

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
Debtors.) **Related Docket Nos. 7 and 26**

**FINAL ORDER AUTHORIZING THE DEBTORS' LIMITED WAIVER OF
SECTION 345(b) DEPOSIT AND INVESTMENT REQUIREMENTS**

This matter came before the Court upon the motion (the "Motion")² filed by the debtors in possession (the "Debtors") in the above-captioned chapter 11 cases entitled *Motion For Authority to (i) Maintain Existing Bank Accounts, (ii) Continue To Use Existing Business Forms, (iii) Continue To Use Existing Cash Management System, and (iv) To Excuse Section 345(B) Deposit And Investment Requirements* (Docket No. 7); and the Court having entered the *Order Authorizing the Debtors' (i) Maintenance of Existing Bank Accounts, (ii) Continued Use of Existing Business Forms, (iii) Continued Use of Existing Cash Management System, and (iv) Limited Waiver of Section 345(b) Deposit and Investment Requirements* (Docket No. 26); and it appearing that the relief requested is in the best interests of the Debtors' estates, their creditors and other parties in interest; that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and that this matter is a core proceeding pursuant to 28 U.S.C.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393. The address for both Debtors is 355 South 520 West, Lindon, UT 84042.

² Unless otherwise noted, capitalized terms used herein shall have the meanings ascribed to them in the Motion.


§ 157(b)(2)(A) and (M); that due and adequate notice of the Motion was provided under the circumstances; and after due deliberation and cause appearing therefor; it is hereby

ORDERED that, subject to the following paragraph of this Order, the Debtors are authorized, on a final basis, to deposit funds, in excess of amounts insured by the Federal Depository Insurance Corporation, as requested in the Motion, all in accordance with the Debtors' customary prepetition Cash Management System, in addition to the investments and deposits permitted by Bankruptcy Code § 345; and it is further

ORDERED that the authority and approvals granted by the terms of this Order to the Debtors, including with respect to the opening and closing of bank accounts and continuation of their cash management system, shall be in all respect subject to any requirements imposed of the Debtors under any approved debtor-in-possession financing facility; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: DECEMBER 5, 2007



The Honorable Kevin Gross
United States Bankruptcy Judge