FILED U.S. DISTRICT COURT

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DISTRICT OF UTAH

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IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF UTAH

THE SCO GROUP, INC.

Plaintiff/Counterclaim-Defendant,

V.

INTERNATIONAL BUSINESS MACHINES CORPORATION,

Defendant/Counterclaim-Plaintiff.

UNSEALED DECLARATION OF TODD M. SHAUGHNESSY IN SUPPORT OF IBM'S OPPOSITION TO SCO'S MOTION FOR LEAVE TO FILE A THIRD AMENDED COMPLAINT

[Docket No. 345]

Civil No. 2:03CV-0294 DAK

Honorable Dale A. Kimball

Magistrate Judge Brooke C. Wells

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MARKUS B. ZIMMER, CLERK

DEPUTY CLERK

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF UTAH

THE SCO GROUP, INC.

Plaintiff/Counterclaim-Defendant,

v.

INTERNATIONAL BUSINESS MACHINES CORPORATION,

Defendant/Counterclaim-Plaintiff.

DECLARATION OF
TODD M. SHAUGHNESSY IN SUPPORT
OF IBM'S OPPOSITION TO SCO'S
MOTION FOR LEAVE TO FILE A THIRD
AMENDED COMPLAINT

FILED UNDER SEAL

Civil No. 2:03CV-0294 DAK

Honorable Dale A. Kimball

Magistrate Judge Brooke C. Wells

I, Todd M. Shaughnessy, declare as follows:

- 1. I represent IBM in the lawsuit brought by SCO against IBM, entitled <u>The SCO</u>

 <u>Group, Inc. v. International Business Machines Corporation</u>, Civil No. 2:03CV-0294 DAK (D.

 Utah 2003). This declaration is submitted in support of Defendant/Counterclaim-Plaintiff IBM's Opposition to Plaintiff/Counterclaim-Defendant SCO's Motion for Leave to File a Third Amended Complaint.
 - 2. Attached hereto are true and correct copies of the following documents:
- (a) Exhibit 1 is the Joint Development Agreement (Number 4998CR0349) between The Santa Cruz Operation, Inc. ("Santa Cruz") and IBM, dated October 23, 1998, bates numbered SCO1184174-SCO1184230.
- (b) Exhibit 2 is a document titled "Options for Distribution and Royalty Flow
 Draft 1", dated September 10, 1998, bates numbered 1710141628-1710141629.
- (c) Exhibit 3 is a presentation titled "genus: An IBM/SCO UNIX Project Marketing Plan Development", bates numbered SCO1233395- SCO1233407.
- (d) Exhibit 4 is a Santa Cruz presentation titled "DCAP and Monterey", dated November 4, 1998, bates numbered SCO1311079- SCO1311102.
- (e) Exhibit 5 is the Monterey-64 Release 1 Product Requirement Specification approved by Santa Cruz and IBM, dated February 19, 1999, bates numbered SCO1235271-SCO1235331.
- (f) Exhibit 6 is an email from Michael Orr of Santa Cruz to Tilak Agerwala of IBM, dated September 7, 1999, bates numbered 181444069-181444071.

- (g) Exhibit 7 is a presentation titled "IBM-SCO Family Unix Technical Proposal", dated September 2, 1998, bates numbered SCO1310620-SCO1310637.
- (h) Exhibit 8 is a presentation titled "Establish Monterey as the UNIX Industry Standard", bates numbered SCO1230470-SCO1230526.
- (i) Exhibit 9 is a Santa Cruz presentation titled "SCO Server Roadmap and Operating System Strategy", dated February 2000, bates numbered SCO1352656-SCO1352716.
- (j) Exhibit 10 is an internal Santa Cruz email from John Boland of SantaCruz, dated August 11, 2000, bates numbered SCO1374969-SCO1374971.
- (k) Exhibit 11 is a printout from the AIX 5L website, dated May 2, 2001, bates numbered SCO1231079.
- (l) Exhibit 12 is a document titled "Differences Between IA-64 and PPC for 9/00 Release", bates numbered SCO1242161- SCO1242164.
- (m) Exhibit 13 is an industry report published by IDC, titled "IBM Announces AIX 5L Beta Introducing the Next Generation of AIX", dated August 2000, bates numbered SCO1294138-SCO1294142.
- (n) Exhibit 14 is an article by Lucy Sherriff titled "IBM Claims AIX 5L is Proof of Monterey Concept", from The Register, dated August 8, 2000, available at http://www.theregister.co.uk/2000/08/08/ibm claims aix 5l/print.html.
- (o) Exhibit 15 is an article by Ed Scannell titled "IBM Making Linux, Server Play", from InfoWorld, dated August 10, 2000, available at LEXIS, News Library, Computing and Technology File.

- (p) Exhibit 16 is an industry report by Lee Kroon titled "IBM's AIX 5L: An Examination of a Next-Generation Unix Operating System", published by Andrews Consulting Group, Inc., dated June 2001.
- Exhibit 17 is an article by Peter Williams titled "Enterprise Week -(q) Analysis: IBM Builds New AIX Power Base", from VNU NET, dated September 24, 2001, available at LEXIS, News Library, Computing and Technology File.
- (r) Exhibit 18 is an IBM Software Announcement titled "IBM AIX 5L Version 5.1 Advanced UNIX Operating System with Linux Affinity Delivers the Most Powerful and Flexible Choice for e-business and Enterprise Servers", dated April 17, 2001.
- Exhibit 19 is an IBM product announcement titled "IBM US (s) Announcement Supplemental Information", dated April 17, 2001.
- (t) Exhibit 20 is a document published by IBM titled "AIX 5L for POWER Version 5.1 Release Notes".
- Exhibit 21 is a user's guide published by IBM titled "Printing for Fun and (u) Profit under AIX 5L", dated March 2001, available at http://www.redbooks.ibm.com/abstracts/sg246018.html?Open.
- (v) Exhibit 22 is excerpts from a user's guide published by IBM titled "AIX 5L Differences Guide Version 5.1 Edition", dated June 2001.
- (w) Exhibit 23 is excerpts from a user's guide published by IBM titled "Problem Solving and Troubleshooting in AIX 5L", dated January 2002, available at http://www.redbooks.ibm.com/abstracts/sg245496.html?Open.

- (x) Exhibit 24 is an article by Daniel Lyons titled "SCO's 'Smoking Gun' Versus IBM", from Forbes.com, dated August 4, 2004, available at http://www.forbes.com/2004/08/04/cz dl 0804sco print.html.
- Exhibit 25 is an article by Maureen O'Gara titled "Temporary Ceasefire **(y)** Called Between SCO and BayStar", from Linux Business Week, dated August 30, 2004, available at http://www.linuxbusinessweek.com/story/46147_p.htm.
 - 3. I declare under penalty of perjury that the foregoing is true and correct.

Executed: November 2004.

Salt Lake City, Utah

CERTIFICATE OF SERVICE

I hereby certify that on the May of November, 2004, a true and correct copy of the foregoing was hand delivered to the following:

Brent O. Hatch Mark F. James HATCH, JAMES & DODGE, P.C. 10 West Broadway, Suite 400 Salt Lake City, Utah 84101

and was sent by U.S. Mail, postage prepaid, to the following:

Stephen N. Zack Mark J. Heise BOIES, SCHILLER & FLEXNER LLP 100 Southeast Second Street, Suite 2800 Miami, Florida 33131

Robert Silver
Edward Normand
Sean Eskovitz
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Amy F. Sorenson

Exhibits/ Attachments to this document have not been scanned.

Please see the case file.