

Notice of adjustment of the Conversion/Exchange ratio of the convertible bonds (OCEANE) issued by the company

Following dividend distribution approved by Annual General Meeting on May 29th 2013 (Ex-dividend date on June 4th 2013), the adjustment of the Conversion/Exchange ratio of convertible bonds (OCEANE) issued by the company has been proceeded as defined in the AMF below documents filed within the AMF:

- OCEANE 2011 (Prospectus; AMF approval n°11-210 as of June 8th 2011):
Conversion/Exchange rate before adjustment: 1.01 shares per bond
Adjusted conversion rate: 1.02 shares per bond
- OCEANE 2009 (ISIN FR0010816280 – « Memorandum of operation »; AMF approval n°09-305 as of October 21th 2009):
Conversion/Exchange rate before adjustment: 1.02 shares per bond
Adjusted conversion rate: 1.03 shares per bond

If the total number of shares corresponding to the total number of Converted/Exchanged bonds is not a whole number, the Bondholder may request allocation of either the whole number of shares immediately below such number, either whole number of shares immediately above such number, on the conditions described in the corresponding documents.

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