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Attorneys for Defendant/Counterclaim-Plaintiff International Business Machines Corporation

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF UTAH

THE SCO GROUP, INC.,

Plaintiff/Counterclaim-Defendant,

٧,

INTERNATIONAL BUSINESS MACHINES CORPORATION,

Defendant/Counterclaim-Plaintiff.

DEFENDANT/COUNTERCLAIM-PLAINTIFF IBM'S RESPONSES AND OBJECTIONS TO SCO'S FIRST REQUEST FOR ADMISSIONS

Civil No. 2:03CV-0294 DAK

Honorable Dale A. Kimball

Magistrate Judge Brooke C. Wells

Defendant/Counterclaim-Plaintiff International Business Machines Corporation ("IBM"), by its undersigned attorneys, hereby responds and objects to Plaintiff/Counterclaim-Defendant SCO's First Request for Admissions as follows:

[[NYLTT:2239632v1:3900F:11/03/03-03:47 p]] 273137.1

11-3-03

OBJECTIONS AND RESPONSES TO REQUESTS FOR ADMISSIONS

REQUEST FOR ADMISSION NO. 1: AIX is a derivative work of Unix System V.

RESPONSE TO REQUEST FOR ADMISSION NO. 1: IBM objects to this request for admission on the grounds that it fails to define the terms "AIX", "derivative work" or "Unix System V". There is more than one potential meaning of these terms, at least in the context of this case, and IBM's response to this request may differ based upon the applicable definition.

There is, for example, more than one version and/or release of both AIX and Unix System V. To the extent a response is required pending SCO's definition of these terms, IBM denies this request for admission.

REQUEST FOR ADMISSION NO. 2: Dynix is a derivative work of Unix System V. RESPONSE TO REQUEST FOR ADMISSION NO. 2: IBM objects to this request for admission on the grounds that it fails to define the terms "Dynix", "derivative work" or "Unix System V". There is more than one potential meaning of these terms, at least in the context of this case, and IBM's response to this request may differ based upon the applicable definition. There is, for example, more than one version and/or release of both Dynix and Unix System V. To the extent a response is required pending SCO's definition of these terms, IBM denies this request for admission.

DATED this 3rd day of November, 2003.

SNELL & WILMER LLP

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International Business Machines Corporation

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF UTAH

THE SCO GROUP,

Plaintiff/Counterclaim-Defendant,

VS.

INTERNATIONAL BUSINESS MACHINES CORPORATION,

Defendant/Counterclaim-Plaintiff.

CERTIFICATE OF SERVICE OF DEFENDANT/COUNTERCLAIM-PLAINTIFF IBM'S RESPONSES AND OBJECTIONS TO SCO'S FIRST REQUEST FOR ADMISSIONS

Civil No. 2:03cv0294

Honorable Dale A. Kimball

Magistrate Judge Brooke Wells

I hereby certify that on the 3rd day of November, 2003, a true and correct copy of DEFENDANT/COUNTERCLAIM-PLAINTIFF IBM'S RESPONSES AND OBJECTIONS TO SCO'S FIRST REQUEST FOR ADMISSIONS was hand delivered to the following:

273150.1

11-3-03

Brent O. Hatch Mark F. James HATCH, JAMES & DODGE, P.C. 10 West Broadway, Suite 400 Salt Lake City, Utah 84101

and sent by U.S. Mail, postage prepaid, to the following:

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