

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11 Cases
)	Case No. 07-11337 (KG)
The SCO GROUP, INC. <u>et al.</u> , ¹)	(Jointly Administered)
)	
Debtors.)	Related Docket No. _____

**ORDER PURSUANT TO 11 U.S.C. § 1121(d) FURTHER
EXTENDING DEBTORS' EXCLUSIVE PERIODS IN WHICH
TO FILE A CHAPTER 11 PLAN AND SOLICIT VOTES THEREON**

Upon consideration of the motion (the "Motion")² of the above-captioned debtors and debtors in possession (the "Debtors") for an order, pursuant to section 1121(d) of the Bankruptcy Code, extending the Debtors' exclusive periods within which to file a chapter 11 plan and to solicit acceptances thereof (the "Exclusive Periods"); and it appearing that the Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334 and that this matter is a core matter pursuant to 28 U.S.C. § 157(b)(2); and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors and their estates; and it appearing that due notice of the Motion has been provided, and that no further notice need be given; and sufficient cause appearing therefore:

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

¹ The last four digits of the taxpayer identification number for The SCO Group, Inc. is 2823. The last four digits of the taxpayer identification number for SCO Operations, Inc. is 7393. The address for both Debtors is 355 South 520 West, Lindon, Utah 84042.

² Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion.

2. The Debtors' exclusive period for filing a chapter 11 plan is further extended through and including August 11, 2008. The Debtors' exclusive period for soliciting acceptances thereof is hereby extended through and including October 13, 2008.

3. This Order is without prejudice to the Debtors' right to request any further extensions of the Exclusive Periods.

4. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: June ____, 2008

The Honorable Kevin Gross
United States Bankruptcy Judge