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DISTRICT OF UTAH
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**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF UTAH**

THE SCO GROUP, INC.
Plaintiff/Counterclaim-
Defendant,
v.
INTERNATIONAL BUSINESS
MACHINES CORPORATION,
Defendant/Counterclaim-
Plaintiff.

**ACCEPTANCE OF SERVICE
OF SUBPOENA DUCES TECUM**

Civil No. 2:03CV0294 DAK
Honorable Dale A. Kimball
Magistrate Judge Brooke C. Wells

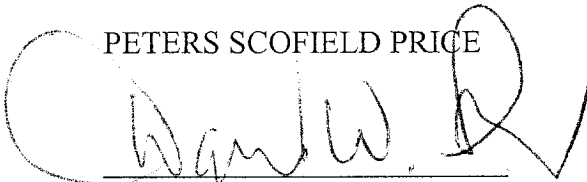
Undersigned counsel, David W. Scofield, acting for and on behalf of S2 Strategic Consulting, LLC ("S2 Strategic Consulting"), hereby (i) affirms that he has received of a copy of the Subpoena dated March 24, 2004, issued in the above-captioned matter by counsel for

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Defendant/Counterclaim-Plaintiff IBM (the "Subpoena"); (ii) accepts service of the Subpoena on behalf of S2 Strategic Consulting; and (iii) waives any right that S2 Strategic Consulting might have to service of the Subpoena by any other means.

DATED this 25th day of March, 2004.

PETERS SCOFIELD PRICE


David W. Scofield

Attorneys for
S2 Strategic Consulting, LLC

CERTIFICATE OF SERVICE

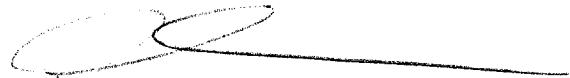
I hereby certify that on the 25th day of March, 2004, a true and correct copy of the foregoing ACCEPTANCE OF SERVICE OF SUBPOENA DUCES TECUM was served on the following by hand delivery:

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