

Viva Glint: Ask the Expert series

May 14, 2024

Agenda

- Welcome & Introductions
- Survey Communications
 - Practitioner perspective
 - Platform perspective
- · Q&A

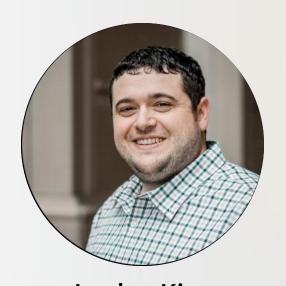
Today's hosts:



Rick Pollak
Principal People Scientist
New York, USA



Tiffany Malloy
Customer Experience
Program Manager
New York, USA



Jordan King Solutions Architect Nebraska, USA

Question of the day

What are the communication methods you plan to use for your survey?



Rick Pollak

Principal People Scientist

New York, USA

Practitioner Perspective on Survey Communications

People Success is...

people bringing their **best selves** to work—to do their **best work**.



The path to People Success using Viva Glint is to ...



... get immediate and focused insights for leaders, managers, teams, and employees



... use results to **fuel** ongoing conversations



... improve employees' work experience, performance, and success for the business

Why do survey communications matter to People Success?

They enable greater:

- Clarity
- Alignment
- Participation
- Focus
- Improvement
- Trust and Credibility



Preparing

Preparing & Managing Sponsors

- Align expectations & objectives for the survey
- Be an informed advocate for survey best practices
 - Outstanding resource: <u>Viva Glint Community</u>
- Inform and coach leaders and managers on how to be role models and provide support for the program



Preparing

Branding Your Survey

- · Establish Clear Goals
- · Personalize it
- Leverage Multiple Communication Channels
- Address Cultural Nuances





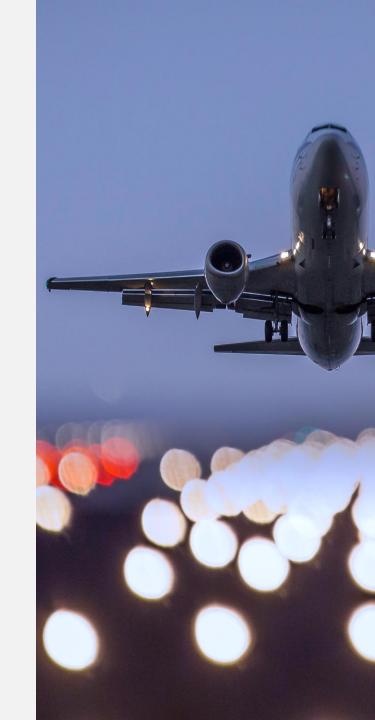






Administration Communication

- Purpose
- Participation
- · Timeline
- Access and Responsibilities



Survey Reminders

- · To reinforce its objective and value proposition
- · To maintain its visibility and relevance
- · To reinforce how easy and quick it is to complete
- Reminders can also take the form of a behavioral nudges



Post Survey Communications

- Source top leaders, division leaders, front-line managers
- Media multiple channels
- Timing all managers at once
- Content "thank you", "we heard you" and what's next regarding action-taking
- Frequency soon after survey closes and again whenever action was taken



Q&A

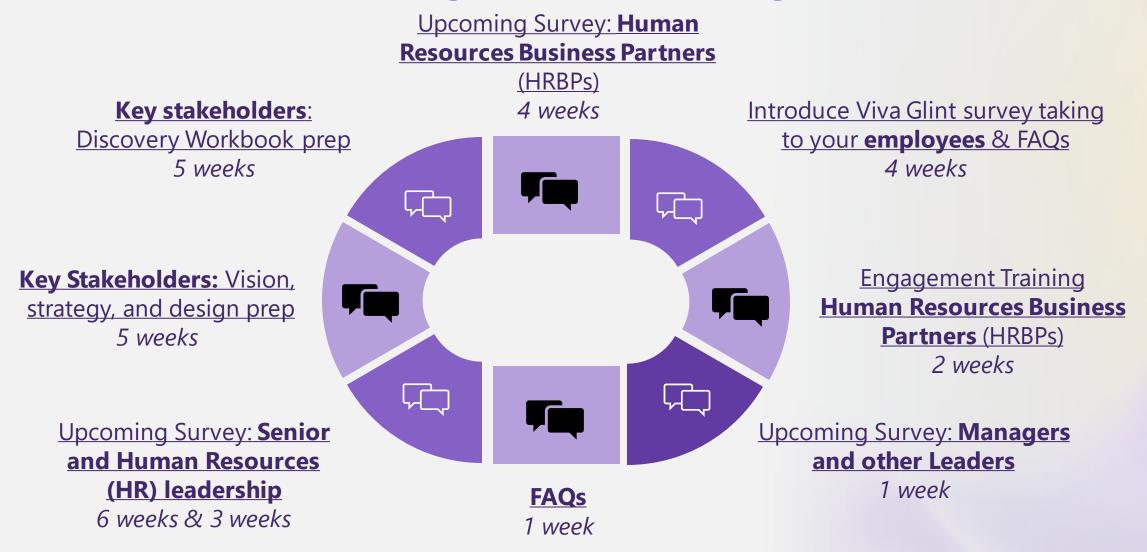


Customer Experience Program Manager New York, USA

Platform Perspective on Survey Communications

Pre-Survey Communications

All communications at this stage come from the organization



Click here for the Pre-survey Roll out plan

During Survey Communications

Communications as this stage come from the organization and the platform

From the organization

Survey Reminder to Managers & Other Leadership

Survey reminder

To: Business Units/Functional Groups

From: [First and Last Name], Senior Leader or VP

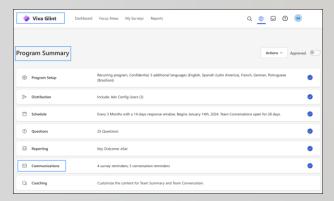
Subject: Engagement at **[Company Name]** for Upcoming **[Name]** Survey

Date: [During survey window]

Dear [First Name or Team],

From the platform

<u>Communications setup in Program Summary</u>



Notification Timing
Configure Notifications
Use Reminders

Add Survey Reminders

Communicate with Viva Glint users based on time zone
Customize Viva Glint survey email content

(includes optional sending domains and themes/logos, email sections, email macros, manage translations, Survey End Results Notification email, and preview emails)

Post Survey Communications: Results Rollout Plans

Communications at this stage that come from the organization

1 day post close **Company Wide**

Survey results and next steps for all employees

Survey results and next steps for all employees

Leaders

Survey results and next steps for managers

HRBPs & Managers

3-4 days post close

5-7 days post close

Week 4 & Week 8 post close

3-12 weeks

10 weeks post close*

Progress update

Results rollout progress update

Survey results and conversations

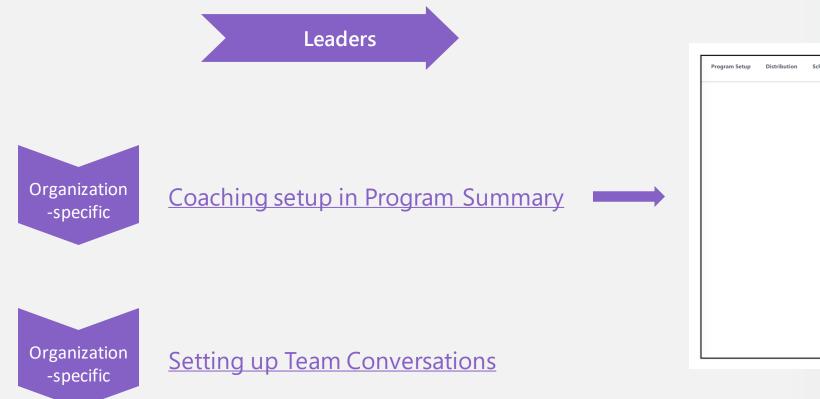
HR survey support and next steps

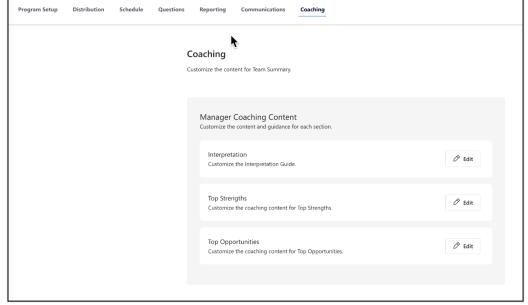
<u>next survey</u> communication

*or 2 weeks prior to the next survey

Post Survey Communications to support Managers

Communications at this stage come from the platform*





Additional Post Survey Communications to support Managers

(If your organization has these Viva products)



Amplify*

Supports effective communications at scale

- Simplify communications: Stay focused by managing the lifecycle of various campaigns from a single view.
- Schedule posts: Schedule communications to deliver messages at the most impactful moments.
- Manage approvals: Seamlessly manage approvals, see who's reviewing each campaign, and address comments.



Engage

Empowers leaders to connect with employees, and address employee questions

- Connect people across the business to strengthen professional relationships and build social capital.
- Build communities that support diversity, shared interests, and business initiatives.
- Spark engagement between leaders and employees to amplify vision and shape culture.
- Exchange knowledge, find answers, and crowdsource ideas.
- Activate people to contribute their experience and expertise

* Check out this demo!

Talk to fellow customers, Glint and other Viva app users within the <u>Viva Community</u>. We also have a specific <u>Viva Glint Community</u> just for us where we also post updates and announcements.



Home > Microsoft Viva Community > Workplace analytics & feedback > Viva Glint

Start your Viva Glint journey here



Get started with Viva Glint
Guidance and documentation library



People Success training path

Build your People Success expertise



Design and set up training path
Learn about design and
implemention



Want to know more about Viva Glint?

Visit the Viva Glint Adoption site

Q&A

Resources for Learning and Connection

- Learning Paths & Modules Online, self-paced training courses
- <u>Badging</u> Become a Viva Glint expert! Earn learning credentials and post to your social media
- <u>Documentation</u> Find technical documentation and guidance to help you through your Viva Glint journey
- <u>Viva Glint Community</u> A space to ask questions and share ideas with experts and peers
- Newsletter Sign up for this monthly email full of info to help you get the most from your Viva Glint programs
- <u>Viva Glint Blog</u> Blogs specific to Viva Glint research and platform updates
- <u>Live Events</u> -Think like a People Scientist, Ask the Experts

Customer Groups

- <u>Product Council</u> Be part of a community that provides Viva Glint teams with feedback on how we can improve our products and services
- <u>Learning Circles</u> Participate in collaborative time to share knowledge, experiences, and challenges with your peers and to grow your understanding and use of Viva Glint products and services.
- <u>Cohorts</u> We have created an online space for you to collaborate with fellow customers in your industry, and once a quarter, the Viva Glint cohort team will be hosting a virtual session dedicated to things like relevant topics, Q&As, open discussions.

Resources for Deployment and Support

FastTrack

Audience: New Viva Glint customers

FastTrack can provide deployment help with Microsoft Viva foundational products and capabilities - at no extra cost for the life of your eligible subscription. See eligibility information.

If you've registered for FastTrack and need support: FastTrack for Microsoft Viva

CxPM/Hotline Team

Audience: Migrating Glint customers

Your Glint Customer Experience Program Manager (CxPM) or a dedicated member of the Hotline Support team will guide you through your technical migration to Microsoft Viva Glint. Contact your CxPM or reach out to Hotline Support:

VivaGlintMigration@microsoft.com

Support

Audience: All Viva Glint customers

Viva Glint admins:

- Microsoft Admin Center
- Support participants during a live
 Viva Glint survey

Viva Glint managers:

- Viva Glint Manager Quick Guides
- Address Viva Glint access issues as a manager

Viva Glint survey participants:

- How to take a Viva Glint survey
- Viva Glint FAQs for survey participants



Thanks for joining!

What topic would you like to see in a future Ask the Experts session?

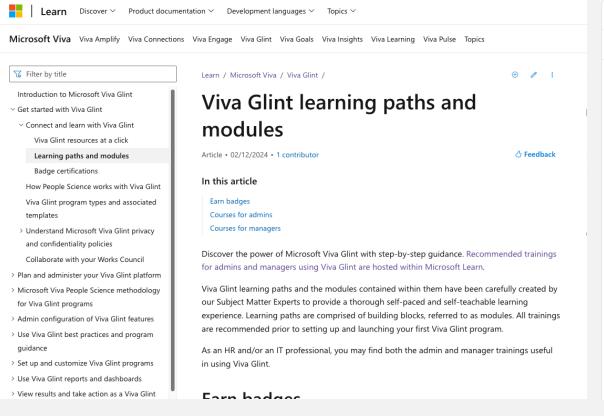
Scan this code to share your feedback about today's session.

Viva Glint: Ask the Experts feedback

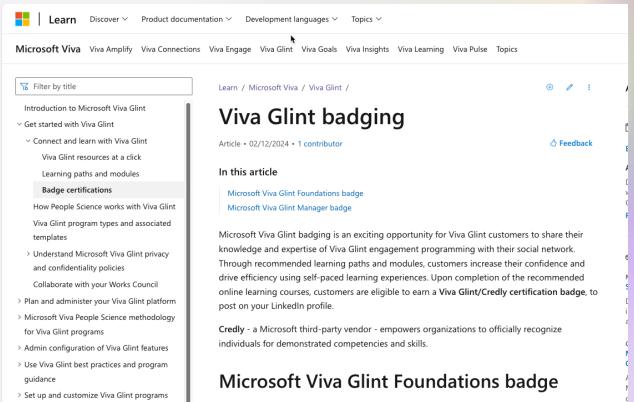


Appendix

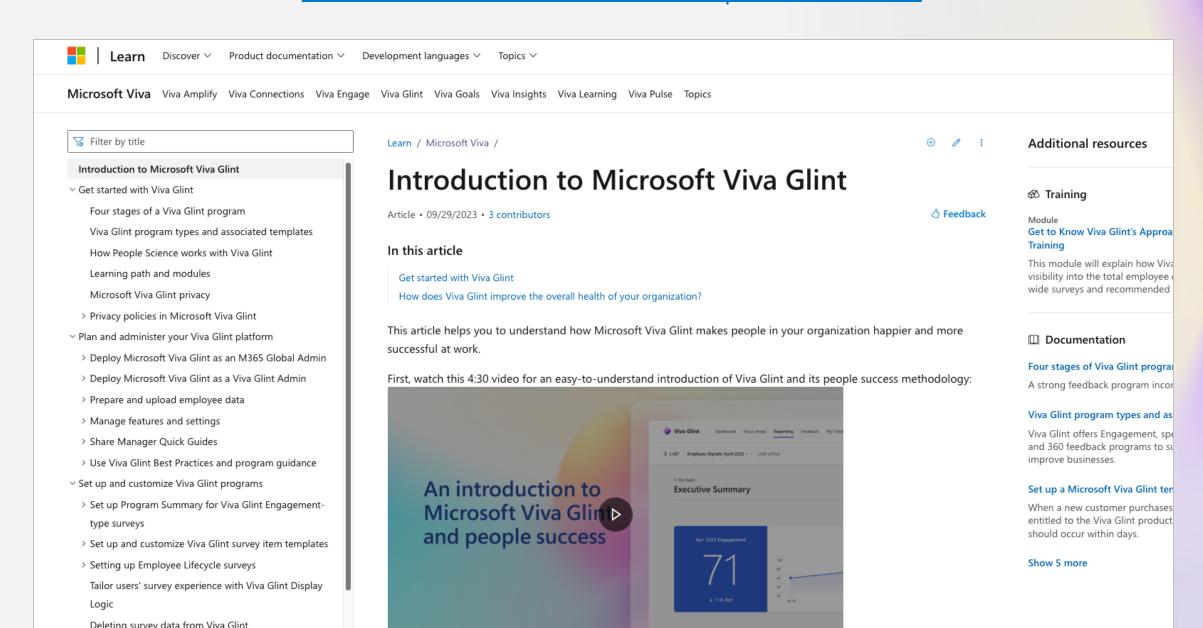
For a list of our training courses, see our Viva Glint Learning Paths and modules page.



For a list of our available badges, see our <u>Viva Glint Badging</u> page.



To access our full documentation library, see Introduction to Microsoft Viva Glint | Microsoft Learn.



Talk to fellow customers, Glint and other Viva app users within the <u>Viva Community</u>. We also have a specific <u>Viva Glint Community</u> just for us where we also post updates and announcements.



Home > Microsoft Viva Community > Workplace analytics & feedback > Viva Glint

Start your Viva Glint journey here



Get started with Viva Glint
Guidance and documentation library



People Success training path

Build your People Success expertise



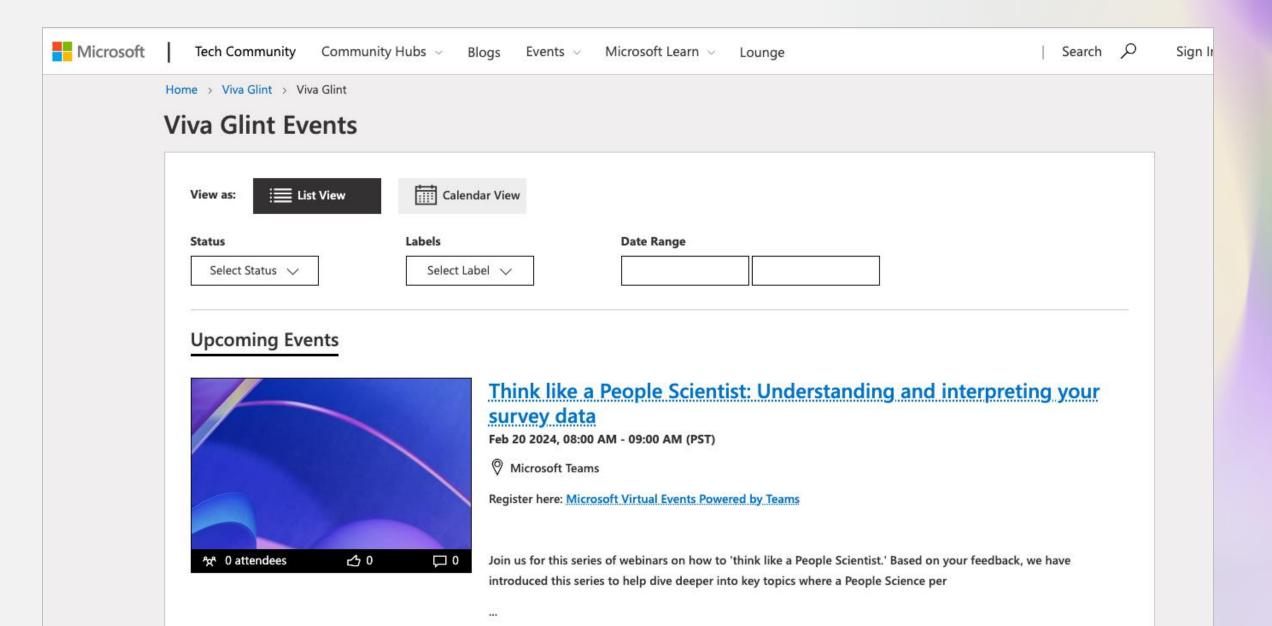
Design and set up training path
Learn about design and
implemention



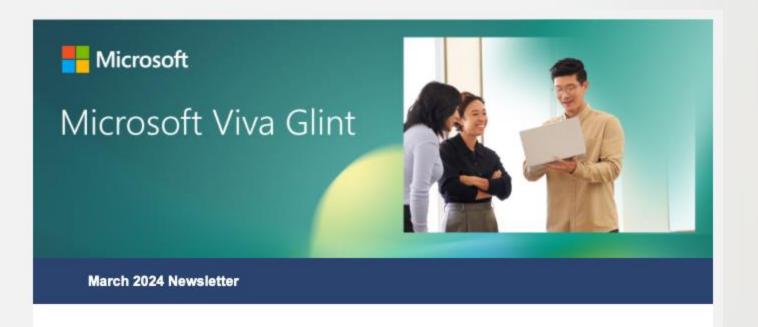
Want to know more about Viva Glint?

Visit the Viva Glint Adoption site

Bookmark our <u>live events</u> page to stay updated on our events schedule.



Register for our newsletter to stay up-to-date on releases, events, and anything new at Viva Glint!



Hi Kathryn,

Welcome to the March edition of our Viva Glint newsletter. Our recurring communications will help you get the most out of the Viva Glint product. You can always access the current edition and past editions of the newsletter on our <u>Viva Glint blog</u>.

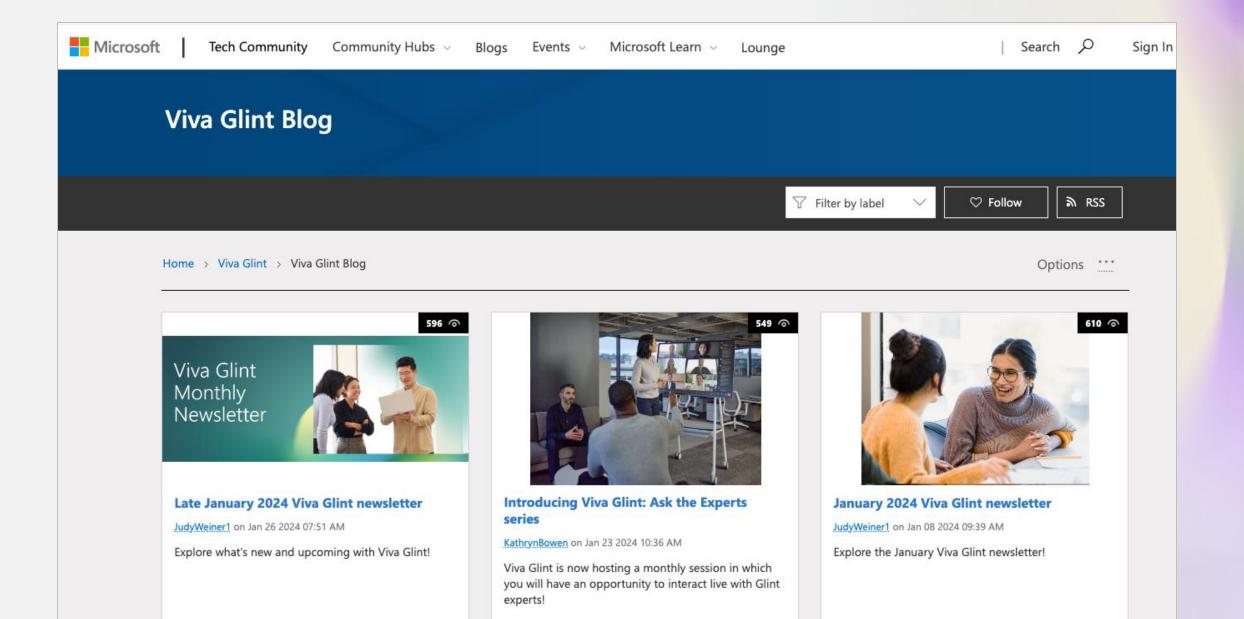
Our next features release date

Viva Glint's next feature release is scheduled for March 9, 2024*. Your dashboard will provide date and timing details two or three days before the release.

In your Viva Glint programs

The Microsoft Copilot Impact Survey template has premiered in the Viva Glint platform. Al tools are increasingly integrated into the workplace to enhance workforce productivity and the employee experience. This transformational shift in work means leaders need to understand their early investments in Microsoft Copilot and how it is being

Check out our Viva Glint blog for our monthly newsletters and other updates.



Join our customer groups to stay connected with fellow customers, our thought leadership experts, and our Product team

Learning Circles

The <u>Learning Circles</u> program offers the opportunity to join a diverse customer group where you can share knowledge, experiences, and challenges with other employee experience professionals and grow your understanding and utilization of Viva Glint. Managed entirely by customers, this is a flexible program to use in the way that works for you.

Product Council

Be part of a community that provides the Viva Glint team with feedback to help shape our product and influence the development of new products through our user experience. Join our Product Council today!

Cohorts

The purpose of our customer cohorts are to facilitate connections between customers grouped by shared background (e.g., industry), shared purpose (e.g., culture transformation) or shared interest (e.g., Al). Through cohorts, customers will have additional access to relevant content and events, discussion, and sharing and networking opportunities. Keep an eye out for its launch in our blog and newsletter.

...and more to come!