# UNITED STATES INTERNATIONAL TRADE COMMISSION WASHINGTON, D.C.

# Before the Honorable E. James Gildea **Administrative Law Judge**

In the Matter of

CERTAIN PORTABLE ELECTRONIC DEVICES AND RELATED SOFTWARE

**Investigation No. 337-TA-797** 

## INITIAL EXPERT REPORT OF BENJAMIN B. BEDERSON ON CLAIM CONSTRUCTION

#### I. **INTRODUCTION**

- 1. I have been retained by counsel for Respondents HTC Corp., HTC America, Inc., and Exedea, Inc. (collectively, "HTC") as an expert in this Investigation to provide opinions regarding certain claim terms related to U.S. Patent Nos. 7,084,859 (the '859 patent), 7,469,381 (the '381 patent), and 7,844,915 (the '915 patent). In particular, I have been asked to analyze what a person of ordinary skill in the art would understand certain claims terms to mean at the time of invention for each of the above-mentioned patents.
- 2. I have been engaged by counsel for HTC. I am being compensated by counsel for HTC at a hourly rate of \$450. My compensation does not depend in any way on the outcome of this investigation or the particular testimony or opinions I provide.

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- 3. I understand that the following claims are asserted against HTC:
  - For the '859 patent, claims 14-20, 25, 28. a.
  - For the '915 patent, claims 1-5, 7-12, 14-19, 21. b.

PLAINTIFF'S EXHIBIT NO. 2226

United States District Court Northern District of California No. 11-CV-01846-LHK (PSG)

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- c. For the '381 patents, claims 1-20.
- 4. In rendering my opinions, I considered the items listed in Exhibit RXM-2 Ex. B, the items discussed or listed herein, as well as my own experiences in the field. I understand that discovery in this investigation is still ongoing, and I reserve the right to amend or supplement my opinions in light of further documents, depositions, or discovery disclosures. I also understand that Complainant Apple, Inc. is seeking to add previously unasserted claims from the '859 and '915 patents to this investigation, and I reserve the right to amend or supplement my opinions with respect to any additional claims. I further reserve the right to rely upon any additional information or materials that may be provided to me or that are relied upon by any of Apple's experts or witnesses, if called to testify or to give additional opinions regarding this matter.

### II. QUALIFICATIONS AND EXPERIENCE

- 5. I am a Professor of Computer Science at the University of Maryland ("UMD") where I have joint appointments at the Institute for Advanced Computer Studies, and the College of Information Studies (Maryland's "iSchool"). I am a member and previous director of the Human-Computer Interaction Lab (HCIL), the oldest and one of the best known HCI research groups in the country. I am also co-founder and Chief Scientist of Zumobi, Inc., a Seattle-based startup that is a publisher of content apps for high end mobile phones. Finally, I am also co-founder and co-director of the International Children's Digital Library (ICDL), a website providing the world's largest collection of freely available online children's books from around the world with an interface aimed to make it easy for children and adults to search and read children's books online. In addition, I have consulted for numerous companies in the area of user interfaces, including Microsoft, the Palo Alto Research Center, Sony, Lockheed Martin, and NASA Goddard Space Flight Center.
  - 6. At UMD, I work in the area of Human-Computer Interaction (HCI), a field that

considers the development and understanding of computing systems to serve user's needs. Researchers in this field are focused on making universally usable, useful, efficient and appealing systems to support people in their wide range of activities. My approach is to balance the development of innovative technology that serve people's practical needs. Example systems following this approach that I have built include PhotoMesa (software for end users to browse personal photos), DateLens (software for end users to use their mobile devices to efficiently access their calendar information), SpaceTree (software for end users to efficiently browser very large hierarchies), ICDL, and StoryKit (an iPhone app for children to create stories).

- 7. At Zumobi, I am responsible for investigating new platforms and developing new user interface designs that offer efficient and engaging interfaces to end users to access a wide range of content on mobile platforms including iPhone and Android. For example, I was the principle designer and implementer of Ziibii (a "river" of news for iPhone), of the "ZoomCanvas" zoomable user interface for several iPhone apps including the Today Show app and the Rachel Maddow app, and of the "ZoomCarousel" iPhone apps including "Inside Xbox" for Microsoft and Snow Report for REI.
- 8. At the International Children's Digital Library (ICDL), I am the technical director where I have been responsible for managing the design and implementation of this public website at www.childrenslibrary.org. The design goal of the website is to support children and adults from around the world to efficiently and easily search and read books online. With over five million users since the site's launch in 2002, I have developed significant experience in meeting those design goals.
- 9. My degrees (B.S., M.S. and Ph.D.) are in computer science with an undergraduate minor in electrical engineering. I received the Janet Fabri Memorial Award for Outstanding

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Doctoral Dissertation for my Ph.D. work in robotics and computer vision where I designed and built a custom robotics platform. I have combined my hardware and software skills throughout my career in HCI research building various interactive electrical and mechanical systems that couple with software to provide an innovative user experience.

- 10. I have published extensively with about 140 technical publications. I have given 80 invited talks, including 5 keynote lectures. I have won a number of awards including the Brian Shackel Award for "outstanding contribution with international impact in the field of HCI" in 2007, and the Social Impact Award in 2010 from ACM's SIGCHI. ACM is the Association for Computing Machinery, and is the primary international professional community of computer scientists and SIGCHI is the primary international professional HCI community. I have been honored by both professional organizations. I am an "ACM Distinguished Scientist" which "recognizes those ACM members with at least 15 years of professional experience and 5 years of continuous Professional Membership who have achieved significant accomplishments or have made a significant impact on the computing field." I am a member of the "CHI Academy," which is "an honorary group of individuals who have made substantial contributions to the field of humancomputer interaction. These are the principal leaders of the field, whose efforts have shaped the disciplines and/or industry, and led the research and/or innovation in human-computer interaction. The criteria for election to the CHI Academy are: 1) Cumulative contributions to the field; 2) Impact on the field through development of new research directions and/or innovations; and 3) Influence on the work of others."
- 11. I have appeared on public radio numerous times to discuss issues relating to user interface design and people's use and frustration with common technologies, websites, and mobile devices. My work has been discussed and I have been quoted in mainstream media around the world

over 100 times including the *New York Times*, the *Wall Street Journal*, the *Washington Post*, *Newsweek*, the *Seattle Post-Intelligencer*, the *Independent*, *Le Monde*, NPR's *All Things Considered*, *New Scientist* Magazine, and MIT's *Technology Review*.

- 12. I have designed, programmed and publicly deployed dozens of user-facing software products which have cumulatively had millions of users. My work is cited in significant patents that are central to several major companies user interfaces, including Sony and Apple.
- 13. I have worked as an expert in several legal matters as a consulting expert, a fact witness, and an expert witness. I have written expert reports, have had my deposition taken, and provided trial testimony.
- 14. I attach as Exhibit RXM-2 Ex. A my *curriculum vitae*, which includes a complete list of my qualifications and also includes a list of matters in which I have provided expert testimony, either at deposition or at trial in the last 5 years.

#### III. LEGAL STANDARDS

- 15. I understand that claim construction is a matter of law for the arbiter of law to decide. I further understand that claim terms should be given their ordinary and customary meaning within the context of the patent in which the terms are used, i.e., the meaning that the term would have to a person of ordinary skill in the art in question at the time of the invention in light of what the patent teaches.
- 16. I understand that to determine how a person of ordinary skill would understand a claim term, one should look to those sources available that show what a person of skill in the art would have understood disputed claim language to mean. Such sources include the words of the claims themselves, the remainder of the patent's specification, the prosecution history of the patent (all considered "intrinsic" evidence), and "extrinsic" evidence concerning relevant scientific

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principles, the meaning of technical terms, and the state of the art.

17. I understand that words or terms should be given their ordinary and accepted meaning

unless it appears that the inventors were using them to mean something else. In making this

determination, however, of paramount importance are the claims, the patent specification, and the

prosecution history. Additionally, the specification and prosecution history must be consulted to

confirm whether the patentee has acted as its own lexicographer (i.e., provided its own special

meaning to any disputed terms), or intentionally disclaimed, disavowed, or surrendered any claim

scope.

18. I understand that the claims of a patent define the scope of the rights conferred by the

patent. The claims particularly point out and distinctly claim the subject matter which the patentee

regards as his invention. Because the patentee is required to define precisely what he claims his

invention to be, it is improper to construe claims in a manner different from the plain import of the

terms used consistent with the specification. Accordingly, a claim construction analysis must begin

and remain centered on the claim language itself. Additionally, the context in which a term is used

in the asserted claim can be highly instructive. Likewise, other claims of the patent in question, both

asserted and unasserted, can inform the meaning of a claim term. For example, because claim terms

are normally used consistently throughout the patent, the usage of a term in one claim can often

illuminate the meaning of the same term in other claims. Differences among claims can also be a

useful guide in understanding the meaning of particular claim terms.

19. I understand that a person of ordinary skill in the art is deemed to read a claim term

not only in the context of the particular claim in which the disputed term appears, but in the context

of the entire patent, including the specification. For this reason, the words of the claim must be

interpreted in view of the entire specification. The specification is the primary basis for construing

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the claims and provides a safeguard such that correct constructions closely align with the specification. Ultimately, the interpretation to be given a term can only be determined and confirmed with a full understanding of what the inventors actually invented and intended to envelop with the claim as set forth in the patent itself.

20. I understand that the role of the specification is to describe and enable the invention. In turn, the claims cannot be of broader scope than the invention that is set forth in the specification. Care must be taken lest word-by-word definition, removed from the context of the patent, leads to an

overall result that departs significantly from the patented invention.

- 21. I understand that claim terms must be construed in a manner consistent with the context of the intrinsic record. In addition to consulting the specification, one should also consider the patent's prosecution history. The prosecution file history provides evidence of how both the Patent Office and the inventors understood the terms of the patent, particularly in light of what was known in the prior art. Further, where the specification describes a claim term broadly, arguments and amendments made during prosecution may require a more narrow interpretation.
- 22. I understand that while intrinsic evidence is of primary importance, extrinsic evidence, e.g., all evidence external to the patent and prosecution history, including expert and inventor testimony, dictionaries, and learned treatises, can also be considered. For example, technical dictionaries may help one better understand the underlying technology and the way in which one of skill in the art might use the claim terms. Extrinsic evidence should not be considered, however, divorced from the context of the intrinsic evidence. Evidence beyond the patent specification, prosecution history, and other claims in the patent should not be relied upon unless the claim language is ambiguous in light of these intrinsic sources. Furthermore, while extrinsic evidence can shed useful light on the relevant art, it is less significant than the intrinsic record in

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determining the legally operative meaning of claim language.

23. I understand that claims of a patent may be written in what is known as a "means-plus-function" form. I understand that a claim element is in means-plus-function form when it is expressed as a means or step for performing a specified function without the recital of structure, material, or acts in support of the function. I understand that such claims are construed to cover the corresponding structure, material, or acts described in the specification and their equivalents. I also understand that in a means-plus-function claim in which the disclosed structure is a computer, or microprocessor, programmed to carry out an algorithm, the disclosed structure is not the general purpose computer, but rather the special purpose computer programmed to perform the disclosed algorithm. Absent any such algorithm, the claim lacks sufficient disclosure of structure and is therefore indefinite.

#### IV. THE '859 PATENT

- 24. The '859 patent, titled "Programmable tactile touch screen displays and man-machine interfaces for improved vehicle instrumentation and telematics," was filed in the United States on February 22, 2001, and allegedly claims priority to two provisional applications, the earliest of which was filed on February 22, 2000, and, on its face, states that it is a continuation-in-part to seven non-provisional applications, the earliest of which was filed on September 18, 1992. I understand that the parties dispute the priority date to which this patent is entitled. I understand HTC contends that the priority date is February 22, 2001 and Apple contends that the priority date is September 18, 1992. My opinions on the meaning of terms to persons of ordinary skill would not change using either February 22, 2001 or September 18, 1992 as the priority date.
- 25. For the purposes of this report, I have been asked to assume that the date of the alleged invention is the filing date of February 22, 2001.

26. The '859 patent specification describes a dash-mounted touch screen display for a car and touch gestures that are recognized by the touch screen display. As explained in the specification, one example of such a display is shown in Fig. 3b-3c of the patent. Other examples are shown in Figs. 24b and 25 of the patent. As shown in these figures and explained in the text in the '859 specification accompanying these figures, particular objects such as "virtual knobs" and Excel cells can be displayed on the dash-mounted touch screen and the user can use two-finger touch gestures on the touch screen to identify and manipulate the displayed objects.

#### A. LEVEL OF ORDINARY SKILL IN THE ART OF THE '859 PATENT

- 27. In my opinion, for the '859 patent, a person of ordinary skill in the art would have had at least a bachelor's degree in computer science, and 2-3 years of software design and implementation experience, including experience with graphical user interface design and with touch-sensing technologies, or would have equivalent educational and work experience.
- 28. I meet these criteria and consider myself a person with at least ordinary skill in the art pertaining to the '859 patent. I would have been such a person at the time of invention of the '859 patent.

#### B. "PINCH OR BRACKET DISPLAYED DATA"

29. I understand the parties have proposed the following construction for this term:

Apple's Proposed  Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
move two fingers toward each other in a pinching motion, or bracket data, to interact with data displayed on a screen	squeeze or bracket to identify displayed data	squeeze or bracket to identify displayed data

30. The term "pinch or bracket displayed data" appears only in asserted independent

claim 14 of the '859 patent:

- 14. Method for controlling a computer system, the method comprising
- (a) displaying visually observable data on a capacitive touch sensitive display screen that is effectively responsive to touch at a plurality of positions at once,
- (b) touching the capacitive touch sensitive display screen with at least two fingers, and
- (c) using the action of the fingers while in contact with the capacitive touch sensitive display screen, causing a desired control action of the computer system, and wherein the two fingers of the at least two fingers simultaneously being used to *pinch or bracket displayed data* on the screen.

(JXM-7 '859 Patent at claim 14 (emphasis added).)

- 31. The words "pinch" and "bracket" do not appear frequently in the specification of the '859 patent. "Bracket" only appears once in the '859 specification, in Col. 51:30-50, in connection with Fig. 24b. The figure and the accompanying text describe a way to identify a cursor position by bracketing a desired point using two fingers. "Pinch" appears more frequently in the '859 specification than "bracket," but it is only explained in any detail in Col. 51:64 52:16 in connection with Fig. 25. This figure and the accompanying text describe a way of identifying data, such as an Excel cell, by pinching or squeezing the data using two fingers.
- 32. In particular, the '859 specification describes the complete interaction sequence to also include "un-pinching" "[w]hen movement stops and the fingers *un-pinch* the program in this case would paste the data there. This move is totally natural, just as one would pinch any small object and move it to somewhere else and deposit it." (JXM-7 '859 Patent at Col. 52:9-13 (emphasis added).) The fact that the specification distinguishes between pinching and unpinching makes it clear that these are two different actions, and from the description, it is clear that "pinching" refers to the act of moving the fingers towards each other while "unpinching" refers to the act of moving the fingers apart from each other.

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33. Based on my experience, at the time of the allegedly invention in 2001, as well as of

the alleged priority of September 1992, the terms "pinch" and "bracket" were not terms of art and

there was no consensus as to what this gesture should do on a touch screen. Thus one of ordinary

skill would not understand these terms to have well-established meanings in the art. Different

systems can associate "pinch" or "bracket" with any number of multi-touch gestures. Accordingly,

when reviewing the '859 patent, one of ordinary skill in the art would look to the specification and

the ordinary meaning of the words "pinch" and "bracket" to understand what touch gestures the

inventor meant to denote with these terms. Given this fact and the way the terms were used in the

intrinsic evidence and defined in the extrinsic evidence, it is my opinion that a person of ordinary

skill in the art at the time of the invention of the '859 patent in 2001 would understand the term

"pinch or bracket displayed data" to mean "squeeze or bracket to identify displayed data."

34. In contrast, in my opinion, Apple's construction is overly broad. Under Apple's

construction, claim 14 encompasses any type of interaction with the on-screen data by the user using

two fingers. This goes well beyond what is actually disclosed in the '859 specification and is not

consistent with the way a person of ordinary skill would have understood the claims after reading the

'859 specification.

35. I have reviewed the file history of the '859 patent. I found nothing in the file history

to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of

the invention.

V. THE '915 PATENT

36. The '915 patent, titled "Application programming interfaces for scrolling operations,"

was filed in the United States on January 7, 2007, and claims no earlier priority. For the purposes of

this report, I have been asked to assume to date of the alleged invention is the filing date of January

7, 2007.

- 37. The asserted claims of '915 patent are primarily directed at a particular programming implementation for "scrolling" operations and non-scrolling "gesture" operations (for example, scaling operations). According to the claims, if the user input consists of a single input point, a scrolling operation is invoked. If the user input consists of two or more input points, a scaling operation is instead invoked.
- 38. As its title indicates, much of the '915 specification describes an application programming interface that defines "calls" for certain operations. However, the '915 specification fails to disclose any algorithm that implements the calls defined in that application programming interface.

#### A. LEVEL OF ORDINARY SKILL IN THE ART OF THE '915 PATENT

- 39. In my opinion, for the '915 patent, a person of ordinary skill in the art would have had at least a bachelor's degree in computer science, and 2-3 years of software design and implementation experience, including experience with graphical user interface design and with touch-sensing technologies, or would have equivalent educational and work experience.
- 40. I meet these criteria and consider myself a person with at least ordinary skill in the art pertaining to the '915 patent. I would have been such a person at the time of invention of the '915 patent.
  - B. "MEANS FOR RECEIVING, THROUGH A HARDWARE DEVICE, A USER INPUT ON A TOUCH-SENSITIVE DISPLAY OF THE APPARATUS, THE USER INPUT IS ONE OF MORE INPUT POINTS APPLIED TO THE TOUCH-SENSITIVE DISPLAY THAT IS INTEGRATED WITH THE APPARATUS" [CLAIM 15]
  - 41. I understand the parties have proposed the following construction for this term:

Apple's Proposed  Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Function: receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus.	Function: receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus.	Function: receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus.
Structure: a multi-point capacitive touch input screen ['915, col. 19:23-34; Fig. 29, block 2954]	Structure: display/input device 2954 as described in col. 19:23-34; and Fig. 29, block 2954	Structure: display/input device 2954 as described in col. 19:23-34; and Fig. 29, block 2954

- 42. One of ordinary skill in the art in 2007 would not limit the corresponding structure of "means for receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus, the user input is one of more input points applied to the touch-sensitive display that is integrated with the apparatus" in the specification of the '915 patent to be only capacitive touch screens.
- 43. "[M]eans for receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus, the user input is one of more input points applied to the touch-sensitive display that is integrated with the apparatus" appears in claim 15:

#### 15. An apparatus, comprising:

means for receiving, through a hardware device, a user input on a touchsensitive display of the apparatus, the user input is one or more input points applied to the touch-sensitive display that is integrated with the apparatus;

means for creating an event object in response to the user input;

means for determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation;

means for issuing at least one scroll or gesture call based on invoking the scroll or gesture operation;

means for responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object; and

means for responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input.

(JXM-10 '915 Patent at claim 15 (emphasis added).)

- 44. I understand that the parties agree that this is a means-plus-function term. I also understand that the parties agree that the claimed function is "receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus." I further understand that the Staff agree with HTC's construction of the corresponding structure.
- 45. The parties and the Staff cite to identical specification support for the corresponding structure, namely, block 2954 of Fig. 29 and Col. 19:23-34 of the specification. The only substantive issue appears to be whether the corresponding structure should be limited to "a multipoint capacitive touch input screen" as proposed by Apple or a general "display/input device" as proposed by HTC/Staff.
- 46. In my opinion, the '915 specification supports HTC's and the Staff's proposed construction that the corresponding structure should be a general "display/input device." Capacitive touch screens are mentioned only once in the '915 specification as "one embodiment" of the display/input device 2954, in which the "multi-point touch screen is a capacitive sensing medium configured to detect multiple touches." (J10-9 '915 Patent at Col. 19:23-37 (emphasis added).) In my opinion a person of ordinary skill would understand that the '915 specification discloses capacitive touch screens as only one embodiment not the sole embodiment of the display/input device required by the claims.
  - 47. On the other hand, the '915 specification is replete with instances where it mentions

touch input display devices generally without specifying how the sensing is done. (*See e.g.* JXM-10 '915 Patent at Col. 8:4-7; Col. 9:10-13; 9:39-42.) The '915 specification makes it clear that the display/input device is not limited to the single embodiment shown in Figure 29:

In some embodiments, the methods, systems, and apparatuses of the present disclosure can be implemented in various devices including electronic devices, consumer devices, data processing devices, desktop computers, portable computers, wireless devices, cellular devices, tablet devices, handheld devices, multi touch devices, multi touch data processing devices, any combination of these devices, or other like devices. FIGS. 4-6 and 28-33 illustrate examples of a few of these devices.

(*Id.* at Col. 18:16-24.)

- 48. The '915 patent specification likewise explains that the display/input device may be a "touch input screen that also includes an LCD," without any mention that this screen must include a capacitive sensing medium. (Proposed JXM-10 at 18:50-51.)
- 49. Thus, in my opinion, the structure disclosed in the '915 specification that corresponds to "receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus, the user input is one or more input points applied to the touch-sensitive display that is integrated with the apparatus" is not limited to only capacitive touch screen devices but rather any type of display/input device, including any "multi-point touch input screen in addition to being a display, such as an LCD" (col. 19:24-25). The '915 patent discloses several forms of an "display/input device," including a "multi-point touch input screen" generally, potentially including an LCD, or potentially including a specific capacitive sensing medium. (Proposed JXM at 19:23-34.)
- 50. I have reviewed the file history of the '915 patent. I found nothing in the file history to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.
  - C. "MEANS FOR CREATING AN EVENT OBJECT IN RESPONSE TO THE USER INPUT" [CLAIM 15]

51. I understand the parties have proposed the following construction for this term:

Apple's Proposed  Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Function: creating an event object in response to the user input.  Structure: a microprocessor	Function: creating an event object in response to the user input.  Structure: none disclosed	Function: creating an event object in response to the user input.  Structure: a microprocessor
executing the software algorithm shown in block 104 of Figure 1 to create event object in response to user input ['915 patent, col. 1:59-67; col. 2:37-42; 6:36-37; col. 12:30-32; col. 21:31-41, Fig. 1, Fig. 13, Fig. 32, block 3202].		configured to execute the software algorithm shown in block 104 of Figure 1 to create an event object in response to user input as described in col. 6:36-37; col. 12:30-32; and Fig. 32, block 3202.

- 52. One of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "means for creating an event object in response to the user input" in the specification of the '915 patent because the specification fails to disclose the corresponding structure for performing this function.
- 53. "[M]eans for creating an event object in response to the user input" appears in claim 15:

#### 15. An apparatus, comprising:

means for receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus, the user input is one or more input points applied to the touch-sensitive display that is integrated with the apparatus;

#### means for creating an event object in response to the user input;

means for determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation;

means for issuing at least one scroll or gesture call based on invoking the

scroll or gesture operation;

means for responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object; and

means for responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input.

(JXM-10 '915 Patent at claim 15 (emphasis added).)

- 54. I understand that the parties agree that this is a means-plus-function term. I also understand that the parties agree that the claimed function is "creating an event object in response to the user input."
- 55. In my opinion, the specification fails to disclose any algorithm that would "creat[e] an event object in response to the user input." One of ordinary skill in the art in January 2007 would have understood that a system performing this function would build a new software programming structure an event object that did not exist in the system memory previously. To do so "in response to the user input" requires an algorithm for at least determining when a response is appropriate. Moreover, there are multiple different algorithms available for "creating an event object." A person of ordinary skill would find no algorithm for the function of "creating an event object in response to the user input" in the '915 patent specification.
- 56. Creating the object "in response to user input" requires an algorithm to process data from the display/input device's hardware or firmware, and to determine whether and when a response is appropriate based on that data. This is not a trivial process. Processing touch sensor data is an area of extensive research. There are many ways to design algorithms to analyze this touch sensor data and to determine whether and when to respond to a perceived input event. Designing the appropriate algorithm often involves trade-offs between accuracy and responsiveness. Algorithms making determinations based on small sample sizes of touch sensor data may offer faster

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performance, but less accuracy, than algorithms that require larger sample sizes of sensor data to

determine whether (and what sort of) input has occurred.

57. "Creating an event object" may occur using many different algorithms. For example,

there are many different ways to represent an event, and a person of ordinary skill may decide to

track many different characteristics of an event in different ways, using different data structures and

employing different mechanisms to encapsulate and provide access to data about an event. The '915

patent does not explain what data about an event should be recorded or represented in an event

object, or how to include that data in an event object. Without this information, a person of ordinary

skill would not know which approach was used to create an event object in the '915 patent, including

the specific data that should be included in such an object.

58. I have reviewed Apple's proposed construction of this term. I understand that Apple

has identified the corresponding structure for this function as "a microprocessor executing the

software algorithm shown in block 104 of Figure 1 to create event object in response to user input

['915 patent, col. 1:59-67; col. 2:37-42; 6:36-37; col. 12:30-32; col. 21:31-41, Fig. 1, Fig. 13, Fig.

32, block 3202]." I have reviewed the passages of the '915 specification cited by Apple and in my

opinion, there is no algorithm for this function in any of the passages cited by Apple.

59. The first portion of Apple's proposed structure is "a microprocessor executing the

software algorithm shown in block 104 of Figure 1 to create event object in response to user input."

Block 104 of Figure 1 is not an algorithm. It is a function – specifically, the function recited in

claim 15(b). Likewise, the text accompanying Fig. 1 cited by Apple, Col. 6:36-37, is also a

restatement of the claimed function. A person of ordinary skill would not understand this

description of the function itself as an algorithm explaining how to perform that function.

60. The second portion of Apple's proposed structure is a bracketed citation to various

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the claimed function. Figure 13 discloses functions performed by the system after the event object has already been created. (JXM-10 '915 Patent at Col. 12:32-42.) Thus the figure and its descriptions are unrelated to the claim function. Col. 1:59-67, Col. 2:37-42, and Col. 21:31-41

passages in the '915 specification. First, it is unclear how some of these citations are connected to

contain descriptions of generic software and hardware components, such as application

programming interfaces, machine readable media, and analog-to-digital converters, that are present

in most if not all modern computer systems. Block 3202 of Figure 32 is a box in a block diagram

whose text simply states "microprocessor." There is no description in block 3202 of Figure 32, or

anywhere else in Figure 32 for that matter, about how the microprocessor would perform the claimed

function and create an event object in response to user input. What is absent is any description of

how these component work to perform the claimed function. These citations add nothing of

substance.

61. Finally, Apple cites to Col. 12:30-32. This passage states "[a] multi-touch driver of the device receives the user input and packages the event into an event object." This does not disclose an algorithm. In my opinion, this sentence is purely functional. Like "create," "package" is a generic term in the art that does not convey any notion of an algorithm for creating an object. At best, this disclosure identifies the driver as performing the function of "packaging," but does not disclose any algorithm for how that "packaging" is done. In fact the term "packaging" is more generic and more ambiguous than the term "creating:" "creating" at least indicates that something new is being made, whereas "packaging" can mean either creating something new or manipulating something that already existed. A person of ordinary skill would not understand this language as a step-by-step algorithm for creating an event object in response to using input.

62. I have reviewed the file history of the '915 patent. I found nothing in the file history

to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.

- D. "MEANS FOR DETERMINING WHETHER THE EVENT OBJECT INVOKES A SCROLL OR GESTURE OPERATION BY DISTINGUISHING BETWEEN A SINGLE INPUT POINT APPLIED TO THE TOUCH-SENSITIVE DISPLAY THAT IS INTERPRETED AS THE SCROLL OPERATION AND TWO OR MORE INPUT POINTS APPLIED TO THE TOUCH-SENSITIVE DISPLAY THAT ARE INTERPRETED AS THE GESTURE OPERATION" [CLAIM 15]
- 63. I understand the parties have proposed the following construction for this term:

Apple's Proposed Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Function: determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touchsensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation.	Function: determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touchsensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation.	Function: determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touchsensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation.
Structure: a microprocessor executing the software algorithm shown in block 106 of Figure 1 to determine whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touchsensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation ['915 patent, col. 1:59-67; col. 2:37-42; 6:37-46; col. 9:61- col. 11:13; col. 12:19-13:51; col. 21:31-41, Fig. 1, block 106; Fig. 7-Fig. 10, Fig. 32, block 3202].	Alternatively, the following structure is related to the recited function: block 106 of Fig. 1 as described in col. 6:37-46 or col. 12:32-34; and block 3202 of Fig. 32.	Structure: a microprocessor configured to execute the software algorithm shown in block 106 of Figure 1 to determine whether an event object invokes a scroll or gesture operation as described in col. 6:37-46; col. 12:32-34; and Fig. 32, block 3202.

64. One of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "means for determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation" in the specification of the '915 patent because the specification fails to disclose the corresponding structure for performing this function.

65. "[M]eans for determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation" appears in claim 15:

#### 15. An apparatus, comprising:

means for receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus, the user input is one or more input points applied to the touch-sensitive display that is integrated with the apparatus;

means for creating an event object in response to the user input;

means for determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation;

means for issuing at least one scroll or gesture call based on invoking the scroll or gesture operation;

means for responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object; and

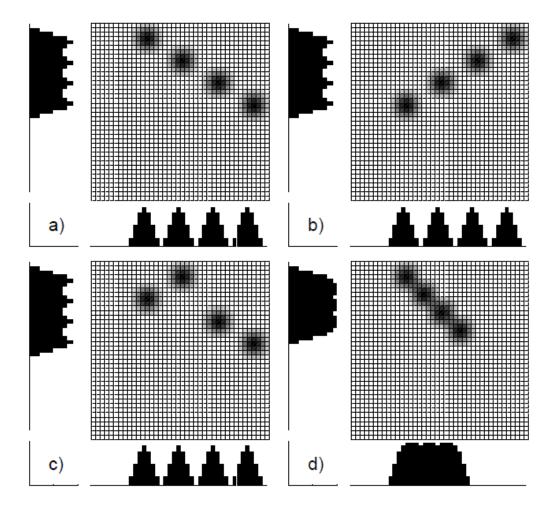
means for responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input.

(JXM-10 '915 Patent at claim 15 (emphasis added).)

- 66. I understand that the parties agree that this is a means-plus-function term. I also understand that the parties agree that the claimed function is "determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation."
- 67. One of ordinary skill in the art in January 2007 would have understood that the determination in the claimed function required some data processing to ascertain whether a given

user input includes one input point or two or more input points. This analysis is non-trivial, and is the subject of extensive research in the field of computer science. There are many different algorithms that can be used to analyze touch sensor data and determine the number of input points. The data processing required for this determination may be quite extensive.

68. To accurately and consistently recognize and distinguish between one-finger and multi-finger touches for a large user population under a variety of circumstances, a robust data processing algorithm is necessary.



(RXM-6 Wayne Westerman, *Hand Tracking, Finger Identification, And Chordic Manipulation On A Multi-Touch Surface* (1999) at 35.)

69. Ultimately, the determination in the claimed function requires processing that distills

raw touch data to a binary decision: did the touch input consist of one input point, or multiple input points? My review of the specification reveals that it fails to disclose any algorithm that would accomplish this function.

- 70. I understand that Apple has identified the corresponding structure as "a microprocessor executing the software algorithm shown in block 106 of Figure 1 to determine whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation ['915 patent, col. 1:59-67; col. 2:37-42; 6:37-46; col. 9:61- col. 11:13; col. 12:19-13:51; col. 21:31-41, Fig. 1, block 106; Fig. 7 Fig. 10, Fig. 32, block 3202]." I have reviewed the passages of the '915 specification cited by Apple and in my opinion, there is no algorithm in any of the passages cited by Apple.
- 71. The first portion of Apple's proposed structure is "a microprocessor executing the software algorithm shown in block 106 of Figure 1 to" perform the claimed function. Block 106 of Figure 1 has no recitation of an algorithm. It is simply a box in a flowchart containing the text "determine whether the event object invokes a scroll or gesture operation" a simplified version of the claimed function. Thus, block 106 of Fig. 1 is simply a restatement of the function and is not a recitation of algorithm. Likewise, the text accompanying Fig. 1 cited by Apple, Col. 6:37-46, is also a restatement of the claimed function.
- 72. The second portion of Apple's proposed structure is a bracketed citation to various passages in the '915 specification. Col. 1:59-67, Col. 2:37-42, and Col. 21:31-41 contain descriptions of generic software and hardware components, such as application programming interfaces, machine readable media, and analog-to-digital converters, that are present in most if not

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all modern computer systems. Block 3202 of Figure 32 is a box in a block diagram whose text simply states "microprocessor." There is no description in block 3202 of Figure 32, or anywhere else in Figure 32 for that matter, about how the microprocessor would perform the claimed function. There is no description of how these component work to perform the claimed function. These

citations add nothing of substance.

- 73. Apple also cites to Figs. 7-10. Col. 9:61-11:13 and Col. 12:19-13:51, but there is no discussion in these citations on distinguishing between scrolling and gestures operations or on how to recognize touch events as single-finger versus multi-finger events. The closest these passages get to disclosing a determination is on Col. 12:32-34, which states that "a window server receives the event object and determines whether the event object is a gesture event object." But even this passage provides no disclosure of the algorithm for the claimed function. Notably, this passage is disclosing "whether the event object is a gesture event object," i.e., it is disclosing determining the *type* of the object, whereas the claimed function is "determining whether the event object *invokes* a scroll or gesture operation." These are different functions. Inspecting an object to determine its type is not the same as determining whether that object "invokes a scroll or gesture operation." Notably, the '915 patent specification never describes determining an object type as a way to determine what operation to invoke, and in fact never describes scrolling operations at all in column 12. Accordingly, a person of ordinary skill would understand this passage as disclosing a determination that is unrelated to the determination recited in the claimed function.
- 74. I have reviewed the file history of the '915 patent. I found nothing in the file history to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.
  - E. "MEANS FOR ISSUING AT LEAST ONE SCROLL OR GESTURE CALL BASED ON INVOKING THE SCROLL OR GESTURE OPERATION"

# [CLAIM 15]

75. I understand the parties have proposed the following construction for this term:

Apple's Proposed  Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Function: issuing at least one scroll or gesture call based on invoking the scroll or gesture operation.	Function: issuing at least one scroll or gesture call based on invoking the scroll or gesture operation.	Function: issuing at least one scroll or gesture call based on invoking the scroll or gesture operation.
Structure: a microprocessor executing the software algorithm shown in block 108 of Figure 1 to issue at least one scroll or gesture call based on invoking the scroll or gesture operation ['915 patent, col. 1:59-67; col. 2:37-42; col. 5:9-24; col. 6:46-48; col. 21:31-41, Fig. 1, block 108; Fig. 32, block 3202].	Structure: none disclosed  Alternatively, the following structure is related to the recited function: block 108 of Fig. 1 as described in col. 6:46-48; and block 3202 of Fig. 32.	Structure: a microprocessor configured to execute the software algorithm shown in block 108 of Figure 1 to issue at least one scroll or gesture call based on invoking the scroll or gesture operation as described in col. 6:46-48; and Fig. 32, block 3202.

- 76. One of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "means for issuing at least one scroll or gesture call based on invoking the scroll or gesture operation" in the specification of the '915 patent because the specification fails to disclose the corresponding structure for performing this function.
- 77. "[M]eans for issuing at least one scroll or gesture call based on invoking the scroll or gesture operation" appears in claim 15:

#### 15. An apparatus, comprising:

means for receiving, through a hardware device, a user input on a touchsensitive display of the apparatus, the user input is one or more input points applied to the touch-sensitive display that is integrated with the apparatus;

means for creating an event object in response to the user input;

means for determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-

sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation;

means for issuing at least one scroll or gesture call based on invoking the scroll or gesture operation;

means for responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object; and

means for responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input.

(JXM-10 '915 Patent at claim 15 (emphasis added).)

- 78. I understand that the parties agree that this is a means-plus-function term. I also understand that the parties agree that the claimed function is "issuing at least one scroll or gesture call based on invoking the scroll or gesture operation."
- 79. In my opinion, the specification fails to disclose structure, such as an algorithm, to "issu[e] at least one scroll or gesture call based on invoking the scroll or gesture operation." It is well known to one of skill in the art that that a computer system can issue calls to methods or functions. However, the specification fails to explain how this should occur. For example, depending on how the designer wants to implement the scroll operation, one or more calls may be needed to implement scrolling. The '915 specification fails to disclose an algorithm for scrolling operations, and as a consequence, fails to disclose which calls should be issued to implement that scrolling algorithm. Additionally, after invoking a gesture operation, a series of calls can be used to implement scaling. However, the '915 specification fails to disclose an algorithm for scaling operations, and various calls may be required depending on the implementation. The '915 specification fails to disclose any algorithm that explains how to make the appropriate calls to implement the claimed functions.
  - 80. I understand that Apple has identified the corresponding structure as "a

microprocessor executing the software algorithm shown in block 108 of Figure 1 to issue at least one scroll or gesture call based on invoking the scroll or gesture operation ['915 patent, col. 1:59-67; col. 2:37-42; col. 5:9-24; col. 6:46-48; col. 21:31-41, Fig. 1, block 108; Fig. 32, block 3202]." I have reviewed the passages of the '915 specification cited by Apple and in my opinion, there is no algorithm for this function in any of the passages cited by Apple.

- 81. The first portion of Apple's proposed structure is "a microprocessor executing the software algorithm shown in block 108 of Figure 1 to" perform the claimed function. Block 108 of Figure 1 has no recitation of an algorithm. It is simply a box in a flowchart containing the text "issue at least one scroll or gesture call based on invoking the scroll or gesture operation" word-for-word identical to the claimed function. Thus, block 108 of Fig. 1 is simply a restatement of the function and is not a recitation of algorithm. Likewise, the text accompanying Fig. 1 cited by Apple, Col. 6:46-48, is also a restatement of the claimed function.
- 82. The second portion of Apple's proposed structure is a bracketed citation to various passages in the '915 specification. Col. 1:59-67, Col. 2:37-42, Col. 5:9-24, and Col. 21:31-41 contain descriptions of generic software and hardware components, such as application programming interfaces, machine readable media, and analog-to-digital converters, that are present in most if not all modern computer systems. Block 3202 of Figure 32 is a box in a block diagram whose text simply states "microprocessor." There is no description in block 3202 of Figure 32, or anywhere else in Figure 32 for that matter, about how the microprocessor would perform the claimed function. There is no description of how these component work to perform the claimed function. These citations add nothing of substance.
- 83. I have reviewed the file history of the '915 patent. I found nothing in the file history to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of

the invention.

- F. "MEANS FOR RESPONDING TO AT LEAST ONE SCROLL CALL, IF ISSUED, BY SCROLLING A WINDOW HAVING A VIEW ASSOCIATED WITH THE EVENT OBJECT" [CLAIM 15]
- 84. I understand the parties have proposed the following construction for this term:

Apple's Proposed	HTC's Proposed	Staff's Proposed
Function: responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object.	Function: responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object.	Function: responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object.
Structure: a microprocessor executing the software algorithm shown in block 110 of Figure 1 to respond to at least one scroll call, if issued, by scrolling a window having a view associated with the event object ['915 patent, col. 1:59-67; col. 2:37-42; col. 5:9-24; col. 6:46-56; col. 9:61 – col. 11:13; col. 21:31-41, Fig. 1, block 110; Figs. 7-10 Fig. 32, block 3202, block 3210].	Structure: none disclosed  Alternatively, the following structure is related to the recited function: block 110 of Fig. 1 as described in col. 6:46-56 or col. 9:61-11:13; and block 3202 of Fig. 32.	Structure: a microprocessor configured to execute the software algorithm shown in block 110 of Figure 1 to respond to at least one scroll call, if issued, and a controller to scroll a window having a view associated with the view object as described in col. 6:46-56; col. 9:61-11:13; Figs. 7-10; and Fig. 32, block 3202.

- 85. One of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "means for responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object" in the specification of the '915 patent because the specification fails to disclose the corresponding structure for performing this function.
- 86. "[M]eans for responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object" appears in claim 15:
  - 15. An apparatus, comprising:

means for receiving, through a hardware device, a user input on a touch-

sensitive display of the apparatus, the user input is one or more input points applied to the touch-sensitive display that is integrated with the apparatus;

means for creating an event object in response to the user input;

means for determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation;

means for issuing at least one scroll or gesture call based on invoking the scroll or gesture operation;

means for responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object; and

means for responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input.

(JXM-10 '915 Patent at claim 15 (emphasis added).)

- 87. I understand that the parties agree that this is a means-plus-function term. I also understand that the parties agree that the claimed function is "responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object."
- 88. In my opinion, the specification fails to disclose any structure, such as an algorithm, that would "respond[] to at least one scroll call, if issued, by scrolling a window having a view associated with the event object." There are myriad ways to implement a scroll operation. But without any specific disclosure in the '915 specification, one of ordinary skill in the art would not know which of those algorithms were covered by this means plus function limitation. Implementing document translation requires a series of steps to update the screen. The algorithm used for this operation may vary (e.g., how often to render content, how to buffer content for successive rendering operations, etc.). For example, the entire screen might be re-rendered each time some portion of the screen changes. Alternatively it may be desirable to update the screen by copying the portion of the

screen that has already been rendered to a new location and only re-rendering the newly exposed portion of the screen, as I have done myself and described in one of my publications. (RXM-8 Bederson, B. B., & Meyer, J., Implementing a Zooming User Interface: Experience Building Pad++ Software: Practice and Experience (1998) at 15.) A similar mechanism is also used by Java's JViewport object which not only copies the portion of the screen that has already been rendered, but also avoids the use of double buffering through this copying, and thus reduces the amount of data which needs to be copied and resulting in a significant speed improvement. (See RXM-7 http://docs.oracle.com/javase/1.4.2/docs/api/javax/swing/JViewport.html (noting that "[w]e have implemented a faster scrolling algorithm that does not require a buffer to draw in").) Other possibilities exist for scrolling that are based on the data structure used to represent the underlying document. Tile-based systems, such as Google Maps, can take advantage of the structure of those tiles and use various caching techniques to speed up scrolling. Determining the best approach involves tradeoffs between the underlying data structure, performance characteristics of the system in question, desired user experience and the available level of resources. There is no single "best" way to scroll a document in all scenarios, and there clearly are multiple alternatives. A system designer might choose an algorithm that is faster, but requires more software engineering time to create. An algorithm might be chosen that renders more frequently and appears "smoother," but requires additional processing and memory resources. Alternatively, an algorithm might be chosen that works well for one kind of data and for a specific machine architecture, while another algorithm might have been chosen for a different kind of data or machine architecture.

89. In addition to designing the appropriate algorithm for document translation, different scrolling algorithms require different decisions on the degree of translation that will correspond to a given user input. For example, a document may be translated based on the position of the inputs. In

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precise scrolling algorithms, movement of the finger by one inch causes the displayed data to move one inch. In proportional scrolling systems, movement of the finger by one inch causes the displayed data to move some multiple of that movement (e.g., two inches). In my opinion the '915 patent fails to provide a step-by-step explanation for how to determine the degree of translation that will correspond to a given user input.

- 90. Additionally, direction of the scrolling may depend on whether scrolling is done by scrolling the content itself, or scrolling the window via scroll bars. For example, in programs such as Adobe Acrobat, dragging *down* the scroll indicator on the scroll bar to the right of the document moves the document *up* (i.e., pans the window down). However, using the hand tool over the content of the document, scrolling is reversed; dragging the document *up* moves the document *up*.
- 91. I understand that Apple has identified the corresponding structure as "a microprocessor executing the software algorithm shown in block 110 of Figure 1 to respond to at least one scroll call, if issued, by scrolling a window having a view associated with the event object ['915 patent, col. 1:59-67; col. 2:37-42; col. 5:9-24; col. 6:46-56; col. 9:61 col. 11:13; col. 21:31-41, Fig. 1, block 110; Figs. 7-10, Fig. 32, block 3202, block 3210]." I have reviewed the passages of the '915 specification cited by Apple and in my opinion, there is no algorithm for this function in any of the passages cited by Apple.
- 92. The first portion of Apple's proposed structure is "a microprocessor executing the software algorithm shown in block 110 of Figure 1 to" perform the claimed function. Block 110 of Figure 1 has no recitation of an algorithm. It is simply a box in a flowchart containing the text "respond to at least one scroll call, if issued, scroll a window having a view associated with the event object based on an amount of a scroll with the scroll stopped at a predetermined position in relation to the user input." This disclosure only echoes the claim language, with some additional disclosure

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regarding where scrolling stops, but not how scrolling should occur. Likewise, the text

accompanying Fig. 1 cited by Apple, Col. 6:46-56, is also a restatement of the claimed function.

93. The second portion of Apple's proposed structure is a bracketed citation to various

passages in the '915 specification. Col. 1:59-67, Col. 2:37-42, Col. 5:9-24, and Col. 21:31-41

contain descriptions of generic software and hardware components, such as application

programming interfaces, machine readable media, and analog-to-digital converters, that are present

in most if not all modern computer systems. Block 3202 of Figure 32 is a box in a block diagram

whose text simply states "microprocessor." Block 3210 is a box that simply states "display

controller and display device." There is no description in blocks 3202 and 3210 of Figure 32, or

anywhere else in Figure 32 for that matter, about how the microprocessor or display would perform

the claimed function. There is no description of how these component work to perform the claimed

function. These citations do not disclose an algorithm.

94. Apple also cites to Figs. 7-10 and Col. 9:61-11:13, but there is no discussion in these

sections of the patent explaining how to scroll a window. These figures and passages disclose

features such as locking a scroll direction or decelerating a scroll, that would only operate once a

scroll operation has already started. They also disclose features such as setting the hysteresis value

that would only operate before a scroll is initiated. Thus, nothing in these disclosures is sufficient to

implement the claimed function of responding to a scroll call to scroll a window.

95. I have reviewed the file history of the '915 patent. I found nothing in the file history

to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of

the invention.

- G. "MEANS FOR RESPONDING TO AT LEAST ONE GESTURE CALL, IF ISSUED, BY SCALING THE VIEW ASSOCIATED WITH THE EVENT OBJECT BASED ON RECEIVING THE TWO OR MORE INPUT POINTS IN THE FORM OF THE USER INPUT" [CLAIM 15]
- 96. I understand the parties have proposed the following construction for this term:

Apple's Proposed	HTC's Proposed	Staff's Proposed
Function: responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input.	Function: responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input.	Function: responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input.
Structure: a microprocessor executing the software algorithm shown in block 112 of Figure 1 to respond to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input ['915 patent, col. 1:59-67; col. 2:22-26, 37-42; col. 5:9-24; col. 6:57-60; col. 7:8-10; col. 12:19-col. 14:24; col. 21:31-41, Fig. 1, block 112; Fig. 13, 14, 15, 16A-C, Fig. 32, block 3202].	Alternatively, the following structure is related to the recited function: block 112 of Fig. 1, Figs. 13-15, or Figs. 16-A-C as described in col. 2:22-26, col. 6:57-60, col. 7:4-10, or col. 12:19-14:24; and block 3202 of Fig. 32.	Structure: a microprocessor configured to execute the software algorithm shown in block 112 of Figure 1 to respond to at least one gesture call, if issued, by scaling a view associated with the event object by zooming in or zooming out based on receiving the user input as described in col. 2:22-26; col. 6:57-60; col. 7:4-10; col. 12:19-col. 14:24; Figs. 13-15; Figs. 16A-C, and Fig. 32, block 3202.

- 97. One of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "means for responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input" in the specification of the '915 patent because the specification fails to disclose the corresponding structure for performing this function.
- 98. "[M]eans for responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the

user input" appears in claim 15:

#### 15. An apparatus, comprising:

means for receiving, through a hardware device, a user input on a touch-sensitive display of the apparatus, the user input is one or more input points applied to the touch-sensitive display that is integrated with the apparatus;

means for creating an event object in response to the user input;

means for determining whether the event object invokes a scroll or gesture operation by distinguishing between a single input point applied to the touch-sensitive display that is interpreted as the scroll operation and two or more input points applied to the touch-sensitive display that are interpreted as the gesture operation;

means for issuing at least one scroll or gesture call based on invoking the scroll or gesture operation;

means for responding to at least one scroll call, if issued, by scrolling a window having a view associated with the event object; and

means for responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input.

(JXM-10 '915 Patent at claim 15 (emphasis added).)

- 99. I understand that the parties agree that this is a means-plus-function term. I also understand that the parties agree that the claimed function is "responding to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input."
- 100. In my opinion, the specification fails to disclose any algorithm that would "respond[] to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input." There are myriad way to implement a scale operation. But without any specific disclosure in the '915 specification, one of ordinary skill in the art would not know which of those algorithms were covered by this means plus function limitation. Implementing document scaling requires a series of steps to update the screen.

The algorithm used for this operation may vary, *e.g.*, how often to render content, how to scale in response to user input, etc. For example, rather than re-rendering the entire view at every scale step, the previous view could be scaled as an image, pixel by pixel, and then after some point, possibly when the scaling operation completes or perhaps when the user stopped scaling for a moment, the view could be completely re-rendered, removing any visual artifacts introduced by the pixel scaling approach.

- different algorithms with varying tradeoffs between performance, quality and resource usage. I considered all of these issues myself when I implemented Pad++, a graphical user interface system that supports scaling. A paper I wrote described many of these issues in detail. (*See* RXM-8 Bederson, B. B., & Meyer, J., *Implementing a Zooming User Interface: Experience Building Pad++ Software: Practice and Experience* (1998).) For example, the section "Damage and Restoration" on page 12 describes a process of "refinement" used to visually repair the screen some time after a faster, but lower quality algorithm was used for rendering when speed was desired. An example of one of these faster, but lower quality, algorithms which efficiently scales a view via pixel-by-pixel replication is described for scaling images in the section "Images in 2D" on pages 9-11.
- 102. I understand that Apple has identified the corresponding structure as "a microprocessor executing the software algorithm shown in block 112 of Figure 1 to respond to at least one gesture call, if issued, by scaling the view associated with the event object based on receiving the two or more input points in the form of the user input ['915 patent, col. 1:59-67; col. 2:22-26, 37-42; col. 5:9-24; col. 6:57-60; col. 7:8-10; col. 12:19-col. 14:24; col. 21:31-41, Fig. 1, block 112; Fig. 13, 14, 15, 16A-C, Fig. 32, block 3202]." I have reviewed the passages of the '915 specification cited by Apple and in my opinion, there is no algorithm for this function in any of the

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passages cited by Apple.

103. The first portion of Apple's proposed structure is "a microprocessor executing the software algorithm shown in block 112 of Figure 1 to" perform the claimed function. Block 112 of Figure 1 has no recitation of an algorithm. It is simply a box in a flowchart containing the text "responding to at least one gesture call, if issued, change a view associated with the event object based on receiving a plurality of input points in the form of the user input" – a simple rewording of the claimed function. Likewise, the text accompanying Fig. 1 cited by Apple, Col. 6:57-60, is also a restatement of the claimed function.

104. The second portion of Apple's proposed structure is a bracketed citation to various passages in the '915 specification. Col. 1:59-67, Col. 2:37-42, Col. 5:9-24, and Col. 21:31-41 contain descriptions of generic software and hardware components, such as application programming interfaces, machine readable media, and analog-to-digital converters, that are present in most if not all modern computer systems. Block 3202 of Figure 32 is a box in a block diagram whose text simply states "microprocessor." There is no description in block 3202 of Figure 32, or anywhere else in Figure 32 for that matter, about how the microprocessor would perform the claimed function. There is no description of how these component work to perform the claimed function. These citations add nothing of substance.

105. Apple's other citations, which never address block 112 of Figure 1, similarly lack a step-by-step algorithm. They simply restate the function (col. 2:22-26 & 7:8-10), illustrate the results of the function (Figs. 16A-C), or describe various "calls" that signal the beginning and end of the function – without explaining how the function is performed (Figs. 13-15 & col. 12:19-14:24). In my opinion, none of these passages disclose an algorithm for the claimed function.

106. I have reviewed the file history of the '915 patent. I found nothing in the file history

to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.

- H. "MEANS FOR RUBBERBANDING A SCROLLING REGION DISPLAYED WITHIN THE WINDOW BY A PREDETERMINED MAXIMUM DISPLACEMENT WHEN THE SCROLLING REGION EXCEEDS A WINDOW EDGE BASED ON THE SCROLL" [CLAIM 16]
- 107. I understand the parties have proposed the following construction for this term:

Apple's Proposed  Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Function: rubberbanding a scrolling region displayed within the window by a predetermined maximum displacement when the scrolling region exceeds a window edge based on the scroll.	Function: rubberbanding a scrolling region displayed within the window by a predetermined maximum displacement when the scrolling region exceeds a window edge based on the scroll.	Function: rubberbanding a scrolling region displayed within the window by a predetermined maximum displacement when the scrolling region exceeds a window edge based on the scroll.
Structure: a microprocessor executing the software algorithm shown in block 302 of Figure 3 to rubberband a scrolled region by a predetermined maximum displacement when the scrolling region exceeds a window edge based on the scroll ['915 patent, col. 1:59-67; col. 2:37-42; col. 7:46-67; col. 8:61-col. 9:60; col. 21:31-41; Fig. 3, block 302; Figs. 6A-D; Fig. 32, block 3202.	Alternatively, the following structure is related to the recited function: block 302 of Fig. 3 or Figs. 6A-D as described in col. 7:46-67 or col. 8:61-9:60; and block 3202 of Fig. 32.	Structure: a microprocessor configured to execute the software algorithm shown in block 302 of Figure 3 to rubberband a scrolled region by a predetermined maximum scrolled region exceeds a window edge based on the scroll as described in col. 7:46-67; col. 8:61-9:60; Figs. 6A-D; and Fig. 32, block 3202.

108. One of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "means for rubberbanding a scrolling region displayed within the window by a predetermined maximum displacement when the scrolling region exceeds a window edge based on the scroll" in the specification of the '915 patent because the specification fails to disclose the corresponding structure for performing this function.

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109. "[M]eans for rubberbanding a scrolling region displayed within the window by a predetermined maximum displacement when the scrolling region exceeds a window edge based on the scroll" appears in claim 16:

16. The apparatus as in claim 15, further comprising: means for rubberbanding a scrolling region displayed within the window by a predetermined maximum displacement when the scrolling region exceeds a window edge based on the scroll.

(JXM-10 '915 Patent at claim 16 (emphasis added).)

110. I understand that the parties agree that this is a means-plus-function term. I also understand that the parties agree that the claimed function is "rubberbanding a scrolling region displayed within the window by a predetermined maximum displacement when the scrolling region exceeds a window edge based on the scroll."

"rubberband[] a scrolling region displayed within the window by a predetermined maximum displacement when the scrolling region exceeds a window edge based on the scroll." The claimed function can be implemented in a variety of different ways and the designer would have to make numerous decisions such as (1) determining when does the scrolling operation end and the rubberbanding operation begin; (2) which parameters, such as time, scrolled distance, position of the touch, etc. should be used to make such a determination; (3) determining the predetermined maximum displacement; (4) deciding which elastic features should the rubberbanding function have, for example, whether the scrolled content should move at constant speed during rubberbanding or slow down as it gets closer to the display edge, whether the scroll content should immediately snap to the display edge or have an overshoot animation, etc. Without any such disclosures in the '915 specification, a person of ordinary skill in the art would not know what algorithm was used by the '915 patent. Nothing that I have reviewed in the patent specification provides this disclosure.

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112. I understand that Apple has identified the corresponding structure as "a

microprocessor executing the software algorithm shown in block 302 of Figure 3 to rubberband a

scrolled region by a predetermined maximum displacement when the scrolling region exceeds a

window edge based on the scroll ['915 patent, col. 1:59-67; col. 2:37-42; col. 7:46-67; col. 8:61-col.

9:60; col. 21:31-41; Fig. 3, block 302; Figs. 6A-D; Fig. 32, block 3202]." I have reviewed the

passages of the '915 specification cited by Apple and in my opinion, there is no algorithm for this

function in any of the passages cited by Apple.

113. The first portion of Apple's proposed structure is "a microprocessor executing the

software algorithm shown in block 302 of Figure 3 to" perform the claimed function. Block 302 of

Figure 3 has no recitation of an algorithm. It is simply a box in a flowchart containing the text

"transfer a rubberband call to cause rubberbanding a scrolled region displayed within a display

region" – a simple rewording of the claimed function. Likewise, the text accompanying Fig. 3 cited

by Apple, Col. 7:46-67, is also a restatement of the claimed function. Further, it is unclear where the

rubberband call is transferred from and where it is transferring to.

114. The second portion of Apple's proposed structure is a bracketed citation to various

passages in the '915 specification. Col. 1:59-67, Col. 2:37-42, and Col. 21:31-41 contain

descriptions of generic software and hardware components, such as application programming

interfaces, machine readable media, and analog-to-digital converters, that are present in most if not

all modern computer systems. Block 3202 of Figure 32 is a box in a block diagram whose text

simply states "microprocessor." There is no description in block 3202 of Figure 32, or anywhere

else in Figure 32 for that matter, about how the microprocessor would perform the claimed function.

There is no description of how these component work to perform the claimed function. These

citations add nothing of substance.

- 115. Apple's other citations, which never mention block 302 of Figure 3, similarly lack a step-by-step algorithm. Col. 8:61-col. 9:60 and Figs. 6A-6D only show the results of the claimed function, but not how the function is performed.
- 116. I have reviewed the file history of the '915 patent. I found nothing in the file history to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.

## I. "MEANS FOR ATTACHING SCROLL INDICATORS TO A CONTENT EDGE OF THE WINDOW" [CLAIM 17]

117. I understand the parties have proposed the following construction for this term:

Apple's Proposed  Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Function: attaching scroll indicators to a content edge of the window.	Function: attaching scroll indicators to a content edge of the window.	Function: attaching scroll indicators to a content edge of the window.
Structure: a microprocessor executing the software algorithm shown in block 1104 of Figure 11 to attach scroll indicators to a content edge of a window ['915 patent, col. 1:59-67; col. 2:37-42; col. 6:61-67; col. 11:14-46; col. 21:31-41; Fig. 11; Fig. 32, block 3202.	Alternatively, the following structure is related to the recited function: block 1104 of Fig. 11 as described in col. 6:61-64, col. 6:65-7:3, or col. 11:14-46; and block 3202 of Fig. 32.	Structure: a microprocessor configured to execute the software algorithm shown in block 1104 of Figure 11 to attach scroll indicators to a content edge of a window as described in col. 6:61-7:3; col. 11:14-46; Fig. 11; and Fig. 32, block 3202.

- 118. One of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "means for attaching scroll indicators to a content edge of the window" in the specification of the '915 patent because the specification fails to disclose the corresponding structure for performing this function.
- 119. "[M]eans for attaching scroll indicators to a content edge of the window" appears in claim 17:

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17. The apparatus as in claim 15, further comprising: *means for attaching scroll indicators to a content edge of the window*.

(JXM-10 '915 Patent at claim 17 (emphasis added).)

120. I understand that the parties agree that this is a means-plus-function term. I also

understand that the parties agree that the claimed function is "attaching scroll indicators to a content

edge of the window."

121. In my opinion, the specification fails to disclose any algorithm that would "attach[]

scroll indicators to a content edge of the window." Claim 18 is similar to claim 17, except that it

recites "attaching scroll indicators to the window edge." Nowhere in the '915 specification is there

any discussion on what is a content edge and what is a window edge and how these two edges are

different. Thus a person of ordinary skill in the art, after reviewing the '915 specification, would not

understand precisely what a "window edge" is as opposed to a "content edge of the window."

Further, the '915 specification is also silent on what information the scroll indicators should convey

to the user. For example, the position of the scroll indicators on the display can be used to indicate

the position of the displayed portion of a document relative to the entire document, and the size of

the scroll indicators can be used to indicate the size of the displayed portion of a document relative

to the entire document. Without any such disclosure on what is actually implemented, a person of

ordinary skill in the art would not know what algorithms or structures are covered by this means plus

function limitation.

122. I understand that Apple has identified the corresponding structure as "a

microprocessor executing the software algorithm shown in block 1104 of Figure 11 to attach scroll

indicators to a content edge of a window ['915 patent, col. 1:59-67; col. 2:37-42; col. 6:61-67; col.

11:14-46; col. 21:31-41; Fig. 11; Fig. 32, block 3202]." I have reviewed the passages of the '915

specification cited by Apple and in my opinion, there is no algorithm for this function in any of the

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passages cited by Apple.

123. The first portion of Apple's proposed structure is "a microprocessor executing the software algorithm shown in block 1104 of Figure 11 to" perform the claimed function. Block 1104 of Figure 11 has no recitation of an algorithm. It is simply a box in a flowchart containing the text "optionally attach scroll indicators to a scroll region based on the scroll indicator call" – a simple rewording of the claimed function. Likewise, the text accompanying Fig. 11 cited by Apple, Col. 11:14-46, is simply a description of an application programming interface and its associated calls and not any algorithm that implements that application programming interface.

- 124. The second portion of Apple's proposed structure is a bracketed citation to various passages in the '915 specification. Col. 1:59-67, Col. 2:37-42, and Col. 21:31-41 contain descriptions of generic software and hardware components, such as application programming interfaces, machine readable media, and analog-to-digital converters, that are present in most if not all modern computer systems. Block 3202 of Figure 32 is a box in a block diagram whose text simply states "microprocessor." There is no description in block 3202 of Figure 32, or anywhere else in Figure 32 for that matter, about how the microprocessor would perform the claimed function. There is no description of how these component work to perform the claimed function. These citations add nothing of substance.
- 125. Apple's other citations, which never address block 1104 of Figure 11, similarly lack a step-by-step algorithm. Col. 11:14-46 only show the results of the claimed function, that scroll indicators are attached in relation to user input, but not how the function is performed. One of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "means for attaching scroll indicators to a content edge of the window."
  - 126. I have reviewed the file history of the '915 patent. I found nothing in the file history

to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.

## J. "MEANS FOR ATTACHING SCROLL INDICATORS TO THE WINDOW EDGE" [CLAIM 18]

127. I understand the parties have proposed the following construction for this term:

Apple's Proposed  Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Function: attaching scroll indicators to the window edge.	Function: attaching scroll indicators to the window edge.	Function: attaching scroll indicators to the window edge.
Structure: a microprocessor executing the software algorithm shown in block 1106 of Figure 11 to attach scroll indicators to the window edge ['915 patent, col. 1:59-67; col. 2:37-42; col. 6:61-67; col. 11:14-46; col. 21:31-41; Fig. 11; Fig. 32, block 3202.	Alternatively, the following structure is related to the recited function: block 1106 of Fig. 11 as described in col. 6:61-64, col. 6:65-7:3, or col. 11:14-46; and block 3202 of Fig. 32.	Structure: a microprocessor configured to execute the software algorithm shown in block 1106 of Figure 11 to attach scroll indicators to the window edge as described in col. 6:61-7:3; col. 11:14-46; Fig. 11; and Fig. 32, block 3202.

- 128. One of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "means for attaching scroll indicators to the window edge" in the specification of the '915 patent because the specification fails to disclose the corresponding structure for performing this function.
  - 129. "[M]eans for attaching scroll indicators to the window edge" appears in claim 18:18. The apparatus as in claim 15, further comprising: *means for attaching scroll indicators to the window edge*.

(JXM-10 '915 Patent at claim 18 (emphasis added).)

130. I understand that the parties agree that this is a means-plus-function term. I also understand that the parties agree that the claimed function is "attaching scroll indicators to the window edge."

131. In my opinion, this means-plus-function limitation is indefinite for the same reasons as the limitation "means for attaching scroll indicators to a content edge of the window" of claim 17. My opinions regarding claim 17 are hereby incorporated by reference.

#### VI. THE '381 PATENT

- 132. The '381 patent, titled "List scrolling and document translation, scaling, and rotation on a touch-screen display," was filed in the United States on December 14, 2007, and claims priority to several provisional applications, the earliest of which was filed on January 7, 2007. For the purposes of this report, I have been asked to assume to date of the alleged invention is the filing date of January 7, 2007.
- 133. The '381 patent is primarily directed at a user interface feature that allows a user of a touch screen to overscroll content on the touch screen. When the user ceases the overscroll, i.e., lifts his finger, the content bounces back so that it is aligned with the edges of the screen.

#### A. LEVEL OF ORDINARY SKILL IN THE ART OF THE '381 PATENT

- 134. In my opinion, for the '381 patent, a person of ordinary skill in the art would have had at least a bachelor's degree in computer science, and 2-3 years of software design and implementation experience, including experience with graphical user interface design and with touch-sensing technologies, or would have equivalent educational and work experience.
- 135. I meet these criteria and consider myself a person with at least ordinary skill in the art pertaining to the '381 patent. I would have been such a person at the time of invention of the '381 patent.

#### B. "ELECTRONIC DOCUMENT"

136. I understand the parties have proposed the following construction for this term:

Apple's Proposed  Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Plain and ordinary meaning.	Electronic data that can be stored and displayed.	Electronic data that can be stored and displayed.

- 137. In my opinion, the term "electronic document" has no clear ordinary and meaning to a person of ordinary skill in the art because it has multiple meanings within the art, depending on the context in which the term is used. For example, a database systems analyst might understand an electronic document to be a record in a database whereas a programmer of word processing applications might understand an electronic document to be a text file.
- 138. Given that there is no precise, universal, agreed-upon definition of the term "electronic document" on its own, to determine the meaning of the term, one of ordinary skill in the art in 2007 would have looked to the specification of the patent to determine the meaning of "electronic document" as used in the patent.
  - 139. "Electronic document" appears in claim 1:
    - 1. A computer-implemented method, comprising: at a device with a touch screen display:

displaying a first portion of an electronic document

detecting a movement of an object on or near the touch screen display;

in response to detecting the movement, translating the *electronic document* displayed on the touch screen display in a first direction to display a second portion of the *electronic document*, wherein the second portion is different from the first portion;

in response to an edge of the *electronic document* being reached while translating the *electronic document* in the first direction while the object is still detected on or near the touch screen display:

displaying an area beyond the edge of the document, and displaying a third portion of the *electronic document*, wherein the third portion is smaller than the first portion; and

in response to detecting that the object is no longer on or near the touch screen display, translating the *electronic document* in a second direction until the area beyond the edge of the *electronic document* is no longer displayed to display a fourth portion of the *electronic document*, wherein the fourth portion is different from the first portion.

(JXM-4 '381 Patent at claim 1 (emphasis added).)

- 140. The term "electronic document" appears in asserted claims 1, 2, 6-9, 17-20 of the '381 patent. The claims include the following examples of electronic documents: "a web page" (JXM-4 '381 Patent at claim 6), a "digital image" (JXM-4 '381 Patent at claim 7); "a word processing, spreadsheet, email or presentation document" (JXM-4 '381 Patent at claim 8); and "a list of items" (JXM-4 '381 Patent at claim 9).
- 141. The term "electronic document" appears frequently in the specification of the '381 patent and is used to refer to specific types of electronic documents. For example, "electronic document" appears in the '381 specification in reference lists of items, e.g., a list of emails displayed in an inbox (JXM-4 '381 Patent Figs. 6A 6D), web pages (JXM-4 '381 Patent Figs. 8A 8D), and digital images (JXM-4 '381 Patent Figs. 13A 13C). As another example, in its discussion of Figures 8A 8D, the specification described the web page shown in the figures: "[w]eb page 3912 or other structured document, which is made of blocks 3914 of text content and other graphics (e.g., images)." (JXM-4 '381 Patent at Col. 28:62-64.)
- 142. I have reviewed the file history of the '381 patent. (JXM-3.) Within the file history of the '381 patent, there is a December 14, 2007, communication from the Applicant to the USPTO as part of its petition for accelerated examination. In its petition for accelerated examination, the Applicant submitted claim charts mapping its proposed claims to prior art references, including to U.S. Patent No. 6,690,387 to John Zimmerman and Jacquelyn A. Martino and U.S. Patent Application Publication No. 2005/0012723 to Matt Pallakoff. The Applicant analyzed the prior art

references and cited to portions of those references as disclosing elements of the claims in the '381 application. (JXM-3, at 797APPLE00001145-55.) For example, for the draft claim 1 element of "in response to detecting the movement, translating an electronic document displayed on the touch screen display in a first direction," the Applicant identified the following passage from U.S. Patent No. 6,690,387 as disclosing the display of an electronic document: "the invention proceeds to step 104, converting the speed and direction of motion of the touch into corresponding initial scrolling motion of the *displayed data*." (RXM-9 U.S. Patent No. 6,690,387 at Col. 3:55-57.) For the same claim element, the Applicant identified a paragraph from U.S. Patent Application Publication No. 2005/0012723 which included this explanation: "Note that one alternative way to allow scrolling of displayed content (which is not incompatible with those covered here) is to let the user move the content around simply by touching a point on the touch screen over *any part of the displayed content that is not a link, button, or other selectable item*...." (RXM-10 U.S. Patent Application Publication No. 2005/0012723 at ¶ 0120.)

- 143. Thus, after my review of the examples of electronic document provided in the '381 claims and specification and the Applicant's charting of the two prior art references to its draft claims including the term "electronic document" found in the '381 file history, it is my opinion that a person of ordinary skill in that art at the time of the invention would understand that "electronic document" was used in the '381 patent broadly to refer to "electronic data that can be stored and displayed." Each of the examples discussed above share these defining characteristics: they are data that is stored and displayed.
- 144. I have reviewed portions of the deposition transcripts of the inventor of the '381 Patent, Bas Ording, and Apple's expert, Dr. Ravin Balakrishnan, in the technology in an on-going District Court action, *Apple, Inc. v. Samsung Elecs. Co.*, 5:11-CV-01846-LHK (N.D. Cal.). The

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testimony for both further confirm my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.

- 145. When asked at deposition what "electronic document" meant in the context of the '381 Patent, Dr. Balakrishnan responded, "In the context of this patent and the claims, reading the patent and the claims, I would say that would be a my definition of an electronic document would be something visually representable on the screen that that has a defined set of boundaries." (RXM-11C Balakrishnan Tr. at 27:13 28:18, *Apple, Inc. v. Samsung Elecs. Co.*, 5:11-CV-01846-LHK (objections omitted).)
- 146. Although I do not generally agree with Dr. Balakrishnan's testimony, I do agree with Dr. Balakrishnan's testimony that "electronic document" as used in the '381 is something "visually representable," as his testimony is merely another way to say the "display of electronic data." Again, because the storing of electronic data is inherent to the display of an electronic document, Dr. Balakrishnan's testimony is consistent with my opinion.
- 147. The testimony of the '381 inventor, Bas Ording, also supports HTC and the Staff's proposed construction of electronic document. When asked at deposition what "electronic document" means, the inventor of the '381 Patent, Bas Ording, answered, "[t]o me it means things that are electronically stored on some kind of computer, I believe. And I guess in the context of this idea, it's -- it has to do with something that's visible. . . . Or something that can be displayed somehow." (RXM-12C Ording Tr. at 20:18 21:10, *Apple, Inc. v. Samsung Elecs. Co.*, 5:11-CV-01846-LHK (objections omitted).)
- 148. Mr. Ording also testified at his deposition for this investigation that it was possible to display "multiple electronic documents on the same web page." (RXM-14C Ording Tr. at 55:19 56:6.)

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149. Although I do not generally agree with Mr. Ording's testimony, I do generally agree with his understanding of electronic document as used in the '381 Patent as things that are electronically stored and displayed and that multiple electronic documents may be displayed within a web page for example.

150. Neither Dr. Balakrishnan's nor Mr. Ording's testimony regarding the meaning of "electronic document" as used in the '381 patent is surprising as they both generally reflect the use of the term by the '381 patent to refer to electronic data that is stored and displayed.

151. Based on my experience, at the time of the allegedly invention in 2007, the term "electronic document" was not a term of art and thus one of ordinary skill would not understand this term to have a well-established meaning in the art. Accordingly, when reviewing the '381 patent, one of ordinary skill in the art would look to the specification and the meaning of the word "electronic document" as used in the specification to understand what the inventor meant to denote with these term. Given this fact and the way the term was used in the intrinsic evidence, it is my opinion that a person of ordinary skill in the art at the time of the invention of the '381 patent in 2007 would understand the term "electronic document" to mean "electronic data that can be stored and displayed."

## C. INSTRUCTIONS FOR DISPLAYING A FIRST PORTION OF AN ELECTRONIC DOCUMENT [CLAIM 19]

152. I understand the parties have proposed the following construction for this term:

Apple's Proposed	HTC's Proposed	Staff's Proposed
Construction	Construction	Construction
Not subject to § 112 ¶ 6; plain and ordinary meaning.	Indefinite, subject to § 112 ¶ 6.  Function: displaying a first portion of an electronic document.  Structure: not disclosed.  Alternatively, the following structure is related to the recited function: Figs 6A or 8A as described in col. 26:2-5, col. 27:5-7, or col. 29:15-20.	Subject to § 112 ¶ 6.  Function: displaying a first portion of an electronic document.  Structure: a processor configured to execute the software algorithm to display a first portion of an electronic document as described in 26:2-5; 27:5-7, Figs. 6A and 8A; col. 29:15-20.

- 153. I understand that HTC and the Staff agree that this limitation is subject to 35 U.S.C. § 112 ¶ 6 and should be treated accordingly as a means-plus-function term. I understand Apple disagrees that the limitation is subject to 35 U.S.C. § 112 ¶ 6 and has taken the position that the limitation should be given its plain and ordinary meaning. I also understand that HTC and the Staff agree that the claimed function is "displaying a first portion of an electronic document." I further understand that the Staff states that the structure is "a processor configured to execute the software algorithm to display a first portion of an electronic document as described in 26:2-5; 27:5-7, Figs. 6A and 8A; col. 29:15-20." I understand that HTC's position is that no structure is disclosed. I also understand that as an alternative position to the extent a structure is disclosed in the '381 specification, HTC and the Staff cite to identical specification support, namely Figs 6A or 8A as described in col. 26:2-5, col. 27:5-7, or col. 29:15-20.
- 154. The Microsoft Computer Dictionary defines "instruction" as "instruction n. An action statement in any computer language, most often in machine or assembly language. Most programs consist of two types of statements: declarations and instructions." (RXM-13 Excerpt of Microsoft Computer Dictionary, 276 (Fifth Ed. 2002).)

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155. In my opinion, the context for the phrase "instructions for displaying a first portion of

an electronic document" is as follows: "one or more programs, wherein the one or more programs

are stored in the memory and configured to be executed by the one or more processors, the programs

including: instructions for displaying a first portion of an electronic document . . . . " It is my opinion

that in this context, "instructions" means computer code such as statements in a programming

language, which is consistent with the definition found in the Microsoft Computer Dictionary, Fifth

Edition. There is no computer code of any kind anywhere in the '381 patent.

156. In my opinion, there is no corresponding structure for "instructions for displaying a

first portion of an electronic document" in the specification of the '381 Patent because the

specification fails to disclose the corresponding structure for performing this function. Each time the

'381 Patent refers to this limitation, the patent discusses the functions of the limitation but does not

identify or describe the components needed to perform those functions. For example, the

specification provides: "In the example, of FIG. 6A, a portion of a list of emails is displayed in the

screen area, including a top displayed email 3530 from Bruce Walker and a bottom displayed email

3532 from Kim Brook" (JXM-4 '381 Patent at Col. 26:2-5.) Another example is "an electronic

document displayed on the touch screen display . . . . " (JXM-4 '381 Patent at Col. 27:6.) A person

of ordinary skill in the art cannot discern the structure of the limitation from the specification of the

'381 patent. Nor can a person of ordinary skill in that art determine whether a particular product or

method infringes this limitation.

157. Displaying an electronic document requires an algorithm to process the data to be

displayed and to render that data for display. Rendering data for display is a non-trivial task and an

area of extensive discussion in graphical user interface design. Many different algorithms are

available to process and render data for display. Selecting the appropriate algorithm often involves

trade-offs between speed and resolution of the display. Algorithms processing data for display may offer faster performance, but less resolution, than algorithms that process the data with higher display resolution. In my opinion, the '381 patent specification fails to disclose any algorithm to process and render data for display.

- 158. I have reviewed portions of the deposition transcript of the inventor of the '381 patent, Bas Ording, in this action. The testimony further confirm my opinion that there are multiple ways to perform the function of "displaying a first portion of an electronic document" of limitation [19e] as well as multiple ways to perform the functions claimed in limitations [19f] [19i] and that one of ordinary skill in the art would be aware of multiple ways to perform these claimed functions.
- 159. When asked at deposition whether there was more than one way to perform each of the functions of claim 19, Mr. Ording answered, "[w]ell, if I bring it back to my prototype[,] I can imagine there are probably other ways you could do it so." (RXM-14C Ording Tr. at 139:25 140:7, *In re Certain Portable Electronic Devices and Related Software*, Inv. No. 337-TA-797 (Jan. 13, 2012) (objection omitted).)
- 160. Although I do not generally agree with Mr. Ording's testimony, I do generally agree with his understanding that there is more than one way to perform each of the functions claimed in claim 19 of the '381 patent.
- 161. I understand that Apple has proposed that the limitation should be construed as its plain and ordinary meaning and the Staff has proposed the structure is "a processor configured to execute the software algorithm to display a first portion of an electronic document" as described in the '381 specification. But neither of these proposed constructions connotes structure and nor do they inform one of the ordinary skill in the art of a particular hardware structure, software algorithm, or combination of hardware and software that performs the claimed function, nor does the

specification provide such disclosures. Both Apple's and the Staff's broad proposed constructions could cover every conceivable way to perform the claimed functions. These proposed constructions do not provide any guidance to one of ordinary skill in the art regarding the scope of the limitation, rather they leave the limitation boundless.

- 162. My review of Mr. Ording's testimony further confirms my opinion that the '381 patent does not disclose any structures, algorithms or computer code to inform one of ordinary skill in the art *how* to perform the claimed function of limitation [19e] or the functions claimed in limitations [19f] [19i].
- 163. When asked at deposition whether the '381 patent disclosed how to perform the functions of claim 19, Mr. Ording could not identify any disclosures:
  - Q. So if instructions as described in claim 19 are referring to software instructions, code instructions, you'd agree with me that there's no disclosure of specific code instructions in the '381 patent; correct?
  - A. Well, as far as I know I haven't seen any computer code in this patent.
  - Q. And for example, on instructions for translating the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed, we didn't see any descriptions of the specific algorithms for such instructions in the patent; correct?
  - A. Yeah, as far as I know there is no computer code showing in this patent.
  - Q. And you didn't see any computer algorithms in this patent as well; right?
  - A. Well, it depends what an algorithm means.
  - Q. Or a description of how the code works at the instruction level. Did you see anything like that?
  - A. Well, I saw it from block diagrams, but other than that no.
  - Q. And in the block diagrams what we saw were just statements of functions?
  - A. Correct. That's what it looked like.
  - Q. It didn't tell us how you would actually carry out those functions in a computer algorithm; right?
  - A. It didn't look like it, not to me.

(RXM-14C Ording Tr. at 158:21 – 160:15, In re Certain Portable Electronic Devices and Related

Software, Inv. No. 337-TA-797 (Jan. 13, 2012) (objections omitted) (emphasis added).)

- 164. Although I do not generally agree with Mr. Ording's testimony, I do generally agree with his understanding that the '381 patent does not disclose computer code or algorithms to implement the functions claimed in [19e] [19i] and that the flow charts restate the functions of the limitations [19e] [19i].
- 165. I have reviewed the file history of the '381 patent. I found nothing in the file history to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.

## D. INSTRUCTIONS FOR DETECTING A MOVEMENT OF AN OBJECT ON OR NEAR THE TOUCH SCREEN DISPLAY [CLAIM 19]

166. I understand the parties have proposed the following construction for this term:

Apple's Proposed  Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Not subject to § 112 ¶ 6; plain and ordinary meaning.	Indefinite, subject to § 112 ¶ 6.  Function: detecting a movement of an object on or near the touch screen display.  Structure: not disclosed. Alternatively, the following structure is related to the recited function: block 502 of Fig. 5 or block 702 of Fig. 7 as described in col. 15:6-28, col. 20:29-51, col. 23:64-67, col. 25:18-22, col. 26:5-22, col. 27:1-4, or col. 29:41-44.	Subject to § 112 ¶ 6.  Function: detecting a movement of an object on or near the touch screen display.  Structure: a processor configured to execute the software algorithm as described in block 502 of Fig. 5 and block 702 of Fig. 7 to detect a movement of an object on or near the touch screen display as described in col. 15:6-28; col. 20:29-51; col. 23:64-67; col. 25:18-22; col. 26:5-22; col. 27:1-4; col. 29:41-44.

167. I understand that HTC and the Staff agree that this limitation is subject to 35 U.S.C. § 112 ¶ 6 and should be treated accordingly as a means-plus-function term. I understand Apple

disagrees that the limitation is subject to 35 U.S.C. § 112 ¶ 6 and has taken the position that the limitation should be given its plain and ordinary meaning. I also understand that HTC and the Staff agree that the claimed function is "detecting a movement of an object on or near the touch screen display." I further understand that the Staff states that the structure is "a processor configured to execute the software algorithm as described in block 502 of Fig. 5 and block 702 of Fig. 7 to detect a movement of an object on or near the touch screen display as described in col. 15:6-28; col. 20:29-51; col. 23:64-67; col. 25:18-22; col. 26:5-22; col. 27:1-4; col. 29:41-44." I understand that HTC's position is that no structure is disclosed. I also understand that as an alternative position to the extent a structure is disclosed in the '381 specification, HTC and the Staff cite to identical specification support, namely block 502 of Fig. 5 or block 702 of Fig. 7 as described in col. 15:6-28, col. 20:29-51, col. 23:64-67, col. 25:18-22, col. 26:5-22, col. 27:1-4, or col. 29:41-44.

- 168. In my opinion, the phrase "instructions for detecting a movement of an object on or near the touch screen display" does not have a plain and ordinary meaning to one of ordinary skill in the art. Nor is the phrase a term of art with a specialized meaning in the field of user interface design. Furthermore, the context of "instructions" in this claim is as follows: "one or more programs, wherein the one or more programs are stored in the memory and configured to be executed by the one or more processors, the programs including: . . instructions for detecting a movement of an object on or near the touch screen display." It is my opinion that in this context, "instructions" means computer code such as statements in a programming language. There is no computer code of any kind anywhere in the '381 patent.
- 169. In my opinion, one of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "instructions for detecting a movement of an object on or near the touch screen display" in the specification of the '381 Patent because the specification fails

to disclose the corresponding structure for performing this function. Each time the '381 Patent refers to this limitation, the patent discusses the functions of the limitation but does not identify or describe the components needed to perform those functions. For example, block 702 of Figure 7 merely provides "[d]etect a movement of an object (e.g., a finger) on or near a touch screen display of a device." The text accompanying Figure 7 also discusses the function without disclosing the corresponding structure for performing the function. For example, the specification states: "Movement of an object is detected on or near a touch screen display of a device (702). In some embodiments, the object is a finger. In some embodiments, the device is a portable multifunction device." (JXM-4'381 Patent at Col. 27:1-4.) A person of ordinary skill in the art cannot discern the structure of the limitation from the specification of the '381 patent. Nor can a person of ordinary skill in that art determine whether a particular product or method infringes this limitation. As I explained above, there are numerous methods to detect touch input data and many non-trivial algorithms to process the raw touch input data into information that the computer system can use. See ¶¶ 67 – 68 above.

170. I understand that Apple has proposed that the limitation should be construed as its plain and ordinary meaning and the Staff has proposed the structure is "a processor configured to execute the software algorithm" as described in the '381 specification. But neither of these proposed constructions connote structure and nor do they inform one of the ordinary skill in the art of a particular hardware structure, software algorithm, or combination of hardware and software that performs the claimed function, nor does the specification provide such disclosures. Both Apple's and the Staff's broad proposed constructions could cover every conceivable way to perform the claimed functions. These proposed constructions do not provide any guidance to one of ordinary skill in the art regarding the scope of the limitation, rather they leave the limitation boundless.

- 171. I have reviewed the file history of the '381 patent. I found nothing in the file history to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.
  - E. INSTRUCTIONS FOR TRANSLATING THE ELECTRONIC DOCUMENT DISPLAYED ON THE TOUCH SCREEN DISPLAY IN A FIRST DIRECTION TO DISPLAY A SECOND PORTION OF THE ELECTRONIC DOCUMENT, WHEREIN THE SECOND PORTION IS DIFFERENT FROM THE FIRST PORTION, IN RESPONSE TO DETECTING THE MOVEMENT [CLAIM 19]
  - 172. I understand the parties have proposed the following construction for this term:

Apple's Proposed	HTC's Proposed	Staff's Proposed
Construction	Construction	Construction
Not subject to § 112 ¶ 6;	Indefinite, subject to § 112 ¶	Subject to § 112 ¶ 6.
plain and ordinary meaning.	6.	Function: translating the
	Function: translating the	electronic document
	electronic document	displayed on the touch
	displayed on the touch	screen display in a first
	screen display in a first	direction to display a second
	direction to display a second portion of the electronic	portion of the electronic document.
	document.	
		Structure: a processor
	Structure: not disclosed.	configured to execute the
	Alternatively, the following structure is related to the	software algorithm as
	recited function: block 504	described in block 504 of Fig. 5 and block 704 of Fig.
	of Fig. 5, Figs. 6A-6B,	7 to scroll the electronic
	block 704 of Fig. 7, or Figs.	document displayed on the
	8A-8B as described in col.	touch screen display in a
	24:1-18, col. 24:61-67, col.	first direction to display a
	25:18-22, col. 26:5-24, col.	second portion of the
	27:5-24, or col. 29:44-55.	electronic document as
		described in col. 24:1-18;
		col. 24:61-67; col. 25:18-22;
		col. 26:5-24; col. 27:5-24;
		Figs. 6A-6B and 8A-8B;
		col. 29:44-55.

173. I understand that HTC and the Staff agree that this limitation is subject to 35 U.S.C. § 112  $\P$  6 and should be treated accordingly as a means-plus-function term. I understand Apple disagrees that the limitation is subject to 35 U.S.C. § 112  $\P$  6 and has taken the position that the

limitation should be given its plain and ordinary meaning. I also understand that HTC and the Staff agree that the claimed function is "translating the electronic document displayed on the touch screen display in a first direction to display a second portion of the electronic document." I further understand that the Staff states that the structure is "a processor configured to execute the software algorithm as described in block 504 of Fig. 5 and block 704 of Fig. 7 to scroll the electronic document displayed on the touch screen display in a first direction to display a second portion of the electronic document as described in col. 24:1-18; col. 24:61-67; col. 25:18-22; col. 26:5-24; col. 27:5-24; Figs. 6A-6B and 8A-8B; col. 29:44-55." I understand that HTC's position is that no structure is disclosed. I also understand that as an alternative position to the extent a structure is disclosed in the '381 specification, HTC and the Staff cite to identical specification support, namely block 504 of Fig. 5, Figs. 6A-6B, block 704 of Fig. 7, or Figs. 8A-8B as described in col. 24:1-18, col. 24:61-67, col. 25:18-22, col. 26:5-24, col. 27:5-24, or col. 29:44-55.

174. In my opinion, the phrase "instructions for translating the electronic document displayed on the touch screen display in a first direction to display a second portion of the electronic document, wherein the second portion is different from the first portion, in response to detecting the movement" does not have a plain and ordinary meaning to one of ordinary skill in the art. Nor is the phrase a term of art with a specialized meaning in the field of user interface design. Furthermore, the context of "instructions" in this claim is as follows: "one or more programs, wherein the one or more programs are stored in the memory and configured to be executed by the one or more processors, the programs including: .. instructions for translating the electronic document displayed on the touch screen display in a first direction to display a second portion of the electronic document, wherein the second portion is different from the first portion, in response to detecting the movement." It is my opinion that in this context, "instructions" means computer code such as

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statements in a programming language. There is no computer code of any kind anywhere in the '381

patent.

75. In my opinion, one of ordinary skill in the art in 2007 would not have been able to

identify the corresponding structure for "instructions for translating the electronic document

displayed on the touch screen display in a first direction to display a second portion of the electronic

document, wherein the second portion is different from the first portion, in response to detecting the

movement" in the specification of the '381 Patent because the specification fails to disclose the

corresponding structure for performing this function. Each time the '381 Patent refers to this

limitation, the patent discusses the functions of the limitation but does not identify or describe the

components needed to perform those functions. For example, block 704 of Figure 7 merely provides

"[t]ranslate an electronic document displayed on the touch screen display in a first direction (e.g.,

vertical, horizontal, or diagonal)." The text accompanying Figure 7 also discusses the function

without disclosing the corresponding structure for performing the function. For example, the

specification states: "[i]n response to detecting the movement, an electronic document displayed on

the touch screen display is scrolled in a first direction (704)." (JXM-4 '381 Patent at Col. 27:5-7.).

A person of ordinary skill in the art cannot discern the structure of the limitation from the

specification of the '381 patent. Nor can a person of ordinary skill in that art determine whether a

particular product or method infringes this limitation. As I explained above, there are numerous

ways for one of ordinary skill in the art in January 2007 to device a way to implement a scroll or

translation operation. See ¶¶ 88 - 90 above.

176. I understand that Apple has proposed that the limitation should be construed as its

plain and ordinary meaning and the Staff has proposed the structure is "a processor configured to

execute the software algorithm as described in block 504 of Fig. 5 and block 704 of Fig. 7 to scroll

the electronic document displayed on the touch screen display in a first direction to display a second portion of the electronic document" as described in the '381 specification. But neither of these proposed constructions connotes structure and nor do they inform one of the ordinary skill in the art of a particular hardware structure, software algorithm, or combination of hardware and software that performs the claimed function, nor does the specification provide such disclosures. Both Apple's and the Staff's broad proposed constructions could cover every conceivable way to perform the claimed functions. These proposed constructions do not provide any guidance to one of ordinary skill in the art regarding the scope of the limitation, rather they leave the limitation boundless.

- 177. I have reviewed the file history of the '381 patent. I found nothing in the file history to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.
  - F. INSTRUCTIONS FOR DISPLAYING AN AREA BEYOND AN EDGE OF THE ELECTRONIC DOCUMENT AND DISPLAYING A THIRD PORTION OF THE ELECTRONIC DOCUMENT, WHEREIN THE THIRD PORTION IS SMALLER THAN THE FIRST PORTION, IN RESPONSE TO THE EDGE OF THE ELECTRONIC DOCUMENT BEING REACHED WHILE TRANSLATING THE ELECTRONIC DOCUMENT IN THE FIRST DIRECTION WHILE THE OBJECT IS STILL DETECTED ON OR NEAR THE TOUCH SCREEN DISPLAY [CLAIM 19]
  - 178. I understand the parties have proposed the following construction for this term:

Apple's Proposed Construction	HTC's Proposed  Construction	Staff's Proposed  Construction
Not subject to § 112 ¶ 6; plain and ordinary meaning.	Indefinite, subject to § 112 ¶ 6.  Function: displaying an area beyond an edge of the electronic document and displaying a third portion of the electronic document.  Structure: not disclosed.  Alternatively, the following structure is related to the recited function: blocks 510 and 514 of Fig. 5, Fig. 6C, blocks 710 and 714 of Fig. 7 or Fig. 8C as described in col. 24:19-32, col. 24:52-60, col. 24:67-25:11, col. 25:18-22, col. 26:25-36, col. 26:46-52, col. 27:25-39, or col. 29:55-63.	Subject to § 112 ¶ 6.  Function: displaying an area beyond an edge of the electronic document and displaying a third portion of the electronic document.  Structure: a processor configured to execute the software algorithm as described in blocks 510 and 514 of Fig. 5 and blocks 710 and 714 of Fig. 7 to displayl an area beyond an edge of the electronic document and displaying a third portion of the electronic document as described in col. 24:19-32; col. 24:52-60; col. 24:67-25:11; col. 25:18-22; col. 26:25-36; col. 26:46-52; col. 27:25-39; Figs. 6C; col. 29:55-63; Figs. 8C.

179. I understand that HTC and the Staff agree that this limitation is subject to 35 U.S.C. § 112 ¶ 6 and should be treated accordingly as a means-plus-function term. I understand Apple disagrees that the limitation is subject to 35 U.S.C. § 112 ¶ 6 and has taken the position that the limitation should be given its plain and ordinary meaning. I also understand that HTC and the Staff agree that the claimed function is "displaying an area beyond an edge of the electronic document and displaying a third portion of the electronic document." I further understand that the Staff states that the structure is "a processor configured to execute the software algorithm as described in blocks 510 and 514 of Fig. 5 and blocks 710 and 714 of Fig. 7 to scroll an area beyond an edge of the electronic document and displaying a third portion of the electronic document as described in col. 24:19-32; col. 24:52-60; col. 24:67-25:11; col. 25:18-22; col. 26:25-36; col. 26:46-52; col. 27:25-39; Figs. 6C; col. 29:55-63; Figs. 8C." I understand that HTC's position is that no structure is disclosed. I also

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understand that as an alternative position to the extent a structure is disclosed in the '381 specification, HTC and the Staff cite to identical specification support, namely blocks 510 and 514 of Fig. 5, Fig. 6C, blocks 710 and 714 of Fig. 7 or Fig. 8C as described in col. 24:19-32, col. 24:52-60, col. 24:67-25:11, col. 25:18-22, col. 26:25-36, col. 26:46-52, col. 27:25-39, or col. 29:55-63.

In my opinion, the phrase "instructions for displaying an area beyond an edge of the 180. electronic document and displaying a third portion of the electronic document, wherein the third portion is smaller than the first portion, in response to the edge of the electronic document being reached while translating the electronic document in the first direction while the object is still detected on or near the touch screen display" does not have a plain and ordinary meaning to one of ordinary skill in the art. Nor is the phrase a term of art with a specialized meaning in the field of user interface design. Furthermore, the context of "instructions" in this claim is as follows: "one or more programs, wherein the one or more programs are stored in the memory and configured to be executed by the one or more processors, the programs including: .. instructions for displaying an area beyond an edge of the electronic document and displaying a third portion of the electronic document, wherein the third portion is smaller than the first portion, in response to the edge of the electronic document being reached while translating the electronic document in the first direction while the object is still detected on or near the touch screen display." It is my opinion that in this context, "instructions" means computer code such as statements in a programming language. There is no computer code of any kind anywhere in the '381 patent.

181. In my opinion, one of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "instructions for displaying an area beyond an edge of the electronic document and displaying a third portion of the electronic document, wherein the third portion is smaller than the first portion, in response to the edge of the electronic document being

reached while translating the electronic document in the first direction while the object is still detected on or near the touch screen display" in the specification of the '381 Patent because the specification fails to disclose the corresponding structure for performing this function. Each time the '381 Patent refers to this limitation, the patent discusses the functions of the limitation but does not identify or describe the components needed to perform those functions. For example, block 710 of Figure 7 provides: "[i]s an edge of the electronic document reached while translating the electronic document in the first direction while the object is still detected on or near the touch screen?" and block 714 provides: "[d]isplay an area beyond the edge of the document." The text accompanying Figure 7 also discusses the function without disclosing the corresponding structure for performing the function. For example, the specification states:

If an edge of the electronic document is reached (e.g., upon reaching the edge of the document) while translating the electronic document in the first direction while the object is still detected on or near the touch screen display, an area beyond the edge of the electronic document is displayed (710-Yes, 714).

(JXM-4 '381 Patent at Col. 27:25-30.). A person of ordinary skill in the art cannot discern the structure of the limitation from the specification of the '381 patent. Nor can a person of ordinary skill in that art determine whether a particular product or method infringes this limitation. As I explained above, there are numerous design choices a design would have to make an overscroll or rubberbanding feature, such as determining when does the scrolling operation end and the rubberbanding operation begin and using which parameters, such as time, scrolled distance, position of the touch, to make such a determination. *See* ¶¶ 107 - 116 above.

182. I understand that Apple has proposed that the limitation should be construed as its plain and ordinary meaning and the Staff has proposed the structure is "a processor configured to execute the software algorithm as described in blocks 510 and 514 of Fig. 5 and blocks 710 and 714

of Fig. 7 to scroll an area beyond an edge of the electronic document and displaying a third portion of the electronic document" as described in the '381 specification. But neither of these proposed constructions connotes structure and nor do they inform one of the ordinary skill in the art of a particular hardware structure, software algorithm, or combination of hardware and software that performs the claimed function, nor does the specification provide such disclosures. Both Apple's and the Staff's broad proposed constructions could cover every conceivable way to perform the claimed functions. These proposed constructions do not provide any guidance to one of ordinary skill in the art regarding the scope of the limitation, rather they leave the limitation boundless.

- 183. I have reviewed the file history of the '381 patent. I found nothing in the file history to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.
  - G. INSTRUCTIONS FOR TRANSLATING THE ELECTRONIC DOCUMENT IN A SECOND DIRECTION UNTIL THE AREA BEYOND THE EDGE OF THE ELECTRONIC DOCUMENT IS NO LONGER DISPLAYED TO DISPLAY A FOURTH PORTION OF THE ELECTRONIC DOCUMENT, WHEREIN THE FOURTH PORTION IS DIFFERENT FROM THE FIRST PORTION, IN RESPONSE TO DETECTING THAT THE OBJECT IS NO LONGER ON OR NEAR THE TOUCH SCREEN DISPLAY [CLAIM 19]
  - 184. I understand the parties have proposed the following construction for this term:

Apple's Proposed	HTC's Proposed	Staff's Proposed
Construction	Construction	Construction
Not subject to § 112 ¶ 6; plain and ordinary meaning.	Indefinite, subject to § 112 ¶ 6.  Function: translating the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed to display a fourth portion of the electronic document.  Structure: not disclosed.  Alternatively, the following structure is related to the recited function: block 520 of Fig. 5, Fig. 6D, block 720 of Fig. 7, or Figs. 8D as described in col. 24:33-44, col. 25:18-22, col. 26:37-45, col. 27:40-55, or col. 29:64-30:10.	Subject to § 112 ¶ 6.  Function: translating the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed to display a fourth portion of the electronic document.  Structure: a processor configured to execute the software algorithm as described in block 520 of Fig. 5 and block 720 of Fig. 7 to scroll the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed to display a fourth portion of the electronic document as described in col. 24:33-44; col. 25:18-22; col. 26:37-45; col. 27:40-55; or col. 29:64-30:10; Figs 6D and 8D.

185. I understand that HTC and the Staff agree that this limitation is subject to 35 U.S.C. § 112 ¶ 6 and should be treated accordingly as a means-plus-function term. I understand Apple disagrees that the limitation is subject to 35 U.S.C. § 112 ¶ 6 and has taken the position that the limitation should be given its plain and ordinary meaning. I also understand that HTC and the Staff agree that the claimed function is "translating the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed to display a fourth portion of the electronic document." I further understand that the Staff states that the structure is "a processor configured to execute the software algorithm as described in block 520 of Fig. 5 and block 720 of Fig. 7 to the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed to display a fourth portion of the electronic document as

described in col. 24:33-44; col. 25:18-22; col. 26:37-45." I understand that HTC's position is that no structure is disclosed. I also understand that as an alternative position to the extent a structure is

disclosed in the '381 specification, HTC and the Staff cite to identical specification support, namely

block 520 of Fig. 5, Fig. 6D, block 720 of Fig. 7, or Figs. 8D as described in col. 24:33-44, col.

25:18-22, col. 26:37-45, col. 27:40-55, or col. 29:64-30:10.

186. In my opinion, the phrase "instructions for translating the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed to display a fourth portion of the electronic document, wherein the fourth portion is different from the first portion, in response to detecting that the object is no longer on or near the touch screen display" does not have a plain and ordinary meaning to one of ordinary skill in the art. Nor is the phrase a term of art with a specialized meaning in the field of user interface design. Furthermore, the context of "instructions" in this claim is as follows: "one or more programs, wherein the one or more programs are stored in the memory and configured to be executed by the one or more processors, the programs including: .. instructions for translating the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed to display a fourth portion of the electronic document, wherein the fourth portion is different from the first portion, in response to detecting that the object is no longer on or near the touch screen display." It is my opinion that in this context, "instructions" means computer code such as statements in a programming language. There is no computer code of any kind anywhere in the '381 patent.

187. In my opinion, one of ordinary skill in the art in 2007 would not have been able to identify the corresponding structure for "instructions for translating the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed to display a fourth portion of the electronic document, wherein the fourth portion is different from the

first portion, in response to detecting that the object is no longer on or near the touch screen display" in the specification of the '381 Patent because the specification fails to disclose the corresponding structure for performing this function. Each time the '381 Patent refers to this limitation, the patent discusses the functions of the limitation but does not identify or describe the components needed to perform those functions. For example, block 720 of Figure 7 provides: "[a]fter the object is no longer detected on or near the touch screen display, translate the document in a second direction (e.g., opposite the first direction) until the area beyond the edge of the document is not longer displayed." The text accompanying Figure 7 also discusses the function without disclosing the corresponding structure for performing the function. For example, the specification states "[a]fter the object is no longer detected on or near the touch screen display, the electronic document is translated in a second direction until the area beyond the edge is no longer displayed (720)." (JXM-4 '381 Patent at Col. 27:40-43.) A person of ordinary skill in the art cannot discern the structure of the limitation from the specification of the '381 patent. Nor can a person of ordinary skill in that art determine whether a particular product or method infringes this limitation. As I explained above, there are numerous design choices a design would have to make an overscroll or rubberbanding feature, such as whether the scrolled content should move at constant speed during rubberbanding or slow down as it gets closer to the display edge, whether the scroll content should snap to the display edge or have an overshoot animation. See ¶¶ 107 - 116 above.

188. I understand that Apple has proposed that the limitation should be construed as its plain and ordinary meaning and the Staff has proposed the structure is "a processor configured to execute the software algorithm as described in block 520 of Fig. 5 and block 720 of Fig. 7 to the electronic document in a second direction until the area beyond the edge of the electronic document is no longer displayed to display a fourth portion of the electronic document" as described in the '381

specification. But neither of these proposed constructions connotes structure and nor do they inform one of the ordinary skill in the art of a particular hardware structure, software algorithm, or combination of hardware and software that performs the claimed function, nor does the specification provide such disclosures. Both Apple's and the Staff's broad proposed constructions could cover every conceivable way to perform the claimed functions. These proposed constructions do not provide any guidance to one of ordinary skill in the art regarding the scope of the limitation, rather they leave the limitation boundless.

189. I have reviewed the file history of the '381 patent. I found nothing in the file history to change my opinion of the meaning of this term to a person of ordinary skill in the art at the time of the invention.

#### VII. OTHER COMMENTS

- 190. The opinions expressed in this report are my preliminary opinions based on my review to date of the evidence produced at this stage of the case. My opinions are subject to change based on additional opinions that Apple's experts may present and information I may receive in the future. I reserve my right to amend or update my opinions as appropriate in response to any future developments. With this in mind, based on the analysis I have conducted and for the reasons set forth above, I have preliminarily reached the conclusions and opinions in this report.
- 191. At a hearing or at trial I may use as exhibits various documents produced in this case that refer or relate to the matters discussed in this report. I have not yet selected the particular exhibits that might be used. I may also rely on visual aids and may rely on analogies concerning elements of the patents discussed above, the accused products, the references cited in this report, or any related technologies. In addition, I may create or assist in the creation of certain demonstrative evidence to assist me in testifying, and I reserve the right to do so, such as demonstrations of devices

and software to further support the positions in this report.

I declare under penalty of perjury that the foregoing is true and correct. Executed in College Park, Maryland on January \( \frac{\gamma}{\gamma} \), 2012.

Ву

Benjamin Bederson

# Exhibit A

## Dr. Benjamin B. Bederson

University of Maryland, College Park

Professor

Computer Science Department (50%)

Institute for Advanced Computer Studies (UMIACS), Human-Computer Interaction Lab (HCIL) (50%)

I have read the following and certify that it is a current and accurate statement of my professional record as of January 3, 2012.

## 1. PERSONAL INFORMATION

<b>EDUCATION</b> 9/89 – 6/92 9/87 – 8/89 9/82 – 6/86	Ph.D., New York University, Computer Science Dept. M.S., New York University, Computer Science Dept. B.S., Rensselaer Polytechnic Institute, Computer Science Dept.	New York, NY New York, NY Troy, NY
EMPLOYMENT 1/98 – Present	University of Maryland, Computer Science Dept./UMIACS Prof. in the Computer Science Dept. and the Inst. of Advanced Computer Studies. Affiliate appt in iSchool (2008 – present).	College Park, MD
	6/00-9/06: Director of the Human-Computer Interaction Lab (HCIL). 1/98-8/04: Assistant Professor 9/04-7/11: Associate Professor	
9/06 – Present	<b>Zumobi, Inc.</b> Co-founder and Chief Scientist for VC-funded startup to commercialize mobile media for cell phones.	Seattle, WA
	9/06-1/08: VP Client Technologies	
1/06 – Present	International Children's Digital Library Foundation Cofounder and Technical Director for this library of exemplary free online children's books from around the world.	Manchester, MA
6/03 – 11/08	Windsor Interfaces, Inc. Small company to commercialize HCIL products.	Chevy Chase, MD
1/95 – 8/97	University of New Mexico, Computer Science Department Assistant Professor in the Computer Science Department. Research in zoomable user interfaces.	Albuquerque, NM
9/92 – 8/94	<b>Bell Communications Research (Bellcore)</b> Research Scientist in Computer Graphics and Interactive Media group. Research in information visualization	Morristown, NJ
6/93 – 7/94	New York University, Media Research Laboratory Visiting Research Scientist. Research in audio augmented reality.	New York, NY
9/90 – 8/92	Vision Applications, Inc. Research Scientist. Research in robotics and computer vision.	New York, NY
9/88 – 6/90	New York University, Computer Science Department Teaching Assistant. Computer Vision, Computer Graphics, and Computer Architecture.	New York, NY
1/87 – 5/87	North Slope Borough/North Slope Higher Education Center Instructor. Taught Computers & Society to rural Eskimo population.	Barrow, AK

#### 2. RESEARCH, SCHOLARLY, AND CREATIVE ACTIVITIES

Note about publications:

- In all references, my name is in bold.
- Authors are displayed as published. Authors are usually listed in order of decreasing contribution except
  that sometimes the last author is the lead advising faculty member. I put an asterisk next to my name when I
  served that role.
- Students that I supervised are underlined.

#### A. BOOKS

#### i. Authored Books

1. Herrnson, P.S., Niemi, R.G., Hanmer, M.J., **Bederson, B.B.**, Conrad, F.G., Traugott, M., (2008) "Voting Technology and the Not-So-Simple Act of Casting a Ballot," *Brookings Institute Press*.

#### ii. Edited Collections

- 1. Teevan, J., Jones, W., **Bederson, B. B.** (Eds.) (2006) *Communications of the ACM (CACM)*, Editors of special issue on "Personal Information Management", 49 (1), ACM Press.
- 2. **Bederson, B. B.**, Shneiderman, B. (Eds.) (2003). *The Craft of Information Visualization: Readings and Reflections*. San Francisco: Morgan Kaufmann.

#### iii. Book Chapters

- 1. <u>Fails, J.</u>, Druin, A., **Bederson, B.B.**, Weeks, A., & Rose, A. (2009) A Child's Mobile Digital Library: Collaboration, Community and Change. Druin, A. (Ed.) *Mobile Technology for Children: Designing for Interaction and Learning*, Morgan Kaufmann Press.
- 2. Herrnson, P.S., Niemi, R.G., Hanmer, M.J., **Bederson, B.B.**, Conrad, F.G., Traugott, M.W. (2008) The Current State of Electronic Voting in the United States. Chen, H., Brandt, L., Dawes, S., Gregg, V., Hovy, E., Macintosh, A., Traunmüller, R., Larson, C. (Eds.) *Digital Government: Advanced Research and Case Studies*, Springer, 157-180.
- 3. <u>Karlson, A.</u>, **Bederson, B. B.**, & Contreras-Vidal, Jose L. (2007) Understanding One Handed Use of Mobile Devices. Lumsden, Jo (Ed.), *Handbook of Research on User Interface Design and Evaluation for Mobile Technology*, Idea Group Reference, 86-101.
- 4. <u>Hutchinson, H.</u>, Druin, A., **Bederson, B. B.** (2007) Designing Searching and Browsing Software for Elementary-Age Children. Lazar, J. (Ed.), *Universal Usability*. John Wiley. 1618-1630.
- 5. Druin, A., **Bederson, B. B.**, <u>Boltman, A.</u>, Muira, A., Knotts-Callahan, D., & Platt, M. (1999). Children As Our Technology Design Partners. A. Druin (Ed.), *The Design of Children's Technology* (51-72). San Francisco: Morgan Kaufmann.
- Bederson, B. B., Hollan, J. D., Stewart, J., Rogers, D., Druin, A., Vick, D., Ring, L., Grose, E., & Forsythe, C. (1998). A Zooming Web Browser. C. Forsythe, J. Ratner, & E. Grose (eds.), Human Factors and Web Development (Chap. 19, 255-266). New Jersey: Lawrence Erlbaum.
- 7. Hollan, J. D., **Bederson, B. B.**, & Helfman, J. (1997). Information Visualization. T. K. L. a. P. V. P. Martin G. Helander (eds.), *The Handbook of Human Computer Interaction* (Chap. 2, 33-48). Amsterdam: Elsevier Press.
- 8. **Bederson, B. B.**, & Druin, A. (1995). Computer Augmented Environments: Physical Spaces to Enrich Our Lives. Jakob Nielsen (eds.), *Advances in Human-Computer Interaction* (Vol. 5, Chap. 2, 37-66). New Jersey: Ablex Press.
- 9. **Bederson, B. B.**, Wallace, R. S., & Schwartz, E. L. (1994). A Miniaturized Space-Variant Active Vision System: Cortex-I. Richard Mammone (eds.), *Artificial Neural Networks for Speech and Vision*. Chapman-Hall Publishers.

10. Wallace, R. S., Ong, P.-W., **Bederson, B. B.**, & Schwartz, E. L. (1992). Connective Graphs in Space-Variant Active Vision. Ken Goldberg (eds.), *Neural Networks in Robotics*. Kluwer Academic Publishers.

#### **B. REFEREED ARTICLES**

#### i. Journals

- 1. Resnik, P., Buzek, O., Kronrod, Y., <u>Hu, C.</u>, <u>Quinn, A.J.</u> & **Bederson, B.B.** (2011) "Using Targeted Paraphrasing and Monolingual Crowdsourcing to Improve Translation", in *Transactions on Intelligent Systems and Technology*, ACM (in press).
- 2. **Bederson, B.B.**. (2011) "The Promise of Zoomable User Interfaces", *in Behaviour & Information Technology*, Taylor & Francis, Nov-Dec 2011, 30 (6), 853-866.
- 3. Druin, A., **Bederson, B.B.**, Rose, A., Weeks, A. (2009) "From New Zealand to Mongolia: Co-Designing and Deploying a Digital Library for the World's Children", *in Children, Youth and Environments*, University of Colorado, 19 (1), 34-57.
- 4. Conrad, F.G., **Bederson, B.B.**, Lewis, B., Traugott, M.W., Hanmer, M.J., Herrnson, P.S., Niemi, R.G. & Peytcheva, E. (2009) "Electronic voting eliminates hanging chads but introduces new usability challenges", in *International Journal of Human-Computer Studies (IJHCS)*, Elsevier Press, 67, 111-124.
- Hanmer, M.J., Park, W-H., Traugott, M.W., Niemi, R.G., Herrnson, P.S., Bederson, B.B., and Conrad, F.C. (2009) "Losing Fewer Votes: The Impact of Changing Voting Systems on Residual Votes", in Political Research Quarterly, Sage Publications, September, 2008. doi:10.1177/1065912908324201.
- 6. **Bederson, B.B.**, Clamage, A., Plaisant, C. (2008) Enhancing In-Car Navigation Systems with Personal Experience, *in Transportation Research Record (TRR)*, The National Academies, 2064 (2008) 33-42.
- 7. Herrnson, P.S., Niemi, R.G., Hanmer, M.J., Francia, P.L., **Bederson, B.B.**, Conrad, F.G., Traugott, M. (2008) Voter's Evaluations of Electronic Voting Systems: Results from a Usability Field Study, *American Politics Research*, Sage Journals, 36 (4), July 2008, 580-611.
- 8. Cockburn, A., <u>Karlson, A.</u>, & **Bederson, B.B.** (2008) A Review of Overview+Detail, Zooming, and Focus+Context Interfaces, *ACM Computing Surveys*, ACM Press, December 2008, 41 (1).
- 9. Kang, H., **Bederson, B.B.**, & Suh, B. (2008) Capture, Annotate, Browse, Find, Share: Novel Interfaces for Personal Photo Management, *International Journal of Human-Computer Interaction (IJHCI)*, 23 (3), 1-23.
- 10. Parr, C.S., <u>Lee, B.</u>, **Bederson, B. B.** (2007) EcoLens: Integration and Interactive Visualization of Ecological Datasets, *Journal of Ecological Informatics*, Elsevier, 2 (1), 61-69.
- 11. <u>Suh, B.</u>, and **Bederson, B.B.** (2007) Semi-Automatic Photo Annotation Strategies Using Event Based Clustering and Clothing Based Person Recognition, *Interacting With Computers*, Elsevier, 19 (4), 524-544.
- 12. <u>Hutchinson, H.</u>, **Bederson, B.B.**, Druin, A., (2007) Supporting Elementary-Age Children's Searching and Browsing: Design and Evaluation Using the International Children's Digital Library, *Journal of the American Society for Information Science and Technology*, John Wiley & Sons, 58 (11), 1618-1630.
- 13. Kang, H., Plaisant, C., <u>Lee, B.</u>, **Bederson, B.B.\***, (2007) NetLens: Iterative Exploration of Content-Actor Network Data, *Information Visualization*, Palgrave Macmillan, 6 (1), 18-31.
- 14. <u>Lee, B.</u>, Parr, C.S., Plaisant, C., **Bederson, B.B.**, Veksler, V.D., Gray, W.D., Kotfila, C. (2006) TreePlus: Interactive Exploration of Networks with Enhanced Tree Layouts, *IEEE Transactions on Vision and Computer Graphics (TVCG)*, IEEE Press, 12 (6), 1414-1426.
- 15. Plaisant, C., **Bederson, B.B.**, Clamage, A., <u>Hutchinson, H.B.</u>, Druin, A. (2006) Shared Family Calendars: Promoting Symmetry and Accessibility, *Transactions on Computer-Human Interaction*, New York: ACM, 13 (3), 313-346.
- 16. Shneiderman, B., **Bederson, B. B.**, and Drucker, S., (2006) Find that photo! Interface strategies to annotate, browse, and share, *Communications of the ACM*, 49 (4), 69-71.
- 17. Hutchinson, H.B., Rose, A., **Bederson, B.B.**, Weeks, A.C., Druin, A. (2005) The International Children's Digital Library: A Case Study in Designing for a Multi-Lingual, Multi-Cultural, Multi-Generational Audience, *Information Technology and Libraries*, 24 (1), 4-12.

- 18. Herrnson, P.S., Abbe, O.G., Francia, P.L., **Bederson, B.B.**, Lee, B., Sherman, R.M., Conrad, F., Niemi, R.G., Traugott, M. (2005) Early Appraisals of Electronic Voting, *Social Science Computing Review*, 23 (3), 274-292.
- 19. <u>Hourcade, J. P.</u>, **Bederson, B. B.**, Druin, A., & Guimbretière, F. (2004) Accuracy, Target Reentry and Fitts' Law: Performance of Preschool Children Using Mice, *Transactions on Computer-Human Interaction*, New York: ACM, 11 (4), 357-386.
- 20. Parr, C. S., Lee, B., & **Bederson**, **B. B.** (2004). Visualizations for Taxonomic and Phylogenetic Trees. *Bioinformatics*, Oxford University Press, 20 (17), 2997-3004.
- 21. **Bederson, B. B.**, Grosjean, J., Meyer, J. (2004) Toolkit Design for Interactive Structured Graphics, *Transactions on Software Engineering*, New York: IEEE, 30 (8), 535-546.
- 22. <u>Chipman, L. E.</u>, **Bederson, B. B.**, <u>Golbeck, J. A.</u>(2004) SlideBar: Analysis of a Linear Input Device. *Journal of Behaviour and Information Technology*, London, Taylor & Francis, 23 (1), 1-9.
- 23. **Bederson, B. B.**, Clamage, A., Czerwinski, M. P., & Robertson, G. G. (2004) DateLens: A Fisheye Calendar Interface for PDAs, *Transactions on Computer-Human Interaction*, New York: ACM, 11 (1), 90-119.
- 24. <u>Hourcade, J. P.</u>, **Bederson, B. B.**, & Druin, A. (2004) Building KidPad: An Application for Children's Collaborative Storytelling, *Software: Practice & Experience*, New Jersey: John Wiley & Sons, Ltd, 34 (9), 895-914.
- 25. Druin, A., **Bederson, B. B.**, Weeks, A., Farber, A., Grosjean, J., <u>Guha, M. L.</u>, <u>Hourcade, J. P., Lee, J.</u>, Liao, S., <u>Reuter, K.</u>, Rose, A., Takayama, Y., & <u>Zhang, L.</u> (2003). The International Children's Digital Library: Description and Analysis of First Use. *First Monday*, 8(5).
- 26. Druin, A., Revelle, G., **Bederson, B. B.**, <u>Hourcade, J. P.</u>, Farber, A., Lee, J., & Campbell, D. (2003) A Collaborative Digital Library for Children: A Descriptive Study of Children's Collaborative Behavior and Dialogue. *The Journal of Computer-Assisted Learning*, 19 (2), 239-248.
- 27. <u>Hourcade, J.P.</u>, **Bederson, B.B.**, Druin, A., Rose, A., Farber, A., Takayama, Y. (2003). The International Children's Digital Library: Viewing Digital Books Online. *Interacting with Computers*, Elsevier Press, 15 (3), 151-167.
- 28. Hornbæk, K., **Bederson, B. B.**, & Plaisant, C. (2002) Navigation Patterns and Usability of Zoomable User Interfaces With and Without an Overview, *ACM Transactions on Computer-Human Interaction*, 9 (4), 362-389.
- 29. **Bederson, B. B.**, Shneiderman, B., & Wattenberg, M. (2002) Ordered and Quantum Treemaps: Making Effective Use of 2D Space to Display Hierarchies, *ACM Transactions on Graphics*, 21 (4), 833-854, ACM Press.
- 30. <u>Good, L.</u>, & **Bederson, B.B.** (2002) Zoomable User Interfaces as a Medium for Slide Show Presentations, *Information Visualization*, Palgrave Macmillan, 35-49.
- 31. Revelle, G., Druin, A., Platner, M., **Bederson, B. B.**, <u>Hourcade, J.P.</u>, & Sherman, L. (2002) A Visual Search Tool for Early Elementary Science Students, *Journal of Science Education and Technology*, 11(1), 49-57.
- 32. **Bederson, B. B.**, & Meyer, J. (1998). Implementing a Zooming User Interface: Experience Building Pad++. *Software: Practice and Experience*, 28(10), 1101-1135.
- 33. **Bederson, B. B.**, Hollan, J. D., Perlin, K., Meyer, J., <u>Bacon, D.</u>, & Furnas, G. W. (1996). Pad++: A Zoomable Graphical Sketchpad for Exploring Alternate Interface Physics. *Journal of Visual Languages and Computing*, 7, 3-31.
- 34. **Bederson, B. B.**, Wallace, R. S., & Schwartz, E. L. (1995). A Miniaturized Space-Variant Active Vision System: Cortex-I. *Machine Vision and Applications*, 101-109.
- 35. **Bederson, B. B.**, Wallace, R. S., & Schwartz, E. L. (1994). A Miniature Pan-Tilt Actuator: the Spherical Pointing Motor. *IEEE Transactions on Robotics and Automation*, 10(3), 298-308.
- 36. Wallace, R. S., Ong, P.-W., **Bederson, B. B.**, & Schwartz, E. L. (1994). Space-Variant Image Processing. *International Journal of Computer Vision*, 13(1), 71-90.

#### ii. Peer-Reviewed Published Full-Length Conference Papers

- 1. Yeh, T., Chang, T-H., Xie, B., Walsh, G., Watkins, I., Wongsuphasawat, K., Davis, L.S., & **Bederson, B.B.\*** (2011) Creating Contextual Help for GUIs Using Screenshots, *Proceedings of ACM UIST (UIST 2011)*, ACM Press.
- 2. Quinn, A., & **Bederson, B.B.\*** (2011) Human Computation: A Survey and Taxonomy of a Growing Field, *Proceedings of ACM CHI (CHI 2011)*, ACM Press, 1403-1412.
- 3. Resnik, P., Buzek, O., <u>Hu, C.</u>, Kronrod, Y., <u>Quinn, A.J.</u>, & **Bederson, B.B.\*** (2010) Improving Translation via Targeted Paraphrasing, *Proceedings of Conference on Empirical Methods in Natural Language Processing (EMNLP 2010*), 127-137.
- 4. <u>Hu, C.</u>, **Bederson, B.B.,** & Resnik, P. (2010) Translation by Interactive Collaboration between Monolingual Users, *Proceedings of Graphics Interface (GI 2010)*, 39-46.
- 5. Dearman, D., Karlson, A., Meyers, B., & **Bederson, B.B.** (2010) Multi-Modal Text Entry and Selection on Mobile Devices, *Proceedings of Graphics Interface (GI 2010)*, 19-26.
- 6. Quinn, A., Hu, C., Arisaka, T., & **Bederson, B.B.**\* (2008) Readability of Scanned Books in Digital Libraries, *Proceedings of ACM CHI (CHI 2008)*, ACM Press, 705-714. [22% acceptance rate]
- 7. <u>Karlson, A.</u>, & **Bederson, B. B.\*** (2008) One-Handed Touchscreen Input for Legacy Applications, *Proceedings of ACM CHI (CHI 2008)*, ACM Press 1399-1408. [22% acceptance rate]
- 8. **Bederson, B.B.**, Clamage, A., Plaisantx, C., (2008) Enhancing In-Car Navigation Systems with Personal Experience, *in Proc. of the Transportation Research Board 87<sup>th</sup> annual meeting*, The National Academies, Washington, DC (2008) 1-11.
- 9. <u>Karlson, A.</u>, & **Bederson, B. B.\*** (2007) ThumbSpace: Generalized One-Handed Input for Touchscreen-Based Mobile Devices, *Proceedings of INTERACT* 2007, 324-338 Winner of Brian Shackel Award for making an "outstanding contribution with international impact in the field of HCI".
- Druin, A., Weeks, A., <u>Massey, S.</u>, & **Bederson, B. B.** (2007) Children's Interests and Concerns When Using the International Children's Digital Library: A four country case study, *Proceedings of the Joint Conference* on Digital Libraries (JCDL 2007), 167-176. – Nominated for Best Paper Award, came in #2. [36% acceptance rate].
- 11. Parhi, P., Karlson, A., & **Bederson, B. B.\*** (2006). "Target Size Study for One-Handed Thumb Use on Small Touchscreen Devices", *Proceedings of MobileHCI 2006*, ACM Press, 203-210.
- 12. <u>Hutchinson, H. B.</u>, **Bederson, B. B.**, & Druin, A. (2006). "The Evolution of the International Children's Digital Library Searching and Browsing Interface", *Proceedings of 5<sup>th</sup> International Conference for Interaction Design and Children (IDC 2006)*, ACM Press, 105-112. [38% acceptance rate]
- 13. <u>Hutchinson, H.</u>, Druin, A., **Bederson, B.B.**, <u>Reuter, K.</u>, Rose, A., Weeks, A. (2005) How do I Find Blue Books About Dogs? The Errors and Frustrations of Young Digital Library Users, *Proceedings of HCII* 2005, Las Vegas, NV (CD-ROM).
- 14. Shneiderman, B. & **Bederson, B. B.** (2005). "Maintaining Concentration to Achieve Task Completion", *Proceedings of Designing User Experience (DUX 2005)*.
- Karlson, A., Bederson, B. B., & SanGiovanni, J. (2005). AppLens and LaunchTile: Two Designs for One-Handed Thumb Use on Small Devices, CHI Letters, 7(1), 201-210. [25% acceptance rate] Nominated for Best Paper Award.
- 16. Khella, A., **Bederson, B. B.\*** (2004). Pocket PhotoMesa: A Zoomable Image Browser for PDAs. *In Proceedings of Mobile and Ubiquitous Multimedia (MUM 2004)* ACM Press, 19-24.
- 17. <u>Lee, B.</u>, Parr, C. S., Campbell, D., & **Bederson, B. B.\*** (2004). How Users Interact With Biodiversity Information Using TaxonTree. *In Proceedings of Advanced Visual Interfaces (AVI 2004)* ACM Press, 320-327. [25% acceptance rate]

- 18. <u>Suh, B., Ling, H.,</u> **Bederson, B. B.**, & Jacobs, J. W. (2003). Automatic Thumbnail Cropping and Its Effectiveness. UIST 2003, ACM Symposium on User Interface Software and Technology, CHI Letters, 5(2), 95-104. [22% acceptance rate] Winner of Best Student Paper Award.
- 19. **Bederson, B. B.**, <u>Lee, B.</u>, <u>Sherman, R.</u>, Herrnson, P. S., Niemi, R. G. (2003). Electronic Voting System Usability Issues. CHI 2003, ACM Conference on Human Factors in Computing Systems, CHI Letters, 5(1), 145-152. [16% acceptance rate]
- Hutchinson, H., Mackay, W., Westerlund, B., Bederson, B. B., Druin, A., Plaisant, C., Evans, H., Hansen, H., Conversy, S., Beaudouin-Lafon, M., Roussel, N., Lacomme, L., Eiderbäck, B., Lindquist, S., Sundblad, Y. (2003). Technology Probes: Inspiring Design for and with Families. CHI 2003, ACM Conference on Human Factors in Computing Systems, CHI Letters, 5(1), 17-24. [16% acceptance rate]
- Knudtzon, K., Druin, A., Kaplan, N., Summers, K., Chisik, Y., Kulkarni, R., Moulthrop, S., Weeks, H., & Bederson, B. Starting an Intergenerational Technology Design Team: A Case Study. *In Proceedings of* Interaction Design and Chidlren (*IDC 2003*) ACM Press, 51-58.
- 22. Baudisch, P., Cutrell, P., Robbins, D., Czerwinski, M., Tandler, P., **Bederson, B. B.**, & Zierlinger, A. (2003) Drag-and-Pop and Drag-and-Pick: Techniques for Accessing Remote Screen Content on Touch- and Pen-Operated Systems. *Proceedings of Interact 2003*, Austria: International Federation for Information Processing, 57-64. [33% acceptance rate]
- 23. Grosjean, J., Plaisant, C., & **Bederson, B. B.\*** (2002) SpaceTree: Design Evolution of a Node Link Tree Browser. *Proceedings of Information Visualization Symposium (InfoVis 2002)* New York: IEEE, 57-64. [27% acceptance rate]
- 24. Suh, B., & Bederson, B. B.\* (2002) OZONE: A Zoomable Interface for Navigating Ontology Information. *Proceedings of International Conference on Advanced Visual Interfaces (AVI 2002)*, Trento, Italy, 139-143, ACM Press. [30% acceptance rate]
- 25. <u>Boltman, A.</u>, Druin, A., **Bederson, B.**, <u>Hourcade, J.P.</u>, Stanton, D., O'Malley, C., Cobb, S., Benford, S., Fast, C., Kjellin, M., & Sundblad, Y. (2002). The nature of children's storytelling with and without technology. *Proceedings of American Educational Research Association (AERA) Conference*, New Orleans.
- 26. **Bederson, B. B.** (2001). PhotoMesa: A Zoomable Image Browser Using Quantum Treemaps and Bubblemaps. UIST 2001, ACM Symposium on User Interface Software and Technology, CHI Letters, 3(2), 71-80. [19% acceptance rate]
- 27. Druin, A., **Bederson, B. B.**, <u>Hourcade, J.P.</u>, Sherman, L., Revelle, G., Platner, M., Weng, S. (2001) Designing a Digital Library for Young Children: An Intergenerational Partnership. *In Proceedings of Joint Conference on Digital Libraries (JCDL 2001)* ACM Press, 398-405. [30% acceptance rate]
- 28. Benford, S., **Bederson, B. B.**, Åkesson, K., Bayon, V., Druin, A., Hansson, P., <u>Hourcade, J. P.</u>, Ingram, R., Neale, H., O'Malley, C., Simsarian, K., Stanton, D., Sundblad, Y., & Taxén, G. (2000). Designing Storytelling Technologies to Encourage Collaboration Between Young Children. CHI 2000, ACM Conference on Human Factors in Computing Systems, CHI Letters, 2(1), 556-563. [19% acceptance rate]
- 29. **Bederson, B. B.**, Meyer, J., & <u>Good, L.</u> (2000). Jazz: An Extensible Zoomable User Interface Graphics Toolkit in Java. UIST 2000, ACM Symposium on User Interface Software and Technology, CHI Letters, 2(2), 171-180. [26% acceptance rate]
- 30. **Bederson, B. B.** (2000). Fisheye Menus. UIST 2000, ACM Symposium on User Interface Software and Technology, CHI Letters, 2(2), 217-225. [26% acceptance rate]
- 31. Gandhi, R., Kumar, G., **Bederson, B. B.**, & Shneiderman, B. (2000). Domain Name Based Visualization of Web Histories in a Zoomable User Interface. *In Proceedings of Eleventh International Workshop on Database and Expert Systems Applications Second International Workshop on Web-Based Information Visualization (WebVis 2000), IEEE Computer Society, Los Alamitos, CA (2000), 591-598.*
- 32. **Bederson, B. B.**, & Boltman, A. (1999). Does Animation Help Users Build Mental Maps of Spatial Information? *In Proceedings of Information Visualization Symposium (InfoVis 99)* New York: IEEE, 28-35. [23% acceptance rate]
- 33. Combs, T. T. A., & **Bederson, B. B.\*** (1999). Does Zooming Improve Image Browsing? *In Proceedings of Digital Library (DL 99)* New York: ACM, 130-137. [21% acceptance rate]

- 34. <u>Stewart, J.</u>, **Bederson, B. B.**, & Druin, A. (1999). Single Display Groupware: A Model for Co-Present Collaboration. *In Proceedings of Human Factors in Computing Systems (CHI 99)* ACM Press, 286-293. [25% acceptance rate]
- 35. Hightower, R. R., Ring, L., Helfman, J., **Bederson, B. B.**, & Hollan, J. D. (1998). Graphical Multiscale Web Histories: A Study of PadPrints. *In Proceedings of ACM Conference on Hypertext (Hypertext 98)* ACM Press, 58-65.
- 36. Druin, A., Stewart, J., Proft, D., Bederson, B. B., & Hollan, J. D. (1997). KidPad: A Design Collaboration Between Children, Technologists, and Educators. *In Proceedings of Human Factors in Computing Systems* (CHI 97) ACM Press, 463-470. [22% acceptance rate]
- 37. **Bederson, B. B.**, Hollan, J. D., <u>Stewart, J., Rogers, D.</u>, Druin, A., & <u>Vick, D.</u> (1996). A Zooming Web Browser. *In Proceedings of SPIE Multimedia Computing and Networking* New York: IEEE, 260-271.
- 38. **Bederson, B. B.**, & Hollan, J. D. (1995). Advances in the Pad++ Zoomable Graphics Widget. *In Proceedings of USENIX Tcl/Tk* '95 Workshop (*Tcl/Tk* 95) New York: USENIX,
- 39. Furnas, G. W., & **Bederson, B. B.** (1995). Space-Scale Diagrams: Understanding Multiscale Interfaces. *In Proc. of Human Factors in Computing Systems (CHI 95)* ACM Press, 234-241. [29% acceptance rate]
- 40. **Bederson, B. B.**, & Hollan, J. D. (1994). Pad++: A Zooming Graphical Interface for Exploring Alternate Interface Physics. *In Proc. of User Interface and Software Technology (UIST 94)* ACM Press, 17-26.
- 41. **Bederson, B. B.**, Wallace, R. S., & Schwartz, E. L. (1993). Control & Design of the Spherical Pointing Motor. *In Proceedings of IEEE International Conference on Robotics and Automation (ICRA 93)* New York: IEEE,
- 42. **Bederson, B. B.**, Wallace, R. S., & Schwartz, E. L. (1992). A Miniaturized Active Vision System. *In Proceedings of Eleventh International Conference on Pattern Recognition*
- 43. **Bederson, B. B.**, Wallace, R. S., & Schwartz, E. L. (1992). Two Miniature Pan-Tilt Devices. *In Proceedings of IEEE International Conference on Robotics and Automation* New York: IEEE,
- 44. Wallace, R. S., **Bederson, B. B.**, & Schwartz, E. L. (1992). Voice-Bandwidth Visual Communication Through Logmaps: the Telecortex. *In Proceedings of IEEE Workshop on Applications of Computer Vision* New York: IEEE,

#### iii. Other Publications

- 1. <u>Hu, C.</u>, Resnik, P., Kronrod, Y., & **Bederson, B.B.** (2012) Deploying MonoTrans Widgets in the Wild. Note at CHI 2012, ACM Press, (in press).
- 2. <u>Hu, C.</u>, Resnik, P., Kronrod, Y., Eidelman, V., Buzek, O., & **Bederson, B.B.** (2011) The Value of Monolingual Crowdsourcing in a Real-World Translation Scenario: Simulation using Haitian Creole Emergency SMS Messages. *In Proceedings of EMNLP 2011 Sixth Workshop on Statistical Machine Translation*.
- 3. Kronrad, Y., Hu, C., Buzek, O., & Quinn, A.J. (2011) Using Monolingual Crowd to Improve Translation. Student poster at AAAS 2011. Winning poster in Math, Technology and Engineering category.
- 4. Bederson, B.B., & Quinn, A.J. (2011) Web Workers Unite! Addressing Challenges of Online Laborers. Alt.CHI paper at CHI 2011, ACM Press, 97-106.
- 5. Hu, C., Bederson, B.B., & Resnik, P. (2011) MonoTrans2: A New Human Computation System to Support Monolingual Translation. Short paper at CHI 2011, ACM Press, 1133-1136.
- 6. Kronrod, Y., Buzek, O., Hu, C., Quinn, A., Resnik, P., & Bederson, B. B. (2010) Using Crowdsourcing to Translate Without Bilinguals. Poster at CrowdConf 2010.
- 7. Hu, C., Bederson, B. B., and Resnik, P. (2010) Monotrans: Human-Computer Collaborative Translation. Abstract and demo at the Human Computation Workshop (HCOMP 2010).

- 8. Buzek, O., Resnik, P., & Bederson, B. B. (2010) Error Driven Paraphrase Annotation using Mechanical Turk, In Creating Speech and Language Data With Amazon's Mechanical Turk, NAACL 2010 Workshop, 2010
- 9. Chen, R., Rose, A., & Bederson, B.B.\* (2009) How People Read Books Online: Mining and Visualizing Web Logs for Use Information. In Proceedings of European Conference on Digital Libraries (ECDL 2009), Short Paper.
- 10. Bederson, B.B., Rutledge, P., Quinn, A. (2009) Generalizing the International Children's Digital Library. In Proceedings of the Digital Humanities Conference (DH 09), Poster.
- 11. Bederson, B.B., Quinn, A., Druin, A. (2009) Designing the Reading Experience for Scanned Multi-lingual Picture Books on Mobile Phones. In Proceedings of the Joint Conference on Digital Libraries (JCDL 2009), Short Paper, ACM Press, New York, NY, 305-308.
- 12. Hu, C., Rose, A., Bederson, B.B.\* (2009) Locating Text in Scanned Books. In Proceedings of the Joint Conference on Digital Libraries (JCDL 2009), Poster.
- 13. Druin, A., Cavallo, D., Fabian, C., Bederson, B.B., Revelle, G., Rogers, Y. (2009) Mobile Technologies for the World's Children. In Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 2009), ACM Press, Panel.
- 14. Bederson, B.B. (2008) "Experiencing the International Children's Digital Library", Interactions Magazine, ACM Press, 50-54.
- 15. Lazar, J., Hochheiser, H., Johnson, J., Karat, C-M., Bederson, B.B. (2008) "CHI Policy Issues Around the World", Panel in CHI 2008, ACM.
- 16. Teevan, J., Jones, W., Bederson, B.B., (2006) "Introduction: Personal Information Management," Communications of the ACM, 49 (1), 40-43. Ranked #3 "Year Rank" in annual downloads among ACM Magazines and Computing Surveys articles (CACM, 50 (12), 92-93).
- 17. Lee, B., Parr, C.S., Plaisant, C., Bederson, B.B., (2006) "TreePlus: Visualizing Graphs as Trees," Video in InfoVis 2006.
- 18. Herrnson, P.S., Niemi, R.G., Hanmer, M.J., Bederson, B.B., Conrad, F.G., Traugott, M., (2006) "The Importance of Usability Testing of Voting Systems," in Usenix/Accurate Electronic Voting Workshop.
- 19. Herrnson, P., Niemi, R., Hanmer, M., Bederson, B., Conrad, F., Traugott, M., (2006) "Voter Errors in Electronic voting: Voting Systems, Ballot Type, and Voter Traits," In Midwest Political Science Association annual conference.
- Herrnson, P., Niemi, R., Hanmer, M., Bederson, B., Conrad, F., Traugott, M., (2006) "Voters' Abilities to Cast Write-In Votes Using Electronic Voting Systems," In Midwest Political Science Association annual conference.
- 21. Conrad, F., Peytcheva, E., Traugott, M., Lewis, B., Herrnson, P., Bederson, B. (2006) "Usability of Electronic Voting Systems: Field and Laboratory Experiments," In Midwest Political Science Association annual conference.
- 22. Lee, B., Parr, C. S., Plaisant, C., & Bederson, B. B. (2005) "Visualizing Graphs as Trees: Plant a Seed and Watch it Grow", Proceedings of Graph Drawing 2005, 516-518.
- 23. Klein, C. &, Bederson, B. B. (2005). "Benefits of Animated Scrolling", Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 2005) ACM Press, Short Paper, 1965-1968.
- Lee, B., Czerwinski, M., Robertson, G. G. &, Bederson, B. B. (2005). "Understanding Research Trends in Conferences using PaperLens", Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 2005) ACM Press, Short Paper, 1969-1972.
- 25. Traugott, M.W., Hanmer, M.J., Park, W.H., Herrnson, P.S., Niemi, R.G., Conrad, F.G., Bederson, B.B. (2005) "The Impact of Voting Systems on Residual Votes, Incomplete Ballots, and Other Measures of Voting Behavior," In American Political Science Association meeting (APSA 2005).

- Lee, B., Czerwinski, M., Robertson, G. G. &, Bederson, B. B. (2004). "Understanding Eight Years of InfoVis Conferences using PaperLens", InfoVis 2004 Symposium Compendium. Winner of InfoVis Contest
- 27. Bederson, B. B. (2004) Interfaces for Staying in the Flow. In Ubiquity, ACM Press, (5) 27.
- Hourcade, J. P., Bederson, B. B., Druin, A. (2004) Preschool Children's Use of Mouse Buttons. In Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 2004) ACM Press, Short Paper, 1411-1412.
- Selker, T., Fischer, E. A., Bederson, Benjamin B. B., McCormack, C., Nass, C. (2003) Voting: User Experience, Technology and Practice. In Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 2003) ACM Press, Panel, 700-701.
- 30. Bederson, B. B., Clamage, A., Czerwinski, M. P., Robertson, G. G. (2003) A Fisheye Calendar Interface for PDAs: Providing Overviews in Small Displays. In Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 2003) ACM Press, Demonstration, 618-619.
- 31. Hourcade, J.P., Bederson, B.B., Druin, A., Rose, A., Farber, A., Takayama, Y. (2002). The International Children's Digital Library: Viewing Digital Books Online. Interaction Design and Children International Workshop, August 28-29, 2002, Eindhoven, The Netherlands 15 (3), 151-167.
- 32. Herrnson, P., Bederson, B. B. (2002) Debugging Maryland Balloting, Washington Post, Outlook Section, p. B08, Sunday May 12th, 2002.
- 33. Good, L., Bederson, B. B., Stefik, M., Baudisch, P. (2002) Automatic Text Reduction For Changing Size Constraints. In Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 2002) ACM Press, Short Paper, 798-799.
- Hourcade, J.P., Bederson, B.B., Druin, A., Taxén. (2002) KidPad: A Collaborative Storytelling Tool for Children. In Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 2002) ACM Press, Referred Demo, 500-501.
- 35. Hourcade, J.P., Bederson, B.B., Druin, A. (2002) SearchKids: A Digital Library Interface for Young Children. In Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 2002) ACM Press, Referred Demo, 512-513.
- 36. Bederson, B. B. (2001). PhotoMesa: A Zoomable Image Browser Using Quantum Treemaps and Bubblemaps. UIST 2001, ACM Symposium on User Interface Software and Technology. Refereed demo.
- 37. Hightower, R.R., Ring, L.T., Helfman, J.I., Bederson, B.B., Hollan, J.D. PadPrints: Graphical Multiscale Web Histories. UIST 2001, ACM Symposium on User Interface Software and Technology. Tech Note, 121-122.
- 38. Stewart, J., Raybourn, E., Bederson, B. B., & Druin, A. (1998). When Two Hands Are Better Than One: Enhancing Collaboration Using Single Display Groupware. In Proceedings of Extended Abstracts of Human Factors in Computing Systems (CHI 98) ACM Press, 287-288.
- 39. Bederson, B. B., Hollan, J. D., Druin, A., Stewart, J., Rogers, D., & Proft, D. (1996). Local Tools: An Alternative to Tool Palettes. In Proceedings of User Interface and Software Technology (UIST 96) ACM Press, 169-170.
- 40. Bederson, B. B., Hollan, J. D. (1995) Pad++: A Zoomable Graphical Interface System. In Proceedings of Conference on Human Factors in Computing Systems Conference Companion (CHI 95) ACM Press, 23-24.
- 41. Bederson, B. B., & Davenport, G., & Druin, A., & Maes, P. (1994). Immersive Environments: A Physical Approach to the Multimedia Experience, In Proceedings of IEEE International Conference on Multimedia Computing and Systems, Boston, Massachusetts, May 17-19, 1994, (Panel).
- 42. Bederson, B. B. (1995). Audio Augmented Reality: A Prototype Automated Tour Guide. In Proceedings of Human Factors in Computing Systems (CHI 95) New York: ACM Press, 210-211.
- 43. Bederson, B. B., & Hollan, J. D. (1995). Pad++: A Zooming Graphical Interface System. In Proceedings of Human Factors in Computing Systems (CHI 95) New York: ACM Press, 23-24.

- 44. Stone, L. M., Erickson, T., Bederson, B. B., Rothman, P., Muzzy, R. (1994) Visualizing Data: Is Virtual Reality the Key? IEEE Visualization, 410-413.
- 45. Bederson, B. B., Stead, L., & Hollan, J. D. (1994). Pad++: Advances in Multiscale Interfaces. In Proceedings of Human Factors in Computing Systems (CHI 94) New York: ACM Press, 315-316.
- 46. Bederson, B. B. (1992). A Miniature Space-Variant Active Vision System: Cortex-I. Doctoral dissertation, New York University, New York, NY.

# E. TALKS, ABSTRACTS, AND OTHER PROFESSIONAL PAPERS PRESENTED i. Keynote Talks

- 1. October, 2012 South African Institute for Computer Scientists and Information Technologists South Africa
- 2. September, 2010 **Visual Information Communication International Symposium**, Beijing, China "The Promise of Zoomable User Interfaces"
- 3. May, 2010 **Human-Computer Interaction Lab's 27<sup>th</sup> Annual Symposium**, College Park, MD "The Promise of Zoomable User Interfaces"
- November, 2009 Raja Roy Singh Keynote Lecture at the UNESCO Asia-Pacific Programme of Educational Innovation for Development, Hangzhou. China "Educational Technology for Creativity, Collaboration and Community"
- February, 2009 Microsoft Internal "UX Canvas Camp", Redmond, WA
   "A Short History of Zoomable User Interfaces"
- September, 2002 IEEE Symposium on Human Centric Computing Languages and Environments (HCC 02), Arlington, VA "Interfaces for Staying in the Flow"

#### ii. Invited Talks (doesn't include Keynote talks, which are listed above)

- 1. Nov 17, 2011 **Future of Information Alliance**, College Park, MD "Anonymity and Privacy While Learning"
- Sept 21, 2011 U.S. Senate and Congress Briefings, Washington, DC
  Panel participant in "Deconstructing the iPad: How Federally Supported Research Leads to Game-Changing
  Innovation" run by the Task Force on American Innovation and the CRA
- 3. Aug 24, 2011 **Summer Social Webshop** College Park, MD "Translation by Collaboration Among Monolingual Users"
- May, 2011 National Science Foundation, Arlington, VA
   Distinguished Lecture Series
   "Translation by Collaboration among Monolingual Users" (with Philip Resnik)
- September, 2010 Microsoft Research Asia, Beijing, China "Collaborative Monolingual Translation"
- 6. September, 2010 **Tsinghua University**, Beijing, China "Collaborative Monolingual Translation"
- 7. April, 2010 **CHI 2010**, Atlanta, GA Social Impact Award talk
- 8. October, 2009 **Google**, Mountain View, CA
  Panel participant in "Breakthrough Learning in a Digital Age" invitation only conference
- 9. September, 2009 **Google Tech Talk**, Mountain View, CA "Translation by Iterative Collaboration between Monolingual Users"

- 10. April, 2009 **University of Illinois (CS Dept.)**, Champaign-Urbana, IL "Zoomable User Interfaces from Sun Sparcstations to iPhones"
- 11. April, 2009 **University of Illinois (iSchool**), Champaign-Urbana, IL "From Ulann Baatar to iPhone: A Digital Library for the World's Children"
- 12. February, 2009 **Tufts University**, Medford, MA "From iPhone to Ulaan Baatar: A Digital Library for the World's Children"
- February, 2009 Microsoft Internal "UX Canvas Camp", Redmond, WA "A Short History of Zoomable User Interfaces"
- 14. September, 2008, **Carnegie Mellon University**, Pittsburgh, PA "Black Ears to Blonde Cats: Paths for Designing Change"
- May, 2008, Manchester Public Library Manchester by the Sea, MA "No Road, Drive: The ICDL Travels to Mongolia"
- 16. April, 2008 **Web 2.0 Expo**, San Francisco, CA "Next Generation Mobile UI" (with John SanGiovanni)
- 17. February, 2008 **USACM Executive Council**, Washington, DC "Voting Technology: The Not-So-Simple Act of Casting a Ballot"
- 18. October, 2007 **Widget Summit**, San Francisco, CA "Mobile Widget Design"
- 19. September, 2007 **Knight Center for Specialized Journalism**, College Park, MD "Mobile Technology Trends"
- June, 2007 Mobile Marketing Association, New York, NY "Designing for Usability"
- 21. May, 2007 **MIT Enterprise Forum**, Arlington, VA "Co-present Mobile Collaboration"
- December, 2006 Human Factors and Ergonomics Society Potomac Chapter, Bethesda, MD "A Library for the World's Children"
- 23. June, 2006 **Open Society Forum**, Ulaan Baatar, Mongolia "A Library for the World's Children"
- 24. February, 2006 Dingman Center for Entrepreneurship, R.H. Smith School of Business, UMD "Web 2.0 UI"
- 25. December, 2005 **World Bank**, Washington, DC "The International Children's Digital Library"
- December, 2005 IBM T.J. Watson Research Center, Hawthorne, NY "Making Visualization Work"
- 27. November, 2005 **NSA**, Laurel, MD "Making Visualization Work"
- 28. October, 2005 **IBM Research**, Cambridge, MA "Making Visualization Work"
- October, 2005 Johns Hopkins University Computer Science Dept., Baltimore, MD "Making Visualization Work"
- 30. September, 2005 **InfoToday Conference on 'Innovations in Search'**, New York, NY "Zooming Into Visual Search"
- 31. March, 2005 **NFAIS**, Philadelphia, PA "Making Sense of Search Results"

32. February, 2005 American Association for the Advancement of Science (AAAS) Washington, DC Panel in annual conference,

"Designing Interfaces for Voting Machines"

 February, 2005 National Association of State Election Directors (NASED) Washington, DC Invited talk at annual conference.

"Designing Interfaces for Voting Machines"

34. January, 2005 **Microsoft**, Seattle, WA "Interfaces for Staying in the Flow"

35. January, 2005 **Google**, Mountain View, CA "The International Children's Digital Library"

 December, 2004 National Library of New Zealand, Wellington, New Zealand "The International Children's Digital Library"

37. December, 2004 **University of Waikato**, Hamilton, New Zealand "Interfaces for Staying in the Flow"

38. December, 2004 **Victoria University Wellington**, Wellington, New Zealand "Interfaces for Staying in the Flow"

39. December, 2004 **University of Canterbury**, Christchurch, New Zealand "Interfaces for Staying in the Flow"

40. November, 2004 National Archives and Records Administration (NARA), College Park, MD in Conference "Partnerships in Innovation: Serving a Networked Nation" "International Children's Digital Library"

41. April, 2004 **Johns Hopkins University Applied Physics Lab**, Laurel, MD "Interfaces for Staying in the Flow"

42. October, 2003 University of Maryland, Robert H. Smith School of Business, College Park, MD on InForum 2003 panel on "Does IT Matter?"

43. September, 2003 **University of Maryland**, College Park, MD "Making Visualization Work"

44. September, 2003 **University of Victoria**, Victoria, Canada "Interfaces for Staying in the Flow"

 March, 2003 National Archives and Records Administration, College Park, MD "Visualizations for Archivists"

46. March, 2003 **Microsoft Research**, Redmond, WA "DateLens: A Scalable Fisheye Calendar Interface"

47. January, 2003 **Sun Microsystems**, Menlo Park, CA "Zoomable User Interfaces for Searching and Browsing"

48. September, 2002 **Microsoft Research Limited**, Cambridge, England "Information Visualization for Mobile Devices"

 July, 2002 Microsoft Research, Redmond ,WA Demo of DateLens with Bill Gates at Microsoft Faculty Summit

 July, 2002 Microsoft Research, Redmond, WA "Scalable Interfaces for Mobile Devices"

51. June, 2002, **WebShop**, Dept. of Sociology, UMD, College Park, MD "Access and Usability: The Importance of Internet Applications"

52. January, 2002 **Workshop on Election Standards and Technology**, Washington, DC "Visualization Techniques for Electronic Voting"

53. October, 2001 **Microsoft Research**, Redmond, WA "Zoomable User Interfaces for Searching and Browsing: SearchKids & PhotoMesa"

#### 54. October, 2001 Xerox PARC, Palo Alto, CA

"Zoomable User Interfaces for Searching and Browsing: SearchKids & PhotoMesa"

#### 55. November, 2000 Census Bureau, Dept. of Commerce, Suitland, MD

"Zoomable User Interfaces"

#### 56. May, 2000 Bowie State University, Bowie, MD

"Zoomable User Interfaces and Single Display Groupware"

#### 57. April, 2000 University of Delaware, DE

"Zoomable User Interfaces and Single Display Groupware"

#### 58. August, 1999 Xerox PARC, Palo Alto, CA

"Zoomable User Interfaces and Single Display Groupware"

#### 59. August, 1999 University of California, Berkeley, Berkeley, CA

"Zoomable User Interfaces and Single Display Groupware"

#### 60. August, 1999 Sun Microsystems, Inc. (Java Group), Palo Alto, CA

"Zoomable User Interfaces and Single Display Groupware"

#### 61. July, 1999 Nokia, Linköping Sweden

"Zoomable Information Retrieval Systems and Single Display Groupware"

#### 62. June, 1998 IBM, Yorktown, NY

"Zoomable User Interfaces"

#### 63. May, 1998 Washington DC Linux User's Group, Alexandria, VA

"Zoomable User Interfaces"

#### 64. April, 1998 National Institute of Standards and Technology (NIST), Gaitherberg, MD

"Zoomable User Interfaces"

#### 65. March, 1998 Microsoft Research, Redmond, WA

"Zoomable User Interfaces"

#### 66. October, 1997 Netherlands Design Institute, Amsterdam, Holland

"Pad++: Zoomable User Interfaces"

#### 67. October, 1997 Philips Labs, Eindhoven, Holland

"Pad++: Zoomable User Interfaces"

#### 68. October, 1997 CID, Royal Institute of Technology (KTY), Stockholm, Sweden

"Pad++: Zoomable User Interfaces"

#### 69. September, 1997 Swedish Institute of Computer Science (SICS), Stockholm, Sweden

"Pad++: Zoomable User Interfaces"

## 70. October, 1996 ART3000, A French society for the development of Art & Technology, Paris, France

"Pad++: A Zoomable Graphical Interface"

## 71. October, 1996 University of Michigan, Department of Information Sciences, Ann Arbor, MI

"Pad++: A Zoomable Graphical Interface"

#### 72. July, 1996 AT&T Bell Labs, NJ

"Pad++: A Zoomable Graphical Interface"

#### 73. January, 1996 Stanford University, Cognitive Psychology Group, CA

"Pad++: A Zoomable Graphical Interface"

#### 74. October, 1995 Cornell University, Computer Science Department, Ithaca, NY

"Pad++: A Zoomable Graphical Interface"

#### 75. June, 1995 Sandia National Labs, Los Alamos, NM

"Pad++: A Zoomable Graphical Interface"

#### 76. April, 1995 Los Alamos National Labs, Los Alamos, NM

"Pad++: A Zoomable Graphical Interface"

- November, 1993 Digital Equipment Corporation, Stanford Research Center, CA "Pad++: A Multiscale Hierarchical Sketchpad"
- 78. October, 1993 **Brown University, Computer Science Department**, Providence, RI "Pad++: A Multiscale Hierarchical Sketchpad"
- 79. April, 1993 University of Chicago, Computer Science Department, | "PA3D: A Multiscale Hierarchical Sketchpad"
- October, 1992 Rensselaer Polytechnic Institute, Computer Science Department, Troy, NY "Cortex-I: A Miniature Active Vision System"

# H. ORIGINAL DESIGNS, PLANS, INVENTIONS, AND PATENTS i. Patents

- 1. Good, L.E., **Bederson, B. B.**, & Stefik, M.J. (Inventors). (2010). *Methods and Systems for Supporting Presentation Tools Using Zooamble User Interfaes*. US Patent #7,707,503.
- 2. **Bederson, B. B.**, Good, L. E., & Stefik, M.J. (Inventors). (2009). *Methods and Systems for Incrementally Changing Text Representation*. US Patent #7,650,562 B2.
- 3. **Bederson, B. B.**, Good, L. E., & Stefik, M. J. (Inventors). (2009). *Methods and Systems for Incrementally Changing Text Representation*. US Patent #7,549,114 B2.
- 4. Wallace, R. S., **Bederson, B. B.**, & Schwartz, E. L. (Inventors). (1997). *TV Picture Compression and Expansion*. US Patent #5,642,167.
- 5. **Bederson, B. B.**, Wallace, R. S., & Schwartz, E. L. (Inventors). (1993). *Two-Dimensional Pointing Motor*. US Patent #5,204,573.
- 6. Wallace, R. S., **Bederson, B. B.**, & Schwartz, E. L. (Inventors). (1992). *Telephone Line Picture Transmission*. US Patent #5,175,617.

#### ii. University Disclosures

- Bederson, B. B. & Lin, J. (Inventors) (2009), CrowdFlow: A Computer-Human Hybrid Cloud Computing Model.
- 2. **Bederson, B. B.** (Inventor) (2002), Fisheye Calendar: A Calendar interface for small to large devices, IS-2002-015.
- 3. Bederson, B. B. (Inventor) (2001), PhotoMesa: A Zoomable Image Browser, IS-2001-053
- 4. **Bederson, B. B.**, & Chipman, L. G. (Inventors) (2000), *Physical Linear Slider Device to Control Computer Interface*, IS-2000-018.
- 5. **Bederson, B. B.** (Inventor) Fisheye Menus For Selecting an Item From a Long List, IS-2000-025.
- 6. **Bederson, B. B.**, Druin, A., & Pablo, J. P. (Inventors) (2000), *KidPad: A Collaborative Storytelling Environment for Children*, IS-2000-019.

#### I. CONTRACTS AND GRANTS

Total Funding: \$17,719,772 UMD Portion: \$10,012,927

1. Google, December 2011, PI

Search Party: Learning to Search in a Web-Based Classroom \$60.000

2. Alfred P. Sloan Foundation, November 2011, co-PI

Digital Disclosure of a Nationally Standardized Database of Restaurant Food Safety Inspections \$465,272

#### 3. Google, June 2011, PI

Search Party: Web-Based Classroom Learning to Search \$15,000

#### 4. Google, June 2011, co-PI

Translate the World: A Unified Framework for Crowdsourcing Translation \$150,000

#### 5. Nokia Research, July 2010, PI

Mobile Learning \$36,000

#### 6. NSF, CDI Type I: Translation as a Collaborative Process, Sep 2009, PI

\$630,000

#### 7. Google, July 2009, PI

Translation as a Collaborative Process \$70,000

#### 8. Sesame Workshop, January 2009, co-PI

Literacy 360 Alliance \$22,500

#### 9. Eliassen Foundation, Nov 2008, co-PI

**ICDL Elias Project** 

\$50,000

#### 10. Intel, Nov 2008, co-PI

ICDL ClassmatePC Project

\$50,000

# 11. NSF, Designing and Understanding Intergenerational Mobile Learning Communities, Sep 2008, co-PI \$100,000

# 12. Government of Mongolia Ministry of Education, Culture and Science – Nov2008, PI International Children's Digital Library Phase 2

international Children's Digital Library

\$230,000

\$190,000 (for UMD)

# 13. NSF, Usability Study of Independent Voter Verification Systems – July 2006, co-PI PI – Paul Herrnson (Gov't & Politics)

\$68,000

#### 14. Government of Mongolia Ministry of Education, Culture and Science – May 2006, PI

Creating Digital Libraries in Mongolia \$75,000

#### 15. IBM Faculty Award - December 2005, PI

Award to support my research on the open source Piccolo graphics toolkit. \$30,000

#### 16. Maryland State Board of Elections, September 2005 - January 2006, co-PI

PI - Paul Herrnson (Gov't & Politics)

\$70,000

#### 17. (Agency not disclosed), April 2005 – March 2006, co-PI

Joint Institute for Knowledge Discovery

\$224,000 (my part of larger \$2,000,000 effort led by VS Subrahmanian)

#### 18. Booz Allen (subcontract from ARDA), March 2005 – April 2006

Human-Information Interaction Research

\$325,000

#### 19. Toshiba, July 2004 - December 2006, PI

Automatic Thumbnail Cropping \$20,000

#### 20. Microsoft, January 2004 - December 2006, PI

Interaction Design and Visualization \$1,000,000

#### 21. DARPA, February, 2003 – January 2006, PI

Zoomable User Interfaces for the Semantic Web \$230,000

#### 22. NSF, September, 2003 – August 2006, co-PI

## PI - Paul Herrnson (Gov't & Politics), co-PI, Richard Niemi (Univ. of Rochester),

Michael Traugott (Univ. of Michigan)

An Assessment of Voting Technology and Ballot Design \$900,000 – approx \$540K for UMD research

#### 23. Chevron, Oct 2002 - Oct 2003, co-PI

#### PI – Catherine Plaisant (UMIACS)

Information Visualization for the Oilfield of the Future \$75,000

#### 24. IBM, September, 2002, PI

T221 high-resolution display \$9,000 in kind

#### 25. IMLS, September, 2002 - August, 2005, co-PI

PI - Allison Druin (CLIS)

The Children's International Digital Library \$397,162

#### 26. NSF, September, 2002 - August 2005, PI

Search Interfaces for Biodiversity Informatics \$380,000

#### 27. NSF, September 2002 – August 2007, co-PI

#### PI – Allison Druin (CLIS), co-PI, Anne Weeks

Developing a Children's International Digital Library \$3,000,000 (\$2,125,000 to UMD)

#### 28. NSF, September 2002 – August 2005, co-PI

## co-PI – Allison Druin (CLIS), PI - Nancy Kaplan (Univ. of Baltimore), Stuart Malthrop (U. of Balt.)

An HCI Partnership Serving Under represented Groups \$420,000 (\$133,000 to UMD)

#### 29. Microsoft Research, May 2002 - April 2001, PI

Mobile Interfaces and .NET \$100,000

#### 30. Microsoft Research, September 2001 - August 2002, PI

Mobile Interfaces \$50,000

#### 31. DARPA, May 2001 - August 2003, PI

Zoomable User Interfaces for the Semantic Web \$320,000

# 32. European Union – Esprit, The Disappear Computer, Jan 2001 – December 2003, co-PI co-PI – Allison Druin (CLIS), Several PIs in Europe

With Royal Institute of Technology (KTH – Sweden), Univ. of Paris Sud, France. InterLiving: Designing Interactive, Intergenerational Interfaces for Living Together ~\$1,500,000 - approx \$400K for UMD research

#### 33. Chevron, Nov 2000 - May, 2002, PI

#### co-PI - Catherine Plaisant (UMIACS)

Information Visualization \$141,000

#### 34. DARPA, May 1998 - June 2002, PI

Zoomable User Interfaces for InImEx and Command Post of the Future (CPOF) \$1,000,000

## 35. Lockheed Martin Corp. sub-contract from DARPA, June 1999 - June 2000, PI

Unified Zoomable Environment (UZE) for Command Post of the Future \$40.000

# 36. European Union – Esprit, Intelligent Information Interfaces, Sept. 1998 – August 2001, co-PI co-PI – Allison Druin (CLIS), Several PIs in Europe

With Swedish Institute of Computer Science, Royal Institute of Technology (KTH – Sweden) University of Nottingham, England.

KidStory

~\$1,500,000 - approx \$300K for UMD research

#### 37. Sun Microsystems, May 1999, PI

Zoomable User Interfaces \$30,000 in equipment

#### 38. UNM sub-contract from DARPA, February 1998 - March 1999, PI

Pad++: Zoomable User Interfaces \$200,000

#### 39. Microsoft, April, 1998, PI

Productivity and development software \$5,000 in software and tech support

#### 40. Trivista, PI January 1998 - January 1999, PI

Graphical User Interfaces based on Zooming \$50,000

#### UNIVERSITY OF NEW MEXICO

#### 41. Sony Research Corporation, PI

#### co-PI – Jim Hollan (Univ. of New Mexico), co-PI – Ken Perlin (New York University)

Licensing of Pad++ software from UNM and NYU \$500,000 plus royalties

#### 42. Intel Donation, January, 1997, co-PI

#### PI - Jim Hollan (Univ. of New Mexico)

200 MHz PC Computer

\$4,000 in-kind

#### 43. DARPA, July'94 - June'97, Worked on grant with Jim Hollan

Beyond Imitation: A Strategy For Building A New Generation of HCI Design Environments \$3,000,000 over 3 years with subcontracts to New York University and the Univ. of Michigan

#### 44. Sandia LDRD (Sandia internal research project) Oct'95 - Oct'96, PI

Data Zooming - A New Physics for Information Navigation \$64,000

#### 45. Sandia SURP (Sandia University Research Program) Oct'95 - Oct'96, PI

Pad++: A Zoomable Interface to the World-Wide Web \$40,000

#### 46. Sony Research Corporation, Jan'96, PI

#### co-PI – Allison Druin (University of New Mexico)

Help plan Sony's efforts to develop a Zooming User Interface system \$3,674

# 47. Sandia LDRD (Sandia internal research project) Oct'94 - Oct'95, Worked on grant with Jim Hollan $\$40{,}000$

#### 48. Bellcore Donation, July'93, PI

SGI Indigo Workstation computer \$30,000 in-kind

#### J. FELLOWSHIPS, PRIZES, AWARDS

#### 1. 2011 – Elected to the CHI Academy

http://www.sigchi.org/about/awards/

The CHI Academy is an honorary group of individuals who have made substantial contributions to the field of human-computer interaction. These are the principal leaders of the field, whose efforts have shaped the disciplines and/or industry, and led the research and/or innovation in human-computer interaction. The criteria for election to the CHI Academy are:

- Cumulative contributions to the field.
- Impact on the field through development of new research directions and/or innovations.
- Influence on the work of others.

#### 2. 2011 – Recognized as an ACM Distinguished Scientist

http://awards.acm.org/homepage.cfm?awd=157

The Distinguished Member Grade recognizes those ACM members with at least 15 years of professional experience and 5 years of continuous Professional Membership who have achieved significant accomplishments or have made a significant impact on the computing field.

- 2010 ICDL received the American Library Association President's Award for International Library Innovation. Joint with Allison Druin and Ann Weeks.
- 2010 Winner of SIGCHI Social Impact Award http://www.sigchi.org/about/awards/2010-sigchi-awards
- 5. 2009 Winner of Digital Education Achievement Award from the Center for Digital Education and Converge magazine

For joint work on the International Children's Digital Library with Allison Druin and Ann Weeks.

6. 2007 - Winner of Brian Shackel Award for

#### "outstanding contribution with international impact in the field of HCI"

Karlson, A., & Bederson, B. B. (2007) ThumbSpace: Generalized One-Handed Input for Touchscreen-Based Mobile Devices, *Proceedings of INTERACT 2007*, 324-338.

7. 2005 – IBM Faculty Award

\$30,000 gift to support my work on open source Piccolo graphics toolkit

- 8. 2005 The International Children's Digital Library (<a href="www.icdlbooks.org">www.icdlbooks.org</a>) website was selected for inclusion by the National Endowment for the Humanities on their EDSITEment website (<a href="http://edsitement.neh.gov">http://edsitement.neh.gov</a>) as one of the best online resources for education in the humanities.
- 9. 2004 Winner of InfoVis Contest

Lee, B., Czerwinski, M., Robertson, G. G. &, Bederson, B. B. (2004). "Understanding Eight Years of InfoVis Conferences using PaperLens", InfoVis 2004, IEEE, 216-217.

#### 10. 2003 – Winner of Best Student Paper Award

Suh, B., Ling, H., Bederson, B. B., & Jacobs, J. W. (2003). "Automatic Thumbnail Cropping and Its Effectiveness". UIST 2003, ACM Symposium on User Interface Software and Technology, CHI Letters, 5(2), 95-104.

#### 11. 1992 – Janet Fabri Memorial Award for Outstanding Doctoral Dissertation,

Department of Computer Science, Courant Institute, New York University

#### K. REVIEWING ACTIVITIES

ACM Conference on Graphics (SIGGRAPH)

ACM Conference on Human Factors in Computing Systems (CHI)

ACM Conference on Information Retrieval (IR)

ACM Conference on User Interfaces and Software Technology (UIST)

ACM Transactions on Computer-Human Interaction (TOCHI)

Communications of the ACM (CACM)

Computer Graphics and Applications

Graphics Interface Conference, Canada (GI)

International Conference on Information Visualization

International Journal of Human-Computer Interaction

IEEE Symposium on Information Visualization (InfoVis)

IEEE Symposium on Visual Analytics Science and Technology (VAST)

IEEE Transactions on Software Engineering (TSE)

IEEE Transactions on Visualization and Computer Graphics (TVCG)

Journal of Experimental Algorithmics

Journal of Information Visualization

Journal of Software Practice and Engineering (SPE)

NSERC (Canadian scientific funding agency)

National Science Foundation

# L. OTHER i. Software

**StoryKit** iPhone app for children and their elders to create new books. Put in iPhone App Store

August, 2009.

**ICDL for** iPhone app for reading books from the International Children's Digital Library. Put in

**iPhone** iPhone App Store November, 2008.

**International** A library of children's books. Put on the Web Nov, 2002.

Children's <a href="http://www.childrensbooks.org">http://www.childrensbooks.org</a>

Digital • Unique accessors total: > 4,000,000
Library • Unique accessors monthly: ~100,000

**DateLens** A calendar program for PDAs. Put on the Web July, 2002

**SpaceTree** A general purpose tree browser. Put on the Web Dec, 2002.

http://www.cs.umd.edu/hcil/spacetree

**PhotoMesa** An end-user zoomable photo browser. Put on the Web May, 2001.

http://www.cs.umd.edu/hcil/photomesa

**CounterPoint** A zoomable presentation tool that works as a plug-in for Microsoft PowerPoint. Put on

the Web in late 2001. http://www.cs.umd.edu/hcil/counterpoint

**Piccolo** A library to support structured 2D graphics, the successor to jazz. Put on the Web in

July 2002. <a href="http://www.cs.umd.edu/hcil/piccolo">http://www.cs.umd.edu/hcil/piccolo</a>

Jazz A general-purpose Java toolkit for building Zoomable User Interfaces. Put on the Web

as Open Source software July 1999. http://www.cs.umd.edu/hcil/jazz

**KidPad** An application that teaches young children communication skills through collaborative

storytelling. Built using MID and KidPad. Put on the Web for non-commercial use March 2000. Access through March 2001 follow. <a href="http://www.cs.umd.edu/hcil/kidpad">http://www.cs.umd.edu/hcil/kidpad</a>

**Fisheye** A new user interface widget for selecting one item for a long list using graphical

distortion. Put on the Web for non-commercial use June 2000. Access through March

2001 follow. http://www.cs.umd.edu/hcil/fisheyemenu

MID A general-purpose Java toolkit for supporting multiple input devices. It currently

supports multiple USB mice on Windows 98. Put on the Web as Open Source software July 1999. It is used by the small but growing community of researchers investigating

Single Display Groupware <a href="http://www.cs.umd.edu/hcil/mid">http://www.cs.umd.edu/hcil/mid</a>

**Pad++** Pad++ is described in detail in the papers referenced above.

http://www.cs.umd.edu/hcil/pad++

**Togl** An extension to Tcl/Tk that allows the creation of OpenGL graphics written in C to

appear in a window managed by Tk. In addition, Tcl event bindings can be attached to the window which can then communicate with the C code that did the OpenGL

rendering. Put on the net for public access. http://togl.sourceforge.net/

ii. Media

Menus

#### 1. June 28, 2011 **New Scientist** by Jim Giles

"The man-machine: Harnessing humans in a hive mind", discussed MonoTrans.

http://www.newscientist.com/article/mg21028181.900-the-manmachine-harnessing-humans-in-a-hive-mind.html

#### 2. June 14, 2011 WAMU Kojo Nnamdi Show

"A Shift in Cloud Computing" (guest on hour show)

http://thekojonnamdishow.org/shows/2011-06-14/shift-cloud-computing

#### 3. May 13, 2011 **Discovery News** by Alyssa Danigelis

"Tech Turns Air into a Multi-touch screen", quoted.

http://news.discovery.com/tech/touch-screen-technology-zerotouch-110513.html

#### 4. April 28, 2011 **Converge Magazine** by Tanya Roscorla

"Music Apps Take Top Prizes in U of Maryland Contest", discusses mobile app from the University of Maryland mobile app contest that I ran.

#### 5. April 26, 2011 **Voice of America** by Do Noghte Sefr (in Persian)

"ابتكار تحرك Mobility Initiative"

http://www.youtube.com/donoghtesefr

#### 6. April 24, 2011 Washington Post

"Business Rx: A jukebox democracy in search of voters", discusses mobile app from the University of Maryland mobile app contest that I ran.

#### 7. February 25, 2011 **New Scientist** by Jim Giles and Jacob Aron

"Crowdsourced translations get the word out from Libya", discusses my MonoTrans project http://www.newscientist.com/article/dn20174-crowdsourced-translations-get-the-word-out-from-libya.html

#### 8. February 8, 2011 WAMU Kojo Nnamdi Show

"A Revolution in Tech Jobs? The Murky World of Online Labor" (hour show with me as only guest) http://thekojonnamdishow.org/shows/2011-02-08/revolution-tech-jobs-murky-world-online-labor

#### 9. November 23, 2010 WAMU Kojo Nnamdi Show

"The End of Email and other Tech Prognostications"

(hour show with me and one other guest)

http://thekojonnamdishow.org/shows/2010-11-23/end-email-and-other-tech-prognostications

## 10. November 9, 2010 MIT Technology Review by Erica Naone

"Gesturing at Your TV Isn't Ready for Prime Time" quotes me discussing Microsoft Kinect <a href="http://www.technologyreview.com/computing/26691/">http://www.technologyreview.com/computing/26691/</a>

#### 11. October 27, 2010 MIT News by Larry Hardesty

"Programming crowds" quotes me in analyzing Rob Miller's work

http://web.mit.edu/newsoffice/2010/programming-crowds-1027.html

#### 12. October 2, 2010 News 8 TV Austin

"App Wrap: eReading for Kids" discussing StoryKit app for iPhone

http://www.news8austin.com/content/headlines/274426/app-wrap--ereading-for-kids

#### 13. August 24, 2010 WAMU Kojo Nnamdi Show

"Automating Language Translation: The Future of a Unified Internet?" discussing my research and the general topic of crowdsourcing and translation.

http://thekojonnamdishow.org/shows/2010-08-24/automating-language-translation-future-unified-internet

#### 14. May 4, 2010 Technology Review

"Redesigning the Web for Touch Screens"

http://www.technologyreview.com/printer friendly article.aspx?id=25236&channel=computing&section=

#### 15. April 2010 **FutureGov Magazine** by Kelly Ng, Singapore

Description of ICDL for iPad application

#### 16. April 17, 2010 ABC 7 News, WLS-TV Chicago

"Chicago Students Face Off in Battle of Books"

http://abclocal.go.com/wls/story?section=news/local&id=7392055

#### 17. April 8, 2010 Publisher's Weekly

"The iPad Meets the Children's Book"

http://www.publishersweekly.com/article/455914-

The iPad Meets the Children s Book.php?nid=2788&source=link&rid=16811925

#### 18. April 3, 2010 **The Independent**, London

"Chlidren's book iPad apps offer multilingual tales, long-distance bedtime stories" <a href="http://www.independent.co.uk/arts-entertainment/books/childrens-book-ipad-apps-offer-multilingual-tales-longdistance-bedtime-stories-1934847.html">http://www.independent.co.uk/arts-entertainment/books/childrens-book-ipad-apps-offer-multilingual-tales-longdistance-bedtime-stories-1934847.html</a>

#### 19. January 28, 2010 Baltimore Sun, Baltimore, MD

"Apple unveils tablet computer" by Gus G. Sentementes

http://www.baltimoresun.com/business/technology/bal-bz.ipad28jan28,0,5120135.story

#### 20. December 2009 FutureGov Magazine by Kelly Ng, Singapore

"Inside the Teacher's Lounge" covered Ben's keynote UNESCO talk in Hangzhou, China

#### 21. November 20, 2009 World Bank Blog

http://blogs.worldbank.org/edutech/icdl-1

#### 22. November 2, 2009 Technology Review.com

"First Test for Election Cryptography"

http://www.technologyreview.com/web/23836/

#### 23. December 23, 2008 WAMU Kojo Nnamdi Show, Washington, DC

"Computer Guy"

#### 24. September 18, 2008 America.gov

"Kids Help Design International Children's Digital Library" by Jeffrey Thomas

http://www.america.gov/st/educ-english/2008/September/200809181459141CJsamohT0.2946283.html

Also publised in **gulf-times.com** in Qatar

http://www.gulf-

times.com/site/topics/article.asp?cu no=2&item no=245520&version=1&template id=46&parent id=26

#### 25. April 25, 2008 C|Net News.com

"The Six Secrets of Mobile Computing Success" by Tom Krazit

#### 26. February 8, 2008 WYPR Maryland Morning, Baltimore, MD

10 minute radio interview about usability of voting systems

## 27. January 30, 2008 KCSN News by Jessica Caldera

Short radio interview about usability of voting systems

#### 28. January 29, 2008 Technology Review.com by Erica Naone

"Voting with (Little) Confidence"

http://www.technologyreview.com/Infotech/20122/

#### 29. January 28, 2008 ScienceDaily.com

"Touch Screen Voting A Hit; Critics Miss Mark on Security, Study Says" http://www.sciencedaily.com/releases/2008/01/080123170954.htm

#### 30. January 26, 2008 Newsweek by Barrett Sheridan

"Like a Super Hero: Humans weren't made for scrolling and searching. We were made for zooming." http://www.newsweek.com/id/105532/output/print

#### 31. January 25, 2008 Government Executive.com by Gautham Nagesh

"Voters confused by e-voting machines, study finds"

http://www.govexec.com/dailyfed/0108/012508n1.htm

#### 32. January 22, 2008 WAMU Kojo Nnamdi Show, Washington, DC

Thirty minute segment on "Technology User Frustrations – Spotlight on Cellphones" <a href="http://wamu.org/programs/kn/08/01/22.php#19083">http://wamu.org/programs/kn/08/01/22.php#19083</a>

- 33. January 16, 2008 **KUOW, The Conversation**, Seattle, WA The guest on an hour-long call-in talk show on the future of cellphones. <a href="http://www.kuow.org/defaultProgram.asp?ID=14159">http://www.kuow.org/defaultProgram.asp?ID=14159</a>
- 34. October 30, 2007 **WAMU Kojo Nnamdi Show**, Washington, DC "Computer Guy", talking about software reliability
- August 7, 2007 WAMU Kojo Nnamdi Show, Washington, DC "Computer Guy", current tech events, iPhone, Tivo, and listeners email and calls http://wamu.org/programs/kn/07/08/07.php
- June 13, 2007 New York Times by John Markoff
  "That iPhone has a keyboard, but it's not mechanical"
  <a href="http://www.nytimes.com/2007/06/13/technology/13phone.ready.html">http://www.nytimes.com/2007/06/13/technology/13phone.ready.html</a>
- June 5, 2007 WAMU Kojo Nnamdi Show, Washington, DC "Computer Guy", Microsoft Surface, cell phone problems, and listeners email and calls <a href="http://wamu.org/programs/kn/computerguys/07/cg070605.php">http://wamu.org/programs/kn/computerguys/07/cg070605.php</a>
- April 3, 2007 WAMU Kojo Nnamdi Show, Washington, DC "Computer Guy", Physical and virtual convergence, and listeners email and calls <a href="http://wamu.org/programs/kn/computerguys/07/cg070403.php">http://wamu.org/programs/kn/computerguys/07/cg070403.php</a>
- 39. March 17, 2007 **Science News** weekly magazine, by Ivars Peterson "Games Theory", several quotes by me on article about von Ahn's games. http://www.sciencenews.org/articles/20070317/bob9.asp
- 40. January 18, 2007 **Wall Street Journal**, by Jeremy Wagstaff "The March of Time", covering DateLens
- 41. December 31, 2006 **Associated Press**, by Brian Bergstein "Low-Cost Laptop Could Transform Learning" <a href="http://www.washingtonpost.com/wp-dyn/content/article/2006/12/31/AR2006123100380.html">http://www.washingtonpost.com/wp-dyn/content/article/2006/12/31/AR2006123100380.html</a> AP story picked up in 175 locations, including:
  - Washington Post
  - BusinessWeek
  - Chicago Tribune
  - Boston Globe
  - ABC News
  - CNN
  - FOX News
  - Eyewitness News
  - Forbes
  - BBC News, UK
  - Sydney Morning Herald, Australia
  - The Age, Australia
  - Economic Times, India
- 42. December 5, 2006 **WAMU Kojo Nnamdi Show**, Washington, DC "Computer Guy", Vista, holiday tech gifts, and listeners email and calls http://www.wamu.org/programs/kn/06/12/05.php#12452
- 43. September 22, 2006 **Salon.com** by Katharine Mieszkowski "Written out of the story", discussing write-in votes using the Hart eSlate system <a href="http://www.salon.com/news/feature/2006/09/22/delay write in/index np.html">http://www.salon.com/news/feature/2006/09/22/delay write in/index np.html</a>
- 44. May 2, 2006 **WAMU Kojo Nnamdi Show**, Washington, DC "Computer Guy life in the fast lane", discussing broadband at home <a href="http://www.wamu.org/programs/kn/06/05/02.php#10686">http://www.wamu.org/programs/kn/06/05/02.php#10686</a>

#### 45. April 23, 2006 Pittsburgh Post-Gazette by Mark Roth

"Experts see computers getting bigger and smaller at the same time" <a href="http://www.post-gazette.com/pg/06113/684425-96.stm">http://www.post-gazette.com/pg/06113/684425-96.stm</a>

#### 46. March 9, 2006 **Baltimore Sun** by Mike Himowitz

"PhotoMesa a nifty way to organize photographs"

http://www.baltimoresun.com/technology/bal-bz.himowitz09mar09,0,3518441.column

## 47. February 21, 2006 **WAMU Kojo Nnamdi Show**, Washington, DC

"Wiki Sites"

http://www.wamu.org/programs/kn/06/02/21.php#10383

#### 48. February 3, 2006 **Baltimore Sun** by Frank D. Roylance

"Spreading the e-word" (quoted about Sony's new ebook reader e-paper)

http://www.baltimoresun.com/news/health/bal-hs.eink03feb03,1,3010066.story

#### 49. January 13, 2006 Washington Business Journal by Jennifer Nycz-Conner

"What was I doing, again?"

http://www.bizjournals.com/washington/stories/2006/01/16/focus1.html

#### 50. November 18, 2005 c|net News.com by Stefanie Olsen

"The 'millenials' usher in a new era" (about ICDL)

http://news.com.com/The+millennials+usher+in+a+new+era/2009-1025 3-5944666.html?tag=nefd.lede

#### 51. September, 2005 Chicago Parent by Jane Huth

"Screen time=reading time"

http://www.chicagoparent.com/main.asp?SectionID=10&SubSectionID=32&ArticleID=529&TM=67415.63

#### 52. September 22, 2005 **Delphos Herald**

"Site Seeing"

http://www.delphosherald.com/page2.php?story=8655&archive=

#### 53. April, 2005 Chicago Parent by Judy Belanger

"Explore the world by turning pages"

http://www.chicagoparent.com/main.asp?SectionID=10&SubSectionID=33&ArticleID=306&TM=67012.6

#### 54. April 5, 2005 **EE Times** by Nicolas Mokhoff

"Microsoft touts 'thumb-as-stylus' interface progress"

http://www.eetimes.com/showArticle.jhtml;jsessionid=NHVZOY3L1AQWUQSNDBGCKH0CJUMEKJVN?articleID=160500234

Also picked up by Information Week

#### 55. March 10, 2005 folha equilibrio (Brazil) by Sérgio Rizzo

"Cibertentações" (article about computer-based distraction, describing some of my work.)

#### 56. March, 2005 Radio City (Ecuador) / BBC Affiliate

5 minute radio interview (performed in English, translated into Spanish)

#### 57. March 1, 2005 The Statesman (India) by Stanley Theodore

"Webcrawler: All About E-Attention Deficit Disorder"

http://www.thestatesman.net/page.news.php?clid=24&theme=&usrsess=1&id=70119

#### 58. February 28, 2005 Washington Times by Ann Geracimos

"New Chapter in Online Books"

http://washingtontimes.com/metro/20050227-101610-1015r.htm

#### 59. February 18, 2005 North Carolina State Technician by Danny Frye

"Research targets computer distraction such as AIM"

http://technicianonline.com/story.php?id=011167

# 60. February 13, 2005 **Bloomberg Radio, "Simply Put"** by Michael Goldman & Tom Moroney 9 minute interview discussing attention and interruptions on the computer

#### 61. February 10, 2005 New York Times by Katie Hafner

"You There, at the Computer: Pay Attention"

http://www.nytimes.com/2005/02/10/technology/circuits/10info.html

Also picked up by

- a. International Herald Tribune (France)
- b. ABS CBN News (Philippines)
- c. CNET News.com
- d. Spartanburg Herald (SC)
- e. Wilmington Morning Star (NC)
- f. Minneapolis Star Tribune (MN)

#### 62. Nov 11, 2004 Maryland Public Television by Frank Batavick

"Message in a Bottle", Bob the vid-tech guy 30 minute special including 5 minute segment of Allison Druin and me explaining email and instant messaging to children.

#### 63. May 7, 2004 Baltimore Sun by Elizabeth Schuman

"Research Lab Crosses Cultures"

#### 64. October 20, 2003 The Feature by Jeff Goldman

"A View Into Your Phone"

http://www.thefeature.com/article?articleid=100146

#### 65. October 10, 2003 **The Independent** by Charles Arthur

"Treemap Offers a New Way of Visualizing Complex Data. Nothing Beats it for Simplicity and the "wow!" effect when you first use it."

http://news.independent.co.uk/digital/features/story.jsp?story=451099

#### 66. July, 2003 Higher Learning – Technology Serving Education

"Web Sites: The International Children's Digital Library"

#### 67. July 7, 2003 **Pittsburgh Post-Gazette** by Karen MacPherson

"Web Site Invites Children to Read Online: International Children's Digital Library Caters to Young Around the Globe"

#### 68. June 15, 2003 San Antonio News 9 by Michael Garfield

"Website a Fun Way to Encourage Kids to Read"

#### 69. April 11, 2003 San Jose Mercury News by Dan Gillmor

"Designing New Handhelds to Improve Interactions Between Humans, Computers" Also picked up by **New Jersey Star Ledger (NJ)** 

70. February 12, 2003 **Tech TV Live** by Peter Barnes

Also on abcnews.com

"Easy Online Reader: An International Online Nook for Children's Books"

#### 71. January 17, 2003 Voice of America TV by Larry Clamage

4.5 minute video of children's design team focusing on ICDL

#### 72. December, 2002 Sun's Java Website

ICDL Linked to from http://java.sun.com/industry/

#### 73. December 17, 2002 Associated Press

Picture of Ben Bederson w/ Bill Gates at Microsoft about DateLens project

- a. Seattle Post Intelligencer (WA)
- b. Times Daily (AL)
- c. Sarasota Herald-Tribute (FL)
- d. Naples Daily (FL)

#### 74. December 16, 2002 **Baltimore Sun** by Alex MacGillis

"Two Study Intricacies of Voting Machines"

Also picked up by AP, excerpts in:

- a. USA Today
- b. WMAR (MD)
- c. WBAL-TV (MD)
- d. News Channel 8.net

# 75. December 12, 2002 **Philadelphia Inquirer** by Joyce Kasman Valenza "tech.life @ school | New virtual library offers children much"

# 76. December 10, 2002 **Le Monde** (**France**) by Chantal Dussuel "Livres en ligne pour internautes on herbe"

#### December 10, 2002 Christian Science Monitor News in Brief – ICDL

# 78. December 5, 2002 **New York Times** by Lisa Guernsey "Online Library Project Plans a Digital and Cultural Trove for Children"

# 79. December 1, 2002 **Die Burger (South Africa)** "Paragrawe"

#### 80. November 30, 2002 The Vancouver Sun (Canada)

"Book Endz: Free Kid's Books"

#### 81. November 30, 2002 La Vanguardia (Spain)

"Nuevos Proyectos: TalentMatch.com, International Children's Digital Library SoapCity"

# 82. November 27, 2002 **USA Today** by Karen Thomas "World Books, Children Click"

# 83. November 27, 2002 **The Ohama World-Herald** "TechBytes: Digital Library Links Kids to Other Cultures"

# 84. November 27, 2002 **Education Week** "Internet Library for Children Invites the World to Read"

#### 85. November 26, 2002 The Gold Coast Bulletin (Australia)

"The Net: News Bytes"

#### 86. November 25, 2002 intern.de (Germany)

"Kinderbibliothek"

## 87. November 25, 2002 Seattle Post-Intelligencer

"Kids Books Now Online"

#### 88. November 21, 2002 AP Wire by Sam Hannel

"Web Site to Give Free Access to Children's Books"

- a. ABCNews.com
- b. The Age (Australia)
- c. Ananova.com (UK)
- d. Asia Pacific Media Network
- e. The Baltimore Sun
- f. Globetechnology.com (Canada)
- g. KTVU 2 News (Bay Area)
- h. Indiana Gazette
- i. MSNBC.com
- j. Newsday.com
- k. Rapid City Journal
- 1. San Jose Mercury News
- m. Sarasota Herald-Tribune (Florida)
- n. Santa Fe New Mexican
- o. Seattle Post-Intelligencer
- p. Sydney Morning Herald (Australia)
- q. Waterloo/Cedar Falls
- r. WFTV (Florida)
- 89. November 21, 2002 **24ur.com** (**Slovenia**)

"Knjige brezplacno na internetu"

- 90. November 21, 2002 Courier Mail (Australia)
- 91. November 21, 2002 United Press International (UPI)

"New Online Library for Kids Launched"

#### 92. November 21, 2002 Washington Post (.COM Column) by Leslie Walker

"A Library for Young Browsers"

- a. International Herald Tribute
- b. SFGate.com (San Francisco)
- 93. November 21, 2002 Internet Magazine

"Site Offers Free Access to Kids Books"

94. November 20, 2002 Magasinet (Norway)

"Lager verdensbarnebibliotek"

95. November 20, 2002 Fox 5 TV News by John Henrehan

Live 1.5 minutes on 5:00pm news

96. November 18, 2002 All Things Considered on NPR by David Kestenbaum

"Library for Kids Goes Online" (11 minutes)

97. October, 2002 Digital Computer Magazine

Review of PhotoMesa

98. September 23, 2002 ComputerSweden by Anders Lotsson

"Square Zoom in the Hand"

99. August 19, 2002 Ohio Repository by Joan Renner

"Ensuring validity is a big concern in electronic voting"

100. August 18, 2002 Ohio Repository by Joan Renner

"Voting test shows pros, cons"

101. August 12, 2002 eWeek, by Anne Chen

"DateLens Stays Organized in C#"

102. August 5, 2002 Grid Today

"Bill Gates Highlights Academic Collaboration Key to Future"

103. July 29, 2002 eWeek, by Anne Chen

"Gates: .NET Won't Happen Overnight"

#### 104. July 29, 2002 InfoWorld, by Matt Berger

"Gates, academics joins on security, shared source"

#### 105. July 29, 2002 NetworkWorldFusion, by Matt Berger

"Gates, academics joins on security, shared source"

#### 106.May 9, 2002 Washington Post (.COM Column), by Leslie Walker

"A Visual Rather Than Verbal Future"

#### 107. May 9, 2002 Washington Post Website, by Eleanor Hong

"Human-Computer Interaction Lab at the University of Maryland" – Interview with me, Allison Druin, and Ben Shneiderman.

#### 108. August 1, 2001 **Sun Microsystems Java Website**, by Jon Byous

"View With a Zoom: Browse and Zoom Digital Images in One Application" describes PhotoMesa and my treemap algorithms.

#### 109. July 2, 2001 ComputerWorld by Sami Lais

"Treemaps Bloom" describes my photo browser application PhotoMesa which uses Jazz

#### 110. June 4, 2001 ComputerWorld by Sami Lais

"Software for the 4<sup>th</sup> Dimension" describes TimeSearcher which uses Jazz

#### 111. August 12, 2000 New Scientist Magazine

"Maximizing MinimalisM", an article Zoomable User Interfaces, KidPad, and Fisheye Menus

#### 112.Fall, 2000 College Park, by Tom Ventsias

"Zooming Ahead", an article about Zoomable User Interfaces

#### 113. June 26, 2000 ComputerWorld, by Sami Lais

"Zoomin' Ahead", an article about Zoomable User Interfaces and Fisheye Menus

#### 114. September, 1999 Sun Microsystems Java Website, by Jon Byous

An interview with me under their face-to-face column.

#### 115.December 21, 1998 Baltimore Sun

Reprinted in New York Newsday, Dec. 30, 1998

"Children first: In designing toys, one lab turns to the experts in the field."

#### 116. April 4, 1997 The Chronicle of Higher Education by Jeffrey R. Young

"New Ways of Organizing Data Could Change Nature of Computers"

#### 117. February, 1997 Nov'Art

a French Magazine sponsored by Art3000, a society devoted to integration of technology and art.

#### 118.October 23, 1996 The New York Times Online (CyberTimes) by Ashley Dunn

"Seeing the Forest of Knowledge for the Trees of Data"

## 119.June, 1995 The X Advisor, by Gary Welz

"Peripheral Visions: Zooming Through Information Space on Pad++"

#### 3. TEACHING AND ADVISING

#### A. COURSES TAUGHT

#### i. General

Spring 2011 Intro to Human-Computer Interaction (CMSC 434) – 42 Students

Student Evaluations (Scale: 0 Poor – 4 Excellent)
Students "learned a lot": 2.9 (College comparison: 3.2)
Effective teacher: 3.0 (College comparison: 3.0)

Fall 2010 Reading Seminar in Human Computation (CMSC 838B, 1 credit) – 9 Students

Student Evaluations (Scale: 0 Poor – 4 Excellent)
Students "learned a lot": 3.8 (College comparison: 3.2)
Effective teacher: 3.9 (College comparison: 3.5)

Fall 2010	Digital Cultures and Creativity (HDCC 105, co-taught) – 56 Students Student Evaluations (Scale: 0 Poor – 4 Excellent)
	Students "learned a lot": 2.4 (College comparison: 2.5)
	Effective teacher: 3.2 (College comparison: 3.4)
Spring 2010	<i>Object-Oriented Programming I</i> (CMSC 131H) – 10 Students
	Student Evaluations (Scale: 0 Poor – 4 Excellent)
	Students "learned a lot": 3.8 (College comparison: 2.9)
	Effective teacher: 4.0 (College comparison: 3.0)
Fall 2009	<i>Intro to Human-Computer Interaction</i> (CMSC 434) – 39 Students
	Student Evaluations (Scale: 0 Poor – 4 Excellent)
	Students "learned a lot": 3.3 (College comparison: 3.2)
g : 2000	Effective teacher: 3.5 (College comparison: 3.0)
Spring 2008	Intro to Human-Computer Interaction (CMSC 434) – 32 Students
	Student Evaluations (Scale: 0 Poor – 4 Excellent)
	Students "learned a lot": 3.1 (College comparison: 3.1) Effective teacher: 3.2 (College comparison: 3.0)
	Effective teacher: 3.2 (College comparison: 3.0)
Spring 2005	Developing User Interfaces (CMSC 498B) – 14 Students
	Student Evaluations (Scale: 0 Poor - 4 Excellent)
	Course quality: 3.6
	Instructor's teaching: 3.8
Spring 2004	Object Oriented Programming I (CMSC 131) – 75 Students
	Student Evaluations (Scale: 0 Poor - 4 Excellent)
	Course quality: 3.0
	Instructor's teaching: 2.9
Spring 2003	Information Visualization (CMSC 828B) – 17 Students
1 0	Student Evaluations (Scale: 0 Poor - 4 Excellent)
	Course quality: 3.1
	Instructor's teaching: 3.4
Spring 2002	Developing User Interfaces (CMSC 498B) – 25 Students
1 0	Student Evaluations (Scale: 0 Poor - 4 Excellent)
	Course quality: 3.6
	Instructor's teaching: 3.9
Fall 2001	Human Computer Interaction (CMSC 434/828S) – 50 Students
	Student Evaluations (Scale: 0 Poor - 4 Excellent)
	Course quality: 3.5
	Instructor's teaching: 3.6
Spring 2001	Information Visualization
5pmg <b>2</b> 001	Taught by Catherine Plaisant and Ben Shneiderman due to my illness
Eall 2000	
Fall 2000	Human Computer Interaction (CMSC 434/828S) – 50 Students No evaluation due to my illness
Spring 2000	Computer Graphics (CMSC 427) – 45 students
	Student Evaluations (Scale: 0 Poor - 4 Excellent)
	Course quality: 3.4
	Instructor's teaching: 3.3
Fall 1999	Human Computer Interaction (CMSC 434/828S) – 44 Students
	Student Evaluations (Scale: 0 Poor - 4 Excellent)
	Course quality: 3.9
	Instructor's teaching: 3.9
Spring 1999	Zoomable User Interfaces (CMSC 838B) – 15 Students

Fall 1998	Software Engineering (CMSC 435) – 45 students Student Evaluations (Scale: 0 Poor - 4 Excellent) Course quality: 3.6 Instructor's teaching: 3.5
Spring 1998	Computer Graphics (CMSC 427) – 24 students Student Evaluations (Scale: 0 Poor - 4 Excellent) Course quality: 3.7 Instructor's teaching: 3.7
Spring 1997	Software Engineering (CS460) @ UNM (Didn't receive evaluations)
Fall 1996	Introduction to Data Structures (CS251) - 100 Students @ UNM (Didn't receive evaluations)
Spring 1996	Human Computer Interaction (CS462) @ UNM Student Evaluations (ICES scale: 1 poor - 6 excellent) Course content: 5.2 Instructor: 5.5 Course in general: 5.2
Spring 1996	Computers & Society (CS491/591) @ UNM Introduced this course for the first time in the CS dept. 1 credit seminar Student Evaluations (ICES scale: 1 poor - 6 excellent) Course content: 4.9 Instructor: 4.8 Course in general: 4.8
Spring 1996	Taught one week <i>Computer Ethics</i> @ UNM section of a new five week introductory class on computing at UNM (CS101). Did this two times.

#### ii. Specialized

Fall 2003	Readings in HCI Seminar	(CMSC 838B) – 1 credit, 13 students
	Student Evaluations	(Scale: 0 Poor - 4 Excellent)
	Course quality:	3.9
	Instructor's teaching:	3.8
Fall 2001	Readings in HCI Seminar	(CMSC 838B) – 1 credit, 12 students
	Student Evaluations	(Scale: 0 Poor - 4 Excellent)
	Course quality:	3.8
	Instructor's teaching:	3.8
Fall 2000	Readings in HCI Seminar	(CMSC 838B) – 1 credit, 15 students
Fall 1999	Readings in HCI Seminar	(CMSC 838B) – 1 credit, 6 students
Spring 1999	Zoomable User Interfaces	(CMSC 838B) – 15 students
	Student Evaluations	(Scale: 0 Poor - 4 Excellent)
	Course quality:	3.5
	Instructor's teaching:	3.2
Fall 1998	Readings in HCI Seminar	(CMSC 838B) - 1 credit, 9 students
	Student Evaluations	(Scale: 0 Poor - 4 Excellent)
	Course quality:	4.0
	Instructor's teaching:	3.8
	C	

## F. ADVISING RESEARCH DIRECTION

## i. Undergraduate

## **Independent Study Advisor:**

2010 – 2011	Jonathan Speiser Worked on tournament programmer in educational technologies group
2003-2004	Christian Klein Studied effect of animation when scrolling while reading
2000 – 2002	Rob Sherman Customized undergraduate degree in HCI & Law – focused on voting systems
Fall 2001	Steve Betten Visualizations for real-time monitoring
Spring 2000/ Fall 2000	Beth Weinstein Geographical interfaces for digital library for children
Spring 1999	Nuno Pereria End-user customizable systems
Spring 1996	Philip Eckenroth and Mike Tipping Built a 3D modeling system
Fall 1995	Josh Saiz Novel searching techniques in Pad++ (dynamic indicators)

#### ii. Master's

## **Thesis Committee:**

	Thesis Commetee.
2005	Julie Staub in Applied Math. Research on Chaum's scheme for encrypted voter receipts.
1999	George Ziets in Psychology. Advisor is Kent Norman. Research is on gauge design for multiple orders of magnitude.
	Independent Study Advisor:
Spring 2000	Stephanie Thibeault (Dance Dept.) Technology and dance
Spring 1996	Ellen Killion Built a software library access tool in Pad++
Fall 1995	Tom Claus Worked on KidPad
Fall 1995	Sam Cancilla Shared calendar application in Pad++
Fall 1995	David Rogers Tossing for user interfaces
Summer 1995	Richard Bleakman Interfaces for teaching genetic algorithms
Spring 1995	Tom Claus Worked on Pad++

#### iii. Doctorate

## **Dissertation Advisor:**

2006-present	Chang Hu in Computer Science. Research on distributed human computation.	
2006-present	Alex Quinn in Computer Science. Research on distributed human computation	1.

2007	Amy Karlson, Ph.D. (2007) in Computer Science. Research on personal information management. Winner of Microsoft Graduate Fellowship. Two CHI papers nominated for best paper. Currently at Microsoft Research.
2006	Bongshin Lee, Ph.D. (2006) in Computer Science. "Interactive Visualization for Trees and Graphs". Co-first place winner of IEEE InfoVis 2004 Contest. Currently at Microsoft Research.
2005	Hilary Hutchinson, Ph.D. (2005) in Computer Science. "Children's Interface Design for Searching and Browsing". <b>Awarded UMD CS Minker Fellowship. Awarded NSF Graduate Fellowship. Currently at Google.</b>
2005	Bongwon Suh, Ph.D. (2005) in Computer Science. "Image Management Using Pattern Recognition". Currently at PARC.
2003	Lance Good, Ph. D. (2003) in Computer Science. "Zoomable User Interfaces for the Authoring and Delivery of Slide Presentations". <b>Worked at PARC as researcher for several years, now at Google</b>
2003	Juan Pablo Hourcade, Ph.D. (2003) in Computer Science. "User Interface Technologies and Guidelines to Support Children's Creativity, Collaboration, and Learning".  Currently Assistant Professor of Computer Science at the University of Iowa.
1998	Jason Stewart, Ph.D. (1998) in Computer Science at UNM. Research is on collaborative user interfaces for children using Pad++. <b>Awarded 1995 DEC Fellowship at UNM.</b>
	Dissertation Committee:
2010	Taowei David Wang, Ph.D. (2010) in Computer Science. Advisor is Ben Shneiderman. "Interactive Visualization Techniques for Searching Temporal Categorical Data"
2009	Jerry Fails, Ph.D. (2009) in Computer Science. Advisor is Allison Druin. "Mobile Collaboration for Young Children"
2008	Chunyuan Liao, Ph.D. (2008) in Computer Science. Advisor is François Guimbretiere. "PapierCraft: A New Paper-Based Interface To Support Interaction With Digital Documents"
2008	Aleks Aris, Ph.D. (2008) in Computer Science. Advisor is Ben Shneiderman. "Visualization & Exploring Networks Using Semantic Substrates"
2008	Adam Perer, Ph.D. (2008) in Computer Science. Advisor is Ben Shneiderman. "Integrating Statistics and Visualization to Improve Exploratory Social Network
2008	Analysis" Walky Rivadeneira, Ph.D. (2008) in Psychology. Advisor is Kent Norman. "Tag Clouds: How Format and Categorical Structure Affect Categorization Judgement"
2007	Matthias Mayer, Ph.D. (2007) in Dept. Informatik, Universität Hamburg where I was an outside reader. Advisor is Prof. Dr. Arno Rolf. "Visualizing Web Sessions".
2007	Leslie Eugene Chipman, Ph.D. (2007) in Computer Science. Advisor is Allison Druin. "Collaborative Technology for Young Children's Outdoor Education".
2006	Haibin Ling, Ph.D. (2006) in Computer Science. Advisor is David Jacobs. "Techniques for Image Retrieval: Deformation Insensitivity and Automatic Thumbnail Cropping".
2005	Jinwook Seo, Ph.D. (2005) in Computer Science. Advisor is Ben Shneiderman. "Information Visualization Design for Multidimensional Data: Integrating the Rank-By-Feature Framework with Hierarchical Clustering".
2005	Jen Golbeck, Ph.D. (2005) in Computer Science. Advisor is Jim Hendler. "Computing and Applying Trust in Web-Based Social Networks".
2003	Harry Hochheiser, Ph.D. (2003) in Computer Science. Advisor is Ben Shneiderman. Research on interfaces for time-series data.
2002	Jenny Sterling, Ph.D. (2002) in Music. Advisor is Laszlo Payerle. Research on educational software she developed to teach undergrad music form. She won the campus award on educational technologies from the Center for Teaching Excellence.

Mike Beynon, Ph.D. (2001) in Computer Science. Advisor is Joel Saltz. Researe filter-based programming model for grid computing.  2001 Angela Boltman, Ph.D. (2001) in Education, Advisor is Allison Druin. Research on KidPad's effect on children's storytelling.  2001 Jeff Heflin, Ph.D. (2001) in Computer Science. Advisor is Jim Hendler. Research on the semantic web.  2001 Egemen Tanin, Ph.D. (2001) in Computer Science. Advisor is Ben Shneiderman Research on browsing large online databases using exploratory overviews.  2000 Vasanth Philomin, Ph.D. (2000) in Computer Science. Advisor is Larry Davis. Research on real-time computer vision for in-car navigation and warning systems.  2000 Byoung-Kee Yi, Ph.D. (2000) in Computer Science. Advisor is Christos Falouts Research on similarity search and data mining in time-sequence databases.  2000 Chris North, Ph.D. (2000) in Computer Science. Advisor is Ben Shneiderman. For on tight coupling between different visualizations.  1999 Richard Potter, Ph.D. (1999) in Computer Science. Advisor is Ben Shneiderman. Research on pixel data access for end-user customization.  1999 Richard Potter, Ph.D. (1999) in Computer Science. Advisor is Ben Shneiderman. Research on pixel data access for end-user customization.  1999 Ismail Haritaoglu, Ph.D. (1999) in Computer Science. Advisor is Larry Davis. Ron real-time computer vision for tracking people.  1999 Ismail Haritaoglu, Ph.D. (1999) in Computer Science. Advisors are Vic Basili and B Shneiderman. Research on perspective-beased usability inspection techniques.  1998 Elaine Raybourne, Ph.D. (1998) in Computer Science. Advisors are Vic Basili and B Shneiderman. Research on perspective-based usability inspection techniques.  1998 Fan-Tao Pu, Ph.D. (1998) in Computer Science. Advisor is Ben Shneiderman role-playing to teach about issues of culture, identity, and power.  1998 Fan-Tao Pu, Ph.D. (1998) in Computer Science. Advisor is Ben Shneiderman Research on a technique for window management—elastic windows.  1998 Far-Tao Pu, Ph.D. (1998)
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(KTH) in Stockholm, SWEDEN. I was invited to be the <i>opponent</i> . Advisor is Ja Eklundh Research on dynamic projective geometry.  Ismail Haritaoglu, Ph.D. (1999) in Computer Science. Advisor is Larry Davis. R on real-time computer vision for tracking people.  Zhijun Zhang, Ph.D. (1999) in Computer Science. Advisors are Vic Basili and B Shneiderman. Research on perspective-based usability inspection techniques.  Elaine Raybourne, Ph.D. (1998) in Communication and Journalism at the Universe New Mexico. Advisor is Ed Rogers. Dissertation is on the use of MUDs for ano role-playing to teach about issues of culture, identity, and power.  Fan-Tao Pu, Ph.D. (1998) in Computer Science, Advisor is David Mount. Resear data structures for view-independent 3D object visibility detection.  Eser Kandogan, Ph.D. (1998) in Computer Science, Advisor is Ben Shneiderman Research on a technique for window management – elastic windows.  Eric Freeman, Ph.D. (1996) in Computer Science at Yale University. Advisor is Gelernter. "Lifestreams", a computer interface that eliminates the need for filena indexing all files and connecting applications to a database.  Proposal Committee:  Alex Quinn in Computer Science. Advisor is me. "Crowdsourcing Decision Supp Frugal Human Computation for Efficient Decision Input Acquisition"  Sureyya Tarkan in Coputer Science. Advisor is Ben Shneiderman. "Enhancing Ti Management of Workflow with Interactive Visual Displays and Actions for Situa Awareness Processing"  Chris Hayden in Computer Science. Advisor are Mike Hicks and Jeff Foster. "C Correct Runtime Upgrades"  Chang Hu in Computer Science. Advisor is me. "Translation by Collaboration Be Monolinguals"  Walky Rivadeneira in Psychology. Advisor is Kent Norman. "Tag Clouds: How I and Categorical Structure Affect Categorization Judgement"  Jerry Fails in Computer Science. Advisor is Allison Druin. Research on children'
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Frugal Human Computation for Efficient Decision Input Acquisition"  2011 Sureyya Tarkan in Coputer Science. Advisor is Ben Shneiderman. "Enhancing Ti Management of Workflow with Interactive Visual Displays and Actions for Situa Awareness Processing"  2010 Chris Hayden in Computer Science. Advisors are Mike Hicks and Jeff Foster. "C Correct Runtime Upgrades"  2010 Chang Hu in Computer Science. Advisor is me. "Translation by Collaboration Be Monolinguals"  2008 Walky Rivadeneira in Psychology. Advisor is Kent Norman. "Tag Clouds: How I and Categorical Structure Affect Categorization Judgement"  2007 Jerry Fails in Computer Science. Advisor is Allison Druin. Research on children
Management of Workflow with Interactive Visual Displays and Actions for Situa Awareness Processing"  Chris Hayden in Computer Science. Advisors are Mike Hicks and Jeff Foster. "C Correct Runtime Upgrades"  Chang Hu in Computer Science. Advisor is me. "Translation by Collaboration Be Monolinguals"  Walky Rivadeneira in Psychology. Advisor is Kent Norman. "Tag Clouds: How I and Categorical Structure Affect Categorization Judgement"  Jerry Fails in Computer Science. Advisor is Allison Druin. Research on children
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Monolinguals"  2008 Walky Rivadeneira in Psychology. Advisor is Kent Norman. "Tag Clouds: How land Categorical Structure Affect Categorization Judgement"  2007 Jerry Fails in Computer Science. Advisor is Allison Druin. Research on children
and Categorical Structure Affect Categorization Judgement"  Jerry Fails in Computer Science. Advisor is Allison Druin. Research on children
collaborative mobile interfaces.

2005	Haibin Ling in Computer Science. Advisor is David Jacobs. Research on invariance in computer vision.
2001	Jaime Montemayor in Computer Science. Advisor is Allison Druin. Research on physical programming for children.
2001	Harry Hochheiser in Computer Science. Advisor is Ben Shneiderman. Research on interfaces for time-series data.
2001	Angela Boltman in Education. Advisor is Allison Druin. Research on the technology of storytelling.
2000	Jeff Heflin in Computer Science. Advisor is Jim Hendler. Research on knowledge representation on the Web.
1998	Egemen Tanin in Computer Science. Advisor is Ben Shneiderman. Research on query previews.
1998	Thanarat Horprasert in Computer Science. Advisor is Larry Davis. Research on real-time computer vision.
1998	Vasanth Philomin in Computer Science. Advisor is Larry Davis. Research on real-time computer vision.
1998	Chris North in Computer Science. Advisor is Ben Shneiderman. Research on Tightly Coupled Windows.

#### iv. Post-doc

2009-present Tom Yeh working in applied computer vision and HCI.

## 4. SERVICE

#### A. PROFESSIONAL

#### i. Office and Committee Memberships

•	and Committee 1	viembersmps
	2011	CHI 2011 Papers Subcommittee Co-chair
	2010	CHI 2010 Papers Subcommittee Co-chair
	2005 – present	US ACM Committee member
	2004 - 2007	SIGCHI Adjunct Chair for US Public Policy Committee
	2000	CHI Conference Video Paper Co-Chair
	1999	CHI Conference Video Paper Chair
	1998	UIST Technical Program Committee
	1998	UIST Conference Panel Chair, Technical Program Committee
	1998	CHI Conference Video Co-Chair.

#### ii. Editorial Boards

2007 – present	Foundations and Trends in HCI (Editor-in-chief), NOW Publishers
2002 – present	Information Visualization, Palgrave Press

## iii. Advisory Boards

2003	Microsoft Research, Redmond, WA
	University Relations Faculty Advisory Board

## vi. Paid Consultancies (not including legal consulting)

2006 – present	<b>Zumobi, Inc.</b> Founder of startup company to create mobile information services software	Seattle, WA
2008 – 2009	Microsoft Research Consultant to help with products related to my research	Seattle, WA
2005 – 2009	Hillcrest Laboratories, Inc. Advisor to help this start-up develop novel in-home entertainment system	Rockville, MD
2003 – 2008	Windsor Interfaces, Inc. President and CEO of start-up company to commercialize some HCIL projects	Chevy Chase, MD
2005	ScholarOne, Inc. Consultant to help them with visualization in their scholarly publication and conference management software	Charlottsville, VA
2004 – 2005	ATTAP, Inc. Consultant to help this start-up develop novel mobile device interfaces for personal information management	New York, NY
2003	Microsoft Research Corp On University Relations Faculty Advisory Board	Redmond, WA
2001 – 2003	PARC Advised on project to support brainstorming	Palo Alto, CA
2000	NASA Goddard Space Flight Center Designed prototype visualizations for satellite constellation control	Greenbelt, MD
1999 – 2001	Swedish Institute of Computer Science (SICS) Worked on European Union KidStory project	Stockholm, Sweden
1998 – 1999	Lockheed Martin Astronautics Advised on use of Pad++ for image analyst application	Denver, CO
1996 – 1997	<b>Sony Research Corporation</b> Advised on use of Pad++ for product development	New York, NY

## **B. UNIVERSITY**

## i. Departmental

2010	UMIACS APT Committee
2008 - 2012	CS Teaching Evaluation Committee
2008 - 2011	CS Department Council
2007 - 2010	Software Engineering Field Committee chair
2009	CS Faculty Search Committee
2007	Chair of APT committee for Evan Golub's promotion to Senior Lecturer
2006	Undergraduate curriculum committee
2006	CS Distinguished Lecturer committee
2004	UMIACS steering committee
2004	High school programming contest

2004	Undergraduate curriculum
2003 - 2005	CS Department Council
2002	CFAR faculty recruiting committee
2001 - 2002	Lab committee
2001 - 2002	On department faculty recruiting committee
2001	Taught 1.5 hour course for high school students in Governor's program.
2000	Represented the computer science department on Capitol Hill for an exhibition to encourage Congressional appropriations for NSF.
2000	Helped with Computer Science Dept. research review day – made departmental demo.
1999 - 2000	Technical staff liaison – to help CS admin and technical staff.
1999	Helped with Computer Science Programming Contest
1996 – 1997	Graduate Admissions coordinator for the UNM Computer Science Department.

## iii. University

2011	VP / CIO Search Committee
2010	UMD Campus-Wide Mobile App Programming Contest Chair
2002 – 2005	Advisory board member for MITH (Maryland Institute for Technology and the Humanities)
2000	Served on search committee for new intellectual property manager for Office of Technology Commercialization.
2000	Ran event for Maryland Day – opened lab to children to use KidPad to tell collaborative stories

Benjamin B. Bederson Expert Work History

2011. Expert Witness for Irell & Manella in patent litigation case for Tivo in Microsoft Corp. v. Tivo, Inc. – Inv. No. 337-TA-761 (ITC), Case No. 2:11-cv-00134 (W.D. Wash.) Consulted on case, wrote infringement report. Attended and consulted at hearing.

2011. Fact Witness for Quinn Emanuel representing Samsung in Apple Inc. v. Samsung Electronics Co., Ltd., et al. (No. 11-cv-01846-LHK). Wrote declaration, had my deposition taken.

2011. Expert Witness for Cooley LLP representing GreatCall, Inc. in copyright litigation case against Dyna, LLC (American Arbitration Assocation – GreatCall, Inc. v. Dyna, LLC. Case #73 494 00433 10 nolg). Consulted on case, testified at hearing.

2010-2011. Expert Witness for Robins, Kaplan, Miller & Ciresi in ongoing, undisclosed patent litigation case for defendant in the area of television user interfaces.

2010-2011. Expert Witness for DiNovo Price Ellwanger & Hardy representing IA Labs CA, LLC in patent litigation case against Nintendo Co., Ltd. At al. (U.S. District Court, District of Maryland, Case 8:10-cv-00833-PJM). Consulted on case, wrote reports. Had my deposition taken. Case is ongoing.

2010. Expert Witness for Chadbourne & Parke representing Debtdomain in Fidelity Information Services, Inc. v. Debtdomain GLMS PTE Ltd. Index No. 09-cv-07589-LAK (District Court, Southern District of N.Y.). Consulted on case, wrote expert report on alleged similarity of software screens and had my deposition taken. Case is awaiting trial.

2009. Expert Witness for Paul, Hastings, Janofsky & Walker representing Gemstar in DirecTV v. Gemstar. Case No. 72 181 Y 310 09 (American Arbitration Association). Consulted on case, wrote report on functional similarity related to indemnity claim, and testified at hearing.

2009. Expert Witness for Weil, Gotshal & Manges LLP representing Yahoo! in Girafa.com v. Yahoo!, Case No. 07-87 TJW. Consulted on case, wrote non-infringement report and had my deposition taken.

2009. Fact Witness for Finnegan, Henderson, Farabow, Garrett & Dunner, LLP representing plaintiff Hillcrest in Hillcrest v. Nintendo, USITC Inv. No. 337-TA-658. Consulted on case and had my deposition taken.

# Exhibit B

#### **List of Materials Relied Upon**

All documents and other evidence cited to in my report.

U.S. Patent 7,084,859.

U.S. Patent 7,844,915.

U.S. Patent 7,469,381.

The File History of the U.S. Patent 7,844,915, including references cited therein.

The File History of the U.S. Patent 7,084,859, including references cited therein.

The Re-Exam File History of the U.S. Patent 7,084,859, including references cited therein.

The File History of the U.S. Patent 7,469,381, including references cited therein.

The Re-Exam File History of the U.S. Patent 7,469,381, including references cited therein.

Microsoft Computer Dictionary (Fifth Ed. 2002).

Wayne Westerman, Hand Tracking, Finger Identification, And Chordic Manipulation On A Multi-Touch Surface (1999).

Bederson, B. B., & Meyer, J., *Implementing a Zooming User Interface: Experience Building Pad++ Software: Practice and Experience* (1998).

Description of Class JViewport at

http://docs.oracle.com/javase/1.4.2/docs/api/javax/swing/JViewport.html.

U.S. Patent No. 6,690,387 to John Zimmerman and Jacquelyn A. Martin.

U.S. Patent Application Publication No. 2005/0012723 to Matt Pallakoff.

Jan. 13, 2012 Deposition of Bas Ording.

Aug. 9, 2011 Deposition of Bas Ording (*Apple, Inc. v. Samsung Elecs. Co.*, 5:11-CV-01846-LHK (N.D. Cal.), produced in this Investigation as 797HTC-00744844-797HTC-00745108.

Aug. 16, 2011 Deposition of Dr. Ravin Balakrishnan (*Apple, Inc. v. Samsung Elecs. Co.*, 5:11-CV-01846-LHK (N.D. Cal.), produced in this Investigation as 797HTC-00747290-797HTC-00747630.

## **Certain Portable Electronic Devices and Related Software**

Inv. 337-TA-797

## **CERTIFICATE OF SERVICE**

I, Jon Tap, hereby certify that on this 18<sup>th</sup> day of January, 2012, copies of the foregoing document were served upon the following parties as indicated:

The Honorable E. James Gildea Administrative Law Judge U.S. International Trade Commission 500 E Street, SW Washington, DC 20436 Email: kenneth.schopfer@usitc.gov	<ul> <li>☐ Via First Class Mail</li> <li>☐ Via Hand Delivery (2 copies)</li> <li>☐ Via Overnight Courier</li> <li>☐ Via Electronic Mail</li> </ul>
Office of Unfair Import Investigations	
Lisa Kattan Office of Unfair Import Investigations U.S. International Trade Commission 500 E Street SW, Room 401 Washington, DC 20436 Email: Lisa.Kattan@usitc.gov	<ul> <li>☐ Via First Class Mail</li> <li>☑ Via Hand Delivery</li> <li>☐ Via Overnight Courier</li> <li>☑ Via Electronic Mail</li> </ul>
Counsel for Apple Inc.	
Mark D. Fowler Aaron Wainscoat Erik Fuehrer DLA Piper LLP (US) 2000 University Avenue East Palo Alto, CA 94303 Email: 797-DLA-Apple-Team@dlapiper.com	<ul> <li>□ Via First Class Mail</li> <li>□ Via Hand Delivery</li> <li>□ Via Overnight Courier</li> <li>☑ Via Electronic Mail</li> </ul>
Tiffany Miller Robert Williams DLA Piper LLP (US) 401 B Street, Suite 1700 San Diego, CA 92101 Email: 797-DLA-Apple-Team@dlapiper.com	<ul> <li>□ Via First Class Mail</li> <li>□ Via Hand Delivery</li> <li>□ Via Overnight Courier</li> <li>☑ Via Electronic Mail</li> </ul>

Elizabeth Day Clayton Thompson David L. Alberti Yakov "Jake" Zolotorev Feinberg Day Alberti & Thompson LLP 401 Florence Street, Suite 200 Palo Alto, CA 94301 Email: 797-FeinDay-Apple-Team@feinday.com	<ul> <li>□ Via First Class Mail</li> <li>□ Via Hand Delivery</li> <li>□ Via Overnight Courier</li> <li>☑ Via Electronic Mail</li> </ul>
V. James Adduci Jonathan J. Engler Adduci Mastriani & Schaumberg LLP 1200 Seventeenth Street, N.W., Fifth Floor Washington, DC 20036 Email: Apple-12@adduci.com	<ul> <li>□ Via First Class Mail</li> <li>□ Via Hand Delivery</li> <li>□ Via Overnight Courier</li> <li>☑ Via Electronic Mail</li> </ul>
George Riley O'Melveny & Meyers Two Embarcadero Center, 28 <sup>th</sup> Floor San Francisco, CA 94111 Email: griley@omm.com	<ul> <li>□ Via First Class Mail</li> <li>□ Via Hand Delivery</li> <li>□ Via Overnight Courier</li> <li>☑ Via Electronic Mail</li> </ul>
Jon Yuen Chow O'Melveny & Meyers 400 South Hope Street Los Angeles, CA 94306 Email: jchow@omm.com	☐ Via First Class Mail ☐ Via Hand Delivery ☐ Via Overnight Courier ☐ Via Electronic Mail
Kenneth H. Bridges Michael T. Pieja Bridges & Mavrakakis, LLP 3000 El Camino Real One Palo Alto Square Palo Alto, CA 94306 Email: kbridges@bridgesmav.com mpieja@bridgesmav.com	☐ Via First Class Mail ☐ Via Hand Delivery ☐ Via Overnight Courier ☑ Via Electronic Mail
James A. Shimota Bridges & Mavrakakis, LLP 200 South Wacker Drive, Suite 3080 Chicago, IL 60606 Email: jshimota@bridgesmav.com	<ul> <li>□ Via First Class Mail</li> <li>□ Via Hand Delivery</li> <li>□ Via Overnight Courier</li> <li>☑ Via Electronic Mail</li> </ul>

/s/ Jon Tap	
Jon Tap	