

FILED D CLERK

Brent O. Hatch (5715)
Mark F. James (5295)
HATCH, JAMES & DODGE, P.C.
10 West Broadway, Suite 400
Salt Lake City, Utah 84101
Telephone: (801) 363-6363
Facsimile: (801) 363-6666

David Boies (pro hac vice)
~~BOIES, SCHILLER & FLEXNER LLP~~
333 Main Street
Armonk, New York 10504
Telephone: (914) 749-8200
Facsimile: (914) 749-8300

Stephen N. Zack
Mark J. Heise
BOIES, SCHILLER & FLEXNER LLP
100 Southeast Second Street
Suite 2800
Miami, Florida 33131
Telephone: (305) 539-8400
Facsimile: (305) 539-1307

Attorneys for Plaintiff The SCO Group, Inc.

IN THE UNITED STATES DISTRICT COURT
DISTRICT OF UTAH

THE SCO GROUP, INC.,
a Delaware corporation,

Plaintiff,
vs.

INTERNATIONAL BUSINESS MACHINES
CORPORATION, a New York corporation,

Defendant.

**EXHIBITS TO
SECOND AMENDED COMPLAINT**

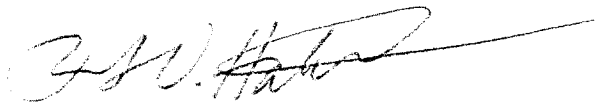
(Jury Trial Demanded)

Case No. 03-CV-0294

Hon. Dale A. Kimball
Magistrate Judge Brooke C. Wells

Attached are the Exhibits to The SCO Group, Inc.'s Second Amended Complaint.

DATED this 11th day of March, 2004.

By: 
HATCH, JAMES & DODGE
Brent O. Hatch

113

CERTIFICATE OF SERVICE

Plaintiff, The SCO Group, hereby certifies that a true and correct copy of the Exhibits to Plaintiff's Second Request for Production and Second Set of Interrogatories was served on Defendant International Business Machines Corporation on this 11th day of March, 2004,

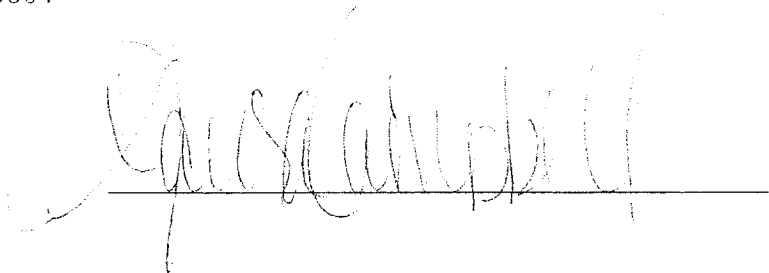
by hand delivery to:

Alan L. Sullivan, Esq.
Todd Shaughnessy, Esq.
Snell & Wilmer L.L.P.
15 West South Temple, Ste. 1200
Gateway Tower West
Salt Lake City, Utah 84101-1004

and also by U.S. Mail, first class, postage prepaid to:

Evan R. Chesler, Esq.
David Marriott, Esq.
Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019

Donald J. Rosenberg, Esq.
1133 Westchester Avenue
White Plains, New York 10604



A handwritten signature in cursive script, appearing to read "Alan L. Sullivan", is written over a horizontal line.