

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) Related Docket No. 445

Objection Deadline: May 6, 2008 at 4:00 p.m. prevailing Eastern time
Hearing Date: Scheduled only if necessary

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)
REGARDING FOURTH MONTHLY FEE APPLICATION OF MESIROW
FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO THE DEBTORS
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM MARCH 1, 2008 THROUGH MARCH 31, 2008**

On April 16, 2008, Mesirow Financial Consulting, LLC (“MFC”), Financial Advisors to the Debtors in Possession (the “Debtors”) filed and served the *Fourth Monthly Fee Application of Mesirow Financial Consulting, LLC as Financial Advisors to the Debtors for Compensation and Reimbursement of Expenses for the Period from March 1, 2008 through March 31, 2008* (the “Application”). Pursuant to the Notice of the Application, objections to the Application were to be filed and served no later than May 6, 2008, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received by the undersigned counsel.

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Pursuant to the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 95], the Debtors are authorized to pay MFC \$34,466.40, which represents 80% of the fees (\$43,083.00) and \$0.00 which represents 100% of the expenses requested in the Application for the period March 1, 2008 through March 31, 2008, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: May 8, 2008

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