies that determine what actions each role can perform in AWS. The role is intended to be assumable by anyone who needs it. Additionally, each namespace is a collection of objects, like tables and schemas, and users. When you use Amazon Redshift Serverless, you can associate multiple IAM roles with your namespace. This makes it easier to structure your permissions appropriately for a collection of database objects, so roles can perform actions on both internal and external data. For example, so you can run a COPY command in an Amazon Redshift database to retrieve data from Amazon S3 and populate a Redshift table.

You can associate multiple roles to a namespace using the console, as described previously in this section. You can also use the API command CreateNamespace, or the CLI command create-namespace. With the API or CLI command, you can assign IAM roles to the namespace by populating IAMRoles with one or more roles. Specifically, you add ARNs for specific roles to the collection.

#### Managing namespace associated IAM roles

On the AWS Management Console you can manage permissions policies for roles in AWS Identity and Access Management. You can manage IAM roles for the namespace, using settings available

under **Namespace configuration**. For more information about namespaces and their use in Amazon Redshift Serverless, see Overview of Amazon Redshift Serverless workgroups and namespaces.

# Getting started with IAM credentials for Amazon Redshift

When you sign in to the Amazon Redshift console for the first time and first try out Amazon Redshift Serverless, we recommend that you sign in as a user with an attached IAM role that has the policies required. After you get started creating an Amazon Redshift Serverless instance, Amazon Redshift records the IAM role name that you used to sign in. You can use the same credentials to sign in to the Amazon Redshift console and the Amazon Redshift Serverless console.

While creating the Amazon Redshift Serverless instance, you can create a database. Use the query editor v2 to connect to the database with the temporary credentials option.

To add a new admin user name and password that persist for the database, choose **Customize** admin user credentials and enter a new admin user name and admin user password.

To get started using Amazon Redshift Serverless and create a workgroup and namespace in the console for the first time, use an IAM role with a permissions policy attached. Make sure that this role has either the administrator permission arn:aws:iam::aws:policy/AdministratorAccess or the full Amazon Redshift permission arn:aws:iam::aws:policy/AmazonRedshiftFullAccess attached to the IAM policy.

The following scenarios outline how your IAM credentials are used by Amazon Redshift Serverless when you get started on the Amazon Redshift Serverless console:

- If you choose Use default settings Amazon Redshift Serverless translates your current IAM
  identity to a database superuser. You can use the same IAM identity with the Amazon Redshift
  Serverless console to perform superuser actions in your database in Amazon Redshift Serverless.
- If you choose **Customize settings** without specifying the **Admin user name** and password Amazon Redshift Serverless, your current IAM credentials are used as your default admin user credentials.
- If you choose **Customize settings** and specify **Admin user name** and password Amazon Redshift Serverless Amazon Redshift Serverless translates your current IAM identity to a database superuser. Amazon Redshift Serverless also creates another long-term login username and password pair also as a superuser. You can either use your current IAM identity or the created username and password pair to login in to your database as a superuser.

# Managing access to Amazon Redshift Serverless database objects with database-role permissions

This procedure shows how to grant permission to query a table through an <u>Amazon Redshift</u> <u>database role</u>. The role is assigned by means of a tag that's attached to a user in IAM and passed to Amazon Redshift when they sign in. It's an explanation by example of the concepts in <u>Defining database roles to grant to federated users in Amazon Redshift Serverless</u>. The benefit of completing these steps is that you can associate a user with a database role and avoid setting their permissions for each database object. It simplifies managing the user's ability to query, modify, or add data to tables and to perform other actions.

The procedure assumes you have already set up an Amazon Redshift Serverless database and you have the ability to grant permissions in the database. It also assumes you have permissions to create an IAM user in the AWS console, to create an IAM role, and to assign policy permissions.

- Create an IAM user, using the IAM console. Later, you will connect to the database with this
  user.
- 2. Create a Redshift database role, using query editor v2 or another SQL client. For more information on creating database roles, see CREATE ROLE.

```
CREATE ROLE urban_planning;
```

Query the <u>SVV\_ROLES</u> system view to check that your role is created. It also returns system roles.

```
SELECT * from SVV_ROLES;
```

3. Grant the database role you created permission to select from a table. (The IAM user you created will eventually sign in and select records from the table by means of the database role.) The role name and table name in the following code example are samples. Here, permission is granted to select from a table named cities.

```
GRANT SELECT on TABLE cities to ROLE urban_planning;
```

4. Use the AWS Identity and Access Management console to create an IAM role. This role grants permission to use query editor v2. Create a new IAM role and, for the trusted entity type, choose **AWS account**. Then choose **This account**. Give the role the following policy permissions:

- AmazonRedshiftReadOnlyAccess
- tag:GetResources
- tag:GetTagKeys
- All actions for sglworkbench, including sglworkbench:ListDatabases and sqlworkbench:UpdateConnection.
- In the IAM console, add a tag with the **Key** RedshiftDbRoles to the IAM user you created previously. The tag's value should match the database role you created in the first step. It's urban\_planning in the sample.

After you complete these steps, assign the IAM role to the user you created in the IAM console. When the user signs in to the database with query editor v2, their database role name in the tag is passed to Amazon Redshift and associated with them. Thus, they can query the appropriate tables by means of the database role. To illustrate, the user in this sample can query the cities table through the urban\_planning database role.

# Migrating a provisioned cluster to Amazon Redshift Serverless

To migrate from a provisioned cluster to Amazon Redshift Serverless, see the following steps.

# Creating a snapshot of your provisioned cluster

To transfer data from your provisioned cluster to Amazon Redshift Serverless, create a snapshot of your provisioned cluster, and then restore the snapshot in Amazon Redshift Serverless. Amazon Redshift automatically converts interleaved keys to compound keys when you restore a provisioned cluster snapshot to a serverless namespace.



#### Note

Before you migrate your data to a serverless workgroup, ensure that your provisioned cluster needs are compatible with the amount of RPU you choose in Amazon Redshift Serverless.

To create a snapshot of your provisioned cluster

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**, **Snapshots**, and then choose **Create snapshot**.
- 3. Enter the properties of the snapshot definition, then choose **Create snapshot**. It might take some time for the snapshot to be available.

To restore a provisioned cluster snapshot to a serverless namespace:

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. Start on the Amazon Redshift provisioned cluster console and navigate to the **Clusters**, **Snapshots** page.
- 3. Choose a snapshot to use.
- 4. Choose Restore snapshot, Restore to serverless namespace.
- 5. Choose a namespace to restore your snapshot to.
- 6. Confirm you want to restore from your snapshot. This action replaces all the databases in your serverless endpoint with the data from your provisioned cluster. Choose **Restore**.

For more information about provisioned cluster snapshots, see <u>Amazon Redshift snapshots</u>.

# Connecting to Amazon Redshift Serverless using a driver

To connect to Amazon Redshift Serverless with your preferred SQL client, you can use the Amazon Redshift provided JDBC driver version 2 driver. We recommend connecting using JDBC driver version 2.1.x or later. The port number is optional. If you don't include it, Amazon Redshift Serverless defaults to port number 5439. You can change to another port from the port range of 5431-5455 or 8191-8215. To change the default port for a serverless endpoint, use the AWS CLI and Amazon Redshift API.

To find the exact endpoint to use for the JDBC, ODBC, or Python driver, see **Workgroup configuration** in Amazon Redshift Serverless. You can also use the Amazon Redshift Serverless API operation GetWorkgroup or the AWS CLI operation get-workgroups to return information about your workgroup, and then connect.

# **Connecting using password-based authentication**

To connect using password-based authentication, use the following syntax.

```
jdbc:redshift://<workgroup-name>.<account-number>.<aws-region>.redshift-
serverless.amazonaws.com:5439/?username=enter a username&password=enter a password
```

To connect using the Amazon Redshift Python driver, use the following syntax.

```
import redshift_connector
with redshift_connector.connect(
   host='<workgroup-name>.<account-number>.<aws-region>.redshift-
serverless.amazonaws.com',
   database='<database-name>',
   user='enter a user',
   password='enter a password'
   # port value of 5439 is specified by default
) as conn:
   pass
```

#### **Connecting using IAM**

If you prefer logging in with IAM, use the following driver endpoint. This driver endpoint lets you connect to a specific database and uses the Amazon Redshift Serverless <u>GetCredentials</u> API operation.

```
jdbc:redshift:iam://<workgroup-name>.<account-number>.<aws-region>.redshift-
serverless.amazonaws.com:5439/<database-name>
```

This driver endpoint doesn't support customizing dbUser, dbGroup and auto-create. By default, the driver automatically creates database users at login and assigns them to groups according to the groups you defined in IAM. Note: Group names you specify in IAM must contain only lowercase letters, numbers, underscore ('\_'), plus sign ('+'), period (dot), at symbol (@), or hyphen ('-'). Otherwise, the driver might not connect to dbGroup.

Ensure that your AWS identity has the correct IAM policy for the RedshiftServerlessGetCredentials action. The following is an example IAM policy that grants the correct permissions to an AWS identity to connect to Amazon Redshift Serverless. For more information about IAM permissions, see <a href="Add IAM Identity Permissions">Add IAM Identity Permissions</a>.

```
"Sid": "",
    "Effect": "Allow",
    "Action": "redshift-serverless:GetCredentials",
    "Resource": "*"
    }
]
```

#### Connecting using IAM with dbUser and dbGroups

If you want to use custom dbUser and dbGroups connection options, use the following driver endpoint. Like the other Amazon Redshift Serverless driver endpoint, this syntax automatically creates database users at login. This driver endpoint uses the Amazon Redshift Serverless <a href="Metaleonte-Better-

```
jdbc:redshift:iam://redshift-serverless-<workgroup-name>:<aws-region>/<database-name>
```

To connect using the Amazon Redshift Python driver, use the following syntax.

```
import redshift_connector
with redshift_connector.connect(
    iam=True,
    host='<workgroup-name>.<account-number>.<aws-region>.redshift-
serverless.amazonaws.com',
    database='<database-name>',
    db_user='enter a user',
    password='enter a password',
    db_groups='<db-groups>'
    # port value of 5439 is specified by default
) as conn:
    pass
```

## **Connecting using ODBC**

To connect using ODBC, use the following syntax.

```
Driver={Amazon Redshift (x64)}; Server=<workgroup-name>.<account-number>.<aws-region>.redshift-serverless.amazonaws.com; Database=dev
```

## **Using the Amazon Redshift Serverless SDK**

If you wrote any management scripts using the Amazon Redshift SDK, you must use the new Amazon Redshift Serverless SDK to manage Amazon Redshift Serverless and associated resources. For more information about available API operations, see the <a href="Management SDK"><u>Amazon Redshift Serverless API</u></a> Reference guide.

# Overview of Amazon Redshift Serverless workgroups and namespaces

To isolate workloads and manage different resources in Amazon Redshift Serverless, you can create namespaces and workgroups and manage storage and compute resources separately.

# Overview of Amazon Redshift Serverless workgroups and namespaces

Namespace is a collection of database objects and users. The storage-related namespace groups together schemas, tables, users, or AWS Key Management Service keys for encrypting data. Storage properties include the database name and password of the admin user, permissions, and encryption and security. Other resources that are grouped under namespaces include datashares, recovery points, and usage limits. You can configure these storage properties using the Amazon Redshift Serverless console, the AWS Command Line Interface, or the Amazon Redshift Serverless APIs for the specific resource.

Workgroup is a collection of compute resources. The compute-related workgroup groups together compute resources like RPUs, VPC subnet groups, and security groups. Properties for the workgroup include network and security settings. Other resources that are grouped under workgroups include access and usage limits. You can configure these compute properties using the Amazon Redshift Serverless console, the AWS Command Line Interface, or the Amazon Redshift Serverless APIs.

You can create one or more namespaces and workgroups. Each namespace can have only one workgroup associated with it. Conversely, each workgroup can be associated with only one namespace.

## Getting started with Amazon Redshift Serverless using the console

Setting up Amazon Redshift Serverless involves walking through several configuration steps. When you follow the steps to set up Amazon Redshift Serverless, you create a namespace and workgroup, and associate them with each other. To get started setting Amazon Redshift Serverless

configuration using the Amazon Redshift Serverless console, you can choose **Get started with Amazon Redshift Serverless** to set up Amazon Redshift Serverless and begin to interact with it.
You can choose an environment with default settings, which makes for quicker setup, or explicitly configure the settings per your organization's requirements. During this process, you specify settings for your workgroup and namespace.

After you set up the environment, <u>Workgroup properties</u> and <u>Namespace properties</u> help you get familiar with the settings.

# Managing workgroups and namespaces using the AWS Command Line Interface and Amazon Redshift Serverless API

Aside from using the AWS console, you can also use the AWS CLI or the Amazon Redshift Serverless API to interact with workgroups and namespaces. The table below lists the API and CLI operations you can use to manage snapshots and recovery points.

API operation	CLI command	Description
CreateNamespace	create-namespace	Creates a namespace. By default, Amazon Redshift Serverless creates namespace s with a default AWS Key Management Service key, but you can specify another key to encrypt your data. You can also create a namespace by restoring a snapshot. See Working with snapshots and recovery points for more information.
<u>UpdateNamespace</u>	update-namespace	Updates a namespace.
GetNamespace	get-namespace	Retrieves information about a namespace
ListNamepaces	list-namespaces	Retrieves information about a list of namespaces.

API operation	CLI command	Description
<u>DeleteNamespace</u>	delete-namespace	Deletes a namespace.
CreateWorkgroup	create-workgroup	Creates a workgroup. When creating a workgroup, make sure that you have an existing namespace that you can associate with the workgroup. When creating the workgroup, you can specify compute resources such as subnets, security groups, and RPUs.
<u>UpdateWorkgroup</u>	update-workgroup	Updates a workgroup.
GetWorkgroup	get-workgroup	Retrieves information about a workgroup.
<u>ListWorkgroups</u>	list-workgroups	Retrieves information about a list of workgroups.
<u>DeleteWorkgroup</u>	delete-workgroup	Deletes a workgroup.

# Managing Amazon Redshift Serverless using the console

To create, edit, and delete your Amazon Redshift Serverless data warehouse, use the **Serverless dashboard** on the Amazon Redshift console. Access to individual console settings depends on your IAM role and your permissions.

For information on setting up Amazon Redshift Serverless, see <u>Setting up Amazon Redshift</u> <u>Serverless for the first time</u>. For information on creating and configuring workgroups, see <u>Working</u> with workgroups. For information on configuring namespaces, see <u>Working</u> with namespaces.

## Setting up Amazon Redshift Serverless for the first time

The first time you select the **Serverless dashboard**, it walks you through the steps to set up Amazon Redshift Serverless. Under **Get started with the serverless experience**, you can set up

your Amazon Redshift Serverless data warehouse, using a sample dataset. Amazon Redshift Serverless automatically loads the sample dataset during the creation process. After the data warehouse is created, you can immediately query the data. For more information on how to set up Amazon Redshift Serverless for the first time, see Redshift Serverless.

# Working with workgroups

To isolate workloads and manage resources in Amazon Redshift Serverless, you can create workgroups and namespaces. The compute-related workgroup groups together compute resources like RPUs and VPC subnet groups. If you haven't created a workgroup and a namespace, and you are looking for instructions that show how to get started with Amazon Redshift Serverless, see Setting up Amazon Redshift Serverless for the first time.

#### Creating a workgroup with a namespace

These steps assume you have completed the initial configuration for Amazon Redshift Serverless. If you haven't created a workgroup and a namespace, and you are looking for instructions that show how to get started with Amazon Redshift Serverless, see <a href="Setting up Amazon Redshift Serverless for the first time">Setting up Amazon Redshift Serverless for the first time</a>.

Complete the following steps to create a workgroup:

- 1. Choose the **Serverless dashboard**. Then choose **Create workgroup**.
- 2. Enter the workgroup name.
- Choose a Virtual private cloud (VPC) for Amazon Redshift Serverless. This assigns the
  workgroup to a specific virtual network in your AWS environment. For more information about
  VPCs, see Overview of VPCs and subnets.
- 4. Choose one or more **VPC security groups**. For more information, see <u>Control traffic to resources using security groups</u>.
- 5. Under **Subnet**, specify one or more subnets to associate with your database. These subnets are contained in the VPC you chose previously and must be in three distinct Availability Zones. For more information, see Considerations when using Amazon Redshift Serverless.
- 6. Select the base RPU capacity that conforms with your requirements.

#### **Choose a namespace**

1. Choose either **Create a new namespace**, and enter the namespace name, or **Add to an existing namespace**, and select the namespace from the drop-down list.

2. For **Database name and password**, specify the name of the first database. You can also specify an admin other than your default console admin, by editing the **Admin user credentials**.

- 3. For **Permissions**, you choose **Associate IAM role** to associate specific IAM roles with your namespace and workgroup. For more information about associating IAM roles with Amazon Redshift, see Identity and access management in Amazon Redshift.
- 4. You can customize your encryption settings by creating a new key or choosing a key other than the default. For **Audit logging**, choose the logs to export. Each log type specifies different metadata. Choose **Continue** to review your choices.

#### **Review workgroup selections**

- 1. Review your settings under **Review and create**. It shows the settings you chose in the previous steps.
- 2. Choose Save.

After you create the workgroup, it's added to the Workgroups list.

#### Creating a preview workgroup

To test new Amazon Redshift Serverless features, create an Amazon Redshift Serverless workgroup in **Preview**. You can't use those features in production or move your **Preview** workgroup to a production workgroup. For preview terms and conditions, see *Beta and Previews* in <u>AWS Service</u> Terms.

The following features are currently available in preview workgroups:

• Working with zero-ETL integrations

#### To create a workgroup in Preview

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Serverless dashboard**, and choose **Workgroup configuration**. The workgroups for your account in the current AWS Region are listed. A subset of properties of each workgroup is displayed in columns in the list.
- 3. A banner on the **Workgroup configuration** page introduces preview workgroups. Choose the button **Create preview workgroup** to open the create workgroup page.

4. Enter properties for your workgroup. We recommend entering a name for the workgroup that indicates that it is in preview. Choose options for your workgroup, including options labeled as -preview, for the features you want to test. Continue through the pages to enter options for your workgroup and namespace. For general information about creating workgroups, see the section called "Creating a workgroup with a namespace".

- 5. Choose **Create** to create a workgroup in preview.
- 6. When your preview workgroup is available, use your SQL client to load and guery data.

For information about preview in provisioned clusters, see Creating a preview cluster.

### Viewing properties for a workgroup

In Amazon Redshift Serverless, a workgroup is a collection of resources available for use. When you choose Amazon Redshift Serverless, in the AWS console, you can choose **Workgroup configuration** from the navigation menu to view a list. You can use the **Search** box to find workgroups that meet your search criteria. Each workgroup entry has a few properties displayed:

- **Workgroup** The name of the workgroup. You can select it to view and edit the workgroup's properties.
- **Status** Shows whether the workgroup is available.
- Namespace The namespace associated with the workgroup. Each workgroup is associated with one namespace.
- Creation date The date the workgroup was created.
- **Tags** Tags associated with the workgroup.

#### **Workgroup properties**

You can list workgroups by choosing **Workgroup configuration** in the left menu. Then you can choose a workgroup from the list. Several panels show properties for the workgroup. You can also perform actions. **General information** displays the following:

- Workgroup The name of the workgroup.
- **Namespace** The namespace associated with the workgroup. You can choose it to view its properties. A workgroup is associated with a single namespace.
- Date created When the workgroup was created.

• **Status** - Indicates if the workgroup resources are available. If it's available, you can connect with a client to the Amazon Redshift Serverless instance, in order to query data or create database resources, or you can connect with query editor v2.

- Endpoint The URL.
- JDBC URL The URL to establish JDBC client connections. You can use this URL to connect with a JDBC driver for Amazon Redshift. For more information, see <u>Configuring a connection for JDBC</u> driver version 2.1 for Amazon Redshift.
- **ODBC URL** The URL to establish ODBC client connections. It contains properties, like the database and user ID, and their values.
- Workgroup version and Patch version Amazon Redshift Serverless regularly releases new versions and patches. You can use the workgroup version and Patch version numbers to track software updates to your Amazon Redshift Serverless workgroup. For more information about changes and features in specific patches, see Cluster versions for Amazon Redshift.

#### The **Data access** tab contains several panels:

- Network and security You can see network properties, such as the Virtual private cloud
   (VPC) identifier, VPC security group list, Enhanced VPC routing, and the Publicly accessible
   setting. If you choose Edit, you can change these settings. Additionally, you can select Turn on
   enhanced VPC routing, which routes network traffic between your serverless database and
   data repositories through a VPC, for enhanced privacy and security. You can also select Turn on
   Public Accessible, which makes the database publicly accessible from outside the VPC, allowing
   instances and devices to connect.
- Redshift managed VPC endpoints You can create managed VPC endpoints to access Amazon Redshift Serverless from another VPC.

The **Limits** tab has settings for controlling capacity and use limits for Amazon Redshift Serverless. It contains the following panels:

- Base capacity in Redshift processing units (RPUs) You can set the base capacity of the
  compute resources used to process your workload. For more information, see <u>Understanding</u>
  Amazon Redshift Serverless capacity.
- **Usage limits** You can set up to four limits for the maximum compute resources that your Amazon Redshift Serverless instance can use in a time period, and select actions for Amazon Redshift Serverless to perform when reaching those limits. For example, you can set your

workgroup to have two limits, one of 500 RPU hours and one of 900 RPU hours. You can have Amazon Redshift Serverless send you an alert when it reaches the first limit of 500 RPU hours, then turn off user queries when it reaches the second limit of 900 hours. These limits help control your costs and make them more predictable.

• **Query limits** - You can set limits on queries, like the timeout setting. These limits help you optimize cost and performance.

The **Tabs** tab has the **Tags** panel, which shows any tags that you created for your workgroup. For more information about tagging resources, see <u>Tagging resources</u> overview.

#### **Deleting a workgroup**

You can delete a workgroup using the console. Before you do this, make sure that you have your data backed up and snapshots in place. Resources deleted as part of the workgroup in many cases can't be retrieved.

Complete the following steps:

- 1. Choose **Amazon Redshift Serverless**, choose **Workgroup configuration** and choose **Delete Amazon Redshift Serverless instance**.
- 2. A dialogue opens. When you choose to delete the workgroup, all usage limits are removed, all VPC endpoints are removed, and access to VPC endpoints is removed.

Type delete and select **Delete** to confirm.

After you complete the steps, the status of the workgroup is *Deleting* and a banner indicates that the workgroup is being deleted. While the delete process is in progress, some features under the **Serverless dashboard** are disabled. But you can configure provisioned clusters on the **Provisioned clusters dashboard**.

After you delete the workgroup, it doesn't appear with the namespace. You can choose the **Create workgroup** button to create a new one.

You can delete an existing workgroup and associate a new workgroup with a different configuration to the same namespace. When creating the new workgroup, choose the base capacity that works with the size of the data associated with the namespace.

You can associate a workgroup with a namespace that was created with a customer-managed key (CMK). For more information about AWS KMS, see AWS KMS concepts.

## **Working with namespaces**

In Amazon Redshift Serverless, a namespace defines a logical container for database objects. It can hold tables, workgroups, and other database resources. If you haven't created a workgroup and a namespace, and you are looking for instructions in how to get started with Amazon Redshift Serverless, see Setting up Amazon Redshift Serverless for the first time.

## **Searching for a namespace**

From the Amazon Redshift menu, you can choose from the **Namespaces** list in order to view or edit the properties for a namespace. Information on the console includes the namespace name, the admin name, and other properties.

A namespace's settings and properties are on several tabs. These include the following:

- Workgroup Shows workgroups associated with the namespace.
- Data back up You can configure and create snapshots, and configure recovery points.
- Security and encryption You can manage IAM role permissions and view or edit your security
  and encryption settings. These include your encryption key status and your audit logging
  settings.
- Datashares Shows datashares.

## Namespace properties

In Amazon Redshift Serverless, a namespace defines a container for database objects. You can choose **Namespace configuration** from the navigation list, choose a namespace from the list, and edit its settings.

General information for the namespace includes the following:

- Namespace The name.
- Namespace ID The unique identifier.
- ARN A unique identifier used to specify the resource across AWS. It contains properties like the region and the service.

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- Status The status, such as Available.
- **Date created** The date the namespace was created.
- **Storage used** The storage space used by the namespace and all of its objects.
- Admin user name The admin account. This is typically the account used to create the namespace.
- **Database name** The name of the database contained by the namespace.
- Total table count The count of tables in all schemas.

Additional settings and properties for the namespace are on several tabs. These include the following:

- Workgroup Shows the workgroup associated with the namespace.
- **Data back up** On this panel, you can configure and create snapshots, and configure recovery points.
- Security and encryption You can manage IAM role permissions and view or edit your security
  and encryption settings. These include your encryption key status, and the setting to turn on
  audit logging. For more information about audit logging for Amazon Redshift Serverless, see
  Audit logging for Amazon Redshift Serverless.
- Datashares Shows datashares. With data sharing, you can provide access to data without the need to copy it or move it. For more information about data sharing, see <u>Data sharing in Amazon</u> Redshift Serverless.

## **Editing security and encryption**

Amazon Redshift Serverless is secured by means of KMS encryption. You can update encryption settings via the console:

- 1. Choose **Namespace configuration** from the main menu on the console, choose the namespace to edit, and choose **Edit** on the **Security and encryption** tab. A dialog appears.
- 2. You can select **Customize encryption settings** and then **Choose an AWS customer managed key** to change the key used to encrypt your resources.
- 3. For **Audit logging**, choose the logs to export. Each log type specifies different metadata.
- 4. To complete the configuration update, choose **Save changes**.

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## Changing the AWS KMS key for a namespace

In Amazon Redshift, encryption protects data at rest. Amazon Redshift Serverless uses AWS KMS key encryption automatically to encrypt both your Amazon Redshift Serverless resources and snapshots. As a best practice, most organizations review the type of data they store and have a plan to rotate encryption keys on a schedule. The frequency for rotating keys can vary, depending on your policies for data security. Amazon Redshift Serverless supports changing the AWS KMS key for the namespace so you can adhere to your organization's security policies.

When you change the AWS KMS key, the data remains unchanged.

#### Changing an AWS KMS key using the console

In Amazon Redshift, encryption protects data at rest. Amazon Redshift Serverless uses AWS KMS key encryption automatically to encrypt both Amazon Redshift Serverless and snapshots. As a best practice, most organizations review the type of data they store and have a plan to rotate encryption keys on a schedule. The frequency for rotating keys can vary, depending on your policies for data security. Amazon Redshift Serverless supports changing the AWS KMS key for the namespace so you can adhere to your organization's security policies.

When you change the AWS KMS key, the data remains unchanged.

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Namespace configuration**. Choose your namespace from the list.
- From the Security and encryption tab, choose Edit.
- 4. Choose **Customize encryption settings** and then choose a key for the namespace. You can optionally create a new key.

#### Changing AWS KMS encryption keys using the AWS CLI

Use update-namespace to change the AWS KMS key for the namespace. The following shows the syntax for the command:

```
aws redshift-serverless update-namespace
--namespace-name
[--kms-key-id <id-of-kms-key>]
// other parameters omitted here
```

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You must have a namespace created or the CLI command results in an error.

The time it takes to change the key depends on the amount of data in Amazon Redshift Serverless. This typically takes fifteen minutes per 8TB of stored data.

#### Limitations

You can't change from a customer managed KMS Key to an AWS KMS key. In this case, you have to create a new namespace.

You can't perform other actions while the key is being changed.

#### **Deleting a namespace**

If you want to delete a namespace with an associated workgroup, you have to first delete the workgroup.

On the Amazon Redshift Serverless console, complete the following steps:

- Choose Namespace configuration from the left menu and then choose the namespace you
  want to delete from the list.
- 2. Choose **Actions** and select **Delete namespace**.
- 3. A dialogue box opens. You can keep your data by creating a manual snapshot prior to completing the delete operation.

Type delete and select **Delete** to confirm.

# Managing usage limits, query limits, and other administrative tasks

You can configure settings in the console to control usage and limit cost.

## Managing usage limits, including setting RPU limits

Under the **Limits** tab for a workgroup, you can add one or more usage limits to control the maximum RPUs you use in a given time period, or to set a data sharing usage limit.

- 1. Choose **Manage usage limits**. The limits section appears at the bottom of the **Compute usage by period** panel.
- 2. Set a usage limit in number of RPU hours.

3. Choose a **Frequency**, which is either **Daily**, **Weekly**, or **Monthly**. This sets the time period for the usage limit. Choosing **Daily** in this instance gives you more detailed control.

- 4. Set a usage limit, in number of hours.
- 5. Set the action. These are the following:
  - Log to system table Adds a record to the system view <a href="SYS\_QUERY\_HISTORY">SYS\_QUERY\_HISTORY</a>. You can query the usage\_limit column in this view to determine if a query exceeded the limit.
  - Alert Uses Amazon SNS to set up notification subscriptions and send notifications if a limit is breached. You can choose an existing Amazon SNS topic or create a new one.
  - **Turn off user queries** Disables queries to stop use of Amazon Redshift Serverless. It also sends a notification.

The first two actions are informational, but the last turns off query processing.

- 6. Optionally, you can set a **Cross-Region data sharing usage limit**, which limits how much data transferred from producer Region to consumer Region consumers can query. To do this, choose **Add limit** and follow the steps.
- 7. Choose **Save changes** at the bottom of the page to save the limit.
- 8. Set up to 3 more limits as necessary.

For more conceptual information about RPUs and billing, see <u>Billing for Amazon Redshift</u> Serverless.

# **Managing query limits**

Under the **Limits** tab for a workgroup, you can add a limit to monitor performance and limits. For more information about query monitoring limits, see <u>WLM query monitoring rules</u>.

- 1. Choose Manage query limits. Choose Add new limit on the Manage query limits dialogue.
- 2. Choose the limit type you want to set and enter a value for its corresponding limit.
- 3. Choose **Save changes** to save the limit.

When you change your query limit and configuration parameters, your database will restart.

#### Filtering queries

You can use the filters available on the serverless dashboard. To filter queries, perform the following steps.

- On the left of the Query summary panel, select the drop-down list to filter by completed queries, failed queries, or both.
- 2. On the right of the **Query summary** panel, select the drop-down list to filter by running queries, queued queries, or both.

#### Changing your admin password

- 1. Choose Namespace configuration. Then choose Change admin password. A dialog appears.
- 2. You can specify a **New admin username** and a **New admin user password**.
- Choose Save.

### Checking Amazon Redshift Serverless summary data using the dashboard

The Amazon Redshift Serverless dashboard contains a collection of panels that show at-a-glance metrics and information about your workgroup and namespace. These panels include the following:

- **Resources summary** Displays high-level information about Amazon Redshift Serverless, such as the storage used and other metrics.
- **Query summary** Displays information about queries, including completed queries and running queries. Choose **View details** to go to a screen that has additional filters.
- **RPU capacity used** Displays the overall capacity used over a given time period, like the previous ten hours, for instance.
- **Datashares** Shows the count of datashares, which are used to share data between, for example, AWS accounts. The metrics show which datashares require authorization, and other information.
- **Total compute usage** Shows your total consumed RPU hours for the selected workgroup over a selected time range, up to the last 7 days.

From the dashboard you can quickly dive into these available metrics to check a detail regarding Amazon Redshift Serverless, or review queries, or track work items.

# Monitoring queries and workloads with Amazon Redshift Serverless

# Monitoring queries and workload with Amazon Redshift Serverless

You can monitor your Amazon Redshift Serverless queries and workload with the provided system views.

### **Granting access to monitor queries**

A superuser can provide access to users who aren't superusers so that they can perform query monitoring for all users. First, you add a policy for a user or a role to provide query monitoring access. Then, you grant query monitoring permission to the user or role.

#### To add the query monitoring policy

- 1. Choose https://console.aws.amazon.com/iam/.
- 2. Under Access management, choose Policies.
- 3. Choose **Create Policy**.
- 4. Choose **JSON** and paste the following policy definition.

```
}
"Version": "2012-10-17",
"Statement": [
"Effect": "Allow",
"Action": [
    "redshift-data:ExecuteStatement",
    "redshift-data:DescribeStatement",
    "redshift-data:GetStatementResult",
    "redshift-data:ListDatabases"
],
"Resource": "*"
},
"Effect": "Allow",
"Action": "redshift-serverless:GetCredentials",
"Resource": "*"
}
]
```

}

- 5. Choose **Review policy**.
- 6. For **Name**, enter a name for the policy, such as query-monitoring.
- 7. Choose **Create policy**.

After you create the policy, you can grant the appropriate permissions.

To provide access, add permissions to your users, groups, or roles:

Users and groups in AWS IAM Identity Center:

Create a permission set. Follow the instructions in <u>Create a permission set</u> in the *AWS IAM Identity Center User Guide*.

• Users managed in IAM through an identity provider:

Create a role for identity federation. Follow the instructions in <u>Creating a role for a third-party</u> identity provider (federation) in the *IAM User Guide*.

- IAM users:
  - Create a role that your user can assume. Follow the instructions in <u>Creating a role for an IAM</u> user in the *IAM User Guide*.
  - (Not recommended) Attach a policy directly to a user or add a user to a user group. Follow the instructions in Adding permissions to a user (console) in the *IAM User Guide*.

## To grant query monitoring permission for a user

Users with sys:monitor permission can view all queries. In addition, users with sys:operator permission can cancel queries, analyze query history, and perform vacuum operations.

1. Enter the following command to provide system monitor access, where *user-name* is the name of the user for whom you want to provide access.

```
grant role sys:monitor to "IAM:user-name";
```

2. (Optional) Enter the following command to provide system operator access, where *user-name* is the name of the user for whom you want to provide access.

```
grant role sys:operator to "IAM:user-name";
```

#### To grant query monitoring permission for a role

Users with a role that has sys:monitor permission can view all queries. In addition, users with a role that has sys:operator permission can cancel queries, analyze query history, and perform vacuum operations.

1. Enter the following command to provide system monitor access, where *role-name* is the name of the role for which you want to provide access.

```
grant role sys:monitor to "IAMR:role-name";
```

2. (Optional) Enter the following command to provide system operator access, where *role-name* is the name of the role for which you want to provide access.

```
grant role sys:operator to "IAMR:role-name";
```

## **Monitoring views**

Monitoring views are system views in Amazon Redshift Serverless that are used to monitor query and workload usage. These views are located in the pg\_catalog schema. The system views available have been designed to give you the information needed to monitor Amazon Redshift Serverless, which is much simpler than that needed for provisioned clusters. The SYS system views have been designed to work with Amazon Redshift Serverless. To display the information provided by these views, run SQL SELECT statements.

System views are defined to support the following monitoring objectives.

#### **Workload monitoring**

You can monitor your query activities over time to:

- Understand workload patterns, so you know what is normal (baseline) and what is within business service level agreements (SLAs).
- Rapidly identify deviation from normal, which might be a transient issue or something that warrants further action.

#### Data load and unload monitoring

Data movement in and out of Amazon Redshift Serverless is a critical function. You use COPY and UNLOAD to load or unload data, and you must monitor progress closely in terms of bytes/rows transferred and files completed to track adherence to business SLAs. This is normally done

by running system table queries frequently (that is, every minute) to track progress and raise alerts for investigation/corrective action if significant deviations are detected.

#### Failure and problem diagnostics

There are cases where you must take action for query or runtime failures. Developers rely on system tables to self-diagnose issues and determine correct remedies.

#### **Performance tuning**

You might need to tune queries that are not meeting SLA requirements either from the start, or have degraded over time. To tune, you must have runtime details including run plan, statistics, duration, and resource consumption. You need baseline data for offending queries to determine the cause for deviation and to guide you how to improve performance.

#### User objects event monitoring

You need to monitor actions and activities on user objects, such as refreshing materialized views, vacuum, and analyze. This includes system-managed events like auto-refresh for materialized views. You want to monitor when an event ends if it is user initiated, or the last successful run if system initiated.

#### Usage tracking for billing

You can monitor your usage trends over time to:

- Inform budget planning and business expansion estimates.
- Identify potential cost-saving opportunities like removing cold data.

Use the SYS system views to monitor Amazon Redshift Serverless;. For more information about the SYS monitoring views, see <a href="SYS monitoring views">SYS monitoring views</a>.

# **Audit logging for Amazon Redshift Serverless**

## **Exporting logs**

You can configure Amazon Redshift Serverless to export connection, user, and user-activity log data to a log group in Amazon CloudWatch Logs. With Amazon CloudWatch Logs, you can perform real-time analysis of the log data and use CloudWatch to create alarms and view metrics. You can use CloudWatch Logs to store your log records in durable storage.

You can create CloudWatch alarms to track your metrics using the Amazon Redshift console. For more information on creating alarms, see Managing alarms.

To export generated log data to Amazon CloudWatch Logs, the respective logs must be selected for export in your Amazon Redshift Serverless configuration settings, on the console. You can do this by choosing the **Namespace configuration** settings, under **Security and encryption**.

#### Monitoring log events in CloudWatch

After selecting which Redshift logs to export, you can monitor events in Amazon CloudWatch Logs. A new log group is automatically created for Amazon Redshift Serverless, in which log\_type represents the log type.

```
/aws/redshift/<namespace>/<log_type>
```

When you create your first workgroup and namespace, *default* is the namespace name. The log group name varies according to what you call the namespace.

For example, if you export the connection log, log data is stored in the following log group.

```
/aws/redshift/default/connectionlog
```

Log events are exported to a log group using the serverless log stream. The behavior depends on which of the following conditions are true:

- A log group with the specified name exists. Redshift exports log data using the existing log group. To create log groups with predefined log-retention periods, metric filters, and customer access, you can use automated configuration, such as that provided by AWS CloudFormation.
- A log group with the specified name doesn't exist. When a matching log entry is detected in the log for the instance, Amazon Redshift Serverless creates a new log group in Amazon CloudWatch Logs automatically. The log group uses the default log-retention period of *Never Expire*. To change the log-retention period, use the Amazon CloudWatch Logs console, the AWS CLI, or the Amazon CloudWatch Logs API. For more information about changing log-retention periods in CloudWatch Logs, see *Change log data retention* in Working with log groups and log streams.

To search for information within log events, use the Amazon CloudWatch Logs console, the AWS CLI, or the Amazon CloudWatch Logs API. For more information about searching and filtering log data, see Searching and filtering log data.

## **Amazon Redshift Serverless metrics**

Amazon Redshift Serverless metrics are divided into compute metrics and data and storage metrics, falling under the workgroup and namespace dimension sets, respectively. For more information about workgroups and namespaces, see <a href="Overview of Amazon Redshift Serverless">Overview of Amazon Redshift Serverless</a> workgroups and namespaces.

CloudWatch compute metrics are the following:

## **CloudWatch compute metrics**

Metric name	Units	Description	Dimension sets
QueriesCompletedPe rSecond	Number of queries	The number of queries completed each second.	{Database, LatencyRange, Workgroup}, {LatencyRange, Workgroup}
QueryDuration	Microseconds	The average amount of time to complete a query.	{Database, LatencyRange, Workgroup}, {LatencyRange, Workgroup}
QueriesRunning	Number of queries	The number of running queries at a point in time.	{Database , QueryType , Workgroup }, {QueryType, Workgroup}
QueriesQueued	Number of queries	The number of queries in the queue at a point in time.	{Database , QueryType , Workgroup }, {QueryType, Workgroup}
DatabaseConnections	Number of connections	The number of connections to	{Database, Workgroup}, {Workgroup}

Metric name	Units	Description	Dimension sets
		a database at a point in time.	
QueryRuntimeBreakdown	Milliseconds	The total time queries ran, by query stage.	{Database, Stage, Workgroup}, {Stage, Workgroup}
ComputeCapacity	RPU	Average number of compute units allocated during the past 30 minutes, rounded up to the nearest integer.	{Workgroup}
ComputeSeconds	RPU-seconds	Accumulated compute-unit seconds used in the last 30 minutes.	{Workgroup}
QueriesSucceeded	Number of queries	The number of queries that succeeded in the last 5 minutes.	{Database , QueryType , Workgroup }, {QueryType, Workgroup}
QueriesFailed	Number of queries	The number of queries that failed in the last 5 minutes.	{Database , QueryType , Workgroup }, {QueryType, Workgroup}

Metric name	Units	Description	Dimension sets
UsageLimitAvailable	RPU-hours or TBs	Depending on the UsageType , UsageLimi tAvailable returns the following:  If the UsageType is SERVERLES S_COMPUTE , UsageLimi tAvailable returns the remaining number of RPU-hours that the workgroup can query in the given limit.  If the UsageType is CROSS_REG ION_DATAS HARING, UsageLimi tAvailable returns the remaining number of TBs that the customer can	{UsageType, Workgroup}

Metric name	Units	Description	Dimension sets
		scan in the given limit.	

Metric name	Units	Description	Dimension sets
UsageLimitConsumed	RPU-hours or TBs	Depending on the UsageType, UsageLimi tConsumed returns the following:  If the UsageType is SERVERLES S_COMPUTE, UsageLimi tConsumed returns the number of RPU-hours that the workgroup has already queried in the given limit.  If the UsageType is CROSS_REG ION_DATAS HARING, UsageLimi tConsumed returns the number of TBs that the customer has already used	{UsageType, Workgroup}

Metric name	Units	Description	Dimension sets
		to scan in the given limit.	

CloudWatch data and storage metrics are the following:

## CloudWatch data and storage metrics

Metric name	Units	Description	Dimension sets
TotalTableCount	Number of tables	The number of user tables existing at a point in time. This total doesn't include Amazon Redshift Spectrum tables.	{Database, Namespace}
DataStorage	Megabytes	The number of megabytes used, in disk or storage space, for Redshift data.	{Namespace}

The SnapshotStorage metric is namespace- and workgroup-agnostic. CloudWatch's SnapshotStorage metric is as follows:

## **CloudWatch SnapshotStorage metric**

Metric name	Units	Description	Dimension sets
SnapshotStorage	Megabytes	The number of megabytes	0

Metric name	Units	Description	Dimension sets
		used, in disk or	
		storage space,	
		for Snapshots.	

Dimension sets are the grouping dimensions applied to your metrics. You can use these dimension groups to specify how your statistics are retrieved.

The following table details dimensions and dimension values for specific metrics:

#### **CloudWatch dimensions and dimension values**

Dimension	Description and values
DatabaseName	The name of the database. A custom value.
Latency	<ul> <li>Possible values are as follows:</li> <li>Short – under 10 seconds</li> <li>Medium – between 10 seconds and 10 minutes</li> <li>Long – over 10 minutes</li> </ul>
QueryType	Possible values are INSERT, DELETE, UPDATE, UNLOAD, LOAD, SELECT, CTAS, and OTHER.
stage	<ul> <li>The execution stages for a query. Possible values are as follows:</li> <li>QueryPlanning: Time spent parsing and optimizing SQL statements.</li> <li>QueryWaiting: Time spent waiting in the WLM queue.</li> <li>QueryExecutingRead: Time spent executing read queries.</li> <li>QueryExecutingInsert: Time spent executing insert queries.</li> </ul>

Dimension	Description and values
	<ul> <li>QueryExecutingDelete: Time spent executing delete queries.</li> </ul>
	<ul> <li>QueryExecutingUpdate: Time spent executing update queries.</li> </ul>
	<ul> <li>QueryExecutingCtas: Time spent executing create table as queries.</li> </ul>
	<ul> <li>QueryExecutingUnload: Time spent executing unload queries.</li> </ul>
	<ul> <li>QueryExecutingCopy: Time spent executing copy queries.</li> </ul>
	QueryCommit: Time spent committing.
Namespace	The name of the namespace. A custom value.
Workgroup	The name of the workgroup. A custom value.
UsageLimitId	The identifier of the usage limit.
UsageType	The Amazon Redshift Serverless feature being limited. Possible values are as follows:
	<ul><li>SERVERLESS_COMPUTE</li><li>CROSS_REGION_DATASHARING</li></ul>

# **Working with snapshots and recovery points**

A backup in Amazon Redshift Serverless is a point-in-time representation of the objects and data in your namespace. There are two types of backups: snapshots that are manually created and recovery points that Amazon Redshift Serverless automatically creates for you. Recovery points are created every 30 minutes and are kept for 24 hours.

If you find that you want to retrieve the data in a snapshot or a recovery point, you can restore a snapshot to a serverless namespace or to a provisioned cluster. There are three scenarios in which you can restore snapshots:

- Restore a serverless snapshot to a serverless namespace.
- Restore a serverless snapshot to a provisioned cluster.
- Restore a provisioned cluster snapshot to a serverless namespace.

When you restore a serverless snapshot to a provisioned cluster, you must choose the node type to use, such as RA3, and the number of nodes, letting you control settings at the cluster or node level.

To restore a provisioned cluster snapshot to a serverless namespace, start from the Redshift provisioned console, choose the snapshot to restore, then choose **Restore from snapshot**, **Restore to serverless namespace**. Amazon Redshift converts tables with interleaved keys into compound sort keys when you restore a provisioned cluster snapshot to a serverless namespace. For more information about sort keys, see Working with sort keys.

If you want to add additional context, you can tag snapshots and recovery points with key-value pairs that provide metadata and information to snapshots and recovery points. For more information about tagging resources, see <u>Tagging resources</u> overview.

Finally, you can also share snapshots with other AWS accounts, which lets them access data within the snapshot and run queries.

## **Snapshots**

You can restore a snapshot that you created on the Amazon Redshift Serverless console to an available namespace that's associated with a workgroup. A namespace is available once it is ready for querying and/or modifying. You can restore a snapshot encrypted with an AWS managed KMS key to a serverless namespace.

To see a list of all of your snapshots, on the Amazon Redshift Serverless console, choose **Data backup**.

#### To create a snapshot

- 1. On the Amazon Redshift Serverless console, choose **Data backup**.
- 2. Choose **Create snapshot**.
- Choose a namespace to create a snapshot of.
- 4. Enter a snapshot identifier.

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(Optional) Choose a retention period. If you choose **Custom value**, choose the number of days. The amount you choose must be between 1-3653 days, inclusive. The default is retain indefinitely.

Choose Create.

#### To create a snapshot from namespace configuration

- On the Amazon Redshift Serverless console, choose **Namespace configuration**. 1.
- Choose the namespace to create a snapshot of. You can only create snapshots of namespaces 2. that are associated with a workgroup and whose statuses are Available.
- Choose the **Data backup** tab. 3.
- Choose **Create snapshot**. 4.
- 5. Enter a snapshot identifier.
- (Optional) Choose a retention period. If you choose **Custom value**, choose the number of days. The amount you choose must be between 1-3653 days, inclusive.
- Choose Create. 7.

#### To update a snapshot's retention period

- On the Amazon Redshift Serverless console, choose **Data backup**. 1.
- 2. Choose a snapshot to update.
- Choose Actions, Set manual snapshot settings. 3.
- Choose a retention period. If you choose **Custom value**, choose the number of days. 4.
- 5. Choose **Save changes**.

#### To delete a snapshot



#### Note

You can't delete a snapshot that's been shared with another account. You must first remove that account's access to the snapshot before deleting the snapshot.

On the Amazon Redshift Serverless console, choose **Data backup**. 1.

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- 2. Choose a snapshot to delete.
- 3. Choose Actions, Delete.
- Choose Delete.

#### To create a final snapshot of all data within a namespace before deleting the namespace.

- 1. On the Amazon Redshift Serverless console, choose **Namespace configuration**.
- 2. Choose the namespace to delete.
- 3. Choose **Actions**, **Delete**.
- 4. Choose Create final snapshot.
- 5. Enter a name for the snapshot.
- 6. Enter delete.
- 7. Choose **Delete**.

#### To share a snapshot with another AWS account or remove an account's access to a snapshot

- 1. On the Amazon Redshift Serverless console, choose **Data backup**.
- 2. Choose a snapshot to share.
- 3. Choose **Actions**, **Manage access**.
- 4. To share a snapshot with another account, enter an **AWS account ID**. To remove access from an account, choose **Remove**.
- 5. Choose **Save changes**.

## Restoring a snapshot

Restoring a snapshot to a serverless namespace replaces the current database with the database in the snapshot.

Restoring a snapshot to a serverless namespace is completed in two phases. The first phase completes in a few minutes, restores the data to your namespace, and makes it available for queries. The second phase of restoration is where your database is tuned, which can cause minor performance issues. This second phase can last from a few hours to several days, and in some cases, a couple of weeks. The amount of time depends on the size of the data, but performance progressively improves as the database gets tuned. At the end of this phase, your serverless namespace is fully tuned, and you can submit queries without performance issues.

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#### To restore a snapshot to a serverless namespace

- 1. On the Amazon Redshift Serverless console, choose **Data backup**.
- 2. Choose the snapshot to restore. You can only restore one snapshot at a time.
- 3. Choose Actions, Restore to serverless namespace.
- 4. Choose an available namespace to restore to. You can only restore to namespaces whose statuses are Available.
- Choose Restore.

#### To restore a snapshot to a provisioned cluster

- 1. On the Amazon Redshift Serverless console, choose **Data backup**.
- 2. Choose a snapshot to restore.
- 3. Choose Action, Restore to provisioned cluster.
- 4. Enter a cluster identifier.
- 5. Choose a **Node type**. The number of nodes depends on the node type.
- 6. Follow the instructions on the page on the console page to enter the properties for **Cluster configuration**. See **Creating a cluster** for more information.

For more information about snapshots on provisioned clusters, see <u>Amazon Redshift snapshots and</u> backups.

## **Recovery points**

Recovery points in Amazon Redshift Serverless are created approximately every 30 minutes and saved for 24 hours.

On the Amazon Redshift Serverless console, choose **Data backup** to manage recovery points. You can do the following operations:

- Restore a recovery point to a serverless namespace.
- Convert a recovery point to a snapshot.

#### To restore a recovery point to a serverless namespace

On the Amazon Redshift Serverless console, choose Data backup.

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2. Under **Recovery points**, choose the **Creation time** of the recovery point that you want to restore.

- 3. Choose **Restore**. You can only restore to namespaces whose statuses are Available.
- 4. Enter **restore** in the text input field and choose **Restore**.

#### To convert a recovery point to a snapshot

- 1. On the Amazon Redshift Serverless console, choose **Data backup**.
- 2. Under **Recovery points**, choose the **Creation time** of the recovery point that you want to convert to a snapshot.
- 3. Choose **Create snapshot from recovery point**.
- 4. Enter a **Snapshot identifier**.
- 5. Choose Create.

## **Scheduling snapshots**

To precisely control when to take a snapshot, you can create a snapshot schedule for specific namepsaces. When scheduling snapshot creation, you can create either a one-time event or use Unix cron expressions to create a recurring schedule. Cron expressions support three fields and are separated by white space.

cron(Minutes Hours Day-of-month Month Day-of-week Year)

Fields	Values	Wildcards
Minutes	0–59	, - * /
Hours	0–23	, - * /
Day-of-month	1–31	,-*?/LW
Month	1–12 or JAN-DEC	,-*/
Day-of-week	1–7 or SUN-SAT	,-*?L#
Year	1970–2199	, - * /

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#### Wildcards

 The , (comma) wildcard includes additional values. In the Day-of-week field, MON, WED, FRI would include Monday, Wednesday, and Friday. Total values are limited to 24 per field.

- The (dash) wildcard specifies ranges. In the Hour field, 1–15 would include hours 1 through 15 of the specified day.
- The \* (asterisk) wildcard includes all values in the field. In the Hours field, \* would include every hour.
- The / (forward slash) wildcard specifies increments. In the Hours field, you could enter 1/10 to specify every 10th hour, starting from the first hour of the day (for example, the 01:00, 11:00, and 21:00).
- The ? (question mark) wildcard specifies one or another. In the Day-of-month field you could enter 7, and if you didn't care what day of the week the seventh was, you could enter? in the Day-of-week field.
- The L wildcard in the Day-of-month or Day-of-week fields specifies the last day of the month or week.
- The W wildcard in the Day-of-month field specifies a weekday. In the Day-of-month field, 3W specifies the day closest to the third weekday of the month.
- The # wildcard in the Day-of-week field specifies a certain instance of the specified day of the week within a month. For example, 3#2 would be the second Tuesday of the month: the 3 refers to Tuesday because it is the third day of each week, and the 2 refers to the second day of that type within the month.



#### Note

If you use a '#' character, you can define only one expression in the day-of-week field. For example, "3#1,6#3" is not valid because it is interpreted as two expressions.

#### Limits

- You can't specify the Day-of-month and Day-of-week fields in the same cron expression. If you specify a value in one of the fields, you must use a ? (question mark) in the other.
- Snapshot schedules don't support the following frequencies:
  - Snapshots scheduled more frequently than 1 per hour.

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• Snapshots scheduled less frequently than 1 per day (24 hours).

If you have overlapping schedules that result in scheduling snapshots within a 1 hour window, a validation error results.

The following table has some sample cron strings.

Minutes	Hours	Day of week	Meaning
0	14-20/1	TUE	Every hour between 2pm and 8pm on Tuesday.
0	21	MON-FRI	Every night at 9pm Monday–Friday.
30	0/6	SAT-SUN	Every 6 hour increment on Saturday and Sunday starting at 30 minutes after midnight (00:30) that day. This results in a snapshot at [00:30, 06:30, 12:30, and 18:30] each day.
30	12/4	*	Every 4 hour increment starting at 12:30 each day. This resolves to [12:30, 16:30, 20:30].

The following example demonstrates how to create a schedule that runs in 2-hour increments starting at 15:15 each day.

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```
cron(15 15/2 *)
```

Currently, you can only use the Amazon Redshift Serverless API or AWS CLI to create a snapshot schedule. For more information about those operations, see <u>Using the AWS CLI and Amazon</u> Redshift Serverless API.

## Copying backups to another AWS Region

You can configure Amazon Redshift Serverless to automatically copy snapshots and recovery points to another AWS Region. When you create a snapshot in the *source* AWS Region, it's copied to a *destination* Region. You can configure your namespace so that it only copies snapshots and recovery points to one destination AWS Region at a time. For a list of AWS Regions where Amazon Redshift Serverless is available, see the endpoints listed for <u>Redshift Serverless API</u> in the *Amazon Web Services General Reference*.

When you configure copying backups, you can also specify a retention period of how long Amazon Redshift Serverless should keep the copied snapshot. You can't change the retention periods of recovery points, which must be 1 day. The retention periods of snapshots in the destination Region is separate from the retention period of the snapshot in the source Region. By default, the retention period is to keep the snapshot indefinitely. If you choose **Custom value** choose the number of days. This amount you choose must be between 1-3653 days, inclusive.

To change the destination Region to copy snapshots to, first disable copying backups, and then specify the new destination Region when you re-enable copying.

Once a snapshot or recovery point is copied to a destination Region, you can use it to restore data to the Region.

By default, your data is encrypted with a key that AWS manages for you. To use a different key, choose the key that you want to use when configuring backup copying in the source AWS Region, and Amazon Redshift Serverless automatically creates a grant, which enables snapshot encryption in the destination AWS Region.

To copy backups to another Region, make sure that you have the following IAM permissions:

```
redshift-serverless:CreateSnapshotCopyConfiguration
redshift-serverless:UpdateSnapshotCopyConfiguration
redshift-serverless:ListSnapshotCopyConfigurations
redshift-serverless:DeleteSnapshotCopyConfiguration
```

If you're using your own KMS key to encrypt your backups, you also need the following permissions:

kms:CreateGrant
kms:DescribeKey

To configure copying your snapshots or recovery points to another AWS Region

- 1. On the Amazon Redshift Serverless console, choose the namespace for which you want to configure copying snapshots or recovery points.
- 2. Choose the Actions, Configure cross-Region backup.
- 3. Choose the destination AWS Region to copy the snapshot to.
- 4. (Optional) Choose how long to retain the snapshot. If you choose **Custom value** choose the number of days The amount you choose must be between 1-3653 days, inclusive. The default is to retain indefinitely.
- 5. (Optional) Choose a different AWS KMS key to use to encrypt for encryption in the destination Region.
- 6. Choose **Save configuration**.

## Restoring a table

You can also restore a specific table from a snapshot or a recovery point When you do so, you specify the source snapshot or recovery point, database, schema, table, the target database, schema, and new table name. This new table can't have the same name as an existing table. If you want to replace an existing table by restoring a table, you must first rename or drop the table before you restore the table.

The target table is created using the source table's column definitions, table attributes, and column attributes except for foreign keys. To prevent conflicts due to dependencies, the target table doesn't inherit foreign keys from the source table. Any dependencies, such as views or permissions granted on the source table, aren't applied to the target table.

If the owner of the source table exists, then that user is the owner of the restored table, provided that the user has sufficient permissions to become the owner of a relation in the specified database and schema. Otherwise, the restored table is owned by the admin user that was created when the cluster was launched.

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The restored table returns to the state it was in at the time the backup was taken. This includes transaction visibility rules defined by the Amazon Redshift adherence to <u>serializable isolation</u>, meaning that data will be immediately visible to in flight transactions started after the backup.

You can use the Amazon Redshift Serverless console to restore tables from a snapshot.

Restoring a table from data backup has the following limitations:

- You can only restore one table at a time.
- Any dependencies, such as views or permissions granted on the source table, aren't applied to the target table.
- If row-level security is turned on for a table being restored, Amazon Redshift Serverless restores the table with row-level security turned on.

To restore a table using the Amazon Redshift Serverless console

- 1. On the Amazon Redshift Serverless console, choose **Data backup**.
- 2. Choose the snapshot or recovery point that has the table to restore.
- 3. Choose Actions, Restore table from snapshot or Restore table from recovery point.
- 4. Enter information about the source snapshot or recovery point and target table, then choose **Restore table**.

# Using the AWS Command Line Interface and Amazon Redshift Serverless API

Aside from using the AWS console, you can also use the AWS CLI or the Amazon Redshift Serverless API to interact with snapshots and recovery points. The table below lists the API and CLI operations you can use to manage snapshots and recovery points.

API operation	CLI command	Description
CreateSnapshot	create-snapshot	Creates a snapshot. Snapshots must be associate d with a namespace, so you must include the name of a namespace in your request.

API operation	CLI command	Description
		By default, Amazon Redshift Serverless keeps snapshots for an indefinite period, but you can specify a retention period.
RestoreFromSnapshot	restore-from-snapshot	Restores the databases in a snapshot to your namespace. If you're restoring a snapshot from Amazon Redshift Serverless to a provisioned cluster, you must specify the snapshotArn of the snapshot you're restoring. Otherwise, if you're restoring from serverless to serverless, you can specify snapshotArn or snapshotName, but not both.
RestoreTableFromSnapshot	restore-table-from-snapshot	Restores a table from a snapshot to your Amazon Redshift Serverless namespace. You can't use this operation to restore tables with interleaved sort keys.
GetSnapshot	get-snapshot	Retrieves information about a snapshot.
ListSnapshots	list-snapshots	Retrieves information about multiple snapshots.
DeleteSnapshot	delete-snapshot	Deletes a snapshot.

API operation	CLI command	Description
RestoreFromRecoveryPoint	restore-from-recovery-point	Restores the data within a recovery point to your namespace.
RestoreTableFromRe coveryPoint	restore-table-from-recovery- point	Restores a table from a recovery point to your Amazon Redshift Serverless namespace. You can't use this operation to restore tables with interleaved sort keys.
ConvertRecoveryPoi ntToSnapshot	convert-recovery-point-to-s napshot	Converts a recovery point to a snapshot.
GetRecoveryPoint	get-recovery-point	Retrieves information about a recovery point.
ListRecoveryPoints	list-recovery-points	Retrieves information about multiple recovery points.

To schedule snapshot creation, use the following API operations.

API operation	CLI command	Description
CreateScheduledAction	create-scheduled-action	Creates a scheduled action, which contains a schedule and an Amazon Redshift Serverless action. For example, you can create a schedule of when to run the CreateSnapshot API operation.
DeleteScheduledAction	delete-scheduled-action	Deletes a scheduled action.

API operation	CLI command	Description
GetScheduledAction	get-scheduled-action	Retrieves information about a scheduled action.
ListScheduledActions	list-scheduled-actions	Retrieves information about a list of scheduled actions.
UpdateScheduledAction	update-scheduled-action	Updates a scheduled action.

# **Data sharing in Amazon Redshift Serverless**

Use *data sharing* to share the most up-to-date and consistent information as it's updated in Amazon Redshift Serverless.

## **Data sharing in Amazon Redshift Serverless**

With *data sharing*, you have live access to data so that your users can see the most up-to-date and consistent information as it's updated in Amazon Redshift Serverless.

## Getting started with data sharing in Amazon Redshift Serverless

You can share data for read purposes across different Amazon Redshift Serverless instances within or across AWS accounts.

You can get started with data sharing by using either the SQL interface or the Amazon Redshift console. For more information, see either <u>Getting started data sharing using the SQL interface</u> or <u>Getting started data sharing using the console</u> in the *Amazon Redshift Database Developer Guide* in the *Amazon Redshift Database Developer Guide*.

With data sharing, Amazon Redshift Serverless namespaces and provisioned clusters can share live data with each other, whether they are within an AWS account across AWS accounts, or across AWS Regions. For more information, see Regions where data sharing is available.

To get started sharing data within an AWS account, open the AWS Management Console, and then choose the Amazon Redshift console. Choose **Namespace configuration** and then **Datashares**. Follow the procedures in <u>Getting started data sharing using the console</u> in the *Amazon Redshift Database Developer Guide*.

To get started sharing data across AWS accounts, open the AWS Management Console, and then choose the Amazon Redshift console. Choose **Datashares**. Follow the procedures in <u>Getting started</u> data sharing using the console in the *Amazon Redshift Database Developer Guide*.

To start querying data in a datashare, create a database in a namespace that has a workgroup associated with it. From a specified datashare, choose a namespace that has a workgroup associated with it and create a database to query data. Follow the procedures in <a href="Creating databases">Creating databases</a> from datashares.

## Granting access to view datashares using the console

A superuser can provide access to users who aren't superusers so that they can view the datashares created by all users.

To grant access to a datashare for a user, use the following command to provide datashare access for a user, where datashare\_name is the name of the datashare and user-name is the name of the user for whom you want to provide access.

```
grant share on datashare datashare_name to "IAM:test_user";
```

To grant access to a datashare for a user group, first create a user group with users. For information on how to create user groups, see <u>CREATE GROUP</u>. Then, grant datashare access to a user using the following command, where datashare\_name is the name of the datashare and user-group is the name of the user-group to that you want to grant access.

```
grant share on datashare datashare_name to group user_group;
```

For information on how to use the GRANT statement, see **GRANT**.

## Data sharing considerations in Amazon Redshift Serverless

Following are considerations for working with data sharing in Amazon Redshift Serverless:

- Amazon Redshift only supports provisioned clusters of instance type ra3.16xlarge, ra3.4xlarge, and ra3.xlplus, and serverless endpoint as data sharing producers or consumers.
- Amazon Redshift Serverless is encrypted by default.

For a list of datasharing limitations, including database objects supported, encryption requirements, and sort-key requirements, see <u>Considerations when using data sharing in Amazon</u> Redshift in the *Amazon Redshift Database Developer Guide*.

# **Tagging resources overview**

In AWS, tags are user-defined labels that consist of key-value pairs. Amazon Redshift Serverless supports tagging to provide metadata about resources at a glance.

Tags are not required for resources, but they help provide context. You might want to tag resources with metadata with information related to the resource. For example, suppose you want to track which resources belong to a test environment and a production environment. You could create a key named environment and provide the value test or production to identify the resources used in each environment. If you use tagging in other AWS services or have standard categories for your business, we recommend that you create the same key-value pairs for resources for consistency.

If you delete a resource, any associated tags are deleted. You can use both the AWS CLI and Amazon Redshift Serverless console to tag serverless resources. Available API operations are TagResource, UntagResource, and ListTagsForResource.

Each resource has one tag set, which is a collection of one or more tags assigned to the resource. Each resource can have up to 50 tags per tag set. You can add tags when you create a resource and after a resource has been created. You can add tags to the following serverless resource types:

- Workgroups
- Namespaces
- Snapshots
- Recovery points

Tags have the following requirements:

- Keys can't be prefixed with aws:.
- Keys must be unique per tag set.
- A key must be between 1 and 128 allowed characters.
- A value must be between 0 and 256 allowed characters.
- Values do not need to be unique per tag set.

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• Allowed characters for keys and values are Unicode letters, digits, white space, and any of the following symbols: \_ . : / = + - @.

· Keys and values are case sensitive.

To manage tags of your Amazon Redshift Serverless resources

- 1. On the Amazon Redshift Serverless console, choose Manage Tags.
- 2. Enter the resource type to search for and choose **Search resources**. Choose the resource for which you want to manage tags, then choose **Manage tags**.
- 3. Specify the keys and optional values you want to add to the resource. When modifying a tag, you can change the tag's value, but not the key.
- 4. After you're done adding, removing, or modifying tags, choose **Save changes**, then choose **Apply** to save your changes.

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# **Amazon Redshift provisioned clusters**

In the following sections, you can learn the basics of creating a data warehouse by launching a set of compute nodes, called an Amazon Redshift cluster.

#### **Topics**

- Amazon Redshift overview
- Use EC2-VPC when you create your cluster
- Default disk space alarm
- Cluster status
- Considerations for using Amazon Redshift provisioned clusters
- Cluster operations
- Configuring Multi-AZ deployment
- Managing clusters using the console
- Managing clusters using the AWS CLI and Amazon Redshift API
- Managing clusters in a VPC
- Cluster version history

## **Amazon Redshift overview**

An Amazon Redshift data warehouse is a collection of computing resources called *nodes*, which are organized into a group called a *cluster*. Each cluster runs an Amazon Redshift engine and contains one or more databases.



#### (i) Note

At this time, Amazon Redshift version 1.0 engine is available. However, as the engine is updated, multiple Amazon Redshift engine versions might be available for selection.

## Clusters and nodes in Amazon Redshift

An Amazon Redshift cluster consists of nodes. Each cluster has a leader node and one or more compute nodes. The leader node receives queries from client applications, parses the queries, and

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develops guery execution plans. The leader node then coordinates the parallel execution of these plans with the compute nodes and aggregates the intermediate results from these nodes. It then finally returns the results back to the client applications.

Compute nodes run the query execution plans and transmit data among themselves to serve these queries. The intermediate results are sent to the leader node for aggregation before being sent back to the client applications. For more information about leader nodes and compute nodes, see Data warehouse system architecture in the Amazon Redshift Database Developer Guide.



#### Note

When you create a cluster on the Amazon Redshift console (https:// console.aws.amazon.com/redshiftv2/), you can get a recommendation of your cluster configuration based on the size of your data and query characteristics. To use this sizing calculator, look for Help me choose on the console in AWS Regions that support RA3 node types. For more information, see Creating a cluster.

When you launch a cluster, one option that you specify is the node type. The node type determines the CPU, RAM, storage capacity, and storage drive type for each node.

Amazon Redshift offers different node types to accommodate your workloads, and we recommend choosing RA3 or DC2 depending on the required performance, data size, and expected data growth.

RA3 nodes with managed storage enable you to optimize your data warehouse by scaling and paying for compute and managed storage independently. With RA3, you choose the number of nodes based on your performance requirements and only pay for the managed storage that you use. Size your RA3 cluster based on the amount of data you process daily. You launch clusters that use the RA3 node types in a virtual private cloud (VPC). You can't launch RA3 clusters in EC2-Classic. For more information, see Creating a cluster in a VPC.

Amazon Redshift managed storage uses large, high-performance SSDs in each RA3 node for fast local storage and Amazon S3 for longer-term durable storage. If the data in a node grows beyond the size of the large local SSDs, Amazon Redshift managed storage automatically offloads that data to Amazon S3. You pay the same low rate for Amazon Redshift managed storage regardless of whether the data sits in high-performance SSDs or Amazon S3. For workloads that require ever-growing storage, managed storage lets you automatically scale your data warehouse storage capacity separate from compute nodes.

DC2 nodes enable you to have compute-intensive data warehouses with local SSD storage included. You choose the number of nodes you need based on data size and performance requirements. DC2 nodes store your data locally for high performance, and as the data size grows, you can add more compute nodes to increase the storage capacity of the cluster. For datasets under 1 TB (compressed), we recommend DC2 node types for the best performance at the lowest price. If you expect your data to grow, we recommend using RA3 nodes so you can size compute and storage independently to achieve improved price and performance. You launch clusters that use the DC2 node types in a virtual private cloud (VPC). You can't launch DC2 clusters in EC2-Classic. For more information, see Creating a cluster in a VPC.

Node types are available in different sizes. Node size and the number of nodes determine the total storage for a cluster. For more information, see <u>Node type details</u>.

Some node types allow one node (single-node) or two or more nodes (multi-node). The minimum number of nodes for clusters of some node types is two nodes. On a single-node cluster, the node is shared for leader and compute functionality. Single-node clusters are not recommended for running production workloads. On a multi-node cluster, the leader node is separate from the compute nodes. The leader node is the same node type as the compute nodes. You only pay for compute nodes.

Amazon Redshift applies quotas to resources for each AWS account in each AWS Region. A *quota* restricts the number of resources that your account can create for a given resource type, such as nodes or snapshots, within an AWS Region. For more information about the default quotas that apply to Amazon Redshift resources, see <u>Amazon Redshift Limits</u> in the *Amazon Web Services General Reference*. To request an increase, submit an Amazon Redshift Limit Increase Form.

The cost of your cluster depends on the AWS Region, node type, number of nodes, and whether the nodes are reserved in advance. For more information about the cost of nodes, see the <u>Amazon</u> Redshift pricing page.

## Node type details

The following tables summarize the node specifications for each node type and size. The headings in the tables have these meanings:

- vCPU is the number of virtual CPUs for each node.
- RAM is the amount of memory in gibibytes (GiB) for each node.
- *Default slices per node* is the number of slices into which a compute node is partitioned when a cluster is created or resized with classic resize.

The number of slices per node might change if the cluster is resized using elastic resize. However the total number of slices on all the compute nodes in the cluster remains the same after elastic resize.

When you create a cluster with the restore from snapshot operation, the number of slices of the resulting cluster might change from the original cluster if you change the node type.

- *Storage* is the capacity and type of storage for each node.
- Node range is the minimum and maximum number of nodes that Amazon Redshift supports for the node type and size.



#### Note

You might be restricted to fewer nodes depending on the quota that is applied to your AWS account in the selected AWS Region. To request an increase, submit an Amazon Redshift Limit Increase Form.

• Total capacity is the total storage capacity for the cluster if you deploy the maximum number of nodes that is specified in the node range.

#### **RA3** node types

Node type	vCPU	RAM (GiB)	Default slices per node	Managed storage limit per node <sup>1</sup>	Node range with create cluster	Total managed storage capacity <sup>2</sup>
ra3.xlplu s (single-n ode)	4	32	2	4 TB	1	4 TB <sup>3</sup>
ra3.xlplus (multi-no de)	4	32	2	32 TB	2–16 <sup>4</sup>	1024 TB <sup>4</sup>
ra3.4xlarge	12	96	4	128 TB	2–32 <sup>5</sup>	8192 TB <sup>5</sup>

Node type	vCPU	RAM (GiB)	Default slices per node	Managed storage limit per node <sup>1</sup>	Node range with create cluster	Total managed storage capacity <sup>2</sup>
ra3.16xla rge	48	384	16	128 TB	2–128	16,384 TB

<sup>&</sup>lt;sup>1</sup> The storage limit for Amazon Redshift managed storage. This is a hard limit.

## Dense compute node types

Node type	vCPU	RAM (GiB)	Default slices per node	Storage per node	Node range	Total capacity
dc2.large	2	15	2	160 GB NVMe-SSD	1–32	5.12 TB
dc2.8xlarge	32	244	16	2.56 TB NVMe-SSD	2–128	326 TB



Dense storage (DS2) node types are no longer available.

<sup>&</sup>lt;sup>2</sup> Total managed storage limit is the maximum number of nodes times the managed storage limit per node.

<sup>&</sup>lt;sup>3</sup> To resize a single-node cluster to multi-node, only classic resize is supported.

<sup>&</sup>lt;sup>4</sup> You can create a cluster with the ra3.xlplus (multi-node) node type that has up to 16 nodes. For multiple-node clusters, you can resize with elastic resize to a maximum of 32 nodes.

<sup>&</sup>lt;sup>5</sup> You can create a cluster with the ra3.4xlarge node type with up to 32 nodes. You can resize it with elastic resize to a maximum of 64 nodes.

#### Previous node type names

In previous releases of Amazon Redshift, certain node types had different names. You can use the previous names in the Amazon Redshift API and AWS CLI. However, we recommend that you update any scripts that reference those names to use the current names instead. The current and previous names are as follows.

Current name	Previous names
ds2.xlarge	ds1.xlarge, dw.hs1.xl arge, dw1.xlarge
ds2.8xlarge	ds1.8xlarge, dw.hs1.8x large, dw1.8xlarge
dc1.large	dw2.large
dc1.8xlarge	dw2.8xlarge

## **Determining the number of nodes**

Because Amazon Redshift distributes and runs queries in parallel across all of a cluster's compute nodes, you can increase query performance by adding nodes to your cluster. When you run a cluster with at least two compute nodes, data on each node is mirrored on disks of another node to reduce the risk of incurring data loss.

You can monitor query performance in the Amazon Redshift console and with Amazon CloudWatch metrics. You can also add or remove nodes as needed to achieve the balance between price and performance for your cluster. When you request an additional node, Amazon Redshift takes care of all the details of deployment, load balancing, and data maintenance. For more information about cluster performance, see Monitoring Amazon Redshift cluster performance.

Reserved nodes are appropriate for steady-state production workloads, and offer significant discounts over on-demand nodes. You can purchase reserved nodes after running experiments and proof-of-concepts to validate your production configuration. For more information, see <a href="Purchasing">Purchasing</a> Amazon Redshift reserved nodes.

When you pause a cluster, you suspend on-demand billing during the time the cluster is paused. During this paused time, you only pay for backup storage. This frees you from planning and

purchasing data warehouse capacity ahead of your needs, and enables you to cost-effectively manage environments for development or test purposes.

For information about pricing of on-demand and reserved nodes, see Amazon Redshift pricing.

# Use EC2-VPC when you create your cluster

Amazon Redshift clusters run in Amazon EC2 instances that are configured for the Amazon Redshift node type and size that you select. Create your cluster using EC2-VPC. If you are still using EC2-Classic, we recommend you use EC2-VPC to get improved performance and security. For more information about these networking platforms, see Supported Platforms in the Amazon EC2 User Guide. Your AWS account settings determine whether EC2-VPC or EC2-Classic are available to you.



#### Note

To prevent connection issues between SQL client tools and the Amazon Redshift database, we recommend doing one of two things. You can configure an inbound rule that enables the hosts to negotiate packet size. Alternatively, you can disable TCP/IP jumbo frames by setting the maximum transmission unit (MTU) to 1500 on the network interface (NIC) of your Amazon EC2 instances. For more information about these approaches, see Queries appear to hang and sometimes fail to reach the cluster.

## **EC2-VPC**

When using EC2-VPC, your cluster runs in a virtual private cloud (VPC) that is logically isolated to your AWS account. If you provision your cluster in the EC2-VPC, you control access to your cluster by associating one or more VPC security groups with the cluster. For more information, see Security Groups for Your VPC in the *Amazon VPC User Guide*.

To create a cluster in a VPC, you must first create an Amazon Redshift cluster subnet group by providing subnet information of your VPC, and then provide the subnet group when launching the cluster. For more information, see Amazon Redshift cluster subnet groups.

For more information about Amazon Virtual Private Cloud (Amazon VPC), see the Amazon VPC product detail page.

# Default disk space alarm

When you create an Amazon Redshift cluster, you can optionally configure an Amazon CloudWatch alarm to monitor the average percentage of disk space that is used across all of the nodes in your cluster. We'll refer to this alarm as the default disk space alarm.

The purpose of default disk space alarm is to help you monitor the storage capacity of your cluster. You can configure this alarm based on the needs of your data warehouse. For example, you can use the warning as an indicator that you might need to resize your cluster. You might resize either to a different node type or to add nodes, or perhaps to purchase reserved nodes for future expansion.

The default disk space alarm triggers when disk usage reaches or exceeds a specified percentage for a certain number of times and at a specified duration. By default, this alarm triggers when the percentage that you specify is reached, and stays at or above that percentage for five minutes or longer. You can edit the default values after you launch the cluster.

When the CloudWatch alarm triggers, Amazon Simple Notification Service (Amazon SNS) sends a notification to specified recipients to warn them that the percentage threshold is reached. Amazon SNS uses a topic to specify the recipients and message that are sent in a notification. You can use an existing Amazon SNS topic; otherwise, a topic is created based on the settings that you specify when you launch the cluster. You can edit the topic for this alarm after you launch the cluster. For more information about creating Amazon SNS topics, see Getting Started with Amazon Simple Notification Service.

After you launch the cluster, you can view and edit the alarm from the cluster's **Status** window under CloudWatch Alarms. The name is percentage-disk-space-used-default-<string>. You can open the alarm to view the Amazon SNS topic that it is associated with and edit alarm settings. If you did not select an existing Amazon SNS topic to use, the one created for you is named <clustername>-default-alarms (<recipient>); for example, examplecluster-default-alarms (notify@example.com).

For more information about configuring and editing the default disk space alarm, see Creating a cluster and Creating or editing a disk space alarm.



#### Note

If you delete your cluster, the alarm associated with the cluster will not be deleted but it will not trigger. You can delete the alarm from the CloudWatch console if you no longer need it.

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# **Cluster status**

The cluster status displays the current state of the cluster. The following table provides a description for each cluster status.

Status	Description			
available	The cluster is running and available.			
available, prep-for-resize	The cluster is being prepared for elastic resize. The cluster is running and available for read and write queries, but cluster operations, such as creating a snapshot, are not available.			
available, resize-cleanup	An elastic resize operation is completing data transfer to the new cluster nodes. The cluster is running and available for read and write queries, but cluster operations, such as creating a snapshot, are not available.			
cancelling- resize	The resize operation is being cancelled.			
creating	Amazon Redshift is creating the cluster. For more information, see <a href="Creating a cluster">Creating a cluster</a> .			
deleting	Amazon Redshift is deleting the cluster. For more information, see <a href="Deleting a cluster">Deleting a cluster</a> .			
final-snapshot	Amazon Redshift is taking a final snapshot of the cluster before deleting it. For more information, see <u>Deleting a cluster</u> .			
hardware- failure	The cluster suffered a hardware failure.			
	If you have a single-node cluster, the node cannot be replaced. To recover your cluster, restore a snapshot. For more information, see <a href="Mailto:Amazon Redshift snapshots and backups">Amazon Redshift snapshots and backups</a> .			
incompatible- hsm	Amazon Redshift cannot connect to the hardware security module (HSM). Check the HSM configuration between the cluster and HSM. For			

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Status	Description			
	more information, see <u>Encryption for Amazon Redshift using hardware</u> <u>security modules</u> .			
incompatible- network	There is an issue with the underlying network configuration. Make sure that the VPC in which you launched the cluster exists and its settings are correct. For more information, see <a href="Managing clusters in a VPC">Managing clusters in a VPC</a> .			
incompatible- parameters	There is an issue with one or more parameter values in the associated parameter group, and the parameter value or values cannot be applied. Modify the parameter group and update any invalid values. For more information, see <a href="Mailto:Amazon Redshift parameter groups">Amazon Redshift parameter groups</a> .			
incompatible- restore	There was an issue restoring the cluster from the snapshot. Try restoring the cluster again with a different snapshot. For more information, see <a href="Mailto:Amazon Redshift snapshots">Amazon Redshift snapshots and backups</a> .			
modifying	Amazon Redshift is applying changes to the cluster. For more informati on, see Modifying a cluster.			
paused	The cluster is paused. For more information, see <a href="Pausing and resuming clusters">Pausing and resuming clusters</a> .			
rebooting	Amazon Redshift is rebooting the cluster. For more information, see Rebooting a cluster.			
renaming	Amazon Redshift is applying a new name to the cluster. For more information, see Renaming clusters.			
resizing	Amazon Redshift is resizing the cluster. For more information, see Resizing a cluster.			
rotating-keys	Amazon Redshift is rotating encryption keys for the cluster. For more information, see Encryption key rotation in Amazon Redshift.			
storage-full	The cluster has reached its storage capacity. Resize the cluster to add nodes or to choose a different node size. For more information, see Resizing a cluster.			

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Status	Description
updating-hsm	Amazon Redshift is updating the HSM configuration

# Considerations for using Amazon Redshift provisioned clusters

After your cluster is created, you can find information in this section about regions where features are available, maintenance tasks, node types, and usage limits.

### **Topics**

- Region and Availability Zone considerations
- Cluster maintenance
- Managing usage limits in Amazon Redshift
- Networking features supported by RA3 nodes
- Node types

# **Region and Availability Zone considerations**

Amazon Redshift is available in several AWS Regions. By default, Amazon Redshift provisions your cluster in a randomly selected Availability Zone (AZ) within the AWS Region that you choose. All the cluster nodes are provisioned in the same Availability Zone.

You can optionally request a specific Availability Zone if Amazon Redshift is available in that zone. For example, if you already have an Amazon EC2 instance running in one Availability Zone, you might want to create your Amazon Redshift cluster in the same zone to reduce latency. On the other hand, you might want to choose another Availability Zone for higher availability. Amazon Redshift might not be available in all Availability Zones within an AWS Region.

For a list of supported AWS Regions where you can provision an Amazon Redshift cluster, see Amazon Redshift endpoints in the Amazon Web Services General Reference.

## **Cluster maintenance**

Amazon Redshift periodically performs maintenance to apply upgrades to your cluster. During these updates, your Amazon Redshift cluster isn't available for normal operations. You have several

ways to control how we maintain your cluster. For example, you can control when we deploy updates to your clusters. You can also choose whether your cluster runs the most recently released version, or the version released previously to the most recently released version. Finally, you have the option to defer non-mandatory maintenance updates for a period of time.

### **Topics**

- Maintenance windows
- · Deferring maintenance
- Choosing cluster maintenance tracks
- Managing cluster versions
- Rolling back the cluster version
- Determining the cluster maintenance version

#### **Maintenance windows**

Amazon Redshift assigns a 30-minute maintenance window at random from an 8-hour block of time per AWS Region, occurring on a random day of the week (Monday through Sunday, inclusive).

#### **Default maintenance windows**

The following list shows the time blocks for each AWS Region from which the default maintenance windows are assigned:

- US East (N. Virginia) Region: 03:00–11:00 UTC
- US East (Ohio) Region: 03:00–11:00 UTC
- US West (N. California) Region: 06:00–14:00 UTC
- US West (Oregon) Region: 06:00–14:00 UTC
- Africa (Cape Town) Region: 20:00–04:00 UTC
- Asia Pacific (Hong Kong) Region: 13:00–21:00 UTC
- Asia Pacific (Hyderabad) Region: 16:30–00:30 UTC
- Asia Pacific (Jakarta) Region: 15:00–23:00 UTC
- Asia Pacific (Melbourne) Region: 12:00–20:00 UTC
- Asia Pacific (Mumbai) Region: 16:30–00:30 UTC
- Asia Pacific (Osaka) Region: 13:00–21:00 UTC

- Asia Pacific (Seoul) Region: 13:00–21:00 UTC
- Asia Pacific (Singapore) Region: 14:00–22:00 UTC
- Asia Pacific (Sydney) Region: 12:00–20:00 UTC
- Asia Pacific (Tokyo) Region: 13:00–21:00 UTC
- Canada (Central) Region: 03:00–11:00 UTC
- Canada West (Calgary) Region: 04:00–12:00 UTC
- China (Beijing) Region: 13:00–21:00 UTC
- China (Ningxia) Region: 13:00–21:00 UTC
- Europe (Frankfurt) Region: 06:00–14:00 UTC
- Europe (Ireland) Region: 22:00–06:00 UTC
- Europe (London) Region: 22:00–06:00 UTC
- Europe (Milan) Region: 21:00–05:00 UTC
- Europe (Paris) Region: 23:00–07:00 UTC
- Europe (Stockholm) Region: 23:00-07:00 UTC
- Europe (Zurich) Region: 20:00–04:00 UTC
- Israel (Tel Aviv) Region: 20:00–04:00 UTC
- Europe (Spain) Region: 21:00–05:00 UTC
- Middle East (Bahrain) Region: 13:00–21:00 UTC
- Middle East (UAE) Region: 18:00–02:00 UTC
- South America (São Paulo) Region: 19:00–03:00 UTC

If a maintenance event is scheduled for a given week, it starts during the assigned 30-minute maintenance window. While Amazon Redshift is performing maintenance, it terminates any queries or other operations that are in progress. Most maintenance completes during the 30-minute maintenance window, but some maintenance tasks might continue running after the window closes. If there are no maintenance tasks to perform during the scheduled maintenance window, your cluster continues to operate normally until the next scheduled maintenance window.

You can change the scheduled maintenance window by modifying the cluster, either programmatically or by using the Amazon Redshift console. You can find the maintenance window and set the day and time it occurs for the cluster under the **Maintenance** tab.

It is possible for a cluster to restart outside of a maintenance window. There are a few reasons this can occur. One more common reason is that an issue has been detected with the cluster and maintenance operations are being performed to bring it back to a healthy state. For more information, see the article Why did my Amazon Redshift cluster reboot outside of the maintenance window?, which provides details regarding why this might occur.

### **Deferring maintenance**

To reschedule your cluster's maintenance window, you can defer maintenance by up to 45 days. For example, if your cluster's maintenance window is set to Wednesday 08:30 – 09:00 UTC and you need to access your cluster at that time, you can defer the maintenance to a later time period.

If you defer maintenance, Amazon Redshift will still apply hardware updates or other mandatory security updates to your cluster. Your cluster isn't available during these updates.

If a hardware update or other mandatory security update is scheduled during the upcoming maintenance window, Amazon Redshift sends you advance notifications under the *Pending* category. To learn more about *Pending* event notifications, see Amazon Redshift event notifications.

You can also choose to receive event notifications from Amazon Simple Notification Service (Amazon SNS). For more information about subscribing to event notifications from Amazon SNS, see Subscribing to Amazon Redshift cluster event notifications.

If you defer your cluster's maintenance, the maintenance window following the period of deferment can't be deferred.



#### Note

You can't defer maintenance after it has started.

For more information about cluster maintenance, see the following documentation:

- Maintenance windows
- Managing clusters using the console
- Modifying a cluster

## **Choosing cluster maintenance tracks**

When Amazon Redshift releases a new cluster version, your cluster is updated during its maintenance window. You can control whether your cluster is updated to the most recent approved release or to the previous release.

The maintenance track controls which cluster version is applied during a maintenance window. When Amazon Redshift releases a new cluster version, that version is assigned to the *current* track, and the previous version is assigned to the *trailing* track. To set the maintenance track for the cluster, specify one of the following values:

- Current Use the most current approved cluster version.
- **Trailing** Use the cluster version before the current version.
- **Preview** Use the cluster version that contains new features available for preview.

For example, suppose that your cluster is currently running version 1.0.2762 and the Amazon Redshift current version is 1.0.3072. If you set the maintenance track value to **Current**, your cluster is updated to version 1.0.3072 (the next approved release) during the next maintenance window. If you set the maintenance track value to **Trailing**, your cluster isn't updated until there is a new release after 1.0.3072.

#### **Preview tracks**

A **Preview** track might not always be available to choose. When you choose a **Preview** track, a track name must also be selected. Preview tracks and its related resources are temporary, have functional limitations, and might not contain all current Amazon Redshift features available in other tracks. When working with preview tracks:

- Use the new Amazon Redshift console when working with preview tracks. For example, when you create a cluster to use with preview features.
- You can't switch a cluster from one preview track to another.
- You can't switch a cluster to a preview track from a current or trailing track.
- You can't switch a cluster from a preview track to a current or trailing track.
- You can't restore from a snapshot created from a different preview track.
- You can only use the preview track when creating a new cluster, or when restoring from a snapshot.
- You can't restore from a snapshot created from a different preview track, or with a cluster maintenance version later than the preview track cluster version. For example, when you

restore a cluster to a preview track, you can only use a snapshot created from an earlier cluster maintenance version than that of the preview track.

### Switching between maintenance tracks

Changing tracks for a cluster is generally a one-time decision. You should exercise caution in changing tracks. If you change the maintenance track from **Trailing** to **Current**, we will update the cluster to the **Current** track release version during the next maintenance window. However, if you change the cluster's maintenance track to **Trailing** we won't update your cluster until there is a new release after the **Current** track release version.

#### Maintenance tracks and restore

A snapshot inherits the source cluster's maintenance track. If you change the source cluster's maintenance track after you take a snapshot, the snapshot and the source cluster are on different tracks. When you restore from the snapshot, the new cluster will be on the maintenance track that was inherited from the source cluster. You can change the maintenance track after the restore operation completes. Resizing a cluster doesn't affect the cluster's maintenance track.

### **Managing cluster versions**

A maintenance track is a series of releases. You can decide if your cluster is on the **Current** track or the **Trailing** track. If you put your cluster on the **Current** track, it will always be upgraded to the most recent cluster release version during its maintenance window. If you put your cluster on the **Trailing** track, it will always run the cluster release version that was released immediately before the most recently released version.

The **Release status** column in the Amazon Redshift console list of clusters indicates whether one of your clusters is available for upgrade.

# Rolling back the cluster version

If your cluster is up to date with the latest cluster version, you can choose to roll it back to the previous version.

For detailed information about features and improvements included with each cluster version, see Cluster version history.

### To roll back to a previous cluster version

Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**.
- 3. Choose the cluster to roll back.
- 4. For **Actions**, choose **Roll back cluster version**. The **Roll back cluster version** page appears.
- 5. If there is a version available for roll back, follow the instructions on the page.
- 6. Choose Roll back now.

### Determining the cluster maintenance version

You can determine the Amazon Redshift engine and database version with the Amazon Redshift console.

#### To find the version of a cluster

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Clusters, then choose the cluster name from the list to open its details. The details of the cluster are displayed, which can include Cluster performance, Query monitoring, Databases, Datashares, Schedules, Maintenance, and Properties tabs.
- 3. Choose the **Maintenance** tab for more details.
- 4. In the **Maintenance** section, find **Current cluster version**.



Although the console displays this information in one field, it's two parameters in the Amazon Redshift API, ClusterVersion and ClusterRevisionNumber. For more information, see Cluster in the Amazon Redshift API Reference.

## Managing usage limits in Amazon Redshift

You can define limits to monitor and control your usage and associated cost of some Amazon Redshift features. You can create daily, weekly, and monthly usage limits, and define actions that

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Amazon Redshift automatically takes if those limits are reached. Actions include such things as logging an event to a system table to record usage exceeding your defined limits. Other possible actions include raising alerts with Amazon SNS and Amazon CloudWatch to notify an administrator and disabling further usage to control costs.

You can define usage limits for each cluster. After your cluster is created, you can define usage limits for the following features:

- Amazon Redshift Spectrum
- Amazon Redshift Concurrency Scaling
- Amazon Redshift cross-Region datasharing

Usage limits are available with release version 1.0.14677 or later in the AWS Regions where Amazon Redshift Spectrum and Amazon Redshift Concurrency Scaling are available.

A Redshift Spectrum limit specifies the threshold of the total amount of data scanned in 1-TB increments. A concurrency scaling limit specifies the threshold of the total amount of time used by concurrency scaling in 1-minute increments. A cross-Region datasharing limit specifies the threshold of the total amount of data scanned in 1-TB increments.

A limit can be specified for a daily, weekly, or monthly period (using UTC to determine the start and end of the period). If you create a limit in the middle of a period, then the limit is measured from that point to the end of the period. For example, if you create a monthly limit on March 15, then the first monthly period is measured from March 15 through March 31.

You can define multiple usage limits for each feature. Each limit can have a different action. Possible actions include the following:

- Log to system table This is the default action. Information is logged to the
   STL\_USAGE\_CONTROL table. Logging is helpful when evaluating past usage and in deciding on
   future usage limits. For more information about what is logged, see <a href="STL\_USAGE\_CONTROL">STL\_USAGE\_CONTROL</a> in
   the Amazon Redshift Database Developer Guide.
- Alert Amazon Redshift emits CloudWatch metrics for available and consumed usage. You
  can define up to three usage limits for each feature. If you enable the alert action using the
  Amazon Redshift console, a CloudWatch alarm is automatically created on these metrics. You
  can optionally attach an Amazon SNS subscription to that alarm. If you are using an AWS CLI or
  API operation, make sure that you create the CloudWatch alarm manually. When the threshold is
  reached, events are also logged to a system table.

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• **Disable feature** – When the threshold is reached, Amazon Redshift disables the feature until the quota is refreshed for the next time period (daily, weekly, or monthly). Only one limit for each feature can have the disable action. Events are also logged to a system table, and alerts can be emitted.

Usage limits persist until the usage limit definition itself or the cluster is deleted.

You can define and manage usage limits with the new Amazon Redshift console, the AWS CLI, or with Amazon Redshift API operations. To define a limit on the Amazon Redshift console, navigate to your cluster and choose **Configure usage limit** for **Actions**. To view previously defined usage limits for your cluster, navigate to your cluster, and choose the **Maintenance** tab, **Usage limits** section. To view the amount of usage available and consumed for your cluster, navigate to your cluster. Choose the **Cluster performance** tab, then view the graphs for the usage consumed for a feature.

You can use the following Amazon Redshift CLI operations to manage usage limits. For more information, see the AWS CLI Command Reference.

- create-usage-limit
- · describe-usage-limits
- modify-usage-limit
- delete-usage-limit

You can use the following Amazon Redshift API operations to manage usage limits. For more information, see the *Amazon Redshift API Reference*.

- CreateUsageLimit
- DescribeUsageLimits
- ModifyUsageLimit
- DeleteUsageLimit

Watch the following video to learn how to create and monitor usage limits using the Amazon Redshift console: Cost Controls for Amazon Redshift Spectrum and Concurrency Scaling.

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# Networking features supported by RA3 nodes

RA3 nodes support a collection of networking features not available to other node types. This section provides brief descriptions of each feature and links to additional documentation:

- Provisioned-cluster VPC endpoint When you create or restore an RA3 cluster, Amazon
  Redshift uses a port within the ranges of 5431-5455 or 8191-8215. When the cluster is set to a
  port in one of these ranges, Amazon Redshift automatically creates a VPC endpoint in your AWS
  account for the cluster and attaches a private IP address to it. If you set the cluster to publiclyaccessible, Redshift creates an elastic IP address in your AWS account and attaches it to the VPC
  endpoint. For more information, see Configuring security group communication settings for an
  Amazon Redshift cluster or an Amazon Redshift Serverless workgroup.
- **Single-subnet RA3 clusters** You can create an RA3 cluster with a single subnet, but it can't use disaster-recovery features. An exception occurs if you enable cluster relocation when the subnet doesn't have multiple Availability Zones (AZs).
- Multi-subnet RA3 clusters and subnet groups You can create an RA3 cluster with multiple subnets by creating a subnet group when you provision the cluster in your virtual private cloud (VPC). A cluster subnet group allows you to specify a set of subnets in your VPC and Amazon Redshift creates the cluster in one of them. After creating a subnet group, you can remove subnets you previously added, or add more. For more information, see <a href="Amazon Redshift cluster subnet groups">Amazon Redshift cluster subnet groups</a>.
- Cross-account or cross-VPC endpoint access You can access a provisioned cluster or Amazon Redshift Serverless workgroup by setting up a Redshift-managed VPC endpoint. You can set it up as a private connection between a VPC that contains a cluster or workgroup and a VPC where you run a client tool, for example. By doing this, you can access the data warehouse without using a public IP address and without routing traffic through the internet. For more information, see Working with Redshift-managed VPC endpoints.
- Cluster relocation You can move a cluster to another Availability Zone (AZ) without any loss of
  data when there is an interruption of service. You enable it on the console. For more information,
  see Relocating your cluster.
- Custom domain name You can create a custom domain name, also known as a custom URL, for your Amazon Redshift cluster. It's an easy-to-read DNS record that routes SQL-client connections to your cluster endpoint. For more information, see <u>Using a custom domain name for client</u> connections.

## **Node types**

These sections detail tasks available for various node types.

### **Topics**

- RA3 nodes
- DC2 node types

#### **RA3** nodes

These sections detail tasks available for RA3 nodes.

### **Topics**

- Overview
- Upgrading to RA3 node types

#### Overview

RA3 nodes provide the following advantages:

- They are flexible to grow your compute capacity without increasing your storage costs. And they scale your storage without over-provisioning compute capacity.
- They use high performance SSDs for your hot data and Amazon S3 for cold data. Thus they
  provide ease of use, cost-effective storage, and high query performance.
- They use high bandwidth networking built on the AWS Nitro System to further reduce the time taken for data to be offloaded to and retrieved from Amazon S3.

Consider choosing RA3 node types in these cases:

- You need the flexibility to scale and pay for compute separate from storage.
- You query a fraction of your total data.
- Your data volume is growing rapidly or is expected to grow rapidly.
- You want the flexibility to size the cluster based only on your performance needs.

To use RA3 node types, your AWS Region must support RA3. For more information, see RA3 node type availability in AWS Regions.

### Important

You can use ra3.xlplus node types only with cluster version 1.0.21262 or later. You can view the version of an existing cluster with the Amazon Redshift console. For more information, see Determining the cluster maintenance version.

Make sure that you use the new Amazon Redshift console when working with RA3 node types.

In addition, to use RA3 node types with Amazon Redshift operations that use the maintenance track, the maintenance track value must be set to a cluster version that supports RA3. For more information about maintenance tracks, see Choosing cluster maintenance tracks.

Consider the following when using single-node RA3 node types.

- Datasharing producers and consumers are supported.
- To change node types, only classic resize is supported. Changing the node type with elastic resize or snapshot restore isn't supported. The following scenarios are supported:
  - Classic resize of a 1-node dc2.xlarge to a 1-node ra3.xlplus, and vice versa.
  - Classic resize of a 1-node dc2.xlarge to a multiple-node ra3.xlplus, and vice versa.
  - Classic resize of a multiple-node dc2.xlarge to a 1-node ra3.xlplus, and vice versa.

### **Working with Amazon Redshift managed storage**

With Amazon Redshift managed storage, you can store and process all your data in Amazon Redshift while getting more flexibility to scale compute and storage capacity separately. You continue to ingest data with the COPY or INSERT command. To optimize performance and manage automatic data placement across tiers of storage, Amazon Redshift takes advantage of optimizations such as data block temperature, data block age, and workload patterns. When needed, Amazon Redshift scales storage automatically to Amazon S3 without requiring any manual action.

For information about storage costs, see Amazon Redshift pricing.

### Managing RA3 node types

To take advantage of separating compute from storage, you can create or upgrade your cluster with the RA3 node type. To use the RA3 node types, create your clusters in a virtual private cloud (EC2-VPC).

To change the number of nodes of Amazon Redshift cluster with an RA3 node type, do one of the following:

- Add or remove nodes with the elastic resize operation. In some situations, removing nodes from a RA3 cluster isn't allowed with elastic resize. For example, when a 2:1 node count upgrade puts the number of slices per node at 32. For more information, see <u>Resizing clusters</u>. If elastic resize isn't available, use classic resize.
- Add or remove nodes with the classic resize operation. Choose this option when you are resizing
  to a configuration that isn't available through elastic resize. Elastic resize is quicker than classic
  resize. For more information, see Resizing clusters.

### RA3 node type availability in AWS Regions

The RA3 node types are available only in the following AWS Regions:

- US East (N. Virginia) Region (us-east-1)
- US East (Ohio) Region (us-east-2)
- US West (N. California) Region (us-west-1)
- US West (Oregon) Region (us-west-2)
- Africa (Cape Town) Region (af-south-1)
- Asia Pacific (Hong Kong) Region (ap-east-1)
- Asia Pacific (Hyderabad) Region (ap-south-2)
- Asia Pacific (Jakarta) Region (ap-southeast-3)
- Asia Pacific (Melbourne) Region (ap-southeast-4)
- Asia Pacific (Mumbai) Region (ap-south-1)
- Asia Pacific (Osaka) Region (ap-northeast-3)
- Asia Pacific (Seoul) Region (ap-northeast-2)
- Asia Pacific (Singapore) Region (ap-southeast-1)
- Asia Pacific (Sydney) Region (ap-southeast-2)

- Asia Pacific (Tokyo) Region (ap-northeast-1)
- Canada (Central) Region (ca-central-1)
- Canada West (Calgary) Region (ca-west-1)
- China (Beijing) Region (cn-north-1)
- China (Ningxia) Region (cn-northwest-1)
- Europe (Frankfurt) Region (eu-central-1)
- Europe (Zurich) Region (eu-central-2)
- Europe (Ireland) Region (eu-west-1)
- Europe (London) Region (eu-west-2)
- Europe (Milan) Region (eu-south-1)
- Europe (Spain) Region (eu-south-2)
- Europe (Paris) Region (eu-west-3)
- Europe (Stockholm) Region (eu-north-1)
- Israel (Tel Aviv) Region (il-central-1)
- Middle East (Bahrain) Region (me-south-1)
- Middle East (UAE) Region (me-central-1)
- South America (São Paulo) Region (sa-east-1)
- AWS GovCloud (US-East) (us-gov-east-1)
- AWS GovCloud (US-West) (us-gov-west-1)

### **Upgrading to RA3 node types**

To upgrade your existing node type to RA3, you have the following options to change the node type:

Restore from a snapshot – Amazon Redshift uses the most recent snapshot of your cluster
and restores it to create a new RA3 cluster. As soon as the cluster creation is complete (usually
within minutes), RA3 nodes are ready to run your full production workload. As compute is
separate from storage, hot data is brought in to the local cache at fast speeds thanks to a large
networking bandwidth. If you restore from the latest DC2 snapshot, RA3 preserves hot block
information of the DC2 workload and populates its local cache with the hottest blocks. For more
information, see Restoring a cluster from a snapshot.

To keep the same endpoint for your applications and users, you can rename the new RA3 cluster with the same name as the original DC2 cluster. To rename the cluster, modify the cluster in the Amazon Redshift console or ModifyCluster API operation. For more information, see Renaming clusters or ModifyCluster API operation in the Amazon Redshift API Reference.

• Elastic resize – resize the cluster using elastic resize. When you use elastic resize to change node type, Amazon Redshift automatically creates a snapshot, creates a new cluster, deletes the old cluster, and renames the new cluster. The elastic resize operation can be run on-demand or can be scheduled to run at a future time. You can quickly upgrade your existing DC2 node type clusters to RA3 with elastic resize. For more information, see Elastic resize.

The following table shows recommendations when upgrading to RA3 node types. (These recommendations also apply to reserved nodes.)

The recommendations in this table are starting cluster node types and sizes but depend on the computing requirements of your workload. To better estimate your requirements, consider conducting a proof of concept (POC) that uses <u>Test Drive</u> to run potential configurations. Provision a cluster for your POC data warehouse instead of Redshift Serverless. For more information about conducting a proof of concept, see <u>Conduct a proof of concept (POC) for Amazon Redshift</u> in the *Amazon Redshift Database Developer Guide*.

Existing node type	Existing number of nodes	Recommended new node type	Upgrade action
dc2.8xlarge	2–15	ra3.4xlarge	Create 2 nodes of ra3.4xlarge for every 1 node of dc2.8xlarge <sup>1</sup> .
dc2.8xlarge	16–128	ra3.16xlarge	Create 1 node of ra3.16xlarge for every 2 nodes of dc2.8xlarge <sup>1</sup> .
dc2.large	1–4	none	Keep existing dc2.large cluster.

Existing node type	Existing number of nodes	Recommended new node type	Upgrade action
dc2.large	5–15	ra3.xlplus	Create 3 nodes of ra3.xlplus for every 8 nodes of dc2.large <sup>1</sup> .
dc2.large	16–32	ra3.4xlarge	Create 1 node of ra3.4xlarge for every 8 nodes of dc2.large <sup>1,2</sup> .

<sup>&</sup>lt;sup>1</sup>Extra nodes might be needed depending on workload requirements. Add or remove nodes based on the compute requirements of your required query performance.

The minimum number of nodes for some RA3 node types is 2 nodes. Take this into consideration when creating an RA3 cluster.

## DC2 node types

These sections detail tasks available for DC2 node types.

# **Cluster operations**

After your cluster is created, there are several operations you can perform on it. The operations include resizing, pausing, resuming, renaming, and deleting.

### **Topics**

- Resizing clusters
- Pausing and resuming clusters
- Renaming clusters
- Shutting down and deleting clusters
- Relocating your cluster
- Amazon Redshift snapshots and backups

Cluster operations 150

<sup>&</sup>lt;sup>2</sup>Clusters with the dc2.large node type are limited to 32 nodes.

# **Resizing clusters**

As your data warehousing capacity and performance needs change, you can resize your cluster to make the best use of Amazon Redshift's computing and storage options.

A resize operation comes in two types:

- Elastic resize You can add nodes to or remove nodes from your cluster. You can also change the node type, such as from DC2 nodes to RA3 nodes. An elastic resize typically completes quickly, taking ten minutes on average. For this reason, we recommend it as a first option. When you perform an elastic resize, it redistributes data slices, which are partitions that are allocated memory and disk space in each node. Elastic resize is appropriate when you:
  - Add or reduce nodes in an existing cluster, but you don't change the node type This is commonly called an *in-place* resize. When you perform this type of resize, some running queries complete successfully, but others can be dropped as part of the operation.
  - Change the node type for a cluster When you change the node type, a snapshot is created and data is redistributed from the source cluster to a cluster comprised of the new node type. On completion, running queries are dropped. Like the *in-place* resize, it completes quickly.
- Classic resize You can change the node type, number of nodes, or both, in a similar manner to elastic resize. Classic resize takes more time to complete, but it can be useful in cases where the change in node count or the node type to migrate to doesn't fall within the bounds for elastic resize. This can apply, for instance, when the change in node count is really large.

### **Topics**

- Elastic resize
- Classic resize

#### Elastic resize

An elastic resize operation, when you add or remove nodes of the same type, has the following stages:

1. Elastic resize takes a cluster snapshot. This snapshot always includes <u>no-backup tables</u> for nodes where it's applicable. (Some node types, like RA3, don't have no-backup tables.) If your cluster doesn't have a recent snapshot, because you disabled automated snapshots, the backup operation can take longer. (To minimize the time before the resize operation begins, we

recommend that you enable automated snapshots or create a manual snapshot before starting the resize.) When you start an elastic resize and a snapshot operation is in progress, the resize can fail if the snapshot operation doesn't complete within a few minutes. For more information, see Amazon Redshift snapshots and backups.

- 2. The operation migrates cluster metadata. The cluster is unavailable for a few minutes. The majority of queries are temporarily paused and connections are held open. It is possible, however, for some queries to be dropped. This stage is short.
- 3. Session connections are reinstated and queries resume.
- 4. Elastic resize redistributes data to node slices, in the background. The cluster is available for read and write operations, but some queries can take longer to run.
- 5. After the operation completes, Amazon Redshift sends an event notification.

When you use elastic resize to change the node type, it works similarly to when you add or subtract nodes of the same type. First, a snapshot is created. A new target cluster is provisioned with the latest data from the snapshot, and data is transferred to the new cluster in the background. During this period, data is read only. When the resize nears completion, Amazon Redshift updates the endpoint to point to the new cluster and all connections to the source cluster are dropped.

It's unlikely that an elastic resize would fail. However, in the case of a failure, rollback happens automatically in the majority of cases without needing any manual intervention.

If you have reserved nodes, for example DC2 reserved nodes, you can upgrade to RA3 reserved nodes when you perform a resize. You can do this when you perform an elastic resize or use the console to restore from a snapshot. The console guides you through this process. For more information about upgrading to RA3 nodes, see Upgrading to RA3 node types.

Elastic resize doesn't sort tables or reclaims disk space, so it isn't a substitute for a vacuum operation. For more information, see Vacuuming tables.

Elastic resize has the following constraints:

• Elastic resize and data sharing clusters - When you add or subtract nodes on a cluster that's a producer for data sharing, you can't connect to it from consumers while Amazon Redshift migrates cluster metadata. Similarly, if you perform an elastic resize and choose a new node type, data sharing is unavailable while connections are dropped and transferred to the new target cluster. In both types of elastic resize, the producer is unavailable for several minutes.

• Data transfer from a shared snapshot - To run an elastic resize on a cluster that is transferring data from a shared snapshot, at least one backup must be available for the cluster. You can view your backups on the Amazon Redshift console snapshots list, the describe-clustersnapshots CLI command, or the DescribeClusterSnapshots API operation.

- *Platform restriction* Elastic resize is available only for clusters that use the EC2-VPC platform. For more information, see Use EC2-VPC when you create your cluster.
- Storage considerations Make sure that your new node configuration has enough storage for existing data. You may have to add additional nodes or change configuration.
- Source vs target cluster size The number of nodes and node type that it's possible to resize to with elastic resize is determined by the number of nodes in the source cluster and the node type chosen for the resized cluster. To determine the possible configurations available, you can use the console. Or you can use the describe-node-configuration-options AWS CLI command with the action-type resize-cluster option. For more information about the resizing using the Amazon Redshift console, see Resizing a cluster.

The following example CLI command describes the configuration options available. In this example, the cluster named mycluster is a dc2.large 8-node cluster.

```
aws redshift describe-node-configuration-options --cluster-identifier mycluster --
region eu-west-1 --action-type resize-cluster
```

This command returns an option list with recommended node types, number of nodes, and disk utilization for each option. The configurations returned can vary based on the specific input cluster. You can choose one of the returned configurations when you specify the options of the resize-cluster CLI command.

• Ceiling on additional nodes - Elastic resize has limits on the nodes that you can add to a cluster. For example, a dc2 cluster supports elastic resize up to double the number of nodes. To illustrate, you can add a node to a 4-node dc2.8xlarge cluster to make it a five-node cluster, or add more nodes until you reach eight.



### Note

The growth and reduction limits are based on the original node type and the number of nodes in the original cluster or its last classic resize. If an elastic resize will exceed the growth or reduction limits, use a classic resize.

With some ra3 node types, you can increase the number of nodes up to four times the existing count. Specifically, suppose that your cluster consists of ra3.4xlarge or ra3.16xlarge nodes. You can then use elastic resize to increase the number of nodes in an 8-node cluster to 32. Or you can pick a value below the limit. (Keep in mind that the ability to grow the cluster by 4x depends on the source cluster size.) If your cluster has ra3.xlplus nodes, the limit is double.

All ra3 node types support a decrease in the number of nodes to a quarter of the existing count. For example, you can decrease the size of a cluster with ra3.4xlarge nodes from 12 nodes to 3, or to a number above the minimum.

The following table lists growth and reduction limits for each node type that supports elastic resize.

Original node type	Growth limit	Reduction limit
ra3.16xlarge	4x (from 4 to 16 nodes, for example)	To one quarter of the number (from 16 to 4 nodes, for example)
ra3.4xlarge	4x	To one quarter of the number
ra3.xlplus	2x (from 4 to 8 nodes, for example)	To one quarter of the number
dc2.8xlarge	2x	To one half of the number (from 16 to 8 nodes, for example)
dc2.large	2x	To one half of the number



#### Note

Choosing legacy node types when you resize an RA3 cluster – If you attempt to resize from a cluster with RA3 nodes to another node type, such as DC2, a validation warning message appears in the console, and the resize operation won't complete. This occurs

because resize to legacy node types isn't supported. This is to prevent a customer from resizing to a node type that's deprecated or soon to be deprecated. This applies for both elastic resize and classic resize.

#### Classic resize

Classic resize handles use cases where the change in cluster size or node type isn't supported by elastic resize. When you perform a classic resize, Amazon Redshift creates a target cluster and migrates your data and metadata to it from the source cluster.

### Classic resize to RA3 can provide better availability

Classic resize has been enhanced when the target node type is RA3. It does this by using a backup and restore operation between the source and target cluster. When the resize begins, the source cluster restarts and is unavailable for a few minutes. After that, the cluster is available for read and write operations while the resize continues in the background.

### **Checking your cluster**

To ensure you have the best performance and results when you perform a classic resize to an RA3 cluster, complete this checklist. When you don't follow the checklist, you may not get some of the benefits of classic resizing with RA3 nodes, such as the ability to do read and write operations.

1. The size of the data must be below 2 petabytes. (A petabyte is equal to 1,000 terabytes.)

To validate the size of your data, create a snapshot and check its size. You can also run the following query to check the size:

```
SELECT sum(case when lower(diststyle) like ('%key%') then size else 0 end) distkey_blocks, sum(size) as total_blocks, ((distkey_blocks/(total_blocks*1.00)))*100 as Blocks_need_redist FROM svv_table_info;
```

The svv\_table\_info table is visible only to superusers.

- 2. Before you initiate a classic resize, make sure you have a manual snapshot that is no more than 10 hours old. If not, take a snapshot.
- 3. The snapshot used to perform the classic resize can't be used for a table restore or other purpose.

#### 4. The cluster must be in a VPC.

### Sorting and distribution operations that result from classic resize to RA3

During classic resize to RA3, tables with KEY distribution that are migrated as EVEN distribution are converted back to their original distribution style. The duration of this is dependent on the size of the data and how busy your cluster is. Query workloads are given higher priority to run over data migration. For more information, see <u>Distribution styles</u>. Both reads and writes to the database work during this migration process, but it can take longer for queries to complete. However, concurrency scaling can boost performance during this time by adding resources for query workloads. You can see the progress of data migration by viewing results from the <u>SYS\_RESTORE\_STATE</u> and <u>SYS\_RESTORE\_LOG</u> views. More information about monitoring follows.

After the cluster is fully resized, the following sort behavior occurs:

- If the resize results in the cluster having more slices, KEY distribution tables become partially unsorted, but EVEN tables remain sorted. Additionally, the information about how much data is sorted may not be up to date, directly following the resize. After key recovery, automatic vacuum sorts the table over time.
- If the resize results in the cluster having fewer slices, both KEY distribution and EVEN distribution tables become partially unsorted. Automatic vacuum sorts the table over time.

For more information about automatic table vacuum, see <u>Vacuuming tables</u>. For more information about slices in compute nodes, see <u>Data warehouse system architecture</u>.

### Classic resize steps when the target cluster is RA3

Classic resize consists of the following steps, when the target cluster type is RA3 and you've met the prerequisites detailed in the previous section.

1. Migration initiates from the source cluster to the target cluster. When the new, target cluster is provisioned, Amazon Redshift sends an event notification that the resize has started. It restarts your existing cluster, which closes all connections. If your existing cluster is a datasharing producer cluster, connections with consumer clusters are also closed. The restart takes a few minutes.

Note that any database relation, such as a table or materialized view, created with BACKUP NO is not retained during the classic resize. For more information, see <a href="MATERIALIZED VIEW">CREATE MATERIALIZED VIEW</a>.

2. After the restart, the database is available for reads and writes. Additionally, data sharing resumes, which takes an additional few minutes.

- 3. Data is migrated to the target cluster. When the target node type is RA3, reads and writes are available during data migration.
- 4. When the resize process nears completion, Amazon Redshift updates the endpoint to the target cluster, and all connections to the source cluster are dropped. The target cluster becomes the producer for data sharing.
- 5. The resize completes. Amazon Redshift sends an event notification.

You can view the resize progress on the Amazon Redshift console. The time it takes to resize a cluster depends on the amount of data.



### Note

Choosing legacy node types when you resize an RA3 cluster – If you attempt to resize from a cluster with RA3 nodes to another node type, such as DC2, a validation warning message appears in the console, and the resize operation won't complete. This occurs because resize to legacy node types isn't supported. This is to prevent a customer from resizing to a node type that's deprecated or soon to be deprecated. This applies for both elastic resize and classic resize.

### Monitoring a classic resize when the target cluster is RA3

To monitor a classic resize of a provisioned cluster in progress, including KEY distribution, use SYS\_RESTORE\_STATE. It shows the percentage completed for the table being converted. You must be a super user to access the data.

Drop tables that you don't need when you perform a classic resize. When you do this, existing tables can be distributed more quickly.

#### Classic resize steps when the target cluster isn't RA3

Classic resize consists of the following, when the target node type is anything other than RA3, like DC2, for instance.

1. Migration initiates from the source cluster to the target cluster. When the new, target cluster is provisioned, Amazon Redshift sends an event notification that the resize has started. It restarts

your existing cluster, which closes all connections. If your existing cluster is a datasharing producer cluster, connections with consumer clusters are also closed. The restart takes a few minutes.

Note that any database relation, such as a table or materialized view, created with BACKUP NO is not retained during the classic resize. For more information, see CREATE MATERIALIZED VIEW.

- 2. Following the restart, the database is available as read only. Data sharing resumes, which takes an additional few minutes.
- 3. Data is migrated to the target cluster. The database remains read only.
- 4. When the resize process nears completion, Amazon Redshift updates the endpoint to the target cluster, and all connections to the source cluster are dropped. The target cluster becomes the producer for data sharing.
- 5. The resize completes. Amazon Redshift sends an event notification.

You can view the resize progress on the Amazon Redshift console. The time it takes to resize a cluster depends on the amount of data.

### Note

It can take days or possibly weeks to resize a cluster with a large amount of data when the target cluster isn't RA3, or it doesn't meet the prerequisites for an RA3 target cluster detailed in the previous section.

Also note that used storage capacity for the cluster can go up after a classic resize. This is normal system behavior when the cluster has additional data slices that result from the classic resize. This use of additional capacity can occur even when the number of nodes in the cluster stays the same.

#### Elastic resize vs classic resize

The following table compares behavior between the two resize types.

# Elastic resize vs classic resize

Behavior	Elastic resize	Classic resize	Comme
System data retention	Elastic resize retains system log data.	Classic resize doesn't retain system tables and data.	If you have audit logging enabled in your source cluster, you can continue to access the logs in Amazon S3 or in CloudWatc h, following a resize. You can keep or delete these logs as

Behavior	Elastic resize	Classic resize	Comme
			your data policies specify.
Changing node types	Elastic resize, when the node type doesn't change: In- place resize, and most queries are held.  Elastic resize, with a new node type selected: A new cluster is created. Queries are dropped as the resize process completes.	Classic Resize: A new cluster is created. Queries are dropped during the resize process.	

Behavior	Elastic resize	Classic resize	Comme
			the
			resize
			operation
			is in
			the
			final
			stage,
			you
			can't
			cancel.
			For
			classic
			resize
			to an
			RA3
			cluster,
			you
			can't
			cancel.

### Scheduling a resize

You can schedule resize operations for your cluster to scale up to anticipate high use or to scale down for cost savings. Scheduling works for both elastic resize and classic resize. You can set up a schedule on the Amazon Redshift console. For more information, see Resizing a cluster, under Managing clusters using the console. You can also use AWS CLI or Amazon Redshift API operations to schedule a resize. For more information, see create-scheduled-action in the AWS CLI Command Reference or CreateScheduledAction in the Amazon Redshift API Reference.

#### Snapshot, restore, and resize

<u>Elastic resize</u> is the fastest method to resize an Amazon Redshift cluster. If elastic resize isn't an option for you and you require near-constant write access to your cluster, use the snapshot and restore operations with classic resize as described in the following section. This approach requires that any data that is written to the source cluster after the snapshot is taken must be copied

manually to the target cluster after the switch. Depending on how long the copy takes, you might need to repeat this several times until you have the same data in both clusters. Then you can make the switch to the target cluster. This process might have a negative impact on existing queries until the full set of data is available in the target cluster. However, it minimizes the amount of time that you can't write to the database.

The snapshot, restore, and classic resize approach uses the following process:

- 1. Take a snapshot of your existing cluster. The existing cluster is the source cluster.
- 2. Note the time that the snapshot was taken. Doing this means that you can later identify the point when you need to rerun extract, transact, load (ETL) processes to load any post-snapshot data into the target database.
- 3. Restore the snapshot into a new cluster. This new cluster is the target cluster. Verify that the sample data exists in the target cluster.
- 4. Resize the target cluster. Choose the new node type, number of nodes, and other settings for the target cluster.
- 5. Review the loads from your ETL processes that occurred after you took a snapshot of the source cluster. Be sure to reload the same data in the same order into the target cluster. If you have ongoing data loads, repeat this process several times until the data is the same in both the source and target clusters.
- 6. Stop all queries running on the source cluster. To do this, you can reboot the cluster, or you can log on as a superuser and use the <a href="PG\_CANCEL\_BACKEND">PG\_CANCEL\_BACKEND</a> and the <a href="PG\_TERMINATE\_BACKEND">PG\_TERMINATE\_BACKEND</a> commands. Rebooting the cluster is the easiest way to make sure that the cluster is unavailable.
- 7. Rename the source cluster. For example, rename it from examplecluster to examplecluster-source.
- 8. Rename the target cluster to use the name of the source cluster before the rename. For example, rename the target cluster from preceding to examplecluster. From this point on, any applications that use the endpoint containing examplecluster connect to the target cluster.
- 9. Delete the source cluster after you switch to the target cluster, and verify that all processes work as expected.

Alternatively, you can rename the source and target clusters before reloading data into the target cluster. This approach works if you don't require that any dependent systems and reports be

immediately up to date with those for the target cluster. In this case, step 6 moves to the end of the process described preceding.

The rename process is only required if you want applications to continue using the same endpoint to connect to the cluster. If you don't require this, you can instead update any applications that connect to the cluster to use the endpoint of the target cluster without renaming the cluster.

There are a couple of benefits to reusing a cluster name. First, you don't need to update application connection strings because the endpoint doesn't change, even though the underlying cluster changes. Second, related items such as Amazon CloudWatch alarms and Amazon Simple Notification Service (Amazon SNS) notifications are tied to the cluster name. This tie means that you can continue using the same alarms and notifications that you set up for the cluster. This continued use is primarily a concern in production environments where you want the flexibility to resize the cluster without reconfiguring related items, such as alarms and notifications.

# Pausing and resuming clusters

If you have a cluster that only needs to be available at specific times, you can pause the cluster and later resume it. While the cluster is paused, on-demand billing is suspended. Only the cluster's storage incurs charges. For more information about pricing, see the <u>Amazon Redshift pricing page</u>.

When you pause a cluster, Amazon Redshift creates a snapshot, begins terminating queries, and puts the cluster in a pausing state. If you delete a paused cluster without requesting a final snapshot, then you can't restore the cluster. You can't cancel or roll back a pause or resume operation after it's initiated.

You can pause and resume a cluster on the Amazon Redshift console, with the AWS CLI, or with Amazon Redshift API operations.

You can schedule actions to pause and resume a cluster. When you use the new Amazon Redshift console to create a recurring schedule to pause and resume, then two scheduled actions are created for the date range that you choose. The scheduled action names are suffixed with -pause and -resume. The total length of the name must fit within the maximum size of a scheduled action name.

You can't pause the following types of clusters:

- EC2-Classic clusters.
- Clusters that are not active, for example, a cluster that is currently modifying.

- Hardware security module (HSM) clusters.
- Clusters that have automated snapshots turned off.

When deciding to pause a cluster, consider the following:

- Connections or gueries to the cluster aren't available.
- You can't see query monitoring information of a paused cluster on the Amazon Redshift console.
- You can't modify a paused cluster. Any scheduled actions on the cluster aren't done. These include creating snapshots, resizing clusters, and cluster maintenance operations.
- Hardware metrics aren't created. Update your CloudWatch alarms if you have alarms set on missing metrics.
- You can't copy the latest automated snapshots of a paused cluster to manual snapshots.
- While a cluster is pausing, it can't be resumed until the pause operation is complete.
- When you pause a cluster, billing is suspended. However, the pause operation typically completes within 15 minutes, depending upon the size of the cluster.
- Audit logs are archived and not restored on resume.
- After a cluster is paused, traces and logs might not be available for troubleshooting problems that occurred before the pause.
- No-backup tables on the cluster are not restored on resume. For more information about nobackup tables, see Excluding tables from snapshots.
- If you're managing your admin credentials using AWS Secrets Manager and pause your cluster, your cluster's secret won't be deleted and you'll continue to be billed for the secret. For more information on managing your Redshift admin password with AWS Secrets Manager, see
   Managing Amazon Redshift admin passwords using AWS Secrets Manager.

When you resume a cluster, consider the following:

- The cluster version of the resumed cluster is updated to the maintenance version based on the maintenance window of the cluster.
- If you delete the subnet associated with a paused cluster, you might have an incompatible network. In this case, restore your cluster from the latest snapshot.
- If you delete an Elastic IP address while the cluster is paused, then a new Elastic IP address is requested.

• If Amazon Redshift can't resume the cluster with its previous elastic network interface, then Amazon Redshift tries to allocate a new one.

- When you resume a cluster, your node IP addresses might change. You might need to update your VPC settings to support these new IP addresses for features like COPY from Secure Shell (SSH) or COPY from Amazon EMR.
- If you try to resume a cluster that isn't paused, the resume operation returns an error. If the resume operation is part of a scheduled action, modify or delete the scheduled action to prevent future errors.
- Depending upon the size of the cluster, it can take several minutes to resume a cluster before queries can be processed. In addition, query performance can be impacted for some period of time while the cluster is being re-hydrated after resume completes.

## **Renaming clusters**

You can rename a cluster if you want the cluster to use a different name. Because the endpoint to your cluster includes the cluster name (also referred to as the cluster identifier), the endpoint changes to use the new name after the rename finishes. For example, if you have a cluster named examplecluster and rename it to newcluster, the endpoint changes to use the newcluster identifier. Any applications that connect to the cluster must be updated with the new endpoint.

You may rename a cluster if you want to change the cluster your applications connect to without having to change the endpoint in those applications. In this case, you must first rename the original cluster and then change the second cluster to reuse the name of the original cluster before the rename. Doing this is necessary because the cluster identifier must be unique within your account and region, so the original cluster and second cluster cannot have the same name. You might do this if you restore a cluster from a snapshot and don't want to change the connection properties of any dependent applications.



### Note

If you delete the original cluster, you are responsible for deleting any unwanted cluster snapshots.

When you rename a cluster, the cluster status changes to renaming until the process finishes. The old DNS name that was used by the cluster is immediately deleted, although it could remain cached for a few minutes. The new DNS name for the renamed cluster becomes effective within

Renaming clusters 167

about 10 minutes. The renamed cluster is not available until the new name becomes effective. The cluster will be rebooted and any existing connections to the cluster will be dropped. After this completes, the endpoint will change to use the new name. For this reason, you should stop queries from running before you start the rename and restart them after the rename finishes.

Cluster snapshots are retained, and all snapshots associated with a cluster remain associated with that cluster after it is renamed. For example, suppose that you have a cluster that serves your production database and the cluster has several snapshots. If you rename the cluster and then replace it in the production environment with a snapshot, the cluster that you renamed still has those existing snapshots associated with it.

Amazon CloudWatch alarms and Amazon Simple Notification Service (Amazon SNS) event notifications are associated with the name of the cluster. If you rename the cluster, you must update these accordingly. You can update the CloudWatch alarms in the CloudWatch console, and you can update the Amazon SNS event notifications in the Amazon Redshift console on the **Events** pane. The load and query data for the cluster continues to display data from before the rename and after the rename. However, performance data is reset after the rename process finishes.

For more information, see Modifying a cluster.

# Shutting down and deleting clusters

You can shut down your cluster if you want to stop it from running and incurring charges. When you shut it down, you can optionally create a final snapshot. If you create a final snapshot, Amazon Redshift will create a manual snapshot of your cluster before shutting it down. You can later restore that snapshot if you want to resume running the cluster and querying data.

If you no longer need your cluster and its data, you can shut it down without creating a final snapshot. In this case, the cluster and data are deleted permanently. For more information about shutting down and deleting clusters, see Deleting a cluster.

Regardless of whether you shut down your cluster with a final manual snapshot, all automated snapshots associated with the cluster will be deleted after the cluster is shut down. Any manual snapshots associated with the cluster are retained. Any manual snapshots that are retained, including the optional final snapshot, are charged at the Amazon Simple Storage Service storage rate if you have no other clusters running when you shut down the cluster, or if you exceed the available free storage that is provided for your running Amazon Redshift clusters. For more information about snapshot storage charges, see the <a href="Amazon Redshift pricing page">Amazon Redshift pricing page</a>.

Deleting a cluster also deletes any associated AWS Secrets Manager secrets.

# Relocating your cluster

By using *relocation* in Amazon Redshift, you allow Amazon Redshift to move a cluster to another Availability Zone (AZ) without any loss of data or changes to your applications. With relocation, you can continue operations when there is an interruption of service on your cluster with minimal impact.

When cluster relocation is turned on, Amazon Redshift might choose to relocate clusters in some situations. In particular, this happens where issues in the current Availability Zone prevent optimal cluster operation or to improve service availability. You can also invoke the relocation function in cases where resource constraints in a given Availability Zone are disrupting cluster operations. An example is the ability to resume or resize a cluster. Amazon Redshift offers the relocation feature at no extra charge.

When an Amazon Redshift cluster is relocated to a new Availability Zone, the new cluster has the same endpoint as the original cluster. Your applications can reconnect to the endpoint and continue operations without modifications or loss of data. However, relocation might not always be possible due to potential resource constraints in a given Availability Zone.

Amazon Redshift cluster relocation is supported for the RA3 instance types only, such as ra3.16xlarge, ra3.4xlarge, and ra3.xlplus. RA3 instance types use Redshift Managed Storage (RMS) as a durable storage layer. The latest copy of a cluster's data is always available in other Availability Zones in an AWS Region. In other words, you can relocate an Amazon Redshift cluster to another Availability Zone without any loss of data.

When you turn on relocation for your cluster, Amazon Redshift migrates your cluster to be behind a proxy. Doing this helps implement location-independent access to a cluster's compute resources. The migration causes the cluster to be rebooted. When a cluster is relocated to another Availability Zone, an outage occurs while the new cluster is brought back online in the new Availability Zone. However, you don't have to make any changes to your applications because the cluster endpoint remains unchanged even after the cluster is relocated to the new Availability Zone.

Cluster relocation is disabled by default on all RA3 clusters. Amazon Redshift assigns 5439 as the default port while creating a provisioned cluster. You can change to another port from the port range of 5431-5455 or 8191-8215. (Don't change to a port outside the ranges. It results in an error.) To change the default port for a provisioned cluster, use the Amazon Redshift console, AWS CLI, or Amazon Redshift API. To change the default port for a serverless workgroup, use the AWS CLI or the Amazon Redshift Serverless API.

If you turn on relocation and you currently use the leader node IP address to access your cluster, make sure to change that access. Instead, use the IP address associated with the cluster's virtual private cloud (VPC) endpoint. To find this cluster IP address, find and use the VPC endpoint in the **Network and security** section of the cluster details page. To get more details on the VPC endpoint, sign in to the Amazon VPC console.

You can also use the AWS Command Line Interface (AWS CLI) command describe-vpcendpoints to get the elastic network interface associated with the endpoint. You can use the describe-network-interfaces command to get the associated IP address. For more information on Amazon Redshift AWS CLI commands, see Available commands in the AWS CLI Command Reference.

#### Note

As a point of reminder, cluster relocation isn't a prerequisite for configuring additional Redshift networking features. For instance, you can compliment it with cross-region snapshot copying, to provide more resilience for your environment, but it isn't required. It also isn't required that you turn it on to enable the following features:

- Connecting from a cross-account or cross-region VPC to Redshift You can connect from one AWS virtual private cloud (VPC) to another that contains a Redshift database. This makes it easier to manage, for example, client access from disparate accounts or VPCs, without having to provide local VPC access to identities connecting to the database. For more information, see Connecting to Amazon Redshift Serverless from a Redshift VPC endpoint in another account or region.
- Setting up a custom domain name You can create a custom domain name, also known as a custom URL, for your Amazon Redshift cluster or Amazon Redshift Serverless workgroup, to make the endpoint name more memorable and simple. For more information, see Using a custom domain name for client connections.

#### Limitations

When using Amazon Redshift relocation, be aware of the following limitations:

- Cluster relocation might not be possible in all scenarios due to potential resource limitations in a given Availability Zone. If this happens, Amazon Redshift doesn't change the original cluster.
- Relocation isn't supported on DC2 instance families of products.

- You can't perform a relocation across AWS Regions.
- Amazon Redshift relocation defaults to port number 5439. You can also change to another port in the ranges 5431-5455 or 8191-8215.

# **Turning on cluster relocation**

You can turn on and manage cluster relocation from the Amazon Redshift console, AWS CLI, and Amazon Redshift API.

To turn on cluster relocation, define a subnet group that includes multiple Availability Zones. If Amazon Redshift identifies more than one accessible Availability Zone, Amazon Redshift automatically chooses from the list of accessible Availability Zones to relocate the cluster.

After relocation is complete, you use the same endpoint to access the cluster. Amazon Redshift deletes the original cluster's compute resources and returns them to the resource pool.

# Managing relocation using the console

You can manage the settings for cluster relocation using the Amazon Redshift console.

# Turning on relocation when creating a new cluster

Use the following procedure to turn on relocation when creating a new cluster.

#### To turn on relocation for a new cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**.
- 3. Choose **Create cluster** to create a new cluster. For more information on how to create a cluster, see Amazon Redshift provisioned clusters in Amazon Redshift Getting Started Guide.
- 4. Under **Backup**, for **Cluster relocation**, choose **Enabled**. Relocation is turned off by default.
- Choose Create cluster.

# Modifying relocation for an existing cluster

Use the following procedure to change the relocation setting for an existing cluster.

## To modify the relocation setting for an existing cluster

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- 3. Choose the name of the cluster that you want to modify from the list. The cluster details page appears.
- 4. Choose the **Maintenance** tab, then in the **Backup details** section choose **Edit**.
- 5. Under **Backup**, choose **Enabled**. Relocation is turned off by default.
- 6. Choose Modify cluster.

# **Relocating a cluster**

Use the following procedure to manually relocate a cluster to another Availability Zone. This is especially useful when you want to test your network setup in secondary Availability Zones or when you are running into resource constraints in the current Availability Zone.

## To relocate a cluster to another Availability Zone

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- 3. Choose the name of the cluster that you want to move from the list. The cluster details page appears.
- 4. For **Actions**, choose **Relocate**. The **Relocate cluster** page appears.
- 5. (Optional) Choose an **Availability Zone**. If you don't choose an Availability Zone, Amazon Redshift chooses one for you.

Amazon Redshift starts the relocation and displays the cluster as relocating. After the relocation completes, the cluster status changes to available.

# Managing relocation using the Amazon Redshift CLI

You can manage the settings for cluster relocation using the AWS Command Line Interface (CLI).

With the AWS CLI, the following example command creates an Amazon Redshift cluster named **mycluster** that has relocation turned on.

```
aws redshift create-cluster --cluster-identifier mycluster --number-of-nodes 2 --
master-username enter a username --master-user-password enter a password --node-type
ra3.4xlarge --port 5439 --availability-zone-relocation
```

If your current cluster is using a different port, you must modify it to use from the port range of 5431-5455 or 8191-8215 before modifying it to turn on relocation. The default is 5439. The following example command modifies the port in case your cluster doesn't use one from the given range.

```
aws redshift modify-cluster --cluster-identifier mycluster --port 5439
```

The following example command includes the availability-zone-relocation parameter on the Amazon Redshift cluster.

```
aws redshift modify-cluster --cluster-identifier mycluster --availability-zone-relocation
```

The following example command turns off the availability-zone-relocation parameter on the Amazon Redshift cluster.

```
aws redshift modify-cluster --cluster-identifier mycluster --no-availability-zone-relocation
```

The following example command invokes relocation on the Amazon Redshift cluster.

```
aws redshift modify-cluster --cluster-identifier mycluster --availability-zone useast-1b
```

# Amazon Redshift snapshots and backups

## **Topics**

- Overview of snapshots
- Automated snapshots
- Automated snapshot schedules

- · Snapshot schedule format
- Manual snapshots
- Managing snapshot storage
- Excluding tables from snapshots
- Copying snapshots to another AWS Region
- Restoring a cluster from a snapshot
- Restoring a table from a snapshot
- Sharing snapshots
- Managing snapshots using the console
- Managing snapshots using the AWS CLI and Amazon Redshift API
- Working with AWS Backup

# **Overview of snapshots**

Snapshots are point-in-time backups of a cluster. There are two types of snapshots: *automated* and *manual*. Amazon Redshift stores these snapshots internally in Amazon S3 by using an encrypted Secure Sockets Layer (SSL) connection.

Amazon Redshift automatically takes incremental snapshots that track changes to the cluster since the previous automated snapshot. Automated snapshots retain all of the data required to restore a cluster from a snapshot. You can create a snapshot schedule to control when automated snapshots are taken, or you can take a manual snapshot any time.

When you restore from a snapshot, Amazon Redshift creates a new cluster and makes the new cluster available before all of the data is loaded, so you can begin querying the new cluster immediately. The cluster streams data on demand from the snapshot in response to active queries, then loads the remaining data in the background.

When you launch a cluster, you can set the retention period for automated and manual snapshots. You can change the default retention period for automated and manual snapshots by modifying the cluster. You can change the retention period for a manual snapshot when you create the snapshot or by modifying the snapshot.

You can monitor the progress of snapshots by viewing the snapshot details in the AWS Management Console, or by calling <u>describe-cluster-snapshots</u> in the CLI or the <u>DescribeClusterSnapshots</u> API action. For an in-progress snapshot, these display information such

as the size of the incremental snapshot, the transfer rate, the elapsed time, and the estimated time remaining.

To ensure that your backups are always available to your cluster, Amazon Redshift stores snapshots in an internally managed Amazon S3 bucket that is managed by Amazon Redshift. To manage storage charges, evaluate how many days you need to keep automated snapshots and configure their retention period accordingly. Delete any manual snapshots that you no longer need. For more information about the cost of backup storage, see the Amazon Redshift pricing page.

## Working with snapshots and backups in Amazon Redshift Serverless

Amazon Redshift Serverless, like a provisioned cluster, enables you to take a backup as a point-in-time representation of the objects and data in the namespace. There are two types of backups in Amazon Redshift Serverless: snapshots that are manually created and recovery points that Amazon Redshift Serverless creates automatically. You can find more information about working with snapshots for Amazon Redshift Serverless at Working with snapshots and recovery points.

You can also restore a snapshot from a provisioned cluster to a serverless namespace. For more information, see Restoring a serverless namespace from a snapshot.

# **Automated snapshots**

When automated snapshots are enabled for a cluster, Amazon Redshift periodically takes snapshots of that cluster. By default Amazon Redshift takes a snapshot about every eight hours or following every 5 GB per node of data changes, or whichever comes first. If your data is larger than 5 GB \* the number of nodes, the shortest amount of time in between automated snapshot creation is 15 minutes. Alternatively, you can create a snapshot schedule to control when automated snapshots are taken. If you're using custom schedules, the minimum amount of time between automated snapshots is one hour. Automated snapshots are enabled by default when you create a cluster.

Automated snapshots are deleted at the end of a retention period. The default retention period is one day, but you can modify it by using the Amazon Redshift console or programmatically by using the Amazon Redshift API or CLI.

To disable automated snapshots, set the retention period to zero. If you disable automated snapshots, Amazon Redshift stops taking snapshots and deletes any existing automated snapshots for the cluster. You can't disable automated snapshots for RA3 node types. You can set an RA3 node type automated retention period from 1–35 days.

Only Amazon Redshift can delete an automated snapshot; you cannot delete them manually. Amazon Redshift deletes automated snapshots at the end of a snapshot's retention period, when you disable automated snapshots for the cluster, or when you delete the cluster. Amazon Redshift retains the latest automated snapshot until you disable automated snapshots or delete the cluster.

If you want to keep an automated snapshot for a longer period, you can create a copy of it as a manual snapshot. The automated snapshot is retained until the end of the retention period, but the corresponding manual snapshot is retained until you manually delete it or until the end of the retention period.

# **Automated snapshot schedules**

To precisely control when snapshots are taken, you can create a snapshot schedule and attach it to one or more clusters. When you modify a snapshot schedule, the schedule is modified for all associated clusters. If a cluster doesn't have a snapshot schedule attached, the cluster uses the default automated snapshot schedule.

A *snapshot schedule* is a set of schedule rules. You can define a simple schedule rule based on a specified interval, such as every 8 hours or every 12 hours. You can also add rules to take snapshots on certain days of the week, at specific times, or during specific periods. Rules can also be defined using Unix-like cron expressions.

# **Snapshot schedule format**

On the Amazon Redshift console, you can create a snapshot schedule. Then, you can attach a schedule to a cluster to trigger the creation of a system snapshot. A schedule can be attached to multiple clusters, and you can create multiple cron definitions in a schedule to trigger a snapshot.

You can define a schedule for your snapshots using a cron syntax. The definition of these schedules uses a modified Unix-like <u>cron</u> syntax. You specify time in <u>Coordinated universal time (UTC)</u>. You can create schedules with a maximum frequency of one hour and minimum precision of one minute.

Amazon Redshift modified cron expressions have 3 required fields, which are separated by white space.

# **Syntax**

cron(Minutes Hours Day-of-month Month Day-of-week Year)

Fields	Values	Wildcards
Minutes	0–59	, - * /
Hours	0–23	, - * /
Day-of-month	1–31	,-*?/LW
Month	1–12 or JAN-DEC	, - * /
Day-of-week	1–7 or SUN-SAT	,-*?L#
Year	1970–2199	,-*/

#### Wildcards

- The , (comma) wildcard includes additional values. In the Day-of-week field, MON, WED, FRI would include Monday, Wednesday, and Friday. Total values are limited to 24 per field.
- The (dash) wildcard specifies ranges. In the Hour field, 1–15 would include hours 1 through 15 of the specified day.
- The \* (asterisk) wildcard includes all values in the field. In the Hours field, \* would include every hour.
- The / (forward slash) wildcard specifies increments. In the Hours field, you could enter 1/10 to specify every 10th hour, starting from the first hour of the day (for example, the 01:00, 11:00, and 21:00).
- The ? (question mark) wildcard specifies one or another. In the Day-of-month field you could enter 7, and if you didn't care what day of the week the seventh was, you could enter ? in the Day-of-week field.
- The **L** wildcard in the Day-of-month or Day-of-week fields specifies the last day of the month or week.
- The W wildcard in the Day-of-month field specifies a weekday. In the Day-of-month field, 3W specifies the day closest to the third weekday of the month.
- The # wildcard in the Day-of-week field specifies a certain instance of the specified day of the week within a month. For example, 3#2 would be the second Tuesday of the month: the 3 refers to Tuesday because it is the third day of each week, and the 2 refers to the second day of that type within the month.



## Note

If you use a '#' character, you can define only one expression in the day-of-week field. For example, "3#1,6#3" is not valid because it is interpreted as two expressions.

#### Limits

- You can't specify the Day-of-month and Day-of-week fields in the same cron expression. If you specify a value in one of the fields, you must use a ? (question mark) in the other.
- Snapshot schedules don't support the following frequencies:
  - Snapshots scheduled more frequently than 1 per hour.
  - Snapshots scheduled less frequently than 1 per day (24 hours).

If you have overlapping schedules that result in scheduling snapshots within a 1 hour window, a validation error results.

When creating a schedule, you can use the following sample cron strings.

Minutes	Hours	Day of week	Meaning
0	14-20/1	TUE	Every hour between 2pm and 8pm on Tuesday.
0	21	MON-FRI	Every night at 9pm Monday–Friday.
30	0/6	SAT-SUN	Every 6 hour increment on Saturday and Sunday starting at 30 minutes after midnight (00:30) that day. This results in a

Minutes	Hours	Day of week	Meaning
			snapshot at [00:30, 06:30, 12:30, and 18:30] each day.
30	12/4	*	Every 4 hour increment starting at 12:30 each day. This resolves to [12:30, 16:30, 20:30].

For example to run on a schedule on an every 2 hour increment starting at 15:15 each day. This resolves to [15:15, 17:15, 19:15, 21:15, 23:15], specify:

```
cron(15 15/2 *)
```

You can create multiple cron schedule definitions within as schedule. For example the following AWS CLI command contains two cron schedules in one schedule.

```
create-snapshot-schedule --schedule-identifier "my-test" --schedule-definition "cron(0
17 SAT,SUN)" "cron(0 9,17 MON-FRI)"
```

# **Manual snapshots**

You can take a manual snapshot any time. By default, manual snapshots are retained indefinitely, even after you delete your cluster. You can specify the retention period when you create a manual snapshot, or you can change the retention period by modifying the snapshot. For more information about changing the retention period, see <a href="Changing the manual snapshot retention period">Changing the manual snapshot retention period</a>.

If a snapshot is deleted, you can't start any new operations that reference that snapshot. However, if a restore operation is in progress, that restore operation will run to completion.

Amazon Redshift has a quota that limits the total number of manual snapshots that you can create; this quota is per AWS account per AWS Region. The default quota is listed at <u>Quotas and limits in Amazon Redshift</u>.

# Managing snapshot storage

Because snapshots accrue storage charges, it's important that you delete them when you no longer need them. Amazon Redshift deletes automated and manual snapshots at the end of their respective snapshot retention periods. You can also delete manual snapshots using the AWS Management Console or with the batch-delete-cluster-snapshots CLI command.

You can change the retention period for a manual snapshot by modifying the manual snapshot settings.

You can get information about how much storage your snapshots are consuming using the Amazon Redshift Console or using the describe-storage CLI command.

# **Excluding tables from snapshots**

By default, all user-defined permanent tables are included in snapshots. If a table, such as a staging table, doesn't need to be backed up, you can significantly reduce the time needed to create snapshots and restore from snapshots. You also reduce storage space on Amazon S3 by using a nobackup table. To create a no-backup table, include the BACKUP NO parameter when you create the table. For more information, see <a href="CREATE TABLE">CREATE TABLE</a> and <a href="CREATE TABLE AS">CREATE TABLE AS</a> in the Amazon Redshift Database Developer Guide.

# **Copying snapshots to another AWS Region**

You can configure Amazon Redshift to automatically copy snapshots (automated or manual) for a cluster to another AWS Region. When a snapshot is created in the cluster's primary AWS Region, it's copied to a secondary AWS Region. The two AWS Regions are known respectively as the *source AWS Region* and *destination AWS Region*. If you store a copy of your snapshots in another AWS Region, you can restore your cluster from recent data if anything affects the primary AWS Region. You can configure your cluster to copy snapshots to only one destination AWS Region at a time. For a list of Amazon Redshift Regions, see <u>Regions and endpoints</u> in the *Amazon Web Services General Reference*.

When you enable Amazon Redshift to automatically copy snapshots to another AWS Region, you specify the destination AWS Region to copy the snapshots to. For automated snapshots, you can also specify the retention period to keep them in the destination AWS Region. After an automated snapshot is copied to the destination AWS Region and it reaches the retention time period there, it's deleted from the destination AWS Region. Doing this keeps your snapshot usage low. To keep the automated snapshots for a shorter or longer time in the destination AWS Region, change this retention period.

The retention period that you set for automated snapshots that are copied to the destination AWS Region is separate from the retention period for automated snapshots in the source AWS Region. The default retention period for copied snapshots is seven days. That seven-day period applies only to automated snapshots. In both the source and destination AWS Regions, manual snapshots are deleted at the end of the snapshot retention period or when you manually delete them.

You can disable automatic snapshot copy for a cluster at any time. When you disable this feature, snapshots are no longer copied from the source AWS Region to the destination AWS Region. Any automated snapshots copied to the destination AWS Region are deleted as they reach the retention period limit, unless you create manual snapshot copies of them. These manual snapshots, and any manual snapshots that were copied from the destination AWS Region, are kept in the destination AWS Region until you manually delete them.

To change the destination AWS Region that you copy snapshots to, first disable the automatic copy feature. Then re-enable it, specifying the new destination AWS Region.

After a snapshot is copied to the destination AWS Region, it becomes active and available for restoration purposes.

To copy snapshots for AWS KMS–encrypted clusters to another AWS Region, create a grant for Amazon Redshift to use a customer managed key in the destination AWS Region. Then choose that grant when you enable copying of snapshots in the source AWS Region. For more information about configuring snapshot copy grants, see <a href="Copying AWS KMS–encrypted snapshots to another AWS Region">Copying AWS KMS–encrypted snapshots to another AWS Region</a>.

# Restoring a cluster from a snapshot

A snapshot contains data from any databases that are running on your cluster. It also contains information about your cluster, including the number of nodes, node type, and admin user name. If you restore your cluster from a snapshot, Amazon Redshift uses the cluster information to create a new cluster. Then it restores all the databases from the snapshot data.

For the new cluster created from the original snapshot, you can choose the configuration, such as node type and number of nodes. The cluster is restored in the same AWS Region and a random, system-chosen Availability Zone, unless you specify another Availability Zone in your request. When you restore a cluster from a snapshot, you can optionally choose a compatible maintenance track for the new cluster.



#### Note

When you restore a snapshot to a cluster with a different configuration, the snapshot must have been taken on a cluster with cluster version 1.0.10013, or later.

When a restore is in progress, events are typically emitted in the following order:

- RESTORE\_STARTED REDSHIFT-EVENT-2008 sent when the restore process begins.
- 2. RESTORE\_SUCCEEDED REDSHIFT-EVENT-3003 sent when the new cluster has been created. The cluster is available for queries.
- 3. DATA\_TRANSFER\_COMPLETED REDSHIFT-EVENT-3537 sent when data transfer complete.



#### Note

RA3 clusters only emit RESTORE\_STARTED and RESTORE\_SUCCEEDED events. There is no explicit data transfer to be done after a RESTORE succeeds because RA3 node types store data in Amazon Redshift managed storage. With RA3 nodes, data is continuously transferred between RA3 nodes and Amazon Redshift managed storage as part of normal query processing. RA3 nodes cache hot data locally and keep less frequently queried blocks in Amazon Redshift managed storage automatically.

You can monitor the progress of a restore by either calling the DescribeClusters API operation, or viewing the cluster details in the AWS Management Console. For an in-progress restore, these display information such as the size of the snapshot data, the transfer rate, the elapsed time, and the estimated time remaining. For a description of these metrics, see RestoreStatus.

You can't use a snapshot to revert an active cluster to a previous state.



#### Note

When you restore a snapshot into a new cluster, the default security group and parameter group are used unless you specify different values.

You might want to restore a snapshot to a cluster with a different configuration for these reasons:

• When a cluster is made up of smaller node types and you want to consolidate it into a larger node type with fewer nodes.

- When you have monitored your workload and determined the need to move to a node type with more CPU and storage.
- When you want to measure performance of test workloads with different node types.

## Restore has the following constraints:

- The new node configuration must have enough storage for existing data. Even when you add nodes, your new configuration might not have enough storage because of the way that data is redistributed.
- The restore operation checks if the snapshot was created on a cluster version that is compatible with the cluster version of the new cluster. If the new cluster has a version level that is too early, then the restore operation fails and reports more information in an error message.
- The possible configurations (number of nodes and node type) you can restore to is determined
  by the number of nodes in the original cluster and the target node type of the new cluster.
  To determine the possible configurations available, you can use the Amazon Redshift console
  or the describe-node-configuration-options AWS CLI command with action-type
  restore-cluster. For more information about the restoring using the Amazon Redshift
  console, see Restoring a cluster from a snapshot.

The following steps take a cluster with many nodes and consolidate it into a bigger node type with a smaller number of nodes using the AWS CLI. For this example, we start with a source cluster of 24 nodes. In this case, suppose that we already created a snapshot of this cluster and want to restore it into a bigger node type.

1. Run the following command to get the details of our 24-node cluster.

```
aws redshift describe-clusters --region eu-west-1 --cluster-identifier mycluster-123456789012
```

2. Run the following command to get the details of the snapshot.

```
aws redshift describe-cluster-snapshots --region eu-west-1 --snapshot-identifier mycluster-snapshot
```

3. Run the following command to describe the options available for this snapshot.

```
aws redshift describe-node-configuration-options --snapshot-identifier mycluster-snapshot --region eu-west-1 --action-type restore-cluster
```

This command returns an option list with recommended node types, number of nodes, and disk utilization for each option. For this example, the preceding command lists the following possible node configurations. We choose to restore into a three-node cluster.

```
{
    "NodeConfigurationOptionList": [
        {
            "EstimatedDiskUtilizationPercent": 65.26134808858235,
            "NodeType": "dc2.large",
            "NumberOfNodes": 24
        },
        }
            "EstimatedDiskUtilizationPercent": 32.630674044291176,
            "NodeType": "dc2.large",
            "NumberOfNodes": 48
        },
        {
            "EstimatedDiskUtilizationPercent": 65.26134808858235,
            "NodeType": "dc2.8xlarge",
            "NumberOfNodes": 3
        },
        {
            "EstimatedDiskUtilizationPercent": 48.94601106643677,
            "NodeType": "dc2.8xlarge",
            "NumberOfNodes": 4
        },
        {
            "EstimatedDiskUtilizationPercent": 39.156808853149414,
            "NodeType": "dc2.8xlarge",
            "NumberOfNodes": 5
        },
        {
            "EstimatedDiskUtilizationPercent": 32.630674044291176,
            "NodeType": "dc2.8xlarge",
            "NumberOfNodes": 6
        }
    ]
}
```

4. Run the following command to restore the snapshot into the cluster configuration that we chose. After this cluster is restored, we have the same content as the source cluster, but the data has been consolidated into three dc2.8xlarge nodes.

```
aws redshift restore-from-cluster-snapshot --region eu-west-1 --snapshot-identifier mycluster-snapshot --cluster-identifier mycluster-123456789012-x --node-type dc2.8xlarge --number-of-nodes 3
```

If you have reserved nodes, for example DC2 reserved nodes, you can upgrade to RA3 reserved nodes. You can do this when you restore from a snapshot or perform an elastic resize. You can use the console to guide you through this process. For more information about upgrading to RA3 nodes, see Upgrading to RA3 node types.

# Restoring a table from a snapshot

You can restore a single table from a snapshot instead of restoring an entire cluster. When you restore a single table from a snapshot, you specify the source snapshot, database, schema, and table name, and the target database, schema, and a new table name for the restored table.

The new table name cannot be the name of an existing table. To replace an existing table with a restored table from a snapshot, rename or drop the existing table before you restore the table from the snapshot.

The target table is created using the source table's column definitions, table attributes, and column attributes except for foreign keys. To prevent conflicts due to dependencies, the target table doesn't inherit foreign keys from the source table. Any dependencies, such as views or permissions granted on the source table, aren't applied to the target table.

If the owner of the source table exists, then that database user is the owner of the restored table, provided that the user has sufficient permissions to become the owner of a relation in the specified database and schema. Otherwise, the restored table is owned by the admin user that was created when the cluster was launched.

The restored table returns to the state it was in at the time the backup was taken. This includes transaction visibility rules defined by the Amazon Redshift adherence to <u>serializable isolation</u>, meaning that data will be immediately visible to in flight transactions started after the backup.

Restoring a table from a snapshot has the following limitations:

• You can restore a table only to the current, active running cluster and from a snapshot that was taken of that cluster.

- You can restore only one table at a time.
- You can't restore a table from a cluster snapshot that was taken prior to a cluster being resized.
   An exception is that you can restore a table after an elastic resize if the node type didn't change.
- Any dependencies, such as views or permissions granted on the source table, aren't applied to the target table.
- If row-level security is turned on for a table being restored, Amazon Redshift restores the table with row-level security turned on.

# To restore a table from a snapshot

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster that you want to use to restore a table.
- 3. For Actions, choose Restore table to display the Restore table page.
- 4. Enter the information about which snapshot, source table, and target table to use, and then choose **Restore table**.

## Example Example: Restoring a table from a snapshot using the AWS CLI

The following example uses the restore-table-from-cluster-snapshot AWS CLI command to restore the my-source-table table from the sample-database schema in the my-snapshot-id. You can use the AWS CLI command describe-table-restore-status to review the status of your restore operation. The example restores the snapshot to the mycluster-example cluster with a new table name of my-new-table.

```
aws redshift restore-table-from-cluster-snapshot --cluster-identifier mycluster-example

--new-table-name my-new-table
--snapshot-identifier my-snapshot-id
--source-database-name sample-
database
--source-table-name my-source-table
```

# **Sharing snapshots**

You can share an existing manual snapshot with other AWS customer accounts by authorizing access to the snapshot. You can authorize up to 20 for each snapshot and 100 for each AWS Key Management Service (AWS KMS) key. That is, if you have 10 snapshots that are encrypted with a single KMS key, then you can authorize 10 AWS accounts to restore each snapshot, or other combinations that add up to 100 accounts and do not exceed 20 accounts for each snapshot. A person logged in as a user in one of the authorized accounts can then describe the snapshot or restore it to create a new Amazon Redshift cluster under their account. For example, if you use separate AWS customer accounts for production and test, a user can log on using the production account and share a snapshot with users in the test account. Someone logged on as a test account user can then restore the snapshot to create a new cluster that is owned by the test account for testing or diagnostic work.

A manual snapshot is permanently owned by the AWS customer account under which it was created. Only users in the account owning the snapshot can authorize other accounts to access the snapshot, or to revoke authorizations. Users in the authorized accounts can only describe or restore any snapshot that has been shared with them; they cannot copy or delete snapshots that have been shared with them. An authorization remains in effect until the snapshot owner revokes it. If an authorization is revoked, the previously authorized user loses visibility of the snapshot and cannot launch any new actions referencing the snapshot. If the account is in the process of restoring the snapshot when access is revoked, the restore runs to completion. You cannot delete a snapshot while it has active authorizations; you must first revoke all of the authorizations.

AWS customer accounts are always authorized to access snapshots owned by the account. Attempts to authorize or revoke access to the owner account will receive an error. You cannot restore or describe a snapshot that is owned by an inactive AWS customer account.

After you have authorized access to an AWS customer account, no users in that account can perform any actions on the snapshot unless they assume a role with policies that allow them to do so.

Users in the snapshot owner account can authorize and revoke access to a snapshot only if they
assume a role with an IAM policy that allows them to perform those actions with a resource
specification that includes the snapshot. For example, the following policy allows a user or role
in AWS account 012345678912 to authorize other accounts to access a snapshot named mysnapshot20130829:

- Users in an AWS account with which a snapshot has been shared cannot perform actions on that snapshot unless they have permissions allowing those actions. You can do this by assigning the policy to a role and assuming the role.
  - To list or describe a snapshot, they must have an IAM policy that allows the DescribeClusterSnapshots action. The following code shows an example:

• To restore a snapshot, a user must assume a role with an IAM policy that allows the RestoreFromClusterSnapshot action and has a resource element that covers both the cluster they are attempting to create and the snapshot. For example, if a user in account 012345678912 has shared snapshot my-snapshot 20130829 with account 219876543210,

in order to create a cluster by restoring the snapshot, a user in account 219876543210 must assume a role with a policy such as the following:

After access to a snapshot has been revoked from an AWS account, no users in that account
can access the snapshot. This is the case even if those accounts have IAM policies that allow
actions on the previously shared snapshot resource.

# Managing snapshots using the console

Amazon Redshift takes automatic, incremental snapshots of your data periodically and saves them to Amazon S3. Additionally, you can take manual snapshots of your data whenever you want. In this section, you can find how to manage your snapshots from the Amazon Redshift console. For more information about snapshots, see <a href="Amazon Redshift snapshots">Amazon Redshift snapshots and backups</a>.

All snapshot tasks in the Amazon Redshift console start from the snapshot list. You can filter the list by using a time range, the snapshot type, and the cluster associated with the snapshot. In addition, you can sort the list by date, size, and snapshot type. Depending on the snapshot type that you select, you might have different options available for working with the snapshot.

# **Topics**

- Creating a snapshot schedule
- Creating a manual snapshot
- Changing the manual snapshot retention period

- Deleting manual snapshots
- Copying an automated snapshot
- Restoring a cluster from a snapshot
- Restoring a serverless namespace from a snapshot
- Sharing a cluster snapshot
- Configuring cross-Region snapshot copy for a nonencrypted cluster
- Configure cross-Region snapshot copy for an AWS KMS-encrypted cluster
- Modifying the retention period for cross-Region snapshot copy

# Creating a snapshot schedule

To precisely control when snapshots are taken, you can create a snapshot schedule and attach it to one or more clusters. You can attach a schedule when you create a cluster or by modifying the cluster. For more information, see Automated snapshot schedules.

# To create a snapshot schedule

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, **Snapshots**, then choose the **Snapshot schedules** tab. The snapshot schedules are displayed.
- 3. Choose **Add schedule** to display the page to add a schedule.
- 4. Enter the properties of the schedule definition, then choose Add schedule.
- 5. On the page that appears, you can attach clusters to your new snapshot schedule, then choose **OK**.

# Creating a manual snapshot

You can create a manual snapshot of a cluster from the snapshots list as follows. Or, you can take a snapshot of a cluster in the cluster configuration pane. For more information, see <a href="Creating a snapshot of a cluster">Creating a snapshot of a cluster</a>.

# To create a manual snapshot

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

2. On the navigation menu, choose **Clusters**, **Snapshots**, then choose **Create snapshot**. The snapshot page to create a manual snapshot is displayed.

3. Enter the properties of the snapshot definition, then choose **Create snapshot**. It might take some time for the snapshot to be available.

# Changing the manual snapshot retention period

You can change the retention period for a manual snapshot by modifying the snapshot settings.

## To change the manual snapshot retention period

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, **Snapshots**, then choose the manual snapshot to change.
- For Actions, choose Manual snapshot settings to display the properties of the manual snapshot.
- 4. Enter the revised properties of the snapshot definition, then choose **Save**.

# **Deleting manual snapshots**

You can delete manual snapshots by selecting one or more snapshots in the snapshot list.

## To delete a manual snapshot

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, **Snapshots**, then choose the snapshot to delete.
- 3. For **Actions**, choose **Delete snapshot** to delete the snapshot.
- 4. Confirm the deletion of the listed snapshots, then choose **Delete**.

## Copying an automated snapshot

Automated snapshots are automatically deleted when their retention period expires, when you disable automated snapshots, or when you delete a cluster. If you want to keep an automated snapshot, you can copy it to a manual snapshot.

## To copy an automated snapshot

Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**, **Snapshots**, then choose the snapshot to copy.
- 3. For **Actions**, choose **Copy automated snapshot** to copy the snapshot.
- 4. Update the properties of the new snapshot, then choose **Copy**.

#### Restoring a cluster from a snapshot

When you restore a cluster from a snapshot, Amazon Redshift creates a new cluster with all the snapshot data on the new cluster.

# To restore a cluster from a snapshot

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, **Snapshots**, then choose the snapshot to restore.
- 3. Choose **Restore from snapshot** to view the **Cluster configuration** and **Cluster details** values of the new cluster to be created using the snapshot information.
- 4. Update the properties of the new cluster, then choose **Restore cluster from snapshot**.

If AWS Secrets Manager wasn't managing your cluster's admin password, you can have it manage your restored cluster by choosing **Manage admin credentials in AWS Secrets Manager** in the **Cluster configuration** section and specifying a KSM key. Otherwise, the cluster is restored with the admin credentials it had at the time the snapshot was taken. You can update the cluster's admin credentials in the cluster detail page after restoring it.

If AWS Secrets Manager managed your cluster's admin password at the time the screenshot was taken, you must continue using AWS Secrets Manager to manage the admin password. You can opt out of using a secret after restoring the cluster by updating the cluster's admin credentials in the cluster detail page.

If you have reserved nodes, for example DC2 reserved nodes, you can upgrade to RA3 reserved nodes. You can do this when you restore from a snapshot or perform an elastic resize. You can use the console to guide you through this process. For more information about upgrading to RA3 nodes, see Upgrading to RA3 node types.

## Restoring a serverless namespace from a snapshot

Restoring a serverless namespace from a snapshot replaces all of the namespace's databases with databases in the snapshot. For more information about serverless snapshots, see <a href="Working with snapshots">Working with snapshots</a> and recovery points. Amazon Redshift automatically converts tables with interleaved keys into compound keys when you restore a provisioned cluster snapshot to an Amazon Redshift Serverless namespace. For more information about sort keys, see Working with sort keys.

To restore a snapshot from your provisioned cluster to your serverless namespace.

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, **Snapshots**, then choose the snapshot to use.
- 3. Choose **Restore from snapshot**, **Restore to serverless namespace**.
- 4. Choose the namespace you want to restore to.
- 5. Confirm you want to restore from your snapshot. Choose **restore**. This action replaces all the databases in serverless namespace with the data from your provisioned cluster.

## Sharing a cluster snapshot

You can authorize other users to access a manual snapshot you own, and you can later revoke that access when it is no longer required.

## To share a snapshot with another account

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, **Snapshots**, then choose the manual snapshot to share.
- For Actions, choose Manual snapshot settings to display the properties of the manual snapshot.
- 4. Enter the account or accounts to share with in the **Manage access** section, then choose **Save**.

# Security considerations for sharing encrypted snapshots

When you provide access to an encrypted snapshot, Redshift requires that the AWS KMS customer managed key used to create the snapshot is shared with the account or accounts performing the

restore. If the key isn't shared, attempting to restore the snapshot results in an access-denied error. The receiving account doesn't need any extra permissions to restore a shared snapshot. When you authorize snapshot access and share the key, the identity authorizing access must have kms:DescribeKey permissions on the key used to encrypt the snapshot. This permission is described in more detail in <u>AWS KMS permissions</u>. For more information, see <u>DescribeKey</u> in the Amazon Redshift API reference documentation.

The customer managed key policy can be updated programmatically or in the AWS Key Management Service console.

# Allowing access to the AWS KMS key for an encrypted snapshot

To share the AWS KMS customer managed key for an encrypted snapshot, update the key policy by performing the following steps:

- 1. Update the KMS key policy with the Amazon Resource Name (ARN) of the AWS account that you are sharing to as Principal in the KMS key policy.
- 2. Allow the kms: Decrypt action.

In the following key-policy example, user 111122223333 is the owner of the KMS key, and user 444455556666 is the account that the key is shared with. This key policy gives the AWS account access to the sample KMS key by including the ARN for the root AWS account identity for user 444455556666 as a Principal for the policy, and by allowing the kms:Decrypt action.

```
{
    "Id": "key-policy-1",
    "Version": "2012-10-17",
    "Statement": [
        {
             "Sid": "Allow use of the key",
            "Effect": "Allow",
             "Principal": {
                "AWS": [
                     "arn:aws:iam::111122223333:user/KeyUser",
                     "arn:aws:iam::444455556666:root"
                ]
            },
             "Action": [
                 "kms:Decrypt"
            ],
```

```
"Resource": "*"
}
]
]
```

After access is granted to the customer managed KMS key, the account that restores the encrypted snapshot must create an AWS Identity and Access Management (IAM) role, or user, if it doesn't already have one. In addition, that AWS account must also attach an IAM policy to that IAM role or user that allows them to restore an encrypted database snapshot, using your KMS key.

For more information about giving access to an AWS KMS key, see <u>Allowing users in other accounts</u> to use a KMS key, in the AWS Key Management Service developer guide.

For an overview of key policies, see How Amazon Redshift uses AWS KMS.

## Configuring cross-Region snapshot copy for a nonencrypted cluster

You can configure Amazon Redshift to copy snapshots for a cluster to another AWS Region. To configure cross-Region snapshot copy, you need to enable this copy feature for each cluster and configure where to copy snapshots and how long to keep copied automated or manual snapshots in the destination AWS Region. When cross-Region copy is enabled for a cluster, all new manual and automated snapshots are copied to the specified AWS Region. Copied snapshot names are prefixed with **copy:**.

#### To configure a cross-Region snapshot

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster that you want to move snapshots for.
- 3. For **Actions**, choose **Configure cross-region snapshot**.

The Configure cross-Region dialog box appears.

- 4. For **Copy snapshots**, choose **Yes**.
- 5. In **Destination AWS Region**, choose the AWS Region to which to copy snapshots.
- 6. In **Automated snapshot retention period (days)**, choose the number of days for which you want automated snapshots to be retained in the destination AWS Region before they are deleted.

7. In **Manual snapshot retention period**, choose the value that represents the number of days for which you want manual snapshots to be retained in the destination AWS Region before they are deleted. If you choose **Custom value**, the retention period must be between 1 to 3653 days.

8. Choose **Save**.

## Configure cross-Region snapshot copy for an AWS KMS-encrypted cluster

When you launch an Amazon Redshift cluster, you can choose to encrypt it with a root key from the AWS Key Management Service (AWS KMS). AWS KMS keys are specific to an AWS Region. If you want to enable cross-Region snapshot copy for an AWS KMS—encrypted cluster, you must configure a *snapshot copy grant* for a root key in the destination AWS Region. By doing this, you enable Amazon Redshift to perform encryption operations in the destination AWS Region.

The following procedure describes the process of enabling cross-Region snapshot copy for an AWS KMS-encrypted cluster. For more information about encryption in Amazon Redshift and snapshot copy grants, see Copying AWS KMS-encrypted snapshots to another AWS Region.

## To configure a cross-Region snapshot for an AWS KMS-encrypted cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster that you want to move snapshots for.
- 3. For Actions, choose Configure cross-region snapshot.
  - The Configure cross-Region dialog box appears.
- 4. For Copy snapshots, choose Yes.
- 5. In **Destination AWS Region**, choose the AWS Region to which to copy snapshots.
- 6. In **Automated snapshot retention period (days)**, choose the number of days for which you want automated snapshots to be retained in the destination AWS Region before they are deleted.
- 7. In **Manual snapshot retention period**, choose the value that represents the number of days for which you want manual snapshots to be retained in the destination AWS Region before they are deleted. If you choose **Custom value**, the retention period must be between 1 to 3653 days.

#### Choose Save. 8.

# Modifying the retention period for cross-Region snapshot copy

After you configure cross-Region snapshot copy, you might want to change the settings. You can easily change the retention period by selecting a new number of days and saving the changes.

## Marning

You can't modify the destination AWS Region after cross-Region snapshot copy is configured.

If you want to copy snapshots to a different AWS Region, first disable cross-Region snapshot copy. Then re-enable it with a new destination AWS Region and retention period. Any copied automated snapshots are deleted after you disable cross-Region snapshot copy. Thus, you should determine if there are any that you want to keep and copy them to manual snapshots before disabling cross-Region snapshot copy.

## To modify a cross-Region snapshot

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Clusters**, then choose the cluster that you want to modify snapshots for.
- For **Actions**, choose **Configure cross-region snapshot** to display the properties of the snapshot.
- Enter the revised properties of the snapshot definition, then choose **Save**.

# Managing snapshots using the AWS CLI and Amazon Redshift API

You can use the following Amazon Redshift CLI operations to manage snapshots.

- authorize-snapshot-access
- copy-cluster-snapshot
- create-cluster-snapshot
- delete-cluster-snapshot

- describe-cluster-snapshots
- disable-snapshot-copy
- enable-snapshot-copy
- modify-snapshot-copy-retention-period
- restore-from-cluster-snapshot
- revoke-snapshot-access

You can use the following Amazon Redshift API actions to manage snapshots.

- AuthorizeSnapshotAccess
- CopyClusterSnapshot
- CreateClusterSnapshot
- DeleteClusterSnapshot
- DescribeClusterSnapshots
- DisableSnapshotCopy
- EnableSnapshotCopy
- ModifySnapshotCopyRetentionPeriod
- RestoreFromClusterSnapshot
- RevokeSnapshotAccess

For more information about Amazon Redshift snapshots, see <u>Amazon Redshift snapshots and</u> backups.

# **Working with AWS Backup**

AWS Backup is a fully managed service that helps you centralize and automate data protection across AWS services, in the cloud, and on premises.

Using AWS Backup for Amazon Redshift, you can configure data protection policies and monitor activity for different Amazon Redshift resources in one place. You can also create and store snapshots on Amazon Redshift provisioned clusters. This lets you automate and consolidate backup tasks that you had to do separately before, without any manual processes.

A backup, or *recovery point*, represents the content of a resource, such as an Amazon Redshift cluster, at a specified time. A backup generally refers to the different backups in AWS services,

such as Amazon Redshift snapshots. AWS Backup saves backups in backup vaults, which you can organize according to your business needs. The terms *recovery point* and *backup* are used interchangeably. For more information about AWS Backup, see Working with backups.

Amazon Redshift is natively integrated with AWS Backup. That lets you define your backup plans and assign Amazon Redshift resources to the backup plans. AWS Backup automates the creation of Amazon Redshift manual snapshots, and securely stores these snapshots in an encrypted backup vault that you designate in your backup plan. For information about vaults, see <a href="Working with backup vaults">Working with backup vaults</a>. In the backup plan, you can define the backup frequency, backup window, lifecycle, or backup vault. For information about backup plans, see <a href="Managing backups using backup plans">Managing backups using backup plans</a>.

# **Topics**

- Considerations for using AWS Backup with Amazon Redshift
- Managing AWS Backup with Amazon Redshift

## Considerations for using AWS Backup with Amazon Redshift

The following sections describe considerations and limitations for using AWS Backup with Amazon Redshift.

# Considerations for using AWS Backup with Amazon Redshift

Following are considerations for using AWS Backup with Amazon Redshift:

- AWS Backup for Amazon Redshift is available where both AWS Backup and Amazon Redshift are available in the same AWS Regions. For information on where AWS Backup is available, see Feature availability by AWS Regions.
- To get started using AWS Backup, verify that you have met all the prerequisites. For more information, see Prerequisites.
- Affirmatively opt in to AWS Backup service. Opt-in choices apply to the specific account and AWS Region. You might have to opt in to multiple Regions using the same account. For more information, see Getting started 1: Service Opt-in.
- From the Amazon Redshift console, you can create manual and automated snapshots. AWS
  Backup only supports manual snapshots at this time.
- Once you use AWS Backup to manage snapshot settings, you can't continue to manage manual snapshot settings using Amazon Redshift. Instead, you can continue to manage the settings using an AWS Backup plan. For more information, see Managing backups using backup plans.

To save storage costs when you have versioning-enabled Amazon S3 buckets to be backed up, we recommend that you set a lifecycle expiration rule. For information on specifying a lifecycle rule, see <a href="Example 6: Specifying a lifecycle rule for a versioning-enabled bucket">Example 6: Specifying a lifecycle rule for a versioning-enabled bucket</a>. If you don't set a lifecycle expiration period, your Amazon Redshift storage costs might increase, because AWS Backup retains all versions of your Amazon Redshift data.

#### Limitations

Following are limitations for using AWS Backup in Amazon Redshift:

- You can't use AWS Backup to manage Amazon Redshift automated snapshots. To manage automated snapshots, use tags. For information about tagging resources, see <u>Tagging resources</u> in Amazon Redshift.
- AWS Backup doesn't support Amazon Redshift Serverless.

## Managing AWS Backup with Amazon Redshift

To protect resources on your Amazon Redshift provisioned clusters, you can use the AWS Backup console, or programmatically use the AWS Backup API or AWS Command Line Interface (AWS CLI). When you need to recover a resource, you can use either the AWS Backup console or the AWS CLI to find and recover the resource you need. For more information, see <a href="AWS Command Line">AWS Command Line</a> Interface.

When using AWS Backup for Amazon Redshift, you can perform the following actions:

- Create periodic backups that automatically initiate Amazon Redshift snapshots. Periodic backups are useful to meet your long-term data retention needs. For more information, see <u>Amazon</u> Redshift backups.
- Automate backup scheduling and retention by centrally configuring backup plans.
- Restore a cluster to the saved backup you choose. You set how often to back up your resources.
   For more information, see <u>Restore an Amazon Redshift cluster</u>.

# **Configuring Multi-AZ deployment**

Amazon Redshift supports multiple Availability Zones (Multi-AZ) deployments for provisioned RA3 clusters. By using Multi-AZ deployments, your Amazon Redshift data warehouse can continue

operating in failure scenarios when an unexpected event happens in an Availability Zone. A Multi-AZ deployment deploys compute resources in two Availability Zones (AZs) and these compute resources can be accessed through a single endpoint. In the event of an entire Availability Zone failure, the remaining compute resources in the second Availability Zone are available to continue processing workloads. Amazon Redshift charges the same hourly compute rates for RA3 when running a Multi-AZ data warehouse. Storage costs remain the same as it is shared across all Availability Zones within and AWS Region.

Currently, Amazon Redshift supports zero Recovery Point Objective (RPO) that allows data to be current and up-to-date in the event of a failure. With Multi-AZ deployment, Amazon Redshift further enhances its existing recovery capabilities and reduces its Recovery Time Objective (RTO). This is possible because a Multi-AZ deployment can recover faster from a failure or disaster thereby elevating the Amazon Redshift Service Level Agreement (SLA) to 99.99% as compared to 99.9% with a Single-AZ data warehouse.

# **Setting up Multi-AZ deployment**

To set up a Multi-AZ deployment, select the **Multi-AZ** option and specify the number of compute nodes to provision in each Availability Zone. Amazon Redshift automatically deploys equal compute resources across two Availability Zones and all compute resources are always available for both read and write processing during normal operation. This allows a Multi-AZ deployment to act as a single data warehouse with a single endpoint, removing the need for application changes when a disaster occurs. Although a Multi-AZ deployment processes an individual query using the compute resources residing in only one Availability Zone, it can automatically distribute processing of multiple simultaneous queries to both Availability Zones to boost overall throughput for high concurrency workloads.

You can also convert an existing Single-AZ data warehouse into a Multi-AZ data warehouse or vice versa. Everything remains the same except that additional compute resources are provisioned in the second Availability Zone. When migrating to Multi-AZ from an existing Single-AZ cluster, you might be required to double the number of cluster nodes needed, to facilitate that single query performance is maintained. Most workloads observe an increase in overall query processing throughput with a Multi-AZ data warehouse as there is twice the amount of compute resources available.

In the event of a failure in an Availability Zone, Amazon Redshift continues operating by using the resources in the remaining Availability Zone automatically. However, user connections might be lost and must be re-established. In addition, queries that were running in the failed Availability

Zone can fail and must be retried. However, you can reconnect to your cluster and reschedule queries immediately, and Amazon Redshift will process the queries in the remaining Availability Zone. Queries issued at or after a failure occurs might experience runtime delays while the Multi-AZ data warehouse is recovering.



#### Note

To achieve better performance and higher availability, we recommend that you use SNAPSHOT ISOLATION with your Multi-AZ clusters. For more information, see CREATE DATABASE.

## Limitations

A Multi-AZ data warehouse has the same functional capabilities as a Single-AZ data warehouse, except for the following limitations that apply to a Multi-AZ data warehouse:

- You can't create an unencrypted Multi-AZ data warehouse. Make sure to add an encryption when creating a new Multi-AZ data warehouse, converting a Single-AZ data warehouse into a Multi-AZ data warehouse, or converting a Single-AZ data warehouse into a Multi-AZ data warehouse.
- You can't create a single node Multi-AZ deployment for any of the RA3 instance types. Choose 2 or more nodes per Availability Zone while creating a Multi-AZ deployment.
- Amazon Redshift doesn't support a subnet configuration that can support fewer than three Availability Zones. In other words, the configured subnet group requires three more subnets.
- You can't relocate a Multi-AZ deployment to another Availability Zone. Relocation will be automatically determined and conducted by Amazon Redshift when using Multi-AZ deployment.
- You can't pause or resume a Multi-AZ deployment.
- You can't run your Multi-AZ deployment outside of the supported port ranges 5431 to 5455 and 8191 to 8215.
- You can't use STL, SVCS, SVL, SVV, STV views with Multi-AZ deployments as they only support system monitoring views (SYS\_\* views). Change your monitoring queries to use system monitoring views (SYS\_\* views).
- You can't attach an Elastic IP address to an existing cluster with Multi-AZ enabled.
- You can't convert a cluster with an attached Elastic IP address from Single-AZ to Multi-AZ.
- Amazon Redshift Multi-AZ deployment is available in the following AWS Regions:

- US East (Ohio) (us-east-2)
- US East (N. Virginia) (us-east-1)
- US West (Oregon) (us-west-2)
- Africa (Cape Town) (af-south-1)
- Asia Pacific (Hong Kong) (ap-east-1)
- Asia Pacific (Hyderabad) (ap-south-2)
- Asia Pacific (Jakarta) (ap-southeast-3)
- Asia Pacific (Melbourne) (ap-southeast-4)
- Asia Pacific (Mumbai) (ap-south-1)
- Asia Pacific (Osaka) (ap-northeast-3)
- Asia Pacific (Seoul) (ap-northeast-2)
- Asia Pacific (Singapore) (ap-southeast-1)
- Asia Pacific (Sydney) (ap-southeast-2)
- Asia Pacific (Tokyo) (ap-northeast-1)
- Canada (Central) (ca-central-1)
- Europe (Frankfurt) (eu-central-1)
- Europe (Ireland) (eu-west-1)
- Europe (Milan) (eu-south-1)
- Europe (Paris) (eu-west-3)
- Europe (Spain) (eu-south-2)
- Europe (Stockholm) (eu-north-1)
- Europe (Zurich) (eu-central-2)
- Israel (Tel Aviv) (il-central-1)
- Middle East (Bahrain) (me-south-1)
- Middle East (UAE) (me-central-1)

## **Topics**

- Managing Multi-AZ deployment
- Failing over Multi-AZ deployment
- Setting up Multi-AZ deployment

# **Managing Multi-AZ deployment**

Amazon Redshift Multi-AZ supports two Availability Zones at a time. Amazon Redshift automatically selects the Availability Zones based on the selected subnet group configuration. You can convert an existing single Availability Zone data warehouse into a Multi-AZ data warehouse or restore from a snapshot to configure it into a Multi-AZ data warehouse.

Using the Amazon Redshift console, you can easily create new Multi-AZ deployments. To create a new Multi-AZ deployment using the Amazon Redshift console, select the Multi-AZ option when creating the data warehouse. Specify the number of compute nodes required in a single Availability Zone, and Amazon Redshift will deploy that number of nodes in each of two Availability Zones. All nodes will be used to read and write workload processing during normal operation. You can also use the AWS CLI create-cluster command to create a new Multi-AZ data warehouse using the multi-az parameter.

You can convert an existing Single-AZ data warehouse into a Multi-AZ data warehouse, you can use either the Amazon Redshift console or the AWS CLI modify-cluster command using the multi-az parameter. Or, you can restore from a snapshot to configure a Single-AZ data warehouse into a Multi-AZ data warehouse either using the Amazon Redshift console or the AWS CLI restore-from-cluster-snapshot command using the multi-az parameter.

Multi-AZ deployment only supports RA3 node types that use Amazon Redshift Managed Storage (RMS). Amazon Redshift stores data in RMS, which uses Amazon S3 and is accessible in all Availability Zones in an AWS Region, without having to replicate the data at the Amazon Redshift level.

# Setting up Multi-AZ when creating a new cluster

You can set up Multi-AZ deployment when creating a new cluster either using the Amazon Redshift console or the AWS Command Line Interface.

# Using the console

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Provisioned clusters dashboard**, and choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.

- 3. Choose the button **Create cluster** to open the create cluster page.
- 4. Enter properties for your cluster. For general information about creating clusters, see <u>Creating</u> a cluster.
- 5. Choose one of the RA3 node types from the **Node type** drop-down list. The AZ configuration option becomes available only when you chose an RA3 node type.
- 6. Under AZ configuration, choose Multi-AZ.
- 7. Under **Number of nodes per AZ**, enter at least two nodes for your cluster.
- 8. You have the option to load sample data or bring your own data:
  - In **Sample data**, choose **Load sample data** to load the sample dataset into your Amazon Redshift cluster. Amazon Redshift loads the sample dataset Tickit into the default dev database and public schema. Amazon Redshift automatically loads the sample dataset into your Amazon Redshift cluster. You can start using the query editor v2 to query data.
  - To bring your own data to your Amazon Redshift cluster, follow the steps in <u>Bringing your</u> own data to Amazon Redshift.
- 9. Scroll down to **Additional configurations**, expand **Network and security**, and make sure that you either accept the default **Cluster subnet group** or choose another one. If you choose another cluster subnet group, make sure that there are 3 Availability Zones in the subnet group you selected.
- 10. Under Additional configurations, expand Database configurations.
- 11. To use a custom AWS KMS key instead of the default AWS Key Management Service key, click **Customize encryption settings** under **Database encryption**.
- 12. Under **Choose an KMS key**, you can either choose an AWS Key Management Service key or enter an ARN. Or, you can click **Create an AWS Key Management Service key** in the AWS Key Management Service console. For more information about creating KMS keys, see <u>Creating Keys</u> in the AWS Key Management Service Developer Guide.
- 13. Click **Create cluster**. When the cluster creation succeeds, you can view the details in the cluster details page. You can use your SQL client to load and query data.

#### **Using the AWS Command Line Interface**

#### To set up Multi-AZ when creating a cluster using the AWS Command Line Interface

• From the AWS CLI use the create-cluster command and the multi-az parameter as follows.

```
aws redshift create-cluster
    --port 5439
    --master-username master
    --master-user-password #####
    --node-type ra3.4xlarge
    --number-of-nodes 2
    --profile maz-test
    --endpoint-url https://redshift.eu-west-1.amazonaws.com
    --region eu-west-1
    --cluster-identifier test-maz
    --multi-az
    --maintenance-track-name CURRENT
    --encrypted
```

# Converting a Single-AZ data warehouse to a Multi-AZ data warehouse

By converting a Single-AZ data warehouse to a Multi-AZ data warehouse, your data warehouse will be highly available with 99.99% SLA guarantee. The performance of an individual query will remain same even with a Multi-AZ data warehouse. For higher concurrency workloads, you will see a boost in overall throughput as Amazon Redshift can execute requests using compute resources in two Availability Zones.



#### Note

Amazon Redshift will not allow you to split existing compute resources while converting from Single-AZ to Multi-AZ, or vice versa. This operation isn't supported to maintain consistent individual query performance.

# Using the console

## To convert a Single-AZ cluster to a Multi-AZ data warehouse using the console

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Provisioned clusters dashboard**, and choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.

3. Choose the cluster you want to convert to a Multi-AZ deployment. The cluster details page appears.

- 4. For **Actions**, choose **Activate Multi-AZ**. The modification summary appears. Click **Activate Multi-AZ**.
- 5. When there is an error, do one of the following, then click **Activate Multi-AZ**.
  - Cluster encryption Choose **Properties** to edit the encryption settings in the Database configuration section under the Properties tab of the cluster details page.
  - Subnet group Choose **Subnet group** to edit the cluster subnet group settings by clicking the subnet group link. If you choose another cluster subnet group, make sure that there are 3 Availability Zones in the subnet group you selected.
  - Port settings Choose **Properties** to edit the port setting in the Database configuration section under the Properties tab of the cluster details page.
- 6. You can use your SQL client to load and query data.

## **Using the AWS Command Line Interface**

 From the AWS CLI, use the modify-cluster command and the multi-az parameter as follows.

```
aws redshift modify-cluster
    --profile maz-test
    --endpoint-url https://redshift.eu-west-1.amazonaws.com
    --region eu-west-1
    --cluster-identifier test-maz-11
    --multi-az
```

# Converting a Multi-AZ data warehouse to a Single-AZ data warehouse

By converting a Multi-AZ data warehouse to a Single-AZ data warehouse, your data warehouse will not get the 99.99% SLA guarantee which Multi-AZ offers. The performance of an individual query will remain same but the overall throughput will be affected because compute resources in the second Availability Zone won't be available. You have the option to enable concurrency scaling to automatically scale throughput for consistent performance even with Single-AZ.



#### Note

Amazon Redshift will not allow you to split existing compute resources while converting from Single-AZ to Multi-AZ, or vice versa. This operation isn't supported to maintain consistent individual query performance.

## Using the console

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Provisioned clusters dashboard**, and choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- 3. Choose the cluster you want to convert to a Multi-AZ deployment. The cluster details page appears.
- For Actions, choose Deactivate Multi-AZ. The modification summary appears. Click Deactivate Multi-AZ.

#### **Using the AWS Command Line Interface**

From the AWS CLI, use the modify-cluster command and the no-multi-az parameter as follows.

```
aws redshift modify-cluster
    --profile maz-test
    --endpoint-url https://redshift.eu-west-1.amazonaws.com
    --region eu-west-1
    --cluster-identifier test-maz-11
    --no-multi-az
```

Once your data warehouse is converted to Single-AZ, it will lose the 99.99 SLA guarantee. Overall throughput will also be impacted. When the changes are saved, you can view the details in the cluster details page.

# Resizing a Multi-AZ data warehouse

You can resize a Multi-AZ data warehouse and specify a number of nodes or node type that is different from the current configuration of the data warehouse.

#### Using the console

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Provisioned clusters dashboard, and choose Clusters. The
  clusters for your account in the current AWS Region are listed. A subset of properties of each
  cluster is displayed in columns in the list.
- 3. Choose the cluster you want to resize the Multi-AZ data warehouse. The cluster details page appears.
- 4. For **Actions**, choose **Resize**. The Resize cluster page appears.
- 5. Follow the instructions on the page. You can resize the cluster now, once at a specific time, or increase and decrease the size of your cluster on a schedule.
- 6. Under **New configurations**, choose one of the RA3 node types from the Node type drop-down list.
- 7. Click **Resize cluster**.

## **Using the AWS Command Line Interface**

#### To resize a Multi-AZ data warehouse using the AWS Command Line Interface

• From the AWS CLI, use the resize-cluster command to change the number of nodes for a single Availability Zone as follows.

```
aws redshift resize-cluster \
    --cluster-identifier test-maz-11
    --cluster-type multi-node
    --node-type ra3.4xlarge
    --number-of-nodes 6
```

# Setting up Multi-AZ for a data warehouse restored from a snapshot

You can also create a new Multi-AZ cluster by restoring it from a snapshot.

#### Using the console

Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**, **Snapshots**, then choose the snapshot to use.
- 3. Choose Restore snapshot, Restore to a provisioned cluster.
- 4. Enter properties for your cluster. For general information about creating clusters, see <u>Creating</u> a cluster.
- 5. Choose one of the RA3 node types from the **Node type** drop-down list. The AZ configuration option becomes available only when you chose an RA3 node type.
- 6. Under AZ configuration, choose Multi-AZ.
- 7. Under **Number of nodes per AZ**, enter at least two nodes for your cluster.
- 8. You have the option to load sample data or bring your own data:
  - In **Sample data**, choose **Load sample data** to load the sample dataset into your Amazon Redshift cluster. Amazon Redshift loads the sample dataset Tickit into the default dev database and public schema. Amazon Redshift automatically loads the sample dataset into your Amazon Redshift cluster. You can start using the query editor v2 to query data.
  - To bring your own data to your Amazon Redshift cluster, follow the steps in <u>Load data from</u> Amazon S3 to Amazon Redshift.
- 9. Scroll down to **Additional configurations**, expand **Network and security**, and make sure that you either accept the default **Cluster subnet group** or choose another one. If you choose another cluster subnet group, make sure that there are 3 Availability Zones in the subnet group you selected.
- 10. Under Additional configurations, expand Database configurations.
- 11. Under **Database encryption**, to use a custom KMS key other than the default AWS Key Management Service key, click **Customize encryption settings**. This option is deselected by default.
- 12. Under **Choose an KMS key**, you can either choose an AWS Key Management Service key or enter an ARN. Or, you can click **Create an AWS Key Management Service key** in the AWS Key Management Service console. For more information about creating KMS keys, see <u>Creating Keys</u> in the AWS Key Management Service Developer Guide.
- 13. Click **Restore cluster from snapshot**. When the cluster restoration succeeds, you can view the details in the cluster details page.

#### **Using the AWS Command Line Interface**

• From the AWS CLI, use the restore-from-cluster-snapshot command as follows.

```
aws redshift restore-from-cluster-snapshot
--region eu-west-1
--multi-az
--snapshot-identifier test-snap1
--cluster-identifier test-saz-11
--endpoint-url https://redshift.eu-west-1.amazonaws.com/
```

# Failing over Multi-AZ deployment

Your Multi-AZ data warehouse is a collection compute resources deployed simultaneously in two Availability Zones. The compute resources deployed in the primary Availability Zone are referred to as primary compute and those in the secondary Availability Zones are referred as secondary compute. A Multi-AZ data warehouse can automatically recover without any user intervention during an unlikely event such as an Availability Zone or infrastructure failure. The recovery process involves failing over from primary compute to secondary compute and designating secondary compute resources as primary. Additionally, new secondary compute resources are provisioned in a third Availability Zone. The automatic recovery process is measured in terms of RTO and RPO.

- **Recovery time objective (RTO)** The time it takes a system to return to a working state after a disaster. In other words, RTO measures downtime.
- Recovery point objective (RPO) The amount of data that can be lost (measured in time). For an Amazon Redshift Multi-AZ data warehouse, RPO is typically is zero as all the data is stored in Amazon Redshift Managed Storage (RMS), backed by Amazon Simple Storage Service, which is a highly durable and available by default.

# Note

The performance of an individual query performance will not change after a failover has occurred. The overall throughput of your data warehouse will be reduced for a short time due to unavailability of compute resources in one of the Availability Zones. However, Amazon Redshift will automatically acquire capacity in another Availability Zone to ensure the same data warehouse processing capacity is restored.

In addition to the automatic recovery process, you can also trigger this process manually for your data warehouse using the **Failover primary compute** option. You can use this approach to test how Multi-AZ would help your application for higher high availability and better continuity.

## Using the console

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. Do one of the following:
  - On the navigation menu, choose Clusters. Under Clusters, choose a cluster. The cluster details page appears.
  - From the cluster dashboard, choose a cluster.
- 3. From **Actions**, choose **Failover primary compute**.
- 4. When prompted, click **Confirm**.

## **Using the AWS Command Line Interface**

From the AWS CLI, use the failover-primary-compute command as follows.

```
aws redshift failover-primary-compute
    --profile maz-test
    --endpoint-url https://redshift.eu-west-1.amazonaws.com
    --region eu-west-1
    --cluster-identifier test-maz-11
```

After the above operation is confirmed, Amazon Redshift will perform the same steps as an automatic recovery from an Availability Zone or infrastructure failure. The process will cause compute nodes in the primary Availability Zone to become unavailable and compute resources in the secondary Availability Zone will be designated as primary compute. When the cluster recovery successfully completes, Multi-AZ deployment becomes available. Your Multi-AZ data warehouse will also automatically provision new secondary compute in another third Availability Zone as soon as it is available.

During this process, the cluster status on the console shows as modifying for the entire time, as the cluster automatically recovers and reconfigures back to the Multi-AZ deployment setup. The

cluster can accept new connections immediately. Existing connections and inflight queries might be dropped. You can retry them immediately.

# **Query monitoring for Multi-AZ**

You can view information on queries that ran in the past 7 days irrespective of the type, size, and status (pause or resume) of your cluster.

# Viewing queries and loads for Multi-AZ data warehouses

The information shown on the Queries and loads page is populated with information from Amazon Redshift system tables (SYS\_\* views). This information lets you display additional information about your queries and offers rolling 7 days of retention. Query diagnostics become faster, letting you filter data by database, username, or SQL statement type. To see these additional filters and information on all queries that ran, note the following prerequisites:

- You must connect to a database by choosing **Connect to database**.
- Your database user must have the sys:operator or sys:monitor roles and permissions to perform query monitoring. For information about system roles, see <u>Amazon Redshift system-defined</u> <u>roles</u> in the <u>Amazon Redshift Database Developer Guide</u>.

You will see these additional filters and query information once you connect to a database.

## To display query performance data from Queries and loads

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Queries and loads to display the list of queries for your account.
- 3. You might have to connect to a database to see additional filter. If required, click **Connect to database** and follow the prompts to connect to a database.
  - By default, the list displays queries for all your clusters over the past 24 hours. You can change the scope of the displayed date in the console.

## To display query performance data from Query monitoring

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**. Under **Clusters**, select a cluster.
- 3. Choose **Query monitoring**.
- 4. Depending on the configuration or version of your cluster, you might have to connect to a database to see additional filters. If required, click **Connect to database** and follow the prompts to connect to a database.

## Monitoring a query in a Multi-AZ deployment

A Multi-AZ deployment uses compute resources that are deployed in both Availability Zones and can continue operating in the event that the resources in a given Availability Zone aren't available. All the compute resources will be used at all times. This allows full operation across two Availability Zones in an active-active fashion for both read and write operations.

You can query SYS\_ views in pg\_catalog schema to monitor query runtime in a Multi-AZ deployment. The SYS\_ views display query runtime activities or statistics from primary and secondary clusters. For a list of monitoring views, see <a href="Monitoring views">Monitoring views</a>.

Follow these steps to monitor query runtime for each Availability Zone within the Multi-AZ deployment:

- 1. Navigate to the Amazon Redshift console and connect to the database in your Multi-AZ deployment and run queries through the query editor.
- 2. Run any sample query on the Multi-AZ Amazon Redshift deployment.
- 3. For a Multi-AZ deployment, you can identify a query and the Availability Zone where it is run by using the compute\_type column in the SYS\_QUERY\_HISTORY table. *primary* stands for queries run on the primary cluster in the Multi-AZ deployment, and *secondary* stands for queries run on the secondary cluster in the Multi-AZ deployment.

The following query uses compute\_type column to monitor a query.

```
select (compute_type) as compute_type, left(query_text, 50) query_text from
  sys_query_history order by start_time desc;
```

```
compute_type | query_text
-----
secondary | select count(*) from t1;
```

# Terminating a query for clusters

## Terminating a query for clusters

The procedure is applicable to both Multi-AZ and Single-AZ clusters.

## To terminate a query

You can also use the **Queries** page to end a query that is currently in progress.

Your database user must have the sys:operator role and permissions to end a running query. For information about system roles, see <u>Amazon Redshift system-defined roles</u> in the *Amazon Redshift Database Developer Guide*.

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Queries and loads to display the list of queries for your account.
- 3. Choose the running query that you want to end in the list, and then choose **Terminate query**.

# Managing clusters using the console

To create, modify, resize, delete, reboot, and back up clusters, use the **Clusters** section in the Amazon Redshift console.

#### To view clusters

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list. If you don't have any clusters, choose **Create cluster** to create one.
- 3. Choose the cluster name in the list to view more details about a cluster.

#### **Topics**

- · Creating a cluster
- Creating a preview cluster
- Modifying a cluster
- Deleting a cluster
- Rebooting a cluster
- Resizing a cluster
- Upgrading the release version of a cluster
- Getting information about cluster configuration
- Getting an overview of cluster status
- Creating a snapshot of a cluster
- Creating or editing a disk space alarm
- Working with cluster performance data

# **Creating a cluster**

Before you create a cluster, read <u>Amazon Redshift overview</u> and <u>Clusters and nodes in Amazon</u> Redshift.

#### To create a cluster

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- Choose Create cluster to create a cluster.
- 4. Follow the instructions on the console page to enter the properties for **Cluster configuration**.

The following step describes an Amazon Redshift console that is running in an AWS Region that supports RA3 node types. For a list of AWS Regions that support RA3 node types, see Overview of RA3 node types in the Amazon Redshift Management Guide.

If you don't know how large to size your cluster, choose **Help me choose**. Doing this starts a sizing calculator that asks you questions about the size and query characteristics of the data

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that you plan to store in your data warehouse. If you know the required size of your cluster (that is, the node type and number of nodes), choose I'll choose. Then choose the Node type and number of **Nodes** to size your cluster for the proof of concept.



#### (i) Note

If your organization is eligible and your cluster is being created in an AWS Region where Amazon Redshift Serverless is unavailable, you might be able to create a cluster under the Amazon Redshift free trial program. Choose either **Production** or **Free trial** to answer the question What are you planning to use this cluster for? When you choose Free trial, you create a configuration with the dc2.large node type. For more information about choosing a free trial, see Amazon Redshift free trial. For a list of AWS Regions where Amazon Redshift Serverless is available, see the endpoints listed for the Redshift Serverless API in the Amazon Web Services General Reference.

- In the **Database configuration** section, specify a value for **Admin user name**. For **Admin** 5. **password**, you can choose from the following options:
  - **Generate a password** Use a password generated by Amazon Redshift.
  - Manually add an admin password Use your own password.
  - Manage admin credentials in AWS Secrets Manager Amazon Redshift uses AWS Secrets Manager to generate and manage your admin password. Using AWS Secrets Manager to generate and manage your password's secret incurs a fee. For information on AWS Secrets Manager pricing, see AWS Secrets Manager Pricing.
- (Optional) Follow the instructions on the console page to enter properties for **Cluster** permissions. Provide cluster permissions if your cluster needs to access other AWS services for you, for example to load data from Amazon S3.
- 7. Choose **Create cluster** to create the cluster. The cluster might take several minutes to be ready to use.

# **Additional configurations**

When you create a cluster, you can specify additional properties to customize it. You can find more details about some of these properties in the following list.

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## IP address type

Choose the IP address type for your cluster. You can choose to have your resources communicate only over the IPv4 addressing protocol, or choose dual-stack mode, which lets your resources communicate over both IPv4 and IPv6. This feature is only available in the AWS GovCloud (US-East) and AWS GovCloud (US-West) Regions. For more information on AWS Regions, see Regions and Availability Zones.

#### Virtual private cloud (VPC)

Choose a VPC that has a cluster subnet group. After the cluster is created, the cluster subnet group can't be changed.

## Parameter groups

Choose a cluster parameter group to associate with the cluster. If you don't choose one, the cluster uses the default parameter group.

## **Encryption**

Choose whether you want to encrypt all data within the cluster and its snapshots. If you leave the default setting, **None**, encryption is not enabled. If you want to enable encryption, choose whether you want to use AWS Key Management Service (AWS KMS) or a hardware security module (HSM), and then configure the related settings. For more information about encryption in Amazon Redshift, see Amazon Redshift database encryption.

#### KMS

Choose Use AWS Key Management Service (AWS KMS) if you want to enable encryption and use AWS KMS to manage your encryption key. Also, choose the key to use. You can choose a default key, a key from the current account, or a key from a different account.



#### Note

If you want to use a key from another AWS account, then enter the Amazon Resource Name (ARN) for the key to use. You must have permission to use the key. For more information about access to keys in AWS KMS, see Controlling access to your keys in the AWS Key Management Service Developer Guide.

For more information about using AWS KMS encryption keys in Amazon Redshift, see Database encryption for Amazon Redshift using AWS KMS.

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#### HSM

Choose **HSM** if you want to enable encryption and use a hardware security module (HSM) to manage your encryption key.

If you choose **HSM**, choose values from **HSM Connection** and **HSM Client Certificate**. These values are required for Amazon Redshift and the HSM to form a trusted connection over which the cluster key can be passed. The HSM connection and client certificate must be set up in Amazon Redshift before you launch a cluster. For more information about setting up HSM connections and client certificates, see <a href="Encryption for Amazon Redshift using hardware">Encryption for Amazon Redshift using hardware</a> security modules.

#### Maintenance track

You can choose whether the cluster version used is the **Current**, **Trailing**, or sometimes **Preview** track.

#### **Monitoring**

You can choose whether to create CloudWatch alarms.

## Configure cross-region snapshot

You can choose whether to enable cross-Region snapshots.

## **Automated snapshot retention period**

You can choose the number of days to retain these snapshots within 35 days. If the node type is DC2, you can choose zero (0) days to not create automated snapshots.

## Manual snapshot retention period

You can choose the number of days or Indefinitely to retain these snapshots.

# Creating a preview cluster

You can create an Amazon Redshift cluster in **Preview** to test new features of Amazon Redshift. You can't use those features in production or move your **Preview** cluster to a production cluster or a cluster on another track. For preview terms and conditions, see *Beta and Previews* in <u>AWS Service</u> Terms.

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#### To create a cluster in Preview

Sign in to the AWS Management Console and open the Amazon Redshift console at https:// 1. console.aws.amazon.com/redshiftv2/.

- On the navigation menu, choose **Provisioned clusters dashboard**, and choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- A banner displays on the **Clusters** list page that introduces preview. Choose the button **Create preview cluster** to open the create cluster page.
- Enter properties for your cluster. Choose the **Preview track** that contains the features you want to test. We recommend entering a name for the cluster that indicates that it is on a preview track. Choose options for your cluster, including options labeled as **-preview**, for the features you want to test. For general information about creating clusters, see Creating a cluster in the Amazon Redshift Management Guide.
- 5. Choose **Create cluster** to create a cluster in preview.



# Note

The preview\_2023 track is the most recent preview track available. This track supports creating clusters with RA3 node types only. Node type DC2 and any older node type is not supported.

When your preview cluster is available, use your SQL client to load and query data. 6.

For information about preview in Redshift Serverless workgroups, see Creating a preview workgroup.

# Modifying a cluster

When you modify a cluster, changes to the following options are applied immediately:

- VPC security groups
- Publicly accessible
- Admin user password
- HSM Connection
- HSM Client Certificate

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#### Maintenance detail

#### Snapshot preferences

Changes to the following options take effect only after the cluster is restarted:

#### Cluster identifier

Amazon Redshift restarts the cluster automatically when you change Cluster identifier.

## Enhanced VPC routing

Amazon Redshift restarts the cluster automatically when you change **Enhanced VPC routing**.

- Cluster parameter group
- IP address type

This feature is only available in the AWS GovCloud (US-East) and AWS GovCloud (US-West) Regions. For more information on AWS Regions, see Regions and Availability Zones.

If you decrease the automated snapshot retention period, existing automated snapshots whose settings fall outside of the new retention period are deleted. For more information, see <u>Amazon</u> Redshift snapshots and backups.

For more information about cluster properties, see Additional configurations.

## To modify a cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**.
- 3. Choose the cluster to modify.
- 4. Choose **Edit**. The **Edit cluster** page appears.
- 5. Update the cluster properties. Some of the properties you can modify are:
  - Cluster identifier
  - Snapshot retention
  - Cluster relocation

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To edit settings for **Network and security**, **Maintenance**, and **Database configurations**, the console provides links to the appropriate cluster details tab.

6. Choose **Save changes**.

# **Deleting a cluster**

If you no longer need your cluster, you can delete it. If you plan to provision a new cluster with the same data and configuration as the one you are deleting, you need a manual snapshot. By using a manual snapshot, you can restore the snapshot later and resume using the cluster. If you delete your cluster but you don't create a final manual snapshot, the cluster data is deleted. In either case, automated snapshots are deleted after the cluster is deleted, but any manual snapshots are retained until you delete them. You might be charged Amazon Simple Storage Service storage rates for manual snapshots, depending on the amount of storage you have available for Amazon Redshift snapshots for your clusters. For more information, see <a href="Shutting down and deleting clusters">Shutting down and deleting clusters</a>.

Deleting a cluster also deletes any associated AWS Secrets Manager secrets.

#### To delete a cluster

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**.
- Choose the cluster to delete.
- 4. For **Actions**, choose **Delete**. The **Delete cluster** page appears.
- 5. Choose **Delete cluster**.

# Note

When you delete a cluster and choose to create a final snapshot, Amazon Redshift will stop the delete request if a restore operation is in progress on the cluster. If this occurs, you can delete the cluster without a final snapshot, or you can delete it with a final snapshot after the restore completes.

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# Rebooting a cluster

When you reboot a cluster, the cluster status is set to rebooting and a cluster event is created when the reboot is completed. Any pending cluster modifications are applied at this reboot.

#### To reboot a cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**.
- 3. Choose the cluster to reboot.
- 4. For **Actions**, choose **Reboot cluster**. The **Reboot cluster** page appears.
- Choose Reboot cluster.

# Resizing a cluster

When you resize a cluster, you specify a number of nodes or node type that is different from the current configuration of the cluster. While the cluster is in the process of resizing, you cannot run any write or read/write queries on the cluster; you can run only read queries.

For more information about resizing clusters, including walking through the process of resizing clusters using different approaches, see Resizing clusters.

#### To resize a cluster

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**.
- 3. Choose the cluster to resize.
- 4. For **Actions**, choose **Resize**. The **Resize cluster** page appears.
- 5. Follow the instructions on the page. You can resize the cluster now, once at a specific time, or increase and decrease the size of your cluster on a schedule.
- 6. Depending on your choices, choose **Resize now** or **Schedule resize**.

If you have reserved nodes, you can upgrade to RA3 reserved nodes. You can do this when you use the console to restore from a snapshot or to perform an elastic resize. You can use the console

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to guide you through this process. For more information about upgrading to RA3 nodes, see Upgrading to RA3 node types.

# Upgrading the release version of a cluster

You can upgrade the release maintenance version of a cluster that has a Release Status value of **New release available.** When you upgrade the maintenance version, you can choose to upgrade immediately or upgrade in the next maintenance window.



#### Important

If you upgrade immediately, your cluster is offline until the upgrade completes.

## To upgrade a cluster to a new release version

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Clusters**. 2.
- Choose the cluster to upgrade. 3.
- For **Actions**, choose **Upgrade cluster version**. The **Upgrade cluster version** page appears. 4.
- Follow the instructions on the page.
- 6. Choose **Upgrade cluster version**.

# **Getting information about cluster configuration**

## To display information about a cluster

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Clusters**, then choose the cluster name from the list to open its details. The details of the cluster are displayed, which can include **Cluster performance**, Query monitoring, Databases, Datashares, Schedules, Maintenance, and Properties tabs.
- Choose each tab to view more details. 3.

# Getting an overview of cluster status

#### To view the status of a cluster

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**.
- 3. View the status of the cluster in the **Status** column.

# Creating a snapshot of a cluster

# To create a snapshot of a cluster

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**.
- 3. Choose the cluster for which to create a snapshot.
- 4. For **Actions**, choose **Create snapshot**. The **Create snapshot** page appears.
- 5. Follow the instructions on the page.
- Choose Create snapshot.

# Creating or editing a disk space alarm

## To create a disk space usage alarm for a cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Alarms**.
- 3. For **Actions**, choose **Create alarm**. The **Create alarm** page appears.
- 4. Follow the instructions on the page.
- Choose Create alarm.

# Working with cluster performance data

In the console, you can work with cluster performance on the **Cluster performance** tab of the cluster details page.

# Managing clusters using the AWS CLI and Amazon Redshift API

You can use the following AWS CLI operations to manage clusters in Amazon Redshift.

- cancel-resize
- create-cluster
- delete-cluster
- describe-clusters
- describe-cluster-versions
- describe-node-configuration-options
- describe-orderable-cluster-options
- describe-resize
- · modify-cluster
- pause-cluster
- reboot-cluster
- resize-cluster
- resume-cluster

You can use the following Amazon Redshift API operations to manage clusters.

- CancelResize
- CreateCluster
- DeleteCluster
- DescribeClusters
- DescribeClusterVersions
- DescribeNodeConfigurationOptions
- DescribeResize
- DescribeOrderableClusterOptions

- ModifyCluster
- **PauseCluster**
- RebootCluster
- ResizeCluster
- ResumeCluster

# Managing clusters in a VPC

## **Topics**

- Overview
- Creating a cluster in a VPC
- Managing VPC security groups for a cluster
- Configuring security group communication settings for an Amazon Redshift cluster or an Amazon Redshift Serverless workgroup
- How Amazon Redshift works with VPC sharing for AWS resources
- Amazon Redshift cluster subnet groups

# Overview

Amazon Redshift supports both the EC2-VPC and EC2-Classic platforms to launch a cluster in a virtual private cloud (VPC) based on the Amazon VPC service. For more information, see Use EC2-VPC when you create your cluster.



## Note

Amazon Redshift doesn't support launching clusters into dedicated tenancy VPCs. For more information, see Dedicated instances in the Amazon VPC User Guide.

When provisioning a cluster in VPC, you need to do the following:

Provide VPC information.

When you request Amazon Redshift to create a cluster in your VPC, you must provide your VPC information by creating a cluster subnet group. This information includes the VPC ID and a

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list of subnets in your VPC. When you launch a cluster, you provide the cluster subnet group so that Amazon Redshift can provision your cluster in one of the subnets in the VPC. For more information about creating subnet groups in Amazon Redshift, see <a href="Amazon Redshift cluster">Amazon Redshift cluster</a> subnet groups. For more information about setting up the VPC, see <a href="Getting started with Amazon">Getting Started Guide</a>.

VPC in the Amazon VPC Getting Started Guide.

Optionally, configure the publicly accessible options.

If you configure your cluster to be publicly accessible, Amazon Redshift uses an elastic IP address for the external IP address. An elastic IP address is a static IP address. With it, you can change your underlying configuration without affecting the IP address that clients use to connect to your cluster. This approach can be helpful for situations such as recovery after a failure. Whether you create an elastic IP address depends on your availability zone relocation setting. There are two options:

- 1. If you have availability zone relocation turned on and you want to enable public access, you don't specify an elastic IP address. An elastic IP address managed by Amazon Redshift is assigned. It's associated with your AWS account.
- 2. If you have availability zone relocation turned off and you want to enable public access, you can opt to create an elastic IP address for the VPC in Amazon EC2, prior to launching your Amazon Redshift cluster. If you don't create an IP address, Amazon Redshift provides a configured elastic IP address to use for the VPC. This elastic IP address is managed by Amazon Redshift and isn't associated with your AWS account.

For more information, see Elastic IP addresses in the Amazon EC2 User Guide.

In some cases, you might have a publicly accessible cluster in a VPC that you want to connect to it by using the private IP address from within the VPC. If so, set the following VPC parameters to true:

- DNS resolution
- DNS hostnames

Suppose that you have a publicly accessible cluster in a VPC but don't set those parameters to true in the VPC. In these cases, connections made from within the VPC resolve to the elastic IP address of the cluster instead of the private IP address. We recommend that you set these parameters to true and use the private IP address for a publicly accessible cluster when connecting from within the VPC. For more information, see <a href="Using DNS with your VPC">Using DNS with your VPC</a> in the Amazon VPC User Guide.

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## Note

If you have an existing publicly accessible cluster in a VPC, connections from within the VPC continue to use the elastic IP address to connect to the cluster until you resize the cluster. This occurs even with the preceding parameters set. Any new clusters follow the new behavior of using the private IP address when connecting to the publicly accessible cluster from within the same VPC.

The elastic IP address is an external IP address for accessing the cluster outside of a VPC. It's not related to the cluster node public IP addresses and private IP addresses that are displayed in the Amazon Redshift console under Connection details. The public and private cluster node IP addresses appear regardless of whether the cluster is publicly accessible or not. They are used only in certain circumstances to configure ingress rules on the remote host. These circumstances occur when you load data from an Amazon EC2 instance or other remote host using a Secure Shell (SSH) connection. For more information, see Step 1: Retrieve the cluster public key and cluster node IP addresses in the Amazon Redshift Database Developer Guide.

The option to associate a cluster with an elastic IP address is available when you create the cluster or restore the cluster from a snapshot. In some cases, you might want to associate the cluster with an elastic IP address or change an elastic IP address that is associated with the cluster. To attach an elastic IP address after the cluster is created, first update the cluster so that it is not publicly accessible, then make it both publicly accessible and add an Elastic IP address in the same operation.

## Associate a VPC security group.

You then grant inbound access using a VPC security group. This VPC security group must allow access over the database port for the cluster so that you can connect by using SQL client tools. You can configure this in advance, or add rules to it after you launch the cluster. For more information, see Configuring security group communication settings for Amazon Redshift clusters, which provides guidance on configuring inbound and outbound rules between a client and a provisioned cluster or an Amazon Redshift Serverless workgroup. Another resource that helps you understand security groups is Security in your VPC in the Amazon VPC User Guide. Note that you can't use the Amazon Redshift cluster security groups to grant inbound access to the cluster.

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For more information about working with clusters in a VPC, see Creating a cluster in a VPC.

## Restoring a snapshot of a cluster in VPC

A snapshot of a cluster in VPC can only be restored in a VPC, not outside the VPC. You can restore it in the same VPC or another VPC in your account. For more information about snapshots, see Amazon Redshift snapshots and backups.

# Creating a cluster in a VPC

The following are the general steps how you can deploy a cluster in your virtual private cloud (VPC).

#### To create a cluster in a VPC

Set up a VPC. 1.

> You can create your cluster either in the default VPC for your account, if your account has one, or a VPC that you have created. For more information, see Use EC2-VPC when you create your cluster. To create a VPC, see Create a VPC in the Amazon VPC User Guide. Make a note of the VPC identifier, subnet, and subnet's Availability Zone. You need this information when you launch your cluster.



#### Note

You must have at least one subnet defined in your VPC so you can add it to the cluster subnet group in the next step. For more information about adding a subnet to your VPC, see Adding a subnet to your VPC in the Amazon VPC User Guide.

- Create an Amazon Redshift cluster subnet group to specify which subnet your Amazon Redshift cluster can use in the VPC.
  - You can create a cluster subnet group using either the Amazon Redshift console or programmatically. For more information, see Amazon Redshift cluster subnet groups.
- Authorize access for inbound connections in a VPC security group that you associate with the cluster.

You can enable a client outside the VPC (on the public internet) to connect to the cluster. To do this, you associate the cluster with a VPC security group that grants inbound access to the

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port that you used when you launched the cluster. For examples of security group rules, see Security group rules in the *Amazon VPC User Guide*.

- 4. Follow the steps in <u>Amazon Redshift provisioned clusters</u> in the *Amazon Redshift Getting*Started Guide to create a cluster. Make the following modifications when creating your cluster:
  - To display the **Additional configurations** section, switch off **Use defaults**.
  - In the Network and security section, specify the Virtual private cloud (VPC), Cluster subnet group, and VPC security group that you set up.

Now you are ready to use the cluster. You can follow the Getting Started steps to test the cluster by uploading sample data and trying example queries.

# Managing VPC security groups for a cluster

When you provision an Amazon Redshift cluster, it is locked down by default so nobody has access to it. To grant other users inbound access to an Amazon Redshift cluster, you associate the cluster with a security group. If you are on the EC2-VPC platform, you can either use an existing Amazon VPC security group or define a new one. You then associate it with a cluster as described following. If you are on the EC2-Classic platform, you define a cluster security group and associate it with a cluster. For more information on using cluster security groups on the EC2-Classic platform, see Amazon Redshift cluster security groups.

A VPC security group consists of a set of rules that control access to an instance on the VPC, such as your cluster. Individual rules set access based either on ranges of IP addresses or on other VPC security groups. When you associate a VPC security group with a cluster, the rules that are defined in the VPC security group control access to the cluster.

Each cluster you provision on the EC2-VPC platform has one or more Amazon VPC security groups associated with it. Amazon VPC provides a VPC security group called default, which is created automatically when you create the VPC. Each cluster that you launch in the VPC is automatically associated with the default VPC security group if you don't specify a different VPC security group when you create the cluster. You can associate a VPC security group with a cluster when you create the cluster, or you can associate a VPC security group later by modifying the cluster.

The following table describes the default rules for the default VPC security group.

Inbound			
Source	Protocol	Port Range	Comments
The security group ID (sg-xxxxxxxx)	All	All	Allow inbound traffic from instances assigned to the same security group
Outbound			
Destination	Protocol	Port Range	Comments
0.0.0.0/0	All	All	Allow all outbound traffic

You can change the rules for the default VPC security group as needed for your Amazon Redshift cluster.

If the default VPC security group is enough for you, you don't need to create more. However, you can optionally create additional VPC security groups to better manage inbound access to your cluster. For example, suppose that you are running a service on an Amazon Redshift cluster, and you have several different service levels you provide to your customers. If you don't want to provide the same access at all service levels, you might want to create separate VPC security groups, one for each service level. You can then associate these VPC security groups with your cluster.

You can create up to 100 VPC security groups for a VPC and associate a VPC security group with many clusters. However, you can only associate up to five VPC security groups with a given cluster.

Amazon Redshift applies changes to a VPC security group immediately. So if you have associated the VPC security group with a cluster, inbound cluster access rules in the updated VPC security group apply immediately.

You can create and modify VPC security groups at <a href="https://console.aws.amazon.com/vpc/">https://console.aws.amazon.com/vpc/</a>. You can also manage VPC security groups programmatically by using the AWS CLI, the Amazon EC2 CLI, and the AWS Tools for Windows PowerShell. For more information about working with VPC security groups, see <a href="Security groups for your VPC">Security groups for your VPC</a> in the Amazon VPC User Guide.

# Configuring security group communication settings for an Amazon Redshift cluster or an Amazon Redshift Serverless workgroup

This topic helps you configure your security groups to route and receive network traffic appropriately. The following are a couple common use cases:

 You turn on public accessibility for an Amazon Redshift cluster or an Amazon Redshift Serverless workgroup, but it isn't receiving traffic. For this you must configure an inbound rule to allow traffic to reach it from the internet.

• Your cluster or workgroup isn't publicly accessible, and you use Redshift's pre-configured default VPC security group to allow inbound traffic. But you have a requirement to use a security group other than the default, and this custom security group doesn't allow inbound traffic. You must configure it to allow communication.

The following sections help you choose the correct response for each use case and show you how to configure network traffic per your requirements. You can optionally use the steps to set up communication from other private security groups.



# Note

Network traffic settings in most cases aren't configured automatically in Amazon Redshift. This is because they can vary at a granular level, depending on whether the source of traffic is the internet or a private security group, and because security requirements vary.

# Public accessibility with default or custom security group configuration

If you are creating or you already have a cluster or workgroup, perform the following configuration steps to make it publicly accessible. This applies both to when you choose the default security group or a custom security group:

- 1. Find the network settings:
  - For a provisioned Amazon Redshift cluster, choose the **Properties** tab, and then under **Network and security settings**, select the VPC for your cluster.
  - For an Amazon Redshift Serverless workgroup, choose Workgroup configuration. Choose the workgroup from the list. Then, under **Data access**, in the **Network and security** panel, choose edit.
- Configure the Internet gateway and route table for your VPC. You start the configuration by choosing the VPC by name. It opens the VPC dashboard. To connect to a publicly accessible cluster or workgroup from the internet, an internet gateway must be attached to the route table. You can configure this by choosing **Route tables** in the VPC dashboard. Confirm that the internet gateway's target is set with source 0.0.0.0/0 or a public IP CIDR. The route table must be associated with the VPC where your cluster resides. For more information regarding setting up internet access for a VPC, like what is described here, see Enable internet access in

the Amazon VPC documentation. For more information about configuring a route table, see Configure route tables.

- After you configure the internet gateway and route table, return to the network settings for Redshift. Open inbound access by choosing the security group and then choosing the Inbound rules. Choose Edit inbound rules.
- 4. Choose the **Protocol** and **Port** for the inbound rule, or rules, per your requirements, to allow traffic from clients. For an RA3 cluster, select a port within the ranges 5431-5455 or 8191-8215. When you are finished, save each rule.
- 5. Edit the **Publicly accessible** setting to enable it. You can do this from your cluster or workgroup's **Actions** menu.

When you turn on the publicly accessible setting, Redshift creates an Elastic IP address. It's a static IP address that's associated with your AWS account. Clients outside the VPC can use it to connect.

For more information about configuring your security group, see <u>Amazon Redshift cluster security</u> groups.

You can test your rules by connecting with a client, perform the following if you're connecting to Amazon Redshift Serverless. After you finish network configuration, connect with your client tool, such as <a href="Mazon Redshift RSQL"><u>Amazon Redshift RSQL</u></a>. Using your Amazon Redshift Serverless domain as the host, enter the following:

rsql -h workgroup-name.account-id.region.amazonaws.com -U admin -d dev -p 5439

# Private accessibility with default or custom security group configuration

When you don't communicate through the internet to your cluster or workgroup, it's referred to as *privately* accessible. If you chose the default security group when you created it, the security group includes the following default communication rules:

- An inbound rule that allows traffic from all resources assigned to the security group.
- An outbound rule that allows all outbound traffic. The destination for this rule is 0.0.0.0/0. In classless inter-domain routing (CIDR) notation, it represents all possible IP addresses.

You can view the rules in the console by selecting the security group for your cluster or workgroup.

If your cluster or workgroup and client both use the default security group, there isn't any additional configuration necessary to allow network traffic. But if you delete or change any rules in the default security group for Redshift or the client, this no longer applies. In this case, you must configure rules to allow inbound and outbound communication. A common security-group configuration is the following:

- For a client Amazon EC2 instance:
  - An inbound rule that allows the IP address of the client.
  - An outbound rule that allows the IP address range (CIDR block) of all subnets provided for Redshift usage. Or your can specify 0.0.0.0/0, which is all IP address ranges.
- For your Redshift cluster or workgroup:
  - An inbound rule that allows the client security group.
  - An outbound rule that allows traffic to 0.0.0.0/0. Typically, the outbound rule allows all
    outbound traffic. Optionally, you can add an outbound rule to allow traffic to the client
    security group. In this optional case, an outbound rule isn't always required, because response
    traffic for each request is allowed to reach the instance. For more details regarding request and
    response behavior, see Security groups in the Amazon VPC user guide.

If you change configuration for any subnets or security groups specified for Redshift usage, you might need to change traffic rules accordingly to keep communication open. For more information about creating inbound and outbound rules, see <a href="VPC CIDR blocks">VPC CIDR blocks</a> in the Amazon VPC user guide. For more information about connecting to Amazon Redshift from a client, see <a href="Configuring">Configuring</a> connections in Amazon Redshift.

# How Amazon Redshift works with VPC sharing for AWS resources

VPC sharing makes it so you can create AWS application resources, such as Amazon EC2 instances and other AWS services, in a shared, centrally-managed virtual private cloud (VPC). The account that owns the VPC (the owner) shares one or more subnets with other accounts (participants) that belong to the same AWS organization. This describes how you can create and use an Amazon Redshift cluster or Amazon Redshift Serverless workgroup in a shared VPC.

The benefits of VPC sharing include that you don't have to manage as many VPCs and it can help you simplify your network. The benefit specifically for Amazon Redshift administrators and users is that Redshift resources can operate productively in the shared VPC. For more information about VPC sharing, see <a href="Share your VPC with other accounts">Share your VPC with other accounts</a>, which goes into more detail regarding the benefits of VPC sharing and how it works.

## How to use Amazon Redshift data-warehouse resources in a shared VPC

Firstly, it's important to understand that an Amazon Redshift cluster or an Amazon Redshift Serverless workgroup can't be made visible to participants in a shared subnet. But this doesn't preclude participants from working with the owner's database in a shared VPC. This is detailed more fully in the steps that follow.

Before you create a provisioned Amazon Redshift cluster in a shared VPC, you must create a subnet group that you intend to use for Amazon Redshift. This should include the subnets from the shared VPC that you want to use. When you create your Amazon Redshift cluster, you must choose this subnet and also specify the shared VPC's security group. Similarly, you have to specify the shared subnets and the security group you created in the shared VPC when you create the Amazon Redshift Serverless workgroup and database. After you set up your subnets, perform these steps to set up Redshift resources in the shared environment:

- 1. The VPC owner creates an Amazon Redshift cluster or Amazon Redshift Serverless workgroup, using a subnet in the shared VPC.
- 2. The VPC owner makes the cluster or workgroup available in a cross-VPC scenario. The steps are described in <u>Working with Redshift-managed VPC endpoints in Amazon Redshift</u> for a provisioned cluster or in <u>Connecting to Amazon Redshift Serverless from an Amazon Redshift managed VPC endpoint</u> for Amazon Redshift Serverless. By enabling cross-VPC availability, they can make the database available to users in the same AWS account or in other accounts.
- 3. Conversely, by means of VPC sharing, an owner can share a subnet with a participant, and the participant can create an Amazon Redshift cluster or Amazon Redshift Serverless workgroup in the subnet. However, the owner in this case can't view an Amazon Redshift resource created by a participant. The cluster or workgroup must be made accessible by enabling cross-VPC availability in the same manner as described in the previous step.

# Usage notes for using Amazon Redshift resources in a shared VPC

Note the following behaviors regarding using Amazon Redshift in a shared subnet:

As detailed in the previous section, the VPC owner can't share an Amazon Redshift cluster
or Amazon Redshift Serverless workgroup with a participant through VPC sharing. But the
participant can create a cluster or Amazon Redshift Serverless workgroup in the owner's subnet.
In this instance, Amazon Redshift isn't visible through VPC sharing to the owner.

• The VPC owner can't view, update or delete an Amazon Redshift provisioned cluster or Amazon Redshift Serverless workgroup that the participant creates in the shared subnet.

• There aren't permissions available to make it so another AWS account can access Amazon Redshift resources you create in the shared VPC.

# **Amazon Redshift cluster subnet groups**

#### Overview

You create a cluster subnet group if you are provisioning your cluster in your virtual private cloud (VPC). For more information about VPC, see the Amazon VPC product detail page.

Your VPC can have one or more subnets, a subset of IP addresses within your VPC, that enable you to group your resources based on your security and operation needs. A cluster subnet group allows you to specify a set of subnets in your VPC. When provisioning a cluster you provide the subnet group and Amazon Redshift creates the cluster on one of the subnets in the group.

For more information about creating a VPC, go to Amazon VPC User Guide Documentation.

After creating a subnet group, you can remove subnets you previously added or add more subnets. Amazon Redshift provides API operations for you to create, modify or delete a cluster subnet group. You can also perform these operations in the console.

# Managing cluster subnet groups using the console

You can manage your cluster subnet groups using the Amazon Redshift console. You can create a cluster subnet group, manage an existing one, or delete one. All of these tasks start from the cluster subnet group list. You must select a cluster subnet group to manage it.

You can provision a cluster on one of the subnets that you provide the subnet group. A cluster subnet group enables you to specify a set of subnets in your virtual private cloud (VPC).

# Creating a cluster subnet group

You must have at least one cluster subnet group defined to provision a cluster in a VPC.

# To create a cluster subnet group

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

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2. On the navigation menu, choose **Configurations**, then choose **Subnet groups**. The list of subnet groups is displayed.

- 3. Choose **Create cluster subnet group** to display the create page.
- 4. Enter information for the subnet group, including which subnets to add.
- 5. Choose **Create cluster subnet group** to create the group with the subnets that you chose.

## Modifying a cluster subnet group

## To modify a cluster subnet group

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Configurations, then choose Subnet groups. The list of subnet groups is displayed.
- 3. Choose the subnet group to modify.
- 4. For **Actions**, choose **Modify** to display the details of the subnet group.
- 5. Update information for the subnet group.
- 6. Choose **Save** to modify the group.

To change or remove subnets in some cases requires extra steps. For example, this AWS Knowledge Center article, <u>How do I move my provisioned Amazon Redshift cluster into a different subnet?</u>, describes a use case that covers moving a cluster.

#### Deleting a cluster subnet group

You can't delete a cluster subnet group that is used by a cluster.

## To delete a cluster subnet group

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Configurations**, then choose **Subnet groups**. The list of subnet groups is displayed.
- 3. Choose the subnet group to delete, then choose **Delete**.

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# Manage cluster subnet groups using the AWS CLI and Amazon Redshift API

You can use the following Amazon Redshift CLI operations to manage cluster subnet groups.

- create-cluster-subnet-group
- delete-cluster-subnet-group
- describe-cluster-subnet-groups
- modify-cluster-subnet-group

You can use the following Amazon Redshift API operations to manage cluster subnet groups.

- CreateClusterSubnetGroup
- DeleteClusterSubnetGroup
- DescribeClusterSubnetGroups
- ModifyClusterSubnetGroup

# **Cluster version history**

Amazon Redshift periodically releases new cluster versions that are used to update your cluster.



## Important

For information about available Amazon Redshift cluster versions, and their features, improvements, and fixes, see Cluster versions for Amazon Redshift.

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# Working with zero-ETL integrations

This topic includes prerelease documentation for Aurora PostgreSQL and RDS for MySQL zero-ETL integrations with Amazon Redshift, which are in preview release. The documentation and the features are both subject to change. We recommend that you use RDS for MySQL and Aurora PostgreSQL zero-ETL integrations only in test environments and not in production nenvironments. For preview terms and conditions, see Betas and Previews in <u>AWS Service</u> Terms.

Zero-ETL integration is a fully managed solution that makes transactional or operational data available in Amazon Redshift in near real time. With this solution, you can configure an integration from your source to an Amazon Redshift data warehouse. You don't need to maintain an extract, transform, and load (ETL) pipeline. We take care of the ETL for you by automating the creation and management of data replication from the data source to the Amazon Redshift cluster or Redshift Serverless namespace. You can continue to update and query your source data while simultaneously using Amazon Redshift for analytic workloads, such as reporting and dashboards.

With zero-ETL integration you have fresher data for analytics, AI/ML, and reporting. You get more accurate and timely insights for use cases like real-time dashboards, optimized gaming experience, data quality monitoring, and customer behavior analysis. You can make data-driven predictions with more confidence, improve customer experiences, and promote data-driven insights across the business.

The following sources are currently supported for zero-ETL integrations:

- Aurora MySQL-Compatible Edition
- Aurora PostgreSQL-Compatible Edition (preview)
- RDS for MySQL (preview)

To create a zero-ETL integration, you specify an integration source and an Amazon Redshift data warehouse as the target. The integration replicates data from the source to the target data warehouse. The data becomes available in Amazon Redshift within seconds. The integration monitors the health of the data pipeline and recovers from issues when possible. You can create integrations from sources of the same type into a single Amazon Redshift data warehouse to derive holistic insights across multiple applications.

With the data in Amazon Redshift, you can use analytics that Amazon Redshift provides. For example, built-in machine learning (ML), materialized views, data sharing, and direct access to multiple data stores and data lakes. A zero-ETL integration keeps your compute resources isolated from your data resources, so you're using the most efficient tools to process data. For data engineers, zero-ETL integration provides access to time-sensitive data that otherwise can get delayed by intermittent errors in complex data pipelines. You can run analytical queries and ML models on transactional data to derive near real-time insights for time-sensitive events and business decisions.

You can create an Amazon Redshift event notification subscription so you can be notified when an event occurs for a given zero-ETL integration. To view the list of integration-related event notifications, see <a href="Zero-ETL integration event notifications with Amazon EventBridge">Zero-ETL integration event notifications with Amazon EventBridge</a>. The simplest way to create a subscription is with the Amazon SNS console. For information on creating an Amazon SNS topic and subscribing to it, see <a href="Getting started with Amazon SNS">Getting started with Amazon SNS</a> in the Amazon Simple Notification Service Developer Guide.

As you get started with zero-ETL integrations, consider the following concepts:

- A source database is the database where data is replicated into Amazon Redshift.
- A target data warehouse is the Amazon Redshift provisioned cluster or Redshift Serverless workgroup where data is replicated to.
- A destination database is the database that you create from a zero-ETL integration in the target data warehouse.

You can monitor your zero-ETL integrations by querying the following system views in Amazon Redshift.

- <u>SVV\_INTEGRATION</u> provides information about configuration details of zero-ETL integrations.
- SYS\_INTEGRATION\_ACTIVITY provides information about completed zero-ETL integrations.
- <u>SVV\_INTEGRATION\_TABLE\_STATE</u> provides information about integration state.
- <u>SYS\_INTEGRATION\_TABLE\_STATE\_CHANGE</u> provides information about table state change log for integrations.

For pricing information for zero-ETL integrations, see the appropriate pricing page:

- Amazon Redshift pricing
- Amazon Aurora pricing

#### Amazon RDS pricing

For more information about zero-ETL integration sources, see the following topics:

• For Aurora zero-ETL integrations, see <u>Benefits</u>, <u>Key concepts</u>, <u>Limitations</u>, <u>Quotas</u>, and <u>Supported</u> Regions of zero-ETL integrations in the *Amazon Aurora User Guide*.

• For RDS zero-ETL integrations, see <u>Benefits</u>, <u>Key concepts</u>, <u>Limitations</u>, <u>Quotas</u>, and <u>Supported</u> <u>Regions</u> of zero-ETL integrations in the *Amazon RDS User Guide*.

#### **Topics**

- Considerations when using zero-ETL integrations with Amazon Redshift
- Getting started with zero-ETL integrations
- Creating destination databases in Amazon Redshift
- Querying and creating materialized views with replicated data
- Managing zero-ETL integrations
- Metrics for zero-ETL integrations
- Troubleshooting zero-ETL integrations

# Considerations when using zero-ETL integrations with Amazon Redshift

The following considerations apply to zero-ETL integrations with Amazon Redshift.

- Your target Amazon Redshift data warehouse must meet the following prerequisites:
  - Running Amazon Redshift Serverless or an RA3 node type (ra3.16xlarge, ra3.4xlarge, and ra3.xlplus).
  - Encrypted (if using a provisioned cluster).
  - Has case sensitivity enabled.
- You can't enable enhanced VPC support on data warehouses with integrations configured.
- If you delete a source that is an authorized integration source for an Amazon Redshift data warehouse, all associated integrations will go into the FAILED state.
- You can't delete an Amazon Redshift data warehouse that has existing zero-ETL integrations. You must delete all associated integrations first.

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• You must first delete any integrations that are associated with a destination database before deleting the destination database.

- The destination database is read-only. You can't create tables, views, or materialized views in the destination database. However, you can use materialized views on other tables in the target data warehouse.
- Materialized views are supported when used in cross-database queries. Refreshing materialized views with data replicated from zero-ETL integrations leads to a full refresh of the view.
   Incremental refresh, automatic query rewriting, autorefresh, and automated materialized views are not supported. For information about creating materialized views with data replicated through zero-ETL integrations, see Creating materialized views with replicated data.
- You can query tables only in the target data warehouse that are in the Synced state. For more information, see Metrics for zero-ETL integrations.
- Amazon Redshift accepts only UTF-8 characters, so it might not honor the collation defined in your source. The sorting and comparison rules might be different, which can ultimately change the query results.
- The maximum length of an Amazon Redshift VARCHAR data type is 65,535 bytes. When the
  content from the source does not fit into this limit, replication does not proceed and the table
  is put into a failed state. For more information about data type differences between zero-ETL
  integration sources and Amazon Redshift databases, see <a href="Data type differences between Aurora">Data type differences between Aurora</a>
  and Amazon Redshift in the Amazon Aurora User Guide.
- Tables in the integration source must have a primary key. Otherwise, your tables can't be replicated to the target data warehouse in Amazon Redshift.
- For Aurora PostgreSQL and RDS for MySQL zero-ETL integrations with Amazon Redshift, create your target data warehouse in *Preview*. For more information, see <u>Create and configure a target</u> Amazon Redshift data warehouse.
- Zero-ETL integration does not support transformations while replicating the data from transactional data stores to Amazon Redshift. Data is replicated as-is from the source data base. However, you can apply transformations on the replicated data in Amazon Redshift.
- There can be an impact to other workloads running in Amazon Redshift. To eliminate impact
  of zero-ETL integration on other workloads, consider using a separate endpoint for zeroETL integration and share the data with other endpoints that need access to this data using
  datasharing.
- Zero-ETL integration runs in Amazon Redshift using parallel connections. It runs using the credentials of the user who created the database from the integration. When the query runs,

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concurrency scaling does not kick in for these connections during the sync (writes). Concurrency scaling reads (from Amazon Redshift clients) works for synced objects.

For considerations that also apply to the integration source, see one of the following topics:

- For Aurora sources, see Limitations in the Amazon Aurora User Guide.
- For Amazon RDS sources, see <u>Limitations</u> in the *Amazon RDS User Guide*.

## **Getting started with zero-ETL integrations**

Before configuring your zero-ETL integration on Amazon Redshift, configure your integration source and set it up with the required parameters and permissions. Then, continue to the rest of the initial setup from the Amazon Redshift console and AWS CLI.

#### To create an Aurora zero-ETL integration with Amazon Redshift

To create an Aurora zero-ETL integration with Amazon Redshift, do the following:

- 1. From the Amazon RDS console, <u>create a custom DB cluster parameter group</u> as described in the *Amazon Aurora User Guide*.
- 2. From the Amazon RDS console, <u>create a source Amazon Aurora DB cluster</u> as described in the *Amazon Aurora User Guide*.
- 3. From the Amazon Redshift console: <u>Create and configure a target Amazon Redshift data</u> warehouse.
  - From the AWS CLI or Amazon Redshift console: <u>Turn on case sensitivity for your data</u> warehouse.
  - From the Amazon Redshift console: <u>Configure authorization for your Amazon Redshift data</u> warehouse.
- 4. From the Amazon RDS console, <u>create a zero-ETL integration</u> as described in the *Amazon Aurora User Guide*.
- 5. From the Amazon Redshift console or the query editor v2, <u>create an Amazon Redshift database</u> from your integration.

Then, query and create materialized views with replicated data.

## To create an RDS zero-ETL integration with Amazon Redshift

To create an RDS zero-ETL integration with Amazon Redshift, do the following:

1. From the Amazon RDS console, <u>create a custom DB parameter group</u> as described in the *Amazon RDS User Guide*.

- 2. From the Amazon RDS console, <u>create a source Amazon RDS instance</u> as described in the *Amazon RDS User Guide*.
- 3. From the Amazon Redshift console: <u>Create and configure a target Amazon Redshift data</u> warehouse.
  - From the AWS CLI or Amazon Redshift console: <u>Turn on case sensitivity for your data</u> warehouse.
  - From the Amazon Redshift console: <u>Configure authorization for your Amazon Redshift data</u> warehouse.
- 4. From the Amazon RDS console, <u>create a zero-ETL integration</u> as described in the *Amazon RDS User Guide*.
- 5. From the Amazon Redshift console or the query editor v2, <u>create an Amazon Redshift database</u> from your integration.

Then, query and create materialized views with replicated data.

The Amazon RDS console offers a step-by-step integration creation flow, in which you specify the source database and the target Amazon Redshift data warehouse. If issues occur, then you can choose to have Amazon RDS fix the issues for you instead of manually fixing them on either the Amazon RDS or Amazon Redshift console.

## Create and configure a target Amazon Redshift data warehouse

Before this step, create your integration source and configure parameters required by the source type for zero-ETL integrations.

In this step, you create and configure a target Amazon Redshift data warehouse, such as a Redshift Serverless workgroup or a provisioned cluster.

Your target data warehouse must have the following characteristics:

 Running Amazon Redshift Serverless or a provisioned cluster of instance type ra3.16xlarge, ra3.4xlarge, or ra3.xlplus.

 Has case sensitivity (enable\_case\_sensitive\_identifier) turned on. For more information, see Turn on case sensitivity for your data warehouse.

- Encrypted, if your target data warehouse is an Amazon Redshift provisioned cluster. For more information, see Amazon Redshift database encryption.
- Created in the same AWS Region as the integration source.

#### Note

For Aurora PostgreSQL and RDS for MySQL zero-ETL integrations with Amazon Redshift, also consider the following for your target data warehouse:

- You must create your data warehouse in *Preview* on the preview\_2023 track. You can't
  use preview features in production or move your preview data warehouse to a production
  deployment.
- If you choose to create an Amazon Redshift provisioned cluster, that cluster must have at least two nodes.
- For Aurora PostgreSQL sources, you must create your target data warehouse in the US
   East (Ohio) AWS Region. Note that you must create your source database for Aurora
   PostgreSQL zero-ETL integrations using the Amazon RDS Database Preview Environment.

For RDS for MySQL sources, you must create your target data warehouse in a supported AWS Region. For a list of AWS Regions where RDS for MySQL zero-ETL integrations are available, see <u>Supported Regions for zero-ETL integrations with Amazon Redshift</u> in the *Amazon RDS User Guide*.

To create your target data warehouse in *Preview* for your Aurora PostgreSQL and RDS for MySQL zero-ETL integrations, see one of the following topics depending on your deployment type:

- To create a preview Amazon Redshift provisioned cluster, see <u>Creating a preview</u>
   <u>cluster</u>. Make sure that you choose the preview\_2023 track in order to use zero-ETL integrations.
- To create a preview Amazon Redshift Serverless workgroup, see <u>Creating a preview</u> workgroup.

To create your target data warehouse for your Aurora MySQL zero-ETL integrations, see one of the following topics depending on your deployment type:

- To create an Amazon Redshift provisioned cluster, see Creating a cluster.
- To create an Amazon Redshift Serverless workgroup with a namespace, see <a href="Creating a workgroup">Creating a workgroup</a> with a namespace.

When you create a provisioned cluster, Amazon Redshift also creates a default parameter group. You can't edit the default parameter group. However, you can create a custom parameter group before creating a new cluster and then associate it with the cluster. Or, you can edit the parameter group that will be associated with the created cluster. You must also turn on case sensitivity for the parameter group either when creating the custom parameter group or when editing a current one to use zero-ETL integrations.

You can create a custom parameter group using either the Amazon Redshift console or the AWS CLI as follows:

- Using the Amazon Redshift console Managing parameter groups using the console
- Using the AWS CLI Managing parameter groups using the AWS CLI and Amazon Redshift API

## Turn on case sensitivity for your data warehouse

You can attach a parameter group and enable case sensitivity for a provisioned cluster during creation. However, you can update a serverless workgroup through the AWS Command Line Interface (AWS CLI) only after it's been created. This is required to support the case sensitivity of MySQL and PostgreSQL. enable\_case\_sensitive\_identifier is a configuration value that determines whether name identifiers of databases, tables, and columns are case sensitive. This parameter must be turned on to create zero-ETL integrations in the data warehouse. For more information, see enable\_case\_sensitive\_identifier.

For Amazon Redshift Serverless – <u>Turn on case sensitivity for Amazon Redshift Serverless using the AWS CLI</u>. Note that you can turn on case sensitivity for Amazon Redshift Serverless only from the AWS CLI.

For Amazon Redshift provisioned clusters, enable case sensitivity for your target cluster using one of the following topics:

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• <u>Turn on case sensitivity for Amazon Redshift provisioned clusters using the Amazon Redshift</u> console

Turn on case sensitivity for Amazon Redshift provisioned clusters using the AWS CLI

## Turn on case sensitivity for Amazon Redshift Serverless using the AWS CLI

Run the following AWS CLI command to turn on case sensitivity for your workgroup.

Wait for the workgroup status to be Active before proceeding to the next step.

## Turn on case sensitivity for Amazon Redshift provisioned clusters using the Amazon Redshift console

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. In the left navigation pane, choose **Provisioned clusters dashboard**.
- 3. Choose the provisioned cluster that you want to replicate data into.
- 4. In the left navigation pane, choose **Configurations** > **Workload management**.
- 5. On the workload management page, choose the parameter group.
- Choose the Parameters tab.
- 7. Choose **Edit parameters**, then change **enable\_case\_sensitive\_identifier** to **true**.
- 8. Then, choose **Save**.

## Turn on case sensitivity for Amazon Redshift provisioned clusters using the AWS CLI

 Because you can't edit the default parameter group, from your terminal program, run the following AWS CLI command to create a custom parameter group. Later, you will associate it with the provisioned cluster.

```
aws redshift create-cluster-parameter-group \
```

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```
--parameter-group-name zero-etl-params \
--parameter-group-family redshift-1.0 \
--description "Param group for zero-ETL integrations"
```

2. Run the following AWS CLI command to turn on case sensitivity for the parameter group.

```
aws redshift modify-cluster-parameter-group \
    --parameter-group-name zero-etl-params \
    --parameters ParameterName=enable_case_sensitive_identifier,ParameterValue=true
```

3. Run the following command to associate the parameter group with the cluster.

```
aws redshift modify-cluster \
    --cluster-identifier target-cluster \
    --cluster-parameter-group-name zero-etl-params
```

4. Wait for the provisioned cluster to be available. You can check the status of the cluster by using the describe-cluster command. Then, run the following command to reboot the cluster.

```
aws redshift reboot-cluster \
    --cluster-identifier target-cluster
```

## Configure authorization for your Amazon Redshift data warehouse

To replicate data from your integration source into your Amazon Redshift data warehouse, you must initially add the following two entities:

- Authorized principal identifies the user or role that can create zero-ETL integrations into the data warehouse.
- Authorized integration source identifies the source database that can update the data warehouse.

You can configure authorized principals and authorized integration sources from the **Resource Policy** tab on the Amazon Redshift console or using the Amazon Redshift PutResourcePolicy

API operation.

## Add authorized principals

To create a zero-ETL integration into your Redshift Serverless workgroup or provisioned cluster, authorize access to the associated namespace or provisioned cluster.

You can skip this step if both of the following conditions are true:

- The AWS account that owns the Redshift Serverless workgroup or provisioned cluster also owns the source database.
- That principal is associated with an identity-based IAM policy with permissions to create zero-ETL integrations into this Redshift Serverless namespace or provisioned cluster.

#### Add authorized principals to an Amazon Redshift Serverless namespace

- 1. In the Amazon Redshift console, in the left navigation pane, choose **Redshift Serverless**.
- 2. Choose **Namespace configuration**, then choose your namespace, and go to the **Resource Policy** tab.
- 3. Choose **Add authorized principals**.
- 4. For each authorized principal that you want to add, enter into the namespace either the ARN of the AWS user or role, or the ID of the AWS account that you want to grant access to create zero-ETL integrations. An account ID is stored as an ARN.
- 5. Choose Save changes.

#### Add authorized principals to an Amazon Redshift provisioned cluster

- 1. In the Amazon Redshift console, in the left navigation pane, choose **Provisioned clusters** dashboard.
- 2. Choose **Clusters**, then choose the cluster, and go to the **Resource Policy** tab.
- 3. Choose **Add authorized principals**.
- 4. For each authorized principal that you want to add, enter into the cluster either the ARN of the AWS user or role, or the ID of the AWS account that you want to grant access to create zero-ETL integrations. An account ID is stored as an ARN.
- Choose Save changes.

## Add authorized integration sources

To allow your source to update your Amazon Redshift data warehouse, you must add it as an authorized integration source to the namespace.

#### Add an authorized integration source to an Amazon Redshift Serverless namespace

- 1. In the Amazon Redshift console, go to **Serverless dashboard**.
- 2. Choose the name of the namespace.
- 3. Go to the **Resource Policy** tab.
- 4. Choose **Add authorized integration source**.
- 5. Specify the ARN of the source for the zero-ETL integration.



Removing an authorized integration source stops data from replicating into the namespace. This action deactivates all zero-ETL integrations from that source into this namespace.

#### Add an authorized integration source to an Amazon Redshift provisioned cluster

- 1. In the Amazon Redshift console, go to **Provisioned clusters dashboard**.
- 2. Choose the name of the provisioned cluster.
- 3. Go to the **Resource Policy** tab.
- 4. Choose **Add authorized integration source**.
- 5. Specify the ARN of the source that's the data source for the zero-ETL integration.

## Note

Removing an authorized integration source stops data from replicating into the provisioned cluster. This action deactivates all zero-ETL integrations from that source into this Amazon Redshift provisioned cluster.

## Configure authorization using the Amazon Redshift API

You can use the Amazon Redshift API operations to configure resource policies that work with zero-ETL integrations.

To control the source that can create an inbound integration into the namespace, create a resource policy and attach it to the namespace. With the resource policy, you can specify the source that has access to the integration. The resource policy is attached to the namespace of your target data warehouse to allow the source to create an inbound integration to replicate live data from the source into Amazon Redshift.

The following is a sample resource policy.

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Effect": "Allow",
      "Principal": {
        "Service": "redshift.amazonaws.com"
      },
      "Action": "redshift:AuthorizeInboundIntegration",
      "Condition": {
        "StringEquals": {
          "aws:SourceArn": "source_arn"
        }
      }
    },
      "Effect": "Allow",
      "Principal": {
        "AWS": "source_principal"
      },
      "Action": "redshift:CreateInboundIntegration"
    }
  ]
}
```

The following summarizes the Amazon Redshift API operations applicable to configuring resource policies for integrations:

• Use the <u>PutResourcePolicy</u> API operation to persist the resource policy. When you provide another resource policy, the previous resource policy on the resource is replaced. Use the previous example resource policy, which grants permissions for the following actions:

- CreateInboundIntegration Allows the source principal to create an inbound integration for data to be replicated from the source into the target data warehouse.
- AuthorizeInboundIntegration Allows Amazon Redshift to continuously validate that the target data warehouse can receive data replicated from the source ARN.
- Use the GetResourcePolicy API operation is to view existing resource policies.
- Use the <u>DeleteResourcePolicy</u> API operation to remove a resource policy from the resource.

To update a resource policy, you can also use the put-resource-policy AWS CLI command.

## **Next steps**

Now that you have configured authorization for your target Amazon Redshift data warehouse, you can create a zero-ETL integration and start replicating data.

Depending on your source, do one of the following:

- To create Aurora zero-ETL integrations, see <u>Creating Amazon Aurora zero-ETL integrations with</u> Amazon Redshift in the *Amazon Aurora User Guide*.
- To create RDS zero-ETL integrations, see <u>Creating Amazon RDS zero-ETL integrations with</u> Amazon Redshift in the *Amazon RDS User Guide*.

## Creating destination databases in Amazon Redshift

To replicate data from your source into Amazon Redshift, you must create a database from your integration in Amazon Redshift.

Connect to your target Redshift Serverless workgroup or provisioned cluster and create a database with a reference to your integration identifier. This identifier is the value returned for integration\_id when you query the SVV\_INTEGRATION view.

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#### Important

Before creating a database from your integration, your zero-ETL integration must be created and in the Active state on the Amazon RDS or Amazon Redshift console.

## Creating a destination database in Amazon Redshift

Before you can start replicating data from your source into Amazon Redshift, create a database from the integration in Amazon Redshift. You can either create the database using the Amazon Redshift console or the query editor v2.

## Creating a destination database using the Amazon Redshift console

- In the left navigation pane, choose **Zero-ETL integrations**. 1.
- 2. From the integration list, choose an integration.
- 3. If you're using a provisioned cluster, you must first connect to the database. Choose **Connect to database**. You can connect using a recent connection, or by creating a new connection.
- 4. To create a database from the integration, choose **Create database from integration**.
- Enter a **Database name**. The Integration ID and data warehouse name are pre-populated. 5.
  - For Aurora PostgreSQL sources, also enter the named database that you specified when creating your zero-ETL integration.
- Choose Create database.

## Creating a destination database using the query editor v2

- Navigate to the Amazon Redshift console and choose Query editor v2.
- 2. In the left panel, choose your Amazon Redshift Serverless workgroup or Amazon Redshift provisioned cluster, and then connect to it.
- To get the integration ID, navigate to the integration list on the Amazon Redshift console.

Alternatively, run the following command to get the integration\_id value:

SELECT integration\_id FROM SVV\_INTEGRATION;

4. Then, run the following command to create the database. By specifying the integration ID, you create a connection between the database and your source.

Substitute integration\_id with the value returned by the previous command.

```
CREATE DATABASE destination_db_name FROM INTEGRATION 'integration_id';
```

For Aurora PostgreSQL sources, you must also include a reference to the named database within the cluster that you specified when you created the integration. For example:

```
CREATE DATABASE destination_db_name FROM INTEGRATION 'integration_id' DATABASE named_db;
```

### Note

Only your integration source can update data in the database you create from your integration. To change the schema of a table, run DDL or DML commands against tables in the source. You can run DDL and DML commands against tables in the source, but you can only run DDL commands and read-only queries on the destination database.

For information about viewing the status of a destination database, see <u>Managing zero-ETL</u> <u>integrations</u>.

## Add data to your source

After creating a destination database, you can add data to your source. To add data to your source, see one of the following topics:

- For Aurora sources, see Add data to the source DB cluster in the Amazon Aurora User Guide.
- For Amazon RDS sources, see Add data to the source DB instance in the Amazon RDS User Guide.

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## Querying and creating materialized views with replicated data

## Querying replicated data in Amazon Redshift

After you add data to your source, it's replicated in near real time to the Amazon Redshift data warehouse, and it's ready for querying. For information about integration metrics and table statistics, see Metrics for zero-ETL integrations.



#### Note

As a database is the same as a schema in MySQL, MySQL database level maps to Amazon Redshift schema level. Note this mapping difference when you query data replicated from Aurora MySQL or RDS for MySQL.

#### To query the replicated data

- 1. Navigate to the Amazon Redshift console and choose Query editor v2.
- Connect to your Amazon Redshift Serverless workgroup or Amazon Redshift provisioned cluster and choose your database from the dropdown list.
- Use a SELECT statement to select all replicated data from the schema and table that you 3. created in the source. For case sensitivity, use double quotes (" ") for schema, table, and column names. For example:

```
SELECT * FROM "schema_name"."table_name";
```

You can also query the data using the Amazon Redshift CLI.

## Creating materialized views with replicated data

You can create materialized views in your local Amazon Redshift database to transform data replicated through zero-ETL integrations. Connect to your local database and use cross-database queries to access the destination databases. You can use either fully qualified object names with the three-part notation (destination-database-name.schema-name.table-name) or create an external schema referencing the destination database-schema pair and use the two-part notation (external-schema-name.table-name). For more information on cross-database queries, see Querying data across databases.

Use the following example to create and insert sample data into the *sales\_zetl* and *event\_zetl* tables from the source *tickit\_zetl*. The tables are replicated into the Amazon Redshift database *zetl\_int\_db*.

You can create a materialized view to get total sales per event using the three-part notation:

```
--three part notation zetl-database-name.schema-name.table-name

CREATE MATERIALIZED VIEW mv_transformed_sales_per_event_3p as

(SELECT eventname, sum(pricepaid) as total_price

FROM zetl_int_db.tickit_zetl.sales_zetl S, zetl_int_db.tickit_zetl.event_zetl E

WHERE S.eventid = E.eventid

GROUP BY 1);
```

You can create a materialized view to get total sales per event using the two-part notation:

```
--two part notation external-schema-name.table-name notation

CREATE EXTERNAL schema ext_tickit_zetl

FROM REDSHIFT

DATABASE zetl_int_db

SCHEMA tickit_zetl;

CREATE MATERIALIZED VIEW mv_transformed_sales_per_event_2p

AS

(
```

```
SELECT eventname, sum(pricepaid) as total_price
FROM ext_tickit_zetl.sales_zetl S, ext_tickit_zetl.event_zetl E
WHERE S.eventid = E.eventid
GROUP BY 1
);
```

To view the materialized views you created, use the following example.

## **Managing zero-ETL integrations**

You can view the details of a zero-ETL integration to see its configuration information and status on the Amazon Redshift console.

#### To view the details of a zero-ETL integration

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. From the left navigation pane, choose either the **Serverless** or **Provisioned clusters** dashboard. Then, choose **Zero-ETL integrations**.
- 3. Select the zero-ETL integration that you want to view. For each integration, the following information is provided:
  - **Integration ID** is the identifier returned when the integration is created.

- Status can be one of the following:
  - Active The zero-ETL integration is sending transactional data to the target Amazon Redshift data warehouse.
  - Syncing The zero-ETL integration has encountered a recoverable error and is reseeding data. Affected tables aren't available for querying in Amazon Redshift until they finish resyncing.
  - Failed The zero-ETL integration encountered an unrecoverable event or error that can't be fixed. You must delete and recreate the zero-ETL integration.
  - Creating The zero-ETL integration is being created.
  - Deleting The zero-ETL integration is being deleted.
  - Needs attention The zero-ETL integration encountered an event or error that requires manual intervention to resolve it. To fix the issue, follow the steps in the error message.
- Source ARN is the ARN of the source data.
- **Destination** is the ARN of the target data warehouse namespace.
- **Database** can be one of the following:
  - No database There is no destination database for the integration.
  - Creating Amazon Redshift is creating the destination database for the integration.
  - Active Data is being replicated from the integration source to Amazon Redshift.
  - Error There is an error with the integration.
  - Recovering The integration is recovering after the data warehouse restarted.
  - Resyncing Amazon Redshift is resynchronizing the tables in the integration.
- **Destination type** is the type of Amazon Redshift data warehouse.
- Creation date is the date and time (UTC) when the integration was created.

## Note

To view integration details for a data warehouse, choose the details page for your provisioned cluster or serverless namespace and then choose the **Zero-ETL integrations** tab.

From the **Zero-ETL integrations** list, you can choose **Query data** to jump to Amazon Redshift query editor v2. The Amazon Redshift target database has the enable case sensitive identifier parameter enabled. When you write SQL, you might need to surround schemas, tables, and column names with double quotes ("<name>"). For more information about querying data in your Amazon Redshift data warehouse, see Querying a database using the Amazon Redshift guery editor v2.

From the Zero-ETL integrations list, you can choose Share data to create a datashare. To create a datashare for the Amazon Redshift database, follow the instructions on the Create datashare page. Before you can share data in your Amazon Redshift database, you must first create a destination database. For more information about data sharing, see Data sharing concepts for Amazon Redshift.

To refresh your integration, you can use the ALTER DATABASE command. Doing so replicates all of the data from your integration source into your destination database. The following example refreshes all synced and failed tables within your zero-ETL integration.

ALTER DATABASE sample\_integration\_db INTEGRATION REFRESH ALL tables;

## Sharing your data in Amazon Redshift

After you add data to the source, it's immediately replicated into Amazon Redshift and ready to be shared by creating datashares.

To share data, you must create a destination database first.

#### Important

To share data from an Amazon Redshift preview data warehouse to an Amazon Redshift consumer data warehouse, your consumer data warehouse must be on the preview 2023 track. For more information about datashares, see What is a datashare? in the Amazon Redshift Database Developer Guide.

To create a target data warehouse in preview, see one of the following topics depending on your deployment type:

- Amazon Redshift provisioned cluster Creating a preview cluster
- Redshift Serverless workgroup Creating a preview workgroup

## Sharing data in Amazon Redshift Serverless using the Amazon Redshift console

 In the Amazon Redshift console, in the left navigation pane, choose Amazon Redshift Serverless > Serverless dashboard.

- 2. From the left navigation pane, choose **Zero-ETL integrations**.
- 3. Choose Share data.
- 4. On the create datashare page, follow the steps in Creating datashares.

## Sharing data in Amazon Redshift provisioned clusters using the Amazon Redshift console

- In the Amazon Redshift console, in the left navigation pane, choose Provisioned clusters dashboard.
- 2. From the left navigation pane, choose **Zero-ETL integrations**.
- 3. From the integration list, choose an integration.
- 4. On the integration details page, choose **Connect to database**.
- 5. On the **Connection to database** page, you can either create a new connection or use a recent connection. Make sure that the connection is made to the destination database.
- 6. If you create a new connection, then enter a **Database name** for the database. Then, click **Connect**.
- 7. On the integration details page, choose **Share data**.
- 8. On the create datashare page, follow the steps in Creating datashares.

## **Metrics for zero-ETL integrations**

You can use the metrics in the Amazon Redshift console and Amazon CloudWatch to learn about the health and performance of your zero-ETL integrations. You can adjust the metrics to display data for shorter or longer duration, or choose to view metrics in CloudWatch. To view the metrics for your integration on the Amazon Redshift console, choose **Zero-ETL integrations** in the left navigation pane and choose your integration ID.

For Aurora and Amazon RDS zero-ETL integrations, Amazon Redshift provides two types of metrics on the integration details page for an integration. The types of metrics are as follows:

• From the **Integration metrics** tab, these are the available charts:

Metric	Description
Lag	The lag from the time data is committed to your source to the time when the data is available for queries in Amazon Redshift.
	Units: Second
	Dimensions: IntegrationLag
Tables replicated	The number of tables that have been replicated from your source database to Amazon Redshift.
	Units: Count
	Dimensions: IntegrationNumTablesReplicated
Tables failed	The number of tables that failed replication.
	Units: Count
	Dimensions: IntegrationNumTablesFailedR eplication

- From the **Table statistics** tab, you can view the list of tables that are currently active or having errors. The statistics on this tab are as follows:
  - Schema name The name of the schema that the table is in.
  - Table name The name of the table in the source database.
  - **Status** The status of the table. Possible values include Synced, Failed, Deleted, Resync Required, and Resync Initiated.
  - Database The Amazon Redshift database the table is in.
  - Last updated The date and time (UTC) when the last update was made to the table.

## Troubleshooting zero-ETL integrations

### Troubleshooting zero-ETL integrations with Aurora MySQL

Use the following information to troubleshoot common issues with zero-ETL integrations with Aurora MySQL.

#### **Topics**

- · Creation of the integration failed
- Tables don't have primary keys
- Unsupported data types in tables
- Data manipulation language commands failed
- Tracked changes between data sources don't match
- Authorization failed
- Number of tables is more than 100K or the number of schemas is more than 4950
- Amazon Redshift can't load data
- Workgroup parameter settings are incorrect
- Database isn't created to activate a zero-ETL integration
- Table is in the Resync Required or Resync Initiated state

### Creation of the integration failed

If the creation of the zero-ETL integration failed, the status of the integration is Inactive. Make sure that the following are correct for your source Aurora DB cluster:

- You created your cluster in the Amazon RDS console.
- Your source Aurora DB cluster is running MySQL version 3.05 or higher. To validate this, go to the Configuration tab for the cluster and check the Engine version.
- You correctly configured binlog parameter settings for your cluster. If your Aurora MySQL binlog parameters are set incorrectly or not associated with the source Aurora DB cluster, creation fails.
   See Configure DB cluster parameters.

In addition, make sure the following are correct for your Amazon Redshift data warehouse:

- Case sensitivity is turned on. See Turn on case sensitivity for your data warehouse.
- You added the correct authorized principal and integration source for your namespace. See <u>Configure authorization for your Amazon Redshift data warehouse</u>.

#### Tables don't have primary keys

In the destination database, one or more of the tables don't have a primary key and can't be synchronized.

To resolve this issue, go to the **Table statistics** tab on the integration details page or use SVV\_INTEGRATION\_TABLE\_STATE to view the failed tables. You can add primary keys to the tables and Amazon Redshift will resynchronize the tables. Alternatively, although not recommended, you can drop these tables on Aurora and create tables with a primary key. For more information, see Amazon Redshift best practices for designing tables.

#### Unsupported data types in tables

In the database that you created from the integration in Amazon Redshift and in which data is replicated from the Aurora DB cluster, one or more of the tables have unsupported data types and can't be synchronized.

To resolve this issue, go to the **Table statistics** tab on the integration details page or use SVV\_INTEGRATION\_TABLE\_STATE to view the failed tables. Then, remove these tables and recreate new tables on Amazon RDS. For more information on unsupported data types, see <u>Data type</u> <u>differences between Aurora and Amazon Redshift databases</u> in the *Amazon Aurora User Guide*.

#### Data manipulation language commands failed

Amazon Redshift could not run DML commands on the Redshift tables. To resolve this issue, use SVV\_INTEGRATION\_TABLE\_STATE to view the failed tables. Amazon Redshift automatically resynchronizes the tables to resolve this error.

#### Tracked changes between data sources don't match

This error occurs when changes between Amazon Aurora and Amazon Redshift don't match, leading to the integration entering a Failed state.

To resolve this, delete the zero-ETL integration and create it again in Amazon RDS. For more information, see Creating zero-ETL integrations and Deleting zero-ETL integrations.

#### **Authorization failed**

Authorization failed because the source Aurora DB cluster was removed as an authorized integration source for the Amazon Redshift data warehouse.

To resolve this issue, delete the zero-ETL integration and create it again on Amazon RDS. For more information, see Creating zero-ETL integrations and Deleting zero-ETL integrations.

#### Number of tables is more than 100K or the number of schemas is more than 4950

For a destination data warehouse, the number of tables is more than 100K or the number of schemas is more than 4950. Amazon Aurora can't send data to Amazon Redshift. The number of tables and schemas exceeds the set limit. To resolve this issue, remove any unnecessary schemas or tables from the source database.

#### Amazon Redshift can't load data

Amazon Redshift can't load data to the zero-ETL integration.

To resolve this issue, delete the zero-ETL integration on Amazon RDS and create it again. For more information, see Creating zero-ETL integrations and Deleting zero-ETL integrations.

#### Workgroup parameter settings are incorrect

Your workgroup doesn't have case sensitivity turned on.

To resolve this issue, go to the **Properties** tab on the integration details page, choose the parameter group, and turn on the case-sensitive identifier from the **Properties** tab. If you don't have an existing parameter group, create one with the case-sensitive identifier turned on. Then, create a new zero-ETL integration on Amazon RDS. For more information, see <u>Creating zero-ETL integrations</u>.

#### Database isn't created to activate a zero-ETL integration

There isn't a database created for the zero-ETL integration to activate it.

To resolve this issue, create a database for the integration. For more information, see <u>Creating a</u> destination database in Amazon Redshift.

#### Table is in the Resync Required or Resync Initiated state

Your table is in the **Resync Required** or **Resync Initiated** state.

To gather more detailed error information about why your table is in that state, use the SYS\_LOAD\_ERROR\_DETAIL system view.

#### Troubleshooting zero-ETL integrations with Aurora PostgreSQL

Use the following information to troubleshoot common issues with zero-ETL integrations with Aurora PostgreSQL.

#### **Topics**

- Creation of the integration failed
- Tables don't have primary keys
- Unsupported data types in tables
- Data manipulation language commands failed
- Tracked changes between data sources don't match
- Authorization failed
- Number of tables is more than 100K or the number of schemas is more than 4950
- Amazon Redshift can't load data
- Workgroup parameter settings are incorrect
- Database isn't created to activate a zero-ETL integration
- Table is in the Resync Required or Resync Initiated state

#### Creation of the integration failed

If the creation of the zero-ETL integration failed, the status of the integration is Inactive. Make sure that the following are correct for your source Aurora DB cluster:

- You created your cluster in the Amazon RDS console.
- Your source Aurora DB cluster is running Aurora PostgreSQL version 15.4.99 or higher. To validate this, go to the **Configuration** tab for the cluster and check the **Engine version**.
- You correctly configured binlog parameter settings for your cluster. If your Aurora PostgreSQL binlog parameters are set incorrectly or not associated with the source Aurora DB cluster, creation fails. See Configure DB cluster parameters.

In addition, make sure the following are correct for your Amazon Redshift data warehouse:

- Case sensitivity is turned on. See Turn on case sensitivity for your data warehouse.
- You added the correct authorized principal and integration source for your namespace. See <u>Configure authorization for your Amazon Redshift data warehouse</u>.

#### Tables don't have primary keys

In the destination database, one or more of the tables don't have a primary key and can't be synchronized.

To resolve this issue, go to the **Table statistics** tab on the integration details page or use SVV\_INTEGRATION\_TABLE\_STATE to view the failed tables. You can add primary keys to the tables and Amazon Redshift will resynchronize the tables. Alternatively, although not recommended, you can drop these tables on Aurora and create tables with a primary key. For more information, see Amazon Redshift best practices for designing tables.

#### Unsupported data types in tables

In the database that you created from the integration in Amazon Redshift and in which data is replicated from the Aurora DB cluster, one or more of the tables have unsupported data types and can't be synchronized.

To resolve this issue, go to the **Table statistics** tab on the integration details page or use SVV\_INTEGRATION\_TABLE\_STATE to view the failed tables. Then, remove these tables and recreate new tables on Amazon RDS. For more information on unsupported data types, see <u>Data type</u> <u>differences between Aurora and Amazon Redshift databases</u> in the *Amazon Aurora User Guide*.

#### Data manipulation language commands failed

Amazon Redshift could not run DML commands on the Redshift tables. To resolve this issue, use SVV\_INTEGRATION\_TABLE\_STATE to view the failed tables. Amazon Redshift automatically resynchronizes the tables to resolve this error.

#### Tracked changes between data sources don't match

This error occurs when changes between Amazon Aurora and Amazon Redshift don't match, leading to the integration entering a Failed state.

To resolve this, delete the zero-ETL integration and create it again in Amazon RDS. For more information, see Creating zero-ETL integrations and Deleting zero-ETL integrations.

#### **Authorization failed**

Authorization failed because the source Aurora DB cluster was removed as an authorized integration source for the Amazon Redshift data warehouse.

To resolve this issue, delete the zero-ETL integration and create it again on Amazon RDS. For more information, see Creating zero-ETL integrations and Deleting zero-ETL integrations.

#### Number of tables is more than 100K or the number of schemas is more than 4950

For a destination data warehouse, the number of tables is more than 100K or the number of schemas is more than 4950. Amazon Aurora can't send data to Amazon Redshift. The number of tables and schemas exceeds the set limit. To resolve this issue, remove any unnecessary schemas or tables from the source database.

#### Amazon Redshift can't load data

Amazon Redshift can't load data to the zero-ETL integration.

To resolve this issue, delete the zero-ETL integration on Amazon RDS and create it again. For more information, see Creating zero-ETL integrations and Deleting zero-ETL integrations.

#### Workgroup parameter settings are incorrect

Your workgroup doesn't have case sensitivity turned on.

To resolve this issue, go to the **Properties** tab on the integration details page, choose the parameter group, and turn on the case-sensitive identifier from the **Properties** tab. If you don't have an existing parameter group, create one with the case-sensitive identifier turned on. Then, create a new zero-ETL integration on Amazon RDS. For more information, see <u>Creating zero-ETL integrations</u>.

#### Database isn't created to activate a zero-ETL integration

There isn't a database created for the zero-ETL integration to activate it.

To resolve this issue, create a database for the integration. For more information, see <u>Creating a</u> destination database in Amazon Redshift.

#### Table is in the Resync Required or Resync Initiated state

Your table is in the **Resync Required** or **Resync Initiated** state.

To gather more detailed error information about why your table is in that state, use the SYS\_LOAD\_ERROR\_DETAIL system view.

## Troubleshooting zero-ETL integrations with RDS for MySQL

Use the following information to troubleshoot common issues with zero-ETL integrations with RDS for MySQL.

#### **Topics**

- Creation of the integration failed
- Tables don't have primary keys
- Unsupported data types in tables
- Data manipulation language commands failed
- Tracked changes between data sources don't match
- · Authorization failed
- Number of tables is more than 100K or the number of schemas is more than 4950
- Amazon Redshift can't load data
- Workgroup parameter settings are incorrect
- Database isn't created to activate a zero-ETL integration
- Table is in the Resync Required or Resync Initiated state

#### Creation of the integration failed

If the creation of the zero-ETL integration failed, the status of the integration is Inactive. Make sure that the following are correct for your source RDS DB instance:

- You created your instance in the Amazon RDS console.
- Your source RDS DB instance is running RDS for MySQL version 8.0.28 or higher. To validate this, go to the **Configuration** tab for the instance and check the **Engine version**.
- You correctly configured binlog parameter settings for your instance. If your RDS for MySQL binlog parameters are set incorrectly or not associated with the source RDS DB instance, creation fails. See Configure DB instance parameters.

In addition, make sure the following are correct for your Amazon Redshift data warehouse:

- Case sensitivity is turned on. See Turn on case sensitivity for your data warehouse.
- You added the correct authorized principal and integration source for your namespace. See Configure authorization for your Amazon Redshift data warehouse.

#### Tables don't have primary keys

In the destination database, one or more of the tables don't have a primary key and can't be synchronized.

To resolve this issue, go to the **Table statistics** tab on the integration details page or use SVV\_INTEGRATION\_TABLE\_STATE to view the failed tables. You can add primary keys to the tables and Amazon Redshift will resynchronize the tables. Alternatively, although not recommended, you can drop these tables on RDS and create tables with a primary key. For more information, see Amazon Redshift best practices for designing tables.

#### Unsupported data types in tables

In the database that you created from the integration in Amazon Redshift and in which data is replicated from the RDS DB instance, one or more of the tables have unsupported data types and can't be synchronized.

To resolve this issue, go to the **Table statistics** tab on the integration details page or use SVV\_INTEGRATION\_TABLE\_STATE to view the failed tables. Then, remove these tables and recreate new tables on Amazon RDS. For more information on unsupported data types, see <u>Data type</u> <u>differences between RDS and Amazon Redshift databases</u> in the *Amazon RDS User Guide*.

#### Data manipulation language commands failed

Amazon Redshift could not run DML commands on the Redshift tables. To resolve this issue, use SVV\_INTEGRATION\_TABLE\_STATE to view the failed tables. Amazon Redshift automatically resynchronizes the tables to resolve this error.

#### Tracked changes between data sources don't match

This error occurs when changes between Amazon Aurora and Amazon Redshift don't match, leading to the integration entering a Failed state.

To resolve this, delete the zero-ETL integration and create it again in Amazon RDS. For more information, see Creating zero-ETL integrations and Deleting zero-ETL integrations.

#### **Authorization failed**

Authorization failed because the source RDS DB instance was removed as an authorized integration source for the Amazon Redshift data warehouse.

To resolve this issue, delete the zero-ETL integration and create it again on Amazon RDS. For more information, see Creating zero-ETL integrations and Deleting zero-ETL integrations.

#### Number of tables is more than 100K or the number of schemas is more than 4950

For a destination data warehouse, the number of tables is more than 100K or the number of schemas is more than 4950. Amazon Aurora can't send data to Amazon Redshift. The number of tables and schemas exceeds the set limit. To resolve this issue, remove any unnecessary schemas or tables from the source database.

#### Amazon Redshift can't load data

Amazon Redshift can't load data to the zero-ETL integration.

To resolve this issue, delete the zero-ETL integration on Amazon RDS and create it again. For more information, see Creating zero-ETL integrations and Deleting zero-ETL integrations.

#### Workgroup parameter settings are incorrect

Your workgroup doesn't have case sensitivity turned on.

To resolve this issue, go to the **Properties** tab on the integration details page, choose the parameter group, and turn on the case-sensitive identifier from the **Properties** tab. If you don't have an existing parameter group, create one with the case-sensitive identifier turned on. Then, create a new zero-ETL integration on Amazon RDS. For more information, see <u>Creating zero-ETL integrations</u>.

#### Database isn't created to activate a zero-ETL integration

There isn't a database created for the zero-ETL integration to activate it.

To resolve this issue, create a database for the integration. For more information, see <u>Creating a</u> destination database in Amazon Redshift.

#### Table is in the Resync Required or Resync Initiated state

Your table is in the **Resync Required** or **Resync Initiated** state.

To gather more detailed error information about why your table is in that state, use the <a href="mailto:SYS\_LOAD\_ERROR\_DETAIL">SYS\_LOAD\_ERROR\_DETAIL</a> system view.

## **Querying a database**

To query databases hosted by your Amazon Redshift cluster, you have two options:

• Connect to your cluster and run queries on the AWS Management Console with the query editor.

If you use the query editor on the Amazon Redshift console, you don't have to download and set up a SQL client application.

• Connect to your cluster through a SQL client tool, such as SQL Workbench/J.

Amazon Redshift supports SQL client tools connecting through Java Database Connectivity (JDBC) and Open Database Connectivity (ODBC). Amazon Redshift doesn't provide or install any SQL client tools or libraries, so you must install them on your client computer or Amazon EC2 instance to use them. You can use most SQL client tools that support JDBC or ODBC drivers.

#### Note

When you write stored procedures, we recommend a best practice for securing sensitive values:

Don't hard code any sensitive information in stored procedure logic. For example, don't assign a user password in a CREATE USER statement in the body of a stored procedure. This poses a security risk, because hard-coded values can be recorded as schema metadata in catalog tables. Instead, pass sensitive values, such as passwords, as arguments to the stored procedure, by means of parameters.

For more information about stored procedures, see <u>CREATE PROCEDURE</u> and <u>Creating stored procedures in Amazon Redshift</u>. For more information about catalog tables, see <u>System catalog tables</u>.

#### **Topics**

- Connecting to Amazon Redshift
- Querying a database using the Amazon Redshift query editor v2
- Querying a database using the query editor
- Connecting to an Amazon Redshift data warehouse using SQL client tools
- Using the Amazon Redshift Data API

## **Connecting to Amazon Redshift**

You can connect to your database using the following syntax.

cluster-name.account-number.aws-region.redshift.amazonaws.com/database-name

The syntax elements are defined as follows.

cluster-name

Your cluster's name.

account-number

The unique identifier associated with your AWS account number in a given AWS Region. All clusters created by a given account in a given AWS Region have the same account-number.

aws-region

The code for the AWS Region that the cluster is in.

database-name

Your database's name.

For example, the following connection string specifies the my-db database in the my-cluster cluster in the us-east-1 AWS Region.

my-cluster.123456789012.us-east-1.redshift.amazonaws.com/my-db

# Querying a database using the Amazon Redshift query editor v2

The query editor v2 is a separate web-based SQL client application that you use to author and run queries on your Amazon Redshift data warehouse. You can visualize your results in charts and collaborate by sharing your queries with others on your team. The query editor v2 is a replacement for the previous query editor.



#### Note

The guery editor v2 is available in commercial AWS Regions. For a list of AWS Regions where the query editor v2 is available, see the endpoints listed for Redshift query editor v2 in the Amazon Web Services General Reference.

For a demo of query editor v2, watch the following video. Amazon Redshift query editor v2.

For a demo of data analysis, watch the following video. Data analysis using Amazon Redshift query editor v2.

For a demo of using query editor v2 running multiple queries with either an isolated or shared connection, watch the following video. Concurrent Query Execution using Query Editor v2.

The guery editor v2 has a rich set of features to manage and run your SQL statements. The topics in the following sections get you started with many of these features. Explore the guery editor v2 on your own to familiarize yourself with its capabilities.

#### **Topics**

- Configuring your AWS account
- Working with query editor v2
- Interacting with query editor v2 generative SQL (preview)
- Loading data into a database
- Authoring and running queries
- Authoring and running notebooks
- Querying the AWS Glue Data Catalog
- Querying a data lake
- Working with datashares
- Scheduling a query with query editor v2
- Visualizing query results
- Collaborating and sharing as a team

## **Configuring your AWS account**

When you choose the query editor v2 from the Amazon Redshift console, a new tab in your browser opens with the query editor v2 interface. With the proper permissions, you can access data in an Amazon Redshift cluster or workgroup owned by your AWS account that is in the current AWS Region.

The first time an administrator configures query editor v2 for your AWS account, they choose the AWS KMS key that is used to encrypt query editor v2 resources. By default, an AWS owned key is used to encrypt resources. Or an administrator can use a customer managed key by choosing the Amazon Resource Name (ARN) for the key in the configuration page. After configuring an account, AWS KMS encryption settings can't be changed. For more information about creating and using a customer managed key with query editor v2, see <a href="Creating an AWS KMS customer managed key to use with query editor v2">Creating an AWS KMS customer managed key to use with query editor v2</a>. The administrator can also optionally choose an S3 bucket and path that is used for some features, such as loading data from a file. For more information, see <a href="Loading data">Loading data</a> from a local file setup and workflow.

Amazon Redshift query editor v2 supports authentication, encryption, isolation, and compliance to keep your data at rest and data in transit secure. For more information about data security and query editor v2, see the following:

- Encryption at rest
- Encryption in transit
- Configuration and vulnerability analysis in Amazon Redshift

AWS CloudTrail captures API calls and related events made by or on behalf of your AWS account and delivers the log files to an Amazon S3 bucket that you specify. You can identify which users and accounts called AWS, the source IP address from which the calls were made, and when the calls occurred. To learn more about how query editor v2 runs on AWS CloudTrail, see <a href="Logging with CloudTrail">Logging with CloudTrail</a>. For more information about CloudTrail, see the AWS CloudTrail User Guide.

The query editor v2 has adjustable quotas for some of its resources. For more information, see Quotas for Amazon Redshift objects.

# Resources created with query editor v2

Within query editor v2, you can create resources such as saved queries and charts. All resources in query editor v2 are associated with an IAM role or with a user. We recommend attaching policies to an IAM role and assigning the role to a user.

In the query editor v2, you can add and remove tags for saved queries and charts. You can use these tags when setting up custom IAM policies or to search for resources. You can also manage tags by using the AWS Resource Groups Tag Editor.

You can set up IAM roles with IAM policies to share queries with others in your same AWS account in the AWS Region.

## Creating an AWS KMS customer managed key to use with query editor v2

### To create a symmetric encryption customer managed key:

You can create a symmetric encryption customer managed key to encrypt query editor v2 resources using the AWS KMS console or AWS KMS API operations. For instructions about creating a key, see Creating symmetric encryption AWS KMS key in the AWS Key Management Service Developer Guide.

### **Key policy**

Key policies control access to your customer managed key. Every customer managed key must have exactly one key policy, which contains statements that determine who can use the key and how they can use it. When you create your customer managed key, you can specify a key policy. For more information, see <a href="Managing access to AWS KMS keys">Management Service Developer Guide</a>.

To use your customer managed key with Amazon Redshift query editor v2, the following API operations must be allowed in the key policy:

- kms:GenerateDataKey Generates a unique symmetric data key to encrypt your data.
- kms:Decrypt Decrypts data that was encrypted with the customer managed key.
- kms:DescribeKey Provides the customer managed key details to allow the service to validate the key.

The following is a sample AWS KMS policy for AWS account 111122223333. In the first section, the kms: ViaService limits use of the key to the query editor v2 service (which is named

sqlworkbench. *region*. amazonaws.com in the policy). The AWS account using the key must be 111122223333. In the second section, the root user and key administrators of AWS account 111122223333 can access to the key.

When you create an AWS account, you begin with one sign-in identity that has complete access to all AWS services and resources in the account. This identity is called the AWS account *root user* and is accessed by signing in with the email address and password that you used to create the account. We strongly recommend that you don't use the root user for your everyday tasks. Safeguard your root user credentials and use them to perform the tasks that only the root user can perform. For the complete list of tasks that require you to sign in as the root user, see <u>Tasks that require root user credentials</u> in the *IAM User Guide*.

```
{
    "Version": "2012-10-17",
    "Id": "key-consolepolicy",
    "Statement": [
        {
            "Sid": "Allow access to principals authorized to use Amazon Redshift Query
 Editor V2",
            "Effect": "Allow",
            "Principal": {
                "AWS": "*"
            },
            "Action": [
                "kms:GenerateDataKey",
                "kms:Decrypt",
                "kms:DescribeKey"
            ],
            "Resource": "*",
            "Condition": {
                "StringEquals": {
                     "kms:ViaService": "sqlworkbench. region. amazonaws.com",
                     "kms:CallerAccount": "111122223333"
                }
            }
        },
        {
            "Sid": "Allow access for key administrators",
            "Effect": "Allow",
            "Principal": {
                "AWS": "arn:aws:iam::111122223333:root"
            },
```

The following resources provide more information about AWS KMS keys:

- For more information about AWS KMS policies, see <u>Specifying permissions in a policy</u> in the *AWS Key Management Service Developer Guide*.
- For information about troubleshooting AWS KMS policies, see <u>Troubleshooting key access</u> in the *AWS Key Management Service Developer Guide*.
- For more information about keys, see <u>AWS KMS keys</u> in the AWS Key Management Service Developer Guide.

## Accessing the query editor v2

To access the query editor v2, you need permission. An administrator can attach one of the following AWS managed policies to the role to grant permission. (We recommend attaching policies to an IAM role and assigning the role to a user.) These AWS managed policies are written with different options that control how tagging resources allows sharing of queries. You can use the IAM console (https://console.aws.amazon.com/iam/) to attach IAM policies.

- AmazonRedshiftQueryEditorV2FullAccess Grants full access to the Amazon Redshift query editor v2 operations and resources. This policy also grants access to other required services.
- AmazonRedshiftQueryEditorV2NoSharing Grants the ability to work with Amazon Redshift query editor v2 without sharing resources. This policy also grants access to other required services.
- AmazonRedshiftQueryEditorV2ReadSharing Grants the ability to work with Amazon Redshift query editor v2 with limited sharing of resources. The granted principal can read the resources shared with its team but can't update them. This policy also grants access to other required services.
- AmazonRedshiftQueryEditorV2ReadWriteSharing Grants the ability to work with Amazon Redshift query editor v2 with sharing of resources. The granted principal can read and update the resources shared with its team. This policy also grants access to other required services.

You can also create your own policy based on the permissions allowed and denied in the provided managed policies. If you use the IAM console policy editor to create your own policy, choose **SQL Workbench** as the service for which you create the policy in the visual editor. The query editor v2 uses the service name AWS SQL Workbench in the visual editor and IAM Policy Simulator.

For a principal (a user with an IAM role assigned) to connect to an Amazon Redshift cluster, they need the permissions in one of the query editor v2 managed policies. They also need the redshift: GetClusterCredentials permission to the cluster. To get this permission, someone with administrative permission can attach a policy to the IAM roles used to connect to the cluster by using temporary credentials. You can scope the policy to specific clusters or be more general. For more information about permission to use temporary credentials, see <a href="Create an IAM role or user with permissions to call GetClusterCredentials">Credentials</a>.

For a principal (typically a user with an IAM role assigned) to turn on the ability in the **Account settings** page for others in the account to **Export result set**, they need the sqlworkbench: UpdateAcountExportSettings permission attached the role. This permission is included in the AmazonRedshiftQueryEditorV2FullAccess AWS managed policy.

As new features are added to query editor v2, the AWS managed policies are updated as needed. If you create your own policy based on the permissions allowed and denied in the provided managed policies, edit your policies to keep them up to date with changes to the managed policies. For more information about managed policies in Amazon Redshift, see <a href="AWS managed policies for Amazon Redshift">AWS managed policies for Amazon Redshift</a>.

To provide access, add permissions to your users, groups, or roles:

- Users and groups in AWS IAM Identity Center:
  - Create a permission set. Follow the instructions in <u>Create a permission set</u> in the *AWS IAM Identity Center User Guide*.
- Users managed in IAM through an identity provider:
  - Create a role for identity federation. Follow the instructions in <u>Creating a role for a third-party</u> identity provider (federation) in the *IAM User Guide*.
- IAM users:
  - Create a role that your user can assume. Follow the instructions in <u>Creating a role for an IAM</u> user in the *IAM User Guide*.

• (Not recommended) Attach a policy directly to a user or add a user to a user group. Follow the instructions in Adding permissions to a user (console) in the *IAM User Guide*.

## Note

If an AWS IAM Identity Center administrator removes all permission set associations for a particular permission set in the entire account, access to any query editor resources originally associated with the removed permission set are no longer accessible. If later the same permissions are recreated, a new internal identifier is created. Because the internal identifier has changed, access to query editor resources previously owned by a user cannot be accessed. We recommend that before administrators delete a permission set, that users of that permission set export query editor resources such as notebooks and queries as a backup.

## Setting up principal tags to connect a cluster or workgroup from query editor v2

To connect to your cluster or workgroup using the federated user option, either set up your IAM role or user with principal tags. Or, set up your identity provider (IdP) to pass in RedshiftDbUser and (optionally) RedshiftDbGroups. For more information about using IAM to manage tags, see <a href="Passing session tags">Passing session tags in AWS Security Token Service</a> in the IAM User Guide. To set up access using AWS Identity and Access Management, an administrator can add tags using the IAM console (https://console.aws.amazon.com/iam/).

## To add principal tags to an IAM role

- 1. Sign in to the AWS Management Console and open the IAM console at <a href="https://console.aws.amazon.com/iam/">https://console.aws.amazon.com/iam/</a>.
- 2. Choose Roles in the navigation pane.
- 3. Choose the role that needs access to the query editor v2 using a federated user.
- 4. Choose the **Tags** tab.
- 5. Choose the Manage tags.
- 6. Choose **Add tag** and enter the **Key** as RedshiftDbUser and enter a **Value** of the federated user name.
- 7. Optionally choose **Add tag** and enter the **Key** as RedshiftDbGroups and enter a **Value** of the group name to associate to the user.

Choose **Save changes** to view the list of tags associated with your chosen IAM role. Propagating changes might take several seconds.

To use the federated user, refresh your guery editor v2 page after the changes have propagated.

#### Setup your identity provider (IdP) to pass principal tags

The procedure to set up tags using an identity provider (IdP) varies by IdP. See your IdP documentation for instructions on how to pass user and group information to SAML attributes. When configured correctly, the following attributes appear in your SAML response that is used by the AWS Security Token Service to populate in the principal tags for RedshiftDbUser and RedshiftDbGroups.

```
<attribute Name="https://aws.amazon.com/SAML/Attributes/PrincipalTag:RedshiftDbUser">
   <a href="AttributeValue">AttributeValue">AttributeValue</a>
</Attribute>
<attribute Name="https://aws.amazon.com/SAML/Attributes/PrincipalTag:RedshiftDbGroups">
   </Attribute>
```

The optional <u>db\_groups</u> must be a colon-separated list such as group1:group2:group3.

Additionally, you can set the TransitiveTagKeys attribute to persist the tags during role chaining.

```
<Attribute Name="https://aws.amazon.com/SAML/Attributes/TransitiveTagKeys">
 <a href="AttributeValue">AttributeValue</a>
  <a href="AttributeValue">AttributeValue</a>
</Attribute>
```

For more information about setting up query editor v2, see Permissions required to use the query editor v2.



#### Note

When you connect to your cluster or workgroup using the **Federated user** connection option of the query editor v2, the Identity Provider (IdP) can supply custom principal

tags for RedshiftDbUser and RedshiftDbGroups. Currently, AWS IAM Identity Center dosesn't support the passing custom principal tags directly to the query editor v2.

## Working with query editor v2

The query editor v2 is primarily used to edit and run queries, visualize results, and share your work with your team. With query editor v2, you can create databases, schemas, tables, and user-defined functions (UDFs). In a tree-view panel, for each of your databases, you can view its schemas. For each schema, you can view its tables, views, UDFs, and stored procedures.

### **Topics**

- Opening query editor v2
- Connecting to an Amazon Redshift database
- Browsing an Amazon Redshift database
- Creating database objects
- Viewing query and tab history
- Considerations when working with query editor v2
- Changing account settings

## Opening query editor v2

## To open the query editor v2

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. From the navigator menu, choose **Editor**, then **Query editor V2**. The query editor v2 opens in a new browser tab.

The query editor page has a navigator menu where you choose a view as follows:

#### **Editor**



You manage and query your data organized as tables and contained in a database. The database can contain stored data or contain a reference to data stored elsewhere, such as Amazon S3. You connect to a database contained in either a cluster or a serverless workgroup.

When working in the **Editor** view, you have the following controls:

- The Cluster or Workgroup field displays the name you are currently connected to. The
   Database field displays the databases within the cluster or workgroup. The actions that you
   perform in the Database view default to act on the database you have selected.
- A tree-view hierarchical view of your clusters or workgroups, databases, and schemas. Under schemas, you can work with your tables, views, functions, and stored procedures. Each object in the tree view supports a context menu to perform associated actions, such as Refresh or Drop, for the object.
- A



Create action to create databases, schemas, tables, and functions.

A



Load

data action to load data from Amazon S3 or from a local file into your database.

A



Save icon to save your query.

A

Ħ

Shortcuts icon to display keyboard shortcuts for the editor.

A

•••

More icon to display more actions in the editor. Such as:

• **Share with my team** to share the query or notebook with your team. For more information, see Collaborating and sharing as a team.

Working with query editor v2

- **Shortcuts** to display keyboard shortcuts for the editor.
- **Tab history** to display tab history of a tab in the editor.
- Refresh autocomplete to refresh the displayed suggestions when authoring SQL.
- An



Editor area where you can enter and run your query.

After you run a query, a **Result** tab appears with the results. Here is where you can turn on **Chart** to visualize your results. You can also **Export** your results.

A



Notebook area where you can add sections to enter and run SQL or add Markdown.

After you run a query, a **Result** tab appears with the results. Here is where you can **Export** your results.

#### Queries



A query contains the SQL commands to manage and query your data in a database. When you use query editor v2 to load sample data, it also creates and saves sample queries for you.

When you choose a saved query, you can open, rename, and delete it using the context (right-click) menu. You can view attributes such as the **Query ARN** of a saved query by choosing **Query details**. You can also view its version history, edit tags attached to the query, and share it with your team.

#### **Notebooks**



A SQL notebook contains SQL and Markdown cells. Use notebooks to organize, annotate, and share multiple SQL commands in a single document.

When you choose a saved notebook, you can open, rename, duplicate, and delete it using the context (right-click) menu. You can view attributes such as the **Notebook ARN** of a saved notebook by choosing **Notebook details**. You can also view its version history, edit tags

attached to the notebook, export it, and share it with your team. For more information, see Authoring and running notebooks.

#### **Charts**



A chart is a visual representation of your data. The query editor v2 provides the tools to create many types of charts and save them.

When you choose a saved chart, you can open, rename, and delete it using the context (right-click) menu. You can view attributes such as the **Chart ARN** of a saved chart by choosing **Chart details**. You can also edit tags attached to the chart and export it. For more information, see Visualizing query results.

### History



The query history is a list of queries you ran using Amazon Redshift query editor v2. These queries either ran as individual queries or as part of a SQL notebook. For more information, see <u>Viewing query and tab history</u>.

### **Scheduled queries**



A scheduled query is a query that is set up to start at specific times.

All query editor v2 views have the following icons:

A



**Visual mode** icon to toggle between light mode and dark mode.

• A



**Settings** icon to show a menu of the different settings screens.

An



**Editor preferences** icon to edit your preferences when you use query editor v2. Here you can **Edit workspace settings** to change font size, tab size, and other display settings. You can also turn on (or off) **Autocomplete** to show suggestions as you enter your SQL.

A



**Connections** icon to view the connections used by your editor tabs.

A connection is used to retrieve data from a database. A connection is created for a specific database. With an isolated connection, the results of a SQL command that changes the database, such as creating a temporary table, in one editor tab, are not visible in another editor tab. When you open an editor tab in query editor v2, the default is an isolated connection. When you create a shared connection, that is, turn off the **Isolated session** switch, then the results in other shared connections to the same database are visible to each other. However, editor tabs using a shared connection to a database don't run in parallel. Queries using the same connection must wait until the connection is available. A connection to one database can't be shared with another database, and thus SQL results are not visible across different database connections.

The number of connections any user in the account can have active is controlled by a query editor v2 administrator.

An



**Account settings** icon used by an administrator to change certain settings of all users in the account. For more information, see Changing account settings.

## **Connecting to an Amazon Redshift database**

To connect to a database, choose the cluster or workgroup name in the tree-view panel. If prompted, enter the connection parameters.

When you connect to a cluster or workgroup and its databases, you usually provide a **Database** name. You also provide parameters required for one of the following authentication methods:

### **IAM Identity Center**

With this method, connect to your Amazon Redshift data warehouse with your single sign-on credentials from your identity provider (IdP). Your cluster or workgroup must be enabled for IAM Identity Center in the Amazon Redshift console. For help setting up connections to IAM Identity Center, see Connect Redshift with IAM Identity Center to give users a single sign-on experience.

#### Federated user

With this method, the principal tags of your IAM role or user must provide the connection details. You configure these tags in AWS Identity and Access Management or your identity provider (IdP). The query editor v2 relies on the following tags.

- RedshiftDbUser This tag defines the database user that is used by query editor v2. This tag is required.
- RedshiftDbGroups This tag defines the database groups that are joined when connecting to query editor v2. This tag is optional and its value must be a colon-separated list such as group1:group2:group3. Empty values are ignored, that is, group1::::group2 is interpreted as group1:group2.

These tags are forwarded to the redshift: GetClusterCredentials API to get credentials for your cluster. For more information, see Setting up principal tags to connect a cluster or workgroup from query editor v2.

### Temporary credentials using a database user name

This option is only available when connecting to a cluster. With this method, query editor v2, provide a **User name** for the database. The query editor v2 generates a temporary password to connect to the database as your database user name. A user using this method to connect must be allowed IAM permission to redshift: GetClusterCredentials. To prevent users from using this method, modify their IAM user or role to deny this permission.

#### Temporary credentials using your IAM identity

This option is only available when connecting to a cluster. With this method, query editor v2 maps a user name to your IAM identity and generates a temporary password to connect to the database as your IAM identity. A user using this method to connect must be allowed IAM permission to redshift: GetClusterCredentialsWithIAM. To prevent users from using this method, modify their IAM user or role to deny this permission.

#### Database user name and password

With this method, also provide a **User name** and **Password** for the database that you are connecting to. The query editor v2 creates a secret on your behalf stored in AWS Secrets Manager. This secret contains credentials to connect to your database.

### **AWS Secrets Manager**

With this method, instead of a database name, you provide a **Secret** stored in Secrets Manager that contains your database and sign-in credentials. For information about creating a secret, see Creating a secret for database connection credentials.

When you select a cluster or workgroup with query editor v2, depending on the context, you can create, edit, and delete connections using the context (right-click) menu. You can view attributes such as the **Connection ARN** of the connection by choosing **Connection details**. You can also edit tags attached to the connection.

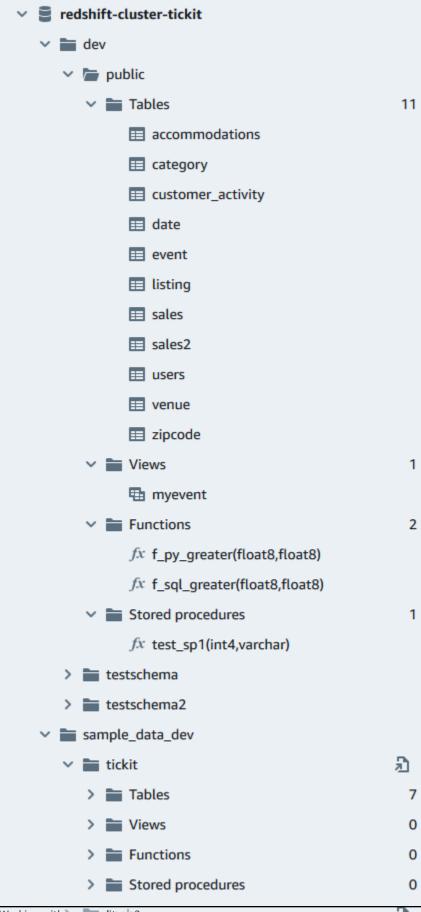
## **Browsing an Amazon Redshift database**

Within a database, you can manage schemas, tables, views, functions, and stored procedures in the tree-view panel. Each object in the view has actions associated with it in a context (right-click) menu.

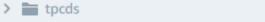
The hierarchical tree-view panel displays database objects. To refresh the tree-view panel to display database objects that might have been created after the tree-view was last displayed, choose the



icon. Open the context (right-click) menu for an object to see what actions you can perform.



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> testdb



After you choose a table, you can do the following:

To start a query in the editor with a SELECT statement that queries all columns in the table, use
 Select table.

- To see the attributes or a table, use **Show table definition**. Use this to see column names, column types, encoding, distribution keys, sort keys, and whether a column can contain null values. For more information about table attributes, see <a href="#">CREATE TABLE</a> in the Amazon Redshift Database Developer Guide.
- To delete a table, use **Delete**. You can either use **Truncate table** to delete all rows from the table or **Drop table** to remove the table from the database. For more information, see <u>TRUNCATE</u> and <u>DROP TABLE</u> in the *Amazon Redshift Database Developer Guide*.

Choose a schema to **Refresh** or **Drop schema**.

Choose a view to **Show view definition** or **Drop view**.

Choose a function to **Show function definition** or **Drop function**.

Choose a stored procedure to **Show procedure definition** or **Drop procedure**.

## **Creating database objects**

You can create database objects, including databases, schemas, tables, and user-defined functions (UDFs). You must be connected to a cluster or workgroup and a database to create database objects.

#### **Creating databases**

You can use query editor v2 to create databases in your cluster or workgroup.

#### To create a database

For information about databases, see <u>CREATE DATABASE</u> in the *Amazon Redshift Database Developer Guide*.

1. Choose



and then choose Database.

Enter a Database name.

Create

Working with query editor v2

- (Optional) Select **Users and groups**, and choose a **Database user**. 3.
- (Optional) You can create the database from a datashare or the AWS Glue Data Catalog. For 4. more information about AWS Glue, see What is AWS Glue? in the AWS Glue Developer Guide.
  - (Optional) Select Create using a datashare, and choose a Select a datashare. The list includes producer datashares that can be used to create a consumer datashare in the current cluster or workgroup.
  - (Optional) Select Create using AWS Glue Data Catalog, and choose a Choose an AWS Glue database. In Data catalog schema, enter the name that will be used for the schema when referencing the data in a three-part name (database.schema.table).

#### Choose Create database. 5.

The new database displays in the tree-view panel.

When you choose the optional step to query a database created from a datashare, connect to a Amazon Redshift database in the cluster or workgroup (for example, the default database dev), and use three-part notation (database.schema.table) that references the database name you created when you selected **Create using a datashare**. The datasharing database is listed in the query editor v2 editor tab, but it is not enabled for direct connection.

When you choose the optional step to query a database created from a AWS Glue Data Catalog, connect to your Amazon Redshift database in the cluster or workgroup (for example, the default database dev), and use three-part notation (database.schema.table) that references the database name you created when you selected Create using AWS Glue Data Catalog, the schema you named in Data catalog schema, and the table in the AWS Glue Data Catalog. Similar to:

SELECT \* FROM glue-database.glue-schema.glue-table



#### Note

Confirm that you are connected to the default database using the connection method **Temporary credentials using your IAM identity**, and that your IAM credentials have been granted usage privilege to the AWS Glue database.

GRANT USAGE ON DATABASE glue-database to "IAM:MyIAMUser"

The AWS Glue database is listed in the query editor v2 editor tab, but it is not enabled for direct connection.

For more information about querying an AWS Glue Data Catalog, see <u>Working with Lake</u>

Formation-managed datashares as a consumer and <u>Working with Lake Formation-managed</u>

datashares as a producer in the *Amazon Redshift Database Developer Guide*.

### Example creating a database as a datashare consumer

The following example describes a specific scenario that was used to create a database from a datashare using query editor v2. Review this scenario to learn how you can create a database from a datashare in your environment. This scenario uses two clusters, cluster-base (the producer cluster) and cluster-view (the consumer cluster).

1. Use the Amazon Redshift console to create a datashare for the table category2 in cluster cluster-base. The producer datashare is named datashare\_base.

For information about creating datashares, see <u>Sharing data across clusters in Amazon</u> Redshift in the *Amazon Redshift Database Developer Guide*.

- Use the Amazon Redshift console to accept the datashare datashare\_base as a consumer for the table category2 in cluster cluster-view.
- 3. View the tree-view panel in query editor v2 which shows the hierarchy of cluster-base as:

• Cluster: cluster-base

Database: dev

Schema: public

• Tables: category2

4. Choose



Create

and then choose **Database**.

- 5. Enter see\_datashare\_base for **Database name**.
- 6. Select **Create using a datashare**, and choose a **Select a datashare**. Choose datashare\_base to use as the source of the database you are creating.

The tree-view panel in guery editor v2 shows the hierarchy of cluster-view as:

- Cluster: cluster-view
  - Database: see\_datashare\_base
    - Schema: public
      - Tables: category2
- When you query the data, connect to the default database of the cluster cluster-view (typically named dev), but reference the datashare database see\_datashare\_base in your SQL.



#### Note

In the guery editor v2 editor view, the selected cluster is cluster-view. The selected database is dev. The database see\_datashare\_base is listed but is not enabled for direct connection. You choose the dev database and reference see\_datashare\_base in the SQL you run.

```
SELECT * FROM "see_datashare_base"."public"."category2";
```

The query retrieves data from the datashare datashare\_base in the cluster cluster\_base.

### Example creating a database from an AWS Glue Data Catalog

The following example describes a specific scenario that was used to create a database from an AWS Glue Data Catalog using query editor v2. Review this scenario to learn how you can create a database from an AWS Glue Data Catalog in your environment. This scenario uses one cluster, cluster-view to contain the database you create.

1 Choose



Create

and then choose Database.

Enter data\_catalog\_database for **Database name**.

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Select Create using a AWS Glue Data Catalog, and choose Choose an AWS Glue database. Choose glue db to use as the source of the database you are creating.

Choose **Data catalog schema** and enter myschema as the schema name to use in three-part notation.

The tree-view panel in query editor v2 shows the hierarchy of cluster-view as:

• Cluster: cluster-view

Database: data\_catalog\_database

• Schema: myschema

• Tables: category3

When you query the data, connect to the default database of the cluster cluster-view (typically named dev), but reference the database data\_catalog\_database in your SQL.



### Note

In the query editor v2 editor view, the selected cluster is cluster-view. The selected database is dev. The database data catalog database is listed but is not enabled for direct connection. You choose the dev database and reference data\_catalog\_database in the SQL you run.

```
SELECT * FROM "data_catalog_database"."myschema"."category3";
```

The query retrieves data that is cataloged by AWS Glue Data Catalog.

#### **Creating schemas**

You can use query editor v2 to create schemas in your cluster or workgroup.

#### To create a schema

For information about schemas, see Schemas in the Amazon Redshift Database Developer Guide.

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Create

Choose



and then choose **Schema**.

- 2. Enter a Schema name.
- 3. Choose either **Local** or **External** as the **Schema type**.

For more information about local schemas, see <u>CREATE SCHEMA</u> in the *Amazon Redshift Database Developer Guide*. For more information about external schemas, see <u>CREATE</u> <u>EXTERNAL SCHEMA</u> in the *Amazon Redshift Database Developer Guide*.

- 4. If you choose **External**, then you have the following choices of an external schema.
  - **Glue Data Catalog** to create an external schema in Amazon Redshift that references tables in AWS Glue. Besides choosing the AWS Glue database, choose the IAM role associated with the cluster and the IAM role associated with the Data Catalog.
  - PostgreSQL to create an external schema in Amazon Redshift that references an Amazon RDS for PostgreSQL or Amazon Aurora PostgreSQL-Compatible Edition database. Also provide the connection information to the database. For more information about federated queries, see <u>Querying data with federated queries</u> in the *Amazon Redshift Database* Developer Guide.
  - MySQL to create an external schema in Amazon Redshift that references an Amazon RDS for MySQL or and Amazon Aurora MySQL-Compatible Edition database. Also provide the connection information to the database. For more information about federated queries, see Querying data with federated queries in the Amazon Redshift Database Developer Guide.
- Choose Create schema.

The new schema appears in the tree-view panel.

### **Creating tables**

You can use query editor v2 to create tables in your cluster or workgroup.

#### To create a table

You can create a table based on a comma-separated value (CSV) file that you specify or define each column of the table. For information about tables, see <u>Designing tables</u> and <u>CREATE TABLE</u> in the *Amazon Redshift Database Developer Guide*.

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Choose **Open query in editor** to view and edit the CREATE TABLE statement before you run the query to create the table.

Choose



and choose Table.

- Choose a schema.
- 3. Enter a table name.
- 4. Choose



Add field to add a column.

- 5. Use a CSV file as a template for the table definition:
  - a. Choose Load from CSV.
  - b. Browse to the file location.

If you use a CSV file, be sure that the first row of the file contains the column headings.

- c. Choose the file and choose **Open**. Confirm that the column names and data types are what you intend.
- 6. For each column, choose the column and choose the options that you want:
  - Choose a value for Encoding.
  - Choose a Default value.
  - Turn on **Automatically increment** if you want the column values to increment. Then specify a value for **Auto increment seed** and **Auto increment step**.
  - Turn on **Not NULL** if the column should always contain a value.
  - Enter a **Size** value for the column.
  - Turn on **Primary key** if you want the column to be a primary key.
  - Turn on **Unique key** if you want the column to be a unique key.
- 7. (Optional) Choose **Table details** and choose any of the following options:
  - Distribution key column and style.
  - Sort key column and sort type.
  - Turn on **Backup** to include the table in snapshots.

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297

Create

- Turn on **Temporary table** to create the table as a temporary table.
- 8. Choose **Open query in editor** to continue specifying options to define the table or choose **Create table** to create the table.

## **Creating functions**

You can use guery editor v2 to create functions in your cluster or workgroup.

#### To create a function

Choose



and choose Function.

Create

- 2. For **Type**, choose **SQL** or **Python**.
- 3. Choose a value for **Schema**.
- 4. Enter a value for **Name** for the function.
- 5. Enter a value for **Volatility** for the function.
- 6. Choose **Parameters** by their data types in the order of the input parameters.
- 7. For **Returns**, choose a data type.
- 8. Enter the **SQL program** or **Python program** code for the function.
- 9. Choose Create.

For more information about user-defined functions (UDFs), see <u>Creating user-defined functions</u> in the *Amazon Redshift Database Developer Guide*.

## Viewing query and tab history

You can view your query history with query editor v2. Only queries that you ran using query editor v2 appear in the query history. Both queries that ran from using an **Editor** tab or **Notebook** tab are shown. You can filter the list displayed by a time period, such as This week, where a week is defined as Monday–Sunday. The list of queries fetches 25 rows of queries that match your filter at a time. Choose **Load more** to see the next set. Choose a query and from the **Actions** menu. The actions available depend on whether the chosen query has been saved. You can choose the following operations:

• **View query details** – Displays a query details page with more information about the query that ran.

- Open query in a new tab Opens a new editor tab and primes it with the chosen query. If still connected, the cluster or workgroup and database are automatically selected. To run the query, first confirm that the correct cluster or workgroup and database are chosen.
- **Open source tab** If it is still open, navigates to the editor or notebook tab that contained the query when it ran. The contents of the editor or notebook might have changed after the query ran.
- Open saved query Navigates to the editor or notebook tab and opens the query.

You can also view the history of queries run in an **Editor** tab or the history of queries run in a **Notebook** tab. To see a history of queries in a tab, choose **Tab history**. Within the tab history, you can do the following operations:

- Copy query Copies the query version SQL content to the clipboard.
- Open query in a new tab Opens a new editor tab and primes it with the chosen query. To run the query, you must choose the cluster or workgroup and database.
- **View query details** Displays a query details page with more information about the query that ran.

## Considerations when working with query editor v2

Consider the following when working with query editor v2.

- The maximum query result size is the smaller of 5 MB or 100,000 rows.
- You can run a query up to 300,000 characters long.
- You can save a query up to 30,000 characters long.
- By default, query editor v2 auto-commits each individual SQL command that runs. When a BEGIN statement is provided, statements within BEGIN-COMMIT or BEGIN-ROLLBACK block are run as a single transaction. For more information about transactions, see <a href="MEGIN transactions">BEGIN</a> in the Amazon Redshift Database Developer Guide.
- The maximum number of warnings that query editor v2 displays while running a SQL statement is 10. For example, when a stored procedure is run, no more than 10 RAISE statements are displayed.

The query editor v2 doesn't support an IAM RoleSessionName that contains commas (,). You might see an error similar to the following: Error Message:
 "'AROA123456789EXAMPLE:mytext, yourtext' is not a valid value for TagValue - it contains illegal characters" This issue arises when you define an IAM RoleSessionName that includes a comma and then use guery editor v2 with that IAM role.

For more information about an IAM RoleSessionName, see <u>RoleSessionName SAML attribute</u> in the *IAM User Guide*.

## **Changing account settings**

A user with the right IAM permissions can view and change **Account settings** for other users in the same AWS account. This administrator can view or set the following:

- The maximum concurrent database connections per user in the account. This includes connections for **Isolated sessions**. When you change this value, it can take 10 minutes for the change to take effect.
- Allow users in the account to export an entire result set from a SQL command to a file.
- Load and display sample databases with some associated saved queries.
- Specify an Amazon S3 path used by account users to load data from a local file.
- View the KMS key ARN used to encrypt query editor v2 resources.

## Interacting with query editor v2 generative SQL (preview)

This is prerelease documentation for query editor v2 generative SQL, which is in preview release. The documentation and the feature are both subject to change. We recommend that you use this feature only in test environments, and not in production environments. For preview terms and conditions, see Beta Service Participation in AWS Service Terms.



Currently, generative SQL support is only available in the following AWS Regions:

- US East (N. Virginia) Region (us-east-1)
- US West (Oregon) Region (us-west-2)

#### • Europe (Frankfurt) Region (eu-central-1)

You can interact with Amazon Q generative SQL capability in Amazon Redshift query editor v2. It's a coding assistant that generates SQL statements based on your prompts and database schema. This coding assistant is available while you're authoring a notebook in query editor v2.

When interacting with generative SQL, ask specific questions, iterate when you have complex requests, and verify the answers for accuracy.

When providing analysis requests in natural language, be as specific as possible to help the coding assistant understand exactly what you need. Instead of asking "find top venues that sold the most tickets," provide more details like "find names/ids of top three venues that sold the most tickets in 2008." Use consistent names of objects in your database, such as the schema, table, and column names as defined in your database instead of referring to the same object in different ways, which can confuse the assistant.

Break down complex requests into multiple simple statements that are easier for the assistant to interpret. Iteratively ask follow-up questions to get more detailed analysis from the assistant. For example, first ask "which state has the most venues?" Then based on the response, ask "which is the most popular venue from this state?".

Review the generated SQL before running it to ensure accuracy. If the generated SQL query has errors or does not match your intent, provide instructions to the assistant on how to correct it instead of rephrasing the entire request. For example, if the query is missing a predicate clause on year, ask "Provide venues from year 2008."

## Considerations when interacting with generative SQL

Consider the following when working in the chat panel.

- The query editor v2 administrator for your account must have turned on the chat capability in the **Generative SQL settings** page.
- To use query editor v2 generative SQL, you need permission sqlworkbench: GetQSqlRecommendations in your IAM policy, in addition to other permissions specified in the AWS managed policy for query editor v2. For more information about AWS managed policies, see Accessing the query editor v2.
- Your questions must be written in English.

• Your questions must be in reference to the connected database in your cluster or workgroup. To avoid empty state errors, there should be at least one table and some data in the database.

- Your questions must be in reference to data that is stored in the connected database. It cannot reference an external schema. For more information on the supported schemas, see <a href="Create">Create</a> schema in the Amazon Redshift Database Developer Guide.
- Any questions that result in SQL that changes the connected database might result in a warning.
- Generative AI technology is new and there can be mistakes, sometimes called hallucinations, in the responses. Test and review all code for errors and vulnerabilities before using it in your environment or workload.
- You can improve recommendations by sharing the SQL queries run by other users in your
  account. Your account administrator can run the following SQL commands to allow access to the
  account's query history.

```
GRANT ROLE SYS:MONITOR to "IAMR:role-name";
GRANT ROLE SYS:MONITOR to "IAM:user-name";
GRANT ROLE SYS:MONITOR to "database-username";
```

For more information about SYS: MONITOR, see <u>Amazon Redshift system-defined roles</u> in the *Amazon Redshift Database Developer Guide*.

• Your data is secure and private. Your data is not shared across accounts. Your queries, data, and database schemas are not used to train a generative AI foundation model (FM). Your input is used as contextual prompts to the FM to answer only your queries.

## **Using generative SQL**

After the correct permissions are configured, when working with a notebook in query editor v2, you can choose an icon to start a conversation.

## To interact with the query editor v2 generative SQL chat to generate SQL

- 1. In the **Editor** tab of the guery editor v2, open a notebook.
- 2. Choose the



Generative SQL icon, then follow the directions to ask your questions of the Amazon Redshift query editor v2 generative SQL in the chat panel.

You provide questions in a prompt field and query editor v2 responds with suggested SQL. Any errors encountered are returned to you in the chat panel.

- 3. Choose **Add to notebook** to add a Markdown cell with your prompt and a SQL cell with the suggested SQL to your notebook.
- (Optional) Choose Regenerate SQL to generate another response for the same prompt. You
  can choose to Regenerate SQL one time for the current prompt.
- 5. (Optional) In the generative SQL chat panel, choose the



**More** icon, then choose **Refresh database** to refresh the metadata describing your connected database. This metadata includes the definitions of schemas, tables, and columns in your database.

## Updating generative SQL settings as an administrator

A user with the right IAM permissions can view and change **Generative SQL settings** for other users in the same AWS account. This administrator must have permission sqlworkbench: UpdateAccountQSqlSettings in their IAM policy, in addition to other permissions specified in the AWS managed policy for query editor v2. For more information about managed policies, see Permissions required to use the query editor v2.

### For an administrator to turn on generative SQL chat for all users in the account

1. Choose the



**Settings** icon to show a menu of the different settings screens.

2. Then choose the



Generative SQL settings icon to show the **Generative SQL settings** page.

3. Select **Generative SQL** to turn on the generative SQL capability for users in the account.

## Example using Amazon Q generative SQL capability with the TICKIT data

To author efficient prompts to generate SQL, you must learn about your database schema and your data. The TICKIT data consists of seven tables: two fact tables and five dimensions. The sample data contains records about sales to attendants of entertainment events that occurred in 2008. For more information about the TICKIT data schema, see Sample database in the Amazon Redshift Database Developer Guide. You can load the TICKIT data into a database by various methods in both the Amazon Redshift console and the query editor v2. The query editor v2 provides a method to load TICKIT data into database sample\_data\_dev. For information, see Loading sample data. The query editor v2 also provides example prompts for the TICKIT data. The following scenario describes a conversation with generative SQL to generate SQL about the TICKIT sample data. In this scenario, the TICKIT sample data is already created in a dev database in an Amazon Redshift cluster.



#### Note

This example is to illustrate a conversation. The responses from generative SQL might not match your results using the same prompts.

## Example conversation with guery editor v2 generative SQL

- In the **Editor**, connect to a cluster or workgroup that contains the TICKIT sample data.
- Create an empty notebook and choose the



Generative SQL icon to open the chat panel.

Enter the following prompt to generate SQL to verify the number of records in the VENUE table:

How many venues are there?

```
SELECT
  COUNT(*) AS num_venues
FROM
  tickit.venue
```

Choose **Add to notebook** to add two cells to the open notebook. One Markdown cell "How many venues are there?" and one containing the generated SQL.

In the SQL cell, choose **Run** to receive the result:

```
count
-----
202
```

4. To ask for another version of SQL, choose Regenerate SQL and receive the following answer:

```
SELECT
  venuestate,
  COUNT(*) AS num_venues
FROM
  tickit.venue
GROUP BY
  venuestate
```

Choose **Add to notebook** to add two more cells to the open notebook. One Markdown cell "How many venues are there?" and one containing the generated SQL.

In the SQL cell, choose **Run** to receive the result listing venue state's by number:

5. The generative SQL assistant can make assumptions about what you're asking. Although there are no widgets in the database, you can still ask. In this case, it gives you a message that it was not able to generate SQL.

```
How many widgets are there?
```

```
I was not able to generate any SQL
```

6. As you learn more about your database, you can ask more specific questions to generate SQL. For example, you're aware that the database contains sales data for several months in 2008. Enter the following prompt to generate SQL to find the number of sales in November 2008:

```
How many sales were there in November 2008?
```

```
SELECT
   COUNT(*) AS num_sales
FROM
   tickit.sales s
   JOIN tickit.date d ON s.dateid = d.dateid
WHERE
   d.month = 'November'
   AND d.year = 2008
```

Choose **Add to notebook** to add two cells to the open notebook. One Markdown cell "How many sales were there in November 2008?" and one containing the generated SQL.

In the SQL cell, choose **Run** to receive the result:

```
num_sales
-----
0
```

You realize this is not the result you were expecting.

7. You notice that the predicate date.month='November' expects the month in the DATE table to be represented by an abbreviation of month name. You change the predicate to d.month='NOV' and rerun the SQL.

```
SELECT
  COUNT(*)
FROM
  sales
  JOIN date ON sales.dateid = date.dateid
WHERE
  date.month = 'NOV'
```

```
AND date.year = 2008
```

In the SQL cell, choose **Run** to get new results.

```
count
----
14261
```

8. If you ask a question that tries to change the connected database, a warning message is returned along with any recommended SQL. Enter the following prompt to generate SQL to inset data into a table:

```
Insert 1 into the venue table.
```

```
INSERT
,
UPDATE
  OR delete data
FROM
  the database AS that could potentially change the data.Please provide a query that ONLY selects data
```

```
I was not able to generate the correct SQL code. I generated SQL, but you'll have to edit it to work with your database.
```

If you choose **Add to notebook** to add two cells to the open notebook and run the SQL, then the SQL fails.

```
ERROR: syntax error at or near "," Position: 132 [ErrorId: 1-6546764a-011df2691778846219ce6ec2]
```

This scenario only illustrated some basic ways to interact with the query editor v2 generative SQL. You can experiment even more with this generative AI technology to help you start authoring SQL to query your database.

# Loading data into a database

You can use query editor v2 to load data into a database in an Amazon Redshift cluster or workgroup.

## Loading sample data

The query editor v2 comes with sample data and notebooks available to be loaded into a sample database and corresponding schema.

To load sample data, choose the



icon associated with the sample data you want to load. The query editor v2 then loads the data into a schema in database sample\_data\_dev and creates a folder of saved notebooks in your **Notebooks** folder.

The following sample datasets are available.

#### tickit

Most of the examples in the Amazon Redshift documentation use sample data called tickit. This data consists of seven tables: two fact tables and five dimensions. When you load this data, the schema tickit is updated with sample data. For more information about the tickit data, see Sample database in the Amazon Redshift Database Developer Guide.

#### tpch

This data is used for a decision support benchmark. When you load this data, the schema tpch is updated with sample data. For more information about the tpch data, see TPC-H.

### tpcds

This data is used for a decision support benchmark. When you load this data, the schema tpcds is updated with sample data. For more information about the tpcds data, see <u>TPC-DS</u>.

## **Loading data from Amazon S3**

You can load Amazon S3 data into an existing or new table.

#### To load data into an existing table

The COPY command is used by query editor v2 to load data from Amazon S3. The COPY command generated and used in the query editor v2 load data wizard supports many of the parameters available to the COPY command syntax to copy from Amazon S3. For information about the COPY command and its options used to load data from Amazon S3, see <a href="COPY from Amazon Simple">COPY from Amazon Simple</a> Storage Service in the Amazon Redshift Database Developer Guide.

- 1. Confirm that the table is already created in the database where you want to load data.
- 2. Confirm that you are connected to the target database in the tree-view panel of query editor v2 before continuing. You can create a connection using the context menu (right-click) to the cluster or workgroup where the data will be loaded.

Choose



Load

data.

- 3. For Data source, choose Load from S3 bucket.
- 4. In S3 URIs, choose Browse S3 to look for the Amazon S3 bucket that contains the data to load.
- 5. If the specified Amazon S3 bucket isn't in the same AWS Region as the target table, then choose the **S3 file location** for the AWS Region where the data is located.
- 6. Choose **This file is a manifest file** if the Amazon S3 file is actually a manifest containing multiple Amazon S3 bucket URIs.
- 7. Choose the File format for the file to be uploaded. The supported data formats are CSV, JSON, DELIMITER, FIXEDWIDTH, SHAPEFILE, AVRO, PARQUET, and ORC. Depending on the specified file format, you can choose the respective File options. You can also select Data is encrypted if the data is encrypted and enter the Amazon Resource Name (ARN) of the KMS key used to encrypt the data.

If you choose CSV or DELIMITER, you can also choose the **Delimiter character** and whether to **Ignore header rows** if the specified number of rows are actually column names and not data to load.

- 8. Choose a compression method to compress your file. The default is no compression.
- 9. (Optional) The **Advanced settings** support various **Data conversion parameters** and **Load operations**. Enter this information as needed for your file.

For more information about data conversion and data load parameters, see <u>Data conversion</u> parameters and <u>Data load operations</u> in the *Amazon Redshift Database Developer Guide*.

- 10. Choose Next.
- 11. Choose **Load existing table**.
- 12. Confirm or choose the location of the **Target table** including **Cluster or workgroup**, **Database**, **Schema**, and **Table** name where the data is loaded.
- 13. Choose an IAM role that has the required permissions to load data from Amazon S3.
- 14. (Optional) Choose column names to enter them in **Column mapping** to map columns in the order of the input data file.
- 15. Choose **Load data** to start the data load.

When the load completes, the query editor displays with the generated COPY command that was used to load your data. The **Result** of the COPY is shown. If successful, you can now use SQL to select data from the loaded table. When there is an error, query the system view STL\_LOAD\_ERRORS to get more details. For information about COPY command errors, see <u>STL\_LOAD\_ERRORS</u> in the *Amazon Redshift Database Developer Guide*.

When you load data into a new table, query editor v2 first creates the table in the database, then loads the data as separate actions in the same workflow.

#### To load data into a new table

The COPY command is used by query editor v2 to load data from Amazon S3. The COPY command generated and used in the query editor v2 load data wizard supports many of the parameters available to the COPY command syntax to copy from Amazon S3. For information about the COPY command and its options used to load data from Amazon S3, see <a href="COPY from Amazon Simple">COPY from Amazon Simple</a> Storage Service in the Amazon Redshift Database Developer Guide.

1. Confirm that you are connected to the target database in the tree-view panel of query editor v2 before continuing. You can create a connection using the context menu (right-click) to the cluster or workgroup where the data will be loaded.

Choose



Load

data.

- 2. For Data source, choose Load from S3 bucket.
- 3. In S3 URIs, choose Browse S3 to look for the Amazon S3 bucket that contains the data to load.
- 4. If the specified Amazon S3 bucket isn't in the same AWS Region as the target table, then choose the **S3 file location** for the AWS Region where the data is located.
- 5. Choose **This file is a manifest file** if the Amazon S3 file is actually a manifest containing multiple Amazon S3 bucket URIs.
- 6. Choose the File format for the file to be uploaded. The supported data formats are CSV, JSON, DELIMITER, FIXEDWIDTH, SHAPEFILE, AVRO, PARQUET, and ORC. Depending on the specified file format, you can choose the respective File options. You can also select Data is encrypted if the data is encrypted and enter the Amazon Resource Name (ARN) of the KMS key used to encrypt the data.

If you choose CSV or DELIMITER, you can also choose the **Delimiter character** and whether to **Ignore header rows** if the specified number of rows are actually column names and not data to load.

- 7. Choose a compression method to compress your file. The default is no compression.
- 8. (Optional) The **Advanced settings** support various **Data conversion parameters** and **Load operations**. Enter this information as needed for your file.

For more information about data conversion and data load parameters, see <u>Data conversion</u> parameters and <u>Data load operations</u> in the *Amazon Redshift Database Developer Guide*.

- 9. Choose Next.
- 10. Choose Load new table.

The table columns are inferred from the input data. You can modify the definition of the table schema by adding columns and table details. To revert to the query editor v2 inferred table schema, choose **Restore to defaults**.

- 11. Confirm or choose the location of the **Target table** including **Cluster or workgroup**, **Database**, and **Schema** where the data is loaded. Enter a **Table** name to be created.
- 12. Choose an IAM role that has the required permissions to load data from Amazon S3.
- 13. Choose **Create table** to create the table using the definition shown.

A review summary of the table definition is displayed. The table is created in the database. To later delete the table, run a DROP TABLE SQL command. For more information, see <a href="https://dx.doi.org/nc.2010/bit.201

#### 14. Choose **Load data** to start the data load.

When the load completes, the query editor displays with the generated COPY command that was used to load your data. The **Result** of the COPY is shown. If successful, you can now use SQL to select data from the loaded table. When there is an error, query the system view STL\_LOAD\_ERRORS to get more details. For information about COPY command errors, see <u>STL\_LOAD\_ERRORS</u> in the *Amazon Redshift Database Developer Guide*.

## Loading data from a local file setup and workflow

You can load data from a local file into an existing or new table.

#### Administrator setup to load data from a local file

Your query editor v2 administrator must specify the common Amazon S3 bucket in the **Account settings** window. The account users must be configured with the proper permissions.

Required IAM permissions – the users of load from local file must have s3:ListBucket, s3:GetBucketLocation, s3:putObject, s3:getObject, and s3:deleteObject permissions. The optional-prefix can be specified to limit query editor v2 related use of this bucket to objects with this prefix. You might use this option when using this same Amazon S3 bucket for uses other than query editor v2. For more information about buckets and prefixes, see Managing user access to specific folders in the Amazon Simple Storage Service User Guide.

To make sure that cross user data access is not allowed, we recommend that the query editor v2 administrator use an Amazon S3 bucket policy to restrict object access based on aws:userid.

The following example allows Amazon S3 permissions to a <staging-bucket-name> with read/write access only to Amazon S3 objects with the aws:userid as a prefix.

Data separation – we recommend that users not have access to each other's data (even briefly).
 Load from a local file uses the staging Amazon S3 bucket set up by the query editor v2 administrator. Configure the bucket policy for the staging bucket to provide data separation between users. The following example shows a bucket policy that separates data between users of the <staging-bucket-name>.

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#### Loading data from a local file

## To load local file data into an existing table

Your query editor v2 administrator must specify the common Amazon S3 bucket in the **Account settings** window. query editor v2 automatically uploads the local file to a common Amazon S3 bucket used by your account, and then uses the COPY command to load data. The COPY command generated and run by the query editor v2 load local file window supports many of the parameters available to the COPY command syntax to copy from Amazon S3. For information about the COPY command and its options used to load data from Amazon S3, see <u>COPY from Amazon S3</u> in the *Amazon Redshift Database Developer Guide*.

- 1. Confirm that the table is already created in the database where you want to load data.
- 2. Confirm that you are connected to the target database in the tree-view panel of query editor v2. You can create a connection using the context menu (right-click) to the cluster or workgroup where the data will be loaded.
- Choose



Load

data.

- 4. For Data source, choose Load from local file.
- 5. Choose **Browse** to find the file that contains the data to **Load file**. By default, files with extension .csv, .avro .parquet, and .orc are shown, but you can choose other file types. The maximum file size is 5 MB.
- 6. Choose the File format for the file to be uploaded. The supported data formats are CSV, JSON, DELIMITER, FIXEDWIDTH, SHAPEFILE, AVRO, PARQUET, and ORC. Depending on the specified file format, you can choose the respective File options. You can also select Data is encrypted if the data is encrypted and enter the Amazon Resource Name (ARN) of the KMS key used to encrypt the data.
  - If you choose CSV or DELIMITER, you can also choose the **Delimiter character** and whether to **Ignore header rows** if the specified number of rows are actually column names and not data to load.
- (Optional) The Advanced settings support various Data conversion parameters and Load operations. Enter this information as needed for your file.
  - For more information about data conversion and data load parameters, see <u>Data conversion</u> parameters and <u>Data load operations</u> in the *Amazon Redshift Database Developer Guide*.

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- 8. Choose Next.
- 9. Choose Load existing table.
- 10. Confirm or choose the location of the **Target table** including **Cluster or workgroup**, **Database**, **Schema**, and **Table** name where the data is loaded.
- 11. (Optional) You can choose column names to enter in **Column mapping** to map columns in the order of the input data file.
- 12. Choose **Load data** to start the data load.

When the load completes, a message is displayed whether the load was successful or not. If successful, you can now use SQL to select data from the loaded table. When there is an error, query the system view STL\_LOAD\_ERRORS to get more details. For information about COPY command errors, see STL\_LOAD\_ERRORS in the *Amazon Redshift Database Developer Guide*.

The COPY command template that was used to load data appears in your **Query history**. This COPY command template shows some of the parameters used, but it can't be run directly in an editor tab. For more information about query history, see <u>Viewing query and tab history</u>.

When you load data into a new table, query editor v2 first creates the table in the database, then loads the data as separate actions in the same workflow.

#### To load local file data into a new table

Your query editor v2 administrator must specify the common Amazon S3 bucket in the **Account settings** window. The local file is automatically uploaded to a common Amazon S3 bucket used by your account, and then the COPY command is used by query editor v2 to load data. The COPY command generated and run by the query editor v2 load local file window supports many of the parameters available to the COPY command syntax to copy from Amazon S3. For information about the COPY command and its options used to load data from Amazon S3, see <u>COPY from Amazon S3</u> in the *Amazon Redshift Database Developer Guide*.

- 1. Confirm that you are connected to the target database in the tree-view panel of query editor v2. You can create a connection using the context menu (right-click) to the cluster or workgroup where the data will be loaded.
- Choose



data.

Load

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- 3. For **Data source**, choose **Load from local file**.
- 4. Choose **Browse** to find the file that contains the data to **Load file**. By default, files with extension .csv, .avro .parquet, and .orc are shown, but you can choose other file types. The maximum file size is 5 MB.
- 5. Choose the **File format** for the file to be uploaded. The supported data formats are CSV, JSON, DELIMITER, FIXEDWIDTH, SHAPEFILE, AVRO, PARQUET, and ORC. Depending on the specified file format, you can choose the respective **File options**. You can also select **Data is encrypted** if the data is encrypted and enter the Amazon Resource Name (ARN) of the KMS key used to encrypt the data.

If you choose CSV or DELIMITER, you can also choose the **Delimiter character** and whether to **Ignore header rows** if the specified number of rows are actually column names and not data to load.

6. (Optional) The **Advanced settings** support various **Data conversion parameters** and **Load operations**. Enter this information as needed for your file.

For more information about data conversion and data load parameters, see <u>Data conversion</u> parameters and <u>Data load operations</u> in the *Amazon Redshift Database Developer Guide*.

- 7. Choose **Next**.
- 8. Choose Load new table.
- 9. Confirm or choose the location of the **Target table** including **Cluster or workgroup**, **Database**, and **Schema** where the data is loaded. Enter a **Table** name to be created.
- 10. Choose **Create table** to create the table using the definition shown.

A review summary of the table definition is displayed. The table is created in the database. To later delete the table, run a DROP TABLE SQL command. For more information, see <a href="DROP">DROP</a>
<a href="TABLE">TABLE</a> in the Amazon Redshift Database Developer Guide.</a>

11. Choose **Load data** to start the data load.

When the load completes, a message displays indicating whether the load was successful or not. If successful, you can now use SQL to select data from the loaded table. When there is an error, query the system view STL\_LOAD\_ERRORS to get more details. For information about COPY command errors, see <a href="STL\_LOAD\_ERRORS">STL\_LOAD\_ERRORS</a> in the Amazon Redshift Database Developer Guide.

The COPY command template that was used to load data appears in your **Query history**. This COPY command template shows some of the parameters used, but it can't be run directly in an editor tab. For more information about query history, see Viewing query and tab history.

# **Authoring and running queries**

You can enter a query in the editor or select a saved query from the **Queries** list and choose **Run**.

By default, **Limit 100** is set to limit the results to 100 rows. You can turn off this option to return a larger result set. If you turn off this option, you can include the LIMIT option in your SQL statement if you want to avoid very large result sets. For more information, see <u>ORDER BY clause</u> in the *Amazon Redshift Database Developer Guide*.

To display a query plan in the results area, turn on **Explain**. Turn on **Explain graph** for the results to also display a graphical representation of the explain plan.

To save a query to the **Queries** folder, choose **Save**.

For a successful query, a success message appears. If the query returns information, the results display in the **Results** section. If the number of results exceeds the display area, numbers appear at the top of the results area. You can choose the numbers to display successive pages of results.

You can filter and sort **Result** for each column. To enter filter criteria in the result column header, hover over the column to see a menu



where you can enter criteria to filter the column.

If the query contains an error, the query editor v2 displays an error message in the results area. The message provides information on how to correct the query.

You can export or copy the results of your query by using the context (right-click) menu in the results area as follows:

- Choose Export result set and either JSON or CSV to download the entire set of row results to a
  file. The number of rows in the result set might be limited by the Limit option or the SQL limit
  clause in the query. The maximum size of the downloaded result set is 5 MB.
- If no rows are selected, then choose **Export current page** and either **JSON** or **CSV** to download the rows from the current page to a file.

)

• If rows are selected, then choose **Export selected rows** and either **JSON** or **CSV** to download the rows that are selected to a file.

- If rows are selected, then choose **Copy rows** to copy the selected rows to the clipboard.
- If rows are selected, then choose **Copy rows with headers** to copy the selected rows with column headers to the clipboard.

You can also use the shortcut Ctrl+C on Windows or Cmd+C on macOS to copy data from the current results page to the clipboard. If no rows are selected, then the cell with focus is copied to the clipboard. If rows are selected, then the selected rows are copied to the clipboard.

To add a new query tab, choose the



icon, then **Editor**, which appears in the row with the query tabs. The query tab is either using an Isolated session or not. With an isolated session, the results of a SQL command, such as creating a temporary table in one editor tab, are not visible in another editor tab. When you open an editor tab in query editor v2, the default is an isolated session.

#### To run a query

- 1. In the query area, do one of the following:
  - Enter a query.
  - Paste a query that you copied.
  - Choose the Queries folder, open the context menu (right-click) a saved query, and choose
     Open query.
- 2. Confirm that you chose the correct **Cluster** or **Workgroup**, and **Database** value for the SQL you plan to run.

Initially, you can choose your **Cluster** or **Workgroup** in the tree view. Choose your **Database** in the tree view also.

You can change the **Cluster** or **Workgroup**, and **Database** within each editor tab with the drop-down control located near the **Isolated session** header of each editor tab.

For each editor tab, you choose whether to run the SQL in an **Isolated session**. An isolated session has its own connection to a database. Use it to run SQL that is isolated from other query editor sessions. For more information about connections, see Opening query editor v2.

#### 3. Choose Run.

The **Result** area opens and displays the query results.

#### To display the explain plan for a query

- 1. Select the query.
- 2. Turn on **Explain**.

By default, the **Explain graph** is also on.

3. Choose **Run**.

The query runs and the explain plan displays in the query **Result** area.

The query editor v2 supports the following features:

- You can author queries with multiple SQL statements in one query tab. The queries are run serially and multiple results tabs open for each query.
- You can author queries with session variables and temporary tables.
- You can author queries with replaceable parameters designated by \${parameter}. You can author your SQL query with multiple replaceable parameters and use the same parameter in multiple places in your SQL statement.

When the query runs, a window is presented to enter the value of the parameter. Each time you run the query, the window is presented to enter your parameter values.

For an example, see Example: Sales greater than a specific parameter.

- Queries are versioned automatically. You can choose an earlier version of a query to run.
- You don't need to wait for a query to complete before continuing on with your workflow. Your
  queries continue to run even if you close the query editor.
- When authoring queries, automatic completion of schema, table, and column names is supported.

The SQL editor supports the following features:

• The beginning and ending brackets used in SQL have matching colors. Vertical lines are shown in the editor to help you match brackets.

- You can collapse and expand sections of your SQL.
- You can search and replace text in your SQL.
- You can use shortcut keys for several common editing tasks.
- SQL errors are highlighted in the editor for convenient location of problem areas.

For a demo of editing features, watch the following video: <u>New and Enhanced Editing Experience in Amazon Redshift guery editor v2.</u>

## **Query examples**

Following, you can find descriptions of the various types of queries that you can run.

The data used in many of these queries is from the tickit sample schema. For more information about loading the sample tickit data, see <u>Loading sample data</u>. For more information about the tickit sample data, see <u>Sample database</u> in the *Amazon Redshift Database Developer Guide*.

When you run these example queries, confirm that you choose the correct database in the editor, such as sample\_data\_dev.

## **Topics**

- Example: Setting session variables
- Example: Top event by total sales
- Example: Sales greater than a specific parameter
- Example: Create a temporary table
- Example: Selecting from a temporary table

## **Example: Setting session variables**

The following command sets the search\_path server configuration parameter to *public* for the session. For more information, see <u>SET</u> and <u>search\_path</u> in the *Amazon Redshift Database Developer Guide*.

set search\_path to public;

#### **Example: Top event by total sales**

The following query finds the event with the most sales.

```
select eventname, count(salesid) totalorders, sum(pricepaid) totalsales
from sales, event
where sales.eventid=event.eventid
group by eventname
order by 3;
```

#### Following is a partial list of the results.

eventname	totalorders	totalsales	
White Christmas	20	9352	
Joshua Radin	38	23469	
Beach Boys	58	30383	
Linda Ronstadt	56	35043	
Rascal Flatts	76	38214	
Billy Idol	67	40101	
Stephenie Meyer	72	41509	
Indigo Girls	57	45399	
•••			

## Example: Sales greater than a specific parameter

The following query finds sales where the quantity sold is greater than the parameter specified by \${numberoforders}. When the parameter value is 7, the result is 60 rows. When you run the query, the query editor v2 displays a **Run query form** window to gather the value of parameters in the SQL statement.

```
select salesid, qtysold
from sales
where qtysold > ${numberoforders}
order by 2;
```

## Following is a partial list of the results.

```
salesid qtysold
20005 8
21279 8
130232 8
42737 8
74681 8
67103 8
105533 8
```

```
91620 8
121552 8
...
```

#### **Example: Create a temporary table**

The following statement creates the temporary table *eventsalestemp* by selecting information from the *sales* and *event* tables.

```
create temporary table eventsalestemp as
select eventname, count(salesid) totalorders, sum(pricepaid) totalsales
from sales, event
where sales.eventid=event.eventid
group by eventname;
```

#### **Example: Selecting from a temporary table**

The following statement selects events, total orders, and total sales from the temporary table *eventsalestemp*, ordered by total orders.

```
select eventname, totalorders, totalsales
from eventsalestemp
order by 2;
```

Following is a partial list of results.

eventname	totalorders	totalsales
White Christmas	20	9352
Joshua Radin	38	23469
Martina McBride	50	52932
Linda Ronstadt	56	35043
Indigo Girls	57	45399
Beach Boys	58	30383
• • •		

# Authoring and running notebooks

You can use notebooks to organize, annotate, and share multiple SQL queries in a single document. You can add multiple SQL query and Markdown cells to a notebook. Notebooks provide a way to group queries and explanations associated with a data analysis in a single document by using multiple query and Markdown cells. You can add text and format the appearance using Markdown

syntax to provide context and additional information for your data analysis tasks. You can share your notebooks with team members.

To use notebooks, you must add permission for notebooks to your IAM principal (an IAM user or IAM role). As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <a href="Identity and access">Identity and access</a> <a href="Identity and access">management in Amazon Redshift</a>. You can add the permission to one of the query editor v2 managed policies. For more information, see <a href="Accessing the query editor v2">Accessing the query editor v2</a>.

You can **Run all** the cells of a notebook sequentially. The SQL query cell of a notebook has most of the same capabilities as a query editor tab. For more information, see <u>Authoring and running</u> queries. The following are differences between a query editor tab and a SQL cell in a notebook.

- There isn't a control to run Explain on a SQL statement in a notebook.
- You can create only one chart per SQL cell in a notebook.

You can export and import notebooks to files created with query editor v2. The file extension is .ipynb and the file size can be a maximum of 5 MB. The SQL and Markdown cells are stored in the file. A cluster or workgroup and database is not stored in the exported notebook. When you open an imported notebook you choose the cluster or workgroup and the database where to run it. After running SQL cells, you can then choose in the results tab whether to display the current page of results as a chart. The result set of a query is not stored in the notebook.

When you run a notebook, either with **Run all** or **Run**, then a **Run status** panel becomes available. Choose the



icon to open the panel. This panel contains a summary of the status of the most recent **Run all** or **Run** of the SQL cells in your notebook. If you run multiple SQL cells you can view at a glance the status, elapsed time, and some details about the run. You can filter the cells displayed based on status: All, Succeeded, Error, In progress, or Canceled. You can also use this panel to navigate to a SQL cell in the editor.

#### To create a notebook

1. From the navigator menu, choose



Editor.

2. Choose



and then choose Notebook.

By default, a SQL query cell appears in the notebook.

- 3. In the SQL query cell, do one of the following:
  - Enter a query.
  - Paste a query that you copied.
- 4. (Optionally) Choose the



icon, then choose **Markdown** to add a Markdown cell where you can provide descriptive or explanatory text using standard Markdown syntax.

5. (Optionally) Choose the



icon, then choose SQL to insert a SQL cell.

You can rename notebooks using the



(pencil) icon.

From the

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(more) menu, you can also perform the following operations on a notebook:

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**Share with my team** – To share the notebook with your team as defined by tags. For more information, see Sharing a query

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**Export** – To export the notebook to a local file with the .ipynb extension.

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**Save version** – To create a version of the notebook. To see versions of a notebook, navigate to your saved notebooks and open **Version history**.



**Duplicate** – To create a copy of the notebook and open it in a new notebook tab.

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**Shortcuts** – To display the shortcuts available when authoring a notebook.

#### To open a saved notebook

From the navigator menu, choose



Notebooks. Your saved notebooks and notebook folders are displayed.

2. Choose the notebook that you want to open and double-click it.

You can show **My notebooks**, notebooks that are **Shared by me**, and notebooks that are **Shared to my team** within the notebooks tab.

To import a notebook from a local file to My notebooks, choose



**Import**, then navigate to the .ipynb file that contains your notebook. The notebook is imported into the currently open notebook folder. You can then open the notebook in the notebook editor.

From the context menu (right-click) of a notebook you can perform the following operations:

- Open notebook To open the notebook in the editor.
- **Save version** To save a version of the notebook.
- Version history To display the versions of a notebook. From the Version history window
  you can delete and revert versions. You can also create a notebook from the currently selected
  version.
- Edit tags To create and edit tags on a notebook.
- **Share with my team** To share a notebook with your team.

To share a notebook with your team, make sure that you have the principal tag sqlworkbench-team set to the same value as the rest of your team members in your account. For example, an administrator might set the value to accounting-team for everyone in the accounting department. For an example, see <u>Permissions required to use the query editor v2</u>.

- Export To export a notebook to a local file.
- Rename To rename a notebook.
- **Duplicate** To make a copy of a notebook.
- **Delete** To delete a notebook.

For a demo of notebooks, watch the following video: Amazon Redshift SQL Notebooks in query editor v2.

# **Querying the AWS Glue Data Catalog**

You can use query editor v2 to query data cataloged in your AWS Glue Data Catalog. By default, the AWS Glue Data Catalog is listed as a query editor v2 database named awsdatacatalog. Querying the AWS Glue Data Catalog is not available in all Amazon Redshift AWS Regions. Use the SHOW command to determine if this capability is available. For more information about AWS Glue, see What is AWS Glue? in the AWS Glue Developer Guide.



#### Note

Querying the AWS Glue Data Catalog is only supported in Amazon Redshift RA3 node type clusters and Amazon Redshift Serverless.

You can configure your data warehouse and view the AWS Glue database objects cataloged using the following SQL commands:

 SHOW – to display whether awsdatacatalog is mounted for the currently connected data warehouse. For example, to show the data\_catalog\_auto\_mount parameter value, run:

```
SHOW data_catalog_auto_mount;
```

For more information, see SHOW in the Amazon Redshift Database Developer Guide.

 ALTER SYSTEM – to change the system-level configuration of data\_catalog\_auto\_mount. For example, to change the data\_catalog\_auto\_mount parameter value to on, run:

```
ALTER SYSTEM SET data_catalog_auto_mount = on;
```

The change takes effect when a provisioned cluster is rebooted or a serverless workgroup is automatically paused and resumed. For more information, see <u>ALTER SYSTEM</u> in the *Amazon Redshift Database Developer Guide*.

 SHOW SCHEMAS – shows a list of schemas. The schemas in the database named awsdatacatalog represent the AWS Glue databases cataloged in the AWS Glue Data Catalog. For example, to show these schemas, run:

```
SHOW SCHEMAS FROM DATABASE awsdatacatalog;
```

For more information, see SHOW SCHEMAS in the Amazon Redshift Database Developer Guide.

• SHOW TABLES – shows a list of tables in a schema. For example, to show the tables in the AWS Glue Data Catalog database named awsdatacatalog that are in schema myglue run:

```
SHOW TABLES FROM SCHEMA awsdatacatalog.myschema;
```

For more information, see SHOW TABLES in the Amazon Redshift Database Developer Guide.

• SHOW COLUMNS – shows a list of columns in a table. For example, to show the columns in the AWS Glue Data Catalog database named awsdatacatalog that are in schema myglue and table mytable run:

```
SHOW COLUMNS FROM TABLE awsdatacatalog.myglue.mytable;
```

For more information, see **SHOW COLUMNS** in the *Amazon Redshift Database Developer Guide*.

# To grant your IAM user or role permission to query the AWS Glue Data Catalog, follow these steps

- In the tree-view pane, connect to your initial database in your provisioned cluster or serverless workgroup using the **Database user name and password** authentication method. For example, connect to the dev database using the admin user and password you used when you created the cluster or workgroup.
- 2. In an editor tab, run the following SQL statement to grant an IAM user access to the AWS Glue Data Catalog.

```
GRANT USAGE ON DATABASE awsdatacatalog to "IAM:myIAMUser"
```

Where *IAM:myIAMUser* is an IAM user that you want to grant usage privilege to the AWS Glue Data Catalog. Alternatively, you can grant usage privilege to *IAMR:myIAMRole* for an IAM role.

- 3. In the tree-view pane, edit or delete the connection to the cluster or workgroup you previously created. Connect to either your cluster or workgroup in one of the following ways:
  - To access the awsdatacatalog database from a cluster, you must use the authentication method **Temporary credentials using your IAM identity**. For more information about this authentication method, see <u>Connecting to an Amazon Redshift database</u>. Your query editor v2 administrator might need to configure the **Account settings** for the account to display this authentication method on the connection window.
  - To access the awsdatacatalog database from a workgroup, you must use the authentication method Federated user. For more information about this authentication method, see Connecting to an Amazon Redshift database.
- With the granted privilege, you can use your IAM identity to run SQL against your AWS Glue Data Catalog.

After connecting, you can use query editor v2 to query data cataloged in AWS Glue Data Catalog. On the query editor v2 tree-view pane, choose the cluster or workgroup and awsdatacatalog database. In the editor or notebook pane, confirm the correct cluster or workgroup is chosen. The database chosen should be the initial Amazon Redshift database such as dev. For information about authoring queries, see <a href="Authoring and running queries">Authoring and running queries</a> and <a href="Authoring and running notebooks">Authoring and running notebooks</a>. The database named awsdatacatalog is reserved to reference the external Data Catalog database in your account. Queries against the awsdatacatalog database can only be read-only. Use three-part notation to reference the table in your SELECT statement. Where the first part is the database name, the second part is the AWS Glue database name, and the third part is the AWS Glue table name.

```
SELECT * FROM awsdatacatalog.<aws-glue-db-name>.<aws-glue-table-name>;
```

You can perform various scenarios that read the AWS Glue Data Catalog data and populate Amazon Redshift tables.

The following example SQL joins two tables that are defined in AWS Glue.

```
SELECT pn.emp_id, alias, role, project_name
```

```
FROM "awsdatacatalog"."empl_db"."project_name_table" pn,
"awsdatacatalog"."empl_db"."project_alias_table" pa
WHERE pn.emp_id = pa.emp_id;
```

The following example SQL creates an Amazon Redshift table and populates it with data from a join of two AWS Glue tables.

```
CREATE TABLE dev.public.glue AS
SELECT pn.emp_id, alias, role, project_name
FROM "awsdatacatalog"."empl_db"."project_name_table" pn,
"awsdatacatalog"."empl_db"."project_alias_table" pa
WHERE pn.emp_id = pa.emp_id;
```

# Querying a data lake

You can query data in an Amazon S3 data lake. First, you create an external schema to reference the external database in the <u>AWS Glue Data Catalog</u>. Then, you can query data in the Amazon S3 data lake.

## Demo: Query a data lake

For a demo of how to query a data lake, watch the following video. <u>Query your data lake from Amazon Redshift query editor v2.</u>

## **Prerequisites**

Before you work with your data lake in query editor v2, confirm the following was set up in your Amazon Redshift environment:

- Crawl your Amazon S3 data using AWS Glue and enable your Data Catalog for AWS Lake Formation.
- Create an IAM role for Amazon Redshift using the AWS Glue enabled Data Catalog for AWS Lake
  Formation. For details on this procedure, see <u>To create an IAM role for Amazon Redshift using</u>
  <u>an AWS Glue Data Catalog enabled for AWS Lake Formation</u>. For more information about using
  Redshift Spectrum and Lake Formation, see <u>Using Redshift Spectrum with AWS Lake Formation</u>.
- Grant SELECT permissions on the table to query in the Lake Formation database. For details on this procedure, see <u>To grant SELECT permissions on the table to query in the Lake Formation</u> database.

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You can verify in the Lake Formation console (https://console.aws.amazon.com/lakeformation/), **Permissions** section, **Data lake permissions** page, that the IAM role, AWS Glue database, and tables have the proper permissions.

• Confirm your connected user has permission to create schemas in the Amazon Redshift database and access data in your data lake. When you connect to a database in query editor v2, you choose an authentication method that includes credentials, which can be a database user or IAM user. The connected user must have the proper permissions and database privileges, such as a superuser. The Amazon Redshift admin user who created the cluster or workgroup has superuser privileges and can create schemas and manage the Redshift database. For more information about connecting to a database with query editor v2, see <a href="Connecting to an Amazon Redshift database">Connecting to an Amazon Redshift database</a>.

## Creating an external schema

To query data in an Amazon S3 data lake, first create an external schema. The external schema references the external database in the AWS Glue Data Catalog.

1. In the **Editor** view of query editor v2, choose



and then choose **Schema**.

- Enter a Schema name.
- 3. For **Schema type**, choose **External**.
- 4. Within **Data Catalog** details, the **Region** defaults to the AWS Region where your Redshift database is located.
- 5. Choose the **AWS Glue database** that the external schema will map to and that contains references to the AWS Glue tables.
- 6. Choose an **IAM role** for Amazon Redshift that has the required permissions to query data on Amazon S3.
- 7. Optionally, choose an **IAM role** that has permission to the Data Catalog.
- 8. Choose Create schema.

The schema appears under your database in the tree-view panel.

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Create

When creating the schema, if you receive a permission denied error for your database, check if the connected user has the database privilege to create a schema.

## Querying data in your Amazon S3 data lake

You use the schema that you created in the previous procedure.

- 1. In the tree-view panel, choose the schema.
- 2. To view a table definition, choose a table. The table columns and data types display.
- 3. To query a table, choose the table and in the context menu (right-click), choose **Select table** to generate a query.
- 4. Run the query in the **Editor**.

The following example SQL was generated by query editor v2 to query all the rows in AWS Glue table named flightscsv. The columns and rows shown in the output are truncated for simplicity.

quarter r tai		h dom	المراجع المراجع			
r tai			day_of_week	fl_date	unique_carrier	airline_id
	l_num	fl_num				
4	10	19	3	10/19/16	00	20304
N7	53SK	3086				
4	10	19	3	10/19/16	00	20304
N7	53SK	3086				
4	10	19	3	10/19/16	00	20304
N7	N778SK 3087					
	10	19 3	10	0/19/16 00	20	304
N77	8SK 3	3087				
_	N7 4 N7 4 N7	N753SK 4 10 N753SK 4 10 N778SK 10	N753SK 3086 10 19 N753SK 3086 10 19 N778SK 3087 10 19 3	N753SK 3086 4 10 19 3 N753SK 3086 4 10 19 3 N778SK 3087 10 19 3 1	N753SK 3086 4 10 19 3 10/19/16 N753SK 3086 4 10 19 3 10/19/16 N778SK 3087 10 19 3 10/19/16 00	N753SK 3086 4 10 19 3 10/19/16 00 N753SK 3086 4 10 19 3 10/19/16 00 N778SK 3087 10 19 3 10/19/16 00 20

# Working with datashares

You can create a datashare so that users on another cluster can query the data. The cluster containing the data that you want to share is called the *producer* cluster. You create a datashare on the producer cluster for the database objects that you want to share. You can share schemas, tables, views, and SQL user-defined functions (UDFs). The cluster that you want to share the data to is called the *consumer* cluster. On the consumer cluster, you create a database from the

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datashare. Then, users on the consumer cluster can query the data. For more information, see Getting started data sharing in the Amazon Redshift Database Developer Guide.

## **Creating datashares**

You create a datashare on the cluster that you want to use as the producer cluster. To learn more about datashare considerations, see <u>Data sharing considerations in Amazon Redshift</u> in the *Amazon Redshift Database Developer Guide*.

- 1. Choose the database on the producer cluster that you want to use.
- 2. Create the datashare. For example:

```
create datashare mysource;
```

3. Set permissions on the datashare. For example:

```
grant alter, share on datashare mysource to admin;
```

4. Set permissions on the database objects that you want to share. For example:

```
alter datashare mysource add schema public;

alter datashare mysource add table public.event;
```

5. Set permissions on the consumer cluster namespace to access the datashare. For example:

```
grant usage on datashare mysource to namespace '2b12345-1234-5678-9012-bb1234567890';
```

# **Showing datashares**

You can show the datashares that you've created on the producer cluster.

- 1. Choose the producer cluster.
- 2. Show the datashares. For example:

```
show datashares;
```

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share\_name share\_owner source\_database consumer\_database share\_type createdate is\_publicaccessible share\_acl producer\_account producer\_namespace test\_datashare 100 db\_producer NULL OUTBOUND 2/15/2022 FALSE admin 123456789012 p1234567-8765-4321-p10987654321

## Creating the consumer database

On the consumer cluster, you create a database from the datashare. These steps describe how to share data between two clusters in the same account. For information on sharing data across AWS accounts, see Sharing data across AWS accounts in the Amazon Redshift Database Developer Guide.

You can use SQL commands or the query editor v2 tree-view panel to create the database.

## To use SQL

1. Create a database from the datashare for your account and the namespace of the producer cluster. For example:

```
create database share\_db from datashare mysource of account '123456789012' namespace 'p1234567-8765-4321-p10987654321';
```

2. Set permissions so that users can access the database and the schema. For example:

```
grant usage on database share_db to usernames;

grant usage on schema public to usernames;
```

#### To use the query editor v2 tree-view panel

Choose



Create

and then choose Database.

- Enter a Database name.
- 3. (Optional) Select **Users and groups**, and choose a **Database user**.
- 4. Choose Create using a datashare.

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- 5. Choose the datashare.
- 6. Choose Create database.

The new



datash

database displays in the guery editor v2 tree-view panel.

7. Set permissions so that users can access the database and the schema. For example:

```
grant usage on database share_db to usernames;

grant usage on schema public to usernames;
```

## **Querying datashare objects**

On the consumer cluster, you can query datashare objects using fully qualified object names expressed with the three-part notation: database, schema, and name of the object.

- 1. In the query editor v2 tree-view panel, choose the schema.
- 2. To view a table definition, choose a table.

The table columns and data types display.

- 3. To query a table, choose the table and use the context menu (right-click) to choose **Select table**.
- 4. Query tables using SELECT commands. For example:

```
select top 10 * from test_db.public.event;
```

# Scheduling a query with query editor v2

You can create a schedule to run a SQL statement with Amazon Redshift query editor v2. You create a schedule to run your SQL statement at the time intervals that match your business needs. When it's time for the scheduled query to run, the query is started by Amazon EventBridge and uses the Amazon Redshift Data API.

#### To create a schedule to run a SQL statement

#### On the Editor



view, choose



**Schedule** to create a schedule to run a SQL statement.

- 2. When you define the schedule, you provide the following information.
  - The IAM role that assumes the required permissions to run the query. This IAM role is also attached to your cluster or workgroup.
  - The authentication values for either AWS Secrets Manager or temporary credentials to authorize access your cluster or workgroup. These authentication methods are supported by the Data API. For more information, see Authenticating a scheduled guery.
  - The cluster or workgroup where your database resides.
  - The name of the database that contains the data to be queried.
  - The name of the scheduled query and its description. The query editor v2 prefixes the scheduled query name you provide with "QS2-". The query editor v1 prefixes its scheduled query names with "QS-".
  - The SQL statement to be run on the schedule.
  - The schedule frequency and repeat options or a cron formatted value that defines the schedule. For more information, see <a href="Cron Expressions">Cron Expressions</a> in the Amazon CloudWatch Events User Guide.
  - Optionally, you can enable standard Amazon SNS notifications to monitor the scheduled query. You might need to confirm the email address you provide to the Amazon SNS notification. Check your email for a link to confirm the email address for the Amazon SNS notification. For more information, see <a href="Email notifications">Email notifications</a> in the Amazon Simple Notification Service Developer Guide. If your query is being run but you don't see messages published in your SNS topic, see <a href="My rule runs">My rule runs</a>, but I don't see any messages published into my Amazon SNS topic in the Amazon EventBridge User Guide.
- 3. Choose **Schedule query** to save and activate the schedule and add the schedule to the list of queries in the **Scheduled queries** view.

#### The Scheduled queries



view lists all the scheduled queries for your clusters and workgroups. With this view, you can display schedule guery details, activate or deactivate the schedule, edit the schedule, and delete the scheduled query. When you view query details, you can also view the history of running the query with the schedule.



#### Note

A schedule query run is only available in the **Schedule history** list for 24 hours. Queries that run on a schedule don't appear in the **Query history** view of guery editor v2.

## Setting up permissions to schedule a query

To schedule queries, the AWS Identity and Access Management (IAM) user defining the schedule and the IAM role associated with the schedule must be configured with the IAM permissions to use Amazon EventBridge and Amazon Redshift Data API. To receive emails from scheduled queries, the Amazon SNS notification you optionally specify must be configured also.

The following describes the tasks to use AWS managed policies to provide permission, but depending on your environment, you might want to scope down the permissions allowed.

For the IAM user logged into query editor v2, edit the IAM user using the IAM console (https:// console.aws.amazon.com/iam/).

- In addition to permissions to run Amazon Redshift and query editor v2 operations, attach the AmazonEventBridgeFullAccess and AmazonRedshiftDataFullAccess AWS managed policies to an IAM user.
- Alternatively, assign the permissions to a role and assign the role to the user.

Attach a policy that allows the sts: AssumeRole permission to the resource ARN of the IAM role you specify when you define the scheduled query. For more information about assuming roles, see Granting a user permissions to switch roles in the IAM User Guide.

The following example shows a permission policy that assumes the IAM role myRedshiftRole in account 123456789012. The IAM role myRedshiftRoleis also the IAM role that is attached to the cluster or workgroup where the scheduled query runs.

Update the trust policy of the IAM role used to schedule the query to allow the IAM user to assume it.

For the IAM role that you specify to allow the scheduled query to run, edit the IAM role using the IAM console (https://console.aws.amazon.com/iam/).

Attach the AmazonRedshiftDataFullAccess and AmazonEventBridgeFullAccess AWS
managed policies to the IAM role. The AmazonRedshiftDataFullAccess managed policy
only allows redshift-serverless:GetCredentials permission for Redshift Serverless
workgroups that are tagged with the key RedshiftDataFullAccess.

## Authenticating a scheduled query

When you schedule a query, you use one of the following authentication methods when the SQL runs. Each method requires a different combination of input on the query editor v2. These authentication methods are supported by the Data API which is used to run your SQL statements.

The database user or role that is used to run the query must have the necessary database privileges. For example, to grant IAMR: MyRedshiftQEv2Scheduler privileges to table mytable, run the following SQL command.

```
GRANT all ON TABLE mytable TO "IAMR:MyRedshiftQEv2Scheduler";
```

To view the list of database users in your cluster or workgroup, query the system view PG\_USER\_INFO.

## Note

Any Redshift Serverless workgroup for which you schedule queries much be tagged with the key RedshiftDataFullAccess. For more information, see <u>Authorizing access to the Amazon Redshift Data API</u>.

As an alternative to tagging the workgroup, you can add an inline policy to the IAM role (that is specified with the schedule) that allows redshift-serverless:GetCredentials. For example:

#### **AWS Secrets Manager**

With this method, provide a secret value for **secret-arn** that is stored in AWS Secrets Manager. This secret contains credentials to connect to your database. You might have created a secret with the proper credentials when you created your cluster or workgroup. The secret must be tagged with the key RedshiftDataFullAccess. If the tag key is not already present, use the AWS Secrets Manager console to add it. For information about creating a secret, see <u>Creating a secret for database connection credentials</u>.

For more information about the minimum permissions, see <u>Creating and Managing Secrets with</u> <u>AWS Secrets Manager</u> in the <u>AWS Secrets Manager</u> User Guide.

## **Temporary credentials**

With this method, provide your **Database name** and **Database user** values when connecting to a database in a cluster. You only need to provide your **Database name** when connecting to a database in a workgroup.

When connecting to a cluster, the AmazonRedshiftDataFullAccess policy allows the database user named redshift\_data\_api\_user permission for redshift:GetClusterCredentials. If you want to use a different database user to run the SQL statement, then add a policy to the IAM role attached to your cluster to allow redshift:GetClusterCredentials. The following example policy allows database users awsuser and myuser.

## Setting up permissions to view schedule query history

To allow users to view schedule query history, edit the IAM role (that is specified with the schedule) **Trust relationships** to add permissions.

The following is an example of a trust policy in an IAM role that allows the IAM user *myIAMusername* to view schedule query history. Instead of allowing an IAM user sts: AssumeRole permission you can choose to allow an IAM role this permission.

```
{
    "Version": "2012-10-17",
    "Statement": [
        {
            "Effect": "Allow",
            "Principal": {
                "Service": [
                     "redshift.amazonaws.com",
                     "redshift-serverless.amazonaws.com"
                ]
            },
            "Action": "sts:AssumeRole"
        },
        {
            "Effect": "Allow",
            "Principal": {
                "Service": "events.amazonaws.com"
            },
            "Action": "sts:AssumeRole"
        },
        {
            "Sid": "AssumeRole",
            "Effect": "Allow",
            "Principal": {
                "AWS": "arn:aws:iam::123456789012:user/myIAMusername"
            },
            "Action": "sts:AssumeRole"
        }
    ]
}
```

## Monitoring the scheduled query

For the Amazon SNS topic that you specify to send email notifications, create the Amazon SNS topic using the query editor v2 by navigating to the **SNS notifications** section, **Turn on** monitoring, and create the topic with **Create SNS topic**. The query editor v2 creates the Amazon SNS topic and adds a service principal to the access policy for Amazon EventBridge. The following is an example **Access policy** that is created in the Amazon SNS topic. In the example, the AWS Region *us-west-2*, AWS account *123456789012*, and Amazon SNS topic *select-version-pdx-testunload* are used.

When the scheduled query runs, Amazon SNS sends AWS notification emails. The following example shows an email sent to myemail@example.com for scheduled query QS2-may25a that ran on AWS Region eu-north-1 in AWS account 123456789012 using Amazon SNS notification topic may25a-SNS.

```
https://sns.eu-north-1.amazonaws.com/unsubscribe.html?SubscriptionArn=arn:aws:sns:eu-north-1:123456789012:may25a-SNS:0c1a3d05-39c2-4507-bc3d-47250513d7b0&Endpoint=myemail@example.com

Please do not reply directly to this email. If you have any questions or comments regarding this email, please contact us at https://aws.amazon.com/support
```

## Troubleshooting set up of scheduling a query

Consider the following if you have issues scheduling a query.

## **Queries not running**

Check if the IAM role used in the schedule has permission to get the temporary cluster credentials. The permission for provisioned clusters is redshift:GetClusterCredentialsWithIAM. The permission for Redshift Serverless workgroups is redshift-serverless:GetCredentials.

## Scheduled history not displaying

The IAM user or IAM role used to log in to the AWS console was not added into the trust policy of the IAM role used to schedule the query.

When using AWS Secrets Manager for the scheduled query to connect, confirm the secret is tagged with the key RedshiftDataFullAccess.

If the scheduled query is using an AWS Secrets Manager connection, the IAM role used to schedule the query must have the equivalent of managed policy SecretsManagerReadWrite attached to the role.

#### Query history status is Failed

View the SYS\_QUERY\_HISTORY system view for details about why the query failed. A common issue is that the database user or role that was used to run the query might not have the required privilege to run the SQL. For more information, see <u>Authenticating a scheduled query</u>.

The following SQL queries the SYS\_QUERY\_HISTORY view to return failed queries.

```
SELECT user_id, query_id, transaction_id, session_id, database_name, query_type,
  status, error_message, query_text
FROM sys_query_history
WHERE status = 'failed';
```

To find out details for a specific failing scheduled query, see <u>Finding details about scheduled</u> queries with AWS CloudShell.

## Finding details about scheduled queries with AWS CloudShell

You can use AWS CloudShell to find out details about a schedule query. You must have the proper permissions to run the AWS CLI commands shown in the following procedure.

#### To view the results of a scheduled query

- 1. On the AWS console, open the AWS CloudShell command prompt. For more information about AWS CloudShell, see What is AWS CloudShell in the AWS CloudShell User Guide.
- 2. Assume the IAM role of the scheduled query. To assume the role, find the IAM role associated with the scheduled query in query editor v2 and use it in the AWS CLI command in AWS CloudShell. For example, for the role scheduler enter an AWS STS command to assume the role used by the scheduled query.

```
aws sts assume-role —role-arn "arn:aws:iam::123456789012:role/scheduler" —role-session-name "scheduler-test"
```

The credentials returned are similar to the following.

```
"Credentials": {
  "AccessKeyId": "AKIAIOSFODNN7EXAMPLE",
  "SecretAccessKey": "wJalrXUtnFEMI/K7MDENG/bPxRfiCYEXAMPLEKEY",
  "SessionToken": "je7MtGbClwBF/2Zp9Utk/h3yCo8nvbEXAMPLEKEY...",
  "Expiration": "2023-08-18T18:19:44+00:00"
  },
  "AssumedRoleUser": {
  "AssumedRoleUser": {
  "AssumedRoleId": "AROA35B2NH6WBTP7ONL4E:scheduler-test",
  "Arn": "arn:aws:sts::123456789012:assumed-role/scheduler/scheduler-test"
  }
}
```

 Create environmental variables in the AWS CLI using the credentials displayed from assuming the IAM role. You must use these tokens before their expiration time. For example, you enter the following in AWS CloudShell.

```
export AWS_ACCESS_KEY_ID=AKIAIOSFODNN7EXAMPLE
```

```
export AWS_SECRET_ACCESS_KEY=wJalrXUtnFEMI/K7MDENG/bPxRfiCYEXAMPLEKEY
export AWS_SESSION_TOKEN=je7MtGbClwBF/2Zp9Utk/h3yCo8nvbEXAMPLEKEY...
```

4. To view the error of a failed query, run the AWS CLI command to describe a statement. The id of the SQL statement is from the **ID** shown in the **Schedule history** section of a scheduled query in the query editor v2.

```
aws redshift-data describe-statement —id 130d2620-05d2-439c-b7cf-815d9767f513
```

In this example, the scheduled SQL select \* from users limit 100 results in a SQL error that the users table does not exist.

```
{
"CreatedAt": "2023-08-18T17:39:15.563000+00:00",
"Duration": -1,
"Error": "ERROR: relation \"users\" does not exist",
"HasResultSet": false,
"Id": "a1b2c3d4-5678-90ab-cdef-EXAMPLE11111",
"QueryString": "select * from users limit 100\n-RequestID=a1b2c3d4-5678-90ab-cdef-
EXAMPLE22222; TraceID=1-633c5642-4039308d03f3a0ba53dbdf6f",
"RedshiftPid": 1073766651,
"RedshiftQueryId": 0,
"ResultRows": -1,
"ResultSize": -1,
"Status": "FAILED",
"UpdatedAt": "2023-08-18T17:39:16.116000+00:00",
"WorkgroupName": "default"
}
```

## Demo of scheduling a query

For a demo of scheduling a query, watch the following video. Video demo of scheduling a query.

# Visualizing query results

After you run a query and the results display, you can turn on **Chart** to display a graphic visualization of the current page of results. You can use the following controls to define the content, structure, and appearance of your chart:



#### Trace

Represents a set of related graphical marks in a chart. You can define multiple traces in a chart.

## Type

You can define the trace type to represent data as one of the following:

- Scatter chart for a scatter plot or bubble chart.
- Bar chart to represent categories of data with vertical or horizontal bars.
- Area chart to define filled areas.
- Histogram that uses bars to represent frequency distribution.
- Pie chart for a circular representation of data where each slice represents a percentage of the whole.
- Funnel or Funnel Area chart to represent data through various stages of a process.
- OHLC (open-high-low-close) chart often used for financial data to represent open, high, low, and close values along the x-axis, which usually represents intervals of time.
- Candlestick chart to represent a range of values for a category over a timeline.
- Waterfall chart to represent how an initial value increases or decreases through a series of intermediate values. Values can represent time intervals or categories.
- Line chart to represent changes in value over time.

#### X axis

You specify a table column that contains values to plot along the X axis. Columns that contain descriptive values usually represent dimensional data. Columns that contain quantitative values usually represent factual data.

#### Y axis

You specify a table column that contains values to plot along the Y axis. Columns that contain descriptive values usually represent dimensional data. Columns that contain quantitative values usually represent factual data.

#### Subplots

You can define additional presentations of chart data.

#### **Transforms**

You can define transforms to filter trace data. You use a split transform to display multiple traces from a single source trace. You use an aggregate transform to present a trace as an average or minimum. You use a sort transform to sort a trace.

#### General appearance

You can set defaults for background color, margin color, color scales to design palettes, text style and sizes, title style and size, and mode bar. You can define interactions for drag, click, and hover. You can define meta text. You can define default appearances for traces, axes, legends, and annotations.

Choose **Traces** to display the results as a chart. For **Type**, choose the style of chart as **Bar**, **Line**, and so on. For **Orientation**, you can choose **Vertical** or **Horizontal**. For **X**, choose the table column that you want to use for the horizontal axis. For **Y**, choose the table column that you want to use for the vertical axis.

Choose **Refresh** to update the chart display. Choose **Full screen** to expand the chart display.

#### To create a chart

- 1. Run a query and get results.
- 2. Turn on **Charts**.
- 3. Choose **Trace** and start to visualize your data.
- 4. Choose a chart style from one of the following:
  - Scatter
  - Bar
  - Area
  - Histogram
  - Pie
  - Funnel
  - Funnel Area
  - OHLC (open-high-low-close)
  - Candlestick
  - Waterfall

- Line
- 5. Choose **Style** to customize the appearance, including colors, axes, legend, and annotations. You can add text, shapes, and images.
- 6. Choose **Annotations** to add text, shapes, and images.

#### To save a chart

- Choose Save Chart.
- 2. Enter a name for your chart.
- 3. Choose **Save**.

#### To export a chart

- 1. Choose **Export**.
- 2. Choose PNG or JPEG.
- 3. Set the width and height for your chart.
- 4. Choose **Export**.
- 5. Choose to open the file in your default graphic application or save the file with the default name.

## To browse for and open a saved chart

- 1. Choose the **Charts** tab.
- 2. Open the chart that you want.

## To organize your charts into folders

- 1. Choose **Charts** from the navigation pane.
- 2. Choose **New folder** and name the folder.
- 3. Choose **Create** to create the folder in the **Charts** tab.

You can move charts in and out of the folder using drag-and-drop.

## Example: Create a pie chart to visualize query results

The following example uses the *Sales* table of the sample database. For more information, see Sample database in the *Amazon Redshift Database Developer Guide*.

Following is the query that you run to provide the data for the pie chart.

```
select top 5 eventname, count(salesid) totalorders, sum(pricepaid) totalsales
from sales, event
where sales.eventid=event.eventid group by eventname
order by 3;
```

#### To create a pie chart for the top event by total sales

- 1. Run the query.
- 2. In the guery results area, turn on **Chart**.
- 3. Choose Trace.
- 4. For **Type**, choose **Pie**.
- 5. For **Values**, choose *totalsales*.
- 6. For **Labels**, choose eventname.
- 7. Choose **Style** and then **General**.
- 8. Under Colorscales, choose Categorical and then Pastel2.



## **Example: Create a combination chart for comparing revenue and sales**

Perform the steps in this example to create a chart that combines a bar chart for revenue data and a line graph for sales data. The following example uses the *Sales* table of the tickit sample

database. For more information, see <u>Sample database</u> in the *Amazon Redshift Database Developer Guide*.

Following is the query that you run to provide the data for the chart.

```
select eventname, total_price, total_qty_sold
from (select eventid, total_price, total_qty_sold, ntile(1000) over(order by
  total_price desc) as percentile
    from (select eventid, sum(pricepaid) total_price, sum(qtysold) total_qty_sold
        from tickit.sales
        group by eventid)) Q, tickit.event E
    where Q.eventid = E.eventid
    and percentile = 1
order by total_price desc;
```

#### To create a combination chart for comparing revenue and sales

- 1. Run the query.
- 2. In the query results area, turn on **Chart**.
- 3. Under *trace o*, for **Type**, choose **Bar**.
- 4. For **X**, choose eventname.
- 5. For **Y**, choose total\_price.

The bar chart displays with event names along the X axis.

- 6. Under **Style**, choose **Traces**.
- 7. For **Name**, enter *Revenue*.
- 8. Under Style, choose Axes.
- 9. For **Titles**, choose **Y** and enter *Revenue*.

The label *Revenue* displays on the left Y axis.

- 10. Under **Structure**, choose **Traces**.
- 11. Choose



Trace.

The trace 1 options display.

12. For **Type**, choose **Line**.

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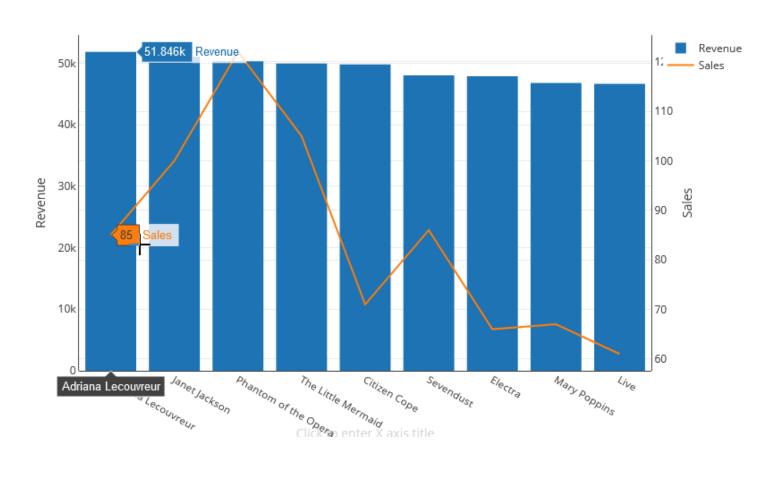
- 13. For **X**, choose eventname.
- 14. For **Y**, choose *total\_qty\_sold*.
- 15. Under Axes To Use, for Y Axis choose



The Y Axis displays Y2.

- 16. Under Style, choose Axes.
- 17. Under Titles, choose Y2.
- 18. For Name, enter Sales.
- 19. Under Lines, choose Y:Sales.
- 20. Under Axis Line, choose Show and for Position, choose Right.

#### Revenue and Sales



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# Demo: Build visualizations using Amazon Redshift query editor v2

For a demo of how to build visualizations, watch the following video. <u>Build visualizations using</u> Amazon Redshift query editor v2.

# Collaborating and sharing as a team

You can share queries with your team.

A team is defined for a set of users who collaborate and share query editor v2 resources. An administrator can create a team by adding a tag to an IAM role. For more information, see Permissions required to use the query editor v2.

## Saving, browsing for, and deleting queries

Before you can share your query with your team, save your query. You can view and delete saved queries.

#### To save a query

- 1. Prepare your query and choose **Save**.
- 2. Enter a title for your query.
- 3. Choose Save.

#### To browse for saved queries

- 1. Choose **Queries** from the navigation pane.
- 2. You can view queries that are **My queries**, **Shared by me**, or **Shared to my team**. These queries can appear as individual queries or within folders you created.

#### To delete a saved query

- 1. Open the context (right-click) menu for a saved query.
- Choose **Delete** and confirm the action.

## To organize your saved queries into folders

1. Choose **Queries** from the navigation pane.

- 2. Choose **New folder** and name the folder.
- 3. Choose **Create** to create the folder in the **Queries** tab.

You can now move queries in and out of the folder using drag-and-drop.

## **Sharing a query**

You can share your queries with your team. You can also view the history of saved queries and manage query versions.

To share a query with your team, make sure that you have the principal tag sqlworkbenchteam set to the same value as the rest of your team members in your account. For example, an administrator might set the value to accounting-team for everyone in the accounting department. For an example, see <u>Permissions</u> required to use the query editor v2.

## To share a query with a team

- 1. Choose **Queries** from the navigation pane.
- 2. Open the context (right-click) menu of the query that you want to share and choose **Share** with my team.
- Choose the team or teams that you want to share the query with and then choose Save sharing options.

Every time you save a SQL query, the query editor v2 saves it as a new version. You can browse earlier query versions, save a copy of a query, or restore a query.

## To manage query versions

- 1. Choose **Queries** from the navigation pane.
- 2. Open the context (right-click) menu for the query that you want to work with.
- 3. Choose **Version history** to open a list of versions of the query.
- 4. On the **Version history** page, you can do the following:
  - Revert to selected Revert to the selected version and continue your work with this version.
  - Save selected as Create a new query in the editor.

# Querying a database using the query editor

Using the guery editor is an easy way to run gueries on databases hosted by your Amazon Redshift cluster. After creating your cluster, you can immediately run queries by using the query editor on the Amazon Redshift console.



#### Note

You can't query data in Amazon Redshift Serverless using this original query editor. Use Amazon Redshift query editor v2 instead.

In February 2021, an updated guery editor was deployed and authorization permissions to use the query editor changed. The new query editor uses the Amazon Redshift Data API to run queries. The AmazonRedshiftQueryEditor policy, which is an AWS managed AWS Identity and Access Management (IAM) policy, was updated to include the necessary permissions. If you have a custom IAM policy, make sure that you update it. Use AmazonRedshiftQueryEditor as a guide. The changes to AmazonRedshiftQueryEditor include the following:

- Permission to manage query editor statement results requires the statement owner user.
- Permission to use Secrets Manager to connect to a database has been added.

For more information, see Permissions required to use the Amazon Redshift console query editor.

When you connect to your cluster from the new query editor, you can use one of two authentication methods, as described in Connecting with the query editor.

Using the query editor, you can do the following:

- Run single SQL statement queries.
- Download result sets as large as 100 MB to a comma-separated value (CSV) file.
- Save queries for reuse. You can't save queries in the Europe (Paris) Region, the Asia Pacific (Osaka) Region, the Asia Pacific (Hong Kong) Region, or the Middle East (Bahrain) Region.
- View query runtime details for user-defined tables.
- Schedule queries to run at a future time.
- View a history of queries that you created in the query editor.
- Run queries against clusters using enhanced VPC routing.

# **Query editor considerations**

Consider the following about working with queries when you use the query editor:

- The maximum duration of a query is 24 hours.
- The maximum query result size is 100 MB. If a call returns more than 100 MB of response data, the call is terminated.
- The maximum retention time for query results is 24 hours.
- The maximum query statement size is 100 KB.
- The cluster must be in a virtual private cloud (VPC) based on the Amazon VPC service.
- You can't use transactions in the query editor. For more information about transactions, see BEGIN in the *Amazon Redshift Database Developer Guide*.
- You can save a query up to 3,000 characters long.

# **Enabling access to the query editor**

To access the query editor, you need permission. To enable access, we recommend that you attach the AmazonRedshiftQueryEditor and AmazonRedshiftReadOnlyAccess AWS managed policies for IAM permissions to the IAM role that you use to access your cluster. Then, you can assign the role to a user. You can use the IAM console (<a href="https://console.aws.amazon.com/iam/">https://console.aws.amazon.com/iam/</a>) to attach IAM policies. For more information, see <a href="Using identity-based policies">Using identity-based policies</a> (IAM policies) for Amazon Redshift.

If you have already created a user to access Amazon Redshift, you can attach the AmazonRedshiftQueryEditor and AmazonRedshiftReadOnlyAccess AWS managed policies to that user by means of an assigned role. If you haven't created a user yet, create one and attach the policy to the IAM role and assign the role to the user.

The AWS managed policy AmazonRedshiftQueryEditor allows the action redshift: GetClusterCredentials, which by default gives superuser access to the database. To restrict access, you can do one of the following:

- Create a custom policy that allows calling redshift: GetClusterCredentials and restricts the resource to a given value for DbUser.
- Add a policy that denies permission to redshift: GetClusterCredentials. Any user assigned a role with this permission attached must sign in the query editor with temporary credentials. This denial policy illustrates the example.

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```
{
  "Version": "2012-10-17",
  "Statement": {
    "Effect": "Deny",
    "Action": "redshift:GetClusterCredentials",
    "Resource": "*"
  }
}
```

For more information about creating a role with the required permissions, see <u>Create an IAM role</u> with permissions to call GetClusterCredentials.

Any user granted access to Amazon Redshift query editor by means of the AWS managed policy AmazonRedshiftQueryEditor can list all secrets. However, this policy allows creation and retrieval of only secrets tagged with the key RedshiftQueryOwner and the value \${aws:userid}. If you create the key from the Amazon Redshift query editor, the key is automatically tagged. To use a secret that wasn't created with the Amazon Redshift query editor, confirm that the secret is tagged with the key RedshiftQueryOwner and a value of your unique IAM user identifier, for example AIDACKCEVSQ6C2EXAMPLE.

The required permissions to use the Amazon Redshift query editor are AmazonRedshiftQueryEditor and AmazonRedshiftReadOnlyAccess.

To provide access, add permissions to your users, groups, or roles:

• Users and groups in AWS IAM Identity Center:

Create a permission set. Follow the instructions in <u>Create a permission set</u> in the *AWS IAM Identity Center User Guide*.

• Users managed in IAM through an identity provider:

Create a role for identity federation. Follow the instructions in <u>Creating a role for a third-party</u> identity provider (federation) in the *IAM User Guide*.

- IAM users:
  - Create a role that your user can assume. Follow the instructions in <u>Creating a role for an IAM</u> user in the *IAM User Guide*.
  - (Not recommended) Attach a policy directly to a user or add a user to a user group. Follow the instructions in Adding permissions to a user (console) in the IAM User Guide.

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# Connecting with the query editor

When you connect to a cluster with the query editor, you use one of the following authentication methods. Each method requires a different combination of input from the Amazon Redshift console.

## **AWS Secrets Manager**

With this method, provide a secret value for **secret-arn** that is stored in AWS Secrets Manager. This secret contains credentials to connect to your database.

## **Temporary credentials**

With this method, provide your database and db-user values.

# Storing database credentials in AWS Secrets Manager

When you call the query editor, you can pass credentials for the cluster by using a secret in AWS Secrets Manager. To pass credentials in this way, you specify the name or the Amazon Resource Name (ARN) of the secret.

For more information about the minimum permissions, see <u>Creating and Managing Secrets with</u> AWS Secrets Manager in the AWS Secrets Manager User Guide.

## To store your credentials in a secret for an Amazon Redshift cluster

- Use AWS Secrets Manager to create a secret that contains credentials for the cluster. When you choose Store a new secret, choose Credentials for Redshift cluster. Store a value for User name (the database user), Password, and DB cluster (cluster identifier) in your secret.
  - For instructions, see <u>Creating a Basic Secret</u> in the AWS Secrets Manager User Guide.
- Use the AWS Secrets Manager console to view the details for the secret you created, or run the aws secretsmanager describe-secret AWS CLI command.

If you chose to your cluster's admin credentials using AWS Secrets Manager, you can connect to the database using your Secrets Manager stored admin credentials.

# Using the query editor

In the following example, you use the query editor to perform the following tasks:

- Run SQL commands.
- View query execution details.
- Save a query.
- Download a query result set.

To complete the following example, you need an existing Amazon Redshift cluster. If you don't have a cluster, create one by following the procedure described in Creating a cluster.

#### To use the query editor on the Amazon Redshift console

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Query editor**, then connect to a database in your cluster.
- 3. For **Schema**, choose **public** to create a new table based on that schema.
- 4. Enter the following in the query editor window and choose **Run** to create a new table.

- 5. Choose Clear.
- 6. Enter the following command in the query editor window, and choose **Run** to add rows to the table.

```
insert into shoes values
('loafers', 'brown'),
('sandals', 'black');
```

- 7. Choose Clear.
- 8. Enter the following command in the query editor window and choose **Run** to query the new table.

```
select * from shoes;
```

The **Query results** displays the results.

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Shoe type	Color
sandals	black
loafers	brown

- Choose **Execution** to view the run details.
- 10. Choose **Data**, then **Export** to download the query results as a file.

# Scheduling a query



#### Important

The Amazon Redshift guery editor v2 now supports scheduling a guery. We recommend using query editor v2. For more information, see Scheduling a query with query editor v2.

To create a schedule to run a SQL statement, you can use the guery editor on the Amazon Redshift console. You can create a schedule to run your SQL statement at the time intervals that match your business needs. When it's time for the scheduled query to run, Amazon EventBridge initiates the query.

#### To create a schedule to run a SQL statement

- 1. Open the console and query editor as described in Using the query editor. You can only use this query editor with provisioned clusters.
- Choose **Schedule** to create a schedule to run an SOL statement. 2.

When you define the schedule, you provide the following information:

- An IAM role that is used to assume the required permissions to run the guery. For more information, see Setting up permissions to schedule a query.
- The authentication values for either AWS Secrets Manager or temporary credentials to authorize access your cluster. For more information, see Authenticating a scheduled query.
- The name of the scheduled query and a single SQL statement to be run.
- The schedule frequency and repeat options or a cron formatted value.

Optionally, you can enable Amazon SNS notifications to monitor the scheduled query. If
your query is being run but you don't see messages published in your SNS topic, see <a href="My rule">My rule</a>
is being triggered but I don't see any messages published into my Amazon SNS topic in the
Amazon EventBridge User Guide.

You can also manage and update scheduled queries using the Amazon Redshift console. Depending on your version of the console, scheduled queries might be listed in the following places:

- On the **Schedules** tab of the details page of your cluster.
- On the **Scheduled queries** tab of the query editor.

If you choose **Schedule name** from one of these locations, you can view and edit your scheduled query's definition.

## Setting up permissions to schedule a query on the Amazon Redshift console

To schedule queries, the AWS Identity and Access Management (IAM) user defining the schedule and the IAM role associated with the schedule must be configured as follows.

For the IAM user logged into the Amazon Redshift console, do the following:

- Attach the AmazonEventBridgeFullAccess AWS managed policy to an IAM role.
- Attach a policy with the sts:AssumeRole permission of the IAM role that you specify when you define the scheduled SQL statement.

The following example shows a policy that assumes a specified IAM role.

For the IAM role that you specify to enable the scheduler to run a guery, do the following:

• Ensure that this IAM role specifies the EventBridge service principal (events.amazonaws.com). The following is an example trust relationship.

For more information about how to create an IAM role for EventBridge events, see <u>Permissions</u> required to use the Amazon EventBridge scheduler.

- Attach the AmazonRedshiftDataFullAccess AWS managed policy to the IAM role.
- To allow users to view schedule history, edit the IAM role to add the sts: AssumeRole permission.

The following is an example of a trust policy in an IAM role.

```
}
```

# Authenticating a scheduled query

When you schedule a query, you use one of the following authentication methods when the query SQL runs. Each method requires a different combination of input from the Amazon Redshift console.

## **AWS Secrets Manager**

With this method, provide a secret value for **secret-arn** that is stored in AWS Secrets Manager. This secret contains credentials to connect to your database. The secret must be tagged with the key RedshiftDataFullAccess.

For more information about the minimum permissions, see <u>Creating and Managing Secrets with</u> AWS Secrets Manager in the AWS Secrets Manager User Guide.

## **Temporary credentials**

With this method, provide your **database** and **db-user** values.

The AmazonRedshiftDataFullAccess policy allows the database user named redshift\_data\_api\_user permission for redshift:GetClusterCredentials. If you want to use a different database user to run the SQL statement, then add a policy to the IAM role to allow redshift:GetClusterCredentials. The following example policy allows database users awsuser and myuser.

# Create an Amazon EventBridge rule that runs when a query finishes

You can create an event rule to send a notification when a query finishes. For the procedure using the Amazon EventBridge console, see <u>Creating Amazon EventBridge rules that react to events</u> in the *Amazon EventBridge User Guide*. For more information about event patterns, see <u>Amazon EventBridge event patterns</u> in the *Amazon EventBridge User Guide*.

For example, the following sample event is sent when a query is FINISHED.

```
{
    "version": "0",
    "id": "6a7e8feb-b491-4cf7-a9f1-bf3703467718",
    "detail-type": "Redshift Data Statement Status Change",
    "source": "aws.redshift-data",
    "account": "123456789012",
    "time": "2020-12-22T17:00:00Z",
    "region": "us-west-1",
    "resources": [
        "arn:aws:redshift:us-east-2:123456789:cluster:t1"
    ],
    "detail": {
        "statementId": "01bdaca2-8967-4e34-ae3f-41d9728d5644",
        "clusterId": "test-dataapi",
        "statementName": "awesome query",
        "state": "FINISHED",
        "pages": 5,
        "expireAt": "2020-12-22T18:43:48Z",
        "principal": "arn:aws:sts::123456789012:assumed-role/any",
        "queryId": 123456
    }
}
```

You can create an event pattern rule to filter the event.

```
"source": [
    "aws.redshift-data"
],
    "detail-type": [
        "Redshift Data Statement Status Change"
],
    "detail": {
```

```
"state": [
              "FINISHED"
         ٦
    }
}
```

# Connecting to an Amazon Redshift data warehouse using SQL client tools

You can connect to Amazon Redshift data warehouses from SQL client tools over Java Database Connectivity (JDBC), Python, and Open Database Connectivity (ODBC) connections. Amazon Redshift doesn't provide or install any SQL client tools or libraries. To use these tools or libraries to work with data in your data warehouses, install them on your client computer or Amazon EC2 instance. You can use most SQL client tools that support JDBC, Python, or ODBC drivers.

Use the list of sections at the end of this topic to help you walk through the process of configuring your client computer or Amazon EC2 instance to use a JDBC, Python, or ODBC connection. The topics also discuss related security options for the client connection to the server. Additionally, find information about setting up and connecting from SQL client tools, such as SQL Workbench/ J, a third-party tool, and Amazon Redshift RSQL. You can try these tools if you don't yet have a business intelligence tool to use. You can also use this section to learn about connecting to your data warehouse programmatically. Finally, if you encounter issues when attempting to connect to your data warehouse, you can review the troubleshooting informatio to identify solutions.

# **Recommendations for connecting with client tools**

If you connect to your Redshift cluster using an IP address, it can result in additional downtime when there is an outage or a connection loss and the cluster is brought online in a new Availability Zone (AZ). However, if you still want your application to connect to Redshift using an IP address, use the private IP address attached to the cluster's virtual-private-cloud (VPC) endpoint. You can find this in the cluster details in **Network and security**, under the **Properties** tab.



#### Note

If your application uses the IP address of the leader node to access the Redshift cluster, the recommended best practice is to change it to use the cluster endpoint URL. For more information, see Configuring connections in Amazon Redshift.

#### **Topics**

- Configuring connections in Amazon Redshift
- Configuring security options for connections
- Connecting from client tools and code
- Connecting with SQL Workbench/J
- Connect to your data warehouse programmatically
- Using an authentication profile to connect to Amazon Redshift
- Troubleshooting connection issues in Amazon Redshift

# **Configuring connections in Amazon Redshift**

In the following section, learn how to configure JDBC, Python, and ODBC connections to connect to your cluster from SQL client tools. This section describes how to set up JDBC, Python, and ODBC connections. It also describes how to use Secure Sockets Layer (SSL) and server certificates to encrypt communication between the client and server.

## JDBC, Python, and ODBC drivers for Amazon Redshift

To work with data in your cluster, you must have JDBC, Python, or ODBC drivers for connectivity from your client computer or instance. Code your applications to use JDBC, Python, or ODBC data access API operations, and use SQL client tools that support either JDBC, Python, or ODBC.

Amazon Redshift offers JDBC, Python, and ODBC drivers for download. These drivers are supported by AWS Support. PostgreSQL drivers are not tested and not supported by the Amazon Redshift team. Use the Amazon Redshift—specific drivers when connecting to an Amazon Redshift cluster. The Amazon Redshift drivers have the following advantages:

- Support for IAM, SSO, and federated authentication.
- Support for new Amazon Redshift data types.
- Support for authentication profiles.
- Improved performance in conjunction with Amazon Redshift enhancements.

For more information about how to download the JDBC and ODBC drivers and configure connections to your cluster, see Configuring a connection for JDBC driver version 2.1 for Amazon

Redshift, Configuring the Amazon Redshift Python connector, and Configuring an ODBC connection.

For more information about managing IAM identities, including best practices for IAM roles, see Identity and access management in Amazon Redshift.

#### Finding your cluster connection string

To connect to your cluster with your SQL client tool, you must have the cluster connection string. You can find the cluster connection string in the Amazon Redshift console, on a cluster's details page.

#### To find the connection string for a cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Clusters**, then choose the cluster name from the list to open its details.
- The JDBC URL and ODBC URL connection strings are available, along with additional details, in the **General information** section. Each string is based on the AWS Region where the cluster runs. Click the icon next to the appropriate connection string to copy it.

To connect to a cluster endpoint, you can use the cluster endpoint URL from a DescribeClusters API request. The following is an example of a cluster endpoint URL.

```
mycluster.cmeaswqeuae.us-east-2.redshift.amazonaws.com
```

If you have set up a custom domain name for your cluster, you can also use that to connect to your cluster. For more information about creating a custom domain name, see Setting up a custom domain name.



#### Note

When you connect, don't use the IP address of a cluster node or the IP address of the VPC endpoint. Always use the Redshift endpoint to avoid an unnecessary outage. The only exception to using the endpoint URL is when you use a custom domain name. For more information, see Using a custom domain name for client connections.

# Configuring a connection for JDBC driver version 2.1 for Amazon Redshift

You can use a JDBC driver version 2.1 connection to connect to your Amazon Redshift cluster from many third-party SQL client tools. The Amazon Redshift JDBC connector provides an open source solution. You can browse the source code, request enhancements, report issues, and provide contributions.

To use a JDBC connection, refer to the following sections.

## **Topics**

- Download the Amazon Redshift JDBC driver, version 2.1
- Installing the Amazon Redshift JDBC driver, version 2.1
- Getting the JDBC URL
- Building the connection URL
- Configuring TCP keepalives for your JDBC connection
- Configuring your JDBC connection with Apache Maven
- Configuring authentication and SSL
- · Configuring logging
- Converting data types
- Using prepared statement support
- <u>Differences between the 2.1 and 1.x versions of the JDBC driver</u>
- Creating initialization (.ini) files for JDBC driver version 2.1
- Options for JDBC driver version 2.1 configuration
- Previous versions of JDBC driver version 2.1

## Download the Amazon Redshift JDBC driver, version 2.1

Amazon Redshift offers drivers for tools that are compatible with the JDBC 4.2 API. The class name for this driver is com.amazon.redshift.Driver.

For detailed information about how to install the JDBC driver, reference the JDBC driver libraries, and register the driver class, see the following topics.

For each computer where you use the Amazon Redshift JDBC driver version 2.1, make sure that the Java Runtime Environment (JRE) 8.0 is installed.

If you use the Amazon Redshift JDBC driver for database authentication, make sure that you have AWS SDK for Java 1.11.118 or later in your Java class path. If you don't have AWS SDK for Java installed, download the ZIP file with JDBC 4.2–compatible driver and driver dependent libraries for the AWS SDK:

JDBC 4.2-compatible driver version 2.1 and AWS SDK driver-dependent libraries

This ZIP file contains the JDBC 4.2–compatible driver version 2.1 and AWS SDK for Java 1.x driver–dependent library files. Unzip the dependent jar files to the same location as the JDBC driver. Only the JDBC driver needs to be in CLASSPATH.

This ZIP file doesn't include the complete AWS SDK for Java 1.x. However, it includes the AWS SDK for Java 1.x driver–dependent libraries that are required for AWS Identity and Access Management (IAM) database authentication.

Use this Amazon Redshift JDBC driver with the AWS SDK that is required for IAM database authentication.

To install the complete AWS SDK for Java 1.x, see <u>AWS SDK for Java 1.x</u> in the AWS SDK for Java Developer Guide.

JDBC 4.2–compatible driver version 2.1 (without the AWS SDK)

Review the JDBC driver version 2.1 software license and change log file:

- JDBC driver version 2.1 license
- JDBC driver version 2.1 change log

JDBC drivers version 1.2.27.1051 and later support Amazon Redshift stored procedures. For more information, see <u>Creating stored procedures in Amazon Redshift</u> in the *Amazon Redshift Database Developer Guide*.

## Installing the Amazon Redshift JDBC driver, version 2.1

To install the Amazon Redshift JDBC 4.2–compatible driver version 2.1 and driver–dependent libraries for AWS SDK, extract the files from the ZIP archive to the directory of your choice.

To install the Amazon Redshift JDBC 4.2–compatible driver version 2.1 (without the AWS SDK), copy the JAR file to the directory of your choice.

To access an Amazon Redshift data store using the Amazon Redshift JDBC driver, you need to perform configuration as described following.

#### **Topics**

- Referencing the JDBC driver libraries
- Registering the driver class

## Referencing the JDBC driver libraries

The JDBC application or Java code that you use to connect to your data must access the driver JAR files. In the application or code, specify all the JAR files that you extracted from the ZIP archive.

## Using the driver in a JDBC application

JDBC applications usually provide a set of configuration options for adding a list of driver library files. Use the provided options to include all the JAR files from the ZIP archive as part of the driver configuration in the application. For more information, see the documentation for your JDBC application.

## Using the driver in Java code

You must include all the driver library files in the class path. This is the path that the Java Runtime Environment searches for classes and other resource files. For more information, see the appropriate Java SE documentation to set the class path for your operating system.

- Windows: <a href="https://docs.oracle.com/javase/7/docs/technotes/tools/windows/classpath.html">https://docs.oracle.com/javase/7/docs/technotes/tools/windows/classpath.html</a>
- Linux and Solaris: <a href="https://docs.oracle.com/javase/7/docs/technotes/tools/solaris/classpath.html">https://docs.oracle.com/javase/7/docs/technotes/tools/solaris/classpath.html</a>
- MacOS: The default MacOS class path is the directory in which the JDBC driver is installed.

## Registering the driver class

Make sure that you register the appropriate class for your application. You use following classes to connect the Amazon Redshift JDBC driver to Amazon Redshift data stores:

- Driver classes extend java.sql.Driver.
- DataSource classes extend javax.sql.DataSource and javax.sql.ConnectionPoolDataSource.

The driver supports the following fully qualified class names that are independent of the JDBC version:

- com.amazon.redshift.jdbc.Driver
- com.amazon.redshift.jdbc.DataSource

The following example shows how to use the DriverManager class to establish a connection for JDBC 4.2.

```
private static Connection connectViaDM() throws Exception
{
Connection connection = null;
connection = DriverManager.getConnection(CONNECTION_URL);
return connection;
}
```

The following example shows how to use the DataSource class to establish a connection.

```
private static Connection connectViaDS() throws Exception
{
Connection connection = null;
11
Amazon Redshift JDBC Driver Installation and Configuration Guide
DataSource ds = new com.amazon.redshift.jdbc.DataSource
();
ds.setURL(CONNECTION_URL);
connection = ds.getConnection();
return connection;
}
```

## Getting the JDBC URL

Before you can connect to your Amazon Redshift cluster from a SQL client tool, you need to know the JDBC URL of your cluster. The JDBC URL has the following format: jdbc:redshift://endpoint:port/database.

The fields of the preceding format have the following values.

Field	Value
jdbc	The protocol for the connection.
redshift	The subprotocol that specifies to use the Amazon Redshift driver to connect to the database.
endpoint	The endpoint of the Amazon Redshift cluster.
port	The port number that you specified when you launched the cluster. If you have a firewall, make sure that this port is open for you to use.
database	The database that you created for your cluster.

The following is an example JDBC URL: jdbc:redshift://
examplecluster.abc123xyz789.us-west-2.redshift.amazonaws.com:5439/dev

Be sure to enter the URL values, for example SessionToken values, in URL encoded format.

For information about how to get your JDBC connection, see Finding your cluster connection string.

If the client computer fails to connect to the database, you can troubleshoot possible issues. For more information, see Troubleshooting connection issues in Amazon Redshift.

## **Building the connection URL**

Use the connection URL to supply connection information to the data store that you are accessing. The following is the format of the connection URL for the Amazon Redshift JDBC driver version 2.1. Here, [Host] the endpoint of the Amazon Redshift server and [Port] is the number of the Transmission Control Protocol (TCP) port that the server uses to listen for client requests.

```
jdbc:redshift://[Host]:[Port]
```

The following is the format of a connection URL that specifies some optional settings.

```
jdbc:redshift://[Host]:[Port]/[database];[Property1]=[Value];
[Property2]=[Value];
```

For example, suppose that you want to connect to port 9000 on an Amazon Redshift cluster in the US West (N. California) Region on AWS. You also want to access the database named dev and

authenticate the connection using a database user name and password. In this case, you use the following connection URL.

```
jdbc:redshift://redshift.company.us-west-1.redshift.amazonaws.com:9000/
dev;UID=amazon;PWD=amazon
```

You can use the following characters to separate the configuration options from the rest of the URL string:

- ;
- ?

For example, the following URL strings are equivalent:

```
jdbc:redshift://my_host:5439/dev;ssl=false;defaultRowFetchSize=100
```

```
jdbc:redshift://my_host:5439/dev?ssl=false;defaultRowFetchSize=100
```

You can use the following characters to separate configuration options from each other in the URL string:

- ;
- &

For example, the following URL strings are equivalent:

```
jdbc:redshift://my_host:5439/dev;ssl=false;defaultRowFetchSize=100
```

```
jdbc:redshift://my_host:5439/dev;ssl=false&defaultRowFetchSize=100
```

The following URL example specifies a log level of 6 and the path for the logs.

```
\verb|jdbc:redshift://redshift.amazonaws.com:5439/dev; DSILogLevel=6; LogPath=/home/user/logs; | logPath
```

Don't duplicate properties in the connection URL.

For a complete list of the configuration options that you can specify, see Options for JDBC driver version 2.1 configuration.



#### (i) Note

When you connect, don't use the IP address of a cluster node or the IP address of the VPC endpoint. Always use the Redshift endpoint to avoid an unnecessary outage. The only exception to using the endpoint URL is when you use a custom domain name. For more information, see Using a custom domain name for client connections.

## **Configuring TCP keepalives for your JDBC connection**

By default, the Amazon Redshift JDBC driver is configured to use TCP keepalives to prevent connections from timing out. You can specify when the driver starts sending keepalive packets or turn off the feature by setting the relevant properties in the connection URL. For more information about the syntax of the connection URL, see Building the connection URL.

Property	Description
TCPKeepAlive	To turn off TCP keepalives, set this property to FALSE.

## **Configuring your JDBC connection with Apache Maven**

Apache Maven is a software project management and comprehension tool. The AWS SDK for Java supports Apache Maven projects. For more information, see Using the SDK with Apache Maven in the AWS SDK for Java Developer Guide.

If you use Apache Maven, you can configure and build your projects to use an Amazon Redshift JDBC driver to connect to your Amazon Redshift cluster. To do this, add the JDBC driver as a dependency in your project's pom. xml file. If you use Maven to build your project and want to use a JDBC connection, take the steps in the following section.

## Configuring the JDBC driver as a Maven dependency

## To configure the JDBC driver as a Maven dependency

1. Add either the Amazon repository or the Maven Central repository to the repositories section of your pom.xml file.



## Note

The URL in the following code example returns an error if used in a browser. Use this URL only in the context of a Maven project.

For an Amazon Maven repository, use the following.

```
<repositories>
    <repository>
      <id>redshift</id>
      <url>http://redshift-maven-repository.s3-website-us-east-1.amazonaws.com/
release</url>
    </repository>
</repositories>
```

To connect using Secure Sockets Layer (SSL), add the following repository to your pom.xml file.

```
<repositories>
    <repository>
      <id>redshift</id>
      <url>https://s3.amazonaws.com/redshift-maven-repository/release</url>
    </repository>
</repositories>
```

For a Maven Central repository, add the following to your pom.xml file.

```
<repositories>
    <repository>
      <id>redshift</id>
      <url>https://repo1.maven.org/maven2</url>
    </repository>
```

```
</repositories>
```

Declare the version of the driver that you want to use in the dependencies section of your pom.xml file.

Amazon Redshift offers drivers for tools that are compatible with the JDBC 4.2 API. For information about the functionality supported by these drivers, see <a href="Download the Amazon">Download the Amazon</a> Redshift JDBC driver, version 2.1.

Add a dependency for the driver as shown following.

Replace *driver-version* in the following example with your driver version, for example 2.1.0.1.

For a JDBC 4.2–compatible driver, use the following.

```
<dependency>
    <groupId>com.amazon.redshift</groupId>
    <artifactId>redshift-jdbc42</artifactId>
        <version>driver-version
</dependency>
```

The class name for this driver is com. amazon. redshift. Driver.

The Amazon Redshift Maven drivers need the following optional dependencies when you use IAM database authentication.

#### Upgrading the driver to the latest version

To upgrade or change the Amazon Redshift JDBC driver to the latest version, first modify the version section of the dependency to the latest version of the driver. Then clean your project with the Maven Clean Plugin, as shown following.

```
mvn clean
```

#### **Configuring authentication and SSL**

To protect data from unauthorized access, Amazon Redshift data stores require all connections to be authenticated using user credentials. Some data stores also require connections to be made over the Secure Sockets Layer (SSL) protocol, either with or without one-way authentication.

The Amazon Redshift JDBC driver version 2.1 provides full support for these authentication protocols.

The SSL version that the driver supports depends on the JVM version that you are using. For information about the SSL versions that are supported by each version of Java, see <u>Diagnosing TLS</u>, SSL, and HTTPS on the Java Platform Group Product Management Blog.

The SSL version used for the connection is the highest version that is supported by both the driver and the server, which is determined at connection time.

Configure the Amazon Redshift JDBC driver version 2.1 to authenticate your connection according to the security requirements of the Redshift server that you are connecting to.

You must always provide your Redshift user name and password to authenticate the connection. Depending on whether SSL is enabled and required on the server, you might also need to configure the driver to connect through SSL. Or you might use one-way SSL authentication so that the client (the driver itself) verifies the identity of the server.

You provide the configuration information to the driver in the connection URL. For more information about the syntax of the connection URL, see Building the connection URL.

*SSL* indicates TLS/SSL, both Transport Layer Security and Secure Sockets Layer. The driver supports industry-standard versions of TLS/SSL.

#### Using user name and password only

If the server you are connecting to doesn't use SSL, then you only need to provide your Redshift user name and password to authenticate the connection.

#### To configure authentication using your Redshift user name and password only

- 1. Set the UID property to your Redshift user name for accessing the Amazon Redshift server.
- 2. Set the PWD property to the password corresponding to your Redshift user name.

#### **Using SSL without identity verification**

If the server you are connecting to uses SSL but doesn't require identity verification, then you can configure the driver to use a non-validating SSL factory.

#### To configure an SSL connection without identity verification

- 1. Set the UID property to your Redshift user name for accessing the Amazon Redshift server.
- 2. Set the PWD property to the password corresponding to your Redshift user name.
- 3. Set the SSLFactory property to com.amazon.redshift.ssl.NonValidatingFactory.

#### Using one-way SSL authentication

If the server you are connecting to uses SSL and has a certificate, then you can configure the driver to verify the identity of the server using one-way authentication.

One-way authentication requires a signed, trusted SSL certificate for verifying the identity of the server. You can configure the driver to use a specific certificate or access a TrustStore that contains the appropriate certificate. If you don't specify a certificate or TrustStore, then the driver uses the default Java TrustStore (typically either jssecacerts or cacerts).

## To configure one-way SSL authentication

- 1. Set the UID property to your Redshift user name for accessing the Amazon Redshift server.
- 2. Set the PWD property to the password corresponding to your Redshift user name.
- 3. Set the SSL property to true.

- 4. Set the SSLRootCert property to the location of your root CA certificate.
- 5. If you aren't using one of the default Java TrustStores, then do one of the following:
  - To specify a server certificate, set the SSLRootCert property to the full path of the certificate.
  - To specify a TrustStore, do the following:
    - a. Use the keytool program to add the server certificate to the TrustStore that you want to use.
    - b. Specify the TrustStore and password to use when starting the Java application using the driver. For example:

```
-Djavax.net.ssl.trustStore=[TrustStoreName]
-Djavax.net.ssl.trustStorePassword=[TrustStorePassword]
-Djavax.net.ssl.trustStoreType=[TrustStoreType]
```

#### 6. Choose one:

- To validate the certificate, set the SSLMode property to verify-ca.
- To validate the certificate and verify the host name in the certificate, set the SSLMode property to verify-full.

## **Configuring IAM authentication**

If you are connecting to a Amazon Redshift server using IAM authentication, set the following properties as part of your data source connection string.

For more information on IAM authentication, see <u>Identity and access management in Amazon</u> Redshift.

To use IAM authentication, use one of the following connection string formats:

Connection string	Description
<pre>jdbc:redshift:iam:// [host]:[p ort]/[db]</pre>	A regular connection string. The driver infers the ClusterID and Region from the host.
<pre>jdbc:redshift:iam:// [cluster- id]: [region]/[db]</pre>	The driver retrieves host information, given the ClusterID and Region.

Connection string	Description
<pre>jdbc:redshift:iam:// [host]/[db]</pre>	The driver defaults to port 5439, and infers ClusterID and Region from the host.  Depending on the port you selected when creating, modifying or migrating the cluster, allow access to the selected port.

#### **Specifying profiles**

If you are using IAM authentication, you can specify any additional required or optional connection properties under a profile name. By doing this, you can avoid putting certain information directly in the connection string. You specify the profile name in your connection string using the Profile property.

Profiles can be added to the AWS credentials file. The default location for this file is: ~/.aws/credentials

You can change the default value by setting the path in the following environment variable: AWS\_CREDENTIAL\_PROFILES\_FILE

For more information about profiles, see Working with AWS Credentials in the AWS SDK for Java.

## Using instance profile credentials

If you are running an application on an Amazon EC2 instance that is associated with an IAM role, you can connect using the instance profile credentials.

To do this, use one of the IAM connection string formats in the preceding table, and set the dbuser connection property to the Amazon Redshift user name that you are connecting as.

For more information about instance profiles, see <u>Access Management</u> in the *IAM User Guide*.

# **Using credential providers**

The driver also supports credential provider plugins from the following services:

- Active Directory Federation Service (ADFS)
- JSON Web Tokens (JWT) Service

Microsoft Azure Active Directory (AD) Service and Browser Microsoft Azure Active Directory (AD)
 Service

- Okta Service
- PingFederate Service
- Browser SAML for SAML services such as Okta, Ping, or ADFS

If you use one of these services, the connection URL needs to specify the following properties:

- Plugin\_Name The fully-qualified class path for your credentials provider plugin class.
- **IdP\_Host:** The host for the service that you are using to authenticate into Amazon Redshift.
- IdP\_Port The port that the host for the authentication service listens at. Not required for Okta.
- **User** The user name for the idp\_host server.
- **Password** The password associated with the idp\_host user name.
- **DbUser** The Amazon Redshift user name you are connecting as.
- **SSL\_Insecure** Indicates whether the IDP server certificate should be verified.
- Client\_ID The client ID associated with the user name in the Azure AD portal. Only used for Azure AD.
- Client\_Secret The client secret associated with the client ID in the Azure AD portal. Only used for Azure AD.
- IdP\_Tenant The Azure AD tenant ID for your Amazon Redshift application. Only used for Azure AD.
- App\_ID The Okta app ID for your Amazon Redshift application. Only used for Okta.
- App\_Name The optional Okta app name for your Amazon Redshift application. Only used for Okta.
- Partner\_SPID The optional partner SPID (service provider ID) value. Only used for PingFederate.

If you are using a browser plugin for one of these services, the connection URL can also include:

• Login\_URL – The URL for the resource on the identity provider's website when using the Security Assertion Markup Language (SAML) or Azure AD services through a browser plugin. This parameter is required if you are using a browser plugin.

• **Listen\_Port** – The port that the driver uses to get the SAML response from the identity provider when using the SAML or Azure AD services through a browser plugin .

• IdP\_Response\_Timeout – The amount of time, in seconds, that the driver waits for the SAML response from the identity provider when using the SAML or Azure AD services through a browser plugin.

For information on additional connection string properties, see Options for JDBC driver version 2.1 configuration.

## **Configuring logging**

You can turn on logging in the driver to assist in diagnosing issues.

You can log driver information by using the following methods:

- To save logged information in .log files, see Using log files.
- To send logged information to the LogStream or LogWriter specified in the DriverManager, see Using LogStream or LogWriter.

You provide the configuration information to the driver in the connection URL. For more information about the syntax of the connection URL, see Building the connection URL.

## **Using log files**

Only turn on logging long enough to capture an issue. Logging decreases performance and can consume a large quantity of disk space.

Set the LogLevel key in your connection URL to turn on logging and specify the amount of detail included in log files. The following table lists the logging levels provided by the Amazon Redshift JDBC driver version 2.1, in order from least verbose to most verbose.

LogLevel value	Description
1	Log severe error events that will lead the driver to abort.
2	Log error events that might allow the driver to continue running.

LogLevel value	Description
3	Log events that might result in an error if action is not taken. This level of logging and the levels of logging above this level also log the user's queries.
4	Log general information that describes the progress of the driver.
5	Log detailed information that is useful for debugging the driver.
6	Log all driver activity.

## To set up logging that uses log files

- 1. Set the LogLevel property to the desired level of information to include in log files.
- 2. Set the LogPath property to the full path to the folder where you want to save log files.

For example, the following connection URL enables logging level 3 and saves the log files in the C:\temp folder: jdbc:redshift://redshift.company.us-west1.redshift.amazonaws.com:9000/Default;DSILogLevel=3; LogPath=C:\temp

3. To make sure that the new settings take effect, restart your JDBC application and reconnect to the server.

The Amazon Redshift JDBC driver produces the following log files in the location specified in the LogPath property:

- redshift\_jdbc.log file that logs driver activity that is not specific to a connection.
- redshift\_jdbc\_connection\_[Number].log file for each connection made to the database,
   where [Number] is a number that identifies each log file. This file logs driver activity that is specific to the connection.

If the LogPath value is invalid, then the driver sends the logged information to the standard output stream (System.out)

#### Using LogStream or LogWriter

Only turn on logging long enough to capture an issue. Logging decreases performance and can consume a large quantity of disk space.

Set the LogLevel key in your connection URL to turn on logging and specify the amount of detail sent to the LogStream or LogWriter specified in the DriverManager.

## To turn on logging that uses the LogStream or LogWriter:

- 1. To configure the driver to log general information that describes the progress of the driver, set the LogLevel property to 1 or INFO.
- 2. To make sure that the new settings take effect, restart your JDBC application and reconnect to the server.

## To turn off logging that uses the LogStream or LogWriter:

- 1. Remove the LogLevel property from the connection URL.
- 2. To make sure that the new settings take effect, restart your JDBC application and reconnect to the server.

## **Converting data types**

The Amazon Redshift JDBC driver version 2.1 supports many common data formats, converting between Amazon Redshift, SQL, and Java data types.

The following table lists the supported data type mappings.

Amazon Redshift type	SQL type	Java type
BIGINT	SQL_BIGINT	Long
BOOLEAN	SQL_BIT	Boolean
CHAR	SQL_CHAR	String
DATE	SQL_TYPE_DATE	java.sql.Date
DECIMAL	SQL_NUMERIC	BigDecimal

Amazon Redshift type	SQL type	Java type
DOUBLE PRECISION	SQL_DOUBLE	Double
GEOMETRY	SQL_ LONGVARBINARY	byte[]
INTEGER	SQL_INTEGER	Integer
OID	SQL_BIGINT	Long
SUPER	SQL_LONGVARCHAR	String
REAL	SQL_REAL	Float
SMALLINT	SQL_SMALLINT	Short
TEXT	SQL_VARCHAR	String
TIME	SQL_TYPE_TIME	java.sql.Time
TIMETZ	SQL_TYPE_TIME	java.sql.Time
TIMESTAMP	SQL_TYPE_ TIMESTAMP	java.sql.Timestamp
TIMESTAMPTZ	SQL_TYPE_ TIMESTAMP	java.sql.Timestamp
VARCHAR	SQL_VARCHAR	String

## Using prepared statement support

The Amazon Redshift JDBC driver supports prepared statements. You can use prepared statements to improve the performance of parameterized queries that need to be run multiple times during the same connection.

A prepared statement is a SQL statement that is compiled on the server side but not run immediately. The compiled statement is stored on the server as a PreparedStatement object until you close the object or the connection. While that object exists, you can run the prepared statement as many times as needed using different parameter values, without having to compile the statement again. This reduced overhead enables the set of queries to be run more quickly.

For more information about prepared statements, see "Using Prepared Statements" in <u>JDBC Basics</u> tutorial from Oracle.

You can prepare a statement that contains multiple queries. For example, the following prepared statement contains two INSERT queries:

```
PreparedStatement pstmt = conn.prepareStatement("INSERT INTO
MyTable VALUES (1, 'abc'); INSERT INTO CompanyTable VALUES
(1, 'abc');");
```

Take care that these queries don't depend on the results of other queries that are specified within the same prepared statement. Because queries don't run during the prepare step, the results have not been returned yet, and aren't available to other queries in the same prepared statement.

For example, the following prepared statement, which creates a table and then inserts values into that newly-created table, is not allowed:

```
PreparedStatement pstmt = conn.prepareStatement("CREATE
TABLE MyTable(col1 int, col2 varchar); INSERT INTO myTable
VALUES (1, 'abc');");
```

If you try to prepare this statement, the server returns an error stating that the destination table (myTable) doesn't exist yet. The CREATE query must be run before the INSERT query can be prepared.

#### Differences between the 2.1 and 1.x versions of the JDBC driver

This section describes the differences in the information returned by the 2.1 and 1.x versions of the JDBC driver. The JDBC driver version 1.x is discontinued.

The following table lists the DatabaseMetadata information returned by the getDatabaseProductName() and getDatabaseProductVersion() functions for each version of the JDBC driver. JDBC driver version 2.1 obtains the values while establishing the connection. JDBC driver version 1.x obtains the values as a result of a query.

JDBC driver version	getDatabaseProductName() result	getDatabaseProduct Version() result
2.1	Redshift	8.0.2

JDBC driver version	getDatabaseProductName() result	getDatabaseProduct Version() result
1.x	PostgreSQL	08.00.0002

The following table lists the DatabaseMetadata information returned by the getTypeInfo function for each version of the JDBC driver.

JDBC driver version	getTypeInfo result
2.1	Consistent with Redshift datatypes
1.x	Consistent with PostgreSQL datatypes

## Creating initialization (.ini) files for JDBC driver version 2.1

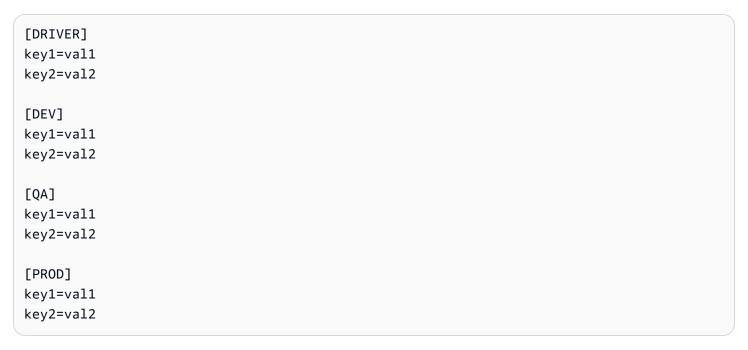
By using initialization (.ini) files for Amazon Redshift JDBC driver version 2.1, you can specify system level configuration parameters. For example, federated IdP authentication parameters can vary for each application. The .ini file provides a common location for SQL clients to get the required configuration parameters.

You can create an JDBC driver version 2.1 initialization (.ini) file that contains configuration options for SQL clients. The default name of the file is rsjdbc.ini. The JDBC driver version 2.1 checks for the .ini file in the following locations, listed in order of precedence:

- IniFile parameter in the connection URL or in the connection property dialog box of the SQL client. Be sure that the IniFile parameter contains the full path to the .ini file, including the file name. For information about the IniFile parameter, see <a href="IniFile">IniFile</a>. If the IniFile parameter incorrectly specifies the location of the .ini file, an error displays.
- Environment variables such as AMAZON\_REDSHIFT\_JDBC\_INI\_FILE with the full
  path, including the file name. You can use rsjdbc.ini or specify a file name. If the
  AMAZON\_REDSHIFT\_JDBC\_INI\_FILE environment variable incorrectly specifies the location of
  the .ini file, an error displays.
- Directory where the driver JAR file is located.
- User home directory.
- Temp directory of the system.

You can organize the .ini file into sections, for example [DRIVER]. Each section contains key-value pairs that specify various connection parameters. You can use the IniSection parameter to specify a section in the .ini file. For information about the IniSection parameter, see IniSection.

Following is an example of the .ini file format, with sections for [DRIVER], [DEV], [QA], and [PROD]. The [DRIVER] section can apply to any connection.



The JDBC driver version 2.1 loads configuration parameters from the following locations, listed in order of precedence:

- Default configuration parameters in the application code.
- [DRIVER] section properties from the .ini file, if included.
- Custom section configuration parameters, if the IniSection option is provided in the connection URL or in the connection property dialog box of the SQL client.
- Properties from the connection property object specified in the getConnection call.
- Configuration parameters speified in the connection URL.

# Options for JDBC driver version 2.1 configuration

Following, you can find descriptions for the options that you can specify for version 2.1 of the Amazon Redshift JDBC driver. Configuration options are not case sensitive.

You can set configuration properties using the connection URL. For more information, see <u>Building</u> the connection URL.

## **Topics**

- AccessKeyID
- AllowDBUserOverride
- App\_ID
- App\_Name
- ApplicationName
- AuthProfile
- AutoCreate
- Client\_ID
- Client\_Secret
- ClusterID
- Compression
- connectTimeout
- connectionTimezone
- databaseMetadataCurrentDbOnly
- DbUser
- DbGroups
- DBNAME
- defaultRowFetchSize
- DisableIsValidQuery
- enableFetchRingBuffer
- enableMultiSqlSupport
- fetchRingBufferSize
- ForceLowercase
- groupFederation
- HOST
- IAMDisableCache
- IAMDuration
- Identity\_Namespace

- IdP\_Host
- IdP\_Port
- IdP\_Tenant
- IdP\_Response\_Timeout
- IniFile
- IniSection
- isServerless
- Login\_URL
- loginTimeout
- loginToRp
- LogLevel
- LogPath
- OverrideSchemaPatternType
- Partner\_SPID
- Password
- Plugin\_Name
- PORT
- Preferred\_Role
- Profile
- PWD
- queryGroup
- readOnly
- Region
- <u>reWriteBatchedInserts</u>
- reWriteBatchedInsertsSize
- roleArn
- roleSessionName
- scope
- SecretAccessKey

- SessionToken
- serverlessAcctId
- serverlessWorkGroup
- socketFactory
- socketTimeout
- SSL
- SSL\_Insecure
- SSLCert
- SSLFactory
- SSLKey
- SSLMode
- SSLPassword
- SSLRootCert
- StsEndpointUrl
- tcpKeepAlive
- token
- token\_type
- UID
- User
- webIdentityToken

## **AccessKeyID**

- Default Value None
- Data Type String

You can specify this parameter to enter the IAM access key for the user or role. You can usually locate the key by looking at and existing string or user profile. If you specify this parameter, you must also specify the SecretAccessKey parameter. If passed in the JDBC URL, AccessKeyID must be URL encoded.

This parameter is optional.

## **AllowDBUserOverride**

- Default Value 0
- **Data Type** String

This option specifies whether the driver uses the DbUser value from the SAML assertion or the value that is specified in the DbUser connection property in the connection URL.

This parameter is optional.

1

The driver uses the DbUser value from the SAML assertion.

If the SAML assertion doesn't specify a value for DBUser, the driver uses the value specified in the DBUser connection property. If the connection property also doesn't specify a value, the driver uses the value specified in the connection profile.

0

The driver uses the DBUser value specified in the DBUser connection property.

If the DBUser connection property doesn't specify a value, the driver uses the value specified in the connection profile. If the connection profile also doesn't specify a value, the driver uses the value from the SAML assertion.

# App\_ID

- Default Value None
- Data Type String

The Okta-provided unique ID associated with your Amazon Redshift application.

This parameter is required if authenticating through the Okta service.

## App\_Name

- Default Value None
- Data Type String

The name of the Okta application that you use to authenticate the connection to Amazon Redshift.

This parameter is optional.

## **ApplicationName**

- Default Value null
- Data Type String

The name of the application to pass to Amazon Redshift for audit purposes.

This parameter is optional.

#### **AuthProfile**

- Default Value None
- Data Type String

The name of the authentication profile to use for connecting to Amazon Redshift.

This parameter is optional.

### **AutoCreate**

- Default Value false
- Data Type Boolean

This option specifies whether the driver causes a new user to be created when the specified user doesn't exist.

This parameter is optional.

#### true

If the user specified by either DBUser or unique ID (UID) doesn't exist, a new user with that name is created.

## false

The driver doesn't cause new users to be created. If the specified user doesn't exist, the authentication fails.

## Client\_ID

- Default Value None
- Data Type String

The client ID to use when authenticating the connection using the Azure AD service.

This parameter is required if authenticating through the Azure AD service.

## Client\_Secret

- Default Value None
- Data Type String

The Client Secret to use when authenticating the connection using the Azure AD service.

This parameter is required if authenticating through the Azure AD service.

#### ClusterID

- Default Value None
- **Data Type** String

The name of the Amazon Redshift cluster that you want to connect to. The driver attempts to detect this parameter from the given host. If you're using a Network Load Balancer (NLB) and connecting via IAM, the driver will fail to detect it, so you can set it using this connection option.

This parameter is optional.

## Compression

- Default Value off
- **Data Type** String

The compression method used for wire protocol communication between the Amazon Redshift server and the client or driver.

This parameter is optional.

You can specify the following values:

#### Iz4

Sets the compression method used for wire protocol communication with Amazon Redshift to lz4.

#### off

Doesn't use compression for wire protocol communication with Amazon Redshift.

### connectTimeout

- Default Value 10
- **Data Type** Integer

The timeout value to use for socket connect operations. If the time required to establish an Amazon Redshift connection exceeds this value, the connection is considered unavailable. The timeout is specified in seconds. A value of 0 means that no timeout is specified.

This parameter is optional.

#### connectionTimezone

- Default Value LOCAL
- **Data Type** String

The session level timezone.

This parameter is optional.

You can specify the following values:

## **LOCAL**

Configures the session level timezone to the LOCAL JVM timezone.

#### **SERVER**

Configures the session level timezone to the timezone set for the user on the Amazon Redshift server. You can configure session level timezones for users with the following command:

```
ALTER USER
[...]
SET TIMEZONE TO [...];
```

## databaseMetadataCurrentDbOnly

- Default Value true
- Data Type Boolean

This option specifies whether the metadata API retrieves data from all accessible databases or only from the connected database.

This parameter is optional.

You can specify the following values:

#### true

The application retrieves metadata from a single database.

## false

The application retrieves metadata from all accessible databases.

## **DbUser**

- **Default Value** None
- **Data Type** String

The user ID to use with your Amazon Redshift account. You can use an ID that doesn't currently exist if you have enabled the AutoCreate property.

This parameter is optional.

## **DbGroups**

- Default Value PUBLIC
- **Data Type** String

A comma-separated list of existing database group names that DBUser joins for the current session.

This parameter is optional.

#### **DBNAME**

- Default Value null
- **Data Type** String

The name of the database to connect to. You can use this option to specify the database name in the JDBC connection URL.

This parameter is required. You must specify the database name, either in the connection URL or in the connection properties of the client application.

#### defaultRowFetchSize

- Default Value 0
- Data Type Integer

This option specifies a default value for getFetchSize.

This parameter is optional.

You can specify the following values:

0

Fetch all rows in a single operation.

## **Positive integer**

Number of rows to fetch from the database for each fetch iteration of the ResultSet.

## DisableIsValidQuery

- Default Value False
- Data Type Boolean

This option specifies whether the driver submits a new database query when using the Connection.isValid() method to determine whether the database connection is active.

This parameter is optional.

#### true

The driver doesn't submit a query when using Connection.isValid() to determine whether the database connection is active. This may cause the driver to incorrectly identify the database connection as active if the database server has shut down unexpectedly.

#### false

The driver submits a query when using Connection.isValid() to determine whether the database connection is active.

## enableFetchRingBuffer

- **Default Value** true
- Data Type Boolean

This option specifies that the driver fetches rows using a ring buffer on a separate thread. The fetchRingBufferSize parameter specifies the ring buffer size.

If a transaction detects a Statement containing multiple SQL commands separated by semicolons, the fetch ring buffer for that transaction is set to false. enableFetchRingBuffer's value doesn't change.

This parameter is optional.

## enableMultiSqlSupport

- Default Value true
- Data Type Boolean

This option specifies whether to process multiple SQL commands separated by semicolons in a Statement.

This parameter is optional.

You can specify the following values:

#### true

The driver processes multiple SQL commands, separated by semicolons, in a Statement object.

#### false

The driver returns an error for multiple SQL commands in a single Statement.

## fetchRingBufferSize

- Default Value 1G
- **Data Type** String

This option specifies the size of the ring buffer used while fetching the result set. You can specify a size in bytes, for example 1K for 1 KB, 5000 for 5,000 bytes, 1M for 1 MB, 1G for 1 GB, and so on. You can also specify a percentage of heap memory. The driver stops fetching rows upon reaching the limit. Fetching resumes when the application reads rows and frees space in the ring buffer.

This parameter is optional.

#### **ForceLowercase**

- **Default Value** false
- Data Type Boolean

This option specifies whether the driver lowercases all database groups (DbGroups) sent from the identity provider to Amazon Redshift when using single sign-on authentication.

This parameter is optional.

#### true

The driver lowercases all database groups that are sent from the identity provider.

#### false

The driver doesn't alter database groups.

## groupFederation

• Default Value - false

## • Data Type - Boolean

This option specifies whether to use Amazon Redshift IDP groups. This is supported by the GetClusterCredentialsV2 API.

This parameter is optional.

#### true

Use Amazon Redshift Identity Provider (IDP) groups.

#### false

Use STS API and GetClusterCredentials for user federation and explicitly specify DbGroups for the connection.

#### **HOST**

- Default Value null
- Data Type String

The host name of the Amazon Redshift server to connect to. You can use this option to specify the host name in the JDBC connection URL.

This parameter is required. You must specify the host name, either in the connection URL or in the connection properties of the client application.

#### **IAMDisableCache**

- Default Value false
- Data Type Boolean

This option specifies whether the IAM credentials are cached.

This parameter is optional.

#### true

The IAM credentials aren't cached.

#### false

The IAM credentials are cached. This improves performance when requests to the API gateway are throttled, for instance.

#### **IAMDuration**

- Default Value 900
- Data Type Integer

The length of time, in seconds, until the temporary IAM credentials expire.

- Minimum value 900
- Maximum value 3,600

This parameter is optional.

## Identity\_Namespace

- Default Value None
- **Data Type** String

The identity namespace to be used while authenticating using the IdpTokenAuthPlugin. It helps Redshift determine which IAM Identity Center instance to use.

If there is only one IAM Identity Center instance existing or if default identity namespace is set, then this parameter is optional, else it is required.

## IdP\_Host

- Default Value None
- Data Type String

The IdP (identity provider) host you are using to authenticate into Amazon Redshift. This can be specified in either the connection string or in a profile.

This parameter is optional.

## IdP\_Port

- Default Value None
- Data Type String

The port used by an IdP (identity provider). You can specify the port in either the connection string or in a profile. The default port is 5439. Depending on the port you selected when creating, modifying or migrating the cluster, allow access to the selected port.

This parameter is optional.

## IdP\_Tenant

- Default Value None
- Data Type String

The Azure AD tenant ID for your Amazon Redshift application.

This parameter is required if authenticating through the Azure AD service.

## IdP\_Response\_Timeout

- Default Value 120
- **Data Type** Integer

The amount of time, in seconds, that the driver waits for the SAML response from the identity provider when using the SAML or Azure AD services through a browser plugin.

This parameter is optional.

#### **IniFile**

- **Default Value** None
- Data Type String

The full path of the .ini file, including file name. For example:

IniFile="C:\tools\rsjdbc.ini"

For information about the .ini file, see Creating initialization (.ini) files for JDBC driver version 2.1.

This parameter is optional.

## **IniSection**

- Default Value None
- Data Type String

The name of a section in the .ini file containing the configuration options. For information about the .ini file, see Creating initialization (.ini) files for JDBC driver version 2.1.

The following example specifies the [Prod] section of the .ini file:

IniSection="Prod"

This parameter is optional.

#### **isServerless**

- Default Value false
- Data Type Boolean

This option specifies whether the Amazon Redshift endpoint host is a serverless instance. The driver attempts to detect this parameter from the given host. If you're using a Network Load Balancer (NLB), the driver will fail to detect it, so you can set it here.

This parameter is optional.

#### true

The Amazon Redshift endpoint host is a serverless instance.

### false

The Amazon Redshift endpoint host is a provisioned cluster.

## Login\_URL

- Default Value None
- Data Type String

The URL for the resource on the identity provider's website when using the SAML or Azure AD services through a browser plugin.

This parameter is required if authenticating with the SAML or Azure AD services through a browser plugin.

## loginTimeout

- Default Value 0
- **Data Type** Integer

The number of seconds to wait before timing out when connecting and authenticating to the server. If establishing the connection takes longer than this threshold, then the connection is aborted.

When this property is set to 0, connections don't time out.

This parameter is optional.

## loginToRp

- Default Value urn:amazon:webservices
- Data Type String

The relying party trust that you want to use for the AD FS authentication type.

This parameter is optional.

## LogLevel

- Default Value 0
- Data Type Integer

Use this property to turn on or turn off logging in the driver and to specify the amount of detail included in log files.

Enable logging only long enough to capture an issue. Logging decreases performance and can consume a large quantity of disk space.

This parameter is optional.

Set the parameter to one of the following values:

0

Disable all logging.

1

Enable logging on the FATAL level, which logs very severe error events that will lead the driver to abort.

2

Enable logging on the ERROR level, which logs error events that might still allow the driver to continue running.

3

Enable logging on the WARNING level, which logs events that might result in an error if action is not taken.

4

Enable logging on the INFO level, which logs general information that describes the progress of the driver.

5

Enable logging on the DEBUG level, which logs detailed information that is useful for debugging the driver.

6

Enable logging on the TRACE level, which logs all driver activity.

When logging is enabled, the driver produces the following log files in the location specified in the LogPath property:

- redshift\_jdbc.log File that logs driver activity that is not specific to a connection.
- redshift\_jdbc\_connection\_[Number].log File for each connection made to the database, where [Number] is a number that distinguishes each log file from the others. This file logs driver activity that is specific to the connection.

If the LogPath value is invalid, the driver sends the logged information to the standard output stream, System.out.

## LogPath

- **Default Value** The current working directory.
- Data Type String

The full path to the folder where the driver saves log files when the DSILogLevel property is enabled.

To be sure that the connection URL is compatible with all JDBC applications, we recommend that you escape the backslashes (\) in your file path by typing another backslash.

This parameter is optional.

## OverrideSchemaPatternType

- Default Value null
- **Data Type** Integer

This option specifies whether to override the type of query used in getTables calls.

0

No Schema Universal Query

1

Local Schema Query

2

External Schema Query

This parameter is optional.

## Partner\_SPID

- **Default Value** None
- Data Type String

The partner SPID (service provider ID) value to use when authenticating the connection using the PingFederate service.

This parameter is optional.

#### **Password**

- Default Value None
- Data Type String

When connecting using IAM authentication through an IDP, this is the password for the IDP\_Host server. When using standard authentication, this can be used for the Amazon Redshift database password instead of PWD.

This parameter is optional.

## Plugin\_Name

- Default Value None
- Data Type String

The fully qualified class name to implement a specific credentials provider plugin.

This parameter is optional.

The following provider options are supported:

- AdfsCredentialsProvider Active Directory Federation Service.
- AzureCredentialsProvider Microsoft Azure Active Directory (AD) Service.
- BasicJwtCredentialsProvider JSON Web Tokens (JWT) Service.
- **BasicSamlCredentialsProvider** Security Assertion Markup Language (SAML) credentials which you can use with many SAML service providers.
- BrowserAzureCredentialsProvider Browser Microsoft Azure Active Directory (AD)
   Service.
- **BrowserAzureOAuth2CredentialsProvider** Browser Microsoft Azure Active Directory (AD) Service for Native Authentication.
- **BrowserSamlCredentialsProvider** Browser SAML for SAML services such as Okta, Ping, or ADFS.

• **IdpTokenAuthPlugin** – An authorization plugin that accepts an IAM Identity Center token or OpenID Connect (OIDC) JSON-based identity tokens (JWT) from any web identity provider linked to IAM Identity Center.

- OktaCredentialsProvider Okta Service.
- **PingCredentialsProvider** PingFederate Service.

### **PORT**

- Default Value null
- **Data Type** Integer

The port of the Amazon Redshift server to connect to. You can use this option to specify the port in the JDBC connection URL.

This parameter is optional.

## Preferred\_Role

- **Default Value** None
- Data Type String

The IAM role that you want to assume during the connection to Amazon Redshift.

This parameter is optional.

## **Profile**

- Default Value None
- Data Type String

The name of the profile to use for IAM authentication. This profile contains any additional connection properties not specified in the connection string.

This parameter is optional.

#### **PWD**

• Default Value - None

## • **Data Type** – String

The password corresponding to the Amazon Redshift user name that you provided using the property UID.

This parameter is optional.

## queryGroup

- Default Value null
- Data Type String

This option assigns a query to a queue at runtime by assigning your query to the appropriate query group. The query group is set for the session. All queries that run on the connection belong to this query group.

This parameter is optional.

## readOnly

- Default Value false
- Data Type Boolean

This property specifies whether the driver is in read-only mode.

This parameter is optional.

#### true

The connection is in read-only mode and cannot write to the data store.

#### false

The connection is not in read-only mode and can write to the data store.

## Region

- Default Value null
- Data Type String

This option specifies the AWS Region where the cluster is located. If you specify the StsEndPoint option, the Region option is ignored. The Redshift GetClusterCredentials API operation also uses the Region option.

This parameter is optional.

## reWriteBatchedInserts

- **Default Value** false
- Data Type Boolean

This option enables optimization to rewrite and combine compatible INSERT statements into batches.

This parameter is optional.

#### reWriteBatchedInsertsSize

- Default Value 128
- **Data Type** Integer

This option enables optimization to rewrite and combine compatible INSERT statements into batches. This value must increase exponentially by the power of 2.

This parameter is optional.

#### roleArn

- **Default Value** None
- Data Type String

The Amazon Resource Name (ARN) of role. Make sure to specify this parameter when you specify BasicJwtCredentialsProvider for the Plugin\_Name option. You specify the ARN in the following format:

arn:partition:service:region:account-id:resource-id

This parameter is required if you specify BasicJwtCredentialsProvider for the Plugin\_Name option.

## roleSessionName

- Default Value jwt\_redshift\_session
- **Data Type** String

An identifier for the assumed role session. Typically, you pass the name or identifier that is associated with the user of your application. The temporary security credentials that your application uses are associated with that user. You can specify this parameter when you specify BasicJwtCredentialsProvider for the Plugin\_Name option.

This parameter is optional.

#### scope

- **Default Value** None
- Data Type String

A space-separated list of scopes to which the user can consent. You specify this parameter so that your Microsoft Azure application can get consent for APIs that you want to call. You can specify this parameter when you specify BrowserAzureOAuth2CredentialsProvider for the Plugin\_Name option.

This parameter is required for the BrowserAzureOAuth2CredentialsProvider plug-in.

## SecretAccessKey

- **Default Value** None
- **Data Type** String

The IAM access key for the user or role. If this is specified, then AccessKeyID must also be specified. If passed in the JDBC URL, SecretAccessKey must be URL encoded.

This parameter is optional.

#### SessionToken

- Default Value None
- Data Type String

The temporary IAM session token associated with the IAM role you are using to authenticate. If passed in the JDBC URL, the temporary IAM session token must be URL encoded.

This parameter is optional.

### serverlessAcctId

- Default Value null
- **Data Type** String

The Amazon Redshift Serverless account ID. The driver attempts to detect this parameter from the given host. If you're using a Network Load Balancer (NLB), the driver will fail to detect it, so you can set it here.

This parameter is optional.

## serverlessWorkGroup

- Default Value null
- **Data Type** String

The Amazon Redshift Serverless workgroup name. The driver attempts to detect this parameter from the given host. If you're using a Network Load Balancer (NLB), the driver will fail to detect it, so you can set it here.

This parameter is optional.

## socketFactory

- Default Value null
- Data Type String

This option specifies a socket factory for socket creation.

This parameter is optional.

## socketTimeout

• Default Value - 0

## • **Data Type** – Integer

The number of seconds to wait during socket read operations before timing out. If the operation takes longer than this threshold, then the connection is closed. When this property is set to 0, the connection doesn't time out.

This parameter is optional.

#### **SSL**

- Default Value TRUE
- **Data Type** String

Use this property to turn on or turn off SSL for the connection.

This parameter is optional.

You can specify the following values:

#### **TRUE**

The driver connects to the server through SSL.

#### **FALSE**

The driver connects to the server without using SSL. This option is not supported with IAM authentication.

Alternatively, you can configure the AuthMech property.

## SSL\_Insecure

- Default Value true
- **Data Type** String

This property indicates whether the IDP hosts server certificate should be verified.

This parameter is optional.

You can specify the following values:

#### true

The driver doesn't check the authenticity of the IDP server certificate.

## false

The driver checks the authenticity of the IDP server certificate.

### **SSLCert**

- Default Value None
- Data Type String

The full path of a .pem or .crt file containing additional trusted CA certificates for verifying the Amazon Redshift server instance when using SSL.

This parameter is required if SSLKey is specified.

## **SSLFactory**

- Default Value None
- Data Type String

The SSL factory to use when connecting to the server through TLS/SSL without using a server certificate.

## **SSLKey**

- Default Value None
- **Data Type** String

The full path of the .der file containing the PKCS8 key file for verifying the certificates specified in SSLCert.

This parameter is required if SSLCert is specified.

#### **SSLMode**

- Default Value verify-ca
- **Data Type** String

Use this property to specify how the driver validates certificates when TLS/SSL is enabled.

This parameter is optional.

You can specify the following values:

## verify-ca

The driver verifies that the certificate comes from a trusted certificate authority (CA).

## verify-full

The driver verifies that the certificate comes from a trusted CA and that the host name in the certificate matches the host name specified in the connection URL.

#### **SSLPassword**

- Default Value 0
- **Data Type** String

The password for the encrypted key file specified in SSLKey.

This parameter is required if SSLKey is specified and the key file is encrypted.

#### **SSLRootCert**

- Default Value None
- Data Type String

The full path of a .pem or .crt file containing the root CA certificate for verifying the Amazon Redshift Server instance when using SSL.

## StsEndpointUrl

- Default Value null
- **Data Type** String

You can specify an AWS Security Token Service (AWS STS) endpoint. If you specify this option, the Region option is ignored. You can only specify a secure protocol (HTTPS) for this endpoint.

## tcpKeepAlive

- Default Value TRUE
- **Data Type** String

Use this property to turn on or turn off TCP keepalives.

This parameter is optional.

You can specify the following values:

#### **TRUE**

The driver uses TCP keepalives to prevent connections from timing out.

### **FALSE**

The driver doesn't use TCP keepalives.

#### token

- **Default Value** None
- Data Type String

An IAM Identity Center provided access token or an OpenID Connect (OIDC) JSON Web Token (JWT) provided by a web identity provider that's linked with IAM Identity Center. Your application must generate this token by authenticating the user of your application with IAM Identity Center or an identity provider linked with IAM Identity Center.

This parameter works with IdpTokenAuthPlugin.

## token\_type

- Default Value None
- **Data Type** String

The type of token that is being used in IdpTokenAuthPlugin.

You can specify the following values:

## **ACCESS\_TOKEN**

Enter this if you use an IAM Identity Center provided access token.

## **EXT\_JWT**

Enter this if you use an OpenID Connect (OIDC) JSON Web Token (JWT) provided by a web-based identity provider that's integrated with IAM Identity Center.

This parameter works with IdpTokenAuthPlugin.

#### UID

- Default Value None
- Data Type String

The database user name that you use to access the database.

This parameter is required.

#### User

- Default Value None
- Data Type String

When connecting using IAM authentication through an IDP, this is the user name for the idp\_host server. When using standard authentication, this can be used for the Amazon Redshift database user name.

This parameter is optional.

## webIdentityToken

- Default Value None
- **Data Type** String

The OAuth 2.1 access token or OpenID Connect ID token that is provided by the identity provider. Your application must get this token by authenticating the user of your application

with a web identity provider. Make sure to specify this parameter when you specify BasicJwtCredentialsProvider for the Plugin Name option.

This parameter is required if you specify BasicJwtCredentialsProvider for the Plugin\_Name option.

#### Previous versions of JDBC driver version 2.1

Download a previous version of the Amazon Redshift JDBC driver version 2.1 only if your tool requires a specific version of the driver.

These are the previous JDBC 4.2–compatible JDBC driver version 2.1 drivers:

- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.26/redshift-jdbc42-2.1.0.26.zip
- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.25/redshift-jdbc42-2.1.0.25.zip
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.24/redshift-jdbc42-2.1.0.24.zip">https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.24/redshift-jdbc42-2.1.0.24.zip</a>
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.23/redshift-jdbc42-2.1.0.23.zip">https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.23/redshift-jdbc42-2.1.0.23.zip</a>
- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.22/redshift-jdbc42-2.1.0.22.zip
- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.21/redshiftjdbc42-2.1.0.21.zip
- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.20/redshift-jdbc42-2.1.0.20.zip
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.19/redshift-jdbc42-2.1.0.19.zip">https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.19/redshift-jdbc42-2.1.0.19.zip</a>
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.18/redshift-jdbc42-2.1.0.18.zip">https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.18/redshift-jdbc42-2.1.0.18.zip</a>
- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.17/redshift-jdbc42-2.1.0.17.zip
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.16/redshift-jdbc42-2.1.0.16.zip">https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.16/redshift-jdbc42-2.1.0.16.zip</a>
- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.15/redshift-jdbc42-2.1.0.15.zip

https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.14/redshift-jdbc42-2.1.0.14.zip

- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.13/redshift-jdbc42-2.1.0.13.zip">https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.13/redshift-jdbc42-2.1.0.13.zip</a>
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.12/redshift-jdbc42-2.1.0.12.zip">https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.12/redshift-jdbc42-2.1.0.12.zip</a>
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.11/redshift-jdbc42-2.1.0.11.zip">https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.11/redshift-jdbc42-2.1.0.11.zip</a>
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.10/redshift-jdbc42-2.1.0.10.zip">https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.10/redshift-jdbc42-2.1.0.10.zip</a>
- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.9/redshift-jdbc42-2.1.0.9.zip
- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.8/redshift-jdbc42-2.1.0.8.zip
- https://s3.amazonaws.com/redshift-downloads/drivers/jdbc/2.1.0.7/redshift-jdbc42-2.1.0.7.zip

# **Configuring the Amazon Redshift Python connector**

By using the Amazon Redshift connector for Python, you can integrate work with <a href="https://two.ncbi.nlm.nih.gov/">the AWS SDK</a> for Python (Boto3), and also pandas and Numerical Python (NumPy). For more information on pandas, see the <a href="https://pandas.github.nih.gov/">pandas Github repository</a>. For more information on NumPy, see the <a href="https://www.numpy.nim.github.nim.git

The Amazon Redshift Python connector provides an open source solution. You can browse the source code, request enhancements, report issues, and provide contributions.

To use the Amazon Redshift Python connector, make sure that you have Python version 3.6 or later. For more information, see the Amazon Redshift Python driver license agreement.

The Amazon Redshift Python connector provides the following:

- AWS Identity and Access Management (IAM) authentication. For more information, see <u>Identity</u> and access management in Amazon Redshift.
- Identity provider authentication using federated API access. Federated API access is supported for corporate identity providers such as the following:
  - Azure AD. For more information, see the AWS Big Data blog post <u>Federate Amazon Redshift</u> access with Microsoft Azure AD single sign-on.

Active Directory Federation Services. For more information, see the AWS Big Data blog post
 <u>Federate access to your Amazon Redshift cluster with Active Directory Federation Services (AD</u>
 FS): Part 1.

- Okta. For more information, see the AWS Big Data blog post <u>Federate Amazon Redshift access</u> with Okta as an identity provider.
- PingFederate. For more information, see the PingFederate site.
- JumpCloud. For more information, see the JumpCloud site.
- Amazon Redshift data types.

The Amazon Redshift Python connector implements Python Database API Specification 2.0. For more information, see PEP 249—Python Database API Specification v2.0 on the Python website.

## **Topics**

- Installing the Amazon Redshift Python connector
- Configuration options for the Amazon Redshift Python connector
- Importing the Python connector
- Integrating the Python connector with NumPy
- Integrating the Python connector with pandas
- Using identity provider plugins
- Examples of using the Amazon Redshift Python connector
- API reference for the Amazon Redshift Python connector

# **Installing the Amazon Redshift Python connector**

You can use any of the following methods to install the Amazon Redshift Python connector:

- Python Package Index (PyPI)
- Conda
- · Cloning the GitHub repository

# Installing the Python connector from PyPI

To install the Python connector from the Python Package Index (PyPI), you can use pip. To do this, run the following command.

```
>>> pip install redshift_connector
```

You can install the connector within a virtual environment. To do this, run the following command.

```
>>> pip install redshift_connector
```

Optionally, you can install pandas and NumPy with the connector.

```
>>> pip install "redshift_connector[full]"
```

For more information on pip, see the pip site.

## **Installing the Python connector from Conda**

You can install the Python connector from Anaconda.org.

```
>>>conda install -c conda-forge redshift_connector
```

## Installing the Python connector by cloning the GitHub repository from AWS

To install the Python connector from source, clone the GitHub repository from AWS. After you install Python and virtualenv, set up your environment and install the required dependencies by running the following commands.

```
$ git clone https://github.com/aws/amazon-redshift-python-driver.git
$ cd RedshiftPythonDriver
$ virtualenv venv
$ . venv/bin/activate
$ python -m pip install -r requirements.txt
$ python -m pip install -e .
$ python -m pip install redshift_connector
```

# Configuration options for the Amazon Redshift Python connector

Following, you can find descriptions for the options that you can specify for the Amazon Redshift Python connector.

# access\_key\_id

• Default value - None

## Data type – String

The access key for the IAM role or user configured for IAM database authentication.

This parameter is optional.

## allow\_db\_user\_override

- Default value False
- Data type Boolean

#### True

Specifies that the connector uses the DbUser value from the Security Assertion Markup Language (SAML) assertion.

#### False

Specifies that the value in the DbUser connection parameter is used.

This parameter is optional.

## app\_name

- Default value None
- **Data type** String

The name of the identity provider (IdP) application used for authentication.

This parameter is optional.

## auth\_profile

- Default value None
- Data type String

The name of an Amazon Redshift authentication profile having connection properties as JSON. For more information about naming connection parameters, see the RedshiftProperty class. The RedshiftProperty class stores connection parameters provided by the end user and,

if applicable, generated during the IAM authentication process (for example, temporary IAM credentials). For more information, see the RedshiftProperty class.

This parameter is optional.

### auto\_create

- Default value False
- Data type Boolean

A value that indicates whether to create the user if the user doesn't exist.

This parameter is optional.

# client\_id

- Default value None
- Data type String

The client ID from Azure IdP.

This parameter is optional.

### client\_secret

- Default value None
- Data type String

The client secret from Azure IdP.

This parameter is optional.

# cluster\_identifier

- Default value None
- **Data type** String

The cluster identifier of the Amazon Redshift cluster.

This parameter is optional.

## credentials\_provider

- Default value None
- Data type String

The IdP that is used for authenticating with Amazon Redshift. Following are valid values:

- AdfsCredentialsProvider
- AzureCredentialsProvider
- BrowserAzureCredentialsProvider
- BrowserAzureOAuth2CredentialsProvider
- BrowserSamlCredentialsProvider
- IdpTokenAuthPlugin An authorization plugin that accepts an Identity Cennter (IdC) token or OpenID Connect (OIDC) JSON-based identity tokens (JWT) from any web identity provider linked to the IdC.
- PingCredentialsProvider
- OktaCredentialsProvider

This parameter is optional.

#### database

- Default value None
- Data type String

The name of the database to which you want to connect.

This parameter is required.

## database\_metadata\_current\_db\_only

- Default value True
- Data type Boolean

A value that indicates whether an application supports multidatabase datashare catalogs. The default value of True indicates that the application doesn't support multidatabase datashare catalogs for backward compatibility.

This parameter is optional.

### db\_groups

- Default value None
- **Data type** String

A comma-separated list of existing database group names that the user indicated by DbUser joins for the current session.

This parameter is optional.

## db\_user

- Default value None
- Data type String

The user ID to use with Amazon Redshift.

This parameter is optional.

## endpoint\_url

- Default value None
- Data type String

The Amazon Redshift endpoint URL. This option is only for AWS internal use.

This parameter is optional.

## group\_federation

- Default value False
- Data type Boolean

This option specifies whether to use Amazon Redshift IDP groups.

This parameter is optional.

#### true

Use Amazon Redshift Identity Provider (IDP) groups.

### false

Use STS API and GetClusterCredentials for user federation and specify **db\_groups** for the connection.

#### host

- Default value None
- Data type String

The hostname of Amazon Redshift cluster.

This parameter is optional.

#### iam

- Default value False
- Data type Boolean

IAM authentication is enabled.

This parameter is required.

## iam\_disable\_cache

- Default value False
- Data type Boolean

This option specifies whether the IAM credentials are cached. By default, the IAM credentials are cached. This improves performance when requests to the API gateway are throttled.

This parameter is optional.

## identity\_namespace

- Default value null
- **Data type** String

The identity namespace to be used while authenticating using IdpTokenAuthPlugin. It helps Redshift decide which Identity Center instance to use.

If there is only one Identity Center instance existing or if default identity namespace is set, then this parameter is optional. Otherwise, it is required.

## idpPort

- Default value 7890
- Data type Integer

The listen port to which IdP sends the SAML assertion.

This parameter is required.

### idp\_response\_timeout

- Default value 120
- Data type Integer

The timeout for retrieving SAML assertion from IdP.

This parameter is required.

## idp\_tenant

- Default value None
- Data type String

The IdP tenant.

This parameter is optional.

### listen\_port

- Default value 7890
- Data type Integer

The listen port to which the IdP sends the SAML assertion.

This parameter is optional.

## login\_url

- Default value None
- **Data type** String

The single sign-on Url for the IdP.

This parameter is optional.

### max\_prepared\_statements

- Default value 1000
- Data type Integer

The maximum number of prepared statements that can be open concurrently.

This parameter is required.

## numeric\_to\_float

- Default value False
- Data type Boolean

This option specifies if the connector converts numeric data type values from decimal. Decimal to float. By default, the connector receives numeric data type values as decimal. Decimal and does not convert them.

We don't recommend enabling numeric\_to\_float for use cases that require precision, as results may be rounded.

For more information on decimal.Decimal and the tradeoffs between it and float, see <u>decimal</u>—Decimal fixed point and floating point arithmetic on the Python website.

This parameter is optional.

## partner\_sp\_id

- Default value None
- Data type String

The Partner SP ID used for authentication with Ping.

This parameter is optional.

## password

- Default value None
- Data type String

The password to use for authentication.

This parameter is optional.

#### port

- Default value 5439
- Data type Integer

The port number of the Amazon Redshift cluster.

This parameter is required.

## preferred\_role

- Default value None
- Data type String

The IAM role preferred for the current connection.

This parameter is optional.

### principal\_arn

- Default value None
- Data type String

The Amazon Resource Name (ARN) of the user or IAM role for which you are generating a policy. It's recommended that you attach a policy to a role and then assign the role to your user, for access.

This parameter is optional.

### profile

- Default value None
- Data type String

The name of a profile in an AWS credentials file that contains AWS credentials.

This parameter is optional.

### provider\_name

- Default value None
- Data type String

The name of the Redshift Native Authentication Provider.

This parameter is optional.

### region

- Default value None
- **Data type** String

The AWS Region where the cluster is located.

This parameter is optional.

# role\_arn

• Default value - None

## Data type – String

The Amazon Resource Name (ARN) of the role that the caller is assuming. This parameter is used by the provider indicated by JwtCredentialsProvider.

For the JwtCredentialsProvider provider, this parameter is mandatory. Otherwise, this parameter is optional.

## role\_session\_name

- **Default value** jwt\_redshift\_session
- Data type String

An identifier for the assumed role session. Typically, you pass the name or identifier that is associated with the user who is using your application. The temporary security credentials that your application uses are associated with that user. This parameter is used by the provider indicated by JwtCredentialsProvider.

This parameter is optional.

### scope

- Default value None
- Data type String

A space-separated list of scopes to which the user can consent. You specify this parameter so that your application can get consent for APIs that you want to call. You can specify this parameter when you specify BrowserAzureOAuth2CredentialsProvider for the credentials\_provider option.

This parameter is required for the BrowserAzureOAuth2CredentialsProvider plug-in.

### secret\_access\_key\_id

- Default value None
- Data type String

The secret access key for the IAM role or user configured for IAM database authentication.

This parameter is optional.

### session\_token

- Default value None
- Data type String

The access key for the IAM role or user configured for IAM database authentication. This parameter is required if temporary AWS credentials are being used.

This parameter is optional.

## serverless\_acct\_id

- Default value None
- Data type String

The Amazon Redshift Serverless account ID.

This parameter is optional.

### serverless\_work\_group

- Default value None
- Data type String

The Amazon Redshift Serverless workgroup name.

This parameter is optional.

#### ssl

- Default value True
- Data type Boolean

Secure Sockets Layer (SSL) is enabled.

This parameter is required.

## ssl\_insecure

• Default value - True

### • Data type - Boolean

A value that specifies whether the IdP hosts server certificate is to be verified.

This parameter is optional.

#### sslmode

- Default value verify-ca
- **Data type** String

The security of the connection to Amazon Redshift. You can specify either of the following:

- verify-ca
- · verify-full

This parameter is required.

#### timeout

- Default value None
- Data type Integer

The number of seconds before the connection to the server times out.

This parameter is optional.

#### token

- **Default Value** None
- Data Type String

An IAM Identity Center provided access token or an OpenID Connect (OIDC) JSON Web Token (JWT) provided by a web identity provider that's linked with IAM Identity Center. Your application must generate this token by authenticating the user of your application with IAM Identity Center or an identity provider linked with IAM Identity Center.

This parameter works with IdpTokenAuthPlugin.

### token\_type

- Default Value None
- Data Type String

The type of token that is being used in IdpTokenAuthPlugin.

You can specify the following values:

## ACCESS\_TOKEN

Enter this if you use an IAM Identity Center provided access token.

### **EXT\_JWT**

Enter this if you use an OpenID Connect (OIDC) JSON Web Token (JWT) provided by a web-based identity provider that's integrated with IAM Identity Center.

This parameter works with IdpTokenAuthPlugin.

#### user

- Default value None
- Data type String

The user name to use for authentication.

This parameter is optional.

### web\_identity\_token

- Default value None
- Data type String

The OAuth 2.0 access token or OpenID Connect ID token that is provided by the identity provider. Make sure that your application gets this token by authenticating the user who is using your application with a web identity provider. The provider indicated by JwtCredentialsProvider uses this parameter.

For the JwtCredentialsProvider provider, this parameter is mandatory. Otherwise, this parameter is optional.

## Importing the Python connector

To import the Python connector, run the following command.

```
>>> import redshift_connector
```

## Importing NumPy and connecting to Amazon Redshift

To import the Amazon Redshift Python connector and Numerical Python (NumPy), run the following commands.

```
import redshift_connector
import numpy
```

To connect to an Amazon Redshift cluster using AWS credentials, run the following command.

```
conn = redshift_connector.connect(
   host='examplecluster.abc123xyz789.us-west-1.redshift.amazonaws.com',
   port=5439,
   database='dev',
   user='awsuser',
   password='my_password'
)
```

# Integrating the Python connector with NumPy

Following is an example of integrating the Python connector with NumPy.

```
>>> import numpy
#Connect to the cluster
>>> import redshift_connector
>>> conn = redshift_connector.connect(
    host='examplecluster.abc123xyz789.us-west-1.redshift.amazonaws.com',
    port=5439,
    database='dev',
    user='awsuser',
    password='my_password'
```

```
# Create a Cursor object
>>> cursor = conn.cursor()

# Query and receive result set
cursor.execute("select * from book")

result: numpy.ndarray = cursor.fetch_numpy_array()
print(result)
```

# Following is the result.

```
[['One Hundred Years of Solitude' 'Gabriel García Márquez']
['A Brief History of Time' 'Stephen Hawking']]
```

### Integrating the Python connector with pandas

Following is an example of integrating the Python connector with pandas.

```
>>> import pandas
#Connect to the cluster
>>> import redshift_connector
>>> conn = redshift_connector.connect(
     host='examplecluster.abc123xyz789.us-west-1.redshift.amazonaws.com',
     port=5439,
     database='dev',
     user='awsuser',
     password='my_password'
  )
# Create a Cursor object
>>> cursor = conn.cursor()
# Query and receive result set
cursor.execute("select * from book")
result: pandas.DataFrame = cursor.fetch_dataframe()
print(result)
```

## Using identity provider plugins

For general information on how to use identity provider plugins, see Options for providing IAM credentials. For more information about managing IAM identities, including best practices for IAM roles, see Identity and access management in Amazon Redshift.

## Authentication using the ADFS identity provider plugin

Following is an example of using the Active Directory Federation Service (ADFS) identity provider plugin to authenticate a user connecting to an Amazon Redshift database.

```
>>> con = redshift_connector.connect(
   iam=True,
   database='dev',
   host='my-testing-cluster.abc.us-east-2.redshift.amazonaws.com',
   cluster_identifier='my-testing-cluster',
   credentials_provider='AdfsCredentialsProvider',
   user='brooke@myadfshostname.com',
   password='Hunter2',
   idp_host='myadfshostname.com'
)
```

# Authentication using the Azure identity provider plugin

Following is an example of authentication using the Azure identity provider plugin. You can create values for a client\_id and client\_secret for an Azure Enterprise application as shown following.

```
>>> con = redshift_connector.connect(
    iam=True,
    database='dev',
    host='my-testing-cluster.abc.us-east-2.redshift.amazonaws.com',
    cluster_identifier='my-testing-cluster',
    credentials_provider='AzureCredentialsProvider',
    user='brooke@myazure.org',
    password='Hunter2',
    idp_tenant='my_idp_tenant',
    client_id='my_client_id',
    client_secret='my_client_secret',
    preferred_role='arn:aws:iam:123:role/DataScientist'
)
```

## Authentication using Azure Browser identity provider plugin

Following is an example of using the Azure Browser identity provider plugin to authenticate a user connecting to an Amazon Redshift database.

Multi-factor authentication occurs in the browser, where the sign-in credentials are provided by the user.

```
>>>con = redshift_connector.connect(
   iam=True,
   database='dev',
   host='my-testing-cluster.abc.us-east-2.redshift.amazonaws.com',
   cluster_identifier='my-testing-cluster',
   credentials_provider='BrowserAzureCredentialsProvider',
   idp_tenant='my_idp_tenant',
   client_id='my_client_id',
)
```

## Authentication using the Okta identity provider plugin

Following is an example of authentication using the Okta identity provider plugin. You can obtain the values for idp\_host, app\_id and app\_name through the Okta application.

```
>>> con = redshift_connector.connect(
    iam=True,
    database='dev',
    host='my-testing-cluster.abc.us-east-2.redshift.amazonaws.com',
    cluster_identifier='my-testing-cluster',
    credentials_provider='0ktaCredentialsProvider',
    user='brooke@myazure.org',
    password='hunter2',
    idp_host='my_idp_host',
    app_id='my_first_appetizer',
    app_name='dinner_party'
)
```

## Authentication using JumpCloud with a generic SAML browser identity provider plugin

Following is an example of using JumpCloud with a generic SAML browser identity provider plugin for authentication.

The password parameter is required. However, you don't have to enter this parameter because multi-factor authentication occurs in the browser.

```
>>> con = redshift_connector.connect(
    iam=True,
    database='dev',
    host='my-testing-cluster.abc.us-east-2.redshift.amazonaws.com',
    cluster_identifier='my-testing-cluster',
    credentials_provider='BrowserSamlCredentialsProvider',
    user='brooke@myjumpcloud.org',
    password='',
    login_url='https://sso.jumpcloud.com/saml2/plustwo_melody'
)
```

## **Examples of using the Amazon Redshift Python connector**

Following are examples of how to use the Amazon Redshift Python connector. To run them, you must first install the Python connector. For more information on installing the Amazon Redshift Python connector, see <u>Installing the Amazon Redshift Python connector</u>. For more information on configuration options you can use with the Python connector, see <u>Configuration options for the Amazon Redshift Python connector</u>.

## **Topics**

- Connecting to and querying an Amazon Redshift cluster using AWS credentials
- Enabling autocommit
- Configuring cursor paramstyle
- · Using COPY to copy data from an Amazon S3 bucket and UNLOAD to write data to it

### Connecting to and querying an Amazon Redshift cluster using AWS credentials

The following example guides you through connecting to an Amazon Redshift cluster using your AWS credentials, then querying a table and retrieving the query results.

```
#Connect to the cluster
>>> import redshift_connector
>>> conn = redshift_connector.connect(
    host='examplecluster.abc123xyz789.us-west-1.redshift.amazonaws.com',
    database='dev',
    port=5439,
    user='awsuser',
```

```
password='my_password'
)

# Create a Cursor object
>>> cursor = conn.cursor()

# Query a table using the Cursor
>>> cursor.execute("select * from book")

#Retrieve the query result set
>>> result: tuple = cursor.fetchall()
>>> print(result)
>> (['One Hundred Years of Solitude', 'Gabriel García Márquez'], ['A Brief History of Time', 'Stephen Hawking'])
```

### **Enabling autocommit**

The autocommit property is off by default, following the Python Database API Specification. You can use the following commands to turn on the connection's autocommit property after performing a rollback command to make sure that a transaction is not in progress.

```
#Connect to the cluster
>>> import redshift_connector
>>> conn = redshift_connector.connect(...)

# Run a rollback command
>>> conn.rollback()

# Turn on autocommit
>>> conn.autocommit = True
>>> conn.run("VACUUM")

# Turn off autocommit
>>> conn.autocommit = False
```

## Configuring cursor paramstyle

The paramstyle for a cursor can be modified via cursor.paramstyle. The default paramstyle used is format. Valid values for paramstyle are qmark, numeric, named, format, and pyformat.

The following are examples of using various paramstyles to pass parameters to a sample SQL statement.

```
# gmark
redshift_connector.paramstyle = 'qmark'
sql = 'insert into foo(bar, jar) VALUES(?, ?)'
cursor.execute(sql, (1, "hello world"))
# numeric
redshift_connector.paramstyle = 'numeric'
sql = 'insert into foo(bar, jar) VALUES(:1, :2)'
cursor.execute(sql, (1, "hello world"))
# named
redshift_connector.paramstyle = 'named'
sql = 'insert into foo(bar, jar) VALUES(:p1, :p2)'
cursor.execute(sql, {"p1":1, "p2":"hello world"})
# format
redshift_connector.paramstyle = 'format'
sql = 'insert into foo(bar, jar) VALUES(%s, %s)'
cursor.execute(sql, (1, "hello world"))
# pyformat
redshift_connector.paramstyle = 'pyformat'
sql = 'insert into foo(bar, jar) VALUES(%(bar)s, %(jar)s)'
cursor.execute(sql, {"bar": 1, "jar": "hello world"})
```

### Using COPY to copy data from an Amazon S3 bucket and UNLOAD to write data to it

The following example shows how to copy data from an Amazon S3 bucket into a table and then unload from that table back into the bucket.

A text file named category\_csv.txt containing the following data is uploaded to an Amazon S3 bucket:.

```
12, Shows, Musicals, Musical theatre
13, Shows, Plays, "All ""non-musical"" theatre"
14, Shows, Opera, "All opera, light, and ""rock"" opera"
15, Concerts, Classical, "All symphony, concerto, and choir concerts"
```

Following is an example of the Python code, which first connects to the Amazon Redshift database. It then creates a table called category and copies the CSV data from the S3 bucket into the table.

```
#Connect to the cluster and create a Cursor
```

```
>>> import redshift_connector
>>> with redshift_connector.connect(...) as conn:
>>> with conn.cursor() as cursor:
#Create an empty table
       cursor.execute("create table category (catid int, cargroup varchar, catname
 varchar, catdesc varchar)")
#Use COPY to copy the contents of the S3 bucket into the empty table
        cursor.execute("copy category from 's3://testing/category_csv.txt' iam_role
 'arn:aws:iam::123:role/RedshiftCopyUnload' csv;")
#Retrieve the contents of the table
        cursor.execute("select * from category")
>>>
        print(cursor.fetchall())
>>>
#Use UNLOAD to copy the contents of the table into the S3 bucket
        cursor.execute("unload ('select * from category') to 's3://testing/
unloaded_category_csv.txt' iam_role 'arn:aws:iam::123:role/RedshiftCopyUnload' csv;")
#Retrieve the contents of the bucket
        print(cursor.fetchall())
>> ([12, 'Shows', 'Musicals', 'Musical theatre'], [13, 'Shows', 'Plays', 'All "non-
musical" theatre'], [14, 'Shows', 'Opera', 'All opera, light, and "rock" opera'], [15,
 'Concerts', 'Classical', 'All symphony, concerto, and choir concerts'])
```

If you don't have autocommit set to true, commit with conn.commit() after running the execute() statements.

The data is unloaded into the file unloaded\_category\_csv.text0000\_part00 in the S3 bucket, with the following content:

```
12, Shows, Musicals, Musical theatre
13, Shows, Plays, "All ""non-musical"" theatre"
14, Shows, Opera, "All opera, light, and ""rock"" opera"
15, Concerts, Classical, "All symphony, concerto, and choir concerts"
```

## **API reference for the Amazon Redshift Python connector**

Following, you can find a description of the Amazon Redshift Python connector API operations.

### redshift\_connector

Following, you can find a description of the redshift\_connector API operation.

```
connect(user, database, password[, port, ...])
```

Establishes a connection to an Amazon Redshift cluster. This function validates user input, optionally authenticates using an identity provider plugin, and then constructs a connection object.

apilevel

The DBAPI level supported, currently "2.0".

```
paramstyle, str(object='') -> str str(bytes_or_buffer[, encoding[, errors]])
-> str
```

The database API parameter style to use globally.

### Connection

Following, you can find a description of the connection API operations for the Amazon Redshift Python connector.

```
__init__(user, password, database[, host, ...])
```

Initializes a raw connection object.

cursor

Creates a cursor object bound to this connection.

commit

Commits the current database transaction.

rollback

Rolls back the current database transaction.

close

Closes the database connection.

```
execute(cursor, operation, vals)
```

Runs the specified SQL command. You can provide the parameters as a sequence or as a mapping, depending upon the value of redshift\_connector.paramstyle.

```
run(sql[, stream])
```

Runs the specified SQL command. Optionally, you can provide a stream for use with the COPY command.

```
xid(format_id, global_transaction_id, ...)
```

Create a transaction ID. Only the global\_transaction\_id parameter is used in postgres. format\_id and branch\_qualifier are not used in postgres. The global\_transaction\_id can be any string identifier supported by postgres that returns a tuple (format\_id, global\_transaction\_id, branch\_qualifier).

```
tpc_begin(xid)
```

Begins a TPC transaction with a transaction ID xid consisting of a a format ID, global transaction ID, and branch qualifier.

```
tpc_prepare
```

Performs the first phase of a transaction started with .tpc\_begin.

```
tpc_commit([xid])
```

When called with no arguments, .tpc\_commit commits a TPC transaction previously prepared with .tpc\_prepare().

```
tpc rollback([xid])
```

When called with no arguments, .tpc\_rollback rolls back a TPC transaction.

```
tpc recover
```

Returns a list of pending transaction IDs suitable for use with .tpc\_commit(xid) or .tpc\_rollback(xid).

#### Cursor

Following, you can find a description of the cursor API operation.

```
__init__(connection[, paramstyle])
```

Initializes a raw cursor object.

```
insert data bulk(filename, table name, parameter indices, column names,
delimiter, batch_size)
   Runs a bulk INSERT statement.
execute(operation[, args, stream, ...])
   Runs a database operation.
executemany(operation, param_sets)
   Prepares a database operation, and then runs it for all parameter sequences or mappings
   provided.
fetchone
   Fetches the next row of a query result set.
fetchmany([num])
   Fetches the next set of rows of a query result.
fetchall
   Fetches all remaining rows of a query result.
close
   Closes the cursor now.
__iter__
   A cursor object can be iterated to retrieve the rows from a query.
fetch_dataframe([num])
   Returns a dataframe of the last query results.
write_dataframe(df, table)
   Writes the same structure dataframe into an Amazon Redshift database.
fetch_numpy_array([num])
   Returns a NumPy array of the last query results.
get_catalogs
   Amazon Redshift doesn't support multiple catalogs from a single connection. Amazon Redshift
```

only returns the current catalog.

```
get_tables([catalog, schema_pattern, ...])
```

Returns the unique public tables which are user-defined within the system.

```
get_columns([catalog, schema_pattern, ...])
```

Returns a list of all columns in a specific table in an Amazon Redshift database.

## AdfsCredentialsProvider plugin

Following is the syntax for the AdfsCredentialsProvider plugin API operation for the Amazon Redshift Python connector.

```
redshift_connector.plugin.AdfsCredentialsProvider()
```

### AzureCredentialsProvider plugin

Following is the syntax for the AzureCredentialsProvider plugin API operation for the Amazon Redshift Python connector.

```
redshift_connector.plugin.AzureCredentialsProvider()
```

## BrowserAzureCredentialsProvider plugin

Following is the syntax for the BrowserAzureCredentialsProvider plugin API operation for the Amazon Redshift Python connector.

```
redshift_connector.plugin.BrowserAzureCredentialsProvider()
```

# BrowserSamlCredentialsProvider plugin

Following is the syntax for the BrowserSamlCredentialsProvider plugin API operation for the Amazon Redshift Python connector.

```
redshift_connector.plugin.BrowserSamlCredentialsProvider()
```

## OktaCredentialsProvider plugin

Following is the syntax for the OktaCredentialsProvider plugin API operation for the Amazon Redshift Python connector.

```
redshift_connector.plugin.OktaCredentialsProvider()
```

### PingCredentialsProvider plugin

Following is the syntax for the PingCredentialsProvider plugin API operation for the Amazon Redshift Python connector.

```
redshift_connector.plugin.PingCredentialsProvider()
```

### SamlCredentialsProvider plugin

Following is the syntax for the SamlCredentialsProvider plugin API operation for the Amazon Redshift Python connector.

```
redshift_connector.plugin.SamlCredentialsProvider()
```

# **Amazon Redshift integration for Apache Spark**

<u>Apache Spark</u> is a distributed processing framework and programming model that helps you do machine learning, stream processing, or graph analytics. Similar to Apache Hadoop, Spark is an open-source, distributed processing system commonly used for big data workloads. Spark has an optimized directed acyclic graph (DAG) execution engine and actively caches data in-memory. This can boost performance, especially for certain algorithms and interactive queries.

This integration provides you with a Spark connector you can use to build Apache Spark applications that read from and write to data in Amazon Redshift and Amazon Redshift Serverless. These applications don't compromise on application performance or transactional consistency of the data. This integration is automatically included in <a href="Amazon EMR">Amazon EMR</a> and <a href="AWS Glue">AWS Glue</a>, so you can immediately run Apache Spark jobs that access and load data into Amazon Redshift as part of your data ingestion and transformation pipelines.

Currently, you can use the versions 3.3.0, 3.3.1, 3.3.2, and 3.4.0 of Spark with this integration.

## This integration provides the following:

 AWS Identity and Access Management (IAM) authentication. For more information, see <u>Identity</u> and access management in Amazon Redshift.

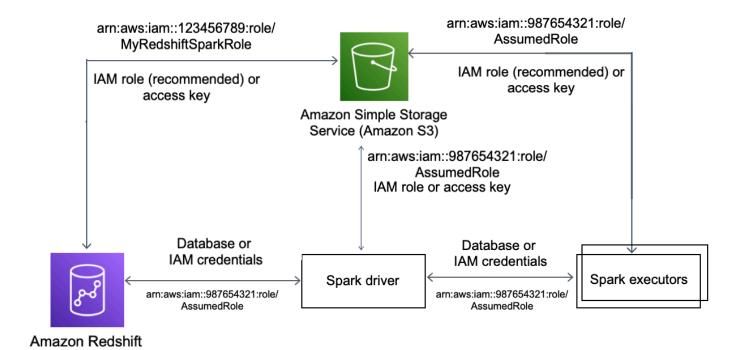
- · Predicate and query pushdown to improve performance.
- Amazon Redshift data types.
- Connectivity to Amazon Redshift and Amazon Redshift Serverless.

### Considerations and limitations when using the Spark connector

- The tempdir URI points to an Amazon S3 location. This temp directory is not cleaned up
  automatically and could add additional cost. We recommend using <u>Amazon S3 lifecycle policies</u>
  in the *Amazon Simple Storage Service User Guide* to define the retention rules for the Amazon S3
  bucket.
- By default, copies between Amazon S3 and Redshift don't work if the S3 bucket and Redshift cluster are in different AWS Regions. To use separate AWS Regions, set the tempdir\_region parameter to the Region of the S3 bucket used for the tempdir.
- Cross-Region writes between S3 and Redshift if writing Parquet data using the tempformat parameter.
- We recommend using <u>Amazon S3 server-side encryption</u> to encrypt the Amazon S3 buckets used.
- We recommend blocking public access to Amazon S3 buckets.
- We recommend that the Amazon Redshift cluster should not be publicly accessible.
- We recommend turning on Amazon Redshift audit logging.
- We recommend turning on <u>Amazon Redshift at-rest encryption</u>.
- We recommend turning on SSL for the JDBC connection from Spark on Amazon EMR to Amazon Redshift.
- We recommend passing an IAM role using the parameter aws\_iam\_role for the Amazon Redshift authentication parameter.

## **Authentication with the Spark connector**

The following diagram describes the authentication between Amazon S3, Amazon Redshift, the Spark driver, and Spark executors.



### **Authentication between Redshift and Spark**

You can use the Amazon Redshift provided JDBC driver version 2 driver to connect to Amazon Redshift with the Spark connector by specifying sign-in credentials. To use IAM, <u>configure your JDBC url to use IAM authentication</u>. To connect to a Redshift cluster from Amazon EMR or AWS Glue, make sure that your IAM role has the necessary permissions to retrieve temporary IAM credentials. The following list describes all of the permissions that your IAM role needs to retrieve credentials and run Amazon S3 operations.

- Redshift:GetClusterCredentials (for provisioned Redshift clusters)
- <u>Redshift:DescribeClusters</u> (for provisioned Redshift clusters)
- Redshift:GetWorkgroup (for Amazon Redshift Serverless workgroups)
- <u>Redshift:GetCredentials</u> (for Amazon Redshift Serverless workgroups)
- s3:ListBucket
- s3:GetBucket
- s3:GetObject
- s3:PutObject

## • s3:GetBucketLifecycleConfiguration

For more information about GetClusterCredentials, see Resource policies for GetClusterCredentials.

You also must make sure that Amazon Redshift can assume the IAM role during COPY and UNLOAD operations.

If you're using the latest JDBC driver, the driver will automatically manage the transition from an Amazon Redshift self-signed certificate to an ACM certificate. However, you must specify the SSL options to the JDBC url.

The following is an example of how to specify the JDBC driver URL and aws\_iam\_role to connect to Amazon Redshift.

```
df.write \
    .format("io.github.spark_redshift_community.spark.redshift ") \
    .option("url", "jdbc:redshift:iam://<the-rest-of-the-connection-string>") \
    .option("dbtable", "<your-table-name>") \
    .option("tempdir", "s3a://<your-bucket>/<your-directory-path>") \
    .option("aws_iam_role", "<your-aws-role-arn>") \
    .mode("error") \
    .save()
```

## **Authentication between Amazon S3 and Spark**

If you're using an IAM role to authenticate between Spark and Amazon S3, use one of the following methods:

 The AWS SDK for Java will automatically attempt to find AWS credentials by using the default credential provider chain implemented by the DefaultAWSCredentialsProviderChain class. For more information, see Using the Default Credential Provider Chain.

You can specify AWS keys via <u>Hadoop configuration properties</u>. For example, if your tempdir configuration points to a s3n:// filesystem, set the fs.s3n.awsAccessKeyId and fs.s3n.awsSecretAccessKey properties in a Hadoop XML configuration file or call sc.hadoopConfiguration.set() to change Spark's global Hadoop configuration.

For example, if you are using the s3n filesystem, add:

```
sc.hadoopConfiguration.set("fs.s3n.awsAccessKeyId", "YOUR_KEY_ID")
sc.hadoopConfiguration.set("fs.s3n.awsSecretAccessKey", "YOUR_SECRET_ACCESS_KEY")
```

For the s3a filesystem, add:

```
sc.hadoopConfiguration.set("fs.s3a.access.key", "YOUR_KEY_ID")
sc.hadoopConfiguration.set("fs.s3a.secret.key", "YOUR_SECRET_ACCESS_KEY")
```

If you're using Python, use the following operations:

```
sc._jsc.hadoopConfiguration().set("fs.s3n.awsAccessKeyId", "YOUR_KEY_ID")
sc._jsc.hadoopConfiguration().set("fs.s3n.awsSecretAccessKey",
   "YOUR_SECRET_ACCESS_KEY")
```

Encode authentication keys in the tempdir URL. For example, the URI s3n://
ACCESSKEY:SECRETKEY@bucket/path/to/temp/dir encodes the key pair (ACCESSKEY,
SECRETKEY).

#### **Authentication between Redshift and Amazon S3**

If you're using the COPY and UNLOAD commands in your query, you also must grant Amazon S3 access to Amazon Redshift to run queries on your behalf. To do so, first <u>authorize Amazon Redshift</u> to access other AWS services, then authorize the <u>COPY and UNLOAD operations using IAM roles</u>.

As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <u>Identity and access management in Amazon Redshift</u>.

## **Integration with AWS Secrets Manager**

You can retrieve your Redshift username and password credentials from a stored secret in AWS Secrets Manager. To automatically supply Redshift credentials, use the secret.id parameter. For more information about how to create a Redshift credentials secret, see <a href="Create an AWS Secrets">Create an AWS Secrets</a> Manager database secret.

GroupID	ArtifactID	Supported Revision(s)	Description
com.amazonaws.secr etsmanager	aws-secretsmanager -jdbc	1.0.12	The AWS Secrets Manager SQL Connection Library for Java lets Java Developers to easily connect to SQL databases using secrets stored in AWS Secrets Manager.



Acknowledgement: This documentation contains sample code and language developed by the Apache Software Foundation licensed under the Apache 2.0 license.

# Performance improvements with pushdown

The Spark connector automatically applies predicate and query pushdown to optimize for performance. This support means that if you're using a supported function in your query, the Spark connector will turn the function into a SQL query and run the query in Amazon Redshift. This optimization results in less data being retrieved, so Apache Spark can process less data and have better performance. By default, pushdown is automatically activated. To deactivate it, set autopushdown to false.

import sqlContext.implicits.\_val

```
sample= sqlContext.read
   .format("io.github.spark_redshift_community.spark.redshift")
   .option("url",jdbcURL )
   .option("tempdir", tempS3Dir)
   .option("dbtable", "event")
   .option("autopushdown", "false")
   .load()
```

The following functions are supported with pushdown. If you're using a function that's not in this list, the Spark connector will perform the function in Spark instead of Amazon Redshift, resulting in unoptimized performance. For a complete list of functions in Spark, see Built-in Functions.

- Aggregation functions
  - avg
  - count
  - max
  - min
  - sum
  - stddev\_samp
  - stddev\_pop
  - var\_samp
  - var\_pop
- Boolean operators
  - in
  - isnull
  - isnotnull
  - contains
  - endswith
  - startswith
- Logical operators
  - and
  - or
  - not (or !)
- Mathematical functions

- +

- /
- - (unary)
- abs
- acos
- asin
- atan
- ceil
- COS
- exp
- floor
- greatest
- least
- log10
- pi
- pow
- round
- sin
- sqrt
- tan
- Miscellaneous functions
  - cast
  - coalesce
  - decimal
  - if
  - in

- =

- <=
- String functions
  - ascii
  - lpad
  - rpad
  - translate
  - upper
  - lower
  - length
  - trim
  - Itrim
  - rtrim
  - like
  - substring
  - concat
- Time and date functions
  - add\_months
  - date
  - date\_add
  - date\_sub
  - date\_trunc
  - timestamp
  - trunc
- Mathematical operations

- Relational operations
  - Aliases (for example, AS)
  - CaseWhen
  - Distinct
  - InSet
  - Joins and cross joins
  - Limits
  - Unions, union all
  - ScalarSubquery
  - Sorts (ascending and descending)
  - UnscaledValue

# Other configuration options

## Change the maximum size of string columns

Redshift creates string columns as text columns when creating tables, which are stored as VARCHAR(256). If you want columns that support larger sizes, you can use maxlength to specify the maximum length of string columns. The following is an example of how to specify maxlength.

```
columnLengthMap.foreach { case (colName, length) =>
  val metadata = new MetadataBuilder().putLong("maxlength", length).build()
  df = df.withColumn(colName, df(colName).as(colName, metadata))
}
```

# Setting a column type

To set a column type, use the redshift\_type field.

```
columnTypeMap.foreach { case (colName, colType) =>
  val metadata = new MetadataBuilder().putString("redshift_type", colType).build()
  df = df.withColumn(colName, df(colName).as(colName, metadata))
}
```

# Setting a compression encoding on a column

To use a specific compression encoding on a column, use the encoding field. For a full list of support compression encodings, see Compression encodings.

# Setting a description for a column

To set a description, use the description field.

## **Authentication between Redshift and Amazon S3**

By default, the result is unloaded to Amazon S3 in the parquet format. To unload the result as pipe-delimited text file, specify the following option.

```
.option("unload_s3_format", "TEXT")
```

# Lazily run pushdown statements

Parameter	Required	Default	Description
spark.datasource.r edshift.community. autopushdown.lazyM ode	No	True	Specifies whether the connector should lazily run pushdown statements Redshift.  If true, the spark connector retrieves all of the related models and information before running the query, which generally yields better performance.  If false, the spark connector runs pushdown statement s immediately in the main Spark driver thread and is serialized across expressions.

# **Connector parameters**

The parameter map or OPTIONS in Spark SQL supports the following settings.

Parameter	Required	Default	Description
dbtable	Yes, unless query is specified	N/A	The table to create or read from in Redshift. This parameter is required when saving data back to Redshift.
query	Yes, unless dbtable is specified	N/A	The query to read from in Redshift.
user	No	N/A	The Redshift username. Must be used with the password parameter. Valid only if the user and password are not parameters in the URL. Using both will cause an error.
password	No	N/A	The Redshift password. Must be used with the user parameter. Valid only if the user and password are not parameters in the URL. Using both will cause an error.

Parameter	Required	Default	Description
Parameter url	No No	Default N/A	Description  A JDBC URL. The format is jdbc:subprotocol://host:port/database?user=username&password.  Subprotocol can be postgresql or Redshift, depending on which JDBC driver you have loaded. Note that one Redshift compatible driver must be in the classpath and match this URL.  Host and port should point to the Redshift master node, so
			you must configure security groups and/ or VPC to allow access from your driver application.
			Database is the Redshift database name.
			User and password are credentials to access the database, which must be embedded in this

Parameter	Required	Default	Description
			URL for JDBC, and the database user must have the necessary permissions to access the table.
aws_iam_role	Only if using IAM roles to authorize Redshift COPY/ UNLOAD operations	N/A	Fully specified ARN of the IAM Role attached to the Redshift cluster.
forward_spark_s3_c redentials	No	False	Indicates whether this library should automatically discover the credentials that Spark uses to connect to Amazon S3, and whether to forward those credentials to Redshift over the JDBC driver. These credentials are sent as part of the JDBC query. Therefore we recommend you enable SSL encryption with JDBC connection when using this option.

Parameter	Required	Default	Description
temporary_aws_acce ss_key_id	No	N/A	AWS access key.  Must have write permissions to the S3 bucket.
temporary_aws_secr et_access_key	No	N/A	AWS secret access key corresponding to the access key.
temporary_aws_sess ion_token	No	N/A	AWS session token corresponding to provided access key.
tempdir	No	N/A	A writeable location in Amazon S3. Used for unloading data when reading and Avro data to be loaded into Redshift when writing. If you're using a Redshift data source for Spark as part of a regular ETL pipeline, it can be useful to set a lifecycle policy on a bucket and use that as a temp location for this data.

Parameter	Required	Default	Description
jdbcdriver	No	Determined by the JDBC URL's subprotoc ol	The class name of the JDBC driver to use. This class must be on the classpath. In most cases, it should not be necessary to specify this option, as the appropriate driver classname should automatic ally be determined by the JDBC URL's subprotocol.
diststyle	No	Even	The Redshift  Distribution Style to use when creating a table. Valid options are EVEN, KEY or ALL. When using KEY, you must also set a distribution key with the distkey option.
distkey	No, unless using DISTSTYLE_KEY	N/A	The name of a column in the table to use as the distribution key when creating a table.
sortkeyspec	No	N/A	A full Redshift <u>Sort</u> <u>Key</u> definition.

Parameter	Required	Default	Description
include_column_list	No	False	Indicates whether this library should automatically extract the columns from the schema and add them to the COPY command according to the Column mapping options.
description	No	N/A	A description for the table. The description is set with the SQL COMMENT command, and appears in most query tools. See the description metadata to set descriptions on individual columns.

Parameter	Required	Default	Description
preactions	No	N/A	A a semicolon-delimited list of SQL commands to be run before loading COPY command. It might be useful to run DELETE commands or similar before loading new data. If the command contains %s, the table name will be formatted in before runtime (in case you're using a staging table). If this command fails, it is treated as an exception. If you're using a staging table, the changes will be reverted and restore the backup table if preactions fail.

Parameter	Required	Default	Description
extracopyoptions	No	N/A	A list of extra options to append to the Redshift COPY command when loading data (such as TRUNCATECOLUMNS or MAXERROR n). See Optional parameter for a full list of available parameters.  Note that since these options are appended to the end of the COPY command, you can only use options that make sense at the end of the command. That should cover most possible use cases.

Parameter	Required	Default	Description
sse_kms_key	No	N/A	The AWS KMS key ID to use for server-si de encryption in S3 during the Redshift UNLOAD operation rather than the AWS default encryptio n. The Redshift IAM role must have access to the KMS key for writing with it, and the Spark IAM role must have access to the key for read operation s. Reading the encrypted data requires no changes (AWS handles this) as long as Spark's IAM role has the proper access.
tempformat	No	AVRO	The format in which to save temporary files in Amazon S3 when writing to Redshift. Valid values are AVRO, CSV, and CSV GZIP (compressed CSV).

Parameter	Required	Default	Description
csvnullstring (experime ntal)	No	Null	The string value to write for nulls when using the CSV tempformat. This should be a value that does not appear in your actual data.
autopushdown	No	True	Indicates whether to apply predicate and query pushdown by capturing and analyzing the Spark logical plans for SQL operations. The operations are translated into a SQL query and then run in Redshift to improve performan ce.

Parameter	Required	Default	Description
autopushdown.s3_re sult_cache	No	False	Cache the query SQL to unload data Amazon S3 path mapping in memory, so that the same query doesn't need to run again in the same Spark session. Only supported when autopushd own is turned on. We do not recommend using this parameter when mixing read and write operation s because cached results might contain stale information.
unload_s3_format	No	Parquet	The format with which to unload query results. Valid options are Parquet and Text, which specifies to unload query results in the pipe-delimited text format.

Parameter	Required	Default	Description
extraunloadoptions	No	N/A	Extra options to append to the Redshift UNLOAD command. Not all options are guaranteed to work as some options might conflict with other options set within the connector .
copydelay	No	30000	The delay (in ms) between retries for Redshift COPY operations.
copyretrycount	No	2	The number of times to retry Redshift COPY operations.

Parameter	Required	Default	Description
tempdir_region	No	N/A	The AWS region where tempdir is located. Setting this option improves connector performance for interactions with tempdir as well as automatically supply this value as part of the COPY and UNLOAD operations during the connector 's read and write operations.  This setting is recommended in the following situations:  1) When the connector is running outside of AWS, as automatic Region discovery will fail and negatively affect connector performance.  2) When tempdir is in a different Region than the Redshift cluster, as using this setting alleviates the need

Parameter	Required	Default	Description
			to supply the Region manually using the extracopy options and extraunlo adoptions parameters. tempdir can't be in a different Region than the Redshift cluster when using PARQUET as the tempformat even if this using this parameter.
			3) When the connector is running in a different Region than tempdir, as it improves the connector's access performance of tempdir.

Parameter	Required	Default	Description
secret.id	No	N/A	The name or ARN of your secret stored in AWS Secrets Manager. You can use this parameter to automatically supply Redshift credentials, but only if the user, password, and DbUser credentials are not passed into the JDBC URL or as other options.

Parameter	Required	Default	Description
secret.region	No	N/A	The primary AWS Region, such as US East (N. Virginia) , to search for the secret.id value.  If you don't specify this Region, the connector will try to use the Default credential provider chain to resolve the Region of the secret.id. In some cases, such as if you're using the connector outside of an the connector will not be able to find the Region. We recommend using this setting in the folowing situations:  1) When the connector is running outside of AWS, as automatic Region discovery will fail and prevent authentication with Redshift  When the connector is running in a

Parameter	Required	Default	Description
			different Region than secret.id , as it improves the connector's access performance of the secret.
secret.vpcEndpointUrl	No	N/A	The PrivateLink DNS endpoint URL for AWS Secrets Manager when overriding the Default credential provider chain.
secret.vpcEndpoint Region	No	N/A	The PrivateLink DNS endpoint Region for AWS Secrets Manager when overriding the Default credential provider chain.

Parameter	Required	Default	Description
jdbc.*	No	N/A	Additional parameters to pass to the underlying JDBC driver where the wildcard is the name of the JDBC parameter, such as jdbc.ssl. Note that the jdbc prefix will be removed before it is passed to the JDBC driver. To see all of the possible options for the Redshift JDBC driver, see Options for JDBC driver version 2.1 configuration.

Parameter	Required	Default	Description
label	No	11 11	An identifier to include in the query group set when running queries with the connector. Must be 100 or fewer characters, and all characters must be valid unicodeId entifierParts. If your identifier has more than 100 characters, the excess will be removed. When running a query with the connector, the query group will be set as a JSON format string, such as  {"spark-redshift-connector"
			<pre>:{"svc":" ","ver":" 5.1.0-amzn-1- spark_3.3","op ":"Read", "lbl":""}}`)  . This option replaces the value of the lbl key.</pre>



# Note

Acknowledgement: This documentation contains sample code and language developed by the Apache Software Foundation licensed under the Apache 2.0 license.

# **Supported data types**

The following data types in Amazon Redshift are supported with the Spark connector. For a complete list of supported data types in Amazon Redshift, see Data types. If a data type is not in the table below, it's not supported in the Spark connector.

Data type	Aliases
SMALLINT	INT2
INTEGER	INT, INT4
BIGINT	INT8
DECIMAL	NUMERIC
REAL	FLOAT4
DOUBLE PRECISION	FLOAT8, FLOAT
BOOLEAN	BOOL
CHAR	CHARACTER, NCHAR, BPCHAR
VARCHAR	CHARACTER VARYING, NVARCHAR, TEXT
DATE	
TIMESTAMP	Timestamp without time zone
TIMESTAMPTZ	Timestamp with time zone
SUPER	
TIME	Time without time zone

Data type	Aliases
TIMETZ	Time with time zone
VARBYTE	VARBINARY, BINARY VARYING

#### **Complex data types**

You can use the spark connector to read and write Spark complex data types such as ArrayType, MapType, and StructType to and from Redshift SUPER data type columns. If you provide a schema during a read operation, the data in the column will be converted to its corresponding complex types in Spark, including any nested types. Additionally, if autopushdown is enabled, projection of nested attributes, map values, and array indices are pushed down to Redshift so that the entire nested data structure no longer needs to be unloaded when accessing just a portion of the data.

When you write DataFrames from the connector, any column of type MapType (using StringType), StructType, or ArrayType is written to a Redshift SUPER data type column. When writing these nested data structures, the tempformat parameter must be of type CSV, CSV GZIP, or PARQUET. Using AVRO will cause an exception. Writing a MapType data structure that has a key type other than StringType will also cause an exception.

### StructType

The following example demonstrates how to create a table with a SUPER data type that contains a struct

```
create table contains_super (a super);
```

You can then use the connector to query a StringType field hello from the SUPER column a in the table using a schema like in the following example.

```
import org.apache.spark.sql.types._

val sc = // existing SparkContext
val sqlContext = new SQLContext(sc)

val schema = StructType(StructField("a", StructType(StructField("hello", StringType) ::Nil)) :: Nil)
```

```
val helloDF = sqlContext.read
.format("io.github.spark_redshift_community.spark.redshift")
.option("url", jdbcURL )
.option("tempdir", tempS3Dir)
.option("dbtable", "contains_super")
.schema(schema)
.load().selectExpr("a.hello")
```

The following example demonstrates how to write a struct to the column a.

## **MapType**

If you prefer to use a MapType to represent your data, then you can use a MapType data structure in your schema and retrieve the value corresponding to a key in the map. Note that all keys in your MapType data structure must be of type String, and all of the values must of the same type, such as int.

The following example demonstrates how to get the value of the key hello in the column a.

```
import org.apache.spark.sql.types._
val sc = // existing SparkContext
val sqlContext = new SQLContext(sc)
```

```
val schema = StructType(StructField("a", MapType(StringType, IntegerType))::Nil)

val helloDF = sqlContext.read
    .format("io.github.spark_redshift_community.spark.redshift")
    .option("url", jdbcURL )
    .option("tempdir", tempS3Dir)
    .option("dbtable", "contains_super")
    .schema(schema)
    .load().selectExpr("a['hello']")
```

## ArrayType

If the column contains an array instead of a struct, you can use the connector to query the first element in the array.

```
import org.apache.spark.sql.types._
val sc = // existing SparkContext
val sqlContext = new SQLContext(sc)

val schema = StructType(StructField("a", ArrayType(IntegerType)):: Nil)

val helloDF = sqlContext.read
    .format("io.github.spark_redshift_community.spark.redshift")
    .option("url", jdbcURL )
    .option("tempdir", tempS3Dir)
    .option("dbtable", "contains_super")
    .schema(schema)
    .load().selectExpr("a[0]")
```

#### Limitations

Using complex data types with the spark connector has the following limitations:

- All nested struct field names and map keys must be lowercase. If querying for complex field
  names with uppercase letters, you can try omitting the schema and using the from\_j son spark
  function to convert the returned string locally as a workaround.
- Any map fields used in read or write operations must have only StringType keys.
- Only CSV, CSV GZIP, and PARQUET are supported tempformat values for writing complex types to Redshift. Attempting to use AVRO will throw an exception.

# Configuring a connection for ODBC driver version 2.x for Amazon Redshift

You can use an ODBC connection to connect to your Amazon Redshift cluster from many third-party SQL client tools and applications. If your client tool supports JDBC, you can choose to use that type of connection rather than ODBC due to the ease of configuration that JDBC provides. However, if your client tool doesn't support JDBC, you can follow the steps in this section to set up an ODBC connection on your client computer or Amazon EC2 instance.

Amazon Redshift provides 64-bit ODBC drivers for Linux and Windows operating systems; the 32-bit ODBC drivers are discontinued. Currently, macOS X is not supported. Further updates to the 32-bit ODBC drivers will not be released, except for urgent security patches. To download and install ODBC drivers for macOS X and 32-bit operating systems, see Configuring an ODBC connection.

For the latest information about ODBC driver changes, see the change log.

#### **Topics**

- Getting the ODBC URL
- Installing and configuring the Amazon Redshift ODBC driver on Microsoft Windows
- · Installing and configuring the Amazon Redshift ODBC driver on Linux
- Configuring authentication
- Converting data types
- Configuring ODBC driver options
- Previous ODBC driver versions

# Getting the ODBC URL

Amazon Redshift displays the ODBC URL for your cluster in the Amazon Redshift console. This URL contains the information required to set up the connection between your client computer and the database.

An ODBC URL has the following format:

```
Driver={driver}; Server=endpoint_host; Database=database_name; UID=user_name;
PWD=password; Port=port_number
```

The preceding format's fields have the following values:

#### **ODBC URL field values**

Field	Value
Driver	The name of the 64-bit ODBC driver to use: <b>Amazon Redshift ODBC Driver</b> (x64)
Server	The endpoint host of the Amazon Redshift cluster.
Database	The database that you created for your cluster.
UID	The user name of a database user account that has permission to connect to the database. Although this value is a database-level permission and not a cluster-level permission, you can use the Redshift admin user account that you set up when you launched the cluster.
PWD	The password for the database user account to connect to the database.
Port	The port number that you specified when you launched the cluster. If you have a firewall, ensure that this port is open for you to use.

### The following is an example ODBC URL:

```
Driver={Amazon Redshift ODBC Driver (x64)}; Server=examplecluster.abc123xyz789.us-
west-2.redshift.amazonaws.com; Database=dev; UID=adminuser;
PWD=insert_your_admin_user_password_here; Port=5439
```

For information on where to find the ODBC URL, see Finding your cluster connection string.

# Installing and configuring the Amazon Redshift ODBC driver on Microsoft Windows

# **System Requirements**

You must install the Amazon Redshift ODBC driver on client computers accessing an Amazon Redshift data warehouse. For each computer where you install the driver, there are the following minimum requirements:

- · Administrator rights on the machine.
- The machine meets the following system requirements:
  - One of the following operating systems:
    - Windows 10 or 8.1.
    - Windows Server 2019, 2016, or 2012.
  - 100 MB of available disk space.
  - Visual C++ Redistributable for Visual Studio 2015 for 64-bit Windows installed. You can download the installation package at Download Visual C++ Redistributable for Visual Studio 2022 on the Microsoft website.

#### Installing the Amazon Redshift ODBC driver

Use the following procedure to download and install the Amazon Redshift ODBC driver for Windows operating systems. Only use a different driver if you're running a third-party application that is certified for use with Amazon Redshift, and that application requires that specific driver.

To download and install the ODBC driver:

1. Download the following driver: 64-bit ODBC driver version 2.1.1.0

The name for this driver is **Amazon Redshift ODBC Driver (x64)**.



#### Note

32-bit ODBC drivers are discontinued. Further updates will not be released, except for urgent security patches. To download and install ODBC drivers for 32-bit operating systems, see Install and configure the Amazon Redshift ODBC driver on Microsoft Windows.

- 2. Review the Amazon Redshift ODBC driver version 2.x license.
- 3. Double-click the .msi file, then follow the steps in the wizard to install the driver.

#### Creating a system DSN entry for an ODBC connection

After you download and install the ODBC driver, add a data source name (DSN) entry to the client computer or Amazon EC2 instance. SQL client tools can use this data source to connect to the Amazon Redshift database.

We recommend that you create a system DSN instead of a user DSN. Some applications load the data using a different database user account, and might not be able to detect user DSNs that are created under another database user account.



#### Note

For authentication using AWS Identity and Access Management (IAM) credentials or identity provider (IdP) credentials, additional steps are required. For more information, see Configure a JDBC or ODBC connection to use IAM credentials.

To create a system DSN entry for an ODBC connection:

In the Start menu, type "ODBC Data Sources." Choose ODBC Data Sources.

Make sure that you choose the ODBC Data Source Administrator that has the same bitness as the client application that you are using to connect to Amazon Redshift.

- 2. In the **ODBC Data Source Administrator**, choose the **Driver** tab and locate the following driver folder: Amazon Redshift ODBC Driver (x64).
- 3. Choose the **System DSN** tab to configure the driver for all users on the computer, or the **User DSN** tab to configure the driver for your database user account only.
- 4. Choose **Add**. The **Create New Data Source** window opens.
- 5. Choose the Amazon Redshift ODBC driver (x64), and then choose Finish. The Amazon Redshift **ODBC Driver DSN Setup** window opens.
- 6. Under the **Connection Settings** section, enter the following information:
  - Data source name

Enter a name for the data source. For example, if you followed the Amazon Redshift Getting Started Guide, you might type exampleclusterdsn to make it easy to remember the cluster that you associate with this DSN.

Server

Specify the endpoint host for your Amazon Redshift cluster. You can find this information in the Amazon Redshift console on the cluster's details page. For more information, see Configuring connections in Amazon Redshift.

Port

Enter the port number that the database uses. Depending on the port you selected when creating, modifying or migrating the cluster, allow access to the selected port.

#### Database

Enter the name of the Amazon Redshift database. If you launched your cluster without specifying a database name, enter dev. Otherwise, use the name that you chose during the launch process. If you followed the *Amazon Redshift Getting Started Guide*, enter dev.

- 7. Under the **Authentication** section, specify the configuration options to configure standard or IAM authentication.
- 8. Choose **SSL Options** and specify a value for the following:

#### Authentication mode

Choose a mode for handling Secure Sockets Layer (SSL). In a test environment, you might use prefer. However, for production environments and when secure data exchange is required, use verify-ca or verify-full.

#### Min TLS

Optionally, choose the minimum version of TLS/SSL that the driver allows the data store to use for encrypting connections. For example, if you specify TLS 1.2, TLS 1.1 can't be used to encrypt connections. The default version is TLS 1.2.

- 9. In the **Proxy** tab, specify any proxy connection setting.
- 10In the **Cursor** tab, specify options on how to return query results to your SQL client tool or application.
- 11In **Advanced Options**, specify values for logLevel, logPath, compression, and other options.
- 12Choose **Test**. If the client computer can connect to the Amazon Redshift database, the following message appears: **Connection successful**. If the client computer fails to connect to the database, you can troubleshoot possible issues by generating a log file and contacting AWS support. For information on generating logs, see (LINK).

#### 13Choose OK.

#### Installing and configuring the Amazon Redshift ODBC driver on Linux

#### **System Requirements**

You must install the Amazon Redshift ODBC driver on client computers accessing an Amazon Redshift data warehouse. For each computer where you install the driver, there are the following minimum requirements:

- · Root access on the machine.
- One of the following distributions:
  - Red Hat® Enterprise Linux® (RHEL) 8 or later
  - CentOS 8 or later.
- 150 MB of available disk space.
- unixODBC 2.2.14 or later.
- glibc 2.26 or later.

#### Installing the Amazon Redshift ODBC driver

To download and install the Amazon Redshift ODBC driver version 2.x for Linux:

1. Download the following driver: 64-bit RPM driver version 2.1.1.0



#### Note

32-bit ODBC drivers are discontinued. Further updates will not be released, except for urgent security patches.

2. Go to the location where you downloaded the package, and then run one of the following commands. Use the command that corresponds to your Linux distribution.

On RHEL and CentOS operating systems, run the following command:

```
yum --nogpgcheck localinstall RPMFileName
```

Replace RPMFileName with the RPM package file name. For example, the following command demonstrates installing the 64-bit driver:

yum --nogpgcheck localinstall AmazonRedshiftODBC-64-bit-2.x.xx.xxxx.x86\_64.rpm

## Using an ODBC driver manager to configure the ODBC driver on Linux

On Linux, you use an ODBC driver manager to configure the ODBC connection settings. ODBC driver managers use configuration files to define and configure ODBC data sources and drivers. The ODBC driver manager that you use depends on the operating system that you use.

## Configuring the ODBC driver using unixODBC driver manager

The following files are required to configure the Amazon Redshift ODBC driver:

- amazon.redshiftodbc.ini
- odbc.ini
- odbcinst.ini

If you installed to the default location, the amazon.redshiftodbc.ini configuration file is located in /opt/amazon/redshiftodbcx64.

Additionally, under /opt/amazon/redshiftodbcx64, you can find sample odbc.ini and odbcinst.ini files. You can use these files as examples for configuring the Amazon Redshift ODBC driver and the data source name (DSN).

We don't recommend using the Amazon Redshift ODBC driver installation directory for the configuration files. The sample files in the installed directory are for example purposes only. If you reinstall the Amazon Redshift ODBC driver at a later time, or upgrade to a newer version, the installation directory is overwritten. You will lose any changes that you might have made to files in the installation directory.

To avoid this, copy the amazon.redshiftodbc.ini file to a directory other than the installation directory. If you copy this file to the user's home directory, add a period (.) to the beginning of the file name to make it a hidden file.

For the odbc.ini and odbcinst.ini files, either use the configuration files in the user's home directory or create new versions in another directory. By default, your Linux operating system should have an odbc.ini file and an odbcinst.ini file in the user's home directory (/home/\$USER or ~/.). These default files are hidden files, which is indicated by the dot (.) in front of each file name. These files display only when you use the -a flag to list the directory contents.

Whichever option you choose for the odbc.ini and odbcinst.ini files, modify the files to add driver and DSN configuration information. If you create new files, you also need to set environment variables to specify where these configuration files are located.

By default, ODBC driver managers are configured to use hidden versions of the odbc.ini and odbcinst.ini configuration files (named .odbc.ini and .odbcinst.ini) located in the home directory. They also are configured to use the amazon.redshiftodbc.ini file in the driver installation directory. If you store these configuration files elsewhere, set the environment variables described following so that the driver manager can locate the files.

If you are using unixODBC, do the following:

- Set ODBCINI to the full path and file name of the odbc.ini file.
- Set ODBCSYSINI to the full path of the directory that contains the odbcinst.ini file.
- Set AMAZONREDSHIFTODBCINI to the full path and file name of the amazon.redshiftodbc.ini file.

The following is an example of setting the values above:

```
export ODBCINI=/usr/local/odbc/odbc.ini
export ODBCSYSINI=/usr/local/odbc
export AMAZONREDSHIFTODBCINI=/etc/amazon.redshiftodbc.ini
```

### Configuring a connection using a data source name (DSN) on Linux

When connecting to your data store using a data source name (DSN), configure the odbc.ini file to define data source names (DSNs). Set the properties in the odbc.ini file to create a DSN that specifies the connection information for your data store.

On Linux operating systems, use the following format:

```
[ODBC Data Sources]
driver_name=dsn_name

[dsn_name]
Driver=path/driver_file
Host=cluster_endpoint
Port=port_number
```

```
Database=database_name
locale=locale
```

The following example shows the configuration for odbc.ini with the 64-bit ODBC driver on Linux operating systems.

```
[ODBC Data Sources]
Amazon_Redshift_x64=Amazon Redshift ODBC Driver (x64)

[Amazon_Redshift_x64]
Driver=/opt/amazon/redshiftodbcx64/librsodbc64.so
Host=examplecluster.abc123xyz789.us-west-2.redshift.amazonaws.com
Port=5932Database=dev
locale=en-US
```

### Configuring a connection without a DSN on Linux

To connect to your data store through a connection that doesn't have a DSN, define the driver in the odbcinst.ini file. Then provide a DSN-less connection string in your application.

On Linux operating systems, use the following format:

```
[ODBC Drivers]
driver_name=Installed
...

[driver_name]
Description=driver_description
Driver=path/driver_file
...
```

The following example shows the configuration for odbcinst.ini with the 64-bit ODBC driver on Linux operating systems.

```
[ODBC Drivers]
```

Amazon Redshift ODBC Driver (x64)=Installed

[Amazon Redshift ODBC Driver (x64)]
Description=Amazon Redshift ODBC Driver (64-bit)
Driver=/opt/amazon/redshiftodbcx64/librsodbc64.so

# **Configuring authentication**

To protect data from unauthorized access, Amazon Redshift data stores require all connections to be authenticated using user credentials.

The following table illustrates the required and optional connection options for each authentication method that can be used to connect to the Amazon Redshift ODBC driver version 2.x:

### **ODBC** authentication method required and optional connection options

Authentication Method	Required	Optional
Standard	<ul><li> Host</li><li> Port</li><li> Database</li><li> UID</li><li> Password</li></ul>	
IAM Profile	<ul><li> Host</li><li> Port</li><li> Database</li><li> IAM</li><li> Profile</li></ul>	<ul> <li>ClusterID</li> <li>Region</li> <li>AutoCreate</li> <li>EndpointURL</li> <li>StsEndpointURL</li> <li>InstanceProfile</li> </ul> (i) Note <ul> <li>ClusterID and Region</li> <li>must be set in Host</li> </ul>

Authentication Method	Required	Optional
		if they are not set separately.
IAM Credentials	<ul><li> Host</li><li> Port</li><li> Database</li><li> IAM</li><li> AccessKeyID</li><li> SecretAccessKey</li></ul>	<ul> <li>ClusterID</li> <li>Region</li> <li>AutoCreate</li> <li>EndpointURL</li> <li>StsEndpointURL</li> <li>SessionToken</li> </ul>
		Note     ClusterID and Region     must be set in Host     if they are not set     separately.

Authentication Method	Required	Optional
AD FS	<ul> <li>Host</li> <li>Port</li> <li>Database</li> <li>IAM</li> <li>plugin_name</li> <li>UID</li> <li>Password</li> <li>IdP_Host</li> <li>IdP_Port</li> </ul>	<ul> <li>ClusterID</li> <li>Region</li> <li>AutoCreate</li> <li>EndpointUrl</li> <li>StsEndpointUrl</li> <li>Preferred_Role</li> <li>loginToRp</li> <li>SSL_Insecure</li> </ul>
		ClusterID and Region must be set in Host if they are not set separately.
Azure AD  • Host • Port • Database • IAM • plugin_name • UID • Password • IdP_Tenant	<ul><li>Port</li><li>Database</li><li>IAM</li><li>plugin_name</li><li>UID</li><li>Password</li></ul>	<ul> <li>ClusterID</li> <li>Region</li> <li>AutoCreate</li> <li>EndpointUrl</li> <li>StsEndpointUrl</li> <li>Preferred_Role</li> <li>dbgroups_filter</li> </ul>
	<ul><li>Client_ID</li><li>Client_Secret</li></ul>	(i) Note  ClusterID and Region  must be set in Host  if they are not set  separately.

Authentication Method	Required	Optional
JWT	<ul><li> Host</li><li> Port</li><li> Database</li><li> IAM</li><li> plugin_name</li><li> web_identity_token</li></ul>	provider_name
Okta	<ul> <li>Host</li> <li>Port</li> <li>Database</li> <li>IAM</li> <li>plugin_name</li> <li>UID</li> <li>Password</li> <li>IdP_Host</li> <li>App_Name</li> <li>App_ID</li> </ul>	<ul> <li>ClusterID</li> <li>Region</li> <li>AutoCreate</li> <li>EndpointUrl</li> <li>StsEndpointUrl</li> <li>Preferred_Role</li> </ul> (i) Note <ul> <li>ClusterID and Region</li> <li>must be set in Host</li> <li>if they are not set</li> <li>separately.</li> </ul>

Authentication Method	Required	Optional
Ping Federate	<ul> <li>Host</li> <li>Port</li> <li>Database</li> <li>IAM</li> <li>plugin_name</li> <li>UID</li> <li>Password</li> <li>IdP_Host</li> <li>IdP_Port</li> </ul>	<ul> <li>ClusterID</li> <li>Region</li> <li>AutoCreate</li> <li>EndpointUrl</li> <li>StsEndpointUrl</li> <li>Preferred_Role</li> <li>SSL_Insecure</li> <li>partner_spid</li> </ul>
		(3) Note  ClusterID and Region  must be set in Host  if they are not set  separately.

Authentication Method	Required	Optional
Browser Azure AD	<ul> <li>Host</li> <li>Port</li> <li>Database</li> <li>IAM</li> <li>plugin_name</li> <li>IdP_Tenant</li> <li>Client_ID</li> <li>UID</li> </ul>	<ul> <li>ClusterID</li> <li>Region</li> <li>AutoCreate</li> <li>EndpointUrl</li> <li>StsEndpointUrl</li> <li>Preferred_Role</li> <li>dbgroups_filter</li> <li>IdP_Response_Timeout</li> <li>listen_port</li> </ul>

Authentication Method	Required	Optional
Browser SAML	<ul> <li>Host</li> <li>Port</li> <li>Database</li> <li>IAM</li> <li>plugin_name</li> <li>login_url</li> <li>UID</li> </ul>	<ul> <li>ClusterID</li> <li>Region</li> <li>AutoCreate</li> <li>EndpointUrl</li> <li>StsEndpointUrl</li> <li>Preferred_Role</li> <li>dbgroups_filter</li> <li>IdP_Response_Timeout</li> <li>listen_port</li> </ul> <b>OusterID</b> and Region must be set in Host if they are not set separately.
Auth Profile	<ul><li> Host</li><li> Port</li><li> Database</li><li> AccessKeyID</li><li> SecretAccessKey</li></ul>	

Authentication Method	Required	Optional
Browser Azure AD OAUTH2	<ul> <li>Host</li> <li>Port</li> <li>Database</li> <li>IAM</li> <li>plugin_name</li> <li>IdP_Tenant</li> <li>Client_ID</li> <li>UID</li> </ul>	<ul> <li>ClusterID</li> <li>Region</li> <li>EndpointUrl</li> <li>IdP_Response_Timeout</li> <li>listen_port</li> <li>scope</li> <li>provider_name</li> </ul>
		(i) Note  ClusterID and Region  must be set in Host  if they are not set  separately.

## Using an external credentials service

In addition to built-in support for AD FS, Azure AD, and Okta, the Windows version of the Amazon Redshift ODBC driver also provides support for other credentials services. The driver can authenticate connections using any SAML-based credential provider plugin of your choice.

To configure an external credentials service on Windows:

1. Create an IAM profile that specifies the credential provider plugin and other authentication parameters as needed. The profile must be ASCII-encoded, and must contain the following key-value pair, where PluginPath is the full path to the plugin application:

```
plugin_name = PluginPath
```

#### For example:

```
plugin_name = C:\Users\kjson\myapp\CredServiceApp.exe
```

For information on how to create a profile, see <u>Using a Configuration Profile</u> in the Amazon Redshift Cluster Management Guide.

2. Configure the driver to use this profile. The driver detects and uses the authentication settings specified in the profile.

## **Converting data types**

The Amazon Redshift ODBC driver version 2.x supports many common data formats, converting between Amazon Redshift and SQL data types.

The following table lists the supported data type mappings.

Amazon Redshift type	SQL type
BIGINT	SQL_BIGINT
BOOLEAN	SQL_BIT
CHAR	SQL_CHAR
DATE	SQL_TYPE_DATE
DECIMAL	SQL_NUMERIC
DOUBLE PRECISION	SQL_DOUBLE
GEOGRAPHY	SQL_ LONGVARBINARY
GEOMETRY	SQL_ LONGVARBINARY
INTEGER	SQL_INTEGER
REAL	SQL_REAL
SMALLINT	SQL_SMALLINT
SUPER	SQL_LONGVARCHAR
TEXT	SQL_LONGVARCHAR

Amazon Redshift type	SQL type
TIME	SQL_TYPE_TIME
TIMETZ	SQL_TYPE_TIME
TIMESTAMP	SQL_TYPE_ TIMESTAMP
TIMESTAMPTZ	SQL_TYPE_ TIMESTAMP
VARBYTE	SQL_LONGVARBINARY
VARCHAR	SQL_VARCHAR

## **Configuring ODBC driver options**

You can use driver configuration options to control the behavior of the Amazon Redshift ODBC driver. Driver options are not case sensitive.

In Microsoft Windows, you typically set driver options when you configure a data source name (DSN). You can also set driver options in the connection string when you connect programmatically, or by adding or changing registry keys in HKEY\_LOCAL\_MACHINE\SOFTWARE\ODBC\ODBC\INI\\your\_DSN\. For more information about configuring a DSN, see <a href="Install and configure the Amazon Redshift ODBC driver on Microsoft Windows">Install and configure the Amazon Redshift ODBC driver on Microsoft Windows</a>.

In Linux, you set driver configuration options in your odbc.ini and amazon.redshiftodbc.ini files, as described in <u>Use an ODBC driver manager to configure the driver on Linux and macOS</u>

X operating systems. Configuration options set in an amazon.redshiftodbc.ini file apply to all connections. In contrast, configuration options set in an odbc.ini file are specific to a connection. Configuration options set in odbc.ini take precedence over configuration options set in amazon.redshiftodbc.ini.

Following are descriptions for the options that you can specify for the Amazon Redshift ODBC version 2.x driver:

### **AccessKeyID**

- Default Value None
- Data Type String

The IAM access key for the user or role. If you set this parameter, you must also specify **SecretAccessKey**.

This parameter is optional.

### app\_id

- **Default Value** None
- Data Type String

The Okta-provided unique ID associated with your Amazon Redshift application.

This parameter is optional.

#### app\_name

- **Default Value** None
- Data Type String

The name of the Okta application that you use to authenticate the connection to Amazon Redshift.

This parameter is optional.

#### **AuthProfile**

- Default Value None
- **Data Type** String

The authentication profile used to manage the connection settings. If you set this parameter, you must also set **AccessKeyID** and **SecretAccessKey**.

This parameter is optional.

## **AuthType**

- Default Value Standard
- Data Type String

This option specifies the authentication mode that the driver uses when you configure a DSN using the Amazon Redshift ODBC Driver DSN Setup dialog box:

- Standard: Standard authentication using your Amazon Redshift user name and password.
- AWS Profile: IAM authentication using a profile.
- AWS IAM Credentials: IAM authentication using IAM credentials.
- Identity Provider: AD FS: IAM authentication using Active Directory Federation Services (AD FS).
- Identity Provider: Auth Plugin: An authorization plugin that accepts an IAM Identity Center token or OpenID Connect (OIDC) JSON-based identity tokens (JWT) from any web identity provider linked to IAM Identity Center.
- Identity Provider: Azure AD: IAM authentication using an Azure AD portal.
- Identity Provider: JWT: IAM authentication using a JSON Web Token (JWT).
- Identity Provider: Okta: IAM authentication using Okta.
- Identity Provider: PingFederate: IAM authentication using PingFederate.

This option is available only when you configure a DSN using the Amazon Redshift ODBC Driver DSN Setup dialog box in the Windows driver. When you configure a connection using a connection string or a non-Windows machine, the driver automatically determines whether to use Standard, AWS Profile, or AWS IAM Credentials authentication based on your specified credentials. To use an identity provider, you must set the **plugin\_name** property.

This parameter is required.

#### **AutoCreate**

- Default Value 0
- Data Type Boolean

A boolean specifying whether the driver creates a new user when the specified user does not exist.

- 1 | TRUE: If the user specified by the **UID** does not exist, the driver creates a new user.
- 0 | FALSE: The driver does not create a new user. If the specified user does not exist, the authentication fails.

This parameter is optional.

#### CaFile

- Default Value None
- **Data Type** String

The file path to the CA certificate file used for some forms of IAM authentication.

This parameter is only available on Linux.

This parameter is optional.

#### client\_id

- Default Value None
- **Data Type** String

The client ID associated with your Amazon Redshift application in Azure AD.

This parameter is required if authenticating through the Azure AD service.

#### client\_ secret

- Default Value None
- Data Type String

The secret key associated with your Amazon Redshift application in Azure AD.

This parameter is required if authenticating through the Azure AD service.

#### ClusterId

- Default Value None
- Data Type String

The name of the Amazon Redshift cluster you want to connect to. It is used in IAM authentication. The Cluster ID is not specified in the **Server** parameter.

This parameter is optional.

#### compression

- Default Value off
- **Data Type** String

The compression method used for wire protocol communication between the Amazon Redshift server and the client or driver.

You can specify the following values:

- lz4: Sets the compression method used for wire protocol communication with Amazon Redshift to 1z4.
- zstd: Sets the compression method used for wire protocol communication with Amazon Redshift to zstd.
- off: Doesn't use compression for wire protocol communication with Amazon Redshift.

This parameter is optional.

#### **Database**

- **Default Value** None
- **Data Type** String

The name of the Amazon Redshift database that you want to access.

This parameter is required.

#### DatabaseMetadataCurrentDbOnly

- Default Value 1
- Data Type Boolean

A boolean specifying whether the driver returns metadata from multiple databases and clusters.

- 1 | TRUE: The driver only returns metadata from the current database.
- 0 | FALSE. The driver returns metadata across multiple Amazon Redshift databases and clusters.

This parameter is optional.

#### dbgroups\_filter

- Default Value None
- **Data Type** String

The regular expression you can specify to filter out DbGroups that are received from the SAML response to Amazon Redshift when using Azure, Browser Azure, and Browser SAML authentication types.

This parameter is optional.

#### **Driver**

- **Default Value** Amazon Redshift ODBC Driver (x64)
- Data Type String

The name of the driver. The only supported value is **Amazon Redshift ODBC Driver (x64)**.

This parameter is required if you do not set **DSN**.

#### **DSN**

- Default Value None
- Data Type String

The name of the driver data source name. The application specifies the DSN in the SQLDriverConnect API.

This parameter is required if you do not set **Driver.**.

### **EndpointUrl**

- Default Value None
- **Data Type** String

The overriding endpoint used to communicate with the Amazon Redshift Coral Service for IAM authentication.

This parameter is optional.

#### **ForceLowercase**

- Default Value 0
- Data Type Boolean

A boolean specifying whether the driver lowercases all DbGroups sent from the identity provider to Amazon Redshift when using single sign-on authentication.

- 1 | TRUE: The driver lowercases all DbGroups that are sent from the identity provider.
- 0 | FALSE: The driver does not alter DbGroups.

This parameter is optional.

#### group\_federation

- Default Value 0
- Data Type Boolean

A boolean specifying whether the getClusterCredentialsWithIAM API is used for obtaining temporary cluster credentials in provisioned clusters. This option lets IAM users integrate with Redshift database roles in provisioned clusters. Note that this option does not apply to Redshift Serverless namespaces.

- 1 | TRUE: The driver uses the getClusterCredentialsWithIAM API for obtaining temporary cluster credentials in provisioned clusters.
- 0 | FALSE: The driver uses the default getClusterCredentials API for obtaining temporary cluster credentials in provisioned clusters.

This parameter is optional.

#### https\_proxy\_host

- Default Value None
- Data Type String

The host name or IP address of the proxy server through which you want to pass IAM authentication processes.

This parameter is optional.

### https\_proxy\_password

- Default Value None
- Data Type String

The password that you use to access the proxy server. It's used for IAM authentication.

This parameter is optional.

## https\_proxy\_port

- **Default Value** None
- Data Type Integer

The number of the port that the proxy server uses to listen for client connections. It's used for IAM authentication.

This parameter is optional.

### https\_proxy\_username

- Default Value None
- **Data Type** String

The user name that you use to access the proxy server. It's used for IAM authentication.

This parameter is optional.

#### **IAM**

- Default Value 0
- Data Type Boolean

A boolean specifying whether the driver uses an IAM authentication method to authenticate the connection.

• 1 | TRUE: The driver uses one of the IAM authentication methods (using an access key and secret key pair, or a profile, or a credentials service).

• 0 | FALSE. The driver uses standard authentication (using your database user name and password).

This parameter is optional.

#### identity\_namespace

- Default Value None
- Data Type String

The identity namespace to be used while authenticating using IdpTokenAuthPlugin. It helps Redshift determine which IAM Identity Center instance to use.

If there is only one IAM Identity Center instance existing or if default identity namespace is set, then this parameter is optional, else it is required.

#### idp\_host

- Default Value None
- **Data Type** String

The IdP (identity provider) host you are using to authenticate into Amazon Redshift.

This parameter is optional.

#### idp\_port

- **Default Value** None
- Data Type Integer

The port for an IdP (identity provider) you are using to authenticate into Amazon Redshift. Depending on the port you selected when creating, modifying or migrating the cluster, allow access to the selected port.

This parameter is optional.

### idp\_response\_timeout

- Default Value 120
- **Data Type** Integer

The number of seconds that the driver waits for the SAML response from the identity provider when using SAML or Azure AD services through a browser plugin.

This parameter is optional.

#### idp\_tenant

- **Default Value** None
- Data Type String

The Azure AD tenant ID associated with your Amazon Redshift application.

This parameter is required if authenticating through the Azure AD service.

### idp\_use\_https\_proxy

- Default Value 0
- Data Type Boolean

A boolean specifying whether the driver passes the authentication processes for identity providers (IdP) through a proxy server.

- 1 | TRUE: The driver passes IdP authentication processes through a proxy server.
- 0 | FALSE. The driver does not pass IdP authentication processes through a proxy server.

This parameter is optional.

#### **InstanceProfile**

- Default Value 0
- Data Type Boolean

A boolean specifying whether the driver uses the Amazon EC2 instance profile, when configured to use a profile for authentication.

- 1 | TRUE: The driver uses the Amazon EC2 instance profile.
- 0 | FALSE. The driver uses the chained roles profile specified by the Profile Name option (**Profile**) instead.

This parameter is optional.

#### KeepAlive

- Default Value 1
- Data Type Boolean

A boolean specifying whether the driver uses TCP keepalives to prevent connections from timing out.

- 1 | TRUE: The driver uses TCP keepalives to prevent connections from timing out.
- 0 | FALSE. The driver does not use TCP keepalives.

This parameter is optional.

### KeepAliveCount

- Default Value 0
- **Data Type** Integer

The number of TCP keepalive packets that can be lost before the connection is considered broken. When this parameter is set to 0, the driver uses the system default for this setting.

This parameter is optional.

### KeepAliveInterval

- Default Value 0
- Data Type Integer

The number of seconds between each TCP keepalive retransmission. When this parameter is set to 0, the driver uses the system default for this setting.

This parameter is optional.

### KeepAliveTime

- Default Value 0
- **Data Type** Integer

The number of seconds of inactivity before the driver sends a TCP keepalive packet. When this parameter is set to 0, the driver uses the system default for this setting.

This parameter is optional.

#### listen\_port

- Default Value 7890
- **Data Type** Integer

The port that the driver uses to receive the SAML response from the identity provider when using SAML or Azure AD services through a browser plugin.

This parameter is optional.

### login\_url

- Default Value None
- Data Type String

The URL for the resource on the identity provider's website when using the generic Browser SAML plugin.

This parameter is required if authenticating with the SAML or Azure AD services through a browser plugin.

### loginToRp

- **Default Value** urn:amazon:webservices
- **Data Type** String

The relying party trust that you want to use for the AD FS authentication type.

This string is optional.

### LogLevel

- Default Value 0
- Data Type Integer

Use this property to enable or disable logging in the driver and to specify the amount of detail included in log. files. We recommend you only enable logging long enough to capture an issue, as logging decreases performance and can consume a large quantity of disk space.

Set the property to one of the following values:

- 0: OFF. Disable all logging.
- 1: ERROR. Logs error events that might allow the driver to continue running but produce an error.
- 2: API\_CALL. Logs ODBC API function calls with function argument values.
- 3: INFO. Logs general information that describes the progress of the driver.
- 4: MSG\_PROTOCOL. Logs detailed information of the driver's message procotol.
- 5: DEBUG. Logs all driver activity
- 6: DEBUG\_APPEND. Keep appending logs for all driver activities.

When logging is enabled, the driver produces the following log files at the location you specify in the **LogPath** property:

- A redshift\_odbc.log.1 file that logs driver activity that takes place during handshake of a connection.
- A redshift\_odbc.log file for all driver activities after a connection is made to the database.

This parameter is optional.

### LogPath

- Default Value The OS-specific TEMP directory
- **Data Type** String

The full path to the folder where the driver saves log files when **LogLevel** is higher than 0.

This parameter is optional.

#### Min\_TLS

- Default Value 1.2
- Data Type String

The minimum version of TLS/SSL that the driver allows the data store to use for encrypting connections. For example, if TLS 1.2 is specified, TLS 1.1 cannot be used to encrypt connections.

Min\_TLS accepts the following values:

- 1.0: The connection must use at least TLS 1.0.
- 1.1: The connection must use at least TLS 1.1.
- 1.2: The connection must use at least TLS 1.2.

This parameter is optional.

### partner\_spid

- Default Value None
- Data Type String

The partner SPID (service provider ID) value to use when authenticating the connection using the PingFederate service.

This parameter is optional.

## Password | PWS

- **Default Value** None
- Data Type String

The password corresponding to the database user name that you provided in the User field (**UID** | **User** | **LogonID**).

This parameter is optional.

#### plugin\_name

- Default Value None
- Data Type String

The credentials provider plugin name that you want to use for authentication.

The following values are supported:

- ADFS: Use Active Directory Federation Services for authentication.
- AzureAD: Use Microsoft Azure Active Directory (AD) Service for authentication.
- BrowserAzureAD: Use a browser plugin for the Microsoft Azure Active Directory (AD) Service for authentication.
- BrowserSAML: Use a browser plugin for SAML services such as Okta or Ping for authentication.
- IdpTokenAuthPlugin: An authorization plugin that accepts an IAM Identity Center token or OpenID Connect (OIDC) JSON-based identity tokens (JWT) from any web identity provider linked to IAM Identity Center.
- JWT: Use a JSON Web Token (JWT) for authentication.
- Ping: Use the PingFederate service for authentication.
- Okta: Use the Okta service for authentication.

This parameter is optional.

### Port | PortNumber

- Default Value 5439
- **Data Type** Integer

The number of the TCP port that the Amazon Redshift server uses to listen for client connections.

This parameter is optional.

#### preferred\_role

- **Default Value** None
- Data Type String

The role you want to assume during the connection to Amazon Redshift. It's used for IAM authentication.

This parameter is optional.

#### **Profile**

- Default Value None
- Data Type String

The name of the user AWS profile used to authenticate into Amazon Redshift.

- If the Use Instance Profile parameter (the **InstanceProfile** property) is set to 1 | TRUE, that setting takes precedence and the driver uses the Amazon EC2 instance profile instead.
- The default location for the credentials file that contains profiles is ~/.aws/Credentials. The AWS\_SHARED\_CREDENTIALS\_FILE environment variable can be used to point to a different credentials file.

This parameter is optional.

#### provider\_name

- Default Value None
- **Data Type** String

The authentication provider created by the user using the CREATE IDENTITY PROVIDER query. It's used in native Amazon Redshift authentication.

This parameter is optional.

#### **ProxyHost**

- Default Value None
- Data Type String

The host name or IP address of the proxy server that you want to connect through.

This parameter is optional.

#### **ProxyPort**

- Default Value None
- Data Type Integer

The number of the port that the proxy server uses to listen for client connections.

This parameter is optional.

### **ProxyPwd**

- Default Value None
- **Data Type** String

The password that you use to access the proxy server.

This parameter is optional.

#### ProxyUid

- Default Value None
- **Data Type** String

The user name that you use to access the proxy server.

This parameter is optional.

### ReadOnly

- Default Value 0
- Data Type Boolean

A boolean specifying whether the driver is in read-only mode.

- 1 | TRUE: The connection is in read-only mode, and cannot write to the data store.
- 0 | FALSE: The connection is not in read-only mode, and can write to the data store.

This parameter is optional.

#### region

- Default Value None
- **Data Type** String

The AWS region that your cluster is in.

This parameter is optional.

### SecretAccessKey

- Default Value None
- **Data Type** String

The IAM secret key for the user or role. If you set this parameter, you must also set **AccessKeyID**.

This parameter is optional.

### SessionToken

- Default Value None
- Data Type String

The temporary IAM session token associated with the IAM role that you are using to authenticate.

This parameter is optional.

### Server | HostName | Host

- **Default Value** None
- Data Type String

The endpoint server to connect to.

This parameter is required.

## ssl\_insecure

• Default Value - 0

### Data Type – Boolean

A boolean specifying whether the driver checks the authenticity of the IdP server certificate.

- 1 | TRUE: The driver does not check the authenticity of the IdP server certificate.
- 0 | FALSE: The driver checks the authenticity of the IdP server certificate

This parameter is optional.

#### **SSLMode**

- Default Value verify-ca
- Data Type String

The SSL certificate verification mode to use when connecting to Amazon Redshift. The following values are possible:

- verify-full: Connect only using SSL, a trusted certificate authority, and a server name that matches the certificate.
- verify-ca: Connect only using SSL and a trusted certificate authority.
- require: Connect only using SSL.
- prefer: Connect using SSL if available. Otherwise, connect without using SSL.
- allow: By default, connect without using SSL. If the server requires SSL connections, then use SSL.
- disable: Connect without using SSL.

This parameter is optional.

#### **StsConnectionTimeout**

- Default Value 0
- Data Type Integer

The maximum wait time for IAM connections, in seconds. If set to 0 or not specified, the driver waits 60 seconds for each AWS STS call.

This parameter is optional.

#### StsEndpointUrl

- Default Value None
- **Data Type** String

This option specifies the overriding endpoint used to communicate with the AWS Security Token Service (AWS STS).

This parameter is optional.

#### token

- Default Value None
- **Data Type** String

An IAM Identity Center provided access token or an OpenID Connect (OIDC) JSON Web Token (JWT) provided by a web identity provider that's linked with IAM Identity Center. Your application must generate this token by authenticating the user of your application with IAM Identity Center or an identity provider linked with IAM Identity Center.

This parameter works with IdpTokenAuthPlugin.

#### token\_type

- Default Value None
- Data Type String

The type of token that is being used in IdpTokenAuthPlugin.

You can specify the following values:

#### **ACCESS\_TOKEN**

Enter this if you use an IAM Identity Center provided access token.

#### **EXT JWT**

Enter this if you use an OpenID Connect (OIDC) JSON Web Token (JWT) provided by a web-based identity provider that's integrated with IAM Identity Center.

This parameter works with IdpTokenAuthPlugin.

## UID | User | LogonID

- Default Value None
- Data Type String

The user name that you use to access the Amazon Redshift server.

This parameter is required if you use database authentication.

### web\_identity\_token

- Default Value None
- Data Type String

The OAUTH token that is provided by the identity provider. It's used in the JWT plugin.

This parameter is required if you set the **plugin\_name** parameter to BasicJwtCredentialsProvider.

#### **Previous ODBC driver versions**

Download a previous version of the Amazon Redshift ODBC driver version 2.x only if your tool requires a specific version of the driver.

#### **Use previous ODBC driver versions for Microsoft Windows**

The following are the previous versions of the Amazon Redshift ODBC driver version 2.x for Microsoft Windows:

- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.1.0.0/ AmazonRedshiftODBC64-2.1.0.0.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.1.0/ AmazonRedshiftODBC64-2.0.1.0.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.11/
   AmazonRedshiftODBC64-2.0.0.11.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.9/ AmazonRedshiftODBC64-2.0.0.9.msi

https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.8/
 AmazonRedshiftODBC64-2.0.0.8.msi

- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.7/
   AmazonRedshiftODBC64-2.0.0.7.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.6/ AmazonRedshiftODBC64-2.0.0.6.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.5/ AmazonRedshiftODBC64-2.0.0.5.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.3/ AmazonRedshiftODBC64-2.0.0.3.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.1/ AmazonRedshiftODBC64-2.0.0.1.msi

#### **Use previous ODBC driver versions for Linux**

The following are the previous versions of the Amazon Redshift ODBC driver version 2.x for Linux:

- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.1.0/AmazonRedshiftODBC-64-bit-2.0.1.0.x86\_64.rpm">https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.1.0/AmazonRedshiftODBC-64-bit-2.0.1.0.x86\_64.rpm</a>
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.11/
   AmazonRedshiftODBC-64-bit-2.0.0.11.x86\_64.rpm
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.9/AmazonRedshiftODBC-64-bit-2.0.0.9.x86\_64.rpm">https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.9/AmazonRedshiftODBC-64-bit-2.0.0.9.x86\_64.rpm</a>
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.8/AmazonRedshiftODBC-64bit-2.0.0.8.x86\_64.rpm
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.7/AmazonRedshiftODBC-64bit-2.0.0.7.x86\_64.rpm
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.6/AmazonRedshiftODBC-64bit-2.0.0.6.x86\_64.rpm
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.5/AmazonRedshiftODBC-64-bit-2.0.0.5.x86\_64.rpm">https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.5/AmazonRedshiftODBC-64-bit-2.0.0.5.x86\_64.rpm</a>
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.3/AmazonRedshiftODBC-64-bit-2.0.0.3.x86\_64.rpm">https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.3/AmazonRedshiftODBC-64-bit-2.0.0.3.x86\_64.rpm</a>

• <a href="https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.1/AmazonRedshiftODBC-64-bit-2.0.0.1.x86\_64.rpm">https://s3.amazonaws.com/redshift-downloads/drivers/odbc/2.0.0.1/AmazonRedshiftODBC-64-bit-2.0.0.1.x86\_64.rpm</a>

# **Configuring an ODBC connection**

You can use an ODBC connection to connect to your Amazon Redshift cluster from many third-party SQL client tools and applications. To do this, set up the connection on your client computer or Amazon EC2 instance. If your client tool supports JDBC, you might choose to use that type of connection rather than ODBC due to the ease of configuration that JDBC provides. However, if your client tool doesn't support JDBC, follow the steps in this section to configure an ODBC connection.

Amazon Redshift provides 64-bit ODBC drivers for Linux, Windows, and macOS X operating systems. The 32-bit ODBC drivers are discontinued. Further updates will not be released, except for urgent security patches.

For the latest information about ODBC driver functionality and prerequisites, see <u>Amazon Redshift</u> ODBC driver release notes.

For installation and configuration information for Amazon Redshift ODBC drivers, see the <u>Amazon</u> Redshift ODBC connector installation and configuration guide.

If you want to use an ODBC connection, take the following steps.

#### **Topics**

- Obtain the ODBC URL for your cluster
- Install and configure the Amazon Redshift ODBC driver on Microsoft Windows
- Install the Amazon Redshift ODBC driver on Linux
- Install the Amazon Redshift ODBC driver on macOS X
- Use an ODBC driver manager to configure the driver on Linux and macOS X operating systems
- Configure ODBC driver options
- Previous ODBC driver versions

#### **Obtain the ODBC URL for your cluster**

Amazon Redshift displays the ODBC URL for your cluster in the Amazon Redshift console. This URL contains the information to set up the connection between your client computer and the database.

#### An ODBC URL has the following format:

Driver={driver}; Server=endpoint; Database=database\_name; UID=user\_name; PWD=passwor

The fields of the format shown preceding have the following values.

Field	Value
Driver	The name of the 64-bit ODBC driver to use: Amazon Redshift (x64).
	The name of the 32-bit ODBC driver: Amazon Redshift (x86).
Server	The endpoint of the Amazon Redshift cluster.
Database	The database that you created for your cluster.
UID	The user name of a user account that has permission to connect to the database. This value is a database permission, not an Amazon Redshift permission, although you can use the admin user account that you set up when you launched the cluster.
PWD	The password for the user account to connect to the database.
Port	The port number that you specified when you launched the cluster. If you have a firewall, ensure that this port is open for you to use.

The fields in the preceding tables can contain the following special characters:

If you use these special characters you must enclose the value in curly braces. For example, the password value Your; password123 in a connection string is represented as PWD={Your; password123};.

Since Field=value pairs are separated by semicolon, the combination of } and ; with any number of spaces in between is considered the end of a Field={value}; pair. We recommend you avoid the sequence }; in your field values. For example, if you set your password value as PWD={This is a passwor} ;d};, your password would be This is a passwor} ; and the URL would error out.

The following is an example ODBC URL.

For information about how to get your ODBC connection, see <u>Finding your cluster connection</u> string.

Install and configure the Amazon Redshift ODBC driver on Microsoft Windows

### **System requirements**

You install the Amazon Redshift ODBC driver on client computers accessing an Amazon Redshift data warehouse. Each computer where you install the driver must meet a list of minimum system requirements. For information about minimum system requirements, see the <a href="Manazon Redshift">Amazon Redshift</a> ODBC connector installation and configuration guide.

#### Installing the Amazon Redshift driver on Windows operating systems

Use the following procedure to download the Amazon Redshift ODBC drivers for Windows operating systems. Only use a driver other than these if you're running a third-party application that is certified for use with Amazon Redshift and that requires a specific driver.

#### To install the ODBC driver

- Download one of the following, depending on the system architecture of your SQL client tool or application:
  - 64-bit ODBC driver version 1.5.9

The name for this driver is Amazon Redshift (x64).

32-bit ODBC driver version 1.4.52

The name for this driver is Amazon Redshift (x86). The 32-bit ODBC drivers are discontinued. Further updates will not be released, except for urgent security patches.



## Note

Download the MSI package that corresponds to the system architecture of your SQL client tool or application. For example, if your SQL client tool is 64-bit, install the 64bit driver.

Then download and review the Amazon Redshift ODBC and JDBC driver license agreement.

2. Double-click the .msi file, and then follow the steps in the wizard to install the driver.

### Creating a system DSN entry for an ODBC connection on Microsoft Windows

After you download and install the ODBC driver, add a data source name (DSN) entry to the client computer or Amazon EC2 instance. SQL client tools use this data source to connect to the Amazon Redshift database.

We recommend that you create a system DSN instead of a user DSN. Some applications load the data using a different user account. These applications might not be able to detect user DSNs that are created under another user account.



### Note

For authentication using AWS Identity and Access Management (IAM) credentials or identity provider (IdP) credentials, additional steps are required. For more information, see Configure a JDBC or ODBC connection to use IAM credentials.

For information about how to create a system DSN entry, see the Amazon Redshift ODBC connector installation and configuration guide.

### To create a system DSN entry for an ODBC connection on Windows

- In the Start menu, open ODBC Data Sources.
  - Make sure that you choose the ODBC Data Source Administrator that has the same bitness as the client application that you are using to connect to Amazon Redshift.
- In the **ODBC Data Source Administrator**, choose the **Driver** tab and locate the driver folder:

- Amazon Redshift ODBC Driver (64-bit)
- Amazon Redshift ODBC Driver (32-bit)
- Choose the System DSN tab to configure the driver for all users on the computer, or the User
   DSN tab to configure the driver for your user account only.
- Choose Add. The Create New Data Source window opens.
- Choose the Amazon Redshift ODBC driver, and then choose Finish. The Amazon Redshift ODBC Driver DSN Setup window opens.
- 6. Under **Connection Settings**, enter the following information:

#### Data source name

Enter a name for the data source. You can use any name that you want to identify the data source later when you create the connection to the cluster. For example, if you followed the *Amazon Redshift Getting Started Guide*, you might type exampleclusterdsn to make it easy to remember the cluster that you associate with this DSN.

#### Server

Specify the endpoint for your Amazon Redshift cluster. You can find this information in the Amazon Redshift console on the cluster's details page. For more information, see <u>Configuring</u> connections in Amazon Redshift.

#### **Port**

Enter the port number that the database uses. Use the port that the cluster was configured to use when it was launched or modified.

#### **Database**

Enter the name of the Amazon Redshift database. If you launched your cluster without specifying a database name, enter *dev*. Otherwise, use the name that you chose during the launch process. If you followed the *Amazon Redshift Getting Started Guide*, enter *dev*.

- 7. Under **Authentication**, specify the configuration options to configure standard or IAM authentication. For information about authentication options, see "Configuring Authentication on Windows" in *Amazon Redshift ODBC Connector Installation and Configuration Guide*.
- 8. Under **SSL Settings**, specify a value for the following:

#### SSL authentication

Choose a mode for handling Secure Sockets Layer (SSL). In a test environment, you might use prefer. However, for production environments and when secure data exchange is required, use verify-ca or verify-full. For more information about using SSL on Windows, see "Configuring SSL Verification on Windows" in *Amazon Redshift ODBC Connector Installation and Configuration Guide*.

- 9. Under **Additional Options**, specify options on how to return query results to your SQL client tool or application. For more information, see "Configuring Additional Options on Windows" in *Amazon Redshift ODBC Connector Installation and Configuration Guide*.
- 10. In **Logging Options**, specify values for the logging option. For more information, see "Configuring Logging Options on Windows" in *Amazon Redshift ODBC Connector Installation and Configuration Guide*.

Then choose **OK**.

11. Under **Data Type Options**, specify values for data types. For more information, see "Configuring Data Type Options on Windows" in *Amazon Redshift ODBC Connector Installation and Configuration Guide*.

Then choose **OK**.

- 12. Choose **Test**. If the client computer can connect to the Amazon Redshift database, you see the following message: **Connection successful**.
  - If the client computer fails to connect to the database, you can troubleshoot possible issues. For more information, see Troubleshooting connection issues in Amazon Redshift.
- 13. Configure TCP keepalives on Windows to prevent connections from timing out. For information about how to configure TCP keepalives on Windows, see *Amazon Redshift ODBC Connector Installation and Configuration Guide*.
- 14. To help troubleshooting, configure logging. For information about how to configure logging on Windows, see *Amazon Redshift ODBC Connector Installation and Configuration Guide*.

#### Install the Amazon Redshift ODBC driver on Linux

### System requirements

You install the Amazon Redshift ODBC driver on client computers accessing an Amazon Redshift data warehouse. Each computer where you install the driver must meet a list of minimum system

requirements. For information about minimum system requirements, see the Amazon Redshift ODBC connector installation and configuration guide.

#### Installing the Amazon Redshift driver on Linux operating systems

Use the steps in this section to download and install the Amazon Redshift ODBC drivers on a supported Linux distribution. The installation process installs the driver files in the following directories:

- /opt/amazon/redshiftodbc/lib/64 (for the 64-bit driver)
- /opt/amazon/redshiftodbc/ErrorMessages
- /opt/amazon/redshiftodbc/Setup
- /opt/amazon/redshiftodbc/lib/32 (for the 32-bit driver)

#### To install the Amazon Redshift ODBC driver

- 1. Download one of the following, depending on the system architecture of your SQL client tool or application:
  - 64-bit RPM driver version 1.5.9
  - 64-bit Debian driver version 1.5.9
  - 32-bit RPM driver version 1.4.52
  - 32-bit Debian driver version 1.4.52

The name for each of these drivers is Amazon Redshift ODBC driver. The 32-bit ODBC drivers are discontinued. Further updates will not be released, except for urgent security patches.



### Note

Download the package that corresponds to the system architecture of your SQL client tool or application. For example, if your client tool is 64-bit, install a 64-bit driver.

Then download and review the Amazon Redshift ODBC and JDBC driver license agreement.

Go to the location where you downloaded the package, and then run one of the following commands. Use the command that corresponds to your Linux distribution.

• On RHEL and CentOS operating systems, run the following command.

```
yum --nogpgcheck localinstall RPMFileName
```

Replace *RPMFileName* with the RPM package file name. For example, the following command demonstrates installing the 64-bit driver.

```
yum --nogpgcheck localinstall AmazonRedshiftODBC-64-bit-1.x.xx.xxxx-x.x86_64.rpm
```

• On SLES, run the following command.

```
zypper install RPMFileName
```

Replace *RPMFileName* with the RPM package file name. For example, the following command demonstrates installing the 64-bit driver.

```
zypper install AmazonRedshiftODBC-1.x.x.xxxx-x.x86_64.rpm
```

• On Debian, run the following command.

```
sudo apt install ./DEBFileName.deb
```

Replace *DEBFileName*. *deb* with the Debian package file name. For example, the following command demonstrates installing the 64-bit driver.

```
sudo apt install ./AmazonRedshiftODBC-1.x.x.xxxx-x.x86_64.deb
```

# Important

When you have finished installing the drivers, configure them for use on your system. For more information on driver configuration, see <u>Use an ODBC driver manager to configure</u> the driver on Linux and macOS X operating systems.

#### Install the Amazon Redshift ODBC driver on macOS X

### **System requirements**

You install the driver on client computers accessing an Amazon Redshift data warehouse. Each computer where you install the driver must meet a list of minimum system requirements. For information about minimum system requirements, see the <a href="Manazon Redshift ODBC connector">Amazon Redshift ODBC connector</a> installation and configuration guide.

### Installing the Amazon Redshift ODBC driver on macOS X

Use the steps in this section to download and install the Amazon Redshift ODBC driver on a supported version of macOS X. The installation process installs the driver files in the following directories:

- /opt/amazon/redshift/lib/universal
- /opt/amazon/redshift/ErrorMessages
- /opt/amazon/redshift/Setup

#### To install the Amazon Redshift ODBC driver on macOS X

 If your macOS X system uses Intel architecture, download the <u>macOS X Intel driver version</u> <u>1.5.9</u>. If your system uses ARM architecture, download the <u>macOS X ARM driver version 1.5.9</u>. In both cases, the name for this driver is Amazon Redshift ODBC driver.

Then download and review the Amazon Redshift ODBC and JDBC driver license agreement.

- 2. Double-click **AmazonRedshiftODBC.dmg** to mount the disk image.
- 3. Double-click AmazonRedshiftODBC.pkg to run the installer.
- 4. Follow the steps in the installer to complete the driver installation process. To perform the installation, agree to the terms of the license agreement.

# ▲ Important

When you have finished installing the driver, configure it for use on your system. For more information on driver configuration, see <u>Use an ODBC driver manager to configure the</u> driver on Linux and macOS X operating systems.

### Use an ODBC driver manager to configure the driver on Linux and macOS X operating systems

On Linux and macOS X operating systems, you use an ODBC driver manager to configure the ODBC connection settings. ODBC driver managers use configuration files to define and configure ODBC data sources and drivers. The ODBC driver manager that you use depends on the operating system that you use:

- unixODBC driver manager (for Linux operating systems)
- iODBC driver manager (for macOS X operating system)

For more information about the supported ODBC driver managers to configure the Amazon Redshift ODBC drivers, see <a href="System requirements">System requirements</a> for Linux operating systems and <a href="System requirements">System</a> and <a href="System requirements">System requirements</a> and <a href="Syst

Three files are required for configuring the Amazon Redshift ODBC driver: amazon.redshiftodbc.ini, odbc.ini, and odbcinst.ini.

If you installed to the default location, the amazon.redshiftodbc.ini configuration file is located in one of the following directories:

- /opt/amazon/redshiftodbc/lib/64 (for the 64-bit driver on Linux operating systems)
- /opt/amazon/redshiftodbc/lib/32 (for the 32-bit driver on Linux operating systems)
- /opt/amazon/redshift/lib (for the driver on macOS X)

Additionally, under /opt/amazon/redshiftodbc/Setup on Linux or /opt/amazon/redshift/ Setup on macOS X, there are sample odbc.ini and odbcinst.ini files. You can use these files as examples for configuring the Amazon Redshift ODBC driver and the data source name (DSN).

We don't recommend using the Amazon Redshift ODBC driver installation directory for the configuration files. The sample files in the Setup directory are for example purposes only. If you reinstall the Amazon Redshift ODBC driver at a later time, or upgrade to a newer version, the installation directory is overwritten. You then lose any changes that you might have made to those files.

To avoid this, copy the amazon.redshiftodbc.ini file to a directory other than the installation directory. If you copy this file to the user's home directory, add a period (.) to the beginning of the file name to make it a hidden file.

For the odbc.ini and odbcinst.ini files, either use the configuration files in the user's home directory or create new versions in another directory. By default, your Linux or macOS X operating system should have an odbc.ini file and an odbcinst.ini file in the user's home directory (/home/\$USER or ~/.). These default files are hidden files, which is indicated by the dot (.) in front of each file name. These files display only when you use the -a flag to list the directory contents.

Whichever option you choose for the odbc.ini and odbcinst.ini files, modify the files to add driver and DSN configuration information. If you create new files, you also need to set environment variables to specify where these configuration files are located.

By default, ODBC driver managers are configured to use hidden versions of the odbc.ini and odbcinst.ini configuration files (named.odbc.ini and.odbcinst.ini) located in the home directory. They also are configured to use the amazon.redshiftodbc.ini file in the /lib subfolder of the driver installation directory. If you store these configuration files elsewhere, set the environment variables described following so that the driver manager can locate the files. For more information, see "Specifying the Locations of the Driver Configuration Files" in the Amazon Redshift ODBC connector installation and configuration guide.

## Creating a data source name on Linux and macOS X operating systems

When connecting to your data store using a data source name (DSN), configure the odbc.ini file to define DSNs. Set the properties in the odbc.ini file to create a DSN that specifies the connection information for your data store.

For information about how to configure the odbc.ini file, see "Creating a Data Source Name on a Non-Windows Machine" in the <u>Amazon Redshift ODBC connector installation and configuration guide</u>

Use the following format on Linux operating systems.

```
[ODBC Data Sources]
driver_name=dsn_name

[dsn_name]
Driver=path/driver_file

Host=cluster_endpoint
Port=port_number
Database=database_name
locale=locale
```

The following example shows the configuration for odbc.ini with the 64-bit ODBC driver on Linux operating systems.

```
[ODBC Data Sources]
Amazon_Redshift_x64=Amazon Redshift (x64)

[Amazon Redshift (x64)]
Driver=/opt/amazon/redshiftodbc/lib/64/libamazonredshiftodbc64.so
Host=examplecluster.abc123xyz789.us-west-2.redshift.amazonaws.com
Port=5932
Database=dev
locale=en-US
```

The following example shows the configuration for odbc.ini with the 32-bit ODBC driver on Linux operating systems.

```
[ODBC Data Sources]
Amazon_Redshift_x32=Amazon Redshift (x86)

[Amazon Redshift (x86)]
Driver=/opt/amazon/redshiftodbc/lib/32/libamazonredshiftodbc32.so
Host=examplecluster.abc123xyz789.us-west-2.redshift.amazonaws.com
Port=5932
Database=dev
locale=en-US
```

Use the following format on macOS X operating systems.

```
[ODBC Data Sources]

driver_name=dsn_name

[dsn_name]

Driver=path/lib/amazonredshiftodbc.dylib

Host=cluster_endpoint

Port=port_number

Database=database_name
locale=locale
```

The following example shows the configuration for odbc.ini on macOS X operating systems.

```
[ODBC Data Sources]
Amazon_Redshift_dylib=Amazon Redshift DSN for macOS X

[Amazon Redshift DSN for macOS X]
Driver=/opt/amazon/redshift/lib/amazonredshiftodbc.dylib
Host=examplecluster.abc123xyz789.us-west-2.redshift.amazonaws.com
Port=5932
Database=dev
locale=en-US
```

## Configuring a connection without a DSN on Linux and macOS X operating systems

To connect to your data store through a connection that doesn't have a DSN, define the driver in the odbcinst.ini file. Then provide a DSN-less connection string in your application.

For information about how to configure the odbcinst.ini file in this case, see "Configuring a DSN-less Connection on a Non-Windows Machine" in the <u>Amazon Redshift ODBC connector</u> installation and configuration guide.

Use the following format on Linux operating systems.

```
[ODBC Drivers]
driver_name=Installed
...

[driver_name]
Description=driver_description
Driver=path/driver_file
...
```

The following example shows the odbcinst.ini configuration for the 64-bit driver installed in the default directories on Linux operating systems.

```
[ODBC Drivers]
Amazon Redshift (x64)=Installed

[Amazon Redshift (x64)]
Description=Amazon Redshift ODBC Driver (64-bit)
Driver=/opt/amazon/redshiftodbc/lib/64/libamazonredshiftodbc64.so
```

The following example shows the odbcinst.ini configuration for the 32-bit driver installed in the default directories on Linux operating systems.

```
[ODBC Drivers]
Amazon Redshift (x86)=Installed

[Amazon Redshift (x86)]
Description=Amazon Redshift ODBC Driver (32-bit)
Driver=/opt/amazon/redshiftodbc/lib/32/libamazonredshiftodbc32.so
```

Use the following format on macOS X operating systems.

```
[ODBC Drivers]
driver_name=Installed
...

[driver_name]
Description=driver_description
Driver=path/lib/amazonredshiftodbc.dylib
...
```

The following example shows the odbcinst.ini configuration for the driver installed in the default directory on macOS X operating systems.

```
[ODBC Drivers]
Amazon RedshiftODBC DSN=Installed

[Amazon RedshiftODBC DSN]
Description=Amazon Redshift ODBC Driver for macOS X
Driver=/opt/amazon/redshift/lib/amazonredshiftodbc.dylib
```

## **Configuring environment variables**

Use the correct ODBC driver manager to load the correct driver. To do this, set the library path environment variable. For more information, see "Specifying ODBC Driver Managers on Non-Windows Machines" in the Amazon Redshift ODBC connector installation and configuration guide.

By default, ODBC driver managers are configured to use hidden versions of the odbc.ini and odbcinst.ini configuration files (named .odbc.ini and .odbcinst.ini) located in the home

directory. They also are configured to use the amazon.redshiftodbc.ini file in the /lib subfolder of the driver installation directory. If you store these configuration files elsewhere, the environment variables so that the driver manager can locate the files. For more information, see "Specifying the Locations of the Driver Configuration Files" in Amazon Redshift ODBC Connector Installation and Configuration Guide.

## **Configuring connection features**

You can configure the following connection features for your ODBC setting:

- Configure the ODBC driver to provide credentials and authenticate the connection to the Amazon Redshift database.
- Configure the ODBC driver to connect to a socket enabled with Secure Sockets Layer (SSL), if you are connecting to an Amazon Redshift server that has SSL enabled.
- Configure the ODBC driver to connect to Amazon Redshift through a proxy server.
- Configure the ODBC driver to use a query processing mode to prevent queries from consuming too much memory.
- Configure the ODBC driver to pass IAM authentication processes through a proxy server.
- Configure the ODBC driver to use TCP keepalives to prevent connections from timing out.

For information about these connection features, see the <u>Amazon Redshift ODBC connector</u> installation and configuration guide.

# **Configure ODBC driver options**

You can use configuration options to control the behavior of the Amazon Redshift ODBC driver.

In Microsoft Windows, you typically set driver options when you configure a data source name (DSN). You can also set driver options in the connection string when you connect programmatically, or by adding or changing registry keys in HKEY\_LOCAL\_MACHINE\SOFTWARE\ODBC\ODBC.INI\\your\_DSN. For more information about configuring a DSN, see Install and configure the Amazon Redshift ODBC driver on Microsoft Windows.

In Linux and macOS X, you set driver configuration options in your odbc.ini and amazon.redshiftodbc.ini files, as described in <u>Use an ODBC driver manager to configure the driver on Linux and macOS X operating systems</u>. Configuration options set in an amazon.redshiftodbc.ini file apply to all connections. In contrast, configuration options

set in an odbc.ini file are specific to a connection. Configuration options set in odbc.ini take precedence over configuration options set in amazon.redshiftodbc.ini.

For information about how to set up ODBC driver configuration options, see the <u>Amazon Redshift</u> ODBC connector installation and configuration guide.

#### **Previous ODBC driver versions**

Download a previous version of the Amazon Redshift ODBC driver only if your tool requires a specific version of the driver.

#### **Use previous ODBC driver versions for Windows**

The following are the 64-bit drivers:

- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.5.7.1007/ AmazonRedshiftODBC64-1.5.7.1007.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.65.1000/ AmazonRedshiftODBC64-1.4.65.1000.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.62.1000/ AmazonRedshiftODBC64-1.4.62.1000.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.59.1000/ AmazonRedshiftODBC64-1.4.59.1000.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.56.1000/ AmazonRedshiftODBC64-1.4.56.1000.msi
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.53.1000/ AmazonRedshiftODBC64-1.4.53.1000.msi
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.52.1000/">https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.52.1000/</a> AmazonRedshiftODBC64-1.4.52.1000.msi

32-bit drivers are discontinued and previous versions are not supported.

## **Use previous ODBC driver versions for Linux**

The following are the versions of the 64-bit driver:

https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.5.7.1007/
 AmazonRedshiftODBC-64-bit-1.5.7.1007-1.x86\_64.rpm

• <a href="https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.65.1000/">https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.65.1000/</a> AmazonRedshiftODBC-64-bit-1.4.65.1000-1.x86\_64.rpm

- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.62.1000/ AmazonRedshiftODBC-64-bit-1.4.62.1000-1.x86\_64.rpm
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.59.1000/ AmazonRedshiftODBC-64-bit-1.4.59.1000-1.x86\_64.rpm
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.59.1000/ AmazonRedshiftODBC-64-bit-1.4.59.1000-1.x86\_64.deb
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.56.1000/ AmazonRedshiftODBC-64-bit-1.4.56.1000-1.x86\_64.rpm
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.56.1000/ AmazonRedshiftODBC-64-bit-1.4.56.1000-1.x86\_64.deb
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.52.1000/ AmazonRedshiftODBC-64-bit-1.4.52.1000-1.x86\_64.rpm
- <a href="https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.52.1000/">https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.52.1000/</a> AmazonRedshiftODBC-64-bit-1.4.52.1000-1.x86\_64.deb

32-bit drivers are discontinued and previous versions are not supported.

## Use previous ODBC driver versions for macOS X

The following are the versions of the Amazon Redshift ODBC driver for macOS X:

- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.5.7.1007/ AmazonRedshiftODBC-1.5.7.1007.x86\_64.dmg
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.65.1000/ AmazonRedshiftODBC-1.4.65.1000.dmg
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.62.1000/ AmazonRedshiftODBC-1.4.62.1000.dmg
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.59.1000/ AmazonRedshiftODBC-1.4.59.1000.dmg
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.56.1000/ AmazonRedshiftODBC-1.4.56.1000.dmg
- https://s3.amazonaws.com/redshift-downloads/drivers/odbc/1.4.52.1000/ AmazonRedshiftODBC-1.4.52.1000.dmg

# **Configuring security options for connections**

Amazon Redshift supports Secure Sockets Layer (SSL) connections to encrypt data and server certificates to validate the server certificate that the client connects to.

# **Connect using SSL**

To support SSL connections, Amazon Redshift creates and installs an <u>AWS Certificate Manager</u> (ACM) issued SSL certificate on each cluster. ACM certificates are publicly trusted by most operating systems, web browsers, and clients. You might need to download a certificate bundle if your SQL clients or applications connect to Amazon Redshift using SSL with the sslmode connection option set to require, verify-ca, or verify-full. If your client needs a certificate, Amazon Redshift provides a bundle certificate as follows:

- Download the bundle from <a href="https://s3.amazonaws.com/redshift-downloads/amazon-trust-ca-bundle.crt">https://s3.amazonaws.com/redshift-downloads/amazon-trust-ca-bundle.crt</a>.
  - The expected MD5 checksum number is 418dea9b6d5d5de7a8f1ac42e164cdcf.
  - The sha256 checksum number is 36dba8e4b8041cd14b9d60158893963301bcbb92e1c456847784de2acb5bd550.

Don't use the previous certificate bundle that was located at https://s3.amazonaws.com/redshift-downloads/redshift-ca-bundle.crt.

- In the China AWS Region, download the bundle from <a href="https://s3.cn-north-1.amazonaws.com.cn/">https://s3.cn-north-1.amazonaws.com.cn/</a> redshift-downloads-cn/amazon-trust-ca-bundle.crt.
  - The expected MD5 checksum number is 418dea9b6d5d5de7a8f1ac42e164cdcf.
  - The sha256 checksum number is 36dba8e4b8041cd14b9d60158893963301bcbb92e1c456847784de2acb5bd550.

Don't use the previous certificate bundles that were located at https://s3.cn-north-1.amazonaws.com.cn/redshift-downloads-cn/redshift-ca-bundle.crt and https://s3.cn-north-1.amazonaws.com.cn/redshift-downloads-cn/redshift-ssl-ca-cert.pem

#### Important

Amazon Redshift has changed the way that SSL certificates are managed. You might need to update your current trust root CA certificates to continue to connect to your clusters using SSL. For more information, see Transitioning to ACM certificates for SSL connections.

By default, cluster databases accept a connection whether it uses SSL or not. To configure your cluster to require an SSL connection, set the require\_SSL parameter to true in the parameter group that is associated with the cluster.

Amazon Redshift supports an SSL mode that is compliant with Federal Information Processing Standard (FIPS) 140-2. FIPS-compliant SSL mode is disabled by default.



## Important

Enable FIPS-compliant SSL mode only if your system is required to be FIPS-compliant.

To enable FIPS-compliant SSL mode, set both the use\_fips\_ssl parameter and the require\_SSL parameter to true in the parameter group that is associated with the Amazon Redshift cluster or Redshift Serverless workgroup. For information about modifying a parameter group on a cluster, see Amazon Redshift parameter groups. For information about modifying a parameter group on a workgroup, see Configuring a FIPS-compliant SSL connection to Amazon Redshift Serverless.

Amazon Redshift supports the Elliptic Curve Diffie—Hellman Ephemeral (ECDHE) key agreement protocol. With ECDHE, the client and server each have an elliptic curve public-private key pair that is used to establish a shared secret over an insecure channel. You don't need to configure anything in Amazon Redshift to enable ECDHE. If you connect from a SQL client tool that uses ECDHE to encrypt communication between the client and server, Amazon Redshift uses the provided cipher list to make the appropriate connection. For more information, see Elliptic curve diffie—hellman on Wikipedia and Ciphers on the OpenSSL website.

# Using SSL and trust CA certificates in ODBC

If you connect using the latest Amazon Redshift ODBC drivers (version 1.3.7.1000 or later), you can skip this section. To download the latest drivers, see Configuring an ODBC connection.

You might need to update your current trust root CA certificates to continue to connect to your clusters using SSL. For more information, see Connect using SSL.

You can verify that the certificate that you downloaded matches the expected MD5 checksum number. To do this, you can use the Md5sum program on Linux operating systems, or another tool on Windows and macOS X operating systems.

ODBC DSNs contain an sslmode setting that determines how to handle encryption for client connections and server certificate verification. Amazon Redshift supports the following sslmode values from the client connection:

disable

SSL is disabled and the connection is not encrypted.

allow

SSL is used if the server requires it.

• prefer

SSL is used if the server supports it. Amazon Redshift supports SSL, so SSL is used when you set sslmode to prefer.

• require

SSL is required.

verify-ca

SSL must be used and the server certificate must be verified.

• verify-full

SSL must be used. The server certificate must be verified and the server hostname must match the hostname attribute on the certificate.

You can determine whether SSL is used and server certificates are verified in a connection between the client and the server. To do this, you need to review the sslmode setting for your ODBC DSN on the client and the require\_SSL setting for the Amazon Redshift cluster on the server. The following table describes the encryption result for the various client and server setting combinations:

sslmode (client)	require_SSL (server)	Result
disable	false	The connection is not encrypted.
disable	true	The connection can't be made because the server requires SSL and the client has SSL disabled for the connection.
allow	true	The connection is encrypted.
allow	false	The connection is not encrypted.
prefer or require	true	The connection is encrypted.
prefer or require	false	The connection is encrypted.
verify-ca	true	The connection is encrypted and the server certificate is verified.
verify-ca	false	The connection is encrypted and the server certificate is verified.
verify-fu ll	true	The connection is encrypted and the server certificate and hostname are verified.
verify-fu ll	false	The connection is encrypted and the server certificate and hostname are verified.

# Connect using the server certificate with ODBC on Microsoft Windows

If you want to connect to your cluster using SSL and the server certificate, first download the certificate to your client computer or Amazon EC2 instance. Then configure the ODBC DSN.

 Download the Amazon Redshift certificate authority bundle to your client computer at the lib folder in your driver installation directory, and save the file as root.crt. For download information, see <u>Connect using SSL</u>.

Open **ODBC Data Source Administrator**, and add or edit the system DSN entry for your ODBC 2. connection. For **SSL Mode**, select verify-full unless you use a DNS alias. If you use a DNS alias, select verify-ca. Then choose **Save**.

For more information about configuring the ODBC DSN, see Configuring an ODBC connection.

# Using SSL and server certificates in Java

SSL provides one layer of security by encrypting data that moves between your client and cluster. Using a server certificate provides an extra layer of security by validating that the cluster is an Amazon Redshift cluster. It does so by checking the server certificate that is automatically installed on all clusters that you provision. For more information about using server certificates with JDBC, go to Configuring the client in the PostgreSQL documentation.

#### Connect using trust CA certificates in Java



#### Important

Amazon Redshift has changed the way that SSL certificates are managed. You might need to update your current trust root CA certificates to continue to connect to your clusters using SSL. For more information, see Connect using SSL.

# To connect using trust CA certificates

You can use the redshift-keytool. jar file to import CA certificates in the Amazon Redshift Certificate Authority bundle into a Java TrustStore or your private TrustStore.

- 1. If you use the Java command line -Djavax.net.ssl.trustStore option, remove it from command line, if possible.
- 2. Download redshift-keytool.jar.
- 3. Do one of the following:
  - To import the Amazon Redshift Certificate Authority bundle into a Java TrustStore, run the following command.

```
java -jar redshift-keytool.jar -s
```

• To import the Amazon Redshift Certificate Authority bundle into your private TrustStore, run the following command:

```
java -jar redshift-keytool.jar -k <your_private_trust_store> -
p <keystore_password>
```

# **Transitioning to ACM certificates for SSL connections**

Amazon Redshift is replacing the SSL certificates on your clusters with <u>AWS Certificate Manager</u> (<u>ACM</u>) issued certificates. ACM is a trusted public certificate authority (CA) that is trusted by most current systems. You might need to update your current trust root CA certificates to continue to connect to your clusters using SSL.

This change affects you only if all of the following apply:

- Your SQL clients or applications connect to Amazon Redshift clusters using SSL with the sslMode connection option set to require, verify-ca, or verify-full configuration option.
- You aren't using the Amazon Redshift ODBC or JDBC drivers, or you use Amazon Redshift drivers before ODBC version 1.3.7.1000 or JDBC version 1.2.8.1005.

If this change affects you on commercial Amazon Redshift Regions, then you must update your current trust root CA certificates before October 23, 2017. Amazon Redshift will transition your clusters to use ACM certificates between now and October 23, 2017. The change should have very little or no effect on your cluster's performance or availability.

If this change affects you on AWS GovCloud (US) (US) Regions, then you must update your current trust root CA certificates before April 1, 2020 to avoid service interruption. Beginning on this date, clients connecting to Amazon Redshift clusters using SSL encrypted connections need an additional trusted certificate authority (CA). Clients use trusted certificate authorities to confirm the identity of the Amazon Redshift cluster when they connect to it. Your action is required to update your SQL clients and applications to use an updated certificate bundle that includes the new trusted CA.

#### Important

In the China Regions on January 5, 2021, Amazon Redshift is replacing the SSL certificates on your clusters with AWS Certificate Manager (ACM) issued certificates. If this change affects you on China (Beijing) Region or China (Ningxia) Region, then you must update your current trust root CA certificates before January 5, 2021 to avoid service interruption. Beginning on this date, clients connecting to Amazon Redshift clusters using SSL encrypted connections need an additional trusted certificate authority (CA). Clients use trusted certificate authorities to confirm the identity of the Amazon Redshift cluster when they connect to it. Your action is required to update your SQL clients and applications to use an updated certificate bundle that includes the new trusted CA.

- Using the latest Amazon Redshift ODBC or JDBC drivers
- Using earlier Amazon Redshift ODBC or JDBC drivers
- Using other SSL connection types

#### Using the latest Amazon Redshift ODBC or JDBC drivers

The preferred method is to use the latest Amazon Redshift ODBC or JDBC drivers. Amazon Redshift drivers beginning with ODBC version 1.3.7.1000 and JDBC version 1.2.8.1005 automatically manage the transition from an Amazon Redshift self-signed certificate to an ACM certificate. To download the latest drivers, see Configuring an ODBC connection or Configuring a connection for JDBC driver version 2.1 for Amazon Redshift.

If you use the latest Amazon Redshift JDBC driver, it's best not to use

-Djavax.net.ssl.trustStore in JVM options. If you must use -

Djavax.net.ssl.trustStore, import the Redshift certificate authority bundle into the truststore it points to. For download information, see Connect using SSL. For more information, see Importing the Amazon Redshift certificate authority bundle into a TrustStore.

# Using earlier Amazon Redshift ODBC or JDBC drivers

- If your ODBC DSN is configured with SSLCertPath, overwrite the certificate file in the specified path.
- If SSLCertPath is not set, then overwrite the certificate file named root.crt in the driver DLL location.

If you must use an Amazon Redshift JDBC driver before version 1.2.8.1005, then do one of the following:

If your JDBC connection string uses the sslCert option, remove the sslCert option. Then
import the Redshift certificate authority bundle to your Java TrustStore. For download
information, see <u>Connect using SSL</u>. For more information, see <u>Importing the Amazon Redshift</u>
certificate authority bundle into a TrustStore.

• If you use the Java command line -Djavax.net.ssl.trustStore option, remove it from command line, if possible. Then import the Redshift certificate authority bundle to your Java TrustStore. For download information, see <a href="Connect using SSL">Connect using SSL</a>. For more information, see <a href="Importing the Amazon Redshift certificate authority bundle into a TrustStore">Importing the Amazon Redshift certificate authority bundle into a TrustStore</a>.

#### Importing the Amazon Redshift certificate authority bundle into a TrustStore

You can use redshift-keytool.jar to import CA certificates in the Amazon Redshift Certificate Authority bundle into a Java TrustStore or your private truststore.

#### To import the Amazon Redshift certificate authority bundle into a TrustStore

- 1. Download redshift-keytool.jar.
- 2. Do one of the following:
  - To import the Amazon Redshift Certificate Authority bundle into a Java TrustStore, run the following command.

```
java -jar redshift-keytool.jar -s
```

• To import the Amazon Redshift Certificate Authority bundle into your private TrustStore, run the following command:

```
java -jar redshift-keytool.jar -k <your_private_trust_store> -
p <keystore_password>
```

#### **Using other SSL connection types**

Follow the steps in this section if you connect using any of the following:

Open source ODBC driver

- Open source JDBC driver
- The Amazon Redshift RSQL command line interface
- Any language bindings based on libpq, such as psycopg2 (Python) and ruby-pg (Ruby)

#### To use ACM certificates with other SSL connection types:

- Download the Amazon Redshift certificate authority bundle. For download information, see Connect using SSL.
- 2. Place the certificates from the bundle in your root.crt file.
  - On Linux and macOS X operating systems, the file is ~/.postgresql/root.crt.
  - On Microsoft Windows, the file is %APPDATA%\postgresql\root.crt.

# Connecting from client tools and code

Amazon Redshift provides Amazon Redshift query editor v2 to connect to your clusters and workgroups. For more information, see <u>Querying a database using the Amazon Redshift query editor v2</u>.

This section provides some options for third-party tools to connect. Additionally, it describes how to connect to your cluster programmatically.

#### **Topics**

- Connecting with Amazon Redshift RSQL
- Connect to a cluster with Amazon Redshift RSQL
- Amazon Redshift RSQL meta commands
- Amazon Redshift RSQL variables
- Amazon Redshift RSQL error codes
- Amazon Redshift RSQL environment variables

# **Connecting with Amazon Redshift RSQL**

Amazon Redshift RSQL is a command-line client for interacting with Amazon Redshift clusters and databases. You can connect to an Amazon Redshift cluster, describe database objects, query data, and view query results in various output formats.

Amazon Redshift RSQL supports the capabilities of the PostgreSQL psql command-line tool with an additional set of capabilities specific to Amazon Redshift. These include the following:

 You can use single sign-on authentication using ADFS, PingIdentity, Okta, Azure ADm or other SAML/JWT based identity providers. You can also use browser-based SAML identity providers for multi-factor authentication (MFA).

- You can describe properties or attributes of Amazon Redshift objects such as table distribution
  keys, table sort keys, late-binding views (LBVs), and materialized views. You can also describe
  properties or attributes of external tables in an AWS Glue catalog or Apache Hive Metastore,
  external databases in Amazon RDS for PostgreSQL, Amazon Aurora PostgreSQL-Compatible
  Edition, RDS for MySQL (preview) and Amazon Aurora MySQL-Compatible Edition (preview), and
  tables shared by using Amazon Redshift data sharing.
- You can also use enhanced control flow commands such as IF (\ELSEIF, \ELSE, \ENDIF), \GOTO and \LABEL.

With Amazon Redshift RSQL batch mode, which runs a script passed as an input parameter, you can run scripts that include both SQL and complex business logic. If you have existing self-managed, on-premises data warehouses, you can use Amazon Redshift RSQL to replace existing extract, transform, load (ETL) and automation scripts, such as Teradata BTEQ scripts. Using RSQL helps you to avoid manually reimplementing scripts in a procedural language.

Amazon Redshift RSQL is available for Linux, Windows, and macOS X operating systems.

To report issues for Amazon Redshift RSQL, write to <redshift-rsql-support@amazon.com>.

#### **Topics**

- Getting started with Amazon Redshift RSQL
- Amazon Redshift RSQL change log

#### **Getting started with Amazon Redshift RSQL**

Install Amazon Redshift RSQL on a computer with a Linux, macOS, or Microsoft Windows operating system.

#### **Download RSQL**

Linux 64-bit RPM: RSQL Version 1.0.8

Mac OS 64-bit DMG: RSQL Version 1.0.8

Windows 64-bit MSI: RSQL Version 1.0.8

See the change log and downloads for previous versions at Amazon Redshift RSQL change log.

# **Install RSQL for Linux**

Follow the steps below to install RSQL for Linux.

1. Install the driver manager with the following command:

```
sudo yum install unixODBC openssl
```

OpenSSL is required for Linux distributions. The OpenSSL library is located in the <u>Linux</u> OpenSSL Github repository. For more information about OpenSSL, see OpenSSL.

- 2. Install the ODBC driver: Installing the Amazon Redshift driver on Linux operating systems.
- 3. Copy the ini file to your home directory:

```
cp /opt/amazon/redshiftodbc/Setup/odbc.ini ~/.odbc.ini
```

4. Set the environment variables to point to the location of the file:

```
export ODBCINI=~/.odbc.ini
  export ODBCSYSINI=/opt/amazon/redshiftodbc/Setup
  export AMAZONREDSHIFTODBCINI=/opt/amazon/redshiftodbc/lib/64/
amazon.redshiftodbc.ini
```

For more information about configuring ODBC environment variables, see <u>Configuring</u> environment variables.

5. You can now install RSQL by running the following command.

```
sudo rpm -i AmazonRedshiftRsql-<version>-1.x86_64.rpm
```

#### **Install RSQL for Mac**

Follow the steps below to install RQL for Mac OSX.

1. Install the driver manager with the following command:

```
brew install unixodbc openssl@1.1 --build-from-source
```

2. Install the ODBC driver: Install the Amazon Redshift ODBC driver on macOS X.

3. Copy the ini file to your home directory:

```
cp /opt/amazon/redshift/Setup/odbc.ini ~/.odbc.ini
```

4. Set the environment variables to point to the location of the file:

```
export ODBCINI=~/.odbc.ini
export ODBCSYSINI=/opt/amazon/redshift/Setup
export AMAZONREDSHIFTODBCINI=/opt/amazon/redshift/lib/amazon.redshiftodbc.ini
```

For more information about configuring ODBC environment variables, see <u>Configuring</u> environment variables.

5. Set DYLD\_LIBRARY\_PATH to location of your libodbc.dylib if its not in /usr/local/lib.

```
export DYLD_LIBRARY_PATH=$DYLD_LIBRARY_PATH:/usr/local/lib
```

- 6. Double-click the dmg file to mount the disk image.
- 7. Double-click the pkg file to run the installer.
- 8. Follow the steps in the installer to complete the installation. Agree to the terms of the license agreement.

#### **Install RSQL for Windows**

Follow the instructions at <u>Install and configure the Amazon Redshift ODBC driver on Microsoft</u> <u>Windows</u> to install the driver. Windows doesn't require a driver manager.

OpenSSL is required for Amazon Redshift RSQL on Windows. The Windows OpenSSL library is located in the <u>Windows OpenSSL</u> GitHub repository. For more information about OpenSSL, see <u>OpenSSL</u>.

Double-click the RSQL download file to run the installer, then follow the prompts to complete the installation.

# Amazon Redshift RSQL change log

1.0.8 (2023-06-19)

#### **Bug Fixes**

- Fixed an issue where output is truncated with SHOW commands.
- Added support to \de for describing external Kinesis streams and Kafka topics.

1.0.7 (2023-03-22)

#### **Bug Fixes**

- Fixed an issue where RSQL could not describe materialized views.
- Fixed permission-denied error on stl\_connection\_log when using Amazon Redshift Serverless.
- Fixed issue where RSQL may process \GOTO labels incorrectly.
- Fixed issue where SSL messages are printed in quiet mode.
- Fixed issue with random characters displayed when describing stored procedures.
- Fixed issue with printing duplicate ERROR/INFO messages.

#### New

RSQL now gets SSL information directly from the ODBC driver.

1.0.6 (2023-02-21)

#### **Bug Fixes**

• Fixed an issue where \d throws an error - invalid input syntax for integer: "xid" - on Redshift patch 1.0.46086 (P173).

#### New

• Renamed installation files to reflect supported architecture.

#### 1.0.5 (2022-06-27)

#### **Bug Fixes**

- Send SQL error messages to standard error (stderr).
- Fixed issue with exit codes when using ON\_ERROR\_STOP. Scripts now end after encountering an error and return the correct exit codes.
- · Maxerror is now case insensitive.

#### New

• Added support for ODBC 2.x driver.

#### 1.0.4 (2022-03-19)

 Add support for RSPASSWORD environment variable. Set a password to connect to Amazon Redshift. For example, export RSPASSWORD=TestPassw0rd.

#### 1.0.3 (2021-12-08)

#### **Bug Fixes**

- Fixed dialogue pop up when using \c or \logon to switch between databases in Windows OS.
- Fixed crash when checking ssl information.

#### **Amazon Redshift RSQL previous versions**

Choose one of the links to download the version of Amazon Redshift RSQL you need, based on your operating system.

#### Linux 64-bit RPM

- RSQL Version 1.0.7
- RSQL Version 1.0.6
- RSQL Version 1.0.5

- RSQL Version 1.0.4
- RSQL Version 1.0.3
- RSQL Version 1.0.1

#### Mac OS 64-bit DMG

- RSQL Version 1.0.7
- RSQL Version 1.0.6
- RSQL Version 1.0.5
- RSQL Version 1.0.4
- RSQL Version 1.0.3
- RSQL Version 1.0.1

#### Windows 64-bit MSI

- RSQL Version 1.0.7
- RSQL Version 1.0.6
- RSQL Version 1.0.5
- RSQL Version 1.0.4
- RSQL Version 1.0.3
- RSQL Version 1.0.1

# Connect to a cluster with Amazon Redshift RSQL

# **Connecting without a DSN**

- On the Amazon Redshift console, choose the cluster you want to connect to and note the endpoint, database, and port.
- 2. At a command prompt, specify the connection information by using command-line parameters.

```
rsql -h <endpoint> -U <username> -d <databasename> -p <port>
```

Here, the following apply:

- < endpoint > is the Endpoint you recorded in the previous step.
- <username> is the name of a user with permissions to connect to the cluster.
- <a href="mailto:databasename">databasename</a> is the Database Name you recorded in the previous step.
- <port> is the Port you recorded in the previous step. <port> is an optional parameter.

An example follows.

```
rsql -h testcluster.example.amazonaws.com -U user1 -d dev -p 5439
```

3. At the password prompt, enter the password for the <username> user.

A successful connection response looks like the following.

```
% rsql -h testcluster.example.com -d dev -U user1 -p 5349
Password for user user1:
DSN-less Connected
DBMS Name: Amazon Redshift
Driver Name: Amazon Redshift ODBC Driver
Driver Version: 1.4.27.1000
Rsql Version: 1.0.1
Redshift Version: 1.0.29306
Type "help" for help.

(testcluster) user1@dev=#
```

The command to connect has the same parameters on Linux, Mac OS, and Windows.

#### **Connecting using a DSN**

You can connect RSQL to Amazon Redshift by using a data source name (DSN) to simplify the organization of connection properties. For more information, see <a href="Configuring connection features">Configuring connection features</a>. This topic includes instructions for ODBC-driver installation and descriptions for DSN properties. For example, the following section, <a href="Install and configure the Amazon Redshift ODBC driver on Microsoft Windows">Install and configure the Amazon Redshift ODBC driver on Microsoft Windows</a>, shows how to connect with a DSN using Windows.

# Using a DSN connection with a password

The following shows an example of a DSN-connection configuration that uses a password. The default <path to driver> for Mac OSX is /opt/amazon/redshift/lib/

libamazonredshiftodbc.dylib and for Linux is /opt/amazon/redshiftodbc/lib/64/libamazonredshiftodbc64.so.

```
[testuser]
Driver=/opt/amazon/redshiftodbc/lib/64/libamazonredshiftodbc64.so
SSLMode=verify-ca
Min_TLS=1.2
boolsaschar=0
Host=<server endpoint>
Port=<database port>
Database=<dbname>
UID=<username>
PWD=<password>
sslmode=prefer
```

The following output results from a successful connection.

```
% rsql -D testuser
DSN Connected
DBMS Name: Amazon Redshift
Driver Name: Amazon Redshift ODBC Driver
Driver Version: 1.4.27.1000
Rsql Version: 1.0.1
Redshift Version: 1.0.29306
Type "help" for help.

(testcluster) user1@dev=#
```

#### **Using Single sign-on DSN**

You can configure a DSN for single sign-on authentication. The following shows an example of a DSN-connection configuration that uses Okta single sign on.

```
[testokta]
Driver=<path to driver>
SSLMode=verify-ca
Min_TLS=1.2
boolsaschar=0
Host=<server endpoint>
clusterid=<cluster id>
region=<region name>
Database=<dbname>
```

```
locale=en-US
iam=1
plugin_name=<plugin name>
uid=<okta username>
pwd=<okta password>
idp_host=<idp endpoint>
app_id=<app id>
app_name=<app name>
preferred_role=<role arn>
```

## Sample output from a successful connection.

```
% rsql -D testokta
DSN Connected
DBMS Name: Amazon Redshift
Driver Name: Amazon Redshift ODBC Driver
Driver Version: 1.4.27.1000
Rsql Version: 1.0.1
Redshift Version: 1.0.29306
Type "help" for help.

(testcluster) user1@dev=#
```

# The following example shows an example of a DSN-connection configuration that uses Azure single sign on.

```
[testazure]
Driver=<path to driver>
SSLMode=verify-ca
Min_TLS=1.2
boolsaschar=0
Host=<server endpoint>
Port=<cluster port>
clusterid=<cluster id>
region=<region name>
Database=<dbname>
locale=en-us
iam=1
plugin_name=<plugin name>
uid=<azure username>
pwd=<azure password>
idp_tenant=<Azure idp tenant uuid>
client_id=<Azure idp client uuid>
```

```
client_secret=<Azure idp client secret>
```

## Using a DSN connection with an IAM profile

You can connect to Amazon Redshift using your configured IAM profile. The IAM profile must have privileges to call GetClusterCredentials. The following example shows the DSN properties to use. The ClusterID and Region parameters are required only if the Host is not an Amazon provided endpoint like examplecluster.abc123xyz789.us-west-2.redshift.amazonaws.com.

```
[testiam]
Driver=Default
Host=testcluster.example.com
Database=dev
DbUser=testuser
ClusterID=rsqltestcluster
Region=us-east-1
IAM=1
Profile=default
```

The value for the Profile key is the named profile you choose from your AWS CLI credentials. This example shows the credentials for the profile named default.

```
$ cat .aws/credentials
[default]
aws_access_key_id = ASIAIOSFODNN7EXAMPLE
aws_secret_access_key = wJalrXUtnFEMI/K7MDENG/bPxRfiCYEXAMPLEKEY
```

The following shows the connection response.

```
$ rsql -D testiam
DSN Connected
DBMS Name: Amazon Redshift
Driver Name: Amazon Redshift ODBC Driver
Driver Version: 1.4.27.1000
Rsql Version: 1.0.1
Redshift Version: 1.0.29306
Type "help" for help.

(testcluster) testuser@dev=>
```

## Using a DSN connection with an Instance profile

You can connect to Amazon Redshift using your Amazon EC2 instance profile. The instance profile must have privileges to call GetClusterCredentials. See example below for the DSN properties to use. The ClusterID and Region parameters are required only if the Host is not an Amazon provided endpoint like examplecluster.abc123xyz789.us-west-2.redshift.amazonaws.com.

```
[testinstanceprofile]
Driver=Default
Host=testcluster.example.com
Database=dev
DbUser=testuser
ClusterID=rsqltestcluster
Region=us-east-1
IAM=1
Instanceprofile=1
```

The following shows the connection response.

```
$ rsql -D testinstanceprofile
DSN Connected
DBMS Name: Amazon Redshift
Driver Name: Amazon Redshift ODBC Driver
Driver Version: 1.4.27.1000
Rsql Version: 1.0.1
Redshift Version: 1.0.29306
Type "help" for help.

(testcluster) testuser@dev=>
```

## Using a DSN connection with the default credential provider chain

To connect using the default credential provider chain, specify only the IAM property, and Amazon Redshift RSQL will attempt to acquire credentials in the order described in <u>Working with AWS Credentials</u> in the AWS SDK for Java. At least one of the providers in the chain must have GetClusterCredentials permission. This is useful for connecting from ECS containers, for example.

```
[iamcredentials]
Driver=Default
```

```
Host=testcluster.example.com
Database=dev
DbUser=testuser
ClusterID=rsqltestcluster
Region=us-east-1
IAM=1
```

# **Amazon Redshift RSQL meta commands**

Amazon Redshift RSQL meta commands return informational records about databases or specific database objects. Results can include various columns and metadata. Other commands perform specific actions. These commands are preceded with a backslash.

#### $\d[S+]$

Lists local user created tables, regular views, late-binding views and materialized views. \dS also lists tables and views, like \d, but system objects are included in the returned records. The + results in the additional metadata column description for all listed objects. The following shows sample records returned as a result of the command.

```
List of relations
schema |
           name
                    | type | owner
public | category | table | awsuser
public | date
                   | table | awsuser
public | event
                   | table | awsuser
public | listing
                   | table | awsuser
public | sales
                    | table | awsuser
public | users
                    | table | awsuser
public | venue
                   | table | awsuser
(7 rows)
```

# \d[S+] NAME

Describes a table, view, or index. Includes the column names and types. It also provides the diststyle, backup configuration, create date (tables created after October 2018), and constraints. For example, \dS+ sample returns object properties. Appending S+ results in additional columns included in the returned records.

```
Table "public.sample"

Column | Type | Collation | Nullable | Default Value |

Encoding | DistKey | SortKey
```

col1   smallint	I	ı	NO	I	ı
none   t   1			\/EC	·	
col2   character(100)	case_sensitive	ı	YES	I	ı
none   f   2	1		VEC	1	
col3   character varying(100)	case_sensitive	ı	YES		ı
text32k   f   3	ı		VEC	1	
col4   timestamp without time zone	I	ı	YES	I	ı
runlength   f   0	ı		VEC	1	
col5   super	I	ı	YES	I	ı
zstd   f   0	ı		VEC	1	
col6   bigint az64   f   0	I	-	YES	I	ı
Diststyle: KEY					
Backup: YES					
Created: 2021-07-20 19:47:27.997045					
Jnique Constraints:					
"sample_pkey" PRIMARY KEY (col1)					
"sample_col2_key" UNIQUE (col2)					
Foreign-key constraints:					
"sample_col2_fkey" FOREIGN KEY (co	ol2) REFERENCES 1:	ine	eitem(l_d	orderkey)	

The distribution style, or Diststyle, of the table can be KEY, AUTO, EVEN or ALL.

Backup indicates if the table is backed up when a snapshot is taken. Valid values are YES or NO.

*Created* is the timestamp for when the table is created. The creation date isn't available for Amazon Redshift tables created before November 2018. Tables created before this date display n/a (Not Available).

Unique Constraints lists unique and primary key constraints on the table.

Foreign-key constraints lists foreign-key constraints on the table.

#### \dC[+] [PATTERN]

Lists casts. Includes the source type, target type, and whether the cast is implicit.

The following shows a subset of results from  $\dC+$ .

```
List of casts
```

source type implicit?   description	target type	function	I
+	·-+ ·	-+	
"char"	character	bpchar	in
assignment	Labora de la compania	Lance	1 :
"char" assignment	character varying	text	in
"char"	integer	int4	no
I			
"char"	text	text	yes
 "path"	point	point	no
	1 point	point	1 110
"path"	polygon	polygon	in
assignment			
abstime assignment	date	date	in
abstime	integer	(binary coercible)	no
I	, -		·
abstime	time without time zone	time	in
assignment   abstime	timestamp with time zone	timestamptz	Lyos
	timestamp with time zone	timestampt2	yes
abstime	timestamp without time zone	timestamp	yes
1			_
bigint	bit	bit	no
l bigint	boolean	bool	yes
I	•	•	. ,
bigint	character	bpchar	in
assignment   bigint	character varying	text	in
assignment	Character varying	text	1 111
bigint	double precision	float8	yes
1			
bigint assignment	integer	int4	in
bigint	numeric	numeric	yes
Ĭ		•	7
bigint	oid	oid	yes
higint	l roal	l float/	Lyon
bigint 	real	float4	yes

bigint	regclass	oid	yes
bigint	regoper	oid	yes
bigint	regoperator	oid	yes
bigint	regproc	oid	yes
bigint	regprocedure	oid	yes
bigint	regtype	oid	yes
bigint assignment	smallint	int2	in
bigint assignment	super	int8_partiql	in

# \dd[S] [PATTERN]

Shows object descriptions not displayed elsewhere.

# \de

Lists external tables. This includes tables in the AWS Glue data catalog, Hive Metastore and federated tables from Amazon RDS/Aurora MySQL, Amazon RDS/Aurora PostgreSQL and Amazon Redshift datashare tables.

# \de NAME

Describes an external table.

The following example shows an AWS Glue external table.

# \de spectrum.lineitem								
	G	lue External tab	Le "spectru	m.lineitem"				
Column	External T	ype   Redshift Ty	/pe   Posit	ion   Partitio	on Key   Nullable			
	+	+	+	+				
l_orderkey	bigint	bigint	1	0				
l_partkey	bigint	bigint	2	0				
1_suppkey	int	int	3	0				
l_linenumber	int	int	4	0				

					_		
l_quantity	decimal(12,2	)   decimal(12,2)	5	0	ı		
<pre>l_extendedprice</pre>	decimal(12,2	)   decimal(12,2)	6	0			
l_discount	decimal(12,2	)   decimal(12,2)	7	0	I		
l_tax	decimal(12,2	)   decimal(12,2)	8	0	I		
l_returnflag	char(1)	char(1)	9	0	I		
l_linestatus	char(1)	char(1)	10	0	1		
l_shipdate	date	date	11	0	I		
l_commitdate	date	date	12	0	I		
l_receiptdate	date	date	13	0	I		
l_shipinstruct	char(25)	char(25)	14	0	I		
l_shipmode	char(10)	char(10)	15	0	I		
1_comment	varchar(44)	varchar(44)	16	0	1		
Location: s3://redshiftbucket/kfhose2019/12/31 Input_format: org.apache.hadoop.mapred.TextInputFormat Output_format: org.apache.hadoop.hive.ql.io.HiveIgnoreKeyTextOutputFormat Serialization_lib: org.apache.hadoop.hive.serde2.lazy.LazySimpleSerDe Serde_parameters: {"field.delim":" ", "serialization.format":" "} Parameters: {"EXTERNAL":"TRUE", "numRows":"178196721475", "transient_lastDdlTime":"1577771873"}							
{ EXTERNAL": TRO	JE , HUIIIKOWS":".	1/8190/214/5°,°tia	anstent_t	astuurilme":"1:	5////18/5"}		

# A Hive Metastore table.

		Hive Metasto	re	e External Tabl	e	"emr.line	eit	tem"	
Column	E	xternal Type			•		•	Partition Key	Nullable
_orderkey	b	igint		bigint		1	Ċ	0	 
_partkey	b	igint		bigint	I	2		0	
_suppkey	i	nt		int	I	3		0	
_linenumber	i	nt		int	I	4		0	
_quantity	d	ecimal(12,2)		decimal(12,2)	Ī	5		0	
_extendedprice	d	ecimal(12,2)		decimal(12,2)	I	6		0	
_discount	d	ecimal(12,2)		decimal(12,2)	I	7		0	
_tax	d	ecimal(12,2)		decimal(12,2)		8		0	
_returnflag	c	har(1)		char(1)		9		0	
_linestatus	c	har(1)		char(1)		10		0	
_commitdate	d	ate		date	Ī	11		0	
_receiptdate	d	ate		date		12		0	
_shipinstruct	c	har(25)		char(25)		13		0	
_shipmode	c	har(10)		char(10)	I	14		0	
L_comment	v	archar(44)	I	varchar(44)	I	15	ı	0	

l\_shipdate | date | date | 16 | 1 |
Location: s3://redshiftbucket/cetas
Input\_format: org.apache.hadoop.hive.ql.io.parquet.MapredParquetInputFormat
Output\_format: org.apache.hadoop.hive.ql.io.parquet.MapredParquetOutputFormat
Serialization\_lib: org.apache.hadoop.hive.ql.io.parquet.serde.ParquetHiveSerDe
Serde\_parameters: {"serialization.format":"1"}
Parameters: {"EXTERNAL":"TRUE", "numRows":"4307207",
 "transient\_lastDdlTime":"1626990007"}

# PostgreSQL external table.

‡ ∖de pg	rsql.alltypes	Postgres Federated Table "pgrsql	.alltypes"
Partiti	External Type on Key   Nullable		Position
col1	bigint	bigint	1   0
col2	bigint	bigint	2   0
col5	boolean	boolean	3   0
col6	box	varchar(65535)	4   0
col7	   bytea	varchar(65535)	5   0
col8	character(10)	character(10)	6   0
col9	character varying(10)	character varying(10)	7   0
col10	   cidr	varchar(65535)	8   0
col11	   circle	varchar(65535)	9   0
col12	   date	date	10   0
col13	double precision	double precision	11   0
col14	   inet	varchar(65535)	12   0

col15	integer	I	integer	I	13	I	0
col16	   interval	I	varchar(65535)	1	14	I	0
col17	   json	I	varchar(65535)	- 1	15	I	0
col18	   jsonb	I	varchar(65535)	I	16	I	0
col19	   line	I	varchar(65535)	- 1	17	I	0
col20	   lseg	I	varchar(65535)	I	18	I	0
col21	   macaddr	I	varchar(65535)	I	19	I	0
col22	   macaddr8 	I	varchar(65535)	I	20	I	0
col23	   money	I	varchar(65535)	I	21	I	0
col24	   numeric	I	numeric(38,20)	I	22	I	0
col25	   path	I	varchar(65535)	I	23	I	0
col26	   pg_lsn	I	varchar(65535)	1	24	I	0
col28	   point	I	varchar(65535)	1	25	I	0
col29	ı   polygon 	I	varchar(65535)	1	26	I	0
col30	   real	I	real	1	27	I	0
col31	   smallint	I	smallint	1	28	I	0
col32	   smallint	I	smallint	1	29	I	0
col33	   integer	I	integer	1	30	I	0
col34	   text	I	varchar(65535)	1	31	I	0
col35	   time without time zone 	I	varchar(65535)	I	32	I	0
col36	   time with time zone 	I	varchar(65535)	I	33	I	0
col37	   timestamp without time zone 	I	timestamp without time zor	ne	34	I	0

col38	timestamp with time zone	timestamp with time zone	35	0
col39	tsquery	varchar(65535)	36	0
col40	tsvector	varchar(65535)	37	0
col41	txid_snapshot	varchar(65535)	38	0
col42	   uuid	varchar(65535)	39	0
col43	xml	varchar(65535)	40	0
	I			

# \df[anptw][S+] [PATTERN]

Lists functions of various types. The command \df, for example, returns a list of functions. Results include properties like name, data-type returned, access privileges, and additional metadata. Function types can include triggers, stored procedures, window functions and other types. When you append S+ to the command, for example \dfantS+, additional metadata columns are included, such as owner, security, and access privileges.

# \dL[S+] [PATTERN]

Lists data about procedural languages associated with the database. Information includes the name, such as plpgsql, and additional metadata, which includes whether it is trusted, access privileges, and description. Sample call is, for example, \dLS+, which lists languages and their properties. When you append S+ to the command, additional metadata columns are included, such as call handler and access privileges.

# Sample results:

```
exfunc
           | f
                     | f
                                          | exfunc_call_handler()
                                           rdsdb=U/rdsdb
 internal | f
 fmgr_internal_validator(oid)
 Built-in functions
 mlfunc
           Ιf
                     l f
                                          | mlfunc_call_handler()
                                          | rdsdb=U/rdsdb
 plpgsql
                     l f
                                          | plpgsql_call_handler()
           | t
 plpgsql_validator(oid)
 plpythonu | f
                                          | plpython_call_handler() |
                     l f
 plpython_compiler(cstring,cstring,cstring,cstring) | rdsdb=U/rdsdb
 sql
           | t
                                                             | =U/rdsdb
 fmgr_sql_validator(oid)
                                                                                  | SQL-
language functions
```

## \dm[S+] [PATTERN]

Lists materialized views. For example, \dmS+ lists materialized views and their properties. When you append S+ to the command, additional metadata columns are included.

# \dn[S+] [PATTERN]

Lists schemas. When you append S+ to the command, for example \dnS+, additional metadata columns are included, such as description and access privileges.

# \dp [PATTERN]

Lists table, view, and sequence access privileges.

# \dt[S+] [PATTERN]

Lists tables. When you append S+ to the command, for example \dtS+, additional metadata columns are included, such as description in this case.

#### \du

Lists the users for the database. Includes their name and their roles, such as Superuser, and attributes.

## \dv[S+] [PATTERN]

Lists views. Includes schema, type, and owner data. When you append S+ to the command, for example \dvS+, additional metadata columns are included.

## **\H**

Turns on HTML output. This is useful to quickly return formatted results. For example, select \* from sales; \H returns results from the sales table, in HTML. To switch back to tablular results, use \q, or quiet.

### \i

Runs commands from a file. For example, assuming you have rsql\_steps.sql in your working directory, the following runs the commands in the file: \i rsql\_steps.sql.

## \l[+] [PATTERN]

Lists databases. Includes owner, encoding, and additional information.

### \q

The quit, or \q command, logs off database sessions and exits RSQL.

## \sv[+] VIEWNAME

Shows a view's definition.

## \timing

Shows the run time, for a query, for instance.

## \z [PATTERN]

The same output as \dp.

## \?

Shows help information. The optional parameter specifies the item to explain.

#### **\EXIT**

Logs off all database sessions and exits Amazon Redshift RSQL. In addition, you can specify an optional exit code. For example, \EXIT 15 will exit the Amazon Redshift RSQL terminal and return exit code 15.

The following example shows output from a connection and exit from RSQL.

```
% rsql -D testuser
DSN Connected
DBMS Name: Amazon Redshift
Driver Name: Amazon Redshift ODBC Driver
Driver Version: 1.4.34.1000
Rsql Version: 1.0.1
Redshift Version: 1.0.29306
Type "help" for help.

(testcluster) user1@dev=# \exit 15
% echo $?
15
```

#### **\EXPORT**

Specifies the name of an export file that RSQL uses to store database information returned by a subsequent SQL SELECT statement.

export\_01.sql

```
\export report file='E:\\accounts.out'
\rset rformat off
\rset width 1500
\rset heading "General Title"
\rset titledashes on
select * from td_dwh.accounts;
\export reset
```

## Console output

```
Rformat is off.
Target width is 1500.
Heading is set to: General Title
Titledashes is on.
(exported 40 rows)
```

#### **\LOGON**

Connects to a database. You can specify connection parameters using positional syntax or as a connection string.

Command syntax is the following: \logon {[DBNAME|- USERNAME|- HOST|- PORT|- [PASSWORD]] | conninfo}

The DBNAME is the name of the database to connect to. The USERNAME is the user name to connect as. The default HOST is localhost. The default PORT is 5439.

When a host name is specified in a \LOGON command, it becomes the default host name for additional \LOGON commands. To change the default host name, specify a new HOST in an additional \LOGON command.

Sample output from the \LOGON command for user1 follows.

```
(testcluster) user1@redshiftdb=# \logon dev
DBMS Name: Amazon Redshift
Driver Name: Amazon Redshift ODBC Driver
Driver Version: 1.4.27.1000
Rsql Version: 1.0.1
You are now connected to database "dev" as user "user1".
(testcluster) user1@dev=#
```

## Sample output for user2.

```
(testcluster) user1@dev=# \logon dev user2 testcluster2.example.com
Password for user user2:
DBMS Name: Amazon Redshift
Driver Name: Amazon Redshift ODBC Driver
Driver Version: 1.4.27.1000
Rsql Version: 1.0.1
You are now connected to database "dev" as user "user2" on host
  "testcluster2.example.com" at port "5439".
(testcluster2) user2@dev=#
```

#### **\REMARK**

An extension of the \echo command. \REMARK prints the specified string to the output stream. \REMARK extends \echo by adding the ability to break the output over separate lines.

The following sample shows output from the command.

```
(testcluster) user1@dev=# \remark 'hello//world'
hello
world
```

#### \RSET

The command \rset sets command parameters and variables. \rset has both an interactive and a batch mode. It doesn't support options as bash options, like -x, or arguments, for instance -- <arg>.</arg>.

It sets variables, such as the following:

- ERRORLEVEL
- HEADING and RTITLE
- RFORMAT
- MAXERROR
- TITLEDASHES
- WIDTH

The following example specifies a heading.

```
\rset heading "Winter Sales Report"
```

For more examples of how to use \rset, you can find several in the <u>Amazon Redshift RSQL</u> <u>variables</u> topics.

#### \RUN

Runs the Amazon Redshift RSQL script contained in the specified file. \RUN extends the \i command by adding an option to skip header lines in a file.

If the file name includes a comma, semicolon, or space, enclose it in single quotation marks. Additionally, if text follows the file name, enclose it in quotation marks. In UNIX, file names are case sensitive. In Windows, file names are case insensitive.

The following sample shows output from the command.

```
(testcluster) user1@dev=# \! cat test.sql
select count(*) as lineitem_cnt from lineitem;
select count(*) as customer_cnt from customer;
select count(*) as orders_cnt from orders;
(testcluster) user1@dev=# \run file=test.sql
lineitem_cnt
_ _ _ _ _ _ _ _ _ _ _ _ _ _ _
      4307207
(1 row)
 customer_cnt
     37796166
(1 row)
orders_cnt
(1 row)
(testcluster) user1@dev=# \run file=test.sql skip=2
2 records skipped in RUN file.
orders_cnt
(1 row)
```

#### \os

An alias for the \! command. \OS runs the operating system command that is passed as a parameter. Control returns to Amazon Redshift RSQL after the command is run. For example, you can run the following command to print the current system date time and return to the RSQL terminal: \os date.

```
(testcluster) user1@dev=# \os date
Tue Sep 7 20:47:54 UTC 2021
```

#### **\GOTO**

A new command for Amazon Redshift RSQL. \GOTO skips all intervening commands and resumes processing at the specified \LABEL. The \LABEL must be a forward reference. You cannot jump to a \LABEL that lexically precedes the \GOTO.

The following shows sample output.

```
(testcluster) user1@dev=# \! cat test.sql
select count(*) as cnt from lineitem \qset
select :cnt as cnt;
\if :cnt > 100
    \qoto LABELB
\endif
\label LABELA
\remark 'this is label LABELA'
\label LABELB
\remark 'this is label LABELB'
(testcluster) user1@dev=# \i test.sql
   cnt
 4307207
(1 row)
\label LABELA ignored
\label LABELB processed
this is label LABELB
```

#### **\LABEL**

A new command for Amazon Redshift RSQL. \LABEL establishes an entry point for running the program, as the target for a \G0T0 command.

The following shows sample output from the command.

```
(testcluster) user1@dev=# \! cat test.sql
select count(*) from lineitem limit 5;
\goto LABELB
\remark "this step was skipped by goto label";
```

```
\label LABELA
\remark 'this is label LABELA'
\label LABELB
\remark 'this is label LABELB'

(testcluster) userl@dev=# \i testgoto.sql
    count
    4307193
(1 row)

\label LABELA ignored
\label LABELB processed
this is label LABELB
```

### **\IF (\ELSEIF, \ELSE, \ENDIF)**

\IF and related commands conditionally run portions of the input script. An extension of the PSQL \if (\elif, \else, \endif) command. \IF and \ELSEIF support boolean expressions including AND, OR and NOT conditions.

The following shows sample output from the commands.

```
(testcluster) user1@dev=# \! cat test.sql
SELECT query FROM stv_inflight LIMIT 1 \qset
select :query as query;
\if :query > 1000000
    \remark 'Query id is greater than 1000000'
\ensuremath{\setminus} \text{elseif} : \text{query} = 1000000
    \remark 'Query id is equal than 1000000'
\else
    \remark 'Query id is less than 1000000'
\endif
(testcluster) user1@dev=# \i test.sql
 query
_ _ _ _ _ _ _
 994803
(1 row)
Query id is less than 1000000
```

Use ERRORCODE in your branching logic.

```
\if :'ERRORCODE' = '00000'
    \remark 'The statement was executed without error'
\else
    \remark :LAST_ERROR_MESSAGE
\endif
```

Use \GOTO within an \IF block to control how code is run.

## **Amazon Redshift RSQL variables**

Some keywords act as variables in RSQL. You can set each to a specific value, or re-set the value. Most are set with \rset, which has an interactive mode and a batch mode. Commands may be defined in lower or upper case.

#### **ACTIVITYCOUNT**

Indicates the number of rows affected by the last submitted request. For a data-returning request, this is the number of rows returned to RSQL from the database. The value is 0 or a positive integer. The maximum value is 18,446,744,073,709,551,615.

The specially treated variable ACTIVITYCOUNT is similar to the variable ROW\_COUNT. However, ROW\_COUNT doesn't report a count of affected rows to the client application at command completion for SELECT, COPY or UNLOAD. But ACTIVITYCOUNT does.

activitycount\_01.sql:

```
select viewname, schemaname
from pg_views
where schemaname = 'not_existing_schema';
\if :ACTIVITYCOUNT = 0
\remark 'views do not exist'
\endif
```

#### Console output:

```
viewname | schemaname
-----(0 rows)
```

```
views do not exist
```

#### **ERRORLEVEL**

Assigns severity levels to errors. Use the severity levels to determine a course of action. If the ERRORLEVEL command has not been used, its value is ON by default.

errorlevel\_01.sql:

```
\rset errorlevel 42P01 severity 0
select * from tbl;
select 1 as col;
\echo exit
\quit
```

#### Console output:

```
Errorlevel is on.
rsql: ERROR: relation "tbl" does not exist
(1 row)

col
1
exit
```

#### **HEADING and RTITLE**

Enables users to specify a header that appears at the top of a report. Header specified by the RSET RTITLE command automatically includes the current system date of the client computer.

rset\_heading\_rtitle\_02.rsql content:

```
\remark Starting...
\rset rtitle "Marketing Department||Confidential//Third Quarter//Chicago"
\rset width 70
\rset rformat on
select * from rsql_test.tbl_currency order by id limit 2;
\exit
```

```
\remark Finishing...
```

### Console output:

```
Starting...
Rtitle is set to: &DATE||Marketing Department||Confidential//Third Quarter//Chicago
 (Changes will take effect after RFORMAT is
switched ON)
Target width is 70.
Rformat is on.
09/11/20
                               Department Confidential
               Marketing
                  Third Quarter
                     Chicago
id | bankid | name |
                            start_date
           1 | USD | 2020-09-11 10:51:39.106905
100 |
110 |
            1 | EUR | 2020-09-11 10:51:39.106905
(2 rows)
Press any key to continue . . .
```

#### **MAXERROR**

Designates a maximum error-severity level beyond which RSQL terminates job processing. Return codes are integer values that RSQL returns to the client operating system after completing each job or task. The value of the return code indicates the completion status of the job or task. If a script contains a statement that produces an error-severity level greater than the designated maxerror value, RSQL immediately exits. Therefore, to have RSQL exit on an error-severity level of 8, use RSET MAXERROR 7.

## maxerror\_01.sql content:

```
\rset maxerror 0
select 1 as col;
\quit
```

#### Console output:

```
Maxerror is default.
(1 row)
```

```
col
1
```

#### **RFORMAT**

Enables users to specify whether to apply settings for the formatting commands.

rset\_rformat.rsql content:

```
\remark Starting...
\pset border 2
\pset format wrapped
\pset expanded on
\pset title 'Great Title'
select * from rsql_test.tbl_long where id = 500;
\rset rformat
select * from rsql_test.tbl_long where id = 500;
\rset rformat off
select * from rsql_test.tbl_long where id = 500;
\rset rformat on
select * from rsql_test.tbl_long where id = 500;
\exit
\remark Finishing...
```

#### Console output:

```
Starting...
Border style is 2. (Changes will take effect after RFORMAT is switched ON)
Output format is wrapped. (Changes will take effect after RFORMAT is switched ON)
Expanded display is on. (Changes will take effect after RFORMAT is switched ON)
Title is "Great Title". (Changes will take effect after RFORMAT is switched ON)
id |
                                                                  long_string
500 | In general, the higher the number the more borders and lines the tables will
 have, but details depend on the particular
format.
(1 row)
Rformat is on.
Great Title
+-[ RECORD
1 ]+----
| id
               | 500
```

```
| long_string | In general, the higher the number the more borders and lines the tables
will have, but details depend on the
particular format. |
+-----
+-----
____+
Rformat is off.
id |
                                                              long_string
500 | In general, the higher the number the more borders and lines the tables will
have, but details depend on the particular format.
(1 row)
Rformat is on.
Great Title
+-[ RECORD
1 ]+----
----+
| id
              | 500
| long_string | In general, the higher the number the more borders and lines the tables
will have, but details depend on the
particular format. |
+----
Press any key to continue . . .
```

## **ROW\_COUNT**

Gets the number of records affected by the previous query. It's typically used to check a result, like in the following code fragment:

```
SET result = ROW_COUNT;
IF result = 0
...
```

#### **TITLEDASHES**

This control enables users to specify whether a line of dash characters is to be printed above the column data returned for SQL statements.

#### Example:

```
\rset titledashes on
select dept_no, emp_no, salary from rsql_test.EMPLOYEE
where dept_no = 100;
\rset titledashes off
select dept_no, emp_no, salary from rsql_test.EMPLOYEE
where dept_no = 100;
```

#### Console output:

#### **WIDTH**

Sets the output format to wrapped and specifies the target width for each line in a report. Without a parameter, it returns the current settings for both the format and target width.

rset\_width\_01.rsql content:

```
\echo Starting...
\rset width
\rset width 50
\rset width
\quit
\echo Finishing...
```

## Console output:

```
Starting...
Target width is 75.
Target width is 50.
```

```
Target width is 50.
Press any key to continue . . .
```

### Example with parameter:

```
\echo Starting...
\rset rformat on
\pset format wrapped
select * from rsql_test.tbl_long where id = 500;
\rset width 50
select * from rsql_test.tbl_long where id = 500;
\quit
\echo Finishing...
```

### Console output:

```
Starting...
Rformat is on.
Output format is wrapped.
id |
                                                long_string
500 | In general, the higher the number the more borders and lines the ta.
    |.bles will have, but details depend on the particular format.
(1 row)
Target width is 50.
id |
                                                long_string
500 | In general, the higher the number the more.
    |. borders and lines the tables will have, b.
    |.ut details depend on the particular format.
    | . .
(1 row)
Press any key to continue . . .
```

## **Amazon Redshift RSQL error codes**

Success messages, warnings, and exceptions:

Error Code	Error Class	Condition Name
00000	Class 00 — Successful Completion	successful_completion

Error Code	Error Class	Condition Name
01000	Class 01 — Warning	warning
0100C	Class 01 — Warning	dynamic_result_sets_returned
01008	Class 01 — Warning	implicit_zero_bit_padding
01003	Class 01 — Warning	null_value_eliminated_in_set_function
01007	Class 01 — Warning	privilege_not_granted
01006	Class 01 — Warning	privilege_not_revoked
01004	Class 01 — Warning	string_data_right_truncation
01P01	Class 01 — Warning	deprecated_feature
02000	Class 02 — No Data	no_data
02001	Class 02 — No Data	no_additional_dynamic_result_sets_returned
03000	Class 03 — SQL Statement Not Yet Complete	sql_statement_not_yet_complete
08000	Class 08 — Connection Exception	connection_exception
08003	Class 08 — Connection Exception	connection_does_not_exist
08006	Class 08 — Connection Exception	connection_failure
08001	Class 08 — Connection Exception	sqlclient_unable_to_establish_sqlconnection
08004	Class 08 — Connection Exception	sqlserver_rejected_establishment_of_ sqlconnection

Error Code	Error Class	Condition Name
08007	Class 08 — Connection Exception	transaction_resolution_unknown
08P01	Class 08 — Connection Exception	protocol_violation
09000	Class 09 — Triggered Action Exception	triggered_action_exception
0A000	Class OA — Feature Not Supported	feature_not_supported
0A000	Class 0A — Feature Not Supported	feature_not_supported
0B000	Class OB — Invalid Transacti on Initiation	invalid_transaction_initiation
0F000	Class OF — Locator Exception	locator_exception
0F001	Class OF — Locator Exception	invalid_locator_specification
0L000	Class OL — Invalid Grantor	invalid_grantor
0LP01	Class OL — Invalid Grantor	invalid_grant_operation
0P000	Class OP — Invalid Role Specification	invalid_role_specification
0Z000	Class 0Z — Diagnostics Exception	diagnostics_exception
0Z002	Class 0Z — Diagnostics Exception	stacked_diagnostics_accessed_without _active_handler
20000	Class 20 — Case Not Found	case_not_found

Error Code	Error Class	Condition Name
21000	Class 21 — Cardinality Violation	cardinality_violation

# Data exceptions:

Error Code	Error Class	Condition Name
22000	Class 22 — Data Exception	data_exception
2202E	Class 22 — Data Exception	array_subscript_error
22021	Class 22 — Data Exception	character_not_in_repertoire
22008	Class 22 — Data Exception	datetime_field_overflow
22012	Class 22 — Data Exception	division_by_zero
22005	Class 01 — Warning	error_in_assignment
2200B	Class 01 — Warning	escape_character_conflict
22022	Class 01 — Warning	indicator_overflow
22015	Class 01 — Warning	interval_field_overflow
2201E	Class 01 — Warning	invalid_argument_for_logarithm
2201F	Class 01 — Warning	invalid_argument_for_power_function
2201G	Class 01 — Warning	invalid_argument_for_width_bucket_function
22018	Class 01 — Warning	invalid_character_value_for_cast
22007	Class 01 — Warning	invalid_datetime_format
22019	Class 01 — Warning	invalid_escape_character
2200D	Class 01 — Warning	invalid_escape_octet

Error Code	Error Class	Condition Name
22025	Class 01 — Warning	invalid_escape_sequence
22P06	Class 01 — Warning	nonstandard_use_of_escape_character
22010	Class 01 — Warning	invalid_indicator_parameter_value
22023	Class 01 — Warning	invalid_parameter_value
2201B	Class 01 — Warning	invalid_regular_expression
22009	Class 01 — Warning	invalid_time_zone_displacement_value
2200C	Class 01 — Warning	invalid_use_of_escape_character
2200G	Class 01 — Warning	most_specific_type_mismatch
22004	Class 01 — Warning	null_value_not_allowed
22002	Class 01 — Warning	null_value_no_indicator_parameter
22003	Class 01 — Warning	numeric_value_out_of_range
22026	Class 01 — Warning	string_data_length_mismatch
22001	Class 01 — Warning	string_data_right_truncation
22011	Class 01 — Warning	substring_error
22027	Class 01 — Warning	trim_error
22024	Class 01 — Warning	unterminated_c_string
2200F	Class 01 — Warning	zero_length_character_string
22P01	Class 01 — Warning	floating_point_exception
22P02	Class 01 — Warning	invalid_text_representation
22P03	Class 01 — Warning	invalid_binary_representation

Error Code	Error Class	Condition Name
22P04	Class 01 — Warning	bad_copy_file_format
22P05	Class 01 — Warning	untranslatable_character

# Integrity constraint violations:

Error Code	Error Class	Condition Name
23000	Class 23 — Integrity Constraint Violation	integrity_constraint_violation
23001	Class 23 — Integrity Constraint Violation	restrict_violation
23502	Class 23 — Integrity Constraint Violation	not_null_violation
23503	Class 23 — Integrity Constraint Violation	foreign_key_violation
23505	Class 23 — Integrity Constraint Violation	unique_violation
23514	Class 23 — Integrity Constraint Violation	check_violation
24000	Class 24 — Invalid Cursor State	invalid_cursor_state
01004	Class 01 — Warning	string_data_right_truncation
25000	Class 25 — Invalid Transacti on State	invalid_transaction_state
25001	Class 25 — Invalid Transacti on State	active_sql_transaction

Error Code	Error Class	Condition Name
25002	Class 25 — Invalid Transacti on State	invalid_transaction_state
25008	Class 25 — Invalid Transacti on State	held_cursor_requires_same_isolation_level
25003	Class 25 — Invalid Transacti on State	<pre>inappropriate_access_mode_for_branch _transaction</pre>
25004	Class 25 — Invalid Transacti on State	inappropriate_isolation_level_for_branch_tran saction
25005	Class 25 — Invalid Transacti on State	no_active_sql_transaction_for_branch _transaction
25006	Class 25 — Invalid Transacti on State	read_only_sql_transaction
25007	Class 25 — Invalid Transacti on State	no_active_sql_transaction_for_branch _transaction
25P01	Class 25 — Invalid Transacti on State	no_active_sql_transaction
25P02	Class 25 — Invalid Transacti on State	in_failed_sql_transaction
26000	Class 26 — Invalid SQL Statement Name	invalid_sql_statement_name
28000	Class 28 — Invalid Authoriza tion Specification	invalid_authorization_specification
2B000	Class 2B — Dependent Privilege Descriptors Still Exist	dependent_privilege_descriptors_still_exist
2BP01	Class 2B — Dependent Privilege Descriptors Still Exist	dependent_objects_still_exist

Error Code	Error Class	Condition Name
2D000	Class 2D — Invalid Transacti on Termination	invalid_transaction_termination
2F000	Class 2F — SQL Routine Exception	sql_routine_exception
2F005	Class 2F — SQL Routine Exception	function_executed_no_return_statement
2F002	Class 2F — SQL Routine Exception	modifying_sql_data_not_permitted
2F003	Class 2F — SQL Routine Exception	prohibited_sql_statement_attempted
2F004	Class 2F — SQL Routine Exception	reading_sql_data_not_permitted
34000	Class 34 — Invalid Cursor Name	invalid_cursor_name
38000	Class 38 — External Routine Exception	external_routine_exception
38001	Class 38 — External Routine Exception	containing_sql_not_permitted
38002	Class 38 — External Routine Exception	modifying_sql_data_not_permitted
38003	Class 38 — External Routine Exception	prohibited_sql_statement_attempted
38004	Class 38 — External Routine Exception	reading_sql_data_not_permitted
39000	Class 39 — External Routine Invocation Exception	external_routine_invocation_exception

Error Code	Error Class	Condition Name
39001	Class 39 — External Routine Invocation Exception	invalid_sqlstate_returned
39004	Class 39 — External Routine Invocation Exception	null_value_not_allowed
39P01	Class 39 — External Routine Invocation Exception	trigger_protocol_violated
39P02	Class 39 — External Routine Invocation Exception	srf_protocol_violated
3D000	Class 3D — Invalid Catalog Name	invalid_catalog_name
3F000	Class 3F — Invalid Schema Name	invalid_schema_name
42000	Class 42 — Syntax Error or Access Rule Violation	syntax_error_or_access_rule_violation
42601	Class 42 — Syntax Error or Access Rule Violation	syntax_error
42501	Class 42 — Syntax Error or Access Rule Violation	insufficient_privilege
42846	Class 42 — Syntax Error or Access Rule Violation	cannot_coerce
42803	Class 42 — Syntax Error or Access Rule Violation	grouping_error
42830	Class 42 — Syntax Error or Access Rule Violation	invalid_foreign_key
42602	Class 42 — Syntax Error or Access Rule Violation	invalid_name

Error Code	Error Class	Condition Name
42622	Class 42 — Syntax Error or Access Rule Violation	name_too_long
42939	Class 42 — Syntax Error or Access Rule Violation	reserved_name
42804	Class 42 — Syntax Error or Access Rule Violation	datatype_mismatch
42P18	Class 42 — Syntax Error or Access Rule Violation	indeterminate_datatype
42809	Class 42 — Syntax Error or Access Rule Violation	wrong_object_type
42703	Class 42 — Syntax Error or Access Rule Violation	undefined_column
42883	Class 42 — Syntax Error or Access Rule Violation	undefined_function
42P01	Class 42 — Syntax Error or Access Rule Violation	undefined_table
42P02	Class 42 — Syntax Error or Access Rule Violation	undefined_parameter
42704	Class 42 — Syntax Error or Access Rule Violation	undefined_object
42701	Class 42 — Syntax Error or Access Rule Violation	duplicate_column
42P03	Class 42 — Syntax Error or Access Rule Violation	duplicate_cursor
42P04	Class 42 — Syntax Error or Access Rule Violation	duplicate_database

Error Code	Error Class	Condition Name
42723	Class 42 — Syntax Error or Access Rule Violation	duplicate_function
42P05	Class 42 — Syntax Error or Access Rule Violation	duplicate_prepared_statement
42P06	Class 42 — Syntax Error or Access Rule Violation	duplicate_schema
42P07	Class 42 — Syntax Error or Access Rule Violation	duplicate_table
42712	Class 42 — Syntax Error or Access Rule Violation	duplicate_alias
42710	Class 42 — Syntax Error or Access Rule Violation	duplicate_object
42702	Class 42 — Syntax Error or Access Rule Violation	ambiguous_column
42725	Class 42 — Syntax Error or Access Rule Violation	ambiguous_function
42P08	Class 42 — Syntax Error or Access Rule Violation	ambiguous_parameter
42P09	Class 42 — Syntax Error or Access Rule Violation	ambiguous_alias
42P10	Class 42 — Syntax Error or Access Rule Violation	invalid_column_reference
42611	Class 42 — Syntax Error or Access Rule Violation	invalid_column_definition
42P11	Class 42 — Syntax Error or Access Rule Violation	invalid_cursor_definition

Error Code	Error Class	Condition Name
42P12	Class 42 — Syntax Error or Access Rule Violation	invalid_database_definition
42P13	Class 42 — Syntax Error or Access Rule Violation	invalid_function_definition
42P14	Class 42 — Syntax Error or Access Rule Violation	invalid_prepared_statement_definition
42P15	Class 42 — Syntax Error or Access Rule Violation	invalid_schema_definition
42P16	Class 42 — Syntax Error or Access Rule Violation	invalid_table_definition
42P17	Class 42 — Syntax Error or Access Rule Violation	invalid_object_definition
44000	Class 44 — WITH CHECK OPTION Violation	with_check_option_violation
53000	Class 53 — Insufficient Resources	insufficient_resources
53100	Class 53 — Insufficient Resources	disk_full
53200	Class 53 — Insufficient Resources	out_of_memory
53300	Class 53 — Insufficient Resources	too_many_connections
54000	Class 54 — Program Limit Exceeded	program_limit_exceeded
54001	Class 54 — Program Limit Exceeded	statement_too_complex

Error Code	Error Class	Condition Name
54011	Class 54 — Program Limit Exceeded	too_many_columns
54023	Class 54 — Program Limit Exceeded	too_many_arguments
55000	Class 55 — Object Not In Prerequisite State	object_not_in_prerequisite_state
55006	Class 55 — Object Not In Prerequisite State	object_in_use
55P02	Class 55 — Object Not In Prerequisite State	cant_change_runtime_param
55P03	Class 55 — Object Not In Prerequisite State	lock_not_available
57000	Class 57 — Operator Intervention	operator_intervention
57014	Class 57 — Operator Intervention	query_canceled
57P01	Class 57 — Operator Intervention	admin_shutdown
57P02	Class 57 — Operator Intervention	crash_shutdown
57P03	Class 57 — Operator Intervention	cannot_connect_now
58000	Class 58 — System Error (errors external to PostgreSQ L)	system_error

Error Code	Error Class	Condition Name
58030	Class 58 — System Error (errors external to PostgreSQ L)	io_error
58P01	Class 58 — System Error (errors external to PostgreSQ L)	undefined_file
58P02	Class 58 — System Error (errors external to PostgreSQ L)	duplicate_file
F0000	Class F0 — Configuration File Error	duplicate_file
F0001	Class F0 — Configuration File Error	lock_file_exists
P0000	Class P0 — PL/pgSQL Error	plpgsql_error
P0001	Class P0 — PL/pgSQL Error	raise_exception
P0002	Class P0 — PL/pgSQL Error	no_data_found
P0003	Class P0 — PL/pgSQL Error	too_many_rows
XX000	Class XX — Internal Error	internal_error
XX001	Class XX — Internal Error	data_corrupted
XX002	Class XX — Internal Error	index_corrupted

# **Amazon Redshift RSQL environment variables**

Amazon Redshift RSQL can use environment variables to select default parameter values.

#### **RSPASSWORD**



#### Important

We don't recommend using this environment variable for security reasons, as some operating systems allow non-administrative users to see process environment variables.

Sets the password for Amazon Redshift RSQL to use when connecting to Amazon Redshift. This environment variable requires Amazon Redshift RSQL 1.0.4 and above.

RSQL prioritizes RSPASSWORD if one is set. If RSPASSWORD is not set and you're connecting using a DSN, RSQL takes the password from the DSN file's parameters. Finally, if RSPASSWORD is not set and you're not using a DSN, RSQL provides a password prompt after attempting to connect.

The following is an example of setting an RSPASSWORD:

export RSPASSWORD=TestPassw0rd

# Connecting with SQL Workbench/J

You can connect to a database using SQL Workbench/J, a free, DBMS-independent, cross-platform SQL query tool.

Amazon Redshift doesn't provide or install any third-party SQL client tools or libraries, so you must install any that you want to use with your database. To install SQL Workbench/J, follow the instructions in the SQL Workbench/J documentation (SQL Workbench/J). In general, to use SQL Workbench/J, you do the following:

- Review the SQL Workbench/J software license.
- Download the appropriate SQL Workbench/J package for your operating system on your client computer or Amazon EC2 instance.
- Install SQL Workbench/J on your system.

Have the Java Runtime Environment (JRE) installed on your system. Ensure you are using the correct version of the JRE required by the SQL Workbench/J client.

Connect to your database over a JDBC connection in SQL Workbench/J.

Make sure that your client computer or Amazon EC2 instance has the recommended Amazon Redshift JDBC driver. For links to download the latest drivers, see <u>Download the Amazon Redshift JDBC driver, version 2.1</u>. Also, make sure you have configured firewall settings to allow access to your database. For more information, see <u>Step 4: Authorize access to the cluster in the Amazon Redshift Getting Started Guide</u>.

• Create a new connection profile in SQL Workbench/J that uses the Amazon Redshift driver.

## Connect to your data warehouse programmatically

For information about tools to build applications to connect to your data warehouse, see <u>Tools to</u> Build on AWS.

# Using an authentication profile to connect to Amazon Redshift

If you have many connections to Amazon Redshift, it can be difficult to manage settings for all of them. Often, each JDBC or ODBC connection uses specific configuration options. By using an authentication profile, you can store connection options together. This way, your users can choose a profile to connect with and avoid managing settings for individual options. Profiles can apply to various scenarios and user types.

After you create an authentication profile, users can add the ready-to-use profile to a connection string. By doing this, they can connect to Amazon Redshift with the right settings for each role and use case.

For Amazon Redshift API information, see CreateAuthenticationProfile.

## Creating an authentication profile

Using the AWS CLI, you create an authentication profile with the create-authentication-profile command. This assumes that you have an existing Amazon Redshift cluster and an existing database. Your credentials must have permission to connect to the Amazon Redshift database and rights to fetch the authentication profile. You provide the configuration options as a JSON string, or reference a file containing your JSON string.

create-authentication-profile --authentication-profile-name<value: String> -authentication-profile-content<value: String>

The following example creates a profile called ExampleProfileName. Here, you can add keys and values that define your cluster name and other option settings, as a JSON string.

```
create-authentication-profile --authentication-profile-name "ExampleProfileName"
    --authentication-profile-content "{\"AllowDBUserOverride\":\"1\",\"Client_ID
\":\"ExampleClientID\",\"App_ID\":\"ExampleAppID\",\"AutoCreate\":false,
\"enableFetchRingBuffer\":true,\"databaseMetadataCurrentDbOnly\":true}"
}
```

This command creates the profile with the specified JSON settings. The following is returned, which indicates that the profile is created.

```
{"AuthenticationProfileName": "ExampleProfileName",
"AuthenticationProfileContent": "{\"AllowDBUserOverride\":\"1\",
\"Client_ID\":\"ExampleClientID\",\"App_ID\":\"ExampleAppID\",
\"AutoCreate\":false,\"enableFetchRingBuffer\":true,
\"databaseMetadataCurrentDbOnly\":true}" }
```

## Limitations and quotas for creating an authentication profile

Each customer has a quota of ten (10) authentication profiles.

Certain errors can occur with authentication profiles. Examples are if you create a new profile with an existing name, or if you exceed your profile quota. For more information, see CreateAuthenticationProfile.

You can't store certain option keys and values for JDBC, ODBC, and Python connection strings in the authentication profile store:

- AccessKeyID
- access\_key\_id
- SecretAccessKey
- secret\_access\_key\_id
- PWD
- Password
- password

You can't store the key or value AuthProfile in the profile store, for JDBC or ODBC connection strings. For Python connections, you can't store auth\_profile.

Authentication profiles are stored in Amazon DynamoDB and managed by AWS.

## Working with authentication profiles

After you create an authentication profile, you can include the profile name as a connection option for JDBC version 2.0 AuthProfile. Using this connection option retrieves the stored settings.

```
jdbc:redshift:iam://endpoint:port/database?AuthProfile=<Profile-
Name>&AccessKeyID=<Caller-Access-Key>&SecretAccessKey=<Caller-Secret-Key>
```

The following is an example JDBC URL string.

```
jdbc:redshift:iam://examplecluster:us-west-2/dev?
AuthProfile="ExampleProfile"&AccessKeyID="AKIAIOSFODNN7EXAMPLE"&SecretAccessKey="wJalrXUtnFEMI/
K7MDENG/bPxRfiCYEXAMPLEKEY"
```

Specify both the AccessKeyID and SecretAccessKey in the JDBC URL, along with the authentication profile name.

You can also separate the configuration options with semicolon delimiters, such as in the following example, which includes options for logging.

```
jdbc:redshift:iam://my_redshift_end_point:5439/dev?LogLevel=6;LogPath=/
tmp; AuthProfile=my_profile; AccessKeyID="AKIAIOSFODNN7EXAMPLE"; SecretAccessKey="wJalrXUtnFEMI/
K7MDENG/bPxRfiCYEXAMPLEKEY"
```



## Note

Don't add confidential information to the authentication profile. For example, don't store an AccessKeyID or SecretAccessKey value in an authentication profile. The authentication profile store has rules to prohibit storage of secret keys. You get an error if you try to store a key and value associated with sensitive information.

# **Getting authentication profiles**

To list existing authentication profiles, call the following command.

```
describe-authentication-profiles --authentication-profile-name <value: String>
```

The following example shows two retrieved profiles. All profiles are returned if you don't specify a profile name.

```
{ "AuthenticationProfiles": [ { "AuthenticationProfileName":
"testProfile1", "AuthenticationProfileContent": "{\"AllowDBUserOverride
\":\"1\",\"Client_ID\":\"ExampleClientID\",\"App_ID\":\"ExampleAppID
\",\"AutoCreate\":false,\"enableFetchRingBuffer\":true,
\"databaseMetadataCurrentDbOnly\":true}" }, { "AuthenticationProfileName":
"testProfile2", "AuthenticationProfileContent": "{\"AllowDBUserOverride
\":\"1\",\"Client_ID\":\"ExampleClientID\",\"App_ID\":\"ExampleAppID
\",\"AutoCreate\":false,\"enableFetchRingBuffer\":true,
\"databaseMetadataCurrentDbOnly\":true}" } ] }
```

# **Troubleshooting connection issues in Amazon Redshift**

If you have issues with connecting to your cluster from a SQL client tool, there are several things that you can check to narrow down the problem. If you are using SSL or server certificates, first remove this complexity while you troubleshoot the connection issue. Then add this back when you have found a solution. For more information, see <u>Configuring security options for connections</u>.

## Important

Amazon Redshift has changed the way that SSL certificates are managed. If you have trouble connecting using SSL, you might need to update your current trust root CA certificates. For more information, see <a href="https://example.com/Transitioning-to-ACM certificates for SSL">Transitioning to ACM certificates for SSL connections</a>.

The following section has some example error messages and possible solutions for connection issues. Because different SQL client tools provide different error messages, this is not a complete list, but should be a good starting point for troubleshooting issues.

## **Topics**

- Connecting from outside of Amazon EC2—firewall timeout issue
- Connection is refused or fails

- Client and driver are incompatible
- Queries appear to hang and sometimes fail to reach the cluster
- Setting the JDBC fetch size parameter

## Connecting from outside of Amazon EC2—firewall timeout issue

## **Example issue**

Your client connection to the database appears to hang or timeout when running long queries, such as a COPY command. In this case, you might observe that the Amazon Redshift console displays that the query has completed, but the client tool itself still appears to be running the query. The results of the query might be missing or incomplete depending on when the connection stopped.

#### **Possible solutions**

This issue happens when you connect to Amazon Redshift from a machine other than an Amazon EC2 instance. In this case, idle connections are terminated by an intermediate network component, such as a firewall, after a period of inactivity. This behavior is typical when you log on from a virtual private network (VPN) or your local network.

To avoid these timeouts, we recommend the following changes:

- Increase client system values that deal with TCP/IP timeouts. Make these changes on the computer you are using to connect to your cluster. The timeout period should be adjusted for your client and network. For more information, see Change TCP/IP timeout settings.
- Optionally, set keepalive behavior at the DSN level. For more information, see <a href="Change DSN">Change DSN</a> timeout settings.

## **Change TCP/IP timeout settings**

To change TCP/IP timeout settings, configure the timeout settings according to the operating system that you use to connect to your cluster.

• Linux — If your client is running on Linux, run the following command as the root user to change the timeout settings for the current session:

```
/sbin/sysctl -w net.ipv4.tcp_keepalive_time=200 net.ipv4.tcp_keepalive_intv1=200
net.ipv4.tcp_keepalive_probes=5
```

To persist the settings, create or modify the file /etc/sysctl.conf with the following values then reboot your system.

```
net.ipv4.tcp_keepalive_time=200
net.ipv4.tcp_keepalive_intv1=200
net.ipv4.tcp_keepalive_probes=5
```

 Windows — If your client runs on Windows, edit the values for the following registry settings under HKEY\_LOCAL\_MACHINE\SYSTEM\CurrentControlSet\Services\Tcpip\Parameters\:

• KeepAliveTime: 30000

• KeepAliveInterval: 1000

TcpMaxDataRetransmissions: 10

These settings use the DWORD data type. If they do not exist under the registry path, you can create the settings and specify these recommended values. For more information about editing the Windows registry, refer to Windows documentation.

After you set these values, restart your computer for the changes to take effect.

• Mac — If your client is running on a Mac, run the following commands to change the timeout settings for the current session:

```
sudo sysctl net.inet.tcp.keepintvl=200000
sudo sysctl net.inet.tcp.keepidle=200000
sudo sysctl net.inet.tcp.keepinit=200000
sudo sysctl net.inet.tcp.always_keepalive=1
```

To persist the settings, create or modify the file /etc/sysctl.conf with the following values:

```
net.inet.tcp.keepidle=200000
net.inet.tcp.keepintvl=200000
net.inet.tcp.keepinit=200000
```

```
net.inet.tcp.always_keepalive=1
```

Restart your computer, and then run the following commands to verify that the values are set.

```
sysctl net.inet.tcp.keepidle
sysctl net.inet.tcp.keepintvl
sysctl net.inet.tcp.keepinit
sysctl net.inet.tcp.always_keepalive
```

### **Change DSN timeout settings**

You can set keepalive behavior at the DSN level if you choose. You do this by adding or modifying the following parameters in the odbc.ini file:

## KeepAlivesCount

The number of TCP keepalive packets that can be lost before the connection is considered broken.

## KeepAlivesIdle

The number of seconds of inactivity before the driver sends a TCP keepalive packet.

## KeepAlivesInterval

The number of seconds between each TCP keepalive retransmission.

On Windows, you modify these parameters in the registry by adding or changing keys in HKEY\_LOCAL\_MACHINE\SOFTWARE\ODBC\ODBC.INI\your\_DSN. On Linux and macOS, you add or modify these parameters in the target DSN entry directly in the odbc.ini file. For more information on modifying the odbc.ini file on Linux and macOS computers, see Use an ODBC driver manager to configure the driver on Linux and macOS X operating systems.

If these parameters don't exist, or if they have a value of 0, the system uses the keepalive parameters specified for TCP/IP to determine DSN keepalive behavior. On Windows, you can find the TCP/IP parameters in the registry in HKEY\_LOCAL\_MACHINE\SYSTEM\CurrentControlSet \Services\Tcpip\Parameters\. On Linux and macOS, you can find the TCP/IP parameters can be found in the sysctl.conf file.

## **Connection is refused or fails**

### **Example errors**

- "Failed to establish a connection to <endpoint>."
- "Could not connect to server: Connection timed out. Is the server running on host
   '<endpoint>' and accepting TCP/IP connections on port '<port>'?"
- "Connection refused. Check that the hostname and port are correct and that the postmaster is accepting TCP/IP connections."

#### Possible solutions

Generally, when you receive an error message indicating that there is a failure to establish a connection, it is an issue with permission to access the cluster or with network traffic reaching the cluster.

To connect to the cluster from a client tool outside of the network that the cluster is in, you add a inbound rule to the cluster's security group. The rule configuration depends on whether the Amazon Redshift cluster is created in a virtual private cloud (VPC):

- If you created the Amazon Redshift cluster in a virtual private cloud (VPC) based on Amazon VPC, add an inbound rule to the VPC security group that specifies the client CIDR/IP address, in Amazon VPC. For more information about configuring the VPC security groups for your cluster and publicly accessible options, see Managing clusters in a VPC.
- If you created your Amazon Redshift cluster outside a VPC, add your client CIDR/IP address to the cluster security group in Amazon Redshift. For more information about configuring cluster security groups, see Amazon Redshift cluster security groups.

If you attempt to connect to the cluster from a client tool that runs on an Amazon EC2 instance, you also add an inbound rule. In this case, add a rule to the cluster security group. The rule must specify the Amazon EC2 security group associated with the client tool's Amazon EC2 instance.

In some cases, you might have a layer between your client and server, such as a firewall. In these cases, make sure that the firewall accepts inbound connections over the port that you configured for your cluster.

## Client and driver are incompatible

#### **Example error**

"The specified DSN contains an architecture mismatch between the Driver and Application."

#### Possible solution

When you attempt to connect and get an error about an architecture mismatch, this means that the client tool and the driver aren't compatible. This occurs because their system architecture doesn't match. For example, this can happen if you have a 32-bit client tool but have installed the 64-bit version of the driver. Sometimes 64-bit client tools can use 32-bit drivers, but you can't use 32-bit applications with 64-bit drivers. Make sure that the driver and client tool are using the same version of the system architecture.

## Queries appear to hang and sometimes fail to reach the cluster

#### **Example issue**

You experience an issue with queries completing, where the queries appear to be running but hang in the SQL client tool. Sometimes the queries fail to appear in the cluster, such as in system tables or the Amazon Redshift console.

#### Possible solution

This issue can happen due to packet drop. In this case, there is a difference in the maximum transmission unit (MTU) size in the network path between two Internet Protocol (IP) hosts. The MTU size determines the maximum size, in bytes, of a packet that can be transferred in one Ethernet frame over a network connection. In AWS, some Amazon EC2 instance types support an MTU of 1500 (Ethernet v2 frames) and other instance types support an MTU of 9001 (TCP/IP jumbo frames).

To avoid issues that can occur with differences in MTU size, we recommend doing one of the following:

If your cluster uses the EC2-VPC platform, configure the Amazon VPC security group with an inbound custom Internet Control Message Protocol (ICMP) rule that returns Destination Unreachable. The rule thus instructs the originating host to use the lowest MTU size along the network path. For details on this approach, see Configuring security groups to allow ICMP "destination unreachable".

• If your cluster uses the EC2-Classic platform, or you can't allow the ICMP inbound rule, disable TCP/IP jumbo frames so that Ethernet v2 frames are used. For details on this approach, see Configuring the MTU of an instance.

#### Configuring security groups to allow ICMP "destination unreachable"

When there is a difference in the MTU size in the network between two hosts, first make sure that your network settings don't block path MTU discovery (PMTUD). PMTUD enables the receiving host to respond to the originating host with the following ICMP message: Destination Unreachable: fragmentation needed and DF set (ICMP Type 3, Code 4). This message instructs the originating host to use the lowest MTU size along the network path to resend the request. Without this negotiation, packet drop can occur because the request is too large for the receiving host to accept. For more information about this ICMP message, go to RFC792 on the *Internet Engineering Task Force (IETF)* website.

If you don't explicitly configure this ICMP inbound rule for your Amazon VPC security group, PMTUD is blocked. In AWS, security groups are virtual firewalls that specify rules for inbound and outbound traffic to an instance. For information about Amazon Redshift cluster security group, see <a href="Amazon Redshift cluster security groups">Amazon Redshift cluster security groups</a>. For clusters using the EC2-VPC platform, Amazon Redshift uses VPC security groups to allow or deny traffic to the cluster. By default, the security groups are locked down and deny all inbound traffic. For information about how to set inbound and outbound rules for EC2-Classic or EC2-VPC instances, see <a href="Differences between instances in EC2-Classic and a VPC">Differences between instances in EC2-Classic and a VPC in the Amazon EC2 User Guide</a>.

For more information about how to add rules to VPC security groups, see <u>Managing VPC security</u> groups for a cluster. For more information about specific PMTUD settings required in this rule, see <u>Path MTU discovery</u> in the *Amazon EC2 User Guide*.

#### Configuring the MTU of an instance

In some cases, your cluster might use the EC2-Classic platform or you can't allow the custom ICMP rule for inbound traffic. In these cases, we recommend that you adjust the MTU to 1500 on the network interface (NIC) of the EC2 instances you connect to your Amazon Redshift cluster from. This adjustment disables TCP/IP jumbo frames to ensure that connections consistently use the same packet size. However, this option reduces your maximum network throughput for the instance entirely, not just for connections to Amazon Redshift. For more information, see the following procedures.

#### To set MTU on a Microsoft Windows operating system

If your client runs in a Microsoft Windows operating system, you can review and set the MTU value for the Ethernet adapter by using the netsh command.

1. Run the following command to determine the current MTU value:

```
netsh interface ipv4 show subinterfaces
```

- 2. Review the MTU value for the Ethernet adapter in the output.
- 3. If the value is not 1500, run the following command to set it:

```
netsh interface ipv4 set subinterface "Ethernet" mtu=1500 store=persistent
```

After you set this value, restart your computer for the changes to take effect.

#### To set MTU on a Linux operating system

If your client runs in a Linux operating system, you can review and set the MTU value by using the ip command.

Run the following command to determine the current MTU value:

```
$ ip link show eth0
```

- 2. Review the value following mtu in the output.
- 3. If the value is not 1500, run the following command to set it:

```
$ sudo ip link set dev eth0 mtu 1500
```

#### To set MTU on a Mac operating system

 Follow instructions on the MacOS support site about How to change the MTU for troubleshooting purposes. For more information, search the support site.

## Setting the JDBC fetch size parameter

By default, the JDBC driver collects all the results for a guery at one time. As a result, when you attempt to retrieve a large result set over a JDBC connection, you might encounter a client-side out-of-memory error. To enable your client to retrieve result sets in batches instead of in a single all-or-nothing fetch, set the JDBC fetch size parameter in your client application.



#### Note

Fetch size is not supported for ODBC.

For the best performance, set the fetch size to the highest value that does not lead to out of memory errors. A lower fetch size value results in more server trips, which prolong execution times. The server reserves resources, including the WLM query slot and associated memory, until the client retrieves the entire result set or the guery is canceled. When you tune the fetch size appropriately, those resources are released more quickly, making them available to other queries.



#### Note

If you need to extract large datasets, we recommend using an UNLOAD statement to transfer the data to Amazon S3. When you use UNLOAD, the compute nodes work in parallel to speed up the transfer of data.

For more information about setting the JDBC fetch size parameter, go to Getting results based on a cursor in the PostgreSQL documentation.

## Using the Amazon Redshift Data API

You can access your Amazon Redshift database using the built-in Amazon Redshift Data API. Using this API, you can access Amazon Redshift data with web services-based applications, including AWS Lambda, Amazon SageMaker notebooks, and AWS Cloud9. For more information on these applications, see AWS Lambda, Amazon SageMaker, and AWS Cloud9.

The Data API doesn't require a persistent connection to your database. Instead, it provides a secure HTTP endpoint and integration with AWS SDKs. You can use the endpoint to run SQL statements without managing connections. Calls to the Data API are asynchronous.

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The Data API uses either credentials stored in AWS Secrets Manager or temporary database credentials. You don't need to pass passwords in the API calls with either authorization method. For more information about AWS Secrets Manager, see <a href="What Is AWS Secrets Manager">What Is AWS Secrets Manager</a>? in the AWS Secrets Manager User Guide.

For more information about the Data API operations, see the Amazon Redshift Data API Reference.

## Working with the Amazon Redshift Data API

Before you use the Amazon Redshift Data API, review the following steps:

- 1. Determine if you, as the caller of the Data API, are authorized. For more information about authorization, see Authorizing access to the Amazon Redshift Data API.
- 2. Determine if you plan to call the Data API with authentication credentials from Secrets Manager or temporary credentials. For more information, see <a href="Choosing database authentication"><u>Choosing database authentication</u></a> <a href="Credentials when calling the Amazon Redshift Data API">Credentials when calling the Amazon Redshift Data API</a>.
- 3. Set up a secret if you use Secrets Manager for authentication credentials. For more information, see Storing database credentials in AWS Secrets Manager.
- 4. Review the considerations and limitations when calling the Data API. For more information, see Considerations when calling the Amazon Redshift Data API.
- 5. Call the Data API from the AWS Command Line Interface (AWS CLI), from your own code, or using the query editor in the Amazon Redshift console. For examples of calling from the AWS CLI, see Calling the Data API.

## Considerations when calling the Amazon Redshift Data API

Consider the following when calling the Data API:

- The Amazon Redshift Data API can access databases in Amazon Redshift provisioned clusters and Redshift Serverless workgroups. For a list of AWS Regions where the Redshift Data API is available, see the endpoints listed for <u>Redshift Data API</u> in the *Amazon Web Services General Reference*.
- The maximum duration of a query is 24 hours.
- The maximum number of active queries (STARTED and SUBMITTED queries) per Amazon Redshift cluster is 200.
- The maximum query result size is 100 MB (after gzip compression). If a call returns more than 100 MB of response data, the call is ended.

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- The maximum retention time for guery results is 24 hours.
- The maximum query statement size is 100 KB.
- The Data API is available to query single-node and multiple-node clusters of the following node types:
  - dc2.large
  - dc2.8xlarge
  - ra3.xlplus
  - ra3.4xlarge
  - ra3.16xlarge
- The cluster must be in a virtual private cloud (VPC) based on the Amazon VPC service.
- By default, users with the same IAM role or IAM permissions as the runner of an ExecuteStatement or BatchExecuteStatement API operation can act on the same statement with CancelStatement, DescribeStatement, GetStatementResult, and ListStatements API operations. To act on the same SQL statement from another user, the user must be able to assume the IAM role of the user who ran the SQL statement. For more information about how to assume a role, see Authorizing access to the Amazon Redshift Data API.
- The SQL statements in the Sqls parameter of BatchExecuteStatement API operation are run as a single transaction. They run serially in the order of the array. Subsequent SQL statements don't start until the previous statement in the array completes. If any SQL statement fails, then because they are run as one transaction, all work is rolled back.
- The maximum retention time for a client token used in ExecuteStatement or BatchExecuteStatement API operation is 8 hours.
- Each API in the Redshift Data API has a transactions per second quota before throttling requests. For the quota, see Quotas for Amazon Redshift Data API. If the rate of request exceeds the quota, a ThrottlingException with HTTP Status Code: 400 is returned. To respond to throttling, use a retry strategy as described in Retry behavior in the AWS SDKs and Tools Reference Guide. This strategy is implemented automatically for throttling errors in some AWS SDKs.



#### Note

By default in AWS Step Functions, retries are not enabled. If you need to call a Redshift Data API in a Step Functions state machine, then include the ClientToken idempotency

parameter in your Redshift Data API call. The value of the ClientToken needs to persist among retries. In the following example snippet of a request to the ExecuteStatement API, the expression States.ArrayGetItem(States.StringSplit(\$ \$.Execution.Id, ':'), 7) uses an intrinsic function to extract the UUID part of the \$\$.Execution.Id, which is unique for each execution of the state machine. For more information, see Intrinsic functions in the AWS Step Functions Developer Guide.

```
{
   "Database": "dev",
   "Sql": "select 1;",
   "ClusterIdentifier": "MyCluster",
   "ClientToken.$": "States.ArrayGetItem(States.StringSplit($$.Execution.Id,
   ':'), 7)"
}
```

## Choosing database authentication credentials when calling the Amazon Redshift Data API

When you call the Data API, you use one of the following authentication methods for some API operations. Each method requires a different combination of parameters.

## **AWS Secrets Manager**

With this method, provide the secret-arn of a secret stored in AWS Secrets Manager which has username and password. The specified secret contains credentials to connect to the database you specify. When you are connecting to a cluster, you also supply the database name, If you provide a cluster identifier (dbClusterIdentifier), it must match the cluster identifier stored in the secret. When you are connecting to a serverless workgroup, you also supply the database name. For more information, see <a href="Storing database credentials in AWS">Storing database credentials in AWS</a> Secrets Manager.

## **Temporary credentials**

With this method, choose one of the following options:

• When connecting to a serverless workgroup, specify the workgroup name and database name. The database user name is derived from the IAM identity. For example, arn:iam::123456789012:user:foo has the database user name IAM:foo. Also, permission to call the redshift-serverless:GetCredentials operation is required.

When connecting to a cluster as an IAM identity, specify the cluster identifier and the
database name. The database user name is derived from the IAM identity. For example,
arn:iam::123456789012:user:foo has the database user name IAM:foo. Also,
permission to call the redshift:GetClusterCredentialsWithIAM operation is required.

When connecting to a cluster as a database user, specify the cluster identifier,
the database name, and the database user name. Also, permission to call the
redshift:GetClusterCredentials operation is required. For information about how to
join database groups when connecting with this method, see <u>Joining database groups when
connecting to a cluster</u>.

With these methods, you can also supply a region value that specifies the AWS Region where your data is located.

## Mapping JDBC data types when calling the Amazon Redshift Data API

The following table maps Java Database Connectivity (JDBC) data types to the data types you specify in Data API calls.

JDBC data type	Data API data type
INTEGER, SMALLINT, BIGINT	LONG
FLOAT, REAL, DOUBLE	DOUBLE
DECIMAL	STRING
BOOLEAN, BIT	BOOLEAN
BLOB, BINARY, LONGVARBINARY	BLOB
VARBINARY	STRING
CLOB	STRING
Other types (including types related to date and time)	STRING

String values are passed to the Amazon Redshift database and implicitly converted into a database data type.



#### Note

Currently, the Data API doesn't support arrays of universal unique identifiers (UUIDs).

## Running SQL statements with parameters when calling the Amazon Redshift Data **API**

You can control the SQL text submitted to the database engine by calling the Data API operation using parameters for parts of the SQL statement. Named parameters provide a flexible way to pass in parameters without hardcoding them in the SQL text. They help you reuse SQL text and avoid SQL injection problems.

The following example shows the named parameters of a parameters field of an executestatement AWS CLI command.

```
--parameters "[{\"name\": \"id\", \"value\": \"1\"},{\"name\": \"address\", \"value\":
\"Seattle\"}]"
```

Consider the following when using named parameters:

- Named parameters can only be used to replace values in SQL statements.
  - You can replace the values in an INSERT statement, such as INSERT INTO mytable VALUES(:val1).

The named parameters can be in any order and parameters can be used more than one time in the SQL text. The parameters option shown in a previous example, the values 1 and Seattle are inserted into the table columns id and address. In the SQL text, you specify the named parameters as follows:

```
--sql "insert into mytable values (:id, :address)"
```

- You can replace the values in a conditions clause, such as WHERE attr >= :val1, WHERE attr BETWEEN :val1 AND :val2, and HAVING COUNT(attr) > :val.
- You can't replace column names in an SQL statement, such as SELECT column-name, ORDER BY column-name, or GROUP BY column-name.

For example, the following SELECT statement fails with invalid syntax.

```
--sql "SELECT :colname, FROM event" --parameters "[{\"name\": \"colname\", \"value \": \"eventname\"}]"
```

If you describe (describe-statement operation) the statement with the syntax error, the QueryString returned does not substitute the column name for the parameter ("QueryString": "SELECT :colname, FROM event"), and an error is reported (ERROR: syntax error at or near \"FROM\"\n Position: 12).

- You can't replace column names in an aggregate function, such as COUNT(column-name),
   AVG(column-name), or SUM(column-name).
- You can't replace column names in a JOIN clause.
- When the SQL runs, data is implicitly cast to a data type. For more information about data type casting, see Data types in the *Amazon Redshift Database Developer Guide*.
- You can't set a value to NULL. The Data API interprets it as the literal string NULL. The following example replaces id with the literal string null. Not the SQL NULL value.

```
--parameters "[{\"name\": \"id\", \"value\": \"null\"}]"
```

• You can't set a zero length value. The Data API SQL statement fails. The following example trys to set id with a zero length value and results in a failure of the SQL statement.

```
--parameters "[{\"name\": \"id\", \"value\": \"\"}]"
```

- You can't set a table name in the SQL statement with a parameter. The Data API follows the rule of the JDBC PreparedStatement.
- The output of the describe-statement operation returns the query parameters of a SQL statement.
- Only the execute-statement operation supports SQL statements with parameters.

# Running SQL statements with an idempotency token when calling the Amazon Redshift Data API

When you make a mutating API request, the request typically returns a result before the operation's asynchronous workflows have completed. Operations might also time out or encounter

other server issues before they complete, even though the request has already returned a result. This could make it difficult to determine whether the request succeeded or not, and could lead to multiple retries to ensure that the operation completes successfully. However, if the original request and the subsequent retries are successful, the operation is completed multiple times. This means that you might update more resources than you intended.

Idempotency ensures that an API request completes no more than one time. With an idempotent request, if the original request completes successfully, any subsequent retries complete successfully without performing any further actions. The Data API ExecuteStatement and BatchExecuteStatement operations have an optional ClientToken idempotent parameter. The ClientToken expires after 8 hours.

#### Important

If you call ExecuteStatement and BatchExecuteStatement operations from an AWS SDK, it automatically generates a client token to use on retry. In this case, we don't recommend using the client-token parameter with ExecuteStatement and BatchExecuteStatement operations. View the CloudTrail log to see the ClientToken. For a CloudTrail log example, see Amazon Redshift Data API examples.

The following execute-statement AWS CLI command illustrates the optional client-token parameter for idempotency.

```
aws redshift-data execute-statement
    --region us-west-2
    --secret arn:aws:secretsmanager:us-west-2:123456789012:secret:myuser-secret-hKgPWn
    --cluster-identifier mycluster-test
    --sql "select * from stl_query limit 1"
    --database dev
    --client-token b855dced-259b-444c-bc7b-d3e8e33f94g1
```

The following table shows some common responses that you might get for idempotent API requests, and provides retry recommendations.

Response	Recommendation	Comments
200 (OK)	Do not retry	The original request completed successfully.  Any subsequent retries return successfully.
400-series response codes  Do not retr	Do not retry	<ul> <li>There is a problem with the request, from among the following:</li> <li>It includes a parameter or parameter combination that is not valid.</li> <li>It uses an action or resource for which you do not have permissions.</li> <li>It uses a resource that is in the process of</li> </ul>
		changing states.  If the request involves a resource that is in the process of changing states, retrying the request could possibly succeed.
500-series response codes	Retry	The error is caused by an AWS server-side issue and is generally transient. Repeat the request with an appropriate backoff strategy.

For information about Amazon Redshift response codes, see <u>Common Errors</u> in the *Amazon Redshift API Reference*.

## Authorizing access to the Amazon Redshift Data API

To access the Data API, a user must be authorized. You can authorize a user to access the Data API by adding a managed policy, which is a predefined AWS Identity and Access Management (IAM) policy, to that user. As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <u>Identity and access management in Amazon Redshift</u>. To see the permissions allowed and denied by managed policies, see the IAM console (https://console.aws.amazon.com/iam/).

Amazon Redshift provides the AmazonRedshiftDataFullAccess managed policy. This policy provides full access to Amazon Redshift Data API operations. This policy also allows scoped access

to specific Amazon Redshift, AWS Secrets Manager, and IAM API operations needed to authenticate and access an Amazon Redshift cluster or Redshift Serverless workgroup.

You can also create your own IAM policy that allows access to specific resources. To create your policy, use the AmazonRedshiftDataFullAccess policy as your starting template. After you create your policy, add it to each user that requires access to the Data API.

Consider the following requirements of the IAM policy associated with the user:

- If you use AWS Secrets Manager to authenticate, confirm the policy allows use of the secretsmanager:GetSecretValue action to retrieve the secret tagged with the key RedshiftDataFullAccess.
- If you use temporary credentials to authenticate to a cluster, confirm the policy allows
  the use of the redshift:GetClusterCredentials action to the database user name
  redshift\_data\_api\_user for any database in the cluster. This user name must have already
  been created in your database.
- If you use temporary credentials to authenticate to a serverless workgroup, confirm the policy allows the use of the redshift-serverless:GetCredentials action to retrieve the workgroup tagged with the key RedshiftDataFullAccess. The database user is mapped 1:1 to the source AWS Identity and Access Management (IAM) identity. For example, the user sample\_user is mapped to database user IAM:sample\_user, and IAM role sample\_role is mapped to IAMR:sample\_role. For more information about IAM identities, see IAM Identities (users, user groups, and roles) in the IAM User Guide.

To run a query on a cluster that is owned by another account, the owning account must provide an IAM role that the Data API can assume in the calling account. For example, suppose Account B owns a cluster that Account A needs to access. Account B can attach the AWS-managed policy AmazonRedshiftDataFullAccess to Account B's IAM role. Then Account B trusts Account A using a trust policy such as the following:

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
       "Effect": "Allow",
       "Principal": {
       "AWS": [
```

```
"arn:aws:iam::accountID-of-account-A:role/someRoleA"

]
},
"Action": "sts:AssumeRole"
}
]
```

Finally, the Account A IAM role needs to be able to assume the Account B IAM role.

```
{
  "Version": "2012-10-17",
  "Statement": {
    "Effect": "Allow",
    "Action": "sts:AssumeRole",
    "Resource": "arn:aws:iam::accountID-of-account-B:role/someRoleB"
  }
}
```

The following links provide more information about AWS Identity and Access Management in the IAM User Guide.

- For information about creating an IAM roles, see Creating IAM roles.
- For information about creating an IAM policy, see <a href="Creating IAM policies">Creating IAM policies</a>.
- For information about adding an IAM policy to a user, see <u>Adding and removing IAM identity</u> permissions.

## Storing database credentials in AWS Secrets Manager

When you call the Data API, you can pass credentials for the cluster or serverless workgroup by using a secret in AWS Secrets Manager. To pass credentials in this way, you specify the name of the secret or the Amazon Resource Name (ARN) of the secret.

To store credentials with Secrets Manager, you need SecretManagerReadWrite managed policy permission. For more information about the minimum permissions, see <a href="Creating and Managing">Creating and Managing</a> Secrets with AWS Secrets Manager in the AWS Secrets Manager User Guide.

#### To store your credentials in a secret for an Amazon Redshift cluster

 Use the AWS Secrets Manager console to create a secret that contains credentials for your cluster:

- When you choose **Store a new secret**, choose **Credentials for Redshift cluster**.
- Store your values for **User name** (database user), **Password**, and **DB cluster** (cluster identifier) in your secret.
- Tag the secret with the key RedshiftDataFullAccess. The AWS-managed policy AmazonRedshiftDataFullAccess only allows the action secretsmanager:GetSecretValue for secrets tagged with the key RedshiftDataFullAccess.

For instructions, see Creating a Basic Secret in the AWS Secrets Manager User Guide.

 Use the AWS Secrets Manager console to view the details for the secret you created, or run the aws secretsmanager describe-secret AWS CLI command.

Note the name and ARN of the secret. You can use these in calls to the Data API.

## To store your credentials in a secret for a serverless workgroup

- Use AWS Secrets Manager AWS CLI commands to store a secret that contains credentials for your serverless workgroup:
  - Create your secret in a file, for example a JSON file named mycreds.json. Provide the values for **User name** (database user) and **Password** in the file.

```
{
    "username": "myusername",
    "password": "mypassword"
}
```

• Store your values in your secret and tag the secret with the key RedshiftDataFullAccess.

```
aws secretsmanager create-secret --name MyRedshiftSecret --tags
Key="RedshiftDataFullAccess", Value="serverless" --secret-string file://
mycreds.json
```

The following shows the output.

```
{
    "ARN":
    "arn:aws:secretsmanager:region:accountId:secret:MyRedshiftSecret-mvLHxf",
    "Name": "MyRedshiftSecret",
    "VersionId": "a1603925-e8ea-4739-9ae9-e509eEXAMPLE"
}
```

For more information, see <u>Creating a Basic Secret with AWS CLI</u> in the AWS Secrets Manager User Guide.

 Use the AWS Secrets Manager console to view the details for the secret you created, or run the aws secretsmanager describe-secret AWS CLI command.

Note the name and ARN of the secret. You can use these in calls to the Data API.

## Creating an Amazon VPC endpoint (AWS PrivateLink) for the Data API

Amazon Virtual Private Cloud (Amazon VPC) enables you to launch AWS resources, such as Amazon Redshift clusters and applications, into a virtual private cloud (VPC). AWS PrivateLink provides private connectivity between virtual private clouds (VPCs) and AWS services securely on the Amazon network. Using AWS PrivateLink, you can create VPC endpoints, which you can use connect to services across different accounts and VPCs based on Amazon VPC. For more information about AWS PrivateLink, see <a href="VPC Endpoint Services">VPC Endpoint Services (AWS PrivateLink)</a> in the Amazon Virtual Private Cloud User Guide.

You can call the Data API with Amazon VPC endpoints. Using an Amazon VPC endpoint keeps traffic between applications in your Amazon VPC and the Data API in the AWS network, without using public IP addresses. Amazon VPC endpoints can help you meet compliance and regulatory requirements related to limiting public internet connectivity. For example, if you use an Amazon VPC endpoint, you can keep traffic between an application running on an Amazon EC2 instance and the Data API in the VPCs that contain them.

After you create the Amazon VPC endpoint, you can start using it without making any code or configuration changes in your application.

#### To create an Amazon VPC endpoint for the Data API

Sign in to the AWS Management Console and open the Amazon VPC console at <a href="https://console.aws.amazon.com/vpc/">https://console.aws.amazon.com/vpc/</a>.

- 2. Choose **Endpoints**, and then choose **Create Endpoint**.
- On the Create Endpoint page, for Service category, choose AWS services. For Service Name, choose redshift-data (com.amazonaws.region.redshift-data).
- 4. For **VPC**, choose the VPC to create the endpoint in.
  - Choose the VPC that contains the application that makes Data API calls.
- 5. For **Subnets**, choose the subnet for each Availability Zone (AZ) used by the AWS service that is running your application.
  - To create an Amazon VPC endpoint, specify the private IP address range in which the endpoint is accessible. To do this, choose the subnet for each Availability Zone. Doing so restricts the VPC endpoint to the private IP address range specific to each Availability Zone and also creates an Amazon VPC endpoint in each Availability Zone.
- 6. For **Enable DNS name**, select **Enable for this endpoint**.
  - Private DNS resolves the standard Data API DNS hostname (https://redshift-data.region.amazonaws.com) to the private IP addresses associated with the DNS hostname specific to your Amazon VPC endpoint. As a result, you can access the Data API VPC endpoint using the AWS CLI or AWS SDKs without making any code or configuration changes to update the Data API endpoint URL.
- 7. For **Security group**, choose a security group to associate with the Amazon VPC endpoint.
  - Choose the security group that allows access to the AWS service that is running your application. For example, if an Amazon EC2 instance is running your application, choose the security group that allows access to the Amazon EC2 instance. The security group enables you to control the traffic to the Amazon VPC endpoint from resources in your VPC.
- 8. Choose Create endpoint.

After the endpoint is created, choose the link in the AWS Management Console to view the endpoint details.

The endpoint **Details** tab shows the DNS hostnames that were generated while creating the Amazon VPC endpoint.

You can use the standard endpoint (redshift-data.region.amazonaws.com) or one of the VPC-specific endpoints to call the Data API within the Amazon VPC. The standard Data API endpoint automatically routes to the Amazon VPC endpoint. This routing occurs because the Private DNS hostname was enabled when the Amazon VPC endpoint was created.

When you use an Amazon VPC endpoint in a Data API call, all traffic between your application and the Data API remains in the Amazon VPCs that contain them. You can use an Amazon VPC endpoint for any type of Data API call. For information about calling the Data API, see <a href="Considerations when calling the Amazon Redshift Data API">Considerations when calling the Amazon Redshift Data API</a>.

## Joining database groups when connecting to a cluster

Database groups are collections of database users. Database privileges can be granted to groups. An administrator can configure an IAM role such that these database groups are taken into account when your SQL runs with the Data API. For more information about database groups, see <u>Groups</u> in the *Amazon Redshift Database Developer Guide*.

You can configure a Data API caller's IAM role so that the database user specified in the call joins database groups when the Data API connects to a cluster. This capability is only supported when connecting to provisioned clusters. It's not supported when connecting to Redshift Serverless workgroups. The IAM role of the caller of the Data API must also allow the redshift: JoinGroup action.

Configure this by adding tags to IAM roles. The administrator of the caller's IAM role adds tags with the key RedshiftDbGroups and a key value of a list of database groups. The value is a list of colon (:) separated names of database groups up to a total length of 256 characters. The database groups must be previously defined in the connected database. If any specified group is not found in the database, it's ignored. For example, for database groups accounting and retail, the key-value is accounting:retail. The tag key-value pair {"Key":"RedshiftDbGroups", "Value":"accounting:retail"} is used by the Data API to determine which database groups are associated with the provided database user in the call to the Data API.

#### To add database groups as a tag to an IAM role

- 1. Sign in to the AWS Management Console and open the IAM console at <a href="https://console.aws.amazon.com/iam/">https://console.aws.amazon.com/iam/</a>.
- 2. In the navigation pane of the console, choose **Roles** and then choose the name of the role that you want to edit.

- 3. Choose the **Tags** tab, then choose **Manage tags**.
- 4. Choose **Add tag**, then add the key **RedshiftDbGroups** and a value which is a list of *database-groups-colon-separated*.
- 5. Choose **Save changes**.

Now when an IAM principal (with this IAM role attached) calls the Data API, the specified database user joins the database groups specified in the IAM role.

For more information on how to attach a tag to a principal, including IAM roles and IAM users, see Tagging IAM resources in the *IAM User Guide*.

## Calling the Data API

You can call the Data API or the AWS CLI to run SQL statements on your cluster or serverless workgroup. The primary operations to run SQL statements are <a href="ExecuteStatement">ExecuteStatement</a> and <a href="BatchExecuteStatement">BatchExecuteStatement</a> in the Amazon Redshift Data API Reference. The Data API supports the programming languages that are supported by the AWS SDK. For more information on these, see Tools to Build on AWS.

To see code examples of calling the Data API, see <u>Getting Started with Redshift Data API</u> in *GitHub*. This repository has examples of using AWS Lambda to access Amazon Redshift data from Amazon EC2, AWS Glue Data Catalog, and Amazon SageMaker Runtime. Example programming languages include Python, Go, Java, and Javascript.

You can call the Data API using the AWS CLI.

The following examples use the AWS CLI to call the Data API. To run the examples, edit the parameter values to match your environment. In many of the examples a cluster-identifier is provided to run against a cluster. When you run against a serverless workgroup, you provide a workgroup-name instead. These examples demonstrate a few of the Data API operations. For more information, see the AWS CLI Command Reference.

Commands in the following examples have been split and formatted for readability.

## To run a SQL statement

To run a SQL statement, use the aws redshift-data execute-statement AWS CLI command.

The following AWS CLI command runs a SQL statement against a cluster and returns an identifier to fetch the results. This example uses the AWS Secrets Manager authentication method.

```
aws redshift-data execute-statement
    --region us-west-2
    --secret arn:aws:secretsmanager:us-west-2:123456789012:secret:myuser-secret-hKgPWn
    --cluster-identifier mycluster-test
    --sql "select * from stl_query limit 1"
    --database dev
```

The following is an example of the response.

```
{
    "ClusterIdentifier": "mycluster-test",
    "CreatedAt": 1598323175.823,
    "Database": "dev",
    "Id": "c016234e-5c6c-4bc5-bb16-2c5b8ff61814",
    "SecretArn": "arn:aws:secretsmanager:us-west-2:123456789012:secret:yanruiz-secret-hKgPWn"
}
```

The following AWS CLI command runs a SQL statement against a cluster and returns an identifier to fetch the results. This example uses the temporary credentials authentication method.

```
aws redshift-data execute-statement
    --region us-west-2
    --db-user myuser
    --cluster-identifier mycluster-test
    --database dev
    --sql "select * from stl_query limit 1"
```

The following is an example of the response.

```
{
    "ClusterIdentifier": "mycluster-test",
    "CreatedAt": 1598306924.632,
    "Database": "dev",
    "DbUser": "myuser",
    "Id": "d9b6c0c9-0747-4bf4-b142-e8883122f766"
}
```

The following AWS CLI command runs a SQL statement against a serverless workgroup and returns an identifier to fetch the results. This example uses the temporary credentials authentication method.

```
aws redshift-data execute-statement
    --database dev
    --workgroup-name myworkgroup
    --sql "select 1;"
```

The following is an example of the response.

```
{
    "CreatedAt": "2022-02-11T06:25:28.748000+00:00",
    "Database": "dev",
    "DbUser": "IAMR:RoleName",
    "Id": "89dd91f5-2d43-43d3-8461-f33aa093c41e",
    "WorkgroupName": "myworkgroup"
}
```

The following AWS CLI command runs a SQL statement against a cluster and returns an identifier to fetch the results. This example uses the AWS Secrets Manager authentication method and an idempotency token.

```
aws redshift-data execute-statement
    --region us-west-2
    --secret arn:aws:secretsmanager:us-west-2:123456789012:secret:myuser-secret-hKgPWn
    --cluster-identifier mycluster-test
    --sql "select * from stl_query limit 1"
    --database dev
    --client-token b855dced-259b-444c-bc7b-d3e8e33f94g1
```

The following is an example of the response.

```
{
    "ClusterIdentifier": "mycluster-test",
    "CreatedAt": 1598323175.823,
    "Database": "dev",
    "Id": "c016234e-5c6c-4bc5-bb16-2c5b8ff61814",
```

```
"SecretArn": "arn:aws:secretsmanager:us-west-2:123456789012:secret:yanruiz-secret-hKgPWn" }
```

## To run a SQL statement with parameters

To run a SQL statement, use the aws redshift-data execute-statement AWS CLI command.

The following AWS CLI command runs a SQL statement against a cluster and returns an identifier to fetch the results. This example uses the AWS Secrets Manager authentication method. The SQL text has named parameter distance. In this case, the distance used in the predicate is 5. In a SELECT statement, named parameters for column names can only be used in the predicate. Values for named parameters for the SQL statement are specified in the parameters option.

```
aws redshift-data execute-statement
    --region us-west-2
    --secret arn:aws:secretsmanager:us-west-2:123456789012:secret:myuser-secret-hKgPWn
    --cluster-identifier mycluster-test
    --sql "SELECT ratecode FROM demo_table WHERE trip_distance > :distance"
    --parameters "[{\"name\": \"distance\", \"value\": \"5\"}]"
    --database dev
```

The following is an example of the response.

```
{
    "ClusterIdentifier": "mycluster-test",
    "CreatedAt": 1598323175.823,
    "Database": "dev",
    "Id": "c016234e-5c6c-4bc5-bb16-2c5b8ff61814",
    "SecretArn": "arn:aws:secretsmanager:us-west-2:123456789012:secret:yanruiz-secret-hKgPWn"
}
```

The following example uses the EVENT table from the sample database. For more information, see EVENT table in the *Amazon Redshift Database Developer Guide*.

If you don't already have the EVENT table in your database, you can create one using the Data API as follows:

The following command inserts one row into the EVENT table.

The following command inserts a second row into the EVENT table. This example demonstrates the following:

- The parameter named id is used four times in the SQL text.
- Implicit type conversion is applied automatically when inserting parameter starttime.
- The venueid column is type cast to SMALLINT data type.
- Character strings that represent the DATE data type are implicitly converted into the TIMESTAMP data type.
- Comments can be used within SQL text.

```
aws redshift-data execute-statement
--database dev
```

The following shows the two inserted rows:

The following command uses a named parameter in a WHERE clause to retrieve the row where eventid is 1.

```
aws redshift-data execute-statement
--database dev
--cluster-id my-test-cluster
--db-user awsuser
--sql "select * from event where eventid=:id"
--parameters "[{\"name\": \"id\", \"value\": \"1\"}]"
```

Run the following command to get the SQL results of the previous SQL statement:

```
aws redshift-data get-statement-result --id 7529ad05-b905-4d71-9ec6-8b333836eb5a
```

Provides the following results:

```
{
    "Records": [
```

```
Г
        {
            "longValue": 1
        },
        {
            "longValue": 1
        },
        {
            "longValue": 1
        },
        }
            "longValue": 1
        },
        {
            "stringValue": "event 1"
        },
        }
            "stringValue": "2022-02-22 00:00:00.0"
        }
    ]
],
"ColumnMetadata": [
    {
        "isCaseSensitive": false,
        "isCurrency": false,
        "isSigned": true,
        "label": "eventid",
        "length": 0,
        "name": "eventid",
        "nullable": 0,
        "precision": 10,
        "scale": 0,
        "schemaName": "public",
        "tableName": "event",
        "typeName": "int4"
    },
    {
        "isCaseSensitive": false,
        "isCurrency": false,
        "isSigned": true,
        "label": "venueid",
        "length": 0,
        "name": "venueid",
        "nullable": 0,
```

```
"precision": 5,
    "scale": 0,
    "schemaName": "public",
    "tableName": "event",
    "typeName": "int2"
},
{
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": true,
    "label": "catid",
    "length": 0,
    "name": "catid",
    "nullable": 0,
    "precision": 5,
    "scale": 0,
    "schemaName": "public",
    "tableName": "event",
    "typeName": "int2"
},
{
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": true,
    "label": "dateid",
    "length": 0,
    "name": "dateid",
    "nullable": 0,
    "precision": 5,
    "scale": 0,
    "schemaName": "public",
    "tableName": "event",
    "typeName": "int2"
},
{
    "isCaseSensitive": true,
    "isCurrency": false,
    "isSigned": false,
    "label": "eventname",
    "length": 0,
    "name": "eventname",
    "nullable": 1,
    "precision": 200,
    "scale": 0,
```

```
"schemaName": "public",
            "tableName": "event",
            "typeName": "varchar"
        },
        {
            "isCaseSensitive": false,
            "isCurrency": false,
            "isSigned": false,
            "label": "starttime",
            "length": 0,
            "name": "starttime",
            "nullable": 1,
            "precision": 29,
            "scale": 6,
            "schemaName": "public",
            "tableName": "event",
            "typeName": "timestamp"
        }
    ],
    "TotalNumRows": 1
}
```

## To run multiple SQL statements

To run multiple SQL statements with one command, use the aws redshift-data batchexecute-statement AWS CLI command.

The following AWS CLI command runs three SQL statements against a cluster and returns an identifier to fetch the results. This example uses the temporary credentials authentication method.

```
aws redshift-data batch-execute-statement
    --region us-west-2
    --db-user myuser
    --cluster-identifier mycluster-test
    --database dev
    --sqls "set timezone to BST" "select * from mytable" "select * from another_table"
```

The following is an example of the response.

```
{
    "ClusterIdentifier": "mycluster-test",
    "CreatedAt": 1598306924.632,
```

```
"Database": "dev",

"DbUser": "myuser",

"Id": "d9b6c0c9-0747-4bf4-b142-e8883122f766"
}
```

## To list metadata about SQL statements

To list metadata about SQL statements, use the aws redshift-data list-statements AWS CLI command. Authorization to run this command is based on the caller's IAM permissions.

The following AWS CLI command lists SQL statements that ran.

```
aws redshift-data list-statements
--region us-west-2
--status ALL
```

The following is an example of the response.

```
{
    "Statements": [
        {
            "CreatedAt": 1598306924.632,
            "Id": "d9b6c0c9-0747-4bf4-b142-e8883122f766",
            "QueryString": "select * from stl_query limit 1",
            "Status": "FINISHED",
            "UpdatedAt": 1598306926.667
        },
        {
            "CreatedAt": 1598311717.437,
            "Id": "e0ebd578-58b3-46cc-8e52-8163fd7e01aa",
            "QueryString": "select * from stl_query limit 1",
            "Status": "FAILED",
            "UpdatedAt": 1598311719.008
        },
        {
            "CreatedAt": 1598313683.65,
            "Id": "c361d4f7-8c53-4343-8c45-6b2b1166330c",
            "QueryString": "select * from stl_query limit 1",
            "Status": "ABORTED",
            "UpdatedAt": 1598313685.495
        },
```

```
"CreatedAt": 1598306653.333,
    "Id": "a512b7bd-98c7-45d5-985b-a715f3cfde7f",
    "QueryString": "select 1",
    "Status": "FINISHED",
    "UpdatedAt": 1598306653.992
    }
]
```

## To describe metadata about a SQL statement

To get descriptions of metadata for a SQL statement, use the aws redshift-data describestatement AWS CLI command. Authorization to run this command is based on the caller's IAM permissions.

The following AWS CLI command describes a SQL statement.

```
aws redshift-data describe-statement
--id d9b6c0c9-0747-4bf4-b142-e8883122f766
--region us-west-2
```

The following is an example of the response.

```
{
    "ClusterIdentifier": "mycluster-test",
    "CreatedAt": 1598306924.632,
    "Duration": 1095981511,
    "Id": "d9b6c0c9-0747-4bf4-b142-e8883122f766",
    "QueryString": "select * from stl_query limit 1",
    "RedshiftPid": 20859,
    "RedshiftQueryId": 48879,
    "ResultRows": 1,
    "ResultSize": 4489,
    "Status": "FINISHED",
    "UpdatedAt": 1598306926.667
}
```

The following is an example of a describe-statement response after running a batch-execute-statement command with multiple SQL statements.

```
{
```

```
"ClusterIdentifier": "mayo",
    "CreatedAt": 1623979777.126,
    "Duration": 6591877,
    "HasResultSet": true,
    "Id": "b2906c76-fa6e-4cdf-8c5f-4de1ff9b7652",
    "RedshiftPid": 31459,
    "RedshiftQueryId": 0,
    "ResultRows": 2,
    "ResultSize": 22,
    "Status": "FINISHED",
    "SubStatements": [
        {
            "CreatedAt": 1623979777.274,
            "Duration": 3396637,
            "HasResultSet": true,
            "Id": "b2906c76-fa6e-4cdf-8c5f-4de1ff9b7652:1",
            "QueryString": "select 1;",
            "RedshiftQueryId": -1,
            "ResultRows": 1,
            "ResultSize": 11,
            "Status": "FINISHED",
            "UpdatedAt": 1623979777.903
        },
        {
            "CreatedAt": 1623979777.274,
            "Duration": 3195240,
            "HasResultSet": true,
            "Id": "b2906c76-fa6e-4cdf-8c5f-4de1ff9b7652:2",
            "QueryString": "select 2;",
            "RedshiftQueryId": -1,
            "ResultRows": 1,
            "ResultSize": 11,
            "Status": "FINISHED",
            "UpdatedAt": 1623979778.076
        }
    ],
    "UpdatedAt": 1623979778.183
}
```

## To fetch the results of a SQL statement

To fetch the result from a SQL statement that ran, use the redshift-data get-statement-result AWS CLI command. You can provide an Id that you receive in response to execute-

statement or batch-execute-statement. The Id value for a SQL statement run by batch-execute-statement can be retrieved in the result of describe-statement and is suffixed by a colon and sequence number such as b2906c76-fa6e-4cdf-8c5f-4de1ff9b7652:2. If you run multiple SQL statements with batch-execute-statement, each SQL statement has an Id value as shown in describe-statement. Authorization to run this command is based on the caller's IAM permissions.

The following statement returns the result of a SQL statement run by execute-statement.

```
aws redshift-data get-statement-result
--id d9b6c0c9-0747-4bf4-b142-e8883122f766
--region us-west-2
```

The following statement returns the result of the second SQL statement run by batch-executestatement.

```
aws redshift-data get-statement-result
   --id b2906c76-fa6e-4cdf-8c5f-4de1ff9b7652:2
   --region us-west-2
```

The following is an example of the response to a call to get-statement-result.

```
{
    "ColumnMetadata": [
        {
            "isCaseSensitive": false,
            "isCurrency": false,
            "isSigned": true,
            "label": "userid",
            "length": 0,
            "name": "userid",
            "nullable": 0,
            "precision": 10,
            "scale": 0,
            "schemaName": "",
            "tableName": "stll_query",
            "typeName": "int4"
        },
```

```
"isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": true,
    "label": "query",
    "length": 0,
    "name": "query",
    "nullable": 0,
    "precision": 10,
    "scale": 0,
    "schemaName": "",
    "tableName": "stll_query",
    "typeName": "int4"
},
{
    "isCaseSensitive": true,
    "isCurrency": false,
    "isSigned": false,
    "label": "label",
    "length": 0,
    "name": "label",
    "nullable": 0,
    "precision": 320,
    "scale": 0,
    "schemaName": "",
    "tableName": "stll_query",
    "typeName": "bpchar"
},
{
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": true,
    "label": "xid",
    "length": 0,
    "name": "xid",
    "nullable": 0,
    "precision": 19,
    "scale": 0,
    "schemaName": "",
    "tableName": "stll_query",
    "typeName": "int8"
},
{
    "isCaseSensitive": false,
    "isCurrency": false,
```

```
"isSigned": true,
    "label": "pid",
    "length": 0,
    "name": "pid",
    "nullable": 0,
    "precision": 10,
    "scale": 0,
    "schemaName": "",
    "tableName": "stll_query",
    "typeName": "int4"
},
{
    "isCaseSensitive": true,
    "isCurrency": false,
    "isSigned": false,
    "label": "database",
    "length": 0,
    "name": "database",
    "nullable": 0,
    "precision": 32,
    "scale": 0,
    "schemaName": "",
    "tableName": "stll_query",
    "typeName": "bpchar"
},
{
    "isCaseSensitive": true,
    "isCurrency": false,
    "isSigned": false,
    "label": "querytxt",
    "length": 0,
    "name": "querytxt",
    "nullable": 0,
    "precision": 4000,
    "scale": 0,
    "schemaName": "",
    "tableName": "stll_query",
    "typeName": "bpchar"
},
{
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": false,
    "label": "starttime",
```

```
"length": 0,
    "name": "starttime",
    "nullable": 0,
    "precision": 29,
    "scale": 6,
    "schemaName": "",
    "tableName": "stll_query",
    "typeName": "timestamp"
},
{
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": false,
    "label": "endtime",
    "length": 0,
    "name": "endtime",
    "nullable": 0,
    "precision": 29,
    "scale": 6,
    "schemaName": "",
    "tableName": "stll_query",
    "type": 93,
    "typeName": "timestamp"
},
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": true,
    "label": "aborted",
    "length": 0,
    "name": "aborted",
    "nullable": 0,
    "precision": 10,
    "scale": 0,
    "schemaName": "",
    "tableName": "stll_query",
    "typeName": "int4"
},
{
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": true,
    "label": "insert_pristine",
    "length": 0,
```

```
"name": "insert_pristine",
        "nullable": 0,
        "precision": 10,
        "scale": 0,
        "schemaName": "",
        "tableName": "stll_query",
        "typeName": "int4"
    },
    {
        "isCaseSensitive": false,
        "isCurrency": false,
        "isSigned": true,
        "label": "concurrency_scaling_status",
        "length": 0,
        "name": "concurrency_scaling_status",
        "nullable": 0,
        "precision": 10,
        "scale": 0,
        "schemaName": "",
        "tableName": "stll_query",
        "typeName": "int4"
    }
],
"Records": [
    Г
        {
            "longValue": 1
        },
        {
            "longValue": 3
        },
        {
            "stringValue": "health"
        },
        }
            "longValue": 1023
        },
        {
            "longValue": 15279
        },
            "stringValue": "dev"
        },
```

```
"stringValue": "select system_status from stv_gui_status;"
            },
            {
                 "stringValue": "2020-08-21 17:33:51.88712"
            },
            {
                 "stringValue": "2020-08-21 17:33:52.974306"
            },
                 "longValue": 0
            },
            {
                 "longValue": 0
            },
            {
                 "longValue": 6
            }
        ]
    ],
    "TotalNumRows": 1
}
```

#### To describe a table

To get metadata that describes a table, use the aws redshift-data describe-table AWS CLI command.

The following AWS CLI command runs a SQL statement against a cluster and returns metadata that describes a table. This example uses the AWS Secrets Manager authentication method.

```
aws redshift-data describe-table
    --region us-west-2
    --cluster-identifier mycluster-test
    --database dev
    --schema information_schema
    --table sql_features
    --secret arn:aws:secretsmanager:us-west-2:123456789012:secret:myuser-secret-hKgPWn
```

The following is an example of the response.

```
{
```

```
"ColumnList": [
        {
            "isCaseSensitive": false,
            "isCurrency": false,
            "isSigned": false,
            "length": 2147483647,
            "name": "feature_id",
            "nullable": 1,
            "precision": 2147483647,
            "scale": 0,
            "schemaName": "information_schema",
            "tableName": "sql_features",
            "typeName": "character_data"
        },
            "isCaseSensitive": false,
            "isCurrency": false,
            "isSigned": false,
            "length": 2147483647,
            "name": "feature_name",
            "nullable": 1,
            "precision": 2147483647,
            "scale": 0,
            "schemaName": "information_schema",
            "tableName": "sql_features",
            "typeName": "character_data"
        }
    ]
}
```

The following AWS CLI command runs a SQL statement against a cluster that describes a table. This example uses the temporary credentials authentication method.

```
aws redshift-data describe-table
--region us-west-2
--db-user myuser
--cluster-identifier mycluster-test
--database dev
--schema information_schema
--table sql_features
```

The following is an example of the response.

```
{
    "ColumnList": [
        {
            "isCaseSensitive": false,
            "isCurrency": false,
            "isSigned": false,
            "length": 2147483647,
            "name": "feature_id",
            "nullable": 1,
            "precision": 2147483647,
            "scale": 0,
            "schemaName": "information_schema",
            "tableName": "sql_features",
            "typeName": "character_data"
        },
            "isCaseSensitive": false,
            "isCurrency": false,
            "isSigned": false,
            "length": 2147483647,
            "name": "feature_name",
            "nullable": 1,
            "precision": 2147483647,
            "scale": 0,
            "schemaName": "information_schema",
            "tableName": "sql_features",
            "typeName": "character_data"
        },
        {
            "isCaseSensitive": false,
            "isCurrency": false,
            "isSigned": false,
            "length": 2147483647,
            "name": "sub_feature_id",
            "nullable": 1,
            "precision": 2147483647,
            "scale": 0,
            "schemaName": "information_schema",
            "tableName": "sql_features",
            "typeName": "character_data"
        },
        {
            "isCaseSensitive": false,
```

```
"isCurrency": false,
    "isSigned": false,
    "length": 2147483647,
    "name": "sub_feature_name",
    "nullable": 1,
    "precision": 2147483647,
    "scale": 0,
    "schemaName": "information_schema",
    "tableName": "sql_features",
    "typeName": "character_data"
},
{
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": false,
    "length": 2147483647,
    "name": "is_supported",
    "nullable": 1,
    "precision": 2147483647,
    "scale": 0,
    "schemaName": "information_schema",
    "tableName": "sql_features",
    "typeName": "character_data"
},
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": false,
    "length": 2147483647,
    "name": "is_verified_by",
    "nullable": 1,
    "precision": 2147483647,
    "scale": 0,
    "schemaName": "information_schema",
    "tableName": "sql_features",
    "typeName": "character_data"
},
{
    "isCaseSensitive": false,
    "isCurrency": false,
    "isSigned": false,
    "length": 2147483647,
    "name": "comments",
    "nullable": 1,
```

#### To list the databases in a cluster

To list the databases in a cluster, use the aws redshift-data list-databases AWS CLI command.

The following AWS CLI command runs a SQL statement against a cluster to list databases. This example uses the AWS Secrets Manager authentication method.

```
aws redshift-data list-databases
    --region us-west-2
    --secret arn:aws:secretsmanager:us-west-2:123456789012:secret:myuser-secret-hKgPWn
    --cluster-identifier mycluster-test
    --database dev
```

The following is an example of the response.

```
{
    "Databases": [
        "dev"
    ]
}
```

The following AWS CLI command runs a SQL statement against a cluster to list databases. This example uses the temporary credentials authentication method.

```
aws redshift-data list-databases
--region us-west-2
--db-user myuser
--cluster-identifier mycluster-test
--database dev
```

The following is an example of the response.

```
{
    "Databases": [
        "dev"
    ]
}
```

#### To list the schemas in a database

To list the schemas in a database, use the aws redshift-data list-schemas AWS CLI command.

The following AWS CLI command runs a SQL statement against a cluster to list schemas in a database. This example uses the AWS Secrets Manager authentication method.

```
aws redshift-data list-schemas
    --region us-west-2
    --secret arn:aws:secretsmanager:us-west-2:123456789012:secret:myuser-secret-hKgPWn
    --cluster-identifier mycluster-test
    --database dev
```

The following is an example of the response.

```
{
    "Schemas": [
        "information_schema",
        "pg_catalog",
        "pg_internal",
        "public"
]
}
```

The following AWS CLI command runs a SQL statement against a cluster to list schemas in a database. This example uses the temporary credentials authentication method.

```
aws redshift-data list-schemas
--region us-west-2
--db-user mysuser
```

```
--cluster-identifier mycluster-test
--database dev
```

The following is an example of the response.

```
{
    "Schemas": [
        "information_schema",
        "pg_catalog",
        "pg_internal",
        "public"
]
}
```

#### To list the tables in a database

To list the tables in a database, use the aws redshift-data list-tables AWS CLI command.

The following AWS CLI command runs a SQL statement against a cluster to list tables in a database. This example uses the AWS Secrets Manager authentication method.

```
aws redshift-data list-tables
    --region us-west-2
    --secret arn:aws:secretsmanager:us-west-2:123456789012:secret:myuser-secret-hKgPWn
    --cluster-identifier mycluster-test
    --database dev
    --schema information_schema
```

The following is an example of the response.

```
"type": "SYSTEM TABLE"
}
```

The following AWS CLI command runs a SQL statement against a cluster to list tables in a database. This example uses the temporary credentials authentication method.

```
aws redshift-data list-tables
--region us-west-2
--db-user myuser
--cluster-identifier mycluster-test
--database dev
--schema information_schema
```

The following is an example of the response.

## Troubleshooting issues for Amazon Redshift Data API

Use the following sections, titled with common error messages, to help troubleshoot problems that you have with the Data API.

#### **Topics**

- · Packet for query is too large
- Database response exceeded size limit

#### Packet for query is too large

If you see an error indicating that the packet for a query is too large, generally the result set returned for a row is too large. The Data API size limit is 64 KB per row in the result set returned by the database.

To solve this issue, make sure that each row in a result set is 64 KB or less.

#### Database response exceeded size limit

If you see an error indicating that the database response has exceeded the size limit, generally the size of the result set returned by the database was too large. The Data API limit is 100 MB in the result set returned by the database.

To solve this issue, make sure that calls to the Data API return 100 MB of data or less. If you need to return more than 100 MB, you can run multiple statement calls with the LIMIT clause in your query.

# Scheduling Amazon Redshift Data API operations with Amazon EventBridge

You can create rules that match selected events and route them to targets to take action. You can also use rules to take action on a predetermined schedule. For more information, see the <a href="Managements-Amazon"><u>Amazon</u></a> EventBridge User Guide.

To schedule Data API operations with EventBridge, the associated IAM role must trust the principal for CloudWatch Events (events.amazonaws.com). This role should have the equivalent of the managed policy AmazonEventBridgeFullAccess attached. It should also have AmazonRedshiftDataFullAccess policy permissions that are managed by the Data API. You can create an IAM role with these permissions on the IAM console. When creating a role on the IAM console, choose the AWS service trusted entity for CloudWatch Events. Specify the IAM role in the RoleArn JSON value in the EventBridge target. For more information about creating an IAM role, see Creating a Role for an AWS Service (Console) in the IAM User Guide.

The name of the rule that you create in Amazon EventBridge must match the StatementName in the RedshiftDataParameters.

The following examples show variations of creating EventBridge rules with a single or multiple SQL statements and with an Amazon Redshift cluster or an Amazon Redshift Serverless workgroup as the data warehouse.

#### Calling with a single SQL statement and cluster

The following example uses the AWS CLI to create an EventBridge rule that is used to run a SQL statement against an Amazon Redshift cluster.

```
aws events put-rule
--name test-redshift-cluster-data
--schedule-expression "rate(1 minute)"
```

Then an EventBridge target is created to run on the schedule specified in the rule.

```
aws events put-targets
--cli-input-json file://data.json
```

The input data.json file is as follows. The Sql JSON key indicates there is a single SQL statement. The Arn JSON value contains a cluster identifier. The RoleArn JSON value contains the IAM role used to run the SQL as described previously.

```
{
    "Rule": "test-redshift-cluster-data",
    "EventBusName": "default",
    "Targets": [
        {
            "Id": "2",
            "Arn": "arn:aws:redshift:us-east-1:123456789012:cluster:mycluster",
            "RoleArn": "arn:aws:iam::123456789012:role/Administrator",
            "RedshiftDataParameters": {
                "Database": "dev",
                "DbUser": "root",
                "Sql": "select 1;",
                "StatementName": "test-redshift-cluster-data",
                "WithEvent": true
            }
        }
    ]
}
```

#### Calling with a single SQL statement and workgroup

The following example uses the AWS CLI to create an EventBridge rule that is used to run a SQL statement against an Amazon Redshift Serverless workgroup.

```
aws events put-rule
--name test-redshift-serverless-workgroup-data
--schedule-expression "rate(1 minute)"
```

Then an EventBridge target is created to run on the schedule specified in the rule.

```
aws events put-targets
--cli-input-json file://data.json
```

The input data.json file is as follows. The Sql JSON key indicates there is a single SQL statement. The Arn JSON value contains a workgroup name. The RoleArn JSON value contains the IAM role used to run the SQL as described previously.

```
{
    "Rule": "test-redshift-serverless-workgroup-data",
    "EventBusName": "default",
    "Targets": [
        {
            "Id": "2",
            "Arn": "arn:aws:redshift-serverless:us-east-1:123456789012:workgroup/
a1b2c3d4-5678-90ab-cdef-EXAMPLE11111",
            "RoleArn": "arn:aws:iam::123456789012:role/Administrator",
            "RedshiftDataParameters": {
                "Database": "dev",
                "Sql": "select 1;",
                "StatementName": "test-redshift-serverless-workgroup-data",
                "WithEvent": true
            }
        }
    ]
}
```

#### Calling with multiple SQL statements and cluster

The following example uses the AWS CLI to create an EventBridge rule that is used to run multiple SQL statements against an Amazon Redshift cluster.

```
aws events put-rule
--name test-redshift-cluster-data
--schedule-expression "rate(1 minute)"
```

Then an EventBridge target is created to run on the schedule specified in the rule.

```
aws events put-targets
--cli-input-json file://data.json
```

The input data.json file is as follows. The Sqls JSON key indicates there are multiple SQL statements. The Arn JSON value contains a cluster identifier. The RoleArn JSON value contains the IAM role used to run the SQL as described previously.

```
{
    "Rule": "test-redshift-cluster-data",
    "EventBusName": "default",
    "Targets": [
        {
            "Id": "2",
            "Arn": "arn:aws:redshift:us-east-1:123456789012:cluster:mycluster",
            "RoleArn": "arn:aws:iam::123456789012:role/Administrator",
            "RedshiftDataParameters": {
                "Database": "dev",
                "Sqls": ["select 1;", "select 2;", "select 3;"],
                "StatementName": "test-redshift-cluster-data",
                "WithEvent": true
            }
        }
    ]
}
```

#### Calling with multiple SQL statements and workgroup

The following example uses the AWS CLI to create an EventBridge rule that is used to run multiple SQL statements against an Amazon Redshift Serverless workgroup.

```
aws events put-rule
--name test-redshift-serverless-workgroup-data
--schedule-expression "rate(1 minute)"
```

Then an EventBridge target is created to run on the schedule specified in the rule.

```
aws events put-targets
--cli-input-json file://data.json
```

The input data.json file is as follows. The Sqls JSON key indicates there are multiple SQL statements. The Arn JSON value contains a workgroup name. The RoleArn JSON value contains the IAM role used to run the SQL as described previously.

```
{
    "Rule": "test-redshift-serverless-workgroup-data",
    "EventBusName": "default",
    "Targets": [
        {
            "Id": "2",
            "Arn": "arn:aws:redshift-serverless:us-east-1:123456789012:workgroup/
a1b2c3d4-5678-90ab-cdef-EXAMPLE11111",
            "RoleArn": "arn:aws:iam::123456789012:role/Administrator",
            "RedshiftDataParameters": {
                "Database": "dev",
                "Sqls": ["select 1;", "select 2;", "select 3;"],
                "StatementName": "test-redshift-serverless-workgroup-data",
                "WithEvent": true
            }
        }
    ]
}
```

## **Monitoring the Data API**

Monitoring is an important part of maintaining the reliability, availability, and performance of the Data API and your other AWS solutions. AWS provides the following monitoring tools to watch the Data API, report when something is wrong, and take automatic actions when appropriate:

- Amazon EventBridge can be used to automate your AWS services and respond automatically
  to system events, such as application availability issues or resource changes. Events from AWS
  services are delivered to EventBridge in near-real time. You can write simple rules to indicate
  which events are of interest to you and which automated actions to take when an event matches
  a rule. For more information, see the Amazon EventBridge User Guide.
- AWS CloudTrail captures API calls and related events made by or on behalf of your AWS account
  and delivers the log files to an Amazon S3 bucket that you specify. You can identify which users
  and accounts called AWS, the source IP address from which the calls were made, and when the
  calls occurred. To learn more about how Amazon Redshift is integrated with AWS CloudTrail, see
  Logging with CloudTrail. For more information about CloudTrail, see the AWS CloudTrail User
  Guide.

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#### **Topics**

· Monitoring events for the Amazon Redshift Data API in Amazon EventBridge

#### Monitoring events for the Amazon Redshift Data API in Amazon EventBridge

You can monitor Data API events in EventBridge, which delivers a stream of real-time data from your own applications, software-as-a-service (SaaS) applications, and AWS services. EventBridge routes that data to targets such as AWS Lambda and Amazon SNS. These events are the same as those that appear in CloudWatch Events, which delivers a near-real time stream of system events that describe changes in AWS resources. Events are sent to the account that contains the Amazon Redshift database. For example, if you assume a role in another account, events are sent to that account. For more information, see <a href="Amazon EventBridge events">Amazon EventBridge events</a> in the Amazon EventBridge User Guide..

Data API events are sent when the ExecuteStatement or BatchExecuteStatement API operation sets the WithEvent option to true. The state field of the event contains one of the following values:

- ABORTED The query run was stopped by the user.
- FAILED The query run failed.
- FINISHED The query has finished running.

Events are delivered on a guaranteed basis. For more information, see <u>Events from AWS services</u> in the *Amazon EventBridge User Guide*.

#### **Example for Data API finished event**

The following example shows an event for the Data API when the ExecuteStatement API operation finished. In this example, a statement named test.testtable finished running.

```
"version": "0",
"id": "18e7079c-dd4b-dd64-caf9-e2a31640dab0",
"detail-type": "Redshift Data Statement Status Change",
"source": "aws.redshift-data",
"account": "123456789012",
"time": "2020-10-01T21:14:26Z",
"region": "us-east-1",
```

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## **Amazon Redshift parameter groups**

### **Overview**

In Amazon Redshift, you associate a parameter group with each cluster that you create. A parameter group is a group of parameters that apply to all of the databases that you create in the cluster. These parameters configure database settings such as query timeout and date style.

## **About parameter groups**

Each parameter group has several parameters to configure settings for the database. The list of available parameters depends on the parameter group family to which the parameter group belongs. The parameter group family is the version of the Amazon Redshift engine to which the parameters in the parameter group apply. The format of the parameter group family name is redshift-version where version is the engine version. For example, the current version of the engine is redshift-1.0.

Amazon Redshift provides one default parameter group for each parameter group family. The default parameter group has preset values for each of its parameters, and it cannot be modified. The format of the default parameter group name is default.parameter\_group\_family, where parameter\_group\_family is the version of the engine to which the parameter group belongs. For example, the default parameter group for the redshift-1.0 version is named default.redshift-1.0.



#### Note

At this time, redshift-1.0 is the only version of the Amazon Redshift engine. Consequently, default.redshift-1.0 is the only default parameter group.

If you want to use different parameter values than the default parameter group, you must create a custom parameter group and then associate your cluster with it. Initially, the parameter values in a custom parameter group are the same as in the default parameter group. The initial source for all of the parameters is engine-default because the values are preset by Amazon Redshift. After you change a parameter value, the source changes to user to indicate that the value has been modified from its default value.

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#### Note

The Amazon Redshift console does not display the source of each parameter. You must use the Amazon Redshift API, the AWS CLI, or one of the AWS SDKs to view the source.

For parameter groups that you create, you can modify a parameter value at any time, or you can reset all parameter values to their defaults. You can also associate a different parameter group with a cluster. In some cases, you might modify parameter values in a parameter group that is already associated with a cluster or associate a different parameter group with a cluster. In these cases, you might need to restart the cluster for the updated parameter values to take effect. If the cluster fails and is restarted by Amazon Redshift, your changes are applied at that time. Changes aren't applied if your cluster is restarted during maintenance. For more information, see WLM dynamic and static properties.

## **Default parameter values**

The following table shows the default parameter values at a glance with links to more in-depth information about each parameter. These are the default values for the redshift-1.0 parameter group family.

Parameter name	Value	More information
auto_analyze	true	<pre>auto_analyze in the Amazon Redshift Database Developer Guide</pre>
auto_mv	true	<u>Automated materialized views</u> in the Amazon Redshift Database Developer Guide
datestyle	ISO, MDY	datestyle in the Amazon Redshift Database Developer Guide
enable_case_sensit ive_identifier	false	<u>enable_case_sensitive_identifier</u> in the Amazon Redshift Database Developer Guide
enable_user_activi ty_logging	false	<u>Database audit logging</u> in this guide

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Parameter name	Value	More information
extra_float_digits	0	extra_float_digits in the Amazon Redshift Database Developer Guide
max_concurrency_sc aling_clusters	1	max_concurrency_scaling_clusters in the Amazon Redshift Database Developer Guide
query_group	default	<pre>query_group in the Amazon Redshift Database Developer Guide</pre>
require_ssl	false	Configuring security options for connections in this guide
search_path	\$user, public	<u>search_path</u> in the <i>Amazon Redshift Database</i> Developer Guide
statement_timeout	0	statement_timeout in the Amazon Redshift Database Developer Guide
wlm_json_configura tion	[{"auto_wlm":true}]	Configuring workload management in this guide
use_fips_ssl	false	Enable FIPS-compliant SSL mode only if your system is required to be FIPS-compliant.

### Note

The max\_cursor\_result\_set\_size parameter is deprecated. For more information about cursor result set size, see <u>Cursor constraints</u> in the *Amazon Redshift Database Developer Guide*.

You can temporarily override a parameter by using the SET command in the database. The SET command overrides the parameter for the duration of your current session only. In addition to the parameters listed in the preceding table, you can also temporarily adjust the slot count by setting wlm\_query\_slot\_count in the database. The wlm\_query\_slot\_count parameter is not available for configuration in parameter groups. For more information about adjusting

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the slot count, see wlm guery slot count in the Amazon Redshift Database Developer Guide. For more information about temporarily overriding the other parameters, see Modifying the server configuration in the Amazon Redshift Database Developer Guide.

## Configuring parameter values using the AWS CLI

To configure Amazon Redshift parameters by using the AWS CLI, you use the modify-clusterparameter-group command for a specific parameter group. You specify the parameter group to modify in parameter-group-name. You use the parameters parameter (for the modifycluster-parameter-group command) to specify name/value pairs for each parameter that you want to modify in the parameter group.



#### Note

There are special considerations when configuring the wlm\_json\_configuration parameter by using the AWS CLI. The examples in this section apply to all of the parameters except wlm\_json\_configuration. For more information about configuring wlm\_json\_configuration by using the AWS CLI, see Configuring workload management.

After you modify parameter values, you must reboot any clusters that are associated with the modified parameter group. The cluster status displays applying for ParameterApplyStatus while the values are being applied, and then pending-reboot after the values have been applied. After you reboot, the databases in your cluster begin to use the new parameter values. For more information about rebooting clusters, see Rebooting a cluster.



#### Note

The wlm\_json\_configuration parameter contains some properties that are dynamic and do not require you to reboot associated clusters for the changes to be applied. For more information about dynamic and static properties, see WLM dynamic and static properties.

#### **Syntax**

The following syntax shows how to use the modify-cluster-parameter-group command to configure a parameter. You specify parameter\_group\_name and replace both parameter\_name and parameter\_value with an actual parameter to modify and a value for that parameter. If you want to modify more than one parameter at the same time, separate each parameter and value set from the next with a space.

```
aws redshift modify-cluster-parameter-group --parameter-group-name parameter_group_name
 --parameters ParameterName=parameter_name, ParameterValue=parameter_value
```

#### Example

The following example shows how to configure the statement\_timeout and enable\_user\_activity\_logging parameters for the myclusterparametergroup parameter group.



#### Note

For readability purposes, the example is displayed on several lines, but in the actual AWS CLI this is one line.

```
aws redshift modify-cluster-parameter-group
--parameter-group-name myclusterparametergroup
--parameters ParameterName=statement_timeout,ParameterValue=20000
 ParameterName=enable_user_activity_logging,ParameterValue=true
```

You can manage parameter groups using the console. For more information, see Managing parameter groups using the console.

## Configuring workload management

In Amazon Redshift, you use workload management (WLM) to define the number of query queues that are available, and how queries are routed to those queues for processing. WLM is part of parameter group configuration. A cluster uses the WLM configuration that is specified in its associated parameter group.

When you create a parameter group, the default WLM configuration contains one queue that can run up to five queries concurrently. You can add additional queues and configure WLM properties

in each of them if you want more control over query processing. Each queue that you add has the same default WLM configuration until you configure its properties.

When you add additional gueues, the last gueue in the configuration is the default gueue. Unless a query is routed to another queue based on criteria in the WLM configuration, it is processed by the default queue. You can specify mode and concurrency level (query slots) for the default queue, but you can't specify user groups or query groups for the default queue.

As with other parameters, you cannot modify the WLM configuration in the default parameter group. Clusters associated with the default parameter group always use the default WLM configuration. To modify the WLM configuration, create a new parameter group and then associate that parameter group with any clusters that require your custom WLM configuration.

## WLM dynamic and static properties

The WLM configuration properties are either dynamic or static. You can apply dynamic properties to the database without a cluster reboot, but static properties require a cluster reboot for changes to take effect. For more information about static and dynamic properties, see WLM dynamic and static configuration properties.

## Properties for the wlm\_json\_configuration parameter

You can configure WLM by using the Amazon Redshift console, the AWS CLI, the Amazon Redshift API, or one of the AWS SDKs. WLM configuration uses several properties to define queue behavior, such as memory allocation across queues, the number of queries that can run concurrently in a queue, and so on.



#### Note

The following properties appear with their Amazon Redshift console names, with the corresponding JSON property names in the descriptions.

The following table summarizes whether a property is applicable to automatic WLM or manual WLM.

WLM property	Automatic WLM	Manual WLM
Auto WLM	Yes	Yes

WLM property	Automatic WLM	Manual WLM
Enable short query accelerat ion	Yes	Yes
Maximum run time for short queries	Yes	Yes
Priority	Yes	No
Queue type	Yes	Yes
Queue name	Yes	Yes
Concurrency Scaling mode	Yes	Yes
Concurrency	No	Yes
User groups	Yes	Yes
User group wildcard	Yes	Yes
Query groups	Yes	Yes
Query group wildcard	Yes	Yes
User roles	Yes	Yes
User role wildcard	Yes	Yes
Timeout	No	Deprecated
Memory	No	Yes
Query Monitoring Rules	Yes	Yes

The following list describes the WLM properties that you can configure.

#### **Auto WLM**

**Auto WLM** set to true enables automatic WLM. Automatic WLM sets the values for **Concurrency on main** and **Memory (%)** to Auto. Amazon Redshift manages query concurrency and memory allocation. The default is true.

JSON property: auto\_wlm

#### **Enable short query acceleration**

Short query acceleration (SQA) prioritizes selected short-running queries ahead of longer-running queries. SQA executes short-running queries in a dedicated space, so that SQA queries aren't forced to wait in queues behind longer queries. With SQA, short-running queries begin executing more quickly and users see results sooner. When you enable SQA, you can also specify the maximum run time for short queries. To enable SQA, specify true. The default is false. This setting is applied for each parameter group rather than queue.

JSON property: short\_query\_queue

#### Maximum run time for short queries

When you enable SQA, you can specify 0 to let WLM dynamically set the maximum run time for short queries. Alternatively, you can specify a value of 1–20 seconds, in milliseconds. The default value is 0.

JSON property: max\_execution\_time

#### **Priority**

Priority sets the priority of queries that run in a queue. To set the priority, **WLM mode** must be set to **Auto WLM**; that is, auto\_wlm must be true. Priority values can be highest, high, normal, low, and lowest. The default is normal.

JSON property: priority

#### Queue type

Queue type designates a queue as used either by **Auto WLM** or **Manual WLM**. Set queue\_type to either auto or manual. If not specified, the default is manual.

JSON property: queue\_type

#### Queue name

The name of the queue. You can set the name of the queue based on your business needs. Queue names must be unique within an WLM configuration, are up to 64 alphanumeric characters, underscores or spaces, and can't contain quotation marks. For example, if you have a queue for your ETL queries, you might name it ETL queue. This name is used in metrics, system table values, and the Amazon Redshift console to identify the queue. Queries and reports that use the name from these sources need to be able to handle changes of the name. Previously, the gueue names were generated by Amazon Redshift. The default names of gueues are Queue 1, Queue 2, to the last queue named Default queue.

#### 

If you change a gueue name, the QueueName dimension value of WLM gueue metrics (such as, WLMQueueLength, WLMQueueWaitTime, WLMQueriesCompletedPerSecond, WLMQueryDuration, WLMRunningQueries, and so on) also changes. So, if you change the name of a queue, you might need to change CloudWatch alarms you have set up.

JSON property: name

#### **Concurrency Scaling mode**

To enable concurrency scaling on a queue, set **Concurrency Scaling mode** to auto. When the number of gueries routed to a gueue exceeds the gueue's configured concurrency, eligible queries go to the scaling cluster. When slots become available, queries run on the main cluster. The default is off.

JSON property: concurrency\_scaling

#### Concurrency

The number of queries that can run concurrently in a manual WLM queue. This property only applies to manual WLM. If concurrency scaling is enabled, eligible gueries go to a scaling cluster when a queue reaches the concurrency level (query slots). If concurrency scaling isn't enabled, queries wait in the queue until a slot becomes available. The range is between 1 and 50.

JSON property: query\_concurrency

#### **User Groups**

A comma-separated list of user group names. When members of the user group run queries in the database, their queries are routed to the queue that is associated with their user group.

JSON property: user\_group

#### **User Group Wildcard**

A Boolean value that indicates whether to enable wildcards for user groups. If this is 0, wildcards are disabled; if this is 1, wildcards are enabled. When wildcards are enabled, you can use "\*" or "?" to specify multiple user groups when running queries. For more information, see Wildcards.

JSON property: user\_group\_wild\_card

#### **Query Groups**

A comma-separated list of query groups. When members of the query group run queries in the database, their queries are routed to the queue that is associated with their query group.

JSON property: query\_group

#### **Query Group Wildcard**

A Boolean value that indicates whether to enable wildcards for query groups. If this is 0, wildcards are disabled; if this is 1, wildcards are enabled. When wildcards are enabled, you can use "\*" or "?" to specify multiple query groups when running queries. For more information, see Wildcards.

JSON property: query\_group\_wild\_card

#### **User Roles**

A comma-separated list of user roles. When members with that user role run queries in the database, their queries are routed to the queue that is associated with their user role. For more information about user roles, see Role-based access control (RBAC).

JSON property: user\_role

#### **User Roles Wildcard**

A Boolean value that indicates whether to enable wildcards for query groups. If this is 0, wildcards are disabled; if this is 1, wildcards are enabled. When wildcards are enabled, you can

use "\*" or "?" to specify multiple guery groups when running queries. For more information, see Wildcards.

JSON property: user\_role\_wild\_card

#### Timeout (ms)

WLM timeout (max\_execution\_time) is deprecated. It is not available when using automatic WLM. Instead, create a query monitoring rule (QMR) using query\_execution\_time to limit the elapsed execution time for a query. For more information, see WLM query monitoring rules.

The maximum time, in milliseconds, that queries can run before being canceled. In some cases, a read-only query, such as a SELECT statement, might be canceled due to a WLM timeout. In these cases, WLM attempts to route the query to the next matching queue based on the WLM queue assignment rules. If the query doesn't match any other queue definition, the query is canceled; it isn't assigned to the default queue. For more information, see WLM query queue hopping. WLM timeout doesn't apply to a guery that has reached the returning state. To view the state of a query, see the STV\_WLM\_QUERY\_STATE system table.

JSON property: max\_execution\_time

#### Memory (%)

The percentage of memory to allocate to the queue. If you specify a memory percentage for at least one of the queues, you must specify a percentage for all other queues, up to a total of 100 percent. If your memory allocation is below 100 percent across all of the queues, the unallocated memory is managed by the service. The service can temporarily give this unallocated memory to a queue that requests additional memory for processing.

JSON property: memory\_percent\_to\_use

#### **Query Monitoring Rules**

You can use WLM query monitoring rules to continuously monitor your WLM queues for queries based on criteria, or predicates, that you specify. For example, you might monitor queries that tend to consume excessive system resources, and then initiate a specified action when a query exceeds your specified performance boundaries.



#### Note

If you choose to create rules programmatically, we strongly recommend using the console to generate the JSON that you include in the parameter group definition.

You associate a query monitoring rule with a specific query queue. You can have up to 25 rules per queue, and the total limit for all queues is 25 rules.

JSON property: rules

JSON properties hierarchy:

```
rules
   rule_name
   predicate
      metric_name
      operator
      value
   action
      value
```

For each rule, you specify the following properties:

- rule\_name Rule names must be unique within WLM configuration. Rule names can be up
  to 32 alphanumeric characters or underscores, and can't contain spaces or quotation marks.
   You can have up to eight rules per queue, and the total limit for all queues is eight rules.
  - predicate You can have up to three predicates per rule. For each predicate, specify the following properties.
    - metric\_name For a list of metrics, see <u>Query monitoring metrics</u> in the *Amazon Redshift Database Developer Guide*.
    - operator Operations are =, <, and >.
    - value The threshold value for the specified metric that triggers an action.
- action Each rule is associated with one action. Valid actions are:
  - log
  - hop (only available with manual WLM)
  - abort
  - change\_query\_priority (only available with automatic WLM)

The following example shows the JSON for a WLM query monitoring rule named rule\_1, with two predicates and the action hop.

```
"rules": [
{
```

```
"rule_name": "rule_1",
    "predicate": [
        "metric_name": "query_execution_time",
        "operator": ">",
        "value": 100000
      },
        "metric_name": "query_blocks_read",
        "operator": ">",
        "value": 1000
      }
    ],
    "action": "hop"
 }
]
```

For more information about each of these properties and strategies for configuring query queues, see Implementing workload management in the Amazon Redshift Database Developer Guide.

## Configuring the wlm\_json\_configuration parameter using the AWS CLI

To configure WLM, you modify the wlm\_json\_configuration parameter. The maximum size of the wlm\_json\_configuration property value is 8000 characters. The value is formatted in JavaScript Object Notation (JSON). If you configure WLM by using the AWS CLI, Amazon Redshift API, or one of the AWS SDKs, use the rest of this section to learn how to construct the JSON structure for the wlm\_json\_configuration parameter.



#### Note

If you configure WLM by using the Amazon Redshift console, you don't need to understand JSON formatting because the console provides an easy way to add queues and configure their properties. For more information about configuring WLM by using the console, see Modifying a parameter group.

#### Example

The following example is the default WLM configuration, which defines one queue with automatic WLM.

```
{
    "auto_wlm": true
}
```

#### Example

The following example is a custom WLM configuration, which defines one manual WLM queue with a concurrency level (query slots) of five.

```
{
    "query_concurrency":5
}
```

#### **Syntax**

The default WLM configuration is very simple, with only queue and one property. You can add more queues and configure multiple properties for each queue in the JSON structure. The following syntax represents the JSON structure that you use to configure multiple queues with multiple properties:

In the preceding example, the representative properties that begin with **q1** are objects in an array for the first queue. Each of these objects is a name/value pair; name and value together set the WLM properties for the first queue. The representative properties that begin with **q2** are objects in an array for the second queue. If you require more queues, you add another array for each additional queue and set the properties for each object.

When you modify the WLM configuration, you must include in the entire structure for your queues, even if you only want to change one property within a queue. This is because the entire JSON structure is passed in as a string as the value for the wlm\_json\_configuration parameter.

### Formatting the AWS CLI command

The wlm\_json\_configuration parameter requires a specific format when you use the AWS CLI. The format that you use depends on your client operating system. Operating systems have different ways to enclose the JSON structure so it's passed correctly from the command line. For details on how to construct the appropriate command in the Linux, Mac OS X, and Windows operating systems, see the sections following. For more information about the differences in enclosing JSON data structures in the AWS CLI in general, see <a href="Quoting strings">Quoting strings</a> in the AWS Command Line Interface User Guide.

#### Examples

The following example command configures manual WLM for a parameter group called example-parameter-group. The configuration enables short-query acceleration with a maximum run time for short queries set to 0, which instructs WLM to set the value dynamically. The ApplyType setting is dynamic. This setting means that any changes made to dynamic properties in the parameter are applied immediately unless other static changes have been made to the configuration. The configuration defines three queues with the following:

- The first queue enables users to specify report as a label (as specified in the query\_group property) in their queries to help in routing queries to that queue. Wildcard searches are enabled for the report\* label, so the label doesn't need to be exact for queries to be routed to the queue. For example, reports and reporting both match this query group. The queue is allocated 25 percent of the total memory across all queues, and can run up to four queries at the same time. Queries are limited to a maximum time of 20000 milliseconds (ms). mode is set to auto, so when the queue's query slots are full eligible queries are sent to a scaling cluster.
- The second queue enables users who are members of admin or dba groups in the database to have their queries routed to the queue for processing. Wildcard searches are disabled for user

groups, so users must be matched exactly to groups in the database in order for their gueries to be routed to the gueue. The gueue is allocated 40 percent of the total memory across all queues, and it can run up to five queries at the same time. mode is set to off, so all queries sent by members of the admin or dba groups run on the main cluster.

• The last queue in the configuration is the default queue. This queue is allocated 35 percent of the total memory across all queues, and it can process up to five queries at a time. mode is set to auto.

#### Note

The example is shown on several lines for demonstration purposes. Actual commands should not have line breaks.

```
aws redshift modify-cluster-parameter-group
--parameter-group-name example-parameter-group
--parameters
'[
 {
    "query_concurrency": 4,
    "max_execution_time": 20000,
    "memory_percent_to_use": 25,
    "query_group": ["report"],
    "query_group_wild_card": 1,
    "user_group": [],
    "user_group_wild_card": 0,
    "user_role": [],
    "user_role_wild_card": 0,
    "concurrency_scaling": "auto",
    "queue_type": "manual"
 },
    "query_concurrency": 5,
    "memory_percent_to_use": 40,
    "query_group": [],
    "query_group_wild_card": 0,
    "user_group": [
      "admin",
      "dba"
    ],
```

```
"user_group_wild_card": 0,
    "user_role": [],
    "user_role_wild_card": 0,
    "concurrency_scaling": "off",
    "queue_type": "manual"
  },
  {
    "query_concurrency": 5,
    "query_group": [],
    "query_group_wild_card": 0,
    "user_group": [],
    "user_group_wild_card": 0,
    "user_role": [],
    "user_role_wild_card": 0,
    "concurrency_scaling": "auto",
    "queue_type": "manual"
  },
  {"short_query_queue": true}
] '
```

The following is an example of configuring WLM query monitoring rules for an automatic WLM configuration. The example creates a parameter group named example-monitoring-rules. The configuration defines the same three queues as the previous example, but the query\_concurrency and memory\_percent\_to\_use are not specified anymore. The configuration also adds the following rules and query priorities:

- The first queue defines a rule named rule\_1. The rule has two predicates: query\_cpu\_time > 10000000 and query\_blocks\_read > 1000. The rule action is log. The priority of this queue is Normal.
- The second queue defines a rule named rule\_2. The rule has two predicates: query\_execution\_time > 600000000 and scan\_row\_count > 1000000000. The rule action is abort. The priority of this queue is Highest.
- The last queue in the configuration is the default queue. The priority of this queue is Low.

### Note

The example is shown on several lines for demonstration purposes. Actual commands should not have line breaks.

```
aws redshift modify-cluster-parameter-group
--parameter-group-name example-monitoring-rules
--parameters
] ] ]
  "query_group" : [ "report" ],
  "query_group_wild_card" : 1,
  "user_group" : [ ],
  "user_group_wild_card" : 0,
  "user_role": [ ],
  "user_role_wild_card": 0,
  "concurrency_scaling" : "auto",
  "rules" : [{
    "rule_name": "rule_1",
    "predicate": [{
      "metric_name": "query_cpu_time",
      "operator": ">",
      "value": 1000000 },
      { "metric_name": "query_blocks_read",
      "operator": ">",
      "value": 1000
    } ],
    "action" : "log"
   "priority": "normal",
   "queue_type": "auto"
  "query_group" : [ ],
  "query_group_wild_card" : 0,
  "user_group" : [ "admin", "dba" ],
  "user_group_wild_card" : 0,
  "user_role": [ ],
  "user_role_wild_card": 0,
  "concurrency_scaling" : "off",
  "rules" : [ {
    "rule_name": "rule_2",
    "predicate": [
      {"metric_name": "query_execution_time",
      "operator": ">",
      "value": 600000000},
      {"metric_name": "scan_row_count",
      "operator": ">",
      "value": 1000000000)],
      "action": "abort"}],
```

```
"priority": "high",
   "queue_type": "auto"
}, {
  "query_group" : [ ],
  "query_group_wild_card" : 0,
  "user_group" : [ ],
  "user_group_wild_card" : 0,
  "user_role": [ ],
  "user_role_wild_card": 0,
  "concurrency_scaling" : "auto",
  "priority": "low",
  "queue_type": "auto",
  "auto_wlm": true
}, {
  "short_query_queue" : true
} ]'
```

#### Configuring WLM by using the AWS CLI in the command line with a JSON file

You can modify the wlm\_json\_configuration parameter using the AWS CLI and pass in the value of the parameters argument as a JSON file.

```
aws redshift modify-cluster-parameter-group --parameter-group-name myclusterparaametergroup --parameters file://modify_pg.json
```

The arguments for --parameters are stored in file modify\_pg.json. The file location is specified in the format for your operating system. For more information, see <u>Loading parameters</u> from a file. The following shows examples of the content of the modify pg.json JSON file.

# Rules for configuring WLM by using the AWS CLI in the command line on the Linux and macOS X operating systems

Follow these rules to run an AWS CLI command with parameters on one line:

- The entire JSON structure must be enclosed in single quotation marks (') and one set of brackets ([ ]).
- All parameter names and parameter values must be enclosed in double quotation marks (").
- Within the ParameterValue value, you must enclose the entire nested structure in double-quotation marks (") and brackets ([]).
- Within the nested structure, each of the properties and values for each queue must be enclosed in curly braces ({ }).
- Within the nested structure, you must use the backslash (\) escape character before each doublequotation mark (").
- For name/value pairs, a colon (:) separates each property from its value.
- Each name/value pair is separated from another by a comma (,).
- Multiple queues are separated by a comma (,) between the end of one queue's curly brace (}) and the beginning of the next queue's curly brace ({).

# Rules for configuring WLM by using the AWS CLI in Windows PowerShell on Microsoft Windows operating systems

Follow these rules to run an AWS CLI command with parameters on one line:

• The entire JSON structure must be enclosed in single quotation marks (') and one set of brackets ([]).

- All parameter names and parameter values must be enclosed in double quotation marks (").
- Within the ParameterValue value, you must enclose the entire nested structure in double-quotation marks (") and brackets ([]).
- Within the nested structure, each of the properties and values for each queue must be enclosed in curly braces ({ }).
- Within the nested structure, you must use the backslash (\) escape character before each double-quotation mark (") and its backslash (\) escape character. This requirement means that you will use three backslashes and a double quotation mark to make sure that the properties are passed in correctly (\\\").
- For name/value pairs, a colon (:) separates each property from its value.
- Each name/value pair is separated from another by a comma (,).
- Multiple queues are separated by a comma (,) between the end of one queue's curly brace (}) and the beginning of the next queue's curly brace ({).

#### Rules for configuring WLM by using the command prompt on Windows operating systems

Follow these rules to run an AWS CLI command with parameters on one line:

- The entire JSON structure must be enclosed in double-quotation marks (") and one set of brackets ([]).
- All parameter names and parameter values must be enclosed in double quotation marks (").
- Within the ParameterValue value, you must enclose the entire nested structure in double-quotation marks (") and brackets ([]).
- Within the nested structure, each of the properties and values for each queue must be enclosed in curly braces ({ }).
- Within the nested structure, you must use the backslash (\) escape character before each double-quotation mark (") and its backslash (\) escape character. This requirement means that you will use three backslashes and a double quotation mark to make sure that the properties are passed in correctly (\\\").
- For name/value pairs, a colon (:) separates each property from its value.
- Each name/value pair is separated from another by a comma (,).
- Multiple queues are separated by a comma (,) between the end of one queue's curly brace (}) and the beginning of the next queue's curly brace ({).

## Managing parameter groups using the console

You can view, create, modify, and delete parameter groups on the Amazon Redshift console.

You can view any of your parameter groups to see a summary of the values for parameters and workload management (WLM) configuration. Group parameters appear on the **Parameters** tab, and Workload queues appear on the Workload Management tab.

## Creating a parameter group

If you want to set parameter values that are different from the default parameter group, you can create your own parameter group,

#### To create a parameter group

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Configurations**, then choose **Workload management** to display the **Workload management** page.
- Choose **Create** to display the **Create parameter group** window. 3.
- Enter a value for **Parameter group name** and **Description**. 4.
- 5. Choose **Create** to create the parameter group.

## Modifying a parameter group

You can modify parameters to change the parameter settings and WLM configuration properties.



#### Note

You can't modify the default parameter group.

#### To modify a parameter group

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Configurations**, then choose **Workload management** to 2. display the Workload management page.

3. Choose the parameter group that you want to modify to display the details page, with tabs for **Parameters** and **Workload management**.

- 4. Choose the **Parameters** tab to view the current parameter settings.
- 5. Choose **Edit parameters** to enable changing settings for these parameters:
  - auto\_analyze
  - auto\_mv
  - datestyle
  - enable\_case\_sensitive\_identifier
  - enable\_user\_activity\_logging
  - extra\_float\_digits
  - max\_concurrency\_scaling\_clusters
  - max\_cursor\_result\_set\_size
  - query\_group
  - require\_ssl
  - search\_path
  - statement\_timeout
  - use\_fips\_ssl

For more information about these parameters, see <u>Amazon Redshift parameter groups</u>.

6. Enter your changes and then choose **Save** to update the parameter group.

#### To modify the WLM configuration for a parameter group

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Configurations**, then choose **Workload management** to display the **Workload management** page.
- 3. Choose the parameter group that you want to modify to display the details page with tabs for **Parameters** and **Workload management**.
- 4. Choose the Workload management tab to view the current WLM configuration.

(Optional) Select **Enable short guery acceleration** to enable short guery acceleration (SQA). 6.

When you enable SQA, Maximum run time for short gueries (1 to 20 seconds) is set to **Dynamic** by default. To set the maximum runtime to a fixed value, choose a value of 1–20.

- Do one or more of the following to modify the queue configuration: 7.
  - Choose Switch WLM mode to choose between Automatic WLM and Manual WLM.

With Automatic WLM, the Memory and Concurrency on main values are set to auto.

- To create a queue, choose **Edit workload queues**, then choose **Add Queue**.
- To modify a queue, change property values in the table. Depending on the type of queue, properties can include the following:
  - Queue name can be changed.
  - Memory (%)
  - Concurrency on main cluster
  - Concurrency scaling mode can be off or auto
  - Timeout (ms)
  - User groups
  - Query groups
  - User roles

For more information about these properties, see Properties for the wlm\_json\_configuration parameter.



#### Important

If you change a gueue name, the QueueName dimension value of WLM queue metrics (such as, WLMQueueLength, WLMQueueWaitTime, WLMQueriesCompletedPerSecond, WLMQueryDuration, WLMRunningQueries, and so on) also changes. So, if you change the name of a queue, you might need to change CloudWatch alarms you have set up.

- To change the order of queues, choose the **Up** and **Down** arrow buttons.
- To delete a gueue, choose **Delete** in the gueue's row in the table.
- (Optional) Select **Defer dynamic changes until reboot** to have the changes applied to clusters after their next reboot.



#### Note

Some changes require a cluster reboot regardless of this setting. For more information, see WLM dynamic and static properties.

Choose Save.

### Creating or modifying a query monitoring rule using the console

You can use the Amazon Redshift console to create and modify WLM query monitoring rules. Query monitoring rules are part of the WLM configuration parameter for a parameter group. If you modify a query monitoring rule (QMR), the change happens automatically without the need to modify the cluster. For more information, see WLM query monitoring rules.

When you create a rule, you define the rule name, one or more predicates, and an action.

When you save WLM configuration that includes a rule, you can view the JSON code for the rule definition as part of the JSON for the WLM configuration parameter.

#### To create a query monitoring rule

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- 2. On the navigation menu, choose **Configurations**, then choose **Workload management** to display the Workload management page.
- Choose the parameter group that you want to modify to display the details page with tabs for Parameters and Workload management.
- Choose the Workload management tab, and choose Edit workload queues to edit the WLM configuration,
- Add a new rule either by using a predefined template or from scratch.

To use a predefined template, do the following:

1. Choose **Add rule from template** in the **Query monitoring rules** group. The list of rule templates is displayed.

2. Choose one or more rule templates. When you choose **Save**, WLM creates one rule for each template that you choose.

- 3. Enter or confirm values for the rule, including **Rule names**, **Predicates** and **Actions**.
- 4. Choose Save.

To add a new rule from scratch, do the following:

- 1. To add additional predicates, choose **Add predicate**. You can have up to three predicates for each rule. If all of the predicates are met, WLM triggers the associated action.
- 2. Choose an Action. Each rule has one action.
- 3. Choose Save.

Amazon Redshift generates your WLM configuration parameter in JSON format and displays it in the **JSON** section.

#### Deleting a parameter group

You can delete a parameter group if you no longer need it and it is not associated with any clusters. You can only delete custom parameter groups.

#### To delete a parameter group

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// 1. console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Configurations**, then choose **Workload management** to display the Workload management page.
- For **Parameter groups**, choose the parameter group that you want to modify. 3.



#### Note

You can't delete the default parameter group.

Choose **Delete** and confirm that you want to delete the parameter group. 4.

676 Deleting a parameter group

#### Associating a parameter group with a cluster

When you launch a cluster, you must associate it with a parameter group. If you want to change the parameter group later, you can modify the cluster and choose a different parameter group.

# Managing parameter groups using the AWS CLI and Amazon Redshift API

You can use the following Amazon Redshift operations in the AWS CLI to manage parameter groups.

- create-cluster-parameter-group
- delete-cluster-parameter-group
- describe-cluster-parameters
- describe-cluster-parameter-groups
- describe-default-cluster-parameters
- modify-cluster-parameter-group
- reset-cluster-parameter-group

You can use the following Amazon Redshift API operations to manage parameter groups.

- CreateClusterParameterGroup
- DeleteClusterParameterGroup
- DescribeClusterParameters
- <u>DescribeClusterParameterGroups</u>
- DescribeDefaultClusterParameters
- ModifyClusterParameterGroup
- ResetClusterParameterGroup

### Integrating Amazon Redshift with an AWS Partner

By working with Amazon Redshift, you can integrate with AWS Partners from the **Cluster details** page on the Amazon Redshift console. From the **Cluster details** page, you can speed up your data onboarding into your Amazon Redshift data warehouse with AWS Partner applications. You can also join and analyze data from different sources together with existing data in your cluster. Before completing integration with Informatica, you must add the partner's IP addresses to the allowlist of inbound traffic. The following AWS Partners can integrate with Amazon Redshift:

- Datacoral
- Etleap
- Fivetran
- SnapLogic
- Stitch
- Upsolver
- Matillion (preview)
- Sisense (preview)
- Thoughtspot

AWS Partners can integrate with Amazon Redshift using the AWS CLI or Amazon Redshift API operations. For more information, see the AWS CLI Command Reference or the Amazon Redshift API Reference.

# Integrating with an AWS Partner using the Amazon Redshift console

Use the following procedure to integrate a cluster with an AWS Partner.

#### To integrate an Amazon Redshift cluster with an AWS Partner

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**.
- 3. Choose the cluster that you want to integrate.

4. Choose **Add partner integration**. The **Choose partner** page opens with details about the available AWS Partners.

- 5. Choose an AWS Partner, then choose Next.
  - More details about the chosen AWS Partner appear, along with details about the cluster that you are integrating. The **Cluster details** section includes information that you provide on the AWS Partner website such as the **Cluster identifier**, **Endpoint**, **Database name**, and **User name** (which is a database user name). This information is sent to the partner that you chose.
- 6. Choose **Add partner** to open the AWS Partner's website.
- 7. Configure the integration with your Amazon Redshift cluster on the partner's website. On the partner's website, you can select and configure the data sources that are loaded to your Amazon Redshift cluster. You can also define additional extract, load, and transform (ELT) transformations to process your business data, join it with other datasets, and build consolidated views for analysis and reporting.

You can view and manage AWS Partner integrations from the cluster details **Properties** tab. The **Integrations** section lists the **Partner** name that you can use to link to the AWS Partner website, the **Status** of the integration, the **Database** that receives the data, and the **Last successful connection** that might have updated the cluster.

The possible status values are as follows:

- Active The AWS Partner can connect to the cluster and complete configured tasks.
- Inactive The AWS Partner integration doesn't exist.
- Runtime failure The AWS Partner can connect to the cluster but can't complete configured tasks.
- Connection failure The AWS Partner can't connect to the cluster.

After you delete an AWS Partner integration from Amazon Redshift, data continues to flow into your cluster. Complete the delete on the partner's website.

### **Loading data with AWS partners**

Aside from integrating a partner with an Amazon Redshift cluster, you can also move data from more than 30 sources into your Amazon Redshift cluster using our partner's data loading tools. Before you do so, you must add the partner's IP addresses (found below) to the allowlist of

inbound rules. For more information about adding rules to an Amazon EC2 security group, see <u>Authorizing Inbound Traffic for Your Instances</u> in the *Amazon EC2 User Guide*. Note that while the Informatica Data Loader tool is free, data ingress charges might apply depending on the data sources and targets you choose.

You can load data from the following partners:

• Informatica – IP addresses

#### To integrate an Amazon Redshift cluster with Informatica

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose AWS partner integration, then choose the partner you want to integrate your cluster with.
- Choose Complete <partner-name> integration. You will be redirected to the partner's integration site.
- 4. Enter the necessary details on the partner's site and complete the integration.

## **Purchasing Amazon Redshift reserved nodes**

#### **Overview**

In AWS, the charges that you accrue for using Amazon Redshift are based on compute nodes. Each compute node is billed at an hourly rate. The hourly rate varies depending on factors such as region, node type, and whether the node receives on-demand node pricing or reserved node pricing.

On-demand node pricing is the most expensive, but most flexible option in Amazon Redshift. With on-demand rates, you are charged only for compute nodes that you have in a running cluster. If you shut down or delete a cluster, you are no longer charged for compute nodes that were in that cluster. You are billed only for the compute nodes that you use, and no more. The hourly rate that you are charged for each compute node varies depending on factors such as region and node type.

Reserved node pricing is less expensive than on-demand pricing because compute nodes are billed at discounted hourly rates. However, to receive these discounted rates, you must purchase reserved node offerings. When you purchase an offering, you make a reservation. The reservation sets a discounted rate for each node that you reserve for the duration of the reservation. The discounted rate in an offering varies depending on factors such as the region, node type, duration, and payment option.

You may designate a node as a reserved node by calling the PurchaseReservedNodeOffering API operation or choosing **Purchase reserved nodes** on the Amazon Redshift console. When you purchase a reserved node, you must specify an AWS Region, node type, term, quantity of nodes, and offering type for the applicable reserved node type. The reserved node may only be used in the designated AWS Region.

This topic discusses what reserved node offerings are and how you can purchase them to reduce the cost of running your Amazon Redshift clusters. This topic discusses rates in general terms as on-demand or discounted so you can understand pricing concepts and how pricing affects billing. For more information about specific rates, go to Amazon Redshift Pricing.

#### **About reserved node offerings**

If you intend to keep your Amazon Redshift cluster running continuously for a prolonged period, you should consider purchasing reserved node offerings. These offerings provide significant savings

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over on-demand pricing, but they require you to reserve compute nodes and commit to paying for those nodes for either a one-year or three-year duration.

Reserved nodes are a billing concept that is used strictly to determine the rate at which you are charged for nodes. Reserving a node does not actually create any nodes for you. You are charged for reserved nodes regardless of usage, which means that you must pay for each node that you reserve for the duration of the reservation, whether or not you have any nodes in a running cluster to which the discounted rate applies.

In the evaluation phase of your project or when you're developing a proof of concept, on-demand pricing gives you the flexibility to pay as you go, to pay only for what you use, and to stop paying at any time by shutting down or deleting clusters. After you have established the needs of your production environment and begin the implementation phase, you should consider reserving compute nodes by purchasing one or more offerings.

An offering can apply to one or more compute nodes. You specify the number of compute nodes to reserve when you purchase the offering. You might choose to purchase one offering for multiple compute nodes, or you might choose to purchase multiple offerings and specify a certain number of compute nodes in each offering.

For example, any of the following are valid ways to purchase an offering for three compute nodes:

- Purchase one offering and specify three compute nodes.
- Purchase two offerings, and specify one compute node for the first offering and two compute nodes for the second offering.
- Purchase three offerings, and specify one compute node for each of the offerings.

#### Comparing pricing among reserved node offerings

Amazon Redshift provides several payment options for offerings. The payment option that you choose affects the payment schedule and the discounted rate that you are charged for the reservation. The more that you pay upfront for the reservation, the better the overall savings are.

The following payment options are available for offerings. The offerings are listed in order from least to most savings over on-demand rates.



#### Note

You are charged the applicable hourly rate for every hour in the specified duration of the reservation, regardless of whether you use the reserved node or not. The payment option just determines the frequency of payments and the discount to be applied. For more information, see About reserved node offerings.

#### **Comparing reserved node offerings**

Payment option	Payment schedule	Comparative savings	Duration	Upfront charges	Recurring monthly charges
No Upfront	Monthly installme nts for the duration of the reservati on. No upfront payment.	About a 20 percent discount over ondemand rates.	One-year or three- year term	None	Yes
Partial Upfront	Partial upfront payment, and monthly installme nts for the duration of the reservation.	Up to 41 percent to 73 percent discount depending on duration.	One-year or three- year term	Yes	Yes
All Upfront	Full upfront payment for the reservation. No monthly charges.	Up to 42 percent to 76 percent discount depending on duration.	One-year or three- year term	Yes	None

Specific options and durations are subject to availability.



#### Note

If you previously purchased Heavy Utilization offerings for Amazon Redshift, the comparable offering is the **Partial Upfront** offering.

#### How reserved nodes work

With reserved node offerings, you pay according to the payment terms as described in the preceding section. You pay this way whether you already have a running cluster or you launch a cluster after you have a reservation.

When you purchase an offering, your reservation has a status of **payment-pending** until the reservation is processed. If the reservation fails to be processed, the status displays as **payment-failed** and you can try the process again. Once your reservation is successfully processed, its status changes to **active**. The applicable discounted rate in your reservation is not applied to your bill until the status changes to **active**. After the reservation duration elapses, the status changes to **retired** but you can continue to access information about the reservation for historical purposes. When a reservation is **retired**, your clusters continue to run but you might be billed at the ondemand rate unless you have another reservation that applies discounted pricing to the nodes.

Reserved nodes are specific to the region in which you purchase the offering. If you purchase an offering by using the Amazon Redshift console, select the AWS region in which you want to purchase an offering, and then complete the reservation process. If you purchase an offering programmatically, the region is determined by the Amazon Redshift endpoint that you connect to. For more information about Amazon Redshift regions, go to Regions and Endpoints in the Amazon Web Services General Reference.

To ensure that the discounted rate is applied to all of the nodes when you launch a cluster, make sure that the region, the node type, and the number of nodes that you select match one or more active reservations. Otherwise, you'll be charged at the on-demand rate for nodes that don't match an active reservation.

In a running cluster, if you exceed the number of nodes that you have reserved, you begin to accrue charges for those additional nodes at the on-demand rate. This accrual means that it is possible for you to be charged varying rates for nodes in the same cluster depending on how many nodes you've reserved. You can purchase another offering to cover those additional nodes, and then the discounted rate is applied to those nodes for the remainder of the duration once the reservation status becomes **active**.

If you resize your cluster into a different node type and you haven't reserved nodes of that type, you'll be charged at the on-demand rate. You can purchase another offering with the new node type if you want to receive discounted rates for your resized cluster. However, you also continue to pay for the original reservation until its duration elapses. If you need to alter your reservations before the term expires, please create a support case using the AWS Console.

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#### Reserved nodes and consolidated billing

The pricing benefits of Reserved Nodes are shared when the purchasing account is part of a set of accounts billed under one consolidated billing payer account. The hourly usage across all subaccounts is aggregated in the payer account every month. This is typically useful for companies in which there are different functional teams or groups; then, the normal Reserved Nodes logic is applied to calculate the bill. For more information, see <a href="Consolidated Billing">Consolidated Billing</a> in the AWS Billing User Guide.

#### Reserved node examples

The scenarios in this section demonstrate how nodes accrue charges based on on-demand and discounted rates using the following reservation details:

• Region: US West (Oregon)

• Node Type: ra3.xlplus

Payment Option: No Upfront

Duration: one year

• Number of Reserved Nodes: 16

#### Example 1

You have one cluster in the US West (Oregon) region with 20 nodes.

In this scenario, 16 of the nodes receive the discounted rate from the reservation, but the additional 4 nodes in the cluster are billed at the on-demand rate.

#### Example 2

You have one cluster in the US West (Oregon) region with 12 nodes.

In this scenario, all 12 nodes in the cluster receive the discounted rate from the reservation. However, you also pay for the remaining reserved nodes in the reservation even though you don't currently have a running cluster to which they apply.

#### Example 3

You have one cluster in the US West (Oregon) region with 12 nodes. You run the cluster for several months with this configuration, and then you need to add nodes to the cluster. You resize the cluster, choosing the same node type and specifying a total of 16 nodes.

In this scenario, you are billed the discounted rate for 16 nodes. Your charges remain the same for the full year duration because the number of nodes that you have in the cluster is equal to the number of nodes that you have reserved.

#### Example 4

You have one cluster in the US West (Oregon) region with 16 nodes. You run the cluster for several months with this configuration, and then you need to add nodes. You resize the cluster, choosing the same node type and specifying a total of 20 nodes.

In this scenario, you are billed the discounted rate for all the nodes prior to the resize. After the resize, you are billed the discounted rate for 16 of the nodes for the rest of the year, and you are billed at the on-demand rate for the additional 4 nodes that you added to the cluster.

#### Example 5

You have two clusters in the US West (Oregon) region. One of the clusters has 6 nodes, and the other has 10 nodes.

In this scenario, you are billed at the discounted rate for all of the nodes because the total number of nodes in both clusters is equal to the number of nodes that you have reserved.

#### Example 6

You have two clusters in the US West (Oregon) region. One of the clusters has 4 nodes, and the other has 6 nodes.

In this scenario, you are billed the discounted rate for the 10 nodes that you have in running clusters, and you also pay the discounted rate for the additional 6 nodes that you have reserved even though you don't currently have any running clusters to which they apply.

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# Purchasing a reserved node offering with the Amazon Redshift console

You use the **Reserved Nodes** page in the Amazon Redshift console to purchase reserved node offerings, and to view current and past reservations.

After you purchase an offering, the **Reserved Node** list displays your reservations and the details of each one, such as the node type, number of nodes, and status of the reservation. For more information about the reservation details, see How reserved nodes work.

#### To purchase a reserved node

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Clusters, then choose Reserved nodes to display the list of reserved nodes.
- Choose Purchase reserved nodes to display the page to choose the properties of the node that you want to purchase.
- 4. Enter the properties of the node, then choose **Purchase reserved nodes**.

To upgrade a reserved node, use the AWS CLI.

You can't convert all node types to reserved nodes, and it's also possible that an existing reserved node isn't available for renewal. This might be because the node type is discontinued. Contact customer support to renew a discontinued node type.

#### Upgrading reserved nodes with the AWS CLI

#### To upgrade a reserved node reservation with the AWS CLI

1. Obtain a list of ReservedNodeOfferingID's for offerings that meet your requirements for payment type, term, and charges. The following example illustrates this step.

```
{
          "Duration": 31536000,
          "UsagePrice": 0.0,
          "NodeType": "dc2.large",
          "RecurringCharges": [
             {
                "RecurringChargeFrequency": "Hourly",
                "RecurringChargeAmount": 0.2
             }
          ],
          "CurrencyCode": "USD",
          "OfferingType": "No Upfront",
          "ReservedNodeOfferingType": "Regular",
          "FixedPrice": 0.0
      }
   ]
}
```

Call accept-reserved-node-exchange and provide the ID for the DC1 reserved node that
you want to exchange along with the ReservedNodeOfferingID you obtained in the previous
step.

The following example illustrates this step.

```
aws redshift accept-reserved-node-exchange --reserved-node-id xxxxxxxxx-xxxx-xxxx-
xxxx-xxxxxxxxxx --target-reserved-node-offering-id yyyyyyyy-yyyy-yyyy-
ууууууууууу
{
   "ExchangedReservedNode": {
       "UsagePrice": 0.0,
       "OfferingType": "No Upfront",
       "State": "exchanging",
       "FixedPrice": 0.0,
       "CurrencyCode": "USD",
       "NodeType": "dc2.large",
       "NodeCount": 1,
       "RecurringCharges": [
              "RecurringChargeFrequency": "Hourly",
              "RecurringChargeAmount": 0.2
```

You can confirm that the exchange is complete by calling <u>describe-reserved-nodes</u> and checking the value for Node type.

# Purchasing a reserved node offering using the AWS CLI and Amazon Redshift API

You can use the following AWS CLI operations to purchase reserved node offerings.

- purchase-reserved-node-offering
- describe-reserved-node-offerings
- describe-orderable-cluster-options

You can use the following Amazon Redshift API operations to purchase reserved node offerings.

- PurchaseReservedNodeOffering
- DescribeReservedNodeOfferings
- <u>DescribeOrderableClusterOptions</u>

You can't convert all node types to reserved nodes, and it's also possible that an existing reserved node isn't available for renewal. This might be because the node type is discontinued.

## **Security in Amazon Redshift**

Cloud security at AWS is the highest priority. As an AWS customer, you benefit from a data center and network architecture that is built to meet the requirements of the most security-sensitive organizations.

Security is a shared responsibility between AWS and you. The shared responsibility model describes this as security of the cloud and security in the cloud:

- Security of the cloud AWS is responsible for protecting the infrastructure that runs AWS services in the AWS Cloud. AWS also provides you with services that you can use securely. The effectiveness of our security is regularly tested and verified by third-party auditors as part of the AWS compliance programs. To learn about the compliance programs that apply to Amazon Redshift, see AWS services in scope by compliance program.
- Security in the cloud Your responsibility is determined by the AWS service that you use. You are also responsible for other factors including the sensitivity of your data, your organization's requirements, and applicable laws and regulations.

Access to Amazon Redshift resources is controlled at four levels:

• **Cluster management –** The ability to create, configure, and delete clusters is controlled by the permissions given to the user or account associated with your AWS security credentials. Users with the proper permissions can use the AWS Management Console, AWS Command Line Interface (CLI), or Amazon Redshift Application Programming Interface (API) to manage their clusters. This access is managed by using IAM policies.

#### Important

Amazon Redshift has a collection of best practices for managing permissions, identities and secure access. We recommend that you get familiar with these as you get started with Amazon Redshift. For more information, see Identity and access management in Amazon Redshift.

 Cluster connectivity – Amazon Redshift security groups specify the AWS instances that are authorized to connect to an Amazon Redshift cluster in Classless Inter-Domain Routing (CIDR) format. For information about creating Amazon Redshift, Amazon EC2, and Amazon VPC security groups and associating them with clusters, see Amazon Redshift cluster security groups.

Database access – The ability to access database objects, such as tables and views, is controlled
by database user accounts in the Amazon Redshift database. Users can only access resources in
the database that their user accounts have been granted permission to access. You create these
Amazon Redshift user accounts and manage permissions by using the <u>CREATE USER</u>, <u>CREATE</u>
<u>GROUP</u>, <u>GRANT</u>, and <u>REVOKE</u> SQL statements. For more information, see <u>Managing database</u>
security in the Amazon Redshift Database Developer Guide.

Temporary database credentials and single sign-on – In addition to creating and managing
database users using SQL commands, such as CREATE USER and ALTER USER, you can configure
your SQL client with custom Amazon Redshift JDBC or ODBC drivers. These drivers manage
the process of creating database users and temporary passwords as part of the database logon
process.

The drivers authenticate database users based on AWS Identity and Access Management (IAM) authentication. If you already manage user identities outside of AWS, you can use a SAML 2.0-compliant identity provider (IdP) to manage access to Amazon Redshift resources. You use an IAM role to configure your IdP and AWS to permit your federated users to generate temporary database credentials and log on to Amazon Redshift databases. For more information, see <a href="Using IAM">Using IAM</a> authentication to generate database user credentials.

This documentation helps you understand how to apply the shared responsibility model when using Amazon Redshift. The following topics show you how to configure Amazon Redshift to meet your security and compliance objectives. You also learn how to use other AWS services that help you to monitor and secure your Amazon Redshift resources.

#### **Topics**

- Data protection in Amazon Redshift
- Identity and access management in Amazon Redshift
- Managing Amazon Redshift admin passwords using AWS Secrets Manager
- Logging and monitoring in Amazon Redshift
- Compliance validation for Amazon Redshift
- Resilience in Amazon Redshift
- Infrastructure security in Amazon Redshift
- Configuration and vulnerability analysis in Amazon Redshift

### **Data protection in Amazon Redshift**

The AWS <u>shared responsibility model</u> applies to data protection in Amazon Redshift. As described in this model, AWS is responsible for protecting the global infrastructure that runs all of the AWS Cloud. You are responsible for maintaining control over your content that is hosted on this infrastructure. You are also responsible for the security configuration and management tasks for the AWS services that you use. For more information about data privacy, see the <u>Data Privacy FAQ</u>. For information about data protection in Europe, see the <u>AWS Shared Responsibility Model and GDPR blog post on the AWS Security Blog</u>.

For data protection purposes, we recommend that you protect AWS account credentials and set up individual users with AWS IAM Identity Center or AWS Identity and Access Management (IAM). That way, each user is given only the permissions necessary to fulfill their job duties. We also recommend that you secure your data in the following ways:

- Use multi-factor authentication (MFA) with each account.
- Use SSL/TLS to communicate with AWS resources. We require TLS 1.2 and recommend TLS 1.3.
- Set up API and user activity logging with AWS CloudTrail.
- Use AWS encryption solutions, along with all default security controls within AWS services.
- Use advanced managed security services such as Amazon Macie, which assists in discovering and securing sensitive data that is stored in Amazon S3.
- If you require FIPS 140-2 validated cryptographic modules when accessing AWS through a command line interface or an API, use a FIPS endpoint. For more information about the available FIPS endpoints, see Federal Information Processing Standard (FIPS) 140-2.

We strongly recommend that you never put confidential or sensitive information, such as your customers' email addresses, into tags or free-form text fields such as a **Name** field. This includes when you work with Amazon Redshift or other AWS services using the console, API, AWS CLI, or AWS SDKs. Any data that you enter into tags or free-form text fields used for names may be used for billing or diagnostic logs. If you provide a URL to an external server, we strongly recommend that you do not include credentials information in the URL to validate your request to that server.

#### **Data encryption**

Data protection refers to protecting data while in transit (as it travels to and from Amazon Redshift) and at rest (while it is stored on disks in Amazon Redshift data centers). You can protect

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data in transit by using SSL or by using client-side encryption. You have the following options of protecting data at rest in Amazon Redshift.

- **Use server-side encryption** You request Amazon Redshift to encrypt your data before saving it on disks in its data centers and decrypt it when you download the objects.
- **Use client-side encryption** You can encrypt data client-side and upload the encrypted data to Amazon Redshift. In this case, you manage the encryption process, the encryption keys, and related tools.

#### **Encryption at rest**

Server-side encryption is about data encryption at rest—that is, Amazon Redshift optionally encrypts your data as it writes it in its data centers and decrypts it for you when you access it. As long as you authenticate your request and you have access permissions, there is no difference in the way you access encrypted or unencrypted data.

Amazon Redshift protects data at rest through encryption. Optionally, you can protect all data stored on disks within a cluster and all backups in Amazon S3 with Advanced Encryption Standard AES-256.

To manage the keys used for encrypting and decrypting your Amazon Redshift resources, you use AWS Key Management Service (AWS KMS). AWS KMS combines secure, highly available hardware and software to provide a key management system scaled for the cloud. Using AWS KMS, you can create encryption keys and define the policies that control how these keys can be used. AWS KMS supports AWS CloudTrail, so you can audit key usage to verify that keys are being used appropriately. You can use your AWS KMS keys in combination with Amazon Redshift and supported AWS services.. For a list of services that support AWS KMS, see How AWS Services Use AWS KMS in the AWS Key Management Service Developer Guide.

If you choose to manage your provisioned cluster or serverless namespace's admin password using AWS Secrets Manager, Amazon Redshift also accepts an additional AWS KMS key that AWS Secrets Manager uses to encrypt your credentials. This additional key can be an automatically generated key from AWS Secrets Manager, or a custom key that you provide.

Amazon Redshift query editor v2 securely stores information entered into the query editor as follows:

• The Amazon Resource Name (ARN) of the KMS key used to encrypt query editor v2 data.

- Database connection information.
- Names and content of files and folders.

Amazon Redshift query editor v2 encrypts information using block-level encryption with either your KMS key or the service account KMS key. The encryption of your Amazon Redshift data is controlled by your Amazon Redshift cluster properties.

#### **Topics**

Amazon Redshift database encryption

#### **Amazon Redshift database encryption**

In Amazon Redshift, you can enable database encryption for your clusters to help protect data at rest. When you enable encryption for a cluster, the data blocks and system metadata are encrypted for the cluster and its snapshots.

You can enable encryption when you launch your cluster, or you can modify an unencrypted cluster to use AWS Key Management Service (AWS KMS) encryption. To do so, you can use either an AWS-managed key or a customer managed key. When you modify your cluster to enable AWS KMS encryption, Amazon Redshift automatically migrates your data to a new encrypted cluster. Snapshots created from the encrypted cluster are also encrypted. You can also migrate an encrypted cluster to an unencrypted cluster by modifying the cluster and changing the **Encrypt database** option. For more information, see Changing cluster encryption.

Though encryption is an optional setting in Amazon Redshift, we recommend that you enable it for clusters that contain sensitive data. Additionally, you might be required to use encryption depending on the guidelines or regulations that govern your data. For example, the Payment Card Industry Data Security Standard (PCI DSS), the Sarbanes-Oxley Act (SOX), the Health Insurance Portability and Accountability Act (HIPAA), and other such regulations provide guidelines for handling specific types of data.

Amazon Redshift uses a hierarchy of encryption keys to encrypt the database. You can use either AWS Key Management Service (AWS KMS) or a hardware security module (HSM) to manage the top-level encryption keys in this hierarchy. The process that Amazon Redshift uses for encryption differs depending on how you manage keys. Amazon Redshift automatically integrates with AWS KMS but not with an HSM. When you use an HSM, you must use client and server certificates to configure a trusted connection between Amazon Redshift and your HSM.

#### Encryption process improvements for better performance and availability

#### **Encryption with RA3 nodes**

Updates to the encryption process for RA3 nodes have made the experience much better. Both read and write queries can run during the process with less performance impact from the encryption. Also, encryption finishes much more quickly. The updated process steps include a restore operation and migration of cluster metadata to a target cluster. The improved experience applies to encryption types like AWS KMS, for example. When you have petabyte-scale data volumes, the operation has been reduced from weeks to days.

Prior to encrypting your cluster, if you plan to continue to run database workloads, you can improve performance and speed up the process by adding nodes with elastic resize. You can't use elastic resize when encryption is in process, so do it before you encrypt. Note that adding nodes typically results in higher cost.

#### **Encryption with other node types**

When you encrypt a cluster with DC2 nodes, you don't have the ability to run write queries, like with RA3 nodes. Only read gueries can be run.

#### Usage notes for encryption with RA3 nodes

The following insights and resources help you prepare for encryption and monitor the process.

- Running queries after starting encryption After encryption is started, reads and writes are available within about fifteen minutes. How long it takes the full encryption process to complete depends on the amount of data on the cluster and the workload levels.
- How long does encryption take? The time to encrypt your data depends on several factors:
   These include the number of workloads running, the compute resources being used, the number of nodes, and the type of nodes. We recommend that you initially perform encryption in a test environment. As a rule of thumb, if you're working with data volumes in petabytes, it likely can take 1-3 days for encryption to complete.
- **How do I know encryption is finished?** After you enable encryption, the completion of the first snapshot confirms that encryption is completed.
- Rolling back encryption If you need to roll back the encryption operation, the best way to do this is to restore from the most recent backup taken prior to when encryption was initiated. You will have to re-apply any new updates (updates/deletes/inserts) following the last-backup.

• **Performing a table restore** – Note that you can't restore a table from an unencrypted cluster to an encrypted cluster.

- Encrypting a single-node cluster Encrypting a single-node cluster has performance limitations. It takes longer than encryption for a multi-node cluster.
- Creating a backup after encryption When you encrypt the data in your cluster, a backup isn't created until the cluster is fully encrypted. The amount of time this takes can vary. The time taken for backup can be hours to days, depending on the cluster size. After encryption completes, there can be a delay before you can create a backup.

Note that because a backup-and-restore operation occurs during the encryption process, any tables or materialized views created with BACKUP NO aren't retained. For more information, see CREATE TABLE or CREATE MATERIALIZED VIEW.

#### **Topics**

- Database encryption for Amazon Redshift using AWS KMS
- Encryption for Amazon Redshift using hardware security modules
- Encryption key rotation in Amazon Redshift
- Changing cluster encryption
- Configuring database encryption using the console
- Configuring database encryption using the Amazon Redshift API and AWS CLI

#### **Database encryption for Amazon Redshift using AWS KMS**

When you choose AWS KMS for key management with Amazon Redshift, there is a four-tier hierarchy of encryption keys. These keys, in hierarchical order, are the root key, a cluster encryption key (CEK), a database encryption key (DEK), and data encryption keys.

When you launch your cluster, Amazon Redshift returns a list of the AWS KMS keys that your AWS account has created or has permission to use in AWS KMS. You select a KMS key to use as your root key in the encryption hierarchy.

By default, Amazon Redshift selects your default key as the root key. Your default key is an AWS-managed key that is created for your AWS account to use in Amazon Redshift. AWS KMS creates this key the first time you launch an encrypted cluster in an AWS Region and choose the default key.

If you don't want to use the default key, you must have (or create) a customer managed KMS key separately in AWS KMS before you launch your cluster in Amazon Redshift. Customer managed keys give you more flexibility, including the ability to create, rotate, disable, define access control for, and audit the encryption keys used to help protect your data. For more information about creating KMS keys, see Creating Keys in the AWS Key Management Service Developer Guide.

If you want to use a AWS KMS key from another AWS account, you must have permission to use the key and specify its Amazon Resource Name (ARN) in Amazon Redshift. For more information about access to keys in AWS KMS, see <u>Controlling Access to Your Keys</u> in the *AWS Key Management Service Developer Guide*.

After you choose a root key, Amazon Redshift requests that AWS KMS generate a data key and encrypt it using the selected root key. This data key is used as the CEK in Amazon Redshift. AWS KMS exports the encrypted CEK to Amazon Redshift, where it is stored internally on disk in a separate network from the cluster along with the grant to the KMS key and the encryption context for the CEK. Only the encrypted CEK is exported to Amazon Redshift; the KMS key remains in AWS KMS. Amazon Redshift also passes the encrypted CEK over a secure channel to the cluster and loads it into memory. Then, Amazon Redshift calls AWS KMS to decrypt the CEK and loads the decrypted CEK into memory. For more information about grants, encryption context, and other AWS KMS-related concepts, see Concepts in the AWS Key Management Service Developer Guide.

Next, Amazon Redshift randomly generates a key to use as the DEK and loads it into memory in the cluster. The decrypted CEK is used to encrypt the DEK, which is then passed over a secure channel from the cluster to be stored internally by Amazon Redshift on disk in a separate network from the cluster. Like the CEK, both the encrypted and decrypted versions of the DEK are loaded into memory in the cluster. The decrypted version of the DEK is then used to encrypt the individual encryption keys that are randomly generated for each data block in the database.

When the cluster reboots, Amazon Redshift starts with the internally stored, encrypted versions of the CEK and DEK, reloads them into memory, and then calls AWS KMS to decrypt the CEK with the KMS key again so it can be loaded into memory. The decrypted CEK is then used to decrypt the DEK again, and the decrypted DEK is loaded into memory and used to encrypt and decrypt the data block keys as needed.

For more information about creating Amazon Redshift clusters that are encrypted with AWS KMS keys, see Creating a cluster and Managing clusters using the AWS CLI and Amazon Redshift API.

#### Copying AWS KMS-encrypted snapshots to another AWS Region

AWS KMS keys are specific to an AWS Region. If you enable copying of Amazon Redshift snapshots to another AWS Region, and the source cluster and its snapshots are encrypted using a root key from AWS KMS, you need to configure a grant for Amazon Redshift to use a root key in the destination AWS Region. This grant enables Amazon Redshift to encrypt snapshots in the destination AWS Region. For more information about cross-Region snapshot copy, see Copying snapshots to another AWS Region.

#### Note

If you enable copying of snapshots from an encrypted cluster and use AWS KMS for your root key, you cannot rename your cluster because the cluster name is part of the encryption context. If you must rename your cluster, you can disable copying of snapshots in the source AWS Region, rename the cluster, and then configure and enable copying of snapshots again.

The process to configure the grant for copying snapshots is as follows.

- In the destination AWS Region, create a snapshot copy grant by doing the following:
  - If you do not already have an AWS KMS key to use, create one. For more information about creating AWS KMS keys, see Creating Keys in the AWS Key Management Service Developer Guide.
  - Specify a name for the snapshot copy grant. This name must be unique in that AWS Region for your AWS account.
  - Specify the AWS KMS key ID for which you are creating the grant. If you do not specify a key ID, the grant applies to your default key.
- 2. In the source AWS Region, enable copying of snapshots and specify the name of the snapshot copy grant that you created in the destination AWS Region.

This preceding process is only necessary if you enable copying of snapshots using the AWS CLI, the Amazon Redshift API, or SDKs. If you use the console, Amazon Redshift provides the proper workflow to configure the grant when you enable cross-Region snapshot copy. For more information about configuring cross-Region snapshot copy for AWS KMS-encrypted clusters by using the console, see Configure cross-Region snapshot copy for an AWS KMS-encrypted cluster.

Before the snapshot is copied to the destination AWS Region, Amazon Redshift decrypts the snapshot using the root key in the source AWS Region and re-encrypts it temporarily using a randomly generated RSA key that Amazon Redshift manages internally. Amazon Redshift then copies the snapshot over a secure channel to the destination AWS Region, decrypts the snapshot using the internally managed RSA key, and then re-encrypts the snapshot using the root key in the destination AWS Region.

For more information about configuring snapshot copy grants for AWS KMS-encrypted clusters, see Configuring Amazon Redshift to use AWS KMS encryption keys using the Amazon Redshift API and AWS CLI.

#### **Encryption for Amazon Redshift using hardware security modules**

If you don't use AWS KMS for key management, you can use a hardware security module (HSM) for key management with Amazon Redshift.



#### Important

HSM encryption is not supported for DC2 and RA3 node types.

HSMs are devices that provide direct control of key generation and management. They provide greater security by separating key management from the application and database layers. Amazon Redshift supports AWS CloudHSM Classic for key management. The encryption process is different when you use HSM to manage your encryption keys instead of AWS KMS.



#### Important

Amazon Redshift supports only AWS CloudHSM Classic. We don't support the newer AWS CloudHSM service.

AWS CloudHSM Classic is closed to new customers. For more information, see CloudHSM Classic Pricing. AWS CloudHSM Classic isn't available in all AWS Regions. For more information about available AWS Regions, see AWS Region Table.

When you configure your cluster to use an HSM, Amazon Redshift sends a request to the HSM to generate and store a key to be used as the CEK. However, unlike AWS KMS, the HSM doesn't export the CEK to Amazon Redshift. Instead, Amazon Redshift randomly generates the DEK in the

cluster and passes it to the HSM to be encrypted by the CEK. The HSM returns the encrypted DEK to Amazon Redshift, where it is further encrypted using a randomly-generated, internal root key and stored internally on disk in a separate network from the cluster. Amazon Redshift also loads the decrypted version of the DEK in memory in the cluster so that the DEK can be used to encrypt and decrypt the individual keys for the data blocks.

If the cluster is rebooted, Amazon Redshift decrypts the internally-stored, double-encrypted DEK using the internal root key to return the internally stored DEK to the CEK-encrypted state. The CEK-encrypted DEK is then passed to the HSM to be decrypted and passed back to Amazon Redshift, where it can be loaded in memory again for use with the individual data block keys.

#### Configuring a trusted connection between Amazon Redshift and an HSM

When you opt to use an HSM for management of your cluster key, you need to configure a trusted network link between Amazon Redshift and your HSM. Doing this requires configuration of client and server certificates. The trusted connection is used to pass the encryption keys between the HSM and Amazon Redshift during encryption and decryption operations.

Amazon Redshift creates a public client certificate from a randomly generated private and public key pair. These are encrypted and stored internally. You download and register the public client certificate in your HSM, and assign it to the applicable HSM partition.

You provide Amazon Redshift with the HSM IP address, HSM partition name, HSM partition password, and a public HSM server certificate, which is encrypted by using an internal root key. Amazon Redshift completes the configuration process and verifies that it can connect to the HSM. If it cannot, the cluster is put into the INCOMPATIBLE\_HSM state and the cluster is not created. In this case, you must delete the incomplete cluster and try again.

#### Important

When you modify your cluster to use a different HSM partition, Amazon Redshift verifies that it can connect to the new partition, but it does not verify that a valid encryption key exists. Before you use the new partition, you must replicate your keys to the new partition. If the cluster is restarted and Amazon Redshift cannot find a valid key, the restart fails. For more information, see Replicating Keys Across HSMs.

After initial configuration, if Amazon Redshift fails to connect to the HSM, an event is logged. For more information about these events, see Amazon Redshift Event Notifications.

#### **Encryption key rotation in Amazon Redshift**

In Amazon Redshift, you can rotate encryption keys for encrypted clusters. When you start the key rotation process, Amazon Redshift rotates the CEK for the specified cluster and for any automated or manual snapshots of the cluster. Amazon Redshift also rotates the DEK for the specified cluster, but cannot rotate the DEK for the snapshots while they are stored internally in Amazon Simple Storage Service (Amazon S3) and encrypted using the existing DEK.

While the rotation is in progress, the cluster is put into a ROTATING\_KEYS state until completion, at which time the cluster returns to the AVAILABLE state. Amazon Redshift handles decryption and re-encryption during the key rotation process.



#### Note

You cannot rotate keys for snapshots without a source cluster. Before you delete a cluster, consider whether its snapshots rely on key rotation.

Because the cluster is momentarily unavailable during the key rotation process, you should rotate keys only as often as your data needs require or when you suspect the keys might have been compromised. As a best practice, you should review the type of data that you store and plan how often to rotate the keys that encrypt that data. The frequency for rotating keys varies depending on your corporate policies for data security, and any industry standards regarding sensitive data and regulatory compliance. Ensure that your plan balances security needs with availability considerations for your cluster.

For more information about rotating keys, see Rotating encryption keys using the Amazon Redshift console and Rotating encryption keys using the Amazon Redshift API and AWS CLI.

#### **Changing cluster encryption**

You can modify an unencrypted cluster to use AWS Key Management Service (AWS KMS) encryption, using either an AWS-managed key or a customer managed key. When you modify your cluster to enable AWS KMS encryption, Amazon Redshift automatically migrates your data to a new encrypted cluster. You can also migrate an unencrypted cluster to an encrypted cluster by modifying the cluster.

During the migration operation, your cluster is available in read-only mode, and the cluster status appears as resizing.

If your cluster is configured to enable cross-AWS Region snapshot copy, you must disable it before changing encryption. For more information, see <a href="Copying snapshots to another AWS Region">Copying snapshots to another AWS Region</a> and <a href="Configure cross-Region snapshot copy for an AWS KMS-encrypted cluster">Configure cross-Region snapshot copy for an AWS KMS-encrypted cluster</a>. You can't enable hardware security module (HSM) encryption by modifying the cluster. Instead, create a new, HSM-encrypted cluster and migrate your data to the new cluster. For more information, see <a href="Migrating to an HSM-encrypted cluster">Migrating to an HSM-encrypted cluster</a>.

#### To modify database encryption on a cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster that you want to modify encryption.
- 3. Choose **Properties**.
- 4. In the **Database configurations** section, choose **Edit**, then choose **Edit encryption**.
- 5. Choose one of the encryption options and choose **Save changes**.

#### To change cluster encryption using the CLI

To modify your unencrypted cluster to use AWS KMS, run the modify-cluster CLI command and specify --encrypted, as shown following. By default, your default KMS key is used. To specify a customer managed key, include the --kms-key-id option.

```
aws redshift modify-cluster --cluster-identifier <value> --encrypted --kms-key-id
  <value>
```

To remove encryption from your cluster, run the following CLI command.

```
aws redshift modify-cluster --cluster-identifier <value> --no-encrypted
```

#### Migrating to an HSM-encrypted cluster

To migrate an unencrypted cluster to a cluster encrypted using a hardware security module (HSM), you create a new encrypted cluster and move your data to the new cluster. You can't migrate to an HSM-encrypted cluster by modifying the cluster.

To migrate from an unencrypted cluster to an HSM-encrypted cluster, you first unload your data from the existing, source cluster. Then you reload the data in a new, target cluster with the chosen

encryption setting. For more information about launching an encrypted cluster, see <u>Amazon</u> Redshift database encryption.

During the migration process, your source cluster is available for read-only queries until the last step. The last step is to rename the target and source clusters, which switches endpoints so all traffic is routed to the new, target cluster. The target cluster is unavailable until you reboot following the rename. Suspend all data loads and other write operations on the source cluster while data is being transferred.

#### To prepare for migration

- 1. Identify all the dependent systems that interact with Amazon Redshift, for example business intelligence (BI) tools and extract, transform, and load (ETL) systems.
- 2. Identify validation queries to test the migration.

For example, you can use the following query to find the number of user-defined tables.

```
select count(*)
from pg_table_def
where schemaname != 'pg_catalog';
```

The following query returns a list of all user-defined tables and the number of rows in each table.

```
select "table", tbl_rows
from svv_table_info;
```

- 3. Choose a good time for your migration. To find a time when cluster usage is lowest, monitor cluster metrics such as CPU utilization and number of database connections. For more information, see Viewing cluster performance data.
- 4. Drop unused tables.

To create a list of tables and the number of the times each table has been queried, run the following query.

```
select database,
schema,
table_id,
"table",
round(size::float/(1024*1024)::float,2) as size,
```

```
sortkey1,
nvl(s.num_qs,0) num_qs
from svv_table_info t
left join (select tbl,
perm_table_name,
count(distinct query) num_qs
from stl_scan s
where s.userid > 1
and s.perm_table_name not in ('Internal worktable','S3')
group by tbl,
perm_table_name) s on s.tbl = t.table_id
where t."schema" not in ('pg_internal');
```

5. Launch a new, encrypted cluster.

Use the same port number for the target cluster as for the source cluster. For more information about launching an encrypted cluster, see Amazon Redshift database encryption.

6. Set up the unload and load process.

You can use the <u>Amazon Redshift Unload/Copy Utility</u> to help you to migrate data between clusters. The utility exports data from the source cluster to a location on Amazon S3. The data is encrypted with AWS KMS. The utility then automatically imports the data into the target. Optionally, you can use the utility to clean up Amazon S3 after migration is complete.

- 7. Run a test to verify your process and estimate how long write operations must be suspended.
  - During the unload and load operations, maintain data consistency by suspending data loads and other write operations. Using one of your largest tables, run through the unload and load process to help you estimate timing.
- 8. Create database objects, such as schemas, views, and tables. To help you generate the necessary data definition language (DDL) statements, you can use the scripts in <a href="AdminViews">AdminViews</a> in the AWS GitHub repository.

#### To migrate your cluster

1. Stop all ETL processes on the source cluster.

To confirm that there are no write operations in process, use the Amazon Redshift Management Console to monitor write IOPS. For more information, see <u>Viewing cluster</u> performance data.

2. Run the validation queries you identified earlier to collect information about the unencrypted source cluster before migration.

- 3. (Optional) Create one workload management (WLM) queue to use the maximum available resources in both the source and target cluster. For example, create a queue named data\_migrate and configure the queue with memory of 95 percent and concurrency of 4. For more information, see <u>Routing Queries to Queues Based on User Groups and Query Groups</u> in the *Amazon Redshift Database Developer Guide*.
- 4. Using the data\_migrate queue, run the UnloadCopyUtility.
  - Monitor the UNLOAD and COPY process using the Amazon Redshift Console.
- 5. Run the validation queries again and verify that the results match the results from the source cluster.
- 6. Rename your source and target clusters to swap the endpoints. To avoid disruption, perform this operation outside of business hours.
- 7. Verify that you can connect to the target cluster using all of your SQL clients, such as ETL and reporting tools.
- 8. Shut down the unencrypted source cluster.

#### Configuring database encryption using the console

You can use the Amazon Redshift console to configure Amazon Redshift to use an HSM and to rotate encryption keys. For information about how to create clusters using AWS KMS encryption keys, see <u>Creating a cluster</u> and <u>Managing clusters using the AWS CLI and Amazon Redshift API</u>.

#### To modify database encryption on a cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster that you want to move snapshots for.
- 3. For **Actions**, choose **Modify** to display the configuration page.
- In the Database configuration section, choose a setting for Encryption, then choose Modify cluster.

#### Rotating encryption keys using the Amazon Redshift console

You can use the following procedure to rotate encryption keys by using the Amazon Redshift console.

#### To rotate the encryption keys for a cluster

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster that you want to update encryption keys.
- 3. For **Actions**, choose **Rotate encryption** to display the **Rotate encryption keys** page.
- 4. On the **Rotate encryption keys** page, choose **Rotate encryption keys**.

#### Configuring database encryption using the Amazon Redshift API and AWS CLI

Use the Amazon Redshift API and AWS Command Line Interface (AWS CLI) to configure encryption key options for Amazon Redshift databases. For more information about database encryption, see Amazon Redshift database encryption.

## Configuring Amazon Redshift to use AWS KMS encryption keys using the Amazon Redshift API and AWS CLI

You can use the following Amazon Redshift API actions to configure Amazon Redshift to use AWS KMS encryption keys.

- CreateCluster
- CreateSnapshotCopyGrant
- DescribeSnapshotCopyGrants
- DeleteSnapshotCopyGrant
- DisableSnapshotCopy
- EnableSnapshotCopy

You can use the following Amazon Redshift CLI operations to configure Amazon Redshift to use AWS KMS encryption keys.

create-cluster

- create-snapshot-copy-grant
- describe-snapshot-copy-grants
- delete-snapshot-copy-grant
- disable-snapshot-copy
- enable-snapshot-copy

#### Configuring Amazon Redshift to use an HSM using the Amazon Redshift API and AWS CLI

You can use the following Amazon Redshift API actions to manage hardware security modules.

- CreateHsmClientCertificate
- CreateHsmConfiguration
- DeleteHsmClientCertificate
- DeleteHsmConfiguration
- DescribeHsmClientCertificates
- DescribeHsmConfigurations

You can use the following AWS CLI operations to manage hardware security modules.

- create-hsm-client-certificate
- create-hsm-configuration
- delete-hsm-client-certificate
- delete-hsm-configuration
- describe-hsm-client-certificates
- describe-hsm-configurations

#### Rotating encryption keys using the Amazon Redshift API and AWS CLI

You can use the following Amazon Redshift API actions to rotate encryption keys.

RotateEncryptionKey

You can use the following AWS CLI operations to rotate encryption keys.

rotate-encryption-key

#### **Encryption in transit**

You can configure your environment to protect the confidentiality and integrity data in transit.

Encryption of data in transit between an Amazon Redshift cluster and SQL clients over JDBC/ODBC:

- You can connect to Amazon Redshift clusters from SQL client tools over Java Database Connectivity (JDBC) and Open Database Connectivity (ODBC) connections.
- Amazon Redshift supports Secure Sockets Layer (SSL) connections to encrypt data and server
  certificates to validate the server certificate that the client connects to. The client connects to
  the leader node of an Amazon Redshift cluster. For more information, see <u>Configuring security</u>
  options for connections.
- To support SSL connections, Amazon Redshift creates and installs AWS Certificate Manager (ACM) issued certificates on each cluster. For more information, see <u>Transitioning to ACM</u> certificates for SSL connections.
- To protect your data in transit within the AWS Cloud, Amazon Redshift uses hardware accelerated SSL to communicate with Amazon S3 or Amazon DynamoDB for COPY, UNLOAD, backup, and restore operations.

Encryption of data in transit between an Amazon Redshift cluster and Amazon S3 or DynamoDB:

- Amazon Redshift uses hardware accelerated SSL to communicate with Amazon S3 or DynamoDB for COPY, UNLOAD, backup, and restore operations.
- Redshift Spectrum supports the Amazon S3 server-side encryption (SSE) using your account's default key managed by the AWS Key Management Service (KMS).
- Encrypt Amazon Redshift loads with Amazon S3 and AWS KMS. For more information, see
   Encrypt Your Amazon Redshift Loads with Amazon S3 and AWS KMS.

Encryption and signing of data in transit between AWS CLI, SDK, or API clients and Amazon Redshift endpoints:

- Amazon Redshift provides HTTPS endpoints for encrypting data in transit.
- To protect the integrity of API requests to Amazon Redshift, API calls must be signed by the caller. Calls are signed by an X.509 certificate or the customer's AWS secret access key according

to the Signature Version 4 Signing Process (Sigv4). For more information, see <u>Signature Version 4</u> Signing Process in the *AWS General Reference*.

• Use the AWS CLI or one of the AWS SDKs to make requests to AWS. These tools automatically sign the requests for you with the access key that you specify when you configure the tools.

Encryption of data in transit between Amazon Redshift clusters and Amazon Redshift query editor v2

• Data is transmitted between query editor v2 and Amazon Redshift clusters over a TLS-encrypted channel.

## Key management

You can configure your environment to protect data with keys:

- Amazon Redshift automatically integrates with AWS Key Management Service (AWS KMS) for key management. AWS KMS uses envelope encryption. For more information, see <a href="Envelope Encryption"><u>Encryption</u></a>.
- When encryption keys are managed in AWS KMS, Amazon Redshift uses a four-tier, key-based architecture for encryption. The architecture consists of randomly generated AES-256 data encryption keys, a database key, a cluster key, and a root key. For more information, see <a href="How Amazon Redshift Uses AWS KMS">How Amazon Redshift Uses AWS KMS</a>.
- You can create your own customer managed key in AWS KMS. For more information, see <u>Creating</u> Keys.
- You can also import your own key material for new AWS KMS keys. For more information, see Importing Key Material in AWS Key Management Service (AWS KMS).
- Amazon Redshift supports management of encryption keys in external hardware security
  modules (HSMs). The HSM can be on-premises or can be AWS CloudHSM. When you use an
  HSM, you must use client and server certificates to configure a trusted connection between
  Amazon Redshift and your HSM. Amazon Redshift supports only AWS CloudHSM Classic for
  key management. For more information, see <a href="Encryption for Amazon Redshift using hardware security modules">Encryption for Amazon Redshift using hardware security modules</a>. For information about AWS CloudHSM, see <a href="What is AWS CloudHSM?">What is AWS CloudHSM?</a>
- You can rotate encryption keys for encrypted clusters.. For more information, see <a href="Encryption key">Encryption key</a> rotation in Amazon Redshift.

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## **Data tokenization**

Tokenization is the process of replacing actual values with opaque values for data security purposes. Security-sensitive applications use tokenization to replace sensitive data such as personally identifiable information (PII) or protected health information (PHI) with tokens to reduce the security risks. *Detokenization* reverses tokens with actual values for authorized users with appropriate security policies.

For integration with third-party tokenization services, you can use Amazon Redshift user-defined functions (UDFs) that you create using <u>AWS Lambda</u>. For more information, see <u>Lambda user-defined functions</u> in the *Amazon Redshift Database Developer Guide*. For example, see <u>Protegrity</u>.

Amazon Redshift sends tokenization requests to a tokenization server accessed through a REST API or predefined endpoint. Two or more complimentary Lambda functions process the tokenization and detokenization requests. For this processing, you can use Lambda functions provided by a third-party tokenization provider. You can also use Lambda functions that you register as Lambda UDFs in Amazon Redshift.

For example, suppose that a query is submitted that invokes a tokenization or detokenization UDF on a column. The Amazon Redshift cluster spools the applicable rows of arguments and sends those rows in batches to the Lambda function in parallel. The data transfers between the Amazon Redshift compute nodes and Lambda in a separate, isolated network connection that's not accessible to clients. The Lambda function passes the data to the tokenization server endpoint. The tokenization server tokenizes or detokenizes the data as necessary and returns it. The Lambda functions then transmit the results to the Amazon Redshift cluster for further processing, if necessary, and then return the query results.

## Internetwork traffic privacy

To route traffic between Amazon Redshift and clients and applications on a corporate network:

• Set up a private connection between your virtual private cloud (VPC) and your corporate network. Set up either an IPsec VPN connection over the internet or a private physical connection using AWS Direct Connect connection. AWS Direct Connect enables you to establish a private virtual interface from your on-premises network directly to your Amazon VPC, providing you with a private, high-bandwidth network connection between your network and your VPC. With multiple virtual interfaces, you can even establish private connectivity to multiple VPCs while maintaining network isolation. For more information, see <a href="What is AWS Site-to-Site VPN?">What is AWS Direct Connect?</a>

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To route traffic between an Amazon Redshift cluster in a VPC and Amazon S3 buckets in the same AWS Region:

• Set up an Amazon S3 private VPC endpoint to privately access Amazon S3 data from an ETL load or unload. For more information, see <a href="Endpoints for Amazon S3">Endpoints for Amazon S3</a>.

 Enable "Enhanced VPC routing" for an Amazon Redshift cluster, specifying a target Amazon S3 VPC endpoint. Traffic generated by Amazon Redshift COPY, UNLOAD, or CREATE LIBRARY commands are then routed through the private endpoint. For more information, see <a href="Enhanced VPC routing">Enhanced VPC routing</a>.

# Identity and access management in Amazon Redshift

Access to Amazon Redshift requires credentials that AWS can use to authenticate your requests. Those credentials must have permissions to access AWS resources, such as an Amazon Redshift cluster. The following sections provide details on how you can use <a href="AWS Identity and Access">AWS Identity and Access</a> <a href="Management (IAM)">Management (IAM)</a> and Amazon Redshift to help secure your resources by controlling who can access them:

- Authenticating with identities
- Access control

## Important

This topic contains a collection of best practices for managing permissions, identities and secure access. We recommend that you get familiar with best practices for using IAM with Amazon Redshift. These include using IAM roles for applying permissions. Having a good understanding of these sections will help you maintain a more secure Amazon Redshift data warehouse.

## **Authenticating with identities**

Authentication is how you sign in to AWS using your identity credentials. You must be *authenticated* (signed in to AWS) as the AWS account root user, as an IAM user, or by assuming an IAM role.

You can sign in to AWS as a federated identity by using credentials provided through an identity source. AWS IAM Identity Center (IAM Identity Center) users, your company's single sign-on authentication, and your Google or Facebook credentials are examples of federated identities. When you sign in as a federated identity, your administrator previously set up identity federation using IAM roles. When you access AWS by using federation, you are indirectly assuming a role.

Depending on the type of user you are, you can sign in to the AWS Management Console or the AWS access portal. For more information about signing in to AWS, see <a href="How to sign in to your AWS">How to sign in to your AWS</a> account in the AWS Sign-In User Guide.

If you access AWS programmatically, AWS provides a software development kit (SDK) and a command line interface (CLI) to cryptographically sign your requests by using your credentials. If you don't use AWS tools, you must sign requests yourself. For more information about using the recommended method to sign requests yourself, see <u>Signing AWS API requests</u> in the *IAM User Guide*.

Regardless of the authentication method that you use, you might be required to provide additional security information. For example, AWS recommends that you use multi-factor authentication (MFA) to increase the security of your account. To learn more, see <a href="Multi-factor authentication"><u>Multi-factor authentication</u></a> in the IAM User Guide.

#### AWS account root user

When you create an AWS account, you begin with one sign-in identity that has complete access to all AWS services and resources in the account. This identity is called the AWS account *root user* and is accessed by signing in with the email address and password that you used to create the account. We strongly recommend that you don't use the root user for your everyday tasks. Safeguard your root user credentials and use them to perform the tasks that only the root user can perform. For the complete list of tasks that require you to sign in as the root user, see <u>Tasks that require root user credentials</u> in the *IAM User Guide*.

## IAM users and groups

An <u>IAM user</u> is an identity within your AWS account that has specific permissions for a single person or application. Where possible, we recommend relying on temporary credentials instead of creating IAM users who have long-term credentials such as passwords and access keys. However, if you have specific use cases that require long-term credentials with IAM users, we recommend that you rotate

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access keys. For more information, see <u>Rotate access keys regularly for use cases that require long-term credentials</u> in the *IAM User Guide*.

An <u>IAM group</u> is an identity that specifies a collection of IAM users. You can't sign in as a group. You can use groups to specify permissions for multiple users at a time. Groups make permissions easier to manage for large sets of users. For example, you could have a group named *IAMAdmins* and give that group permissions to administer IAM resources.

Users are different from roles. A user is uniquely associated with one person or application, but a role is intended to be assumable by anyone who needs it. Users have permanent long-term credentials, but roles provide temporary credentials. To learn more, see <a href="When to create an IAM user (instead of a role">When to create an IAM user (instead of a role)</a> in the IAM User Guide.

#### IAM roles

An <u>IAM role</u> is an identity within your AWS account that has specific permissions. It is similar to an IAM user, but is not associated with a specific person. You can temporarily assume an IAM role in the AWS Management Console by <u>switching roles</u>. You can assume a role by calling an AWS CLI or AWS API operation or by using a custom URL. For more information about methods for using roles, see <u>Using IAM roles</u> in the <u>IAM User Guide</u>.

IAM roles with temporary credentials are useful in the following situations:

- Federated user access To assign permissions to a federated identity, you create a role and define permissions for the role. When a federated identity authenticates, the identity is associated with the role and is granted the permissions that are defined by the role. For information about roles for federation, see <a href="Creating a role for a third-party Identity Provider">Creating a role for a third-party Identity Provider</a> in the IAM User Guide. If you use IAM Identity Center, you configure a permission set. To control what your identities can access after they authenticate, IAM Identity Center correlates the permission set to a role in IAM. For information about permissions sets, see <a href="Permission sets">Permission sets</a> in the AWS IAM Identity Center User Guide.
- **Temporary IAM user permissions** An IAM user or role can assume an IAM role to temporarily take on different permissions for a specific task.
- Cross-account access You can use an IAM role to allow someone (a trusted principal) in a
  different account to access resources in your account. Roles are the primary way to grant crossaccount access. However, with some AWS services, you can attach a policy directly to a resource
  (instead of using a role as a proxy). To learn the difference between roles and resource-based
  policies for cross-account access, see <a href="How IAM roles differ from resource-based policies">How IAM roles differ from resource-based policies</a> in the
  IAM User Guide.

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• Cross-service access – Some AWS services use features in other AWS services. For example, when you make a call in a service, it's common for that service to run applications in Amazon EC2 or store objects in Amazon S3. A service might do this using the calling principal's permissions, using a service role, or using a service-linked role.

- Forward access sessions (FAS) When you use an IAM user or role to perform actions in AWS, you are considered a principal. When you use some services, you might perform an action that then initiates another action in a different service. FAS uses the permissions of the principal calling an AWS service, combined with the requesting AWS service to make requests to downstream services. FAS requests are only made when a service receives a request that requires interactions with other AWS services or resources to complete. In this case, you must have permissions to perform both actions. For policy details when making FAS requests, see Forward access sessions.
- Service role A service role is an <u>IAM role</u> that a service assumes to perform actions on your behalf. An IAM administrator can create, modify, and delete a service role from within IAM. For more information, see <u>Creating a role to delegate permissions to an AWS service</u> in the *IAM User Guide*.
- **Service-linked role** A service-linked role is a type of service role that is linked to an AWS service. The service can assume the role to perform an action on your behalf. Service-linked roles appear in your AWS account and are owned by the service. An IAM administrator can view, but not edit the permissions for service-linked roles.
- Applications running on Amazon EC2 You can use an IAM role to manage temporary credentials for applications that are running on an EC2 instance and making AWS CLI or AWS API requests. This is preferable to storing access keys within the EC2 instance. To assign an AWS role to an EC2 instance and make it available to all of its applications, you create an instance profile that is attached to the instance. An instance profile contains the role and enables programs that are running on the EC2 instance to get temporary credentials. For more information, see <u>Using an IAM role to grant permissions to applications running on Amazon EC2 instances</u> in the *IAM User Guide*.

To learn whether to use IAM roles or IAM users, see When to create an IAM role (instead of a user) in the IAM User Guide.

#### Access control

You can have valid credentials to authenticate your requests, but unless you have permissions you cannot create or access Amazon Redshift resources. For example, you must have permissions to create an Amazon Redshift cluster, create a snapshot, add an event subscription, and so on.

The following sections describe how to manage permissions for Amazon Redshift. We recommend that you read the overview first.

- Overview of managing access permissions to your Amazon Redshift resources
- Using identity-based policies (IAM policies) for Amazon Redshift

# Overview of managing access permissions to your Amazon Redshift resources

Every AWS resource is owned by an AWS account, and permissions to create or access the resources are governed by permissions policies. An account administrator can attach permissions policies to IAM identities (that is, users, groups, and roles), and some services (such as AWS Lambda) also support attaching permissions policies to resources.



#### Note

An account administrator (or administrator user) is a user with administrator privileges. For more information, see IAM best practices in the IAM User Guide.

When granting permissions, you decide who is getting the permissions, which resources they get permissions for, and the specific actions that you want to allow on those resources.

## **Amazon Redshift resources and operations**

Amazon Redshift provides service-specific resources, actions, and condition context keys for use in IAM permission policies.

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# Amazon Redshift, Amazon Redshift Serverless, Amazon Redshift Data API, and Amazon Redshift query editor v2 access permissions

When you set up <u>Access control</u>, you write permission policies that you can attach to an IAM identity (identity-based policies). For detailed reference information, see the following topics in the *Service Authorization Reference*:

- For Amazon Redshift, see <u>Actions, resources, and condition keys for Amazon Redshift</u> that use the redshift: prefix.
- For Amazon Redshift Serverless, see <u>Actions, resources, and condition keys for Amazon Redshift</u> Serverless that use the redshift-serverless: prefix.
- For Amazon Redshift Data API, see <u>Actions, resources, and condition keys for Amazon Redshift</u>
  Data API that use the redshift-data: prefix.
- For Amazon Redshift query editor v2, see <u>Actions, resources, and condition keys for AWS SQL</u>
   Workbench (Amazon Redshift query editor v2) that use the sqlworkbench: prefix.

The query editor v2 includes permission-only actions that don't directly correspond to an API operation. These actions are indicated in the *Service Authorization Reference* with [permission only].

The Service Authorization Reference contains information about which API operations can be used in an IAM policy. It also includes the AWS resource for which you can grant the permissions, and condition keys that you can include for fine-grained access control. For more information about conditions, see Using IAM policy conditions for fine-grained access control.

You specify the actions in the policy's Action field, the resource value in the policy's Resource field, and conditions in the policy's Condition field. To specify an action for Amazon Redshift, use the redshift: prefix followed by the API operation name (for example, redshift: CreateCluster).

## **Understanding resource ownership**

A resource owner is the AWS account that created a resource. That is, the resource owner is the AWS account of the principal entity (the root account, an IAM user, or an IAM role) that authenticates the request that creates the resource. The following examples illustrate how this works:

• If you use the root account credentials of your AWS account to create a DB cluster, your AWS account is the owner of the Amazon Redshift resource.

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• If you create an IAM role in your AWS account with permissions to create Amazon Redshift resources, anyone who can assume the role can create Amazon Redshift resources. Your AWS account, to which the role belongs, owns the Amazon Redshift resources.

 If you create an IAM user in your AWS account and grant permissions to create Amazon Redshift resources to that user, the user can create Amazon Redshift resources. However, your AWS account, to which the user belongs, owns the Amazon Redshift resources. In most cases this method isn't recommended. We recommend creating an IAM role and attaching permissions to the role, then assigning the role to a user.

#### Managing access to resources

A permissions policy describes who has access to what. The following section explains the available options for creating permissions policies.



#### Note

This section discusses using IAM in the context of Amazon Redshift. It doesn't provide detailed information about the IAM service. For complete IAM documentation, see What is IAM? in the IAM User Guide. For information about IAM policy syntax and descriptions, see AWS IAM policy reference in the IAM User Guide.

Policies attached to an IAM identity are referred to as identity-based policies (IAM policies) and policies attached to a resource are referred to as resource-based policies. Amazon Redshift supports only identity-based policies (IAM policies).

#### **Identity-based policies (IAM policies)**

You can assign permissions by attaching polices to an IAM role and then assigning that role to a user or group. The following is an example policy that containing permissions to create, delete, modify, and reboot Amazon Redshift clusters for your AWS account.

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "AllowManageClusters",
      "Effect": "Allow",
      "Action": [
```

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```
"redshift:CreateCluster",
    "redshift:DeleteCluster",
    "redshift:ModifyCluster",
    "redshift:RebootCluster"
],
    "Resource":"*"
}
]
```

For more information about using identity-based policies with Amazon Redshift, see <u>Using</u> <u>identity-based policies</u> (IAM policies) for Amazon Redshift. For more information about users, groups, roles, and permissions, see <u>Identities</u> (users, groups, and roles) in the *IAM User Guide*.

#### **Resource-based policies**

Other services, such as Amazon S3, also support resource-based permissions policies. For example, you can attach a policy to an S3 bucket to manage access permissions to that bucket. Amazon Redshift doesn't support resource-based policies.

#### Specifying policy elements: Actions, effects, resources, and principals

For each Amazon Redshift resource (see <u>Amazon Redshift resources and operations</u>), the service defines a set of API operations (see <u>Actions</u>). To grant permissions for these API operations, Amazon Redshift defines a set of actions that you can specify in a policy. Performing an API operation can require permissions for more than one action.

The following are the basic policy elements:

- **Resource** In a policy, you use an Amazon Resource Name (ARN) to identify the resource to which the policy applies. For more information, see Amazon Redshift resources and operations.
- Action You use action keywords to identify resource operations that you want to allow or deny. For example, the redshift: DescribeClusters permission allows the user permissions to perform the Amazon Redshift DescribeClusters operation.
- Effect You specify the effect when the user requests the specific action—this can be either allow or deny. If you don't explicitly grant access to (allow) a resource, access is implicitly denied. You can also explicitly deny access to a resource, which you might do to make sure that a user cannot access it, even if a different policy grants access.
- **Principal** In identity-based policies (IAM policies), the user that the policy is attached to is the implicit principal. For resource-based policies, you specify the user, account, service, or other

entity that you want to receive permissions (applies to resource-based policies only). Amazon Redshift doesn't support resource-based policies.

To learn more about IAM policy syntax and descriptions, see <u>AWS IAM policy reference</u> in the *IAM User Guide*.

For a table showing all of the Amazon Redshift API actions and the resources that they apply to, see <a href="Mazon Redshift"><u>Amazon Redshift Amazon Redshift Serverless</u></a>, <a href="Amazon Redshift">Amazon Redshift Data API</a>, and <a href="Amazon Redshift">Amazon Redshift Query editor v2 access permissions</a>.

## **Specifying conditions in a policy**

When you grant permissions, you can use the access policy language to specify the conditions when a policy should take effect. For example, you might want a policy to be applied only after a specific date. For more information about specifying conditions in an access policy language, see IAM JSON policy elements: Condition in the IAM User Guide.

To identify conditions where a permissions policy applies, include a Condition element in your IAM permissions policy. For example, you can create a policy that permits a user to create a cluster using the redshift:CreateCluster action, and you can add a Condition element to restrict that user to only create the cluster in a specific region. For details, see <u>Using IAM policy conditions for fine-grained access control</u>. For a list showing all of condition key values and the Amazon Redshift actions and resources that they apply to, see <u>Amazon Redshift</u>, <u>Amazon Redshift</u> Serverless, <u>Amazon Redshift Data API</u>, and <u>Amazon Redshift query editor v2 access permissions</u>.

#### Using IAM policy conditions for fine-grained access control

In Amazon Redshift, you can use condition keys to restrict access to resources based on the tags for those resources. The following are common Amazon Redshift condition keys.

Condition key	Description
aws:RequestTag	Requires users to include a tag key (name) and value whenever they create a resource. For more information, see <a href="mailto:aws:RequestTag">aws:RequestTag</a> in the IAM User Guide.
aws:ResourceTag	Restricts user access to resources based on specific tag keys and values. For more information, see <a href="mailto:aws:ResourceTag">aws:ResourceTag</a> in the IAM User Guide.

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Condition key	Description
aws:TagKeys	Use this key to compare the tag keys in a request with the keys that you specify in the policy. For more information, see <a href="mailto:aws:TagKeys">aws:TagKeys</a> in the IAM User Guide.

For information on tags, see Tagging overview.

For a list of the API actions that support the redshift: RequestTag and redshift: ResourceTag condition keys, see <a href="mailto:Amazon Redshift, Amazon Redshift Serverless">Amazon Redshift Data API</a>, and Amazon Redshift query editor v2 access permissions.

The following condition keys can be used with the Amazon Redshift GetClusterCredentials action.

Condition key	Description
redshift: DurationS econds	Limits the number of seconds that can be specified for duration.
redshift:DbName	Restricts database names that can be specified.
redshift:DbUser	Restricts database user names that can be specified.

#### Example 1: Restricting access by using the aws:ResourceTag condition key

Use the following IAM policy to let a user modify an Amazon Redshift cluster only for a specific AWS account in the us-west-2 region with a tag named environment with a tag value of test.

```
"Version": "2012-10-17",
"Statement": {
    "Sid": "AllowModifyTestCluster",
    "Effect": "Allow",
    "Action": "redshift:ModifyCluster",
    "Resource": "arn:aws:redshift:us-west-2:123456789012:cluster:*",
    "Condition": {
        "StringEquals": {
```

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```
"aws:ResourceTag/environment": "test"
}
}
}
```

#### Example 2: Restricting access by using the aws:RequestTag condition key

Use the following IAM policy to let a user create an Amazon Redshift cluster only if the command to create the cluster includes a tag named usage and a tag value of production. The condition with aws: TagKeys and the ForAllValues modifier specifies that only the keys costcenter and usage can be specified in the request.

```
{
    "Version": "2012-10-17",
    "Statement": {
        "Sid": "AllowCreateProductionCluster",
        "Effect": "Allow",
        "Action": [
            "redshift:CreateCluster",
            "redshift:CreateTags"
        ],
        "Resource": "*",
        "Condition": {
            "StringEquals": {
                 "aws:RequestTag/usage": "production"
            },
            "ForAllValues:StringEquals": {
                 "aws:TagKeys": [
                     "costcenter",
                     "usage"
                ]
            }
        }
    }
}
```

## Using identity-based policies (IAM policies) for Amazon Redshift

This topic provides examples of identity-based policies in which an account administrator can attach permissions policies to IAM identities (that is, users, groups, and roles).



#### Important

We recommend that you first review the introductory topics that explain the basic concepts and options available for you to manage access to your Amazon Redshift resources. For more information, see Overview of managing access permissions to your Amazon Redshift resources.

The following shows an example of a permissions policy. The policy allows a user to create, delete, modify, and reboot all clusters, and then denies permission to delete or modify any clusters where the cluster identifier starts with production in AWS Region us-west-2 and AWS account 123456789012.

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "AllowClusterManagement",
      "Action": [
        "redshift:CreateCluster",
        "redshift:DeleteCluster",
        "redshift:ModifyCluster",
        "redshift:RebootCluster"
      ],
      "Resource": [
        11 * 11
      ],
      "Effect": "Allow"
    },
      "Sid": "DenyDeleteModifyProtected",
      "Action": [
        "redshift:DeleteCluster",
        "redshift:ModifyCluster"
      ],
      "Resource": [
        "arn:aws:redshift:us-west-2:123456789012:cluster:production*"
      ],
      "Effect": "Deny"
    }
  ]
```

}

#### The policy has two statements:

• The first statement grants permissions for a user to a user to create, delete, modify, and reboot clusters. The statement specifies a wildcard character (\*) as the Resource value so that the policy applies to all Amazon Redshift resources owned by the root AWS account.

• The second statement denies permission to delete or modify a cluster. The statement specifies a cluster Amazon Resource Name (ARN) for the Resource value that includes a wildcard character (\*). As a result, this statement applies to all Amazon Redshift clusters owned by the root AWS account where the cluster identifier begins with production.

#### **AWS managed policies for Amazon Redshift**

AWS addresses many common use cases by providing standalone IAM policies that are created and administered by AWS. Managed policies grant necessary permissions for common use cases so you can avoid having to investigate what permissions are needed. For more information, see <a href="AWS">AWS</a> managed policies in the IAM User Guide.

You can also create your own custom IAM policies to allow permissions for Amazon Redshift API operations and resources. You can attach these custom policies to the IAM roles or groups that require those permissions.

The following sections describe AWS managed policies, which you can attach to users in your account, and are specific to Amazon Redshift.

## ${\bf Amazon Redshift Read Only Access}$

Grants read-only access to all Amazon Redshift resources for an AWS account.

You can find the <u>AmazonRedshiftReadOnlyAccess</u> policy on the IAM console and <u>AmazonRedshiftReadOnlyAccess</u> in the AWS Managed Policy Reference Guide.

#### AmazonRedshiftFullAccess

Grants full access to all Amazon Redshift resources for an AWS account. Additionally, this policy grants full access to all Amazon Redshift Serverless resources.

You can find the <u>AmazonRedshiftFullAccess</u> policy on the IAM console and <u>AmazonRedshiftFullAccess</u> in the <u>AWS Managed Policy Reference Guide</u>.

## AmazonRedshiftQueryEditor

Grants full access to the query editor on the Amazon Redshift console.

You can find the <u>AmazonRedshiftQueryEditor</u> policy on the IAM console and <u>AmazonRedshiftQueryEditor</u> in the *AWS Managed Policy Reference Guide*.

#### **AmazonRedshiftDataFullAccess**

Grants full access to the Amazon Redshift Data API operations and resources for an AWS account.

You can find the <u>AmazonRedshiftDataFullAccess</u> policy on the IAM console and <u>AmazonRedshiftDataFullAccess</u> in the *AWS Managed Policy Reference Guide*.

## AmazonRedshiftQueryEditorV2FullAccess

Grants full access to the Amazon Redshift query editor v2 operations and resources. This policy also grants access to other required services.

You can find the <u>AmazonRedshiftQueryEditorV2FullAccess</u> policy on the IAM console and <u>AmazonRedshiftQueryEditorV2FullAccess</u> in the *AWS Managed Policy Reference Guide*.

## AmazonRedshiftQueryEditorV2NoSharing

Grants the ability to work with Amazon Redshift query editor v2 without sharing resources. This policy also grants access to other required services. The principal using this policy can't tag its resources (such as queries) to share them with other principals in the same AWS account.

You can find the <u>AmazonRedshiftQueryEditorV2NoSharing</u> policy on the IAM console and <u>AmazonRedshiftQueryEditorV2NoSharing</u> in the AWS Managed Policy Reference Guide.

## AmazonRedshiftQueryEditorV2ReadSharing

Grants the ability to work with Amazon Redshift query editor v2 with limited sharing of resources. This policy also grants access to other required services. The principal using this policy can tag its resources (such as queries) to share them with other principals in the same AWS account. The granted principal can read the resources shared with its team but can't update them.

You can find the <u>AmazonRedshiftQueryEditorV2ReadSharing</u> policy on the IAM console and <u>AmazonRedshiftQueryEditorV2ReadSharing</u> in the <u>AWS Managed Policy Reference Guide</u>.

## AmazonRedshiftQueryEditorV2ReadWriteSharing

Grants the ability to work with Amazon Redshift query editor v2 with sharing of resources. This policy also grants access to other required services. The principal using this policy can tag its resources (such as queries) to share them with other principals in the same AWS account. The granted principal can read and update the resources shared with its team.

You can find the <u>AmazonRedshiftQueryEditorV2ReadWriteSharing</u> policy on the IAM console and <u>AmazonRedshiftQueryEditorV2ReadWriteSharing</u> in the <u>AWS Managed Policy Reference Guide</u>.

## AmazonRedshiftServiceLinkedRolePolicy

You can't attach AmazonRedshiftServiceLinkedRolePolicy to your IAM entities. This policy is attached to a service-linked role that allows Amazon Redshift to access account resources. For more information, see Using service-linked roles for Amazon Redshift.

You can find the <u>AmazonRedshiftServiceLinkedRolePolicy</u> policy on the IAM console and <u>AmazonRedshiftServiceLinkedRolePolicy</u> in the *AWS Managed Policy Reference Guide*.

#### **AmazonRedshiftAllCommandsFullAccess**

Grants the ability to use the IAM role created from the Amazon Redshift console and set it as default for the cluster to run the COPY from Amazon S3, UNLOAD, CREATE EXTERNAL SCHEMA, CREATE EXTERNAL FUNCTION, and CREATE MODEL commands. The policy also grants permissions to run SELECT statements for related services, such as Amazon S3, CloudWatch Logs, Amazon SageMaker, or AWS Glue.

You can find the <u>AmazonRedshiftAllCommandsFullAccess</u> policy on the IAM console and <u>AmazonRedshiftAllCommandsFullAccess</u> in the *AWS Managed Policy Reference Guide*.

You can also create your own custom IAM policies to allow permissions for Amazon Redshift API operations and resources. You can attach these custom policies to the IAM roles or groups that require those permissions.

## Amazon Redshift updates to AWS managed policies

View details about updates to AWS managed policies for Amazon Redshift since this service began tracking these changes. For automatic alerts about changes to this page, subscribe to the RSS feed on the Amazon Redshift Document history page.

Change	Description	Date
AmazonRedshiftQuer yEditorV2FullAccess – Update to an existing policy	Permission for the actions redshift-serverles s:ListNamespaces and redshift-serverles s:ListWorkgroups are added to the managed policy. Adding them grants permission to list serverless namespace s and serverless workgroups in the Amazon Redshift data warehouse.	February 21, 2024
AmazonRedshiftQuer yEditorV2NoSharing – Update to an existing policy	Permission for the actions redshift-serverles s:ListNamespaces and redshift-serverles s:ListWorkgroups are added to the managed policy. Adding them grants permission to list serverless namespace s and serverless workgroups in the Amazon Redshift data warehouse.	February 21, 2024
AmazonRedshiftQuer yEditorV2ReadSharing – Update to an existing policy	Permission for the actions redshift-serverles s:ListNamespaces and redshift-serverles s:ListWorkgroups are added to the managed policy. Adding them grants permission to list serverless namespace s and serverless workgroups	February 21, 2024

Change	Description	Date
	in the Amazon Redshift data warehouse.	
AmazonRedshiftQuer yEditorV2ReadWriteSharing – Update to an existing policy	Permission for the actions redshift-serverles s:ListNamespaces and redshift-serverles s:ListWorkgroups are added to the managed policy. Adding them grants permissio n to list serverless namespace s and serverless workgroups in the Amazon Redshift data warehouse.	February 21, 2024
AmazonRedshiftRead OnlyAccess – Update to an existing policy	Permission for the action redshift:ListRecom mendations is added to the managed policy. This grants permission to list Amazon Redshift Advisor recommendations.	February 7, 2024
AmazonRedshiftServiceLinked RolePolicy – Update to an existing policy	Permission for the actions ec2:AssignIpv6Addr esses and ec2:Unass ignIpv6Addresses are added to the managed policy. Adding them grants permissio n to assign and unassign IP addresses.	October 31, 2023

Change	Description	Date
AmazonRedshiftQuer yEditorV2NoSharing – Update to an existing policy	Permission for the actions sqlworkbench: GetAu tocompletionMetada ta and sqlworkbe nch: GetAutocomplet ionResource are added to the managed policy.  Adding them grants permission to generate and retrieve database information for auto-completion of SQL while editing queries.	August 16, 2023
AmazonRedshiftQuer yEditorV2ReadSharing – Update to an existing policy	Permission for the actions sqlworkbench:GetAu tocompletionMetada ta and sqlworkbe nch:GetAutocomplet ionResource are added to the managed policy. Adding them grants permissio n to generate and retrieve database information for auto-completion of SQL while editing queries.	August 16, 2023

Change	Description	Date
AmazonRedshiftQuer yEditorV2ReadWriteSharing – Update to an existing policy	Permission for the actions sqlworkbench: GetAu tocompletionMetada ta and sqlworkbe nch: GetAutocomplet ionResource are added to the managed policy.  Adding them grants permission to generate and retrieve database information for auto-completion of SQL while editing queries.	August 16, 2023

Change	Description	Date
AmazonRedshiftServiceLinked RolePolicy – Update to an existing policy	Permissions for actions on AWS Secrets Manager to create and manage secrets are added to the managed policy. Added permissions are the following:  • secretsmanager:Get RandomPassword  • secretsmanager:Des cribeSecret  • secretsmanager:Put SecretValue  • secretsmanager:Upd ateSecret  • secretsmanager:Upd	August 14, 2023
	ateSecretVersionSt	
	<ul><li>secretsmanager:Rot ateSecret</li></ul>	
	<ul><li>secretsmanager:Del eteSecret</li></ul>	

Change	Description	Date
AmazonRedshiftServiceLinked RolePolicy – Update to an existing policy	Permissions for actions on Amazon EC2 to create and manage security groups and routing rules are removed from the managed policy. These permissions pertained to creating subnets and VPCs. Removed permissions are the following:	May 08, 2023
	<ul> <li>ec2:AuthorizeSecur ityGroupEgress</li> <li>ec2:AuthorizeSecur ityGroupIngress</li> <li>ec2:UpdateSecurity GroupRuleDescripti onsEgress</li> <li>ec2:ReplaceRouteTa bleAssociation</li> <li>ec2:CreateRouteTab le</li> <li>ec2:AttachInternet Gateway</li> <li>ec2:UpdateSecurity</li> </ul>	
	GroupRuleDescripti onsIngress  • ec2:AssociateRoute Table  • ec2:RevokeSecurity GroupIngress  • ec2:CreateRoute	

Change	Description	Date
	<ul> <li>ec2:CreateSecurity         Group</li> <li>ec2:RevokeSecurity         GroupEgress</li> <li>ec2:ModifyVpcAttri         bute</li> <li>ec2:CreateSubnet</li> <li>ec2:CreateInternet         Gateway</li> <li>ec2:CreateVpc</li> <li>These were associated with         the Purpose:RedshiftMi         grateToVpc resource tag.         The tag limited the scope         of permissions to tasks         for Amazon EC2 Classic to         Amazon EC2 VPC migration.         For more information about         resource tags, see Controlling         access to AWS resources using         tags.</li> </ul>	
AmazonRedshiftData FullAccess – Update to an existing policy	Permission for the action redshift: GetCluste rCredentialsWithIA  M is added to the managed policy. Adding it grants permission to get enhanced temporary credentials to access an Amazon Redshift database by the specified AWS account.	April 7, 2023

Change	Description	Date
AmazonRedshiftServiceLinked RolePolicy – Update to an existing policy	Permissions for the actions on Amazon EC2 for creation and management of security group rules are added to the managed policy. These security groups and rules ares specifically associated with the Amazon Redshift aws:RequestTag/Red shift resource tag. This limits the scope of the permissions to specific Amazon Redshift resources.	April 06, 2023
AmazonRedshiftQuer yEditorV2NoSharing – Update to an existing policy	Permission for the action sqlworkbench: GetSc hemaInference is added to the managed policy. Adding it grants permission to get the columns and data types inferred from a file.	March 21, 2023
AmazonRedshiftQuer yEditorV2ReadSharing – Update to an existing policy	Permission for the action sqlworkbench: GetSc hemaInference is added to the managed policy. Adding it grants permission to get the columns and data types inferred from a file.	March 21, 2023

Change	Description	Date
AmazonRedshiftQuer yEditorV2ReadWriteSharing – Update to an existing policy	Permission for the action sqlworkbench: GetSc hemaInference is added to the managed policy. Adding it grants permission to get the columns and data types inferred from a file.	March 21, 2023
AmazonRedshiftQuer yEditorV2NoSharing – Update to an existing policy	Permission for the action sqlworkbench: AssociateNotebookWithTa b is added to the managed policy. Adding it grants permission to create and update tabs linked to a user's own notebook.	February 2, 2023
AmazonRedshiftQuer yEditorV2ReadSharing – Update to an existing policy	Permission for the action sqlworkbench: AssociateNotebookWithTa b is added to the managed policy. Adding it grants permission to create and update tabs linked to a user's own notebook or to a notebook that is shared with them.	February 2, 2023

Change	Description	Date
AmazonRedshiftQuer yEditorV2ReadWriteSharing – Update to an existing policy	Permission for the action sqlworkbench: AssociateNotebookWithTa b is added to the managed policy. Adding it grants permission to create and update tabs linked to a user's own notebook or to a notebook that is shared with them.	February 2, 2023

Change	Description	Date
AmazonRedshiftQuer yEditorV2NoSharing – Update to an existing policy	To grant permission to use notebooks, Amazon Redshift added permission for the following actions:	October 17, 2022
	<ul><li>sqlworkbench:ListN otebooks</li></ul>	
	<ul> <li>sqlworkbench:Creat eNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Dupli cateNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Creat eNotebookFromVersi on</li> </ul>	
	<ul><li>sqlworkbench:Impor tNotebook</li></ul>	
	<ul><li>sqlworkbench:GetNo tebook</li></ul>	
	<ul> <li>sqlworkbench:Updat eNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Delet eNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Creat eNotebookCell</li> </ul>	
	<ul> <li>sqlworkbench:Delet eNotebookCell</li> </ul>	
	<ul> <li>sqlworkbench:Updat eNotebookCellConte nt</li> </ul>	
	<ul> <li>sqlworkbench:Updat eNotebookCellLayou t</li> </ul>	

Change	Description	Date
	<ul><li>sqlworkbench:Batch GetNotebookCell</li></ul>	
	<ul> <li>sqlworkbench:ListN otebookVersions</li> </ul>	
	<ul> <li>sqlworkbench:Creat eNotebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:GetNo tebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:Delet eNotebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:Resto reNotebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:Expor tNotebook</li> </ul>	

Change	Description	Date
AmazonRedshiftQuer yEditorV2ReadSharing – Update to an existing policy	To grant permission to use notebooks, Amazon Redshift added permission for the following actions:	October 17, 2022
	<ul> <li>sqlworkbench:ListN otebooks</li> </ul>	
	<ul> <li>sqlworkbench:Creat eNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Dupli cateNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Creat eNotebookFromVersi on</li> </ul>	
	<ul> <li>sqlworkbench:Impor tNotebook</li> </ul>	
	<ul> <li>sqlworkbench:GetNo tebook</li> </ul>	
	<ul> <li>sqlworkbench:Updat eNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Delet eNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Creat eNotebookCell</li> </ul>	
	<ul> <li>sqlworkbench:Delet eNotebookCell</li> </ul>	
	<ul> <li>sqlworkbench:Updat eNotebookCellConte nt</li> </ul>	
	<ul> <li>sqlworkbench:Updat eNotebookCellLayou t</li> </ul>	

Change	Description	Date
	<ul><li>sqlworkbench:Batch GetNotebookCell</li></ul>	
	<ul><li>sqlworkbench:ListN otebookVersions</li></ul>	
	<ul> <li>sqlworkbench:Creat eNotebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:GetNo tebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:Delet eNotebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:Resto reNotebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:Expor tNotebook</li> </ul>	

Change	Description	Date
AmazonRedshiftQuer yEditorV2ReadWriteSharing – Update to an existing policy	To grant permission to use notebooks, Amazon Redshift added permission for the following actions:	October 17, 2022
	<ul><li>sqlworkbench:ListN otebooks</li></ul>	
	<ul> <li>sqlworkbench:Creat eNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Dupli cateNotebook</li> </ul>	
	<ul> <li>sqlworkbench:Creat eNotebookFromVersi on</li> </ul>	
	<ul><li>sqlworkbench:Impor tNotebook</li></ul>	
	<ul><li>sqlworkbench:GetNo tebook</li></ul>	
	<ul><li>sqlworkbench:Updat eNotebook</li></ul>	
	<ul><li>sqlworkbench:Delet eNotebook</li></ul>	
	<ul> <li>sqlworkbench:Creat eNotebookCell</li> </ul>	
	<ul> <li>sqlworkbench:Delet eNotebookCell</li> </ul>	
	<ul> <li>sqlworkbench:Updat eNotebookCellConte nt</li> </ul>	
	<ul> <li>sqlworkbench:Updat eNotebookCellLayou t</li> </ul>	

Change	Description	Date
	<ul><li>sqlworkbench:Batch GetNotebookCell</li></ul>	
	<ul><li>sqlworkbench:ListN otebookVersions</li></ul>	
	<ul> <li>sqlworkbench:Creat eNotebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:GetNo tebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:Delet eNotebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:Resto reNotebookVersion</li> </ul>	
	<ul> <li>sqlworkbench:Expor tNotebook</li> </ul>	
AmazonRedshiftServiceLinked RolePolicy – Update to an existing policy	Amazon Redshift added the namespace AWS/Redshift to allow publishing metrics to CloudWatch.	September 7, 2022
AmazonRedshiftQuer yEditorV2NoSharing – Update to an existing policy	Amazon Redshift added permission to the actions sqlworkbench:ListQ ueryExecutionHisto ry and sqlworkbe nch:GetQueryExecut ionHistory . This grants permission to see query history.	August 30, 2022

Change	Description	Date
AmazonRedshiftQuer yEditorV2ReadSharing – Update to an existing policy	Amazon Redshift added permission to the actions sqlworkbench:ListQ ueryExecutionHisto ry and sqlworkbe nch:GetQueryExecutionHistory . This grants permission to see query history.	August 30, 2022
AmazonRedshiftQuer yEditorV2ReadWriteSharing – Update to an existing policy	Amazon Redshift added permission to the actions sqlworkbench:ListQ ueryExecutionHisto ry and sqlworkbe nch:GetQueryExecutionHistory . This grants permission to see query history.	August 30, 2022
AmazonRedshiftFullAccess – Update to an existing policy	Permissions for Amazon Redshift Serverless are added to the existing AmazonRed shiftFullAccess managed policy.	July 22, 2022

Change	Description	Date
AmazonRedshiftData FullAccess – Update to an existing policy	Amazon Redshift updated redshift-serverles s:GetCredentials default scoping condition of tag aws:ResourceTag/Re dshiftDataFullAcce ss permission from StringEquals to StringLike to grant access to resources tagged with tag key RedshiftDataFullAc cess and any tag value.	July 11, 2022
AmazonRedshiftData FullAccess – Update to an existing policy	Amazon Redshift added new permissions to allow redshift-serverles s:GetCredentials for temporary credentials to Amazon Redshift Serverless.	July 8, 2022
AmazonRedshiftQuer yEditorV2NoSharing – Update to an existing policy	Amazon Redshift added permission to the action sqlworkbench: GetAc countSettings . This grants permission to get account settings.	June 15, 2022
AmazonRedshiftQuer yEditorV2ReadSharing – Update to an existing policy	Amazon Redshift added permission to the action sqlworkbench: GetAc countSettings . This grants permission to get account settings.	June 15, 2022

Change	Description	Date
AmazonRedshiftQuer yEditorV2ReadWriteSharing – Update to an existing policy	Amazon Redshift added permission to the action sqlworkbench: GetAc countSettings . This grants permission to get account settings.	June 15, 2022
AmazonRedshiftServiceLinked RolePolicy – Update to an existing policy	To enable public access to new Amazon Redshift Serverless endpoints, Amazon Redshift allocates and associates Elastic IP addresses to the VPC endpoint's Elastic network interface in the customer account. It does this via permissions provided through the service linked role. To enable this use case, actions to allocate and release an Elastic IP address are added to the Amazon Redshift Serverless service linked role.	May 26, 2022
AmazonRedshiftQuer yEditorV2FullAccess – Update to an existing policy	Permissions to the action sqlworkbench:ListT aggedResources . It is scoped specifically to Amazon Redshift query editor v2 resources. This policy update gives the right to call tag:GetResources only through query editor v2.	February 22, 2022

Change	Description	Date
AmazonRedshiftQuer yEditorV2NoSharing – Update to an existing policy	Permissions to the action sqlworkbench:ListT aggedResources . It is scoped specifically to Amazon Redshift query editor v2 resources. This policy update gives the right to call tag:GetResources only through query editor v2.	February 22, 2022
AmazonRedshiftQuer yEditorV2ReadSharing – Update to an existing policy	Permissions to the action sqlworkbench:ListT aggedResources . It is scoped specifically to Amazon Redshift query editor v2 resources. This policy update gives the right to call tag:GetResources only through query editor v2.	February 22, 2022
AmazonRedshiftQuer yEditorV2ReadWriteSharing – Update to an existing policy	Permissions to the action sqlworkbench:ListT aggedResources . It is scoped specifically to Amazon Redshift query editor v2 resources. This policy update gives the right to call tag:GetResources only through query editor v2.	February 22, 2022

Change	Description	Date
AmazonRedshiftQuer yEditorV2ReadSharing – Update to an existing policy	Permission for the action sqlworkbench: Assoc iateQueryWithTab is added to the managed policy. Adding it allows customers to create editor tabs linked to a query that is shared with them.	February 22, 2022
AmazonRedshiftServiceLinked RolePolicy – Update to an existing policy	Amazon Redshift added permissions for new actions to allow management of Amazon Redshift network and VPC resources.	November 22, 2021
AmazonRedshiftAllC ommandsFullAccess – New policy	Amazon Redshift added a new policy to allow using the IAM role created from the Amazon Redshift console and set it as default for the cluster to run the COPY from Amazon S3, UNLOAD, CREATE EXTERNAL SCHEMA, CREATE EXTERNAL FUNCTION, CREATE MODEL, or CREATE LIBRARY commands.	November 18, 2021
AmazonRedshiftServiceLinked RolePolicy – Update to an existing policy	Amazon Redshift added permissions for new actions to allow management of Amazon Redshift CloudWatch log groups and log streams, including audit-log export.	November 15, 2021

Change	Description	Date
AmazonRedshiftFullAccess – Update to an existing policy	Amazon Redshift added new permissions to allow model explainability, DynamoDB, Redshift Spectrum, and Amazon RDS federation.	October 07, 2021
AmazonRedshiftQuer yEditorV2FullAccess – New policy	Amazon Redshift added a new policy to allow full access to Amazon Redshift query editor v2.	September 24, 2021
<u>AmazonRedshiftQuer</u> <u>yEditorV2NoSharing</u> – New policy	Amazon Redshift added a new policy to allow using Amazon Redshift query editor v2 without sharing resources.	September 24, 2021
<u>AmazonRedshiftQuer</u> <u>yEditorV2ReadSharing</u> – New policy	Amazon Redshift added a new policy to allow read sharing within Amazon Redshift query editor v2.	September 24, 2021
AmazonRedshiftQuer yEditorV2ReadWriteSharing – New policy	Amazon Redshift added a new policy to allow read and update sharing within Amazon Redshift query editor v2.	September 24, 2021
AmazonRedshiftFullAccess – Update to an existing policy	Amazon Redshift added new permissions to allow sagemaker: *Job* .	August 18, 2021
AmazonRedshiftData FullAccess - Update to an existing policy	Amazon Redshift added new permissions to allow AuthorizeDataShare .	August 12, 2021

Change	Description	Date
AmazonRedshiftData FullAccess – Update to an existing policy	Amazon Redshift added new permissions to allow BatchExecuteStatem ent .	July 27, 2021
Amazon Redshift started tracking changes	Amazon Redshift started tracking changes for its AWS managed policies.	July 27, 2021

# Permissions required to use Redshift Spectrum

Amazon Redshift Spectrum requires permissions to other AWS services to access resources. For details about permissions in IAM policies for Redshift Spectrum, see <a href="IAM policies for Amazon">IAM policies for Amazon</a> Redshift Spectrum in the Amazon Redshift Database Developer Guide.

## Permissions required to use the Amazon Redshift console

For a user to work with the Amazon Redshift console, that user must have a minimum set of permissions that allows the user to describe the Amazon Redshift resources for their AWS account. These permissions must also allow the user to describe other related information, including Amazon EC2 security, Amazon CloudWatch, Amazon SNS, and network information.

If you create an IAM policy that is more restrictive than the minimum required permissions, the console doesn't function as intended for users with that IAM policy. To ensure that those users can still use the Amazon Redshift console, also attach the AmazonRedshiftReadOnlyAccess managed policy to the user. How to do this is described in <a href="AWS managed policies for Amazon Redshift">AWS managed policies for Amazon Redshift</a>.

For information to give a user access to the query editor on the Amazon Redshift console, see Permissions required to use the Amazon Redshift console query editor.

You don't need to allow minimum console permissions for users that are making calls only to the AWS CLI or the Amazon Redshift API.

## Permissions required to use the Amazon Redshift console query editor

For a user to work with the Amazon Redshift query editor, that user must have a minimum set of permissions to Amazon Redshift and Amazon Redshift Data API operations. To connect to a database using a secret, you must also have Secrets Manager permissions.

To give a user access to the query editor on the Amazon Redshift console, attach the AmazonRedshiftQueryEditor and AmazonRedshiftReadOnlyAccess AWS managed policies. The AmazonRedshiftQueryEditor policy allows the user permission to retrieve the results of only their own SQL statements. That is, statements submitted by the same aws:userid as shown in this section of the AmazonRedshiftQueryEditor AWS managed policy.

```
{
    "Sid": "DataAPIIAMSessionPermissionsRestriction",
    "Action": [
        "redshift-data:GetStatementResult",
        "redshift-data:CancelStatement",
        "redshift-data:DescribeStatement",
        "redshift-data:ListStatements"
    ],
    "Effect": "Allow",
    "Resource": "*",
    "Condition": {
        "StringEquals": {
            "redshift-data:statement-owner-iam-userid": "${aws:userid}"
        }
    }
}
```

To allow a user to retrieve the results of SQL statements of others in the same IAM role, create your own policy without the condition to limit access to the current user. Also limit access to change a policy to an administrator.

# Permissions required to use the query editor v2

For a user to work with the Amazon Redshift query editor v2, that user must have a minimum set of permissions to Amazon Redshift, the query editor v2 operations, and other AWS services such as AWS Key Management Service, AWS Secrets Manager, and tagging service.

To give a user full access to the query editor v2, attach the AmazonRedshiftQueryEditorV2FullAccess AWS managed policy. The

AmazonRedshiftQueryEditorV2FullAccess policy allows the user permission to share query editor v2 resources, such as queries, with others in the same team. For details about how access to query editor v2 resources are controlled, see the definition of the specific managed policy for query editor v2 in the IAM console.

Some Amazon Redshift query editor v2 AWS managed policies use AWS tags within conditions to scope access to resources. Within query editor v2, sharing queries is based on the tag key and value "aws:ResourceTag/sqlworkbench-team": "\${aws:PrincipalTag/sqlworkbench-team}" in the IAM policy attached to principal (the IAM role). Principals in the same AWS account with the same tag value (for example, accounting-team), are on the same team in query editor v2. You can only be associated with one team at a time. A user with administrative permissions can set up teams in the IAM console by giving all team members the same value for the sqlworkbench-team tag. If the tag value of the sqlworkbench-team is changed for an IAM user or an IAM role, there might be a delay until the change is reflected in shared resources. If the tag value of a resource (such as a query) is changed, again there might be a delay until the change is reflected. Team members must also have the tag:GetResources permission to share.

## Example: To add the accounting-team tag for an IAM role

- 1. Sign in to the AWS Management Console and open the IAM console at <a href="https://console.aws.amazon.com/iam/">https://console.aws.amazon.com/iam/</a>.
- 2. In the navigation pane of the console, choose **Roles** and then choose the name of the role that you want to edit.
- 3. Choose the **Tags** tab and then choose **Add tags**.
- 4. Add the tag key sqlworkbench-team and the value accounting-team.
- 5. Choose **Save changes**.

Now when an IAM principal (with this IAM role attached) shares a query with the team, other principals with the same accounting-team tag value can view the query.

For more information on how to attach a tag to a principal, including IAM roles and IAM users, see Tagging IAM resources in the *IAM User Guide*.

You can also set up teams at the session level using an Identity Provider (IdP). This allows multiple users using the same IAM role to have different team. The IAM role trust policy must allow the sts:TagSession operation. For more information, see <u>Permissions required to add session tags</u> in the *IAM User Guide*. Add the principal tag attribute to the SAML assertion provided by your IdP.

Follow the instructions for your Identity provider (IdP) to populate the SAML attribute with the content coming from your directory. For more information about Identity providers (IdPs) and Amazon Redshift, see <u>Using IAM authentication to generate database user credentials</u> and <u>Identity providers and federation</u> in the *IAM User Guide*.

The sqlworkbench: CreateNotebookVersion grants permission to get the current content of notebook cells and create a notebook version on your account. Meaning, at the time of version creation, the current content of the notebook is the same as the version's content. Later on, the content of the cells in the version stay the same as the current notebook is updated. The sqlworkbench: GetNotebookVersion grants permission to get a version of the notebook. A user who doesn't have sqlworkbench: BatchGetNotebookCell permission but has sqlworkbench: CreateNotebookVersion and sqlworkbench: GetNotebookVersion permissions on a notebook has access to notebook cells in the version. This user without the sqlworkbench: BatchGetNotebookCell permission is still able to retrieve the content of a notebook's cells by first creating a version and then getting this created version.

## Permissions required to use the Amazon Redshift scheduler

When you use the Amazon Redshift scheduler, you set up an IAM role with a trust relationship to the Amazon Redshift scheduler (**scheduler.redshift.amazonaws.com**) to allow the scheduler to assume permissions on your behalf. You also attach a policy (permissions) to the role for the Amazon Redshift API operations that you want to schedule.

The following example shows the policy document in JSON format to set up a trust relationship with the Amazon Redshift scheduler and Amazon Redshift.

```
"redshift.amazonaws.com"

]
},
"Action": "sts:AssumeRole"
}
]
```

For more information about trust entities, see <u>Creating a role to delegate permissions to an AWS</u> service in the *IAM User Guide*.

You also must add permission for the Amazon Redshift operations you want to schedule.

For the scheduler to use the ResizeCluster operation, add a permission that is similar to the following to your IAM policy. Depending on your environment, you might want to make the policy more restrictive.

For the steps to create a role for the Amazon Redshift scheduler, see <u>Creating a role for an AWS service (console)</u> in the *IAM User Guide*. Make these choices when you create a role in the IAM console:

- For Choose the service that will use this role: Choose Redshift.
- For Select your use case: Choose Redshift Scheduler.
- Create or attach a policy to the role that allows an Amazon Redshift operation to be scheduled.
   Choose Create policy or modify the role to attach a policy. Enter the JSON policy for the operation that is to be scheduled.
- After you create the role, edit the **Trust Relationship** of the IAM role to include the service redshift.amazonaws.com.

The IAM role you create has trusted entities of scheduler.redshift.amazonaws.com and redshift.amazonaws.com. It also has an attached policy that allows a supported Amazon Redshift API action, such as, "redshift:ResizeCluster".

## Permissions required to use the Amazon EventBridge scheduler

When you use the Amazon EventBridge scheduler, you set up an IAM role with a trust relationship to the EventBridge scheduler (events.amazonaws.com) to allow the scheduler to assume permissions on your behalf. You also attach a policy (permissions) to the role for the Amazon Redshift Data API operations that you want to schedule and a policy for Amazon EventBridge operations.

You use the EventBridge scheduler when you create scheduled queries with the Amazon Redshift query editor on the console.

You can create an IAM role to run scheduled queries on the IAM console. In this IAM role, attach AmazonEventBridgeFullAccess and AmazonRedshiftDataFullAccess.

The following example shows the policy document in JSON format to set up a trust relationship with the EventBridge scheduler.

For more information about trust entities, see <u>Creating a role to delegate permissions to an AWS service</u> in the *IAM User Guide*.

For the steps to create a role for the EventBridge scheduler, see <u>Creating a role for an AWS service</u> (console) in the *IAM User Guide*. Make these choices when you create a role in the IAM console:

- For Choose the service that will use this role: Choose CloudWatch Events.
- For Select your use case: Choose CloudWatch Events.
- Attach the following permission policies: AmazonEventBridgeFullAccess and AmazonRedshiftDataFullAccess.

The IAM role that you create has a trusted entity of events.amazonaws.com. It also has an attached policy that allows supported Amazon Redshift Data API actions, such as, "redshift-data:\*".

# Permissions required to use Amazon Redshift machine learning (ML)

Following, you can find a description of the permissions required to use Amazon Redshift machine learning (ML) for different use cases.

For your users to use Amazon Redshift ML with Amazon SageMaker, create an IAM role with a more restrictive policy than the default. You can use the policy following. You can also modify this policy to meet your needs.

The following policy shows the permissions required to run SageMaker Autopilot with model explainability from Amazon Redshift.

```
{
    "Version": "2012-10-17",
    "Statement": [
        {
            "Effect": "Allow",
            "Action": [
                "sagemaker:CreateTrainingJob",
                "sagemaker:CreateAutoMLJob",
                "sagemaker:CreateCompilationJob",
                "sagemaker:CreateEndpoint",
                "sagemaker:DescribeAutoMLJob",
                "sagemaker:DescribeTrainingJob",
                "sagemaker:DescribeCompilationJob",
                "sagemaker:DescribeProcessingJob",
                "sagemaker:DescribeTransformJob",
                "sagemaker:ListCandidatesForAutoMLJob",
                "sagemaker:StopAutoMLJob",
                "sagemaker:StopCompilationJob",
                "sagemaker:StopTrainingJob",
                "sagemaker:DescribeEndpoint",
```

```
"sagemaker: InvokeEndpoint",
        "sagemaker:StopProcessingJob",
        "sagemaker:CreateModel",
        "sagemaker:CreateProcessingJob"
    ],
    "Resource": [
        "arn:aws:sagemaker:*:*:model/*redshift*",
        "arn:aws:sagemaker:*:*:training-job/*redshift*",
        "arn:aws:sagemaker:*:*:automl-job/*redshift*",
        "arn:aws:sagemaker:*:*:compilation-job/*redshift*",
        "arn:aws:sagemaker:*:*:processing-job/*redshift*",
        "arn:aws:sagemaker:*:*:transform-job/*redshift*",
        "arn:aws:sagemaker:*:*:endpoint/*redshift*"
    ]
},
{
    "Effect": "Allow",
    "Action": [
        "logs:CreateLogGroup",
        "logs:CreateLogStream",
        "logs:DescribeLogStreams",
        "logs:PutLogEvents"
    ],
    "Resource": [
        "arn:aws:logs:*:*:log-group:/aws/sagemaker/Endpoints/*redshift*",
        "arn:aws:logs:*:*:log-group:/aws/sagemaker/ProcessingJobs/*redshift*",
        "arn:aws:logs:*:*:log-group:/aws/sagemaker/TrainingJobs/*redshift*",
        "arn:aws:logs:*:*:log-group:/aws/sagemaker/TransformJobs/*redshift*"
    ]
},
}
    "Effect": "Allow",
    "Action": [
        "cloudwatch:PutMetricData"
    ],
    "Resource": "*",
    "Condition": {
        "StringEquals": {
            "cloudwatch:namespace": [
                "SageMaker",
                "/aws/sagemaker/Endpoints",
                "/aws/sagemaker/ProcessingJobs",
                "/aws/sagemaker/TrainingJobs",
                "/aws/sagemaker/TransformJobs"
```

```
]
        }
    }
},
{
    "Effect": "Allow",
    "Action": [
        "ecr:BatchCheckLayerAvailability",
        "ecr:BatchGetImage",
        "ecr:GetAuthorizationToken",
        "ecr:GetDownloadUrlForLayer"
   ],
    "Resource": "*"
},
{
    "Effect": "Allow",
    "Action": [
        "s3:GetObject",
        "s3:GetBucketAcl",
        "s3:GetBucketCors",
        "s3:GetEncryptionConfiguration",
        "s3:GetBucketLocation",
        "s3:ListBucket",
        "s3:ListAllMyBuckets",
        "s3:ListMultipartUploadParts",
        "s3:ListBucketMultipartUploads",
        "s3:PutObject",
        "s3:PutBucketAcl",
        "s3:PutBucketCors",
        "s3:DeleteObject",
        "s3:AbortMultipartUpload",
        "s3:CreateBucket"
    ],
    "Resource": [
        "arn:aws:s3:::redshift-downloads",
        "arn:aws:s3:::redshift-downloads/*",
        "arn:aws:s3:::*redshift*",
        "arn:aws:s3:::*redshift*/*"
    ]
},
    "Effect": "Allow",
    "Action": [
        "s3:GetObject",
```

```
"s3:GetBucketAcl",
                "s3:GetBucketCors",
                "s3:GetEncryptionConfiguration",
                "s3:GetBucketLocation",
                "s3:ListBucket",
                "s3:ListAllMyBuckets",
                "s3:ListMultipartUploadParts",
                "s3:ListBucketMultipartUploads",
                "s3:PutObject",
                "s3:PutBucketAcl",
                "s3:PutBucketCors",
                "s3:DeleteObject",
                "s3:AbortMultipartUpload",
                "s3:CreateBucket"
            ],
            "Resource": "*",
            "Condition": {
                "StringEqualsIgnoreCase": {
                     "s3:ExistingObjectTag/Redshift": "true"
                }
            }
        },
        {
            "Effect": "Allow",
            "Action": [
                "iam:PassRole"
            ],
            "Resource": "arn:aws:iam::*:role/*",
            "Condition": {
                 "StringEquals": {
                     "iam:PassedToService": [
                         "redshift.amazonaws.com",
                         "sagemaker.amazonaws.com"
                     ]
                }
            }
        }
    ]
}
```

The following policy shows the full minimal permissions to allow access to Amazon DynamoDB, Redshift Spectrum and Amazon RDS federation.

```
{
    "Version": "2012-10-17",
    "Statement": [
        {
            "Effect": "Allow",
            "Action": [
                "sagemaker:CreateTrainingJob",
                "sagemaker:CreateAutoMLJob",
                "sagemaker:CreateCompilationJob",
                "sagemaker:CreateEndpoint",
                "sagemaker:DescribeAutoMLJob",
                "sagemaker:DescribeTrainingJob",
                "sagemaker:DescribeCompilationJob",
                "sagemaker:DescribeProcessingJob",
                "sagemaker:DescribeTransformJob",
                "sagemaker:ListCandidatesForAutoMLJob",
                "sagemaker:StopAutoMLJob",
                "sagemaker:StopCompilationJob",
                "sagemaker:StopTrainingJob",
                "sagemaker:DescribeEndpoint",
                "sagemaker:InvokeEndpoint",
                "sagemaker:StopProcessingJob",
                "sagemaker:CreateModel",
                "sagemaker:CreateProcessingJob"
            ],
            "Resource": [
                "arn:aws:sagemaker:*:*:model/*redshift*",
                "arn:aws:sagemaker:*:*:training-job/*redshift*",
                "arn:aws:sagemaker:*:*:automl-job/*redshift*",
                "arn:aws:sagemaker:*:*:compilation-job/*redshift*",
                "arn:aws:sagemaker:*:*:processing-job/*redshift*",
                "arn:aws:sagemaker:*:*:transform-job/*redshift*",
                "arn:aws:sagemaker:*:*:endpoint/*redshift*"
            ]
        },
        {
            "Effect": "Allow",
            "Action": [
                "logs:CreateLogGroup",
                "logs:CreateLogStream",
                "logs:DescribeLogStreams",
                "logs:PutLogEvents"
            ],
```

```
"Resource": [
        "arn:aws:logs:*:*:log-group:/aws/sagemaker/Endpoints/*redshift*",
        "arn:aws:logs:*:*:log-group:/aws/sagemaker/ProcessingJobs/*redshift*",
        "arn:aws:logs:*:*:log-group:/aws/sagemaker/TrainingJobs/*redshift*",
        "arn:aws:logs:*:*:log-group:/aws/sagemaker/TransformJobs/*redshift*"
    ]
},
}
    "Effect": "Allow",
    "Action": [
        "cloudwatch:PutMetricData"
    ],
    "Resource": "*",
    "Condition": {
        "StringEquals": {
            "cloudwatch:namespace": [
                "SageMaker",
                "/aws/sagemaker/Endpoints",
                "/aws/sagemaker/ProcessingJobs",
                "/aws/sagemaker/TrainingJobs",
                "/aws/sagemaker/TransformJobs"
            ]
        }
    }
},
}
    "Effect": "Allow",
    "Action": [
        "ecr:BatchCheckLayerAvailability",
        "ecr:BatchGetImage",
        "ecr:GetAuthorizationToken",
        "ecr:GetDownloadUrlForLayer"
    ],
    "Resource": "*"
},
{
    "Effect": "Allow",
    "Action": [
        "s3:GetObject",
        "s3:GetBucketAcl",
        "s3:GetBucketCors",
        "s3:GetEncryptionConfiguration",
        "s3:GetBucketLocation",
        "s3:ListBucket",
```

```
"s3:ListAllMyBuckets",
        "s3:ListMultipartUploadParts",
        "s3:ListBucketMultipartUploads",
        "s3:PutObject",
        "s3:PutBucketAcl",
        "s3:PutBucketCors",
        "s3:DeleteObject",
        "s3:AbortMultipartUpload",
        "s3:CreateBucket"
    ],
    "Resource": [
        "arn:aws:s3:::redshift-downloads",
        "arn:aws:s3:::redshift-downloads/*",
        "arn:aws:s3:::*redshift*",
        "arn:aws:s3:::*redshift*/*"
    ]
},
    "Effect": "Allow",
    "Action": [
        "s3:GetObject",
        "s3:GetBucketAcl",
        "s3:GetBucketCors",
        "s3:GetEncryptionConfiguration",
        "s3:GetBucketLocation",
        "s3:ListBucket",
        "s3:ListAllMyBuckets",
        "s3:ListMultipartUploadParts",
        "s3:ListBucketMultipartUploads",
        "s3:PutObject",
        "s3:PutBucketAcl",
        "s3:PutBucketCors",
        "s3:DeleteObject",
        "s3:AbortMultipartUpload",
        "s3:CreateBucket"
    ],
    "Resource": "*",
    "Condition": {
        "StringEqualsIgnoreCase": {
            "s3:ExistingObjectTag/Redshift": "true"
        }
    }
},
```

```
"Effect": "Allow",
    "Action": [
        "dynamodb:Scan",
        "dynamodb:DescribeTable",
        "dynamodb:Getitem"
    ],
    "Resource": [
        "arn:aws:dynamodb:*:*:table/*redshift*",
        "arn:aws:dynamodb:*:*:table/*redshift*/index/*"
    ]
},
{
    "Effect": "Allow",
    "Action": [
        "elasticmapreduce:ListInstances"
    ],
    "Resource": [
        "arn:aws:elasticmapreduce:*:*:cluster/*redshift*"
    ]
},
    "Effect": "Allow",
    "Action": [
        "elasticmapreduce:ListInstances"
    ],
    "Resource": "*",
    "Condition": {
        "StringEqualsIgnoreCase": {
            "elasticmapreduce:ResourceTag/Redshift": "true"
        }
    }
},
{
    "Effect": "Allow",
    "Action": [
        "lambda:InvokeFunction"
    ],
    "Resource": "arn:aws:lambda:*:*:function:*redshift*"
},
    "Effect": "Allow",
    "Action": [
        "glue:CreateDatabase",
        "glue:DeleteDatabase",
```

```
"glue:GetDatabase",
        "glue:GetDatabases",
        "glue:UpdateDatabase",
        "glue:CreateTable",
        "glue:DeleteTable",
        "glue:BatchDeleteTable",
        "glue:UpdateTable",
        "glue:GetTable",
        "glue:GetTables",
        "glue:BatchCreatePartition",
        "glue:CreatePartition",
        "glue:DeletePartition",
        "glue:BatchDeletePartition",
        "glue:UpdatePartition",
        "glue:GetPartition",
        "glue:GetPartitions",
        "glue:BatchGetPartition"
    ],
    "Resource": [
        "arn:aws:glue:*:*:table/*redshift*/*",
        "arn:aws:glue:*:*:catalog",
        "arn:aws:glue:*:*:database/*redshift*"
    ]
},
    "Effect": "Allow",
    "Action": [
        "secretsmanager:GetResourcePolicy",
        "secretsmanager:GetSecretValue",
        "secretsmanager:DescribeSecret",
        "secretsmanager:ListSecretVersionIds"
    ],
    "Resource": [
        "arn:aws:secretsmanager:*:*:secret:*redshift*"
    ]
},
    "Effect": "Allow",
    "Action": [
        "secretsmanager:GetRandomPassword",
        "secretsmanager:ListSecrets"
    ],
    "Resource": "*",
    "Condition": {
```

```
"StringEquals": {
                     "secretsmanager:ResourceTag/Redshift": "true"
                }
            }
        },
            "Effect": "Allow",
            "Action": [
                "iam:PassRole"
            "Resource": "arn:aws:iam::*:role/*",
            "Condition": {
                "StringEquals": {
                     "iam:PassedToService": [
                         "redshift.amazonaws.com",
                         "glue.amazonaws.com",
                         "sagemaker.amazonaws.com",
                         "athena.amazonaws.com"
                     ]
                }
            }
        }
    ]
}
```

Optionally, to use a AWS KMS key for encryption, add the following permissions to the policy.

```
{
    "Effect": "Allow",
    "Action": [
        "kms:CreateGrant",
        "kms:Decrypt",
        "kms:Encrypt",
        "kms:Encrypt",
        "kms:GenerateDataKey*"
    ],
    "Resource": [
        "arn:aws:kms:<your-region>:<your-account-id>:key/<your-kms-key>"
    ]
}
```

To allow Amazon Redshift and SageMaker to assume the preceding IAM role to interact with other services, add the following trust policy to the role.

In the preceding, the Amazon S3 bucket redshift-downloads/redshift-ml/ is the location where the sample data used for other steps and examples is stored. You can remove this bucket if you don't need to load data from Amazon S3. Or replace it with other Amazon S3 buckets that you use to load data into Amazon Redshift.

The **your-account-id**, **your-role**, and **your-s3-bucket** values are the account ID, role, and bucket that you specify in your CREATE MODEL command.

Optionally, you can use the AWS KMS keys section of the sample policy if you specify an AWS KMS key for use with Amazon Redshift ML. The **your-kms-key** value is the key that you use as part of your CREATE MODEL command.

When you specify a private virtual private cloud (VPC) for a hyperparameter tuning job, add the following permissions.

```
"Effect": "Allow",
"Action": [
    "ec2:CreateNetworkInterface",
    "ec2:CreateNetworkInterfacePermission",
    "ec2:DeleteNetworkInterface",
    "ec2:DeleteNetworkInterfacePermission",
    "ec2:DescribeNetworkInterfaces",
    "ec2:DescribeVpcs",
    "ec2:DescribeDhcpOptions",
```

```
"ec2:DescribeSubnets",
    "ec2:DescribeSecurityGroups"
]
}
```

To work with model explanation, make sure that you have the permissions to call SageMaker API operations. We recommend that you use the AmazonSageMakerFullAccess managed policy. If you want to create an IAM role with a more restrictive policy, use the policy following.

```
"Version": "2012-10-17",
  "Statement": [
    {
      "Effect": "Allow",
      "Action": [
        "sagemaker::CreateEndpoint",
        "sagemaker::CreateEndpointConfig",
        "sagemaker::DeleteEndpoint",
        "sagemaker::DeleteEndpointConfig",
        "sagemaker::DescribeEndpoint",
        "sagemaker::DescribeEndpointConfig",
        "sagemaker::DescribeModel",
        "sagemaker::InvokeEndpoint",
        "sagemaker::ListTags"
      ],
      "Resource": "*"
    }
  ]
}
```

For more information about the AmazonSageMakerFullAccess managed policy, see AmazonSageMakerFullAccess in the Amazon SageMaker Developer Guide.

If you want to create Forecast models, we recommend that you use the AmazonForecastFullAccess managed policy. If you want to use a more restrictive policy, add the following policy to your IAM role.

```
"Action": [
                "forecast:CreateAutoPredictor",
                "forecast:CreateDataset",
                "forecast:CreateDatasetGroup",
                "forecast:CreateDatasetImportJob",
                "forecast:CreateForecast",
                "forecast:CreateForecastExportJob",
                "forecast:DeleteResourceTree",
                "forecast:DescribeAutoPredictor",
                "forecast:DescribeDataset",
                "forecast:DescribeDatasetGroup",
                "forecast:DescribeDatasetImportJob",
                "forecast:DescribeForecast",
                "forecast:DescribeForecastExportJob",
                "forecast:StopResource",
                "forecast:TagResource",
                "forecast:UpdateDatasetGroup"
             ],
             "Resource": "*"
         }
    ]
}
```

For more information about Amazon Redshift ML, see <u>Using machine learning in Amazon Redshift</u> or CREATE MODEL.

# Permissions for streaming ingestion

Streaming ingestion works with two services. These are Kinesis Data Streams and Amazon MSK.

#### Permissions required to use streaming ingestion with Kinesis Data Streams

A procedure with a managed-policy example is available at <u>Getting started with streaming</u> ingestion from Amazon Kinesis Data Streams.

## Permissions required to use streaming ingestion with Amazon MSK

A procedure with a managed-policy example is available at <u>Getting started with streaming</u> ingestion from Amazon Managed Streaming for Apache Kafka.

# Permissions required to use the data sharing API operations

To control access to the data sharing API operations, use IAM action-based policies. For information about how to manage IAM policies, see Managing IAM policies in the IAM User Guide.

In particular, suppose that a producer cluster administrator needs to use the AuthorizeDataShare call to authorize egress for a datashare outside of an AWS account. In this case, you set up an IAM action-based policy to grant this permission. Use the DeauthorizeDataShare call to revoke egress.

When using IAM action-based policies, you can also specify an IAM resource in the policy, such as DataShareARN. The following shows the format and an example for DataShareARN.

You can restrict AuthorizeDataShare access to a specific datashare by specifying the datashare name in the IAM policy.

You can also restrict the IAM policy to all datashares owned by a specific producer cluster. To do this, replace the **datashare-name** value in the policy with a wildcard or an asterisk. Keep the cluster's namespace-guid value.

```
arn:aws:redshift:us-east-1:5555555555555555556atashare:86b5169f-01dc-4a6f-9fbb-e2e24359e9a8/
*
```

Following is an IAM policy that prevents an entity from calling AuthorizeDataShare on the datashares owned by a specific producer cluster.

```
{
```

DataShareARN restricts the access based on both the datashare name and the globally unique ID (GUID) for the owning cluster's namespace. It does this by specifying the name as an asterisk.

## Resource policies for GetClusterCredentials

To connect to a cluster database using a JDBC or ODBC connection with IAM database credentials, or to programmatically call the GetClusterCredentials action, you need a minimum set of permissions. At a minimum, you need permission to call the redshift:GetClusterCredentials action with access to a dbuser resource.

If you use a JDBC or ODBC connection, instead of server and port you can specify cluster\_id and region, but to do so your policy must permit the redshift: DescribeClusters action with access to the cluster resource.

If you call GetClusterCredentials with the optional parameters Autocreate, DbGroups, and DbName, make sure to also allow the actions and permit access to the resources listed in the following table.

GetCluste rCredentials parameter	Action	Resource
Autocreate	redshift CreateCl sterUse	

GetCluste rCredentials parameter	Action	Resource
DbGroups	redshift JoinGrou	dbgroup
DbName	NA	dbname

For more information about resources, see Amazon Redshift resources and operations.

You can also include the following conditions in your policy:

• redshift:DurationSeconds

• redshift:DbName • redshift:DbUser

For more information about conditions, see Specifying conditions in a policy.

# **Customer managed policy examples**

In this section, you can find example user policies that grant permissions for various Amazon Redshift actions. These policies work when you are using the Amazon Redshift API, AWS SDKs, or the AWS CLI.



## Note

All examples use the US West (Oregon) Region (us-west-2) and contain fictitious account IDs.

## Example 1: Allow user full access to all Amazon Redshift actions and resources

The following policy allows access to all Amazon Redshift actions on all resources.

```
{
  "Version": "2012-10-17",
```

The value redshift: \* in the Action element indicates all of the actions in Amazon Redshift.

## Example 2: Deny a user access to a set of Amazon Redshift actions

By default, all permissions are denied. However, sometimes you need to explicitly deny access to a specific action or set of actions. The following policy allows access to all the Amazon Redshift actions and explicitly denies access to any Amazon Redshift action where the name starts with Delete. This policy applies to all Amazon Redshift resources in us-west-2.

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "AllowUSWest2Region",
      "Action": [
        "redshift:*"
      "Effect": "Allow",
      "Resource": "arn:aws:redshift:us-west-2:*"
    },
   {
     "Sid": "DenyDeleteUSWest2Region",
     "Action": [
        "redshift:Delete*"
      ],
      "Effect": "Deny",
      "Resource": "arn:aws:redshift:us-west-2:*"
   }
  ]
}
```

#### Example 3: Allow a user to manage clusters

The following policy allows a user to create, delete, modify, and reboot all clusters, and then denies permission to delete any clusters where the cluster name starts with protected.

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "AllowClusterManagement",
      "Action": [
        "redshift:CreateCluster",
        "redshift:DeleteCluster",
        "redshift:ModifyCluster",
        "redshift:RebootCluster"
      ],
      "Resource": [
        11 * 11
      ],
      "Effect": "Allow"
    },
    {
      "Sid": "DenyDeleteProtected",
      "Action": [
        "redshift:DeleteCluster"
      ],
      "Resource": [
        "arn:aws:redshift:us-west-2:123456789012:cluster:protected*"
      ],
      "Effect": "Deny"
    }
  ]
}
```

## Example 4: Allow a user to authorize and revoke snapshot access

The following policy allows a user, for example User A, to do the following:

- Authorize access to any snapshot created from a cluster named shared.
- Revoke snapshot access for any snapshot created from the shared cluster where the snapshot name starts with revokable.

```
"Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "AllowSharedSnapshots",
      "Action": [
        "redshift:AuthorizeSnapshotAccess"
      ],
      "Resource": [
        "arn:aws:redshift:us-west-2:123456789012:shared/*"
      ],
      "Effect": "Allow"
    },
    {
      "Sid": "AllowRevokableSnapshot",
      "Action": Γ
        "redshift:RevokeSnapshotAccess"
      ],
      "Resource": [
        "arn:aws:redshift:us-west-2:123456789012:snapshot:*/revokable*"
      ],
      "Effect": "Allow"
    }
  ]
}
```

If User A has allowed User B to access a snapshot, User B must have a policy such as the following to allow User B to restore a cluster from the snapshot. The following policy allows User B to describe and restore from snapshots, and to create clusters. The name of these clusters must start with from-other-account.

```
"Effect": "Allow"
},
{
    "Sid":"AllowUserRestoreFromSnapshot",
    "Action": [
        "redshift:RestoreFromClusterSnapshot"
],
    "Resource": [
        "arn:aws:redshift:us-west-2:123456789012:snapshot:*/*",
        "arn:aws:redshift:us-west-2:444455556666:cluster:from-other-account*"
],
    "Effect": "Allow"
}
```

#### Example 5: Allow a user to copy a cluster snapshot and restore a cluster from a snapshot

The following policy allows a user to copy any snapshot created from the cluster named big-cluster-1, and restore any snapshot where the snapshot name starts with snapshot-for-restore.

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "AllowCopyClusterSnapshot",
      "Action": [
        "redshift:CopyClusterSnapshot"
      ],
      "Resource": [
        "arn:aws:redshift:us-west-2:123456789012:snapshot:big-cluster-1/*"
      ],
      "Effect": "Allow"
    },
    {
      "Sid": "AllowRestoreFromClusterSnapshot",
      "Action": [
        "redshift:RestoreFromClusterSnapshot"
      ],
      "Resource": [
        "arn:aws:redshift:us-west-2:123456789012:snapshot:*/snapshot-for-restore*",
        "arn:aws:redshift:us-west-2:123456789012:cluster:*"
```

```
],
       "Effect": "Allow"
    }
  ]
}
```

## Example 6: Allow a user access to Amazon Redshift, and common actions and resources for related AWS services

The following example policy allows access to all actions and resources for Amazon Redshift, Amazon Simple Notification Service (Amazon SNS), and Amazon CloudWatch. It also allows specified actions on all related Amazon EC2 resources under the account.

#### Note

Resource-level permissions are not supported for the Amazon EC2 actions that are specified in this example policy.

```
"Version": "2012-10-17",
"Statement": [
  {
    "Sid": "AllowRedshift",
    "Effect": "Allow",
    "Action": [
      "redshift:*"
    ],
    "Resource": [
      11 * 11
    ]
  },
    "Sid": "AllowSNS",
    "Effect": "Allow",
      "Action": [
         "sns:*"
      ],
      "Resource": [
        11 * 11
      ]
    },
```

```
{
      "Sid": "AllowCloudWatch",
      "Effect": "Allow",
      "Action": [
        "cloudwatch:*"
      ],
      "Resource": [
        11 * 11
    },
    {
      "Sid": "AllowEC2Actions",
      "Effect": "Allow",
      "Action": [
        "ec2:AllocateAddress",
        "ec2:AssociateAddress",
        "ec2:AttachNetworkInterface",
        "ec2:DescribeAccountAttributes",
        "ec2:DescribeAddresses",
        "ec2:DescribeAvailabilityZones",
        "ec2:DescribeInternetGateways",
        "ec2:DescribeSecurityGroups",
        "ec2:DescribeSubnets",
        "ec2:DescribeVpcs"
      ],
      "Resource": [
        11 * 11
    }
  ]
}
```

## Example 7: Allow a user to tag resources with the Amazon Redshift console

The following example policy allows a user to tag resources with the Amazon Redshift console using the AWS Resource Groups. This policy can be attached to a user role that invokes the new or original Amazon Redshift console. For more information about tagging, see <u>Tagging resources in Amazon Redshift</u>.

## **Example policy for using GetClusterCredentials**

The following policy uses these sample parameter values:

• Region: us-west-2

AWS Account: 123456789012

Cluster name: examplecluster

The following policy enables the GetCredentials, CreateClusterUser, and JoinGroup actions. The policy uses condition keys to allow the GetClusterCredentials and CreateClusterUser actions only when the AWS user ID matches "AIDIODR4TAW7CSEXAMPLE: \${redshift:DbUser}@yourdomain.com". IAM access is requested for the "testdb" database only. The policy also allows users to join a group named "common\_group".

```
"arn:aws:redshift:us-west-2:123456789012:dbgroup:examplecluster/common_group"
      ],
        "Condition": {
           "StringEquals": {
           "aws:userid":"AIDIODR4TAW7CSEXAMPLE:${redshift:DbUser}@yourdomain.com"
        }
    },
      "Sid": "CreateClusterUserStatement",
      "Effect": "Allow",
      "Action": [
        "redshift:CreateClusterUser"
      ],
      "Resource": [
        "arn:aws:redshift:us-west-2:123456789012:dbuser:examplecluster/
${redshift:DbUser}"
      ],
      "Condition": {
        "StringEquals": {
          "aws:userid":"AIDIODR4TAW7CSEXAMPLE:${redshift:DbUser}@yourdomain.com"
        }
      }
    },
      "Sid": "RedshiftJoinGroupStatement",
      "Effect": "Allow",
      "Action": [
        "redshift:JoinGroup"
      ],
      "Resource": [
        "arn:aws:redshift:us-west-2:123456789012:dbgroup:examplecluster/common_group"
    }
  ]
}
```

# Native identity provider (IdP) federation for Amazon Redshift

Managing identities and permissions for Amazon Redshift is made easier with native identity provider federation because it leverages your existing identity provider to simplify authentication and managing permissions. It does this by making it possible to share identity metadata to

Redshift from your identity provider. For the first iteration of this feature, the supported identity provider is Microsoft Azure Active Directory (Azure AD).

To configure Amazon Redshift so it can authenticate identities from the third-party identity provider, you register the identity provider with Amazon Redshift. Doing this enables Redshift to authenticate users and roles defined by the identity provider. Thus you can avoid having to perform granular identity management in both your third-party identity provider and in Amazon Redshift, because identity information is shared.

For information about using session roles that are transferred from identity provider (IdP) groups, see <u>PG\_GET\_SESSION\_ROLES</u> in the *Amazon Redshift Database Developer Guide*.

## Setting up the identity provider on Amazon Redshift

This section shows the steps to configure the identity provider and Amazon Redshift to establish communication for native identity provider federation. You need an active account with your identity provider. Prior to configuring Amazon Redshift, you register Redshift as an application with your identity provider, granting administrator consent.

Complete the following steps in Amazon Redshift:

1. You run a SQL statement to register the identity provider, including descriptions of the Azure application metadata. To create the identity provider in Amazon Redshift, run the following command after replacing the parameter values issuer, client\_id, client\_secret, and audience. These parameters are specific to Microsoft Azure AD. Replace the identity provider name with a name of your choosing, and replace the namespace with a unique name to contain users and roles from your identity provider directory.

```
CREATE IDENTITY PROVIDER oauth_standard TYPE azure

NAMESPACE 'aad'

PARAMETERS '{

"issuer":"https://sts.windows.net/2sdfdsf-d475-420d-b5ac-667adad7c702/",

"client_id":"<client_id>",

"client_secret":"BUAH~ewrqewrqwerUUY^%tHe1oNZShoiU7",

"audience":["https://analysis.windows.net/powerbi/connector/AmazonRedshift"]
}'
```

The type azure indicates that the provider specifically facilitates communication with Microsoft Azure AD. This is currently the only supported third-party identity provider.

• *issuer* - The issuer ID to trust when a token is received. The unique identifier for the *tenant\_id* is appended to the issuer.

- *client\_id* The unique, public identifier of the application registered with the identity provider. This can be referred to as the application ID.
- client\_secret A secret identifier, or password, known only to the identity provider and the registered application.
- audience The Application ID that is assigned to the application in Azure.

Instead of using a shared client secret, you can set parameters to specify a certificate, a private key, and a private key password when you create the identity provider.

```
CREATE IDENTITY PROVIDER example_idp TYPE azure

NAMESPACE 'example_aad'

PARAMETERS '{"issuer":"https://sts.windows.net/2sdfdsf-d475-420d-b5ac-667adad7c702/",

"client_id":"<client_id>",

"audience":["https://analysis.windows.net/powerbi/connector/AmazonRedshift"],

"client_x5t":"<certificate thumbprint>",

"client_pk_base64":"<private key in base64 encoding>",

"client_pk_password":"test_password"}';
```

The private key password, *client\_pk\_password*, is optional.

2. Optional: Run SQL commands in Amazon Redshift to pre-create users and roles. This facilitates granting permissions in advance. The role name in Amazon Redshift is like the following: <Namespace>:<GroupName on Azure AD>. For example, when you create a group in Microsoft Azure AD called rsgroup and a namespace called aad, the role name is aad:rsgroup. The user and role names in Amazon Redshift are defined from these user names and group memberships in the identity provider namespace.

The mapping for roles and users includes verifying their external\_id value, to ensure it's up to date. The external ID maps to the identifier of the group or user in the identity provider. For example, a role's external ID maps to the corresponding Azure AD group ID. Similarly, each user's external ID maps to their ID in the identity provider.

```
create role "aad:rsgroup";
```

3. Grant relevant permissions to roles per your requirements. For example:

```
GRANT SELECT on all tables in schema public to role "aad:rsgroup";
```

4. You can also grant permissions to a specific user.

```
GRANT SELECT on table foo to aad:alice@example.com
```

Note that a federated external user's role membership is available only in that user's session. This has implications for creating database objects. When a federated external user creates any view or stored procedure, for instance, the same user can't delegate permission of those objects to other users and roles.

## An explanation of namespaces

A namespace maps a user or role to a specific identity provider. For example, the prefix for users created in AWS IAM is iam:. This prefix prevents user name collisions and makes support for multiple identity stores possible. If a user alice@example.com from the identity source registered with aad namespace logs in, the user aad:alice@example.com is created in Redshift if it doesn't already exist. Note that a user and role namespace has a different function than an Amazon Redshift cluster namespace, which is a unique identifier associated with a cluster.

# How login works with native identity provider (IdP) federation

To complete the preliminary setup between the identity provider and Amazon Redshift, you perform a couple of steps: First, you register Amazon Redshift as a third-party application with your identity provider, requesting the necessary API permissions. Then you create users and groups in the identity provider. Last, you register the identity provider with Amazon Redshift, using SQL statements, which set authentication parameters that are unique to the identity provider. As part of registering the identity provider with Redshift, you assign a namespace to make sure users and roles are grouped correctly.

With the identity provider registered with Amazon Redshift, communication is set up between Redshift and the identity provider. A client can then pass tokens and authenticate to Redshift as an identity provider entity. Amazon Redshift uses the IdP group membership information to map to Redshift roles. If the user doesn't previously exist in Redshift, the user is created. Roles are created that map to identity provider groups, if they don't exist. The Amazon Redshift administrator grants permission on the roles, and users can run queries and perform other database tasks.

The following steps outline how native identity provider federation works, when a user logs in:

1. When a user logs in using the native IdP option, from the client, the identity provider token is sent from the client to the driver.

- 2. The user is authenticated. If the user doesn't already exist in Amazon Redshift, a new user is created. Redshift maps the user's identity provider groups to Redshift roles.
- 3. Permissions are assigned, based on the user's Redshift roles. These are granted to users and roles by an administrator.
- 4. The user can query Redshift.

# Using desktop client tools to connect to Amazon Redshift

For instructions on how to use native identity provider federation to connect to Amazon Redshift with Power BI, see the blog post Integrate Amazon Redshift native IdP federation with Microsoft Azure Active Directory (AD) and Power BI. It describes a step-by-step implementation of the Amazon Redshift native IdP setup with Azure AD. It details the steps to set up the client connection for either Power BI Desktop or the Power BI service. The steps include application registration, configuring permissions, and configuring credentials.

To learn how to integrate Amazon Redshift native IdP federation with Azure AD, using Power BI Desktop and JDBC Client-SQL Workbench/J, watch the following video:

For instructions on how to use native identity provider federation to connect to Amazon Redshift with a SQL client, specifically DBeaver or SQL Workbench/J, see the blog post <u>Integrate Amazon</u> Redshift native IdP federation with Microsoft Azure AD using a SQL client.

# Connect Redshift with IAM Identity Center to give users a single signon experience

You can manage user and group access to Amazon Redshift data warehouses through trusted-identity propagation. This works through a connection between Redshift and AWS IAM Identity Center, which gives your users a single sign-on experience. This makes it so you can bring in users and groups from your directory and assign permissions directly to them. Subsequently, this connection supports tying in additional tools and services. To illustrate one end-to-end case, you can use an Amazon QuickSight dashboard or Amazon Redshift query editor v2 to access Redshift. Access in this case is based on IAM Identity Center groups. Redshift can determine who a user is

and their group memberships. IAM Identity Center also makes it possible to connect and manage identities through a third-party identity provider (IdP) like Okta or PingOne.

After your administrator sets up the connection between Redshift and IAM Identity Center, they can configure fine-grained access based on identity-provider groups to authorize user access to data.

# The benefits of Redshift integration with AWS IAM Identity Center

Using IAM Identity Center with Redshift can benefit your organization in the following ways:

- Dashboard authors in Amazon QuickSight can connect to Redshift data sources without having to re-enter passwords or requiring an administrator to set up IAM roles with complex permissions.
- IAM Identity Center provides a central location for your workforce users in AWS. You can create
  users and groups directly in IAM Identity Center or connect existing users and groups that
  you manage in a standards-based identity provider like Okta, PingOne, or Microsoft Entra ID
  (Azure AD). IAM Identity Center directs authentication to your chosen source of truth for users
  and groups, and it maintains a directory of users and groups for access by Redshift. For more
  information, see Manage your identity source and Supported identity providers in the AWS IAM
  Identity Center User Guide.
- You can share one IAM Identity Center instance with multiple Redshift clusters and workgroups with a simple auto-discovery and connect capability. This makes it fast to add clusters without the extra effort of configuring the IAM Identity Center connection for each, and it ensures that all clusters and workgroups have a consistent view of users, their attributes, and groups. Note that your organization's IAM Identity Center instance must be in the same region as any Redshift datashares you're connecting to.
- Because user identities are known and logged along with data access, it's easier for you to meet compliance regulations through auditing user access in AWS CloudTrail.

# Setting up IAM Identity Center integration with Amazon Redshift

Your Amazon Redshift cluster administrator or Amazon Redshift Serverless administrator must perform several steps to configure Redshift as an IAM Identity Center enabled application. This makes it so Redshift can discover and connect to IAM Identity Center automatically to receive sign-in and user directory services. After this, when your Redshift administrator creates a cluster

or workgroup, they can enable the new data warehouse to use IAM Identity Center to manage database access.

The point of enabling Redshift as an IAM Identity Center managed application is so you can control user and group permissions from within IAM Identity Center, or from a third-party identity provider that's integrated with it. When your database users sign in to a Redshift database, for example an analyst or a data scientist, it checks their groups in IAM Identity Center and these match up with role names in Redshift. In this manner, a group that defines the name for a Redshift database role can access a set of tables for sales analytics, for example. The sections that follow show how to set this up.

#### **Prerequisites**

These are the prerequisites for integrating IAM Identity Center with Amazon Redshift:

• Account configuration – You must configure IAM Identity Center in your AWS organization's management account if you plan to have cross-account use cases, or if you use Redshift clusters in different accounts with the same IAM Identity Center instance. This includes configuring your identity source. For more information, see Getting Started, workforce identities, and supported identity providers in the AWS IAM Identity Center User Guide. You must ensure that you have created users or groups in IAM Identity Center, or synchronized users and groups from your identity source before you can assign them to data in Redshift.



# Note

You have an option to use an account instance of IAM Identity Center, provided that Redshift and IAM Identity Center are in the same account. You can create this instance using a widget when you create and configure a Redshift cluster or workgroup.

• Configuring a trusted token issuer – In some cases, you may need to use a trusted token issuer, which is an entity that can issue and verify trust tokens. Before you can do so, preliminary steps are required before the Redshift administrator who configures IAM Identity Center integration can select the trusted token issuer and add the necessary attributes to complete the configuration. This can include configuring an external identity provider to serve as a trusted token issuer and adding its attributes in the IAM Identity Center console. To complete these steps, see Using applications with a trusted token issuer.



# Note

Setting up a trusted token issuer isn't required for all external connections. Connecting to your Redshift database with Amazon Redshift query editor v2 doesn't require trusted-token issuer configuration. But it can apply for third-party applications such as dashboards or custom applications that authenticate with your identity provider.

• Configuring an IAM role or roles – The sections that follow mention permissions that must be configured. You will have to add permissions per IAM best practices. Specific permissions are detailed in the procedures that follow.

For more information, see Getting Started with IAM Identity Center.

# Configuring your identity provider to work with IAM Identity Center

The first step in controlling user and group identity management is to connect to IAM Identity Center and configure your identity provider. You can use IAM Identity Center itself as your identity provider, or you can connect a third-party identity store, such as Okta, for instance. For more information about setting up the connection to and configuring your identity provider, see Connect to an external identity provider in the IAM Identity Center user guide. Make sure at the end of this process that you have a small collection of users and groups added to IAM Identity Center, for test purposes.

#### **Administrative Permissions**

# Permissions required for Redshift/IAM Identity Center application lifecycle management

You must create an IAM identity, which a Redshift administrator uses to configure Redshift for use with IAM Identity Center. Most commonly, you would create an IAM role with permissions and assign it to other identities as required. It must have the permissions listed to perform the following actions.

# Creating the Redshift/IAM Identity Center application

- sso:PutApplicationAssignmentConfiguration For security.
- sso:CreateApplication Used to create an IAM Identity Center application.
- sso:PutApplicationAuthenticationMethod Grants Redshift authentication access.

- sso:PutApplicationGrant Used to change the trusted token issuer information.
- sso:PutApplicationAccessScope For Redshift IAM Identity Center application setup. This
  includes for AWS Lake Formation and for Amazon S3 Access Grants.

redshift:CreateRedshiftIdcApplication – Used to create the Redshift IDC application.

#### Describing the Redshift/IAM Identity Center application

- sso:GetApplicationGrant Used to list trusted token issuer information.
- sso:ListApplicationAccessScopes For Redshift IAM Identity Center application setup to list downstream integrations, such as for AWS Lake Formation and S3 Access Grants.
- redshift:DescribeRedshiftIdcApplications Used to describe existing IAM Identity Center applications.

#### Changing the Redshift/IAM Identity Center application

- redshift:ModifyRedshiftIdcApplication Used to change an existing Redshift application.
- sso:UpdateApplication Used to update an IAM Identity Center application.
- sso:GetApplicationGrant Gets the trust token issuer information.
- sso:ListApplicationAccessScopes For Redshift IAM Identity Center application setup.
- sso:DeleteApplicationGrant Deletes the trust token issuer information.
- sso:PutApplicationGrant Used to change the trusted token issuer information.
- sso:PutApplicationAccessScope For Redshift IAM Identity Center application setup. This
  includes for AWS Lake Formation and for Amazon S3 Access Grants.
- sso:DeleteApplicationAccessScope For deleting Redshift IAM Identity Center application setup. This includes for AWS Lake Formation and for Amazon S3 Access Grants.

#### Deleting the Redshift/IAM Identity Center application

- sso:DeleteApplication Used to delete an IAM Identity Center application.
- redshift: DeleteRedshiftIdcApplication Gives the ability to delete an existing Redshift IDC application.

# Permissions required for Redshift/query editor v2 application lifecycle management

You must create an IAM identity, which a Redshift administrator uses to configure Redshift for use with IAM Identity Center. Most commonly, you would create an IAM role with permissions and assign it to other identities as required. It must have the permissions listed to perform the following actions.

# Creating the query editor v2 application

- redshift:CreateQev2IdcApplication Used to create the QEV2 application.
- sso:CreateApplication Gives the ability to create an IAM Identity Center application.
- sso:PutApplicationAuthenticationMethod Grants Redshift authentication access.
- sso:PutApplicationGrant Used to change the trusted token issuer information.
- sso:PutApplicationAccessScope For Redshift IAM Identity Center application setup. This
  includes query editor v2.
- sso:PutApplicationAssignmentConfiguration For security.

# Describe the query editor v2 application

• redshift: DescribeQev2IdcApplications – Used to describe the IAM Identity Center QEV2 application.

#### Change the query editor v2 application

- redshift:ModifyQev2IdcApplication Used to change the IAM Identity Center QEV2 application.
- sso:UpdateApplication Used to change the IAM Identity Center QEV2 application.

#### Delete the query editor v2 application

- redshift:DeleteQev2IdcApplication Used to delete the QEV2 application.
- sso:DeleteApplication Used to delete the QEV2 application.



In the Amazon Redshift SDK, the following APIs aren't available:

- CreateQev2IdcApplication
- DescribeQev2IdcApplications
- ModifyQev2IdcApplication
- DeleteQev2IdcApplication

These actions are specific to performing IAM Identity Center integration with Redshift QEV2 in the AWS console. For more information, see Actions defined by Amazon Redshift.

# Permissions required for the database administrator to connect new resources in the console

These permissions are required to connect new provisioned clusters or Amazon Redshift Serverless workgroups during the creation process. If you have these permissions, a selection appears in the console to choose to connect to the IAM Identity Center managed application for Redshift.

- redshift:DescribeRedshiftIdcApplications
- sso:ListApplicationAccessScopes
- sso:GetApplicationAccessScope
- sso:GetApplicationGrant

As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <u>Identity and access management in Amazon Redshift</u>.

# Setting up Redshift as an AWS managed application with IAM Identity Center

Before IAM Identity Center can manage identities for an Amazon Redshift provisioned cluster or an Amazon Redshift Serverless workgroup, the Redshift administrator must complete the steps to make Redshift an IAM Identity Center managed application:

- Select IAM Identity Center integration in the Amazon Redshift or Amazon Redshift Serverless
  console menu, and then select Connect to IAM Identity Center. From there you step through a
  series of selections to populate the properties for IAM Identity Center integration.
- 2. Choose a display name and a unique name for Redshift's IDC managed application.

Specify the namespace for your organization. This is typically an abbreviated version of 3. your organization's name. It's added as a prefix for your IDC-managed users and roles in the Redshift database.

- Select an IAM role to use. This IAM role should be separate from others used for Redshift, and we recommend that it isn't used for other purposes. The specific policy permissions required are the following:
  - sso:DescribeApplication Required to create an identity provider (IdP) entry in the catalog.
  - sso:DescribeInstance Used to manually create IdP federated roles or users.
- Configure client connections and trusted token issuers. Configuring trusted token issuers facilitates trusted identity propagation by setting up a relationship with an external identity provider. Identity propagation makes it possible for a user, for example, to sign into one application and access specific data in another application. This allows users to gather data from disparate locations more seamlessly. At this step, in the console, you set attributes for each trusted token issuer. The attributes include the name and the audience claim (or aud claim), which you might have to get from the tool's or service's configuration attributes. You might also need to supply the application name from the third-party tool's JSON Web Token (JWT).

# Note

The aud claim required from each third-party tool or service can vary, based on the token type, which can be an access token issued by an identity provider, or another type, like an ID token. Each vendor can be different. When you're implementing trusted-identity propagation and integrating with Redshift, it's required to supply the correct aud value for the token type that the third-party tool sends to AWS. Check the recommendations of your tool or service vendor.

For detailed information regarding trusted-identity propagation, see How trusted identity propagation works. Also, refer to the beta documentation for IAM Identity Center that accompanies this documentation.

After the Redshift administrator finishes the steps and saves the configuration, the IAM Identity Center properties appear in the Redshift console. You can also query the system view

<u>SVV\_IDENTITY\_PROVIDERS</u> to verify the application's properties. These include the application name and the namespace. You use the namespace as a prefix for Redshift database objects that are associated with the application. Completing these tasks makes Redshift an IAM Identity Center enabled application. The properties in the console include the integration status. It says **Enabled** when the integration is completed. After this process, IAM Identity Center integration can be enabled on each new cluster.

After configuration, you can include users and groups from IAM Identity Center in Redshift by choosing the **Users** or **Groups** tab and choosing **Assign**.

# Enabling IAM Identity Center integration for a new Amazon Redshift cluster or Amazon Redshift Serverless workgroup

Your database administrator configures new Redshift resources to work in alignment with IAM Identity Center to make sign-in and data access easier. This is performed as part of the steps to create a provisioned cluster or a Serverless workgroup. Anyone with permissions to create Redshift resources can perform these IAM Identity Center integration tasks. When you create a provisioned cluster, you start by choosing **Create Cluster** in the Amazon Redshift console. The steps that follow show how to enable IAM Identity Center management for a database. (It doesn't include all of the steps to create a cluster.)

- Choose Enable for <your cluster name> in the section for IAM Identity Center integration in the create-cluster steps.
- There's a step in the process when you enable integration. You do this by choosing Enable IAM Identity Center integration in the console.
- 3. For the new cluster or workgroup, create database roles in Redshift using SQL commands. The following is the command:

```
CREATE ROLE <idcnamespace:rolename>;
```

The namespace and role name are the following:

- *IAM Identity Center namespace prefix* This is the namespace you defined when you set up the connection between IAM Identity Center and Redshift.
- Role name This Redshift database role must match the group name in IAM Identity Center.

Redshift connects with IAM Identity Center and fetches the information needed to create and map the database role to the IAM Identity Center group.

Note that when a new data warehouse is created, the IAM role specified for IDC integration is automatically attached to the provisioned cluster or Amazon Redshift Serverless workgroup. After you finish entering the required cluster metadata and create the resource, you can check the status for IAM Identity Center integration in the properties. If your group names in IAM Identity Center have spaces, it's required to use quotes in SQL when you create the matching role.

After you enable the Redshift database and create roles, you are ready to connect to the database with Amazon Redshift query editor v2 or Amazon QuickSight. The details are explained further in sections that follow.

# Setting up the default RedshiftIdcApplication using the API

Setup is performed by your identity administrator. Using the API, you create and populate a RedshiftIdcApplication, which represents the Redshift application within IAM Identity Center.

- 1. To start, you can create users and add them to groups in IAM Identity Center. You do this in the AWS console for IAM Identity Center (IDC).
- 2. Call create-redshift-idc-application to create an IDC application and make it compatible with Redshift usage. You create the application by populating the required values. The display name is the name to display on the IDC dashboard. The IAM role ARN is an ARN that has permissions to IAM Identity Center and is also assumable by Redshift.

```
aws redshift create-redshift-idc-application
--idc-instance-arn 'arn:aws:sso:::instance/ssoins-1234a01a1b12345d'
--identity-namespace 'MYCO'
--idc-display-name 'TEST-NEW-APPLICATION'
--iam-role-arn 'arn:aws:redshift:us-east-1:012345678901:role/TestRedshiftRole'
--redshift-idc-application-name 'myredshiftidcapplication'
```

The following example shows a sample RedshiftIdcApplication response that's returned from the call to create-redshift-idc-application.

- 3. You can use create-application-assignment to assign particular groups or individual users to the managed application in IAM Identity Center. By doing this, you can specify groups to manage through IAM Identity Center. If the database administrator creates database roles in Redshift, group names in IAM Identity Center map to the role names in Redshift. The roles control permissions in the database. For more information, see <a href="Assign user access to applications in the IAM Identity Center console">Assign user access to applications in the IAM Identity Center console</a>.
- 4. After you enable the application, call create-cluster and include the Redshift managed application ARN from IAM Identity Center. Doing this associates the cluster with the managed application in IAM Identity Center.

# Associating an IAM Identity Center application with an existing cluster or workgroup

If you have an existing cluster or workgroup that you would like to enable for IAM Identity Center integration, you can do it by running a SQL command. You run the following command to enable integration. It's required that a database administrator run the query and that the connection between Redshift and IAM Identity Center has already been set up. When you set ENABLE, it enables IAM Identity Center to provide identity management for the cluster or workgroup.

```
ALTER IDENTITY PROVIDER

<idp_name> | NAMESPACE <namespace> | IAM_ROLE default | 'arn:aws:iam::<AWS account-id-1>:role/<role-name>' | [DISABLE | ENABLE]
```

You can drop an existing identity provider. The following example shows how CASCADE deletes users and roles attached to the identity provider.

#### Setting up user permissions

An administrator configures permissions to various resources, based on users' identity attributes and group memberships, within their identity provider or within IAM Identity Center directly. For example, the identity-provider administrator can add a database engineer to a group appropriate to their role. This group name maps to a Redshift database role name. The role provides or restricts access to specific tables or views in Redshift.

# Administrator personas for connecting applications

The following are personas that are key to connecting analytics applications to the IAM Identity Center managed application for Redshift:

- **Application administrator** Creates an application and configures which services it will enable identity-token exchanges with. This administrator also specifies which users or groups have access to the application.
- **Data administrator** Configures fine-grained access to data. Users and groups in IAM Identity Center can map to specific permissions.

# Connecting to Amazon Redshift with IAM Identity Center through Amazon QuickSight

The following shows how to use Amazon QuickSight to authenticate with Redshift when it's connected to and access is managed through IAM Identity Center: <u>Authorizing connections from Amazon QuickSight to Amazon Redshift clusters</u>. These steps apply to Amazon Redshift Serverless too.

# Connecting to Amazon Redshift with IAM Identity Center through Amazon Redshift query editor v2

Upon completing the steps to set up an IAM Identity Center connection with Redshift, the user can access the database and appropriate objects in the database through their IAM Identity Centerbased, namespace-prefixed identity. For more information about connecting to Redshift databases with query editor v2 sign-in, see Working with query editor v2.

# **Querying data through AWS Lake Formation**

Using AWS Lake Formation makes it easier to centrally govern and secure your data lake, and to provide data access. Configuring identity propagation to Lake Formation through IAM Identity Center and Redshift makes it so an administrator can allow fine-grained access to an Amazon S3 data lake, based on the organization's identity-provider (IdP) groups. These groups are managed through IAM Identity Center. This section shows how to configure a couple use cases, querying from a data lake and querying from a data share, that demonstrate how to leverage IAM Identity Center with Redshift to connect to Lake Formation-governed resources.

# Using an IAM Identity Center and Redshift connection to query a data lake

These steps cover a use case where you use IAM Identity Center connected to Redshift to query a data lake that's governed by Lake Formation.

# **Prerequisites**

This procedure has several prerequisite steps:

- 1. IAM Identity Center must be set up to support authentication and identity management with Redshift. You can enable IAM Identity Center from the console and select an identity-provider (IdP) source. After this, synchronize a set of your IdP users with IAM Identity Center. You must also set up a connection between IAM Identity Center and Redshift, following the steps detailed previously in this document.
- 2. Create a new Amazon Redshift cluster and enable identity management through IAM Identity Center in the configuration steps.
- 3. Create a managed IAM Identity Center application for Lake Formation and configure it. This follows setting up the connection between IAM Identity Center and Redshift. The steps are the following:
  - a. In the AWS CLI, use the modify-redshift-idc-application command to enable the Lake Formation service integration with the IAM Identity Center managed application for Redshift. This call includes the service-integrations parameter, which is set to a configuration string value that enables authorization to Lake Formation.
  - b. Configure Lake Formation by using the create-lake-formation-identity-center-configuration command. This creates an IAM Identity Center application for Lake Formation, which is visible in the IAM Identity Center portal. The administrator must set the --cli-input-json argument, whose value is the path to a JSON file that uses the standard format for all AWS CLI API calls. You must include values for the following:

- CatalogId The Lake Formation catalog ID.
- InstanceArn The IAM Identity Center instance ARN value.

After the administrator completes the prerequisite configuration, the database administrator can create an external schema for the purpose of querying the data lake.

1. **The administrator creates the external schema** – The Redshift database administrator connects to the database and creates an external schema, using the following SQL statement:

```
CREATE EXTERNAL SCHEMA if not exists my_external_schema from DATA CATALOG database 'my_lf_integrated_db' catalog_id '12345678901234';
```

Note that specifying an IAM role isn't required in this case, because access is managed through IAM Identity Center.

2. **The administrator grants permissions** – The administrator grants usage to an IAM Identity Center group, which grants permissions on Redshift resources. This is done by running a SQL statement like the following:

```
GRANT USAGE ON SCHEMA "my_external_schema" to "MYCO:sales";
```

Subsequently, the administrator grants Lake Formation permissions on objects, based on requirements for the organization, using the AWS CLI:

```
aws lakeformation grant-permissions ...
```

3. **Users run queries** – At this point, an IAM Identity Center user that's part of the sales group, for illustration purposes, can log in via query editor v2 to the Redshift database. Then they can run a query that accesses a table in the external schema, like the following sample:

```
SELECT * from my_external_schema.table1;
```

# Using an IAM Identity Center and Redshift connection to connect to a datashare

You can access a datashare from a different Redshift data warehouse when access is managed through IAM Identity Center. To do this, you run a query to set up an external database. Prior to completing these steps, it's assumed that you have a connection set up between Redshift and IAM

Identity Center, and you've created the AWS Lake Formation application, as detailed in the previous procedure.

1. **Creating the external database** – The administrator creates an external database for data sharing, referencing it through its ARN. The following is a sample that shows how to do it:

```
CREATE DATABASE "redshift_external_db" FROM ARN 'arn:aws:glue:us-east-1:123456789012:database/redshift_external_db-iad' WITH NO DATA CATALOG SCHEMA;
```

In this use case, where you are using IAM Identity Center with Redshift for identity management, the IAM role isn't included.

2. **The admin sets up permissions** – After creating a database, the administrator grants usage to an IAM Identity Center group. This grants permissions on Redshift resources:

```
GRANT USAGE ON DATABASE "my_external_db" to "MYCO:sales";
```

The administrator also grants Lake Formation permissions on objects, using the AWS CLI:

```
aws lakeformation grant-permissions ...
```

3. **Users run queries** – A user from the sales group can query a table in the database, based on the permissions assigned:

```
select * from redshift_external_db.public.employees;
```

For more information about granting permissions on a data lake and granting permissions on data shares, see <u>Granting permissions to users and groups</u>. For more information about granting usage to a schema or to a database, see <u>GRANT</u>.

# Integrating your application or tool with OAuth using a trusted token issuer

You can add functionality to client tools you create to connect to Redshift by means of the IAM Identity Center connection. If you already configured Redshift integration to IAM Identity Center, use the properties detailed in this section to set up a connection.

# Authentication plugin for connecting to Redshift using IAM Identity Center

IdpTokenAuthPlugin provides connection properties and facilitates authentication with IAM Identity Center. It accepts an OpenID Connect (OIDC) JSON web token (JWT) from any web identity provider connected with IAM Identity Center.

If you're using an Amazon Redshift driver, you can use IdpTokenAuthPlugin for authentication to Redshift with IAM Identity Center. This plugin accepts an OIDC JWT from any web identity provider connected with IAM Identity Center. The following table details the connection options to use for successful authentication.

Driver	Connection option key	Value	Notes
JDBC	plugin_name	com.amazon.redshif t.plugin.ldpTokenA uthPlugin	You must enter the fully-qualified class name of the plugin when you connect.
ODBC	plugin_name	IdpTokenAuthPlugin	
Python	credentia ls_provider	IdpTokenAuthPlugin	There is no plugin_name option available for the Python driver. Instead, use credentia ls_provider .

The plugin has these additional connection options:

- token An OpenID Connect (OIDC) JSON Web Token (JWT) provided by a web identity provider that's connected with IAM Identity Center. Your application must generate this token by authenticating your application user with an identity provider connected with IAM Identity Center.
- **token\_type** The type of token used for the IdpTokenAuthPlugin. You can specify values for the following option:

• **EXT\_JWT** – Provide this if you use an OpenID Connect (OIDC) JSON Web Token (JWT) provided by a web-based identity provider that's connected with IAM Identity Center.

You must enter these values in the connection properties of the tool you create and connect with. For more information, see the connection-options documentation for each respective driver:

- Options for JDBC driver version 2.1 configuration
- Configuring ODBC driver options
- Configuration options for the Amazon Redshift Python connector

# Troubleshooting connections from Amazon Redshift query editor v2

This list details errors that commonly occur and can help you to connect to your Redshift database with query editor v2, using an IAM Identity Center identity.

- Error: Connection Issue: No Identity center session information available. When this error occurs, check your browser's security and privacy settings. These browser settings, particularly those for secure cookies, such as Firefox's Total Cookie Protection feature, can result in blocked connection attempts from Amazon Redshift query editor v2 to a Redshift database. Follow the remediation steps detailed for your browser:
  - **Firefox** Currently, third-party cookies are blocked by default. Click the shield in the browser's address bar and switch the toggle to turn off enhanced tracking protection for query editor v2.
  - Chrome incognito mode By default, Chrome Incognito mode blocks third party cookies. Click the eye icon in the address bar to allow third-party cookies for query editor v2. After you change the setting to allow cookies, you may not see the eye icon on the address bar.
  - **Safari** On a Mac, open the Safari app. Choose **Settings**, then choose **Advanced**. Toggle to turn off: **Block all cookies**.
  - Edge Choose Settings, then choose Cookies and site permissions. Then select Manage and delete cookies and site data and turn off Block third-party cookies.

If you try to connect after changing the settings and continue to receive the error message **Connection Issue: No Identity center session information available**, we recommend that you refresh your connection with IAM Identity Center. To do this, right click your Redshift database instance and choose **Refresh**. A new window appears, which you can use to authenticate.

• Error: **Connection issue: Identity center session expired or invalid.** – Following integration of a Redshift provisioned cluster or Serverless workgroup with IAM Identity Center, a user might

receive this error when they attempt to connect to a Redshift database from query editor v2. This can follow successful connection attempts. In this case, we recommend that you reauthenticate. To do this, right click your Redshift database instance and choose **Refresh**. A new window appears, which you can use to authenticate.

- Error: Invalid scope. User credentials are not authorized to connect to Redshift. Following integration of a Redshift provisioned cluster or Serverless workgroup with IAM Identity Center for identity management, a user might receive this error when they attempt to connect to a Redshift database from query editor v2. In this case, in order for query editor v2 to successfully connect and authenticate a user via IAM Identity Center to access the correct resources, an administrator must assign the user to the Redshift IAM Identity Center application through the Redshift console. This is completed under IAM Identity Center connections. Following this, the user can establish a successful connection after one hour, which is the limit of IAM Identity Center session caching.
- Error: Databases couldn't be listed. FATAL: Failed query when cluster is auto paused. When an Amazon Redshift Serverless database is in an idle state, not processing any workloads, it can remain paused when you connect with an IAM Identity Center identity. To remedy this, log in with another authentication method to resume the Serverless workgroup. Then connect to the database with your IAM Identity Center identity.
- Error: An error occurred during the attempt to federate with IAM Identity Center. An
   Amazon Redshift administrator must delete and recreate the IAM Identity Center QEV2
   application, using the Redshift console. This error typically occurs when the IAM Identity
   Center application instance associated with query editor v2 is deleted. To remedy this, an
   Amazon Redshift administrator must delete and recreate the Redshift and query editor v2
   applications for IAM Identity Center. This can be performed on the Redshift console or using the
   https://docs.aws.amazon.com/cli/latest/reference/redshift/delete-redshift-idc-application.html
   CLI command.

#### Limitations

These limitations apply:

• Using IAM Identity Center with Redshift drivers – When you use the IdpTokenAuthPlugin, available through the current Redshift drivers, it's required that the client application generates the authentication token. However, note that AWS IAM Identity Center doesn't currently support generating an access token for Redshift. Thus, using an IAM Identity Center access token isn't supported. It is possible currently to use IdpTokenAuthPlugin to connect with an Amazon

Redshift database by means of an external web identity provider, such Okta, PingOne, or Microsoft Entra ID (Azure AD), that's integrated with IAM Identity Center. In this case, the client is responsible for generating an OpenID Connect (OIDC) JSON Web Token (JWT) from the web identity provider and supplying it as input to the driver's IdpTokenAuthPlugin. The plugin is described in the previous section. You can also connect using query editor v2, if you want to use IAM Identity Center authorization and authentication directly.

- **No support for enhanced VPC** Enhanced VPC isn't supported when you configure Redshift trusted identity propagation with IAM Identity Center. For more information about enhanced VPC, see Enhanced VPC routing in Amazon Redshift.
- IAM Identity Center caching IAM Identity Center caches session information. This might cause unpredictable access issues when you attempt to connect to your Redshift database via Redshift query editor v2. This is because the associated IAM Identity Center session in query editor v2 remains valid, even in a case where the database user is signed out of the AWS console. The cache expires after one hour, which typically remediates any issues.

# Using service-linked roles for Amazon Redshift

Amazon Redshift uses AWS Identity and Access Management (IAM) <u>service-linked roles</u>. A service-linked role is a unique type of IAM role that is linked directly to Amazon Redshift. Service-linked roles are predefined by Amazon Redshift and include all the permissions that the service requires to call AWS services on behalf of your Amazon Redshift cluster.

A service-linked role makes setting up Amazon Redshift easier because you don't have to add the necessary permissions manually. The role is linked to Amazon Redshift use cases and has predefined permissions. Only Amazon Redshift can assume the role, and only the service-linked role can use the predefined permissions policy. Amazon Redshift creates a service-linked role in your account the first time you create a cluster or a Redshift-managed VPC endpoint. You can delete the service-linked role only after you delete all of the Amazon Redshift clusters or Redshift-managed VPC endpoints in your account. This protects your Amazon Redshift resources because you can't inadvertently remove permissions needed for access to the resources.

Amazon Redshift supports using service-linked roles in all of the Regions where the service is available. For more information, see AWS Regions and Endpoints.

For information about other services that support service-linked roles, see <u>AWS services that work</u> with IAM and look for the services that have **Yes** in the **Service-Linked Role** column. Choose a **Yes** with a link to view the service-linked role documentation for that service.

# Service-linked role permissions for Amazon Redshift

Amazon Redshift uses the service-linked role named **AWSServiceRoleForRedshift** – Allows Amazon Redshift to call AWS services on your behalf. This service-linked role is attached to the following managed policy: AmazonRedshiftServiceLinkedRolePolicy. For updates to this policy, see AWS-managed (predefined) policies for Amazon Redshift.

The AWSServiceRoleForRedshift service-linked role trusts only **redshift.amazonaws.com** to assume the role.

The AWSServiceRoleForRedshift service-linked role permissions policy allows Amazon Redshift to complete the following on all related resources:

- ec2:DescribeVpcs
- ec2:DescribeSubnets
- ec2:DescribeNetworkInterfaces
- ec2:DescribeAddress
- ec2:AssociateAddress
- ec2:DisassociateAddress
- ec2:CreateNetworkInterface
- ec2:DeleteNetworkInterface
- ec2:ModifyNetworkInterfaceAttribute
- ec2:CreateVpcEndpoint
- ec2:DeleteVpcEndpoints
- ec2:DescribeVpcEndpoints
- ec2:ModifyVpcEndpoint
- ec2:DescribeVpcAttribute
- ec2:DescribeSecurityGroups
- ec2:DescribeInternetGateways
- ec2:DescribeSecurityGroupRules
- ec2:DescribeAvailabilityZones
- ec2:DescribeNetworkAcls
- ec2:DescribeRouteTables

- ec2:AssignIpv6Addresses
- ec2:UnassignIpv6Addresses

#### **Permissions for network resources**

The following permissions allow action on Amazon EC2 for creation and management of security group rules. These security groups and rules are specifically associated with the Amazon Redshift aws:RequestTag/Redshift resource tag. This limits the scope of the permissions to specific Amazon Redshift resources.

- ec2:CreateSecurityGroup
- ec2:AuthorizeSecurityGroupEgress
- ec2:AuthorizeSecurityGroupIngress
- ec2:RevokeSecurityGroupEgress
- ec2:RevokeSecurityGroupIngress
- ec2:ModifySecurityGroupRules
- ec2:DeleteSecurityGroup

# **Actions for audit logging**

Actions listed with the logs prefix pertain to audit logging and related features. Specifically, creation and management of log groups and log streams.

- logs:CreateLogGroup
- logs:PutRetentionPolicy
- logs:CreateLogStream
- logs:PutLogEvents
- logs:DescribeLogStreams
- logs:GetLogEvents

The following JSON shows actions and resource scope, to Amazon Redshift, for audit logging.

```
[ {
```

```
"Sid": "EnableCreationAndManagementOfRedshiftCloudwatchLogGroups",
        "Effect": "Allow",
        "Action": [
            "logs:CreateLogGroup",
            "logs:PutRetentionPolicy"
        ],
        "Resource": [
            "arn:aws:logs:*:*:log-group:/aws/redshift/*"
        ]
    },
    {
        "Sid": "EnableCreationAndManagementOfRedshiftCloudwatchLogStreams",
        "Effect": "Allow",
        "Action": [
            "logs:CreateLogStream",
            "logs:PutLogEvents",
            "logs:DescribeLogStreams",
            "logs:GetLogEvents"
        ],
        "Resource": [
            "arn:aws:logs:*:*:log-group:/aws/redshift/*:log-stream:*"
        ]
    }
]
```

For more information about service-linked roles and their purpose in AWS, see <u>Using service-linked</u> <u>roles</u>. For more information about specific actions and other IAM resources for Amazon Redshift, see Actions, resources, and condition keys for Amazon Redshift.

# Actions for managing admin credentials with AWS Secrets Manager

Actions listed with the secretsmanager prefix pertain to using Amazon Redshift to manage your admin credentials. These actions let Amazon Redshift use AWS Secrets Manager to create and manage your admin credential secrets.

The following JSON shows actions and resource scope, to Amazon Redshift, for managing admin credentials with AWS Secrets Manager.

```
"secretsmanager:DeleteSecret",
            "secretsmanager:PutSecretValue",
            "secretsmanager:UpdateSecret",
            "secretsmanager:UpdateSecretVersionStage",
            "secretsmanager:RotateSecret"
        ],
        "Resource": [
            "arn:aws:secretsmanager:*:*:secret:redshift!*"
        ],
        "Condition": {
            "StringEquals": {
                "secretsmanager:ResourceTag/aws:secretsmanager:owningService":
 "redshift"
            }
        }
    },
    {
        "Effect": "Allow",
        "Action": [
            "secretsmanager:GetRandomPassword"
        ],
        "Resource": "*"
    }
]
```

# To allow an IAM entity to create AWSServiceRoleForRedshift service-linked roles

# To allow an IAM entity to delete AWSServiceRoleForRedshift service-linked roles

Add the following policy statement to the permissions for that IAM entity:

```
{
    "Effect": "Allow",
```

```
"Action": [
     "iam:DeleteServiceLinkedRole",
     "iam:GetServiceLinkedRoleDeletionStatus"
],
     "Resource": "arn:aws:iam::<AWS-account-ID>:role/aws-service-role/
redshift.amazonaws.com/AWSServiceRoleForRedshift",
     "Condition": {"StringLike": {"iam:AWSServiceName": "redshift.amazonaws.com"}}
}
```

Alternatively, you can use an AWS managed policy to provide full access to Amazon Redshift.

# Creating a service-linked role for Amazon Redshift

You don't need to manually create an AWSServiceRoleForRedshift service-linked role. Amazon Redshift creates the service-linked role for you. If the AWSServiceRoleForRedshift service-linked role has been deleted from your account, Amazon Redshift creates the role when you launch a new Amazon Redshift cluster.

# ▲ Important

If you used the Amazon Redshift service before September 18, 2017, when it began supporting service-linked roles, then Amazon Redshift created the AWSServiceRoleForRedshift role in your account. To learn more, see A new role appeared in my IAM account.

# Editing a service-linked role for Amazon Redshift

Amazon Redshift does not allow you to edit the AWSServiceRoleForRedshift service-linked role. After you create a service-linked role, you can't change the name of the role because various entities might reference the role. However, you can edit the description of the role using the IAM console, the AWS Command Line Interface (AWS CLI), or IAM API. For more information, see Modifying a role in the IAM User Guide.

# Deleting a service-linked role for Amazon Redshift

If you no longer need to use a feature or service that requires a service-linked role, we recommend that you delete that role. That way you don't have an unused entity that is not actively monitored or maintained.

Before you can delete a service-linked role for an account, you must shut down and delete any clusters in the account. For more information, see Shutting down and deleting clusters.

You can use the IAM console, the AWS CLI, or the IAM API to delete a service-linked role. For more information, see Deleting a service-linked role in the IAM User Guide.

# Using IAM authentication to generate database user credentials

You can generate temporary database credentials based on permissions granted through an AWS Identity and Access Management (IAM) permissions policy to manage the access that your users have to your Amazon Redshift database.

Commonly, Amazon Redshift database users log in to the database by providing a database user name and password. However, you don't have to maintain user names and passwords in your Amazon Redshift database. As an alternative, you can configure your system to permit users to create user credentials and log in to the database based on their IAM credentials.

For more information, see Identity Providers and Federation in the IAM User Guide.

# **Topics**

- Overview
- Creating temporary IAM credentials
- · Options for providing IAM credentials

#### Overview

Amazon Redshift provides the <u>GetClusterCredentials</u> API operation to generate temporary database user credentials. You can configure your SQL client with Amazon Redshift JDBC or ODBC drivers that manage the process of calling the GetClusterCredentials operation. They do so by retrieving the database user credentials, and establishing a connection between your SQL client and your Amazon Redshift database. You can also use your database application to programmatically call the GetClusterCredentials operation, retrieve database user credentials, and connect to the database.

If you already manage user identities outside AWS, you can use an identity provider (IdP) compliant with Security Assertion Markup Language (SAML) 2.0 to manage access to Amazon Redshift resources. You configure your IdP to permit your federated users access to an IAM role. With that IAM role, you can generate temporary database credentials and log in to Amazon Redshift databases.

Your SQL client needs permission to call the GetClusterCredentials operation for you. You manage those permissions by creating an IAM role and attaching an IAM permissions policy that grants or restricts access to the GetClusterCredentials operation and related actions. As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see Identity and access management in Amazon Redshift.

The policy also grants or restricts access to specific resources, such as Amazon Redshift clusters, databases, database user names, and user group names.



# Note

We recommend using the Amazon Redshift JDBC or ODBC drivers to manage the process of calling the GetClusterCredentials operation and logging on to the database. For simplicity, we assume that you are using a SQL client with the JDBC or ODBC drivers throughout this topic.

For specific details and examples of using the GetClusterCredentials operation or the parallel get-cluster-credentials CLI command, see GetClusterCredentials and getcluster-credentials.

To manage authentication and authorization centrally, Amazon Redshift supports database authentication with IAM, enabling user authentication through enterprise federation. Instead of creating a user, you can use existing identities from AWS Directory Service, your enterprise user directory, or a web identity provider. These are known as federated users. AWS assigns a role to a federated user when access is requested through an IdP.

To provide federated access to a user or client application in your organization to call Amazon Redshift API operations, you can also use the JDBC or ODBC driver with SAML 2.0 support to request authentication from your organization IdP. In this case, your organization's users don't have direct access to Amazon Redshift.

# Creating temporary IAM credentials

In this section, you can find how to configure your system to generate temporary IAM-based database user credentials and log in to your database using the new credentials.

At a high level, the process flows as follows:

# 1. Step 1: Create an IAM role for IAM single sign-on access

(Optional) You can authenticate users for access to an Amazon Redshift database by integrating IAM authentication and a third-party identity provider (IdP).

# 2. Step 2: Configure SAML assertions for your IdP

(Optional) To use IAM authentication using an IdP, you need to define a claim rule in your IdP application that maps users or groups in your organization to the IAM role. Optionally, you can include attribute elements to set GetClusterCredentials parameters.

# 3. Step 3: Create an IAM role with permissions to call GetClusterCredentials

Your SQL client application assumes the user when it calls the GetClusterCredentials operation. If you created an IAM role for identity provider access, you can add the necessary permission to that role.

# 4. Step 4: Create a database user and database groups

(Optional) By default, GetClusterCredentials returns credentials create a new user if the user name doesn't exist. You can also choose to specify user groups that users join at logon. By default, database users join the PUBLIC group.

# 5. Step 5: Configure a JDBC or ODBC connection to use IAM credentials

To connect to your Amazon Redshift database, you configure your SQL client to use an Amazon Redshift JDBC or ODBC driver.

# Step 1: Create an IAM role for IAM single sign-on access

If you don't use an identity provider for single sign-on access, you can skip this step.

If you already manage user identities outside of AWS, you can authenticate users for access to an Amazon Redshift database by integrating IAM authentication and a third-party SAML-2.0 identity provider (IdP).

For more information, see Identity Providers and Federation in the IAM User Guide.

Before you can use Amazon Redshift IdP authentication, create an AWS SAML identity provider. You create an IdP in the IAM console to inform AWS about the IdP and its configuration. Doing this establishes trust between your AWS account and the IdP. For steps to create a role, see <a href="Creating a Role for SAML 2.0 Federation">Creating a Role for SAML 2.0 Federation (Console)</a> in the IAM User Guide.

# Step 2: Configure SAML assertions for your IdP

After you create the IAM role, you define a claim rule in your IdP application to map users or groups in your organization to the IAM role. For more information, see <u>Configuring SAML Assertions for</u> the Authentication Response in the *IAM User Guide*.

If you choose to use the optional GetClusterCredentials parameters DbUser, AutoCreate, and DbGroups, you have two options. You can set the values for the parameters with your JDBC or ODBC connection, or you can set the values by adding SAML attribute elements to your IdP. For more information about the DbUser, AutoCreate, and DbGroups parameters, see <a href="Step 5">Step 5</a>: Configure a JDBC or ODBC connection to use IAM credentials.

# Note

If you use an IAM policy variable \${redshift:DbUser}, as described in Resource policies for GetClusterCredentials the value for DbUser is replaced with the value retrieved by the API operation's request context. The Amazon Redshift drivers use the value for the DbUser variable provided by the connection URL, rather than the value supplied as a SAML attribute.

To help secure this configuration, we recommend that you use a condition in an IAM policy to validate the DbUser value by using RoleSessionName. You can find examples of how to set a condition using an IAM policy in Example policy for using GetClusterCredentials.

To configure your IdP to set the DbUser, AutoCreate, and DbGroups parameters, include the following Attribute elements:

 An Attribute element with the Name attribute set to "https://redshift.amazon.com/SAML/ Attributes/DbUser"

Set the AttributeValue element to the name of a user that will connect to the Amazon Redshift database.

The value in the AttributeValue element must be lowercase, begin with a letter, contain only alphanumeric characters, underscore ('\_'), plus sign ('+'), dot ('.'), at ('@'), or hyphen ('-'), and be fewer than 128 characters. Typically, the user name is a user ID (for example, bobsmith) or an email address (for example bobsmith@example.com). The value can't include a space (for example, a user's display name such as Bob Smith).

```
<Attribute Name="https://redshift.amazon.com/SAML/Attributes/DbUser">
     <AttributeValue>user-name</AttributeValue>
    </Attribute>
```

 An Attribute element with the Name attribute set to "https://redshift.amazon.com/SAML/ Attributes/AutoCreate"

Set the AttributeValue element to true to create a new database user if one doesn't exist. Set the AttributeValue to false to specify that the database user must exist in the Amazon Redshift database.

```
<Attribute Name="https://redshift.amazon.com/SAML/Attributes/AutoCreate">
     <AttributeValue>true</AttributeValue>
   </Attribute>
```

 An Attribute element with the Name attribute set to set to "https://redshift.amazon.com/ SAML/Attributes/DbGroups"

This element contains one or more AttributeValue elements. Set each AttributeValue element to a database group name that the DbUser joins for the duration of the session when connecting to the Amazon Redshift database.

# Step 3: Create an IAM role with permissions to call GetClusterCredentials

Your SQL client needs authorization to call the GetClusterCredentials operation on your behalf. To provide that authorization, you create a user or role and attach a policy that grants the necessary permissions.

# To create an IAM role with permissions to call GetClusterCredentials

1. Using the IAM service, create a user or role. You can also use an existing user or role. For example, if you created an IAM role for identity provider access, you can attach the necessary IAM policies to that role.

2. Attach a permission policy with permission to call the redshift: GetClusterCredentials operation. Depending on which optional parameters you specify, you can also allow or restrict additional actions and resources in your policy:

- To permit your SQL client to retrieve cluster ID, AWS Region, and port, include permission to call the redshift: DescribeClusters operation with the Redshift cluster resource.
- If you use the AutoCreate option, include permission to call redshift:CreateClusterUser with the dbuser resource. The following Amazon Resource Name (ARN) specifies the Amazon Redshift dbuser. Replace region, accountid, and cluster-name with the values for your AWS Region, account, and cluster. For dbuser-name, specify the user name to use to log in to the cluster database.

```
arn:aws:redshift:region:account-id:dbuser:cluster-name/dbuser-name
```

 (Optional) Add an ARN that specifies the Amazon Redshift dbname resource in the following format. Replace region, account-id, and cluster-name with the values for your AWS Region, account, and cluster. For database-name, specify the name of a database that the user will log in to.

```
arn:aws:redshift:region:account-id:dbname:cluster-name/database-name
```

If you use the DbGroups option, include permission to call the redshift: JoinGroup operation with the Amazon Redshift dbgroup resource in the following format. Replace region, account-id, and cluster-name with the values for your AWS Region, account, and cluster. For dbgroup-name, specify the name of a user group that the user joins at login.

```
arn:aws:redshift:region:account-id:dbgroup:cluster-name/dbgroup-name
```

For more information and examples, see <u>Resource policies for GetClusterCredentials</u>.

The following example shows a policy that allows the IAM role to call the GetClusterCredentials operation. Specifying the Amazon Redshift dbuser resource grants the role access to the database user name temp\_creds\_user on the cluster named examplecluster.

```
{
  "Version": "2012-10-17",
  "Statement": {
    "Effect": "Allow",
    "Action": "redshift:GetClusterCredentials",
    "Resource": "arn:aws:redshift:us-west-2:123456789012:dbuser:examplecluster/
temp_creds_user"
  }
}
```

You can use a wildcard (\*) to replace all, or a portion of, the cluster name, user name, and database group names. The following example allows any user name beginning with temp\_ with any cluster in the specified account.

# ▲ Important

The statement in the following example specifies a wildcard character (\*) as part of the value for the resource so that the policy permits any resource that begins with the specified characters. Using a wildcard character in your IAM policies might be overly permissive. As a best practice, we recommend using the most restrictive policy feasible for your business application.

```
{
  "Version": "2012-10-17",
  "Statement": {
    "Effect": "Allow",
    "Action": "redshift:GetClusterCredentials",
    "Resource": "arn:aws:redshift:us-west-2:123456789012:dbuser:*/temp_*"
  }
}
```

The following example shows a policy that allows the IAM role to call the GetClusterCredentials operation with the option to automatically create a new user and specify groups the user joins at login. The "Resource": "\*" clause grants the role access to any resource, including clusters, database users, or user groups.

```
{
    "Version": "2012-10-17",
```

For more information, see Amazon Redshift ARN syntax.

#### Step 4: Create a database user and database groups

Optionally, you can create a database user that you use to log in to the cluster database. If you create temporary user credentials for an existing user, you can disable the user's password to force the user to log on with the temporary password. Alternatively, you can use the GetClusterCredentials Autocreate option to automatically create a new database user.

You can create database user groups with the permissions you want the IAM database user to join at login. When you call the GetClusterCredentials operation, you can specify a list of user group names that the new user joins at login. These group memberships are valid only for sessions created using credentials generated with the given request.

#### To create a database user and database groups

- Log in to your Amazon Redshift database and create a database user using <u>CREATE USER</u> or alter an existing user using <u>ALTER USER</u>.
- 2. Optionally, specify the PASSWORD DISABLE option to prevent the user from using a password. When a user's password is disabled, the user can log on only using temporary credentials. If the password is not disabled, the user can log on either with the password or using temporary credentials. You can't disable the password for a superuser.

Users need programmatic access if they want to interact with AWS outside of the AWS Management Console. The way to grant programmatic access depends on the type of user that's accessing AWS.

To grant users programmatic access, choose one of the following options.

Which user needs programmatic access?	То	Ву
Workforce identity  (Users managed in IAM Identity Center)	Use temporary credentia Is to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	Following the instructions for the interface that you want to use.  • For the AWS CLI, see Configuring the AWS CLI to use AWS IAM Identity Center in the AWS Command Line Interface User Guide.  • For AWS SDKs, tools, and AWS APIs, see IAM Identity Center authentic ation in the AWS SDKs and Tools Reference Guide.
IAM	Use temporary credentia ls to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	Following the instructions in Using temporary credentia Is with AWS resources in the IAM User Guide.

Which user needs programmatic access?	То	Ву
IAM	(Not recommended) Use long-term credentials to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	<ul> <li>Following the instructions for the interface that you want to use.</li> <li>For the AWS CLI, see     Authenticating using     IAM user credentials in the AWS Command Line     Interface User Guide.</li> <li>For AWS SDKs and tools, see Authenticate using     long-term credentials in the AWS SDKs and Tools     Reference Guide.</li> <li>For AWS APIs, see     Managing access keys for     IAM users in the IAM User     Guide.</li> </ul>

The following example creates a user with password disabled.

```
create user temp_creds_user password disable;
```

The following example disables the password for an existing user.

```
alter user temp_creds_user password disable;
```

- 3. Create database user groups using CREATE GROUP.
- 4. Use the GRANT command to define access privileges for the groups.

# Step 5: Configure a JDBC or ODBC connection to use IAM credentials

You can configure your SQL client with an Amazon Redshift JDBC or ODBC driver. This driver manages the process of creating database user credentials and establishing a connection between your SQL client and your Amazon Redshift database.

If you use an identity provider for authentication, specify the name of a credential provider plugin. The Amazon Redshift JDBC and ODBC drivers include plugins for the following SAML-based identity providers:

- Active Directory Federation Services (AD FS)
- PingOne
- Okta
- Microsoft Azure AD

For the steps to set up Microsoft Azure AD as an identity provider, see <u>Setting up JDBC or ODBC</u> single sign-on authentication with Microsoft Azure AD.

# To configure a JDBC connection to use IAM credentials

- Download the latest Amazon Redshift JDBC driver from the <u>Configuring a connection for JDBC</u> driver version 2.1 for Amazon Redshift page.
- 2. Create a JDBC URL with the IAM credentials options in one of the following formats. To use IAM authentication, add iam: to the Amazon Redshift JDBC URL following jdbc:redshift: as shown in the following example.

```
jdbc:redshift:iam://
```

Add cluster-name, region, and account-id. The JDBC driver uses your IAM account information and cluster name to retrieve the cluster ID and AWS Region. To do so, your user or role must have permission to call the redshift: DescribeClusters operation with the specified cluster. If your user or role doesn't have permission to call the redshift: DescribeClusters operation, include the cluster ID, AWS Region, and port as shown in the following example. The port number is optional.

```
jdbc:redshift:iam://examplecluster.abc123xyz789.us-
west-2.redshift.amazonaws.com:5439/dev
```

Add JDBC options to provide IAM credentials. You use different combinations of JDBC options to provide IAM credentials. For details, see JDBC and ODBC Options for Creating Database User Credentials.

The following URL specifies AccessKeyID and SecretAccessKey for a user.

```
jdbc:redshift:iam://examplecluster:us-west-2/dev?
AccessKeyID=AKIAIOSFODNN7EXAMPLE&SecretAccessKey=wJalrXUtnFEMI/K7MDENG/
bPxRfiCYEXAMPLEKEY
```

The following example specifies a named profile that contains the IAM credentials.

```
jdbc:redshift:iam://examplecluster:us-west-2/dev?Profile=user2
```

Add JDBC options that the JDBC driver uses to call the GetClusterCredentials API operation. Don't include these options if you call the GetClusterCredentials API operation programmatically.

The following example includes the JDBC GetClusterCredentials options.

```
jdbc:redshift:iam://examplecluster:us-west-2/dev?
plugin_name=com.amazon.redshift.plugin.AzureCredentialsProvider&UID=user&PWD=password&idp_t
```

# To configure an ODBC connection to use IAM credentials

In the following procedure, you can find steps only to configure IAM authentication. For steps to use standard authentication, using a database user name and password, see Configuring an ODBC connection.

Install and configure the latest Amazon Redshift OBDC driver for your operating system. For more information, see Configuring an ODBC connection page.

# Important

The Amazon Redshift ODBC driver must be version 1.3.6.1000 or later.

Follow the steps for your operating system to configure connection settings.

For more information, see one of the following:

- Install and configure the Amazon Redshift ODBC driver on Microsoft Windows
- Use an ODBC driver manager to configure the driver on Linux and macOS X operating systems
- 3. On Microsoft Windows operating systems, access the Amazon Redshift ODBC Driver DSN Setup window.
  - a. Under **Connection Settings**, enter the following information:
    - Data Source Name
    - Server (optional)
    - Port (optional)
    - Database

If your user or role has permission to call the redshift: DescribeClusters operation, only **Data Source Name** and **Database** are required. Amazon Redshift uses **ClusterId** and **Region** to get the server and port by calling the DescribeCluster operation.

If your user or role doesn't have permission to call the redshift: DescribeClusters operation, specify **Server** and **Port**.

b. Under **Authentication**, choose a value for **Auth Type**.

For each authentication type, enter values as listed following:

**AWS Profile** 

Enter the following information:

- ClusterID
- Region
- Profile name

Enter the name of a profile in an AWS config file that contains values for the ODBC connection options. For more information, see <u>Using a Configuration Profile</u>.

(Optional) Provide details for options that the ODBC driver uses to call the GetClusterCredentials API operation:

DbUser

- User AutoCreate
- DbGroups

For more information, see <u>JDBC and ODBC Options for Creating Database User</u> Credentials.

#### IAM Credentials

Enter the following information:

- ClusterID
- Region
- AccessKeyID and SecretAccessKey

The access key ID and secret access key for the IAM role or user configured for IAM database authentication.

SessionToken

**SessionToken** is required for an IAM role with temporary credentials. For more information, see Temporary Security Credentials.

Provide details for options that the ODBC driver uses to call the GetClusterCredentials API operation:

- DbUser (required)
- User AutoCreate (optional)
- DbGroups (optional)

For more information, see <u>JDBC and ODBC Options for Creating Database User</u> Credentials.

Identity Provider: AD FS

For Windows Integrated Authentication with AD FS, leave **User** and **Password** empty.

Provide IdP details:

IdP Host

The name of the corporate identity provider host. This name should not include any slashes ( / ).

• IdP Port (optional)

The port used by identity provider. The default is 443.

Preferred Role

An Amazon Resource Name (ARN) for the IAM role from the multi-valued AttributeValue elements for the Role attribute in the SAML assertion. To find the appropriate value for the preferred role, work with your IdP administrator. For more information, see Configure SAML assertions for your IdP.

(Optional) Provide details for options that the ODBC driver uses to call the GetClusterCredentials API operation:

- DbUser
- User AutoCreate
- DbGroups

For more information, see <u>JDBC and ODBC Options for Creating Database User</u> Credentials.

Identity Provider: PingFederate

For **User** and **Password**, enter your IdP user name and password.

Provide IdP details:

IdP Host

The name of the corporate identity provider host. This name should not include any slashes ( / ).

IdP Port (optional)

The port used by identity provider. The default is 443.

Preferred Role

An Amazon Resource Name (ARN) for the IAM role from the multi-valued AttributeValue elements for the Role attribute in the SAML assertion. To find

the appropriate value for the preferred role, work with your IdP administrator. For more information, see Configure SAML assertions for your IdP.

(Optional) Provide details for options that the ODBC driver uses to call the GetClusterCredentials API operation:

- DbUser
- User AutoCreate
- DbGroups

For more information, see <u>JDBC and ODBC Options for Creating Database User</u> Credentials.

Identity Provider: Okta

For **User** and **Password**, enter your IdP user name and password.

Provide IdP details:

IdP Host

The name of the corporate identity provider host. This name should not include any slashes ( / ).

IdP Port

This value is not used by Okta.

Preferred Role

An Amazon Resource Name (ARN) for the IAM role from the AttributeValue elements for the Role attribute in the SAML assertion. To find the appropriate value for the preferred role, work with your IdP administrator. For more information, see <a href="Configure SAML">Configure SAML</a> assertions for your IdP.

Okta App ID

An ID for an Okta application. The value for App ID follows "amazon\_aws" in the Okta application embed link. Work with your IdP administrator to get this value.

(Optional) Provide details for options that the ODBC driver uses to call the GetClusterCredentials API operation:

- DbUser
- User AutoCreate
- DbGroups

For more information, see <u>JDBC and ODBC Options for Creating Database User</u> Credentials.

Identity Provider: Azure AD

For **User** and **Password**, enter your IdP user name and password.

For **Cluster ID** and **Region**, enter the cluster ID and AWS Region of your Amazon Redshift cluster.

For **Database**, enter the database that you created for your Amazon Redshift cluster.

Provide IdP details:

IdP Tenant

The tenant used for Azure AD.

Azure Client Secret

The client secret of the Amazon Redshift enterprise app in Azure.

Azure Client ID

The client ID (application ID) of the Amazon Redshift enterprise app in Azure.

(Optional) Provide details for options that the ODBC driver uses to call the GetClusterCredentials API operation:

- DbUser
- User AutoCreate
- DbGroups

For more information, see <u>JDBC and ODBC Options for Creating Database User</u> Credentials.

# **Options for providing IAM credentials**

To provide IAM credentials for a JDBC or ODBC connection, choose one of the following options.

#### AWS profile

As an alternative to providing credentials values in the form of JDBC or ODBC settings, you can put the values in a named profile. For more information, see Using a Configuration Profile.

#### IAM credentials

Provide values for AccessKeyID, SecretAccessKey, and, optionally, SessionToken in the form of JDBC or ODBC settings. SessionToken is required only for an IAM role with temporary credentials. For more information, see JDBC and ODBC options for providing IAM credentials.

## Identity provider federation

When you use identity provider federation to enable users from an identity provider to authenticate to Amazon Redshift, specify the name of a credential provider plugin. For more information, see Using a credentials provider plugin.

The Amazon Redshift JDBC and ODBC drivers include plugins for the following SAML-based identity federation credential providers:

- Microsoft Active Identity Federation Services (AD FS)
- PingOne
- Okta
- Microsoft Azure Active Directory (Azure AD)

You can provide the plugin name and related values in the form of JDBC or ODBC settings or by using a profile. For more information, see Options for JDBC driver version 2.1 configuration and Configure ODBC driver options.

For more information, see Configure a JDBC or ODBC connection to use IAM credentials.

## **Using a Configuration Profile**

You can supply the IAM credentials options and GetClusterCredentials options as settings in named profiles in your AWS configuration file. To provide the profile name, use the Profile JDBC option. The configuration is stored in a file named config or a file named credentials in a folder named . aws in your home directory.

For a SAML-based credential provider plugin included with an Amazon Redshift JDBC or ODBC driver, you can use the settings described just preceding in <u>Using a credentials provider plugin</u>. If plugin\_name isn't used, the other options are ignored.

The following example shows the ~/.aws/credentials file with two profiles.

```
[default]
aws_access_key_id=AKIAIOSFODNN7EXAMPLE
aws_secret_access_key=wJalrXUtnFEMI/K7MDENG/bPxRfiCYEXAMPLEKEY

[user2]
aws_access_key_id=AKIAI44QH8DHBEXAMPLE
aws_secret_access_key=je7MtGbClwBF/2Zp9Utk/h3yCo8nvbEXAMPLEKEY
session_token=AQoDYXdzEPT///////
wEXAMPLEtc764bNrC9SAPBSM22wD0k4x4HIZ8j4FZTwdQWLWsKWHGBuFqwAeMicRXmxfpSPfIeoIYRqTflfKD8YUuwthAx7qkPpKPi/kMcGd
QrmGdeehM4IC1NtBmUpp2wUE8phUZampKsburEDy0KPkyQDYwT7WZ0wq5VSXDvp75YU
9HFvlRd8Tx6q6fE8YQcHNVXAkiY9q6d+xo0rKwT38xVqr7ZD0u0iPPkUL641IZbqBAz
+scqKmlzm8FDrypNC9Yjc8fP0Ln9FX9KSYvKTr4rvx3iSIlTJabIQwj2ICCR/oLxBA==
```

To use the credentials for the user2 example, specify Profile=user2 in the JDBC URL.

For more information on using profiles, see <u>Configuration and credential file settings</u> in the AWS Command Line Interface User Guide.

For more information on using profiles for the JDBC driver, see Specifying profiles.

For more information on using profiles for the ODBC driver, see Configuring authentication.

## JDBC and ODBC options for providing IAM credentials

The following table lists the JDBC and ODBC options for providing IAM credentials.

Option	Description
Iam	For use only in an ODBC connection string. Set to 1 to use IAM authentication.
AccessKey ID	The access key ID and secret access key for the IAM role or user configured for IAM database authentication. SessionToken is required only for an IAM role with

Option	Description
SecretAcc essKey SessionTo ken	temporary credentials. SessionToken isn't used for a user. For more information, see <a href="Temporary Security Credentials">Temporary Security Credentials</a> .
plugin_na me	The fully qualified name of a class that implements a credentials provider. The Amazon Redshift JDBC driver includes SAML-based credential provider plugins. If you provide plugin_name , you can also provide other related options. For more information, see <u>Using a credentials provider plugin</u> .
Profile	The name of a profile in an AWS credentials or config file that contains values for the JDBC connection options. For more information, see <u>Using a Configuration Profile</u> .

#### Using a credentials provider plugin

Amazon Redshift uses credentials provider plugins for single sign-on authentication.

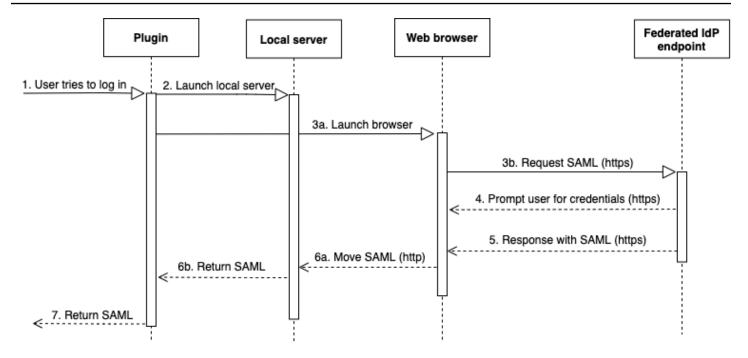
To support single sign-on authentication, Amazon Redshift provides the Azure AD plugin for Microsoft Azure Active Directory. For information on how to configure this plugin, see <u>Setting up JDBC or ODBC single sign-on authentication with Microsoft Azure AD</u>.

## Setting up multi-factor authentication

Setting up multi-factor authentication

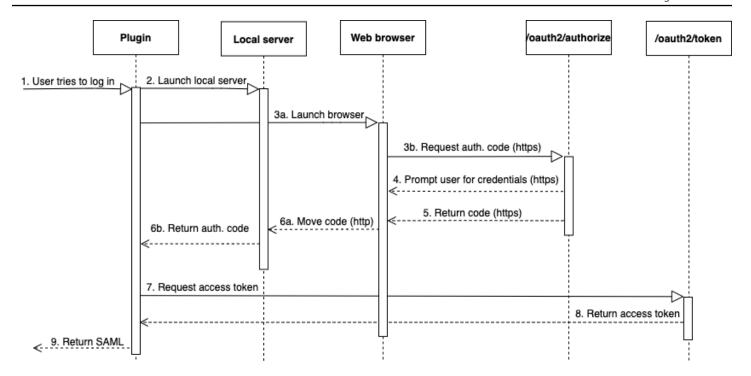
To support multi-factor authentication (MFA), Amazon Redshift provides browser-based plugins. Use the browser SAML plugin for Okta, PingOne, and the browser Azure AD plugin for Microsoft Azure Active Directory.

With the browser SAML plugin, SAML authentication flows like this:



- 1. A user tries to log in.
- 2. The plugin launches a local server to listen to incoming connections on the localhost.
- 3. The plugin launches a web browser to request a SAML response over HTTPS from the specified single sign-on login URL federated identity provider endpoint.
- 4. The web browser follows the link and prompts the user to enter credentials.
- 5. After the user authenticates and grants consent, the federated identity provider endpoint returns a SAML response over HTTPS to the URI indicated by redirect\_uri.
- 6. The web browser moves the response message with the SAML response to the indicated redirect\_uri.
- 7. The local server accepts the incoming connection and the plugin retrieves the SAML response and passes it to Amazon Redshift.

With the browser Azure AD plugin, SAML authentication flows like this:



- 1. A user tries to log in.
- 2. The plugin launches a local server to listen to incoming connections on the localhost.
- 3. The plugin launches a web browser to request an authorization code from the Azure AD oauth2/authorize endpoint.
- 4. The web browser follows the generated link over HTTPS and prompts the user to enter credentials. The link is generated using configuration properties, such as tenant and client\_id.
- 5. After the user authenticates and grants consent, the Azure AD oauth2/authorize endpoint returns and sends a response over HTTPS with the authorization code to the indicated redirect uri.
- 6. The web browser moves the response message with the SAML response to the indicated redirect\_uri.
- 7. The local server accepts the incoming connection and the plugin requests and retrieves the authorization code and sends a POST request to the Azure AD oauth2/token endpoint.
- 8. The Azure AD oauth2/token endpoint returns a response with an access token to the indicated redirect\_uri.
- 9. The plugin retrieves the SAML response and passes it to Amazon Redshift.

## See the following sections:

Active Directory Federation Services (AD FS)

For more information, see Setting up JDBC or ODBC Single Sign-on authentication with AD FS.

PingOne (Ping)

Ping is supported only with the predetermined PingOne IdP Adapter using Forms authentication.

For more information, see <u>Setting up JDBC or ODBC single sign-on authentication with Ping</u> Identity.

Okta

Okta is supported only for the Okta-supplied application used with the AWS Management Console.

For more information, see Setting up JDBC or ODBC Single Sign-on authentication with Okta.

· Microsoft Azure Active Directory

For more information, see <u>Setting up JDBC or ODBC single sign-on authentication with Microsoft</u> Azure AD.

## **Configuring plugin options**

Configuring plugin options

To use a SAML-based credentials provider plugin, specify the following options using JDBC or ODBC options or in a named profile. If plugin\_name isn't specified, the other options are ignored.

Option	Description
plugin_na me	For JDBC, the class name that implements a credentials provider. Specify one of the following:
	For Active Directory Federation Services
	com.amazon.redshift.plugin.AdfsCredentialsProvider
	• For Okta
	com.amazon.redshift.plugin.OktaCredentialsProvider

# **Option** Description • For PingFederate com.amazon.redshift.plugin.PingCredentialsProvider • For Microsoft Azure Active Directory com.amazon.redshift.plugin.AzureCredentialsProvider For SAML MFA com.amazon.redshift.plugin.BrowserSamlCredentialsProvider For Microsoft Azure Active Directory single sign-on with MFA com.amazon.redshift.plugin.BrowserAzureCredentialsProvider For ODBC, specify one of the following: For Active Directory Federation Services: adfs • For Okta: okta For PingFederate: ping For Microsoft Azure Active Directory: azure • For SAML MFA: browser saml • For Microsoft Azure Active Directory single sign-on with MFA: browser azure ad idp\_host The name of the corporate identity provider host. This name should not include any slashes ('/'). For an Okta identity provider, the value for idp\_host should end with .okta.com . The port used by the identity provider. The default is 443. This port is ignored for idp\_port Okta.

Option	Description
preferred _role	A role Amazon Resource Name (ARN) from the AttributeValue elements for the Role attribute in the SAML assertion. To find the appropriate value for the preferred role, work with your IdP administrator. For more information, see <a href="Configure SAML">Configure SAML assertions for your IdP</a> .
user	A corporate user name, including the domain when applicable. For example, for Active Directory, the domain name is required in the format <i>domain\username</i> .
password	The corporate user's password. We recommend not using this option. Instead, use your SQL client to supply the password.
app_id	An ID for an Okta application. Used only with Okta. The value for app_id follows amazon_aws in the Okta application embed link. To get this value, work with your IdP administrator. The following is an example of an application embed link: https://example.okta.com/home/amazon_aws/0oa2hylwrpM8U Gehd1t7/272
idp_tenan t	A tenant used for Azure AD. Used only with Azure.
client_id	A client ID for the Amazon Redshift enterprise application in Azure AD. Used only with Azure.

#### Setting up JDBC or ODBC single sign-on authentication with Microsoft Azure AD

You can use Microsoft Azure AD as an identity provider (IdP) to access your Amazon Redshift cluster. Following, you can find a procedure that describes how to set up a trust relationship for this purpose. For more information about configuring AWS as a service provider for the IdP, see Configuring Your SAML 2.0 IdP with Relying Party Trust and Adding Claims in the IAM User Guide.



## Note

To use Azure AD with JDBC, the Amazon Redshift JDBC driver must be version 1.2.37.1061 or later. To use Azure AD with ODBC, the Amazon Redshift ODBC driver must be version 1.4.10.1000 or later.

Watch the following video to learn how to federate Amazon Redshift access with Microsoft Azure AD single sign-on: Federating Amazon Redshift access with Microsoft Azure AD single sign-on.

#### To set up Azure AD and your AWS account to trust each other

- 1. Create or use an existing Amazon Redshift cluster for your Azure AD users to connect to. To configure the connection, certain properties of this cluster are needed, such as the cluster identifier. For more information, see Creating a Cluster.
- 2. Set up an Azure Active Directory, groups, users used for AWS on the Microsoft Azure portal.
- 3. Add Amazon Redshift as an enterprise application on the Microsoft Azure portal to use for single sign-on to the AWS Console and federated login to Amazon Redshift. Choose **Enterprise application**.
- 4. Choose **+New application**. The Add an application page appears.
- 5. Search for **AWS** in the search field.
- 6. Choose **Amazon Web Services (AWS)** and choose **Add**. This creates the AWS application.
- 7. Under **Manage**, choose **Single sign-on**.
- 8. Choose **SAML**. The Amazon Web Services (AWS) | SAML-based Sign-on page appears.
- 9. Choose **Yes** to proceed to the Set up Single Sign-On with SAML page. This page shows the list of pre-configured single sign-on related attributes.
- 10. For Basic SAML Configuration, choose the edit icon and choose Save.
- 11. When you are configuring for more than one application, provide an identifier value. For example, enter *https://signin.aws.amazon.com/saml#2*. Note that from the second application onwards, use this format with a # sign to specify a unique SPN value.
- 12. In the **User Attributes and Claims** section, choose the edit icon.
  - By default, the Unique User Identifier (UID), Role, RoleSessionName, and SessionDuration claims are pre-configured.
- 13. Choose + Add new claim to add a claim for database users.

For **Name**, enter **DbUser**.

For Namespace, enter https://redshift.amazon.com/SAML/Attributes.

For **Source**, choose **Attribute**.

For **Source attribute**, choose **user.userprincipalname**. Then, choose **Save**.

14. Choose + Add new claim to add a claim for AutoCreate.

For Name, enter AutoCreate.

For Namespace, enter https://redshift.amazon.com/SAML/Attributes.

For **Source**, choose **Attribute**.

For **Source attribute**, choose **"true"**. Then, choose **Save**.

Here, 123456789012 is your AWS account, AzureSSO is an IAM role you created, and AzureADProvider is the IAM provider.

Claim name	Value
Unique user identifier (name ID)	user.userprincipalname
https://aws.amazon.com/SAML/Attribut es/SessionDuration	"900"
https://aws.amazon.com/SAML/Attributes/Role	arn:aws:iam::123456789 012 :role/AzureSSO,arn:aws: iam::123456789012 :saml-pro vider/AzureADProvider
https://aws.amazon.com/SAML/Attribut es/RoleSessionName	user.userprincipalname
https://redshift.amazon.com/SAML/Attributes/AutoCreate	"true"
https://redshift.amazon.com/SAML/Att ributes/DbGroups	user.assignedroles
https://redshift.amazon.com/SAML/Attributes/DbUser	user.userprincipalname

15. Under App Registration > your-application-name > Authentication, add Mobile And Desktop Application. Specify the URL as http://localhost/redshift/.

16. In the **SAML Signing Certificate** section, choose **Download** to download and save the federation metadata XML file for use when you create an IAM SAML identity provider. This file is used to create the single sign-on federated identity.

- 17. Create an IAM SAML identity provider on the IAM console. The metadata document that you provide is the federation metadata XML file that you saved when you set up Azure Enterprise Application. For detailed steps, see <a href="Creating and Managing an IAM Identity Provider (Console)">Creating and Managing an IAM Identity Provider (Console)</a> in the IAM User Guide.
- 18. Create an IAM role for SAML 2.0 federation on the IAM console. For detailed steps, see Creating a Role for SAML in the *IAM User Guide*.
- 19. Create an IAM policy that you can attach to the IAM role that you created for SAML 2.0 federation on the IAM console. For detailed steps, see <a href="Creating IAM Policies">Creating IAM Policies</a> (Console) in the IAM User Guide.

Modify the following policy (in JSON format) for your environment:

- Substitute the AWS Region of your cluster for *us-west-1*.
- Substitute your AWS account for 123456789012.
- Substitute your cluster identifier (or \* for all clusters) for *cluster-identifier*.
- Substitute your database (or \* for all databases) for dev.
- Substitute the unique identifier of your IAM role for AROAJ2UCCR6DPCEXAMPLE.
- Substitute your tenant or company email domain for *example.com*.
- Substitute the database group that you plan to assign the user to for my\_dbgroup.

```
"Condition": {
                "StringEquals": {
                    "aws:userid": "AROAJ2UCCR6DPCEXAMPLE:
${redshift:DbUser}@example.com"
            }
        },
        {
            "Effect": "Allow",
            "Action": "redshift:CreateClusterUser",
            "Resource": "arn:aws:redshift:us-west-1:123456789012:dbuser:cluster-
identifier/${redshift:DbUser}"
        },
        {
            "Effect": "Allow",
            "Action": "redshift:JoinGroup",
            "Resource": "arn:aws:redshift:us-west-1:123456789012:dbgroup:cluster-
identifier/my_dbgroup"
        },
        {
            "Effect": "Allow",
            "Action": [
                "redshift:DescribeClusters",
                "iam:ListRoles"
            ],
            "Resource": "*"
        }
    ]
}
```

This policy grants permissions as follows:

- The first section grants permission to the GetClusterCredentials API operation to get temporary credentials for the specified cluster. In this example, the resource is cluster-identifier with database dev, in account 123456789012, and in AWS Region us-west-1. The \${redshift:DbUser} clause allows only users that match the DbUser value specified in Azure AD to connect.
- The condition clause enforces that only certain users get temporary credentials. These
  are users under the role specified by the role unique ID AROAJ2UCCR6DPCEXAMPLE in the
  IAM account identified by an email address in your company's email domain. For more
  information about unique IDs, see Unique IDs in the IAM User Guide.

Your setup with your IdP (in this case, Azure AD) determines how the condition clause is written. If your employee's email is johndoe@example.com, first set \${redshift:DbUser} to the super field that matches the employee's user name johndoe. Then, to make this condition work, set the AWS SAML RoleSessionName field to the super field that matches the employee's email johndoe@example.com. When you take this approach, consider the following:

- If you set \${redshift:DbUser} to be the employee's email, then remove the @example.com in the example JSON to match the RoleSessionName.
- If you set the RoleSessionId to be just the employee's user name, then remove the @example.com in the example to match the RoleSessionName.
- In the example JSON, the \${redshift:DbUser} and RoleSessionName are both set to the employee's email. This example JSON uses the Amazon Redshift database user name with @example.com to sign the user in to access the cluster.
- The second section grants permission to create a dbuser name in the specified cluster. In this example JSON, it restricts creation to \${redshift:DbUser}.
- The third section grants permission to specify which dbgroup a user can join. In this example JSON, a user can join the my\_dbgroup group in the specified cluster.
- The fourth section grants permission to actions the user can do on all resources. In this
  example JSON, it allows users to call redshift: DescribeClusters to get cluster
  information such as the cluster endpoint, AWS Region, and port. It also allows users to call
  iam:ListRoles to check which roles a user can assume.

## To set up JDBC for authentication to Microsoft Azure AD

Configure your database client to connect to your cluster through JDBC using your Azure AD single sign-on.

You can use any client that uses a JDBC driver to connect using Azure AD single sign-on or use a language like Java to connect using a script. For installation and configuration information, see Configuring a connection for JDBC driver version 2.1 for Amazon Redshift.

For example, you can use SQLWorkbench/J as the client. When you configure SQLWorkbench/J, the URL of your database uses the following format.

jdbc:redshift:iam://cluster-identifier:us-west-1/dev

If you use SQLWorkbench/J as the client, take the following steps:

a. Start SQL Workbench/J. On the **Select Connection Profile** page, add a **Profile Group** called **AzureAuth**.

- b. For **Connection Profile**, enter **Azure**.
- c. Choose **Manage Drivers**, and choose **Amazon Redshift**. Choose the **Open Folder** icon next to **Library**, then choose the appropriate JDBC .jar file.
- d. On the Select Connection Profile page, add information to the connection profile as follows:
  - For **User**, enter your Microsoft Azure user name. This is the user name of the Microsoft Azure account that you are using for single sign-on that has permission to the cluster that you are trying to authenticate using.
  - For **Password**, enter your Microsoft Azure password.
  - For **Drivers**, choose **Amazon Redshift (com.amazon.redshift.jdbc.Driver)**.
  - For URL, enter jdbc:redshift:iam://your-cluster-identifier:your-cluster-region/your-database-name.
- e. Choose Extended Properties to add additional information to the connection properties, as described following.

For Azure AD single sign-on configuration, add additional information as follows:

- For plugin\_name, enter com.amazon.redshift.plugin.AzureCredentialsProvider. This value specifies to the driver to use Azure AD Single Sign-On as the authentication method.
- For idp\_tenant, enter your-idp-tenant. Used only for Microsoft Azure AD. This is the tenant name of your company configured on Azure AD. This value can either be the tenant name or the tenant unique ID with hyphens.
- For client\_secret, enter your-azure-redshift-application-client-secret.
   Used only for Microsoft Azure AD. This is your client secret of the Amazon Redshift application that you created when setting up your Azure Single Sign-On configuration.
   This is only applicable to the com.amazon.redshift.plugin.AzureCredentialsProvider plugin.

• For client\_id, enter your-azure-redshift-application-client-id. Used only for Microsoft Azure AD. This is the client ID (with hyphens) of the Amazon Redshift application that you created when setting up your Azure Single Sign-On configuration.

For Azure AD single sign-on with MFA configuration, add additional information to the connection properties as follows:

- For plugin\_name, enter
   com.amazon.redshift.plugin.BrowserAzureCredentialsProvider. This value
   specifies to the driver to use Azure AD single sign-on with MFA as the authentication
   method.
- For **idp\_tenant**, enter **your-idp-tenant**. Used only for Microsoft Azure AD. This is the tenant name of your company configured on Azure AD. This value can either be the tenant name or the tenant unique ID with hyphens.
- For client\_id, enter your-azure-redshift-application-client-id. This option is used only for Microsoft Azure AD. This is the client ID (with hyphens) of the Amazon Redshift application that you created when setting up your Azure AD single sign-on with MFA configuration.
- For **listen\_port**, enter **your-listen-port**. This is the port that local server is listening to. The default is 7890.
- For idp\_response\_timeout, enter the-number-of-seconds. This is the number of seconds to wait before timing out when the IdP server sends back a response. The minimum number of seconds must be 10. If establishing the connection takes longer than this threshold, then the connection is aborted.

## To set up ODBC for authentication to Microsoft Azure AD

- Configure your database client to connect to your cluster through ODBC using your Azure AD single sign-on.
  - Amazon Redshift provides ODBC drivers for Linux, Windows, and macOS operating systems. Before you install an ODBC driver, determine whether your SQL client tool is 32-bit or 64-bit. Install the ODBC driver that matches the requirements of your SQL client tool.

Also install and configure the latest Amazon Redshift OBDC driver for your operating system as follows:

• For Windows, see <u>Install and configure the Amazon Redshift ODBC driver on Microsoft</u> Windows.

- For macOS, see Install the Amazon Redshift ODBC driver on macOS X.
- For Linux, see Install the Amazon Redshift ODBC driver on Linux.

On Windows, in the **Amazon Redshift ODBC Driver DSN Setup** page, under **Connection Settings**, enter the following information:

- For **Data Source Name**, enter **your-DSN**. This specifies the data source name used as the ODBC profile name.
- For **Auth type** for Azure AD single sign-on configuration, choose **Identity Provider: Azure AD**. This is the authentication method that the ODBC driver uses to authenticate using Azure single sign-on.
- For **Auth type** for Azure AD single sign-on with MFA configuration, choose **Identity Provider: Browser Azure AD**. This is the authentication method that the ODBC driver uses to authenticate using Azure single sign-on with MFA.
- For Cluster ID, enter your-cluster-identifier.
- For Region, enter your-cluster-region.
- For Database, enter your-database-name.
- For **User**, enter **your-azure-username**. This is the user name for the Microsoft Azure account that you are using for single sign-on that has permission to the cluster that you're trying to authenticate using. Use this only for **Auth Type** is **Identity Provider: Azure AD**.
- For **Password**, enter **your-azure-password**. Use this only for **Auth Type** is **Identity Provider: Azure AD**.
- For **IdP Tenant**, enter **your-idp-tenant**. This is the tenant name of your company configured on your IdP (Azure). This value can either be the tenant name or the tenant unique ID with hyphens.
- For Azure Client Secret, enter your-azure-redshift-application-client-secret.

  This is the client secret of the Amazon Redshift application that you created when setting up your Azure single sign-on configuration.
- For Azure Client ID, enter your-azure-redshift-application-client-id. This is the client ID (with hyphens) of the Amazon Redshift application that you created when setting up your Azure single sign-on configuration.

• For **Listen Port**, enter **your-listen-port**. This is the default listen port that local server is listening to. The default is 7890. This applies only to the Browser Azure AD plugin.

• For **Response Timeout**, enter **the-number-of-seconds**. This is the number of seconds to wait before timing out when the IdP server sends back a response. The minimum number of seconds must be 10. If establishing the connection takes longer than this threshold, then the connection is aborted. This option applies only to the Browser Azure AD plugin.

On macOS and Linux, edit the odbc.ini file as follows:



#### Note

All entries are case-insensitive.

- For **clusterid**, enter **your-cluster-identifier**. This is the name of the created Amazon Redshift cluster.
- For **region**, enter **your-cluster-region**. This is the AWS Region of the created Amazon Redshift cluster.
- For database, enter your-database-name. This is the name of the database that you're trying to access on the Amazon Redshift cluster.
- For locale, enter en-us. This is the language that error messages display in.
- For iam, enter 1. This value specifies to the driver to authenticate using IAM credentials.
- For plugin\_name for Azure AD single sign-on configuration, enter AzureAD. This specifies to the driver to use Azure Single Sign-On as the authentication method.
- For plugin\_name for Azure AD single sign-on with MFA configuration, enter **BrowserAzureAD**. This specifies to the driver to use Azure Single Sign-On with MFA as the authentication method.
- For **uid**, enter **your-azure-username**. This is the user name of the Microsoft Azure account you are using for single sign-on that has permission to the cluster you are trying to authenticate against. Use this only for **plugin\_name** is **AzureAD**.
- For pwd, enter your-azure-password. Use this only for plugin\_name is AzureAD.
- For idp\_tenant, enter your-idp-tenant. This is the tenant name of your company configured on your IdP (Azure). This value can either be the tenant name or the tenant unique ID with hyphens.

• For client\_secret, enter your-azure-redshift-application-client-secret. This is the client secret of the Amazon Redshift application that you created when setting up your Azure single sign-on configuration.

- For client\_id, enter your-azure-redshift-application-client-id. This is the client ID (with hyphens) of the Amazon Redshift application that you created when setting up your Azure single sign-on configuration.
- For **listen\_port**, enter **your-listen-port**. This is the port that local server is listening to. The default is 7890. This applies to the Browser Azure AD plugin.
- For idp\_response\_timeout, enter the-number-of-seconds. This is the specified period of time in seconds to wait for response from Azure. This option applies to the Browser Azure AD plugin.

On macOS and Linux, also edit the profile settings to add the following exports.

```
export ODBCINI=/opt/amazon/redshift/Setup/odbc.ini

export ODBCINSTINI=/opt/amazon/redshift/Setup/odbcinst.ini
```

## To troubleshoot issues with the Browser Azure AD plugin

- 1. To use the Browser Azure AD plugin, you must set the reply URL specified in the request to match the reply URL configured for your application.
  - Navigate to the **Set up Single Sign-On with SAML** page on the Microsoft Azure portal. Then check the **Reply URL** is set to http://localhost/redshift/.
- 2. If you get an IdP tenant error, verify that the **IdP Tenant** name matches the domain name you initially used to set up the Active Directory in Microsoft Azure.
  - On Windows, navigate to the **Connection Settings** section of the **Amazon Redshift ODBC DSN Setup** page. Then check the tenant name of your company configured on your IdP (Azure) matches the domain name you initially used to set up the Active Directory in Microsoft Azure.

On macOS and Linux, find the *odbc.ini* file. Then check the tenant name of your company configured on your IdP (Azure) matches the domain name you initially used to set up the Active Directory in Microsoft Azure.

3. If you get an error that the reply URL specified in the request does not match the reply URLs configured for your application, verify that the **Redirect URIs** is the same as the reply URL.

- Navigate to the **App registration** page of your application on the Microsoft Azure portal. Then check the Redirect URIs matches the reply URL.
- 4. If you get the unexpected response: unauthorized error, verify that you completed the **Mobile** and desktop applications configuration.

Navigate to the **App registration** page of your application on the Microsoft Azure portal. Then navigate to **Authentication** and check that you configured **Mobile and desktop applications** to use http://localhost/redshift/ as the redirect URIs.

#### Setting up JDBC or ODBC Single Sign-on authentication with AD FS

You can use AD FS as an identity provider (IdP) to access your Amazon Redshift cluster. Following, you can find a procedure that describes how to set up a trust relationship for this purpose. For more information about configuring AWS as a service provider for AD FS, see <a href="Configuring Your">Configuring Your</a> SAML 2.0 IdP with Relying Party Trust and Adding Claims in the IAM User Guide.

## To set up AD FS and your AWS account to trust each other

- Create or use an existing Amazon Redshift cluster for your AD FS users to connect to. To configure the connection, certain properties of this cluster are needed, such as the cluster identifier. For more information, see <u>Creating a Cluster</u>.
- 2. Set up AD FS to control Amazon Redshift access on the Microsoft Management Console:
  - 1. Choose **ADFS 2.0**, and then choose **Add Relying Party Trust**. On the **Add Relying Party Trust Wizard** page, choose **Start**.
  - 2. On the **Select Data Source** page, choose **Import data about the relying party published online or on a local network**.
  - 3. For **Federation metadata address (host name or URL)**, enter **https://signin.aws.amazon.com/saml-metadata.xml**. The metadata XML file is a standard SAML metadata document that describes AWS as a relying party.
  - 4. On the Specify Display Name page, enter a value for Display name.
  - 5. On the **Choose Issuance Authorization Rules** page, choose an issuance authorization rule to either permit or deny all users to access this relying party.
  - 6. On the **Ready to Add Trust** page, review your settings.

7. On the Finish page, choose Open the Edit Claim Rules dialog for this relying party trust when the wizard closes.

- 8. On the context (right-click) menu, choose **Relying Party Trusts**.
- 9. For your relying party, open the context (right-click) menu and choose **Edit Claim Rules**. On the **Edit Claim Rules** page, choose **Add Rule**.

10For Claim rule template, choose Transform an Incoming Claim, and then on the Edit Rule

- NameId page, do the following:
- For Claim rule name, enter NameId.
- For Incoming claim name, choose Windows Account Name.
- For Outgoing claim name, choose Name ID.
- For Outgoing name ID format, choose Persistent Identifier.
- Choose Pass through all claim values.

11On the **Edit Claim Rules** page, choose **Add Rule**. On the **Select Rule Template** page, for **Claim rule template**, choose **Send LDAP Attributes as Claims**.

12On the **Configure Rule** page, do the following:

- For Claim rule name, enter RoleSessionName.
- For Attribute store, choose Active Directory.
- For LDAP Attribute, choose Email Addresses.
- For Outgoing Claim Type, choose https://aws.amazon.com/SAML/Attributes/ RoleSessionName.

13On the Edit Claim Rules page, choose Add Rule. On the Select Rule Template page, for Claim rule template, choose Send Claims Using a Custom Rule.

14On the Edit Rule – Get AD Groups page, for Claim rule name, enter Get AD Groups.

15For **Custom rule**, enter the following.

16On the **Edit Claim Rules** page, choose **Add Rule**. On the **Select Rule Template** page, for **Claim rule template**, choose **Send Claims Using a Custom Rule**.

17On the **Edit Rule – Roles** page, for **Claim rule name**, type **Roles**.

18For **Custom rule**, enter the following.

```
c:[Type == "http://temp/variable", Value =~ "(?i)^AWS-"] =>
issue(Type = "https://aws.amazon.com/SAML/Attributes/Role", Value =
RegExReplace(c.Value, "AWS-", "arn:aws:iam::123456789012:saml-provider/
ADFS,arn:aws:iam::123456789012:role/ADFS-"));
```

Note the ARNs of the SAML provider and role to assume. In this example, arn:aws:iam:123456789012:saml-provider/ADFS is the ARN of the SAML provider and arn:aws:iam:123456789012:role/ADFS- is the ARN of the role.

- 3. Make sure that you have downloaded the federationmetadata.xml file. Check that the document contents do not have invalid characters. This is the metadata file you use when configuring the trust relationship with AWS.
- 4. Create an IAM SAML identity provider on the IAM console. The metadata document. that you provide is the federation metadata XML file that you saved when you set up Azure Enterprise Application. For detailed steps, see <a href="Creating and Managing an IAM Identity Provider (Console)">Creating and Managing an IAM Identity Provider (Console)</a> in the IAM User Guide.
- 5. Create an IAM role for SAML 2.0 federation on the IAM console. For detailed steps, see Creating a Role for SAML in the *IAM User Guide*.
- 6. Create an IAM policy that you can attach to the IAM role that you created for SAML 2.0 federation on the IAM console. For detailed steps, see <a href="Creating IAM Policies">Creating IAM Policies</a> (Console) in the IAM User Guide. For an Azure AD example, see <a href="Setting up JDBC or ODBC single sign-on">Setting up JDBC or ODBC single sign-on</a> authentication with Microsoft Azure AD.

#### To set up JDBC for authentication to AD FS

• Configure your database client to connect to your cluster through JDBC using AD FS single sign-on.

You can use any client that uses a JDBC driver to connect using AD FS single sign-on or use a language like Java to connect using a script. For installation and configuration information, see Configuring a connection for JDBC driver version 2.1 for Amazon Redshift.

For example, you can use SQLWorkbench/J as the client. When you configure SQLWorkbench/J, the URL of your database uses the following format.

```
jdbc:redshift:iam://cluster-identifier:us-west-1/dev
```

If you use SQLWorkbench/J as the client, take the following steps:

- a. Start SQL Workbench/J. In the Select Connection Profile page, add a Profile Group, for example ADFS.
- b. For Connection Profile, enter your connection profile name, for example ADFS.
- c. Choose **Manage Drivers**, and choose **Amazon Redshift**. Choose the **Open Folder** icon next to **Library**, then choose the appropriate JDBC .jar file.
- d. On the **Select Connection Profile** page, add information to the connection profile as follows:
  - For **User**, enter your AD FS user name. This is the user name of the account that you are using for single sign-on that has permission to the cluster that you are trying to authenticate using.
  - For **Password**, enter your AD FS password.
  - For **Drivers**, choose **Amazon Redshift (com.amazon.redshift.jdbc.Driver)**.
  - For URL, enter jdbc:redshift:iam://your-cluster-identifier:your-cluster-region/your-database-name.
- e. Choose **Extended Properties**. For **plugin\_name**, enter **com.amazon.redshift.plugin.AdfsCredentialsProvider**. This value specifies to the driver to use AD FS single sign-on as the authentication method.

#### To set up ODBC for authentication to AD FS

 Configure your database client to connect to your cluster through ODBC using AD FS single sign-on.

Amazon Redshift provides ODBC drivers for Linux, Windows, and macOS operating systems. Before you install an ODBC driver, determine whether your SQL client tool is 32-bit or 64-bit. Install the ODBC driver that matches the requirements of your SQL client tool.

Also install and configure the latest Amazon Redshift OBDC driver for your operating system as follows:

- For Windows, see Install and configure the Amazon Redshift ODBC driver on Microsoft Windows.
- For macOS, see Install the Amazon Redshift ODBC driver on macOS X.
- For Linux, see Install the Amazon Redshift ODBC driver on Linux.

On Windows, in the Amazon Redshift ODBC Driver DSN Setup page, under Connection **Settings**, enter the following information:

- For **Data Source Name**, enter **your-DSN**. This specifies the data source name used as the ODBC profile name.
- For Auth type, choose Identity Provider: SAML. This is the authentication method that the ODBC driver uses to authenticate using AD FS single sign-on.
- For Cluster ID, enter your-cluster-identifier.
- For Region, enter your-cluster-region.
- For **Database**, enter **your-database-name**.
- For **User**, enter **your-adfs-username**. This is the user name for the AD FS account that you are using for single sign-on that has permission to the cluster that you're trying to authenticate using. Use this only for **Auth type** is **Identity Provider: SAML**.
- For **Password**, enter **your-adfs-password**. Use this only for **Auth type** is **Identity** Provider: SAML

On macOS and Linux, edit the odbc.ini file as follows:



#### Note

All entries are case-insensitive.

• For **clusterid**, enter **your-cluster-identifier**. This is the name of the created Amazon Redshift cluster.

• For **region**, enter **your-cluster-region**. This is the AWS Region of the created Amazon Redshift cluster.

- For database, enter your-database-name. This is the name of the database that you're trying to access on the Amazon Redshift cluster.
- For locale, enter en-us. This is the language that error messages display in.
- For iam, enter 1. This value specifies to the driver to authenticate using IAM credentials.
- For **plugin\_name**, do one of the following:
  - For AD FS single sign-on with MFA configuration, enter **BrowserSAML**. This is the authentication method that the ODBC driver uses to authenticate to AD FS.
  - For AD FS single sign-on configuration, enter **ADFS**. This is the authentication method that the ODBC driver uses to authenticate using Azure AD single sign-on.
- For **uid**, enter **your-adfs-username**. This is the user name of the Microsoft Azure account that you are using for single sign-on that has permission to the cluster you are trying to authenticate against. Use this only for **plugin\_name** is **ADFS**.
- For pwd, enter your-adfs-password. Use this only for plugin\_name is ADFS.

On macOS and Linux, also edit the profile settings to add the following exports.

```
export ODBCINI=/opt/amazon/redshift/Setup/odbc.ini

export ODBCINSTINI=/opt/amazon/redshift/Setup/odbcinst.ini
```

# Setting up JDBC or ODBC single sign-on authentication with Ping Identity

You can use Ping Identity as an identity provider (IdP) to access your Amazon Redshift cluster. Following, you can find a procedure that describes how to set up a trust relationship for this purpose using the PingOne portal. For more information about configuring AWS as a service provider for Ping Identity, see <a href="Configuring Your SAML 2.0 IdP with Relying Party Trust and Adding Claims">Claims</a> in the IAM User Guide.

#### To set up Ping Identity and your AWS account to trust each other

1. Create or use an existing Amazon Redshift cluster for your Ping Identity users to connect to. To configure the connection, certain properties of this cluster are needed, such as the cluster identifier. For more information, see Creating a Cluster.

- 2. Add Amazon Redshift as a new SAML application on the PingOne portal. For detailed steps, see the Ping Identity documentation.
  - 1. Go to My Applications.
  - 2. Under Add Application, choose New SAML Application.
  - 3. For **Application Name**, enter **Amazon Redshift**.
  - 4. For Protocol Version, choose SAML v2.0.
  - 5. For Category, choose your-application-category.
  - 6. For **Assertion Consumer Service (ACS)**, type **your-redshift-local-host-url**. This is the local host and port that the SAML assertion redirects to.
  - 7. For **Entity ID**, enter urn: amazon: webservices.
  - 8. For Signing, choose Sign Assertion.
  - 9. In the **SSO Attribute Mapping** section, create the claims as shown in the following table.

Application attribute	Identity bridge attribute of literal value
https://aws.amazon.com/SAML/Attributes/Role	arn:aws:iam::123456789 012 :role/Ping,arn:aws:iam::123456789 012 :saml-provider/PingProvider
https://aws.amazon.com/SAML/Attribut es/RoleSessionName	email
https://redshift.amazon.com/SAML/Attributes/AutoCreate	"true"
https://redshift.amazon.com/SAML/Attributes/DbUser	email
https://redshift.amazon.com/SAML/Attributes/DbGroups	The groups in the "DbGroups" attributes contain the @directory prefix. To remove

Application attribute	Identity bridge attribute of literal value
	this, in <b>Identity bridge</b> , enter <b>memberOf</b> . In <b>Function</b> , choose <b>ExtractByRegularEx pression</b> . In <b>Expression</b> , enter <b>(.*)[\@]( ?:.*)</b> .

- 3. For **Group Access**, set up the following group access, if needed:
  - https://aws.amazon.com/SAML/Attributes/Role
  - https://aws.amazon.com/SAML/Attributes/RoleSessionName
  - https://redshift.amazon.com/SAML/Attributes/AutoCreate
  - https://redshift.amazon.com/SAML/Attributes/DbUser
- 4. Review your setup and make changes, if necessary.
- 5. Use the Initiate Single Sign-On (SSO) URL as the login URL for the Browser SAML plugin.
- 6. Create an IAM SAML identity provider on the IAM console. The metadata document that you provide is the federation metadata XML file that you saved when you set up Ping Identity. For detailed steps, see <a href="Creating and Managing an IAM Identity Provider (Console)">Creating and Managing an IAM Identity Provider (Console)</a> in the IAM User Guide.
- 7. Create an IAM role for SAML 2.0 federation on the IAM console. For detailed steps, see Creating a Role for SAML in the IAM User Guide.
- 8. Create an IAM policy that you can attach to the IAM role that you created for SAML 2.0 federation on the IAM console. For detailed steps, see <a href="Creating IAM Policies">Creating IAM Policies</a> (Console) in the IAM User Guide. For an Azure AD example, see <a href="Setting up JDBC or ODBC single sign-on">Setting up JDBC or ODBC single sign-on</a> authentication with Microsoft Azure AD.

## To set up JDBC for authentication to Ping Identity

 Configure your database client to connect to your cluster through JDBC using Ping Identity single sign-on.

You can use any client that uses a JDBC driver to connect using Ping Identity single signon or use a language like Java to connect using a script. For installation and configuration information, see <u>Configuring a connection for JDBC driver version 2.1 for Amazon Redshift</u>.

For example, you can use SQLWorkbench/J as the client. When you configure SQLWorkbench/J, the URL of your database uses the following format.

jdbc:redshift:iam://cluster-identifier:us-west-1/dev

If you use SQLWorkbench/J as the client, take the following steps:

 a. Start SQL Workbench/J. In the Select Connection Profile page, add a Profile Group, for example Ping.

- b. For Connection Profile, enter your-connection-profile-name, for example Ping.
- c. Choose **Manage Drivers**, and choose **Amazon Redshift**. Choose the **Open Folder** icon next to **Library**, then choose the appropriate JDBC .jar file.
- d. On the **Select Connection Profile** page, add information to the connection profile as follows:
  - For **User**, enter your PingOne user name. This is the user name of the PingOne account that you are using for single sign-on that has permission to the cluster that you are trying to authenticate using.
  - For **Password**, enter your PingOne password.
  - For Drivers, choose Amazon Redshift (com.amazon.redshift.jdbc.Driver).
  - For URL, enter jdbc:redshift:iam://your-cluster-identifier:your-cluster-region/your-database-name.
- e. Choose Extended Properties and do one of the following:
  - For login\_url, enter your-ping-sso-login-url. This value specifies to the URL to use single sign-on as the authentication to log in.
  - For Ping Identity, for plugin\_name, enter
     com.amazon.redshift.plugin.PingCredentialsProvider. This value specifies
     to the driver to use Ping Identity single sign-on as the authentication method.
  - For Ping Identity with single sign-on, for plugin\_name, enter
     com.amazon.redshift.plugin.BrowserSamlCredentialsProvider. This
     value specifies to the driver to use Ping Identity PingOne with single sign-on as the
     authentication method.

## To set up ODBC for authentication to Ping Identity

• Configure your database client to connect to your cluster through ODBC using Ping Identity PingOne single sign-on.

Amazon Redshift provides ODBC drivers for Linux, Windows, and macOS operating systems. Before you install an ODBC driver, determine whether your SQL client tool is 32-bit or 64-bit. Install the ODBC driver that matches the requirements of your SQL client tool.

Also install and configure the latest Amazon Redshift OBDC driver for your operating system as follows:

- For Windows, see <u>Install and configure the Amazon Redshift ODBC driver on Microsoft</u> Windows.
- For macOS, see Install the Amazon Redshift ODBC driver on macOS X.
- For Linux, see Install the Amazon Redshift ODBC driver on Linux.

On Windows, in the **Amazon Redshift ODBC Driver DSN Setup** page, under **Connection Settings**, enter the following information:

- For **Data Source Name**, enter **your-DSN**. This specifies the data source name used as the ODBC profile name.
- For **Auth type**, do one of the following:
  - For Ping Identity configuration, choose **Identity Provider: Ping Federate**. This is the authentication method that the ODBC driver uses to authenticate using Ping Identity single sign-on.
  - For Ping Identity with single sign-on configuration, choose **Identity Provider: Browser SAML**. This is the authentication method that the ODBC driver uses to authenticate using Ping Identity with single sign-on.
- For Cluster ID, enter your-cluster-identifier.
- For **Region**, enter **your-cluster-region**.
- For **Database**, enter **your-database-name**.
- For **User**, enter **your-ping-username**. This is the user name for the PingOne account that you are using for single sign-on that has permission to the cluster that you're trying to authenticate using. Use this only for **Auth type** is **Identity Provider**: **PingFederate**.
- For **Password**, enter **your-ping-password**. Use this only for **Auth type** is **Identity Provider: PingFederate**.
- For **Listen Port**, enter *your-listen-port*. This is the port that local server is listening to. The default is 7890. This applies only to the Browser SAML plugin.

• For **Response Timeout**, enter **the-number-of-seconds**. This is the number of seconds to wait before timing out when the IdP server sends back a response. The minimum number of seconds must be 10. If establishing the connection takes longer than this threshold, then the connection is aborted. This applies only to the Browser SAML plugin.

• For Login URL, enter your-login-url. This applies only to the Browser SAML plugin.

On macOS and Linux, edit the odbc.ini file as follows:



## Note

All entries are case-insensitive.

- For **clusterid**, enter **your-cluster-identifier**. This is the name of the created Amazon Redshift cluster.
- For **region**, enter **your-cluster-region**. This is the AWS Region of the created Amazon Redshift cluster.
- For database, enter your-database-name. This is the name of the database that you're trying to access on the Amazon Redshift cluster.
- For locale, enter en-us. This is the language that error messages display in.
- For iam, enter 1. This value specifies to the driver to authenticate using IAM credentials.
- For **plugin\_name**, do one of the following:
  - For Ping Identity configuration, enter **BrowserSAML**. This is the authentication method that the ODBC driver uses to authenticate to Ping Identity.
  - For Ping Identity with single sign-on configuration, enter **Ping**. This is the authentication method that the ODBC driver uses to authenticate using Ping Identity with single sign-on.
- For **uid**, enter **your-ping-username**. This is the user name of the Microsoft Azure account you are using for single sign-on that has permission to the cluster you are trying to authenticate against. Use this only for **plugin\_name** is **Ping**.
- For pwd, enter your-ping-password. Use this only for plugin\_name is Ping.
- For login\_url, enter your-login-url. This is the Initiate single sign-on URL that returns the SAML Response. This applies only to the Browser SAML plugin.

• For idp\_response\_timeout, enter the-number-of-seconds. This is the specified period of time in seconds to wait for response from PingOne Identity. This applies only to the Browser SAML plugin.

• For **listen\_port**, enter **your-listen-port**. This is the port that local server is listening to. The default is 7890. This applies only to the Browser SAML plugin.

On macOS and Linux, also edit the profile settings to add the following exports.

```
export ODBCINI=/opt/amazon/redshift/Setup/odbc.ini

export ODBCINSTINI=/opt/amazon/redshift/Setup/odbcinst.ini
```

## Setting up JDBC or ODBC Single Sign-on authentication with Okta

You can use Okta as an identity provider (IdP) to access your Amazon Redshift cluster. Following, you can find a procedure that describes how to set up a trust relationship for this purpose. For more information about configuring AWS as a service provider for Okta, see <a href="Configuring Your SAML 2.0 IdP">Configuring Your SAML 2.0 IdP</a> with Relying Party Trust and Adding Claims in the IAM User Guide.

## To set up Okta and your AWS account to trust each other

- Create or use an existing Amazon Redshift cluster for your Okta users to connect to. To configure the connection, certain properties of this cluster are needed, such as the cluster identifier. For more information, see <u>Creating a Cluster</u>.
- 2. Add Amazon Redshift as a new application on the Okta portal. For detailed steps, see the Okta documentation.
  - Choose Add Application.
  - Under Add Application, choose Create New App.
  - On the Create a New Add Application Integration page, for Platform, choose Web.
  - For Sign on method, choose SAML v2.0.
  - On the General Settings page, for App name, enter your-redshift-saml-sso-name.
     This is the name of your application.

 On the SAML Settings page, for Single sign on URL, enter your-redshift-localhost-url. This is the local host and port that the SAML assertion redirects to, for example http://localhost:7890/redshift/.

- 3. Use the Single sign on URL value as the Recipient URL and Destination URL.
- 4. For **Signing**, choose **Sign Assertion**.
- 5. For **Audience URI (SP Entity ID)**, enter **urn:amazon:webservices** for the claims, as shown in the following table.
- 6. In the **Advanced Settings** section, for **SAML Issuer ID**, enter **your-Identity-Provider- Issuer-ID**, which you can find in the **View Setup Instructions** section.
- 7. In the **Attribute Statements** section, create the claims as shown in the following table.

Claim name	Value
https://aws.amazon.com/SAML/Attributes/Role	arn:aws:iam::123456789 012 :role/0kta,arn:aws:iam::123456789 012 :saml-provider/0kta
https://aws.amazon.com/SAML/Attribut es/RoleSessionName	user.email
https://redshift.amazon.com/SAML/Attributes/AutoCreate	"true"
https://redshift.amazon.com/SAML/Att ributes/DbUser	user.email

- 8. In the **App Embed Link** section, find the URL that you can use as the login URL for the Browser SAML plugin.
- 9. Create an IAM SAML identity provider on the IAM console. The metadata document that you provide is the federation metadata XML file that you saved when you set up Okta. For detailed steps, see Creating and Managing an IAM Identity Provider (Console) in the IAM User Guide.
- 10. Create an IAM role for SAML 2.0 federation on the IAM console. For detailed steps, see Creating a Role for SAML in the IAM User Guide.
- 11. Create an IAM policy that you can attach to the IAM role that you created for SAML 2.0 federation on the IAM console. For detailed steps, see Creating IAM Policies (Console) in

the *IAM User Guide*. For an Azure AD example, see <u>Setting up JDBC or ODBC single sign-on</u> authentication with Microsoft Azure AD.

# To set up JDBC for authentication to Okta

 Configure your database client to connect to your cluster through JDBC using Okta single signon.

You can use any client that uses a JDBC driver to connect using Okta single sign-on or use a language like Java to connect using a script. For installation and configuration information, see Configuring a connection for JDBC driver version 2.1 for Amazon Redshift.

For example, you can use SQLWorkbench/J as the client. When you configure SQLWorkbench/J, the URL of your database uses the following format.

```
jdbc:redshift:iam://cluster-identifier:us-west-1/dev
```

If you use SQLWorkbench/J as the client, take the following steps:

- a. Start SQL Workbench/J. In the **Select Connection Profile** page, add a **Profile Group**, for example **0kta**.
- b. For Connection Profile, enter your-connection-profile-name, for example 0kta.
- c. Choose **Manage Drivers**, and choose **Amazon Redshift**. Choose the **Open Folder** icon next to **Library**, then choose the appropriate JDBC .jar file.
- d. On the **Select Connection Profile** page, add information to the connection profile as follows:
  - For **User**, enter your Okta user name. This is the user name of the Okta account that you are using for single sign-on that has permission to the cluster that you are trying to authenticate using.
  - For Password, enter your Okta password.
  - For Drivers, choose Amazon Redshift (com.amazon.redshift.jdbc.Driver).
  - For URL, enter jdbc:redshift:iam://your-cluster-identifier:your-cluster-region/your-database-name.
- e. Choose **Extended Properties** and do one of the following:

• For login\_url, enter your-okta-sso-login-url. This value specifies to the URL to use single sign-on as the authentication to log in to Okta.

- For Okta single sign-on, for plugin\_name, enter
   com.amazon.redshift.plugin.0ktaCredentialsProvider. This value specifies
   to the driver to use Okta single sign-on as the authentication method.
- For Okta single sign-on with MFA, for plugin\_name, enter
   com.amazon.redshift.plugin.BrowserSamlCredentialsProvider. This
   value specifies to the driver to use Okta single sign-on with MFA as the authentication
   method.

#### To set up ODBC for authentication to Okta

 Configure your database client to connect to your cluster through ODBC using Okta single sign-on.

Amazon Redshift provides ODBC drivers for Linux, Windows, and macOS operating systems. Before you install an ODBC driver, determine whether your SQL client tool is 32-bit or 64-bit. Install the ODBC driver that matches the requirements of your SQL client tool.

Also install and configure the latest Amazon Redshift OBDC driver for your operating system as follows:

- For Windows, see <u>Install and configure the Amazon Redshift ODBC driver on Microsoft</u> Windows.
- For macOS, see Install the Amazon Redshift ODBC driver on macOS X.
- For Linux, see Install the Amazon Redshift ODBC driver on Linux.

On Windows, in the **Amazon Redshift ODBC Driver DSN Setup** page, under **Connection Settings**, enter the following information:

- For Data Source Name, enter your-DSN. This specifies the data source name used as the ODBC profile name.
- For **Auth type**, do one of the following:
  - For Okta single sign-on configuration, choose **Identity Provider: Okta**. This is the authentication method that the ODBC driver uses to authenticate using Okta single signon.

• For Okta single sign-on with MFA configuration, choose **Identity Provider: Browser SAML**. This is the authentication method that the ODBC driver uses to authenticate using Okta single sign-on with MFA.

- For Cluster ID, enter your-cluster-identifier.
- For Region, enter your-cluster-region.
- For Database, enter your-database-name.
- For **User**, enter **your-okta-username**. This is the user name for the Okta account that you are using for single sign-on that has permission to the cluster that you're trying to authenticate using. Use this only for Auth type is Identity Provider: Okta.
- For Password, enter your-okta-password. Use this only for Auth type is Identity Provider: Okta.

On macOS and Linux, edit the odbc.ini file as follows:



#### Note

All entries are case-insensitive.

- For **clusterid**, enter **your-cluster-identifier**. This is the name of the created Amazon Redshift cluster.
- For **region**, enter **your-cluster-region**. This is the AWS Region of the created Amazon Redshift cluster.
- For database, enter your-database-name. This is the name of the database that you're trying to access on the Amazon Redshift cluster.
- For locale, enter en-us. This is the language that error messages display in.
- For iam, enter 1. This value specifies to the driver to authenticate using IAM credentials.
- For **plugin\_name**, do one of the following:
  - For Okta single sign-on with MFA configuration, enter **BrowserSAML**. This is the authentication method that the ODBC driver uses to authenticate to Okta single sign-on with MFA.
  - For Okta single sign-on configuration, enter **0kta**. This is the authentication method that the ODBC driver uses to authenticate using Okta single sign-on.

• For **uid**, enter **your-okta-username**. This is the user name of the Okta account you are using for single sign-on that has permission to the cluster you are trying to authenticate against. Use this only for plugin\_name is Okta.

- For pwd, enter your-okta-password. Use this only for plugin\_name is Okta.
- For login\_url, enter your-login-url. This is the Initiate single sign-on URL that returns the SAML Response. This applies only to the Browser SAML plugin.
- For idp\_response\_timeout, enter the-number-of-seconds. This is the specified period of time in seconds to wait for response from PingOne. This applies only to the Browser SAML plugin.
- For listen\_port, enter your-listen-port. This is the port that local server is listening to. The default is 7890. This applies only to the Browser SAML plugin.

On macOS and Linux, also edit the profile settings to add the following exports.

```
export ODBCINI=/opt/amazon/redshift/Setup/odbc.ini
```

export ODBCINSTINI=/opt/amazon/redshift/Setup/odbcinst.ini

#### JDBC and ODBC Options for Creating Database User Credentials

To use the Amazon Redshift JDBC or ODBC driver to create database user credentials, provide the database user name as a JDBC or ODBC option. Optionally, you can have the driver create a new database user if one doesn't exist, and you can specify a list of database user groups the user joins at login.

If you use an identity provider (IdP), work with your IdP administrator to determine the correct values for these options. Your IdP administrator can also configure your IdP to provide these options, in which case you don't need to provide them as JDBC or ODBC options. For more information, see Configure SAML assertions for your IdP.



#### Note

If you use an IAM policy variable \${redshift:DbUser}, as described in Resource policies for GetClusterCredentials the value for DbUser is replaced with the value retrieved by the API operation's request context. The Amazon Redshift drivers use the value for the

DbUser variable provided by the connection URL, rather than the value supplied as a SAML attribute.

To help secure this configuration, we recommend that you use a condition in an IAM policy to validate the DbUser value with the RoleSessionName. You can find examples of how to set a condition using an IAM policy in Example policy for using GetClusterCredentials.

The following table lists the options for creating database user credentials.

Option	Description
DbUser	The name of a database user. If a user named DbUser exists in the database, the temporary user credentials have the same permissions as the existing user. If DbUser doesn't exist in the database and AutoCreate is true, a new user named DbUser is created. Optionally, disable the password for an existing user. For more information, see <a href="ALTER_USER">ALTER_USER</a>
AutoCreat e	Specify true to create a database user with the name specified for DbUser if one does not exist. The default is false.
DbGroups	A comma-delimited list of the names of one or more existing database groups the database user joins for the current session. By default, the new user is added only to PUBLIC.

# Generating database credentials for an IAM identity using the Amazon Redshift CLI or API

To programmatically generate temporary database user credentials, Amazon Redshift provides the <a href="mailto:get-cluster-credentials">get-cluster-credentials</a> command for the AWS Command Line Interface (AWS CLI) and the <a href="mailto:GetClusterCredentials">GetClusterCredentials</a> API operation. Or you can configure your SQL client with Amazon Redshift JDBC or ODBC drivers that manage the process of calling the <a href="mailto:GetClusterCredentials">GetClusterCredentials</a> operation, retrieving the database user credentials, and establishing a connection between your SQL client and your Amazon Redshift database. For more information, see <a href="mailto:JDBC">JDBC</a> and ODBC Options for Creating Database User Credentials.



#### Note

We recommend using the Amazon Redshift JDBC or ODBC drivers to generate database user credentials.

In this section, you can find steps to programmatically call the GetClusterCredentials operation or get-cluster-credentials command, retrieve database user credentials, and connect to the database.

#### To generate and use temporary database credentials

- Create or modify a user or role with the required permissions. For more information about IAM permissions, see Create an IAM role with permissions to call GetClusterCredentials.
- As a user or role you authorized in the previous step, run the get-cluster-credentials CLI command or call the GetClusterCredentials API operation and provide the following values:
  - Cluster identifier The name of the cluster that contains the database.
  - **Database user name** The name of an existing or new database user.
    - If the user doesn't exist in the database and AutoCreate is true, a new user is created with PASSWORD disabled.
    - If the user doesn't exist, and AutoCreate is false, the request fails.
    - For this example, the database user name is temp creds user.
  - Autocreate (Optional) Create a new user if the database user name doesn't exist.
  - Database name (Optional) The name of the database that the user is authorized to log on to. If database name isn't specified, the user can log on to any cluster database.
  - Database groups (Optional) A list of existing database user groups. Upon successful login, the database user is added to the specified user groups. If no group is specified, the user has only PUBLIC permissions. The user group names must match the dbgroup resources ARNs specified in the IAM policy attached to the user or role.
  - Expiration time (Optional) The time, in seconds, until the temporary credentials expire. You can specify a value between 900 seconds (15 minutes) and 3600 seconds (60 minutes). The default is 900 seconds.
- Amazon Redshift verifies that the user has permission to call the GetClusterCredentials 3. operation with the specified resources.

4. Amazon Redshift returns a temporary password and the database user name.

The following example uses the Amazon Redshift CLI to generate temporary database credentials for an existing user named temp\_creds\_user.

```
aws redshift get-cluster-credentials --cluster-identifier examplecluster --db-user temp_creds_user --db-name exampledb --duration-seconds 3600
```

The result is as follows.

```
{
   "DbUser": "IAM:temp_creds_user",
   "Expiration": "2016-12-08T21:12:53Z",
   "DbPassword": "EXAMPLEjArE3hcnQj8zt4XQj9Xtma8oxYEM8OyxpDHwXVPyJYBDm/
gqX2Eeaq6P3DgTzgPg=="
}
```

The following example uses the Amazon Redshift CLI with autocreate to generate temporary database credentials for a new user and add the user to the group example\_group.

```
aws redshift get-cluster-credentials --cluster-identifier examplecluster --db-user temp_creds_user --auto-create --db-name exampledb --db-groups example_group -- duration-seconds 3600
```

The result is as follows.

```
{
   "DbUser": "IAMA:temp_creds_user:example_group",
   "Expiration": "2016-12-08T21:12:53Z",
   "DbPassword": "EXAMPLEjArE3hcnQj8zt4XQj9Xtma8oxYEM80yxpDHwXVPyJYBDm/
gqX2Eeaq6P3DgTzgPg=="
}
```

5. Establish a Secure Socket Layer (SSL) authentication connection with the Amazon Redshift cluster and send a login request with the user name and password from the GetClusterCredentials response. Include the IAM: or IAMA: prefix with the user name, for example IAM:temp\_creds\_user or IAMA:temp\_creds\_user.

#### Important

Configure your SQL client to require SSL. Otherwise, if your SQL client automatically tries to connect with SSL, it can fall back to non-SSL if there is any kind of failure. In that case, the first connection attempt might fail because the credentials are expired or invalid, then a second connection attempt fails because the connection is not SSL. If that occurs, the first error message might be missed. For more information about connecting to your cluster using SSL, see Configuring security options for connections.

- 6. If the connection doesn't use SSL, the connection attempt fails.
- 7. The cluster sends an authentication request to the SQL client.
- 8. The SQL client then sends the temporary password to the cluster.
- 9. If the password is valid and has not expired, the cluster completes the connection.

# Authorizing Amazon Redshift to access other AWS services on your behalf

Some Amazon Redshift features require Amazon Redshift to access other AWS services on your behalf. For example, the COPY and UNLOAD commands can load or unload data into your Amazon Redshift cluster using an Amazon S3 bucket. The CREATE EXTERNAL FUNCTION command can invoke an AWS Lambda function using a scalar Lambda user-defined function (UDF). Amazon Redshift Spectrum can use a data catalog in Amazon Athena or AWS Glue. For your Amazon Redshift clusters to act on your behalf, you supply security credentials to your clusters. The preferred method to supply security credentials is to specify an AWS Identity and Access Management (IAM) role. For COPY and UNLOAD, you can provide temporary credentials.

Users need programmatic access if they want to interact with AWS outside of the AWS Management Console. The way to grant programmatic access depends on the type of user that's accessing AWS.

To grant users programmatic access, choose one of the following options.

Which user needs programmatic access?	То	Ву
Workforce identity  (Users managed in IAM Identity Center)	Use temporary credentials to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	Following the instructions for the interface that you want to use.  • For the AWS CLI, see Configuring the AWS CLI to use AWS IAM Identity Center in the AWS Command Line Interface User Guide.  • For AWS SDKs, tools, and AWS APIs, see IAM Identity Center authentication in the AWS SDKs and Tools Reference Guide.
IAM	Use temporary credentials to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	Following the instructions in Using temporary credentia ls with AWS resources in the IAM User Guide.
IAM	(Not recommended) Use long-term credentials to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	Following the instructions for the interface that you want to use.  • For the AWS CLI, see  Authenticating using IAM  user credentials in the AWS  Command Line Interface  User Guide.  • For AWS SDKs and tools,  see Authenticate using  long-term credentials in

Which user needs programmatic access?	То	Ву
		the AWS SDKs and Tools Reference Guide.
		<ul> <li>For AWS APIs, see         Managing access keys for         IAM users in the IAM User         Guide.     </li> </ul>

Following, find out how to create an IAM role with the appropriate permissions to access other AWS services. You also need to associate the role with your cluster and specify the Amazon Resource Name (ARN) of the role when you run the Amazon Redshift command. For more information, see <a href="Authorizing COPY">Authorizing COPY</a>, UNLOAD, CREATE EXTERNAL FUNCTION, and CREATE EXTERNAL SCHEMA operations using IAM roles.

In addition, a superuser can grant the ASSUMEROLE privilege to specific users and groups to provide access to a role for COPY and UNLOAD operations. For information, see <u>GRANT</u> in the *Amazon Redshift Database Developer Guide*.

# Creating an IAM role to allow your Amazon Redshift cluster to access AWS services

To create an IAM role to permit your Amazon Redshift cluster to communicate with other AWS services on your behalf, take the following steps. The values used in this section are examples, you can choose values based on your needs.

#### To create an IAM role to allow Amazon Redshift to access AWS services

- 1. Open the IAM console.
- 2. In the navigation pane, choose **Roles**.
- 3. Choose Create role.
- 4. Choose AWS service, and then choose Redshift.
- 5. Under **Select your use case**, choose **Redshift Customizable** and then choose **Next: Permissions**. The **Attach permissions policy** page appears.
- 6. For access to Amazon S3 using COPY, as an example, you can use **AmazonS3ReadOnlyAccess** and append. For access to Amazon S3 using COPY or UNLOAD, we suggest that you can create

managed policies that restrict access to the desired bucket and prefix accordingly. For both read and write operations, we recommend enforcing the least privileges and restricting to only the Amazon S3 buckets and key prefixes that Amazon Redshift requires.

For access to invoke Lambda functions for the CREATE EXTERNAL FUNCTION command, add AWSLambdaRole.

For Redshift Spectrum, in addition to Amazon S3 access, add AWSGlueConsoleFullAccess or AmazonAthenaFullAccess.

Choose **Next: Tags**.

- The **Add tags** page appears. You can optionally add tags. Choose **Next: Review**.
- For Role name, type a name for your role, for example RedshiftCopyUnload. Choose Create role.
- The new role is available to all users on clusters that use the role. To restrict access to only specific users on specific clusters, or to clusters in specific regions, edit the trust relationship for the role. For more information, see Restricting access to IAM roles.
- 10. Associate the role with your cluster. You can associate an IAM role with a cluster when you create the cluster, or you add the role to an existing cluster. For more information, see Associating IAM roles with clusters.



#### Note

To restrict access to specific data, use an IAM role that grants the least privileges required.

# Restricting access to IAM roles

By default, IAM roles that are available to an Amazon Redshift cluster are available to all users on that cluster. You can choose to restrict IAM roles to specific Amazon Redshift database users on specific clusters or to specific regions.

To permit only specific database users to use an IAM role, take the following steps.

#### To identify specific database users with access to an IAM role

 Identify the Amazon Resource Name (ARN) for the database users in your Amazon Redshift cluster. The ARN for a database user is in the format: arn:aws:redshift:region:account-id:dbuser:cluster-name/user-name.

For Amazon Redshift Serverless use the following ARN format.

arn:aws:redshift:region:account-id:dbuser:workgroup-name/user-name

- 2. Open the IAM console.
- 3. In the navigation pane, choose Roles.
- 4. Choose the IAM role that you want to restrict to specific Amazon Redshift database users.
- 5. Choose the **Trust Relationships** tab, and then choose **Edit Trust Relationship**. A new IAM role that allows Amazon Redshift to access other AWS services on your behalf has a trust relationship as follows:

6. Add a condition to the sts: AssumeRole action section of the trust relationship that limits the sts: ExternalId field to values that you specify. Include an ARN for each database user that you want to grant access to the role. The external ID can be any unique string.

For example, the following trust relationship specifies that only database users user1 and user2 on cluster my-cluster in region us-west-2 have permission to use this IAM role.

```
{
   "Version": "2012-10-17",
   "Statement": [
   {
     "Effect": "Allow",
```

7. Choose **Update Trust Policy**.

# Restricting an IAM role to an AWS Region

You can restrict an IAM role to only be accessible in a certain AWS Region. By default, IAM roles for Amazon Redshift are not restricted to any single region.

To restrict use of an IAM role by region, take the following steps.

# To identify permitted regions for an IAM role

- 1. Open the IAM console at https://console.aws.amazon.com/.
- 2. In the navigation pane, choose Roles.
- 3. Choose the role that you want to modify with specific regions.
- 4. Choose the **Trust Relationships** tab and then choose **Edit Trust Relationship**. A new IAM role that allows Amazon Redshift to access other AWS services on your behalf has a trust relationship as follows:

```
{
   "Version": "2012-10-17",
   "Statement": [
      {
        "Effect": "Allow",
        "Principal": {
            "Service": "redshift.amazonaws.com"
      },
```

```
"Action": "sts:AssumeRole"
     }
]
}
```

5. Modify the Service list for the Principal with the list of the specific regions that you want to permit use of the role for. Each region in the Service list must be in the following format: redshift.region.amazonaws.com.

For example, the following edited trust relationship permits the use of the IAM role in the useast-1 and us-west-2 regions only.

6. Choose **Update Trust Policy** 

# **Chaining IAM roles in Amazon Redshift**

When you attach a role to your cluster, your cluster can assume that role to access Amazon S3, Amazon Athena, AWS Glue, and AWS Lambda on your behalf. If a role attached to your cluster doesn't have access to the necessary resources, you can chain another role, possibly belonging to another account. Your cluster then temporarily assumes the chained role to access the data. You can also grant cross-account access by chaining roles. Each role in the chain assumes the next role in the chain, until the cluster assumes the role at the end of chain. The maximum number of IAM roles that you can associate is subject to a quota. For more information, see the quota "Cluster IAM roles for Amazon Redshift to access other AWS services" in Quotas for Amazon Redshift objects.

For example, suppose Company A wants to access data in an Amazon S3 bucket that belongs to Company B. Company A creates an AWS service role for Amazon Redshift named RoleA and attaches it to their cluster. Company B creates a role named RoleB that's authorized to access the data in the Company B bucket. To access the data in the Company B bucket, Company A runs a COPY command using an iam\_role parameter that chains RoleA and RoleB. For the duration of the COPY operation, RoleA temporarily assumes RoleB to access the Amazon S3 bucket.

To chain roles, you establish a trust relationship between the roles. A role that assumes another role (for example, RoleA) must have a permissions policy that allows it to assume the next chained role (for example, RoleB). In turn, the role that passes permissions (RoleB) must have a trust policy that allows it to pass its permissions to the previous chained role (RoleA). For more information, see Using IAM roles in the IAM User Guide.

The first role in the chain must be a role attached to the cluster. The first role, and each subsequent role that assumes the next role in the chain, must have a policy that includes a specific statement. This statement has the Allow effect on the sts:AssumeRole action and the Amazon Resource Name (ARN) of the next role in a Resource element. In our example, RoleA has the following permission policy that allows it to assume RoleB, owned by AWS account 210987654321.

A role that passes to another role must establish a trust relationship with the role that assumes the role or with the AWS account that owns the role. In our example, RoleB has the following trust policy to establish a trust relationship with RoleA.

```
{
    "Version": "2012-10-17",
    "Statement": [
```

```
{
    "Effect": "Allow",
    "Action": "sts:AssumeRole",
    "Principal": {
        "AWS": "arn:aws:iam::role/RoleA"
     }
}
```

The following trust policy establishes a trust relationship with the owner of RoleA, AWS account 123456789012.

# Note

To restrict role chaining authorization to specific users, define a condition. For more information, see Restricting access to IAM roles.

When you run an UNLOAD, COPY, CREATE EXTERNAL FUNCTION, or CREATE EXTERNAL SCHEMA command, you chain roles by including a comma-separated list of role ARNs in the iam\_role parameter. The following shows the syntax for chaining roles in the iam\_role parameter.

```
unload ('select * from venue limit 10')
to 's3://acmedata/redshift/venue_pipe_'
IAM_ROLE 'arn:aws:iam::<aws-account-id-1>:role/<role-name-1>[,arn:aws:iam::<aws-account-id-2>:role/<role-name-2>][,...]';
```



#### Note

The entire role chain is enclosed in single quotes and must not contain spaces.

In the following examples, RoleA is attached to the cluster belonging to AWS account 123456789012. RoleB, which belongs to account 210987654321, has permission to access the bucket named s3://companyb/redshift/. The following example chains RoleA and RoleB to UNLOAD data to the s3://companyb/redshift/ bucket.

```
unload ('select * from venue limit 10')
to 's3://companyb/redshift/venue_pipe_'
iam_role 'arn:aws:iam::123456789012:role/RoleA,arn:aws:iam::210987654321:role/RoleB';
```

The following example uses a COPY command to load the data that was unloaded in the previous example.

```
copy venue
from 's3://companyb/redshift/venue_pipe_'
iam_role 'arn:aws:iam::123456789012:role/RoleA,arn:aws:iam::210987654321:role/RoleB';
```

In the following example, CREATE EXTERNAL SCHEMA uses chained roles to assume the role RoleB.

```
create external schema spectrumexample from data catalog
database 'exampledb' region 'us-west-2'
iam_role 'arn:aws:iam::123456789012:role/RoleA,arn:aws:iam::210987654321:role/RoleB';
```

In the following example, CREATE EXTERNAL FUNCTION uses chained roles to assume the role RoleB.

```
create external function lambda_example(varchar)
returns varchar
volatile
lambda 'exampleLambdaFunction'
iam_role 'arn:aws:iam::123456789012:role/RoleA,arn:aws:iam::210987654321:role/RoleB';
```

# **Additional information**

For more information, see also <u>Authorizing COPY</u>, <u>UNLOAD</u>, <u>CREATE EXTERNAL FUNCTION</u>, and <u>CREATE EXTERNAL SCHEMA</u> operations using IAM roles.

# Authorizing COPY, UNLOAD, CREATE EXTERNAL FUNCTION, and CREATE EXTERNAL SCHEMA operations using IAM roles

You can use the <u>COPY</u> command to load (or import) data into Amazon Redshift and the <u>UNLOAD</u> command to unload (or export) data from Amazon Redshift. You can use the CREATE EXTERNAL FUNCTION command to create user-defined functions that invoke functions from AWS Lambda.

When you use Amazon Redshift Spectrum, you use the <u>CREATE EXTERNAL SCHEMA</u> command to specify the location of an Amazon S3 bucket that contains your data. When you run the COPY, UNLOAD, or CREATE EXTERNAL SCHEMA commands, you provide security credentials. These credentials authorize your Amazon Redshift cluster to read or write data to and from your target destination, such as an Amazon S3 bucket.

When you run the CREATE EXTERNAL FUNCTION, you provide security credentials using the IAM role parameter. These credentials authorize your Amazon Redshift cluster to invoke Lambda functions from AWS Lambda. The preferred method to supply security credentials is to specify an AWS Identity and Access Management (IAM) role. For COPY and UNLOAD, you can provide temporary credentials. For information about creating an IAM role, see <a href="Authorizing Amazon">Authorizing Amazon</a> Redshift to access other AWS services on your behalf.

Users need programmatic access if they want to interact with AWS outside of the AWS Management Console. The way to grant programmatic access depends on the type of user that's accessing AWS.

To grant users programmatic access, choose one of the following options.

Which user needs programmatic access?	То	Ву
Workforce identity (Users managed in IAM Identity Center)	Use temporary credentials to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	Following the instructions for the interface that you want to use.  • For the AWS CLI, see  Configuring the AWS

Which user needs programmatic access?	То	Ву
		CLI to use AWS IAM  Identity Center in the AWS  Command Line Interface  User Guide.  • For AWS SDKs, tools, and  AWS APIs, see IAM Identity  Center authentication in  the AWS SDKs and Tools  Reference Guide.
IAM	Use temporary credentials to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	Following the instructions in Using temporary credentia ls with AWS resources in the IAM User Guide.
IAM	(Not recommended) Use long-term credentials to sign programmatic requests to the AWS CLI, AWS SDKs, or AWS APIs.	<ul> <li>Following the instructions for the interface that you want to use.</li> <li>For the AWS CLI, see <ul> <li>Authenticating using IAM</li> <li>user credentials in the AWS</li> <li>Command Line Interface</li> <li>User Guide.</li> </ul> </li> <li>For AWS SDKs and tools, see Authenticate using long-term credentials in the AWS SDKs and Tools <ul> <li>Reference Guide.</li> </ul> </li> <li>For AWS APIs, see</li> <li>Managing access keys for IAM users in the IAM User Guide.</li> </ul>

The steps for using an IAM role are as follows:

- Create an IAM role for use with your Amazon Redshift cluster.
- Associate the IAM role with the cluster.
- Include the IAM role's ARN when you call the COPY, UNLOAD, CREATE EXTERNAL SCHEMA, or CREATE EXTERNAL FUNCTION command.

In this topic, you learn how to associate an IAM role with an Amazon Redshift cluster.

# **Associating IAM roles with clusters**

After you have created an IAM role that authorizes Amazon Redshift to access other AWS services for you, you must associate that role with an Amazon Redshift cluster. You must do this before you can use the role to load or unload data.

#### Permissions required to associate an IAM role with a cluster

To associate an IAM role with a cluster, a user must have iam: PassRole permission for that IAM role. This permission allows an administrator to restrict which IAM roles a user can associate with Amazon Redshift clusters. As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <a href="Identity">Identity</a> and access management in Amazon Redshift.

The following example shows an IAM policy that can be attached to a user that allows the user to take these actions:

- Get the details for all Amazon Redshift clusters owned by that user's account.
- Associate any of three IAM roles with either of two Amazon Redshift clusters.

```
"Effect": "Allow",
            "Action": [
                 "redshift: ModifyClusterIamRoles",
                 "redshift:CreateCluster"
            ],
            "Resource": [
                 "arn:aws:redshift:us-east-1:123456789012:cluster:my-redshift-cluster",
                 "arn:aws:redshift:us-east-1:123456789012:cluster:my-second-redshift-
cluster"
            ]
        },
        {
            "Effect": "Allow",
            "Action": "iam:PassRole",
            "Resource": [
                "arn:aws:iam::123456789012:role/MyRedshiftRole",
                "arn:aws:iam::123456789012:role/SecondRedshiftRole",
                "arn:aws:iam::123456789012:role/ThirdRedshiftRole"
             ]
        }
    ]
}
```

After a user has the appropriate permissions, that user can associate an IAM role with an Amazon Redshift cluster. The IAM role is then ready to use with the COPY or UNLOAD command or other Amazon Redshift commands.

For more information on IAM policies, see Overview of IAM policies in the IAM User Guide.

# Managing IAM role association with a cluster

You can associate an IAM role with an Amazon Redshift cluster when you create the cluster. Or you can modify an existing cluster and add or remove one or more IAM role associations.

Be aware of the following:

- The maximum number of IAM roles that you can associate is subject to a quota.
- An IAM role can be associated with multiple Amazon Redshift clusters.
- An IAM role can be associated with an Amazon Redshift cluster only if both the IAM role and the cluster are owned by the same AWS account.

#### Using the console to manage IAM role associations

You can manage IAM role associations for a cluster with the console by using the following procedure.

### To manage IAM role associations

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster that you want to update.
- 3. For **Actions**, choose **Manage IAM roles** to display the current list IAM roles associated with the cluster.
- 4. On the **Manage IAM roles** page, choose the available IAM roles to add, and then choose **Add IAM role**.
- 5. Choose **Done** to save your changes.

#### Using the AWS CLI to manage IAM role associations

You can manage IAM role associations for a cluster with the AWS CLI by using the following approaches.

#### Associating an IAM role with a cluster using the AWS CLI

To associate an IAM role with a cluster when the cluster is created, specify the Amazon Resource Name (ARN) of the IAM role for the --iam-role-arns parameter of the create-cluster command. The maximum number of IAM roles that you can add when calling the create-cluster command is subject to a quota.

Associating and disassociating IAM roles with Amazon Redshift clusters is an asynchronous process. You can get the status of all IAM role cluster associations by calling the describe-clusters command.

The following example associates two IAM roles with the newly created cluster named my-redshift-cluster.

```
aws redshift create-cluster \
    --cluster-identifier "my-redshift-cluster" \
    --node-type "ra3.4xlarge" \
    --number-of-nodes 16 \
    --iam-role-arns "arn:aws:iam::123456789012:role/RedshiftCopyUnload" \
```

```
"arn:aws:iam::123456789012:role/SecondRedshiftRole"
```

To associate an IAM role with an existing Amazon Redshift cluster, specify the Amazon Resource Name (ARN) of the IAM role for the --add-iam-roles parameter of the modify-cluster-iam-roles command. The maximum number of IAM roles that you can add when calling the modify-cluster-iam-roles command is subject to a quota.

The following example associates an IAM role with an existing cluster named my-redshiftcluster.

```
aws redshift modify-cluster-iam-roles \
    --cluster-identifier "my-redshift-cluster" \
    --add-iam-roles "arn:aws:iam::123456789012:role/RedshiftCopyUnload"
```

# Disassociating an IAM role from a cluster using the AWS CLI

To disassociate an IAM role from a cluster, specify the ARN of the IAM role for the --remove-iam-roles parameter of the modify-cluster-iam-roles command. modify-cluster-iam-roles The maximum number of IAM roles that you can remove when calling the modify-cluster-iam-roles command is subject to a quota.

The following example removes the association for an IAM role for the 123456789012 AWS account from a cluster named my-redshift-cluster.

```
aws redshift modify-cluster-iam-roles \
    --cluster-identifier "my-redshift-cluster" \
    --remove-iam-roles "arn:aws:iam::123456789012:role/RedshiftCopyUnload"
```

# Listing IAM role associations for a cluster using the AWS CLI

To list all of the IAM roles that are associated with an Amazon Redshift cluster, and the status of the IAM role association, call the describe-clusters command. The ARN for each IAM role associated with the cluster is returned in the IamRoles list as shown in the following example output.

Roles that have been associated with the cluster show a status of in-sync. Roles that are in the process of being associated with the cluster show a status of adding. Roles that are being disassociated from the cluster show a status of removing.

```
{
    "Clusters": [
        {
            "ClusterIdentifier": "my-redshift-cluster",
            "NodeType": "ra3.4xlarge",
            "NumberOfNodes": 16,
            "IamRoles": [
                {
                    "IamRoleArn": "arn:aws:iam::123456789012:role/MyRedshiftRole",
                    "IamRoleApplyStatus": "in-sync"
                },
                {
                    "IamRoleArn": "arn:aws:iam::123456789012:role/SecondRedshiftRole",
                    "IamRoleApplyStatus": "in-sync"
                }
            ],
        },
        {
            "ClusterIdentifier": "my-second-redshift-cluster",
            "NodeType": "ra3.4xlarge",
            "NumberOfNodes": 10,
            "IamRoles": [
                {
                    "IamRoleArn": "arn:aws:iam::123456789012:role/MyRedshiftRole",
                    "IamRoleApplyStatus": "in-sync"
                },
                {
                    "IamRoleArn": "arn:aws:iam::123456789012:role/SecondRedshiftRole",
                    "IamRoleApplyStatus": "in-sync"
                },
                {
                    "IamRoleArn": "arn:aws:iam::123456789012:role/ThirdRedshiftRole",
                    "IamRoleApplyStatus": "in-sync"
                }
            ],
            . . .
        }
    ]
}
```

For more information on using the AWS CLI, see <u>AWS CLI User Guide</u>.

# Creating an IAM role as default for Amazon Redshift

When you create IAM roles through the Redshift console, Amazon Redshift programmatically creates the roles in your AWS account and automatically attaches existing AWS managed policies to them. This approach means that you can stay within the Redshift console and don't have to switch to the IAM console for role creation. For more granular control of permissions for an existing IAM role that was created in the Amazon Redshift console, you can attach a customized managed policy to the IAM role.

#### Overview of IAM roles created in the console

When you use the Amazon Redshift console to create IAM roles, Amazon Redshift tracks all IAM roles created through the console. Amazon Redshift preselects the most recent default IAM role for creating all new clusters and restoring clusters from snapshots.

You can create an IAM role through the console that has a policy with permissions to run SQL commands. These commands include COPY, UNLOAD, CREATE EXTERNAL FUNCTION, CREATE EXTERNAL TABLE, CREATE EXTERNAL SCHEMA, CREATE MODEL, or CREATE LIBRARY. Optionally, you can get more granular control of user access to your AWS resources by creating and attaching custom policies to the IAM role.

When you created an IAM role and set it as the default for the cluster using console, you don't have to provide the IAM role's Amazon Resource Name (ARN) to perform authentication and authorization.

# Using the IAM roles created in the console

The IAM role that you create through the console for your cluster has the AmazonRedshiftAllCommandsFullAccess managed policy automatically attached. This IAM role allows Amazon Redshift to copy, unload, query, and analyze data for AWS resources in your IAM account. The managed policy provides access to COPY, UNLOAD, CREATE EXTERNAL FUNCTION, CREATE EXTERNAL SCHEMA, CREATE MODEL, and CREATE LIBRARY operations. The policy also grants permissions to run SELECT statements for related AWS services, such as Amazon S3, Amazon CloudWatch Logs, Amazon SageMaker, and AWS Glue.

The CREATE EXTERNAL FUNCTION, CREATE EXTERNAL SCHEMA, CREATE MODEL, and CREATE LIBRARY commands have a default keyword. For this keyword for these commands, Amazon Redshift uses the IAM role that is set as the default and associated with the cluster when the command runs. You can run the <a href="DEFAULT\_IAM\_ROLE">DEFAULT\_IAM\_ROLE</a> command to check the current default IAM role that is attached to the cluster.

To control access privileges of the IAM role created and set as default for your Redshift cluster, use the ASSUMEROLE privilege. This access control applies to database users and groups when they run commands such as the ones listed preceding. After you grant the ASSUMEROLE privilege to a user or group for the IAM role, the user or group can assume that role when running these commands. By using the ASSUMEROLE privilege, you can grant access to the appropriate commands as required.

Using the Amazon Redshift console, you can do the following:

- Creating an IAM role as the default
- Removing IAM roles from your cluster
- Associating IAM roles with your cluster
- Setting an IAM role as the default
- Making an IAM role no longer default for your cluster

# Permissions of the AmazonRedshiftAllCommandsFullAccess managed policy

The following example shows the permissions in the AmazonRedshiftAllCommandsFullAccess managed policy that allow certain actions for the IAM role that is set as default for your cluster. The IAM role with permission policies attached authorizes what a user or group can and can't do. Given these permissions, you can run the COPY command from Amazon S3, run UNLOAD, and use the CREATE MODEL command.

```
{
            "Effect": "Allow",
            "Action": [
                "s3:GetObject",
                "s3:GetBucketAcl",
                "s3:GetBucketCors",
                "s3:GetEncryptionConfiguration",
                "s3:GetBucketLocation",
                "s3:ListBucket",
                "s3:ListAllMyBuckets",
                "s3:ListMultipartUploadParts",
                "s3:ListBucketMultipartUploads",
                "s3:PutObject",
                "s3:PutBucketAcl",
                "s3:PutBucketCors",
                "s3:DeleteObject",
```

```
"s3:AbortMultipartUpload",
    "s3:CreateBucket"
],
    "Resource": [
        "arn:aws:s3:::redshift-downloads",
        "arn:aws:s3:::redshift-downloads/*",
        "arn:aws:s3:::*redshift*",
        "arn:aws:s3:::*redshift*",
        "arn:aws:s3:::*redshift*/*"
]
```

The following example shows the permissions in the AmazonRedshiftAllCommandsFullAccess managed policy that allow certain actions for the IAM role that is set as default for the cluster. The IAM role with permission policies attached authorizes what a user or group can and can't do. Given the following permissions, you can run the CREATE EXTERNAL FUNCTION command.

```
"Action": [
    "lambda:InvokeFunction"
],
    "Resource": "arn:aws:lambda:*:*:function:*redshift*"
}
```

The following example shows the permissions in the AmazonRedshiftAllCommandsFullAccess managed policy that allow certain actions for the IAM role that is set as default for the cluster. The IAM role with permission policies attached authorizes what a user or group can and can't do. Given the following permissions, you can run the CREATE EXTERNAL SCHEMA and CREATE EXTERNAL TABLE commands needed for Amazon Redshift Spectrum.

```
"Effect": "Allow",
"Action": [
        "glue:CreateDatabase",
        "glue:BeteDatabase",
        "glue:GetDatabase",
        "glue:GetDatabases",
        "glue:UpdateDatabase",
        "glue:CreateTable",
        "glue:BatchDeleteTable",
        "glue:UpdateTable",
        "glue:UpdateTable",
```

```
"glue:GetTable",
                "glue:GetTables",
                "glue:BatchCreatePartition",
                "glue:CreatePartition",
                "glue:DeletePartition",
                "glue:BatchDeletePartition",
                "glue:UpdatePartition",
                "glue:GetPartition",
                "glue:GetPartitions",
                "glue:BatchGetPartition"
            ],
            "Resource": [
                "arn:aws:glue:*:*:table/*redshift*/*",
                "arn:aws:glue:*:*:catalog",
                "arn:aws:glue:*:*:database/*redshift*"
            ]
}
```

The following example shows the permissions in the AmazonRedshiftAllCommandsFullAccess managed policy that allow certain actions for the IAM role set as default for the cluster. The IAM role with permission policies attached authorizes what a user or group can and can't do. Given the following permissions, you can run the CREATE EXTERNAL SCHEMA command using federated queries.

```
{
            "Effect": "Allow",
            "Action": [
                "secretsmanager:GetResourcePolicy",
                "secretsmanager:GetSecretValue",
                "secretsmanager:DescribeSecret",
                "secretsmanager:ListSecretVersionIds"
            ],
            "Resource": [
                "arn:aws:secretsmanager:*:*:secret:*Redshift*"
            ]
        },
        {
            "Effect": "Allow",
            "Action": [
                "secretsmanager:GetRandomPassword",
                "secretsmanager:ListSecrets"
            ],
            "Resource": "*",
```

#### Managing IAM roles created for a cluster using the console

To create, modify, and remove IAM roles created from the Amazon Redshift console, use the **Clusters** section in the console.

# Creating an IAM role as the default

On the console, you can create an IAM role for your cluster that has the AmazonRedshiftAllCommandsFullAccess policy automatically attached. The new IAM role that you create allows Amazon Redshift to copy, load, query, and analyze data from Amazon resources in your IAM account.

There can only be one IAM role set as the default for the cluster. If you create another IAM role as the cluster default when an existing IAM role is currently assigned as the default, the new IAM role replaces the other one as default.

#### To create a new cluster and an IAM role set as the default for the new cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- 3. Choose **Create cluster** to create a cluster.
- 4. Follow the instructions on the console page to enter the properties for **Cluster configuration**. For more information about this step, see <u>Creating a cluster</u>.
- 5. (Optional) Choose **Load sample data** to load the sample data set to your Amazon Redshift cluster to start using the query editor to query data.
  - If you are behind a firewall, the database port must be an open port that accepts inbound connections.
- 6. Follow the instructions on the console page to enter properties for **Database configurations**.

- 7. Under Cluster permissions, from Manage IAM roles, choose Create IAM role.
- 8. Specify an Amazon S3 bucket for the IAM role to access by choosing one of the following methods:
  - Choose **No additional Amazon S3 bucket** to create the IAM role without specifying specific Amazon S3 buckets.
  - Choose **Any Amazon S3 bucket** to allow users that have access to your Amazon Redshift cluster to also access any Amazon S3 bucket and its contents in your AWS account.
  - Choose **Specific Amazon S3 buckets** to specify one or more Amazon S3 buckets that the IAM role being created has permission to access. Then choose one or more Amazon S3 buckets from the table.
- 9. Choose **Create IAM role as default**. Amazon Redshift automatically creates and sets the IAM role as the default for your cluster.
- 10. Choose **Create cluster** to create the cluster. The cluster might take several minutes to be ready to use.

#### Removing IAM roles from your cluster

You can remove one or more IAM roles from your cluster.

# To remove IAM roles from your cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- 3. Choose the cluster that you want to remove the IAM role from.
- 4. Under **Cluster permissions**, choose one or more IAM roles that you want to remove from the cluster.
- 5. From Manage IAM roles, choose Remove IAM roles.

## Associating IAM roles with your cluster

You can associate one or more IAM roles with your cluster.

#### To associate IAM roles with your cluster

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- 3. Choose the cluster that you want to associate IAM roles with.
- 4. Under **Cluster permissions**, choose one or more IAM roles that you want to associate with the cluster.
- 5. From Manage IAM roles, choose Associate IAM roles.
- 6. Choose one ore more IAM roles to associate with your cluster.
- 7. Choose Associate IAM roles.

#### Setting an IAM role as the default

You can set an IAM role as the default for your cluster.

#### To make an IAM role the default for your cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- 3. Choose the cluster that you want to set a default IAM role for.
- 4. Under **Cluster permissions**, from **Associated IAM roles**, choose an IAM role that you want make as default for the cluster.
- 5. Under **Set default**, choose **Make default**.
- 6. When prompted, choose **Set default** to confirm making the specified IAM role as the default.

#### Making an IAM role no longer default for your cluster

You can make an IAM role no longer the default for your cluster.

#### To clear an IAM role as the default for your cluster

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**. The clusters for your account in the current AWS Region are listed. A subset of properties of each cluster is displayed in columns in the list.
- 3. Choose the cluster that you want to associate IAM roles with.
- 4. Under Cluster permissions, from Associated IAM roles, choose the default IAM role.
- 5. Under **Set default**, choose **Clear default**.
- 6. When prompted, choose **Clear default** to confirm clearing the specified IAM role as the default.

# Managing IAM roles created on the cluster using the AWS CLI

You can manage IAM roles created on the cluster using the AWS CLI.

#### To create an Amazon Redshift cluster with an IAM role set as default

To create an Amazon Redshift cluster with an IAM role set it as the default for the cluster, use the aws redshift create-cluster AWS CLI command.

The following AWS CLI command creates an Amazon Redshift cluster and the IAM role named myrole1. The AWS CLI command also sets myrole1 as the default for the cluster.

```
aws redshift create-cluster \
    --node-type dc2.large \
    --number-of-nodes 2 \
    --master-username adminuser \
    --master-user-password TopSecret1 \
    --cluster-identifier mycluster \
    --iam-roles 'arn:aws:iam::012345678910:role/myrole1'
'arn:aws:iam::012345678910:role/myrole2' \
    --default-iam-role-arn 'arn:aws:iam::012345678910:role/myrole1'
```

```
{
    "Cluster": {
        "ClusterIdentifier": "mycluster",
```

#### To add one or more IAM roles to an Amazon Redshift cluster

To add one or more IAM roles associated to the cluster, use the aws redshift modifycluster-iam-roles AWS CLI command.

The following AWS CLI command adds myrole3 and myrole4 to the cluster.

```
aws redshift modify-cluster-iam-roles \
    --cluster-identifier mycluster \
    --add-iam-roles 'arn:aws:iam::012345678910:role/myrole3'
'arn:aws:iam::012345678910:role/myrole4'
```

#### To remove one or more IAM roles from an Amazon Redshift cluster

To remove one or more IAM roles associated to the cluster, use the aws redshift modifycluster-iam-roles AWS CLI command.

The following AWS CLI command removes myrole3 and myrole4 from the cluster.

```
aws redshift modify-cluster-iam-roles \
    --cluster-identifier mycluster \
    --remove-iam-roles 'arn:aws:iam::012345678910:role/myrole3'
'arn:aws:iam::012345678910:role/myrole4'
```

```
"ApplyStatus": "in-sync"
},
{
    "IamRoleArn": "arn:aws:iam::012345678910:role/myrole3",
    "ApplyStatus": "removing"
},
{
    "IamRoleArn": "arn:aws:iam::012345678910:role/myrole4",
    "ApplyStatus": "removing"
}
],
...
}
```

## To set an associated IAM role as the default for the cluster

To set an associated IAM role as the default for the cluster, use the aws redshift modify-cluster-iam-roles AWS CLI command.

The following AWS CLI command sets myrole2 as the default for the cluster.

```
aws redshift modify-cluster-iam-roles \
    --cluster-identifier mycluster \
    --default-iam-role-arn 'arn:aws:iam::012345678910:role/myrole2'
```

```
],
...
}
```

#### To set an unassociated IAM role as the default for the cluster

To set an unassociated IAM role as the default for the cluster, use the aws redshift modifycluster-iam-roles AWS CLI command.

The following AWS CLI command adds myrole2 to the Amazon Redshift cluster and sets it as the default for the cluster.

```
aws redshift modify-cluster-iam-roles \
    --cluster-identifier mycluster \
    --add-iam-roles 'arn:aws:iam::012345678910:role/myrole3' \
    --default-iam-role-arn 'arn:aws:iam::012345678910:role/myrole3'
```

```
{
    "Cluster": {
        "ClusterIdentifier": "mycluster",
        "NodeType": "dc2.large",
        "MasterUsername": "adminuser",
        "DefaultIamRoleArn": "arn:aws:iam::012345678910:role/myrole3",
        "IamRoles": [
            {
                "IamRoleArn": "arn:aws:iam::012345678910:role/myrole1",
                "ApplyStatus": "in-sync"
            },
            {
                "IamRoleArn": "arn:aws:iam::012345678910:role/myrole2",
                "ApplyStatus": "in-sync"
            },
            {
                "IamRoleArn": "arn:aws:iam::012345678910:role/myrole3",
                "ApplyStatus": "adding"
            }
        ],
```

}

#### To restore a cluster from a snapshot and set an IAM role as the default for it

When you restore your cluster from a snapshot, you can either associate an existing IAM role or create a new one and set it as the default for the cluster.

To restore an Amazon Redshift cluster from a snapshot and set an IAM role as the cluster default, use the aws redshift restore-from-cluster-snapshot AWS CLI command.

The following AWS CLI command restores the cluster from a snapshot and sets myrole2 as the default for the cluster.

```
aws redshift restore-from-cluster-snapshot \
    --cluster-identifier mycluster-clone \
    --snapshot-identifier my-snapshot-id
    --iam-roles 'arn:aws:iam::012345678910:role/myrole1'
'arn:aws:iam::012345678910:role/myrole2' \
    --default-iam-role-arn 'arn:aws:iam::012345678910:role/myrole1'
```

The following snippet is an example of the response.

```
{
    "Cluster": {
        "ClusterIdentifier": "mycluster-clone",
        "NodeType": "dc2.large",
        "MasterUsername": "adminuser",
        "DefaultIamRoleArn": "arn:aws:iam::012345678910:role/myrole1",
        "IamRoles": [
            {
                "IamRoleArn": "arn:aws:iam::012345678910:role/myrole1",
                "ApplyStatus": "adding"
            },
                "IamRoleArn": "arn:aws:iam::012345678910:role/myrole2",
                "ApplyStatus": "adding"
            }
        ],
        . . .
    }
}
```

# Using a federated identity to manage Amazon Redshift access to local resources and Amazon Redshift Spectrum external tables

Using identity federation in AWS with credentials provided from GetDatabaseCredentials can simplify authorization and access to local data and to external data. Currently, to give users access to external data that resides in Amazon S3, you create an IAM role with permissions defined in a permissions policy. Then, users with the role attached can access the external data. This works, but if you want to provide granular rules, such as making specific columns unavailable for a particular user, you may have to do additional configuration on the external schema. In this topic, we show how to provide access to resources with AWS identity federation, instead of using a specific IAM role. Identity federation, with credentials provided from GetDatabaseCredentials, can provide access to AWS Glue and Redshift Spectrum resources via granular IAM rules that are easier to specify and change. This makes it easier to apply access that conforms to your business rules.

The benefits of using federated credentials are the following:

- You don't have to manage cluster-attached IAM roles for Redshift Spectrum.
- Cluster administrators can create an external schema that's accessible by consumers with
  different IAM contexts. This is useful, for example, to perform column filtering on a table, where
  different consumers query the same external schema and get varying fields in returned records.
- You can query Amazon Redshift using a user with IAM permissions, rather than only with a role.

#### Preparing an identity to log in with federated identity

Before logging in with federated identity, you must perform several preliminary steps. These instructions assume you have an existing Redshift Spectrum external schema that references a data file stored in an Amazon S3 bucket, and the bucket is in the same account as your Amazon Redshift cluster or Amazon Redshift Serverless data warehouse.

- 1. Create an IAM identity. This can be a user or an IAM role. Use any name supported by IAM.
- 2. Attach permissions policies to the identity. Specify either of the following:
  - redshift:GetClusterCredentialsWithIAM (for an Amazon Redshift provisioned cluster)
  - redshift-serverless:GetCredentials (for Amazon Redshift Serverless)

You can add permissions with the policy editor, using the IAM console.

The IAM identity also needs permissions to access external data. Grant access to Amazon S3 by adding the following AWS managed policies directly:

- AmazonS3ReadOnlyAccess
- AWSGlueConsoleFullAccess

The last managed policy is required if you're using AWS Glue to prepare your external data. For more information about the steps for granting access to Amazon Redshift Spectrum, see <a href="Create an IAM role for Amazon Redshift">Create an IAM role for Amazon Redshift</a>, which is part of the getting-started guide for Amazon Redshift and Redshift Spectrum. It shows the steps for adding IAM policies to access Redshift Spectrum.

- 3. Set up your SQL client to connect to Amazon Redshift. Use the Amazon Redshift JDBC driver, and add your user's credentials to the tool's credential properties. A client like SQL Workbench/J works well for this. Set the following client-connection extended properties:
  - AccessKeyID Your access key identifier.
  - SecretAccessKey Your secret access key. (Note the security risk of transmitting the secret key if you don't use encryption.)
  - SessionToken A set of temporary credentials for an IAM role.
  - groupFederation Set to true if you're configuring federated identity for a provisioned cluster. Don't set this parameter if you are using Amazon Redshift Serverless.
  - LogLevel Integer log-level value. This is optional.
- 4. Set the URL to the JDBC endpoint found in the Amazon Redshift or Amazon Redshift Serverless console. Replace your URL schema with *jdbc:redshift:iam:* and use this formatting:
  - Format for an Amazon Redshift provisioned cluster: jdbc:redshift:iam://
     <cluster\_id>.<unique\_suffix>.<region>.redshift.amazonaws.com:<port>/
     <database\_name>

```
Example: jdbc:redshift:iam://test1.12345abcdefg.us-east-1.redshift.amazonaws.com:5439/dev
```

Format for Amazon Redshift Serverless: jdbc:redshift:iam://
 <workgroup-name>.<account-number>.<aws-region>.redshift-serverless.amazonaws.com:5439:<port>/<database\_name>

```
Example: jdbc:redshift:iam://default.123456789012.us-east-1.redshift-serverless.amazonaws.com:5439/dev
```

After you connect to the database for the first time, using an IAM identity, Amazon Redshift automatically creates an Amazon Redshift identity with the same name, prefixed with IAM: for a user or IAMR: for an IAM role. The remaining steps in this topic show examples for a user.

If a Redshift user isn't automatically created, you can create one by running a CREATE USER statement, using an admin account, specifying the user name in the format IAM: <user name>.

5. As your Amazon Redshift cluster administrator, grant the Redshift user the required permissions to access the external schema.

```
GRANT ALL ON SCHEMA my_schema to "IAM:my_user";
```

To grant the ability to your Redshift user to create tables in the external schema, they must be a schema owner. For example:

```
ALTER SCHEMA my_schema owner to "IAM:my_user";
```

6. To verify the configuration, run a query as the user, using the SQL client, after permissions are granted. This query sample retrieves data from an external table.

```
SELECT * FROM my_schema.my_table;
```

#### Getting started with identity and authorization propagation to Redshift Spectrum

To pass a federated identity to query external tables, you set SESSION as the value for the IAM\_ROLE query parameter of CREATE EXTERNAL SCHEMA. The following steps show how to set up and leverage SESSION to authorize queries on the external schema.

- 1. Create local tables and external tables. External tables catalogued with AWS Glue work for this.
- 2. Connect to Amazon Redshift with your IAM identity. As mentioned in the previous section, when the identity connects to Amazon Redshift, a Redshift database user is created. The user

is created if they didn't previously exist. If the user is new, the administrator must grant them permissions to perform tasks in Amazon Redshift, like querying and creating tables.

3. Connect to Redshift with your admin account. Run the command to create an external schema, using the SESSION value.

```
create external schema spectrum_schema from data catalog
database '<my_external_database>'
region '<my_region>'
iam_role 'SESSION'
catalog_id '<my_catalog_id>';
```

Note that catalog\_id is set in this case. This is a new setting added with the feature, because SESSION replaces a specific role.

In this example, values in the query mimic how real values appear.

```
create external schema spectrum_schema from data catalog
database 'spectrum_db'
region 'us-east-1'
iam_role 'SESSION'
catalog_id '123456789012'
```

The catalog\_id value in this case is your AWS account ID.

4. Run queries to access your external data, using the IAM identity you connected with in step 2. For example:

```
select * from spectrum_schema.table1;
```

In this case, table1 can be, for example, JSON-formatted data in a file, in an Amazon S3 bucket.

5. If you already have an external schema that uses a cluster-attached IAM role, pointing to your external database or schema, you can either replace the existing schema and use a federated identity as detailed in these steps, or create a new one.

SESSION indicates that federated identity credentials are used to query the external schema. When you use the SESSION query parameter, make sure you set the catalog\_id. It's required because it points to the data catalog used for the schema. Previously, catalog\_id was retrieved

from the value assigned to iam\_role. When you set up identity and authorization propagation this way, for instance, to Redshift Spectrum, by using federated credentials to query an external schema, authorization by means of an IAM role isn't required.

#### **Usage notes**

A common connection error is the following: *IAM error retrieving temp credentials: Unable to unmarshall exception response with the unmarshallers provided.* This error is a result of having a legacy JDBC driver. The minimum driver version required for federated identity is 2.1.0.9. You can get the JDBC driver from Download the Amazon Redshift JDBC driver, version 2.1.

#### **Additional resources**

These links provide additional information for managing access to external data.

- You can still access Redshift Spectrum data using an IAM role. For more information, see Authorizing Amazon Redshift to access other AWS services on your behalf.
- When you manage access to external tables with AWS Lake Formation, you can query them using Redshift Spectrum with federated IAM identities. You no longer have to manage cluster-attached IAM roles for Redshift Spectrum to query data registered with AWS Lake Formation. For more information, see <u>Using AWS Lake Formation with Amazon Redshift Spectrum</u>.

# Managing Amazon Redshift admin passwords using AWS Secrets Manager

Amazon Redshift can integrate with AWS Secrets Manager to generate and manage your admin credentials inside an encrypted secret. With AWS Secrets Manager, you can replace your admin passwords with an API call to programmatically retrieve the secret when it's needed. Using secrets instead of hard-coded credentials reduces the risk of those credentials being exposed or compromised. For more information about AWS Secrets Manager, see the <u>AWS Secrets Manager</u> User Guide.

You can specify that Amazon Redshift manages your admin password using AWS Secrets Manager when you perform one of the following operations:

- Creating a provisioned cluster or serverless namespace
- Restoring a cluster or serverless namespace from a snapshot

When you specify that Amazon Redshift manages the admin password in AWS Secrets Manager, Amazon Redshift generates the password and stores it in Secrets Manager. You can access the secret directly in AWS Secrets Manager to retrieve the credentials for the admin user. Optionally, you can specify a customer managed key to encrypt the secret if you need to access the secret from another AWS account. You can also use the KMS key that AWS Secrets Manager provides.

Amazon Redshift manages the settings for the secret and rotates the secret every 30 days by default. You can manually rotate the secret at any time. If you delete a provisioned cluster or serverless namespace that manages a secret in AWS Secrets Manager, the secret and its associated metadata are also deleted.

To connect to a cluster or serverless namespace with secret-managed credentials, you can retrieve the secret from AWS Secrets Manager using the Secrets Manager console or the GetSecretValue Secrets Manager API call. For more information, see <a href="Retrieve secrets from AWS Secrets Manager">Retrieve secrets from AWS Secrets Manager</a> and <a href="Connect to a SQL database with credentials in an AWS Secrets Manager secret">Connect to a SQL database with credentials in an AWS Secrets Manager secret</a> in the AWS Secrets Manager User Guide.

## **Permissions required for AWS Secrets Manager integration**

Users must have the required permissions to perform operations related to AWS Secrets Manager integration. Create IAM policies that grant permissions to perform specific API operations on the specified resources they need. Then attach those policies to the IAM permission sets or roles that require those permissions. For more information, see <u>Identity and access management in Amazon Redshift</u>.

The user who specifies that Amazon Redshift manages the admin password in AWS Secrets Manager must have permissions to perform the following operations:

secretsmanager:CreateSecret

• secretsmanager:RotateSecret

secretsmanager:DescribeSecret

secretsmanager:UpdateSecret

secretsmanager:DeleteSecret

secretsmanager:GetRandomPassword

• secretsmanager:TagResource

If the user wants to pass a KMS key in the MasterPasswordSecretKmsKeyId parameter for provisioned clusters, or the AdminPasswordSecretKmsKeyId parameter for serverless namespaces, they require the following permissions in addition to the permissions listed above.

kms:Decrypt

kms:GenerateDataKey

• kms:CreateGrant

• kms:RetireGrant

## Rotating the admin password secret

By default, Amazon Redshift automatically rotates your secret every 30 days to ensure your credentials don't stay the same for prolonged periods. When Amazon Redshift rotates an admin password secret, AWS Secrets Manager updates the existing secret to contain a new admin password. Amazon Redshift changes the admin password for the cluster to match the password in the updated secret.

You can rotate a secret immediately instead of waiting for a scheduled rotation by using AWS Secrets Manager. For more information on rotating secrets, see <a href="Rotate AWS Secrets Manager">Rotate AWS Secrets Manager</a> Secrets in the AWS Secrets Manager User Guide.

# Retrieving the secret's Amazon Resource Name (ARN) in Amazon Redshift

You can view the Amazon Resource Name (ARN) for any secrets being managed by AWS Secrets Manager using the Amazon Redshift console. Once you have the secret's ARN, you can view details about your secret and the encrypted data in your secret using AWS Secrets Manager. For more information on retrieving secrets using the ARN, see <u>Retrieve secrets</u> in the *AWS Secrets Manager User Guide*.

#### Viewing the details about a secret for an Amazon Redshift provisioned cluster

View the Amazon Resource Name (ARN) for your cluster's secret using the Amazon Redshift console with the following procedure:

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console.
- 2. In the Cluster overview pane, choose the cluster whose secret you want to view.
- 3. Choose the **Properties** tab.

4. View the secret's ARN under **Admin credentials ARN**. This ARN is the identifier for the secret, which you can use in AWS Secrets Manager to view the secret's details.

#### Viewing the details about a secret for an Amazon Redshift Serverless namespace

View the Amazon Resource Name (ARN) for your serverless namespace's secret using the Amazon Redshift console with the following procedure:

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console.
- 2. From the **Provisioned clusters** dashboard, choose **Go to Serverless** in the upper right of the page.
- 3. From the **Serverless dashboard**, scroll to the **Namespaces / Workgroups** pane and choose the namespace whose secret you want to view.
- 4. In the **General information** pane, view the secret's ARN under **Admin credentials ARN**. This ARN is the identifier for the secret, which you can use in AWS Secrets Manager to view the secret's details.

## Creating a secret for database connection credentials

You can create a Secrets Manager secret to store credentials used to connect to an Amazon Redshift provisioned cluster or Redshift Serverless namespace and workgroup. You can also use this secret when scheduling a query in Amazon Redshift query editor v2.

## To create a secret for a database in an Amazon Redshift provisioned cluster using the Secrets Manager console

- 1. Open the Secrets Manager console (<a href="https://console.aws.amazon.com/secretsmanager/">https://console.aws.amazon.com/secretsmanager/</a>).
- 2. Navigate to the list of **Secrets** and choose **Store a new secret**.
- 3. Choose **Credentials for Amazon Redshift data warehouse**. Enter your information in the steps to create a secret as follows:
  - In **Credentials** for **User name**, enter the name of the administrative user of the data warehouse.
  - In Credentials for Password, enter the password for the User name.
  - For **Encryption key**, choose your encryption key.
  - For Data warehouse, choose the Amazon Redshift provisioned cluster that contains your data.

- For **Secret name**, enter a name for the secret.
- For **Description**, enter a description of the secret.
- For **Tags**, enter a **Tag key** with the word **Redshift**. This tag key is needed to list secrets when you attempt to connect to your data warehouse using Amazon Redshift query editor v2.
- 4. Continue entering information about your secret through several steps until you **Store** your changes on the **Review** step.

The specific values of your credentials, engine, host, port, and cluster identifier are stored in the secret. Also, the secret is tagged with the tag key Redshift.

## To create a secret for a database in a Redshift Serverless namespace using the Redshift Serverless console

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. Choose **Redshift serverless** and navigate to **Namespace configuration**.
- 3. Choose a namespace for which to create secret credentials.
- 4. Open Actions, Edit admin credentials.
- 5. For Admin password, choose Manage admin credentials in AWS Secrets Manager.
- 6. Choose **Save changes** to save your changes.

Confirm that a message appears that the password successfully changed. You can also view the secret in the Secrets Manager console. You can use this secret to connect to a database in a workgroup in the Redshift Serverless console and Amazon Redshift query editor v2, using the AWS Secrets Manager connection method. The secret must have a tag key that starts with the string "Redshift" for the secret to be listed on the query editor v2 web application.

## To create a secret for a database in a Redshift Serverless namespace using the Secrets Manager console

- 1. Open the Secrets Manager console (<a href="https://console.aws.amazon.com/secretsmanager/">https://console.aws.amazon.com/secretsmanager/</a>).
- 2. Navigate to the list of **Secrets** and choose **Store a new secret**.
- 3. Choose **Credentials for Amazon Redshift data warehouse**. Enter your information in the steps to create a secret as follows:

• In **Credentials** for **User name**, enter the name of the administrative user of the data warehouse.

- In Credentials for Password, enter the password for the User name.
- For Encryption key, choose your encryption key.
- For **Data warehouse**, choose the Redshift Serverless namespace that contains your data.
- For **Secret name**, enter a name for the secret.
- For **Description**, enter a description of the secret.
- For **Tags**, enter a **Tag key** with the word **Redshift**. This tag key is needed to list secrets when you attempt to connect to your data warehouse using Amazon Redshift query editor v2.
- Continue entering information about your secret through several steps until you Store your changes on the Review step.

The specific values of your credentials, database name, host, port, namespace, and engine are stored in the secret. Also, the secret is tagged with the tag key Redshift.

#### To create a secret for a database in a Redshift Serverless namespace using the AWS CLI

You can use the AWS CLI to create a secret. One method is to use AWS CloudShell to run the Secrets Manager AWS CLI command as follows. You must have the proper permissions to run the AWS CLI commands shown in the following procedure.

- 1. On the AWS console, open the AWS CloudShell command prompt. For more information about AWS CloudShell, see What is AWS CloudShell in the AWS CloudShell User Guide.
- 2. For example, for the secret MyTestSecret enter an Secrets Manager command to store the secret that is used to connect to a database or schedule an Amazon Redshift query editor v2 query. Replace the following values in the command with values for your environment:
  - admin is the administrator user name for the data warehouse.
  - password is the password of the administrator.
  - dev is the initial database name in the data warehouse.
  - region is the AWS Region that contains the data warehouse. For example us-east-1.
  - 123456789012 is the AWS account.

• namespace-id is the namespace identifier similar to c3928f0ec889-4d2b-97a5-5738324d5d3e. You can find this identifier on the Amazon Redshift console details page for the serverless namespace.

```
aws secretsmanager create-secret \
--name MyTestSecret \
--description "My test secret created with the CLI." \
--secret-string "{\"username\":\"admin\",\"password\":\"passw0rd\",\"dbname\":\"dev\",\"engine\":\"redshift\"}" \
--tags "[{\"Key\":\"redshift-serverless:namespaceArn\",\"Value\":\"arn:aws:redshift-serverless:region:123456789012:namespace/namespace-id\"}]"
```

## **Considerations using AWS Secrets Manager with Amazon Redshift**

When using AWS Secrets Manager to manage your provisioned cluster or serverless namespace's admin credentials, consider the following:

- When you pause a cluster whose admin credentials are managed by AWS Secrets Manager, your cluster's secret won't be deleted and you'll continue to be billed for the secret. Secrets are only deleted when you delete the cluster.
- If your cluster is paused when Amazon Redshift attempts to rotate its attached secret, the rotation will fail. In this case, Amazon Redshift stops auto-rotation and won't try to rotate it again, even after you resume the cluster. You must restart the auto-rotation schedule using the secretsmanager: RotateSecret API call to continue having AWS Secrets Manager automatically rotate your secret.
- If your serverless namespace doesn't have a workgroup associated when Amazon Redshift
  attempts to rotate its attached secret, the rotation will fail and won't try to rotate it again,
  even after you attach a workgroup. You must restart the auto-rotation schedule using
  the secretsmanager: RotateSecret API call to continue having AWS Secrets Manager
  automatically rotate your secret.

## Logging and monitoring in Amazon Redshift

Monitoring is an important part of maintaining the reliability, availability, and performance of Amazon Redshift and your AWS solutions. You can collect monitoring data from all of the parts

of your AWS solution so that you can more easily debug a multi-point failure if one occurs. AWS provides several tools for monitoring your Amazon Redshift resources and responding to potential incidents:

#### **Amazon CloudWatch Alarms**

Using Amazon CloudWatch alarms, you watch a single metric over a time period that you specify. If the metric exceeds a given threshold, a notification is sent to an Amazon SNS topic or AWS Auto Scaling policy. CloudWatch alarms do not invoke actions because they are in a particular state. Rather the state must have changed and been maintained for a specified number of periods. For more information, see Managing alarms. For a list of metrics, see Monitoring Amazon Redshift using CloudWatch metrics.

#### **AWS CloudTrail Logs**

CloudTrail provides a record of API operations taken by a user, an IAM role, or an AWS service in Amazon Redshift. Using the information collected by CloudTrail, you can determine the request that was made to Amazon Redshift, the IP address from which the request was made, who made the request, when it was made, and additional details. For more information, see Logging with CloudTrail.

## **Database audit logging**

Amazon Redshift logs information about connections and user activities in your database. These logs help you to monitor the database for security and troubleshooting purposes, a process called database auditing. The logs can be stored in:

- Amazon S3 buckets This provides access with data-security features for users who are responsible for monitoring activities in the database.
- Amazon CloudWatch You can view audit-logging data using the features built into CloudWatch, such as visualization features and setting actions.



SYS\_CONNECTION\_LOG collects connection log data for Amazon Redshift Serverless. Note that when you collect audit logging data for Amazon Redshift Serverless, it can't be sent to log files, only to CloudWatch.

#### **Topics**

- Amazon Redshift logs
- Enabling logging
- Sending audit logs to Amazon CloudWatch
- Managing log files in Amazon S3
- Troubleshooting Amazon Redshift audit logging in Amazon S3
- Logging Amazon Redshift API calls with AWS CloudTrail
- Configuring auditing using the console
- Configuring logging by using the AWS CLI and Amazon Redshift API

## **Amazon Redshift logs**

Amazon Redshift logs information in the following log files:

- Connection log Logs authentication attempts, connections, and disconnections.
- User log Logs information about changes to database user definitions.
- *User activity log* Logs each query before it's run on the database.

The connection and user logs are useful primarily for security purposes. You can use the connection log to monitor information about users connecting to the database and related connection information. This information might be their IP address, when they made the request, what type of authentication they used, and so on. You can use the user log to monitor changes to the definitions of database users.

The user activity log is useful primarily for troubleshooting purposes. It tracks information about the types of queries that both the users and the system perform in the database.

The connection log and user log both correspond to information that is stored in the system tables in your database. You can use the system tables to obtain the same information, but the log files provide a simpler mechanism for retrieval and review. The log files rely on Amazon S3 permissions rather than database permissions to perform queries against the tables. Additionally, by viewing the information in log files rather than querying the system tables, you reduce any impact of interacting with the database.



#### Note

Log files are not as current as the system log tables which are STL\_USERLOG and STL\_CONNECTION\_LOG. Records that are older than, but not including, the latest record are copied to log files.



#### Note

For Amazon Redshift Serverless, SYS\_CONNECTION\_LOG collects connection-log data. When you collect audit logging data for Amazon Redshift Serverless, it can't be sent to log files, only to CloudWatch.

#### **Connection log**

Logs authentication attempts, and connections and disconnections. The following table describes the information in the connection log. For more information about these fields, see STL\_CONNECTION\_LOG in the Amazon Redshift Database Developer Guide. For more information about the collected connection log data for Amazon Redshift Serverless, see SYS\_CONNECTION\_LOG.

Column name	Description
event	Connection or authentication event.
recordtime	Time the event occurred.
remotehost	Name or IP address of remote host.
remoteport	Port number for remote host.
pid	Process ID associated with the statement.
dbname	Database name.
username	User name.
authmethod	Authentication method.

Column name	Description
duration	Duration of connection in microseconds.
sslversion	Secure Sockets Layer (SSL) version.
sslcipher	SSL cipher.
mtu	Maximum transmission unit (MTU).
sslcompression	SSL compression type.
sslexpansion	SSL expansion type.
iamauthguid	The AWS Identity and Access Management (IAM) authentication ID for the AWS CloudTrail request. This is the identifier for the <a href="GetClusterCredentials">GetClusterCredentials</a> API call to create the credentials being used for a given connection.
applicati on_name	The initial or updated name of the application for a session.
os_version	The version of the operating system that is on the client machine that connects to your Amazon Redshift cluster.
driver_version	The version of ODBC or JDBC driver that connects to your Amazon Redshift cluster from your third-party SQL client tools.
plugin_name	The name of the plugin used to connect to your Amazon Redshift cluster.
protocol_ version	The internal protocol version that the Amazon Redshift driver uses when establishing its connection with the server.
sessionid	The globally unique identifier for the current session.
compression	The compression algorithm in use for the connection.

## **User log**

Records details for the following changes to a database user:

### • Create user

- Drop user
- Alter user (rename)
- Alter user (alter properties)

Column name	Description
userid	ID of user affected by the change.
username	User name of the user affected by the change.
oldusername	For a rename action, the original user name. For any other action, this field is empty.
action	Action that occurred. Valid values:  • Alter  • Create  • Drop  • Rename
usecreatedb	If true (1), indicates that the user has create database permissions.
usesuper	If true (1), indicates that the user is a superuser.
usecatupd	If true (1), indicates that the user can update system catalogs.
valuntil	Password expiration date.
pid	Process ID.
xid	Transaction ID.
recordtime	Time in UTC that the query started.

Query the <u>SYS\_USERLOG</u> system view to find additional information about changes to users. This view includes log data from Amazon Redshift Serverless.

#### User activity log

Logs each query before it is run on the database.

Column name	Description
recordtime	Time the event occurred.
db	Database name.
user	User name.
pid	Process ID associated with the statement.
userid	User ID.
xid	Transaction ID.
query	A prefix of LOG: followed by the text of the query, including newlines.

## **Enabling logging**

Audit logging is not turned on by default in Amazon Redshift. When you turn on logging on your cluster, Amazon Redshift exports logs to Amazon CloudWatch, or creates and uploads logs to Amazon S3, that capture data from the time audit logging is enabled to the present time. Each logging update is a continuation of the previous logs.

Audit logging to CloudWatch or to Amazon S3 is an optional process. Logging to system tables is not optional and happens automatically. For more information about logging to system tables, see <a href="System Tables Reference">System Tables Reference</a> in the Amazon Redshift Database Developer Guide.

The connection log, user log, and user activity log are enabled together by using the AWS Management Console, the Amazon Redshift API Reference, or the AWS Command Line Interface (AWS CLI). For the user activity log, you must also enable the enable\_user\_activity\_logging database parameter. If you enable only the audit logging feature, but not the associated parameter, the database audit logs log information for only the connection log and user log, but not for the user activity log. The enable\_user\_activity\_logging parameter is not enabled (false) by default. You can set it to true to enable the user activity log. For more information, see Amazon Redshift parameter groups.

## Sending audit logs to Amazon CloudWatch

When you enable logging to CloudWatch, Amazon Redshift exports cluster connection, user, and user-activity log data to an Amazon CloudWatch Logs log group. The log data doesn't change, in terms of schema. CloudWatch is built for monitoring applications, and you can use it to perform real-time analysis or set it to take actions. You can also use Amazon CloudWatch Logs to store your log records in durable storage.

Using CloudWatch to view logs is a recommended alternative to storing log files in Amazon S3. It doesn't require much configuration, and it may suit your monitoring requirements, especially if you use it already to monitor other services and applications.

#### Log groups and log events in Amazon CloudWatch

After selecting which Amazon Redshift logs to export, you can monitor log events in Amazon CloudWatch Logs. A new log group is automatically created for Amazon Redshift Serverless, under the following prefix, in which log\_type represents the log type.

```
/aws/redshift/cluster/<cluster_name>/<log_type>
```

For example, if you choose to export the connection log, log data is stored in the following log group.

```
/aws/redshift/cluster/cluster1/connectionlog
```

Log events are exported to a log group using the log stream. To search for information within log events for your serverless endpoint, use the Amazon CloudWatch Logs console, the AWS CLI, or the Amazon CloudWatch Logs API. For information about searching and filtering log data, see <a href="Creating metrics from log events using filters"><u>Creating metrics from log events using filters.</u></a>

In CloudWatch, you can search your log data with a query syntax that provides for granularity and flexibility. For more information, see CloudWatch Logs Insights query syntax.

#### Migrating to Amazon CloudWatch audit logging

In any case where you are sending logs to Amazon S3 and you change the configuration, for example to send logs to CloudWatch, logs that remain in Amazon S3 are unaffected. You can still query the log data in the Amazon S3 buckets where it resides.

## Managing log files in Amazon S3

The number and size of Amazon Redshift log files in Amazon S3 depends heavily on the activity in your cluster. If you have an active cluster that is generating a large number of logs, Amazon Redshift might generate the log files more frequently. You might have a series of log files for the same type of activity, such as having multiple connection logs within the same hour.

When Amazon Redshift uses Amazon S3 to store logs, you incur charges for the storage that you use in Amazon S3. Before you configure logging to Amazon S3, plan for how long you need to store the log files. As part of this, determine when the log files can either be deleted or archived, based on your auditing needs. The plan that you create depends heavily on the type of data that you store, such as data subject to compliance or regulatory requirements. For more information about Amazon S3 pricing, go to Amazon Simple Storage Service (S3) Pricing.

#### Limitations when you enable logging to Amazon S3

Audit logging has the following constraints:

- You can use only Amazon S3-managed keys (SSE-S3) encryption (AES-256).
- The Amazon S3 buckets must have the S3 Object Lock feature turned off.

#### **Bucket permissions for Amazon Redshift audit logging**

When you turn on logging to Amazon S3, Amazon Redshift collects logging information and uploads it to log files stored in Amazon S3. You can use an existing bucket or a new bucket. Amazon Redshift requires the following IAM permissions to the bucket:

- s3:GetBucketAcl The service requires read permissions to the Amazon S3 bucket so it can identify the bucket owner.
- s3:PutObject The service requires put object permissions to upload the logs. Also, the user or IAM role that turns on logging must have s3:PutObject permission to the Amazon S3 bucket. Each time logs are uploaded, the service determines whether the current bucket owner matches the bucket owner at the time logging was enabled. If these owners don't match, you receive an error.

If, when you enable audit logging, you select the option to create a new bucket, correct permissions are applied to it. However, if you create your own bucket in Amazon S3, or use an existing bucket, make sure to add a bucket policy that includes the bucket name. Logs are delivered using service-

principal credentials. For most AWS Regions, you add the Redshift service-principal name, redshift.amazonaws.com.

The bucket policy uses the following format. ServiceName and BucketName are placeholders for your own values. Also specify the associated actions and resources in the bucket policy.

```
{
    "Version": "2012-10-17",
    "Statement": [
        {
            "Sid": "Put bucket policy needed for audit logging",
            "Effect": "Allow",
            "Principal": {
                "Service": "ServiceName"
            },
            "Action": [
                "s3:PutObject",
                "s3:GetBucketAcl"
            ],
            "Resource": [
                "arn:aws:s3:::BucketName",
                "arn:aws:s3:::BucketName/*"
            ]
        }
    ]
}
```

The following example is a bucket policy for the US East (N. Virginia) Region and a bucket named AuditLogs.

```
"Resource": [
                 "arn:aws:s3:::AuditLogs",
                 "arn:aws:s3:::AuditLogs/*"
            ]
        }
    ]
}
```

Regions that aren't enabled by default, also known as "opt-in" Regions, require a Region-specific service principal name. For these, the service-principal name includes the region, in the format redshift.region.amazonaws.com. For example, redshift.ap-east-1.amazonaws.com for the Asia Pacific (Hong Kong) Region. For a list of the Regions that aren't enabled by default, see Managing AWS Regions in the AWS General Reference.



#### Note

The Region-specific service-principal name corresponds to the Region where the cluster is located.

#### Best practices for log files

When Redshift uploads log files to Amazon S3, large files can be uploaded in parts. If a multipart upload isn't successful, it's possible for parts of a file to remain in the Amazon S3 bucket. This can result in additional storage costs, so it's important to understand what occurs when a multipart upload fails. For a detailed explanation about multipart upload for audit logs, see Uploading and copying objects using multipart upload and Aborting a multipart upload.

For more information about creating S3 buckets and adding bucket policies, see Creating a Bucket and Editing Bucket Permissions in the Amazon Simple Storage Service User Guide.

#### Bucket structure for Amazon Redshift audit logging

By default, Amazon Redshift organizes the log files in the Amazon S3 bucket by using the following bucket and object structure:

AWSLogs/AccountID/ServiceName/Region/Year/Month/Day/AccountID\_ServiceName\_Region

```
An example is: AWSLogs/123456789012/redshift/us-
east-1/2013/10/29/123456789012_redshift_us-
east-1_mycluster_userlog_2013-10-29T18:01.gz
```

If you provide an Amazon S3 key prefix, put the prefix at the start of the key.

For example, if you specify a prefix of myprefix: myprefix/AWSLogs/123456789012/redshift/us-east-1/2013/10/29/123456789012\_redshift\_us-east-1\_mycluster\_userlog\_2013-10-29T18:01.gz

The Amazon S3 key prefix can't exceed 512 characters. It can't contain spaces (), double quotation marks ("), single quotation marks ('), a backslash (\). There is also a number of special characters and control characters that aren't allowed. The hexadecimal codes for these characters are as follows:

- x00 to x20
- x22
- x27
- x5c
- x7f or larger

### Troubleshooting Amazon Redshift audit logging in Amazon S3

Amazon Redshift audit logging can be interrupted for the following reasons:

- Amazon Redshift does not have permission to upload logs to the Amazon S3 bucket. Verify
  that the bucket is configured with the correct IAM policy. For more information, see <u>Bucket</u>
  permissions for Amazon Redshift audit logging.
- The bucket owner changed. When Amazon Redshift uploads logs, it verifies that the bucket owner is the same as when logging was enabled. If the bucket owner has changed, Amazon Redshift cannot upload logs until you configure another bucket to use for audit logging.
- The bucket cannot be found. If the bucket is deleted in Amazon S3, Amazon Redshift cannot upload logs. You either must recreate the bucket or configure Amazon Redshift to upload logs to a different bucket.

## Logging Amazon Redshift API calls with AWS CloudTrail

Amazon Redshift is integrated with AWS CloudTrail, a service that provides a record of actions taken by a user, role, or an AWS service in Amazon Redshift. CloudTrail captures all API calls for Amazon Redshift as events. For more information about Amazon Redshift integration with AWS CloudTrail, see Logging with CloudTrail.

You can use CloudTrail independently from or in addition to Amazon Redshift database audit logging.

To learn more about CloudTrail, see the AWS CloudTrail User Guide.

#### Configuring auditing using the console

Configure Amazon Redshift to export audit log data. Logs can be exported to CloudWatch, or as files to Amazon S3 buckets.

#### **Enabling audit logging using the console**

#### **Console steps**

#### To enable audit logging for a cluster

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster that you want to update.
- Choose the Properties tab. On the Database configurations panel, choose Edit, then Edit audit logging.
- 4. On the **Edit audit logging** page, choose **Turn on** and select **S3 bucket** or **CloudWatch**. We recommend using CloudWatch because administration is easy and it has helpful features for data visualization.
- 5. Choose which logs to export.
- 6. To save your choices, choose **Save changes**.

## Configuring logging by using the AWS CLI and Amazon Redshift API

You can use the following Amazon Redshift CLI operations to configure audit logging:

- describe-logging-status
- disable-logging
- enable-logging

You can use the following Amazon Redshift API operations to configure audit logging:

• DescribeLoggingStatus

- DisableLogging
- EnableLogging

## Logging with CloudTrail

#### Logging calls with AWS CloudTrail

Amazon Redshift, data sharing, Amazon Redshift Serverless, Amazon Redshift Data API, and query editor v2 are all integrated with AWS CloudTrail. CloudTrail is a service that provides a record of actions taken by a user, role, or an AWS service in Amazon Redshift. CloudTrail captures all API calls for Amazon Redshift as events. The calls captured include calls from the Redshift console and code calls to the Redshift operations.

If you create a CloudTrail trail, you can have continuous delivery of CloudTrail events to an Amazon S3 bucket, including events for Redshift. If you don't configure a trail, you can still view the most recent events in the CloudTrail console in **Event history**. Using the information collected by CloudTrail, you can determine certain things. These include the request that was made to Redshift, the IP address from which the request was made, who made the request, when it was made, and additional details.

You can use CloudTrail independently from or in addition to Amazon Redshift database audit logging.

To learn more about CloudTrail, see the AWS CloudTrail User Guide.

## Working with information in CloudTrail

CloudTrail is turned on in your AWS account when you create the account. When activity occurs, that activity is recorded in a CloudTrail event along with other AWS service events in **Event history**. You can view, search, and download recent events in your AWS account. For more information, see Viewing Events with CloudTrail Event History in the AWS CloudTrail User Guide.

For an ongoing record of events in your AWS account, including events for Redshift, create a trail. CloudTrail uses *trails* to deliver log files to an Amazon S3 bucket. By default, when you create a trail in the console, the trail applies to all AWS Regions. The trail logs events from all Regions in the AWS partition and delivers the log files to the Amazon S3 bucket that you specify. Additionally, you can configure other AWS services to further analyze and act upon the event data collected in CloudTrail logs. For more information, see the following in the AWS CloudTrail User Guide:

- Overview for Creating a Trail
- CloudTrail Supported Services and Integrations
- Configuring Amazon SNS Notifications for CloudTrail
- Receiving CloudTrail Log Files from Multiple Regions and Receiving CloudTrail Log Files from Multiple Accounts

All Amazon Redshift, Amazon Redshift Serverless, Data API, data sharing, and query editor v2 actions are logged by CloudTrail. For example, calls to the AuthorizeDatashare, CreateNamespace, ExecuteStatement, and CreateConnection actions generate entries in the CloudTrail log files.

Every event or log entry contains information about who generated the request. The identity information helps you determine the following:

- Whether the request was made with root or user credentials.
- Whether the request was made with temporary security credentials for a role or federated user.
- Whether the request was made by another AWS service.

For more information, see CloudTrail userIdentity Element in the AWS CloudTrail User Guide.

## **Understanding log files entries**

A *trail* is a configuration that allows for delivery of events as log files to an Amazon S3 bucket that you specify. CloudTrail log files contain one or more log entries. An *event* represents a single request from any source and includes information about the requested action, the date and time of the action, request parameters, and so on. CloudTrail log files aren't an ordered stack trace of the public API calls, so they don't appear in any specific order.

## **Amazon Redshift Datashare example**

The following example shows a CloudTrail log entry that illustrates the AuthorizeDataShare operation.

```
{
   "eventVersion": "1.08",
   "userIdentity": {
      "type": "AssumedRole",
      "principalId": "AKIAIOSFODNN7EXAMPLE:janedoe",
```

```
"arn": "arn:aws:sts::111122223333:user/janedoe",
        "accountId": "111122223333",
        "accessKeyId": "AKIAI44QH8DHBEXAMPLE",
        "sessionContext": {
            "sessionIssuer": {
                "type": "Role",
                "principalId": "AKIAIOSFODNN7EXAMPLE:janedoe",
                "arn": "arn:aws:sts::111122223333:user/janedoe",
                "accountId": "111122223333",
                "userName": "janedoe"
            },
            "attributes": {
                "creationDate": "2021-08-02T23:40:45Z",
                "mfaAuthenticated": "false"
            }
        }
    },
    "eventTime": "2021-08-02T23:40:58Z",
    "eventSource": "redshift.amazonaws.com",
    "eventName": "AuthorizeDataShare",
    "awsRegion": "us-east-1",
    "sourceIPAddress": "3.227.36.75",
    "userAgent": "aws-cli/1.18.118 Python/3.6.10
 Linux/4.9.217-0.1.ac.205.84.332.metal1.x86_64 botocore/1.17.41",
    "requestParameters": {
        "dataShareArn": "arn:aws:redshift:us-
east-1:111122223333:datashare:4c64c6ec-73d5-42be-869b-b7f7c43c7a53/testshare",
        "consumerIdentifier": "55555555555"
    },
    "responseElements": {
        "dataShareArn": "arn:aws:redshift:us-
east-1:111122223333:datashare:4c64c6ec-73d5-42be-869b-b7f7c43c7a53/testshare",
        "producerNamespaceArn": "arn:aws:redshift:us-
east-1:123456789012:namespace:4c64c6ec-73d5-42be-869b-b7f7c43c7a53",
        "producerArn": "arn:aws:redshift:us-
east-1:111122223333:namespace:4c64c6ec-73d5-42be-869b-b7f7c43c7a53",
        "allowPubliclyAccessibleConsumers": true,
        "dataShareAssociations": [
                "consumerIdentifier": "55555555555",
                "status": "AUTHORIZED",
                "createdDate": "Aug 2, 2021 11:40:56 PM",
                "statusChangeDate": "Aug 2, 2021 11:40:57 PM"
            }
```

```
}

},

"requestID": "87ee1c99-9e41-42be-a5c4-00495f928422",

"eventID": "03a3d818-37c8-46a6-aad5-0151803bdb09",

"readOnly": false,

"eventType": "AwsApiCall",

"managementEvent": true,

"recipientAccountId": "111122223333",

"eventCategory": "Management"

}
```

## **Amazon Redshift Serverless example**

Amazon Redshift Serverless is integrated with AWS CloudTrail to provide a record of actions taken in Amazon Redshift Serverless. CloudTrail captures all API calls for Amazon Redshift Serverless as events. For more information about Amazon Redshift Serverless features, see <a href="Mazon Redshift"><u>Amazon Redshift</u></a> Serverless feature overview.

The following example shows a CloudTrail log entry that demonstrates the CreateNamespace action.

```
{
    "eventVersion": "1.08",
    "userIdentity": {
        "type": "AssumedRole",
        "principalId": "AAKEOFPINEXAMPLE:admin",
        "arn": "arn:aws:sts::1111111111111:assumed-role/admin/admin",
        "accountId": "111111111111",
        "accessKeyId": "AAKEOFPINEXAMPLE",
        "sessionContext": {
            "sessionIssuer": {
                "type": "Role",
                "principalId": "AAKEOFPINEXAMPLE",
                "arn": "arn:aws:iam::111111111111:role/admin",
                "accountId": "111111111111",
                "userName": "admin"
            },
            "webIdFederationData": {},
            "attributes": {
                "creationDate": "2022-03-21T20:51:58Z",
                "mfaAuthenticated": "false"
            }
        }
```

```
},
    "eventTime": "2022-03-21T23:15:40Z",
    "eventSource": "redshift-serverless.amazonaws.com",
    "eventName": "CreateNamespace",
    "awsRegion": "us-east-1",
    "sourceIPAddress": "56.23.155.33",
    "userAgent": "aws-cli/2.4.14 Python/3.8.8 Linux/5.4.181-109.354.amzn2int.x86_64
 exe/x86_64.amzn.2 prompt/off command/redshift-serverless.create-namespace",
    "requestParameters": {
        "adminUserPassword": "HIDDEN_DUE_TO_SECURITY_REASONS",
        "adminUsername": "HIDDEN_DUE_TO_SECURITY_REASONS",
        "dbName": "dev",
        "namespaceName": "testnamespace"
    },
    "responseElements": {
        "namespace": {
            "adminUsername": "HIDDEN_DUE_TO_SECURITY_REASONS",
            "creationDate": "Mar 21, 2022 11:15:40 PM",
            "defaultIamRoleArn": "",
            "iamRoles": [],
            "logExports": [],
            "namespaceArn": "arn:aws:redshift-serverless:us-
east-1:111111111111:namespace/befa5123-16c2-4449-afca-1d27cb40fc99",
            "namespaceId": "8b726a0c-16ca-4799-acca-1d27cb403599",
            "namespaceName": "testnamespace",
            "status": "AVAILABLE"
        }
    },
    "requestID": "ed4bb777-8127-4dae-aea3-bac009999163",
    "eventID": "1dbee944-f889-4beb-b228-7ad0f312464",
    "readOnly": false,
    "eventType": "AwsApiCall",
    "managementEvent": true,
    "recipientAccountId": "11111111111",
    "eventCategory": "Management",
}
```

## **Amazon Redshift Data API examples**

The following example shows a CloudTrail log entry that demonstrates the ExecuteStatement action.

```
{
```

```
"eventVersion":"1.05",
    "userIdentity":{
        "type":"IAMUser",
        "principalId": "AKIAIOSFODNN7EXAMPLE: janedoe",
        "arn": "arn: aws: sts::123456789012: user/janedoe",
        "accountId": "123456789012",
        "accessKeyId": "AKIAI44QH8DHBEXAMPLE",
        "userName": "janedoe"
    },
    "eventTime": "2020-08-19T17:55:59Z",
    "eventSource": "redshift-data.amazonaws.com",
    "eventName": "ExecuteStatement",
    "awsRegion": "us-east-1",
    "sourceIPAddress":"192.0.2.0",
    "userAgent": "aws-cli/1.18.118 Python/3.6.10
 Linux/4.9.217-0.1.ac.205.84.332.metal1.x86_64 botocore/1.17.41",
    "requestParameters":{
        "clusterIdentifier": "example-cluster-identifier",
        "database": "example-database-name",
        "dbUser": "example_db_user_name",
        "sql":"***OMITTED***"
    },
    "responseElements":{
        "clusterIdentifier": "example-cluster-identifier",
        "createdAt": "Aug 19, 2020 5:55:58 PM",
        "database": "example-database-name",
        "dbUser": "example_db_user_name",
        "id": "5c52b37b-9e07-40c1-98de-12ccd1419be7"
    },
    "requestID": "00c924d3-652e-4939-8a7a-cd0612eeb8ac",
    "eventID": "c1fb7076-102f-43e5-9ec9-40820bcc1175",
    "readOnly":false,
    "eventType": "AwsApiCall",
    "recipientAccountId": "123456789012"
}
```

The following example shows a CloudTrail log entry that demonstrates the ExecuteStatement action showing the clientToken used for idempotency.

```
{
    "eventVersion":"1.05",
    "userIdentity":{
      "type":"IAMUser",
```

```
"principalId": "AKIAIOSFODNN7EXAMPLE: janedoe",
        "arn": "arn: aws: sts::123456789012: user/janedoe",
        "accountId": "123456789012",
        "accessKeyId": "AKIAI44QH8DHBEXAMPLE",
        "userName": "janedoe"
    },
    "eventTime": "2020-08-19T17:55:59Z",
    "eventSource": "redshift-data.amazonaws.com",
    "eventName": "ExecuteStatement",
    "awsRegion": "us-east-1",
    "sourceIPAddress":"192.0.2.0",
    "userAgent": "aws-cli/1.18.118 Python/3.6.10
 Linux/4.9.217-0.1.ac.205.84.332.metal1.x86_64 botocore/1.17.41",
    "requestParameters":{
        "clusterIdentifier": "example-cluster-identifier",
        "database": "example-database-name",
        "dbUser": "example_db_user_name",
        "sql":"***OMITTED***",
        "clientToken": "32db2e10-69ac-4534-b3fc-a191052616ce"
    },
    "responseElements":{
        "clusterIdentifier": "example-cluster-identifier",
        "createdAt": "Aug 19, 2020 5:55:58 PM",
        "database": "example-database-name",
        "dbUser": "example_db_user_name",
        "id":"5c52b37b-9e07-40c1-98de-12ccd1419be7"
    },
    "requestID": "00c924d3-652e-4939-8a7a-cd0612eeb8ac",
    "eventID": "c1fb7076-102f-43e5-9ec9-40820bcc1175",
    "readOnly":false,
    "eventType": "AwsApiCall",
    "recipientAccountId": "123456789012"
}
```

## Amazon Redshift query editor v2 example

The following example shows a CloudTrail log entry that demonstrates the CreateConnection action.

```
{
   "eventVersion": "1.08",
   "userIdentity": {
     "type": "AssumedRole",
```

```
"principalId": "AAKEOFPINEXAMPLE:session",
       "arn": "arn:aws:sts::123456789012:assumed-role/MyRole/session",
       "accountId": "123456789012",
       "accessKeyId": "AKIAI44QH8DHBEXAMPLE",
       "sessionContext": {
           "sessionIssuer": {
               "type": "Role",
               "principalId": "AAKEOFPINEXAMPLE",
               "arn": "arn:aws:iam::123456789012:role/MyRole",
               "accountId": "123456789012",
               "userName": "MyRole"
           },
           "webIdFederationData": {},
           "attributes": {
               "creationDate": "2022-09-21T17:19:02Z",
               "mfaAuthenticated": "false"
           }
       }
   },
   "eventTime": "2022-09-21T22:22:05Z",
   "eventSource": "sqlworkbench.amazonaws.com",
   "eventName": "CreateConnection",
   "awsRegion": "ca-central-1",
   "sourceIPAddress": "192.2.0.2",
   "userAgent": "Mozilla/5.0 (Macintosh; Intel Mac OS X 10.15; rv:102.0)
Gecko/20100101 Firefox/102.0",
   "requestParameters": {
       "password": "***",
       "databaseName": "***",
       "isServerless": false,
       "name": "***",
       "host": "redshift-cluster-2.c8robpbxvbf9.ca-central-1.redshift.amazonaws.com",
       "authenticationType": "***",
       "clusterId": "redshift-cluster-2",
       "username": "***",
       "tags": {
           "sqlworkbench-resource-owner": "AAKEOFPINEXAMPLE:session"
       }
   },
   "responseElements": {
       "result": true,
       "code": "",
       "data": {
```

```
"id": "arn:aws:sqlworkbench:ca-central-1:123456789012:connection/ce56b1be-
dd65-4bfb-8b17-12345123456",
            "name": "***",
            "authenticationType": "***",
            "databaseName": "***",
            "secretArn": "arn:aws:secretsmanager:ca-
central-1:123456789012:secret:sqlworkbench!7da333b4-9a07-4917-b1dc-12345123456-qTCoFm",
            "clusterId": "redshift-cluster-2",
            "dbUser": "***",
            "userSettings": "***",
            "recordDate": "2022-09-21 22:22:05",
            "updatedDate": "2022-09-21 22:22:05",
            "accountId": "123456789012",
            "tags": {
                "sqlworkbench-resource-owner": "AAKEOFPINEXAMPLE:session"
            },
            "isServerless": false
        }
    },
    "requestID": "9b82f483-9c03-4cdd-bb49-a7009e7da714",
    "eventID": "a7cdd442-e92f-46a2-bc82-2325588d41c3",
    "readOnly": false,
    "eventType": "AwsApiCall",
    "managementEvent": true,
    "recipientAccountId": "123456789012",
    "eventCategory": "Management"
}
```

## Amazon Redshift account IDs in AWS CloudTrail logs

When Amazon Redshift calls another AWS service for you, the call is logged with an account ID that belongs to Amazon Redshift. It isn't logged with your account ID. For example, suppose that Amazon Redshift calls AWS Key Management Service (AWS KMS) operations such as CreateGrant, Decrypt, Encrypt, and RetireGrant to manage encryption on your cluster. In this case, the calls are logged by AWS CloudTrail using an Amazon Redshift account ID.

Amazon Redshift uses the account IDs in the following table when calling other AWS services.

Region	Region	Account ID
US East (N. Virginia) Region	us-east-1	368064434614

Region	Region	Account ID
US East (Ohio) Region	us-east-2	790247189693
US West (N. California) Region	us-west-1	703715109447
US West (Oregon) Region	us-west-2	473191095985
Africa (Cape Town) Region	af-south-1	420376844563
Asia Pacific (Hong Kong) Region	ap-east-1	651179539253
Asia Pacific (Hyderabad) Region	ap-south-2	297058826802
Asia Pacific (Jakarta) Region	ap-southeast-3	623197973179
Asia Pacific (Melbourne) Region	ap-southeast-4	945512339897
Asia Pacific (Mumbai) Region	ap-south-1	408097707231
Asia Pacific (Osaka) Region	ap-northeast-3	398671365691
Asia Pacific (Seoul) Region	ap-northeast-2	713597048934
Asia Pacific (Singapore) Region	ap-southeast-1	960118270566
Asia Pacific (Sydney) Region	ap-southeast-2	485979073181
Asia Pacific (Tokyo) Region	ap-northeast-1	615915377779
Canada (Central) Region	ca-central-1	764870610256
Canada West (Calgary) Region	ca-west-1	830903446466
Europe (Frankfurt) Region	eu-central-1	434091160558
Europe (Ireland) Region	eu-west-1	246478207311
Europe (London) Region	eu-west-2	885798887673
Europe (Milan) Region	eu-south-1	041313461515

Region	Region	Account ID
Europe (Paris) Region	eu-west-3	694668203235
Europe (Spain) Region	eu-south-2	028811157404
Europe (Stockholm) Region	eu-north-1	553461782468
Europe (Zurich) Region	eu-central-2	668912161003
Israel (Tel Aviv) Region	il-central-1	901883065212
Middle East (Bahrain) Region	me-south-1	051362938876
Middle East (UAE) Region	me-central-1	595013617770
South America (São Paulo) Region	sa-east-1	392442076723

The following example shows a CloudTrail log entry for the AWS KMS Decrypt operation that was called by Amazon Redshift.

```
{
    "eventVersion": "1.05",
    "userIdentity": {
        "type": "AssumedRole",
        "principalId": "AROAI5QPCMKLTL4VHFCYY:i-0f53e22dbe5df8a89",
        "arn": "arn:aws:sts::790247189693:assumed-role/prod-23264-role-wp/
i-0f53e22dbe5df8a89",
        "accountId": "790247189693",
        "accessKeyId": "AKIAIOSFODNN7EXAMPLE",
        "sessionContext": {
            "attributes": {
                "mfaAuthenticated": "false",
                "creationDate": "2017-03-03T16:24:54Z"
            },
            "sessionIssuer": {
                "type": "Role",
                "principalId": "AROAI5QPCMKLTL4VHFCYY",
                "arn": "arn:aws:iam::790247189693:role/prod-23264-role-wp",
```

```
"accountId": "790247189693",
                "userName": "prod-23264-role-wp"
            }
        }
    },
    "eventTime": "2017-03-03T17:16:51Z",
    "eventSource": "kms.amazonaws.com",
    "eventName": "Decrypt",
    "awsRegion": "us-east-2",
    "sourceIPAddress": "52.14.143.61",
    "userAgent": "aws-internal/3",
    "requestParameters": {
        "encryptionContext": {
            "aws:redshift:createtime": "20170303T1710Z",
            "aws:redshift:arn": "arn:aws:redshift:us-east-2:123456789012:cluster:my-dw-
instance-2"
        }
    },
    "responseElements": null,
    "requestID": "30d2fe51-0035-11e7-ab67-17595a8411c8",
    "eventID": "619bad54-1764-4de4-a786-8898b0a7f40c",
    "readOnly": true,
    "resources": [
        {
            "ARN": "arn:aws:kms:us-east-2:123456789012:key/f8f4f94f-e588-4254-
b7e8-078b99270be7",
            "accountId": "123456789012",
            "type": "AWS::KMS::Key"
        }
    ],
    "eventType": "AwsApiCall",
    "recipientAccountId": "123456789012",
    "sharedEventID": "c1daefea-a5c2-4fab-b6f4-d8eaa1e522dc"
}
```

## **Compliance validation for Amazon Redshift**

Third-party auditors assess the security and compliance of Amazon Redshift as part of multiple AWS compliance programs. These include SOC, PCI, FedRAMP, HIPAA, and others.

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For a list of AWS services in scope of specific compliance programs, see <u>AWS services in scope by</u> compliance program. For general information, see AWS compliance programs.

You can download third-party audit reports using AWS Artifact. For more information, see Downloading reports in AWS Artifact.

Your compliance responsibility when using Amazon Redshift is determined by the sensitivity of your data, your organization's compliance objectives, and applicable laws and regulations. If your use of Amazon Redshift is subject to compliance with standards like HIPAA, PCI, or FedRAMP, AWS provides resources to help:

- <u>Security and compliance quick start guides</u> that discuss architectural considerations and steps for deploying security- and compliance- focused baseline environments on AWS.
- <u>Architecting for HIPAA security and compliance whitepaper</u>, which describes how companies can
  use AWS to create HIPAA-compliant applications.
- AWS compliance resources, workbooks and guides that might apply to your industry and location.
- <u>AWS Config</u>, an AWS service, can assess how well your resource configurations comply with internal practices, industry guidelines, and regulations.
- <u>AWS Security Hub</u>, an AWS service, provides a comprehensive view of your security state within AWS that helps you check your compliance with security industry standards and best practices. Security Hub uses security controls to evaluate resource configurations and security standards to help you comply with various compliance frameworks. For more information about using Security Hub to evaluate Amazon Redshift resources, see <u>Amazon Redshift controls</u> in the AWS Security Hub User Guide.

The following compliance and security documents cover Amazon Redshift and are available on demand through AWS Artifact. For more information, see AWS Artifact.

- Cloud Computing Compliance Controls Catalogue (C5)
- ISO 27001:2013 Statement of Applicability (SoA)
- ISO 27001:2013 Certification
- ISO 27017:2015 Statement of Applicability (SoA)
- ISO 27017:2015 Certification
- ISO 27018:2015 Statement of Applicability (SoA)

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- ISO 27018:2014 Certification
- ISO 9001:2015 Certification
- PCI DSS Attestation of Compliance (AOC) and Responsibility Summary
- Service Organization Controls (SOC) 1 Report
- Service Organization Controls (SOC) 2 Report
- Service Organization Controls (SOC) 2 Report For Confidentiality

## **Resilience in Amazon Redshift**

The AWS global infrastructure is built around AWS Regions and Availability Zones (AZs). AWS Regions provide multiple, physically separated and isolated Availability Zones that are connected with low latency, high throughput, and highly redundant networking. With Availability Zones, you can design and operate applications and databases that automatically fail over between Availability Zones without interruption. Availability Zones are more highly available, fault tolerant, and scalable than traditional single data center infrastructures or multiple data center infrastructures.

Almost all AWS Regions have multiple Availability Zones and data centers. You can deploy your applications across multiple Availability Zones in the same Region for fault tolerance and low latency.

To move a cluster to another Availability Zone without any loss of data or changes to your applications, you can set up relocation for your cluster. With relocation, you can continue operations when there is an interruption of service on your cluster with minimal impact. When cluster relocation is turned on, Amazon Redshift might choose to relocate clusters in some situations. For more information on relocation in Amazon Redshift, see Relocating your cluster.

In failure scenarios where an unexpected event happens in an Availability Zone, you can set up a multiple Availability Zones (Multi-AZ) deployment to ensure that your Amazon Redshift data warehouse can continue operating. Amazon Redshift deploys equal compute resources in two Availability Zones that can be accessed through a single endpoint. In the event of an entire Availability Zone failure, the remaining compute resources in the second Availability Zone will be available to continue processing workloads. For more information on Multi-AZ deployments, see Configuring Multi-AZ deployment.

For more information on AWS Regions and Availability Zones, see AWS global infrastructure.

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# Infrastructure security in Amazon Redshift

As a managed service, Amazon Redshift is protected by AWS global network security. For information about AWS security services and how AWS protects infrastructure, see <a href="AWS Cloud">AWS Cloud</a> <a href="Security">Security</a>. To design your AWS environment using the best practices for infrastructure security, see <a href="Infrastructure Protection">Infrastructure Protection</a> in Security Pillar AWS Well-Architected Framework.

You use AWS published API calls to access Amazon Redshift through the network. Clients must support the following:

- Transport Layer Security (TLS). We require TLS 1.2 and recommend TLS 1.3.
- Cipher suites with perfect forward secrecy (PFS) such as DHE (Ephemeral Diffie-Hellman) or ECDHE (Elliptic Curve Ephemeral Diffie-Hellman). Most modern systems such as Java 7 and later support these modes.

Additionally, requests must be signed by using an access key ID and a secret access key that is associated with an IAM principal. Or you can use the <u>AWS Security Token Service</u> (AWS STS) to generate temporary security credentials to sign requests.

#### **Network** isolation

A virtual private cloud (VPC) based on the Amazon VPC service is your private, logically isolated network in the AWS Cloud. You can deploy an Amazon Redshift cluster within a VPC by taking the following steps:

- Create a VPC in an AWS Region. For more information, see <u>What is Amazon VPC?</u> in the *Amazon VPC User Guide*.
- Create two or more private VPC subnets. For more information, see <u>VPCs and subnets</u> in the Amazon VPC User Guide.
- Deploy an Amazon Redshift cluster. For more information, see <u>Amazon Redshift cluster subnet</u> groups.

An Amazon Redshift cluster is locked down by default upon provisioning. To allow inbound network traffic from Amazon Redshift clients, associate a VPC security group with an Amazon Redshift cluster. For more information, see Amazon Redshift cluster subnet groups.

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To allow traffic only to or from specific IP address ranges, update the security groups with your VPC. An example is allowing traffic only from or to your corporate network.

While configuring network access control lists associated with the subnet(s) your Amazon Redshift cluster is tagged with, ensure that the respective AWS Region's S3 CIDR ranges are added to the allowlist for both ingress and egress rules. Doing so lets you execute S3-based operations such as Redshift Spectrum, COPY, and UNLOAD without any disruptions.

The following example command parses the JSON response for all IPv4 addresses used in Amazon S3 in the us-east-1 Region.

```
curl https://ip-ranges.amazonaws.com/ip-ranges.json | jq -r '.prefixes[] |
    select(.region=="us-east-1") | select(.service=="S3") | .ip_prefix'

54.231.0.0/17

52.92.16.0/20

52.216.0.0/15
```

For instructions on how to get S3 IP ranges for a particular region, see AWS IP address ranges.

Amazon Redshift supports deploying clusters into dedicated tenancy VPCs. For more information, see Dedicated instances in the *Amazon EC2 User Guide*.

# **Amazon Redshift cluster security groups**

When you provision an Amazon Redshift cluster, it is locked down by default so nobody has access to it. To grant other users inbound access to an Amazon Redshift cluster, you associate the cluster with a security group. If you are on the EC2-VPC platform, you can either use an existing Amazon VPC security group or define a new one and then associate it with a cluster. For more information on managing a cluster on the EC2-VPC platform, see Managing clusters in a VPC.

# Connecting to Amazon Redshift using an interface VPC endpoint

You can connect directly to Amazon Redshift API service using an interface VPC endpoint (AWS PrivateLink) in your virtual private cloud (VPC) instead of connecting over the internet. For information about Amazon Redshift API actions, see <a href="Actions"><u>Actions</u></a> in the *Amazon Redshift API Reference*. For more information about AWS PrivateLink, see <a href="Interface VPC endpoints">Interface VPC endpoints</a> (AWS PrivateLink) in

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the *Amazon VPC User Guide*. Note that JDBC/ODBC connection to the cluster is not part of Amazon Redshift API service.

When you use an interface VPC endpoint, communication between your VPC and Amazon Redshift is conducted entirely within the AWS network, which can provide greater security. Each VPC endpoint is represented by one or more elastic network interfaces with private IP addresses in your VPC subnets. For more information on elastic network interfaces, see <a href="Elastic network interfaces">Elastic network interfaces</a> in the Amazon EC2 User Guide.

An interface VPC endpoint connects your VPC directly to Amazon Redshift. It doesn't use an internet gateway, network address translation (NAT) device, virtual private network (VPN) connection, or AWS Direct Connect connection. The instances in your VPC don't need public IP addresses to communicate with the Amazon Redshift API.

To use Amazon Redshift through your VPC, you have two options. One is to connect from an instance that is inside your VPC. The other is to connect your private network to your VPC by using an AWS VPN option or AWS Direct Connect. For more information about AWS VPN options, see <a href="VPN connections">VPN connections</a> in the Amazon VPC User Guide. For information about AWS Direct Connect, see <a href="Creating a Connection">Creating a Connection</a> in the AWS Direct Connect User Guide.

You can create an interface VPC endpoint to connect to Amazon Redshift using the AWS Management Console or AWS Command Line Interface (AWS CLI) commands. For more information, see <a href="Creating an Interface Endpoint">Creating an Interface Endpoint</a>.

After you create an interface VPC endpoint, you can enable private DNS host names for the endpoint. When you do, the default Amazon Redshift endpoint (https://redshift.Region.amazonaws.com) resolves to your VPC endpoint.

If you don't enable private DNS host names, Amazon VPC provides a DNS endpoint name that you can use in the following format.

```
VPC_endpoint_ID.redshift.Region.vpce.amazonaws.com
```

For more information, see <u>Interface VPC endpoints (AWS PrivateLink)</u> in the *Amazon VPC User Guide*.

Amazon Redshift supports making calls to all of its API operations inside your VPC.

You can attach VPC endpoint policies to a VPC endpoint to control access for AWS Identity and Access Management (IAM) principals. You can also associate security groups with a VPC endpoint

to control inbound and outbound access based on the origin and destination of network traffic. An example is a range of IP addresses. For more information, see <u>Controlling Access to Services with VPC Endpoints</u> in the *Amazon VPC User Guide*.

#### Creating a VPC endpoint policy for Amazon Redshift

You can create a policy for VPC endpoints for Amazon Redshift to specify the following:

- The principal that can or can't perform actions
- The actions that can be performed
- The resources on which actions can be performed

For more information, see <u>Controlling access to services with VPC endpoints</u> in the *Amazon VPC User Guide*.

Following, you can find examples of VPC endpoint policies.

#### **Topics**

- Example: VPC endpoint policy to deny all access from a specified AWS account
- Example: VPC endpoint policy to allow VPC access only to a specified IAM role
- Example: VPC endpoint policy to allow VPC access only to a specified IAM principal (user)
- Example: VPC endpoint policy to allow read-only Amazon Redshift operations
- Example: VPC endpoint policy denying access to a specified cluster

#### Example: VPC endpoint policy to deny all access from a specified AWS account

The following VPC endpoint policy denies the AWS account 123456789012 all access to resources using this endpoint.

#### Example: VPC endpoint policy to allow VPC access only to a specified IAM role

The following VPC endpoint policy allows full access only to the IAM role *redshiftrole* in AWS account 123456789012. All other IAM principals are denied access using the endpoint.

This is only a sample. In most use cases we recommend attaching permissions for specific actions to narrow the scope of permissions.

#### Example: VPC endpoint policy to allow VPC access only to a specified IAM principal (user)

The following VPC endpoint policy allows full access only to the IAM user *redshiftadmin* in AWS account 123456789012. All other IAM principals are denied access using the endpoint.

This is only a sample. In most use cases we recommend attaching permissions to a role before assigning to a user. Additionally, we recommend using specific actions to narrow the scope of permissions.

#### Example: VPC endpoint policy to allow read-only Amazon Redshift operations

The following VPC endpoint policy allows only AWS account 123456789012 to perform the specified Amazon Redshift actions.

The actions specified provide the equivalent of read-only access for Amazon Redshift. All other actions on the VPC are denied for the specified account. Also, all other accounts are denied any access. For a list of Amazon Redshift actions, see <a href="Actions, Resources">Actions, Resources</a>, and Condition Keys for Amazon Redshift in the IAM User Guide.

```
"redshift:DescribeEventCategories",
                "redshift:DescribeEventSubscriptions",
                "redshift:DescribeHsmClientCertificates",
                "redshift:DescribeHsmConfigurations",
                "redshift:DescribeLoggingStatus",
                "redshift:DescribeOrderableClusterOptions",
                "redshift:DescribeQuery",
                "redshift:DescribeReservedNodeOfferings",
                "redshift:DescribeReservedNodes",
                "redshift:DescribeResize",
                "redshift:DescribeSavedQueries",
                "redshift:DescribeScheduledActions",
                "redshift:DescribeSnapshotCopyGrants",
                "redshift:DescribeSnapshotSchedules",
                "redshift:DescribeStorage",
                "redshift:DescribeTable",
                "redshift:DescribeTableRestoreStatus",
                "redshift:DescribeTags",
                "redshift:FetchResults",
                "redshift:GetReservedNodeExchangeOfferings"
            ],
            "Effect": "Allow",
            "Resource": "*",
            "Principal": {
                "AWS": [
                    "123456789012"
                ]
            }
        }
    ]
}
```

#### Example: VPC endpoint policy denying access to a specified cluster

The following VPC endpoint policy allows full access for all accounts and principals. At the same time, it denies any access for AWS account 123456789012 to actions performed on the Amazon Redshift cluster with cluster ID my-redshift-cluster. Other Amazon Redshift actions that don't support resource-level permissions for clusters are still allowed. For a list of Amazon Redshift actions and their corresponding resource type, see <a href="Actions, Resources, and Condition Keys for Amazon Redshift">Amazon Redshift</a> in the IAM User Guide.

```
{
    "Statement": [
        {
            "Action": "*",
            "Effect": "Allow",
            "Resource": "*",
            "Principal": "*"
        },
        {
            "Action": "*",
            "Effect": "Deny",
             "Resource": "arn:aws:redshift:us-east-1:123456789012:cluster:my-redshift-
cluster",
             "Principal": {
                 "AWS": [
                     "123456789012"
                 ]
            }
        }
    ]
}
```

# Configuration and vulnerability analysis in Amazon Redshift

AWS handles basic security tasks like guest operating system (OS) and database patching, firewall configuration, and disaster recovery (DR). These procedures have been reviewed by certified third parties. For more information, see <a href="Compliance validation for Amazon Redshift">Compliance Validation for Amazon Redshift</a>, the <a href="Shared responsibility model">Shared responsibility model</a>, and Best Practices for Security, Identity, and Compliance.

Amazon Redshift automatically applies upgrades and patches your data warehouse so you can focus on your application and not on its administration. Patches and upgrades are applied during a configurable maintenance window. For more information, see Maintenance windows.

Amazon Redshift query editor v2 is an AWS-managed application. All patches and updates are applied by AWS as needed.

# **Networking tasks**

You can perform networking tasks like customizing your connection to a Redshift database. You can also perform DNS-related tasks, like setting up a custom domain name. These configuration tasks are available to you if you have an Amazon Redshift provisioned cluster or with an Amazon Redshift Serverless workgroup.

#### **Topics**

- Using a custom domain name for client connections
- Working with Redshift-managed VPC endpoints
- Enhanced VPC routing in Amazon Redshift

# Using a custom domain name for client connections

You can create a custom domain name, also known as a custom URL, for both your Amazon Redshift cluster and Amazon Redshift Serverless workgroup. It's an easy-to-read DNS record that routes SQL client connections to your endpoint. You can configure it for an existing cluster or workgroup at any time. It provides several benefits:

- The custom domain name is a more simple string than the default URL, which typically includes the cluster name or the workgroup name and the region. It's easier to recall and use.
- You can quickly route traffic to a new cluster or workgroup in a fail-over case, for example. This
  makes it so clients don't have to make a configuration change when they reconnect. Connections
  can be re-routed centrally, with minimal disruption.
- You can avoid sharing private information like a server name in a connection URL. You can hide it in a custom URL.

When you set up a custom domain name, using a CNAME, there isn't any additional charge from Amazon Redshift. You may be billed from your DNS provider for a domain name, if you create a new one, but this cost is typically small. For more information, see <u>Setting up a custom domain name</u>.

# Security for a custom domain name

Amazon Redshift or Amazon Redshift Serverless require a validated Secure Sockets Layer (SSL) certificate for a custom endpoint to keep communication secure and to verify ownership of the domain name. You can use the your AWS Certificate Manager account with an AWS KMS key for secure certificate management. Security validation includes full host-name verification (sslmode=verify-full).

#### Renewing a certificate

Certificate renewals are managed by Amazon Redshift only when you choose DNS validation, rather than email validation. If you use email validation, you can use the certificate, but you must perform renewal yourself, prior to its expiration. We recommend that you choose DNS validation for your certificate. You can monitor expiration dates of imported certificates in AWS Certificate Manager.

# Setting up a custom domain name

Setting up the custom domain name consists of a several tasks: These include registering the domain name with your DNS provider and creating a certificate. After you perform these pieces of work, you configure the custom domain name in the Amazon Redshift console, or in the Amazon Redshift Serverless console, or configure it with AWS CLI commands. The following sections detail the steps.

## Register a domain name and select a certificate

You must have a registered internet domain name to configure a custom domain name in Amazon Redshift. You can register an internet domain using Route 53, or using a third-party domain registration provider. You complete these tasks outside of the Amazon Redshift console. A registered domain is a prerequisite for completing the remaining procedures to create a custom domain.



#### Note

If you're using a provisioned cluster, prior to performing the steps to configure the custom domain name, it must be relocation enabled. For more information, see Relocating your cluster. This step isn't required for Amazon Redshift Serverless.

The custom domain name typically includes the root domain and a subdomain, like mycluster.example.com. To configure it, perform the following steps:

#### Create a DNS CNAME entry for your custom domain name

- Register a root domain, for example example.com. Optionally, you can use an existing 1. domain. Your custom name can be limited by restrictions on particular characters, or other naming validation. For more information about registering a domain with Route 53, see Registering a new domain.
- Add a DNS CNAME record that points your custom domain name to the Redshift endpoint for your cluster or workgroup. You can find the endpoint in the properties for the cluster or workgroup, in the Redshift console or in the Amazon Redshift Serverless console. Copy the JDBC URL that's available in the cluster or workgroup properties, under General information. The URLs appear like the following:
  - For an Amazon Redshift cluster: redshift-cluster-sample.abc123456.useast-1.redshift.amazonaws.com
  - For an Amazon Redshift Serverless workgroup: endpoint-name.012345678901.useast-1-dev.redshift-serverless-dev.amazonaws.com

If the URL has a JDBC prefix, remove it.



#### Note

DNS records are subject to availability, because each name must be unique and available for use within your organization.

#### Limitations

There are a couple restraints regarding creating CNAME records for a custom domain:

- · Creating multiple custom domain names for the same provisioned cluster or Amazon Redshift Serverless workgroup isn't supported. You can associate only one CNAME record.
- Associating a CNAME record with more than one cluster or workgroup isn't supported. The CNAME for each Redshift resource must be unique.

After you register your domain and create the CNAME record, you select a new or existing certificate. You perform this step using AWS Certificate Manager:

#### Request a certificate from ACM for a domain name

- Sign in to the AWS Management Console and open the ACM console at https:// 1. console.aws.amazon.com/acm/.
- 2. Choose **Request a certificate**.
- 3. Enter your custom domain name in the **Domain name** field.



#### Note

You can specify many prefixes, in addition to the certificate domain, in order to use a single certificate for multiple custom-domain records. To illustrate, you can use additional records like one.example.com, two.example.com, or a wildcard DNS record like \*.example.com with the same certificate.

- Choose Review and request. 4.
- 5. Choose **Confirm and request**.
- For a valid request, a registered owner of the internet domain must consent to the request before ACM issues the certificate. Make sure the status appears as **Issued** in the ACM console, when you're finished with the steps.

We recommend that you create a DNS validated certificate that meets eligibility for managed renewal, which is available with AWS Certificate Manager. Managed renewal means that ACM either renews your certificates automatically or it sends you email notices when expiration is approaching. For more information, see Managed renewal for ACM certificates.

#### Create the custom domain

You can use the Amazon Redshift or Amazon Redshift Serverless console to create your custom domain URL. If you haven't configured it, the **Custom domain name** property appears as a dash (–) under **General information**. After you create your CNAME record and the certificate, you associate the custom domain name for the cluster or workgroup.

In order to create a custom domain association, the following IAM permissions are required:

 redshift:CreateCustomDomainAssociation – You can restrict permission to a specific cluster by adding its ARN.

- redshiftServerless:CreateCustomDomainAssociation You can restrict permission to a specific workgroup by adding its ARN.
- acm:DescribeCertificate

As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see Identity and access management in Amazon Redshift.

You assign the custom domain name by performing the following steps.

- Choose the cluster in the Redshift console, or the workgroup in the Amazon Redshift Serverless console, and choose Create custom domain name under the Action menu. A dialogue appears.
- Enter the custom domain name. 2.
- Select the ARN from AWS Certificate Manager for the **ACM Certificate**. Confirm your changes. Per the guidance in the steps you took to create the certificate, we recommend that you choose a DNS validated certificate that's eligible for managed renewal through AWS Certificate Manager.
- Verify in the cluster properties that the Custom domain name and Custom domain certificate **ARN** are populated with your entries. The **Custom domain certificate expiry date** is also listed.

After the custom domain is configured, using sslmode=verify-full works only for the new, custom domain. It doesn't work for the default endpoint. But you can can still connect to the default endpoint by using other ssl modes, such as sslmode=verify-ca.

#### Note

As a point of reminder, cluster relocation isn't a prerequisite for configuring additional Redshift networking features. You don't have to turn it on to enable the following:

• Connecting from a cross-account or cross-region VPC to Redshift – You can connect from one AWS virtual private cloud (VPC) to another that contains a Redshift database. This makes it easier to manage, for example, client access from disparate accounts or VPCs, without having to provide local VPC access to identities connecting to the

database. For more information, see Connecting to Amazon Redshift Serverless from a Redshift VPC endpoint in another account or region.

• Setting up a custom domain name – You can create a custom domain name, as described in this topic, to make the endpoint name more relevant and simple.

#### Renaming a cluster that has a custom domain assigned, using the console



#### Note

This series of steps doesn't apply to an Amazon Redshift Serverless workgroup. You can't change the workgroup name.

In order to rename a cluster that has a custom domain name, the acm: DescribeCertificate IAM permission is required.

- Go to the Amazon Redshift console and choose the cluster whose name you want to change. Choose **Edit** to edit the cluster properties.
- 2. Edit the **Cluster identifier**. You can also change other properties for the cluster. Then choose Save changes.
- 3. After the cluster is renamed, you have to update the DNS record to change the CNAME entry for the custom domain to point to the updated Amazon Redshift endpoint.

#### Describe custom domain associations, using CLI commands

Use the commands in this section to get a list of custom domain names associated with a specific provisioned cluster or with an Amazon Redshift Serverless workgroup.

You need the following permissions:

- For a provisioned cluster: redshift:DescribeCustomDomainAssociations
- For an Amazon Redshift Serverless workgroup: redshiftServerless:ListCnameAssociations

As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <u>Identity and access management in Amazon Redshift</u>.

The following shows a sample command to list the custom domain names for a given Amazon Redshift cluster:

```
aws redshift describe-custom-domain-associations --custom-domain-name customdomainname
```

You can run this command when you have a custom domain name enabled to determine the custom domain names associated with the cluster. For more information about the CLI command for for describing custom domain associations, see <u>describe-custom-domain-associations</u>.

Similarly, the following shows a sample command to list the custom domain names for a given Amazon Redshift Serverless workgroup. There are a few different ways to to this. You can provide only the custom domain name:

```
aws redshift-serverless list-custom-domain-associations --custom-domain-name customdomainname
```

You can also get the associations by providing only the certificate ARN:

```
aws redshift-serverless list-custom-domain-associations --custom-domain-certificatearn \ensuremath{\textit{certificatearn}}
```

You can run these commands when you have a custom domain name enabled to determine the custom domain names associated with the workgroup. You can also run a command to get the properties of a custom domain association. To do this, you must provide the custom domain name and workgroup name as parameters. It returns the certificate ARN, the workgroup name, and the custom domain's certificate expiration time:

```
aws redshift-serverless get-custom-domain-association --workgroup-name workgroupname -- custom-domain-name customdomainname
```

For more information about CLI reference commands available for Amazon Redshift Serverless, see redshift-serverless.

#### Associating the custom domain with a different certificate

In order to change the certificate association for a custom domain name, the following IAM permissions are required:

- redshift:ModifyCustomDomainAssociation
- acm:DescribeCertificate

As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <u>Identity and access management in Amazon Redshift</u>.

Use the following command to associate the custom domain with a different certificate. The -- custom-domain-name and custom-domain-certificate-arn arguments are mandatory. The ARN for the new certificate must be different than the existing ARN.

```
aws redshift modify-custom-domain-association --cluster-id redshiftcluster --custom-domain-name customdomainname --custom-domain-certificate-arn certificatearn
```

The following sample shows how to associate the custom domain with a different certificate for an Amazon Redshift Serverless workgroup.

```
aws redshift-serverless modify-custom-domain-association --workgroup-
name redshiftworkgroup --custom-domain-name customdomainname --custom-domain-certificate-arn certificatearn
```

There is a maximum delay of 30 seconds before you can connect to the cluster. Part of the delay occurs as the Amazon Redshift cluster updates its properties, and there is some additional delay as DNS is updated. For more information about the API and each property setting, see ModifyCustomDomainAssociation.

#### **Deleting the custom domain**

To delete the custom domain name, the user must have permissions for the following actions:

- For a provisioned cluster: redshift:DeleteCustomDomainAssociation
- For an Amazon Redshift Serverless workgroup: redshiftServerless:DeleteCustomDomainAssociation

#### On the console

You can delete the custom domain name by selecting the **Actions** button and choosing **Delete custom domain name**. After you do this, you can still connect to the server by updating your tools to use the endpoints listed in the console.

#### **Using a CLI command**

The following sample shows how to delete the custom domain name. The delete operation requires that you provide the existing custom domain name for the cluster.

```
aws redshift delete-custom-domain-association --cluster-id redshiftcluster --custom-domain-name customdomainname
```

The following sample shows how to delete the custom domain name for an Amazon Redshift Serverless workgroup. The custom domain name is a required parameter.

```
aws redshift-serverless delete-custom-domain-association --workgroup-name workgroupname --custom-domain-name customdomainname
```

For more information, see DeleteCustomDomainAssociation.

# Connect to your cluster or workgroup with a custom domain name, using a SQL client

In order to connect with a custom domain name, the following IAM permissions are required for a provisioned cluster: redshift:DescribeCustomDomainAssociations. For Amazon Redshift Serverless, you don't have to add permissions.

As a best practice, we recommend attaching permissions policies to an IAM role and then assigning it to users and groups as needed. For more information, see <u>Identity and access management in Amazon Redshift</u>.

After you complete the steps to create your CNAME and assign it to your cluster or workgroup in the console, you can provide the custom URL in the connection properties of your SQL client. Note that there can be a delay from DNS propagation immediately following the creation of a CNAME record.

1. Open a SQL client. For example, you can use SQL/Workbench J. Open the properties for a connection, and add the custom domain name for the connection string. For example,

idbc:redshift://mycluster.example.com:5439/dev?sslmode=verify-full. In this example, dev specifies the default database.

- Add the **Username** and **Password** for your database user. 2.
- Test the connection. Your ability to query database resources such as specific tables can vary, based on the permissions granted to the database user or granted to the Amazon Redshift database roles assigned.

Note that you might have to set your cluster or workgroup to be publicly accessible to connect to it if it's in a VPC. You can change this setting in the network properties.



#### Note

Connections to a custom domain name are supported with JDBC and Python drivers. ODBC connections aren't supported.

# **Working with Redshift-managed VPC endpoints**

By default, an Amazon Redshift cluster or an Amazon Redshift Serverless workgroup is provisioned in a virtual private cloud (VPC). The VPC can be accessed from another VPC or subnet when you either allow public access or set up an internet gateway, a NAT device, or an AWS Direct Connect connection to route traffic to it. You can also access a cluster or workgroup by setting up a Redshift-managed VPC endpoint (powered by AWS PrivateLink).

You can set up a Redshift-managed VPC endpoint as a private connection between a VPC that contains a cluster or workgroup and a VPC where a client tool is running. If the cluster or workgroup is in another account, the account owner (grantor) must grant access to the connecting account (grantee). With this approach, you can access the data warehouse without using a public IP address or routing traffic through the internet.

These are common reasons to allow access using a Redshift-managed VPC endpoint:

- AWS account A wants to allow a VPC in AWS account B to have access to a cluster or workgroup.
- AWS account A wants to allow a VPC that is also in AWS account A to have access to a cluster or workgroup.
- AWS account A wants to allow a different subnet in the VPC within AWS account A to have access to a cluster or workgroup.

The workflow to set up a Redshift-managed VPC endpoint to access a cluster or workgroup in another account is as follows:

- The owner account grants access authorization to another account and specifies the AWS account ID and VPC identifier (or all VPCs) of the grantee.
- 2. The grantee account is notified that they have permission to create a Redshift-managed VPC endpoint.
- 3. The grantee account creates a Redshift-managed VPC endpoint.
- 4. The grantee account accesses the cluster or workgroup of the owner account using the Redshiftmanaged VPC endpoint.

You can do this this using the Amazon Redshift console, the AWS CLI, or the Amazon Redshift API.

# Considerations when using Redshift-managed VPC endpoints



#### Note

To create or modify Redshift-managed VPC endpoints, you need permission ec2:CreateVpcEndpoint or ec2:ModifyVpcEndpoint in your IAM policy, in addition to other permissions specified in the AWS managed policy AmazonRedshiftFullAccess.

When using Redshift-managed VPC endpoints, keep the following in mind:

- Make sure that the cluster to access is an RA3 node type. An Amazon Redshift Serverless workgroup works for this as well.
- For provisioned clusters, make sure that the cluster is enabled for either cluster relocation or Multi-AZ. For information about requirements to turn on cluster relocation, see Relocating your cluster. For information about enabling Multi-AZ, see Setting up Multi-AZ when creating a new cluster.
- Make sure that the cluster or workgroup to access through its security group is available within the valid port ranges 5431-5455 and 8191-8215. The default is 5439.
- You can modify the VPC security groups associated with an existing Redshift-managed VPC endpoint. To modify other settings, delete the current Redshift-managed VPC endpoint and create a new one.

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• The number of Redshift-managed VPC endpoints that you can create is limited to your VPC endpoint quota.

- The Redshift-managed VPC endpoints aren't accessible from the internet. A Redshift-managed VPC endpoint is accessible only within the VPC where the endpoint is provisioned or from any VPCs peered with the VPC where the endpoint is provisioned as permitted by the route tables and security groups.
- You can't use the Amazon VPC console to manage Redshift-managed VPC endpoints.
- When you create a Redshift-managed VPC endpoint for a provisioned cluster, the VPC you choose must have a subnet group. To create a subnet group, see <a href="Managing cluster subnet groups">Managing cluster subnet groups</a> using the console.
- If an Availability Zone is down, Amazon Redshift does not create a new elastic network interface in another Availability Zone. You might need to create a new endpoint in this case.

For information about quotas and naming constraints, see Quotas and limits in Amazon Redshift.

For information about pricing, see AWS PrivateLink pricing.

# Managing Redshift-managed VPC endpoints using the console

You can configure the use of Redshift-managed VPC endpoints by using the Amazon Redshift console.

## **Granting access**

If the VPC that you want to access your cluster or workgroup is in another AWS account, make sure to authorize it from the owner's (grantor's) account.

#### To allow a VPC in another AWS account to have access to your cluster or workgroup

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Clusters. For Amazon Redshift Serverless, choose Serverless dashboard.
- For a cluster that you want to allow access to, view the details by choosing the cluster name.Choose the **Properties** tab of the cluster.

The **Granted accounts** section displays the accounts and corresponding VPCs that have access to your cluster. For an Amazon Redshift Serverless workgroup, choose the workgroup. **Granted accounts** are available under the **Data access** tab.

- 4. Choose **Grant access** to display a form to enter **Grantee information** to add an account.
- 5. For **AWS** account **ID**, enter the ID of the account you are granting access. You can grant access to specific VPCs or all VPCs in the specified account.
- 6. Choose **Grant access** to grant access.

### **Creating a Redshift-managed VPC endpoint**

If you own a cluster or workgroup, or you have been granted access to manage it, you can create a Redshift-managed VPC endpoint for it.

#### To create a Redshift-managed VPC endpoint

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Configurations**.
  - The **Configurations** page displays the Redshift-managed VPC endpoints that have been created. To view details for an endpoint, choose its name. For Amazon Redshift Serverless, the VPC endpoints are under the **Data access** tab, when you choose the workgroup.
- 3. Choose **Create endpoint** to display a form to enter information about the endpoint to add.
- 4. Enter values for **Endpoint name**, the 12-digit **AWS account ID**, the **Virtual private cloud (VPC)** where the endpoint is located, the **Subnet** and the **VPC security group**.

The subnet in **Subnet** defines the subnets and IP addresses where Amazon Redshift deploys the endpoint. Amazon Redshift chooses a subnet that has IP addresses available for the network interface associated with the endpoint.

The security group rules in **VPC security group** define the ports, protocols, and sources for inbound traffic that you are authorizing for your endpoint. You allow access to the selected port via the security group or the CIDR range where your workloads run.

5. Choose **Create endpoint** to create the endpoint.

After your endpoint is created, you can access the cluster or workgroup through the URL shown in **Endpoint** URL in the configuration settings for your Redshift-managed VPC endpoint.

# Managing Redshift-managed VPC endpoints using the AWS CLI

You can use the following Amazon Redshift CLI operations to work with Redshift-managed VPC endpoints. For more information, see the AWS CLI Command Reference.

- authorize-endpoint-access
- revoke-endpoint-access
- create-endpoint-access
- modify-endpoint-access
- delete-endpoint-access
- describe-endpoint-access
- describe-endpoint-authorization

# Managing Redshift-managed VPC endpoints using Amazon Redshift API operations

You can use the following Amazon Redshift API operations to work with Redshift-managed VPC endpoints. For more information, see the *Amazon Redshift API Reference*.

- AuthorizeEndpointAccess
- RevokeEndpointAccess
- CreateEndpointAccess
- ModifyEndpointAccess
- DeleteEndpointAccess
- DescribeEndpointAccess
- DescribeEndpointAuthorization

# Managing Redshift-managed VPC endpoints using AWS CloudFormation

For information about the AWS CloudFormation resource type to create Redshift-managed VPC endpoint using AWS CloudFormation, see AWS::Redshift::EndpointAccess in the AWS CloudFormation User Guide.

# **Enhanced VPC routing in Amazon Redshift**

When you use Amazon Redshift enhanced VPC routing, Amazon Redshift forces all COPY and UNLOAD traffic between your cluster and your data repositories through your virtual private cloud (VPC) based on the Amazon VPC service. By using enhanced VPC routing, you can use standard VPC features, such as VPC security groups, network access control lists (ACLs), VPC endpoints, VPC endpoint policies, internet gateways, and Domain Name System (DNS) servers, as described in the Amazon VPC User Guide. You use these features to tightly manage the flow of data between your Amazon Redshift cluster and other resources. When you use enhanced VPC routing to route traffic through your VPC, you can also use VPC flow logs to monitor COPY and UNLOAD traffic.

Amazon Redshift clusters and Amazon Redshift Serverless workgroups support enhanced VPC routing. You can't use enhanced VPC routing with Redshift Spectrum. For more information, see Redshift Spectrum and enhanced VPC routing.

If enhanced VPC routing is not turned on, Amazon Redshift routes traffic through the internet, including traffic to other services within the AWS network.

#### Important

Because enhanced VPC routing affects the way that Amazon Redshift accesses other resources, COPY and UNLOAD commands might fail unless you configure your VPC correctly. You must specifically create a network path between your cluster's VPC and your data resources, as described following.

When you run a COPY or UNLOAD command on a cluster with enhanced VPC routing turned on, your VPC routes the traffic to the specified resource using the strictest, or most specific, network path available.

For example, you can configure the following pathways in your VPC:

• VPC endpoints – For traffic to an Amazon S3 bucket in the same AWS Region as your cluster, you can create a VPC endpoint to direct traffic directly to the bucket. When you use VPC endpoints, you can attach an endpoint policy to manage access to Amazon S3. For more information about using endpoints with Amazon Redshift, see Working with VPC endpoints. If you use Lake Formation, you can find more information about establishing a private connection between your VPC and AWS Lake Formation at AWS Lake Formation and interface VPC endpoints (AWS PrivateLink).

#### Note

When you use Redshift VPC endpoints with Amazon S3 VPC Gateway endpoints, you must enable enhanced VPC routing in Redshift. For more information, see Gateway endpoints for Amazon S3.

- NAT gateway You can connect to an Amazon S3 bucket in another AWS Region, and you can connect to another service within the AWS network. You can also access a host instance outside the AWS network. To do so, configure a network address translation (NAT) gateway, as described in the Amazon VPC User Guide.
- Internet gateway To connect to AWS services outside your VPC, you can attach an internet gateway to your VPC subnet, as described in the Amazon VPC User Guide. To use an internet gateway, your cluster must have a public IP to allow other services to communicate with your cluster.

For more information, see VPC Endpoints in the Amazon VPC User Guide.

There is no additional charge for using enhanced VPC routing. You might incur additional data transfer charges for certain operations. These include such operations as UNLOAD to Amazon S3 in a different AWS Region. COPY from Amazon EMR, or Secure Shell (SSH) with public IP addresses. For more information about pricing, see Amazon EC2 Pricing.

#### **Topics**

- Working with VPC endpoints
- Enhanced VPC routing
- Redshift Spectrum and enhanced VPC routing

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# **Working with VPC endpoints**

You can use a VPC endpoint to create a managed connection between your Amazon Redshift cluster in a VPC and Amazon Simple Storage Service (Amazon S3). When you do, COPY and UNLOAD traffic between your database and your data on Amazon S3 stays in your Amazon VPC. You can attach an endpoint policy to your endpoint to more closely manage access to your data. For example, you can add a policy to your VPC endpoint that permits unloading data only to a specific Amazon S3 bucket in your account.

#### Important

Currently, Amazon Redshift supports VPC endpoints only for connecting to Amazon S3. When Amazon VPC adds support for other AWS services to use VPC endpoints, Amazon Redshift will support those VPC endpoint connections also. To connect to an Amazon S3 bucket using a VPC endpoint, the Amazon Redshift cluster and the Amazon S3 bucket that it connects to must be in the same AWS Region.

To use VPC endpoints, create a VPC endpoint for the VPC that your data warehouse is in and then turn on enhanced VPC routing. You can turn on enhanced VPC routing when you create your cluster or workgroup, or you can modify a cluster or workgroup in a VPC to use enhanced VPC routing.

A VPC endpoint uses route tables to control the routing of traffic between a cluster or workgroup in the VPC and Amazon S3. All clusters and workgroups in subnets associated with the specified route tables automatically use that endpoint to access the service.

Your VPC uses the most specific, or most restrictive, route that matches your traffic to determine how to route the traffic. For example, suppose that you have a route in your route table for all internet traffic (0.0.0.0/0) that points to an internet gateway and an Amazon S3 endpoint. In this case, the endpoint route takes precedence for all traffic destined for Amazon S3. This is because the IP address range for the Amazon S3 service is more specific than 0.0.0.0/0. In this example, all other internet traffic goes to your internet gateway, including traffic that's destined for Amazon S3 buckets in other AWS Regions.

For more information about creating endpoints, see Create a VPC endpoint in the Amazon VPC User Guide.

You use endpoint policies to control access from your cluster or workgroup to the Amazon S3 buckets that hold your data files. For more specific control, you can optionally attach a custom

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endpoint policy. For more information, see <u>Control access to services using endpoint policies</u> in the *AWS PrivateLink Guide*.

There is no additional charge for using endpoints. Standard charges for data transfer and resource usage apply. For more information about pricing, see Amazon EC2 Pricing.

# **Enhanced VPC routing**

You can turn on enhanced VPC routing when you create or modify a cluster, and when you create or modify a Amazon Redshift Serverless workgroup.

To work with enhanced VPC routing for a cluster, your cluster must meet the following requirements and constraints:

• Your cluster must be in a VPC.

If you attach an Amazon S3 VPC endpoint, your cluster uses the VPC endpoint only for access to Amazon S3 buckets in the same AWS Region. To access buckets in another AWS Region (not using the VPC endpoint) or to access other AWS services, make your cluster publicly accessible or use a <a href="network address translation">network address translation</a> (NAT) gateway. For more information, see <a href="Creating a cluster in a VPC">Creating a cluster in a VPC</a>.

- You must enable Domain Name Service (DNS) resolution in your VPC. Alternatively, if you're
  using your own DNS server, make sure that DNS requests to Amazon S3 are resolved correctly
  to the IP addresses that are maintained by AWS. For more information, see <u>Using DNS with Your</u>
  VPC in the *Amazon VPC User Guide*.
- DNS hostnames must be enabled in your VPC. DNS hostnames are enabled by default.
- Your VPC endpoint policies must allow access to any Amazon S3 buckets used with COPY, UNLOAD, or CREATE LIBRARY calls in Amazon Redshift, including access to any manifest files involved. For COPY from remote hosts, your endpoint policies must allow access to each host machine. For more information, see <a href="IAM Permissions for COPY">IAM Permissions for COPY</a>, UNLOAD, and CREATE LIBRARY in the Amazon Redshift Database Developer Guide.

#### To create a cluster with enhanced VPC routing

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Provisioned clusters dashboard**, then choose **Create cluster** and enter the **Cluster details** properties.

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- 3. To display the **Additional configurations** section, choose to switch off **Use defaults**.
- 4. Navigate to the **Network and security** section.
- 5. To turn on **Enhanced VPC routing**, choose **Turn on** to force cluster traffic through the VPC.
- 6. Choose **Create cluster** to create the cluster. The cluster might take several minutes to be ready to use.

#### To create an Amazon Redshift Serverless workgroup with enhanced VPC routing

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Serverless dashboard**, then choose **Create workgroup** and enter the properties for your workgroup.
- 3. Navigate to the **Network and security** section.
- 4. Select **Turn on enhanced VPC routing** to route network traffic through the VPC.
- 5. Choose **Next** and finish entering your workgroup properties until you **Create** the workgroup.

# **Redshift Spectrum and enhanced VPC routing**

Amazon Redshift Spectrum doesn't support enhanced VPC routing with provisioned clusters. Amazon Redshift enhanced VPC routing routes specific traffic through your VPC. All traffic between your cluster and your Amazon S3 buckets is forced to pass through your Amazon VPC. Redshift Spectrum runs on AWS managed resources that are owned by Amazon Redshift. Because these resources are outside your VPC, Redshift Spectrum doesn't use enhanced VPC routing.

Traffic between Redshift Spectrum and Amazon S3 is securely routed through the AWS private network, outside of your VPC. In-flight traffic is signed using Amazon Signature Version 4 protocol (SIGv4) and encrypted using HTTPS. This traffic is authorized based on the IAM role that is attached to your Amazon Redshift cluster. To further manage Redshift Spectrum traffic, you can modify your cluster's IAM role and your policy attached to the Amazon S3 bucket. You might also need to configure your VPC to allow your cluster to access AWS Glue or Athena, as detailed following.

Note that because enhanced VPC routing affects the way that Amazon Redshift accesses other resources, queries might fail unless you configure your VPC correctly. For more information, see <a href="Enhanced VPC routing in Amazon Redshift">Enhanced VPC routing in Amazon Redshift</a>, which discusses in more detail creating a VPC endpoint, a NAT gateway, and other networking resources to direct traffic to your Amazon S3 buckets.



#### Note

Amazon Redshift Serverless supports enhanced VPC routing for queries to external tables on Amazon S3.

#### **Considerations when using Amazon Redshift Spectrum**

Following are considerations when using Redshift Spectrum:

- Bucket access policies
- Cluster IAM role
- Logging and auditing Amazon S3 access
- Access to AWS Glue or Amazon Athena

#### **Bucket access policies**

You can control access to data in your Amazon S3 buckets by using a bucket policy attached to the bucket and by using an IAM role attached to the cluster.

Redshift Spectrum on provisioned clusters can't access data stored in Amazon S3 buckets that use a bucket policy that restricts access to only specified VPC endpoints. Instead, use a bucket policy that restricts access to only specific principals, such as a specific AWS account or specific users.

For the IAM role that is granted access to the bucket, use a trust relationship that allows the role to be assumed only by the Amazon Redshift service principal. When attached to your cluster, the role can be used only in the context of Amazon Redshift and can't be shared outside of the cluster. For more information, see Restricting access to IAM roles. A service control policy (SCP) can also be used to further restrict the role, see Prevent IAM users and roles from making specified changes, with an exception for a specified admin role in the AWS Organizations User Guide.



#### Note

To use Redshift Spectrum, no IAM policies blocking the use of Amazon S3 presigned URLs can be in place. The presigned URLs generated by Amazon Redshift Spectrum are valid for 1 hour so that Amazon Redshift has enough time to load all the files from the Amazon S3 bucket. A unique presigned URL is generated for each file scanned by Redshift Spectrum.

For bucket policies that include an s3:signatureAge action, make sure to set the value to at least 3,600,000 milliseconds.

The following example bucket policy permits access to the specified bucket only from traffic originated by Redshift Spectrum owned by AWS account 123456789012.

```
{
 "Version": "2012-10-17",
 "Statement": [{
  "Sid": "BucketPolicyForSpectrum",
  "Effect": "Allow",
  "Principal": {
  "AWS": ["arn:aws:iam::123456789012:role/redshift"]
  },
  "Action": ["s3:GetObject", "s3:List*"],
  "Resource": ["arn:aws:s3:::examplebucket/*"],
  "Condition": {
   "StringEquals": {
    "aws:UserAgent": "AWS Redshift/Spectrum"
   }
  }
 }]
}
```

#### Cluster IAM role

The role attached to your cluster should have a trust relationship that permits it to be assumed only by the Amazon Redshift service, as shown following.

You can add a policy to the cluster role that prevents COPY and UNLOAD access to a specific bucket. The following policy permits traffic to the specified bucket only from Redshift Spectrum.

For more information, see <u>IAM Policies for Redshift Spectrum</u> in the *Amazon Redshift Database Developer Guide*.

#### Logging and auditing Amazon S3 access

One benefit of using Amazon Redshift enhanced VPC routing is that all COPY and UNLOAD traffic is logged in the VPC flow logs. Traffic originating from Redshift Spectrum to Amazon S3 doesn't pass through your VPC, so it isn't logged in the VPC flow logs. When Redshift Spectrum accesses data in Amazon S3, it performs these operations in the context of the AWS account and respective role privileges. You can log and audit Amazon S3 access using server access logging in AWS CloudTrail and Amazon S3.

Ensure that the S3 IP ranges are added to your allow list. To learn more about the required S3 IP ranges, see <u>Network isolation</u>.

### AWS CloudTrail Logs

To trace all access to objects in Amazon S3, including Redshift Spectrum access, enable CloudTrail logging for Amazon S3 objects.

You can use CloudTrail to view, search, download, archive, analyze, and respond to account activity across your AWS infrastructure. For more information, see <a href="Getting Started with CloudTrail">Getting Started with CloudTrail</a>.

By default, CloudTrail tracks only bucket-level actions. To track object-level actions (such as GetObject), enable data and management events for each logged bucket.

#### **Amazon S3 Server Access Logging**

Server access logging provides detailed records for the requests that are made to a bucket. Access log information can be useful in security and access audits. For more information, see <a href="How to">How to</a> Enable Server Access Logging in the Amazon Simple Storage Service User Guide.

For more information, see the AWS Security blog post <u>How to Use Bucket Policies and Apply</u> <u>Defense-in-Depth to Help Secure Your Amazon S3 Data</u>.

#### Access to AWS Glue or Amazon Athena

Redshift Spectrum accesses your data catalog in AWS Glue or Athena. Another option is to use a dedicated Hive metastore for your data catalog.

To enable access to AWS Glue or Athena, configure your VPC with an internet gateway or NAT gateway. Configure your VPC security groups to allow outbound traffic to the public endpoints for AWS Glue and Athena. Alternatively, you can configure an interface VPC endpoint for AWS Glue to access your AWS Glue Data Catalog. When you use a VPC interface endpoint, communication between your VPC and AWS Glue is conducted within the AWS network. For more information, see Creating an Interface Endpoint.

You can configure the following pathways in your VPC:

- Internet gateway –To connect to AWS services outside your VPC, you can attach an <u>internet</u> gateway to your VPC subnet, as described in the *Amazon VPC User Guide*. To use an internet gateway, your cluster must have a public IP address to allow other services to communicate with your cluster.
- NAT gateway –To connect to an Amazon S3 bucket in another AWS Region or to another service
  within the AWS network, configure a <u>network address translation (NAT) gateway</u>, as described
  in the *Amazon VPC User Guide*. Use this configuration also to access a host instance outside the
  AWS network.

For more information, see Enhanced VPC routing in Amazon Redshift.

# Monitoring Amazon Redshift cluster performance

Amazon Redshift provides performance metrics and data so that you can track the health and performance of your clusters and databases. In this section, we discuss the types of data that you can work with in Amazon Redshift, specifically in the Amazon Redshift console.

#### **Topics**

- Overview
- Monitoring Amazon Redshift using CloudWatch metrics
- Working with performance data in the Amazon Redshift console

## **Overview**

The performance data that you can use in the Amazon Redshift console falls into two categories:

- Amazon CloudWatch metrics Amazon CloudWatch metrics help you monitor physical aspects
  of your cluster, such as CPU utilization, latency, and throughput. Metric data is displayed directly
  in the Amazon Redshift console. You can also view it in the CloudWatch console. Alternatively,
  you can consume it in any other way you work with metrics, such as with the AWS CLI or one of
  the AWS SDKs.
- Query/Load performance data Performance data helps you monitor database activity and
  performance. This data is aggregated in the Amazon Redshift console to help you easily correlate
  what you see in CloudWatch metrics with specific database query and load events. You can also
  create your own custom performance queries and run them directly on the database. Query and
  load performance data is displayed only in the Amazon Redshift console. It is not published as
  CloudWatch metrics.

Performance data is integrated into the Amazon Redshift console, yielding a richer experience in the following ways:

- Performance data associated with a cluster is displayed contextually when you view a cluster, where you might need it to make decisions about the cluster such as resizing.
- Some performance metrics are displayed in more appropriately scaled units in the Amazon Redshift console as compared to CloudWatch. For example, WriteThroughput, is displayed

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in GB/s (as compared to bytes/s in CloudWatch), which is a more relevant unit for the typical storage space of a node.

• You can easily display performance data for the nodes of a cluster together on the same graph. This way, you can easily monitor the performance of all nodes of a cluster. You can also view performance data for each node.

Amazon Redshift provides performance data (both CloudWatch metrics and query and load data) at no additional charge. Performance data is recorded every minute. You can access historical values of performance data in the Amazon Redshift console. For detailed information about using CloudWatch to access the Amazon Redshift performance data that is exposed as CloudWatch metrics, see What is CloudWatch? in the Amazon CloudWatch User Guide.

# Monitoring Amazon Redshift using CloudWatch metrics

Using CloudWatch metrics for Amazon Redshift, you can get information about your cluster's health and performance and see information at the node level. When working with these metrics, keep in mind that each metric has one or more dimensions associated with it. These dimensions tell you what the metric is applicable to, that is the scope of the metric. Amazon Redshift has the following two dimensions:

- Metrics that have a NodeID dimension are metrics that provide performance data for nodes of a cluster. This set of metrics includes leader and compute nodes. Examples of these metrics include CPUUtilization, ReadIOPS, WriteIOPS.
- Metrics that have only a ClusterIdentifier dimension are metrics that provide performance data for clusters. Examples of these metrics include HealthStatus and MaintenanceMode.



#### Note

In some metric cases, a cluster-specific metric represents an aggregation of node behavior. In these cases, take care in the interpretation of the metric value because the leader node's behavior is aggregated with the compute node.

For general information about CloudWatch metrics and dimensions, see CloudWatch concepts in the Amazon CloudWatch User Guide.

For a further description of CloudWatch metrics for Amazon Redshift, see the following sections.

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#### **Topics**

- Amazon Redshift metrics
- Dimensions for Amazon Redshift metrics
- Amazon Redshift query and load performance data

# **Amazon Redshift metrics**

The AWS/Redshift namespace includes the following metrics. Unless stated otherwise, metrics are collected at 1-minute intervals.

#### Title

Metric	Description
CommitQueueLength	The number of transactions waiting to commit at a given point in time.
	Units: Count
	Dimensions: ClusterIdentifier
ConcurrencyScaling ActiveClusters	The number of concurrency scaling clusters that are actively processing queries at any given time.
	Units: Count
	Dimensions: ClusterIdentifier
ConcurrencyScaling Seconds	The number of seconds used by concurrency scaling clusters that have active query processing activity.
	Units: Count
	Dimensions: ClusterIdentifier
CPUUtilization	The percentage of CPU utilization. For clusters, this metric represents an aggregation of all nodes (leader and compute) CPU utilization values.
	Units: Percent

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Metric	Description
	Dimensions: ClusterIdentifier , NodeID
	Dimensions: ClusterIdentifier
DatabaseConnections	The number of database connections to a cluster.
	Units: Count
	Dimensions: ClusterIdentifier
HealthStatus	Indicates the health of the cluster. Every minute the cluster connects to its database and performs a simple query. If it is able to perform this operation successfully, the cluster is considered healthy. Otherwise, the cluster is unhealthy. An unhealthy status can occur when the cluster database is under extremely heavy load or if there is a configuration problem with a database on the cluster.
	In Amazon CloudWatch, this metric is reported as 1 or 0 whereas in the Amazon Redshift console, this metric is displayed with the words HEALTHY or UNHEALTHY for convenience. When this metric is displayed in the Amazon Redshift console, sampling averages are ignored and only HEALTHY or UNHEALTHY are displayed. In Amazon CloudWatch, values different than 1 and 0 might occur because of sampling issue. Any value below 1 for HealthStatus is reported as 0 (UNHEALTHY).
	Units: Count (1/0) (HEALTHY/UNHEALTHY in the Amazon Redshift console)
	Dimensions: ClusterIdentifier

Metric	Description
MaintenanceMode	Indicates whether the cluster is in maintenance mode.  (i) Note  In Amazon CloudWatch, this metric is reported as 1 or 0 whereas in the Amazon Redshift console, this metric is displayed with the words ON or OFF for convenience.  When this metric is displayed in the Amazon Redshift console, sampling averages are ignored and only ON or OFF are displayed. In Amazon CloudWatch, values different than 1 and 0 might occur because of sampling issues. Any value greater than 0 for Maintenan ceMode is reported as 1 (ON).  Units: Count (1/0) (ON/OFF in the Amazon Redshift console).  Dimensions: ClusterIdentifier
MaxConfiguredConcu rrencyScalingClust ers	Maximum number of concurrency scaling clusters configured from the parameter group. For more information, see <a href="Amazon Redshift parameter groups">Amazon Redshift parameter groups</a> .  Units: Count  Dimensions: ClusterIdentifier
NetworkReceiveThro ughput	The rate at which the node or cluster receives data.  Units: Bytes/Second (MB/s in the Amazon Redshift console)  Dimensions: ClusterIdentifier , NodeID  Dimensions: ClusterIdentifier

Metric	Description
NetworkTransmitThr	The rate at which the node or cluster writes data.
oughput	Units: Bytes/Second (MB/s in the Amazon Redshift console)
	Dimensions: ClusterIdentifier , NodeID
	Dimensions: ClusterIdentifier
PercentageDiskSpac	The percent of disk space used.
eUsed	Units: Percent
	Dimensions: ClusterIdentifier
	Dimensions: ClusterIdentifier , NodeID
QueriesCompletedPe rSecond	The average number of queries completed per second. Reported in 5-minute intervals. This metric isn't supported on single-node clusters.
	Units: Count/Second
	Dimensions: ClusterIdentifier , latency
	Dimensions: ClusterIdentifier , wlmid
QueryDuration	The average amount of time to complete a query. Reported in 5-minute intervals. This metric isn't supported on single-node clusters.
	Units: Microseconds
	Dimensions: ClusterIdentifier , NodeID, latency
	Dimensions: ClusterIdentifier , latency
	Dimensions: ClusterIdentifier , NodeID, wlmid

Metric	Description
QueryRuntimeBreakd own	The total time queries spent running by query stage. Reported in 5-minute intervals.
	Units: Milliseconds
	Dimensions: ClusterIdentifier, NodeID, stage
	Dimensions: ClusterIdentifier, stage
ReadIOPS	The average number of disk read operations per second.
	Units: Count/Second
	Dimensions: ClusterIdentifier , NodeID
	Dimensions: ClusterIdentifier
ReadLatency	The average amount of time taken for disk read I/O operations.
	Units: Seconds
	Dimensions: ClusterIdentifier , NodeID
	Dimensions: ClusterIdentifier
ReadThroughput	The average number of bytes read from disk per second.
	Units: Bytes (GB/s in the Amazon Redshift console)
	Dimensions: ClusterIdentifier , NodeID
	Dimensions: ClusterIdentifier
RedshiftManagedSto	Total managed storage capacity.
rageTotalCapacity	Units: Megabytes
	Dimensions: ClusterIdentifier

Metric	Description
TotalTableCount	The number of user tables open at a particular point in time. This total doesn't include Amazon Redshift Spectrum tables.
	Units: Count
	Dimensions: ClusterIdentifier
WLMQueueLength	The number of queries waiting to enter a workload management (WLM) queue.
	Units: Count
	Dimensions: ClusterIdentifier , service class
	Dimensions: ClusterIdentifier , QueueName
WLMQueueWaitTime	The total time queries spent waiting in the workload management (WLM) queue. Reported in 5-minute intervals.
	Units: Milliseconds.
	Dimensions: ClusterIdentifier , QueryPriority
	Dimensions: ClusterIdentifier , wlmid
	Dimensions: ClusterIdentifier , QueueName
WLMQueriesComplete dPerSecond	The average number of queries completed per second for a workload management (WLM) queue. Reported in 5-minute intervals. This metric isn't supported on single-node clusters.
	Units: Count/Second
	Dimensions: ClusterIdentifier , wlmid
	Dimensions: ClusterIdentifier , QueueName

Metric	Description
WLMQueryDuration	The average length of time to complete a query for a workload management (WLM) queue. Reported in 5-minute intervals. This metric isn't supported on single-node clusters.
	Units: Microseconds
	Dimensions: ClusterIdentifier , wlmid
	Dimensions: ClusterIdentifier , QueueName
WLMRunningQueries	The number of queries running from both the main cluster and concurrency scaling cluster per WLM queue.
	Units: Count
	Dimensions: ClusterIdentifier , wlmid
	Dimensions: ClusterIdentifier , QueueName
WriteIOPS	The average number of write operations per second.
	Units: Count/Second
	Dimensions: ClusterIdentifier , NodeID
	Dimensions: ClusterIdentifier
WriteLatency	The average amount of time taken for disk write I/O operation s.
	Units: Seconds
	Dimensions: ClusterIdentifier , NodeID
	Dimensions: ClusterIdentifier

Metric	Description
WriteThroughput	The average number of bytes written to disk per second.
	Units: Bytes (GB/s in the Amazon Redshift console)
	Dimensions: ClusterIdentifier , NodeID
	Dimensions: ClusterIdentifier
SchemaQuota	The configured quota for a schema.
	Units: Megabytes
	Dimensions: ClusterIdentifier , Database, Schema
	Periodic/Push: Periodic
	Frequency: 5 minutes
	Stop criteria: Schema dropped or quota removed
NumExceededSchemaQ	The number of schemas with exceeded quotas.
uotas	Units: Count
	Dimensions: ClusterIdentifier
	Periodic/Push: Periodic
	Frequency: 5 minutes
	Stop criteria: N/A

Metric	Description
StorageUsed	The disk or storage space used by a schema.
	Units: Megabytes
	Dimensions: ClusterIdentifier , Database, Schema
	Periodic/Push: Periodic
	Frequency: 5 minutes
	Stop criteria: Schema dropped or quota removed
PercentageQuotaUsed	The percentage of disk or storage space used relative to the configured schema quota.
	Units: Percent
	Dimensions: ClusterIdentifier , Database, Schema
	Periodic/Push: Periodic
	Frequency: 5 minutes
	Stop criteria: Schema dropped or quota removed

Metric	Description
UsageLimitAvailable	Depending on the FeatureType, UsageLimitAvailable returns the following:
	<ul> <li>If the FeatureType is CONCURRENCY_SCALING , UsageLimi tAvailable returns the total amount of time that can be used by concurrency scaling in 1-minute increments.</li> <li>If the FeatureType is CROSS_REGION_DATASHARING , UsageLimitAvailable returns the total amount of data that can be scanned in 1-TB increments.</li> </ul>
	• If the FeatureType is SPECTRUM, UsageLimitAvailable returns the total amount of data that can be scanned in 1-TB increments.
	Units: Minutes or TBs
	Dimensions: ClusterIdentifier , FeatureType , UsageLimitId
UsageLimitConsumed	Depending on the FeatureType, UsageLimitConsumed returns the following:
	<ul> <li>If the FeatureType is CONCURRENCY_SCALING , UsageLimi tAvailable returns the total amount of time used by concurrency scaling in 1-minute increments.</li> </ul>
	<ul> <li>If the FeatureType is CROSS_REGION_DATASHARING ,         UsageLimitAvailable returns the total amount of data         scanned in 1-TB increments.</li> </ul>
	• If the FeatureType is SPECTRUM, UsageLimitAvailable returns the total amount of data scanned in 1-TB increments.
	Units: Minutes or TBs
	<pre>Dimensions: ClusterIdentifier , FeatureType , UsageLimitId</pre>

# **Dimensions for Amazon Redshift metrics**

Amazon Redshift data can be filtered along any of the dimensions in the table following.

Dimension	Description
latency	Possible values are as follows:
	<ul> <li>short – under 10 seconds</li> <li>medium – between 10 seconds and 10 minutes</li> <li>long – over 10 minutes</li> </ul>
NodeID	Filters requested data that is specific to the nodes of a cluster. NodeID is either "Leader", "Shared", or "Compute-N" where N is 0, 1, for the number of nodes in the cluster. "Shared" means that the cluster has only one node, that is the leader node and compute node are combined.  Metrics are reported for the leader node and compute nodes only for CPUUtilization , NetworkTransmitThr oughput , and ReadIOPS. Other metrics that use the NodeId dimension are reported only for compute nodes.
ClusterIdentifier	Filters requested data that is specific to the cluster. Metrics that are specific to clusters include HealthStatus , MaintenanceMode , and DatabaseConnections . General metrics for this dimension (for example, ReadIOPS) that are also metrics of nodes represent an aggregate of the node metric data. Take care in interpreting these metrics because they aggregate behavior of leader and compute nodes.
service class	The identifier for a WLM service class.
stage	The execution stages for a query. The possible values are as follows:

Dimension	Description
	<ul> <li>QueryPlanning: Time spent parsing and optimizing SQL statements.</li> <li>QueryWaiting: Time spent waiting in the WLM queue.</li> <li>QueryExecutingRead: Time spent executing read queries.</li> <li>QueryExecutingInsert: Time spent executing insert queries.</li> <li>QueryExecutingDelete: Time spent executing delete queries.</li> <li>QueryExecutingUpdate: Time spent executing update queries.</li> <li>QueryExecutingCtas: Time spent executing create table as</li> </ul>
	<ul> <li>QueryExecutingUnload: Time spent executing unload queries.</li> <li>QueryExecutingCopy: Time spent executing copy queries.</li> <li>QueryCommit: Time spent committing.</li> </ul>
wlmid	The identifier for a workload management queue.
QueryPriority	The priority of the query. Possible values are CRITICAL, HIGHEST, HIGH, NORMAL, LOW, and LOWEST.
QueueName	The name of the workload management queue.
FeatureType	The feature that is limited by a usage limit. Possible values are CONCURRENCY_SCALING , CROSS_REGION_DATAS HARING , and SPECTRUM.
UsageLimitId	The identifier for a usage limit.

# Amazon Redshift query and load performance data

In addition to the CloudWatch metrics, Amazon Redshift provides query and load performance data. Query and load performance data can be used to help you understand the relation between database performance and cluster metrics. For example, if you notice that a cluster's CPU spiked, you can find the spike on the cluster CPU graph and see the queries that were running at that time.

Conversely, if you are reviewing a specific query, metric data (like CPU) is displayed in context so that you can understand the query's impact on cluster metrics.

Query and load performance data are not published as CloudWatch metrics and can only be viewed in the Amazon Redshift console. Query and load performance data are generated from querying with your database's system tables (for more information, see <a href="System tables reference">System tables reference</a> in the Amazon Redshift Developer Guide). You can also generate your own custom database performance queries, but we recommend starting with the query and load performance data presented in the console. For more information about measuring and monitoring your database performance yourself, see Managing performance in the Amazon Redshift Developer Guide.

The following table describes different aspects of query and load data you can access in the Amazon Redshift console.

Query/Load data	Description
Query summary	A list of queries in a specified time period. The list can be sorted on values such as query ID, query runtime, and status. View this data in the <b>Query monitoring</b> tab of the cluster detail page.
Query detail	<ul> <li>Provides details on a particular query including:</li> <li>Query properties such as the query ID, type, cluster the query was run on, and runtime.</li> <li>Details such as the status of the query and the number of errors.</li> <li>The SQL statement that was run.</li> <li>An explain plan if available.</li> <li>Cluster performance data during the query execution (for more information, see <u>Viewing query history data</u>).</li> </ul>
Load summary	Lists all the loads in a specified time period. The list can be sorted on values such as query ID, query runtime, and status. View this data in the <b>Query monitoring</b> tab of the cluster detail page.
Load detail	<ul> <li>Provides details on a particular load operation including:</li> <li>Load properties such as the query ID, type, cluster the query was run on, and runtime.</li> </ul>

Query/Load data	Description
	Details such as the status of the load and the number of errors.
	The SQL statement that was run.
	A list of loaded files.
	<ul> <li>Cluster performance data during the load operation (for more information, see <u>Viewing query history data</u>).</li> </ul>

# Working with performance data in the Amazon Redshift console

In this section, you can find how to view performance data in the Amazon Redshift console, which includes information about cluster and query performance. Additionally, you can create alarms on cluster metrics directly from the Amazon Redshift console.

When you view performance data in the Amazon Redshift console, you view it by cluster. The performance data graphs for a cluster are designed to give you access to data to answer your most common performance questions. For some performance data (see <a href="Monitoring Amazon Redshift">Monitoring Amazon Redshift</a> <a href="Using CloudWatch metrics">Using CloudWatch metrics</a>), you can also use CloudWatch to further customize your metrics graphs. For example, you can choose longer times or combine metrics across clusters. For more information about working with the CloudWatch console, see <a href="Working with performance metrics in the CloudWatch console">Working with performance metrics in the CloudWatch console</a>.

Watch the following video to learn how to monitor, isolate, and optimize your queries using the query monitoring features on the Amazon Redshift console: <u>Query Monitoring with Amazon</u> Redshift.

#### **Topics**

- Viewing cluster performance data
- Viewing query history data
- Viewing database performance data
- Viewing workload concurrency and concurrency scaling data
- Viewing queries and loads
- Viewing cluster metrics during load operations
- Analyzing workload performance

- Managing alarms
- Working with performance metrics in the CloudWatch console

# Viewing cluster performance data

By using cluster metrics in Amazon Redshift, you can do the following common performance tasks:

- Determine if cluster metrics are abnormal over a specified time range and, if so, identify the queries responsible for the performance hit.
- Check if historical or current queries are impacting cluster performance. If you identify a problematic query, you can view details about it including the cluster performance during the query's execution. You can use this information in diagnosing why the query was slow and what can be done to improve its performance.

#### To view performance data

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Clusters, then choose the name of a cluster from the list to open its details. The details of the cluster are displayed, which can include Cluster performance, Query monitoring, Databases, Datashares, Schedules, Maintenance, and Properties tabs.
- 3. Choose the **Cluster performance** tab for performance information including the following:
  - CPU utilization
  - Percentage disk space used
  - Database connections
  - Health status
  - Query duration
  - · Query throughput
  - Concurrency scaling activity

Many more metrics are available. To see the available metrics and choose which are displayed, choose the **Preferences** icon.

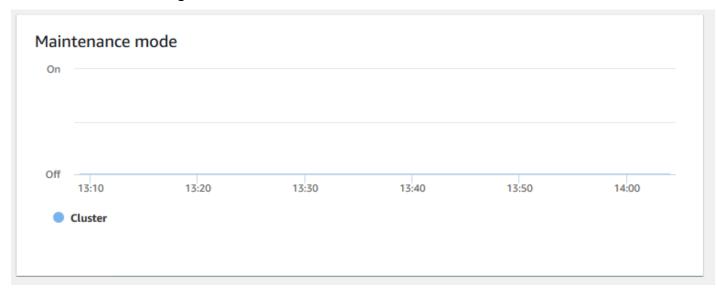
# **Cluster performance graphs**

The following examples show some of the graphs that are displayed in the new Amazon Redshift console.

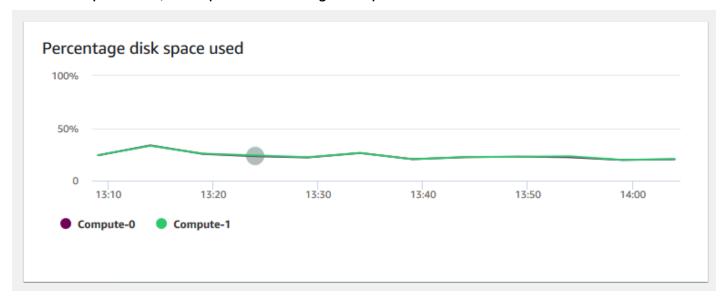
CPU utilization – Shows the percentage of CPU utilization for all nodes (leader and compute).
 To find a time when the cluster usage is lowest before scheduling cluster migration or other resource-consuming operations, monitor this chart to see CPU utilization per individual or all of nodes.



• Maintenance mode – Shows whether the cluster is in the maintenance mode at a chosen time by using On and Off indicators. You can see the time when the cluster is undergoing maintenance. You can then correlate this time to operations that are done to the cluster to estimate its future downtimes for recurring events.



 Percentage disk space used – Shows the percentage of disk space usage per each compute node, and not for the cluster as a whole. You can explore this chart to monitor the disk utilization.
 Maintenance operations like VACUUM and COPY use intermediate temporary storage space for their sort operations, so a spike in disk usage is expected.



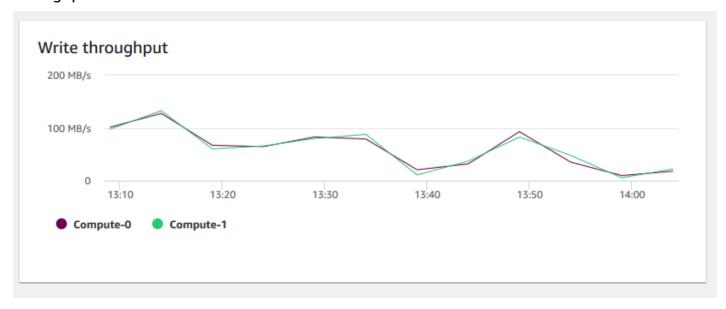
• **Read throughput** – Shows the average number of megabytes read from disk per second. You can evaluate this chart to monitor the corresponding physical aspect of the cluster. This throughput doesn't include network traffic between instances in the cluster and its volume.



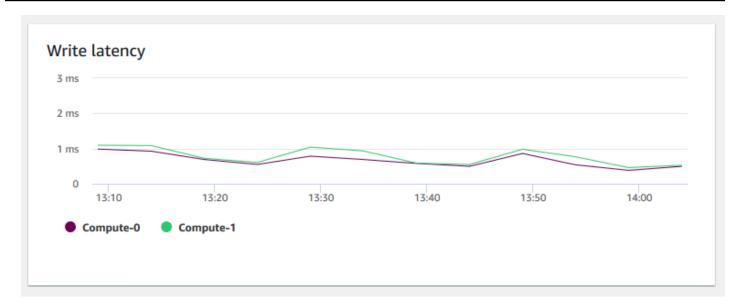
• **Read latency** – Shows the average amount of time taken for disk read I/O operations per millisecond. You can view the response times for the data to return. When latency is high, it means that the sender spends more time idle (not sending any new packets), which reduces how fast throughput grows.



• Write throughput – Shows the average number of megabytes written to disk per second. You can evaluate this metric to monitor the corresponding physical aspect of the cluster. This throughput doesn't include network traffic between instances in the cluster and its volume.



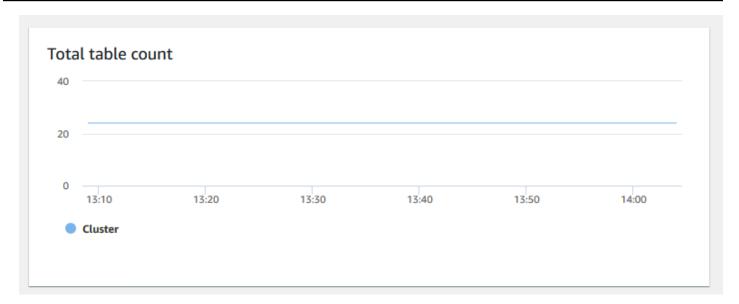
• Write latency – Shows the average amount of time in milliseconds taken for disk write I/O operations. You can evaluate the time for the write acknowledgment to return. When latency is high, it means that the sender spends more time idle (not sending any new packets), which reduces how fast throughput grows.



• **Database connections** – Shows the number of database connections to a cluster. You can use this chart to see how many connections are established to the database and find a time when the cluster usage is lowest.



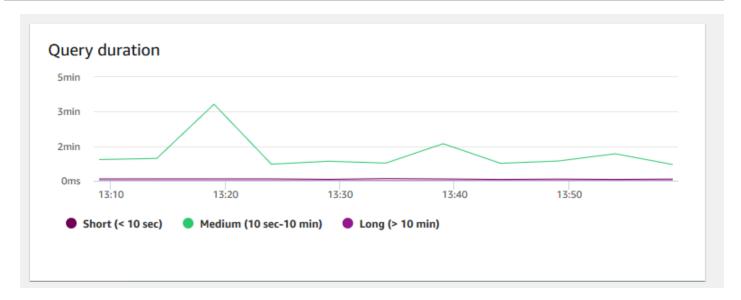
• **Total table count** – Shows the number of user tables open at a particular point in time within a cluster. You can monitor the cluster performance when open table count is high.



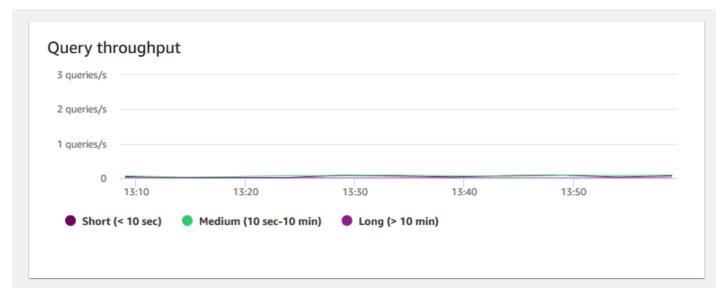
Health status – Indicates the health of the cluster as Healthy or Unhealthy. If the cluster
can connect to its database and performs a simple query successfully, the cluster is considered
healthy. Otherwise, the cluster is unhealthy. An unhealthy status can occur when the cluster
database is under extremely heavy load or if there is a configuration problem with a database on
the cluster.



• **Query duration** – Shows the average amount of time to complete a query in microseconds. You can benchmark the data on this chart to measure I/O performance within the cluster and tune its most time-consuming queries if necessary.



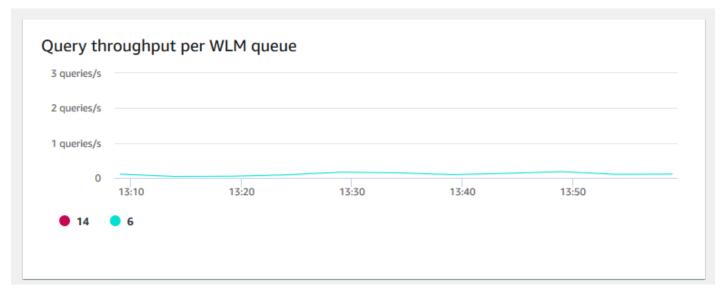
• **Query throughput** – Shows the average number of completed queries per second. You can analyze data on this chart to measure database performance and characterize the ability of the system to support a multiuser workload in a balanced way.



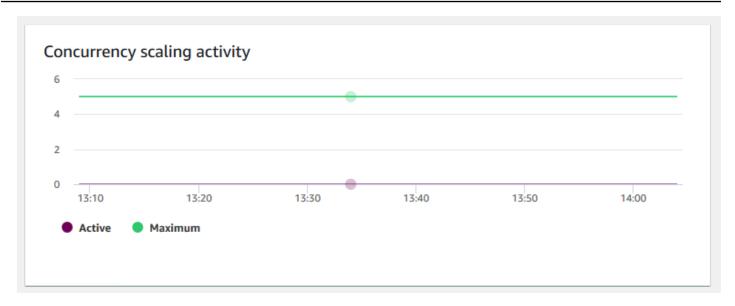
 Query duration per WLM queue – Shows the average amount of time to complete a query in microseconds. You can benchmark the data on this chart to measure I/O performance per WLM queue and tune its most time-consuming queries if necessary.



• Query throughput per WLM queue – Shows the average number of completed queries per second. You can analyze data on this chart to measure database performance per WLM queue.



• **Concurrency scaling activity** – Shows the number of active concurrency scaling clusters. When concurrency scaling is enabled, Amazon Redshift automatically adds additional cluster capacity when you need it to process an increase in concurrent read queries.



# Viewing query history data

You can use query history metrics in Amazon Redshift to do the following:

- Isolate and diagnose query performance problems.
- Compare query runtime metrics and cluster performance metrics on the same timeline to see how the two might be related. Doing so helps identify poorly performing queries, look for bottleneck queries, and determine if you need to resize your cluster for your workload.
- Drill down to the details of a specific query by choosing it in the timeline. When **Query ID** and other properties are displayed in a row below the graph, then you can choose the query to see query details. Details include, for example, the query's SQL statement, execution details, and query plan. For more information, see <u>Viewing query details</u>.
- Determine if your load jobs complete successfully and meet your service level agreements (SLAs).

## To display query history data

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster name from the list to open its details. The details of the cluster are displayed, which can include **Cluster performance**, **Query monitoring**, **Databases**, **Datashares**, **Schedules**, **Maintenance**, and **Properties** tabs.
- 3. Choose the **Query monitoring** tab for metrics about your queries.

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4. In the **Query monitoring** section, choose the **Query history** tab.

Using controls on the window, you can toggle between **Query list** and **Cluster metrics**.

When you choose **Query list**, the tab includes the following graphs:

- Query runtime The query activity on a timeline. Use this graph to see which queries are running in the same timeframe. Choose a query to view more query execution details. The x-axis shows the selected period. You can filter the graphed queries by running, completed, loads, and so on. Each bar represents a query, and the length of the bar represents its runtime from the start of the bar to the end. The queries can include SQL data manipulation statements (such as SELECT, INSERT, DELETE) and loads (such as COPY). By default, the top 100 longest running queries are shown for the selected time period.
- Queries and loads List of queries and loads that ran on the cluster. The window includes an option to **Terminate query** if a query is currently running.

When you choose **Cluster metrics**, the tab includes the following graphs:

- **Query runtime** The query activity on a timeline. Use this graph to see which queries are running in the same timeframe. Choose a query to view more query execution details.
- **CPU utilization** The CPU utilization of the cluster by leader node and average of compute nodes.
- **Storage capacity used** The percent of the storage capacity used.
- Active database connections The number of active database connections to the cluster.

Consider the following when working with the query history graphs:

- Choose a bar that represents a specific query on the Query runtime chart to see details about that query. You can also, choose a query ID on Queries and loads list to see its details.
- You can swipe to select a section of the Query runtime chart to zoom in to display a specific time period.
- On the **Query runtime** chart, to have all data considered by your chosen filter, page forward through all pages listed on the **Queries and loads** list.
- You can change which columns and the number of rows displayed on the **Queries and loads** list using the preferences window displayed by the **settings gear icon**.

Viewing query history data 983

• The Queries and loads list can also be displayed by navigating from the left navigator Queries icon, Queries and loads. For more information, see Viewing queries and loads.

## **Query history graphs**

The following examples show graphs that are displayed in the new Amazon Redshift console.

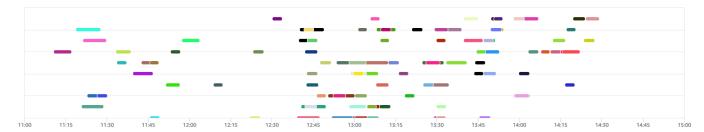


#### Note

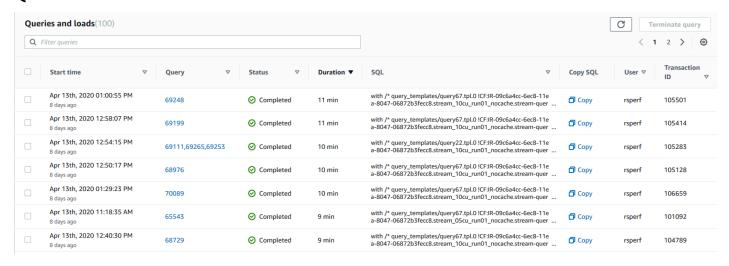
The Amazon Redshift console graphs only contain data for the latest 100,000 queries.

#### Query runtime

Query runtime The query activity on a timeline. Use this graph to see which queries are running in the same timeframe. Choose a query to view more query execution details.

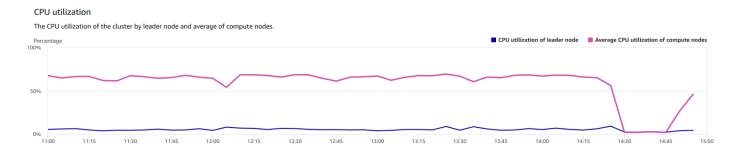


#### Queries and loads

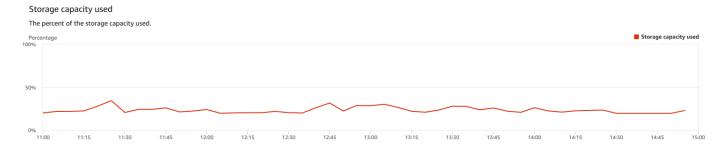


#### CPU utilization

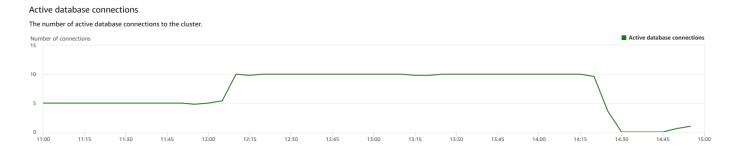
Viewing query history data 984



#### Storage capacity used



#### Active database connections



# Viewing database performance data

You can use database performance metrics in Amazon Redshift to do the following:

- Analyze the time spent by queries by processing stages. You can look for unusual trends in the amount of time spent in a stage.
- Analyze the number of queries, duration, and throughput of queries by duration ranges (short, medium, long).
- Look for trends in the about of query wait time by query priority (Lowest, Low, Normal, High, Highest, Critical).
- Look for trends in the query duration, throughput, or wait time by WLM queue.

#### To display database performance data

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- On the navigation menu, choose Clusters, then choose the cluster name from the list to open its details. The details of the cluster are displayed, including Cluster performance, Query monitoring, Databases, Datashares, Schedules, Maintenance, and Properties tabs.
- 3. Choose the **Query monitoring** tab for metrics about your queries.
- 4. In the **Query monitoring** section, choose **Database performance** tab.

Using controls on the window, you can toggle between **Cluster metrics** and **WLM queue metrics**.

When you choose **Cluster metrics**, the tab includes the following graphs:

- Workload execution breakdown The time used in query processing stages.
- Queries by duration range The number of short, medium, and long queries.
- Query throughput The average number of gueries completed per second.
- Query duration The average amount of time to complete a query.
- Average queue wait time by priority The total time queries spent waiting in the WLM queue by query priority.

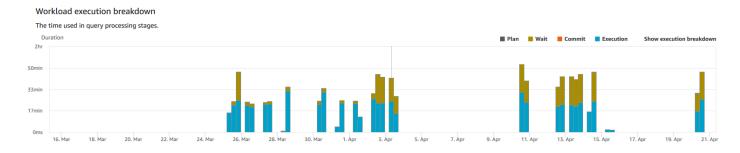
When you choose **WLM queue metrics**, the tab includes the following graphs:

- Query duration by queue The average query duration by WLM queue.
- Query throughput by queue The average number of queries completed per second by WLM queue.
- Query wait time by queue The average duration of queries spent waiting by WLM queue.

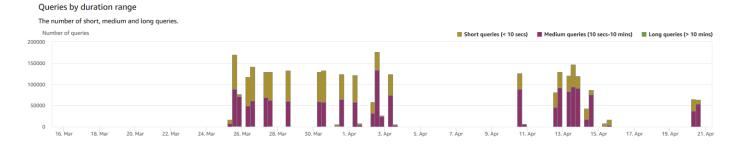
## **Database performance graphs**

The following examples show graphs that are displayed in the new Amazon Redshift console.

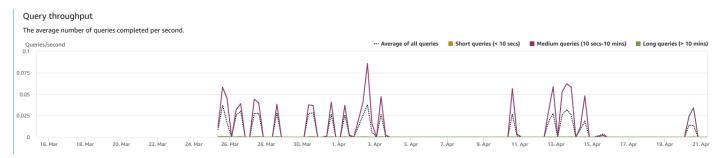
· Workload execution breakdown



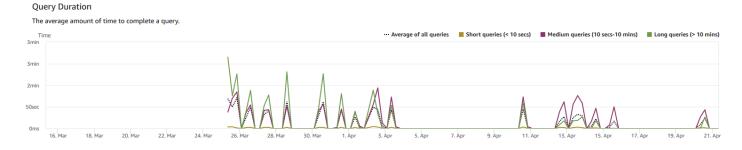
## Queries by duration range



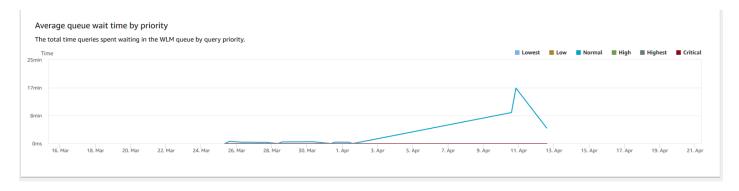
## Query throughput



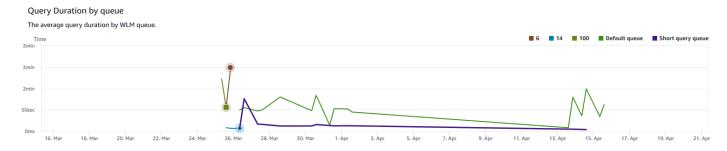
## Query duration



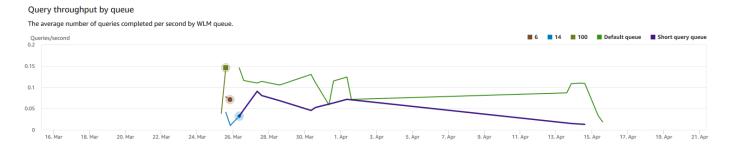
# Average queue wait time by priority



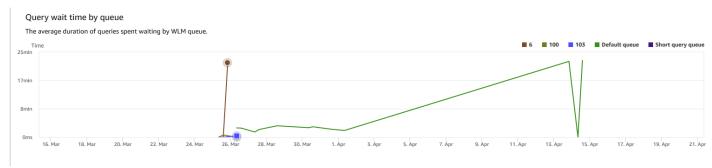
### Query duration by queue



## Query throughput by queue



## Query wait time by queue



# Viewing workload concurrency and concurrency scaling data

By using concurrency scaling metrics in Amazon Redshift, you can do the following:

• Analyze whether you can reduce the number of queued queries by enabling concurrency scaling. You can compare by WLM queue or for all WLM queues.

- View concurrency scaling activity in concurrency scaling clusters. This can tell you if concurrency scaling is limited by the max\_concurrency\_scaling\_clusters. If so, you can choose to increase the max\_concurrency\_scaling\_clusters in the DB parameter.
- View the total usage of concurrency scaling summed across all concurrency scaling clusters.

#### To display concurrency scaling data

- Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- 2. On the navigation menu, choose **Clusters**, then choose the cluster name from the list to open its details. The details of the cluster are displayed, which can include **Cluster performance**, **Query monitoring**, **Databases**, **Datashares**, **Schedules**, **Maintenance**, and **Properties** tabs.
- 3. Choose the **Query monitoring** tab for metrics about your queries.
- 4. In the **Query monitoring** section, choose **Workload concurrency** tab.

The tab includes the following graphs:

- Queued vs. Running queries on the cluster The number of queries running (from the main cluster and concurrency scaling cluster) compared to the number of queries waiting in all WLM queues in the cluster.
- Queued vs. Running queries per queue The number of queries running (from the main cluster and concurrency scaling cluster) compared to the number or queries waiting in each WLM queue.
- **Concurrency scaling activity** The number of concurrency scaling clusters that are actively processing queries.
- **Concurrency scaling usage** The usage of concurrency scaling clusters that have active query processing activity.

## Workload concurrency graphs

The following examples show graphs that are displayed in the new Amazon Redshift console. To create similar graphs in Amazon CloudWatch, you can use the concurrency scaling and WLM

CloudWatch metrics. For more information about CloudWatch metrics for Amazon Redshift, see Monitoring Amazon Redshift using CloudWatch metrics.

## • Queued vs. Running queries on the cluster

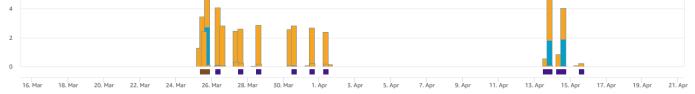


# • Queued vs. Running queries per queue

Queued vs. Running queries per queue



The number of queries running (from the main cluster and concurency scaling cluster) compared to the number or queries waiting in each WLM queue.



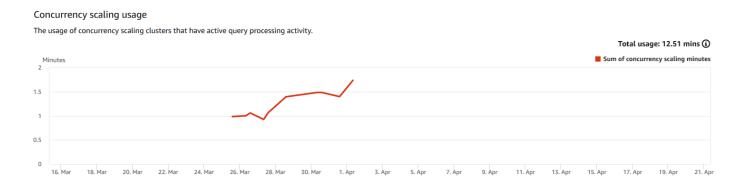
# Concurrency scaling activity

Concurrency scaling activity

The number of concurrency scaling clusters that are actively processing queries.



## • Concurrency scaling usage



# Viewing queries and loads

The Amazon Redshift console provides information about queries and loads that run in the database. You can use this information to identify and troubleshoot gueries that take a long time to process and that create bottlenecks preventing other queries from processing efficiently. You can use the queries information in the Amazon Redshift console to monitor query processing.

#### To display query performance data

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- 2. On the navigation menu, choose **Queries and loads** to display the list of gueries for your account.

By default, the list displays queries for all your clusters over the past 24 hours. You can change the scope of the displayed date in the console.



#### Important

The Queries and loads list displays the longest running queries in the system, up to 100 queries.

# **Ending a running query**

You can also use the **Queries** page to end a query that is currently in progress.

Viewing gueries and loads 991



#### Note

The ability to terminate gueries and loads in the Amazon Redshift console requires specific permission. If you want users to be able to terminate queries and loads, make sure to add the redshift: CancelQuerySession action to your AWS Identity and Access Management (IAM) policy. This requirement applies whether you select the **Amazon** Redshift Read Only AWS managed policy or create a custom policy in IAM. Users who have the Amazon Redshift Full Access policy already have the necessary permission to terminate gueries and loads. For more information about actions in IAM policies for Amazon Redshift, see Managing access to resources.

#### To end a running query

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Queries and loads** to display the list of queries for your account.
- Choose the running query that you want to end in the list, and then choose **Terminate query**.

## Viewing query details

You can analyze query details on the Amazon Redshift console. With a query identifier, you can view details of a query. Details can include, for example, the query's completion status, duration, SQL statement and whether it's a user query or one that was rewritten by Amazon Redshift. A user query is a query that is submitted to Amazon Redshift, either from an SQL client or generated by a business intelligence tool. Amazon Redshift might rewrite the query to optimize it, and this can result in multiple rewritten queries. Although the process is done by Amazon Redshift, you see the rewritten queries on the query details page along with the user query.

#### To view a query

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose Queries and loads to display the list of gueries for your account. You might need to change settings on this page to find your query.
- Choose the **Query** identifier in the list to display **Query details**.

Viewing gueries and loads 992

The Query details page includes Query details and Query plan tabs with metrics about the query.

Metrics include details about a guery such as start time, guery ID, status, and duration. Other details include whether a guery ran on a main cluster or a concurrency scaling cluster, and if it's a parent or rewritten query.

#### Analyzing query execution

#### To analyze a query

- Sign in to the AWS Management Console and open the Amazon Redshift console at https:// console.aws.amazon.com/redshiftv2/.
- On the navigation menu, choose **Queries and loads** to display the list of queries for your account. You might need to change settings on this page to find your query.
- Choose the **Query** identifier in the list to display **Query details**.

The Query details page includes Query details and Query plan tabs with metrics about the query.

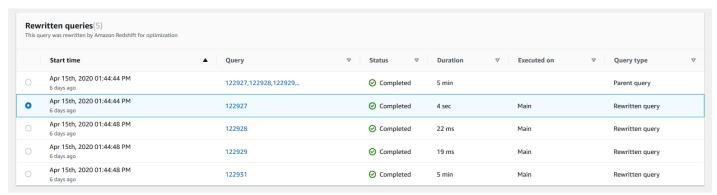


#### Note

You can also navigate to the Query details page from a Cluster details page, Query history tab when you drill down into a query in a Query runtime graph.

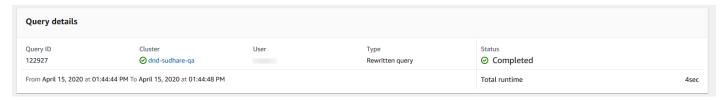
The **Query details** page contains the following sections:

• A list of **Rewritten gueries**, as shown in the following screenshot.



993 Viewing gueries and loads

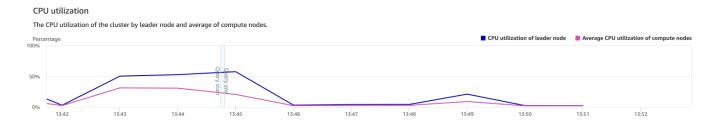
• A Query details section, as shown in the following screenshot.



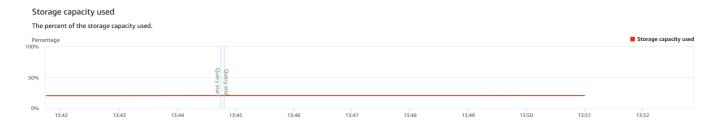
- A Query details tab that contains the SQL that was run and Execution details about the run.
- A **Query plan** tab that contains the **Query plan** steps and other information about the query plan. This table also contains graphs about the cluster when the query ran.
  - · Cluster health status



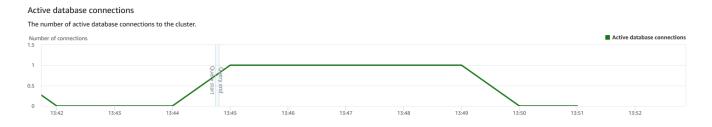
CPU utilization



• Storage capacity used



Active database connections



Viewing queries and loads 994

#### Viewing cluster performance as queries run

#### To display cluster performance as queries run

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Clusters**, then choose the cluster name from the list to open its details. The details of the cluster are displayed, which can include **Cluster performance**, **Query monitoring**, **Databases**, **Datashares**, **Schedules**, **Maintenance**, and **Properties** tabs.
- Choose the Query monitoring tab for more details.

For more information, see Viewing query history data.

# Viewing cluster metrics during load operations

When you view cluster performance during load operations, you can identify queries that are consuming resources and act to mitigate their effect. You can terminate a load if you don't want it to run to completion.

## Note

The ability to terminate queries and loads in the Amazon Redshift console requires specific permission. If you want users to be able to terminate queries and loads, make sure to add the redshift: CancelQuerySession action to your AWS Identity and Access Management (IAM) policy. This requirement applies whether you select the Amazon Redshift Read Only AWS-managed policy or create a custom policy in IAM. Users who have the Amazon Redshift Full Access policy already have the necessary permission to terminate queries and loads. For more information about actions in IAM policies for Amazon Redshift, see Managing access to resources.

## To display cluster performance during load operations

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Clusters, then choose the cluster name from the list to open its details. The details of the cluster are displayed, which can include Cluster performance, Query monitoring, Databases, Datashares, Schedules, Maintenance, and Properties tabs.

- 3. Choose the **Query monitoring** tab for more details.
- In the Queries and loads section, choose Loads to view the load operations of a cluster. If a 4. load is running, you can end it by choosing **Terminate query**.

# **Analyzing workload performance**

You can get a detailed view of your workload's performance by looking at the Workload execution breakdown chart in the console. We build the chart with data provided by the QueryRuntimeBreakdown metric. With this chart, you can see how much time your queries spend in the various processing stages, such as waiting and planning.



#### Note

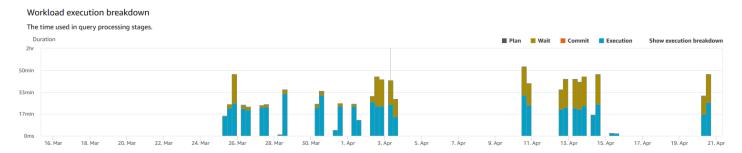
The Workload execution breakdown chart isn't shown for single-node clusters.

The following list of metrics describes the various processing stages:

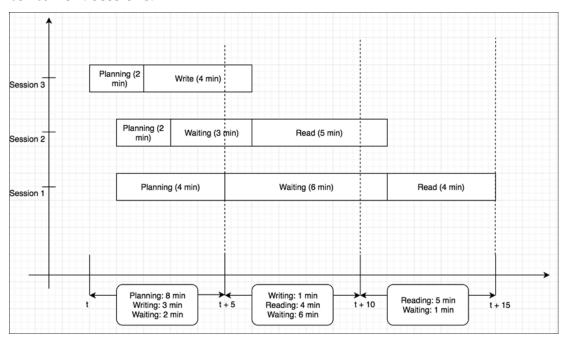
- QueryPlanning: Time spent parsing and optimizing SQL statements.
- QueryWaiting: Time spent waiting in the workload management (WLM) queue.
- QueryExecutingRead: Time spent running read queries.
- QueryExecutingInsert: Time spent running insert queries.
- QueryExecutingDelete: Time spent running delete queries.
- QueryExecutingUpdate: Time spent running update queries.
- QueryExecutingCtas: Time spent running CREATE TABLE AS queries.
- QueryExecutingUnload: Time spent running unload gueries.
- QueryExecutingCopy: Time spent running copy queries.

For example, the following graph in the Amazon Redshift console shows the amount of time that queries have spent in the plan, wait, read, and write stages. You can combine the findings from this graph with other metrics for further analysis. In some cases, your graph might show that queries with a short duration (as measured by the QueryDuration metric) are spending a long time in the wait stage. In these cases, you can increase the WLM concurrency rate for a particular queue to increase throughput.

Following, is an example of the workload execution breakdown chart. In the chart, the y-axis value is the average duration of each stage at the specified time shown as a stacked bar graph.



The following diagram illustrates how Amazon Redshift aggregates query processing for concurrent sessions.



#### To display the cluster workload breakdown chart

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
- On the navigation menu, choose Clusters, then choose the cluster name from the list to open its details. The details of the cluster are displayed, which can include Cluster performance, Query monitoring, Databases, Datashares, Schedules, Maintenance, and Properties tabs.
- 3. Choose the **Query monitoring** tab for metrics about your queries.
- 4. In the **Query monitoring** section, choose **Database performance**, and choose **Cluster metrics**.

The following metrics are graphed for the chosen time range as a stacked bar chart:

- Plan time
- Wait time
- Commit time
- Execution time

### **Managing alarms**

Alarms you create in the Amazon Redshift console are CloudWatch alarms. They are useful because they help you make proactive decisions about your cluster or serverless instance. You can set one or more alarms on any of the metrics listed in <a href="Monitoring Amazon Redshift using CloudWatch metrics">Monitoring Amazon Redshift using CloudWatch metrics</a>. For example, setting an alarm for high CPUUtilization on a cluster node helps indicate when the node is overutilized. An alarm for high DataStorage would keep track of the storage space that your serverless namespace is using for your data.

From **Actions**, you can modify or delete alarms. You can also create a chime or slack alert to send an alert from CloudWatch to Slack or Amazon Chime by specifying a Slack or Amazon Chime webhook URL.

In this section, you can find how to create an alarm using the Amazon Redshift console. You can create an alarm using the CloudWatch console or any other way you work with metrics, such as with the AWS CLI or an AWS SDK.

#### To create a CloudWatch alarm with the Amazon Redshift console

- 1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.
  - If you're using Amazon Redshift Serverless, Choose **Go to Serverless** on the upper right of the dashboard.
- 2. On the navigation menu, choose **Alarms**, then choose **Create alarm**.
- 3. On the **Create alarm** page, enter the properties to create a CloudWatch alarm.
- Choose Create alarm.

Managing alarms 998

## Working with performance metrics in the CloudWatch console

When working with Amazon Redshift metrics in the CloudWatch console, keep a couple of things in mind:

- Query and load performance data is only available in the Amazon Redshift console.
- Some Metrics in the CloudWatch have different units than those used in the Amazon Redshift console. For example, WriteThroughput is displayed in GB/s (as compared to Bytes/s in CloudWatch), which is a more relevant unit for the typical storage space of a node.

When working with Amazon Redshift metrics in the CloudWatch console, command line tools, or an Amazon SDK, keep these concepts in mind:

- 1. First, specify the metric dimension to work with. A dimension is a name-value pair that helps you to uniquely identify a metric. The dimensions for Amazon Redshift are ClusterIdentifier and NodeID. In the CloudWatch console, the Redshift Cluster and Redshift Node views are provided to easily select cluster and node-specific dimensions. For more information about dimensions, see <u>Dimensions</u> in the CloudWatch Developer Guide.
- 2. Then, specify the metric name, such as ReadIOPS.

The following table summarizes the types of Amazon Redshift metric dimensions that are available to you. Depending on the metric, data is available in either 1-minute or 5-minute intervals at no charge. For more information, see Amazon Redshift metrics.

CloudWatch namespace	Dimension	Description
AWS/Redsh ift	NodeID	Filters requested data that is specific to the nodes of a cluster. NodeID is either "Leader", "Shared", or "Compute-N" where N is 0, 1, for the number of nodes in the cluster. "Shared" means that the cluster has only one node, that is the leader node and compute node are combined.
ClusterId entifier	Filters requested data that is specific to the cluster.  Metrics that are specific to clusters include HealthSta tus , MaintenanceMode , and DatabaseC	

CloudWatch namespace	Dimension	Description
		onnections . General metrics for this dimension (for example, ReadIOPS) that are also metrics of nodes represent an aggregate of the node metric data. Take care in interpreting these metrics because they aggregate behavior of leader and compute nodes.

Working with gateway and volume metrics is similar to working with other service metrics. Many of the common tasks are outlined in the CloudWatch documentation, including the following:

- View available metrics
- Get statistics for a metric
- Creating CloudWatch alarms

### **Amazon Redshift events**

#### **Topics**

- · Cluster events overview
- Working with Amazon Simple Notification Service
- Subscribing to Amazon Redshift cluster event notifications
- Viewing cluster events using the console
- Viewing cluster events using the AWS CLI and Amazon Redshift API
- · Managing cluster event notifications
- Amazon Redshift event notifications
- Amazon Redshift Serverless event notifications with Amazon EventBridge
- Zero-ETL integration event notifications with Amazon EventBridge

#### Cluster events overview

Amazon Redshift tracks cluster events and retains information about them for a period of several weeks in your AWS account. For each event, Amazon Redshift reports information such as the date the event occurred, a description, the event source (for example, a cluster, a parameter group, or a snapshot), and the source ID.

Amazon Redshift provides notification in advance for some events. These events have an event category of pending. For example, we send an advance notification if a hardware update is required for one of the nodes in your cluster. You can subscribe to pending events the same as other Amazon Redshift events. For more information, see <u>Subscribing to Amazon Redshift cluster</u> event notifications.

You can use the Amazon Redshift Management Console, the Amazon Redshift API, or the AWS SDKs to obtain event information. You can obtain a list of all events, or you can apply filters, such as event duration or start and end date, to obtain events information for a specific period.

You can also obtain events that were generated by a specific source type, such as cluster events or parameter group events. The *Source* column shows the resource name and resource type that triggers a given action.

Cluster events overview 1001

You can create Amazon Redshift event notification subscriptions that specify a set of event filters. When an event occurs that matches the filter criteria, Amazon Redshift uses Amazon Simple Notification Service to actively inform you that the event has occurred.

For a list of Amazon Redshift events by source type and category, see the section called "Amazon Redshift event categories and event messages"

## **Working with Amazon Simple Notification Service**

Amazon Redshift uses the Amazon Simple Notification Service (Amazon SNS) to communicate notifications of Amazon Redshift events. You enable notifications by creating an Amazon Redshift event subscription. In the Amazon Redshift subscription, you specify a set of filters for Amazon Redshift events and an Amazon SNS topic. Whenever an event occurs that matches the filter criteria, Amazon Redshift publishes a notification message to the Amazon SNS topic. Amazon SNS then transmits the message to any Amazon SNS consumers that have an Amazon SNS subscription to the topic. The messages sent to the Amazon SNS consumers can be in any form supported by Amazon SNS for an AWS Region, such as an email, a text message, or a call to an HTTP endpoint. For example, all Regions support email notifications, but SMS notifications can only be created in the US East (N. Virginia) Region.



#### Note

Currently, you can only create an event subscription to an Amazon SNS standard topic (not to an Amazon SNS FIFO topic). For more information, see Amazon SNS event sources in the Amazon Simple Notification Service Developer Guide.

When you create an event notification subscription, you specify one or more event filters. Amazon Redshift sends notifications through the subscription any time an event occurs that matches all of the filter criteria. The filter criteria include source type (such as cluster or snapshot), source ID (such as the name of a cluster or snapshot), event category (such as Monitoring or Security), and event severity (such as INFO or ERROR).

You can easily turn off notification without deleting a subscription by setting the **Enabled** radio button to No in the AWS Management Console or by setting the Enabled parameter to false using the Amazon Redshift CLI or API.

Billing for Amazon Redshift event notification is through the Amazon Simple Notification Service (Amazon SNS). Amazon SNS fees apply when using event notification; for more information on Amazon SNS billing, go to Amazon Simple Notification Service pricing.

You can also view Amazon Redshift events that have occurred by using the management console. For more information, see Amazon Redshift events.

## Subscribing to Amazon Redshift cluster event notifications

You can create an Amazon Redshift event notification subscription so you can be notified when an event occurs for a given cluster, snapshot, security group, or parameter group. The simplest way to create a subscription is with the Amazon SNS console. For information on creating an Amazon SNS topic and subscribing to it, see Getting started with Amazon SNS.

You can create an Amazon Redshift event notification subscription so you can be notified when an event occurs for a given cluster, snapshot, security group, or parameter group. The simplest way to create a subscription is with the AWS Management Console. If you choose to create event notification subscriptions using the CLI or API, you must create an Amazon Simple Notification Service topic and subscribe to that topic with the Amazon SNS console or Amazon SNS API. You will also need to retain the Amazon Resource Name (ARN) of the topic because it is used when submitting CLI commands or API actions. For information on creating an Amazon SNS topic and subscribing to it, see Getting started with Amazon SNS.

An Amazon Redshift event subscription can specify these event criteria:

- Source type, the values are cluster, snapshot, parameter-groups, and security-groups.
- Source ID of a resource, such as my-cluster-1 or my-snapshot-20130823. The ID must be for a resource in the same AWS Region as the event subscription.
- Event category, the values are Configuration, Management, Monitoring, Security, and Pending
- Event severity, the values are INFO or ERROR.

The event criteria can be specified independently, except that you must specify a source type before you can specify source IDs in the console. For example, you can specify an event category without having to specify a source type, source ID, or severity. While you can specify source IDs for resources that are not of the type specified in source type, no notifications will be sent for events from those resources. For example, if you specify a source type of cluster and the ID of a security

group, none of the events raised by that security group would match the source type filter criteria, so no notifications would be sent for those events.

Amazon Redshift sends a notification for any event that matches all criteria specified in a subscription. Some examples of the sets of events returned:

- Subscription specifies a source type of cluster, a source ID of my-cluster-1, a category of Monitoring, and a severity of ERROR. The subscription will send notifications for only monitoring events with a severity of ERROR from my-cluster-1.
- Subscription specifies a source type of cluster, a category of Configuration, and a severity of INFO. The subscription will send notifications for configuration events with a severity of INFO from any Amazon Redshift cluster in the AWS account.
- Subscription specifies a category of Configuration, and a severity of INFO. The subscription will send notifications for configuration events with a severity of INFO from any Amazon Redshift resource in the AWS account.
- Subscription specifies a severity of ERROR. The subscription will send notifications for all events with a severity of ERROR from any Amazon Redshift resource in the AWS account.

If you delete or rename an object whose name is referenced as a source ID in an existing subscription, the subscription will remain active, but will have no events to forward from that object. If you later create a new object with the same name as is referenced in the subscription source ID, the subscription will start sending notifications for events from the new object.

Amazon Redshift publishes event notifications to an Amazon SNS topic, which is identified by its Amazon Resource Name (ARN). When you create an event subscription using the Amazon Redshift console, you can either specify an existing Amazon SNS topic, or request that the console create the topic when it creates the subscription. All Amazon Redshift event notifications sent to the Amazon SNS topic are in turn transmitted to all Amazon SNS consumers that are subscribed to that topic. Use the Amazon SNS console to make changes to the Amazon SNS topic, such as adding or removing consumer subscriptions to the topic. For more information about creating and subscribing to Amazon SNS topics, go to Getting started with Amazon Simple Notification Service.

The following sections list all categories and events that you can be notified of. It also provides information about subscribing to and working with Amazon Redshift event subscriptions.

## Viewing cluster events using the console

#### To view events

Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

2. On the navigation menu, choose **Events**.

# Viewing cluster events using the AWS CLI and Amazon Redshift API

You can use the following Amazon Redshift CLI operation to view events.

describe-events

Amazon Redshift provides the following API to view events.

DescribeEvents

## Managing cluster event notifications

You can create an Amazon Simple Notification Service (Amazon SNS) event notification subscription to send notifications when an event occurs for a given Amazon Redshift cluster, snapshot, security group, or parameter group. These notifications are sent to an SNS topic, which in turn transmits messages to any SNS consumers subscribed to the topic. The SNS messages to the consumers can be in any notification form supported by Amazon SNS for an AWS Region, such as an email, a text message, or a call to an HTTP endpoint. For example, all regions support email notifications, but SMS notifications can only be created in the US East (N. Virginia) Region. For more information, see Amazon Redshift event notifications.

## Managing cluster event notifications using the Amazon Redshift console

### Creating an event notification subscription

#### To create an event subscription

1. Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Events**.
- 3. Choose the **Event subscription** tab, then choose **Create event subscriptions**.
- 4. Enter the properties of your event subscription, such as name, source type, category, and severity. You can also enable Amazon SNS topics to get notified of events.
- 5. Choose **Create event subscriptions** to create your subscription.

## Managing cluster event notifications using the AWS CLI and Amazon Redshift API

You can use the following Amazon Redshift CLI operations to manage cluster event notifications.

- · create-event-subscription
- delete-event-subscription
- describe-event-categories
- describe-event-subscriptions
- describe-events
- modify-event-subscription

You can use the following Amazon Redshift API actions to manage event notifications.

- CreateEventSubscription
- DeleteEventSubscription
- DescribeEventCategories
- DescribeEventSubscriptions
- DescribeEvents

#### ModifyEventSubscription

For more information about Amazon Redshift event notifications, see <u>Amazon Redshift event</u> notifications.

## **Amazon Redshift event notifications**

## Amazon Redshift event categories and event messages

This section shows the event IDs and categories for each Amazon Redshift source type.

The following table shows the event category and a list of events when a cluster is the source type.

Amazon Redshift category	Event ID	Event severity	Description
Configura tion	REDSHIFT- EVENT-1000	INFO	The parameter group [parameter group name] was updated at [time]. If you changed only dynamic parameters, associated clusters are being modified now. If you changed static parameters, all updates, including dynamic parameters, will be applied when you reboot the associated clusters.
Configura tion	REDSHIFT- EVENT-1001	INFO	Your Amazon Redshift cluster [cluster name] was modified to use parameter group [parameter group name] at [time].
Configura tion	REDSHIFT- EVENT-1500	ERROR	The Amazon VPC [VPC name] does not exist. Your configuration changes for cluster [cluster name] were not applied. Please visit the AWS Management Console to correct the issue.
Configura tion	REDSHIFT- EVENT-1501	ERROR	The customer subnets [subnet name] you specified for Amazon VPC [VPC name] do not exist or are invalid. Your configuration

Amazon Redshift category	Event ID	Event severity	Description
			changes for cluster [cluster name] were not applied. Please visit the AWS Management Console to correct the issue.
Configura tion	REDSHIFT- EVENT-1502	ERROR	Subnets in cluster subnet group [subnet group name] have no available IP addresses. Cluster [cluster name] could not be created.
Configura tion	REDSHIFT- EVENT-1503	ERROR	The Amazon VPC [VPC name] has no internet gateway attached to it. Your configuration changes for cluster [cluster name] were not applied. Please visit the AWS Management Console to correct the issue.
Configura tion	REDSHIFT- EVENT-1504	ERROR	The HSM for cluster [cluster name] is unreachable.
Configura tion	REDSHIFT- EVENT-1505	ERROR	The HSM for cluster [cluster name] cannot be registered. Try a different configuration.
Configura tion	REDSHIFT- EVENT-1506	ERROR	Amazon Redshift exceeded your account's elastic network interface limit. Delete up to [maximum number of elastic network interfaces] elastic network interfaces or request a limit increase of the number of network interfaces per AWS Region with EC2.
Configura tion	REDSHIFT- EVENT-1509	ERROR	The Amazon Redshift cluster [cluster name] can't be created because your account's VPC endpoint limit has been reached. Delete unused VPC endpoints or request an increase in the limit of VPC endpoints.  For more information, see <a href="VPC endpoints">VPC endpoints</a> in the Amazon VPC User Guide.

Amazon Redshift category	Event ID	Event severity	Description
Configura tion	REDSHIFT- EVENT-1510	ERROR	We have detected that the attempt to load sample data on your Amazon Redshift cluster [cluster name] didn't succeed. To load sample data, first configure your VPC to have access to Amazon S3 buckets, then create a new cluster and load sample data.
			For more information, see see Enabling enhanced VPC routing in the Amazon Redshift Management Guide.
Configura tion	REDSHIFT- EVENT-1511	ERROR	Amazon Redshift cluster [cluster name] cannot be created because you exceeded your account's limit of Elastic IP addresses.  Delete unused Elastic IP addresses or request a limit increase with Amazon EC2.
Managemen t	REDSHIFT- EVENT-2000	INFO	Your Amazon Redshift cluster: [cluster name] has been created and is ready for use.
Managemen t	REDSHIFT- EVENT-2001	INFO	Your Amazon Redshift cluster [cluster name] was deleted at [time]. A final snapshot [was / was not] saved.
Managemen t	REDSHIFT- EVENT-2002	INFO	VPC security groups for cluster [cluster name] updated at [time in UTC].
Managemen t	REDSHIFT- EVENT-2003	INFO	Maintenance started on cluster [cluster name] at [time in UTC].
Managemen t	REDSHIFT- EVENT-2004	INFO	Maintenance on cluster [cluster name] completed at [time in UTC].
Managemen t	REDSHIFT- EVENT-2006	INFO	Cluster [cluster name] resize started at [time in UTC]. Cluster is in read-only mode.

Amazon Redshift category	Event ID	Event severity	Description
Managemen t	REDSHIFT- EVENT-2007	INFO	A resize request for cluster [cluster name] has been acknowledged.
Managemen t	REDSHIFT- EVENT-2008	INFO	Your restore operation to create a new Amazon Redshift cluster [cluster name] snapshot [snapshot name] was started at [time]. To monitor restore progress, please visit the AWS Management Console.
Managemen t	REDSHIFT- EVENT-2013	INFO	Your Amazon Redshift cluster [cluster name] was renamed at [time].
Managemen t	REDSHIFT- EVENT-2014	INFO	A table restore request for Amazon Redshift cluster [cluster name] has been received.
Managemen t	REDSHIFT- EVENT-2015	INFO	Table restore was cancelled for Amazon Redshift cluster [cluster name] at [time].
Managemen t	REDSHIFT- EVENT-2016	INFO	Replacement of your Amazon Redshift cluster [cluster name] was started at [time].
Managemen t	REDSHIFT- EVENT-2017	INFO	Customer initiated maintenance started on your Amazon Redshift cluster [cluster name] at [time]. The cluster may not be available during maintenance.
Managemen t	REDSHIFT- EVENT-2018	INFO	Customer initiated maintenance completed on your Amazon Redshift cluster [cluster name] at [time].
Managemen t	REDSHIFT- EVENT-2019	ERROR	Customer initiated maintenance failed on your Amazon Redshift cluster [cluster name] at [time]. Returning the cluster back to its original state.

Amazon Redshift category	Event ID	Event severity	Description
Managemen t	REDSHIFT- EVENT-2020	INFO	Your Amazon Redshift cluster [cluster name]'s track has been modified from [from track] to [to track].
Managemen t	REDSHIFT- EVENT-2021	ERROR	The [operation] of Amazon Redshift cluster [cluster name] did not succeed while acquiring capacity from our capacity pool. We are working to acquire capacity but for now, we have cancelled your request. Delete this cluster and retry later.
Managemen t	REDSHIFT- EVENT-2022	ERROR	The [operation] of Amazon Redshift cluster [cluster name] did not succeed while acquiring capacity from our capacity pool. We are working to acquire capacity but for now, we have cancelled your request. Capacity is available in [alternative Availabil ity Zones]. Delete this cluster and retry in an alternative Availability Zone.
Managemen t	REDSHIFT- EVENT-2023	ERROR	We have detected hardware failure on your single node Amazon Redshift cluster [cluster name], which may have resulted in failed queries or intermittent availability of the cluster. Replacing the cluster did not succeed while acquiring capacity from our capacity pool. You will need to restore a new cluster from a snapshot. Delete this cluster, select the latest available snapshot, and restore a new cluster from that snapshot. This will automatically provision you on healthy hardware.

Amazon Redshift category	Event ID	Event severity	Description
Managemen	REDSHIFT- EVENT-2024	ERROR	We have detected hardware failure on your single node Amazon Redshift cluster [cluster name], which may have resulted in failed queries or intermittent availability of the cluster. Replacing cluster did not succeed while acquiring capacity from our capacity pool. Capacity is available in Availabil ity Zone: [alternative Availability Zones]. Delete this cluster, select the latest available snapshot, and restore a new cluster from that snapshot. This will automatically provision you on healthy hardware.
Managemen t	REDSHIFT- EVENT-3011	INFO	Elastic resize for Amazon Redshift cluster '[cluster name]' started at [time]. We will hold the database connections during resize. Some queries and connections may be terminated or timed out during this operation.
Managemen t	REDSHIFT- EVENT-3012	INFO	We have received an elastic resize request for the cluster '[cluster name]' started at [time]. We will provide an event notification when resize begins.
Pending	REDSHIFT- EVENT-2025	INFO	Your database for cluster <cluster name=""> will be updated between <start time=""> and <end time="">. Your cluster will not be accessible. Plan accordingly.</end></start></cluster>

Amazon Redshift category	Event ID	Event severity	Description
Pending	REDSHIFT- EVENT-2026	INFO	Your cluster <cluster name=""> will be updated between <start time=""> and <end time="">. Your cluster will not be accessible. Plan according ly.</end></start></cluster>
Monitoring	REDSHIFT- EVENT-2050	INFO	A hardware issue was detected on Amazon Redshift cluster [cluster name]. A replaceme nt request was initiated at [time].
Monitoring	REDSHIFT- EVENT-3000	INFO	Your Amazon Redshift cluster [cluster name] was rebooted at [time].
Monitoring	REDSHIFT- EVENT-3001	INFO	A node on your Amazon Redshift cluster: [cluster name] was automatically replaced at [time], and your cluster is operating normally.
Monitoring	REDSHIFT- EVENT-3002	INFO	The resize for your Amazon Redshift cluster [cluster name] is complete and your cluster is available for reads and writes. The resize was initiated at [time] and took [hours] hours to complete.
Monitoring	REDSHIFT- EVENT-3003	INFO	Amazon Redshift cluster [cluster name] was successfully created from snapshot [snapshot name] and is available for use.
Monitoring	REDSHIFT- EVENT-3007	INFO	Your Amazon Redshift snapshot [snapshot name] was copied successfully from [source AWS Region] to [destination AWS Region] at [time].
Monitoring	REDSHIFT- EVENT-3008	INFO	Table restore started for Amazon Redshift cluster [cluster name] at [time].

Amazon Redshift category	Event ID	Event severity	Description
Monitoring	REDSHIFT- EVENT-3009	INFO	Table restore completed successfully for Amazon Redshift cluster [cluster name] at [time].
Monitoring	REDSHIFT- EVENT-3010	ERROR	Table restore failed for Amazon Redshift cluster [cluster name] at [time].
Monitoring	REDSHIFT- EVENT-3013	ERROR	The requested elastic resize operation for Amazon Redshift cluster [cluster name] failed at [time] due to [reason].
Monitoring	REDSHIFT- EVENT-3014	INFO	Amazon Redshift rebooted cluster [cluster name] at [time].
Monitoring	REDSHIFT- EVENT-3500	ERROR	The resize for your Amazon Redshift cluster [cluster name] failed. The resize will be automatically retried in a few minutes.
Monitoring	REDSHIFT- EVENT-3501	ERROR	Your restore operation to create Amazon Redshift cluster [cluster name] from snapshot [snapshot name] failed at [time]. Please retry your operation.
Monitoring	REDSHIFT- EVENT-3504	ERROR	The Amazon S3 bucket [bucket name] is not valid for logging for cluster [cluster name].
Monitoring	REDSHIFT- EVENT-3505	ERROR	The Amazon S3 bucket [bucket name] does not have the correct IAM policies for cluster [cluster name].
Monitoring	REDSHIFT- EVENT-3506	ERROR	The Amazon S3 bucket [bucket name] does not exist. Logging cannot continue for cluster [cluster name].

Amazon Redshift category	Event ID	Event severity	Description
Monitoring	REDSHIFT- EVENT-3507	ERROR	The Amazon Redshift cluster [cluster name] cannot be created using EIP [IP address]. This EIP is already in use.
Monitoring	REDSHIFT- EVENT-3508	ERROR	The Amazon Redshift cluster [cluster name] cannot be created using EIP [IP address]. The EIP cannot be found.
Monitoring	REDSHIFT- EVENT-3509	ERROR	Cross-region snapshot copy is not enabled for cluster [cluster name].
Monitoring	REDSHIFT- EVENT-3510	ERROR	Table restore failed to start for Amazon Redshift cluster [cluster name] at [time]. Reason: [reason].
Monitoring	REDSHIFT- EVENT-3511	ERROR	Table restore failed for Amazon Redshift cluster [cluster name] at [time].
Monitoring	REDSHIFT- EVENT-3512	ERROR	Amazon Redshift cluster [cluster name] has failed due to a hardware issue. The cluster is being automatically restored from the latest snapshot [snapshot name] created at [time].
Monitoring	REDSHIFT- EVENT-3513	ERROR	Amazon Redshift cluster [cluster name] has failed due to a hardware issue. The cluster is being automatically restored from the latest snapshot [snapshot name] created at [time]. Any database changes made after this time will need to be resubmitted.

Amazon Redshift category	Event ID	Event severity	Description
Monitoring	REDSHIFT- EVENT-3514	ERROR	Amazon Redshift cluster [cluster name] has failed due to a hardware issue. The cluster is being placed in hardware failure status. Please delete the cluster and restore from the latest snapshot [snapshot name] created at [time].
Monitoring	REDSHIFT- EVENT-3515	ERROR	Amazon Redshift cluster [cluster name] has failed due to a hardware issue. The cluster is being placed in hardware failure status. Please delete the cluster and restore from the latest snapshot [snapshot name] created at [time]. Any database changes made after this time will need to be resubmitted.
Monitoring	REDSHIFT- EVENT-3516	ERROR	Amazon Redshift cluster [cluster name] has failed due to a hardware issue and there are no backups for the cluster. The cluster is being placed in hardware failure status and can be deleted.
Monitoring	REDSHIFT- EVENT-3519	INFO	Cluster [cluster name] began restart at [time].
Monitoring	REDSHIFT- EVENT-3520	INFO	Cluster [cluster name] completed restart at [time].
Monitoring	REDSHIFT- EVENT-3521	INFO	We detected a connectivity issue on the cluster '[cluster name]'. An automated diagnostics check has been initiated at [time].

Amazon Redshift category	Event ID	Event severity	Description
Monitoring	REDSHIFT- EVENT-3522	INFO	Recovery action on '[cluster name]' cluster failed at [time]. The Amazon Redshift team is working on a solution.
Monitoring	REDSHIFT- EVENT-3533	ERROR	Cluster resize on '[cluster name]' was cancelled at [time]. The operation was cancelled because [reason]. [action needed].
Monitoring	REDSHIFT- EVENT-3534	INFO	The elastic resize for Amazon Redshift cluster '[cluster name]' completed at [time]. The cluster is now available for read and write operations while we transfer data. Some queries may take longer to finish until data transfer is complete.
Monitoring	REDSHIFT- EVENT-3537	INFO	Cluster '[cluster name]' data transfer completed at [time in UTC].
Monitoring	REDSHIFT- EVENT-3600	INFO	The requested resize operation for Amazon Redshift cluster '[cluster name]' was cancelled in the past. Rollback was completed at [time].
Pending	REDSHIFT- EVENT-3601	INFO	A node on your cluster <cluster name=""> will be replaced between <start time=""> and <end time&gt;. You can't defer this maintenance. Plan accordingly.</end </start></cluster>
Pending	REDSHIFT- EVENT-3602	INFO	A node on your cluster <cluster name=""> is scheduled to be replaced between <start time=""> and <end time="">. Your cluster will not be accessible. Plan accordingly.</end></start></cluster>

Amazon Redshift category	Event ID	Event severity	Description
Managemen t	REDSHIFT- EVENT-3603	INFO	The restore operation to create cluster [cluster name] from snapshot [snapshot name] failed due to an internal error. The cluster is being placed in incompatible restore status and can be deleted. Try to restore the snapshot into a cluster with a different configuration.
Managemen t	REDSHIFT- EVENT-3614	INFO	The scheduled action [scheduled action name] was created at [time in UTC]. The first invocation is scheduled at [time in UTC].
Managemen t	REDSHIFT- EVENT-3615	INFO	The scheduled action [scheduled action name] is scheduled at [time in UTC].
Monitoring	REDSHIFT- EVENT-3616	INFO	The scheduled action [scheduled action name] at [time in UTC] finished with 'SUCCEEDED' status.
Monitoring	REDSHIFT- EVENT-3617	ERROR	The scheduled action [scheduled action name] was skipped at [time in UTC] due to delay.
Monitoring	REDSHIFT- EVENT-3618	INFO	The cluster [cluster name] pause operation started at [UTC time]. Pause Started
Monitoring	REDSHIFT- EVENT-3619	INFO	Amazon Redshift cluster [cluster name] was successfully paused at [UTC time].
Managemen t	REDSHIFT- EVENT-3626	INFO	The scheduled action [scheduled action name] was modified at [time in UTC]. The first invocation is scheduled at [time in UTC].
Managemen t	REDSHIFT- EVENT-3627	INFO	The scheduled action [scheduled action name] was deleted at [time in UTC].

Amazon Redshift category	Event ID	Event severity	Description
Monitoring	REDSHIFT- EVENT-3628	ERROR	The scheduled action [scheduled action name] at [time in UTC] finished with 'FAILED' status.
Managemen t	REDSHIFT- EVENT-3629	INFO	Amazon Redshift [cluster name] has received your relocation request. When Availability Zone relocation completes, Amazon Redshift sends an event notification.
Managemen t	REDSHIFT- EVENT-3630	INFO	Amazon Redshift cluster [cluster name] was successfully relocated from [availability zone] to [availability zone]. You can use the cluster now.
Managemen t	REDSHIFT- EVENT-3631	INFO	Amazon Redshift successfully relocated your Amazon Redshift cluster [cluster name] from [availability zone] to [availability zone] for recovery.
Managemen t	REDSHIFT- EVENT-3632	INFO	Amazon Redshift has temporarily disabled cluster relocation for your Amazon Redshift cluster [cluster name] due to configuration changes. Try cluster relocation again later.
Monitoring	REDSHIFT- EVENT-3658	ERROR	EC2-Classic to EC2-VPC migration failed for Redshift cluster [cluster id].
Monitoring	REDSHIFT- EVENT-3659	INFO	EC2-Classic to EC2-VPC migration succeeded for Redshift cluster [cluster id].

Amazon Redshift category	Event ID	Event severity	Description
Monitoring	REDSHIFT- EVENT-3660	INFO	The cluster is being placed in hardware failure status. Please delete the EC2-Classic cluster and restore to a EC2-VPC cluster from the latest snapshot [snapshot name] created at [time in UTC].
Managemen t	REDSHIFT- EVENT-3666	INFO	Amazon Redshift Multi-AZ cluster [cluster name] has detected a failure at [time in UTC] and triggered an automatic recovery.
Managemen t	REDSHIFT- EVENT-3667	INFO	Amazon Redshift Multi-AZ cluster [cluster name] successfully recovered at [time in UTC] and is available for use in [first availability zone]. Secondary compute in another AZ will be available shortly.
Monitoring	REDSHIFT- EVENT-3668	ERROR	Amazon Redshift Multi-AZ cluster [cluster name] has failed to recover at [time in UTC].
Managemen t	REDSHIFT- EVENT-3669	INFO	Amazon Redshift Multi-AZ cluster [cluster name] successfully recovered at [time in UTC] and is available for use with compute resources from both [first availability zone] and [second availability-zone].
Managemen t	REDSHIFT- EVENT-3670	INFO	Maintenance on Amazon Redshift cluster [cluster name] completed at [time in UTC] and is available for use with compute resources in [first availability zone].  Secondary compute in another AZ will be available shortly.

Amazon Redshift category	Event ID	Event severity	Description
Managemen t	REDSHIFT- EVENT-3671	INFO	Resize on Amazon Redshift cluster [cluster name] completed at [time in UTC] and is available for use in [first availability zone]. Secondary compute in another AZ will be available shortly.
Managemen t	REDSHIFT- EVENT-3672	INFO	Amazon Redshift Multi-AZ cluster [cluster name] has detected a failure in [second availability-zone] at [time in UTC] and triggered an automatic recovery.
Managemen t	REDSHIFT- EVENT-3673	INFO	The operation to enable Multi-AZ for Amazon Redshift cluster [cluster name] has started at [time in UTC].
Managemen t	REDSHIFT- EVENT-3674	INFO	The operation to enable Multi-AZ for Amazon Redshift cluster [cluster name] has successfully completed at [time in UTC].
Monitoring	REDSHIFT- EVENT-3675	ERROR	The operation to enable Multi-AZ for Amazon Redshift cluster [cluster name] has failed at [time in UTC].
Managemen t	REDSHIFT- EVENT-3676	INFO	The operation to disable Multi-AZ for your Amazon Redshift Multi-AZ cluster [cluster name] has started at [time in UTC].
Managemen t	REDSHIFT- EVENT-3677	INFO	The operation to disable Multi-AZ for your Amazon Redshift cluster [cluster name] has successfully completed at [time in UTC].
Monitoring	REDSHIFT- EVENT-3678	ERROR	The operation to disable Multi-AZ for your Amazon Redshift cluster [cluster name] has failed at [time in UTC].

Amazon Redshift category	Event ID	Event severity	Description
Configura tion	REDSHIFT- EVENT-3679	INFO	The port of Amazon Redshift cluster [cluster name] modified successfully.
Configura tion	REDSHIFT- EVENT-3680	ERROR	Amazon Redshift couldn't create cluster [cluster name] because the Service Linked Role (SLR) necessary for this operation is inaccessible. Try creating it again from the Amazon Redshift console. Amazon Redshift will create the SLR automatically.
Monitoring	REDSHIFT- EVENT-3684	ERROR	Your Amazon S3 bucket [bucket name] has been encrypted with an unknown or inaccessi ble AWS KMS key. Modify the encryption of your Amazon S3 bucket.
Managemen t	REDSHIFT- EVENT-3685	ERROR	The restore operation on the cluster [cluster name] failed because it doesn't have enough disk space available. The operation is being rolled back. Try restoring to a cluster with a different configuration.
Managemen t	REDSHIFT- EVENT-3686	ERROR	The resize operation on the cluster [cluster name] failed because it doesn't have enough disk space available. The operation is being rolled back. Try resizing to a cluster with a different configuration.
Security	REDSHIFT- EVENT-4000	INFO	Your admin credentials for your Amazon Redshift cluster: [cluster name] were updated at [time].

Amazon Redshift category	Event ID	Event severity	Description
Security	REDSHIFT- EVENT-4001	INFO	The security group [security group name] was modified at [time]. The changes will take place for all associated clusters automatic ally.
Security	REDSHIFT- EVENT-4500	ERROR	The security group [security group name] you provided is invalid. Your configuration changes for cluster [cluster name] were not applied. Please visit the AWS Management Console to correct the issue.
Security	REDSHIFT- EVENT-4501	ERROR	The security group [security group name] specified in Cluster Security Group [cluster security group name] could not be found. The authorization cannot be completed.
Security	REDSHIFT- EVENT-4502	ERROR	The admin credentials for Amazon Redshift cluster [cluster name] failed to update at [time] due to concurrent activity. Allow the current workload to complete or reduce the active workload and then retry the operation.
Security	REDSHIFT- EVENT-4503	ERROR	Amazon Redshift can't access the secret for your cluster [cluster name].
Security	REDSHIFT- EVENT-4504	ERROR	Amazon Redshift can't access the KMS key [KMS key] that was used to encrypt the admin credentials secret for your cluster [cluster name].
Security	REDSHIFT- EVENT-4505	ERROR	Amazon Redshift can't rotate the secret for your cluster [cluster name] because there's an ongoing operation on the cluster.

Amazon Redshift category	Event ID	Event severity	Description
Security	REDSHIFT- EVENT-4506	ERROR	Your Amazon Redshift cluster [cluster name] is paused. Amazon Redshift can't rotate the secrets of paused clusters.

The following table shows the event category and a list of events when a parameter group is the source type.

#### Categories and events for the parameter group source type

Amazon Redshift category	Event ID	Event severity	Description
Configura tion	REDSHIFT- EVENT-1002	INFO	The parameter [parameter name] was updated from [value] to [value] at [time].
Configura tion	REDSHIFT- EVENT-1003	INFO	Cluster parameter group [group name] was created.
Configura tion	REDSHIFT- EVENT-1004	INFO	Cluster parameter group [group name] was deleted.
Configura tion	REDSHIFT- EVENT-1005	INFO	Cluster parameter group [name] was updated at [time]. If you changed only dynamic parameters, associated clusters are being modified now. If you changed static parameters, all updates, including dynamic parameters, will be applied when you reboot the associated clusters.

The following tables shows the event category and a list of events when a security group is the source type.

#### Categories and events for the security group source type

Amazon Redshift category	Event ID	Event severity	Description
Security	REDSHIFT- EVENT-4002	INFO	Cluster security group [group name] was created.
Security	REDSHIFT- EVENT-4003	INFO	Cluster security group [group name] was deleted.
Security	REDSHIFT- EVENT-4004	INFO	Cluster security group [group name] was changed at [time]. Changes will be automatically applied to all associated clusters.

The following tables shows the event category and a list of events when a snapshot is the source type.

### Categories and events for the snapshot source type

Amazon Redshift category	Event ID	Event severity	Description
Management	REDSHIFT- EVENT-2009	INFO	A user snapshot [snapshot name] for Amazon Redshift Cluster [cluster name] started at [time]. To monitor snapshot progress, please visit the AWS Management Console.
Management	REDSHIFT- EVENT-2010	INFO	The user snapshot [snapshot name] for your Amazon Redshift cluster [cluster name] was cancelled at [time].

Amazon Redshift category	Event ID	Event severity	Description
Management	REDSHIFT- EVENT-2011	INFO	The user snapshot [snapshot name] for Amazon Redshift cluster [cluster name] was deleted at [time].
Management	REDSHIFT- EVENT-2012	INFO	The final snapshot [snapshot name] for Amazon Redshift cluster [cluster name] was started at [time].
Monitoring	REDSHIFT- EVENT-3004	INFO	The user snapshot [snapshot name] for your Amazon Redshift cluster [cluster name] completed successfully at [time].
Monitoring	REDSHIFT- EVENT-3005	INFO	The final snapshot [name] for Amazon Redshift cluster [name] completed successfully at [time].
Monitoring	REDSHIFT- EVENT-3006	INFO	The final snapshot [snapshot name] for Amazon Redshift cluster [cluster name] was cancelled at [time].
Monitoring	REDSHIFT- EVENT-3502	ERROR	The final snapshot [snapshot name] for Amazon Redshift cluster [cluster name] failed at [time]. The team is investigating the issue. Please visit the AWS Management Console to retry the operation.
Monitoring	REDSHIFT- EVENT-3503	ERROR	The user snapshot [snapshot name] for your Amazon Redshift cluster [cluster name] failed at [time]. The team is investigating the issue. Please visit the AWS Management Console to retry the operation.

## Amazon Redshift Serverless event notifications with Amazon EventBridge

Amazon Redshift Serverless uses Amazon EventBridge to manage event notifications to keep you up-to-date regarding changes in your data warehouse. Amazon EventBridge is a serverless event bus service that you can use to connect your applications with data from a variety of sources. In this case, the event source is Amazon Redshift. Events, which are monitored changes in an environment, are sent to EventBridge from your Amazon Redshift data warehouse automatically. Events are delivered in near-real time.

Capabilities of EventBridge include providing an environment for you to write event rules, which can specify actions to take for specific events. You can also set up targets, which are resources that EventBridge can send an event to. A target can include an API destination, an Amazon CloudWatch log group, and others. For more information about rules, see <a href="Manazon EventBridge rules"><u>Amazon EventBridge rules</u></a>. For more information about targets, see <a href="Amazon EventBridge targets">Amazon EventBridge targets</a>.

Events can be classified into severities and categories. The following filters are available:

- Resource filtering Receive messages based on the resource the events are associated with.
   Resources include a workgroup, a snapshot, and so on.
- Time window filtering Scope events in a specific time period.
- Category filtering Receive event notifications for all events in specified categories.

The following table includes Amazon Redshift Serverless events, with additional metadata:

Amazon Redshift Category	External Event ID	Event Severity	Message Description
RateChang e	REDSHIFT-SERVERLESS-EVENT-1001	INFO	Workgroup base RPU change completed successfully at <time in="" utc="">.</time>
RateChang e	REDSHIFT-SERVERLESS-EVENT-1002	ERROR	Workgroup base RPU change failed to

Amazon Redshift Category	External Event ID	Event Severity	Message Description
			complete at <time in="" utc="">.</time>
Monitoring	REDSHIFT-SERVERLESS-EVENT-1003	INFO	The software was updated on your Amazon Redshift Data Warehouse <endpoint name=""> at <time in="" utc="">.</time></endpoint>
Configura	REDSHIFT-SERVERLESS-EVENT-1011	ERROR	Amazon Redshift Serverless couldn't create workgroup [workgroup name] because the Service Linked Role (SLR) necessary for this operation is inaccessi ble. Try creating it again on the Amazon Redshift console. Amazon Redshift will create the SLR automatically.

Amazon Redshift Category	External Event ID	Event Severity	Message Description
Monitoring	REDSHIFT-SERVERLESS-EVENT-1029	ERROR	Workgroup base RPU change failed to complete at [time in UTC] because it doesn't have enough disk space available . Try again with a different configura tion.
Monitoring	REDSHIFT-SERVERLESS-EVENT-1500	ERROR	Workgroup <workgroup name=""> cannot be created or updated because you exceeded your account's limit of Elastic IP addresses . Delete unused Elastic IP addresses or request a limit increase with Amazon EC2.</workgroup>

Amazon Redshift Category	External Event ID	Event Severity	Message Description
Monitoring	REDSHIFT-SERVERLESS-EVENT-1501	ERROR	Subnet <subnet id=""> has no available IP addresses. This will prevent the following query types from running successfu lly on workgroup <workgroup name="">: EMR, federated queries, COPY/UNLO AD from Amazon EC2. To correct the issue, free up IPs in your subnet by deleting ENIs.</workgroup></subnet>

Amazon Redshift Category	External Event ID	Event Severity	Message Description
Monitoring	REDSHIFT-SERVERLESS-EVENT-1502	ERROR	Subnet <subnet id=""> has no available IP addresses. This will prevent the Amazon EMR, Redshift federated queries, Redshift COPY/UNLO AD, Redshift ML query types from running successfu lly in workgroup <workgroup name="">. To correct the issue, free up IPs in your subnet by deleting unused elastic network interfaces (ENIs).</workgroup></subnet>
Managemen t	REDSHIFT-SERVERLESS-EVENT-1008	INFO	Your Amazon Redshift workgroup <workgroup name=""> has been created and is ready for use.</workgroup>
Managemen t	REDSHIFT-SERVERLESS-EVENT-1009	INFO	Your Amazon Redshift workgroup <workgroup name=""> was deleted at <time in="" utc="">.</time></workgroup>

Amazon Redshift Category	External Event ID	Event Severity	Message Description
Monitoring	REDSHIFT-SERVERLESS-EVENT-1000	INFO	Snapshot <snapshot name=""> completed successfully at <time in="" utc="">.</time></snapshot>
Managemen t	REDSHIFT-SERVERLESS-EVENT-1004	INFO	Restore from snapshot on namespace <namespace name=""> completed successfully at <time in="" utc="">.</time></namespace>
Managemen t	REDSHIFT-SERVERLESS-EVENT-1005	ERROR	Restore from snapshot on namespace <namespace name=""> failed at <time in="" utc="">.</time></namespace>
Managemen t	REDSHIFT-SERVERLESS-EVENT-1006	INFO	Restore from recovery point on namespace <namespace <time="" at="" completed="" in="" successfully="" utc="">.</namespace>
Managemen t	REDSHIFT-SERVERLESS-EVENT-1007	INFO	Restore from recovery point on namespace <namespace name=""> failed at <time in="" utc="">.</time></namespace>

Amazon Redshift Category	External Event ID	Event Severity	Message Description	
Security	REDSHIFT-SERVERLESS-EVENT-1012	ERROR	Amazon Redshift can't access the secret for your namespace <name>.</name>	
Security	REDSHIFT-SERVERLESS-EVENT-1013	ERROR	Amazon Redshift can't access the KMS key that was used to encrypt the admin credentials secret for your namespace <namespace name="">.</namespace>	
Security	REDSHIFT-SERVERLESS-EVENT-1014	ERROR	Amazon Redshift can't rotate the secret for your namespace <namespace name=""> because there's an ongoing operation on the workgroup.</namespace>	
Security	REDSHIFT-SERVERLESS-EVENT-1015	ERROR	Your namespace <namespace name=""> doesn't have a workgroup attached to it. Amazon Redshift can only rotate secrets for namespaces with workgroups attached to them.</namespace>	

Amazon Redshift Category	External Event ID	Event Severity	Message Description
Security	REDSHIFT-SERVERLESS-EVENT-1016	INFO	Admin credentia ls updated for your namespace <namespace name=""> at <time in="" utc="">.</time></namespace>

# Zero-ETL integration event notifications with Amazon EventBridge

Zero-ETL integration uses Amazon EventBridge to manage event notifications to keep you up-to-date regarding changes in your integrations. Amazon EventBridge is a serverless event bus service that you can use to connect your applications with data from a variety of sources. In this case, the event source is Amazon Redshift. Events, which are monitored changes in an environment, are sent to EventBridge from your Amazon Redshift data warehouse automatically. Events are delivered in near real time.

EventBridge provides an environment for you to write event rules, which can specify actions to take for specific events. You can also set up targets, which are resources that EventBridge can send an event to. A target can include an API destination, an Amazon CloudWatch log group, and others. For more information about rules, see <a href="Manazon EventBridge rules"><u>Amazon EventBridge rules</u></a>. For more information about targets, see <a href="Amazon EventBridge targets"><u>Amazon EventBridge targets</u></a>.

Events can be classified into severities and categories. The following filters are available:

- Resource filtering Receive messages based on the resource that the events are associated with. Resources include a workgroup or a snapshot.
- *Time window filtering* Scope events in a specific time period.
- Category filtering Receive event notifications for all events in specified categories.

The following table includes zero-ETL integration events, with additional metadata:

Amazon Redshift Category	External Event ID	Event Severity	Message Description
Monitoring	REDSHIFT-INTEGRATION-EVENT-0000	INFO	Zero-ETL integration <integration name=""> has been created and is now ACTIVE.</integration>
Monitoring	REDSHIFT-INTEGRATION-EVENT-0001	INFO	Zero-ETL integration <integration name=""> was deleted at <time in="" utc="">.</time></integration>
Monitoring	REDSHIFT-INTEGRATION-EVENT-0002	INFO	Initiated deletion of zero-ETL integration <integration name=""> at <time in="" utc="">.</time></integration>
Monitoring	REDSHIFT-INTEGRATION-EVENT-0003	INFO	Zero-ETL integrati on <integration name&gt; is syncing transactional data to the target data warehouse.</integration 
Monitoring	REDSHIFT-INTEGRATION-EVENT-0004	WARNING	One or more tables doesn't have a primary key and can't be synchroni zed. Take a backup on Amazon RDS, drop these tables, and recreate them following the Amazon Redshift

Amazon Redshift Category	External Event ID	Event Severity	Message Description
			best practices for designing tables.
Monitoring	REDSHIFT-INTEGRATION-EVENT-0005	WARNING	One or more tables can't be synchroni zed because they contain unsupport ed data types or lengths. Fix the tables and try again. For unsupported data types, see Unsupported data types.
Monitoring	REDSHIFT-INTEGRATION-EVENT-0006	ERROR	Unable to create integration. Delete and recreate the integration.
Monitoring	REDSHIFT-INTEGRATION-EVENT-0007	ERROR	Unable to load data due to an internal failure. Delete and recreate the integration.
Monitoring	REDSHIFT-INTEGRATION-EVENT-0008	ERROR	Authorization failed because permissions have been revoked from the source Aurora DB cluster DB cluster. Delete and recreate the integration.

Amazon Redshift Category	External Event ID	Event Severity	Message Description	
Monitoring	REDSHIFT-INTEGRATION-EVENT-0009	ERROR	Unable to send data to Amazon Redshift because the number of tables and schemas exceed the Amazon Redshift limit. Delete and recreate the integrati on.	
Monitoring	REDSHIFT-INTEGRATION-EVENT-0012	ERROR	A restore from recovery point was invoked on the destination serverles s namespace. Delete and recreate the integration.	
Monitoring	REDSHIFT-INTEGRATION-EVENT-0013	INFO	Zero-ETL integration <integration name=""> is now ACTIVE.</integration>	
Monitoring	REDSHIFT-INTEGRATION-EVENT-0014	ERROR	Integration <integrat ion="" name=""> failed because it could not be modified due to an internal error. Delete and recreate the integrati on. If the error persists, contact AWS Support.</integrat>	

Amazon Redshift Category	External Event ID	Event Severity	Message Description
Operation	REDSHIFT-INTEGRATION-EVENT-0015	INFO	A DDL change <ddl Change&gt; has been applied to table <schema.name>.</schema.name></ddl 
Operation	REDSHIFT-INTEGRATION-EVENT-0016	INFO	Your zero-ETL integration <integration <copy="" a="" arguments="" arguments:="" following="" integration="" is="" modification="" name="" of="" processing="" request="" the="" with="">.</integration>
Operation	REDSHIFT-INTEGRATION-EVENT-0017	INFO	Your modification to zero-ETL integration <integration name=""> has been applied.</integration>
Operation	REDSHIFT-INTEGRATION-EVENT-0018	WARNING	Target Amazon Redshift cluster is being paused. Wait for the cluster to be paused and then resume it to continue streaming data.
Operation	REDSHIFT-INTEGRATION-EVENT-0019	WARNING	Target Amazon Redshift cluster is being paused. Resume the cluster to continue streaming data.

Amazon Redshift Category	External Event ID	Event Severity	Message Description
Operation	REDSHIFT-INTEGRATION-EVENT-0020	WARNING	Target Amazon Redshift cluster is being resumed. Wait for the cluster to be active to continue streaming data.
Configura tion	REDSHIFT-INTEGRATION-EVENT-1000	ERROR	One or more parameters on the source Aurora DB cluster DB cluster are misconfigured. Fix the parameter group and reboot the cluster to apply the changes, then recreate the integrati on.
Configura tion	REDSHIFT-INTEGRATION-EVENT-1001	ERROR	Integration failed because the value of the enable_ca se_sensitive_ident ifier parameter is incorrect. Set the value to true for the source Aurora DB cluster DB cluster, then delete and recreate the integrati on.

Amazon Redshift Category	External Event ID	Event Severity	Message Description	
Configura	REDSHIFT-INTEGRATION-EVENT-1002	ERROR	Integration failed because the value of the cdc_inser t_enabled parameter is incorrect. Set the value to true for the source Aurora DB cluster DB cluster, then delete and recreate the integrati on.	
Configura tion	REDSHIFT-INTEGRATION-EVENT-1003	ERROR	The binlog_format parameter in the source DB cluster parameter group must be set to ROW. Fix the parameter group and reboot the cluster to apply the change, then recreate the integrati on.	

Amazon Redshift Category	External Event ID	Event Severity	Message Description	
Configura	REDSHIFT-INTEGRATION-EVENT-1004	ERROR	Unable to load data because the binlog_transaction _compression cluster parameter is enabled. Set the parameter value to OFF and reboot the writer instance to apply the change, then recreate the integration.	
Configura	REDSHIFT-INTEGRATION-EVENT-1005	ERROR	Unable to load data because the binlog_row_value_o ptions cluster parameter is set to PARTIAL_J SON, which is not supported. Fix the parameter group and reboot the writer instance to apply the change, then recreate the integrati on.	
Configura tion	REDSHIFT-INTEGRATION-EVENT-1006	WARNING	Unable to parse integration filter. Fix the filter syntax.	

# **Quotas and limits in Amazon Redshift**

Amazon Redshift has quotas that limit the use of several resources in your AWS account per AWS Region. There is a default value for each quota and some quotas are adjustable. For adjustable quotas, you can request an increase for your AWS account in an AWS Region by submitting an Amazon Redshift Limit Increase Form.

# **Quotas for Amazon Redshift objects**

Amazon Redshift has quotas that limit the use of several object types. There is a default value for each.

Quota name	AWS default value	Adjustable	Description
AWS accounts that you can authorize to restore a snapshot per snapshot	20	No	The maximum number of AWS accounts that you can authorize to restore a snapshot, per snapshot.
AWS accounts that you can authorize to restore a snapshot per AWS KMS key	100	No	The maximum number of AWS accounts that you can authorize to restore a snapshot, per KMS key. That is, if you have 10 snapshots that are encrypted with a single KMS key, then you can authorize 10 AWS accounts to restore each snapshot, or other combinations that add up to 100 accounts and do not exceed 20 accounts for each snapshot.

Quota name	AWS default value	Adjustable	Description
Cluster IAM roles for Amazon Redshift to access other AWS services	50 <sup>1</sup>	No	The maximum number of IAM roles that you can associate with a cluster to authorize Amazon Redshift to access other AWS services for the user that owns the cluster and IAM roles. <sup>1</sup> The quota is 10 in the following AWS Regions: usiso-east-1, us-iso-west-1, us-isob-east-1.
Concurren cy level (query slots) for all user- defined manual WLM queues	50	No	The maximum query slots for all user-defined queues defined by manual workload management.
Concurren cy scaling clusters	10	Yes	The maximum number of concurrency scaling clusters.
DC2 nodes in a cluster	128	Yes	The maximum number of DC2 nodes that you can allocate to a cluster. For more information about node limits for each node type, see <u>Clusters and nodes in Amazon Redshift</u> .
Event subscript ions	20	Yes	The maximum number of event subscriptions for this account in the current AWS Region.
Nodes	200	Yes	The maximum number of nodes across all database instances for this account in the current AWS Region.

Quota name	AWS default value	Adjustable	Description
Parameter groups	20	No	The maximum number of parameter groups for this account in the current AWS Region.
RA3 nodes in a cluster	128	Yes	The maximum number of RA3 nodes that you can allocate to a cluster. For more information about node limits for each node type, see <u>Clusters and nodes in Amazon Redshift</u> .
Redshift- managed VPC endpoints connected to a cluster	30	Yes	The maximum number of Redshift-managed VPC endpoints that you can connect to a cluster. For more information about Redshift-managed VPC endpoints, see Working with Redshift-managed VPC endpoints.
Grantees to cluster accessed through a Redshift- managed VPC endpoint	5	Yes	The maximum number of grantees that a cluster owner can authorize to create a Redshift-managed VPC endpoint for a cluster. For more informati on about Redshift-managed VPC endpoints, see Working with Redshift-managed VPC endpoints.
Redshift- managed VPC endpoints per authoriza tion	5	Yes	The maximum number of Redshift-managed VPC endpoints that you can create per authorization. For more information about Redshift-managed VPC endpoints, see <a href="Working with Redshift-managed VPC">Working with Redshift-managed VPC</a> endpoints.
Reserved nodes	200	Yes	The maximum number of reserved nodes for this account in the current AWS Region.

Quota name	AWS default value	Adjustable	Description
Schemas in each database per cluster	9,900	No	The maximum number of schemas that you can create in each database, per cluster. However, pg_temp_* schemas do not count towards this quota.
Security groups	20	Yes	The maximum number of security groups for this account in the current AWS Region.
Single row size when loading by COPY	4	No	The maximum size (in MB) of a single row when loading by using the COPY command.
Snapshots	700	Yes	The maximum number of user snapshots for this account in the current AWS Region.
Subnet groups	20	Yes	The maximum number of subnet groups for this account in the current AWS Region.
Subnets in a subnet group	20	Yes	The maximum number of subnets for a subnet group.
Tables for large cluster node type	9,900	No	The maximum number of tables for the large cluster node type. This limit includes permanent tables, temporary tables, datashare tables, and materiali zed views. External tables are counted as temporary tables. Temporary tables include user-defined temporary tables and temporary tables created by Amazon Redshift during query processing or system maintenance. Views and system tables aren't included in this limit.

Quota name	AWS default value	Adjustable	Description
Tables for xlarge cluster node type	9,900	No	The maximum number of tables for the xlarge cluster node type. This limit includes permanent tables, temporary tables, datashare tables, and materialized views. External tables are counted as temporary tables. Temporary tables include user-defined temporary tables and temporary tables created by Amazon Redshift during query processing or system maintenance. Views and system tables aren't included in this limit.
Tables for x1p1us cluster node type with a single-no de cluster.	9,900	No	The maximum number of tables for the xlplus cluster node type with a single-node cluster. This limit includes permanent tables, temporary tables, datashare tables, and materialized views. External tables are counted as temporary tables. Temporary tables include user-defined temporary tables and temporary tables created by Amazon Redshift during query processing or system maintenance. Views and system tables aren't included in this limit.
Tables for x1plus cluster node type with a multiplenode cluster.	20,000	No	The maximum number of tables for the xlplus cluster node type with a multiple-node cluster. This limit includes permanent tables, temporary tables, datashare tables, and materialized views. External tables are counted as temporary tables. Temporary tables include user-defined temporary tables and temporary tables created by Amazon Redshift during query processing or system maintenance. Views and system tables aren't included in this limit.

Quota name	AWS default value	Adjustable	Description
Tables for 4xlarge cluster node type	200,000	No	The maximum number of tables for the 4xlarge cluster node type. This limit includes permanent tables, temporary tables, datashare tables, and materialized views. External tables are counted as temporary tables. Temporary tables include user-defined temporary tables and temporary tables created by Amazon Redshift during query processing or system maintenance. Views and system tables aren't included in this limit.
Tables for 8xlarge cluster node type	200,000	No	The maximum number of tables for the 8xlarge cluster node type. This limit includes permanent tables, temporary tables, datashare tables, and materialized views. External tables are counted as temporary tables. Temporary tables include user-defined temporary tables and temporary tables created by Amazon Redshift during query processing or system maintenance. Views and system tables aren't included in this limit.
Tables for 16x1arge cluster node type	200,000	No	The maximum number of tables for the 16xlarge cluster node type. This limit includes permanent tables, temporary tables, datashare tables, and materialized views. External tables are counted as temporary tables. Temporary tables include user-defined temporary tables and temporary tables created by Amazon Redshift during query processing or system maintenance. Views and system tables aren't included in this limit.
Number of databases	60	No	The maximum allowed count of databases in an Amazon Redshift cluster. This excludes databases created from datashares.

Quota name	AWS default value	Adjustable	Description
Timeout for idle or inactive sessions	4 hours	No	This setting applies to the cluster. For information about setting the idle-session timeout value for a user, see <u>ALTER USER</u> in the <i>Amazon Redshift Database Developer Guide</i> . The user setting takes precedence over the cluster setting.
Timeout for idle transacti ons	6 hours	No	The maximum period of inactivity for an open transaction before Amazon Redshift ends the session associated with the transaction. This setting takes precedence over any user-defined idle timeout setting. It applies to the cluster.
Stored procedure s in a database	10,000	No	The maximum number of stored procedures. See <u>Limits and differences for stored procedure support</u> for more limits.
Maximum number of connectio ns for RA3 nodes	2,000	No	The maximum number of connections to an RA3 cluster. (This applies specifically to the ra3.xlplu s, ra3.4xlarge and ra3.16xlarge node types.) The maximum connections allowed varies by node type.
Maximum number of connections for DC2 nodes	Varies	No	The maximum number of connections to a dc2.large cluster is 500. The maximum number of collections to a dc2.8xlarge cluster is 2000.
Number of Amazon Redshift roles in a cluster	1,000	Yes	The maximum number of Amazon Redshift roles that you can create per cluster. For more informati on about role-based access control (RBAC) roles see Role-based access control (RBAC) in the Amazon Redshift Database Developer Guide

# **Quotas for Amazon Redshift Serverless objects**

Amazon Redshift has quotas that limit the use of several object types in your Amazon Redshift Serverless instance. There is a default value for each.

Quota name	AWS default value	Adjustable	Description
Number of databases	100	No	The maximum allowed count of databases in an Amazon Redshift Serverless namespace. This excludes databases created from datashares.
Number of schemas	9,900	No	The maximum allowed count of schemas in an Amazon Redshift Serverless instance.
Number of tables	200,000	No	The maximum allowed count of tables in an Amazon Redshift Serverless instance.
Timeout for idle or inactive sessions	1 hour	No	For information about setting the idle-session timeout value for a user, see <u>ALTER USER</u> in the <i>Amazon Redshift Database Developer Guide</i> . The user setting takes precedence.
Timeout for a running query	86,399 seconds (24 hours)	No	The maximum time for a running query before Amazon Redshift ends it.
Timeout for idle transacti ons	6 hours	No	The maximum period of inactivity for an open transaction before Amazon Redshift Serverless ends the session associated with the transaction. This setting takes precedence over any user-defined idle t imeout setting.
Number of maximum	2000	No	The maximum number of connections allowed to connect to a workgroup.

Quota name	AWS default value	Adjustable	Description
connectio ns			
Number of workgroup s	25	Yes	The number of workgroups supported.
Number of namespace s	25	Yes	The number of namespaces supported.
Number of Amazon Redshift roles in a workgroup	1,000	Yes	The maximum number of Amazon Redshift roles that you can create per workgroup. For more informati on about role-based access control (RBAC) roles see Role-based access control (RBAC) in the Amazon Redshift Database Developer Guide

For more information about how Amazon Redshift Serverless billing is affected by timeout configuration, see Billing for Amazon Redshift Serverless.

# **Quotas for Amazon Redshift Data API**

Amazon Redshift has quotas that limit the use of the Redshift Data API. There is a default value for each. For more information about Amazon Redshift Data API, see <u>Using the Amazon Redshift Data API</u>.

Quota name	AWS default value	Adjustable	Description
Transacti ons per second	20	No	The maximum number of operation requests you can make per second without being throttled.

Quota name	AWS default value	Adjustable	Description
(TPS) for the BatchExec uteStatem ent API			
Transacti ons per second (TPS) for the CancelSta tement API	3	No	The maximum number of operation requests you can make per second without being throttled.
Transacti ons per second (TPS) for the DescribeS tatement API	100	No	The maximum number of operation requests you can make per second without being throttled.
Transacti ons per second (TPS) for the DescribeT able API	3	No	The maximum number of operation requests you can make per second without being throttled.

Quota name	AWS default value	Adjustable	Description
Transacti ons per second (TPS) for the ExecuteSt atement API	30	No	The maximum number of operation requests you can make per second without being throttled.
Transacti ons per second (TPS) for the GetStatem entResult API	20	No	The maximum number of operation requests you can make per second without being throttled.
Transacti ons per second (TPS) for the ListDatab ases API	3	No	The maximum number of operation requests you can make per second without being throttled.
Transacti ons per second (TPS) for the ListSchem as API	3	No	The maximum number of operation requests you can make per second without being throttled.

Quota name	AWS default value	Adjustable	Description
Transacti ons per second (TPS) for the ListState ments API	3	No	The maximum number of operation requests you can make per second without being throttled.
Transacti ons per second (TPS) for the ListTable s API	3	No	The maximum number of operation requests you can make per second without being throttled.

# **Quotas for query editor v2 objects**

Amazon Redshift has quotas that limit the use of several object types in your Amazon Redshift query editor v2. There is a default value for each.

Quota name	AWS default value	Adjustable	Description
Connectio ns	500	Yes	Maximum number of connections that you can create using the query editor v2 in this account in the current Region.

Quota name	AWS default value	Adjustable	Description
Active principal s per account	50	Yes	Maximum number of simultaneous principals who can use query editor v2 in this account in the current Region.
Saved queries	2,500	Yes	Maximum number of saved queries that you can create using the query editor v2 in this account in the current Region.
Query versions	20	Yes	Maximum number of versions per query that you can create using the query editor v2 in this account in the current Region.
Saved charts	500	Yes	Maximum number of saved charts that you can create using the query editor v2 in this account in the current Region.
Rows fetched per query	100,000	No	Maximum number of rows fetched per query by the query editor v2 in this account in the current Region.
Data fetched size per query	5	No	Maximum size, in megabytes, of the data fetched per query by the query editor v2 in this account in the current Region.
Simultane ous socket connectio ns per principal	10	Yes	Maximum number of simultaneous socket connections to query editor v2 that a single principal can establish in the current Region. Evaluate whether to increase this quota if you receive errors that your socket connections are over the limit.

Quota name	AWS default value	Adjustable	Description
Simultane ous socket connectio ns per account	250	Yes	Maximum number of simultaneous socket connections to query editor v2 that all principals in the account can establish in the current Region. Evaluate whether to increase this quota if you receive errors that your socket connections are over the limit.
Maximum concurren t connectio ns	3	No	Maximum database connections per user (includes isolated sessions). This value can be set from 1–10 by the query editor v2 administrator in <b>Account settings</b> . If you reach the limit set by your administr ator, consider using shared sessions instead of isolated sessions when running your SQL. For more information about connections, see <a href="Opening query editor v2">Opening query editor v2</a> . For more information about setting the limit, see <a href="Changing account settings">Changing account settings</a> .

# **Quotas and limits for Amazon Redshift Spectrum objects**

Amazon Redshift Spectrum has the following quotas and limits:

- The maximum number of databases per AWS account when using an AWS Glue Data Catalog. For this value, see AWS Glue service quotas in the *Amazon Web Services General Reference*.
- The maximum number of tables per database when using an AWS Glue Data Catalog. For this value, see AWS Glue service quotas in the *Amazon Web Services General Reference*.
- The maximum number of partitions per table when using an AWS Glue Data Catalog. For this value, see AWS Glue service quotas in the *Amazon Web Services General Reference*.
- The maximum number of partitions per AWS account when using an AWS Glue Data Catalog. For this value, see AWS Glue service quotas in the *Amazon Web Services General Reference*.
- The maximum number of columns for external tables when using an AWS Glue Data Catalog,
   1,597 when pseudocolumns are enabled, and 1,600 when pseudocolumns aren't enabled.

• The maximum size of a string value in an ION or JSON file when using an AWS Glue Data Catalog is 16 KB. The string can be truncated if you reach this limit.

- You can add a maximum of 100 partitions using a single ALTER TABLE statement.
- All S3 data must be located in the same AWS Region as the Amazon Redshift cluster.
- Timestamps in ION and JSON must use ISO8601 format.
- External compression of ORC files is not supported.
- Text, OpenCSV, and Regex SERDEs do not support octal delimiters larger than '\177'.
- You must specify a predicate on the partition column to avoid reads from all partitions.

For example, the following predicate filters on the column ship\_dtm, but doesn't apply the filter to the partition column ship\_yyyymm:

```
WHERE ship_dtm > '2018-04-01'.
```

To skip unneeded partitions you need to add a predicate WHERE ship\_yyyymm = '201804'. This predicate limits read operations to the partition \ship\_yyyymm=201804\.

These limits don't apply to an Apache Hive metastore.

# **Naming constraints**

The following table describes naming constraints within Amazon Redshift.

Cluster identifier	<ul> <li>A cluster identifier must contain only lowercase characters.</li> </ul>
	• It must contain 1–63 alphanumeric characters or hyphens.
	• Its first character must be a letter.
	<ul> <li>It cannot end with a hyphen or contain two consecutive hyphens.</li> </ul>
	•

It must be unique for all clusters within an AWS acco unt. Database name A database name must contain 1-64 alphanumeric characters. It must contain only lowercase letters. It cannot be a reserved word. For a list of reserved words, see Reserved words in the Amazon Redshift Database Developer Guide. Endpoint name of a Redshift-An endpoint name must contain 1–30 characters. managed VPC endpoint Valid characters are A-Z, a-z, 0-9, and hyphen(-). The first character must be a letter. The name can't contain two consecutive hyphens or end with a hyphen. Admin user name An admin user name must contain only lowercase characters. It must contain 1–128 alphanumeric characters. Its first character must be a letter. It cannot be a reserved word. For a list of reserved words, see Reserved words in the Amazon Redshift Database Developer Guide.

# Admin password An admin password must contain 8-64 characters. It must contain at least one uppercase letter. It must contain at least one lowercase letter. It must contain one number. It can use any ASCII characters with ASCII codes 33-126, except ' (single quote), " (double quote), \, /, or @. Parameter group name A parameter group name must contain 1-255 alphanumeric characters or hyphens. It must contain only lowercase characters. Its first character must be a letter. It can't end with a hyphen or contain two consecutive hyphens. Cluster security group name A cluster security group name must contain no more than 255 alphanumeric characters or hyphens. It must contain only lowercase characters. It must not be **Default**. It must be unique for all security groups that are created by your AWS account.

# A subnet group name must contain no more than 255 alphanumeric characters or hyphens. It must contain only lowercase characters. It must be **Default**. It must be unique for all subnet groups that are created by your AWS account. Cluster snapshot identifier A cluster snapshot identifier must contain no more than 255 alphanumeric characters or hyphens. It must contain only lowercase characters. It must not be **Default**. It must be unique for all snapshot identifiers that are created by your AWS account.

# Tagging resources in Amazon Redshift

#### **Topics**

- Tagging overview
- Managing resource tags using the console
- Managing tags using the Amazon Redshift API

# **Tagging overview**

In AWS, tags are user-defined labels that consist of key-value pairs. Amazon Redshift supports tagging to provide metadata about resources at a glance, and to categorize your billing reports based on cost allocation. To use tags for cost allocation, you must first activate those tags in the AWS Billing and Cost Management service. For more information about setting up and using tags for billing purposes, see <u>Use cost allocation tags for custom billing reports</u> and <u>Setting up your monthly cost allocation report</u>.

Tags are not required for resources in Amazon Redshift, but they help provide context. You might want to tag resources with metadata about cost centers, project names, and other pertinent information related to the resource. For example, suppose you want to track which resources belong to a test environment and a production environment. You could create a key named environment and provide the value test or production to identify the resources used in each environment. If you use tagging in other AWS services or have standard categories for your business, we recommend that you create the same key-value pairs for resources in Amazon Redshift for consistency.

Tags are retained for resources after you resize a cluster, and after you restore a snapshot of a cluster within the same region. However, tags are not retained if you copy a snapshot to another region, so you must recreate the tags in the new region. If you delete a resource, any associated tags are deleted.

Each resource has one *tag set*, which is a collection of one or more tags assigned to the resource. Each resource can have up to 50 tags per tag set. You can add tags when you create a resource and after a resource has been created. You can add tags to the following resource types in Amazon Redshift:

CIDR/IP

Tagging overview 1060

- Cluster
- Cluster security group
- Cluster security group ingress rule
- Amazon EC2 security group
- Hardware security module (HSM) connection
- HSM client certificate
- Parameter group
- Snapshot
- Subnet group

To use tagging from the Amazon Redshift console, your user can attach the AWS managed policy AmazonRedshiftFullAccess. For an example IAM policy with limited tagging permissions that you can attach to an Amazon Redshift console user, see <a href="Example 7: Allow a user to tag resources">Example 7: Allow a user to tag resources</a> with the Amazon Redshift console. For more information about tagging, see <a href="What is AWS Resource">What is AWS Resource</a> Groups?.

### **Tagging requirements**

Tags have the following requirements:

- Keys can't be prefixed with aws:.
- Keys must be unique per tag set.
- A key must be between 1 and 128 allowed characters.
- A value must be between 0 and 256 allowed characters.
- Values do not need to be unique per tag set.
- Allowed characters for keys and values are Unicode letters, digits, white space, and any of the following symbols: \_ . : / = + - @.
- Keys and values are case sensitive.

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# Managing resource tags using the console

#### To manage tags on your Amazon Redshift resources

Sign in to the AWS Management Console and open the Amazon Redshift console at <a href="https://console.aws.amazon.com/redshiftv2/">https://console.aws.amazon.com/redshiftv2/</a>.

- 2. On the navigation menu, choose **Configurations**, then choose **Manage tags**.
- Enter your choices for the resources and choose which tags to add, modify, or delete. Then choose Manage tags of the resources that you chose.
  - Resources that you can tag include clusters, parameter groups, subnet groups, HSM client certificates, HSM connections, and snapshots.
- On the Manage tags navigation page, choose Review and apply tag changes, then choose Apply to save your changes.

# Managing tags using the Amazon Redshift API

You can use the following AWS CLI operations to manage tags in Amazon Redshift.

- create-tags
- delete-tags
- describe-tags

You can use the following Amazon Redshift API operations to manage tags:

- CreateTags
- DeleteTags
- DescribeTags
- Tag
- TaggedResource

Also, you can use the following Amazon Redshift API operations to manage and view tags for a specific resource:

CreateCluster

- CreateClusterParameterGroup
- CreateClusterSecurityGroup
- CreateClusterSnapshot
- CreateClusterSubnetGroup
- CreateHsmClientCertificate
- CreateHsmConfiguration
- DescribeClusters
- DescribeClusterParameterGroups
- DescribeClusterSecurityGroups
- DescribeClusterSnapshots
- DescribeClusterSubnetGroups
- DescribeHsmClientCertificates
- DescribeHsmConfigurations

# **Cluster versions for Amazon Redshift**

Amazon Redshift regularly releases cluster versions. Your Amazon Redshift clusters are patched during your system maintenance window. The timing of the patch depends on your AWS Region and maintenance window settings. You can view or change your maintenance window settings from the Amazon Redshift console. For more information about maintenance, see <u>Cluster maintenance</u>.

You can view the cluster version of your cluster on the Amazon Redshift console on the **Maintenance** tab of the cluster details. Or you can see the cluster version in the output of the SQL command:

SELECT version();

#### **Topics**

- Amazon Redshift patch 181
- Amazon Redshift patch 180
- Amazon Redshift patch 179
- Amazon Redshift patch 178
- Amazon Redshift patch 177
- Amazon Redshift patch 176
- Amazon Redshift patch 175
- Amazon Redshift patch 174
- Amazon Redshift patch 173
- Amazon Redshift patch 172
- Amazon Redshift patch 171
- Amazon Redshift patch 170
- Amazon Redshift patch 169
- Amazon Redshift patch 168

# **Amazon Redshift patch 181**

Cluster versions in this patch:

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- 1.0.68555 Amazon Redshift Serverless version Released on May 31, 2024
- 1.0.68540 Current track version Released on May 31, 2024
- 1.0.68328 Amazon Redshift Serverless version Released on May 23, 2024
- 1.0.68205 Current track version Released on May 23, 2024
- 1.0.67796 Amazon Redshift Serverless version Released on May 15, 2024
- 1.0.67788 Current track version Released on May 15, 2024
- 1.0.67308 Amazon Redshift Serverless version Released on May 1, 2024
- 1.0.67305 Current track version Released on May 1, 2024

## New features and improvements in this patch

- Introduces support to alter the distribution key and sort key of materialized views.
- Introduces support for the 'lower\_attribute\_names()' and 'upper\_attribute\_names()' functions which modify the case of attribute names for SUPER object values.
- Fixes an issue in CREATE TABLE LIKE when using an identity column. Previously, the new table would inherit the identifier from the source table. This caused problems if the source table was later dropped, since the identifier would become invalid in the new table.
- Fixes an issue preventing some external tables from showing in SVV\_ALL\_TABLES.
- Improves cluster bootstrap time, and speeds up query initialization for high concurrent workloads.
- Fixes an issue with federated query that caused errors when passing split\_part() functions to the federated source to RDS and Aurora MySQL
- Supports user initiated changes to the distribution key through ALTER TABLE...ALTER DISTSTYLE KEY DISTKEY commands on provisioned concurrency scaling clusters and serverless autoscaling compute.
- Supports manually refreshed materialized views that involve aggregation on provisioned concurrency scaling and serverless autoscaling compute.
- Adds support for zero-ETL to handle records up to 16 MB in size and for supporting SUPER values up to 16 MB.
- Enhances error messages during initial sync in zero-ETL from Aurora MySQL by providing additional details like schema and table name.

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• Introduces support for tagging with Amazon Redshift ML CREATE MODEL. With this improvement, you can now tag Amazon SageMaker resources used by Amazon Redshift ML. Tagging helps you manage, identify, organize, search for, and filter resources.

- Improves the performance of queries involving Lambda user-defined functions (UDFs) by optimizing the data processing with the AWS Lambda.
- Reduces memory utilization during data ingestion in sorted tables of elastically resized and serverless clusters.
- Adds support for newlines (\n) in column query\_text in view SYS\_QUERY\_HISTORY and for column text in view SYS\_QUERY\_TEXT.

## **Amazon Redshift patch 180**

Cluster versions in this patch:

- 1.0.68870 Trailing track version Released on June 3, 2024
- 1.0.68520 Trailing track version Released on May 28, 2024
- 1.0.67699 Trailing track version Released on May 15, 2024
- 1.0.66960 Trailing track version Released on April 21, 2024
- 1.0.66954 Current track version Released on April 21, 2024
- 1.0.66276 Current track version Released on April 12, 2024
- 1.0.66290 Amazon Redshift Serverless version Released on April 10, 2024
- 1.0.63590 Current track version Released on February 19, 2024
- 1.0.63567 Amazon Redshift Serverless version Released on February 16, 2024
- 1.0.63282 Amazon Redshift Serverless version Released on February 13, 2024
- 1.0.63269 Current track version Released on February 13, 2024
- 1.0.63215 Amazon Redshift Serverless version Released on February 12, 2024
- 1.0.63205 Current track version Released on February 12, 2024
- 1.0.63030 Amazon Redshift Serverless version Released on February 7, 2024
- 1.0.62913 Current track version Released on February 7, 2024
- 1.0.62922 Amazon Redshift Serverless version Released on February 5, 2024
- 1.0.62878 Current track version Released on February 5, 2024
- 1.0.62698 Amazon Redshift Serverless version Released on January 31, 2024

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- 1.0.62614 Current track version Released on January 31, 2024
- 1.0.61687 Amazon Redshift Serverless version Released on January 5, 2024
- 1.0.61678 Current track version Released on January 5, 2024
- 1.0.61567 Amazon Redshift Serverless version Released on December 31, 2023
- 1.0.61559 Current track version Released on December 31, 2023
- 1.0.61430 Amazon Redshift Serverless version Released on December 29, 2023
- 1.0.61395 Current track version Released on December 29, 2023

## New features and improvements in this patch

- Changes CURRENT\_USER to no longer truncate the returned username to 64 characters.
- Adds the ability to apply data masking policies on standard views and late binding views.
- Adds the ability to apply dynamic data masking (DDM) to scalar attributes in SUPER data type columns.
- Adds OBJECT\_TRANSFORM SQL function. For more information, see <u>OBJECT\_TRANSFORM</u> function in the Amazon Redshift Database Developer Guide.
- Adds the ability to apply AWS Lake Formation fine-grained access control to your nested data, and query with Amazon Redshift data lake analytics.
- Adds the INTERVAL data type.
- Adds CONTINUE\_HANDLER, which is a type of exception handler that controls the flow of a stored procedure. Using it, you can catch and handle exceptions without ending the existing statement block.
- Adds the ability to define permissions on a scope (schema or database) in addition to individual objects. This allows users and roles to be granted a permission on all current and future objects within the scope.
- Adds the ability to create a database from a datashare with permissions that let consumer-side administrators grant individual permissions on shared database objects to consumer-side users and roles.
- Adds support for the SUPER return data type from remote BYOM models. This expands the range of accepted SageMaker models to include those with more complex return formats.
- Changes external functions to now implicitly cast numbers with or without fractional parts to the numeric data type of the column. For int2, int4, and int8 columns, numbers with fractional digits

New features 1067

are accepted by truncating unless the number is out of range. For float4 and float8 columns, numbers are accepted without fractional digits.

Adds three spatial functions that work with the H3 hierarchical geospatial indexing grid system:
 H3\_FromLongLat, H3\_FromPoint, and H3\_Polyfill.

# **Amazon Redshift patch 179**

#### Cluster versions in this patch:

- 1.0.62317 Amazon Redshift Serverless version Released on January 29, 2024
- 1.0.62312 Trailing track version Released on January 29, 2024
- 1.0.61631 Amazon Redshift Serverless version Released on January 5, 2024
- 1.0.61626 Current track version Released on January 5, 2024
- 1.0.61191 Current track version Released on December 16, 2023
- 1.0.61150 Amazon Redshift Serverless version Released on December 16, 2023
- 1.0.60982 Amazon Redshift Serverless version Released on December 13, 2023
- 1.0.60854 Current track version Released on December 10, 2023
- 1.0.60354 Amazon Redshift Serverless version Released on November 22nd, 2023
- 1.0.60353 Current track version Released on November 21st, 2023
- 1.0.60293 Amazon Redshift Serverless version Released on November 21st, 2023
- 1.0.60292 Current track version Released on November 22nd, 2023
- 1.0.60161 Amazon Redshift Serverless version Released on November 18th, 2023
- 1.0.60140 Current track version Released on November 18th, 2023
- 1.0.60139 Amazon Redshift Serverless version Released on November 18th, 2023
- 1.0.59947 Amazon Redshift Serverless version Released on November 16th, 2023
- 1.0.59945 Current track version Released on November 16th, 2023
- 1.0.59118 Amazon Redshift Serverless version Released on November 9th, 2023
- 1.0.59117 Current track version Released on November 9th, 2023

Patch 179 1068

# New features and improvements in this patch

 Adds support so that federated users with appropriate permissions can view row-level security and dynamic data masking system views, including:

- SVV\_ATTACHED\_MASKING\_POLICY
- SVV\_MASKING\_POLICY
- SVV\_RLS\_ATTACHED\_POLICY
- SVV\_RLS\_POLICY
- SVV\_RLS\_RELATION
- Adds functionality such that a query that contains only scalar functions in the FROM clause now results in an error.
- Adds CREATE TABLE AS (CTAS) statements with permanent target tables functionality to concurrency scaling clusters. Concurrency scaling clusters now support more queries.
- Adds the following system tables to track table redistribution status after running classic resize on RA3 clusters:
  - The SYS\_RESTORE\_STATE system table shows table level redistribution progress.
  - The SYS\_RESTORE\_LOG system table shows historical throughput of data redistribution.
- Improves slice skew minimizing on EVEN tables after running classic resize on RA3 node types. This is also applicable to patch 178 clusters that ran classic resize.
- Adds support for UNLOAD with EXTENSION on concurrency scaling clusters.
- Improves performance for queries that contain Λ UDFs in HashJoins and NestLoop joins.
- Improves performance of Elastic Resize on RA3 node types.
- Improves performance for data sharing queries.
- Improves performance of manually initiated analyze queries in elastic-resized provisioned clusters and serverless workgroup.
- Improves auto WLM query performance with better resource prediction in workload management.
- Removes the functionality of launching clusters into dedicated tenancy VPCs. This change doesn't affect tenancy of any EC2 instances in the VPC. You can modify tenancy of your VPC to default with the modify-vpc-tenancy AWS CLI command.
- Materialized view manual refresh is now supported on provisioned concurrency scaling clusters and serverless autoscaling compute.

New features 1069

Adds support for INTERVAL literals to the EXTRACT function. For example, EXTRACT('hours' from Interval '50 hours') returns 2 because 50 hours is interpreted as 2 days and 2 hours, and the hour component of 2 is extracted.

# Amazon Redshift patch 178

Cluster versions in this patch:

- 1.0.63327 Current track version Released on February 9, 2024
- 1.0.63313 Trailing track version Released on February 9, 2024
- 1.0.60977 Trailing track version Released on December 15, 2023
- 1.0.59596 Current track version Released on November 9th, 2023
- 1.0.58593 Amazon Redshift Serverless version Released on October 23rd, 2023
- 1.0.58558 Current track version Released on October 23rd, 2023
- 1.0.57864 Current track version Released on October 12th, 2023
- 1.0.57850 Amazon Redshift Serverless version Released on October 12th, 2023
- 1.0.56952 Current track version Released on September 25th, 2023
- 1.0.56970 Amazon Redshift Serverless version Released on September 25th, 2023

## New features and improvements in this patch

- Amazon Redshift now has improved data sharing query performance by speeding up metadata refresh on consumer instances while concurrent data changes are happening on the producer instance.
- Adds support for automatic and incremental refresh of materialized views on Amazon Redshift data sharing consumer instances when the base tables of the materialized view refer to the shared data.
- Adds support for storing large objects up to 16 MB in size in the SUPER data type. When
  ingesting from JSON, PARQUET, TEXT, and CSV source files, you can load semi-structured data or
  documents as values in the SUPER data type, up to 16 MB.
- Adds support for elastic resize for scaling to and from a single-node Amazon Redshift RA3 cluster.

Patch 178 1070

• Single-node Amazon Redshift RA3 clusters now can now benefit from encryption enhancements, reducing the overall encryption time and improving the availability of the data warehouse during the encryption process.

- Improves support for queries when unnesting and unpivoting data stored in the SUPER data type.
- Improves performance of refreshing materialized views with SUPER data types.
- Adds support for aggregating INTERVAL literals with the ANY\_VALUE function.
- Streaming ingestion now supports the following new SQL command to purge streaming data: DELETE FROM streaming\_materialized\_views WHERE <where filter clause>.
- The DECODE function replaces a specific value with either another specific value or a default value, depending on the result of an equality condition. DECODE now requires the following three parameters:
  - expression
  - search
  - result
- Adds functionality to stored procedures to allow for catching data overflow data type conversion errors, and handling inside an exception-handling block.
- You'll now receive an error when querying row-level security or dynamic data masking-protected
  relations if you change enable\_case\_sensitive\_identifier to be different from the session default
  setting. Additionally, the following configuration is blocked when row-level security or dynamic
  data masking policies are applied in your provisioned cluster or serverless namespace:
  - ALTER USER <current\_user> SET case-sensitive identifier.
- The MERGE command now supports a simplified syntax that only requires the target and source table. For more information, see MERGE in the Amazon Redshift Database Developer Guide.
- Adds support for attaching identical dynamic data masking policies to multiple users or roles with the same priority, or without specifying the priority.
- You can now specify a COLLATION when adding a new column through ALTER TABLE ADD COLUMN.
- Fixes issue that delays the enforcement of QMR rules on concurrency scaling clusters and Amazon Redshift Serverless.
- Amazon Redshift Federated Query has expanded pushdown support for timezone with timestamp on Amazon RDS for PostgreSQL and Amazon Aurora PostgreSQL.

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• You can now use Amazon RDS for MySQL and Aurora MySQL database names starting with digits with federated gueries.

- Adds the SYS\_ANALYZE\_HISTORY view, which contains record details for ANALYZE operations.
- Adds the SYS\_ANALYZE\_COMPRESSION\_HISTORY view, which contains record details for compression analysis operations during COPY or ANALYZE COMPRESSION commands.
- Adds the SYS\_SESSION\_HISTORY view, which contains record details related to active, historical, and restarted sessions.
- Adds the SYS\_TRANSACTION\_HISTORY view, which contains record details related to transaction level analysis that provides the time spent on commit, datasha number of blocks committed, and isolation level.
- Adds the SVV\_REDSHIFT\_SCHEMA\_QUOTA view, which contains records related to quotas and the current disk usage for each schema in a database.
- Adds the SYS\_PROCEDURE\_CALL view, which contains records related to stored procedure calls, including start time, end time, status of the stored procedure call, and call hierarchy for nested stored procedure calls.
- Adds the SYS\_CROSS\_REGION\_DATASHARING\_USAGE view, which contains records related to tracking cross-Region data sharing usage.
- Adds the SYS\_PROCEDURE\_MESSAGES view, which contains records related to tracking information about logged stored procedure messages.
- Adds the SYS\_UDF\_LOG view, which contains records related to tracking system log messages from user-defined function calls, errors, warnings, or traces when applicable.
- Adds the new columns IS\_RECURSIVE, IS\_NESTED, S3LIST\_TIME, and GET\_PARTITION\_TIME to SYS\_EXTERNAL\_QUERY\_DETAIL.
- Adds MaxRPU, a new compute cost control setting for Redshift Serverless. With MaxRPU, you
  can optionally specify an upper compute threshold to control data warehouse costs at different
  points in time by selecting the maximum compute level that Redshift Serverless can scale per
  workgroup.
- Corrects the output of the INTERVAL literal with numeric interval strings. For example, an interval that specifies as INTERVAL '1' YEAR now returns 1 YEAR instead of "00:00:00. In addition, the output of the INTERVAL literal is truncated to the smallest INTERVAL component specified. For example, INTERVAL '1 day 1 hour 1 minute 1.123 seconds' HOUR TO MINUTE is truncated to 1 day 01:01:00.

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# **Amazon Redshift patch 177**

Cluster versions in this patch:

- 1.0.57922 Trailing track version Released on October 12th, 2023
- 1.0.57799 Amazon Redshift Serverless version Released on October 10th, 2023
- 1.0.57798 Current track version Released on October 10th, 2023
- 1.0.57085 Trailing track version Released on September 26th, 2023
- 1.0.56899 Amazon Redshift Serverless version Released on September 21st, 2023
- 1.0.56754 Current track version Released on September 21st, 2023
- 1.0.56242 Current track version Released on September 11th, 2023
- 1.0.55539 Amazon Redshift Serverless version Released on August 28th, 2023
- 1.0.55524 Current track version Released on August 28th, 2023
- 1.0.54899 Current track version Released on August 15th, 2023
- 1.0.54899 Current track version Released on August 14th, 2023
- 1.0.54899 Current track version Released on August 15th, 2023
- 1.0.54239 Current track version Released on August 3rd, 2023
- 1.0.54321 Amazon Redshift Serverless version Released on August 3rd, 2023

## New features and improvements in this patch

- Adds the SYS\_MV\_STATE view, which contains a row for every state transition of a materialized view. SYS\_MV\_STATE can be used for MV refresh monitoring for Amazon Redshift Serverless and Amazon Redshift provisioned instances.
- Adds the SYS\_USERLOG view, which records details for the changes to a database user for Create
  user, Drop user, Alter user (rename), Alter user (alter properties).
- Adds the SYS\_COPY\_REPLACEMENTS view, which displays a log that records when invalid UTF-8 characters were replaced by the COPY command with the ACCEPTINVCHARS option.
- Adds the SYS\_SPATIAL\_SIMPLIFY view, which contains information about simplified spatial geometry objects using the COPY command.
- Adds the SYS\_VACUUM\_HISTORY view, which you can use to see the details and results of VACUUM operations.

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 Adds the SYS\_SCHEMA\_QUOTA\_VIOLATIONS view to record the occurrence, timestamp, XID, and other useful information when a schema quota is exceeded.

- Adds the SYS\_RESTORE\_STATE view, which you can use monitor the redistribution progress of each table in the cluster during asynchronous classic resize.
- Adds the SYS\_EXTERNAL\_QUERY\_ERROR view that return information about Redshift Spectrum scan errors.
- Adds the tag parameter to the CREATE MODEL command, so you can now track training costs with autopilot training jobs.
- Adds custom domain names (CNAME) for Amazon Redshift clusters.
- Adds preview support for Apache Iceberg, enabling customers to run analytics queries on Apache Iceberg tables within Amazon Redshift.
- Adds support for using user roles with parameter groups in workload management (WLM).
- Adds support for automatic mounting of AWS Glue Data Catalog, making it easier for customers to run queries in their data lakes.
- Adds functionality such that using grouping functions without a GROUP BY clause or using grouping operations in a WHERE clause results in an error.
- Adds functionality to stored procedures to allow for catching divide by zero errors and handling inside a exception-handling block.
- Fixes a bug that prevented queries from using concurrency scaling to write data to tables when the source table is a data sharing table.
- Fixes the case-sensitive identifier documented at enable\_case\_sensitive\_identifier to now work with MERGE statements.
- Fixes the bug that a query on the function pg\_get\_late\_binding\_view\_cols() might get ignored occasionally. You can now always cancel such queries.
- Improves performance for data sharing queries running on consumers when running vacuum jobs on the producer.
- Improves performance for data sharing and concurrency scaling queries, especially with concurrent data changes on the producer or when offloading to a concurrency scaling instance attached to the consumer.

# Amazon Redshift patch 176

Cluster versions in this patch:

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- 1.0.56738 Trailing track version released on September 21st, 2023
- 1.0.55837 Trailing track version released on September 11th, 2023
- 1.0.54776 Current track version released on August 15th, 2023
- 1.0.54052 Current track version Released on July 26th, 2023
- 1.0.53642 Amazon Redshift Serverless version Released on July 20th, 2023
- 1.0.53301 Current track version Released on July 20th, 2023
- 1.0.52943 Amazon Redshift Serverless version Released on July 7, 2023
- 1.0.52931 Current track version Released on July 7, 2023
- 1.0.52194 Amazon Redshift Serverless version Released on June 21, 2023
- 1.0.51986 Current track version Released on June 16, 2023
- 1.0.51594 Current track version Released on June 9, 2023

## New features and improvements in this patch

- Improved error handling when writing GROUP BY () for an empty grouping set. This was ignored previously and now returns a parser error.
- Performance enhancements for incrementally refreshing materialized views with SUPER columns.
- ALTER TABLE <target\_tbl> APPEND FROM <streaming\_mv> (ATA) SQL command now supports moving all records from a streaming materialized view (MV) as a source, in addition to tables as a source, to a target table. The support for ATA on streaming MVs allows users to rapidly purge all records in a streaming MV by moving them to another table to manage data growth.
- TRUNCATE <streaming\_mv> SQL command now supports truncating all records in a streaming materialized view (MV), in addition to tables. TRUNCATE deletes all records in the streaming MV, while leaving the streaming MV structure intact. Running TRUNCATE on streaming MVs allows customers to rapidly purge all records in a streaming MV to manage data growth.
- Added functionality for the QUALIFY clause to the SELECT command.
- Redshift machine-learning support for time series forecasting by integrating with Amazon Forecast.
- AWS Glue Data Catalog auto mounting is supported to simplify querying a data lake without extra steps to create external schema references.
- Altering an RLS policy is now supported. Refer to the documentation for more details at <u>ALTER</u> RLS POLICY.

New features 1075

 Lambda UDFs now support the STABLE function-volatility parameter in the CREATE FUNCTION statement. When the STABLE parameter is used in the CREATE FUNCTION statement and the Lambda UDF is called multiple times, with the same arguments, the expected number of Lambda UDF function invocations is decreased. The STABLE function volatility category is explained in more detail in the CREATE FUNCTION parameters.

- Multiple Lambda UDF performance improvements. Specifically, improved record batching support when querying a table protected by a row-level security (RLS) policy.
- Reduction in the overall encryption time for Amazon Redshift RA3 clusters and improvement
  in the availability of the data warehouse during encryption. For more information, see <a href="Amazon Redshift database encryption"><u>Amazon Redshift database encryption</u></a>.
- A new system view SYS\_MV\_REFRESH\_HISTORY has been added to Redshift. The
   SYS\_MV\_REFRESH\_HISTORY view contains a row for the refresh activity of materialized views.
   Using SYS\_MV\_REFRESH\_HISTORY, you can check the refresh history of materialized views.
   SYS\_MV\_REFRESH\_HISTORY is visible to all users. Superusers can see all rows; regular users can see only their own data.

A new column SPILLED\_BLOCK\_LOCAL\_DISK has been added to system view SYS\_QUERY\_DETAIL. The new column SPILLED\_BLOCK\_LOCAL\_DISK helps customers to determine blocks spilled to local disk. You can use SYS\_QUERY\_DETAIL to view details for queries at a step level. SYS\_QUERY\_DETAIL is visible to all users. Superusers can see all rows; regular users can see only metadata to which they have access.

 A new system view, SYS\_QUERY\_TEXT, has been added to Amazon Redshift Serverless and Amazon Redshift provisioned. The SYS\_QUERY\_TEXT view is similar to <u>SVL\_STATEMENTTEXT</u> for provisioned clusters. Use the sequence column in the SYS\_QUERY\_TEXT view to get complete SQL statement text.

## **Amazon Redshift patch 175**

Cluster versions in this patch:

- 1.0.53064 Current track version Released on July 7, 2023
- 1.0.51973 Current track version Released on June 16, 2023
- 1.0.51781 Current track version Released on June 10, 2023
- 1.0.51314 Amazon Redshift Serverless version Released on June 3, 2023
- 1.0.51304 Current track version Released on June 2, 2023

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- 1.0.50708 Current Track version Released on May 19, 2023
- 1.0.50300 Current track version Released on May 8, 2023
- 1.0.49710 Amazon Redshift Serverless version Released on April 28, 2023
- 1.0.49676 Current track version Released on April 28, 2023

## New features and improvements in this patch

- Minor bug fixes.
- Amazon Redshift streaming ingestion now supports cross-region streaming ingestion where
  your source Amazon Kinesis Data Streams (KDS) or Amazon Managed Streaming for Apache
  Kafka (MSK) topic can be located in an AWS region that is different from the AWS region where
  your Amazon Redshift data warehouse is located. The documentation at <u>Getting started with
  streaming ingestion from Amazon Kinesis Data Streams</u> has been revised and explains how the
  REGION keyword is used.
- Egypt daylight saving adjustment.
- Improved overall times for encryption of RA3 clusters.

# **Amazon Redshift patch 174**

## 1.0.51296 - Released on June 2, 2023

Release to trailing track. No release notes.

## 1.0.50468 - Released on May 12, 2023

Maintenance release. No release notes.

# 1.0.49780, 1.0.49868, and 1.0.49997 - Released on April 28, 2023

Release notes for this version:

- Improved batching support for Lambda UDF.
- Incremental batching for Lambda UDF.
- New MERGE SQL command to apply source data changes to Amazon Redshift tables.
- New dynamic data masking capability to simplify the process of protecting sensitive data in an Amazon Redshift data warehouse.

New features 1077

New centralized access control for data sharing with Lake Formation that allows managing
permission grants, viewing access controls, and auditing permissions on the tables and views in
the Amazon Redshift datashares using Lake Formation APIs and the AWS Console.

• Egypt daylight saving adjustment.

## 1.0.49087 - Released on April 12, 2023

Maintenance release. No release notes.

## 1.0.48805 - Released on April 5, 2023

Release notes for this version:

Amazon Redshift introduced additional performance enhancements to string-heavy queries
using BYTEDICT, a new compression encoding in Amazon Redshift that speeds up string-based
data processing between 5x to 63x compared to alternative compression encodings such as LZO
or ZSTD. For more information on this feature, see <a href="Byte-dictionary encoding">Byte-dictionary encoding</a> in the Amazon
Redshift Database Developer Guide.

## 1.0.48004 - Released on March 17, 2023

Maintenance release. No release notes.

## 1.0.47470 - Released on March 11, 2023

Release notes for this version:

- Improves query performance on pg\_catalog.svv\_table\_info. Also adds new column create\_time. When creating a table, this column stores the date/time stamp in UTC.
- Adds support for specifying session level timeout on federated query.

# **Amazon Redshift patch 173**

## 1.0.49788 - Released on April 28, 2023

Release notes for this version:

New features for this version 1078

· Egypt daylight saving adjustment.

## 1.0.49074 - Released on April 12, 2023

Release notes for this version:

Timezone configuration updated to IANA library release 2022g.

## 1.0.48766 - Released on April 5, 2023

Maintenance release. No release notes.

## 1.0.48714 - Released on April 5, 2023

Maintenance release. No release notes.

## 1.0.48022 - Released on March 17, 2023

Maintenance release. No release notes.

## 1.0.47357 - Released on March 7, 2023

Maintenance release. No release notes.

## 1.0.46987 - Released on February 24, 2023

Maintenance release. No release notes.

## 1.0.46806 - Released on February 18, 2023

Maintenance release. No release notes.

## 1.0.46607 - Released on February 13, 2023

Release notes for this version:

We now automatically convert tables with manually set interleaved sort keys to compound sort
keys if their distribution style has been set to DISTSTYLE KEY, to improve the performance of
these tables. This is done at the time of restoring a snapshot into Amazon Redshift Serverless.

New features for this version 1079

## 1.0.45698 - Released on January 20, 2023

#### Release notes for this version:

 Adds a file extension parameter to the UNLOAD command, so file extensions are automatically added to filenames.

- Supports protecting RLS-protected objects by default when adding them to a datashare or if
  they're already part of a datashare. Administrators can now turn off RLS for datashares to allow
  consumers access to the protected object.
- Adds new system tables for monitoring: SVV\_ML\_MODEL\_INFO, SVV\_MV\_DEPENDENCY, and SYS\_LOAD\_DETAIL. Also adds the columns data\_skewness and time\_skewness to the system table SYS\_QUERY\_DETAIL.

# **Amazon Redshift patch 172**

### Cluster versions in this patch:

- 1.0.46534 Released on February 18, 2023
- 1.0.46523 Released on February 13, 2023
- 1.0.46206 Released on February 1, 2023
- 1.0.45603 Released on January 20, 2023
- 1.0.44924 Released on December 19, 2022
- 1.0.44903 Released on December 18, 2022
- 1.0.44540 Released on December 13, 2022
- 1.0.44126 Released on November 23, 2022
- 1.0.43980 Released on November 17, 2022

## New features and improvements in this patch

- Tables created by CTAS are AUTO by default.
- Adds support for row-level security (RLS) on materialized views.
- Increases the S3 timeout to improve cross-Region data sharing.
- Adds new spatial function ST\_GeomFromGeohash.

New features for this version 1080

• Improves automatic selection of distribution key from composite primary keys to improve outof-the-box performance.

- Adds automatic primary key to distribution key for tables with composite primary keys, improving out-of-the-box performance.
- Improves concurrency scaling to allow more queries to scale even as data changes.
- Improves data sharing query performance.
- Adds Machine Learning probability metrics for classification models.
- Adds new system tables for monitoring: SVV\_USER\_INFO, SVV\_MV\_INFO, SYS\_CONNECTION\_LOG, SYS\_DATASHARE\_USAGE\_PRODUCER, SYS\_DATASHARE\_USAGE\_CONSUMER, and SYS\_DATASHARE\_CHANGE\_LOG.
- Adds support for querying VARBYTE columns in external tables for Parquet and ORC file types.

# **Amazon Redshift patch 171**

Cluster versions in this patch:

- 1.0.43931 Released on November 16, 2022
- 1.0.43551 Released on November 5, 2022
- 1.0.43331 Released on September 29, 2022
- 1.0.43029 Released on September 26, 2022

## New features and improvements in this patch

CONNECT BY support: Adds support for the CONNECT BY SQL construct, letting you recursively
query the hierarchical data in your data warehouse based on parent-child relationship within
that data set.

# Amazon Redshift patch 170

Cluster versions in this patch:

- 1.0.43922 Released on November 21, 2022
- 1.0.43573 Released on November 7, 2022
- 1.0.41881 Released on September 20, 2022

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- 1.0.41465 Released on September 7, 2022
- 1.0.40325 Released on July 27, 2022

## New features and improvements in this patch

 ST\_GeomfromGeoJSON: Constructs an Amazon Redshift spatial geometry object from VARCHAR in GeoJSON representation.

# Amazon Redshift patch 169

Cluster versions in this patch:

- 1.0.41050 Released on September 7, 2022
- 1.0.40083 Released on July 16, 2022
- 1.0.39734 Released on July 7, 2022
- 1.0.39380 Released on June 23, 2022
- 1.0.39251 Released on June 15, 2022
- 1.0.39009 Released on June 8, 2022

## New features and improvements in this patch

- Adds role as a parameter for the Alter Default Privileges command to support Role-based Access Control.
- Adds ACCEPTINVCHARS parameter to support replacing invalid UTF-8 characters when copying from Parquet and ORC files.
- Adds OBJECT(k,v) function to construct SUPER objects from key and value pairs.

# Amazon Redshift patch 168

Cluster versions in this patch:

- 1.0.38698 Released on May 25, 2022
- 1.0.38551 Released on May 20, 2022
- 1.0.38463 Released on May 18, 2022

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- 1.0.38361 Released on May 13, 2022
- 1.0.38199 Released on May 9, 2022
- 1.0.38112 Released on May 6, 2022
- 1.0.37684 Released on April 20, 2022

## New features and improvements in this patch

- Adds support for the Linear Learner model type in Amazon Redshift ML.
- Adds SNAPSHOT option for SQL transaction isolation level.
- Adds farmhashFingerprint64 as new hashing algorithm for VARBYTE and VARCHAR data.
- Supports the AVG function in incremental refresh of materialized views.
- Supports correlated sub-queries on external tables in Redshift Spectrum.
- To improve the out-of-the-box query performance, Amazon Redshift automatically chooses a single column primary key for specific tables as a distribution key.

New features 1083

# Code examples for Amazon Redshift using AWS SDKs

The following code examples show how to use Amazon Redshift with an AWS software development kit (SDK).

Actions are code excerpts from larger programs and must be run in context. While actions show you how to call individual service functions, you can see actions in context in their related scenarios and cross-service examples.

Scenarios are code examples that show you how to accomplish a specific task by calling multiple functions within the same service.

Cross-service examples are sample applications that work across multiple AWS services.

For a complete list of AWS SDK developer guides and code examples, see Using this service with an AWS SDK. This topic also includes information about getting started and details about previous SDK versions.

#### **Get started**

### Hello Amazon Redshift

The following code examples show how to get started using Amazon Redshift.

Java

#### SDK for Java 2.x



### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
import software.amazon.awssdk.regions.Region;
import software.amazon.awssdk.services.redshift.RedshiftClient;
import
 software.amazon.awssdk.services.redshift.paginators.DescribeClustersIterable;
/**
```

```
* Before running this Java V2 code example, set up your development
 * environment, including your credentials.
 * For more information, see the following documentation topic:
 * https://docs.aws.amazon.com/sdk-for-java/latest/developer-guide/get-
started.html
 */
public class HelloRedshift {
    public static void main(String[] args) {
        Region region = Region.US_EAST_1;
        RedshiftClient redshiftClient = RedshiftClient.builder()
            .region(region)
            .build();
        listClustersPaginator(redshiftClient);
    }
    public static void listClustersPaginator(RedshiftClient redshiftClient) {
        DescribeClustersIterable clustersIterable =
 redshiftClient.describeClustersPaginator();
        clustersIterable.stream()
            .flatMap(r -> r.clusters().stream())
            .forEach(cluster -> System.out
                .println(" Cluster identifier: " + cluster.clusterIdentifier() +
 " status = " + cluster.clusterStatus()));
}
```

• For API details, see describeClusters in AWS SDK for Java 2.x API Reference.

### Python

### **SDK for Python (Boto3)**



### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
import boto3
def hello_redshift(redshift_client):
    Use the AWS SDK for Python (Boto3) to create an Amazon Redshift client and
 list
    the clusters in your account. This list might be empty if you haven't created
    any clusters.
    This example uses the default settings specified in your shared credentials
    and config files.
    :param redshift_client: A Boto3 Redshift Client object.
    print("Hello, Redshift! Let's list your clusters:")
    paginator = redshift_client.get_paginator("describe_clusters")
    clusters = []
    for page in paginator.paginate():
        clusters.extend(page["Clusters"])
    print(f"{len(clusters)} cluster(s) were found.")
    for cluster in clusters:
        print(f" {cluster['ClusterIdentifier']}")
if __name__ == "__main__":
    hello_redshift(boto3.client("redshift"))
```

• For API details, see describeClusters in AWS SDK for Python (Boto3) API Reference.

### **Code examples**

- Actions for Amazon Redshift using AWS SDKs
  - Use CreateCluster with an AWS SDK or CLI
  - Use CreateTable with an AWS SDK or CLI
  - Use DeleteCluster with an AWS SDK or CLI
  - Use DescribeClusters with an AWS SDK or CLI
  - Use DescribeStatement with an AWS SDK or CLI

- Use GetStatementResult with an AWS SDK or CLI
- · Use Insert with an AWS SDK or CLI
- · Use ModifyCluster with an AWS SDK or CLI
- Use Query with an AWS SDK or CLI
- Scenarios for Amazon Redshift using AWS SDKs
  - · Get started with Amazon Redshift tables, items, and queries
- Cross-service examples for Amazon Redshift using AWS SDKs
  - · Create an Amazon Redshift item tracker

# **Actions for Amazon Redshift using AWS SDKs**

The following code examples demonstrate how to perform individual Amazon Redshift actions with AWS SDKs. These excerpts call the Amazon Redshift API and are code excerpts from larger programs that must be run in context. Each example includes a link to GitHub, where you can find instructions for setting up and running the code.

The following examples include only the most commonly used actions. For a complete list, see the Amazon Redshift API Reference.

### **Examples**

- Use CreateCluster with an AWS SDK or CLI
- Use CreateTable with an AWS SDK or CLI
- Use DeleteCluster with an AWS SDK or CLI
- Use DescribeClusters with an AWS SDK or CLI
- Use DescribeStatement with an AWS SDK or CLI
- Use GetStatementResult with an AWS SDK or CLI
- Use Insert with an AWS SDK or CLI
- Use ModifyCluster with an AWS SDK or CLI
- Use Query with an AWS SDK or CLI

## Use CreateCluster with an AWS SDK or CLI

The following code examples show how to use CreateCluster.

Actions 1087

CLI

#### **AWS CLI**

Create a Cluster with Minimal ParametersThis example creates a cluster with the minimal set of parameters. By default, the output is in JSON format.Command:

```
aws redshift create-cluster --node-type dw.hs1.xlarge --number-of-nodes 2 --
master-username adminuser --master-user-password TopSecret1 --cluster-identifier
mycluster
```

#### Result:

```
"Cluster": {
   "NodeType": "dw.hs1.xlarge",
   "ClusterVersion": "1.0",
   "PubliclyAccessible": "true",
   "MasterUsername": "adminuser",
   "ClusterParameterGroups": [
         "ParameterApplyStatus": "in-sync",
         "ParameterGroupName": "default.redshift-1.0"
      } ],
   "ClusterSecurityGroups": [
      {
         "Status": "active",
         "ClusterSecurityGroupName": "default"
      } ],
   "AllowVersionUpgrade": true,
   "VpcSecurityGroups": \[],
   "PreferredMaintenanceWindow": "sat:03:30-sat:04:00",
   "AutomatedSnapshotRetentionPeriod": 1,
   "ClusterStatus": "creating",
   "ClusterIdentifier": "mycluster",
   "DBName": "dev",
   "NumberOfNodes": 2,
   "PendingModifiedValues": {
      "MasterUserPassword": "\****"
  }
},
"ResponseMetadata": {
   "RequestId": "7cf4bcfc-64dd-11e2-bea9-49e0ce183f07"
```

```
}
}
```

• For API details, see CreateCluster in AWS CLI Command Reference.

Java

#### SDK for Java 2.x



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

### Create the cluster.

```
public static void createCluster(RedshiftClient redshiftClient, String
clusterId, String masterUsername,
                                    String masterUserPassword) {
       try {
           CreateClusterRequest clusterRequest = CreateClusterRequest.builder()
               .clusterIdentifier(clusterId)
               .masterUsername(masterUsername)
               .masterUserPassword(masterUserPassword)
               .nodeType("ra3.4xlarge")
               .publiclyAccessible(true)
               .numberOfNodes(2)
               .build();
           CreateClusterResponse clusterResponse =
redshiftClient.createCluster(clusterRequest);
           System.out.println("Created cluster " +
clusterResponse.cluster().clusterIdentifier());
       } catch (RedshiftException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
```

• For API details, see CreateCluster in AWS SDK for Java 2.x API Reference.

**JavaScript** 

### SDK for JavaScript (v3)



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

#### Create the client.

```
import { RedshiftClient } from "@aws-sdk/client-redshift";
// Set the AWS Region.
const REGION = "REGION";
//Set the Redshift Service Object
const redshiftClient = new RedshiftClient({ region: REGION });
export { redshiftClient };
```

#### Create the cluster.

```
// Import required AWS SDK clients and commands for Node.js
import { CreateClusterCommand } from "@aws-sdk/client-redshift";
import { redshiftClient } from "./libs/redshiftClient.js";
const params = {
 ClusterIdentifier: "CLUSTER_NAME", // Required
 NodeType: "NODE_TYPE", //Required
 MasterUsername: "MASTER_USER_NAME", // Required - must be lowercase
 MasterUserPassword: "MASTER_USER_PASSWORD", // Required - must contain at least
 one uppercase letter, and one number
 ClusterType: "CLUSTER_TYPE", // Required
 IAMRoleARN: "IAM_ROLE_ARN", // Optional - the ARN of an IAM role with
 permissions your cluster needs to access other AWS services on your behalf, such
 as Amazon S3.
```

```
ClusterSubnetGroupName: "CLUSTER_SUBNET_GROUPNAME", //Optional - the name of a
 cluster subnet group to be associated with this cluster. Defaults to 'default'
 if not specified.
 DBName: "DATABASE_NAME", // Optional - defaults to 'dev' if not specified
 Port: "PORT_NUMBER", // Optional - defaults to '5439' if not specified
};
const run = async () => {
 try {
    const data = await redshiftClient.send(new CreateClusterCommand(params));
    console.log(
      "Cluster " + data.Cluster.ClusterIdentifier + " successfully created",
   return data; // For unit tests.
 } catch (err) {
    console.log("Error", err);
 }
};
run();
```

• For API details, see CreateCluster in AWS SDK for JavaScript API Reference.

#### Kotlin

### **SDK for Kotlin**



### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

#### Create the cluster.

```
suspend fun createCluster(clusterId: String?, masterUsernameVal: String?,
masterUserPasswordVal: String?) {
   val clusterRequest = CreateClusterRequest {
       clusterIdentifier = clusterId
       masterUsername = masterUsernameVal
       masterUserPassword = masterUserPasswordVal
       nodeType = "ds2.xlarge"
```

```
publiclyAccessible = true
        numberOfNodes = 2
    }
    RedshiftClient { region = "us-east-1" }.use { redshiftClient ->
        val clusterResponse = redshiftClient.createCluster(clusterRequest)
        println("Created cluster ${clusterResponse.cluster?.clusterIdentifier}")
    }
}
```

For API details, see CreateCluster in AWS SDK for Kotlin API reference.

### Python

### **SDK for Python (Boto3)**



### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
class RedshiftWrapper:
    .....
    Encapsulates Amazon Redshift cluster operations.
    def __init__(self, redshift_client):
        :param redshift_client: A Boto3 Redshift client.
        self.client = redshift_client
    def create_cluster(
        self,
        cluster_identifier,
        node_type,
        master_username,
        master_user_password,
        publicly_accessible,
```

```
number_of_nodes,
):
    .....
   Creates a cluster.
    :param cluster_identifier: The name of the cluster.
    :param node_type: The type of node in the cluster.
    :param master_username: The master username.
    :param master_user_password: The master user password.
    :param publicly_accessible: Whether the cluster is publicly accessible.
    :param number_of_nodes: The number of nodes in the cluster.
    :return: The cluster.
    .....
   try:
        cluster = self.client.create_cluster(
            ClusterIdentifier=cluster_identifier,
            NodeType=node_type,
            MasterUsername=master_username,
            MasterUserPassword=master_user_password,
            PubliclyAccessible=publicly_accessible,
            NumberOfNodes=number_of_nodes,
        )
        return cluster
    except ClientError as err:
        logging.error(
            "Couldn't create a cluster. Here's why: %s: %s",
            err.response["Error"]["Code"],
            err.response["Error"]["Message"],
        )
        raise
```

The following code instantiates the RedshiftWrapper object.

```
client = boto3.client("redshift")
redhift_wrapper = RedshiftWrapper(client)
```

• For API details, see CreateCluster in AWS SDK for Python (Boto3) API Reference.

For a complete list of AWS SDK developer guides and code examples, see Using this service with an AWS SDK. This topic also includes information about getting started and details about previous SDK versions.

### Use CreateTable with an AWS SDK or CLI

The following code examples show how to use CreateTable.

Java

#### SDK for Java 2.x



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
public static void createTable(RedshiftDataClient redshiftDataClient, String
clusterId, String databaseName, String userName) {
       try {
           ExecuteStatementRequest createTableRequest =
ExecuteStatementRequest.builder()
               .clusterIdentifier(clusterId)
               .dbUser(userName)
               .database(databaseName)
               .sql("CREATE TABLE Movies ("
                   + "id INT PRIMARY KEY, "
                   + "title VARCHAR(100), "
                   + "year INT)")
               .build();
           redshiftDataClient.executeStatement(createTableRequest);
           System.out.println("Table created: Movies");
       } catch (RedshiftDataException e) {
           System.err.println("Error creating table: " + e.getMessage());
           System.exit(1);
      }
   }
```

CreateTable 1094

• For API details, see CreateTable in AWS SDK for Java 2.x API Reference.

### Python

### **SDK for Python (Boto3)**



### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
def create_table(self, cluster_id, database, username):
       self.redshift_data_wrapper.execute_statement(
           cluster_identifier=cluster_id,
           database_name=database,
           user_name=username,
           sql="CREATE TABLE Movies (statement_id INT PRIMARY KEY, title
VARCHAR(100), year INT)",
       print("Table created: Movies")
```

### Wrapper object calling ExecuteStatement.

```
class RedshiftDataWrapper:
    """Encapsulates Amazon Redshift data."""
   def __init__(self, client):
        :param client: A Boto3 RedshiftDataWrapper client.
        self.client = client
   def execute_statement(
        self, cluster_identifier, database_name, user_name, sql,
 parameter_list=None
    ):
```

CreateTable 1095

```
11 11 11
Executes a SQL statement.
:param cluster_identifier: The cluster identifier.
:param database_name: The database name.
:param user_name: The user's name.
:param sql: The SQL statement.
:param parameter_list: The optional SQL statement parameters.
:return: The SQL statement result.
.. .. ..
try:
    kwargs = {
        "ClusterIdentifier": cluster_identifier,
        "Database": database_name,
        "DbUser": user_name,
        "Sql": sql,
    }
    if parameter_list:
        kwargs["Parameters"] = parameter_list
    response = self.client.execute_statement(**kwargs)
    return response
except ClientError as err:
    logging.error(
        "Couldn't execute statement. Here's why: %s: %s",
        err.response["Error"]["Code"],
        err.response["Error"]["Message"],
    raise
```

The following code instantiates the RedshiftDataWrapper object.

```
client = boto3.client("redshift-data")
redshift_data_wrapper = RedshiftDataWrapper(client)
```

For API details, see CreateTable in AWS SDK for Python (Boto3) API Reference.

CreateTable 1096

For a complete list of AWS SDK developer guides and code examples, see Using this service with an AWS SDK. This topic also includes information about getting started and details about previous SDK versions.

### Use DeleteCluster with an AWS SDK or CLI

The following code examples show how to use DeleteCluster.

CLI

### **AWS CLI**

Delete a Cluster with No Final Cluster SnapshotThis example deletes a cluster, forcing data deletion so no final cluster snapshot is created. Command:

```
aws redshift delete-cluster --cluster-identifier mycluster --skip-final-cluster-
snapshot
```

Delete a Cluster, Allowing a Final Cluster SnapshotThis example deletes a cluster, but specifies a final cluster snapshot.Command:

```
aws redshift delete-cluster --cluster-identifier mycluster --final-cluster-
snapshot-identifier myfinalsnapshot
```

For API details, see DeleteCluster in AWS CLI Command Reference.

Java

### SDK for Java 2.x



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

Delete the cluster.

```
public static void deleteRedshiftCluster(RedshiftClient redshiftClient,
String clusterId) {
```

```
try {
           DeleteClusterRequest deleteClusterRequest =
DeleteClusterRequest.builder()
               .clusterIdentifier(clusterId)
               .skipFinalClusterSnapshot(true)
               .build();
           DeleteClusterResponse response =
redshiftClient.deleteCluster(deleteClusterRequest);
           System.out.println("The status is " +
response.cluster().clusterStatus());
       } catch (RedshiftException e) {
           System.err.println(e.getMessage());
           System.exit(1);
   }
```

• For API details, see DeleteCluster in AWS SDK for Java 2.x API Reference.

**JavaScript** 

## SDK for JavaScript (v3)



### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

#### Create the client.

```
import { RedshiftClient } from "@aws-sdk/client-redshift";
// Set the AWS Region.
const REGION = "REGION";
//Set the Redshift Service Object
const redshiftClient = new RedshiftClient({ region: REGION });
export { redshiftClient };
```

#### Create the cluster.

```
// Import required AWS SDK clients and commands for Node.js
import { DeleteClusterCommand } from "@aws-sdk/client-redshift";
import { redshiftClient } from "./libs/redshiftClient.js";
const params = {
 ClusterIdentifier: "CLUSTER_NAME",
 SkipFinalClusterSnapshot: false,
 FinalClusterSnapshotIdentifier: "CLUSTER_SNAPSHOT_ID",
};
const run = async () => {
 try {
    const data = await redshiftClient.send(new DeleteClusterCommand(params));
    console.log("Success, cluster deleted. ", data);
    return data; // For unit tests.
 } catch (err) {
    console.log("Error", err);
 }
};
run();
```

• For API details, see DeleteCluster in AWS SDK for JavaScript API Reference.

#### Kotlin

#### **SDK for Kotlin**



### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

#### Delete the cluster.

```
suspend fun deleteRedshiftCluster(clusterId: String?) {
   val request = DeleteClusterRequest {
       clusterIdentifier = clusterId
```

```
skipFinalClusterSnapshot = true
    }
    RedshiftClient { region = "us-west-2" }.use { redshiftClient ->
        val response = redshiftClient.deleteCluster(request)
        println("The status is ${response.cluster?.clusterStatus}")
    }
}
```

For API details, see DeleteCluster in AWS SDK for Kotlin API reference.

### Python

### **SDK for Python (Boto3)**



### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
class RedshiftWrapper:
    Encapsulates Amazon Redshift cluster operations.
    def __init__(self, redshift_client):
        :param redshift_client: A Boto3 Redshift client.
        self.client = redshift_client
   def delete_cluster(self, cluster_identifier):
        .....
        Deletes a cluster.
        :param cluster_identifier: The cluster identifier.
        .....
        try:
            self.client.delete_cluster(
```

The following code instantiates the RedshiftWrapper object.

```
client = boto3.client("redshift")
redhift_wrapper = RedshiftWrapper(client)
```

• For API details, see DeleteCluster in AWS SDK for Python (Boto3) API Reference.

For a complete list of AWS SDK developer guides and code examples, see <u>Using this service with</u> <u>an AWS SDK</u>. This topic also includes information about getting started and details about previous SDK versions.

## Use DescribeClusters with an AWS SDK or CLI

The following code examples show how to use DescribeClusters.

CLI

#### **AWS CLI**

Get a Description of All ClustersThis example returns a description of all clusters for the account. By default, the output is in JSON format.Command:

```
aws redshift describe-clusters
```

Result:

```
{
```

```
"Clusters": [
   {
      "NodeType": "dw.hs1.xlarge",
      "Endpoint": {
         "Port": 5439,
         "Address": "mycluster.coqoarplqhsn.us-east-1.redshift.amazonaws.com"
      },
      "ClusterVersion": "1.0",
      "PubliclyAccessible": "true",
      "MasterUsername": "adminuser",
      "ClusterParameterGroups": [
         {
            "ParameterApplyStatus": "in-sync",
            "ParameterGroupName": "default.redshift-1.0"
         } ],
      "ClusterSecurityGroups": [
         {
            "Status": "active",
            "ClusterSecurityGroupName": "default"
         } ],
      "AllowVersionUpgrade": true,
      "VpcSecurityGroups": \[],
      "AvailabilityZone": "us-east-1a",
      "ClusterCreateTime": "2013-01-22T21:59:29.559Z",
      "PreferredMaintenanceWindow": "sat:03:30-sat:04:00",
      "AutomatedSnapshotRetentionPeriod": 1,
      "ClusterStatus": "available",
      "ClusterIdentifier": "mycluster",
      "DBName": "dev",
      "NumberOfNodes": 2,
      "PendingModifiedValues": {}
   } ],
   "ResponseMetadata": {
      "RequestId": "65b71cac-64df-11e2-8f5b-e90bd6c77476"
   }
}
```

You can also obtain the same information in text format using the --output text option.Command:

--output text option.Command:

option.Command:

```
aws redshift describe-clusters --output text
```

#### Result:

```
dw.hs1.xlarge
                   1.0
                                    adminuser
                           true
                                                    True
                                                            us-east-1a
 2013-01-22T21:59:29.559Z
                                 sat:03:30-sat:04:00
                                                        1
                                                                 available
mycluster
                 dev
ENDPOINT
           5439
                   mycluster.coqoarplqhsn.us-east-1.redshift.amazonaws.com
           default.redshift-1.0
in-sync
active
           default
PENDINGMODIFIEDVALUES
RESPONSEMETADATA
                   934281a8-64df-11e2-b07c-f7fbdd006c67
```

• For API details, see DescribeClusters in AWS CLI Command Reference.

Java

### SDK for Java 2.x



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

#### Describe the cluster.

```
public static void waitForClusterReady(RedshiftClient redshiftClient, String
clusterId) {
       boolean clusterReady = false;
       String clusterReadyStr;
       System.out.println("Waiting for cluster to become available. This may
take a few mins.");
       try {
           DescribeClustersRequest clustersRequest =
DescribeClustersRequest.builder()
               .clusterIdentifier(clusterId)
               .build();
           long startTime = System.currentTimeMillis();
```

```
// Loop until the cluster is ready.
           while (!clusterReady) {
               DescribeClustersResponse clusterResponse =
redshiftClient.describeClusters(clustersRequest);
               List<Cluster> clusterList = clusterResponse.clusters();
               for (Cluster cluster: clusterList) {
                   clusterReadyStr = cluster.clusterStatus();
                   if (clusterReadyStr.contains("available"))
                       clusterReady = true;
                   else {
                       long elapsedTimeMillis = System.currentTimeMillis() -
startTime;
                       long elapsedSeconds = elapsedTimeMillis / 1000;
                       long minutes = elapsedSeconds / 60;
                       long seconds = elapsedSeconds % 60;
                       System.out.printf("Elapsed Time: %02d:%02d - Waiting for
cluster... %n", minutes, seconds);
                       TimeUnit.SECONDS.sleep(5);
                   }
               }
           }
           long elapsedTimeMillis = System.currentTimeMillis() - startTime;
           long elapsedSeconds = elapsedTimeMillis / 1000;
           long minutes = elapsedSeconds / 60;
           long seconds = elapsedSeconds % 60;
           System.out.println(String.format("Cluster is available! Total Elapsed
Time: %02d:%02d", minutes, seconds));
       } catch (RedshiftException | InterruptedException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
   }
```

• For API details, see DescribeClusters in AWS SDK for Java 2.x API Reference.

#### **JavaScript**

# SDK for JavaScript (v3)



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

#### Create the client.

```
import { RedshiftClient } from "@aws-sdk/client-redshift";
// Set the AWS Region.
const REGION = "REGION";
//Set the Redshift Service Object
const redshiftClient = new RedshiftClient({ region: REGION });
export { redshiftClient };
```

### Describe your clusters.

```
// Import required AWS SDK clients and commands for Node.js
import { DescribeClustersCommand } from "@aws-sdk/client-redshift";
import { redshiftClient } from "./libs/redshiftClient.js";
const params = {
 ClusterIdentifier: "CLUSTER_NAME",
};
const run = async () => {
 try {
    const data = await redshiftClient.send(new DescribeClustersCommand(params));
    console.log("Success", data);
   return data; // For unit tests.
 } catch (err) {
    console.log("Error", err);
  }
};
run();
```

DescribeClusters 1105

• For API details, see DescribeClusters in AWS SDK for JavaScript API Reference.

#### Kotlin

#### **SDK for Kotlin**



# Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

#### Describe the cluster.

```
suspend fun describeRedshiftClusters() {
    RedshiftClient { region = "us-west-2" }.use { redshiftClient ->
        val clusterResponse =
 redshiftClient.describeClusters(DescribeClustersRequest {})
        val clusterList = clusterResponse.clusters
        if (clusterList != null) {
            for (cluster in clusterList) {
                println("Cluster database name is ${cluster.dbName}")
                println("Cluster status is ${cluster.clusterStatus}")
            }
        }
    }
}
```

• For API details, see DescribeClusters in AWS SDK for Kotlin API reference.

DescribeClusters 1106

### Python

# **SDK for Python (Boto3)**



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
class RedshiftWrapper:
    Encapsulates Amazon Redshift cluster operations.
    11 11 11
    def __init__(self, redshift_client):
        :param redshift_client: A Boto3 Redshift client.
        self.client = redshift_client
    def describe_clusters(self, cluster_identifier):
        .. .. ..
        Describes a cluster.
        :param cluster_identifier: The cluster identifier.
        :return: A list of clusters.
        .....
        try:
            kwarqs = {}
            if cluster_identifier:
                kwargs["ClusterIdentifier"] = cluster_identifier
            paginator = self.client.get_paginator("describe_clusters")
            clusters = []
            for page in paginator.paginate(**kwargs):
                clusters.extend(page["Clusters"])
            return clusters
        except ClientError as err:
```

DescribeClusters 1107

```
logging.error(
    "Couldn't describe a cluster. Here's why: %s: %s",
    err.response["Error"]["Code"],
    err.response["Error"]["Message"],
raise
```

The following code instantiates the RedshiftWrapper object.

```
client = boto3.client("redshift")
redhift_wrapper = RedshiftWrapper(client)
```

• For API details, see DescribeClusters in AWS SDK for Python (Boto3) API Reference.

For a complete list of AWS SDK developer guides and code examples, see Using this service with an AWS SDK. This topic also includes information about getting started and details about previous SDK versions.

# Use DescribeStatement with an AWS SDK or CLI

The following code examples show how to use DescribeStatement.

Java

#### SDK for Java 2.x



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
public static void checkStatement(RedshiftDataClient redshiftDataClient,
String sqlId) {
      try {
           DescribeStatementRequest statementRequest =
DescribeStatementRequest.builder()
```

DescribeStatement 1108

```
.id(sqlId)
               .build();
           String status;
           while (true) {
               DescribeStatementResponse response =
redshiftDataClient.describeStatement(statementRequest);
               status = response.statusAsString();
               System.out.println("..." + status);
               if (status.compareTo("FAILED") == 0 ) {
                   System.out.println("The Query Failed. Ending program");
                   System.exit(1);
               } else if (status.compareTo("FINISHED") == 0) {
                   break;
               TimeUnit.SECONDS.sleep(1);
           }
           System.out.println("The statement is finished!");
       } catch (RedshiftDataException | InterruptedException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
   }
```

• For API details, see DescribeStatement in AWS SDK for Java 2.x API Reference.

# Python

# **SDK for Python (Boto3)**



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

class RedshiftDataWrapper:

DescribeStatement 1109

```
"""Encapsulates Amazon Redshift data."""
def __init__(self, client):
    :param client: A Boto3 RedshiftDataWrapper client.
    self.client = client
def describe_statement(self, statement_id):
    Describes a SQL statement.
    :param statement_id: The SQL statement identifier.
    :return: The SQL statement result.
    11 11 11
    try:
        response = self.client.describe_statement(Id=statement_id)
        return response
    except ClientError as err:
        logging.error(
            "Couldn't describe statement. Here's why: %s: %s",
            err.response["Error"]["Code"],
            err.response["Error"]["Message"],
        )
        raise
```

The following code instantiates the RedshiftDataWrapper object.

```
client = boto3.client("redshift-data")
redshift_data_wrapper = RedshiftDataWrapper(client)
```

• For API details, see DescribeStatement in AWS SDK for Python (Boto3) API Reference.

For a complete list of AWS SDK developer guides and code examples, see <u>Using this service with</u> <u>an AWS SDK</u>. This topic also includes information about getting started and details about previous SDK versions.

DescribeStatement 1110

# Use GetStatementResult with an AWS SDK or CLI

The following code examples show how to use GetStatementResult.

Java

#### SDK for Java 2.x



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

Check the statement result.

```
public static void getResults(RedshiftDataClient redshiftDataClient, String
statementId) {
       trv {
           GetStatementResultRequest resultRequest =
GetStatementResultRequest.builder()
               .id(statementId)
               .build();
           // Extract and print the field values using streams.
           GetStatementResultResponse response =
redshiftDataClient.getStatementResult(resultRequest);
           response.records().stream()
               .flatMap(List::stream)
               .map(Field::stringValue)
               .filter(value -> value != null)
               .forEach(value -> System.out.println("The Movie title field is "
+ value));
       } catch (RedshiftDataException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
   }
```

• For API details, see GetStatementResult in AWS SDK for Java 2.x API Reference.

GetStatementResult 1111

### Python

# **SDK for Python (Boto3)**



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
class RedshiftDataWrapper:
    """Encapsulates Amazon Redshift data."""
    def __init__(self, client):
        :param client: A Boto3 RedshiftDataWrapper client.
        .....
        self.client = client
    def get_statement_result(self, statement_id):
        Gets the result of a SQL statement.
        :param statement_id: The SQL statement identifier.
        :return: The SQL statement result.
       try:
            result = {
                "Records": [],
            paginator = self.client.get_paginator("get_statement_result")
            for page in paginator.paginate(Id=statement_id):
                if "ColumnMetadata" not in result:
                    result["ColumnMetadata"] = page["ColumnMetadata"]
                result["Records"].extend(page["Records"])
            return result
        except ClientError as err:
            logging.error(
                "Couldn't get statement result. Here's why: %s: %s",
                err.response["Error"]["Code"],
                err.response["Error"]["Message"],
```

GetStatementResult 1112

```
raise
```

The following code instantiates the RedshiftDataWrapper object.

```
client = boto3.client("redshift-data")
redshift_data_wrapper = RedshiftDataWrapper(client)
```

• For API details, see GetStatementResult in AWS SDK for Python (Boto3) API Reference.

For a complete list of AWS SDK developer guides and code examples, see Using this service with an AWS SDK. This topic also includes information about getting started and details about previous SDK versions.

# Use Insert with an AWS SDK or CLI

The following code example shows how to use Insert.

Java

#### SDK for Java 2.x



## (i) Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
public static void popTable(RedshiftDataClient redshiftDataClient, String
clusterId, String databaseName, String userName, String fileName, int number)
throws IOException {
       JsonParser parser = new JsonFactory().createParser(new File(fileName));
       com.fasterxml.jackson.databind.JsonNode rootNode = new
ObjectMapper().readTree(parser);
       Iterator<JsonNode> iter = rootNode.iterator();
      ObjectNode currentNode;
       int t = 0;
       while (iter.hasNext()) {
```

Insert 1113

```
if (t == number)
               break;
           currentNode = (ObjectNode) iter.next();
           int year = currentNode.get("year").asInt();
           String title = currentNode.get("title").asText();
           // Use SqlParameter to avoid SQL injection.
           List<SqlParameter> parameterList = new ArrayList<>();
           String sqlStatement = "INSERT INTO Movies
VALUES( :id , :title, :year);";
           // Create the parameters.
           SqlParameter idParam = SqlParameter.builder()
               .name("id")
               .value(String.valueOf(t))
               .build();
           SqlParameter titleParam= SqlParameter.builder()
               .name("title")
               .value(title)
               .build();
           SqlParameter yearParam = SqlParameter.builder()
               .name("year")
               .value(String.valueOf(year))
               .build();
           parameterList.add(idParam);
           parameterList.add(titleParam);
           parameterList.add(yearParam);
           try {
               ExecuteStatementRequest insertStatementRequest =
ExecuteStatementRequest.builder()
                   .clusterIdentifier(clusterId)
                   .sql(sqlStatement)
                   .database(databaseName)
                   .dbUser(userName)
                   .parameters(parameterList)
                   .build();
               redshiftDataClient.executeStatement(insertStatementRequest);
               System.out.println("Inserted: " + title + " (" + year + ")");
               t++;
```

Insert 1114

```
} catch (RedshiftDataException e) {
          System.err.println("Error inserting data: " + e.getMessage());
          System.exit(1);
     }
}
System.out.println(t + " records were added to the Movies table. ");
}
```

• For API details, see Insert in AWS SDK for Java 2.x API Reference.

For a complete list of AWS SDK developer guides and code examples, see <u>Using this service with</u> <u>an AWS SDK</u>. This topic also includes information about getting started and details about previous SDK versions.

# Use ModifyCluster with an AWS SDK or CLI

The following code examples show how to use ModifyCluster.

CLI

#### **AWS CLI**

Associate a Security Group with a ClusterThis example shows how to associate a cluster security group with the specified cluster.Command:

```
aws redshift modify-cluster --cluster-identifier mycluster --cluster-security-groups mysecuritygroup
```

Modify the Maintenance Window for a ClusterThis shows how to change the weekly preferred maintenance window for a cluster to be the minimum four hour window starting Sundays at 11:15 PM, and ending Mondays at 3:15 AM.Command:

```
aws redshift modify-cluster --cluster-identifier mycluster --preferred-maintenance-window Sun:23:15-Mon:03:15
```

Change the Master Password for the ClusterThis example shows how to change the master password for a cluster.Command:

```
aws redshift modify-cluster --cluster-identifier mycluster --master-user-password
A1b2c3d4
```

• For API details, see ModifyCluster in AWS CLI Command Reference.

Java

#### SDK for Java 2.x



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

# Modify a cluster.

```
public static void modifyCluster(RedshiftClient redshiftClient, String
clusterId) {
       try {
           ModifyClusterRequest modifyClusterRequest =
ModifyClusterRequest.builder()
               .clusterIdentifier(clusterId)
               .preferredMaintenanceWindow("wed:07:30-wed:08:00")
               .build();
           ModifyClusterResponse clusterResponse =
redshiftClient.modifyCluster(modifyClusterRequest);
           System.out.println("The modified cluster was successfully modified
and has "
               + clusterResponse.cluster().preferredMaintenanceWindow() + " as
the maintenance window");
       } catch (RedshiftException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
   }
```

• For API details, see ModifyCluster in AWS SDK for Java 2.x API Reference.

#### **JavaScript**

# SDK for JavaScript (v3)



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

#### Create the client.

```
import { RedshiftClient } from "@aws-sdk/client-redshift";
// Set the AWS Region.
const REGION = "REGION";
//Set the Redshift Service Object
const redshiftClient = new RedshiftClient({ region: REGION });
export { redshiftClient };
```

# Modify a cluster.

```
// Import required AWS SDK clients and commands for Node.js
import { ModifyClusterCommand } from "@aws-sdk/client-redshift";
import { redshiftClient } from "./libs/redshiftClient.js";
// Set the parameters
const params = {
 ClusterIdentifier: "CLUSTER_NAME",
 MasterUserPassword: "NEW_MASTER_USER_PASSWORD",
};
const run = async () => {
 try {
    const data = await redshiftClient.send(new ModifyClusterCommand(params));
    console.log("Success was modified.", data);
   return data; // For unit tests.
 } catch (err) {
    console.log("Error", err);
  }
};
run();
```

• For API details, see ModifyCluster in AWS SDK for JavaScript API Reference.

#### Kotlin

#### **SDK for Kotlin**



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

# Modify a cluster.

```
suspend fun modifyCluster(clusterId: String?) {
    val modifyClusterRequest = ModifyClusterRequest {
        clusterIdentifier = clusterId
        preferredMaintenanceWindow = "wed:07:30-wed:08:00"
    }
    RedshiftClient { region = "us-west-2" }.use { redshiftClient ->
        val clusterResponse = redshiftClient.modifyCluster(modifyClusterRequest)
        println("The modified cluster was successfully modified and has
 ${clusterResponse.cluster?.preferredMaintenanceWindow} as the maintenance
window")
    }
}
```

• For API details, see ModifyCluster in AWS SDK for Kotlin API reference.

### Python

# **SDK for Python (Boto3)**



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
class RedshiftWrapper:
    Encapsulates Amazon Redshift cluster operations.
    11 11 11
    def __init__(self, redshift_client):
        :param redshift_client: A Boto3 Redshift client.
        self.client = redshift_client
    def modify_cluster(self, cluster_identifier, preferred_maintenance_window):
        .....
        Modifies a cluster.
        :param cluster_identifier: The cluster identifier.
        :param preferred_maintenance_window: The preferred maintenance window.
        .....
        try:
            self.client.modify_cluster(
                ClusterIdentifier=cluster_identifier,
                PreferredMaintenanceWindow=preferred_maintenance_window,
        except ClientError as err:
            logging.error(
                "Couldn't modify a cluster. Here's why: %s: %s",
                err.response["Error"]["Code"],
                err.response["Error"]["Message"],
            raise
```

The following code instantiates the RedshiftWrapper object.

```
client = boto3.client("redshift")
redhift_wrapper = RedshiftWrapper(client)
```

• For API details, see ModifyCluster in AWS SDK for Python (Boto3) API Reference.

For a complete list of AWS SDK developer guides and code examples, see Using this service with an AWS SDK. This topic also includes information about getting started and details about previous SDK versions.

# Use Query with an AWS SDK or CLI

The following code example shows how to use Query.

Java

#### SDK for Java 2.x



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

# Query a table.

```
public static String queryMoviesByYear(RedshiftDataClient redshiftDataClient,
                                       String database,
                                       String dbUser,
                                       int year,
                                       String clusterId) {
   try {
        String sqlStatement = " SELECT * FROM Movies WHERE year = :year";
        SqlParameter yearParam= SqlParameter.builder()
```

1120 Query

```
.name("year")
               .value(String.valueOf(year))
               .build();
           ExecuteStatementRequest statementRequest =
ExecuteStatementRequest.builder()
               .clusterIdentifier(clusterId)
               .database(database)
               .dbUser(dbUser)
               .parameters(yearParam)
               .sql(sqlStatement)
               .build();
           ExecuteStatementResponse response =
redshiftDataClient.executeStatement(statementRequest);
           return response.id();
       } catch (RedshiftDataException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       return "";
   }
```

For API details, see Query in AWS SDK for Java 2.x API Reference.

For a complete list of AWS SDK developer guides and code examples, see <u>Using this service with</u> <u>an AWS SDK</u>. This topic also includes information about getting started and details about previous SDK versions.

# **Scenarios for Amazon Redshift using AWS SDKs**

The following code examples show you how to implement common scenarios in Amazon Redshift with AWS SDKs. These scenarios show you how to accomplish specific tasks by calling multiple functions within Amazon Redshift. Each scenario includes a link to GitHub, where you can find instructions on how to set up and run the code.

#### **Examples**

Get started with Amazon Redshift tables, items, and queries

Scenarios 1121

# Get started with Amazon Redshift tables, items, and queries

The following code examples show how to work with Amazon Redshift tables, items, and queries.

Java

#### SDK for Java 2.x



# Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
import com.fasterxml.jackson.core.JsonFactory;
import com.fasterxml.jackson.databind.JsonNode;
import com.fasterxml.jackson.databind.ObjectMapper;
import com.fasterxml.jackson.databind.node.ObjectNode;
import software.amazon.awssdk.regions.Region;
import software.amazon.awssdk.services.redshift.RedshiftClient;
import software.amazon.awssdk.services.redshift.model.Cluster;
import software.amazon.awssdk.services.redshift.model.CreateClusterRequest;
import software.amazon.awssdk.services.redshift.model.CreateClusterResponse;
import software.amazon.awssdk.services.redshift.model.DeleteClusterRequest;
import software.amazon.awssdk.services.redshift.model.DeleteClusterResponse;
import software.amazon.awssdk.services.redshift.model.DescribeClustersRequest;
import software.amazon.awssdk.services.redshift.model.DescribeClustersResponse;
import software.amazon.awssdk.services.redshift.model.ModifyClusterRequest;
import software.amazon.awssdk.services.redshift.model.ModifyClusterResponse;
import software.amazon.awssdk.services.redshift.model.RedshiftException;
import software.amazon.awssdk.services.redshiftdata.RedshiftDataClient;
import
 software.amazon.awssdk.services.redshiftdata.model.DescribeStatementRequest;
import
software.amazon.awssdk.services.redshiftdata.model.DescribeStatementResponse;
import
software.amazon.awssdk.services.redshiftdata.model.ExecuteStatementRequest;
import
 software.amazon.awssdk.services.redshiftdata.model.ExecuteStatementResponse;
import software.amazon.awssdk.services.redshiftdata.model.Field;
import
 software.amazon.awssdk.services.redshiftdata.model.GetStatementResultRequest;
```

```
import
software.amazon.awssdk.services.redshiftdata.model.GetStatementResultResponse;
import software.amazon.awssdk.services.redshiftdata.model.ListDatabasesRequest;
import software.amazon.awssdk.services.redshiftdata.model.RedshiftDataException;
import software.amazon.awssdk.services.redshiftdata.model.SqlParameter;
import
software.amazon.awssdk.services.redshiftdata.paginators.ListDatabasesIterable;
import com.fasterxml.jackson.core.JsonParser;
import java.io.File;
import java.io.IOException;
import java.util.ArrayList;
import java.util.Iterator;
import java.util.List;
import java.util.Scanner;
import java.util.concurrent.TimeUnit;
 * Before running this Java V2 code example, set up your development
 * environment, including your credentials.
 * For more information, see the following documentation topic:
 * https://docs.aws.amazon.com/sdk-for-java/latest/developer-guide/get-
started.html
This Java example performs these tasks:
 * 1. Prompts the user for a unique cluster ID or use the default value.
 * 2. Creates a Redshift cluster with the specified or default cluster Id value.
 * 3. Waits until the Redshift cluster is available for use.
 * 4. Lists all databases using a pagination API call.
 * 5. Creates a table named "Movies" with fields ID, title, and year.
 * 6. Inserts a specified number of records into the "Movies" table by reading
 the Movies JSON file.
 * 7. Prompts the user for a movie release year.
 * 8. Runs a SQL query to retrieve movies released in the specified year.
 * 9. Modifies the Redshift cluster.
 * 10. Prompts the user for confirmation to delete the Redshift cluster.
 * 11. If confirmed, deletes the specified Redshift cluster.
 */
public class RedshiftScenario {
```

```
public static final String DASHES = new String(new char[80]).replace("\0",
"-");
   public static void main(String[] args) throws Exception {
       final String usage = """
           Usage:
               <jsonFilePath>\s
           Where:
               jsonFilePath - The path to the Movies JSON file (you can locate
that file in ../../resources/sample_files/movies.json)
           """:
       if (args.length != 1) {
           System.out.println(usage);
           System.exit(1);
       }
       String jsonFilePath = args[0];
       String userName;
       String userPassword;
       String databaseName = "dev" ;
       Scanner scanner = new Scanner(System.in);
       Region region = Region.US_EAST_1;
       RedshiftClient redshiftClient = RedshiftClient.builder()
           .region(region)
           .build();
       RedshiftDataClient redshiftDataClient = RedshiftDataClient.builder()
           .region(region)
           .build();
       System.out.println(DASHES);
       System.out.println("Welcome to the Amazon Redshift SDK Getting Started
scenario.");
       System.out.println("""
       This Java program demonstrates how to interact with Amazon Redshift by
using the AWS SDK for Java (v2).\s
       Amazon Redshift is a fully managed, petabyte-scale data warehouse service
hosted in the cloud.
       The program's primary functionalities include cluster creation,
verification of cluster readiness,\s
```

list databases, table creation, data population within the table, and execution of SOL statements. Furthermore, it demonstrates the process of querying data from the Movie table.\s Upon completion of the program, all AWS resources are cleaned up. """); System.out.println("Lets get started..."); System.out.println("Please enter your user name (default is awsuser)"); String user = scanner.nextLine(); userName = user.isEmpty() ? "awsuser" : user; System.out.println(DASHES); System.out.println("Please enter your user password (default is AwsUser1000)"); String userpass = scanner.nextLine(); userPassword = userpass.isEmpty() ? "AwsUser1000" : userpass; System.out.println(DASHES); System.out.println(DASHES); System.out.println("A Redshift cluster refers to the collection of computing resources and storage that work together to process and analyze large volumes of data."); System.out.println("Enter a cluster id value (default is redshiftcluster-movies): "); String userClusterId = scanner.nextLine(); String clusterId = userClusterId.isEmpty() ? "redshift-cluster-movies" : userClusterId; createCluster(redshiftClient, clusterId, userName, userPassword); System.out.println(DASHES); System.out.println(DASHES); System.out.println("Wait until "+clusterId +" is available."); System.out.print("Press Enter to continue..."); scanner.nextLine(); waitForClusterReady(redshiftClient, clusterId); System.out.println(DASHES); System.out.println(DASHES); String databaseInfo = """ When you created \$clusteridD, the dev database is created by default and used in this scenario.\s To create a custom database, you need to have a CREATEDB privilege.\s

```
For more information, see the documentation here: https://
docs.aws.amazon.com/redshift/latest/dg/r_CREATE_DATABASE.html.
           """.replace("$clusteridD", clusterId);
        System.out.println(databaseInfo);
        System.out.print("Press Enter to continue...");
        scanner.nextLine();
        System.out.println(DASHES);
        System.out.println(DASHES);
        System.out.println("List databases in "+clusterId);
        System.out.print("Press Enter to continue...");
        scanner.nextLine();
        listAllDatabases(redshiftDataClient, clusterId, userName, databaseName);
        System.out.println(DASHES);
        System.out.println(DASHES);
        System.out.println("Now you will create a table named Movies.");
        System.out.print("Press Enter to continue...");
        scanner.nextLine();
        createTable(redshiftDataClient, clusterId, databaseName, userName);
        System.out.println(DASHES);
        System.out.println(DASHES);
        System.out.println("Populate the Movies table using the Movies.json
 file.");
        System.out.println("Specify the number of records you would like to add
 to the Movies Table.");
        System.out.println("Please enter a value between 50 and 200.");
        int numRecords;
        do {
            System.out.print("Enter a value: ");
            while (!scanner.hasNextInt()) {
                System.out.println("Invalid input. Please enter a value between
 50 and 200.");
                System.out.print("Enter a year: ");
                scanner.next();
            numRecords = scanner.nextInt();
        } while (numRecords < 50 || numRecords > 200);
        popTable(redshiftDataClient, clusterId, databaseName, userName,
 jsonFilePath, numRecords);
        System.out.println(DASHES);
```

```
System.out.println(DASHES);
       System.out.println("Query the Movies table by year. Enter a value between
2012-2014.");
       int movieYear;
       do {
           System.out.print("Enter a year: ");
           while (!scanner.hasNextInt()) {
               System.out.println("Invalid input. Please enter a valid year
between 2012 and 2014.");
               System.out.print("Enter a year: ");
               scanner.next();
           }
           movieYear = scanner.nextInt();
           scanner.nextLine();
       } while (movieYear < 2012 || movieYear > 2014);
       String id = queryMoviesByYear(redshiftDataClient, databaseName, userName,
movieYear, clusterId);
       System.out.println("The identifier of the statement is " + id);
       checkStatement(redshiftDataClient, id);
       getResults(redshiftDataClient, id);
       System.out.println(DASHES);
       System.out.println(DASHES);
       System.out.println("Now you will modify the Redshift cluster.");
       System.out.print("Press Enter to continue...");
       scanner.nextLine();
       modifyCluster(redshiftClient, clusterId);
       System.out.println(DASHES);
       System.out.println(DASHES);
       System.out.println("Would you like to delete the Amazon Redshift cluster?
(y/n)");
       String delAns = scanner.nextLine().trim();
       if (delAns.equalsIgnoreCase("y")) {
           System.out.println("You selected to delete " +clusterId);
           System.out.print("Press Enter to continue...");
           scanner.nextLine();
           deleteRedshiftCluster(redshiftClient, clusterId);
       } else {
           System.out.println("The "+clusterId +" was not deleted");
       System.out.println(DASHES);
```

```
System.out.println(DASHES);
       System.out.println("This concludes the Amazon Redshift SDK Getting
Started scenario.");
       System.out.println(DASHES);
   }
   public static void listAllDatabases(RedshiftDataClient redshiftDataClient,
String clusterId, String dbUser, String database) {
       try {
           ListDatabasesRequest databasesRequest =
ListDatabasesRequest.builder()
               .clusterIdentifier(clusterId)
               .dbUser(dbUser)
               .database(database)
               .build();
           ListDatabasesIterable listDatabasesIterable =
redshiftDataClient.listDatabasesPaginator(databasesRequest);
           listDatabasesIterable.stream()
               .flatMap(r -> r.databases().stream())
               .forEach(db -> System.out
                   .println("The database name is : " + db));
       } catch (RedshiftDataException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
   }
   public static void deleteRedshiftCluster(RedshiftClient redshiftClient,
String clusterId) {
       try {
           DeleteClusterRequest deleteClusterRequest =
DeleteClusterRequest.builder()
               .clusterIdentifier(clusterId)
               .skipFinalClusterSnapshot(true)
               .build();
           DeleteClusterResponse response =
redshiftClient.deleteCluster(deleteClusterRequest);
           System.out.println("The status is " +
response.cluster().clusterStatus());
       } catch (RedshiftException e) {
```

```
System.err.println(e.getMessage());
           System.exit(1);
       }
   }
   public static void popTable(RedshiftDataClient redshiftDataClient, String
clusterId, String databaseName, String userName, String fileName, int number)
throws IOException {
       JsonParser parser = new JsonFactory().createParser(new File(fileName));
       com.fasterxml.jackson.databind.JsonNode rootNode = new
ObjectMapper().readTree(parser);
       Iterator<JsonNode> iter = rootNode.iterator();
       ObjectNode currentNode;
       int t = 0;
       while (iter.hasNext()) {
           if (t == number)
               break;
           currentNode = (ObjectNode) iter.next();
           int year = currentNode.get("year").asInt();
           String title = currentNode.get("title").asText();
           // Use SqlParameter to avoid SQL injection.
           List<SqlParameter> parameterList = new ArrayList<>();
           String sqlStatement = "INSERT INTO Movies
VALUES( :id , :title, :year);";
           // Create the parameters.
           SqlParameter idParam = SqlParameter.builder()
               .name("id")
               .value(String.valueOf(t))
               .build();
           SqlParameter titleParam= SqlParameter.builder()
               .name("title")
               .value(title)
               .build();
           SqlParameter yearParam = SqlParameter.builder()
               .name("year")
               .value(String.valueOf(year))
               .build();
           parameterList.add(idParam);
           parameterList.add(titleParam);
           parameterList.add(yearParam);
```

```
try {
               ExecuteStatementRequest insertStatementRequest =
ExecuteStatementRequest.builder()
                   .clusterIdentifier(clusterId)
                   .sql(sqlStatement)
                   .database(databaseName)
                   .dbUser(userName)
                   .parameters(parameterList)
                   .build();
               redshiftDataClient.executeStatement(insertStatementRequest);
               System.out.println("Inserted: " + title + " (" + year + ")");
               t++;
           } catch (RedshiftDataException e) {
               System.err.println("Error inserting data: " + e.getMessage());
               System.exit(1);
           }
      System.out.println(t + " records were added to the Movies table. ");
  }
   public static void checkStatement(RedshiftDataClient redshiftDataClient,
String sqlId) {
      try {
           DescribeStatementRequest statementRequest =
DescribeStatementRequest.builder()
               .id(sqlId)
               .build();
           String status;
           while (true) {
               DescribeStatementResponse response =
redshiftDataClient.describeStatement(statementRequest);
               status = response.statusAsString();
               System.out.println("..." + status);
               if (status.compareTo("FAILED") == 0 ) {
                   System.out.println("The Query Failed. Ending program");
                   System.exit(1);
               } else if (status.compareTo("FINISHED") == 0) {
                   break;
```

```
TimeUnit.SECONDS.sleep(1);
           }
           System.out.println("The statement is finished!");
       } catch (RedshiftDataException | InterruptedException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
   }
   public static void modifyCluster(RedshiftClient redshiftClient, String
clusterId) {
       try {
           ModifyClusterRequest modifyClusterRequest =
ModifyClusterRequest.builder()
               .clusterIdentifier(clusterId)
               .preferredMaintenanceWindow("wed:07:30-wed:08:00")
               .build();
           ModifyClusterResponse clusterResponse =
redshiftClient.modifyCluster(modifyClusterRequest);
           System.out.println("The modified cluster was successfully modified
and has "
               + clusterResponse.cluster().preferredMaintenanceWindow() + " as
the maintenance window");
       } catch (RedshiftException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
   }
   public static String queryMoviesByYear(RedshiftDataClient redshiftDataClient,
                                          String database,
                                          String dbUser,
                                          int year,
                                          String clusterId) {
       try {
           String sqlStatement = " SELECT * FROM Movies WHERE year = :year";
           SqlParameter yearParam= SqlParameter.builder()
               .name("year")
```

```
.value(String.valueOf(year))
               .build();
           ExecuteStatementRequest statementRequest =
ExecuteStatementRequest.builder()
               .clusterIdentifier(clusterId)
               .database(database)
               .dbUser(dbUser)
               .parameters(yearParam)
               .sql(sqlStatement)
               .build();
           ExecuteStatementResponse response =
redshiftDataClient.executeStatement(statementRequest);
           return response.id();
       } catch (RedshiftDataException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
       return "";
   }
   public static void getResults(RedshiftDataClient redshiftDataClient, String
statementId) {
       try {
           GetStatementResultRequest resultRequest =
GetStatementResultRequest.builder()
               .id(statementId)
               .build();
           // Extract and print the field values using streams.
           GetStatementResultResponse response =
redshiftDataClient.getStatementResult(resultRequest);
           response.records().stream()
               .flatMap(List::stream)
               .map(Field::stringValue)
               .filter(value -> value != null)
               .forEach(value -> System.out.println("The Movie title field is "
+ value));
       } catch (RedshiftDataException e) {
           System.err.println(e.getMessage());
           System.exit(1);
```

```
}
   }
   public static void waitForClusterReady(RedshiftClient redshiftClient, String
clusterId) {
       boolean clusterReady = false;
       String clusterReadyStr;
       System.out.println("Waiting for cluster to become available. This may
take a few mins.");
       try {
           DescribeClustersRequest clustersRequest =
DescribeClustersRequest.builder()
               .clusterIdentifier(clusterId)
               .build();
           long startTime = System.currentTimeMillis();
           // Loop until the cluster is ready.
           while (!clusterReady) {
               DescribeClustersResponse clusterResponse =
redshiftClient.describeClusters(clustersRequest);
               List<Cluster> clusterList = clusterResponse.clusters();
               for (Cluster cluster: clusterList) {
                   clusterReadyStr = cluster.clusterStatus();
                   if (clusterReadyStr.contains("available"))
                       clusterReady = true;
                   else {
                       long elapsedTimeMillis = System.currentTimeMillis() -
startTime;
                       long elapsedSeconds = elapsedTimeMillis / 1000;
                       long minutes = elapsedSeconds / 60;
                       long seconds = elapsedSeconds % 60;
                       System.out.printf("Elapsed Time: %02d:%02d - Waiting for
cluster... %n", minutes, seconds);
                       TimeUnit.SECONDS.sleep(5);
                   }
               }
           }
           long elapsedTimeMillis = System.currentTimeMillis() - startTime;
           long elapsedSeconds = elapsedTimeMillis / 1000;
           long minutes = elapsedSeconds / 60;
           long seconds = elapsedSeconds % 60;
```

```
System.out.println(String.format("Cluster is available! Total Elapsed
Time: %02d:%02d", minutes, seconds));
       } catch (RedshiftException | InterruptedException e) {
           System.err.println(e.getMessage());
           System.exit(1);
       }
   }
   public static void createTable(RedshiftDataClient redshiftDataClient, String
clusterId, String databaseName, String userName) {
       try {
           ExecuteStatementRequest createTableRequest =
ExecuteStatementRequest.builder()
               .clusterIdentifier(clusterId)
               .dbUser(userName)
               .database(databaseName)
               .sql("CREATE TABLE Movies ("
                   + "id INT PRIMARY KEY, "
                   + "title VARCHAR(100), "
                   + "year INT)")
               .build();
           redshiftDataClient.executeStatement(createTableRequest);
           System.out.println("Table created: Movies");
       } catch (RedshiftDataException e) {
           System.err.println("Error creating table: " + e.getMessage());
           System.exit(1);
       }
   }
   public static void createCluster(RedshiftClient redshiftClient, String
clusterId, String masterUsername,
                                    String masterUserPassword) {
       try {
           CreateClusterRequest clusterRequest = CreateClusterRequest.builder()
               .clusterIdentifier(clusterId)
               .masterUsername(masterUsername)
               .masterUserPassword(masterUserPassword)
               .nodeType("ra3.4xlarge")
               .publiclyAccessible(true)
               .numberOfNodes(2)
               .build();
```

```
CreateClusterResponse clusterResponse =
 redshiftClient.createCluster(clusterRequest);
            System.out.println("Created cluster " +
 clusterResponse.cluster().clusterIdentifier());
        } catch (RedshiftException e) {
            System.err.println(e.getMessage());
            System.exit(1);
        }
    }
}
```

- For API details, see the following topics in AWS SDK for Java 2.x API Reference.
  - createCluster
  - describeClusters
  - describeStatement
  - executeStatement
  - getStatementResult
  - listDatabasesPaginator
  - modifyCluster

# Python

### **SDK for Python (Boto3)**



#### Note

There's more on GitHub. Find the complete example and learn how to set up and run in the AWS Code Examples Repository.

```
class RedshiftScenario:
    """Runs an interactive scenario that shows how to get started with
 Redshift."""
```

```
def __init__(self, redshift_wrapper, redshift_data_wrapper):
       self.redshift_wrapper = redshift_wrapper
       self.redshift_data_wrapper = redshift_data_wrapper
  def redhift_scenario(self, json_file_path):
       database_name = "dev"
      print(DASHES)
       print("Welcome to the Amazon Redshift SDK Getting Started example.")
       print(
           .....
    This Python program demonstrates how to interact with Amazon Redshift
    using the AWS SDK for Python (Boto3).
    Amazon Redshift is a fully managed, petabyte-scale data warehouse
     service hosted in the cloud.
    The program's primary functionalities include cluster creation,
    verification of cluster readiness, listing databases, table creation,
    populating data within the table, and executing SQL statements.
    It also demonstrates querying data from the Movies table.
    Upon completion, all AWS resources are cleaned up.
       if not os.path.isfile(json_file_path):
           logging.error(f"The file {json_file_path} does not exist.")
           return
       print("Let's get started...")
       user_name = q.ask("Please enter your user name (default is awsuser):")
       user_name = user_name if user_name else "awsuser"
       print(DASHES)
       user_password = q.ask(
           "Please enter your user password (default is AwsUser1000):"
       user_password = user_password if user_password else "AwsUser1000"
       print(DASHES)
       print(
           """A Redshift cluster refers to the collection of computing resources
and storage that work
```

```
together to process and analyze large volumes of data."""
        )
        cluster_id = q.ask(
            "Enter a cluster identifier value (default is redshift-cluster-
movies): "
        cluster_id = cluster_id if cluster_id else "redshift-cluster-movies"
        self.redshift_wrapper.create_cluster(
            cluster_id, "ra3.4xlarge", user_name, user_password, True, 2
        )
        print(DASHES)
        print(f"Wait until {cluster_id} is available. This may take a few
 minutes...")
        q.ask("Press Enter to continue...")
        self.wait_cluster_available(cluster_id)
        print(DASHES)
        print(
       When you created {cluster_id}, the dev database is created by default and
 used in this scenario.
       To create a custom database, you need to have a CREATEDB privilege.
       For more information, see the documentation here:
       https://docs.aws.amazon.com/redshift/latest/dg/r_CREATE_DATABASE.html.
      .....
        q.ask("Press Enter to continue...")
        print(DASHES)
        print(DASHES)
        print(f"List databases in {cluster_id}")
        q.ask("Press Enter to continue...")
        databases = self.redshift_data_wrapper.list_databases(
            cluster_id, database_name, user_name
        print(f"The cluster contains {len(databases)} database(s).")
        for database in databases:
            print(f"
                        Database: {database}")
        print(DASHES)
```

```
print(DASHES)
       print("Now you will create a table named Movies.")
       q.ask("Press Enter to continue...")
       self.create_table(cluster_id, database_name, user_name)
       print(DASHES)
       print("Populate the Movies table using the Movies.json file.")
       print(
           "Specify the number of records you would like to add to the Movies
Table."
       print("Please enter a value between 50 and 200.")
       while True:
           try:
               num_records = int(q.ask("Enter a value: ", q.is_int))
               if 50 <= num_records <= 200:
                   break
               else:
                   print("Invalid input. Please enter a value between 50 and
200.")
           except ValueError:
               print("Invalid input. Please enter a value between 50 and 200.")
       self.populate_table(
           cluster_id, database_name, user_name, json_file_path, num_records
       )
       print(DASHES)
       print("Query the Movies table by year. Enter a value between 2012-2014.")
       while True:
           movie_year = int(q.ask("Enter a year: ", q.is_int))
           if 2012 <= movie_year <= 2014:</pre>
               break
           else:
               print("Invalid input. Please enter a valid year between 2012 and
2014.")
       # Function to query database
       sql_id = self.query_movies_by_year(
```

```
database_name, user_name, movie_year, cluster_id
       )
       print(f"The identifier of the statement is {sql_id}")
       print("Checking statement status...")
       self.wait_statement_finished(sql_id)
      result = self.redshift_data_wrapper.get_statement_result(sql_id)
       self.display_movies(result)
      print(DASHES)
       print(DASHES)
       print("Now you will modify the Redshift cluster.")
       q.ask("Press Enter to continue...")
       preferred_maintenance_window = "wed:07:30-wed:08:00"
       self.redshift_wrapper.modify_cluster(cluster_id,
preferred_maintenance_window)
       print(DASHES)
       print(DASHES)
       delete = q.ask("Do you want to delete the cluster? (y/n) ", q.is_yesno)
      if delete:
           print(f"You selected to delete {cluster_id}")
           q.ask("Press Enter to continue...")
           self.redshift_wrapper.delete_cluster(cluster_id)
       else:
           print(f"Cluster {cluster_id}cluster_id was not deleted")
       print(DASHES)
       print("This concludes the Amazon Redshift SDK Getting Started scenario.")
       print(DASHES)
  def create_table(self, cluster_id, database, username):
       self.redshift_data_wrapper.execute_statement(
           cluster_identifier=cluster_id,
           database_name=database,
           user_name=username,
           sql="CREATE TABLE Movies (statement_id INT PRIMARY KEY, title
VARCHAR(100), year INT)",
```

```
)
    print("Table created: Movies")
def populate_table(self, cluster_id, database, username, file_name, number):
   with open(file_name) as f:
        data = json.load(f)
   i = 0
   for record in data:
        if i == number:
            break
        statement_id = i
        title = record["title"]
        year = record["year"]
        i = i + 1
        parameters = [
            {"name": "statement_id", "value": str(statement_id)},
            {"name": "title", "value": title},
            {"name": "year", "value": str(year)},
        ]
        self.redshift_data_wrapper.execute_statement(
            cluster_identifier=cluster_id,
            database_name=database,
            user_name=username,
            sql="INSERT INTO Movies VALUES(:statement_id, :title, :year)",
            parameter_list=parameters,
        )
    print(f"{i} records inserted into Movies table")
def wait_cluster_available(self, cluster_id):
   Waits for a cluster to be available.
    :param cluster_id: The cluster identifier.
   Note: The cluster_available waiter can also be used.
   It is not used in this case to allow an elapsed time message.
    .....
    cluster_ready = False
```

```
start_time = time.time()
   while not cluster_ready:
        time.sleep(30)
        cluster = self.redshift_wrapper.describe_clusters(cluster_id)
        status = cluster[0]["ClusterStatus"]
        if status == "available":
            cluster_ready = True
        elif status != "creating":
            raise Exception(
                f"Cluster {cluster_id} creation failed with status {status}."
            )
        elapsed_seconds = int(round(time.time() - start_time))
        minutes = int(elapsed_seconds // 60)
        seconds = int(elapsed_seconds % 60)
        print(f"Elapsed Time: {minutes}:{seconds:02d} - status {status}...")
        if minutes > 30:
            raise Exception(
                f"Cluster {cluster_id} is not available after 30 minutes."
            )
def query_movies_by_year(self, database, username, year, cluster_id):
    sql = "SELECT * FROM Movies WHERE year = :year"
    params = [{"name": "year", "value": str(year)}]
   response = self.redshift_data_wrapper.execute_statement(
        cluster_identifier=cluster_id,
        database_name=database,
        user_name=username,
        sql=sql,
        parameter_list=params,
    )
   return response["Id"]
@staticmethod
def display_movies(response):
   metadata = response["ColumnMetadata"]
    records = response["Records"]
```

```
title_column_index = None
      for i in range(len(metadata)):
           if metadata[i]["name"] == "title":
               title_column_index = i
               break
       if title_column_index is None:
           print("No title column found.")
           return
      print(f"Found {len(records)} movie(s).")
       for record in records:
           print(f"
                      {record[title_column_index]['stringValue']}")
  def wait_statement_finished(self, sql_id):
      while True:
           time.sleep(1)
           response = self.redshift_data_wrapper.describe_statement(sql_id)
           status = response["Status"]
           print(f"Statement status is {status}.")
           if status == "FAILED":
               print(f"The query failed because {response['Error']}. Ending
program")
               raise Exception("The Query Failed. Ending program")
           elif status == "FINISHED":
               break
```

Main function showing scenario implementation.

```
def main():
    redshift_client = boto3.client("redshift")
    redshift_data_client = boto3.client("redshift-data")
    redshift_wrapper = RedshiftWrapper(redshift_client)
    redshift_data_wrapper = RedshiftDataWrapper(redshift_data_client)
    redshift_scenario = RedshiftScenario(redshift_wrapper, redshift_data_wrapper)
    redshift_scenario.redhift_scenario(
        f"{os.path.dirname(__file__)}/../../resources/sample_files/
movies.json"
    )
```

The wrapper functions used in the scenario.

```
def create_cluster(
    self,
    cluster_identifier,
    node_type,
    master_username,
    master_user_password,
    publicly_accessible,
    number_of_nodes,
):
    .....
    Creates a cluster.
    :param cluster_identifier: The name of the cluster.
    :param node_type: The type of node in the cluster.
    :param master_username: The master username.
    :param master_user_password: The master user password.
    :param publicly_accessible: Whether the cluster is publicly accessible.
    :param number_of_nodes: The number of nodes in the cluster.
    :return: The cluster.
    .. .. ..
    try:
        cluster = self.client.create_cluster(
            ClusterIdentifier=cluster_identifier,
            NodeType=node_type,
            MasterUsername=master_username,
            MasterUserPassword=master_user_password,
            PubliclyAccessible=publicly_accessible,
            NumberOfNodes=number_of_nodes,
        )
        return cluster
    except ClientError as err:
        logging.error(
            "Couldn't create a cluster. Here's why: %s: %s",
            err.response["Error"]["Code"],
            err.response["Error"]["Message"],
```

```
raise
  def describe_clusters(self, cluster_identifier):
       Describes a cluster.
       :param cluster_identifier: The cluster identifier.
       :return: A list of clusters.
       11 11 11
      try:
           kwargs = {}
           if cluster_identifier:
               kwargs["ClusterIdentifier"] = cluster_identifier
           paginator = self.client.get_paginator("describe_clusters")
           clusters = []
           for page in paginator.paginate(**kwargs):
               clusters.extend(page["Clusters"])
           return clusters
       except ClientError as err:
           logging.error(
               "Couldn't describe a cluster. Here's why: %s: %s",
               err.response["Error"]["Code"],
               err.response["Error"]["Message"],
           raise
  def execute_statement(
       self, cluster_identifier, database_name, user_name, sql,
parameter_list=None
   ):
       .....
      Executes a SQL statement.
       :param cluster_identifier: The cluster identifier.
       :param database_name: The database name.
       :param user_name: The user's name.
       :param sql: The SQL statement.
       :param parameter_list: The optional SQL statement parameters.
       :return: The SQL statement result.
```

```
11 11 11
    try:
        kwargs = {
            "ClusterIdentifier": cluster_identifier,
            "Database": database_name,
            "DbUser": user_name,
            "Sql": sql,
        if parameter_list:
            kwargs["Parameters"] = parameter_list
        response = self.client.execute_statement(**kwargs)
        return response
    except ClientError as err:
        logging.error(
            "Couldn't execute statement. Here's why: %s: %s",
            err.response["Error"]["Code"],
            err.response["Error"]["Message"],
        )
        raise
def describe_statement(self, statement_id):
    Describes a SOL statement.
    :param statement_id: The SQL statement identifier.
    :return: The SQL statement result.
    .....
    try:
        response = self.client.describe_statement(Id=statement_id)
        return response
    except ClientError as err:
        logging.error(
            "Couldn't describe statement. Here's why: %s: %s",
            err.response["Error"]["Code"],
            err.response["Error"]["Message"],
        raise
def get_statement_result(self, statement_id):
    Gets the result of a SQL statement.
```

```
:param statement_id: The SQL statement identifier.
    :return: The SQL statement result.
    .....
    try:
        result = {
            "Records": [],
        paginator = self.client.get_paginator("get_statement_result")
        for page in paginator.paginate(Id=statement_id):
            if "ColumnMetadata" not in result:
                result["ColumnMetadata"] = page["ColumnMetadata"]
            result["Records"].extend(page["Records"])
        return result
    except ClientError as err:
        logging.error(
            "Couldn't get statement result. Here's why: %s: %s",
            err.response["Error"]["Code"],
            err.response["Error"]["Message"],
        )
        raise
def modify_cluster(self, cluster_identifier, preferred_maintenance_window):
    Modifies a cluster.
    :param cluster_identifier: The cluster identifier.
    :param preferred_maintenance_window: The preferred maintenance window.
    .....
    try:
        self.client.modify_cluster(
            ClusterIdentifier=cluster_identifier,
            PreferredMaintenanceWindow=preferred_maintenance_window,
    except ClientError as err:
        logging.error(
            "Couldn't modify a cluster. Here's why: %s: %s",
            err.response["Error"]["Code"],
            err.response["Error"]["Message"],
        )
        raise
```

```
def list_databases(self, cluster_identifier, database_name, database_user):
       Lists databases in a cluster.
       :param cluster_identifier: The cluster identifier.
       :param database_name: The database name.
       :param database_user: The database user.
       :return: The list of databases.
       try:
           paginator = self.client.get_paginator("list_databases")
           databases = []
           for page in paginator.paginate(
               ClusterIdentifier=cluster_identifier,
               Database=database_name,
               DbUser=database_user,
           ):
               databases.extend(page["Databases"])
           return databases
       except ClientError as err:
           logging.error(
               "Couldn't list databases. Here's why: %s: %s",
               err.response["Error"]["Code"],
               err.response["Error"]["Message"],
           )
           raise
   def delete_cluster(self, cluster_identifier):
       Deletes a cluster.
       :param cluster_identifier: The cluster identifier.
       .....
       try:
           self.client.delete_cluster(
               ClusterIdentifier=cluster_identifier,
SkipFinalClusterSnapshot=True
       except ClientError as err:
           logging.error(
               "Couldn't delete a cluster. Here's why: %s: %s",
               err.response["Error"]["Code"],
```

```
err.response["Error"]["Message"],
)
raise
```

- For API details, see the following topics in AWS SDK for Python (Boto3) API Reference.
  - createCluster
  - describeClusters
  - describeStatement
  - executeStatement
  - getStatementResult
  - listDatabasesPaginator
  - modifyCluster

For a complete list of AWS SDK developer guides and code examples, see <u>Using this service with</u> <u>an AWS SDK</u>. This topic also includes information about getting started and details about previous SDK versions.

### Cross-service examples for Amazon Redshift using AWS SDKs

The following sample applications use AWS SDKs to combine Amazon Redshift with other AWS services. Each example includes a link to GitHub, where you can find instructions on how to set up and run the application.

#### **Examples**

Create an Amazon Redshift item tracker

#### Create an Amazon Redshift item tracker

The following code examples show how to create a web application that tracks and reports on work items using an Amazon Redshift database.

Cross-service examples 1148

Java

#### SDK for Java 2.x

Shows how to create a web application that tracks and reports on work items stored in an Amazon Redshift database.

For complete source code and instructions on how to set up a Spring REST API that queries Amazon Redshift data and for use by a React application, see the full example on <u>GitHub</u>.

#### Services used in this example

- · Amazon Redshift
- Amazon SES

#### Kotlin

#### **SDK for Kotlin**

Shows how to create a web application that tracks and reports on work items stored in an Amazon Redshift database.

For complete source code and instructions on how to set up a Spring REST API that queries Amazon Redshift data and for use by a React application, see the full example on GitHub.

#### Services used in this example

- Amazon Redshift
- Amazon SES

For a complete list of AWS SDK developer guides and code examples, see <u>Using this service with</u> <u>an AWS SDK</u>. This topic also includes information about getting started and details about previous SDK versions.

### **Document history**



#### Note

For a description of new features in Amazon Redshift, see What's new.

The following table describes the important documentation changes to the Amazon Redshift Management Guide after June 2018. For notification about updates to this documentation, you can subscribe to an RSS feed.

API version: 2012-12-01

For a list of the changes to the Amazon Redshift Database Developer Guide, see Amazon Redshift Database Developer Guide document history.

For more information about new features, including a list of fixes and the associated cluster version numbers for each release, see Cluster version history.

Change	Description	Date
Amazon Redshift patch 181 released.	A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see Amazon Redshift patch 181.	May 1, 2024
Update query editor v2 managed policies	Updates to AmazonRed shiftQueryEditorV2 FullAccess , AmazonRed shiftQueryEditorV2 NoSharing , AmazonRed shiftQueryEditorV2	February 21, 2024

ReadSharing , and AmazonRedshiftQuer yEditorV2ReadWrite Sharing managed policies with permissions redshiftserverless:ListNam espaces and redshiftserverless:ListWor kgroups .

Update Amazon Redshift read-only access managed policy

Updates to AmazonRed shiftReadOnlyAcces s managed policy with permission redshift: ListRecommendation s to list Amazon Redshift Advisor recommendations.

February 7, 2024

Amazon Redshift patch 180 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="Amazon Redshift">Amazon Redshift</a> patch 180.

December 29, 2023

Amazon Redshift patch 179 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="Amazon Redshift">Amazon Redshift</a> patch 179.

November 9, 2023

#### <u>Update Amazon Redshift</u> managed policies

Updates to AmazonRed shiftServiceLinked RolePolicy managed policy with permissions ec2:AssignIpv6Addr esses and ec2:UnassignIpv6Addresses .

October 31, 2023

### Amazon Redshift patch 178 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="Amazon Redshift">Amazon Redshift</a> patch 178.

September 25, 2023

## Update query editor v2 managed policies

Updates to AmazonRed shiftQueryEditorV2
NoSharing , AmazonRed shiftQueryEditorV2
ReadSharing , and AmazonRedshiftQuer yEditorV2ReadWrite
Sharing managed policies with permissions sqlworkbe nch:GetAutocomplet ionMetadata and sqlworkbench:GetAu tocompletionResour ce .

August 16, 2023

### <u>Update Amazon Redshift</u> managed policy

Updates to AmazonRed shiftServiceLinked RolePolicy managed policy to grant permissions on AWS Secrets Manager to create and manage admin credential secrets.

August 14, 2023

### Amazon Redshift patch 177 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see Amazon Redshift patch 177.

August 3, 2023

### Amazon Redshift patch 176 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="Amazon Redshift">Amazon Redshift</a> patch 176.

June 8, 2023

## Amazon Redshift patch 175 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="Amazon Redshift">Amazon Redshift</a> patch 175.

April 28, 2023

### Update Amazon Redshift managed policy

Updates to AmazonRed shiftServiceLinked RolePolicy managed policy to remove permissions for ec2 network-related act ions. These were specifically associated with the *Purpose:R edshiftMigrateToVpc* resource tag.

April 27, 2023

### Update Amazon Redshift Data API managed policy

Updates to AmazonRed shiftDataFullAcces s managed policy with permission redshift: GetClusterCredentialsWithIAM .

April 7, 2023

## Update query editor v2 managed policies

Updates to AmazonRed shiftQueryEditorV2
NoSharing , AmazonRed shiftQueryEditorV2
ReadSharing , and AmazonRedshiftQuer yEditorV2ReadWrite
Sharing managed policies with permission sqlworkbe nch:GetSchemaInfer ence .

March 21, 2023

### Amazon Redshift patch 174 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="Amazon Redshift">Amazon Redshift</a> patch 174.

March 11, 2023

### Update query editor v2 managed policies

Updates to AmazonRed shiftQueryEditorV2
NoSharing , AmazonRed shiftQueryEditorV2
ReadSharing , and AmazonRedshiftQuer yEditorV2ReadWrite
Sharing managed policies with permission sqlworkbe nch:AssociateNoteb ookWithTab .

February 2, 2023

### Amazon Redshift patch 173 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see Amazon Redshift patch 173.

January 20, 2023

Amazon Redshift patch 172 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="Amazon Redshift">Amazon Redshift</a> patch 172.

November 17, 2022

Amazon Redshift patch 171 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="#">Amazon Redshift</a> patch 171.

November 9, 2022

Amazon Redshift patch 170 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="Amazon Redshift">Amazon Redshift</a> patch 170.

July 20, 2022

<b>Amazon Redshift</b>	patch	169
released.		

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see <a href="Amazon Redshift">Amazon Redshift</a> patch 169.

June 8, 2022

### Amazon Redshift patch 168 released.

A new Amazon Redshift patch is being deployed. It takes several weeks for a new version to become available in all Amazon Redshift supported AWS Regions. For more information about this version, see Amazon Redshift patch 168.

April 19, 2022

# Support for authentication profiles with Amazon Redshift drivers

You can now connect to Amazon Redshift with an authentication profile. August 2, 2021

Support for cross-VPC
endpoints for Amazon
Redshift powered by AWS
PrivateLink

You can now use Redshiftmanaged VPC endpoints with Amazon Redshift. April 1, 2021

Support for Amazon Redshift query editor enhancements

You can now use the query editor with enhanced VPC routing, longer query run times, and more cluster node types.

February 17, 2021

Support for the console integration with partners	You can integrate with partners using the Amazon Redshift console.	December 9, 2020
Support for the ability to move clusters between Availability Zones	You can now move RA3 clusters between Availability Zones.	December 9, 2020
Support for ra3.xlplus node types	You can now create ra3.xlplus node types.	December 9, 2020
Support for JDBC driver version 2.0	You can now configure the JDBC driver version 2.0.	November 5, 2020
Support for Lambda UDFs and tokenization	You can now can write Lambda UDFs to enable external tokenization of data.	October 26, 2020
Support to schedule the run of an SQL statement	You can now schedule a query on the Amazon Redshift console.	October 22, 2020
Support for the Data API for Amazon Redshift	Amazon Redshift can now be accessed using the built-in Data API. Documentation updates include an <i>Amazon Redshift Data API Reference</i> .	September 10, 2020
Support for Amazon Redshift console query monitoring	Updated the guide to describe new query monitoring graphs.	May 7, 2020
Support for usage limits	Updated the guide to describe usage limits.	April 23, 2020
Multi-factor authentication	Updated the guide to describe multi-factor authentication support.	April 20, 2020

Elastic resize now supports node type changes	Updated elastic resize description.	April 6, 2020
Support for ra3.4xlarge node types with managed storage	Updated the guide to include ra3.4xlarge node types.	April 2, 2020
Support for pause and resume	Updated the guide to describe the pause and resume cluster operations.	March 11, 2020
Support for Microsoft Azure AD as an identity provider	Updated the guide to describe the steps to use Microsoft Azure AD as an identity provider.	February 10, 2020
Support for the RA3 node type	Updated the guide to describe the new RA3 node type.	December 3, 2019
Support for the new console	Updated the guide to describe the new Amazon Redshift console.	November 11, 2019
Security information updates	Updates to the security information documentation.	June 24, 2019
Snapshot enhancements	Amazon Redshift now supports several enhanceme nts to managing and scheduling snapshots.	April 4, 2019
Concurrency scaling	You can configure workload management (WLM) to enable concurrency scaling mode. For more informat ion, see Configuring workload management.	March 21, 2019

### <u>Updated JDBC and ODBC</u> drivers

Amazon Redshift now supports new versions of the JDBC and ODBC drivers. For more information, see Configure a JDBC connection and Configure and ODBC connection.

February 4, 2019

#### Deferred maintenance

If you need to reschedule your cluster's maintenance window, you have the option to defer maintenance by up to 14 days. If we need to update hardware or make other mandatory updates during your period of deferment, we notify you and make the required changes. Your cluster isn't available during these updates. For more informati on, see <a href="Deferring maintenan">Deferring maintenan</a> ce.

November 20, 2018

#### Advance notification

Amazon Redshift provides notification in advance for some events. These events have an event category of pending. For example, we send an advance notificat ion if a hardware update is required for one of the nodes in your cluster. You can subscribe to pending events the same as other Amazon Redshift events. For more information, see <a href="Subscribi">Subscribi</a> ng to Amazon Redshift event notifications.

November 20, 2018

#### Elastic resize

Elastic resize is the fastest method to resize a cluster. Elastic resize adds or removes nodes on an existing cluster, then automatically redistrib utes the data to the new nodes. Because it doesn't create a new cluster, the elastic resize operation completes quickly, usually in a few minutes. For more information, see Resizing clusters.

November 15, 2018

#### **New ODBC drivers**

Amazon Redshift ODBC drivers have been updated to version 1.4.3.1000. For more information, see Configure an ODBC connection.

November 8, 2018

	operation

You can now cancel a resize operation while it is in progress. For more informat ion, see Resize operation overview.

November 2, 2018

### Modify cluster to change encryption

You can modify an unencrypt ed cluster to use AWS Key Management Service (AWS KMS) encryption, using either an AWS-managed key or a customer managed key. When you modify your cluster to enable KMS encryption, Amazon Redshift automatic ally migrates your data to a new encrypted cluster. You can also migrate an unencrypt ed cluster to an encrypted cluster by modifying the cluster.

October 16, 2018

# Amazon Redshift spectrum supports enhanced VPC routing

You can now use Redshift
Spectrum with enhanced
VPC routing enabled for
your cluster. You might
need to perform additiona
I configuration steps. For
more information, see <u>Using</u>
Amazon Redshift spectrum
with enhanced VPC routing.

October 10, 2018

#### Query editor

You can now run SQL queries from the Amazon Redshift Management Console.

October 4, 2018

Workload execution breakdown chart	You can now get a detailed view of your workload's performance by looking at the Workload Execution Breakdown chart in the console. For more informati on, see Analyzing workload performance.	July 30, 2018
Maintenance tracks	You can now determine if your cluster will always be updated to the latest version of Amazon Redshift or to a previous version by choosing a maintenance track. For more information, see Choosing cluster maintenance tracks.	July 26, 2018

The following table describes the important changes to the *Amazon Redshift Management Guide* before July 2018.

Change	Description	Release date
New CloudWatch metrics	New CloudWatch metrics added for monitoring query performance. For more information, see <a href="Monitoring">Monitoring</a> <a href="Monitoring">Amazon Redshift using CloudWatch metrics</a>	May 17, 2018
HSM encryption	Amazon Redshift supports only AWS CloudHSM for hardware security module (HSM) key management. For more information, see <a href="Mazon Redshift database"><u>Amazon Redshift database encryption</u></a> .	March 6, 2018
IAM Role Chaining	If an IAM role attached to your cluster doesn't have access to the necessary resources, you can chain another role, possibly belonging to another account. Your cluster then temporarily assumes the chained	February 23, 2018

Change	Description	Release date
	role to access the data. You can also grant cross-acc ount access by chaining roles. Each role in the chain assumes the next role in the chain, until the cluster assumes the role at the end of chain. You can chain a maximum of 10 roles. For more information, see Chaining IAM roles in Amazon Redshift.	
New DC2 node types	The new generation of dense compute (DC) node types offer much better performance at the same price as DC1. To take advantage of performance improvements, you can migrate your DC1 cluster to the newer DC2 node types. For more information, see <u>Clusters and nodes in Amazon Redshift</u> .	October 17, 2017
ACM certificates	Amazon Redshift is replacing the SSL certificates on your clusters with AWS Certificate Manager (ACM) issued certificates. ACM is a trusted public certificate authority (CA) that is trusted by most current systems. You might need to update your current trust root CA certificates to continue to connect to your clusters using SSL. For more information, see Transitioning to ACM certificates for SSL connections.	September 18, 2017
Service-linked roles	A service-linked role is a unique type of IAM role that is linked directly to Amazon Redshift. Service-linked roles are predefined by Amazon Redshift and include all the permissions that the service requires to call AWS services on behalf of your Amazon Redshift cluster. For more information, see <u>Using service-linked roles for Amazon Redshift</u> .	September 18, 2017

Change	Description	Release date
IAM database user authentication	You can configure your system to permit users to create user credentials and log on to the database based on their IAM credentials. You can also configure your system to let users sign on using federated single sign-on through a SAML 2.0-compliant identity provider. For more information, see <u>Using IAM</u> authentication to generate database user credentials.	August 11, 2017
Table-level restore supports enhanced VPC routing	Table-level restore is now supported on clusters that use <a href="Enhanced VPC routing">Enhanced VPC routing</a> . For more information, see <a href="Restoring a table from a snapshot">Restoring a table from a snapshot</a> .	July 19, 2017
Query monitoring rules	Using WLM query monitoring rules, you can define metrics-based performance boundaries for WLM queues and specify what action to take when a query goes beyond those boundaries—log, hop, or abort. You define query monitoring rules as part of your workload management (WLM) configuration. For more information, see <a href="Configuring workload management">Configuring workload management</a> .	April 21, 2017
Enhanced VPC routing	When you use Amazon Redshift enhanced VPC routing, Amazon Redshift forces all <u>COPY</u> and <u>UNLOAD</u> traffic between your cluster and your data repositories through your Amazon VPC. For more information, see <u>Enhanced VPC routing in Amazon Redshift</u> .	September 15, 2016
New connection log fields	The <u>Connection log</u> audit log has two new fields to track SSL connections. If you routinely load audit logs to an Amazon Redshift table, you will need to add the following new columns to the target table: sslco mpression and sslexpansion.	May 5, 2016

Change	Description	Release date
New ODBC drivers	Amazon Redshift ODBC drivers have been updated to version 1.2.7.1007. For more information, see Configuring an ODBC connection.	March 30, 2016
IAM roles for COPY and UNLOAD	You can now specify one or more AWS Identity and Access Management (IAM) roles that your cluster can use for authentication to access other AWS services. IAM roles provide a more secure alternative to provide authentication with COPY, UNLOAD, or CREATE LIBRARY commands. For more information, see <a href="Authorizing Amazon Redshift">Authorizing COPY, UNLOAD, CREATE EXTERNAL FUNCTION, and CREATE EXTERNAL SCHEMA operations using IAM roles.</a>	March 29, 2016
Restore from table	You can restore a table from a cluster snapshot to a new table in an active cluster. For more information, see <a href="Restoring a table from a snapshot">Restoring a table from a snapshot</a> .	March 10, 2016
Using IAM Condition in policies	You can further restrict access to resources by using the Condition element in IAM policies. For more information, see <u>Using IAM policy conditions for fine-grained access control</u> .	December 10, 2015
Modify publicly accessible	You can modify an existing cluster in a VPC to change whether it is publicly accessible. For more informati on, see <a href="Modifying a cluster">Modifying a cluster</a> .	November 20, 2015
Documentation fixes	Published various documentation fixes.	August 28, 2015

Change	Description	Release date
Documentation update	Updated troubleshooting guidance about configuring network settings to ensure that hosts with different maximum transmission unit (MTU) sizes can determine the packet size for a connection. For more information, see <a href="Queries appear to hang and sometimes fail to reach the cluster">Queries appear to hang and sometimes fail to reach the cluster</a> .	August 25, 2015
Documentation update	Revised entire section about parameter groups for better organization and clarity. For more informati on, see <a href="Mailto:Amazon Redshift parameter groups">Amazon Redshift parameter groups</a> .	August 17, 2015
WLM dynamic properties	The WLM configuration parameter now supports applying some properties dynamically. Other properties remain static changes and require that associated clusters be rebooted so that the configuration changes can be applied. For more information, see <a href="WLM dynamic and static properties">WLM dynamic and static properties</a> and <a href="Amazon Redshift parameter groups">Amazon Redshift parameter groups</a> .	August 3, 2015
Copy KMS encrypted clusters to another AWS Region	Added content about configuring snapshot copy grants to enable copying of AWS KMS-encrypted clusters to another AWS Region. For more informati on, see <a href="Copying AWS KMS-encrypted snapshots to another AWS Region">Copying AWS KMS-encrypted snapshots to another AWS Region</a> .	July 28, 2015
Documentation update	Updated the database encryption section to better explain how Amazon Redshift uses AWS KMS or HSMs for managing keys, and how the encryption process works with each of these options. For more information, see <a href="Amazon Redshift database encryptio">Amazon Redshift database encryptio</a>	

Change	Description	Release date
New node type	Amazon Redshift now offers a new node type, DS2. Updated documentation references to existing node types to use new names introduced in this release . Also revised the section to better explain the node type combinations and clarify default quota limits. For more information, see <u>Clusters and nodes in Amazon Redshift</u> .	June 9, 2015
Reserved node offerings	Added content about new reserved node offerings . Also revised the section to better explain and compare the available offerings, and provided examples to demonstrate how on-demand and reserved node pricing affect billing. For more information, see <a href="Overview">Overview</a> .	June 9, 2015
New ODBC drivers	Amazon Redshift ODBC driver have been updated. Added a section for previous versions of these drivers and a link to release notes for the drivers. For more information, see <a href="Configuring an ODBC connection">Connection</a> .	June 5, 2015
Documentation fixes	Published various documentation fixes.	April 30, 2015
New feature	This release of Amazon Redshift introduces new ODBC and JDBC drivers optimized for use with Amazon Redshift. For more information, see Connecting to an Amazon Redshift data warehouse using SQL client tools.	February 26, 2015
New feature	This release of Amazon Redshift introduces cluster performance metrics that allow you to view and analyze query execution details. For more inform ation, see <u>Viewing queries and loads</u> .	February 26, 2015

Change	Description	Release date
Documentation update	Added a new example policy that demonstrates granting permission to common AWS service actions and resources on which Amazon Redshift relies. For more information, see <u>Customer managed policy examples</u> .	January 16, 2015
Documentation update	Updated guidance about setting the maximum transmission unit (MTU) to disable TCP/IP jumbo frames. For more information, see <u>Use EC2-VPC when you create your cluster</u> and <u>Queries appear to hang and sometimes fail to reach the cluster</u> .	January 16, 2015
Documentation update	Revised the content about the wlm_json_ configuration parameter, and provided example syntax to configure this parameter by using the AWS CLI on the Linux, Mac OS X, and Microsoft Windows operating systems. For more information, see <u>Configuring workload management</u> .	January 13, 2015
Documentation update	Added missing event notifications and descriptions.  For more information, see <u>Amazon Redshift event</u> <u>categories and event messages</u> .	January 8, 2015
Documentation update	Updated guidance about IAM policies for Amazon Redshift actions and resources. Revised the section to improve organization and clarity. For more information, see <a href="Security in Amazon Redshift">Security in Amazon Redshift</a> .	November 21, 2014

Change	Description	Release date
New feature	This release of Amazon Redshift introduces the ability to encrypt clusters using encryption keys from AWS Key Management Service (AWS KMS). AWS KMS combines secure, highly available hardware and software to provide a key management system scaled for the cloud. For more information about AWS KMS and encryption options for Amazon Redshift, see Amazon Redshift database encryption and Managing clusters using the console.	November 12, 2014
New feature	This release of Amazon Redshift introduces the ability to tag resources, such as clusters and snapshots. Tags enable you to provide user-defined metadata to categorize your billing reports based on cost allocatio n, and to help you better identify resources at a glance. For more information, see <a href="Tagging resources">Tagging resources</a> in Amazon Redshift.	November 4, 2014
New feature	Increased the maximum node limit to 128 nodes for dw1.8xlarge and dw2.8xlarge node sizes. For more information, see <u>Clusters and nodes in Amazon Redshift</u> .	October 30, 2014
Documentation update	Added links to the Microsoft Visual C++ 2010 Redistributable Packages that are required for Amazon Redshift to use PostgreSQL ODBC drivers. For more information, see <u>Install and configure the</u> Amazon Redshift ODBC driver on Microsoft Windows.	October 30, 2014
New feature	Added the ability to terminate queries and loads from the Amazon Redshift console. For more information, see <u>Viewing queries and loads</u> and <u>Viewing cluster metrics during load operations</u> .	October 28, 2014
Documentation fixes	Published various documentation fixes.	October 17, 2014

Change	Description	Release date
New content	Added content about shutting down clusters and deleting clusters. For more information, see <a href="Shutting">Shutting</a> down and deleting clusters and <a href="Deleting a cluster">Deleting a cluster</a> .	August 14, 2014
Documentation update	Clarified the behavior of the <b>Allow Version Up grade</b> setting for clusters. For more information, see <u>Amazon Redshift overview</u> .	August 14, 2014
Documentation update	Revised procedures, screenshots, and organization of topic about working with clusters in Amazon Redshift console. For more information, see <a href="Managing clusters using the console">Managing clusters using the console</a> .	July 11, 2014
New content	Added a new tutorial about resizing Amazon Redshift clusters, including how to resize a cluster while minimizing the amount of time that the cluster is in read-only mode. For more information, see <a href="Resizing clusters">Resizing clusters</a> .	June 27, 2014
New feature	Added the ability to rename clusters. For more information, see <u>Renaming clusters</u> and <u>Modifying a cluster</u> .	June 2, 2014
Documentation update	Updated the .NET code example to use the ODBC data provider when connecting to a cluster programmatically by using .NET. For more inform ation, see <a href="Connect to your data warehouse">Connect to your data warehouse</a> programmatically.	May 15, 2014
New feature	Added options to select a different parameter group and security group when you restore a cluster from a snapshot. For more information, see Restoring a cluster from a snapshot.	May 12, 2014

Change	Description	Release date
New feature	Added new section to describe how to configure a default Amazon CloudWatch alarm to monitor the percentage of disk space used in an Amazon Redshift cluster. This alarm is a new option in the cluster creation process. For more information, see <a href="Default disk space alarm">Default disk space alarm</a> .	April 28, 2014
Documentation update	Clarified information about Elliptic curve Diffie—Hellman Exchange (ECDHE) support in Amazon Redshift. For more information, see Connect using SSL.	April 22, 2014
New feature	Added statement about Amazon Redshift support for the Elliptic curve Diffie—Hellman (ECDH) key agreement protocol. For more information, see <a href="Connect using SSL">Connect using SSL</a> .	April 18, 2014
Documentation update	Revised and reorganized the topics in the Connecting to an Amazon Redshift data warehouse using SQL client tools section. Added more information about JDBC and ODBC connections, and a new troubles hooting section for connection issues.	April 15, 2014
Documentation update	Added version in IAM policy examples throughout the guide.	April 3, 2014
Documentation update	Added information about how pricing works when you resize a cluster. For more information, see <a href="Purchasing Amazon Redshift reserved nodes">Purchasing Amazon Redshift reserved nodes</a> .	April 2, 2014

Change	Description	Release date
New feature	Added a section about a new parameter, max_curso r_result_set_size , which sets the maximum result set size, in megabytes, that can be stored per individual cursor. This parameter value also affects the number of concurrently active cursors for the cluster. For more information, see <a href="Amazon Redshift">Amazon Redshift</a> parameter groups.	March 28, 2014
New feature	Added explanation about the <b>Cluster Version</b> field now including both cluster engine version and database revision number. For more information, see <u>Amazon Redshift provisioned clusters</u> .	March 21, 2014
New feature	Updated the resize procedure to show the new resize progress information on the cluster's <b>Status</b> tab. For more information, see <u>Resizing a cluster</u> .	March 21, 2014
Documentation update	Reorganized and updated What is Amazon Redshift? and revised Amazon Redshift provisioned clusters overview. Published various documentation fixes.	February 21, 2014
New feature	Added new node types and sizes for Amazon Redshift clusters, and rewrote the related cluster overview topic for better organization and clarity based on feedback. For more information, see <a href="Amazon Redshift provisioned clusters">Amazon Redshift provisioned clusters</a> .	January 23, 2014
New feature	Added information about using elastic IP (EIP) addresses for publicly-accessible Amazon Redshift clusters in virtual private clouds. For more informati on about EIP in Amazon Redshift, see <a href="Managing clusters in a VPC">Managing clusters in a VPC</a> and <a href="Creating a cluster in a VPC">Creating a cluster in a VPC</a> .	December 20, 2013

Change	Description	Release date
New feature	Added information about the AWS CloudTrail logs for Amazon Redshift. For more information about Amazon Redshift support for CloudTrail, see <a href="Logging with CloudTrail"><u>Logging with CloudTrail</u></a> .	December 13, 2013
New feature	Added information about the new user activity log and the enable_user_activity_logging database parameter for the database audit logging feature in Amazon Redshift. For more information about database audit logging, see <a href="Database audit logging">Database audit logging</a> . For more information about database pa rameters, see <a href="Amazon Redshift parameter groups">Amazon Redshift parameter groups</a> .	December 6, 2013
New feature	Updated to describe configuring Amazon Redshift to automatically copy automated and manual snap shots to a secondary AWS Region. For more informati on about configuring cross-Region snapshot copy, see <a href="Copying snapshots to another AWS Region">Copying snapshots to another AWS Region</a> .	November 14, 2013
New feature	Added section to describe Amazon Redshift audit logging for connection and user activity, and storing these logs in Amazon S3. For more information about database audit logging, see <a href="Database audit logging">Database audit logging</a> .	November 11, 2013
New feature	Added section to describe Amazon Redshift encryption n with new features for managing encryption keys in a hardware security module (HSM) and rotating encryption keys. For more information about encryption, HSM, and key rotation, see <a href="Amazon Redshift database encryption">Amazon Redshift database encryption</a> , <a href="Encryption for Amazon Redshift">Encryption key rotation in Amazon Redshift</a> .	November 11, 2013

Change	Description	Release date
New feature	Updated to describe publishing notifications of Amazon Redshift events by using Amazon SNS. For information about Amazon Redshift event notificat ions, see <a href="Amazon Redshift event notifications">Amazon Redshift event notifications</a> .	November 11, 2013
New feature	Updated to describe IAM resource level permissions. For information about Amazon Redshift IAM permissions, see Security in Amazon Redshift.	August 9, 2013
New feature	Updated to describe restore progress metrics. For more information, see <u>Restoring a cluster from a snapshot</u> .	August 9, 2013
New feature	Updated to describe cluster snapshot sharing and create snapshot progress metrics. For more informati on, see <a href="Sharing snapshots">Sharing snapshots</a> .	July 17, 2013
Documentation fixes	Published various documentation fixes.	July 8, 2013
New console screens	Updated the <i>Amazon Redshift Management Guide</i> to match changes in the Amazon Redshift console.	April 22, 2013
New guide	This is the first release of the <i>Amazon Redshift Management Guide</i> .	February 14, 2013