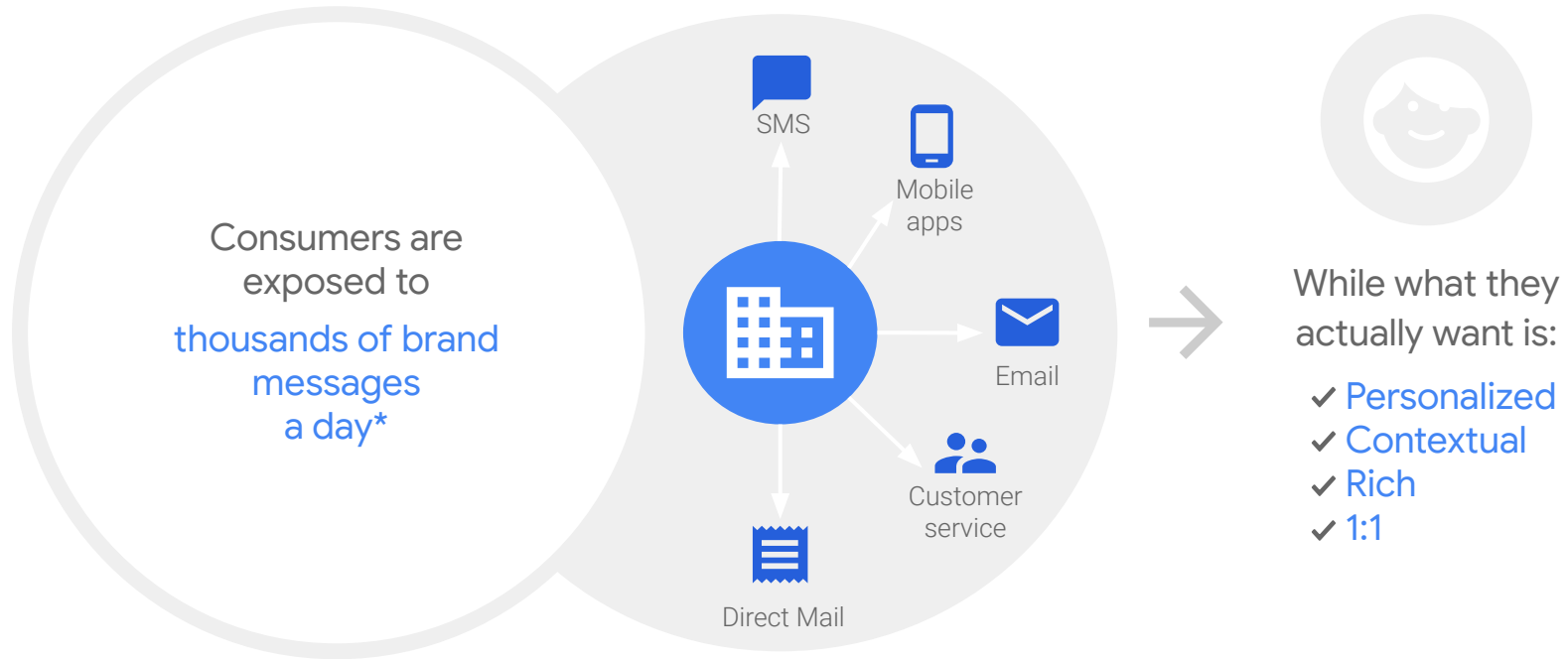


A Rich New Channel for Brands

An Introduction to RCS Business Messaging

Consumers want to connect with brands - on their own terms



Conversational

- Marketing
- Service
- Commerce

...And More

Consumers want

- ✓ Personalized
- ✓ Rich
- ✓ 1:1
- ✓ Contextual

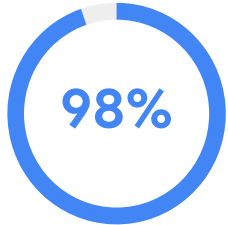
Brands must rethink
how they engage with
consumers to stay relevant



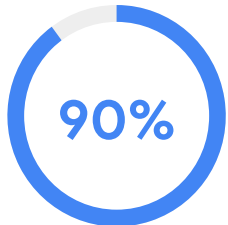
Over the next five years,
\$800 billion
is going to shift away from
85% of companies that can't
deliver personalized experiences
to the 15% that get it right.

Where do consumers currently engage?

SMS



read rate



opened 3 minutes

Mobile apps



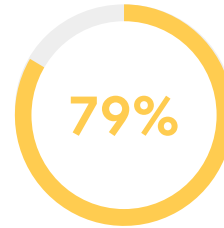
60%

of consumers will choose to utilize an app over a brand's website.

353B apps

downloaded worldwide by 2021.

Call centers



of consumers would still prefer to talk to a call center representative on the phone

Email



77%

of consumers choose email over other online channels



Nearly

7 in 10

U.S. adults have made purchases influenced by a company's email

Why do these channels frustrate brands and consumers?

SMS



160 characters

0 images, branding



Nearly

6 in 10

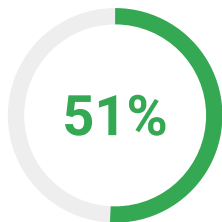
SMS users get spam at least weekly

Mobile apps



85%

of device time is spent in 5 apps (US).



don't download any new apps in a month (US)

Call centers



The average cost of a live agent call is



\$4.50

3%

of customers enjoy using IVR

Email



0.12%

response rate



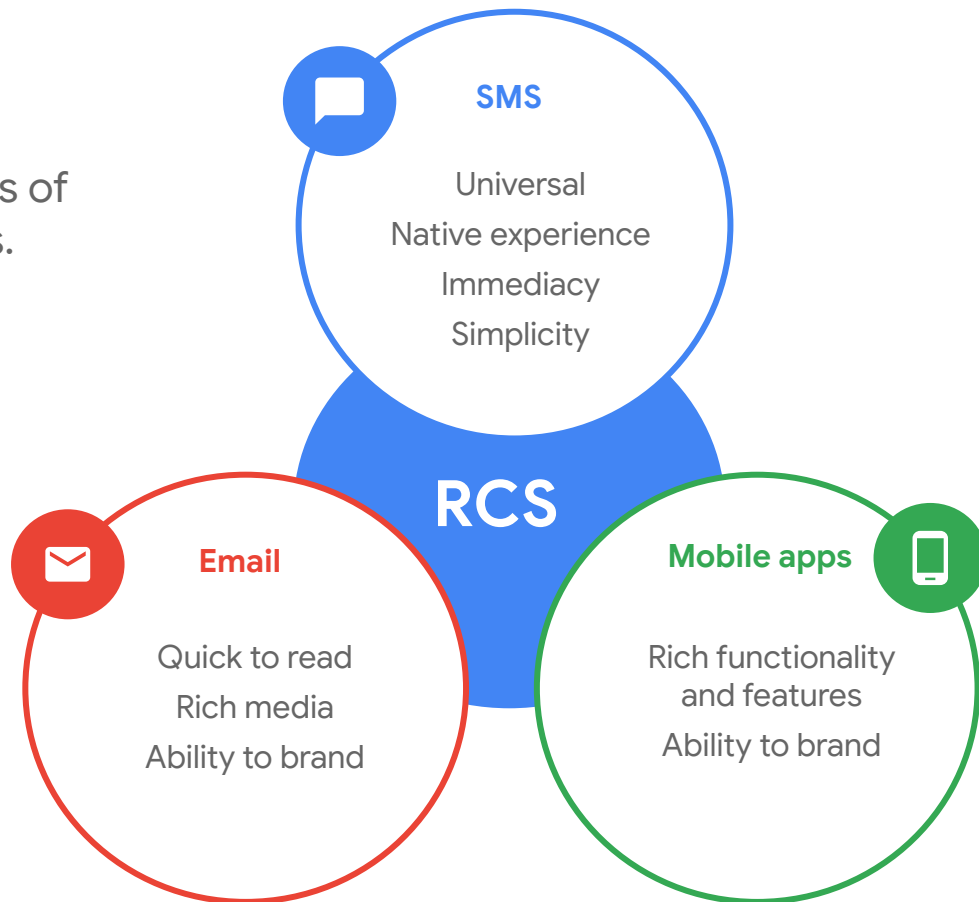
18 spam

messages received per person, per day

Imagine a channel built on the strengths of existing channels & consumers' preferences

RCS Business Messaging

RCS brings together the advantages of other business messaging channels.

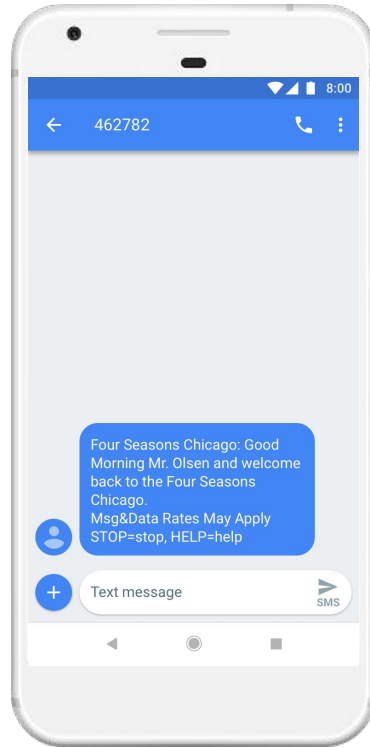


A new channel for personalized messaging

SMS

SMS has its limitations:

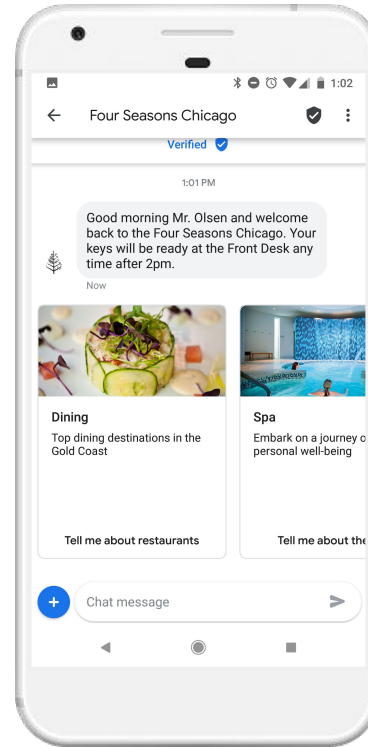
- No branding
- No pictures
- No video
- No Read Receipts
- Limited interaction



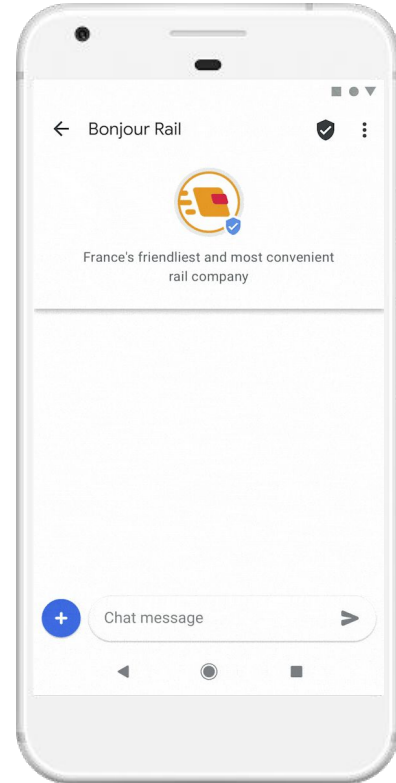
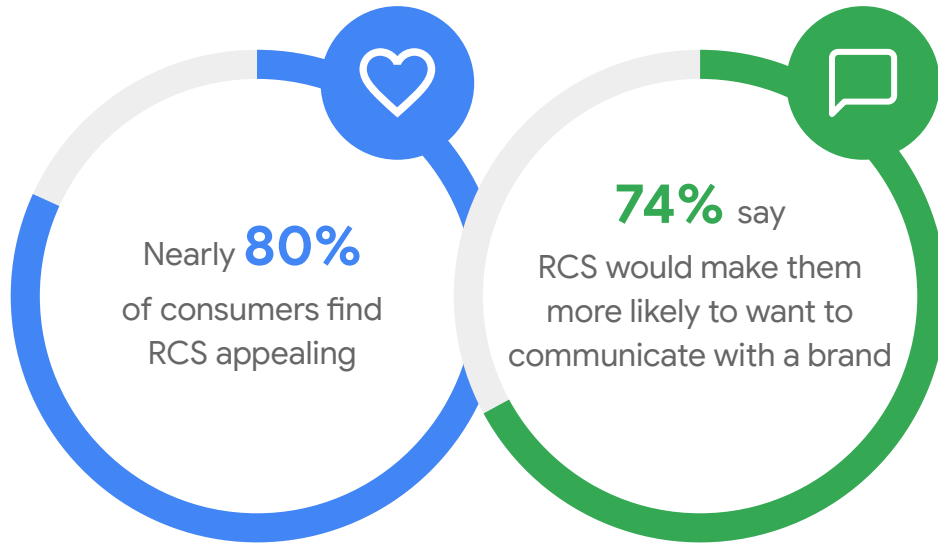
RCS

RCS has new benefits:

- Full branding
- Rich pictures
- High Quality Video
- Read Receipts with time stamp
- Suggested Replies
- Aligned to the GSMA's Universal RCS Profile



Consumers receive rich, contextually relevant experiences



A Rich New Channel for Brands

Visualizing RCS Business Messaging

Trusted Branding

With name and logo

Richer Media

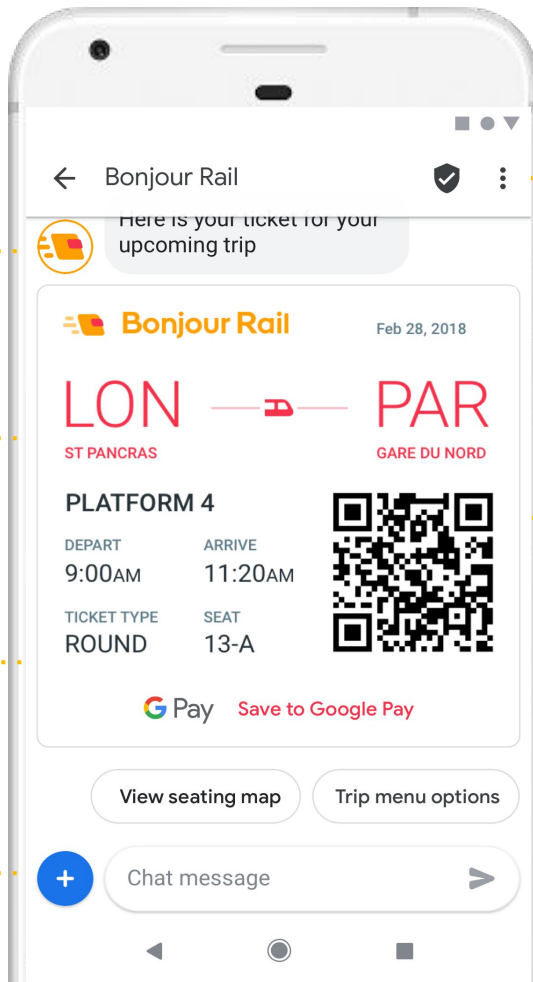
Images, videos, & GIFs

Better Metrics

Data including client based DLRs & read receipts

Ease for Replying

Suggested Replies, customized by brands



Customer Safety & Peace of Mind

With Verified sender information

Easy-to-Use QR Codes

Tools for tickets, tracking, & redemptions

Time-Saving Actions

Suggested Actions for URL, Map, Calendar, & Dialer

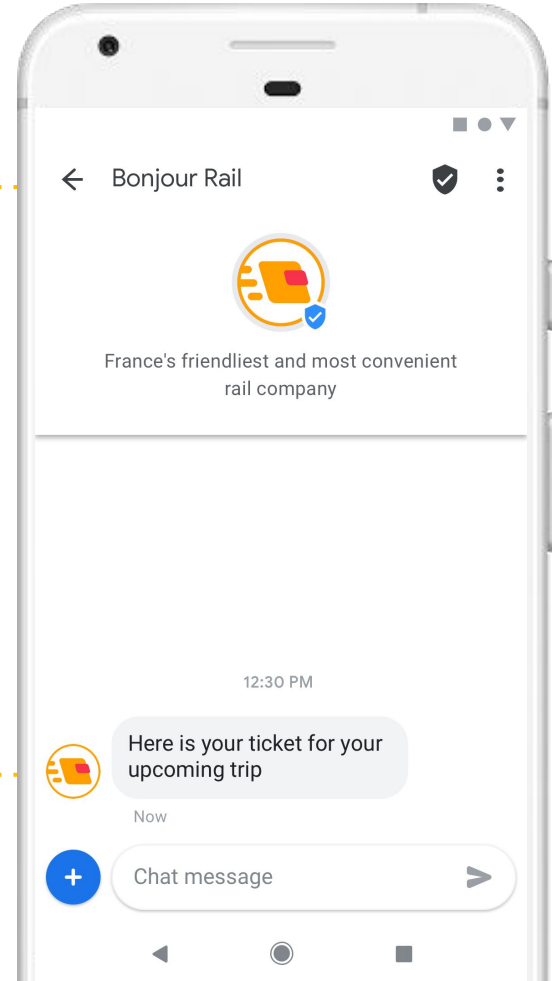


Trusted Messages

- Verified business checkmark
- Full brand name instead of random ID

Brand Name

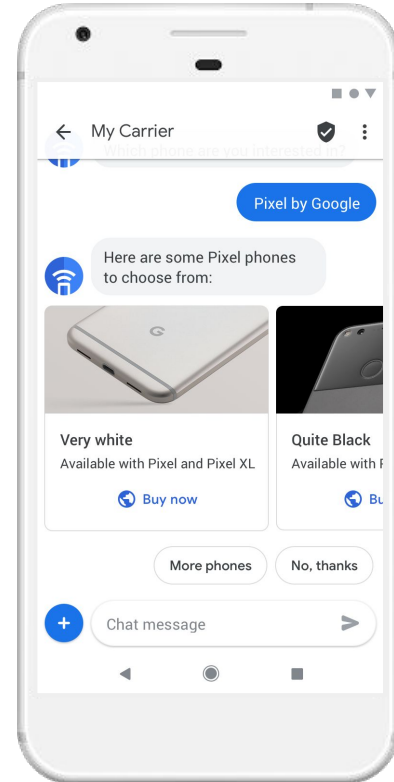
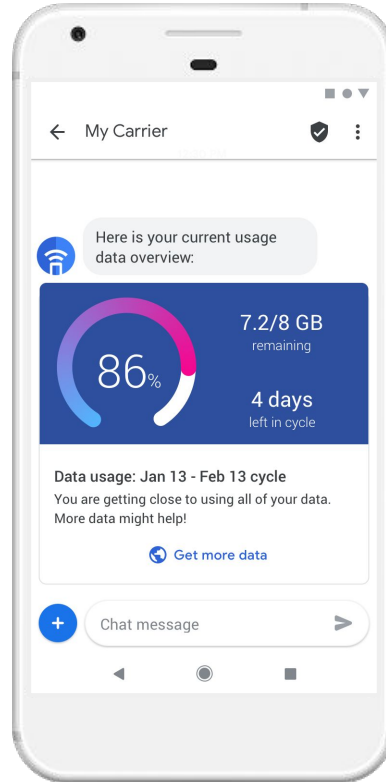
Brand Logo





Richer Media

- High resolution photos, rich cards, and carousels
- Videos, GIFs, and Audio





More conversational with Suggested Actions



Open app

App Deep Links

Move the conversation across to your app as needed



View map

View Map

Opens Maps at a prespecified location



Contact support

Dial Phone Number

Opens dialer with prespecified number



Website

Open URL

Opens link in web browser or deep links into an app (with app's icon in the button)



Calendar

Create Calendar Event

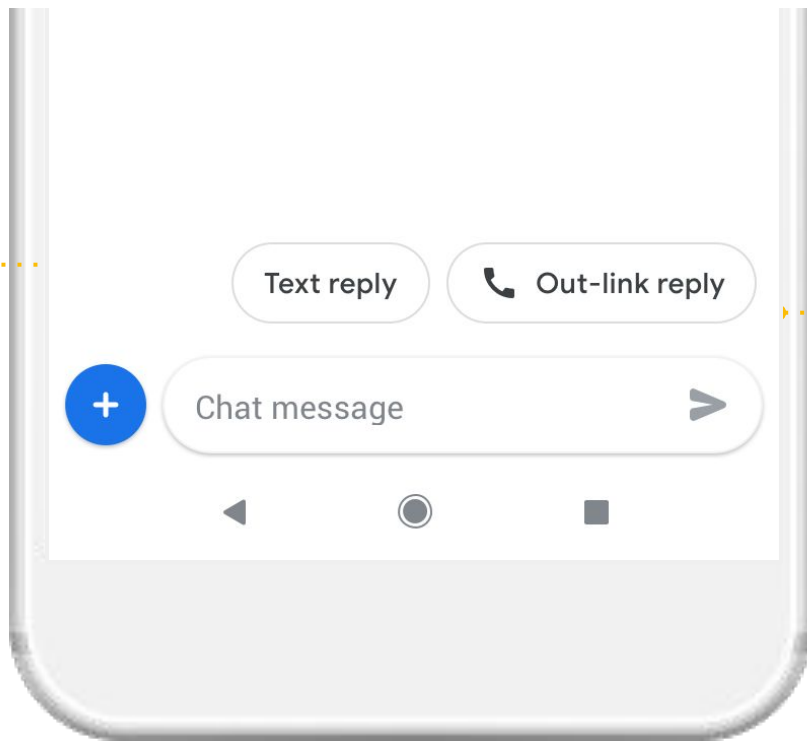
Opens calendar event creation flow with prespecified details



More conversational and easier actions

Suggested Reply

Tapping replies to the conversation with the same exact text



Suggested Action

Links out of the conversation, e.g. to the phone dialer with a pre-specified number, calendar, map, or URL



Benefits for brands and consumers



More conversational/interactive

- Suggested replies
- Suggested actions
- AI capabilities



Better metrics/data

- Delivery receipts
- Read receipts including exact open-time



Richer Media

- High resolution photos
- Videos, GIFs, Audio
- Solves MMS incompatibility



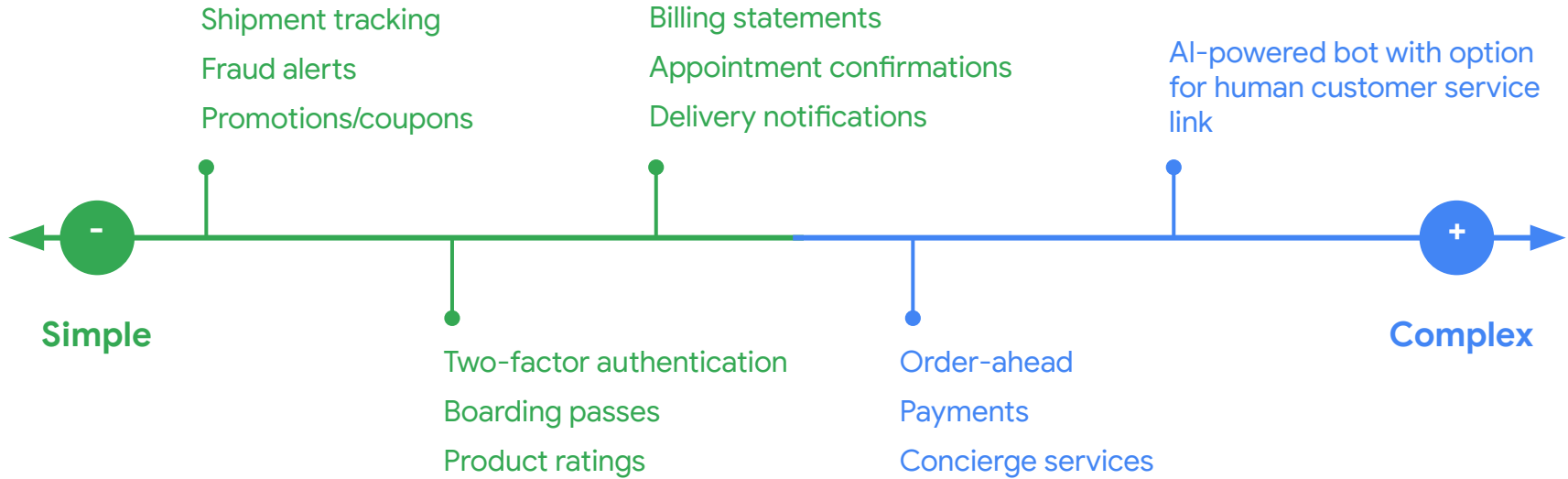
Trusted messages

- Verified business checkmark
- Full brand name instead of random ID
- Customization of color / logo for brand
- Brand safety with blocking for unwanted brands



Use cases and Demos

Functionality for many use cases



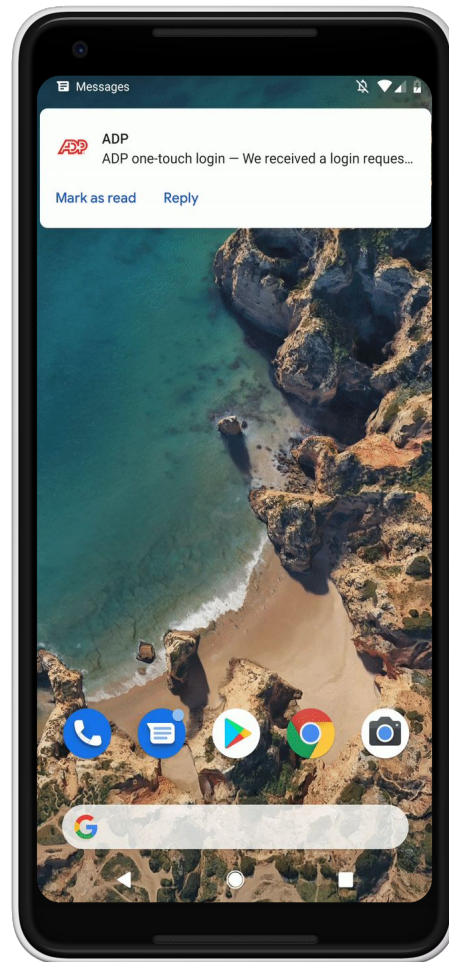
ADP (CallFire)

Two Factor Authentication

ADP's two-factor authentication RCS campaign is designed to provide an extra layer of security to its customers by allowing them to verify their accounts through interactive and rich messages.

We see the potential for RCS to substantially increase convenience and security in our engagement with end users for high-value interactions.

—Frank Villavicencio, VP of Product Development



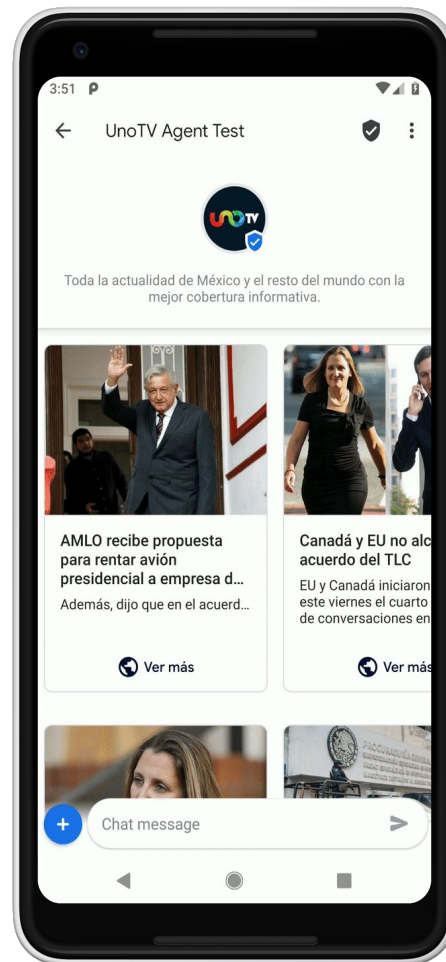
UnoTV (Telcel)

Live News Updates

UnoTV subscribers can browse and click through the latest news updates and other videos.

We've seen a 68% lift in engagement over our SMS program. RCS provides us with a new way of reaching our customers with a more interactive and engaging message.

—Alfonso Sánchez Navarro, Head of Digital Platforms



Subway (Mobivity)

Sandwich Promotions

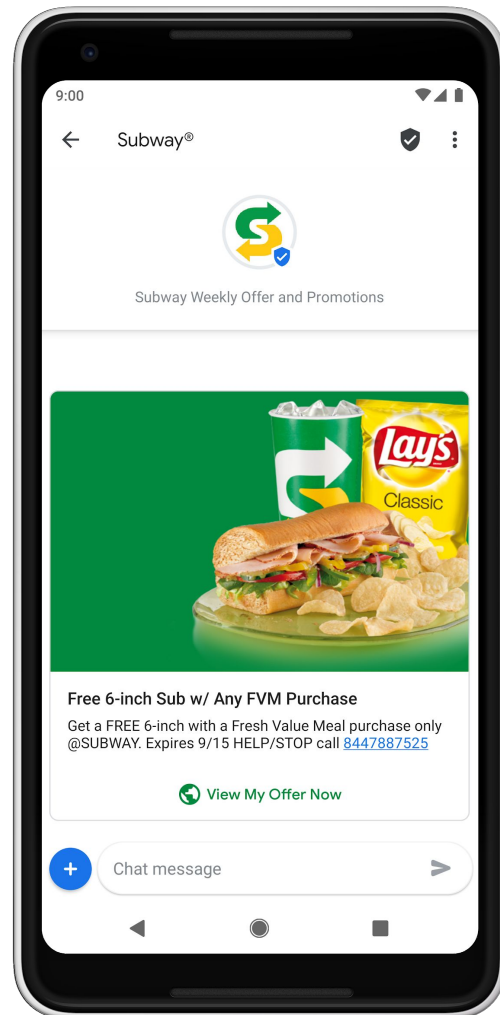
Subway fans can redeem tasty offers and deals sent directly to their phone.

Results:

+140% conversion rate (in coupon redemption vs. the same experience over SMS)

Because of the RCS technology, the only thing that would have surprised me is if it didn't have a higher response rate.

- Carissa Ganelli, Chief Digital Officer

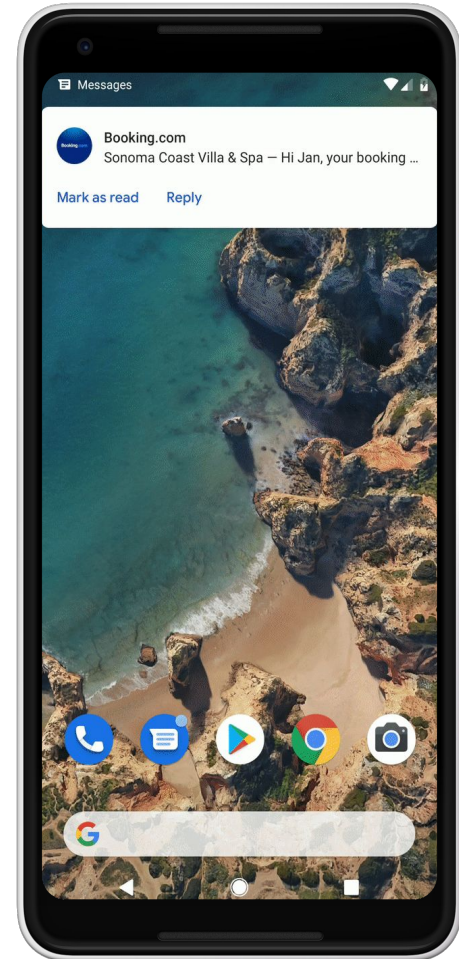


Booking.com (CM Telecom)

Reservation Confirmations

Booking.com customers can view, share and add their upcoming reservations to their calendar.

They're also be prompted to download the Booking.com mobile app.



SnapTravel

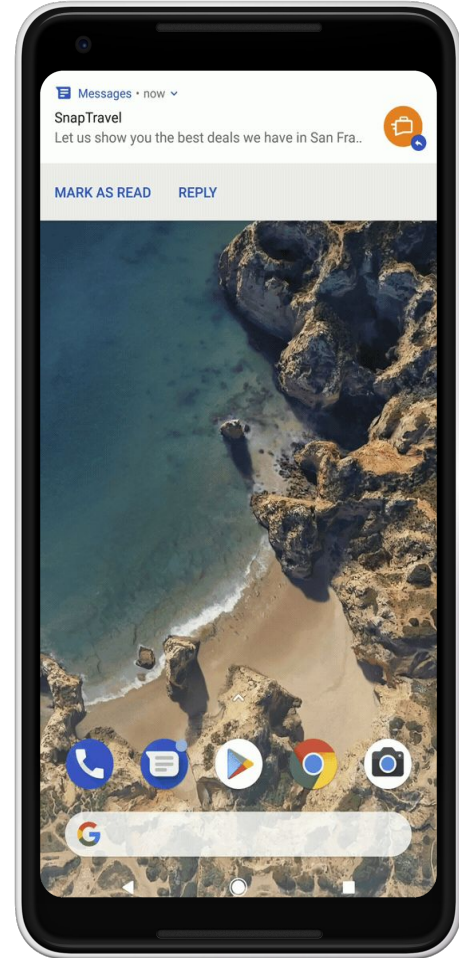
Travel Deals

SnapTravel allows users to make hotel reservations at highly discounted rates over messaging. Users can search, view, make reservations and chat with a live agent.

RCS enables us to deliver a delightful conversational experience over native Messages, which improves the customer journey and directly impacts revenue.

—Hussein Fazal, Co-Founder & CEO

Google

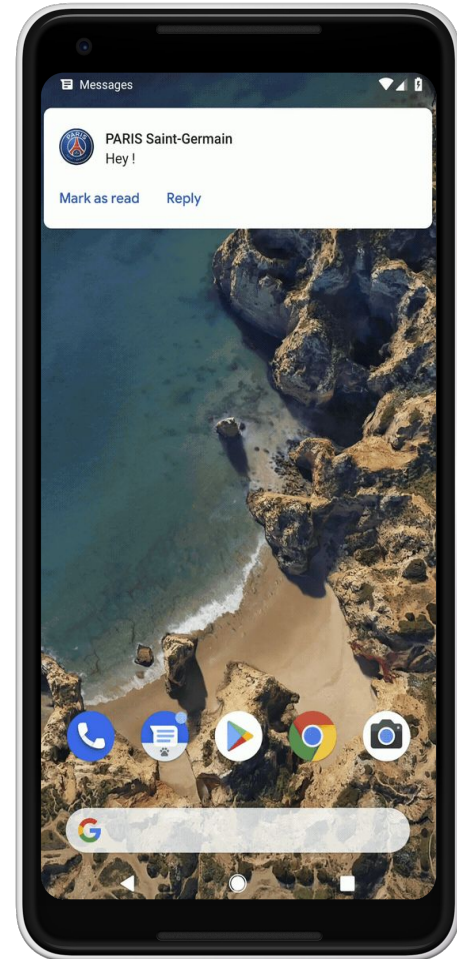


Paris Saint Germain (myElefant)

Staying on top of their game

Paris Saint Germain fans can stay on top of the latest games by watching and subscribing to recent game highlights.

Google

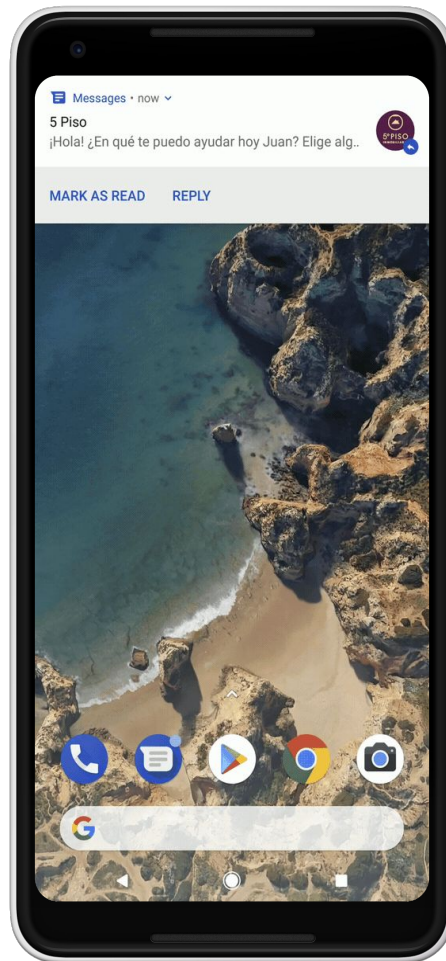


5 Piso (Air Movil)

Real Estate Listings

5 Piso uses the RBM agent to connect with potential buyers and renters by enabling them to:

- Search and view various commercial and residential properties.
- Contact a 5 Piso agent or the property itself for additional information.

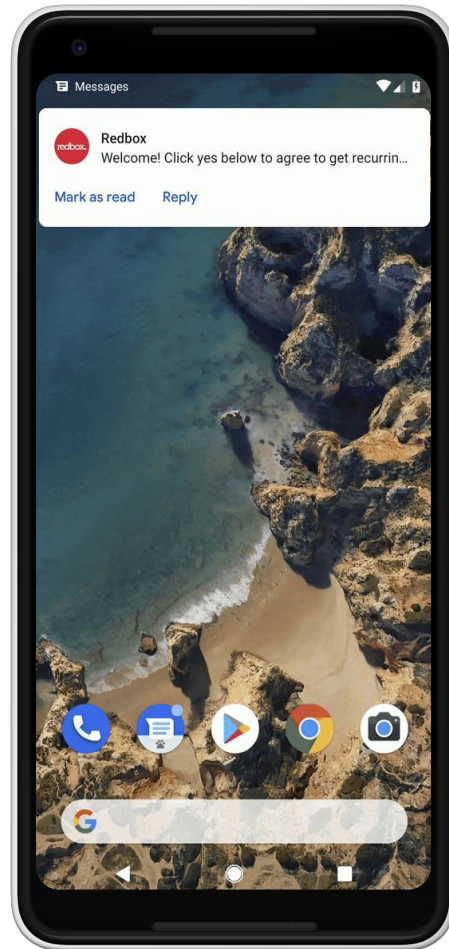


Redbox (Vibes)

Renting movies made easy

Redbox makes it easier for customers to discover new movies, reserve their favorites, and find a box.

Google

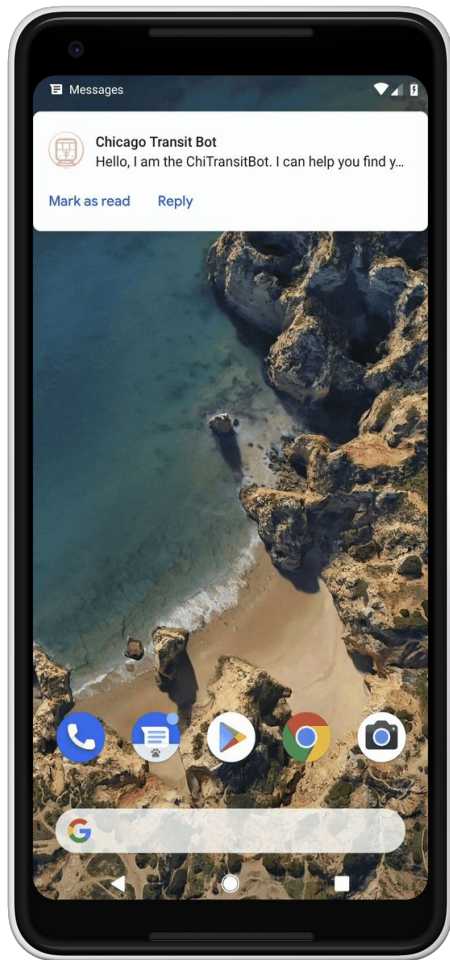


Chicago Transit Bot (nativeMsg)

Real-time train schedules

Chicago Transit Bot makes it easier for commuters to stay on top of train schedules by providing quick arrival and departure information.

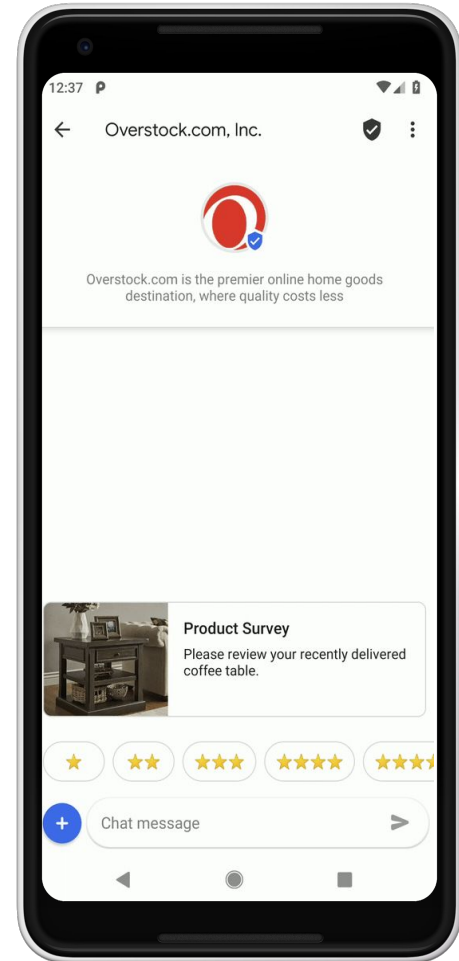
Google



Overstock (Quiq)

Home goods customer service

Purchase, shipping and delivery confirmations, product ratings (star-ratings & text), and customer service connection.



RCS Business Messaging Getting Started

Start building now



Be First

Be some of the first to launch

Start building best practices before others



Learn the Technology

Learn the new features and API

Build to your own campaign dashboard and analytics



Influence the Roadmap

Give input on new features

Help prioritize features timing

Influence the future roadmap

Next steps

1.

Get in touch

Reach out and we can help
you try RBM

2.

Build & Deploy

Delight users
Gain expertise
Benefit from business impact

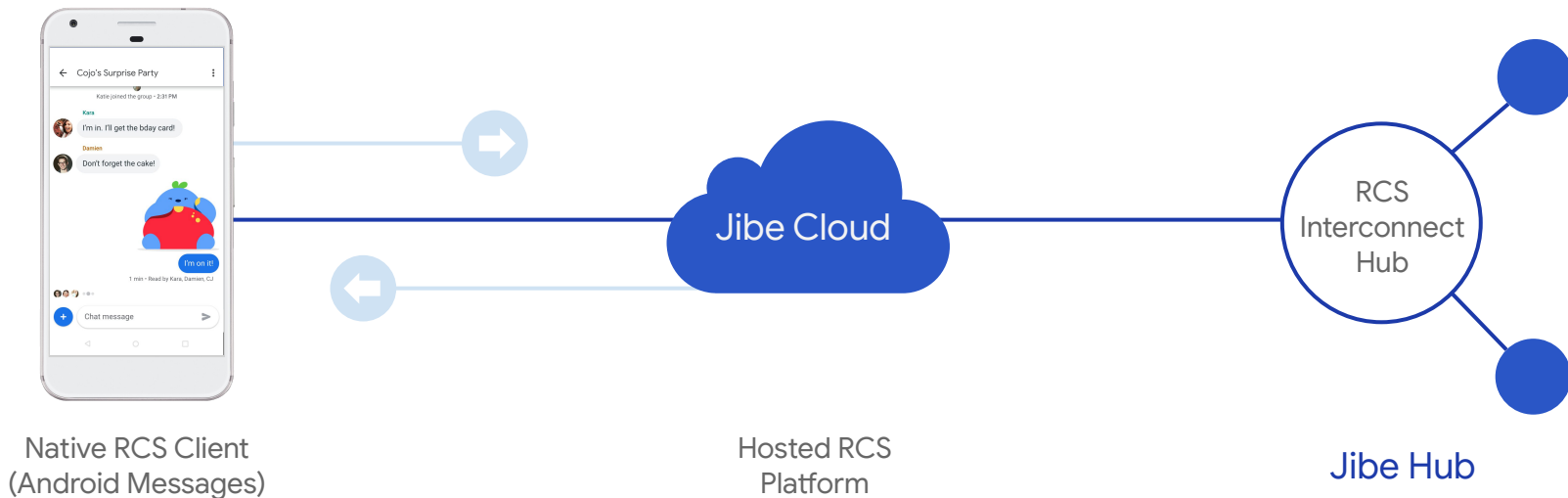


RCS Background

Brands are building agents and launching



Google is working with the industry to accelerate RCS



Built on GSMA Universal Profile

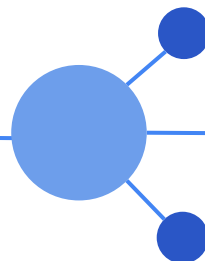
Google is partnering with operators to accelerate RCS



Native RCS Client
(Android Messages)



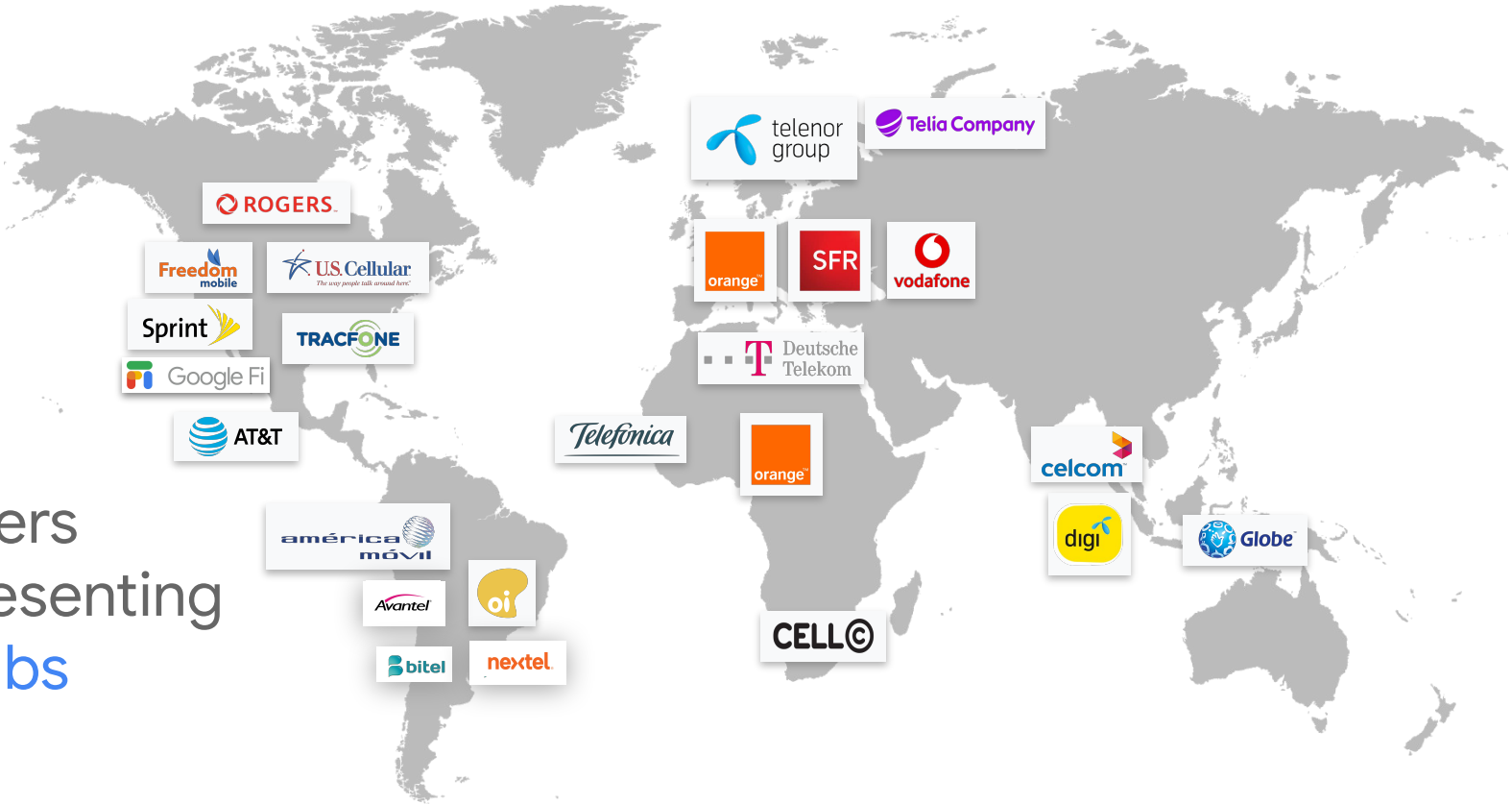
Hosted RCS Platform



RCS Interconnect Hub



Google's Announced Carrier Partners



Carriers
Representing
2B subs
Google

Thanks!

jibe.google.com/business-messaging/

End